

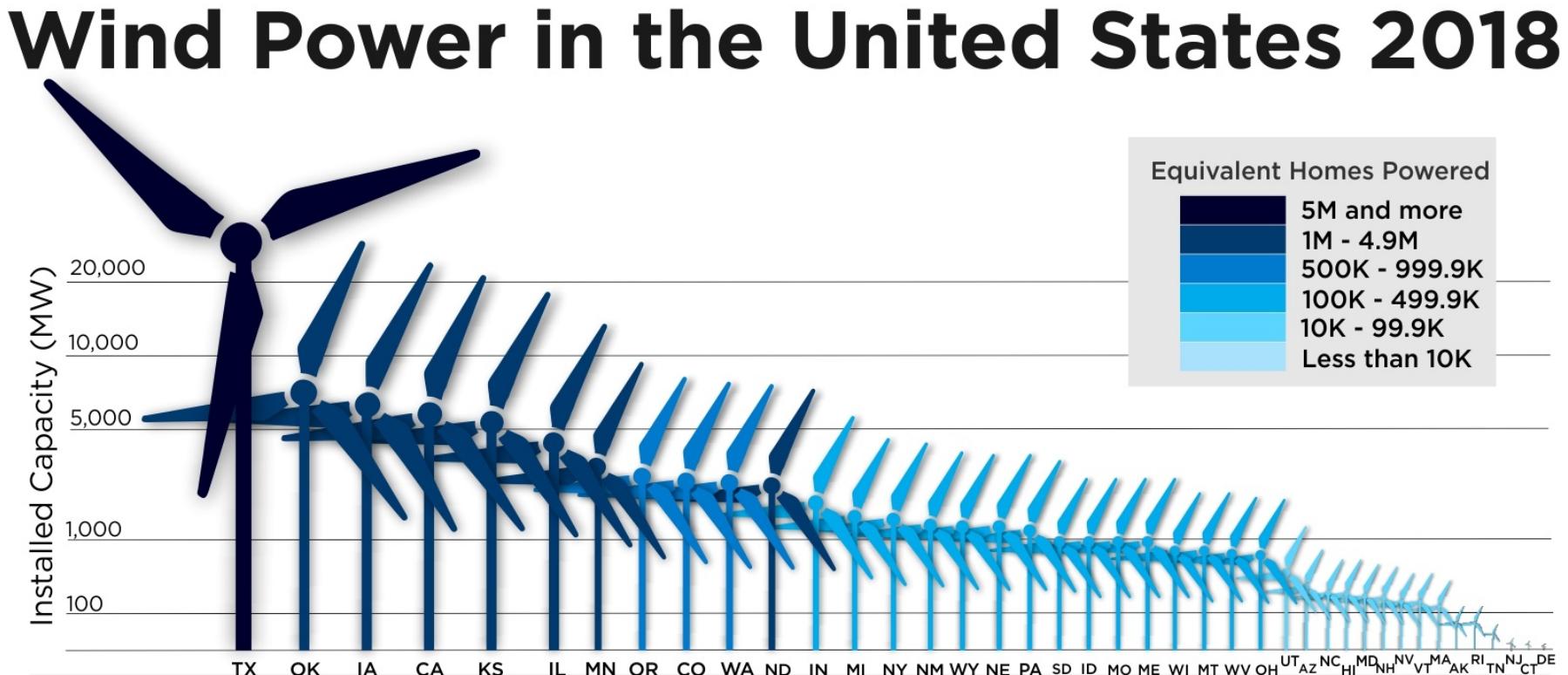
Week 11: *Polishing Charts*

☰ EMSE 4575: Exploratory Data Analysis

👤 John Paul Helveston

📅 March 24, 2021

Mini Project 2



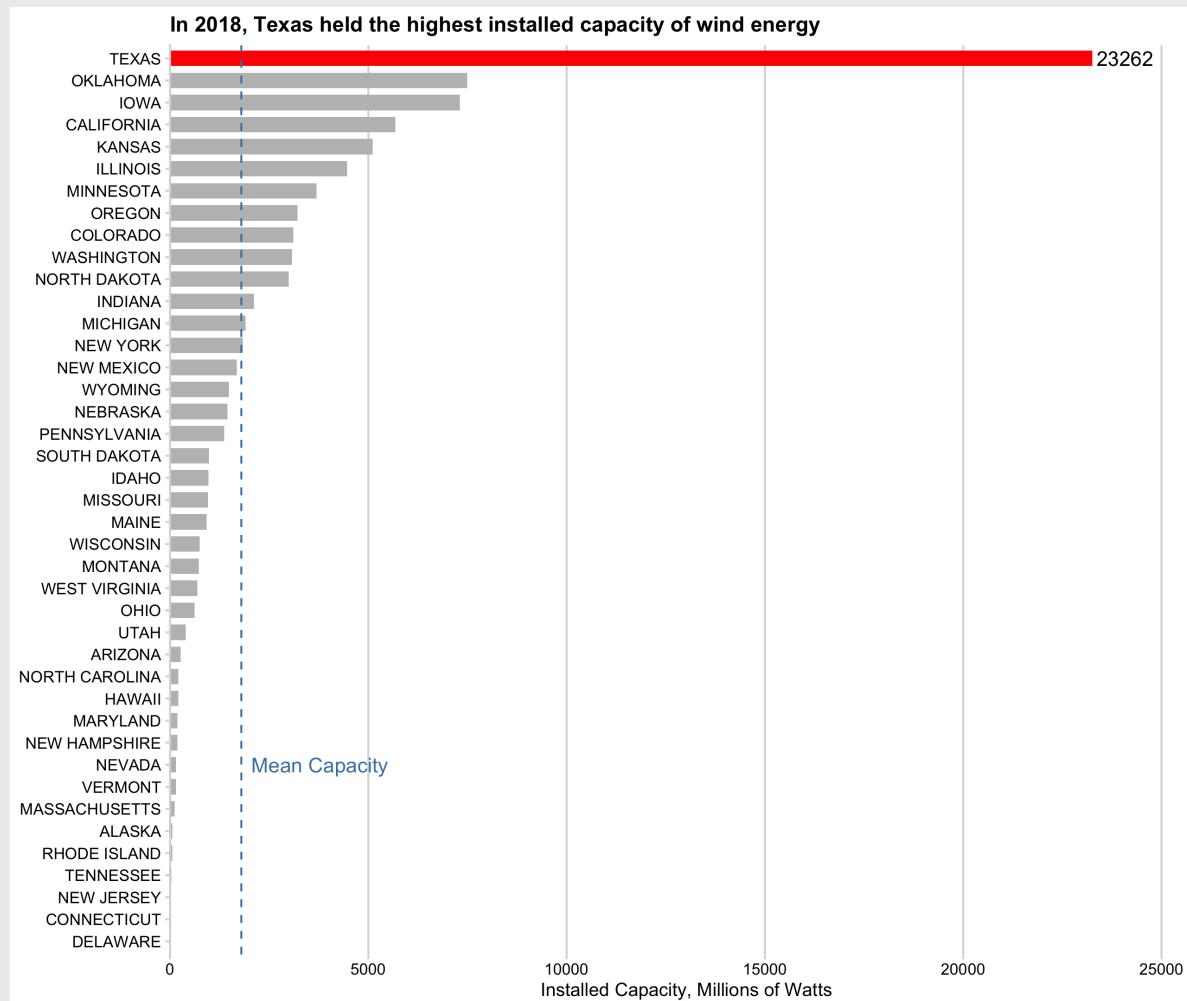
Article & Sources:

<https://howmuch.net/articles/wind-power-in-the-united-states-2018>

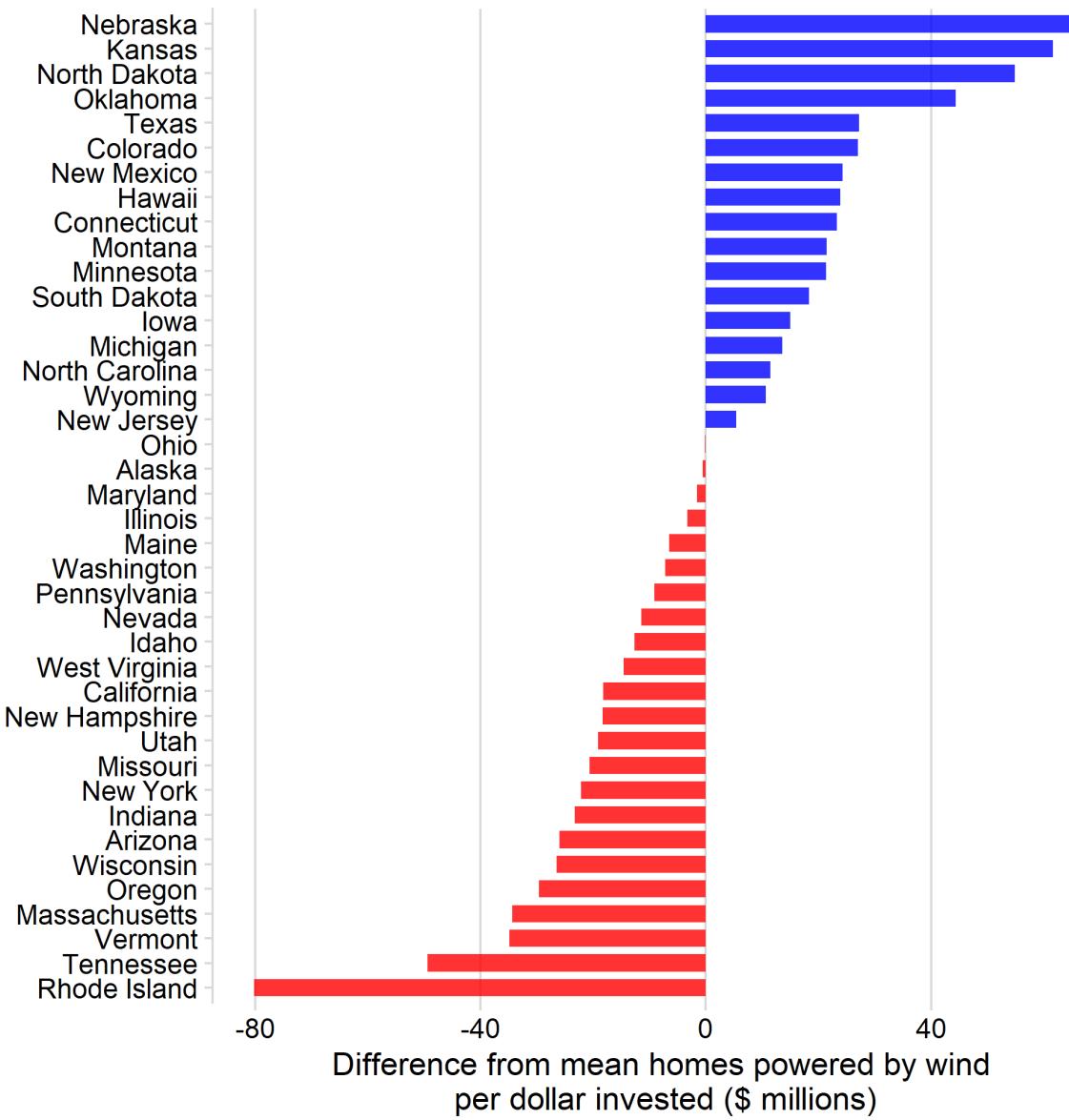
<https://www.awea.org/resources/fact-sheets/state-facts-sheets>

howmuch.net

Highlighting Texas leadership in installed capacity



Difference from the mean homes powered by wind per dollar invested by states in 2018



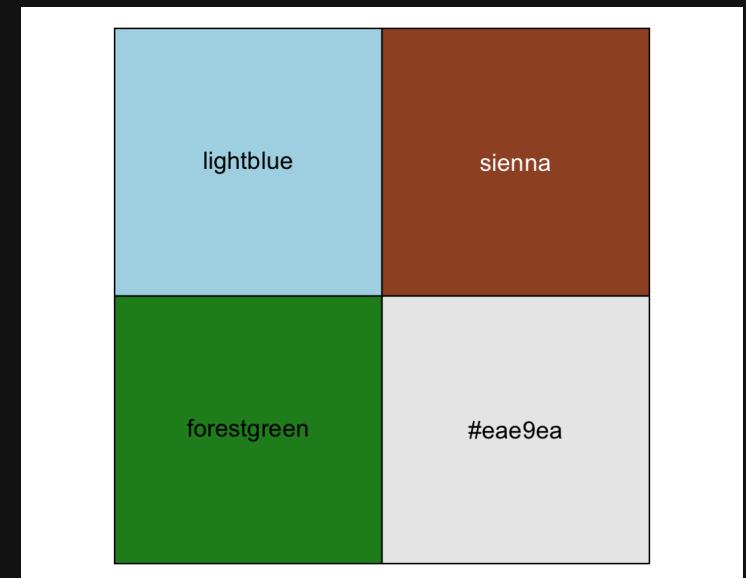
Tip of the week

Ever wondered what colors look like *before* you plot them?

Use `scales::show_col()` to preview them

Example:

```
colors <- c('lightblue', 'sienna', 'forestgreen', '#eae9ea')
scales::show_col(colors)
```



Today's data

```
wildlife_impacts <- read_csv(here::here('data', 'wildlife_impacts.csv'))  
federal_spending <- read_csv(here::here('data', 'federal_spending_long.csv'))  
milk_production <- read_csv(here::here('data', 'milk_production.csv'))  
lotr_words <- read_csv(here::here('data', 'lotr_words.csv'))  
msleep <- read_csv(here::here('data', 'msleep.csv'))
```

New (?) package:

```
install.packages('hrbrthemes')
```

Week 11: *Polishing Charts*

1. Scales

2. Annotations

BREAK

3. Colors

4. Fonts

5. Rmd tricks

Week 11: *Polishing Charts*

1. Scales

2. Annotations

BREAK

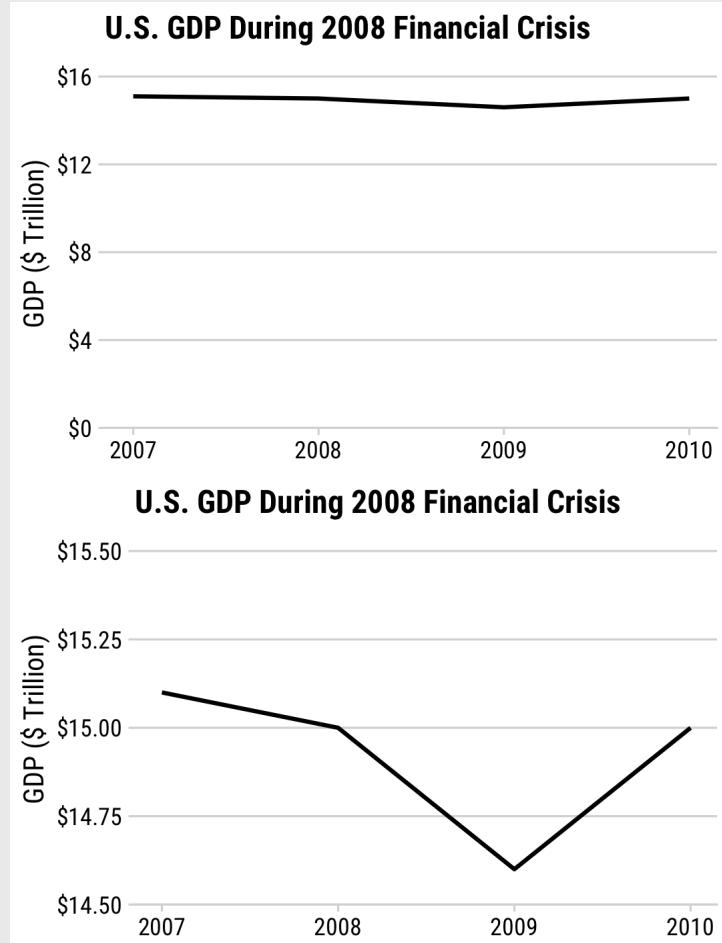
3. Colors

4. Fonts

5. Rmd tricks

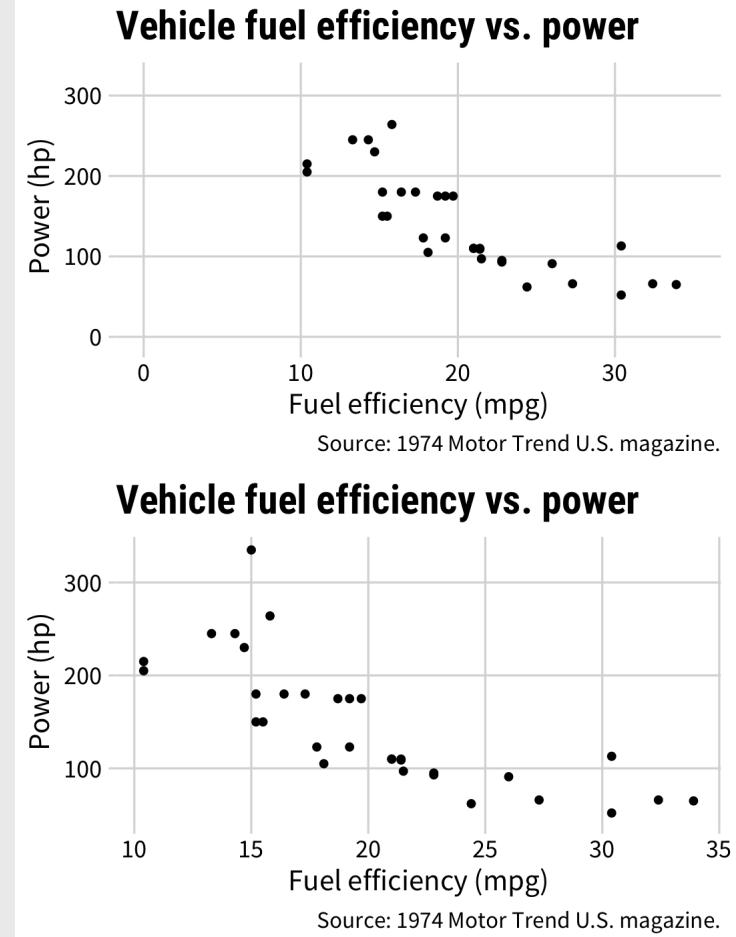
When is it okay to truncate an axis?

- When small movements matter



When is it okay to truncate an axis?

- When small movements matter
- When zero values are impossible



When is it okay to truncate an axis?

- When small movements matter
- When zero values are impossible
- When it's normal / a convention



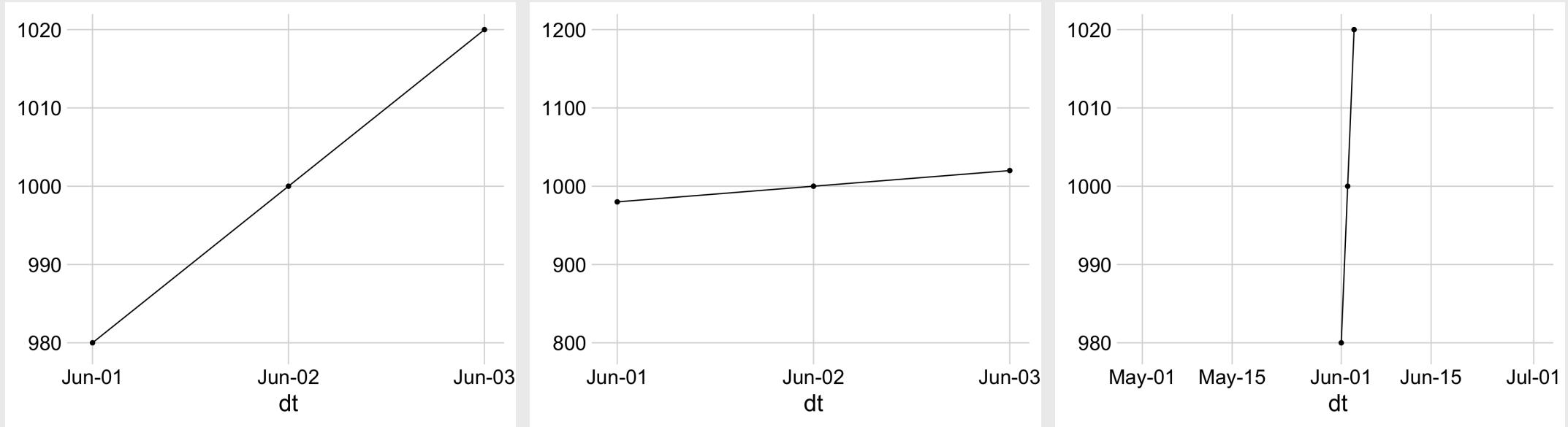
When is it okay to truncate an axis?

