CPSC 304 Project Cover Page

Milestone	#: <u>4</u>	<u> </u>	
Date:	_2024/4	/3	
Group Nur	nber:	2	

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By typing our names and student numbers in the above table, we certify that the work in the attached assignment was performed solely by those whose names and student IDs are included above. (In the case of Project Milestone 0, the main purpose of this page is for you to let us know your e-mail address, and then let us assign you to a TA for your project supervisor.)

In addition, we indicate that we are fully aware of the rules and consequences of plagiarism, as set forth by the Department of Computer Science and the University of British Columbia

Project Description:

Our project is an investment management system focusing on the bond market and the stock market. The final goal of this project is to allow users to create an account with several watchlists to monitor bonds and stocks. Our database focuses on stocks of public traded companies and bonds issued by publicly traded companies and governments. So far the project allows the user to input user information to the database, insert information about which financial market the user is in, update the user's information, and delete the user information from the database. The user can find accounts based on their requirements, and check the attributes from distinct tables in the database. The user can also do some queries, the user can find names of accounts that have operated on stocks with dividends greater than a certain amount, find the highest stock price of each account, find the lowest stock price of each account having accountID starts with 'A', find the account who bought the lowest average stock price, and find account has operated on every stock in its watchlist (includes the accounts has no watchlist).

Based on the TA's feedback from milestone 2, we changed some of the names of the schemas to make them more meaningful. The changes are based on the attributes of each table. The following are the changes:

```
Financial_Market1 -> Financial_Market_Hours
Financial_Market2 -> Financial_Market_Info
User1 -> User_Address_Info
User3 -> User_Contact_Info
User4 -> User_Info
In -> User_In_Financial
Public_Traded_Company1 -> Public_Traded_Company
Public Traded Company2 -> Public Traded Company Details
```

Schema:

```
Financial_Market_Hours(startingHour: time, endingHour: time) (endingHour is a candidate key)

Financial_Market_Info(startingHour: Integer, country: varchar(40), marketDate: date)

Stock_Market(country: varchar(40), numberOfStocks: varchar(15))

Bond_Market(country: varchar(40), numberOfStocks: varchar(15))

User_In_Financial(country: varchar(40), ID: char(8))

User_Address_Info(address: varchar(60), phoneNumber: varchar(15))

User_Contact_Info(email: varchar(30), address: varchar(60))
```

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User Info(email: varchar(30), <u>ID</u>: char(8), name: varchar(20))

Has_Account(accountID: char(10), balance: varchar(15), accountName: varchar(30), since: date, **ID**: char(8) NOT NULL, UNIQUE) (ID is a candidate key)

Have Stock(**country**: varchar(40), **stockID**: varchar(10))

Have Bond(**country**: varchar(40), **bondID**: char(10))

Owns_PTC_Stock_Stock(stockID: varchar(10), price: varchar(15), dividend: varchar(15), tradedQuantity: varchar(20), PEratio: float, companyID: varchar(10) NOT NULL)

Public Traded Company(address: varchar(60), name: varchar(50))

Public_Traded_Company_Details(address: varchar(60), <u>companyID</u>: varchar(10), listingDate: date, sector: varchar(10))

Create_Watchlist(<u>listID</u>: char(4), name: varchar (20), since: date, <u>accountID</u>: char(10))

Bond(bondID: char(10), faceValue: varchar(20), maturityDate: date)

Issue_PTC_Bond_CorporateBond(<u>bondID</u>: char(10), issueDate: date, **companyID**: varchar(10) NOT NULL)

Issue_Government_Bond_GovernmentBond(**bondID**: char(10), issueDate: date, **country**: varchar(40) NOT NULL)

Government(<u>country</u>: varchar(40), president: varchar(30)) (president is a candidate key)

Operates_Stock(<u>stockID</u>: varchar(10), <u>accountID</u>: char(10), type: varchar(4), operateTime: time)

