# Access control subsystem

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### Contents

- Roles advanced topics
- Anonymous access to the application UI
- Programmatic user management
- Additional security features
- Developing User-aware addons in Jmix
- External authentication services (KeyCloak)

# Roles – advanced topics

Role scopes
Specific policies

## Role scopes

- Scope type of the client
  - **UI** Vaadin-based UI
  - API Externally exposed API: REST API or GraphQL
- Role can have one or several scopes
- Scopes allow to define different set of roles to the user, depending on the type of client
- Role permissions are applied to the user only if type of the client used in the session is contained in the role scope



## Role scopes – motivation

- Vaadin-based UI
  - UI permissions ability to hide view or menu item
  - Ability to disable or hide (programmatically) any view component (e.g. Button or DataGrid action)
  - Ability to show limited fraction of entity rows in any view
  - Client layer is trusted. Own web-page-to-server protocol, all checks are executed on server
    - Impossible to mock clicking a disabled button with a specially constructed HTTP request
- WebServices APIs
  - No concept of view
  - CRUD operations and services are exposed as is
  - Client (mobile app or web portal using the API) is untrusted. API communication protocol is open to 3rd-party for research
- As a result generally "API" roles must have more restrictions than UI ones.
  - Many built-in framework roles have "UI" scope and cannot be used for API access

## Role scopes - example

#### Requirement:

- Provide the ability to view user's in-app messages (sent or received)
- Don't allow to view other user's messages.

#### UI solution:

- Create a view dedicated for this feature. It displays only messages received or sent by the current user. The query is hard-coded into the view
- Assign a "UI" role:
  - Allow: Message (READ), all attributes
  - Allow: view & menu item "Messages"

#### Solution with external API:

- Assign a role with "API" scope:
  - Allow: Notification (READ), all attributes
- Assign a row-level role with "API" scope
  - JPQL (or Predicate) policy that hides all non-suitable messages from the user

## Role scopes - recommendations

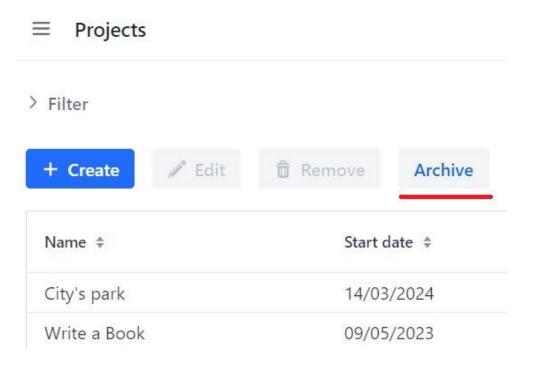
- Use scope = UI to all roles developed for UI users.
- Carefully develop API roles for API users.
  - Limit what API users can do with row-level roles.
  - Create custom endpoints for business operations
    - E.g. it would be very hard to implement "change own password" securely with standard CRUD REST.

## Specific policies

- Sub-element of the resource role.
- Define binary permissions on arbitrary named functionality that doesn't map well to CRUD
- Checked manually in the source code by the developer.
- Common misuse:
  - "How can I write hasRole("role") in Jmix?"
  - Use instead: hasSpecificPermission("specific-permission")
- Built-in specific policies:
  - "bulkeditor.edit.enabled" is user allowed to use Bulk Edit feature?
  - "ui.loginToUi" is user allowed to login to UI?

## Specific policies - example

Action "Archive" in the Projects view - only for users with a permission. Separate from Project entity CRUD permissions.



## Specific policies - example

### Define specific policy class

```
import io.jmix.core.accesscontext.SpecificOperationAccessContext;
public class ArchiveProjectContext extends SpecificOperationAccessContext {
                                                                                   Use specific policy in the code
    public static final String NAME = "pm.projects.archive";
    public ArchiveProjectContext() {
                                                                 public class ProjectListView extends StandardListView<Project> {
        super(NAME);
                                                                     @Autowired
                                                                     private AccessManager accessManager;
                                                                     @Install(to = "projectsDataGrid.archive", subject = "enabledRule")
                                                                     private boolean projectsDataGridArchiveEnabledRule() {
                                                                        ArchiveProjectContext context = new ArchiveProjectContext();
                                                                        accessManager.applyRegisteredConstraints(context);
                                                                        return context.isPermitted();
```