- When small movements matter
- When zero values are impossible
- When it's normal / a convention
- Never on a bar chart



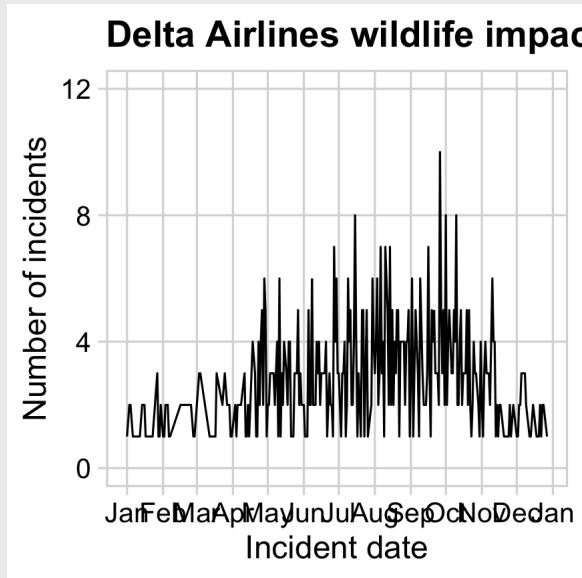
You are most sensitive to changes
in angles close to 45 degrees

You are most sensitive to changes in angles close to 45 degrees

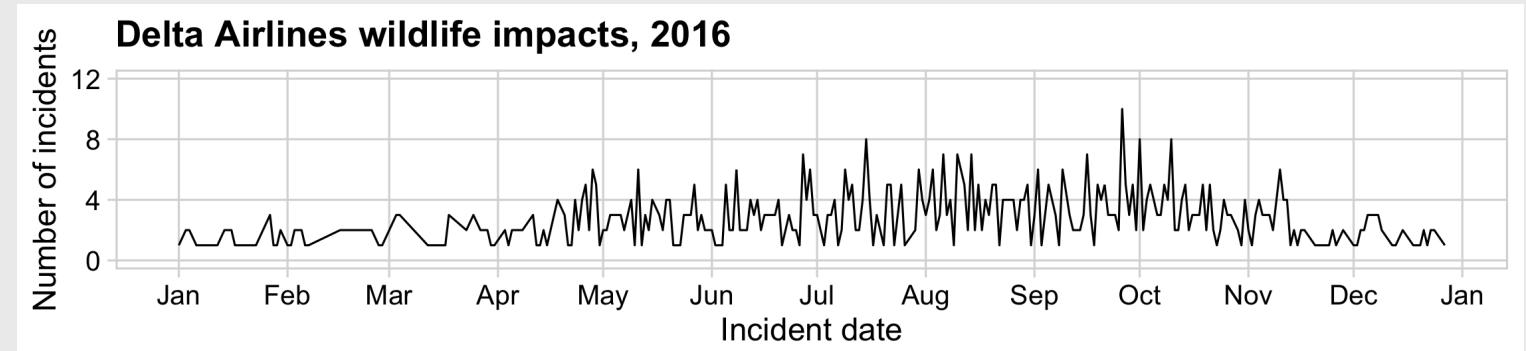


You are most sensitive to changes in angles close to 45 degrees

Bad



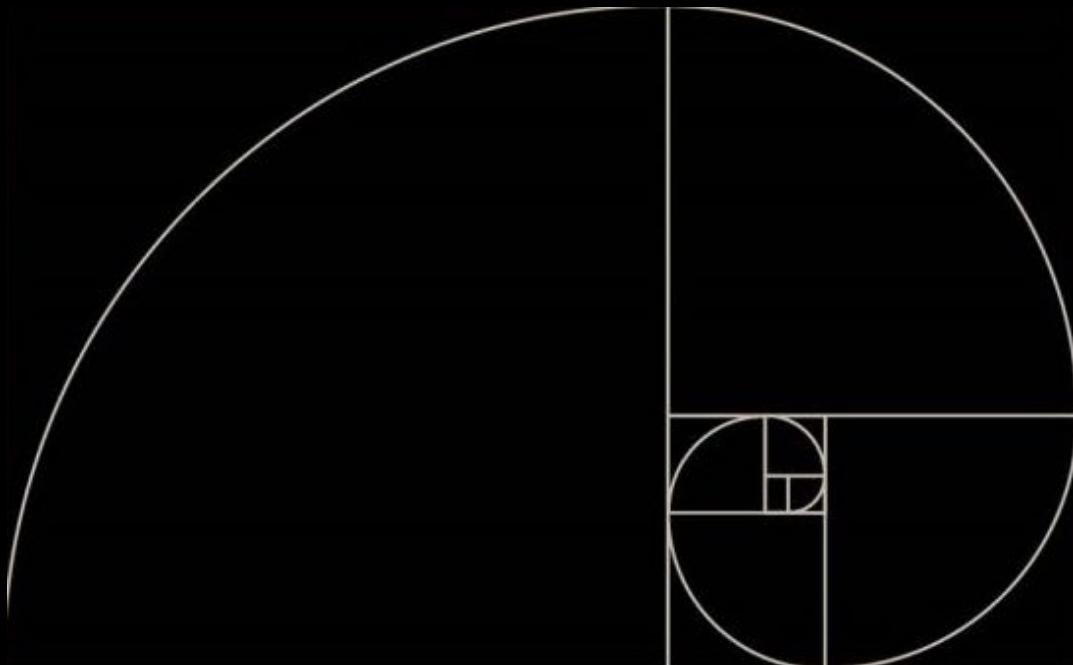
Better



Set image dimensions in R chunk header:

```
```{r, fig.width = 5, fig.height = 3.1}
```

Consider setting dimensions to "Golden Ratio" (1 : 1.618)



Approx. to golden ratio:

width	height
5	3.1 or 3
6	3.7 or 4
7	4.3

[Also check out Donald Duck in  
Mathemagic Land](#)

# Adjust axes with `scale_*` functions

Continuous variables

```
scale_x_continuous()
scale_y_continuous()
```

Discrete variables

```
scale_x_discrete()
scale_y_discrete()
```

Others

```
scale_x_log10()
scale_y_log10()
scale_x_date()
```

Common arguments for **continuous** variables

```
scale_y_continuous(
 # Set the lower & upper boundaries
 limits = c(lower, upper),

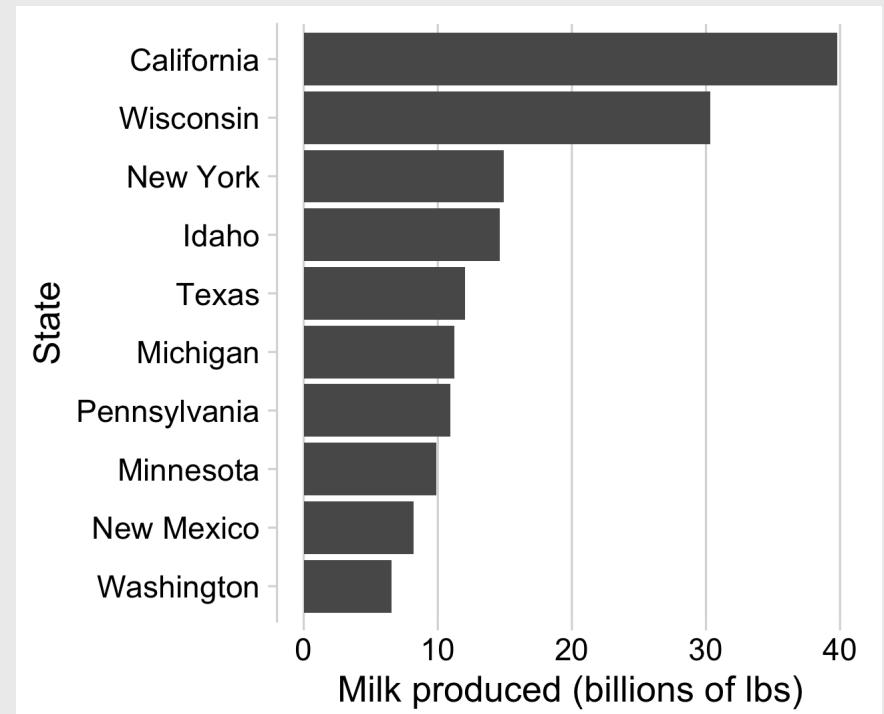
 # Explicitly set the break points
 breaks = c(break1, break2, etc.)

 # Adjust the axis so bars start at 0
 expand = expand_scale(mult = c(0, 0.05))
)
```

# Adjusting **continuous** scales

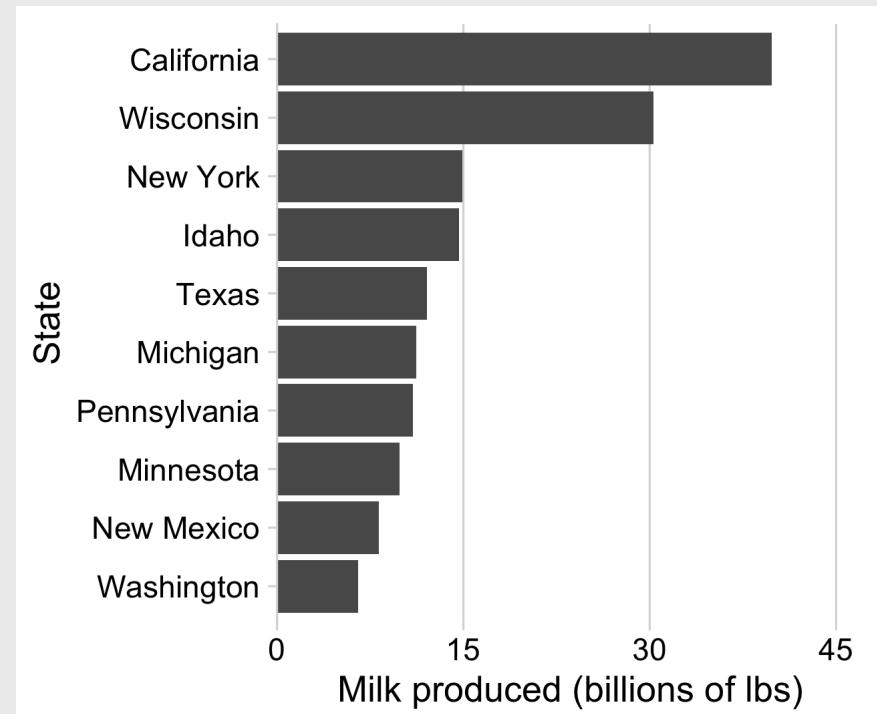
```
milk_bars <- milk_production %>%
 filter(year == 2017) %>%
 arrange(desc(milk_produced)) %>%
 slice(1:10) %>%
 mutate(
 milk_produced = milk_produced / 10^9,
 state = fct_reorder(state, milk_produced)) %>%
 ggplot() +
 geom_col(aes(x = milk_produced, y = state)) +
 theme_minimal_vgrid(font_size = 18) +
 labs(x = 'Milk produced (billions of lbs)',
 y = 'State')

milk_bars
```



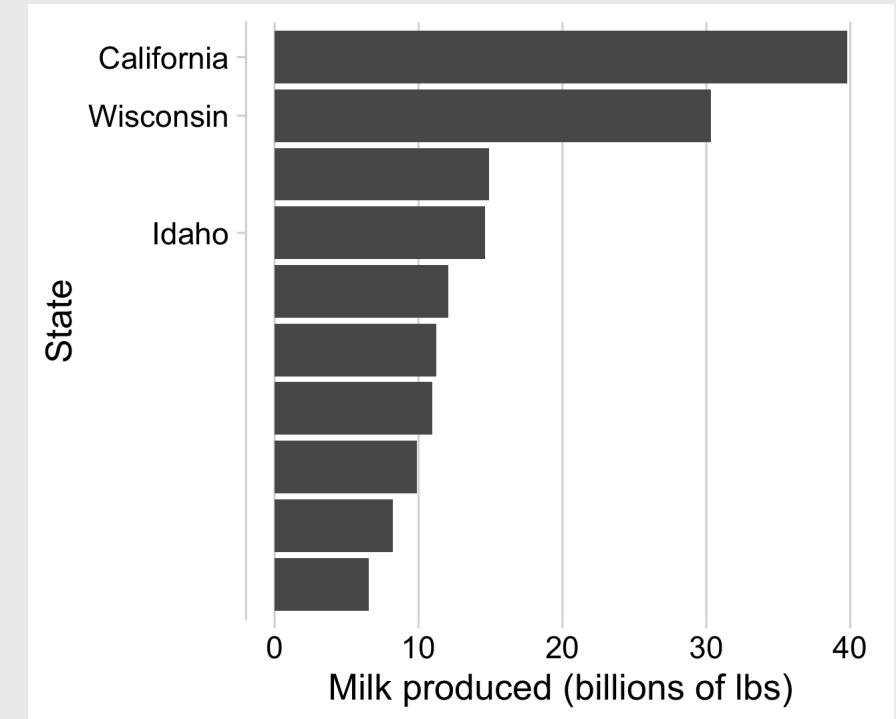
# Adjusting **continuous** scales

```
milk_bars +
 scale_x_continuous(
 breaks = c(0, 15, 30, 45),
 limits = c(0 , 45),
 expand = expand_scale(mult = c(0, 0.05)))
```



# Adjusting **discrete** scales

```
milk_bars +
 scale_y_discrete(
 breaks = c('California', 'Wisconsin', 'Idaho'))
```

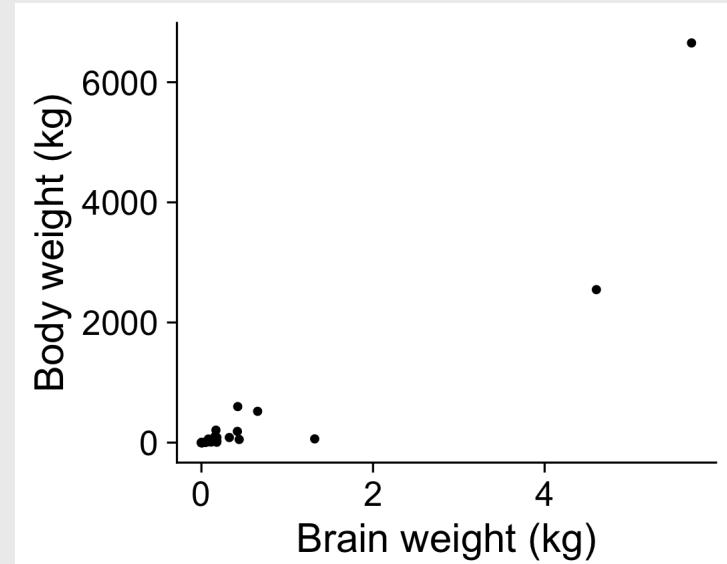


# Adjusting **log** scales

Regular scaling

```
plot <- ggplot(msleep) +
 geom_point(aes(x = brainwt, y = bodywt)) +
 theme_half_open(font_size = 20) +
 labs(x = 'Brain weight (kg)',
 y = 'Body weight (kg)')

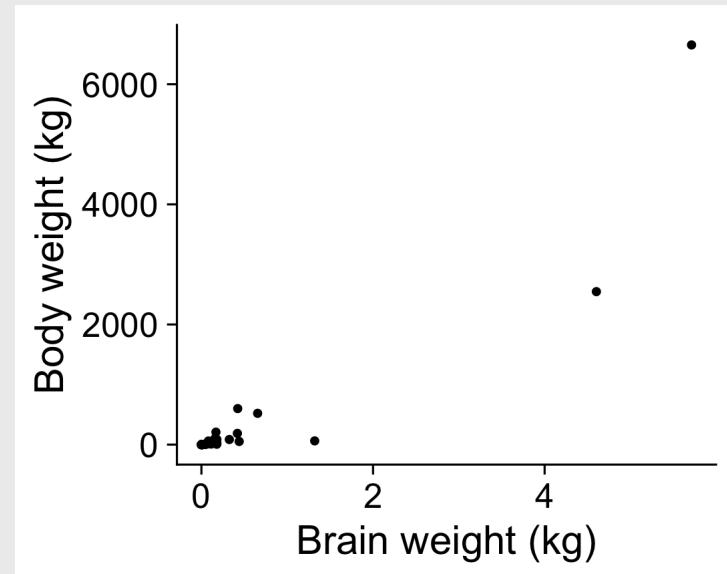
plot
```



# Adjusting **log** scales

Log scaling

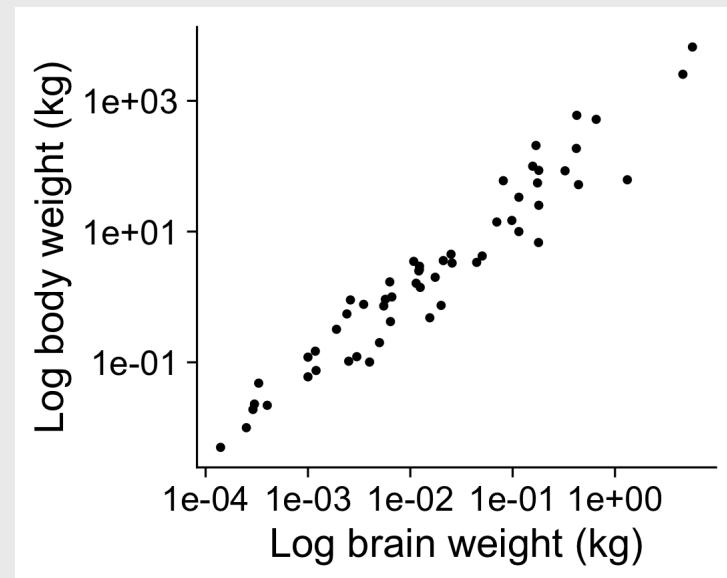
```
plot +
 scale_x_log10() +
 scale_y_log10() +
 labs(x = 'Log brain weight (kg)',
 y = 'Log body weight (kg)')
```



Log-log relationship:

$$y = x^n$$

$$\log(y) = n \log(x)$$

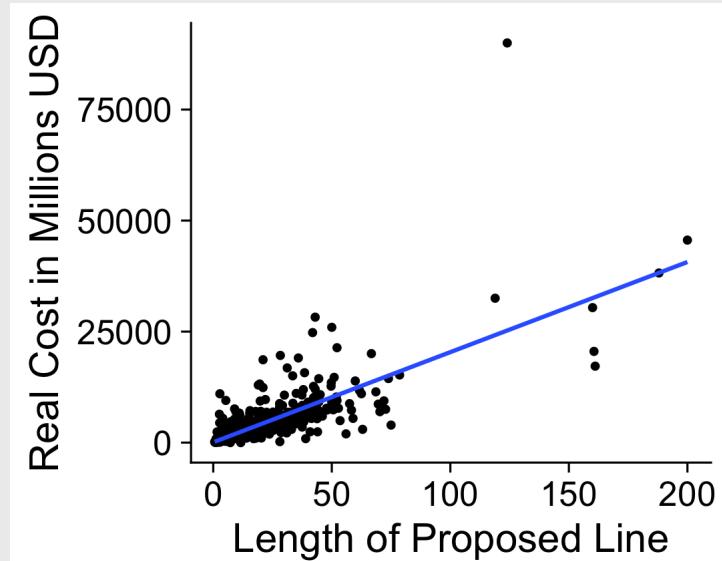


# Example from Mini Project 1

Regular scaling

```
plot <- transit_cost %>%
 filter(!is.na(length)) %>%
 filter(length < 2500) %>%
 mutate(cost = as.numeric(real_cost)) %>%
 ggplot(aes(x = length, y = cost)) +
 geom_point() +
 geom_smooth(method = 'lm', se = FALSE) +
 theme_half_open(font_size = 20) +
 labs(x = "Length of Proposed Line",
 y = "Real Cost in Millions USD")