Operates Bond(**bondID**: char(10), **accountID**: char(10), type: varchar(4), operateTime: time)

Includes Stock(stockID: varchar(10), listID: char(4), accountID: char(10))

Includes Bond(**bondID**: char(10), **listID**: char(4), **accountID**: char(10))

Screenshots of Relations:

SQL> nd; SELECT * FROM Issue_Government_Bond_ STARTINGHOUR	
COUNTRY	MARKETDAT
01-JAN-70 08.00.00.000000 AM USA	25-FEB-20
01-JAN-70 09.00.00.000000 AM China	27-MAR-12
01-JAN-70 07.00.00.000000 AM Germany	18-SEP-13
STARTINGHOUR	
COUNTRY	MARKETDAT
01-JAN-70 10.00.00.000000 AM Japan	07-JAN-16
01-JAN-70 06.00.00.000000 AM Canada	22-AUG-18
SQL> COUNTRY	NUMBEROFSTOCKS
USA China Germany Japan Canada	396 789 147 258 357
SQL> COUNTRY	NUMBEROFBONDS
USA China Germany Japan Canada	951 725 345 943 486

```
SQL> GovernmentBond;
SEL
COUNTRY
                                          ID
Canada
                                          U6N2D5B9
China
                                          U8F4Q1W7
Germany
                                          U2T6K9Y4
Japan
                                          U3V7M1X8
USA
                                          U5H9P2Z3
SQL> ECT * FROM Government;
SELECT * FROM Operates_Stock;
SELECT * FROM Operates_Bond;
SELECT * FROM Includes_Stock;
SELECT * FROM Includes_Bond;
ADDRESS
                                                              PHONENUMBER
44 Park Road
                                                              4435792534
806 E. Brown St
                                                              7238865678
789 Oak St
                                                              5522109012
99 Marine Drive
                                                              5877972252
654 Maple St
                                                              6205477810
SQL>
EMAIL
ADDRESS
JohnKent01@yahoo.com
44 Park Road
AliceG23@gmail.com
806 E. Brown St
BobWayne34@gmail.com
789 Oak St
```

EMAIL					
ADDRESS					
KateL09@hotmail.com 99 Marine Drive					
MikeDo98@msn.com 654 Maple St					
SQL> EMAIL	IC)	NAME		
JohnKent01@yahoo.com AliceG23@gmail.com BobWayne34@gmail.com KateL09@hotmail.com MikeDo98@msn.com	U8 U2 U3	3F4Q1W7 2T6K9Y4 3V7M1X8	John Kent Alice Green Bob Wayne Kate Lee Michael Do		
SQL> ACCOUNTID BALANCE	ACCOUN	ITNAME		SINCE	ID
ACCa2B3cD4 5020 ACC1eFg2H3 10810 ACCiJ4k5Lm 7500 ACC6Nop7Qr 124100 ACC8S9tUvW 9600	JohnKe Alice BobWay KateLe MikeDo	623 /ne34 09		15-JAN-20 20-JUL-21 10-MAR-23 05-DEC-22 10-FEB-21	U8F4Q1W7 U2T6K9Y4 U3V7M1X8
SQL> COUNTRY			STOCKID		
China Germany Japan USA USA			TCEHY BMW TM AAPL GOOGL		
SQL> COUNTRY			BONDID		
Canada China Germany Japan USA			4564729000 9029883888 1284984092 8298390002 1273809090		

SQL> STOCKID	PRICE	DIVIDEND	TRADEDQUANTITY	PERATIO COMPANYI
AAPL	21897	2.1	123128	1.2 12321
TCEHY	31497	2.0	123128	1.1 12331
	12897 21837	2.1 2.4	123128 123128	1.3 12341 1.2 12351
	22299	1.8	123128	1.4 12361
SQL> ADDRESS				
NAME				
1 Apple F Apple	Park Way			
No. 33, H Tencent	laitian Sec	ond Road		
	ng 130, 808 ne Motoren	309 M??nchen Werke AG		
ADDRESS				
NAME				
1600 Amph Google	itheatre F			
1 Toyota- Toyota Mo				

