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# Chapter 1. Query Language Reference

Quantum uses an ANTLR-based query language (BIAPISchema.g4) for filtering, searching, and constraining data across all REST endpoints. This single, consistent syntax works everywhere: list APIs, permission rules, and access resolvers.

## 1.1. Basic Syntax

### 1.1.1. Operators

Operator	Symbol	Example
Equals	:	name:"Widget"
Not equals	:!	status:!"DELETED"
Less than	:<	price:<##100
Greater than	:>	quantity:>#50
Less than or equal	:≤	createdDate:≤2024-12-31
Greater than or equal	:≥	updatedAt:>=2024-01-01T00:00:00Z
Field exists	:~	description:~
In list	:^	status:^["ACTIVE", "PENDING"]
Not in list	:!^	status:!^["DELETED", "ARCHIVED"]

### 1.1.2. Value Types

Type	Prefix	Example
String	none or "..."	name:widget or name:"Super Widget"
Number (integer)	#	quantity:#42
Number (decimal)	##	price:##19.99
Date	none	shipDate:2024-12-25
DateTime	none	createdAt:2024-12-25T10:30:00Z
Boolean	none	active:true
Null	none	description:null
ObjectId	none	id:507f1f77bcf86cd799439011
Reference	@@	parentId:@@507f1f77bcf86cd799439011
Variable	฿{...}	ownerId:\${principalId}

### 1.1.3. Logical Operators

Operator	Symbol	Example
AND	&&	active:true && price:>##10
OR		status:"ACTIVE"    status:"PENDING"
NOT	!!	!!(price:<##5)
Grouping	()	(active:true    featured:true) && price:>##0

## 1.2. Common Patterns

### 1.2.1. String Matching

```
# Exact match
name:"Super Widget"

# Wildcard matching
name:*widget*          # contains "widget"
name:widget*            # starts with "widget"
name:*widget            # ends with "widget"
name:w?dget             # single character wildcard

# Case sensitivity (depends on database collation)
name:"WIDGET"          # may or may not match "widget"
```

### 1.2.2. Numeric Ranges

```
# Price between 10 and 100
price:>##10 && price:<##100

# Quantity greater than 0
quantity:>#0

# Exact count
itemCount:#5
```

### 1.2.3. Date and Time Queries

```
# Orders from today
createdDate:>=2024-12-25

# Orders from last week
createdDate:>=2024-12-18 && createdDate:<2024-12-25

# Specific timestamp
```

```
updatedAt:2024-12-25T14:30:00Z
```

```
# Orders modified this year  
updatedAt:>=2024-01-01T00:00:00Z
```

#### 1.2.4. List Membership

```
# Status in specific values (IN)  
status:^["ACTIVE","PENDING","PROCESSING"]  
  
# Exclude statuses (NOT IN)  
status:!^["DELETED","ARCHIVED"]  
  
# User IDs from a list (IN)  
ownerId:^["user1","user2","user3"]  
  
# Exclude specific users (NOT IN)  
ownerId:!^["user1","user2"]  
  
# ObjectId list (IN)  
categoryId:^[@@507f1f77bcf86cd799439011, @@507f1f77bcf86cd799439012]  
  
# ObjectId list (NOT IN)  
categoryId:!^[@@507f1f77bcf86cd799439011, @@507f1f77bcf86cd799439012]  
  
# Mixed types (coerced automatically)  
priority:^[#1,#2,#3]  
  
# Using variables (CSV expansion supported by access resolvers)  
customerId:!^[$accessibleCustomerIds]
```

#### Null and Existence Checks

```
# Field has any value (not null)  
description:~  
  
# Field is null  
description:null  
  
# Field is not null  
description:!null  
  
# Field exists and is not empty string  
description:~ && description:!"
```