## Specific policies - example

### Add permission to the **resource** role

```
@ResourceRole(name = "ManagerRole", code = ManagerRole.CODE, scope = "UI")
public interface ManagerRole {
    String CODE = "manager-role";
                                                                            ① ManagerRole.java ×
    @SpecificPolicy(resources = ArchiveProjectContext.NAME)
                                                                            Q٠
                                                                                                               Allow all permissions
    void specific();
                                                                                                                                      Specific Permission
                                                                             com.company.sample.security.specific
                                                                                                                                      Permission Id: pm.projects.archive
                                                                                  pm.projects.archive Allow
                                                                                                                                      ✓ Allow Deny
                                                                             io.jmix.datatoolsflowui.accesscontext
                                                                                  datatools.showEntityInfo
                                                                             io.jmix.flowui.accesscontext
                                                                                  O ui.genericfilter.modifyConfiguration
                                                                                  O ui.genericfilter.modifyJpqlCondition
                                                                                  ui.showExceptionDetails
                                                                             io.jmix.flowuidata.accesscontext
                                                                                  O ui.genericfilter.modifyGlobalConfiguration
                                                                             v io.jmix.securityflowui.accesscontext
                                                                                  < > ui.loginToUi
                                                                                     Definition
                                                                                                User Interface
                                                                                                                Entities
                                                                                                                          Specific
```

## Anonymous access to application UI

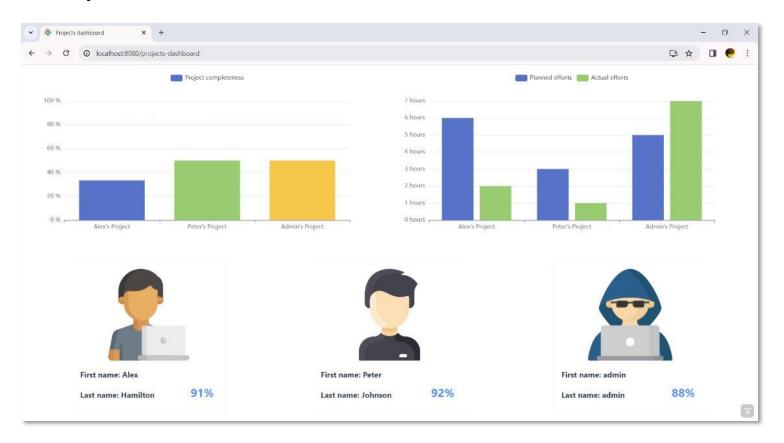
## Anonymous access to application UI

### By default:

- User needs to log in before accessing any view.
- Is automatically redirected to login view.
- But what is we need to open some views for everyone?
- Configure constraints for anonymous user:
  - Views, menu
  - Entities, attributes

# Sample: public projects dashboard

- It displays graphs by project
- Can be accessed without logging in by using a link.
- + bonus: anonymous access to task list view.



# Anonymous access to views – setting up #1

- Set up anonymous resource role (in code)
  - Enable all necessary views, menus, entities and attributes.
- Assign role(s) to anonymous user
  - Anonymous special user in code
  - Method DatabaseUserRepository#initAnonymousUser(User)
  - Use *GrantedAuthoritiesBuilder* builder class

# Anonymous access to views – setting up #2

- **@AnonymousAllowed** can be used instead of View permissions from a resource role.
  - Remove all View permissions from Resource Role
  - Add annotation to views

```
@AnonymousAllowed
@Route(value = "tasks", layout = MainView.class)
@ViewController("Task_.list")
@ViewDescriptor("task-list-view.xml")
@LookupComponent("tasksDataGrid")
@DialogMode(width = "64em")
public class TaskListView extends StandardListView<Task> {
```

```
@AnonymousAllowed
@Route(value = "projects-dashboard")
@ViewController("ProjectsDashboardView")
@ViewDescriptor("projects-dashboard.xml")
public class ProjectsDashboardView extends StandardView {
```