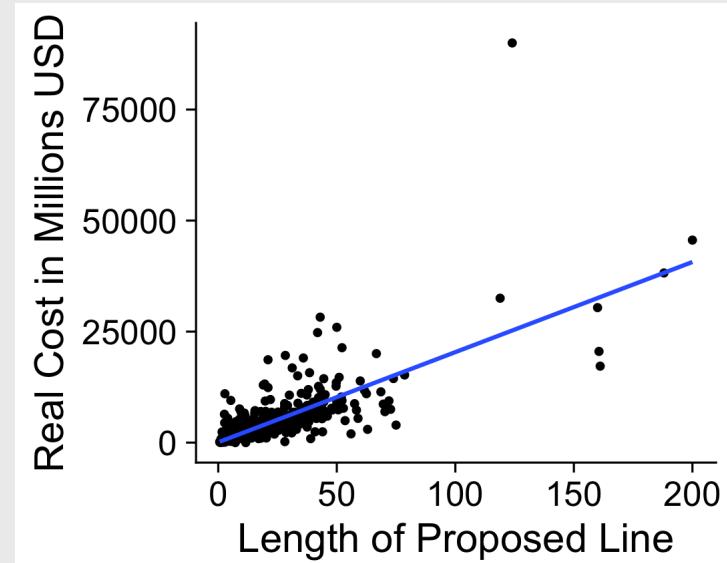
plot
```



# Example from Mini Project 1

Log scaling

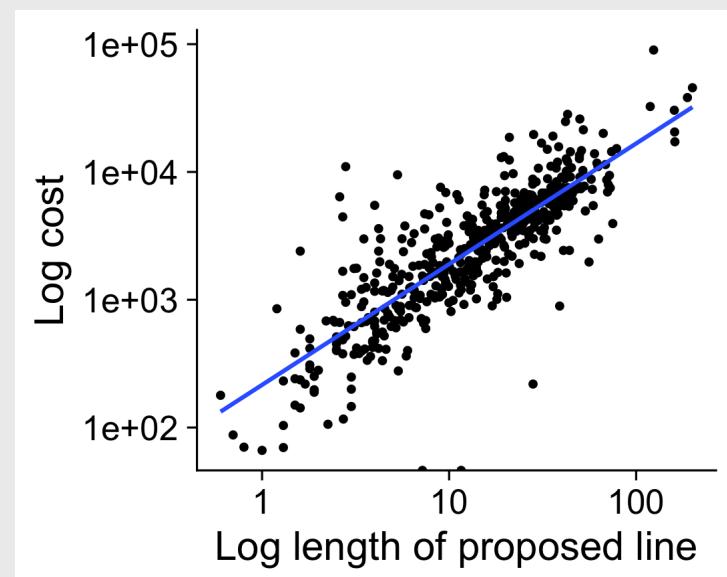
```
plot +
 scale_x_log10() +
 scale_y_log10() +
 labs(x = 'Log length of proposed line',
 y = 'Log cost')
```



Log-log relationship:

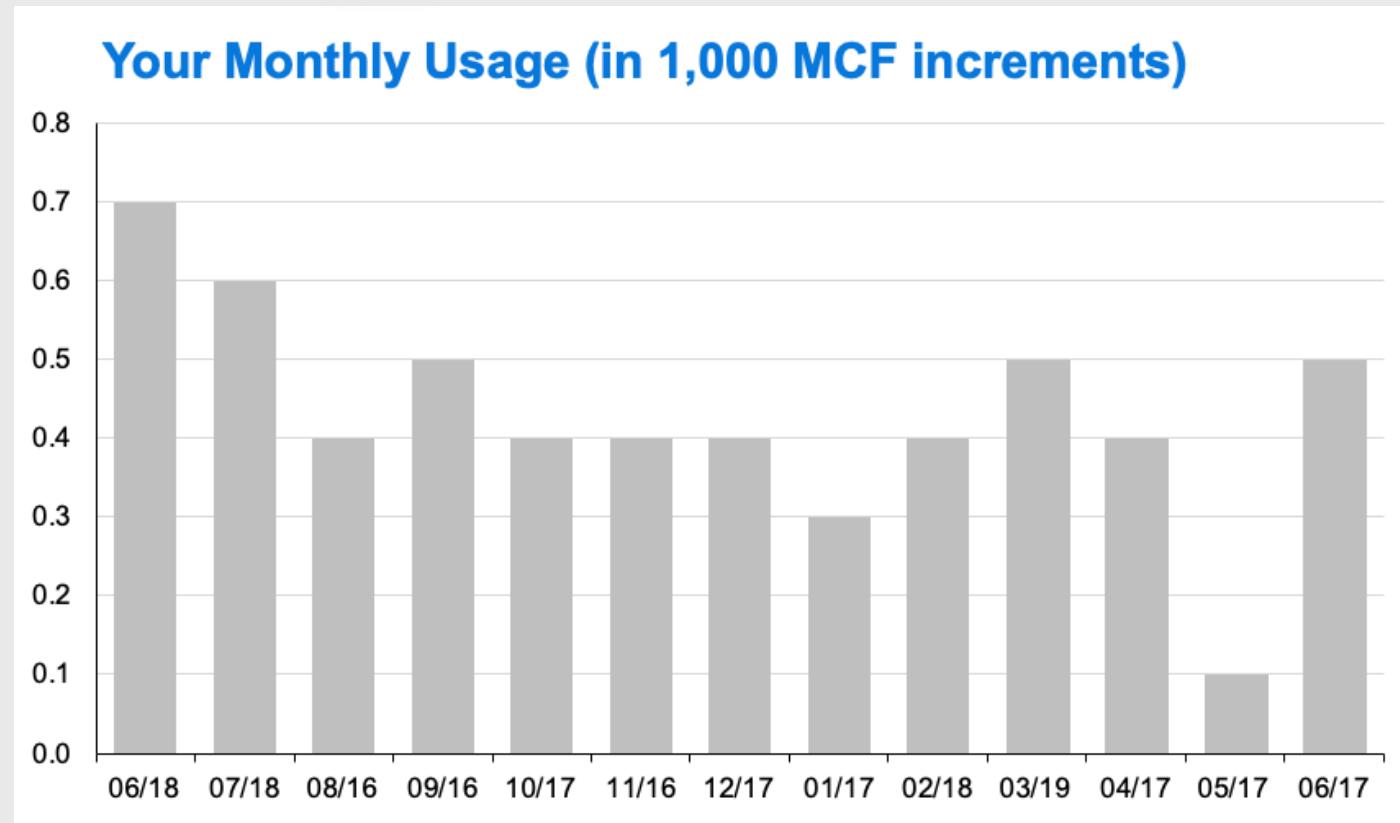
$$y = x^n$$

$$\log(y) = n \log(x)$$

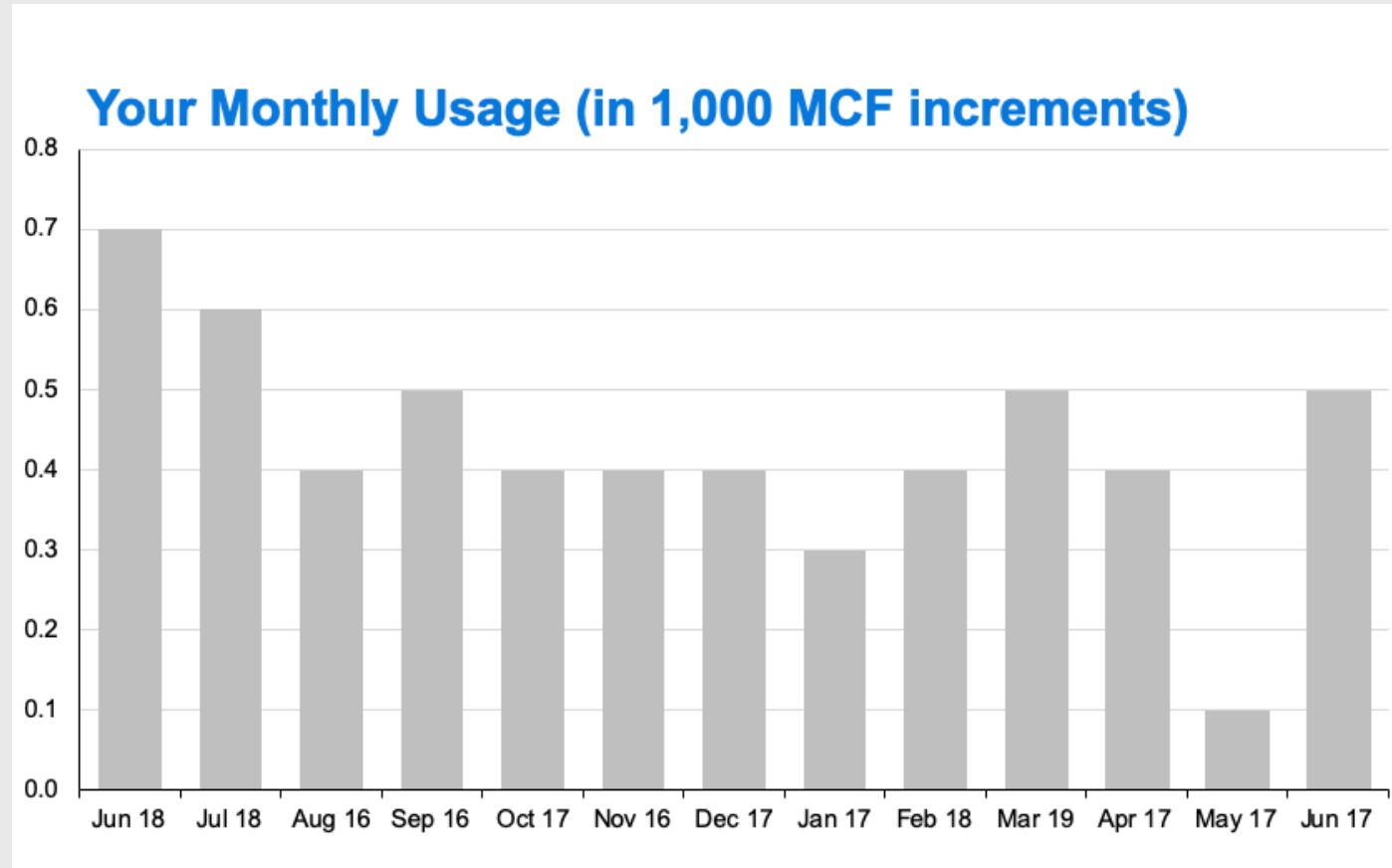


Date scales can be confusing

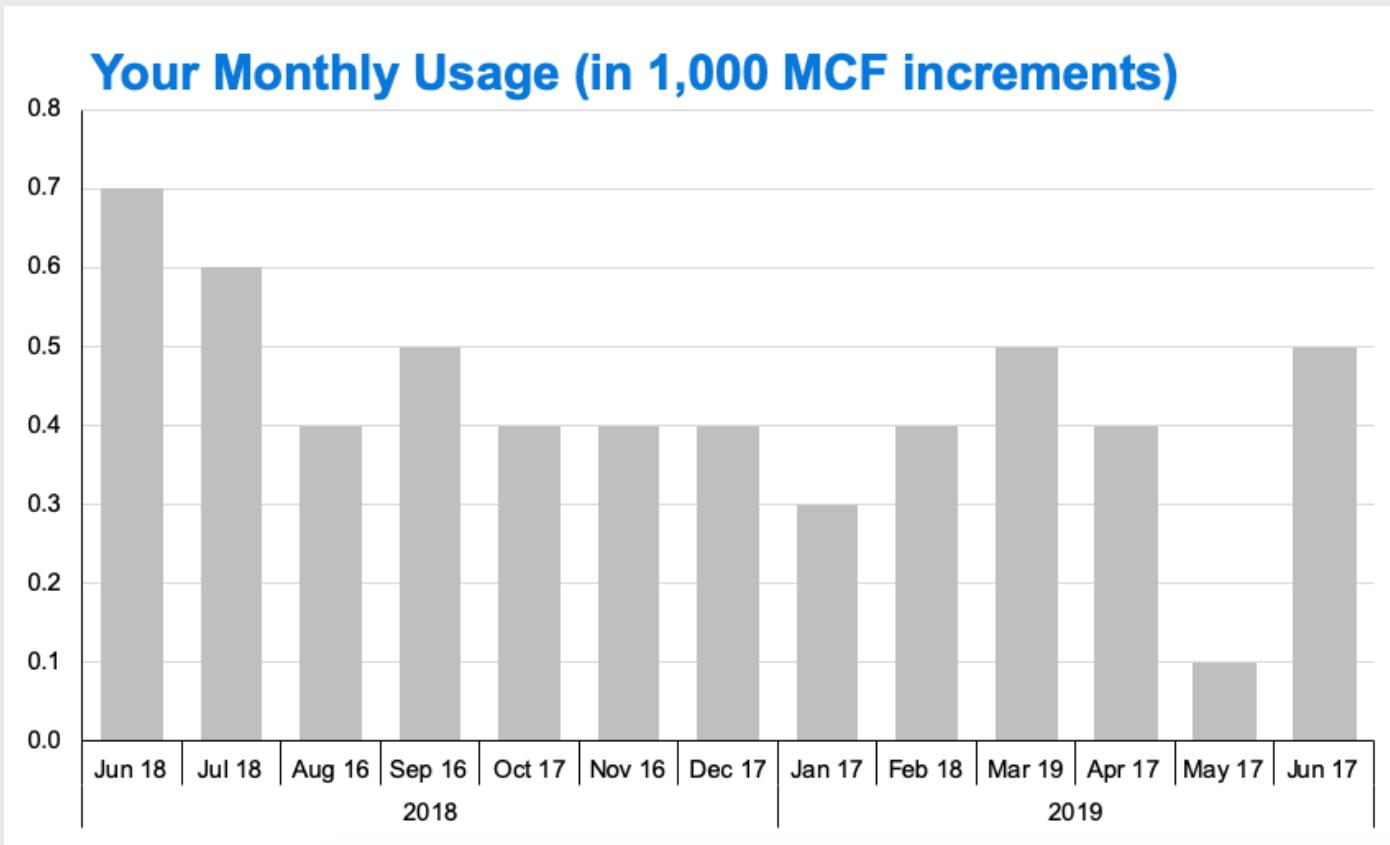
# What's wrong with this chart?



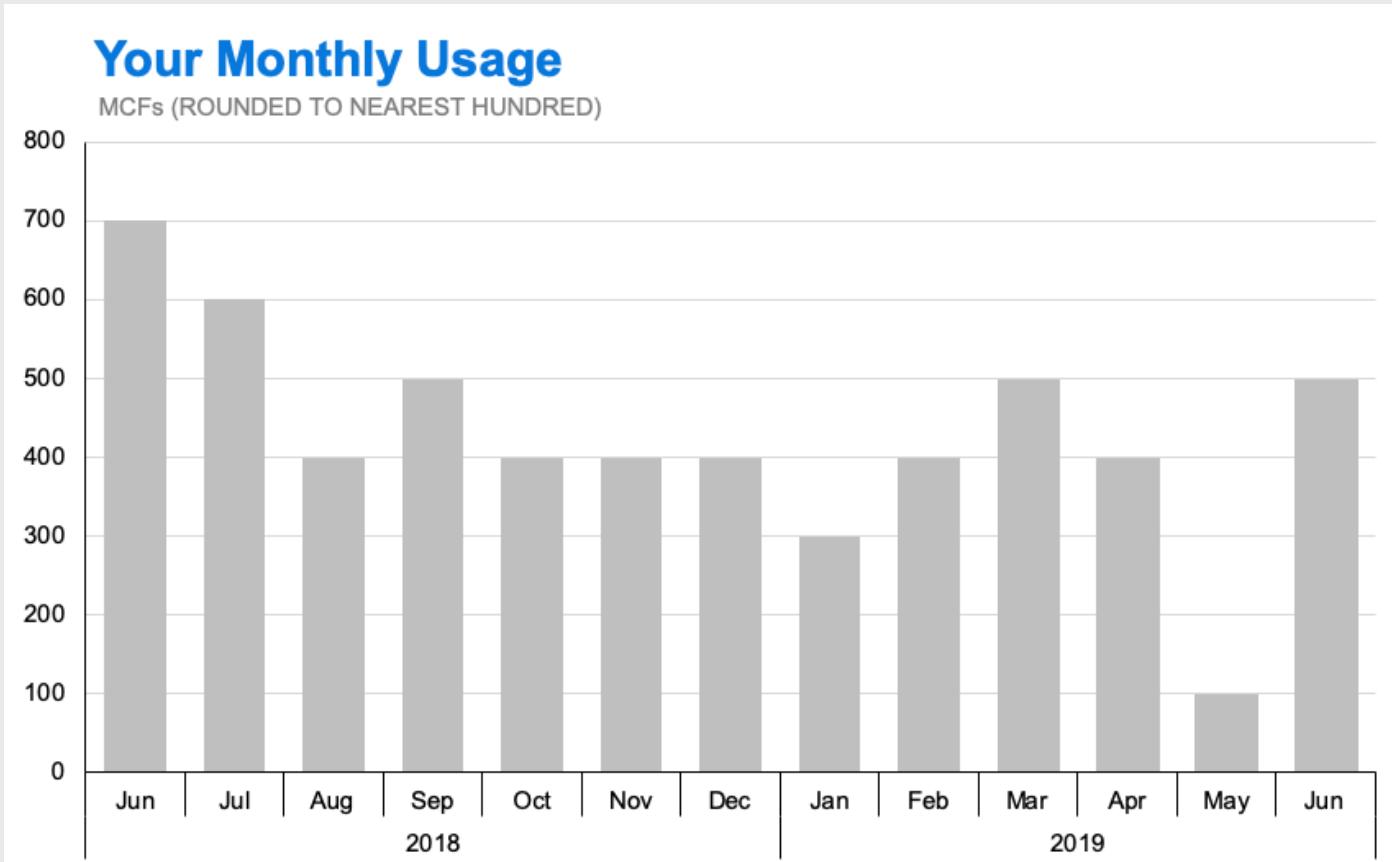
# What's wrong with this chart?



# What's wrong with this chart?



# What's wrong with this chart?



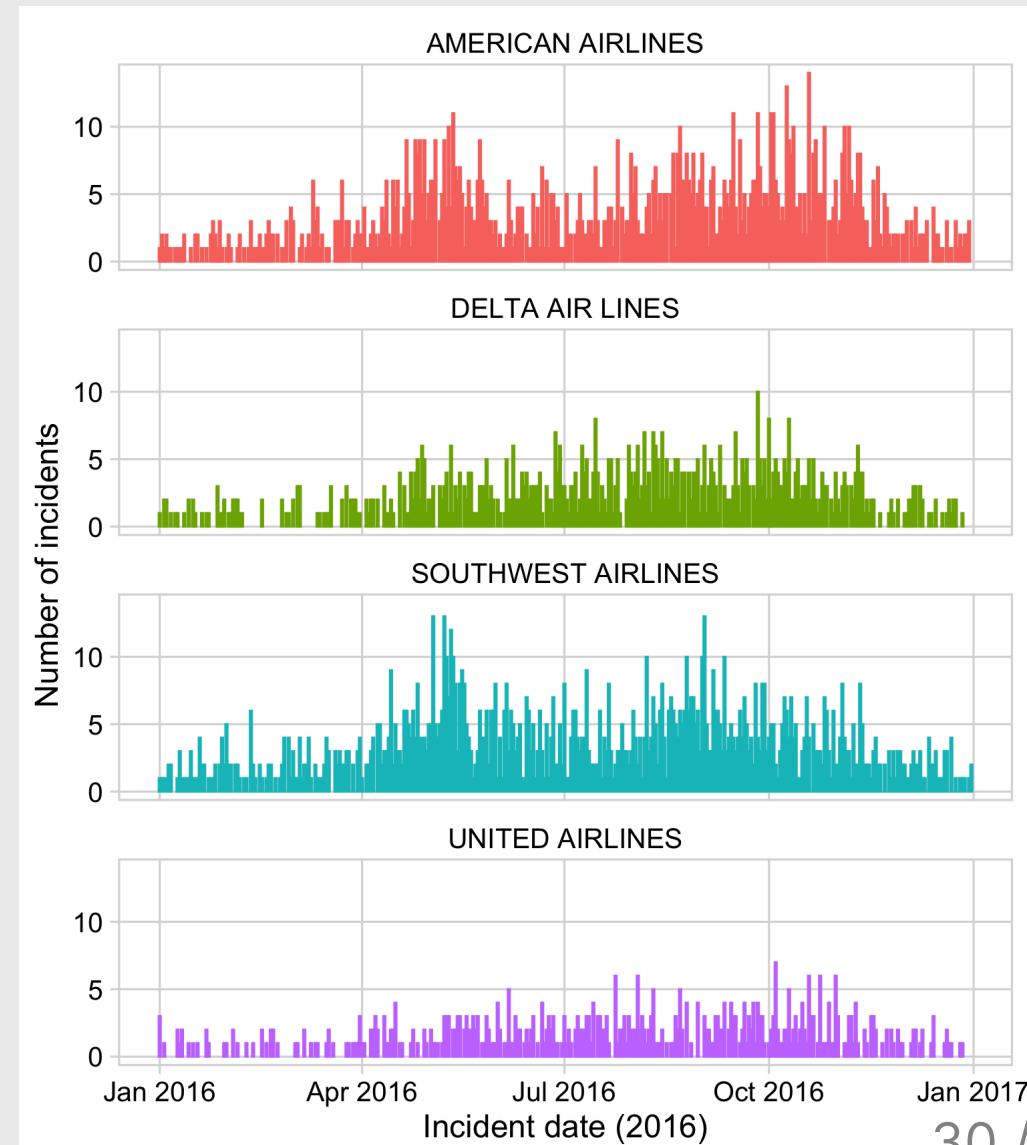
# Adjusting date scales

Summarise the data

```
library(lubridate)

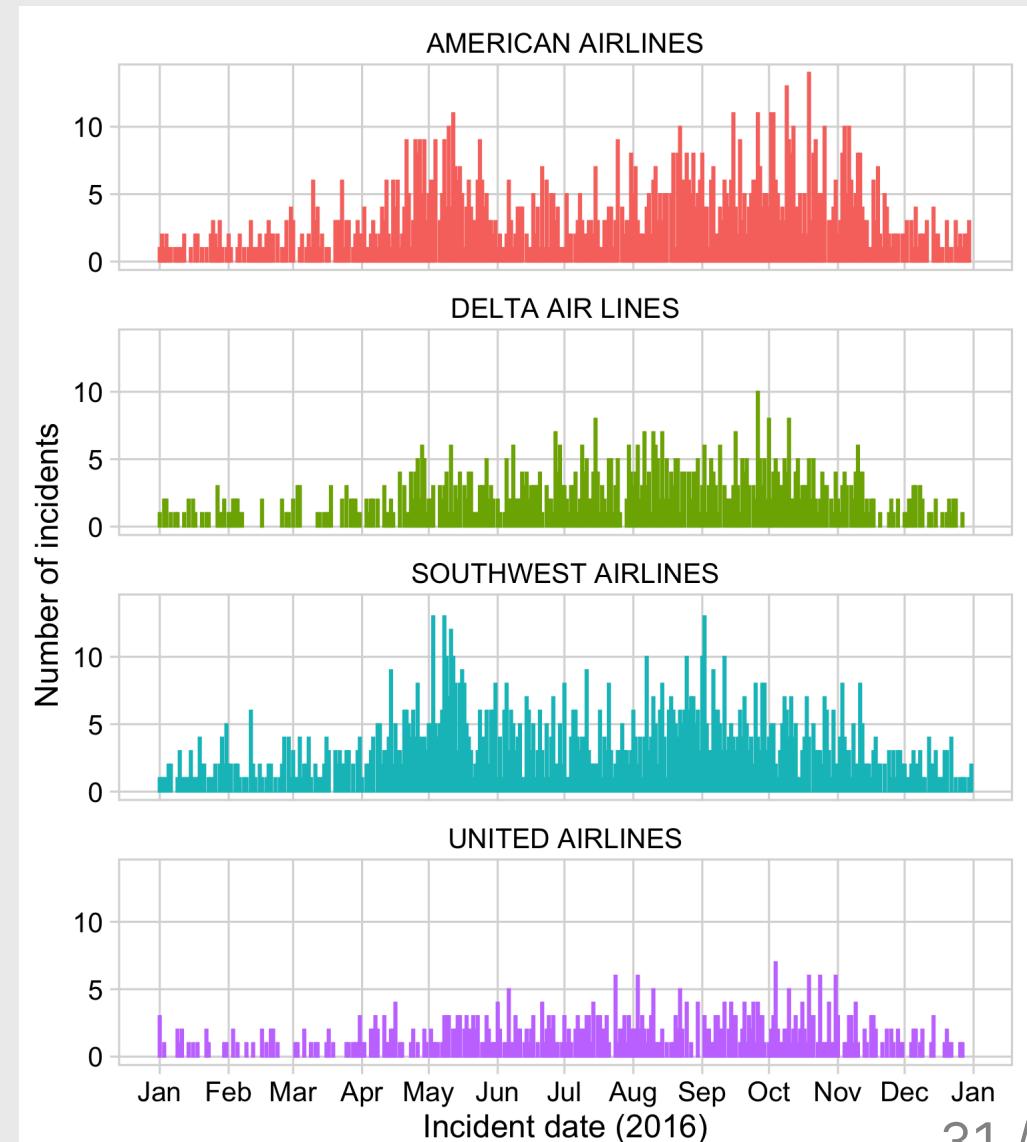
plot <- wildlife_impacts %>%
 filter(incident_year == 2016) %>%
 count(operator, incident_date) %>%
 mutate(incident_date = ymd(incident_date)) %>%
 ggplot() +
 geom_col(
 aes(x = incident_date, y = n,
 color = operator)) +
 facet_wrap(~operator, ncol = 1) +
 theme_minimal_grid(font_size = 16) +
 panel_border() +
 theme(legend.position = 'none') +
 labs(x = 'Incident date (2016)',
 y = 'Number of incidents')

plot
```



# Adjusting **date** scales

```
plot +
 scale_x_date(
 date_breaks = '1 month',
 date_labels = '%b')
```



# Adjusting **date** scales

```
scale_x_date(
 date_breaks = '1 month',
 date_labels = '%b')
```

date\_breaks = '1 month'

date\_labels = '%b'

- '1 day'
- '10 days'
- '1 month'
- '3 months'
- '1 year'
- '3 years'

Example date: March 04, 2020

- %Y = 2020
- %y = 20
- %B = March
- %b = Mar
- %D = 03/04/2020
- %d = 03

Use **scales** library to modify scale **text**

# scales converts numbers to formatted characters

```
scales::comma(200000)
```

```
#> [1] "200,000"
```

```
scales::dollar(200000)
```

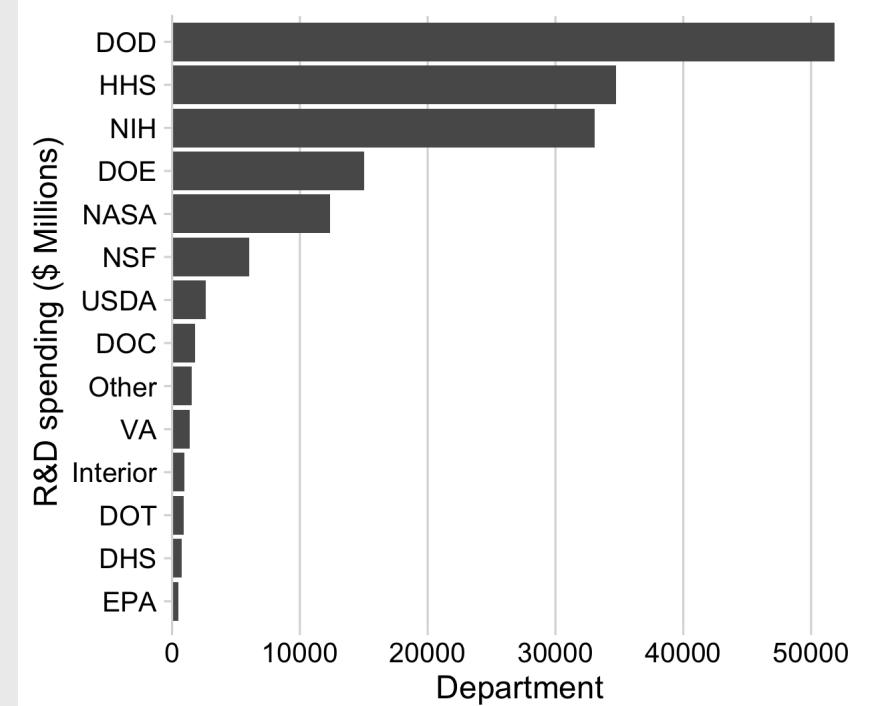
```
#> [1] "$200,000"
```

```
scales::percent(0.5)
```

```
#> [1] "50%"
```

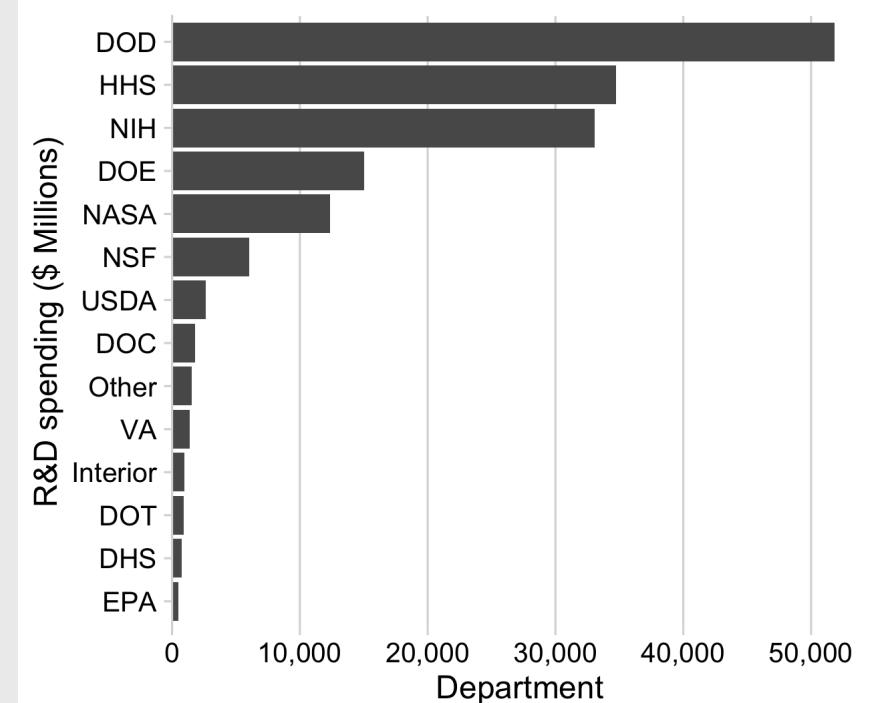
# Use **scales** library to modify scale text

