

It's all Domain Adaptation: (Cross-lingual) Stance Detection and What We're Missing

Emily Allaway

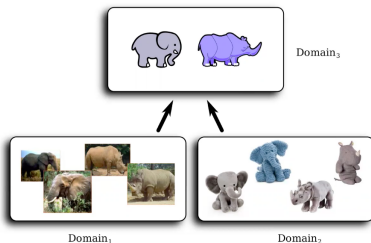
Candidacy Exam
Columbia University

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Introduction

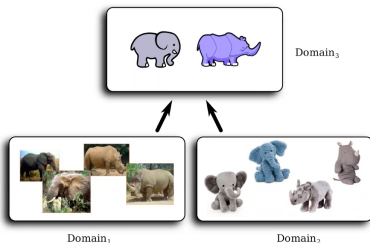
Tasks:



(Image credit: Baldwin (2021))

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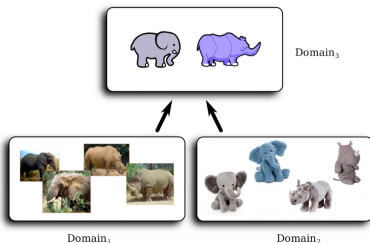
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Topic: immigration **Stance:** against

Text: The jury's verdict will ensure that another **violent criminal alien** will be removed from **our community** for a very long period ...

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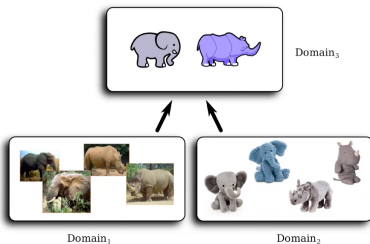
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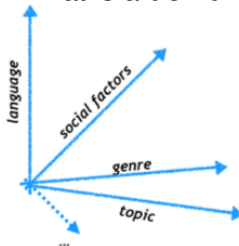


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What is a **domain**?



Plank (2016)

- Variety: space of latent factors
- Domain: region in the variety

Introduction

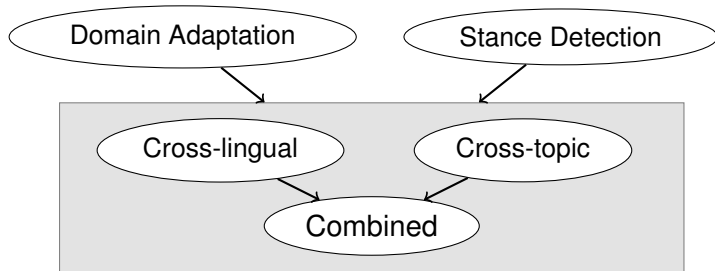
Domain Adaptation

Introduction

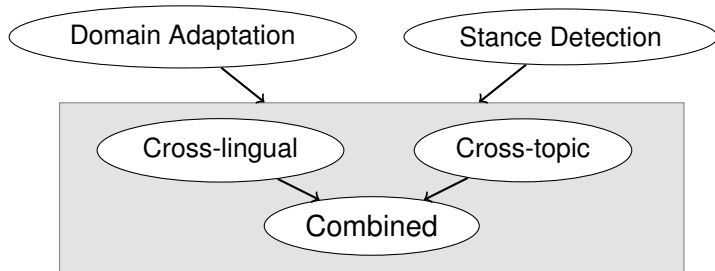
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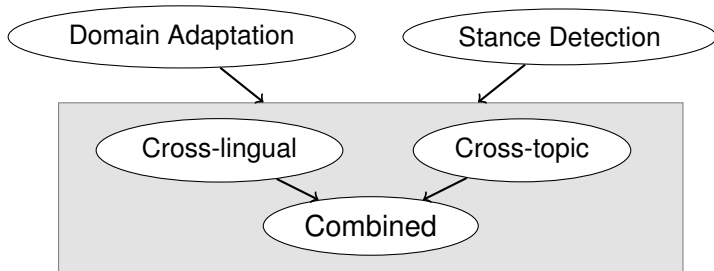


Introduction



Why domain adaptation (DA)?