## 1.2.5. Advanced Examples

### Complex Business Logic

```
# Active products under $50 OR featured products at any price  
(active:true && price:<##50) || featured:true  
  
# Orders needing attention: overdue OR high-value pending  
(dueDate:<2024-12-25 && status:! "COMPLETED") ||  
(status:"PENDING" && totalAmount:>##1000)  
  
# Products with inventory issues  
(quantity:<=##5 && reorderPoint:>##5) || stockStatus:"OUT_OF_STOCK"
```

### Multi-tenant Filtering

```
# User's own records  
dataDomain.ownerId:${principalId}  
  
# Organization-wide access  
dataDomain.orgRefName:${orgRefName}  
  
# Tenant-scoped with public sharing  
dataDomain.tenantId:${pTenantId} || dataDomain.orgRefName:"PUBLIC"
```

### Audit and Compliance

```
# Records modified by specific user  
auditInfo.lastUpdatedBy:"john.doe"  
  
# Changes in date range  
auditInfo.lastUpdatedDate:>=2024-12-01 &&  
auditInfo.lastUpdatedDate:<2024-12-31  
  
# Created vs modified  
auditInfo.createdDate:auditInfo.lastUpdatedDate # never modified  
auditInfo.createdDate:!=auditInfo.lastUpdatedDate # has been modified
```

## 1.2.6. Variables in Filters

Variables are resolved from the current security context and can be used in permission rules and access resolvers.

### Standard Variables

Variable	Description
<code>#{principalId}</code>	Current user's ID
<code>#{pTenantId}</code>	Principal's tenant ID
<code>#{pAccountId}</code>	Principal's account ID
<code>#{pOrgRefName}</code>	Principal's organization
<code>#{realm}</code>	Current realm/database
<code>#{area}</code>	Current functional area
<code>#{functionalDomain}</code>	Current functional domain
<code>#{action}</code>	Current action (CREATE, UPDATE, etc.)

## Custom Variables from Access Resolvers

```
// In your AccessListResolver
@Override
public String key() {
    return "accessibleCustomerIds"; // becomes ${accessibleCustomerIds}
}

@Override
public Collection<?> resolve(...) {
    return Arrays.asList("CUST001", "CUST002", "CUST003");
}
```

```
# Use in filter
customerId:^[${accessibleCustomerIds}]
```

## 1.2.7. Performance Tips

### Efficient Queries

```
# Good: Use indexed fields first
status:"ACTIVE" && createdDate:>=2024-01-01

# Better: Combine with specific values
status:"ACTIVE" && ownerId:${principalId} && createdDate:>=2024-01-01

# Avoid: Leading wildcards on large collections
name:*widget # can be slow on millions of records
```

### Projection for Large Objects

```
# In REST calls, limit returned fields
```

```
GET /products/list?filter=active:true&projection+=id,+name,+price,-description
```

## 1.2.8. Integration with REST APIs

### List Endpoints

```
# Basic filtering
GET /products/list?filter=active:true

# With sorting and pagination
GET /products/list?filter=price:>##10&sort=-createdDate&skip=20&limit=10

# Complex filter with projection
GET
/orders/list?filter=(status:"PENDING"||status:"PROCESSING")&&totalAmount:>##100&projection+=id,+status,+totalAmount,+customerName
```

### Permission Rules

```
- name: user-own-records
  priority: 300
  match:
    method: [GET]
    url: /api/**
  effect: ALLOW
  andFilterString: "dataDomain.ownerId:${principalId}"
```

### Access Resolvers

```
// Resolver returns customer IDs user can access
public Collection<?> resolve(...) {
    return customerService.getAccessibleIds(principalId);
}

// Used in permission rule
andFilterString: "customerId:^[${accessibleCustomerIds}]"
```

## 1.2.9. Error Handling

Common syntax errors and solutions:

```
# Wrong: Missing quotes for multi-word strings
name:Super Widget
# Right:
name:"Super Widget"
```

```
# Wrong: Incorrect number prefix
price:19.99
# Right:
price:##19.99
```

```
# Wrong: Invalid date format
createdDate:12/25/2024
# Right:
createdDate:2024-12-25
```

```
# Wrong: Unbalanced parentheses
(active:true && price:>##10
# Right:
(active:true && price:>##10)
```