```
federal_spending %>%
 filter(year == 2017) %>%
 mutate(
 department = fct_reorder(
 department, rd_budget)) %>%
 ggplot() +
 geom_col(aes(x = rd_budget, y = department))
 scale_x_continuous(
 expand = expand_scale(mult = c(0, 0.05)))
 theme_minimal_vgrid(font_size = 16) +
 labs(x = 'Department',
 y = 'R&D spending ($ Millions)')
```



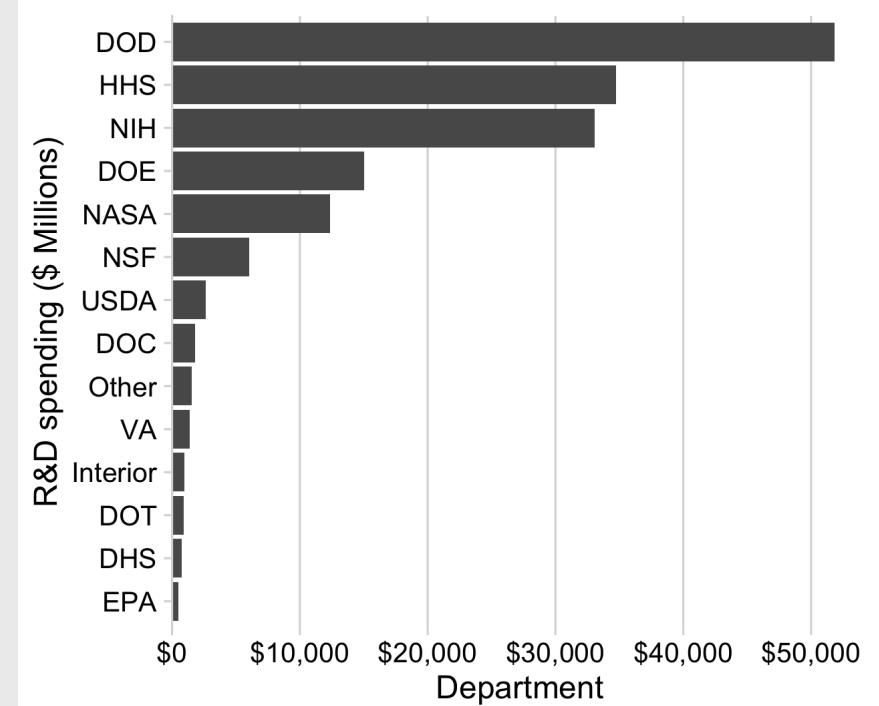
# Use **scales** library to modify scale text

```
federal_spending %>%
 filter(year == 2017) %>%
 mutate(
 department = fct_reorder(
 department, rd_budget)) %>%
 ggplot() +
 geom_col(aes(x = rd_budget, y = department))
 scale_x_continuous(
 labels = scales::comma,
 expand = expand_scale(mult = c(0, 0.05)))
 theme_minimal_vgrid(font_size = 16) +
 labs(x = 'Department',
 y = 'R&D spending ($ Millions)')
```



# Use **scales** library to modify scale text

```
federal_spending %>%
 filter(year == 2017) %>%
 mutate(
 department = fct_reorder(
 department, rd_budget)) %>%
 ggplot() +
 geom_col(aes(x = rd_budget, y = department))
 scale_x_continuous(
 labels = scales::dollar,
 expand = expand_scale(mult = c(0, 0.05)))
 theme_minimal_vgrid(font_size = 16) +
 labs(x = 'Department',
 y = 'R&D spending ($ Millions)')
```

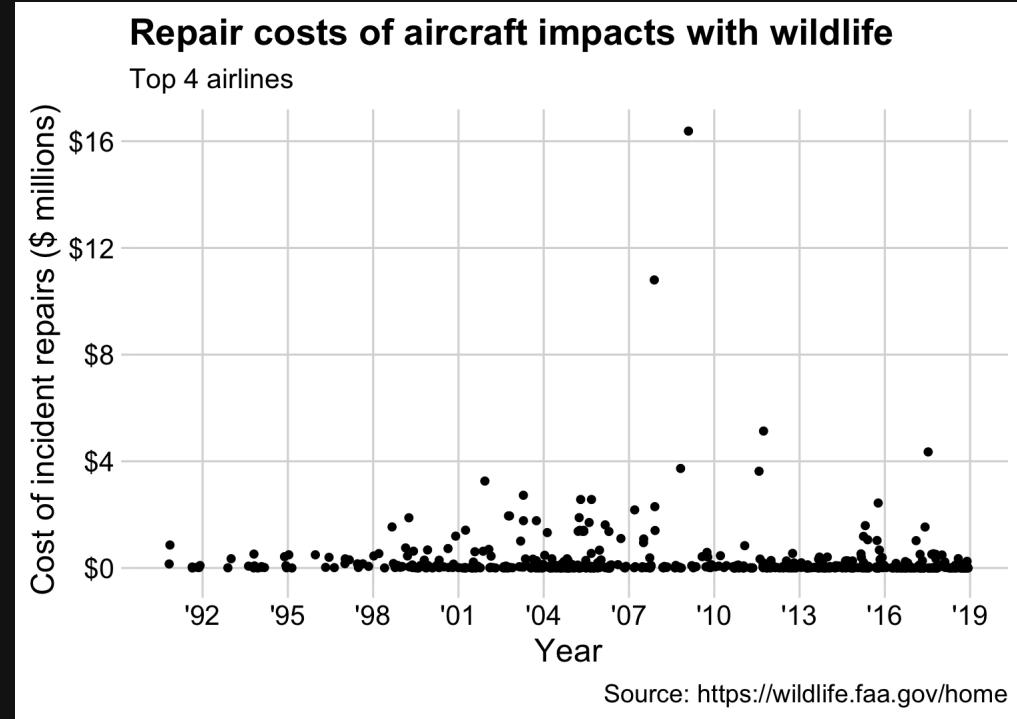


Check out this guide to scales:  
<https://ggplot2tor.com/scales>

20:00

# Your turn

Adjust the scales in the code chunk provided to match the chart on the slides.

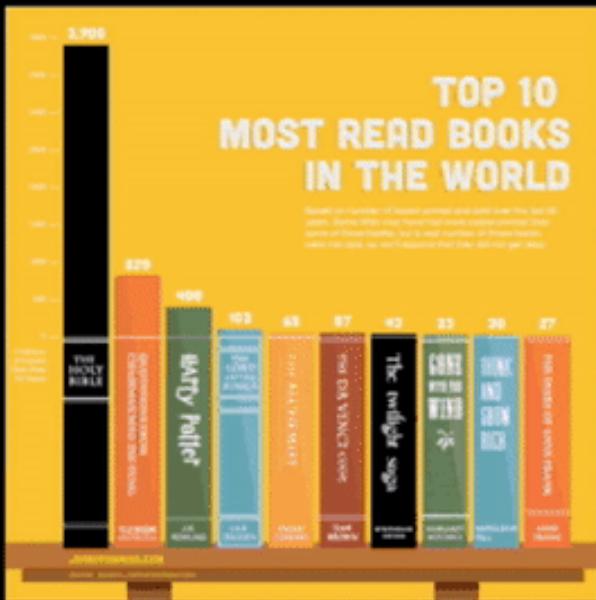


# Week 11: *Polishing Charts*

1. Scales
  2. Annotations
- BREAK
3. Colors
  4. Fonts
  5. Rmd tricks

**Text is usually the single most important component on your chart**

## STEP I: Encoding

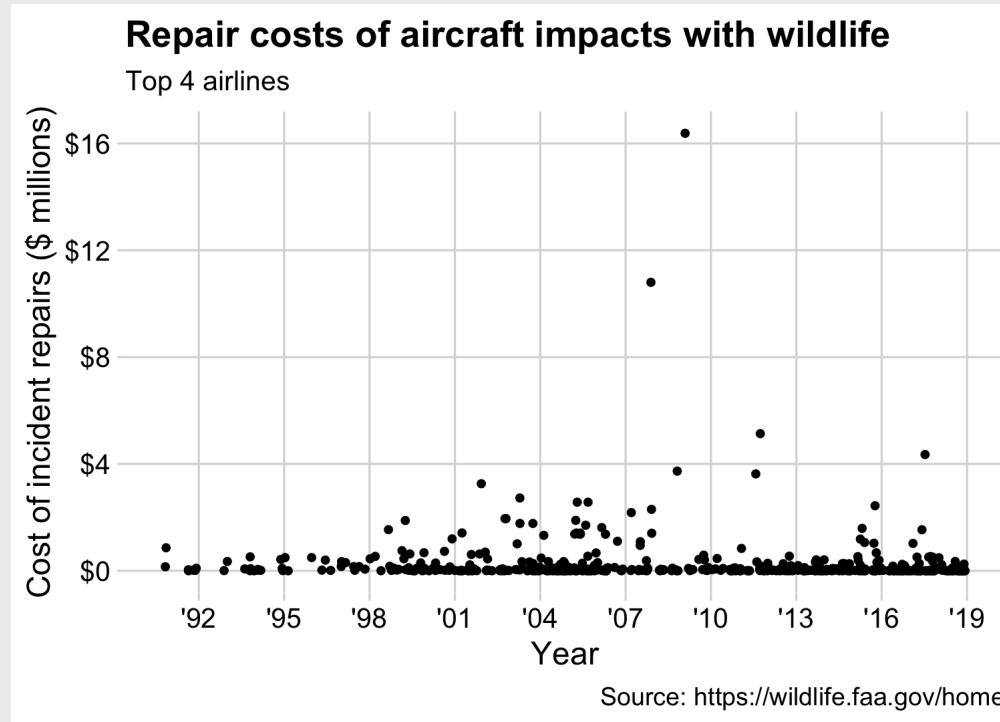


10 SECONDS



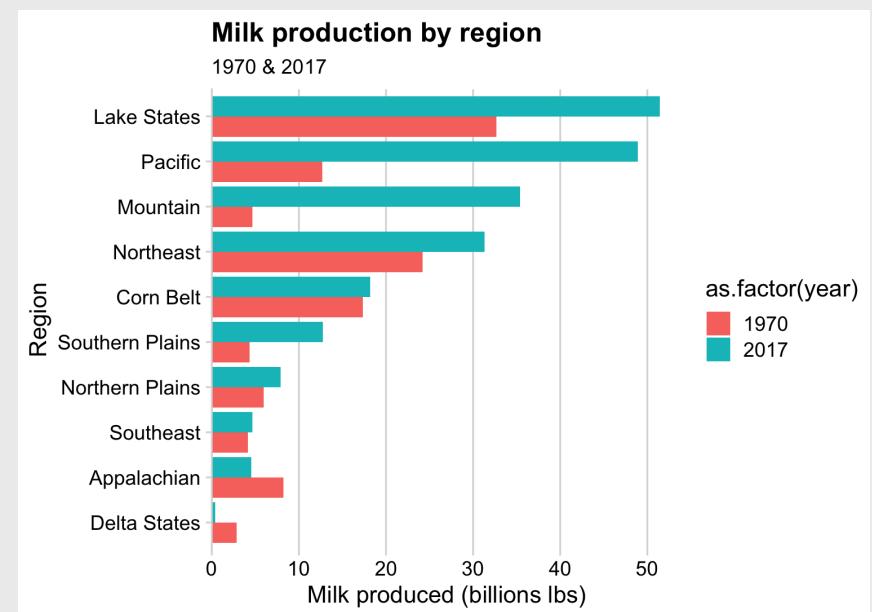
= eye fixation

```
labs(
 x = 'Year',
 y = 'Cost of incident repairs ($ millions)',
 title = 'Repair costs of aircraft impacts with wildlife',
 subtitle = 'Top 4 airlines',
 caption = 'Source: https://wildlife.faa.gov/home')
```



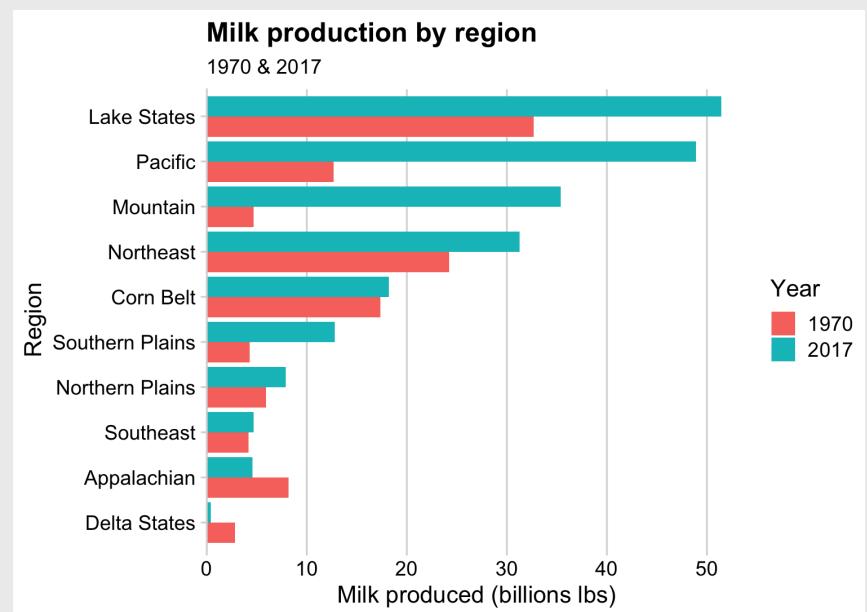
## Use mapped variables in `aes()` in `labs()`

```
milk_production %>%
 filter(year %in% c(1970, 2017)) %>%
 group_by(year, region) %>%
 summarise(milk_produced = sum(milk_produced) / 10^9) %>%
 ungroup() %>%
 mutate(
 region = fct_reorder2(region, year, desc(milk_produced)))
ggplot() +
 geom_col(
 aes(x = milk_produced,
 y = region,
 fill = as.factor(year)),
 position = "dodge") +
 scale_x_continuous(expand = expansion(mult = c(0, 0.05)))
 theme_minimal_vgrid() +
 labs(
 x = 'Milk produced (billions lbs)',
 y = 'Region',
 title = 'Milk production by region',
 subtitle = '1970 & 2017')
```



## Use mapped variables in `aes()` in `labs()`

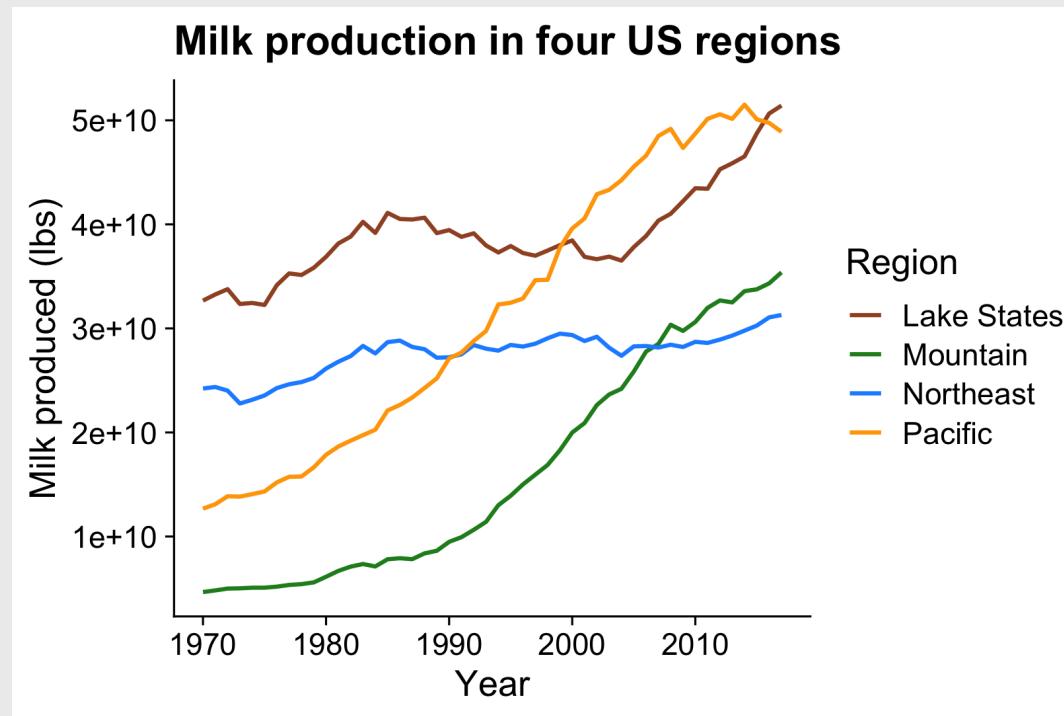
```
milk_production %>%
 filter(year %in% c(1970, 2017)) %>%
 group_by(year, region) %>%
 summarise(milk_produced = sum(milk_produced) / 10^9) %>%
 ungroup() %>%
 mutate(
 region = fct_reorder2(region, year, desc(milk_produced)))
ggplot() +
 geom_col(
 aes(x = milk_produced,
 y = region,
 fill = as.factor(year)),
 position = "dodge") +
 scale_x_continuous(expand = expansion(mult = c(0, 0.05)))
 theme_minimal_vgrid() +
 labs(
 x = 'Milk produced (billions lbs)',
 y = 'Region',
 title = 'Milk production by region',
 subtitle = '1970 & 2017',
 fill = "Year")
```



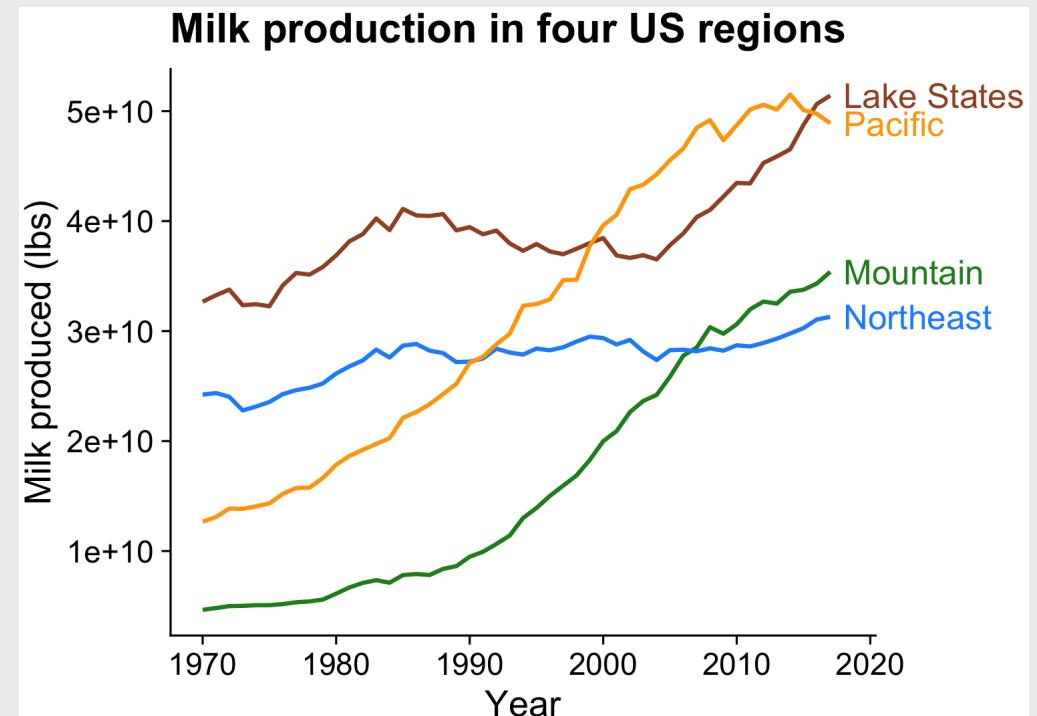
Legends suck

# Legends suck

Legends require look-up task

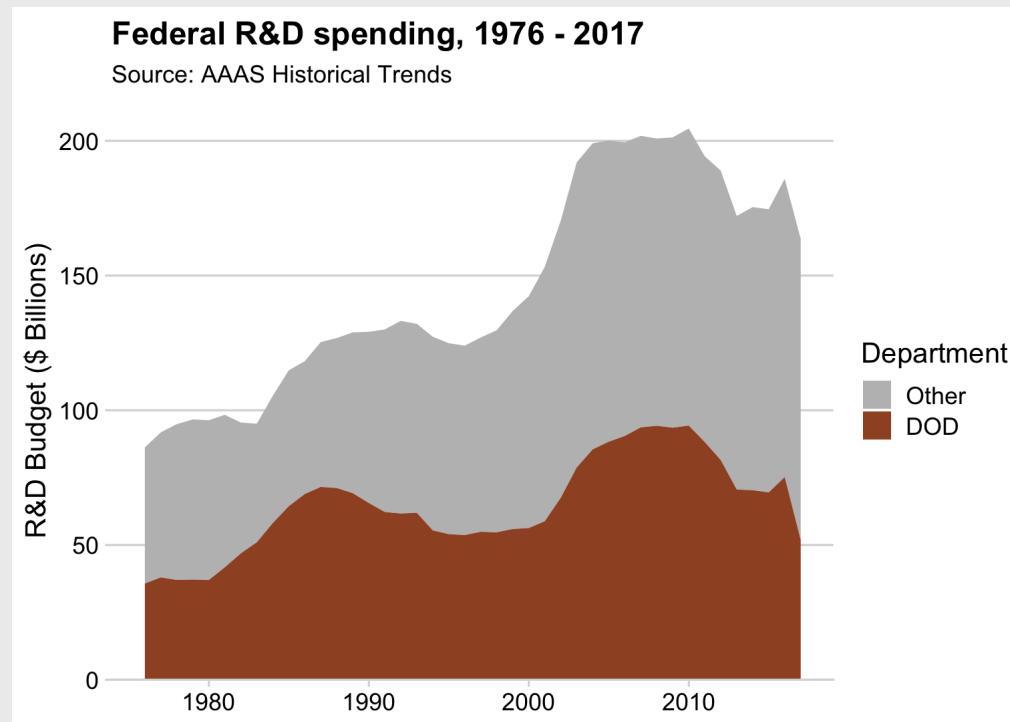


Direct labeling is much better

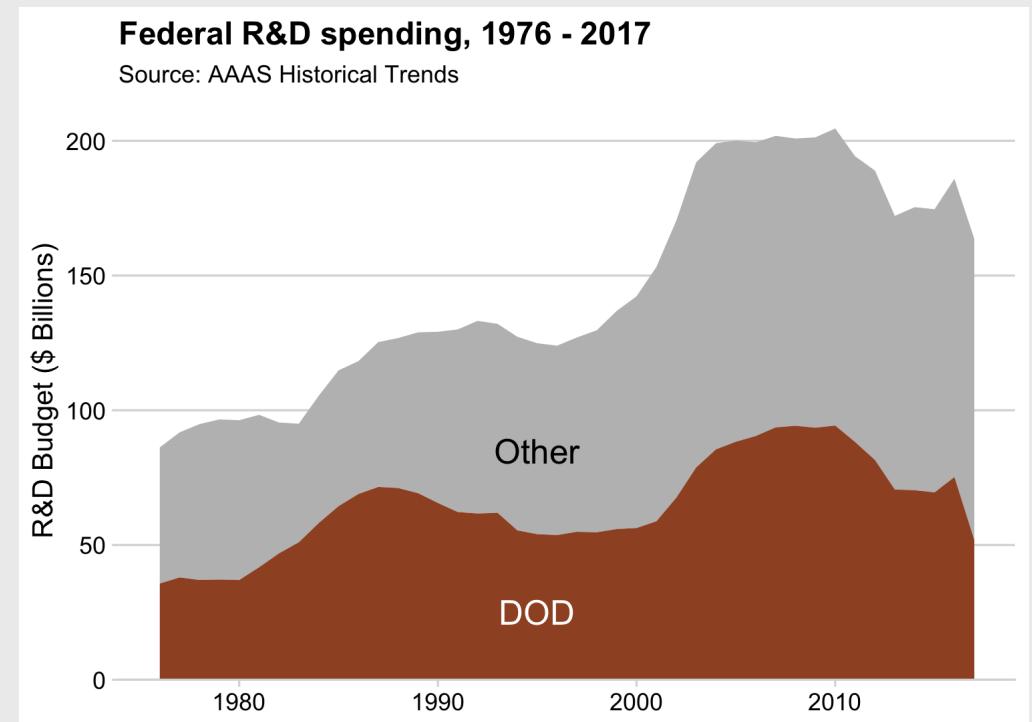


# Legends suck

Legends require look-up task



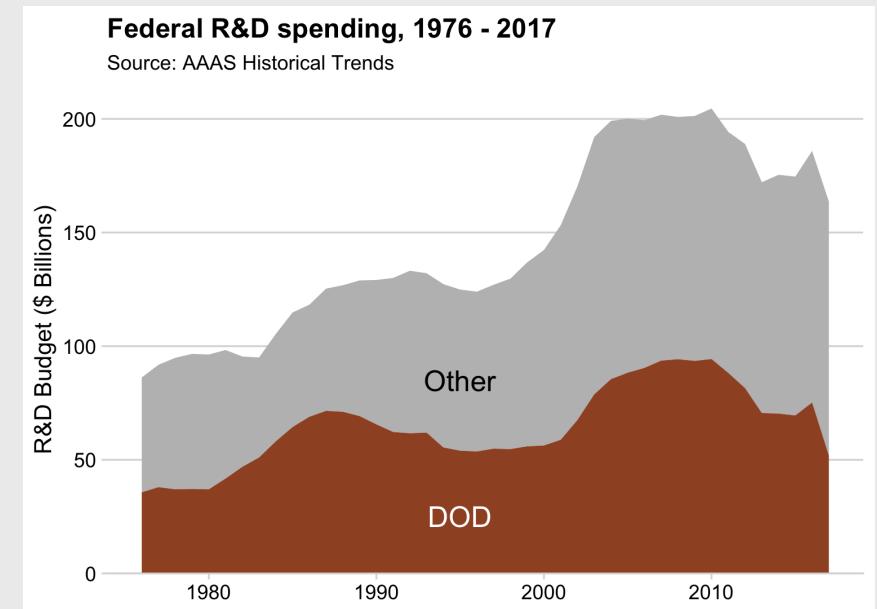
Direct labeling is much better



# Use `annotate()` to add text to chart