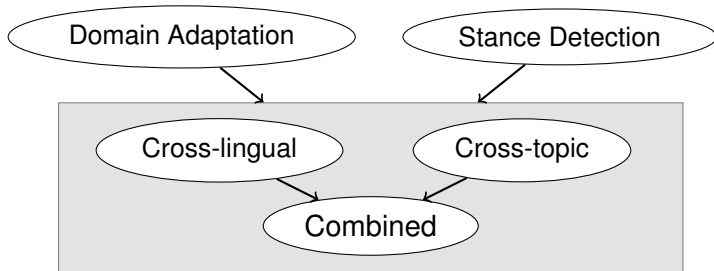
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⇒ (arguably) *the* generalization task

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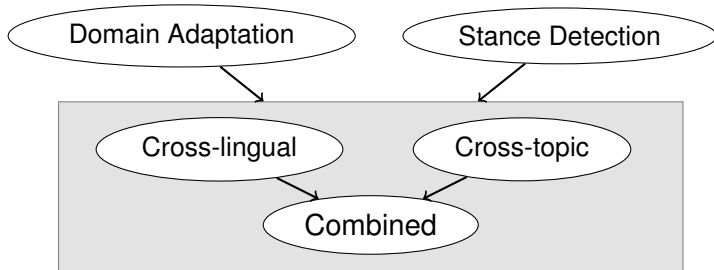


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Why stance detection?

Introduction



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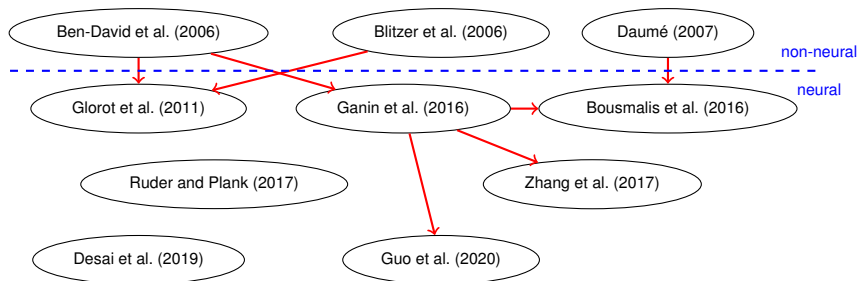
Why stance detection?

⇒ great setting for exploring generalization along *many* latent dimensions

Outline

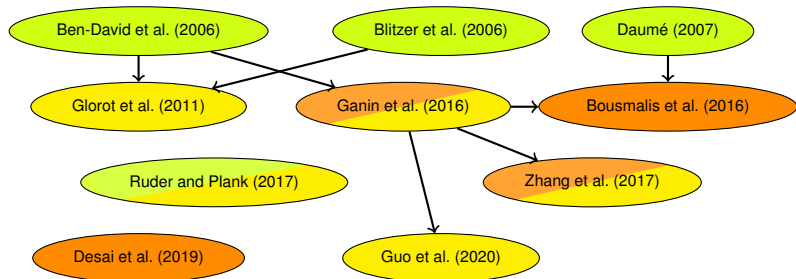
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- 2 Stance Detection
- 3 Domain Adaptation + Stance Detection

Domain adaptation: a sample



Domain adaptation: a sample

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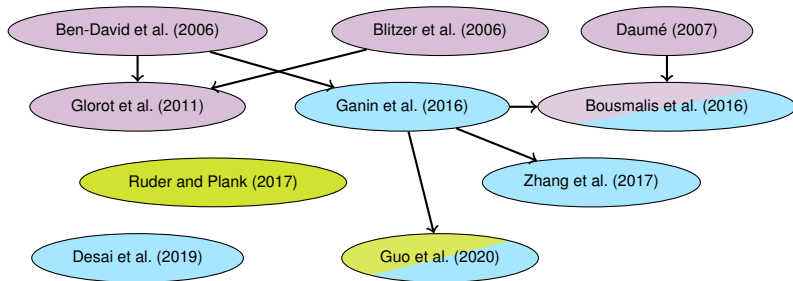
Sentiment

Sequence labeling (e.g., parsing)

Other (e.g., object recognition)

Domain adaptation: a sample

Adaptation method (modifying):



Loss Fn

Input Feature Space

Data selection

Early work on domain adaptation

- 2 types of features:
 - 1 shared (*domain-general*)
 - 2 private (*domain-specific*)

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 - 2 private (*domain-specific*)
- Shared
 - Shared words, projected into a lower-dim space (Blitzer et al., 2006)
 - Extra copy of an instance in a particular location in the feature vector (Daumé, 2007)

$$\langle \text{shared, src, target} \rangle : \quad \langle \mathbf{x}, \mathbf{x}, 0 \rangle \quad \text{vs.} \quad \langle \mathbf{x}, 0, \mathbf{x} \rangle$$

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- Private
 - Copy the original features (for now)
 - Preserve domain-specific information (e.g., aspects of a specific product type)

Domain adaptation theory

What makes good **representations**?

