# BD-8692

Previous to step 1, I copied a quote and created a new one.

Graphical user interface

Description automatically generated with low confidence

Step 1: Is the creation of the issued policy

A screenshot of a computer

Description automatically generated

Then, bond the quote.

Graphical user interface, text

Description automatically generated

Graphical user interface, text, application

Description automatically generated

Graphical user interface, application

Description automatically generated

A picture containing timeline

Description automatically generated

Table, calendar

Description automatically generated

Let’s issue the policy

Graphical user interface, application

Description automatically generated

Graphical user interface, text

Description automatically generated

Graphical user interface, application

Description automatically generated

The step 1 does not create an additional LES entry.

Step 2: Perform a Revised Policy… Effective Date 5/25/2022

Graphical user interface, text, application

Description automatically generated

Graphical user interface, text, application

Description automatically generated

New history entry is generated

Graphical user interface, application

Description automatically generated

New documents generated after the Revised policy

Graphical user interface, text

Description automatically generated

Now you should have 3 entries in LES

Calendar

Description automatically generated

Calendar

Description automatically generated

From bottom up, you will see the new business which was created once we bound the policy.

Then the **Error correction** is created once you perform the Revised Policy and changed the Effective Date (from 5/27/2022 to 5/25/2022), and it creates the **New business** in the middle with the new Effective Date (5/25/2022).

Step 3: Make a Rollback

Graphical user interface, application

Description automatically generated

Graphical user interface, application, Word

Description automatically generated

Graphical user interface, text, application

Description automatically generated

A screenshot of a computer

Description automatically generated

No changes in LES

Table

Description automatically generated

Table

Description automatically generated with medium confidence

Step 4: Perform a Revised Policy… Effective Date 5/25/2022

Graphical user interface, application

Description automatically generated

A screenshot of a computer

Description automatically generated

No changes in LES

Table, calendar

Description automatically generated

Calendar

Description automatically generated

Step 5: Perform an MTA…

Graphical user interface

Description automatically generated with medium confidence

Graphical user interface, application, Word

Description automatically generated

This is the history after save changes

A screenshot of a computer

Description automatically generated

A screenshot of a computer

Description automatically generated

No changes in LES after the MTA eventhough the Premium changed from $1000 to $973

Table, calendar

Description automatically generated

Step 6: Make a rollback to 01-04

A screenshot of a computer

Description automatically generated

A screenshot of a computer

Description automatically generated

No changes in LES after the Rollback in step 6.

Step 7: Perform an MTA with effective date 05/27/2022 and change the expiration date to 05/15/2023

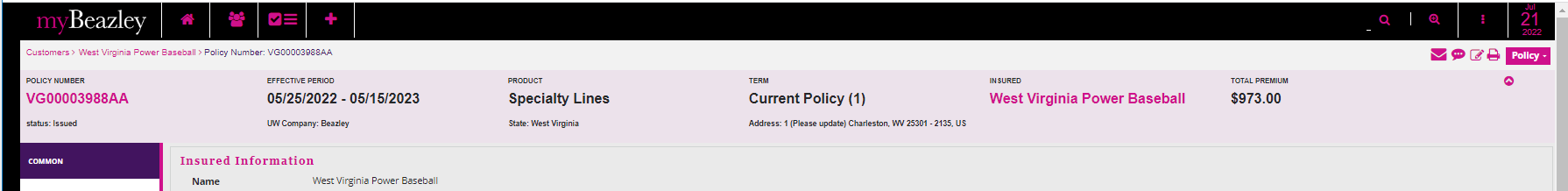
Graphical user interface

Description automatically generated with medium confidence

Graphical user interface, application

Description automatically generated

This step makes a change in the Premium



New history after step 6 is done

A screenshot of a computer

Description automatically generated

A screenshot of a computer

Description automatically generated with medium confidence

But LES does not reflect the changes.

Table, calendar

Description automatically generated