```
dod_spending <- ggplot(federal_spending_summary) +
 geom_area(aes(x = year, y = rd_budget,
 fill = department)) +
 annotate(geom = 'text', x = 1995, y = 85,
 label = 'Other', size = 6, color = 'black')
 annotate(geom = 'text', x = 1995, y = 25,
 label = 'DOD', size = 6, color = 'white') +
 scale_y_continuous(
 expand = expand_scale(mult = c(0, 0.05))) +
 scale_fill_manual(values = c('grey', 'sienna')) +
 theme_minimal_hgrid() +
 theme(legend.position = 'none') +
 labs(x = NULL,
 y = 'R&D Budget ($ Billions)',
 title = 'Federal R&D spending, 1976 – 2017',
 subtitle = 'Source: AAAS Historical Trends')

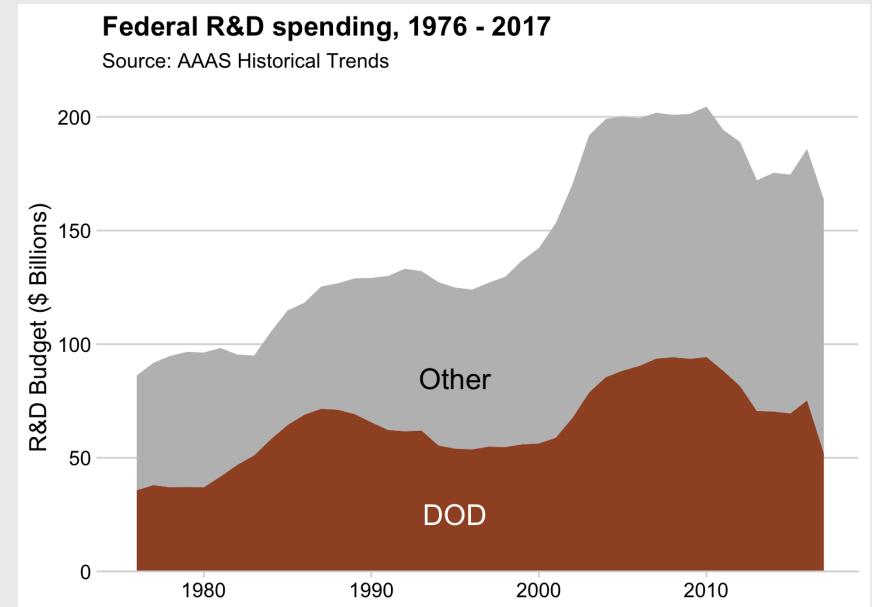
dod_spending
```



# Use `geom_text()` to add text to chart

```
dod_spending <- ggplot(federal_spending_summary) +
 geom_area(aes(x = year, y = rd_budget,
 fill = department)) +
 geom_text(
 data = data.frame(x = 1995, y = 85, label = 'Other'),
 aes(x = x, y = y, label = label),
 size = 6, color = 'black') +
 geom_text(
 data = data.frame(x = 1995, y = 25, label = 'DOD'),
 aes(x = x, y = y, label = label),
 size = 6, color = 'white') +
 scale_y_continuous(
 expand = expand_scale(mult = c(0, 0.05))) +
 scale_fill_manual(values = c('grey', 'sienna')) +
 theme_minimal_hgrid() +
 theme(legend.position = 'none') +
 labs(x = NULL,
 y = 'R&D Budget ($ Billions)',
 title = 'Federal R&D spending, 1976 – 2017',
 subtitle = 'Source: AAAS Historical Trends')

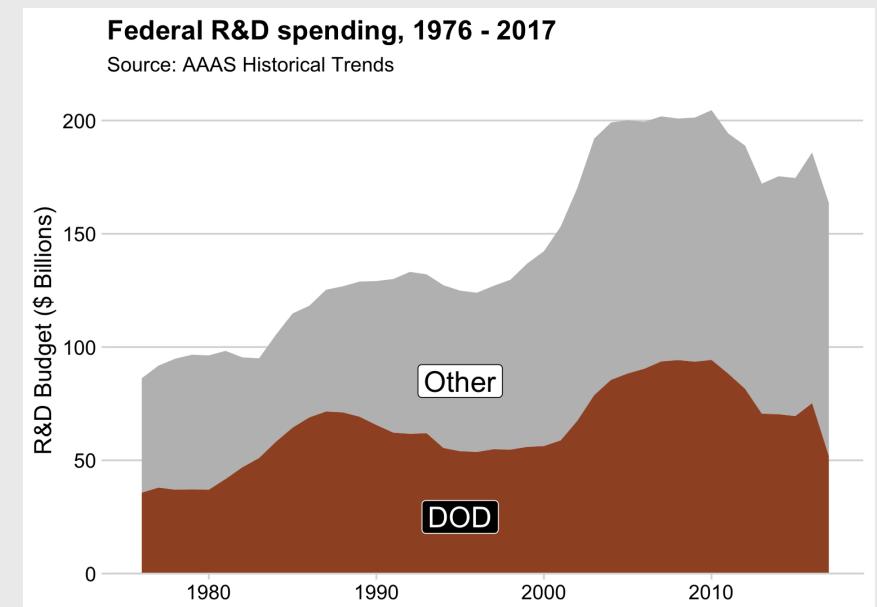
dod_spending
```



# Use `geom_label()` to add text to chart **with a background**

```
dod_spending <- ggplot(federal_spending_summary) +
 geom_area(aes(x = year, y = rd_budget,
 fill = department)) +
 geom_label(
 data = data.frame(x = 1995, y = 85, label = 'Other'
 aes(x = x, y = y, label = label),
 size = 6) +
 geom_label(
 data = data.frame(x = 1995, y = 25, label = 'DOD')
 aes(x = x, y = y, label = label),
 size = 6, fill = "black", color = "white") +
 scale_y_continuous(
 expand = expand_scale(mult = c(0, 0.05))) +
 scale_fill_manual(values = c('grey', 'sienna')) +
 theme_minimal_hgrid() +
 theme(legend.position = 'none') +
 labs(x = NULL,
 y = 'R&D Budget ($ Billions)',
 title = 'Federal R&D spending, 1976 – 2017',
 subtitle = 'Source: AAAS Historical Trends')

dod_spending
```

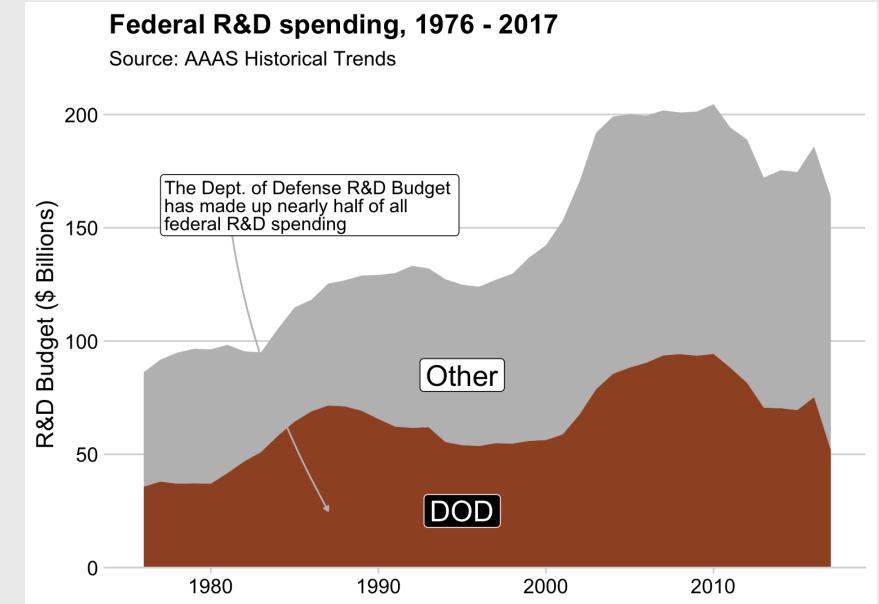


# Use `geom_curve()` + `geom_label()` to direct attention

```
label <- "The Dept. of Defense R&D Budget
has made up nearly half of all
federal R&D spending"

dod_spending +
 geom_curve(
 data = data.frame(
 x = 1981, xend = 1987, y = 160, yend = 25),
 mapping = aes(x = x, xend = xend, y = y, yend = yend,
 color = 'grey75', size = 0.5, curvature = 0.1,
 arrow = arrow(length = unit(0.01, "npc"),
 type = "closed")) +

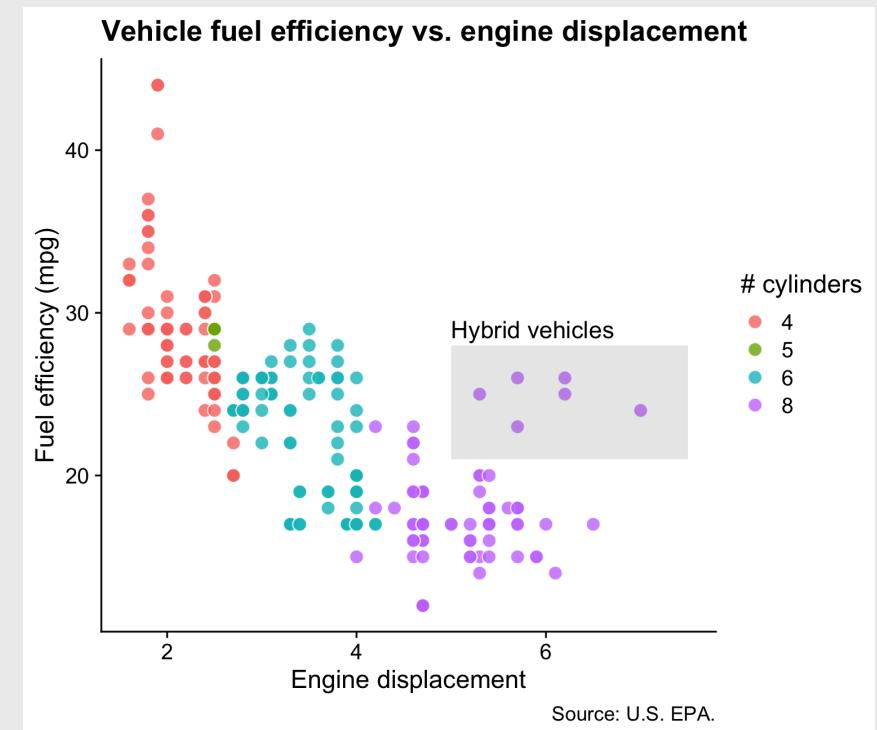
 geom_label(
 data = data.frame(x = 1977, y = 160, label = label),
 mapping = aes(x = x, y = y, label = label),
 hjust = 0, lineheight = 0.8)
```



# Use `annotate()` to direct attention

Use `geom = "rect"` for box, `geom = "text"` for label

```
ggplot(mpg, aes(x = displ, y = hwy)) +
 geom_point(
 aes(fill = as.factor(cyl)),
 color = 'white', alpha = 0.8,
 size = 3.5, shape = 21) +
 annotate(geom = "rect",
 xmin = 5, xmax = 7.5,
 ymin = 21, ymax = 28,
 fill = "grey55", alpha = 0.2) +
 annotate(geom = "text",
 x = 5, y = 29, label = "Hybrid vehicles",
 hjust = 0, size = 5) +
 theme_half_open(font_size = 15) +
 labs(x = "Engine displacement",
 y = "Fuel efficiency (mpg)",
 fill = '# cylinders',
 title = "Vehicle fuel efficiency vs. engine displacement",
 caption = "Source: U.S. EPA.")
```



# Find where to put annotations with `ggannotate`

Install:

```
remotes::install_github("mattcowgill/ggannotate")
```

Use:

```
library(ggannotate)

plot <- ggplot(mpg) +
 geom_point(aes(x = displ, y = hwy, color = as.factor(cy
 theme_half_open()

ggannotate(plot)
```

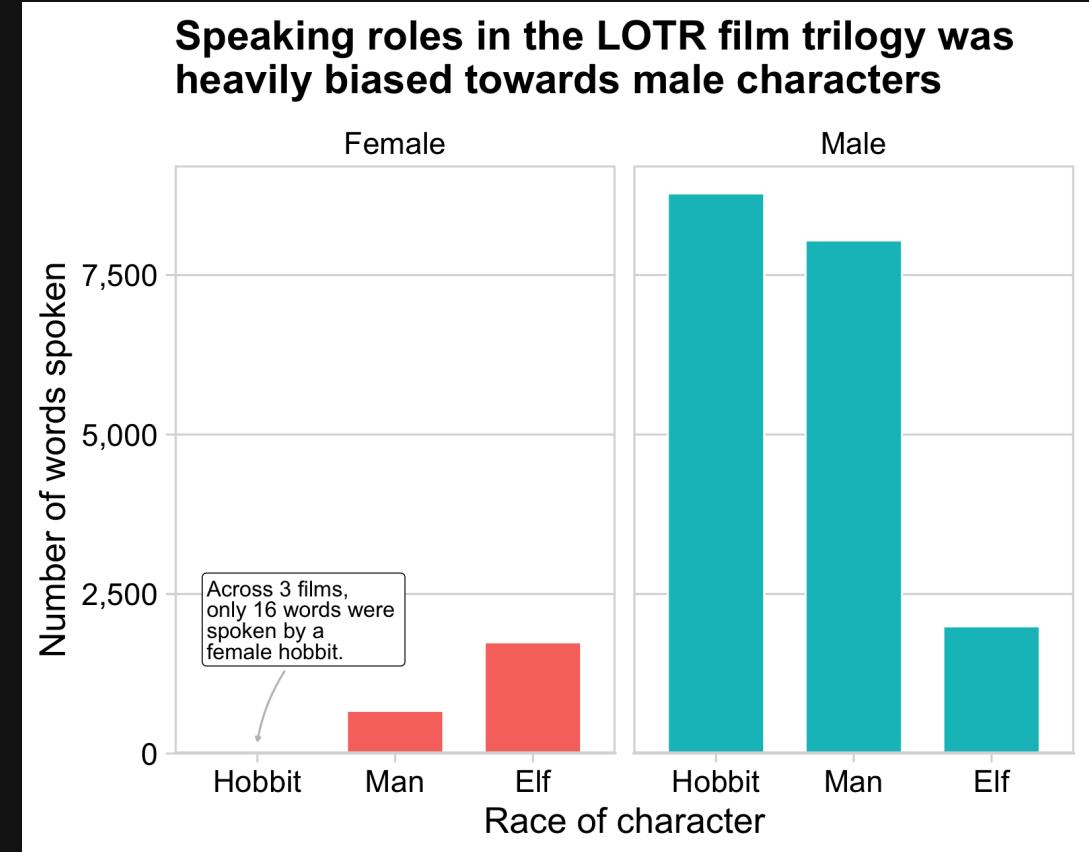
20:00

# Your turn

Use the `lotr_summary` data frame to create the following chart.

Hints:

- For the `geom_label()`, use these points:
  - `x = 0.6`
  - `y = 2100`
- For the `geom_curve()`, use these points:
  - `x = 1.2`
  - `xend = 1`
  - `y = 1300`
  - `yend = 200`



# Intermission

05 : 00

# Week 11: *Polishing Charts*

1. Scales

2. Annotations

BREAK

3. Colors

4. Fonts

5. Rmd tricks

Color is hard

# How do I know what colors look good together?

Use the color wheel

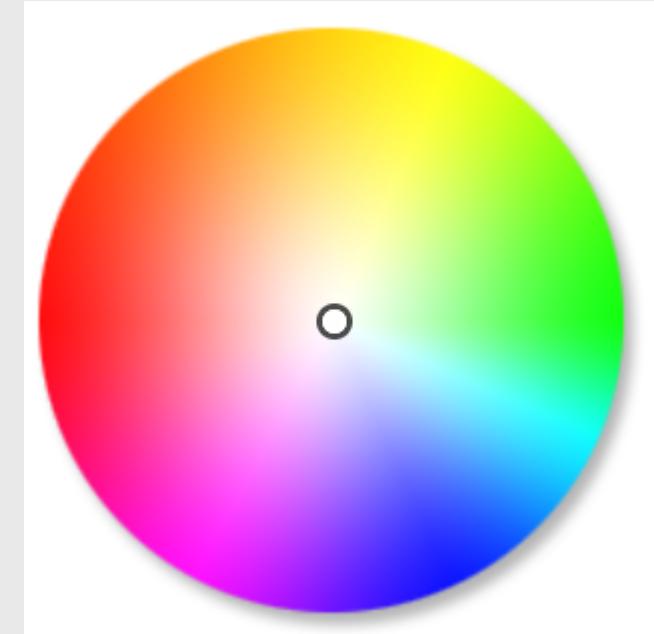


Image from [this color wheel tool](#)

# How do I know what colors look good together?

Use the color wheel

1. **Complementary**: High contrast

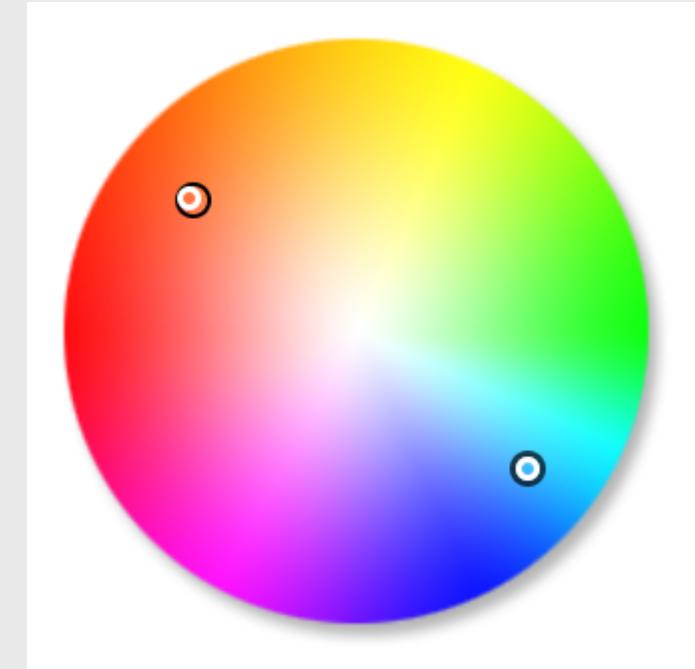


Image from [this color wheel tool](#)

# How do I know what colors look good together?

Use the color wheel

1. Complementary: High contrast
2. **Analogous**: Calm, harmonious

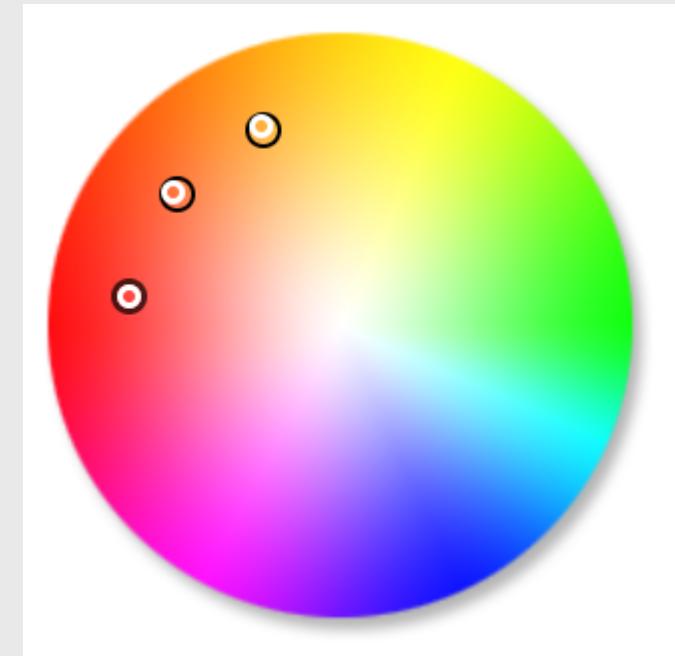


Image from [this color wheel tool](#)

# How do I know what colors look good together?

Use the color wheel

1. Complementary: High contrast
2. Analogous: Calm, harmonious
3. **Triadic**: Vibrant, contrast

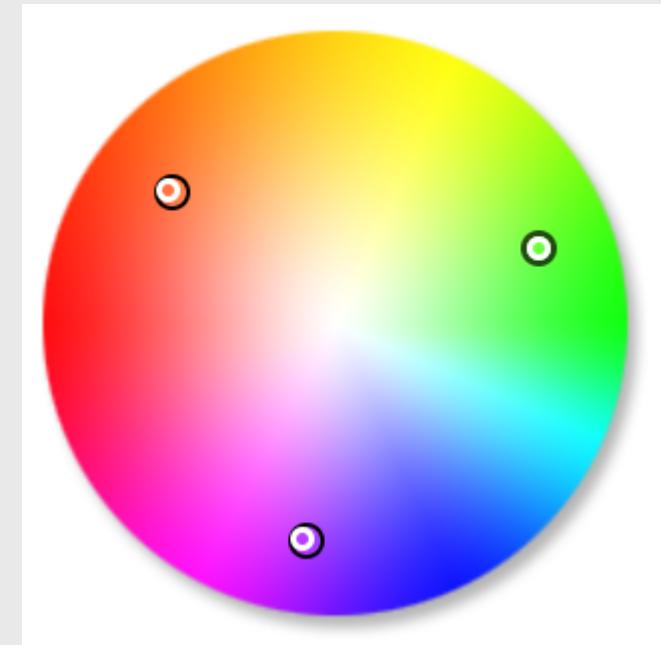


Image from [this color wheel tool](#)

Artists use color theory too!

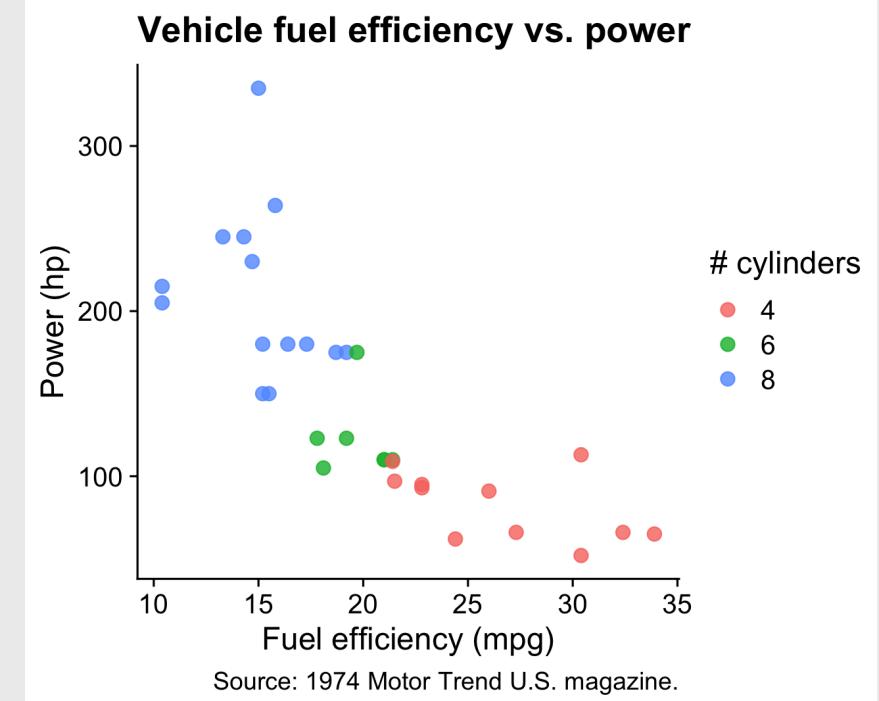
Steal colors with the eye dropper tool



# Using your own colors

Map color to variable