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Then with probability at least $1 - \delta$ for every $h \in \mathcal{H}$ (Ben-David et al., 2006)

$$\epsilon_T(h) \leq \hat{\epsilon}_S(h) + d_{\mathcal{H}}(\tilde{U}_S, \tilde{U}_T) + V$$

ϵ := error

\tilde{U} := unlabeled data

\mathcal{H} := Hypothesis class

V := other terms

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• Target error depends on:

- src error $\hat{\epsilon}_S$
- domain distance $d_{\mathcal{H}}$

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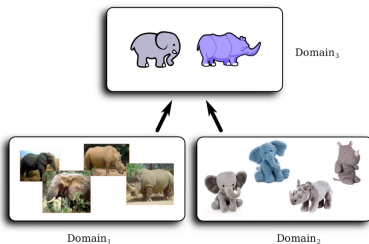
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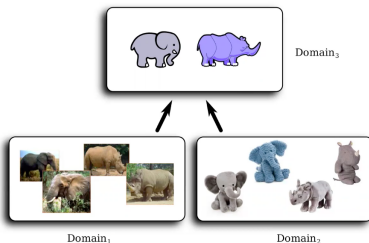
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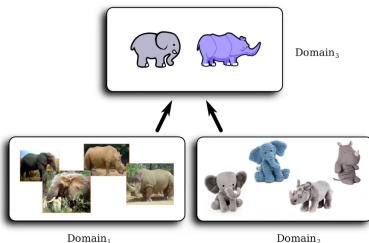
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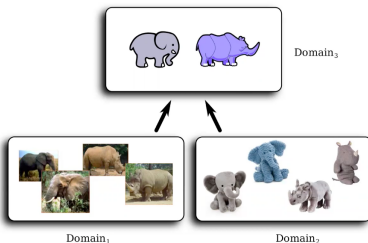
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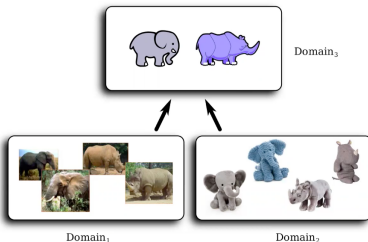
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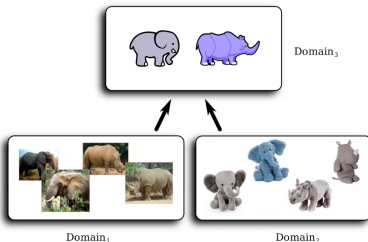
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- Estimate? \rightarrow Train domain discriminator



Directly minimize domain distance

Popular approach: add a distance loss term \mathcal{L}_{dist}

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- **Adversarial learning:** (Ganin et al., 2016; Bousmalis et al., 2016; Zhang et al., 2017)
 - **Minimize** task error ($\hat{\epsilon}_S$): $\min \mathcal{L}_{task}$
 - **Minimize** domain distance ($d_{\mathcal{H}}$):
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 - **Minimize** domain distance (d_H):
 - Maximize discriminator error: $\max \mathcal{L}_{dist}$ (so $\alpha < 0$)
- **Use other distance measures** (Guo et al., 2020)
 - **Mimize** \mathcal{L} :
 - \mathcal{L}_2 , cosine, Maximum Mean Discrepancy, Fisher Linear Discriminant

Minimizing distance: is it enough?

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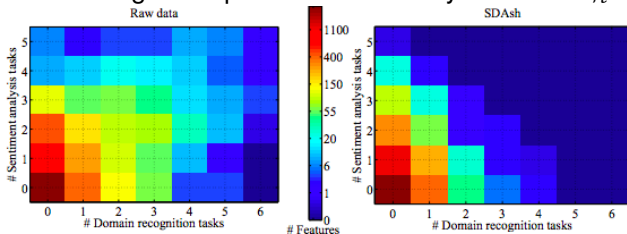
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- Discriminator task ($\mathcal{L}_{\text{dist}}$) often easier to minimize than prediction
 - Prevent too much influence from $\mathcal{L}_{\text{dist}}$ (Zhang et al., 2017)
- Domain-specific features are important for $\hat{\epsilon}_{\mathcal{S}}$ (Blitzer et al., 2006; Daumé, 2007)
 - Encourage part of the feature space to embed domains orthogonally (Bousmalis et al., 2016)

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Can we handle $d_{\mathcal{H}}$ implicitly (just minimize $\hat{\epsilon}_S$)?

