

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional) Terry M. Taylor
B. E-MAIL CONTACT AT SUBMITTER (optional) terryt@hickorylaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div>Terry M. Taylor P.O. Drawer 2428 Hickory, NC 28603</div>
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Gale Force Sports & Entertainment, L.L.C.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1400 Edwards Mill Road	Raleigh	NC	27607	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Backyard Bistro, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
9197 Cleveland Road	Clayton	NC	27520	USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets sold by the Secured Party to Debtor under the terms of the Asset Purchase Agreement dated January 2, 2024, and also included on Schedule 1.1(a) to the Security Agreement of even date between Debtor and Secured Party (and said Schedule 1.1(a) also being attached hereto and incorporated herein by reference) and all proceeds thereof, whether cash or non-cash, including but not limited to insurance proceeds, and including any substitutions, additions thereto and replacements thereof, telephone numbers and yellow page ads, contract rights, general intangibles, pre-paid expenses and customer lists, subject to the terms and conditions of the above-referenced Security Agreement.

Submitted electronically by Smith Anderson Blount Dorsett Mitchell Jernigan LLP in compliance with North Carolina statutes governing recordable documents and the terms of the submitter agreement with the Wake County Register of Deeds.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input checked="" type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative				
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing				
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Licensee/Licensors				
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensors				

8. OPTIONAL FILER REFERENCE DATA:

Wake County Registry

UCC FINANCING STATEMENT ADDENDUM
FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

Gale Force Sports & Entertainment, L.L.C.

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☒ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit A

17. MISCELLANEOUS:

SCHEDULE 1.1(a)**VEHICLE TITLES:**

Vehicle Identification Number	Year Model	Make	Body Style
██████████73170	1999	FORD F350 Dually/Wrapped	TK
██████████61703	1999	FORD	VN
██████████74948	2002	CHEV Box Truck Wrapped	TK
██████████70859	2003	Green Food Truck Wrapped	TK
██████████18033	2005	FORD F150 Wrapped	TK
██████████34150	2008	CHEV	VN
██████████48757	2001	FORD	VN
██████████04358	2009 Pizza Oven	MAXY	UL
██████████19202	2009 Poppies Trailer	HOLM Tilt Skillet Trailer / Large / Small Skillet	TL
Small Grill 1			
Small Grill 2			
Small Grill 3			
John Deere Tailgater			

FURNITURE AND FIXTURES:

Samsung Plasma 51"	Samsung Plasma 51"
42" TV's (8)	Samsung 50" TV
Connex Storage Container with roll up door	70" TV
Picnic and Bistro Pub Tables	Flagpole
Flagpole Light	6' wooden tables (10) Pit
3' wooden tables (7) Pit	4' wooden tables (5) Midway Pit
5 Booths 5 Person Midway Pit	6 Booths 6 Person Side Pit
40' Seating Bar (14 Seats)	130 Chairs Pit
18 Bar stools - no back	32 Bar stools – back
2 ice wells with liquor shelves stainless steel	8 liquor shelves
3' true refrigerator	6' beer cooler 6 taps
2' stainless steel cabinet	under counter ice serving holder
6' bottle beer cooler glass doors	stainless drain rack (dish)
3 shelf wire rack 2' long for glasses (4)	AV Cabinet
4' wooden table (11) Canes Room	6' wooden tables (3) Canes Room
72 wooden padded chairs Canes Room	6' Liquor Cabinet
Server / Condiment Shelf	Large Neon Sign
Hostess Stand	6 large Air Conditioning Units (4 New)
New Roof (2023)	Office Server Computer
1 Xerox multiple printer	4 filing cabinets
1 large network cabinet	1 large Safe
Security DVR with 32 cameras	watchguard firebox (2)
laptops (2)	

MACHINERY AND EQUIPMENT:

Southbend Double Oven	Blodgett Double Oven
Southern Pride Smoker	Signs
2 walk in coolers	1 walk in freezer
Thaulsen Mini Fridge Stainless	True Sandwich Unit Expo Line
Stainless Steel Tables Expo Line (3)	Stainless Steel Expo Line w/ cold & hot hold 30'
Fry warmer on Expo Line (heat lamp)	Expo Line Window 30' Stainless Counter
Expo Line 4 large Heat Lamps	Stainless Steel 2 bay large sink 8'
2 large 8' Stainless Steel shelf w/ utensil rack	fresh French fry cutter
True Refrigerator 4' on casters	Avantco Sandwich Unit 4'
Beverage Air Freezer	Stainless microwave
6' Sandwich Unit w/ 6 drawers	6' Sandwich Unit w/ 2 doors underneath
Stainless microwave	Steamwell 6' holds 5 full size hotel pans or smaller variation
(2) 2' hot alto shams	stainless microwave
2' Charbroiler Southbend	6' refrigerator lowboy 6 drawers
4' Vulcan Flat Top	4' Salamander
6 burner stove top/over underneath Vulcan	4 bank fryer DEAN
Mounted Belshaw (hushpuppy)	Grease recycling unit
3' Stainless Steel table 2 shelves (2)	4 Racks Freezer