```
mpg_plot <- ggplot(mtcars, aes(x = mpg, y = hp)) +
 geom_point(
 aes(color = as.factor(cyl)),
 alpha = 0.8, size = 3) +
 theme_half_open(font_size = 16) +
 labs(x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 color = '# cylinders',
 title = "Vehicle fuel efficiency vs. power",
 caption = "Source: 1974 Motor Trend U.S. magazine")
```



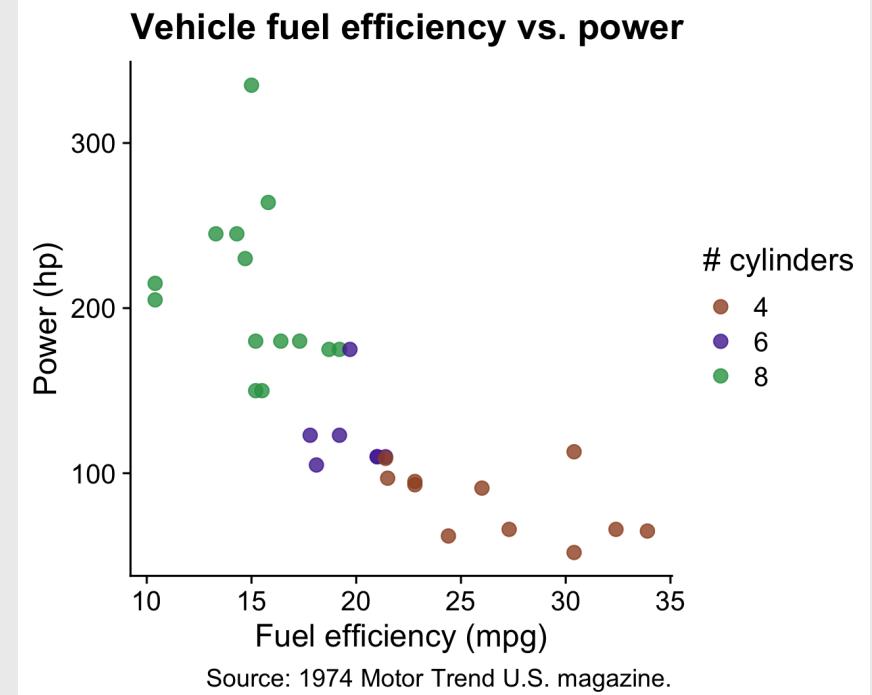
# Using your own colors

Map color to variable

```
mpg_plot <- ggplot(mtcars, aes(x = mpg, y = hp)) +
 geom_point(
 aes(color = as.factor(cyl)),
 alpha = 0.8, size = 3) +
 theme_half_open(font_size = 16) +
 labs(x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 color = '# cylinders',
 title = "Vehicle fuel efficiency vs. power",
 caption = "Source: 1974 Motor Trend U.S. magazine")
```

Manually change colors

```
mpg_plot +
 scale_color_manual(values = c(
 '#a0522d', '#522da0', '#2da052'))
```



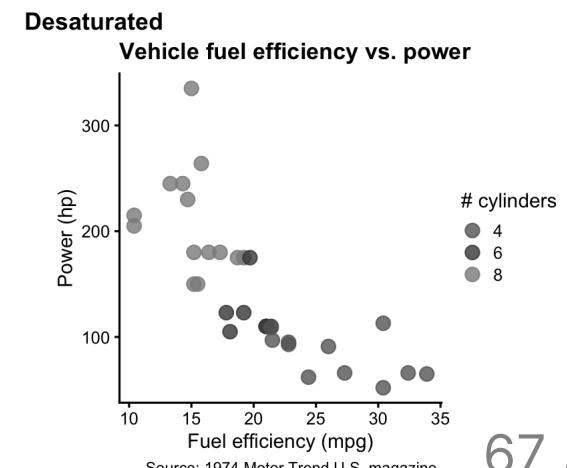
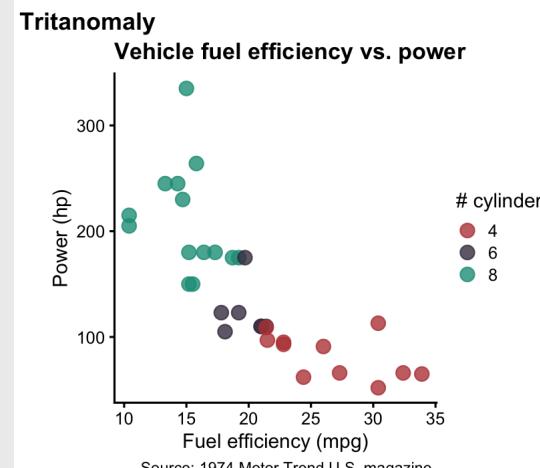
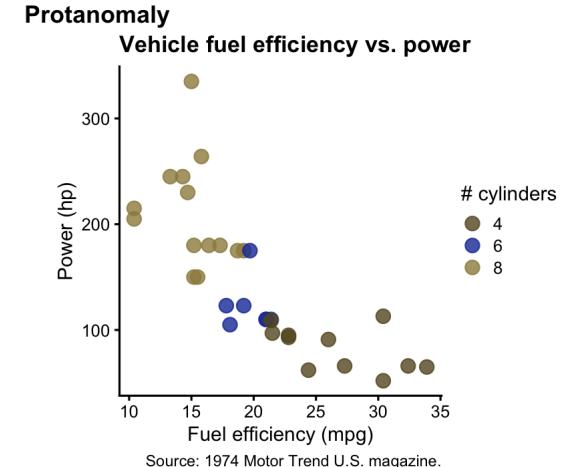
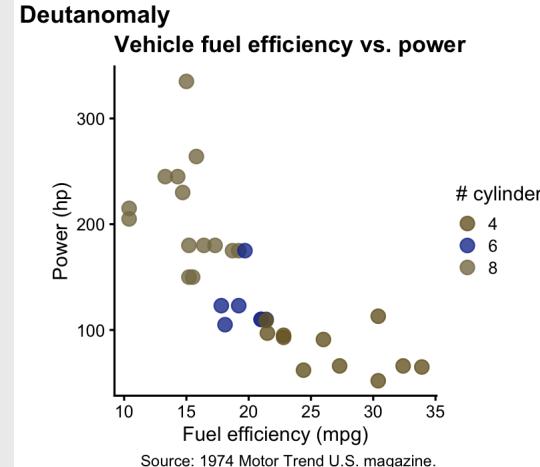
# Consider color blind friendly colors

Manually change colors

```
mpg_plot_mycolors <- mpg_plot +
 theme_half_open(font_size = 10) +
 scale_color_manual(values = c(
 '#a0522d', '#522da0', '#2da052'))
```

Simulate color blindness with  
[colorblindr](#)

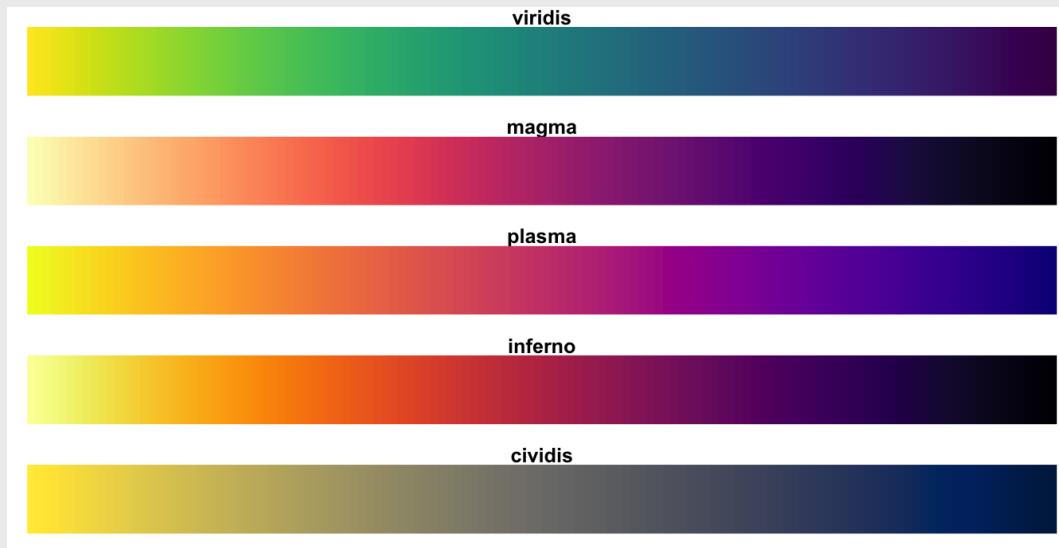
```
library(colorblindr)
cvd_grid(mpg_plot_mycolors)
```



# Use palettes

ColorBrewer

## Viridis



3 types of palettes

1. Sequential

2. Diverging

3. Categorical

# 3 types of palettes

## 1. Sequential

## 2. Diverging

## 3. Categorical

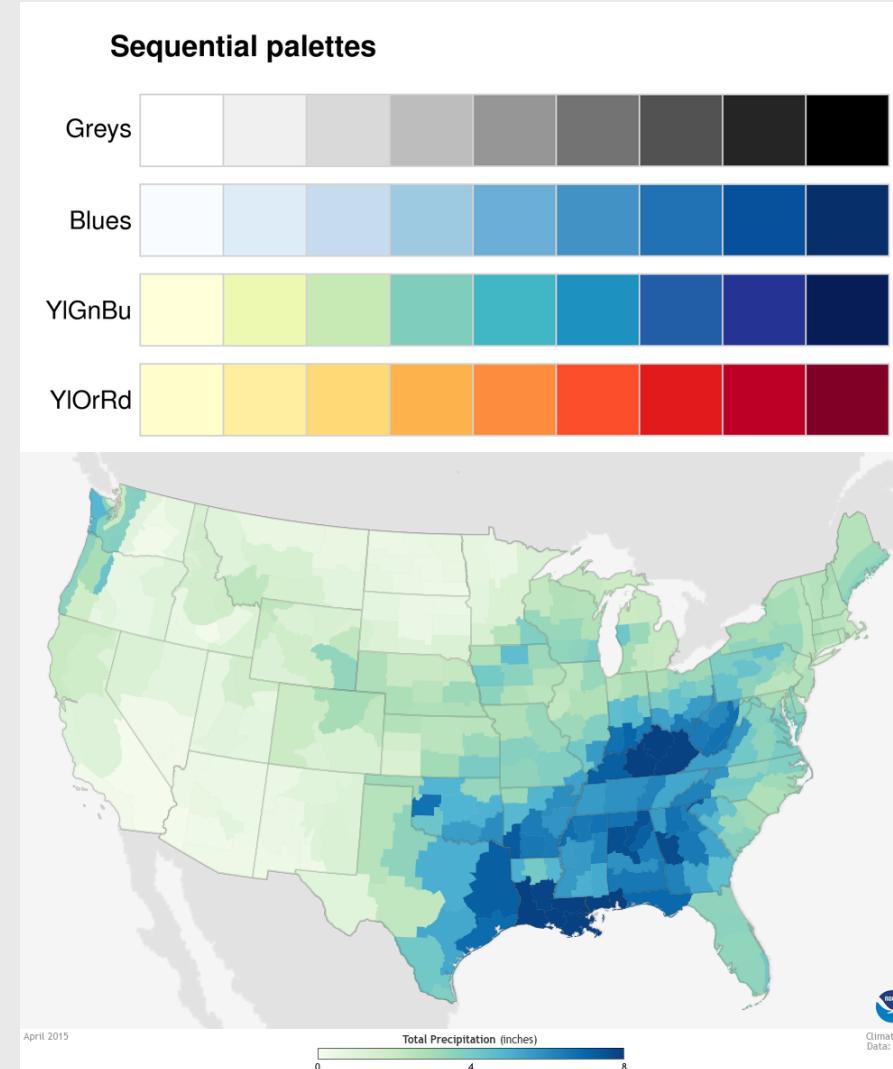


Image from [betterfigures.org](http://betterfigures.org)

# 3 types of palettes

1. Sequential

2. **Diverging**

3. Categorical

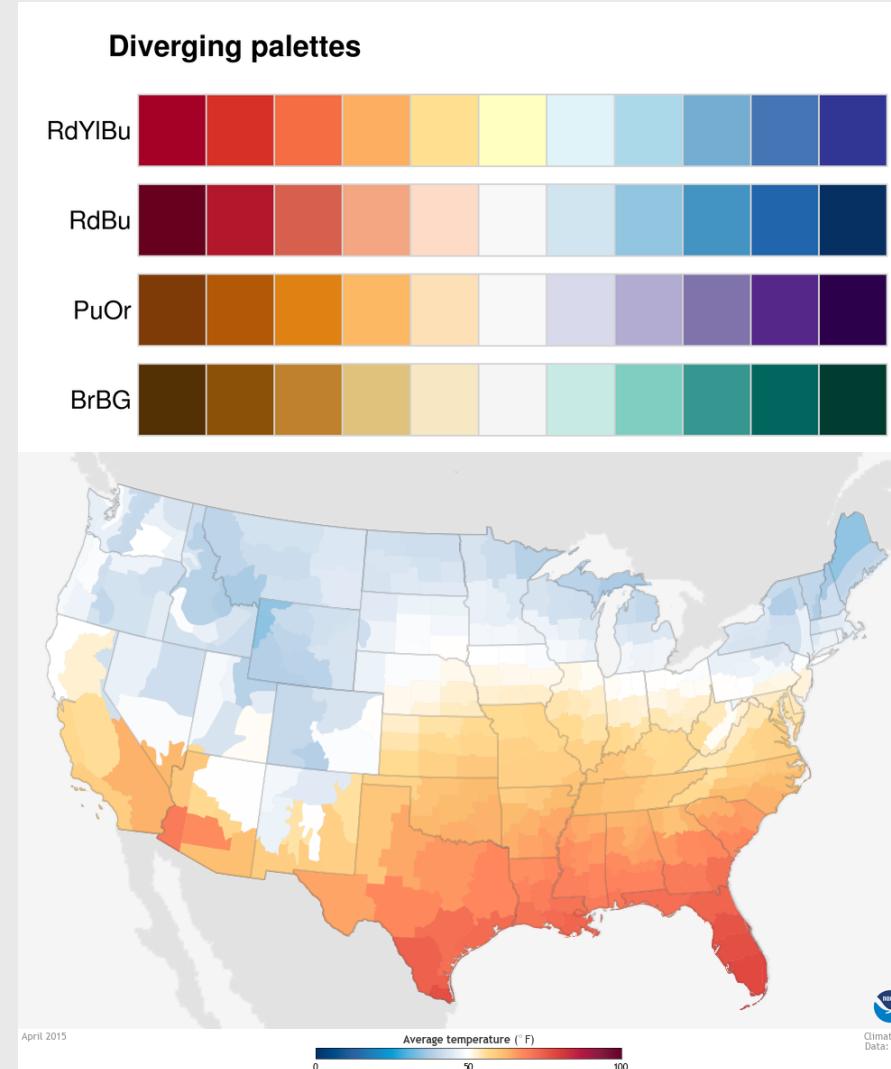


Image from [betterfigures.org](http://betterfigures.org)

# 3 types of palettes

## 1. Sequential

## 2. Diverging

## 3. Categorical

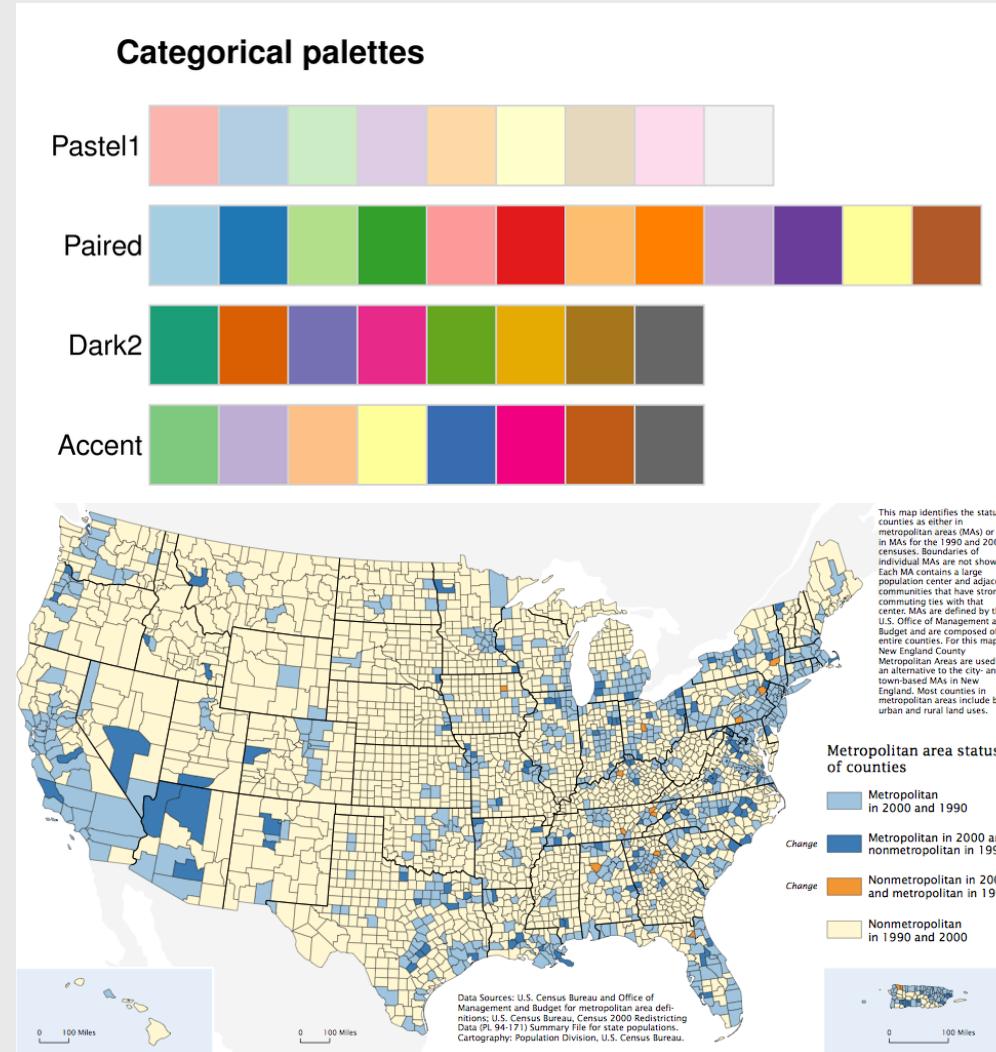


Image from [betterfigures.org](http://betterfigures.org)

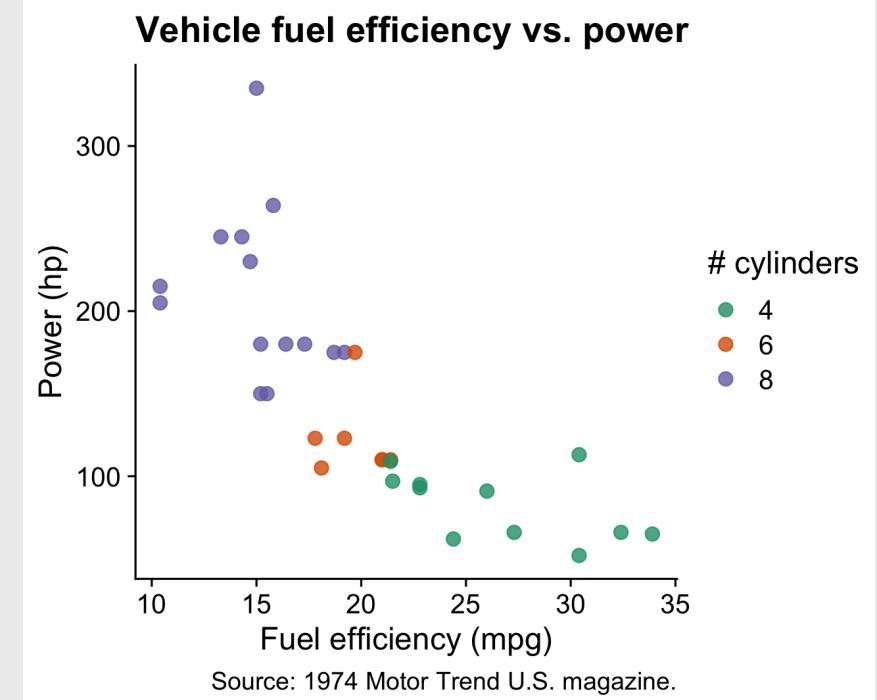
# ColorBrewer palettes

# Map color to variable

```
mpg_plot <- ggplot(mtcars, aes(x = mpg, y = hp)) +
 geom_point(aes(color = as.factor(cyl)),
 alpha = 0.8, size = 3) +
 theme_half_open(font_size = 16) +
 labs(x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 color = '# cylinders',
 title = "Vehicle fuel efficiency vs. power",
 caption = "Source: 1974 Motor Trend U.S. magazi
```

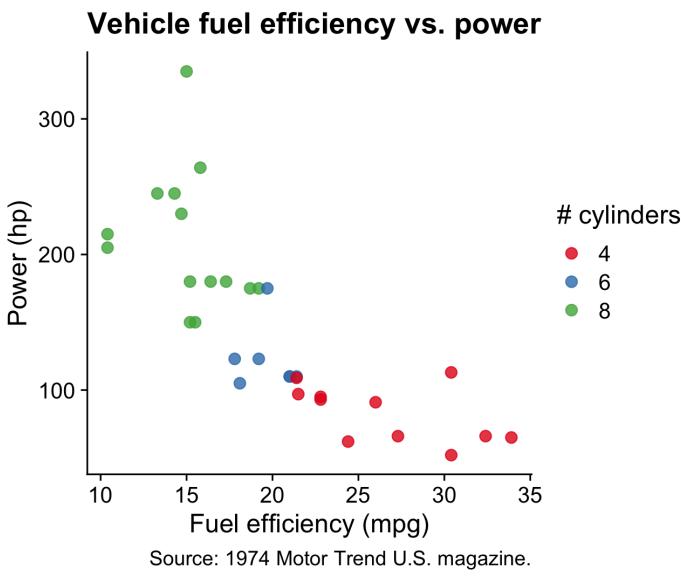
# Use "Dark2" palette