- Smooth **parameters** to prevent minimizing $\hat{\epsilon}_S$ in a way that will unintentionally increase $d_{\mathcal{H}}$ (Desai et al., 2019)
- Use distance measures as the **features** (Ruder and Plank, 2017)
 - Similarity (e.g., Jensen-Shannon divergence \approx smoothed KL -divergence)
 - Diversity (e.g., Shannon entropy)
 - Focus on selecting training instances to minimize $\hat{\epsilon}_S$

Open questions

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 - **is this fishy?**

Summary

- Wide range of DA techniques that fall into 3 broad categories:
 - modify the training objective
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- Wide range of DA techniques that fall into 3 broad categories:
 - modify the training objective
 - modify the input features
 - modify how data is selected
- Most techniques incorporate a notion of minimizing distance between domains
- a number of challenging questions are still unanswered

Outline

- 1 Domain Adaptation
- 2 Stance Detection
- 3 Domain Adaptation + Stance Detection

Definition

public act by a social actor,

(Bois, 2007)

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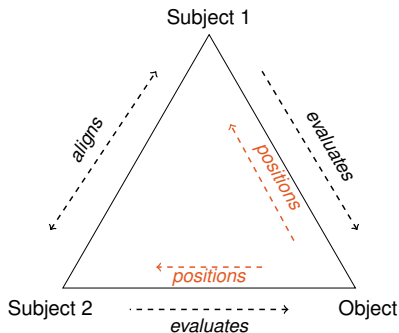
Definition

*public act by a social actor,
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evaluating objects [topics],
positioning subjects, and
aligning with other subjects, with respect to any salient
dimension of the sociocultural field

(Bois, 2007)

Stance: in theory

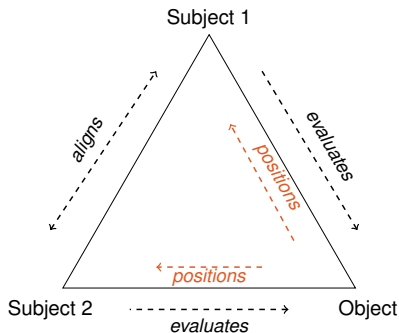
The stance triangle (Bois, 2007)



- a social interaction
- **Evaluate:**
giving some value to Object
- **Position:**
wrt to sociocultural value
- **Align:**
wrt to other actors

Stance: in theory

The stance triangle (Bois, 2007)



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⇒ **social context is important**

Stance: NLP definitions

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Document: *The pregnant are more than walking incubators
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 - possibly with *neutral* (Mohammad et al., 2016)
- $Y^{(2)} = \{for, against, observing\}$ (Ferreira and Vlachos, 2016)
 - possibly with *unrelated*
(e.g., the FakeNewsChallenge in (Hanselowski et al., 2018))

Datasets (a sample): characteristics

- Genre:

- $Y^{(1)}$: generally social media (e.g., forums, Twitter) (Mohammad et al., 2016; Walker et al., 2012; Vamvas and Sennrich, 2020)
- $Y^{(2)}$: news/rumor articles (Ferreira and Vlachos, 2016; Mohtarami et al., 2019)

Datasets (a sample): characteristics

- **Language:**

- **Most English only** (Walker et al., 2012; Mohammad et al., 2016; Ferreira and Vlachos, 2016)
- **Twitter only: many small (~ 1 topic) datasets in other languages**
(e.g., Spanish, Catalan, Russian, French, Italian, Turkish, Arabic) [Links in appendix]
- **Limited non-Twitter non-English** (Vamvas and Sennrich, 2020)

Datasets (a sample)

Range in # of topics and # of examples

Range in the amount of data available per topic (usually small)

	# topics	# exs	langs
<i>Walker et al. (2012)</i>	10	130k	en
<i>Mohammad et al. (2016)</i>	6	2k	en
<i>Ferreira and Vlachos (2016)</i>	300*	2.6k	en
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- 300 is misleading
- define a topic differently (a news headline), so they're very very specific
- basically an entailment task

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- From voting advice app
- Cross-lingual, will return to this later

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Datasets: topics

	Topics
Walker et al. (2012)	evolution, abortion, gun control, gay marriage, existence of god, healthcare, death penalty, climate change, communism vs. capitalism, marijuana legalization
Mohammad et al. (2016)	atheism, climate change is concern, feminist movement, Hillary Clinton, legalization of abortion, Donald Trump

Stance on forums (an *interesting* sample)

How much **social** context is actually used?