## 1.2.10. See Also

- [REST CRUD Querying](#)
- [Permission Rules](#)
- [Access Resolvers](#)

## 1.2.11. Execution engines and listeners

The BI API query syntax is parsed once (via ANTLR) and can be executed by different "listeners" depending on the use case. Quantum ships with two primary implementations that share the same grammar and semantics:

- Morphia listener: converts a query into Mongo/Morphia Filters for database-side execution
- In-memory listener: converts a query into a Java Predicate over JSON data for Quarkus/GraalVM-friendly in-memory execution

### Morphia: QueryToFilterListener

Use this when you want the database to perform the filtering. The listener walks the parse tree and produces a dev.morphia.query.filters.Filter which you can apply to Morphia queries. This is ideal for repository APIs and any endpoint where you want to leverage MongoDB indexes and avoid loading large data sets into memory.

Key characteristics: - Output type: Morphia Filter - Execution: database-side (MongoDB) - Semantics: identical to grammar (comparisons, IN/NIN, exists, null, regex with wildcards, elemMatch, boolean &&/| |/!!) - Variable expansion: supports \${vars} and single-variable IN list expansion (e.g., [\${ids}] can expand to a collection/array or a comma-separated string)

Example:

```
import com.e2eq.framework.grammar.*;
import com.e2eq.framework.model.persistent.morphia.QueryToFilterListener;
```

```

import dev.morphia.query.filters.Filter;
import dev.morphia.query.filters.Filters;
import org.antlr.v4.runtime.*;
import org.antlr.v4.runtime.tree.ParseTreeWalker;
import org.apache.commons.text.StringSubstitutor;

String query = "(status:Assigned|status:Pending)&&displayName:*Route*";
var vars = java.util.Map.<String, String>of();

// Parse
CharStream cs = CharStreams.fromString(query);
BIAPIQueryLexer lexer = new BIAPIQueryLexer(cs);
CommonTokenStream tokens = new CommonTokenStream(lexer);
BIAPIQueryParser parser = new BIAPIQueryParser(tokens);
BIAPIQueryParser.QueryContext tree = parser.query();

// Build Morphia filter
QueryToFilterListener listener = new QueryToFilterListener(vars, new
StringSubstitutor(vars), /* modelClass */ null);
ParseTreeWalker.DEFAULT.walk(listener, tree);
Filter morphiaFilter = listener.getFilter();

// Use with Morphia query (example)
// datastore.find(MyEntity.class).filter(morphiaFilter).iterator().toList();

```

A few query examples (taken from testQueryStrings.txt):

- Equality: field:"quotedString"
- Comparisons: field:>#12.56, field:<#123
- IN/NIN: field:^[value1,value2], field:!^-[value1,value2]
- Exists/Null: field:~, field:null
- elemMatch: arrayField:{(subField:<#12) | (subField:>#15)}

### In-memory (JsonNode): QueryToPredicateJsonListener

Use this when you need to evaluate queries in memory without reflection on POJOs. This implementation compiles a query into a java.util.function.Predicate over a Jackson JsonNode. It is Quarkus/GraalVM friendly, useful for:

- Unit tests where you want to validate query behavior without a database
- Post-filtering or pre-filtering of already-fetched data
- Evaluating access rules or business logic against transient objects

Key characteristics:

- Output type: Predicate<JsonNode>
- Execution: in-memory
- No runtime reflection: operates on JsonNode
- Semantics and variable expansion match the Morphia listener

Convenience helpers exist in QueryPredicates:

```

import com.e2eq.framework.query.QueryPredicates;
import com.fasterxml.jackson.databind.JsonNode;

