

**EOTT ENERGY PARTNERS, L.P.**  
**CONSOLIDATED STATEMENTS OF INCOME**  
(Uaudited)  
(In Thousands, Except Per Unit Amounts)

	Three Months Ended June 30, 2001			Three Months Ended June 30, 2000		
	<u>Recurring</u>	<u>Nonrecurring</u>	<u>Total</u>	<u>Recurring</u>	<u>Nonrecurring</u>	<u>Total</u>
Gross Margin	\$ 59,649	\$ -	\$ 59,649	\$ 60,306	\$ 2,293	\$ 62,599
Expenses						
Operating expenses	39,171		39,171	40,417	750	41,167
Depreciation and amortization	<u>8,390</u>	<u>-</u>	<u>8,390</u>	<u>8,467</u>	<u>-</u>	<u>8,467</u>
Total	<u>47,561</u>	<u>-</u>	<u>47,561</u>	<u>48,884</u>	<u>750</u>	<u>49,634</u>
Operating Income (1)	<u>12,088</u>	<u>-</u>	<u>12,088</u>	<u>11,422</u>	<u>1,543</u>	<u>12,965</u>
Other Income (Expense)						
Interest and related charges, net	(7,981)		(7,981)	(7,249)	-	(7,249)
Other, net	<u>26</u>	<u>-</u>	<u>26</u>	<u>(828)</u>	<u>-</u>	<u>(828)</u>
Total	<u>(7,955)</u>	<u>-</u>	<u>(7,955)</u>	<u>(8,077)</u>	<u>-</u>	<u>(8,077)</u>
Net Income	<u>\$ 4,133</u>	<u>-</u>	<u>\$ 4,133</u>	<u>\$ 3,345</u>	<u>\$ 1,543</u>	<u>\$ 4,888</u>
Diluted Net Income per Unit	<u>\$ 0.15</u>	<u>\$ -</u>	<u>\$ 0.15</u>	<u>\$ 0.12</u>	<u>\$ 0.05</u>	<u>\$ 0.17</u>
Weighted Average Units Outstanding	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>

(1) Nonrecurring in the second quarter of 2000 includes \$2.5 million from an insurance settlement related to the 1999 nonrecurring loss on mid-continent NGL activity, partially offset by other costs primarily related to severance charges for a former officer.

**EOTT ENERGY PARTNERS, L.P.**  
**CONSOLIDATED STATEMENTS OF INCOME**  
(Uaudited)  
(In Thousands, Except Per Unit Amounts)

	Six Months Ended June 30, 2001			Six Months Ended June 30, 2000		
	Recurring	Nonrecurring	Total	Recurring	Nonrecurring	Total
Gross Margin	\$ 119,703	\$ -	\$ 119,703	\$ 116,770	\$ 2,293	\$ 119,063
Expenses						
Operating expenses	78,227	-	78,227	77,917	750	78,667
Depreciation and amortization	16,897	-	16,897	16,859	-	16,859
Total	<u>95,124</u>	<u>-</u>	<u>95,124</u>	<u>94,776</u>	<u>750</u>	<u>95,526</u>
Operating Income (2)	<u>24,579</u>	<u>-</u>	<u>24,579</u>	<u>21,994</u>	<u>1,543</u>	<u>23,537</u>
Other Income (Expense)						
Interest and related charges, net	(14,847)	-	(14,847)	(14,720)	-	(14,720)
Other, net	(330)	-	(330)	(1,708)	-	(1,708)
Total	<u>(15,177)</u>	<u>-</u>	<u>(15,177)</u>	<u>(16,428)</u>	<u>-</u>	<u>(16,428)</u>
Net Income Before Cumulative Effect of Accounting Changes	<u>9,402</u>	<u>-</u>	<u>9,402</u>	<u>5,566</u>	<u>1,543</u>	<u>7,109</u>
Cumulative Effect of Accounting Changes	<u>1,073</u>	<u>-</u>	<u>1,073</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Income	<u>\$ 10,475</u>	<u>\$ -</u>	<u>\$ 10,475</u>	<u>\$ 5,566</u>	<u>\$ 1,543</u>	<u>\$ 7,109</u>
Diluted Net Income per Unit Before Cumulative Effect of Accounting Changes	<u>\$ 0.33</u>	<u>\$ -</u>	<u>\$ 0.33</u>	<u>\$ 0.20</u>	<u>\$ 0.05</u>	<u>\$ 0.25</u>
Diluted Net Income per Unit	<u>\$ 0.37</u>	<u>\$ -</u>	<u>\$ 0.37</u>	<u>\$ 0.20</u>	<u>\$ 0.05</u>	<u>\$ 0.25</u>
Weighted Average Units Outstanding	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>	<u>27,476</u>

(2) Nonrecurring in the second quarter of 2000 includes \$2.5 million from an insurance settlement related to the 1999 nonrecurring loss on mid-continent NGL activity, partially offset by other costs primarily related to severance charges for a former officer.