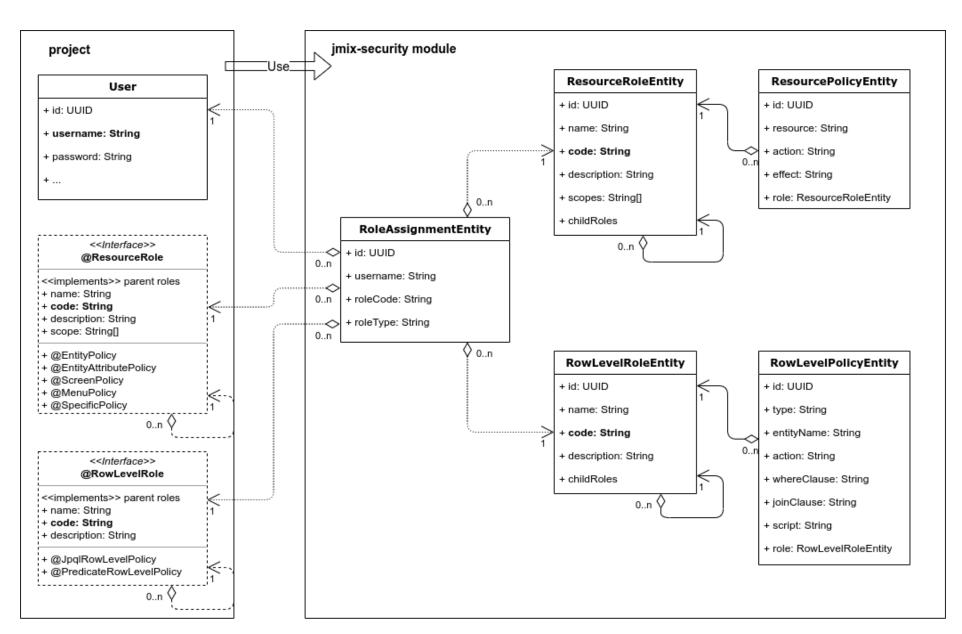
# Programmatic user management

## Programmatic user management

### Contents:

- User and roles data model
- Creating users, assigning roles
- Password encryption overview
- Practical example: user registration and activation

### User and roles – data model



### User and roles – data model features

- Data model objects are spread between two modules: jmix-security and project
- Design-time roles exist only in source code as interfaces.
- Weak relations between RoleAssignmentEntity and User, RoleAssignmentEntity and roles.
- User is identified by unique, non-modifiable username
- Roles are identified by unique, non-modifiable code
- User entity requirements are very flexible:
  - Any base entity
  - Any primary key
  - Possible to not have User entity at all.

## Creating users

No API provided by Jmix, just create entities manually. Example:

```
@Autowired
private UnconstrainedDataManager unconstrainedDataManager;
public User registerNewUser(String email, String firstName, String lastname) {
    User user = unconstrainedDataManager.create(User.class);
    user.setEmail(email);
    user.setUsername(email);
    user.setFirstName(firstName);
    user.setLastName(lastname);
    user.setActive(true);
    User savedUser = unconstrainedDataManager.save(user);
    return savedUser;
```

## Assigning roles

No API provided by Jmix, just fill and save entities manually.

RoleType - one of io.jmix.security.role.assignment.RoleAssignmentRoleType constants

```
RoleAssignmentEntity ra1 = unconstrainedDataManager.create(RoleAssignmentEntity.class);
ra1.setRoleCode(CombinedManagerRole.CODE);
ra1.setRoleType(RoleAssignmentRoleType.RESOURCE);
ra1.setUsername(user.getUsername());

RoleAssignmentEntity ra2 = unconstrainedDataManager.create(RoleAssignmentEntity.class);
ra2.setRoleCode(RestrictedDocumentsRole.CODE);
ra2.setRoleType(RoleAssignmentRoleType.ROW_LEVEL);
ra2.setUsername(user.getUsername());

unconstrainedDataManager.save(ra1, ra2);
```

```
@ResourceRole(name = "CombinedManager", code = CombinedManagerRole.CODE)
public interface CombinedManagerRole extends ProjectManagementRole, DynamicAttributesRole, UiMinimalRole {
         String CODE = "combined-manager";
}
```

## Password encryption

- Jmix uses:
  - *spring-security-crypto* module
  - org.springframework.security.crypto.password.PasswordEncoder
- The password is stored in the User#password persistent attribute.
- Passwords can be stored in raw or encrypted format.
- Multiple encryption methods can be used.
- Default encryption method is bcrypt.
   select PASSWORD from USER\_ where PASSWORD is not null;



# "Noop" encryption method

- Convenient encryption method for sample data during development.
- Don't use for production data!

```
<insert tableName="USER_" dbms="postgresql, mssql, hsqldb">
        <column name="ID" value="60885987-1b61-4247-94c7-dff348347f93"/>
        <column name="VERSION" value="1"/>
        <column name="USERNAME" value="admin"/>
        <column name="PASSWORD" value="{noop}admin"/>
        <column name="ACTIVE" valueBoolean="true"/>
        </insert>
```

## Using PasswordEncoder

Encrypting entered password:

```
@Autowired
private PasswordEncoder passwordEncoder;

String rawPassword = passwordField.getValue();
String encryptedPassword = passwordEncoder.encode(rawPassword);
user.setPassword(encryptedPassword);
```

Checking that entered password matches:

```
String enteredPassword = passwordField.getValue();
boolean passwordCorrect = passwordEncoder.matches(enteredPassword, user.getPassword());
```