```
mpg_plot +
 scale_color_brewer(palette = 'Dark2')
```

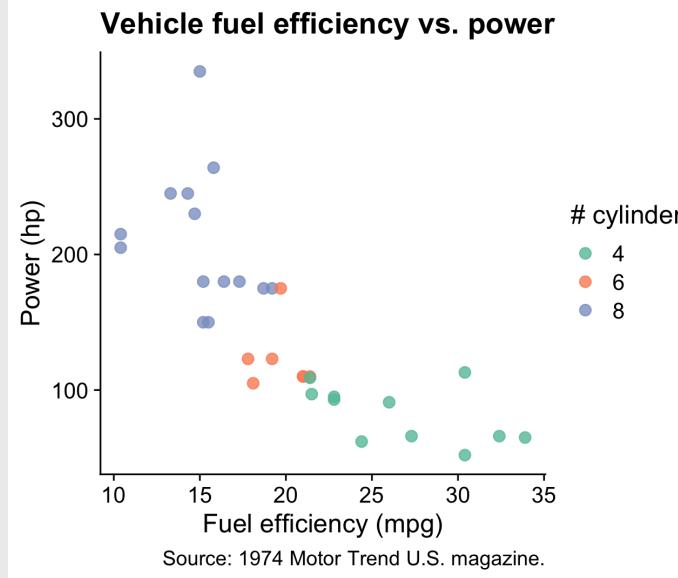


# ColorBrewer palettes

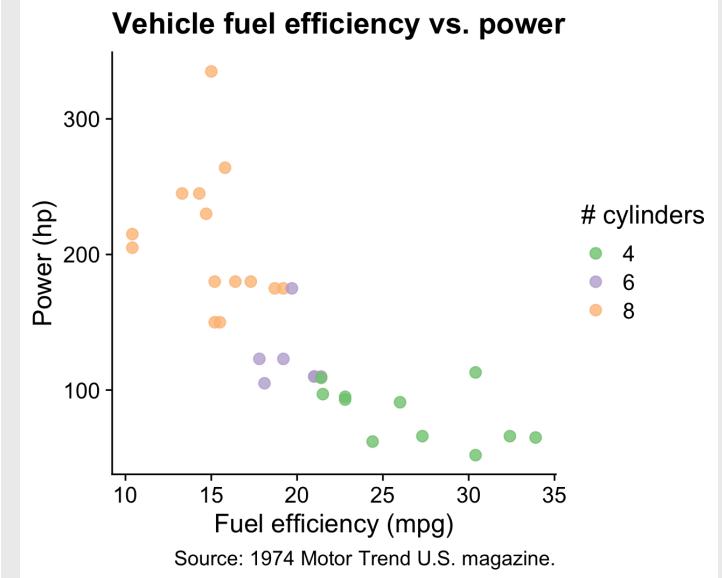
```
mpg_plot +
 scale_color_brewer(
 palette = 'Set1')
```



```
mpg_plot +
 scale_color_brewer(
 palette = 'Set2')
```



```
mpg_plot +
 scale_color_brewer(
 palette = 'Accent')
```



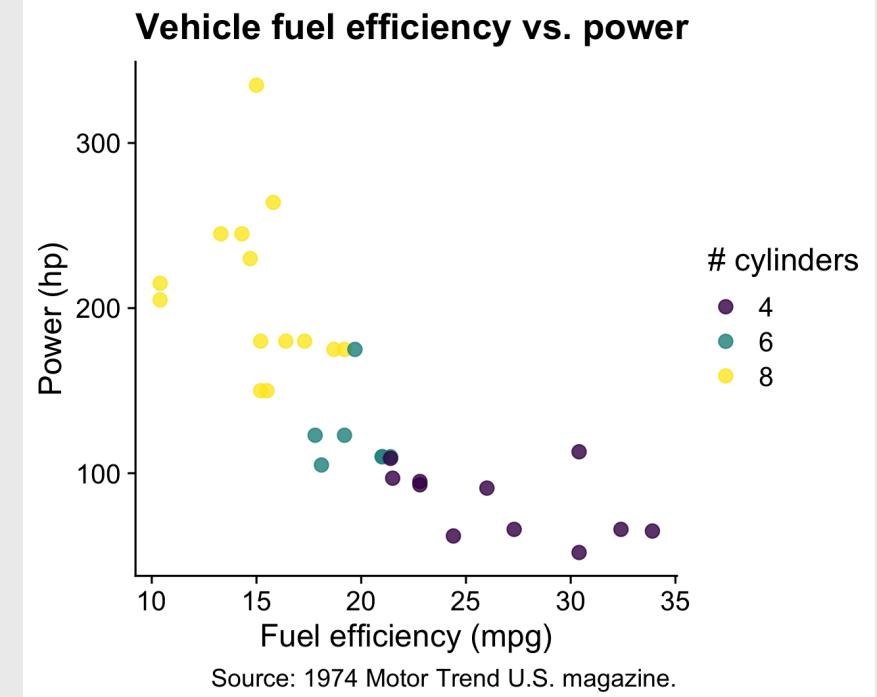
# viridis palettes

Map color to variable

```
mpg_plot <- ggplot(mtcars, aes(x = mpg, y = hp)) +
 geom_point(aes(color = as.factor(cyl)),
 alpha = 0.8, size = 3) +
 theme_half_open(font_size = 16) +
 labs(x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 color = '# cylinders',
 title = "Vehicle fuel efficiency vs. power",
 caption = "Source: 1974 Motor Trend U.S. magazine")
```

Use viridis colors

```
mpg_plot +
 scale_color_viridis(discrete = TRUE)
```

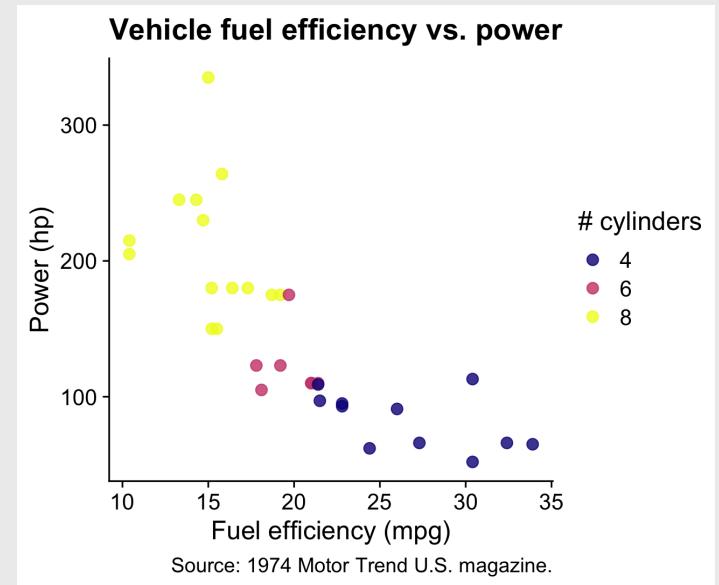
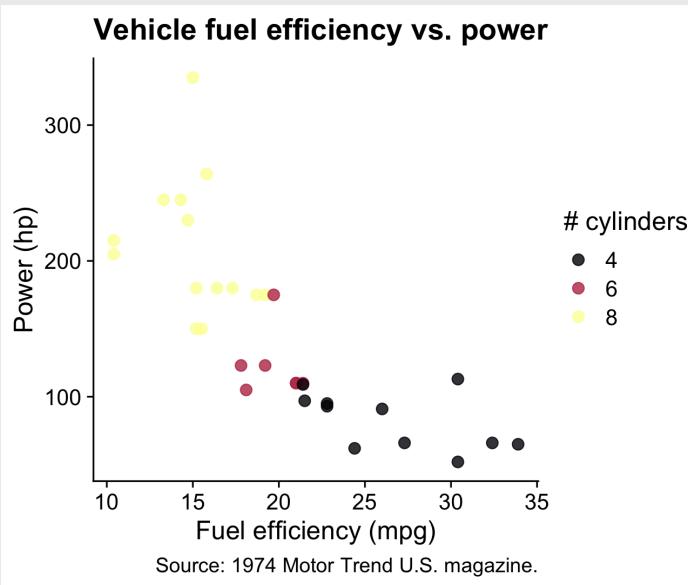
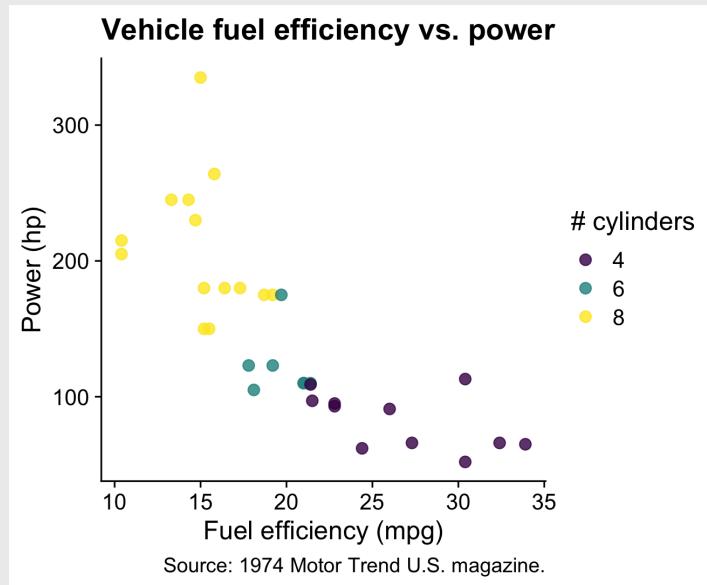


# viridis palettes

```
mpg_plot +
 scale_color_viridis(
 discrete = TRUE,
 option = 'viridis')
```

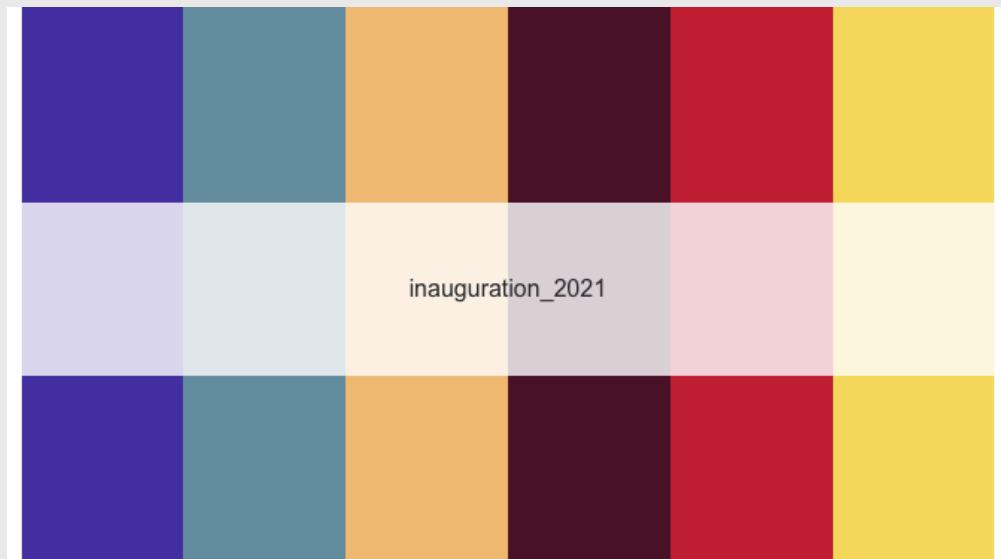
```
mpg_plot +
 scale_color_viridis(
 discrete = TRUE,
 option = 'inferno')
```

```
mpg_plot +
 scale_color_viridis(
 discrete = TRUE,
 option = 'plasma')
```

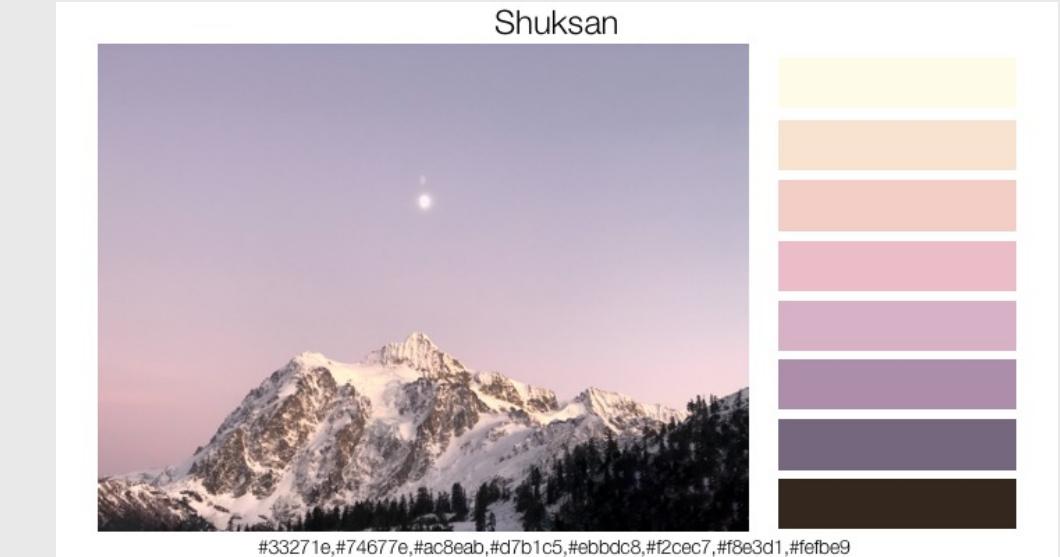


# Fun custom palettes

Inauguration palette

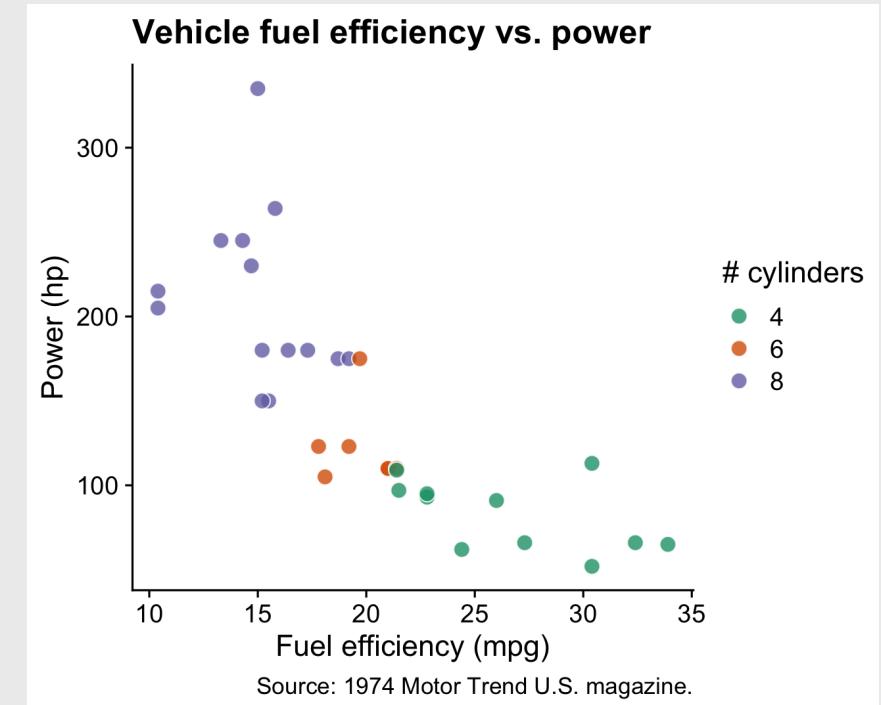


PNWColors



# Consider using color + fill for points

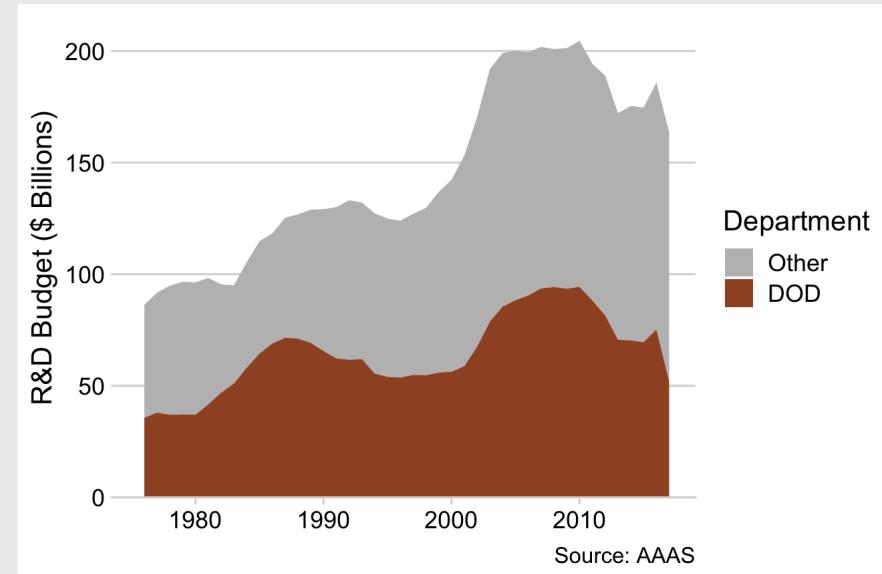
```
ggplot(mtcars, aes(x = mpg, y = hp)) +
 geom_point(
 aes(fill = as.factor(cyl)),
 color = 'white', shape = 21,
 size = 3.5, alpha = 0.8) +
 scale_fill_brewer(palette = 'Dark2') +
 theme_half_open(font_size = 15) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 fill = '# cylinders',
 title = "Vehicle fuel efficiency vs. power",
 caption = "Source: 1974 Motor Trend U.S. magazine.")
```



# grey = "Other"

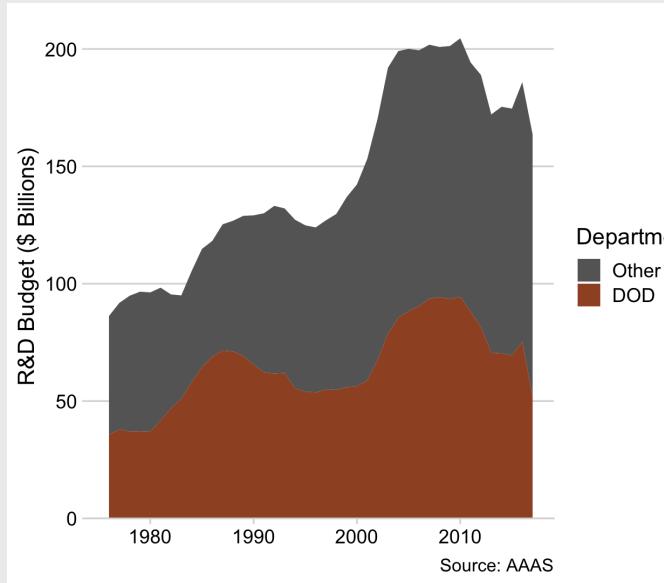
```
dod_spending_plot <- federal_spending %>%
 mutate(department = fct_other(
 department, keep = 'DOD')) %>%
 group_by(department, year) %>%
 summarise(rd_budget = sum(rd_budget) / 10^3)
ungroup() %>%
 mutate(department = fct_relevel(
 department, c('Other', 'DOD'))) %>%
 ggplot() +
 geom_area(aes(x = year, y = rd_budget,
 fill = department)) +
 scale_y_continuous(
 expand = expand_scale(mult = c(0, 0.05)))
 scale_fill_manual(
 values = c('grey', 'sienna')) +
 theme_minimal_hgrid() +
 labs(x = NULL,
 y = 'R&D Budget ($ Billions)',
 fill = 'Department',
 caption = 'Source: AAAS')

dod_spending_plot
```

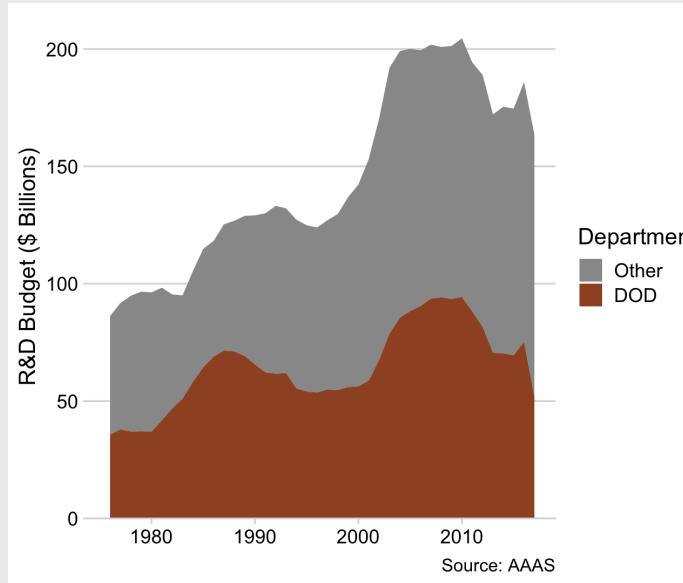


# grey = "Other"

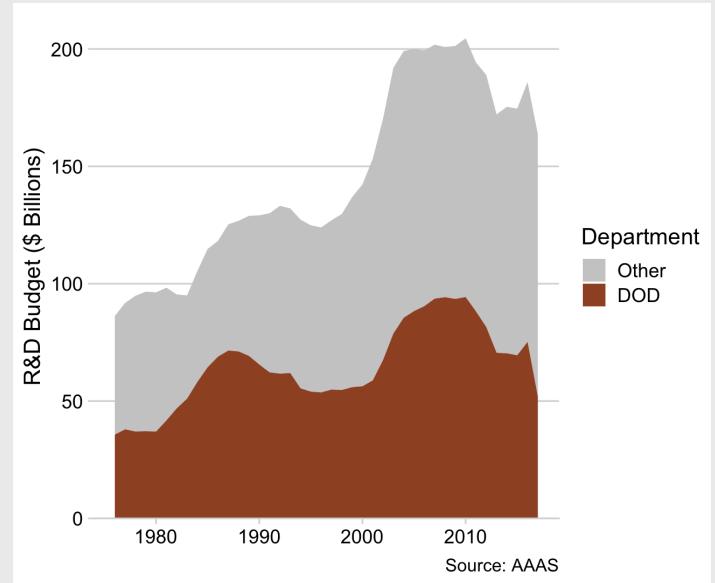
```
dod_spending_plot +
 scale_fill_manual(
 values = c('grey40', 'sienn
```



```
dod_spending_plot +
 scale_fill_manual(
 values = c('grey60', 'sienn
```



```
dod_spending_plot +
 scale_fill_manual(
 values = c('grey80', 'sienn
```

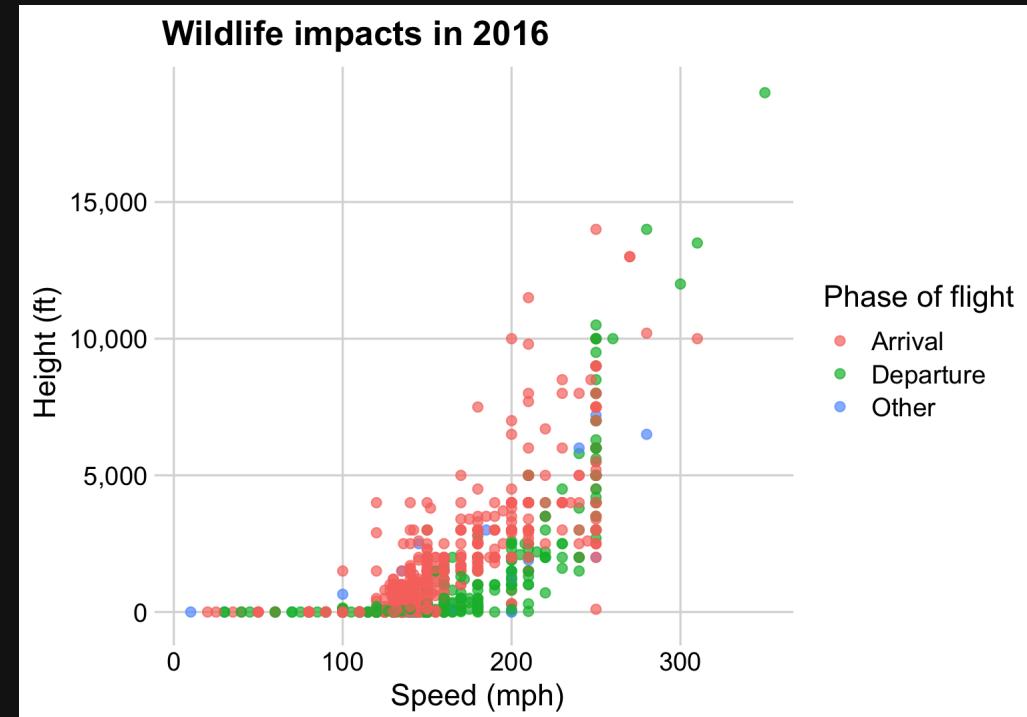


20:00

# Your turn

Make 3 different versions of this chart:

1. Change the colors to the "RdYlBu" ColorBrewer palette.
2. Change the colors to the "inferno" palette from the **viridis** library.
3. Change the colors to your custom triadic palette:
  - Use the "[eye dropper](#)" tool in Google Chrome to select a color from a website, then
  - Use your color and the [color wheel tool](#) to find a triadic color palette.



# Week 11: *Polishing Charts*

1. Scales

2. Annotations

BREAK

3. Colors

4. Fonts

5. Rmd tricks

# Fonts matter



"Fast Taco"



"Mega Flicks"

## FONTS MATTER

You'll Always  
Be Mine

YOU'LL  
BE ALWAYS  
MINE

Best resource on fonts:

[practicaltypography.com](http://practicaltypography.com)

# Font families you should consider using

Roboto

Download:

- Individually from <https://fonts.google.com/>
- All of these with [this zip file](#)

Source

Fira

Alegreya

Lato

# Use fonts to create **hierarchy**