SQL> ADDRESS				COMPANYID
LISTINGDA SECTOR				
1 Apple Park Way 12-DEC-80 technology				12321
No. 33, Haitian Second Ro 16-JUN-04 technology	12331			
Petuelring 130, 80809 M?? 13-AUG-18 technology	nchen			12341
ADDRESS				COMPANYID
LISTINGDA SECTOR				
1600 Amphitheatre Parkway 19-AUG-04 technology				12351
1 Toyota-Cho 01-MAY-59 technology				12361
SQL> LIST NAME	SINCE	ACCOUNTID		
2345 a1 2346 a2 2347 a3 2348 a4 2349 a5	01-JAN-22 02-JAN-22 03-JAN-22 04-JAN-22	ACCa2B3cD4 ACC8S9tUvW ACC8S9tUvW ACC6Nop7Qr ACC6Nop7Qr		

SQL> BONDID	FACEVALUE	MATURITY	D -
1273809090 1284984092 8298390002 9029883888 4564729000	1000 1000 1000	11-FEB-2 12-FEB-2 13-FEB-2 14-FEB-2 15-FEB-2	4 4 4
SQL> BONDID	ISSUEDATE COMPANYID		
1284984092 8298390002 9029883888	11-JAN-24 12321 12-JAN-24 12331 13-JAN-24 12341 14-JAN-24 12351 15-JAN-24 12361		
SQL> BONDID	ISSUEDATE COUNTRY		
1284984092 8298390002 9029883888	11-JAN-24 USA 12-JAN-24 China 13-JAN-24 Germany 14-JAN-24 USA 15-JAN-24 Japan		
SQL> COUNTRY			PRESIDENT
USA China Germany Canada Japan			Joe Biden JinPing Xi Frank-Walter Steinmeier Justin Trudeau Fumio Kishida

STOCKID ACCOUNTID TYPE
OPERATETIME
AAPL ACCa2B3cD4 buy 01-JAN-70 01.00.00.000000 PM
TCEHY ACC8S9tUvW sell 01-JAN-70 01.01.00.000000 PM
BMW ACC8S9tUvW buy 01-JAN-70 01.00.00.000000 PM
STOCKID ACCOUNTID TYPE
OPERATETIME
GOOGL ACC6Nop7Qr sell 01-JAN-70 01.01.00.000000 PM
TM ACC6Nop7Qr buy 01-JAN-70 01.02.00.000000 PM
SQL> BONDID ACCOUNTID TYPE
OPERATETIME
1273809090 ACCa2B3cD4 buy 01-JAN-70 02.00.00.000000 PM
1284984092 ACC8S9tUvW sell 01-JAN-70 02.01.00.000000 PM
8298390002 ACC8S9tUvW buy 01-JAN-70 02.00.00.000000 PM
BONDID ACCOUNTID TYPE
9029883888 ACC6Nop7Qr sell 01-JAN-70 02.01.00.000000 PM
4564729000 ACC6Nop7Qr buy 01-JAN-70 02.02.00.000000 PM

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SQL>		
STOCKID	LIST	ACCOUNTID
AAPL	2345	ACCa2B3cD4
BMW	2347	ACC8S9tUvW
G00GL	2348	ACC6Nop7Qr
TCEHY	2346	ACC8S9tUvW
TM	2349	ACC6Nop7Qr
BONDID	LIST	ACCOUNTID
BONDID	LIST	ACCOUNTID
BONDID 		ACCOUNTID ACCa2B3cD4
	2345	
1273809090	2345 2346	ACCa2B3cD4
1273809090 1284984092	2345 2346 2349	ACCa2B3cD4 ACC8S9tUvW

Function And ScreenShot:

Reset:

project.php / Line: 490 / handleResetRequest()

Before:

Reset

If you wish to reset the table press on the reset button. If this is the first time you're running this page, you MUST use reset

Reset

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٨	ftor	
А	mer:	

Reset

If you wish to reset the table press on the reset button. If this is the first time you're running this page, you MUST use reset

Reset

Reset Done!