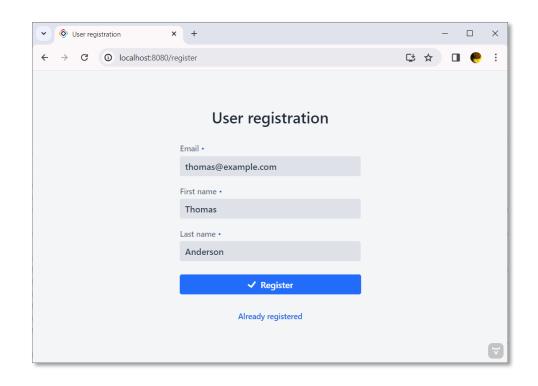
More information in the Spring docs:

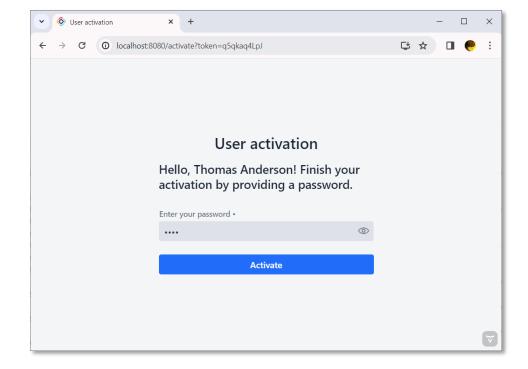
https://docs.spring.io/spring-security/reference/features/integrations/cryptography.html#spring-security-crypto-passwordencoders

## User registration example

- Link from login view to registration view
- Registration view is a publicly available
- Registration by email
- User is created (in inactive state).
  - Activation link is sent to email.
  - Using <a href="http://nilhcem.com/FakeSMTP/">http://nilhcem.com/FakeSMTP/</a> as mock SMTP server
- User clicks received activation link.
- User is directed to the activation view.
- User enters password.
  - The system activates user, assigns user roles and directs user to the main view.

## User registration – implementation & demo





# Additional security features

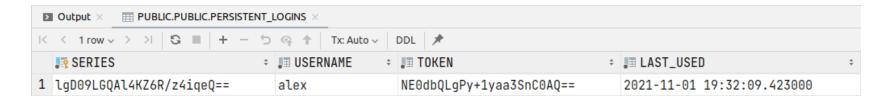
## Additional security features

Included into Jmix framework and jmix-security module:

- Remember-me in UI
- System authentication
- Authentication events
- Brute-force protection
- User substitution

### Remember-me in UI

- Works in (Vaadin) UI
- Allows user to persistently "remember" logged in state for a long time
- Integrated with spring-security mechanisms
- Tokens are stored in the PERSISTENT\_LOGINS table
- Implementation org.springframework.security.web.authentication.rememberme.JdbcTokenRepositoryImpl
- Token is returned with HTTP response as Cookie on successful login
- When session is lost, client will automatically log in if token isn't expired yet
  - jmix.core.rememberme.token-validity-seconds = 30 days by default

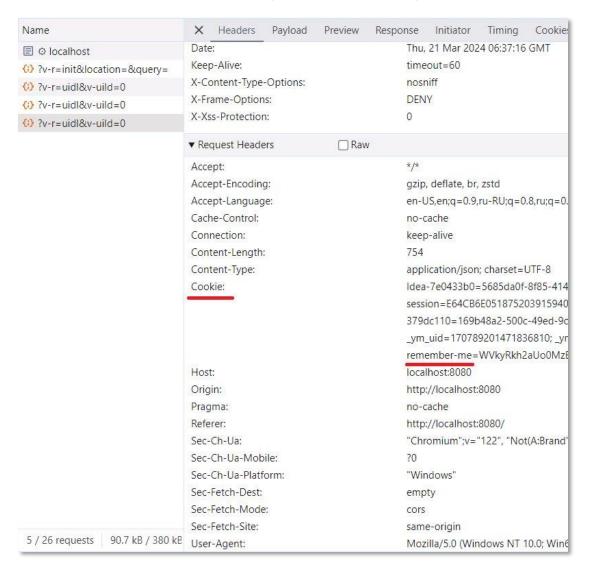


## Deleting remember-me tokens

- When user changes password tokens are deleted automatically
- Programmatically
  - io.jmix.core.security.UserManager#resetRememberMe

```
@Autowired
private UserManager userManager;
userManager.resetRememberMe(List.of(currentAuthentication.getUser()));
```

## Remember-me in UI (demo)



## System authentication

### Motivation:

- Some Jmix mechanisms require authorization or authentication information:
  - DataManager data access checks.
  - Specific permissions checking with AccessManager.
  - •
- There are internal code flows that don't have any authentication information:
  - Quartz schedulers,
  - JMX operations,
  - JMS topic listeners,
  - etc.