\approx *none*

lots



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e.g., preceding
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Hasan and Ng (2013)

e.g., preceding
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Li et al. (2018)

e.g., author
embeddings

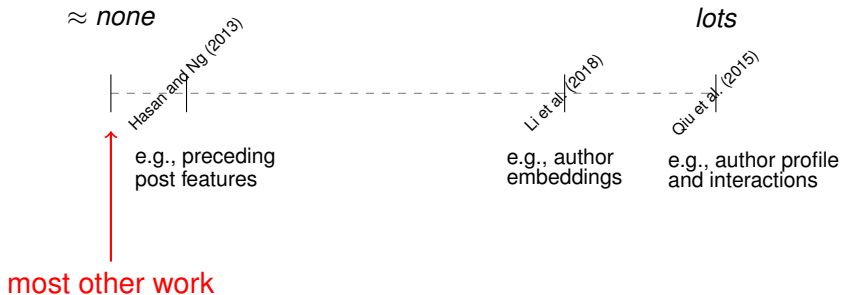
Qiu et al. (2015)

e.g., author profile
and interactions

lots

Stance on forums (an *interesting* sample)

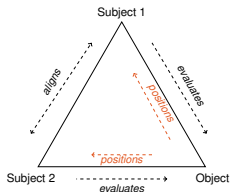
How much **social** context is actually used?



Aligning

Aligning in forums:

- User agreements/disagreements (Qiu et al., 2015; Li et al., 2018)
- Preceding post features (assume a reply) (Hasan and Ng, 2013)



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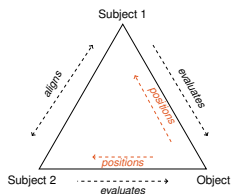
Difficulties:

- Information may be difficult to get, esp. in other domains (e.g., Twitter)
- Hard to model in NNs, instead use:
 - SVMs, NB, HMMs, etc. (Hasan and Ng, 2013)
 - graphical model (Qiu et al., 2015)
 - representation learning + ILP (Li et al., 2018)

Positioning

Positioning requires *subjectivity* (i.e., author identity)

- Author consistency constraint (Hasan and Ng, 2013; Li et al., 2018)
- Author embeddings (Li et al., 2018)
- Author attributes (Qiu et al., 2015; Li et al., 2018)
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Difficulties:

- Information may be hard to get
- Is using this ethical?
- Can a model with this information be misused?

Summary

- Stance is a *social* act and so requires social context
 - A lot of work *doesn't* use this context
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 - Topics
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Summary

- Stance is a *social* act and so requires social context
 - A lot of work *doesn't* use this context
 - Work that does use context makes other limited assumptions (e.g., the topics are known)
- Most work assumes the following are fixed during training:
 - Topics
 - Language
 - Genre
- Need to **generalize** and go beyond these assumptions

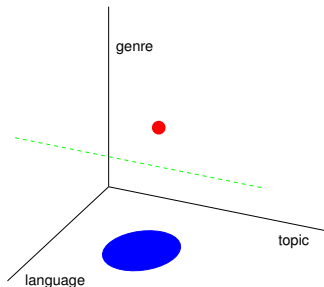
Outline

- 1 Domain Adaptation
- 2 Stance Detection
- 3 Domain Adaptation + Stance Detection

How is stance domain adaptation?

- **domain** := regions

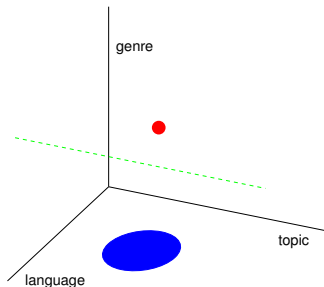
- **red: language, genre, topic fixed**
- **green: language and genre fixed** (Mohammad et al., 2016)
- **blue: genre fixed** (Vamvas and Sennrich, 2020)



at least 3 latent factors in the variety

How is stance domain adaptation?