Insert:

project.php / Line: 525 / handleInsertUserRequest()

project.php / Line: 592 / handleInsertUserInFinancialRequest()

before: during:

Create New User

ID(Must be 8 Digits):

Name:

Address:

Phone Number:

Display User Table
User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com

User Contact Info Data:

Email	Address
JohnKent01@yahoo.com	44 Park Road
AliceG23@gmail.com	806 E. Brown St
BobWayne34@gmail.com	789 Oak St
KateL09@hotmail.com	99 Marine Drive
MikeDo98@msn.com	654 Maple St

Create New User

ID(Must be 8 Digits): 12345678

Email: aa@gmail.com

Name: ZA

Address: UBC

Phone Number: 2369999999

Display User Table
User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com

User Contact Info Data:

OSCI CONTACT IIIO Data.	
Email	Address
JohnKent01@yahoo.com	44 Park Road
AliceG23@gmail.com	806 E. Brown St
BobWayne34@gmail.com	789 Oak St
KateL09@hotmail.com	99 Marine Drive
MikeDo98@msn.com	654 Maple St

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Create New User

User ID Name	Email			
User Info Data:				
Display User Table				
Insert				
Phone Number:				
Address:				
Name:				
Email:				
ID(Must be 8 Digits):				

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com
12345678	ZA	aa@gmail.com

User Contact Info Data:

Email	Address
JohnKent01@yahoo.com	44 Park Road
AliceG23@gmail.com	806 E. Brown St
BobWayne34@gmail.com	789 Oak St
KateL09@hotmail.com	99 Marine Drive
MikeDo98@msn.com	654 Maple St
aa@gmail.com	UBC

Before:			D	uring	·•			
Add U	ser to Fii	nancial Market	Ac	ld U	ser to Fii	nancia	al Mar	ket
User ID (N	lust be 8 Digi	ts):	Use	r ID (N	lust be 8 Digi	ts): 12345	6678	
Country:				` ıntry: િ	_		1	
Add to Mark	ket						_	
Display Mar				to Mark	ket Data			
User In Fir	nancial Data:				nancial Data:			
User ID	Country		U	ser ID	Country			
	Canada		U6	N2D5B	9 Canada			
U8F4Q1W			U8	F4Q1W	/7 China			
	4 Germany		U2	T6K9Y4	1 Germany			
U3V7M1X			U3'	U3V7M1X8 Japan				
U5H9P2Z	3 USA		U5	H9P2Z	3 USA			
Financial N	Market Info D	ata [.]	Ti		Market Info D			
	Market Date				Market Date	1	Starting	Hour
USA	25-FEB-20	01-JAN-70 08.00.00.00000			25-FEB-20			.00.000000
China	27-MAR-12	01-JAN-70 09.00.00.00000			27-MAR-12			.00.000000
Germany	18-SEP-13	01-JAN-70 07.00.00.00000	0 AM Gei	many	18-SEP-13			.00.000000
Japan	07-JAN-16	01-JAN-70 10.00.00.00000	0 AM Jap	an	07-JAN-16	01-JAN-	70 10.00.	.00.000000
Canada	22-AUG-18	01-JAN-70 06.00.00.00000	0 AM Car	nada	22-AUG-18	01-JAN-	70 06.00.	.00.000000
After:			Can Can	nada	22-AUG-18	01-JAN-	<u>70 06.00.</u>	.00.000000
ا ا ا ا		nancial Market						
Add U	ser to Fi							
	Must be 8 Dig	its):						
		its):						

Display Market Data User In Financial Data: User ID Country 12345678 Canada U6N2D5B9 Canada U8F4Q1W7 China U2T6K9Y4 Germany U3V7M1X8 Japan U5H9P2Z3 USA