## System authentication - API

- Bean io.jmix.core.security.SystemAuthenticator
- @io.jmix.core.security.Authenticated annotation

#### Actions can be executed as:

- Any user (identified by username),
- Or built-in "System" user.

### System user:

- Exists only in memory.
- Authorities are filled in DatabaseUserRepository#initSystemUser()
- By default full access.

## System authentication – usage examples

• Try-finally style, "registration-cleaner" user

```
@Autowired
private SystemAuthenticator systemAuthenticator;

@Override
public void execute(JobExecutionEvent context) {
    systemAuthenticator.begin("registration-cleaner");
    try {
        deleteOldNotActivatedUsers();
    } finally {
        systemAuthenticator.end();
    }
}
```

• Lambda style

```
@Override
public void execute(JobExecutionEvent context) {
    systemAuthenticator.withUser("registration-cleaner", () -> {
        deleteOldNotActivatedUsers();
        return null;
    });
}
```

• Method reference, "system" user

```
@Override
public void execute(JobExecutionEvent context) {
    systemAuthenticator.withSystem(this::deleteOldNotActivatedUsers);
}
```

# System authentication example – Quartz job

### Task:

- Store user creation date in *User#createdDate*
- Periodically delete User :
  - That have not finished activation
  - And createdDate >= '7 days ago'

## **Authentication events**

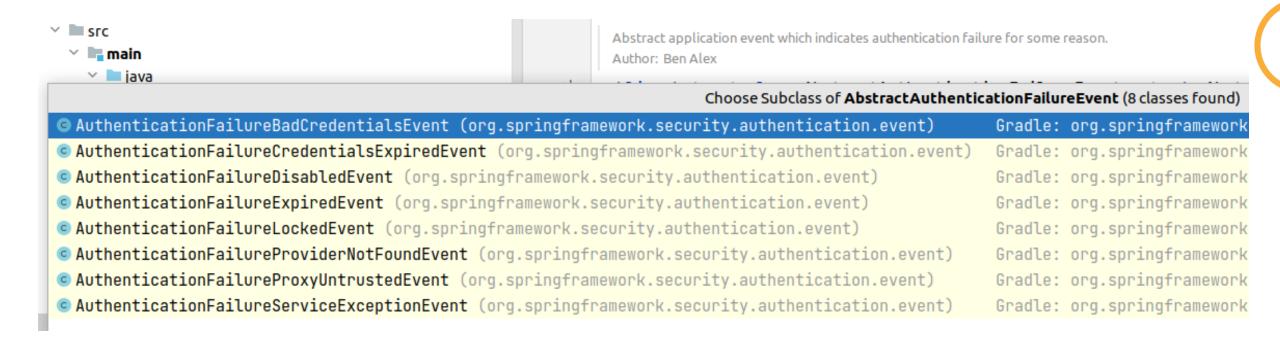
#### Authentication events serve two purposes:

- Be notified and be able to react on user login.
- Perform additional checks and stop the authentication process (by throwing an exception).

#### Application events published during authentication:

- AuthenticationSuccessEvent
  - Just after authentication has succeeded. Jmix authentication isn't set yet.
- InteractiveAuthenticationSuccessEvent
  - After fully completed login (authentication is set) in UI or REST.
- AbstractAuthenticationFailureEvent and its subclasses.
  - After various kinds of authentication failures (wrong password, user is disabled, etc.)
  - Base class, many more specific subclasses.

#### AbstractAuthenticationFailureEvent subclasses



## Authentication events #2

Events published just before or after authentication credentials check procedure. Part of Jmix.

- PreAuthenticationCheckEvent (io.jmix.core.security.event)
  - Just before the authentication.
- PostAuthenticationCheckEvent (io.jmix.core.security.event)
  - Just after the authentication.

Can be used like "hooks" to pre-check / post-check the user. Throw exception to make login fail.

## Example: checking User IP mask

GitHub: <a href="https://github.com/jmix-edu/sample-ip-mask">https://github.com/jmix-edu/sample-ip-mask</a>

Using PreAuthenticationCheckEvent listener.

```
@EventListener
public void onPreAuthenticationCheck(PreAuthenticationCheckEvent event) {
    if (isProtectionEnabled()) {
        UserDetails userDetails = event.getUser();
        String mask = ((User) userDetails).getIpMask();
        if (!isValid(getIpAddress(), mask)) {
            throw new LockedException("You are not permitted to log in from this IP address");
        }
    }
}

private boolean isValid(String validatingIp, String ipMask) {
    return new IpMatcher(ipMask).match(validatingIp);
}
```

## Authentication events – usage examples

Few examples of features how authentication events can be utilized:

- Checking user IP address before login.
- Remembering and pre-checking failed login attempts ("brute-force protection").
- Initializing additional session attributes.
- Recording a DB user session log.
- Counting number of active sessions (licensing limitations).
- Time access control for backoffice users.