```
Hierarchy
Hierarchy
Hierarchy
Hierarchy
```

Hierarchy

Hierarchy

Hierarchy

Hierarchy

## Title

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

# Size

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

## **Weight**

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

## Color

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

# Spacing

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

## Typeface

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words:

  Lorem ipsum dolor sit amet, consectetur  
  adipiscing elit, sed do eiusmod tempor  
  incididunt ut labore et dolore magna aliqua.

# Title

## Subtitle

This is some text that goes into detail and explains a lot more about the topic described in the title. Here's some random Latin words:

  Lorem ipsum dolor sit amet, consectetur  
  adipiscing elit, sed do eiusmod tempor  
  incididunt ut labore et dolore magna aliqua.

# Use fonts with **same-height** numbers

"Oldstyle" (bad)

The image shows two rows of numerals. The top row contains the numbers 1, 2, 3, 4, 5, 6, 7, 8, 9, and 0. The bottom row contains the numbers 1, 2, 3, 4, 5, 6, 7, 8, 9, and 0. Red boxes highlight the descenders of the oldstyle numerals (4, 6, 7, 8, 9) and the ascender of the lining numeral 4. The oldstyle numerals are taller than the lining numerals.

1234567890

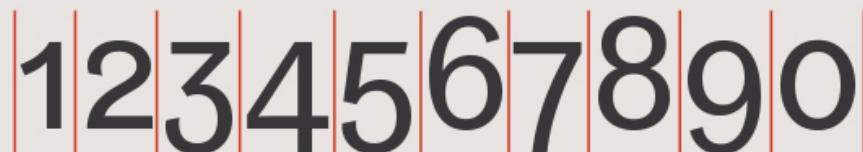
Lining (good)

The image shows two rows of numerals. The top row contains the numbers 1, 2, 3, 4, 5, 6, 7, 8, 9, and 0. The bottom row contains the numbers 1, 2, 3, 4, 5, 6, 7, 8, 9, and 0. Red boxes highlight the descenders of the lining numerals (4, 6, 7, 8, 9). All numerals have the same height, making them look more uniform.

1234567890

# Use fonts with **same-width** numbers

"Proportional" (bad)



1|2|3|4|5|6|7|8|9|0



1|2|3|4|5|6|7|8|9|0

"Tabular" (good)

# How to customize fonts in **ggplot**

# 1. Change the whole theme

For "Base R" themes, use `base_family`:

```
theme_minimal(base_family = "Roboto Condensed")
```

```
theme_bw(base_family = "Roboto Condensed")
```

For "cowplot" themes, use `font_family`:

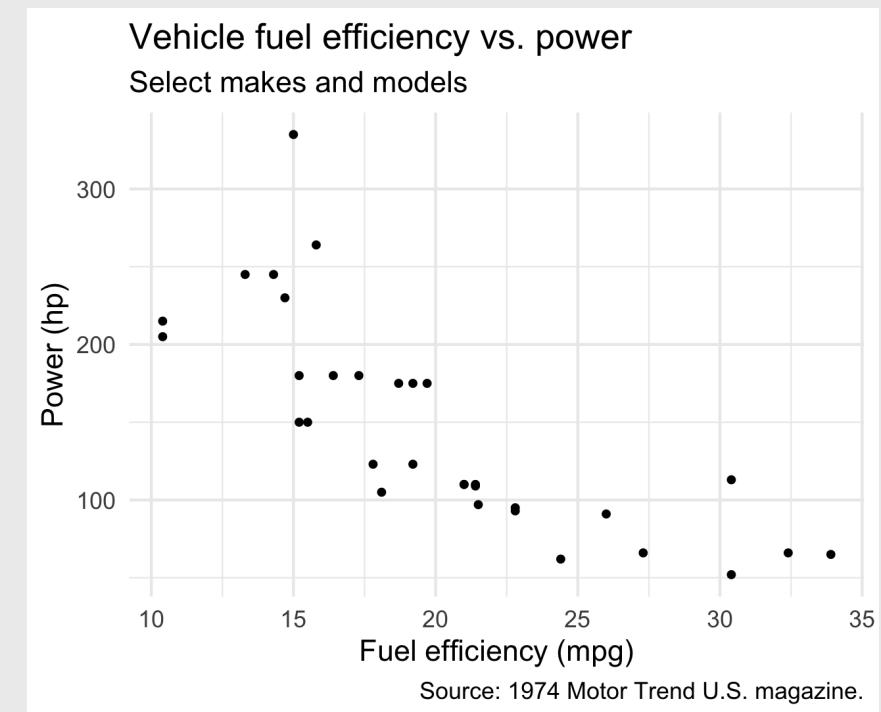
```
theme_half_open(font_family = "Roboto Condensed")
```

```
theme_minimal_grid(font_family = "Roboto Condensed")
```

# 1. Change the whole theme font

Make the base plot

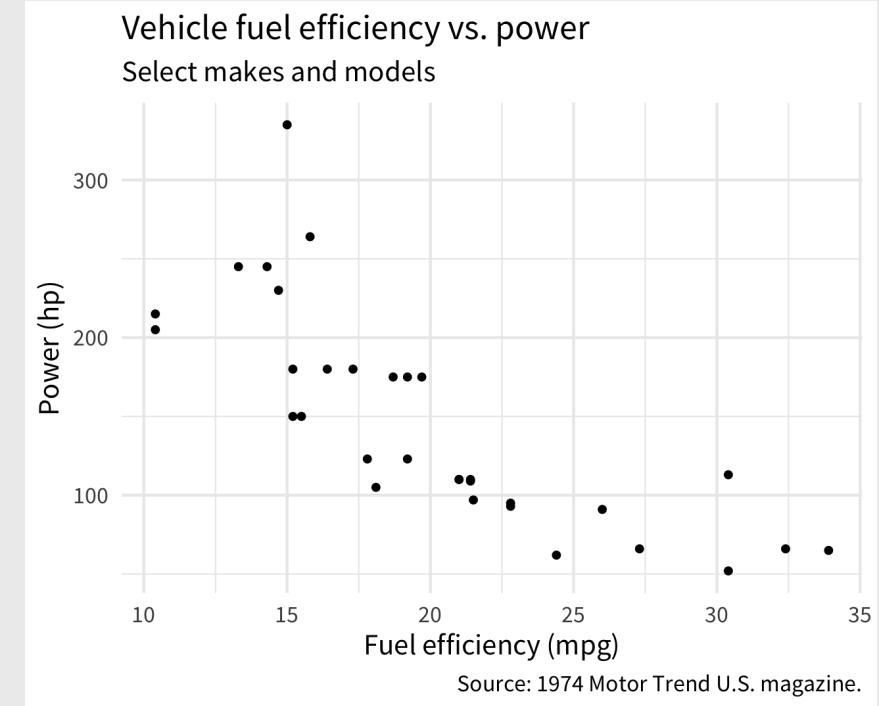
```
mpg_plot <- ggplot(mtcars) +
 geom_point(aes(x = mpg, y = hp)) +
 theme_minimal(base_size = 15) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 title = "Vehicle fuel efficiency vs. power",
 subtitle = "Select makes and models",
 caption = "Source: 1974 Motor Trend U.S. magazine.")
```



# 1. Change the whole theme font

Use `base_family` with base themes

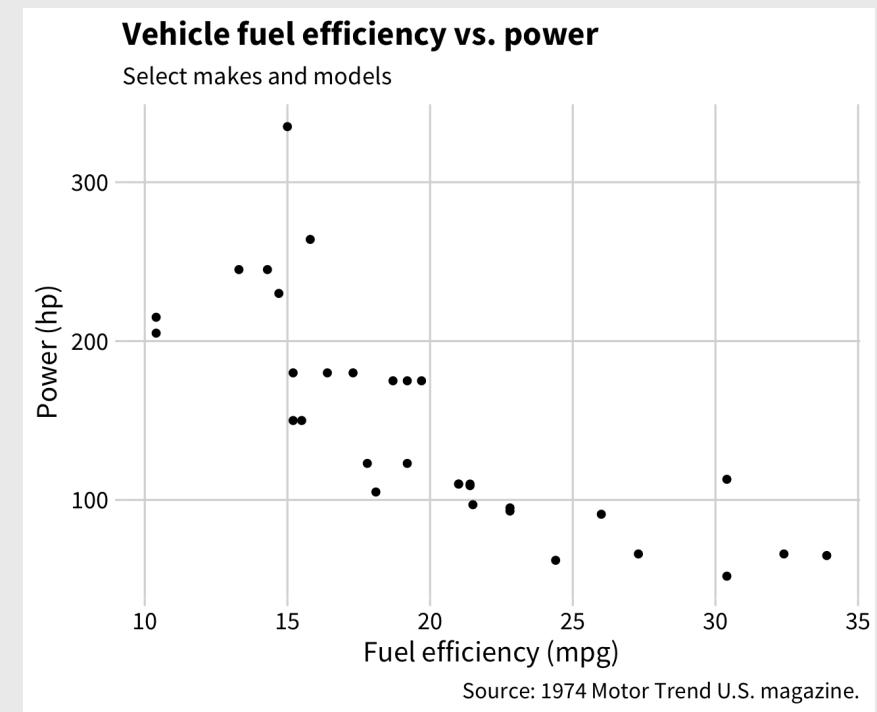
```
mpg_plot <- ggplot(mtcars) +
 geom_point(aes(x = mpg, y = hp)) +
 theme_minimal(
 base_family = 'Source Sans Pro',
 base_size = 15) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 title = "Vehicle fuel efficiency vs. power",
 subtitle = "Select makes and models",
 caption = "Source: 1974 Motor Trend U.S. magazine.")
```



# 1. Change the whole theme font

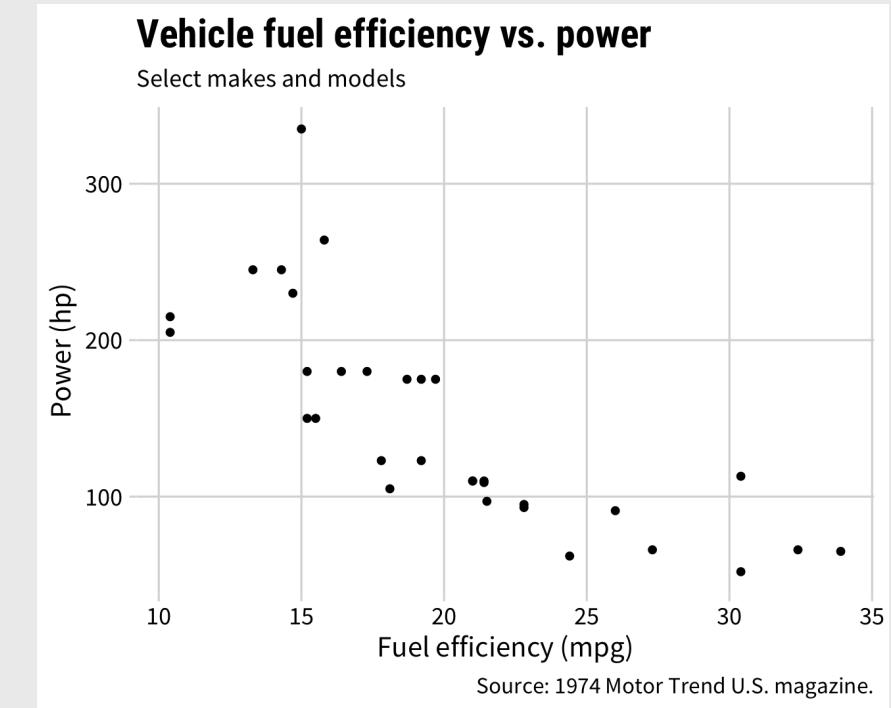
Use `font_family` with cowplot themes

```
mpg_plot <- ggplot(mtcars) +
 geom_point(aes(x = mpg, y = hp)) +
 theme_minimal_grid(
 font_family = 'Source Sans Pro',
 font_size = 15) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 title = "Vehicle fuel efficiency vs. power",
 subtitle = "Select makes and models",
 caption = "Source: 1974 Motor Trend U.S. magazine.")
```



## 2. Adjust theme elements with `element_text()`

```
mpg_plot <- ggplot(mtcars) +
 geom_point(aes(x = mpg, y = hp)) +
 theme_minimal_grid(
 font_family = 'Source Sans Pro',
 font_size = 15) +
 theme(
 plot.title = element_text(
 family = "Roboto Condensed",
 size = 20)) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 title = "Vehicle fuel efficiency vs. power",
 subtitle = "Select makes and models",
 caption = "Source: 1974 Motor Trend U.S. magazine.")
```



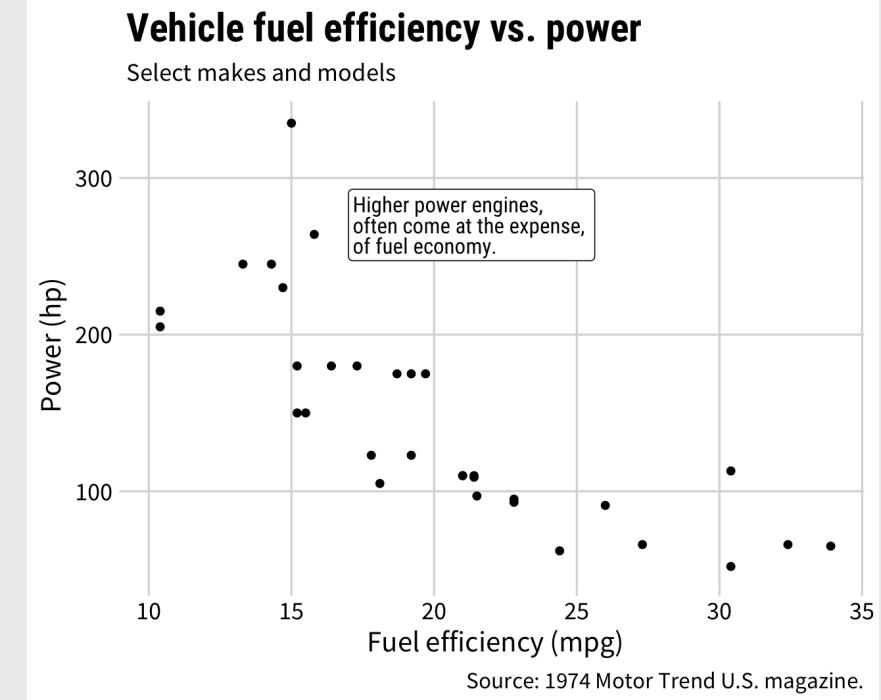
See theme components [here](#)

### 3. Adjust annotations:

`geom_text()`, `geom_label()`, and `annotate()`

```
label <- "Higher power engines,
often come at the expense,
of fuel economy."

mpg_plot +
 geom_label(
 data = data.frame(
 x = 17, y = 270, label = label),
 aes(x = x, y = y, label = label),
 lineheight = .8, hjust = 0,
 family = 'Roboto Condensed')
```



# The `hrbrthemes` package:

Great themes + great fonts

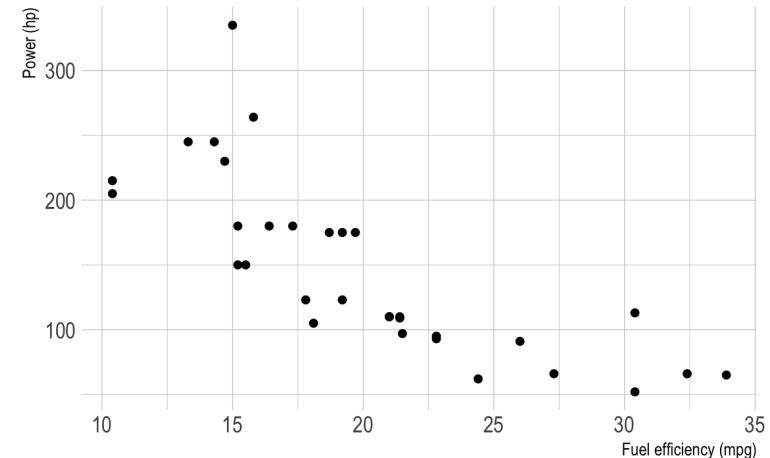
```
library(hrbrthemes)

mpg_plot <- ggplot(mtcars) +
 geom_point(aes(x = mpg, y = hp)) +
 labs(
 x = "Fuel efficiency (mpg)",
 y = "Power (hp)",
 title = "Vehicle fuel efficiency vs. power",
 subtitle = "Select makes and models",
 caption = "Source: 1974 Motor Trend U.S. magazine")

mpg_plot +
 theme_ipsum()
```

**Vehicle fuel efficiency vs. power**

Select makes and models



Source: 1974 Motor Trend U.S. magazine.

# The `hrbrthemes` package:

Great themes + great fonts

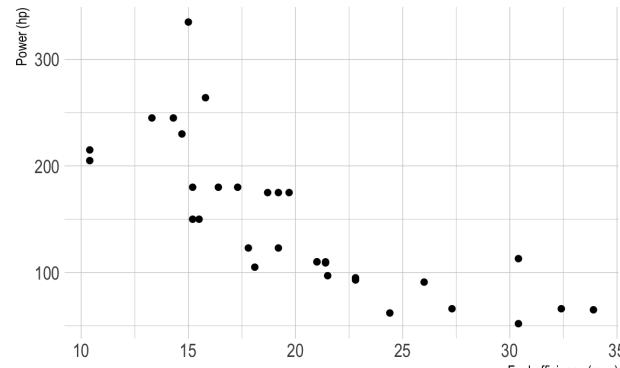
`mpg_plot +  
theme_ipsum()`

`mpg_plot +  
theme_ipsum_rc()`

`mpg_plot +  
theme_ft_rc()`

**Vehicle fuel efficiency vs. power**

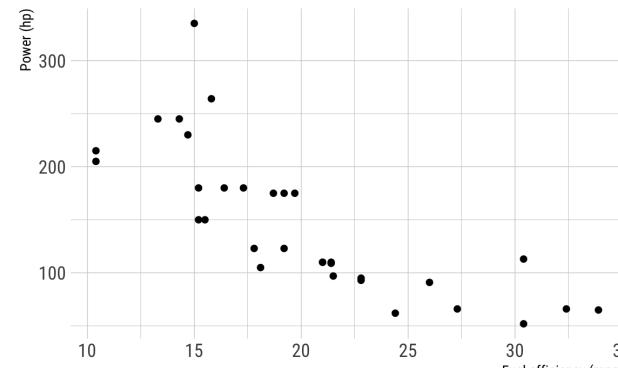
Select makes and models



Source: 1974 Motor Trend U.S. magazine.

**Vehicle fuel efficiency vs. power**

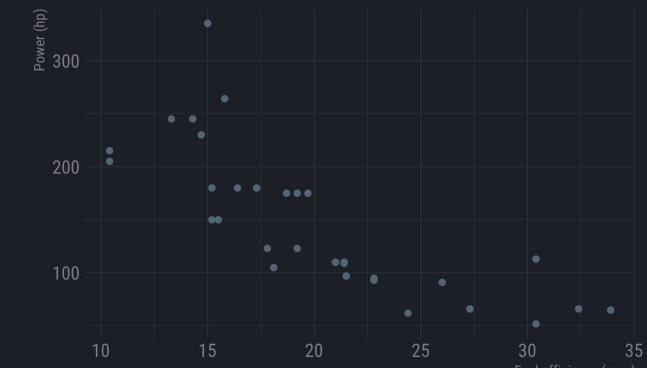
Select makes and models



Source: 1974 Motor Trend U.S. magazine.

**Vehicle fuel efficiency vs. power**

Select makes and models



Source: 1974 Motor Trend U.S. magazine.

15:00

# Your turn

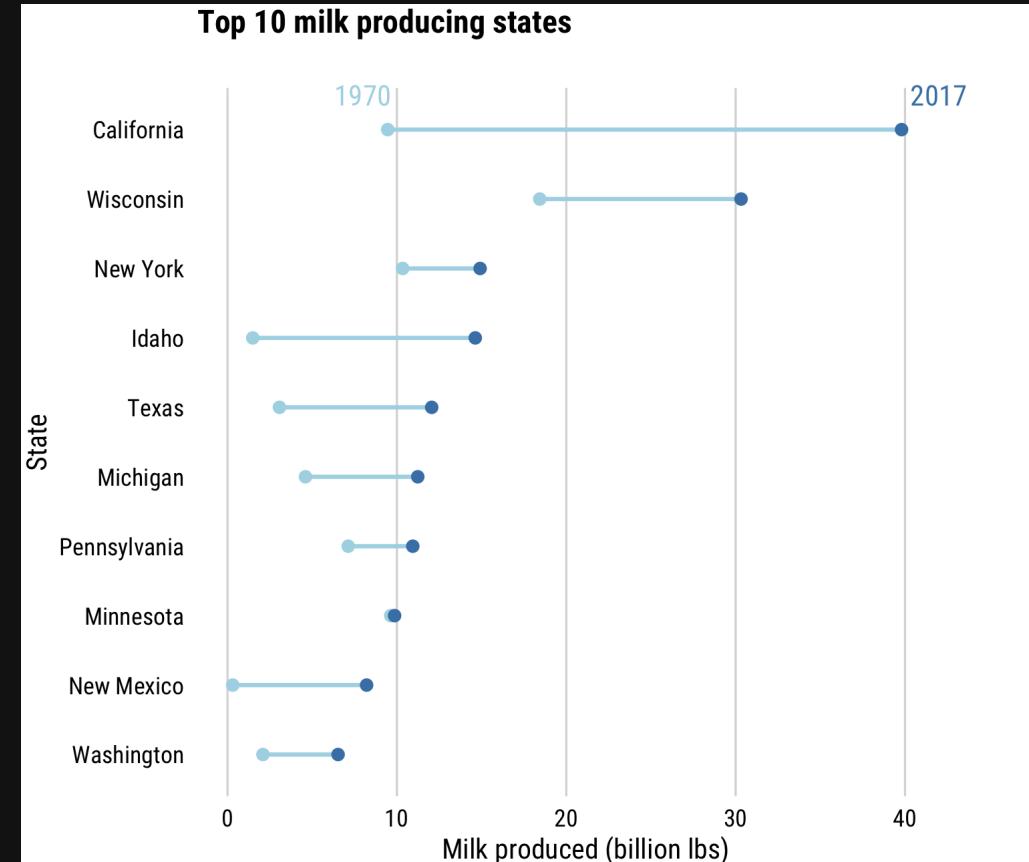
Modify the fonts and annotations in the dumbbell chart to match the chart shown here. The main font is 'Roboto Condensed'.

Once you've recreated the plot, try other fonts and themes, such as:

- The 'Source Sans Pro' font.
- The 'Lato' font.
- The `theme_ipsum()` theme from the `hrbrthemes` library.

Hint: Use `annotate()` to insert the year labels at the top:

- 1970:  $x = 9, y = 10.5$
- 2017:  $x = 40, y = 10.5$



# Week 11: *Polishing Charts*

1. Scales

2. Annotations

BREAK

3. Colors

4. Fonts

5. Rmd tricks

# Use themes to change global "look"

## Default "bootstrap" themes

Change theme in YAML header:

```
title: "your title"
output:
 html_document:
 theme: united
 highlight: tango
```

[Preview themes here](#)

## rmdformats package

```
install.packages("rmdformats")
```

```
title: "your title"
output: rmdformats::<template name>
```

# Set a global chart theme

```
theme_set(theme_minimal_grid())
```

Check out [Pimp my RMD](#), by Yan Holtz