- **domain** := regions
 - red: language, genre, topic fixed
 - green: language and genre fixed (Mohammad et al., 2016)
 - blue: genre fixed (Vamvas and Sennrich, 2020)
- **Goal:** move in any direction



at least 3 latent factors in the variety

Unsupervised stance detection

Infer stance and topic together (Gottipati et al., 2013)

- generative model that:
 - Identifies *latent* topics for a post
 - associates a post with a *side*
- topic distributions \approx shared features (e.g., (Glorot et al., 2011))

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- generative model that:
 - Identifies *latent* topics for a post
 - associates a post with a *side*
- topic distributions \approx shared features (e.g., (Glorot et al., 2011))
- no social context used
- difficult to evaluate and interpret

Stance as domain adaptation

Cross-target stance detection (Augenstein et al., 2016; Xu et al., 2018; Zhang et al., 2020)

- Train on 1 topic t_i , test on 1 topic t_j where $i \neq j$

Stance as domain adaptation

Recall:

$$\epsilon_T(h) \leq \hat{\epsilon}_S(h) + d_{\mathcal{H}}(\tilde{U}_S, \tilde{U}_T) + \dots$$

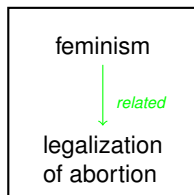
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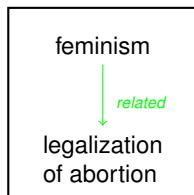
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- Train on 1 topic t_i , test on 1 topic t_j where $i \neq j$
- Assume t_i **related** to t_j
 - \approx manually limit $d_{\mathcal{H}}$
- mostly on Twitter
 - other subjects in stance Δ implicit
 - social context not used

Using domain adaptation methods

Not really using techniques from the literature

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Using domain adaptation methods

Not really using techniques from the literature

- Xu et al. (2018): \sim attempt to identify stance-specific features (as in Glorot et al. (2011))
- learn domain (topic) shared features (e.g., Ganin et al. (2016)) using:
 - external knowledge (Zhang et al., 2020)
 - tuned embeddings (Augenstein et al., 2016)

Why are we not using domain adaptation methods?

Stance detection \approx sentiment product reviews (classic DA task)

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Limited research peripheral
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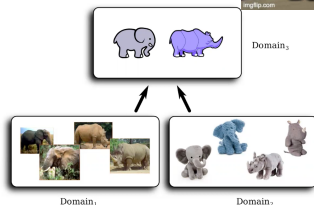


Why are we not using domain adaptation methods?

Stance detection \approx sentiment product reviews (classic DA task)

\Rightarrow **Why not use DA techniques??**

- Short research memory?
Limited research peripheral vision?
- More likely: difficult scenarios in stance detection
 - many-to-one (covered a bit in Guo et al. (2020))
 - many-to-many



Cross-lingual learning as domain adaptation

Language \approx domain

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Sample of existing datasets:

	Rasooli et al. (2017) Sentiment	Nooralahzadeh et al. (2020) XNLI	Pfeiffer et al. (2020)		
			NER	XCOPA	XQuAD
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common: Arabic, Chinese, German, Russian, Spanish, English

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- Non-contextualized static (Rasooli et al., 2017)
 - parallel (or comparable) corpora
 - bilingual dictionaries

Using cross-lingual embeddings

Common approach (e.g., as in Glorot et al. (2011); Ganin et al. (2016))

- Treat embeddings as shared space
- Build classifiers directly on the shared features (Rasooli et al., 2017; Pfeiffer et al., 2020)

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- Treat embeddings as shared space
- Build classifiers directly on the shared features (Rasooli et al., 2017; Pfeiffer et al., 2020)
- Possibly also use shared features mapped to:
 - language-specific and task-specific features (Pfeiffer et al., 2020)
 - task-specific features (Nooralahzadeh et al., 2020)

Putting it all together

Cross-lingual stance detection as domain adaptation

Two types of corpora

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- 1 *multiple* corpora with different languages and topics each

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Both require cross-lingual LM or embeddings

What do we see during training?

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	Unseen		

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- How do we tune?

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 - Doesn't really use DA techniques
- Cross-lingual learning has a fair amount of work
 - Especially on embeddings/LMs
- Cross-lingual stance detection has very little work
 - Don't really have the resources for this
 - Adding in cross-topic also very hard

Conclusion

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 - many-to-one, many-to-many, hyperparameter tuning

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Thank you for listening!

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Additional Datasets (non-English)

- Japanese: Murakami and Putra (2010)
- Chinese: Xu et al. (2016); Yuan et al. (2019)
- Spanish: Taulé et al. (2017)
- Catalan: Taulé et al. (2017)
- Arabic: Darwish et al. (2017); Baly et al. (2018)
- English-Hindi: Swami et al. (2018)
- Italian: Lai et al. (2018, 2020); Cignarella et al. (2020)
- French: Lai et al. (2020); Evrard et al. (2020)
- Czech: Hercig et al. (2017)
- Greek: Tsakalidis et al. (2018)
- Russian: Lozhnikov et al. (2018); Vychezhzhanin and Kotelnikov (2019)

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