## Offtopic: additional UserDetails checks

- Interface org.springframework.security.core.userdetails.UserDetails provides many additional check methods.
- Not used by default Jmix User
- You can easily implement in your project.
- Example: implementing "User expiry date" feature with UserDetails#isAccountNonExpired()

Indicates whether the user's account has expired. An expired account cannot be authenticated. Returns: true if the user's account is valid (ie non-expired), false if no longer valid (ie expired)

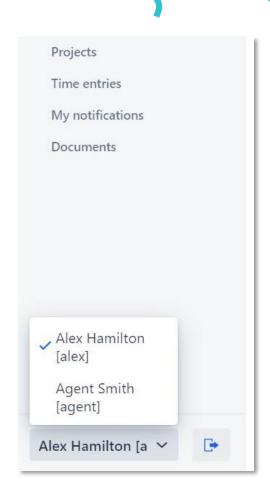
boolean isAccountNonExpired();

## Brute-force protection

- Simple built-in protection against password brute force cracking.
- Listens for AuthenticationFailureBadCredentialsEvent (password not matched)
- Remembers multiple login attempts of pairs [login; IP address]
- Controlled with application properties:
  - jmix.security.bruteforceprotection.enabled disabled by default
  - jmix.security.bruteforceprotection.maxLoginAttemptsNumber 5 by default
  - jmix.security.bruteforceprotection.blockInterval 60 seconds by default
- More info: <a href="https://docs.jmix.io/jmix/security/authentication.html#brute-force-protection">https://docs.jmix.io/jmix/security/authentication.html#brute-force-protection</a>
- Recommended to turn on for all production deployments (unless you use more sophisticated protection).

#### User substitution

- System admin can give a user an ability to substitute another user.
- The same session, but different set of permissions (resource and row-level roles).
- Management available at: Menu -> Users -> User substitutions.
- Substitution control in the corner of the view.
- Bean io.jmix.c.u.CurrentUserSubstitution to obtain substituted user in code.
- Docs: <a href="https://docs.jmix.io/jmix/whats-new/index.html#user-substitution">https://docs.jmix.io/jmix/whats-new/index.html#user-substitution</a>



# Accessing User in Jmix framework and add-ons

## User architecture - problem

- User entity class isn't in framework
- User entity is optional
- Framework cannot depend on project

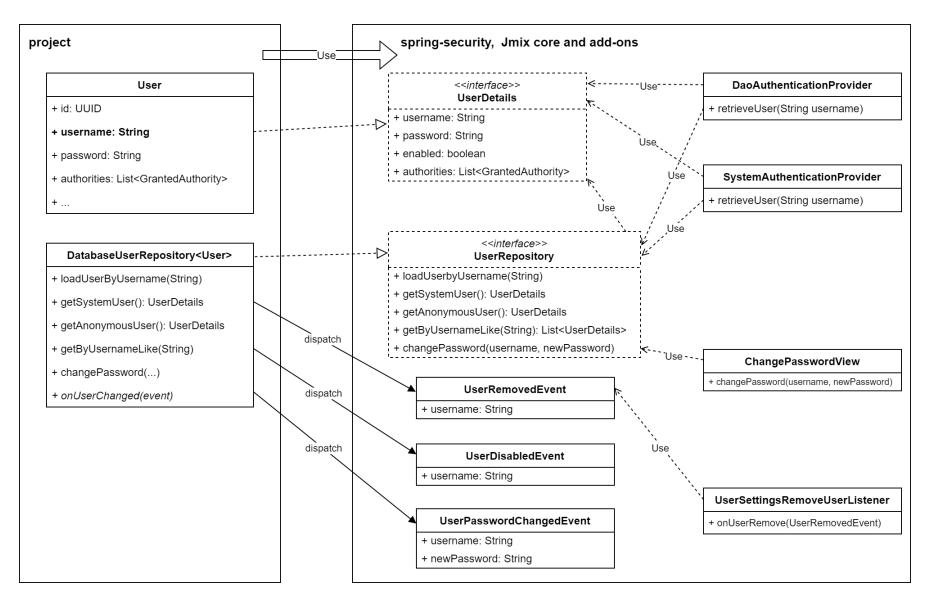
How add-ons can implement User-related operations?

- Load user by username (for login)
- Change user password
- Cleanup associated data after User removal

#### User architecture - solution

- "Inversion of control" make both framework and project depend on common interface
  - UserDetails common interface for User object.
  - UserRepository common interface for User management logic.
  - User-related framework logic calls interface methods, doesn't know implementation.
- Publication of User-related events
  - Project's bean publishes UserRemovedEvent, UserDisabledEvent, other events.
  - Interested add-ons listen to these events.
- Users are identified by unique, non-modifiable username.
  - Username is supported by all authentication services.