4 Racks Walk in Cooler 1	2 large Aluminum Rack Walk in Cooler 2
6' Stainless table 3 large shelves	New beer system w/ racks 24 lines (2022)
1 large glycol unit	aluminum rolling rack carts (16)
8' 2 bay stainless steel sink w/ 2 side tables	Spice Rack Stainless Steel shelf
2 Stainless Steel Handwashing Sink	Tilt Kettle 10 gallon Crown Food Service
2 8' Stainless Tables w/ lower shelf	Large Ice Machine Manitowac w/ storage bin
Ice Buckets	6' Stainless Steel shelf
8' Catering Board	Hobart Slicer (Automatic)
Large SuVi machine	meat grinder
Burkel Mixer	Stick Bure Mixer
Robot Coupe	Electric Can Opener
Small scales	2 hamburger presses
7 roasting pans heavy duty	40 Saute pans
25 pots/pans	200 2' hotel pans stainless steel full
50 half hotel pans stainless steel	60 1/6 pans stainless steel
60 1/3 pans stainless steel	40 1/9 pans stainless steel
30 bowls	100 stainless hotel pan lids
(3) green racks	30 storage buckets
300 Buffet Spoons	Buffet Forks
300 Buffet Tongs	50 Ladles
15 Cutting Boards	50 Squirt Bottles
Mandelin (3)	10 Spiders
20 buss tubs	100 full size pans
25 1/2 sheet pans	100 stainless steel serving trays
100 1/4 size stainless steel serving trays	65 ceramic 8 oz. crocs
60 12 oz. ceramic boats	30 lexan large
3 mop buckets	4 shelves (mop station)
1 10 can rack	4 aluminum shelves dry storage (3) casters
1 ansul system	1 cyclone hot water heater mxi small
1 cyclone hot water heater xi large	Hobart industrial meat tenderizer
grease strainers mobile filtration unit	2 vacuum cleaners
8' 3 bay stainless steel sink	8' stainless shelf with utensil rack
small green rack	32 glass racks dish washer commercial
1 dunnage rack	dish pit stainless table and rack system w/ prewash system
hood over dish machine	hood over double oven back line
hood over smoker	30' hood over charbroiler/flat top/ oven/fryers
Toast POS System (New) (2022)	2 ice wells w/ liquor shelves stainless steel
8 liquor shelves	3' true refrigerator
6' beer cooler 6 taps	2' stainless steel cabinet
under counter ice serving holder	6' bottle beer cooler glass doors
stainless drain rack (dish)	3 shelf wire rack 2' long for glasses (4)
stainless steel handwashing sink	5' stainless glass drain rack
stainless steel ice bin	2' stainless steel drain rack

8 carts	2 Cambro carts
20 Food Cambros	34 Drink Cambros
100 Complete Chafing Dishes square	12 High End Roll Top Chafers
12 Drink Dispensers	Large Catering Squares wooden platter (6)
Ceramic platters (25)	Catering Bowls (30)
wire chicken racks (10)	Pizza proofer (3)
Coffee Urns (12)	Bain Marie (30)
Hot Dog Roller	CryoVac machine
Aluminum Rack	(7) Green Racks
3 electric food steam tables single	3 portable griddles
(6) butane stove burners	miscellaneous catering utensils/baskets/stones
1 electric coffee perculator	1 golden waffle maker electric
1 industrial cutting board/heat lamp for carving station	belshaw
25 catering display units	1 stihl blower
Craftsman tool box and tools	6 shelves
1 custom wrap shelf	2 coat racks
3 drills	dremel
air compressor	tshirt and hat bins
50 red fitted lines	30 black fitted linens
20 white fitted lines	6' tables
catering coolers (12)	6' catering tables (30)
oyster tables (6)	oyster cans for tables (6)
Backyard Bistro Logo Table Clothes (20)	

EXHIBIT A

TRACT ONE: (Wake County PIN No. 0784153883)

BEING all of Tract 1, containing 2.34 acres, more or less, as shown on plat entitled “Greenway Correction Map, Trinity Road Center” as surveyed by Aiken & Yelle Associates, P.A., dated May 8, 2000, recorded in Book of Maps 2000, Page 1546, Wake County Registry, to which plat reference is hereby made for a more particular description of same.

Together with all rights, title and interest in those certain easements as described in Declaration of Cross-Access and Utility Easements recorded in Book 8441, Page 1826, Wake County Registry, including, without limitation (i) a non-exclusive easement for ingress and egress; and (ii) easements for utilities and storm drainage as necessary.

TRACT TWO: (Wake County PIN No. 0784153692)

BEING all of Tract 2, containing 1.65 acres, more or less, as shown on plat entitled “Greenway Correction Map, Trinity Road Center” as surveyed by Aiken & Yelle Associates, P.A., dated May 8, 2000, recorded in Book of Maps 2000, Page 1546, Wake County Registry, to which plat reference is hereby made for a more particular description of same.