Sprint Name: Virtual Assistants & Al Integration Sprint #: 4 Purpose: Introduce AI-powered Virtual Assistants (VAs) into the Tamiti platform to support internal productivity, automate insights, and integrate OpenAl for intelligent summaries and contextual chat support. ## Summary of Deliverables ### 1. User & Account Model Enhancements - **Added `name` field** to `StaffProfile` for non-User identities (e.g. VAs). - **Made `user` nullable** to support virtual assistant profiles. - **Refined `__str__` logic** for clarity when displaying names. ```python class StaffProfile(BaseModel): user = models.OneToOneField(User, on_delete=models.CASCADE, null=True, blank=True) name = models.CharField(max_length=255, blank=True) ### 2. Assistants App Setup - New Django app: `assistants` - Models: - `VACommand`

- `DefaultResponse`

- `AssistantLog` ### 3. Virtual Assistant Logic - `resolve_va_command`, `generate_gpt_response`, `process_va_chat` - Handles: - Command match - GPT fallback - Conversation logging ### 4. OpenAl Integration - SDK: `pip install openai` - `.env` key: `OPENAI_API_KEY=sk-xxxxx` - `getattr(settings, 'OPENAI_API_KEY')` usage ### 5. VA Seeding Script

```bash

python manage.py seed\_virtual\_profiles

## Creates:

- Tami (Mascot)
- Tendo Kyeza (Project Manager)
- Jessica Cruz (Finance Lead)
- Alfred Butler (Field Ops Lead)
- Hope Nansubuga (People & HR)

## ### 6. Admin Enhancements

- `StaffProfileAdmin` now shows:

- VA flag - Name/user logic - Filters for departments and branches ### 7. Shell Test ```python from assistants.services import process\_va\_chat from accounts.models import StaffProfile va = StaffProfile.objects.filter(role\_\_is\_virtual=True).first() response = process\_va\_chat(va.role, "give me a summary", user=None) print(response) ### Setup Recap ```bash pip install openai python manage.py startapp assistants python manage.py makemigrations assistants python manage.py migrate python manage.py seed\_virtual\_profiles ## Great Work!

This sprint sets the foundation for an intelligent assistant-driven platform. Tamiti is now

GPT-powered!