

WELCOME TO METSERA

2023 | Version 1.0

Our purpose: Reduce the physical, emotional & economic burdens of obesity —thereby creating value for all stakeholders



YOUR ONBOARDING JOURNEY IS COORDINATED BY A THREE TRACK LEARNING AND DEVELOPMENT ROUTE.

PRE - FIRST 30 DAYS LAYING THE FOUNDATION FIRST 60 DAYS
FOCUS & EXECUTE

90 DAYS & BEYOND EXECUTE & SUSTAIN

ORGANIZED BY OUR FOUR PILLARS OF HUMAN STRATEGY

VALUES & BEHAVIORS

- Culture: core values and promulgated behaviours
- Alignment, capabilities, and engagement
- Communications

ORGANIZATION

- Unit 1 /7/70
- Composition of small groups, clarity of assignment, and flexibility
- Scope of control, accountability, and responsibility
- Group chartering, competencies

SUPPORT SYSTEMS

- Facilities
- Information technology
- Education programs (internal)
- Perquisites
- Work style

PERFORMANCE, RECONITION, & REWARDS

- Ownership vs. employment
- Goal setting and goals alignment
- Measuring performance and providing feedback
- Recognition mindset, systems, currencies



LAYING THE FOUNDATION

PRE - FIRST 30 DAYS

Values & Behaviors

- Innovation Framework
- Values
- Code of Conduct
- Introduction to Core Tools
 - Project Management Mastery
 - MIRS-A Table

Organization

- Team Membership and clear role
- Meet Team Leaders
- Meet with onboarding buddy
- Yearly Objectives
- "How we are organized" seminar
- Directory

Support Systems

- Computer Networks
- Eisner Amper Introduction
- Introduction to templates & forms
- Portal (in progress)

Performance, Recognition, & Rewards

- Leadership Competency Model
- Health Science Competency Model
- Payroll and benefits sign-up
- Travel policies



FOCUS & LEARN

FIRST 60 DAYS

Values & Behaviors

- Continue to employ the Innovation Framework
- Continue familiarization of tools & frameworks

Organization

- Establish critical relationships
- Confirm objectives and priorities

Support Systems

- Established access to all equiptment / platforms
- Familiarity / utilization of templates & forms

Performance, Recognition, & Rewards

Identify early wins



EXECUTE & SUSTAIN

90 DAYS & BEYOND

Values & Behaviors

- Continue to employ the Innovation Framework
- Exhibit competence in use of tools & frameworks

Organization

- Identify early wins
- Build on key relationships
- Continuous review of team and individual goals
- Deep understanding of strategy

Support Systems

• Exhibit competence in use of templates & forms

Performance, Recognition, & Rewards

INNOVATION **FRAMEWORK**

The Innovation Framework codifies our reason for being and details everything from our purpose to our process.

Refer to this document often, ensuring your work is aligned with its vision and strategies, and course-correcting when it's not.

Download the Innovation Framework >



Innovation Framework

Ideation

Ideas we believe in

The general situation

- · Obesity is a growing driver of colossal creating value for all stakeholders
- · Current management is ineffective & too expensive
- Discovery of GLP-1RAs has opened new opportunities
- . Current market is dominated by a
- · Disruptive innovation is an attractive

Reduce the physical, emotional & economic burdens of obesity -thereby

Capabilities that matter

- · Efficient, multidisciplinary
- Low-cost high-scale manufacturing · Delivering great consumer experiences

Vision

Goals by 2050

Consumers - particularly those with health risk from obesity - have a great experience losing weight, sustaining it and improving their lives at affordable cost long term

Quality

We care & our stakeholders & partners experience that caring

- Reverse or prevent 5M cases of T2DM
- Reduce 25 million life years lost per year Reduce direct health costs by \$100B
- While generating \$50B shareholder value

Identity

Manage change

 We are empathetic, data-driven. disruptive & trustworthy

Core Business Process

create value

Strategy

Identify needs

- Change life-long behaviors

- Reduced disutility
- Scaling

Better life (tbd)

Competitive

Human

Financial

Communications

Develop solutions

- - · Easier to use • More tolerable
 - Just as or more effective • Lower cost

 - GLP-1RA & combinations • Oral delivery
 - Lowest possible <u>COGs</u>

· Efficient data generation

Stakeholder participation

What we choose to focus on

Specific situation Main choices

· Massive global market

Risk of dilution

- Scale & cost of goods matter . Duopoly (others entering)
- · Global strategy day-1 Low PPF investmen
- Defensive payers

Disruptive innovation · Partner with payers

Multidisciplinary talent

- Biopharma + consumerism Lifelong consumer quest
 - Build leading syndicates
- Major current coverage
- Stay quiet until POC

Action plans

- . Develop multiple products
- generation.

 Manufacture via partners Attack disutility
- Execute consumer launch . Engage payers up-front
- Recruit & empower diversity Create compelling
- Active constant engagement Just-in-time financing Tranche with value sten-uns · Access public markets early . Run it like its already public
 - Prepare for fund-raising



IDEATIONIdeas we believe in



The general situation

The circumstances the world is in

- Obesity is a growing driver of colossal health & economic burden globally
- Current management is ineffective & too expensive
- Discovery of GLP-1RAs has opened new opportunities
- Current market is dominated by a duopoly at the high-end
- Disruptive innovation is an attractive opportunity

Purpose

Reduce the physical, emotional & economic burdens of obesity -thereby creating value for all stakeholders

Capabilities that matter

- Disruptive innovation
- Efficient, multidisciplinary evidence generation
- Low-cost high-scale manufacturing
- Delivering great consumer experiences

Vision

Consumers –particularly those with health risk from obesity –have a great experience losing weight, sustaining it and improving their lives at affordable cost long term

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Goals by 2050

- Reverse or prevent 5M cases of T2DM
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CORE BUSINESS PROCESS

How we intend to create value



Identify needs

What is the job to be done?

- Reduce obesity-inducing intake
- Change life-long behaviors

What are the specific innovation opportunities?

- Reduced disutility
- Scaling

What is the customer (including consumer) value proposition?

• Better life (tbd)

Develop solutions

Target profile of solution?

- Easier to use
- More tolerable
- Just as or more effective
- Lower cost

Search for & secure technology?

- GLP-1RA & combinations
- Oral delivery
- Lowest possible COGs

Generate evidence with customers & consumers & other stakeholders

- Efficient data generation
- Stakeholder participation

Manage change

Implement solution with customers, consumers & other stakeholders

Measure impact with customers

Iterate core business process



STRATEGY

What we choose to focus on



	Specific situation	Main choices	Action plans
Competitive	 Massive global market Growing Wegovy / Mounjaro Scale & cost of goods matter Duopoly (others entering) Activated consumers Defensive payers 	 Global strategy day-1 Benchmark everything Low PPE investment Disruptive innovation Engage consumers Partner with payers 	 Develop multiple products Super-efficient evidence gen. Manufacture via partners Attack disutility Execute consumer launch Engage payers up-front
Human	Biopharma + consumerismLifelong consumer quest	Multidisciplinary talentProvide lifelong engagement	Recruit & empower diversityCreate compelling experience
Financial	Capital intensive Risk of dilution	Build leading syndicatesTranche with value step-upsAccess public markets early	Active constant engagementJust-in-time financingRun it like its already public
Communications	Major current coverageLikely over-exuberance	Stay quiet until POCSimple measured messages	 Prepare for fund-raising, consumers, and payers