```

```

import java.util.function.Predicate;
import java.util.Map;

String query = "(status:Assigned||status:Pending)&&displayName:*Route*";
Predicate<JsonNode> p = QueryPredicates.compilePredicate(query, Map.of(), Map.of());

// Example data as a POJO or Map -> convert to JsonNode
record Ticket(String status, String displayName) {}
Ticket ticket = new Ticket("Assigned", "Route Exception in
Route:To[http://com.xxx/update]");
JsonNode node = QueryPredicates.toJsonNode(ticket);

boolean include = p.test(node); // true

```

Additional examples

- Equality and comparisons

```

var vars = Map.<String, String>of();
var objVars = Map.<String, Object>of();
Predicate<JsonNode> eq = QueryPredicates.compilePredicate("quantity:#42", vars,
objVars);
Predicate<JsonNode> gt = QueryPredicates.compilePredicate("price:>##19.99", vars,
objVars);

JsonNode product = QueryPredicates.toJsonNode(Map.of("quantity", 42, "price", 25.00));
assert eq.test(product);
assert gt.test(product);

```

- IN / NIN with variable expansion

```

var vars = Map.of("principalId", "66d1f1ab452b94674bbd934a");
Predicate<JsonNode> in =
QueryPredicates.compilePredicate("ownerId:^[${principalId}],value2]", vars, Map.of());
JsonNode doc = QueryPredicates.toJsonNode(Map.of("ownerId",
"66d1f1ab452b94674bbd934a"));
assert in.test(doc);

```

- elemMatch over arrays of objects

```

String q = "items:{(sku:abc||qty:>#10)&&price:<=##9.99}";
Predicate<JsonNode> em = QueryPredicates.compilePredicate(q, Map.of(), Map.of());
JsonNode order = QueryPredicates.toJsonNode(Map.of(
    "items", java.util.List.of(
        Map.of("sku", "abc", "qty", 5, "price", 9.99),
        Map.of("sku", "xyz", "qty", 12, "price", 8.50)
    )));
// Matches: first item by sku OR second item by qty with price cap

```

```
assert em.test(order);
```

- Regex with wildcards

```
Predicate<JsonNode> rx = QueryPredicates.compilePredicate("displayName:*Route*",  
Map.of(), Map.of());  
JsonNode ticket = QueryPredicates.toJsonNode(Map.of("displayName", "Route Exception in  
Route:To[...]"));  
assert rx.test(ticket);
```

## Choosing the right listener

- Use Morphia (QueryToFilterListener) when:
  - You are filtering MongoDB collections and want the DB to do the work (indexing, pagination, scalability)
  - You need server-side performance and minimal memory footprint
- Use In-memory (QueryToPredicateJsonListener) when:
  - You run in Quarkus native image and want to avoid reflection on POJOs
  - You are writing unit tests or applying rules to transient/aggregated data
  - You need to evaluate a query over already materialized objects without another database round-trip

Both listeners aim to maintain parity with the grammar. If you observe mismatches, please file an issue with the query string, the evaluated data sample, and the expected vs actual results.

## Query Field Validation

Quantum provides validation capabilities to detect references to non-existent fields before query execution, preventing runtime errors and providing early feedback.

### Validating Listeners

Two validating listener implementations extend the standard listeners:

- ValidatingQueryToFilterListener: extends QueryToFilterListener for Morphia queries
- ValidatingQueryToPredicateJsonListener: extends QueryToPredicateJsonListener for in-memory predicates

Both validate field references against a model class during parsing and accumulate errors.

Example usage:

```
import com.e2eq.framework.model.persistent.morphia.ValidatingQueryToFilterListener;  
import com.e2eq.framework.grammar.*;  
import org.antlr.v4.runtime.*;  
import org.antlr.v4.runtime.tree.ParseTreeWalker;
```

```

String query = "name:John AND invalidField:test";

BIAPIQueryLexer lexer = new BIAPIQueryLexer(CharStreams.fromString(query));
CommonTokenStream tokens = new CommonTokenStream(lexer);
BIAPIQueryParser parser = new BIAPIQueryParser(tokens);

ValidatingQueryToFilterListener listener =
    new ValidatingQueryToFilterListener(UserProfile.class);
ParseTreeWalker.DEFAULT.walk(listener, parser.query());

if (listener.hasValidationErrors()) {
    List<String> errors = listener.getValidationErrors();
    throw new IllegalArgumentException("Invalid query: " + errors);
}

Filter filter = listener.getFilter();