# UserDetails & UserRepository architecture



## UserRepository responsibilities

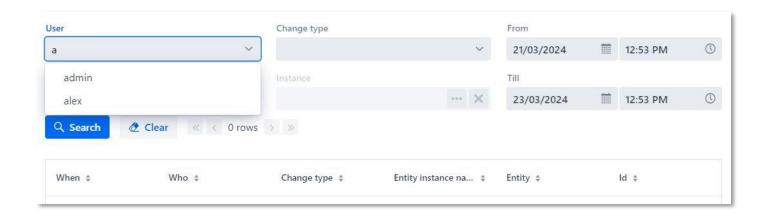
Contains all logic to init / load / modify users:

- Load user by username (for authentication).
- Load users list by search string (for UI controls).
- Change & save user password, reset passwords (for UI actions).
- Obtain instance of system and anonymous users.

Default implementation – JPA entity (User).

Logic can be overridden in the project (e.g. for LDAP integration – delegate searching users to LDAP server).

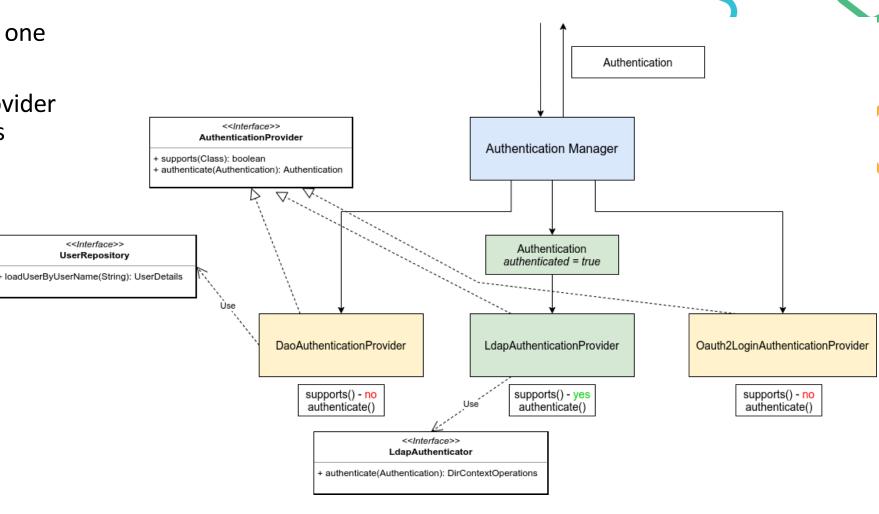
# Entity Log - UserRepository usage example



<comboBox id="userField"
label="msg://user"
autoOpen="true"/>

# Authentication providers in spring-security

- Several providers can exist in one application
- Authentication calls each provider until authentication succeeds
- UserRepository is used by DaoAuthenticationProvider



More details: https://docs.spring.io/spring-security/reference/servlet/authentication/architecture.html#page-title

## External authentication services

Single Sign-on with KeyCloak

## External authentication - introduction

- By default in Jmix projects local authentication:
  - Log in by username and password (UsernamePasswordAuthenticationToken).
  - Users are stored in relational database.
  - User management: programmatic, via Users UI view or via external API.
  - Role assignments also in local DBMS.

#### • Benefits:

- Fast project start.
- Convenient development, no dependency on external services.
- Storage of additional useful attributes in the User entity.
- Can link other entities to User in the project data model.

## External authentication - introduction

#### Not everyone is happy with local auth:

- Big organizations:
  - Have centralized user database in LDAP / AD / KeyCloak.
  - Wish to automatically deactivate user when the employee retires.
  - Spread of SSO solutions (KeyCloak) one authorization server for many services.
  - Authority assignment also convenient to perform in a centralized way.
  - Trends: infrastructure is moved to clouds, including users database (e.g. AWS Cognito).
- Public portals:
  - Inconvenient to enter private data and invent new password for every site.
  - Integration with social networks is widespread. Automatic log in and filling of user profile details.

## External authentication in Jmix

Jmix isn't hard to integrate with external authentication services.

- Security subsystem is based on spring-security and compatible with its modules.
- No hard coupling to the User entity (abstractions: UserDetails, UserRepository).
- No hard coupling to RoleAssignmentEntity for authorization (determining user authorities).

