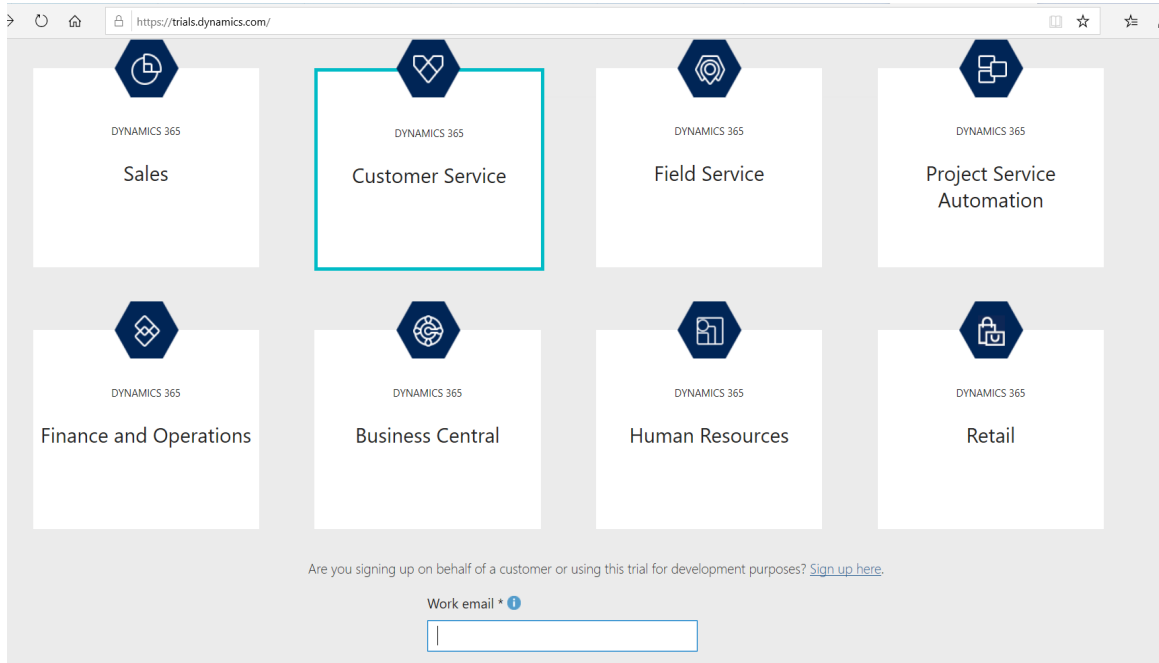
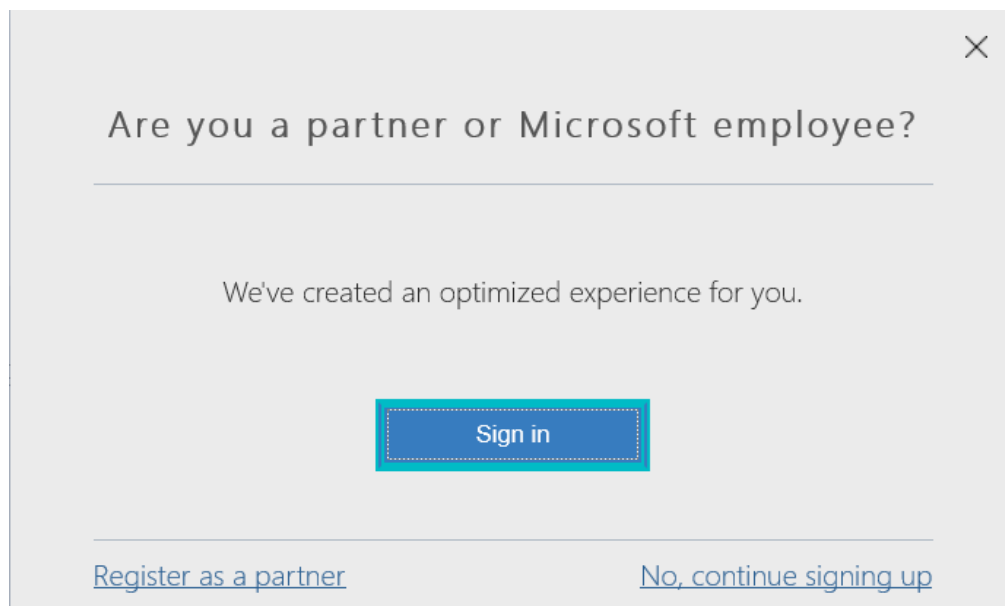


## D365 - “Salutations”

First Step: Create an account in Dynamics 365 with a trial using the address:  
<https://trials.dynamics.com/>



1. Click on: sign up here
2. Click on: No, continue sign up



3. Type your email address

## Thank you for choosing **Dynamics 365 Customer Engagement Plan**

1

Let's set up your account

Enter your work or school email address, we'll check if you need to create a new account for Dynamics 365 Customer Engagement Plan.

Next

2

Tell us about yourself

3

Create your business identity

4

You're all set

4. Set up your account

## Thank you for choosing **Dynamics 365 Customer Engagement Plan**

1

Let's set up your account

Looks like you need to create a new account. Let's get you started!

Continue as **youremail@here.com** [Not you?](#)

Set up account

2

Tell us about yourself

3

Create your business identity

4

You're all set

## Thank you for choosing **Dynamics 365 Customer Engagement Plan**

1 Signup started

2 Tell us about yourself

3 Create your business identity

4 You're all set

● ●

First name Last name

Business phone number

Company name Your company size ▾






Country or region  
United States ▾

Next


5. you need to create your business identity, when you finish this step, you're all set.
6. Now you need to select which scenary is best for you

Language: English ▾

Select which scenario fits you best:

<b>Sales</b> <input checked="" type="checkbox"/> Manage leads, close deals, and accomplish more. 	<b>Customer service</b> <input type="checkbox"/> Resolve cases quickly and deliver amazing customer service. 	<b>Field service</b> <input type="checkbox"/> Optimize onsite customer care. 	<b>Project service automation</b> <input type="checkbox"/> Complete projects on time and within budget. 	<b>All of these</b> <input type="checkbox"/> Show me everything! 
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☐ None of these. Don't customize my organization.

✓ Your current currency is franc svizzer (CHF,CHF)  Change currency

Complete Setup

7. You can click on: Complete Setup
8. Now you can enjoy your Dynamics 365 trial for 30 days