```

### @ValidQueryFilter Annotation

For automatic validation in DTOs and models, use the `@ValidQueryFilter` annotation:

```

import com.e2eq.framework.annotations.ValidQueryFilter;
import jakarta.validation.constraints.NotNull;

public class SearchRequest {
    @NotNull
    @ValidQueryFilter(modelClass = UserProfile.class)
    private String filterQuery;

    // getters/setters
}

```

The annotation integrates with Jakarta Bean Validation and is automatically enforced by the `ValidationInterceptor` during entity persistence.

REST endpoint example:

```

@Path("/users")
public class UserResource {

    @GET
    public Response searchUsers(@Valid @BeanParam SearchParams params) {
        // filterQuery is validated before this method executes
        return Response.ok(userService.search(params.getFilterQuery())).build();
    }

    public class SearchParams {

```

```

    @QueryParam("filter")
    @ValidQueryFilter(modelClass = UserProfile.class)
    private String filterQuery;
}

```

Persisted filter example:

```

public class SavedSearch extends BaseModel {
    private String name;

    @ValidQueryFilter(modelClass = Order.class)
    private String filterExpression;

    // When saved, ValidationInterceptor validates the filter
}

```

## QueryFieldValidator Utility

For programmatic validation without listeners:

```

import com.e2eq.framework.query.QueryFieldValidator;

// Validate against a model class
QueryFieldValidator validator = QueryFieldValidator.forModelClass(UserProfile.class);

boolean isValid = validator.validateField("email"); // true
boolean isInvalid = validator.validateField("nonExistentField"); // false

if (validator.hasErrors()) {
    List<String> errors = validator.getErrors();
    // Handle validation errors
}

// Validate against aggregation pipeline schema
Map<String, Class<?>> schema = Map.of(
    "totalAmount", Double.class,
    "orderCount", Long.class,
    "customerName", String.class
);

QueryFieldValidator aggValidator = QueryFieldValidator.forAggregationSchema(schema);
aggValidator.validateField("totalAmount"); // true
aggValidator.validateField("invalidField"); // false

```

## Benefits

- Early error detection: catch field reference errors before query execution
- Better error messages: specific feedback about which fields are invalid

- Development safety: prevent typos and refactoring issues
- API validation: validate user-provided query strings in REST endpoints
- Data integrity: prevent saving invalid filter expressions to the database

## 1.2.12. Expressing Ontology Constraints in Queries (optional)

The BI API query language primarily targets fields on documents. When using the ontology modules, there are two ways to incorporate ontology relationships into queries:

Option A: Variable from an AccessListResolver

- A resolver computes the set of IDs using EdgeDao (e.g., orders related by placedInOrg to the caller's org).
- Use an IN clause over id in your filter string:

```
# idsByPlacedInOrg is published by an AccessListResolver
id:^${idsByPlacedInOrg}
```

Option B: Function-style helper (if you wire one)

- Some applications register a hasEdge(predicate, value) function into the filter translation path.
- Example (conceptual): hasEdge("placedInOrg", \${principal.orgRefName})
- Under the hood, it translates to id IN edgeDao.srcIdsByDst(tenantId, predicate, dst).

Notes

- Ontology is optional; these patterns only apply when enabled and materialization is active.
- Always scope edge lookups by tenantId from RuleContext.
- See [Integrating Ontology](#) for wiring examples.

Policy function hasEdge()

- The hasEdge(predicate, dstIdOrVar) operator is a policy-level function evaluated before query translation. It is not part of the BI API grammar parsed in this document.
- When present in a policy, the repository typically applies it by calling ListQueryRewriter.rewriteForHasEdge(...), which constrains results by the set of IDs that have the specified ontology edge.
- See [Rule language: add hasEdge\(\)](#) for signature, semantics, and a full end-to-end example.



