

**'EOTT ENERGY PARTNERS, L.P.**  
**'CONSOLIDATED STATEMENTS OF INCOME**  
 (Unaudited)  
 (In Thousands, Except Per Unit Amounts)

	Three Months Ended March 31, <u>2001</u> <u>2000</u>	
Gross Margin	\$ 60,054	\$ 56,464
Expenses		
Operating Expenses	39,056	37,500
Depreciation and Amortization	<u>8,507</u>	<u>8,392</u>
Total	<u><u>47,563</u></u>	<u><u>45,892</u></u>
Operating Income	12,491	10,572
Interest and Related Charges	(6,866)	(7,471)
Other Income (Expense)	<u>(356)</u>	<u>(880)</u>
Net Income Before Cumulative Effect of Accounting Changes	5,269	2,221
Cumulative Effect of Accounting Changes	<u>1,073</u>	<u>-</u>
Net Income	<u><u>\$ 6,342</u></u>	<u><u>\$ 2,221</u></u>
Diluted Net Income per Unit Before Cumulative Effect of Accounting Changes	<u><u>\$ 0.19</u></u>	<u><u>\$ 0.08</u></u>
Diluted Net Income per Unit	<u><u>\$ 0.23</u></u>	<u><u>\$ 0.08</u></u>
Weighted Average Units Outstanding	<u><u>27,476</u></u>	<u><u>27,476</u></u>