## Integration structure

Main tasks of Jmix integration module:

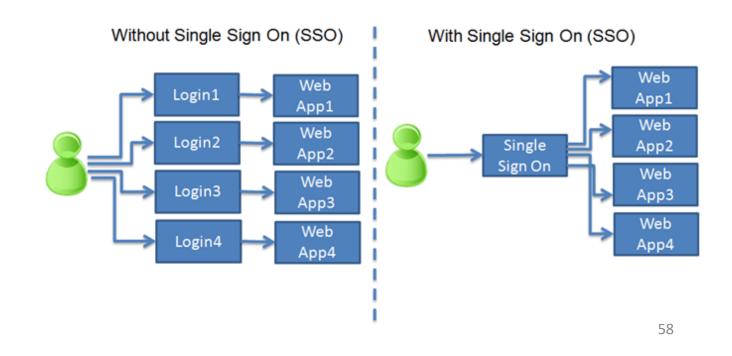
- Refreshing User details from external user, if it's necessary.
- Assigning User authorities based on external user attributes or group memberships
- Delegating UserRepository operations (user search) to external services.
- Performing logout in external SSO service when user logs out in Jmix application.

Single sign-on with KeyCloak

## Single sign-on

Single sign-on (SSO) is:

Technology allowing users to switch from one application to another one, not related together, without needing to authenticate again.



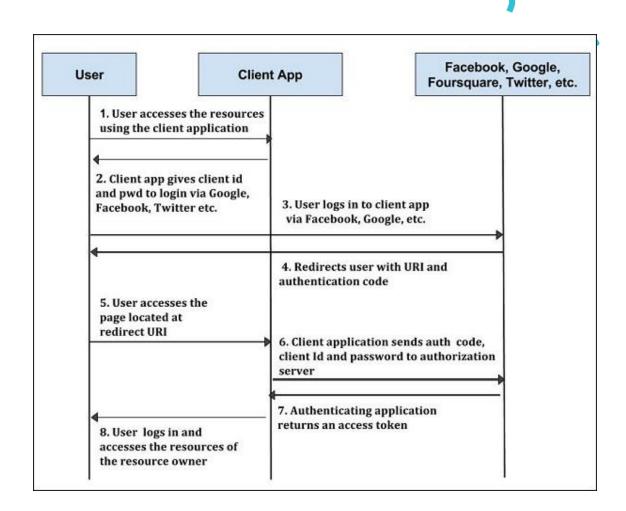
#### Pros and cons of SSO

#### Advantages:

- User convenience:
  - No need to spend time to enter passwords many times
  - Less chaos with various username / password combinations
- Security:
  - Needs to implement high-quality password storage and authentication procedure only once, in the dedicated product
  - Easier to manage password policies (complexity, periodical change)
- Disadvantages:
  - Security: leaking a single SSO password --> disaster
  - Reliability: all applications depend on single SSO server

## OAuth protocol

- Open authorization protocol
- Allows to grant one service rights to access user's resources stored on the other service
- Rescues from having to grant 3rd-party application credentials to other service
- Provides ability to grant limited set of permissions, not all of them at once.

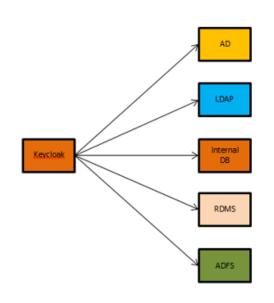


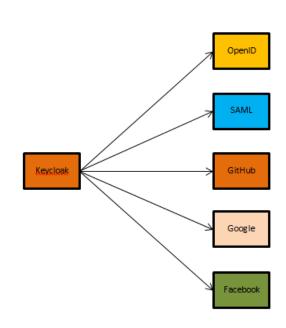
## OpenID Connect (OIDC) protocol

- OIDC thin layer on top of OAuth 2.0
- Adds username and profile information of the user who logged in.
- Facilitates implementing such scenarios when one login could be used in multiple applications (single sign-on).

## What is Keycloak

- Open-source product, supported by RedHat
- Implements Single Sign-On with access control features.
- Supports lots of different things, including OpenID Connect.







## KeyCloak Integration. Initial data

- Jmix project: <a href="https://github.com/jmix-edu/sample-sales">https://github.com/jmix-edu/sample-sales</a>
- Add-on OIDC <a href="https://docs.jmix.io/jmix/oidc/index.html">https://docs.jmix.io/jmix/oidc/index.html</a>
  - Protocol: OpenID Connect.
  - There is a User synchronization. User details are taken from KeyCloak User.
- KeyCloak server
  - Stores users and roles

(demo)

## KeyCloak integration steps

- Set up KeyCloak:
  - Create and set up *client*, obtain client id / secret.
  - Create users
  - Create and assign roles
- Add OIDC add-on
- Create configuration beans
- Set up User synchronization. Integrate Jmix User with org.springframework.security.oauth2.core.oidc.user.OidcUser.

# Any questions?