## 1.3. Relationships and Ontology-aware Queries

### 1.3.1. Hydrating related data with `expand(path)`

The query language supports a compact, non-SQL directive to request hydration (materialization) of related entities referenced by the root documents.

- Syntax: `expand(path)`
- Path: a dotted path; array segments may use `[*]` to indicate an array of references.
- Variables: segments may be literal field names or  `${var}` placeholders that are substituted before planning.
- Examples:

```
# Single reference
expand(customer)

# Parameterized segment (for tenant-specific collections)
expand(${tenantRoot}.sites[*])

# Array of references
expand(items[*].product)

# Nested paths (bounded by first non-reference boundary)
expand(patient.visits[*].diagnoses[*])
```

#### Semantics

- Presence of `expand(...)` informs the planner to choose an aggregation-based execution plan (e.g., MongoDB \$lookup) rather than a simple single-collection filter.
- Filters remain expressed with the existing primitives and compose as usual. For example:

```
# Filter roots by status AND hydrate the related customer
expand(customer) && status:active
```

#### Notes and limits (v1)

- Backend: MongoDB only in this release. The planner selects aggregation mode when `expand(...)` appears.
- Depth: for mixed arrays/objects, traversal stops at the first non-reference boundary.
- Projection: a concise projection form `fields:[+a,+b,-c]` can be used at the root (see below). Per-expansion projections and related-entity filters are documented in [Query Expansion](#) and may be introduced incrementally.
- Errors: unknown projection paths (when using `fields:[...]`) are hard errors.
- Variables:  `${var}` placeholders in expand paths leverage the same substitution map (request variables plus resolver outputs) as other filter expressions.

#### See also

- [Query Expansion](#) for more examples and planner behavior.
- [Planner and QueryGateway](#) for how execution mode is chosen.

### 1.3.2. Ontology operator: hasEdge(predicate, dst)

When the ontology module is enabled and edges are materialized, you can constrain results by semantic relationships using `hasEdge`.

- Syntax: `hasEdge(predicate, dst)` where
- `predicate` can be an unquoted string, a quoted string, or a  `${var}` placeholder supplied by the caller
- `dst` can be a literal id, a variable like  `${principalId}`, an ObjectId, or a reference literal `@@...`
- Examples:

```
# Orders placed in a specific organization
hasEdge("placedInOrg", ${orgRefName})

# Tickets routed to a region by id
hasEdge("routedToRegion", 507f1f77bcf86cd799439011)
```

#### Semantics

- `hasEdge` narrows the result set to entities that have the specified ontology edge from the entity (source) to the destination id/value.
- It composes with other filters using `&&`, `||`, and `!!` like any other expression.
- Tenancy: edge resolution is always scoped by tenant/realm per your configuration.
- Variables: both arguments participate in the standard substitution flow, so resolver output such as  `${accessibleOrgPredicate}` and  `${orgIds}` can drive ontology constraints without manual string building.

#### See also

- [Rule language: add hasEdge\(\)](#) for a deep dive and policy usage.
- [Ontology integration](#) for repository wiring and examples.

### 1.3.3. Root projection recap: fields:[+..., -...]

To include or exclude fields from the root documents:

- Syntax: `fields:[+f1,+f2,-f3]`
- Include mode: if any `+` is present, only the listed fields are included (with explicit `-` carving out exceptions).
- Exclude mode: if only `-` entries exist, all fields are included except those.
- Default `_id`: preserved unless explicitly specified (`+_id/-_id`).

## Examples

```
# Include a few fields from the root and drop one  
fields:[+_id,+total,-internalNotes]  
  
# Combine with expansion (planner chooses aggregation mode)  
expand(customer) && fields:[+_id,+customer,+total]
```

For per-expansion projections and advanced traversal filters, see [Query Expansion](#).