Financial Market Info Data:

Country	Market Date	Starting Hour
USA	25-FEB-20	01-JAN-70 08.00.00.000000 AM
China	27-MAR-12	01-JAN-70 09.00.00.000000 AM
Germany	18-SEP-13	01-JAN-70 07.00.00.000000 AM
Japan	07-JAN-16	01-JAN-70 10.00.00.000000 AM
Canada	22-AUG-18	01-JAN-70 06.00.00.000000 AM

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Update:

project.php / Line: 660 / handleUpdateRequest()

Before: During:

Change User's Info

Change User's Info

Enter the user's ID and the new name you wish to change Enter the user's ID and the new name you wish to change.

ID (to Update): 12345678

New Name:

Update
Display User Table
User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com
12345678	7A	aa@gmail.com

User Contact Info Data:

Oser Contact into Data.			
Email	Address		
JohnKent01@yahoo.com	44 Park Road		
AliceG23@gmail.com	806 E. Brown St		
BobWayne34@gmail.com	789 Oak St		
KateL09@hotmail.com	99 Marine Drive		
MikeDo98@msn.com	654 Maple St		
aa@gmail.com	UBC		

ID (to Update): 12345678

New Name: AZ

New Email: abc@gmail.com

Display User Table
User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com
12345678	ZA	aa@gmail.com

User Contact Info Data:

Email	Address	
JohnKent01@yahoo.com	44 Park Road	
AliceG23@gmail.com	806 E. Brown St	
BobWayne34@gmail.com	789 Oak St	
KateL09@hotmail.com	99 Marine Drive	
MikeDo98@msn.com	654 Maple St	
aa@gmail.com	UBC	

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After:

Change User's Info

Enter the user's ID and the new name you wish to change.

ID (to Update):

New Name:

New Email:

Update

Display User Table

User Info Data:

User ID Name Email

U5H9P2Z3 John Kent JohnKent01@yahoo.com

U8F4Q1W7 Alice Green AliceG23@gmail.com

U2T6K9Y4 Bob Wayne BobWayne34@gmail.com

U3V7M1X8 Kate Lee KateL09@hotmail.com

U6N2D5B9 Michael Do MikeDo98@msn.com

abc@gmail.com

User Contact Info Data:

12345678 AZ

over contact iiiio Data.	
Email	Address
JohnKent01@yahoo.com	44 Park Road
AliceG23@gmail.com	806 E. Brown St
BobWayne34@gmail.com	789 Oak St
KateL09@hotmail.com	99 Marine Drive
MikeDo98@msn.com	654 Maple St
abc@gmail.com	UBC

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Delete:

project.php / Line: 721 / handleDeleteRequest()

before: during:

Delete User

Enter the ID of the user you wish to delete.

ID (to Delete):

Delete

Display User Table User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com
12345678	AZ	abc@gmail.com

User Contact Info Data:

Email	Address
JohnKent01@yahoo.com	44 Park Road
AliceG23@gmail.com	806 E. Brown St
BobWayne34@gmail.com	789 Oak St
KateL09@hotmail.com	99 Marine Drive
MikeDo98@msn.com	654 Maple St
abc@gmail.com	UBC

Delete User

Enter the ID of the user you wish to delete.

ID (to Delete): 12345678

Delete

Display User Table

User Info Data:

User ID	Name	Email
U5H9P2Z3	John Kent	JohnKent01@yahoo.com
U8F4Q1W7	Alice Green	AliceG23@gmail.com
U2T6K9Y4	Bob Wayne	BobWayne34@gmail.com
U3V7M1X8	Kate Lee	KateL09@hotmail.com
U6N2D5B9	Michael Do	MikeDo98@msn.com
12345678	AZ	abc@gmail.com

User Contact Info Data:

Address
44 Park Road
806 E. Brown St
789 Oak St
99 Marine Drive
654 Maple St
UBC

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Find

after:	
Delete User	
Enter the ID of the user you wish to delete.	
ID (to Delete):	
Delete	
Display User Table	
User Info Data:	
User ID Name Email	
U5H9P2Z3 John Kent JohnKent01@yahoo.com	
U8F4Q1W7 Alice Green AliceG23@gmail.com	
U2T6K9Y4 Bob Wayne BobWayne34@gmail.com	
U3V7M1X8 Kate Lee KateL09@hotmail.com	
U6N2D5B9 Michael Do MikeDo98@msn.com	
User Contact Info Data:	
Email Address	
JohnKent01@yahoo.com 44 Park Road	
AliceG23@gmail.com 806 E. Brown St	
BobWayne34@gmail.com 789 Oak St	
KateL09@hotmail.com 99 Marine Drive	
MikeDo98@msn.com 654 Maple St	
Selection:	
	
and a tale of the second of th	
project.php / Line: 839 / handleSelectionReq	uest()
before:	after:
belore.	arter.
	Find accounts
	Filter (example: balance > 900):
Find accounts	Find
ring accounts	
Filter (evenuels, helenes > 000); helenes > 7000	AccountID
Filter (example: balance > 900): balance > 7000	ACC1eFg2H3

ACC1eFg2H3 ACCiJ4k5Lm

ACC6Nop7Qr ACC8S9tUvW

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pefore:	after:
	Choose attributes from any table
Choose attributes from any table	SINCE
Select Table: HAS_ACCOUNT ACCOUNTID	□ ID Find
☑ BALANCE ☑ ACCOUNTNAME	ACCOUNTID BALANCE ACCOUNTNAME SINCE ID
✓ ACCOUNTNAME ✓ SINCE ✓ ID	ACCa2B3cD4 5020 JohnKent01 15-JAN-20 U5H9P2Z3 ACC1eFg2H3 10810 AliceG23 20-JUL-21 U8F4Q1W7 ACCiJ4k5Lm 7500 BobWayne34 10-MAR-23 U2T6K9Y4
Find	ACC6Nop7Qr 124100 KateL09 05-DEC-22 U3V7MIX: ACC8S9tUvW 9600 MikeDo98 10-FEB-21 U6N2D5B8
project.php / Line: 900 / handle.	JoinRequest()
pefore:	
	re operated on stocks with dividend greater than a certain
	re operated on stocks with dividend greater than a certain
Find names of accounts that hav	re operated on stocks with dividend greater than a certain
Find names of accounts that hav	re operated on stocks with dividend greater than a certain
Find names of accounts that hav	e operated on stocks with dividend greater than a certai
Find names of accounts that hav	
Find names of accounts that hav	re operated on stocks with dividend greater than a certai
Find names of accounts that hav	

Aggregation with Group By:

accountName JohnKent01 MikeDo98 KateL09

project.php / Line: 919 / handleGroupByRequest()

Find the highest stock price of each account

Find

AccountID | Highest Price ACCa2B3cD4 | 21897 ACC6Nop7Qr | 22299 ACC8S9tUvW | 31497

Aggregation with Having:

project.php / Line: 939 / handleHavingRequest()

Find the lowest stock price of each account having accountID starts with 'A'

Find

AccountID | Lowest Price ACCa2B3cD4 | 21897 ACC6Nop7Qr | 21837 ACC8S9tUvW | 12897

Nested Aggregation with Group By:

project.php / Line: 960 / handleNestedAggregationRequest()

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Find the account who bought the lowest average stock price

Find

AccountID | Lowest Average ACCa2B3cD4 | 21897

Division:

project.php / Line: 985 / handleDivisionRequest()

Find account has operated on every stock in its watchlist (includes the accounts has no watchlist)

Find

AccountID ACC1eFg2H3 ACC6Nop7Qr ACC8S9tUvW ACCa2B3cD4 ACCiJ4k5Lm