

STRATEGIC GOALS 2024

COMPETITIVE



Create product portfolio to match or beat Lilly & Novo Nordisk



Secure large-scale capacity, off the critical path (assume no capex)



Design and line up commercial channel optionality

HUMAN



Build an effective, admired, and scalable organization of ~70 people

FINANCIAL



Deploy ~\$225M with efficiency, transparency & controls



Set up access to additional funding at reasonable cost, including potentially from crossover and public sources

COMMUNICATIONS



Profile Metsera as the fastest growing value play in weight loss solutions

