**Armira Parallel Pool (B) GmbH & Co. KG**

Capital Account Statement for

**Lenz S1 GmbH**

30 September 2022

Summary

in EUR

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | **Investor** | **Partnership** |
| Partnership Share |  | 3.58% | 100% |
| Capital Commitment |  | 1,500,000 | 41,850,000 |
| Contributed Capital |  | 791,203 | 22,074,557 |
| Capital Outstanding |  | 708,797 | 19,775,443 |
|  |  |  |  |
| Equalization Interests (net payment) |  | (357) | (15,384) |
|  |  |  |  |
| **Portfolio Valuation** |  | **609,464** | **17,004,033** |
| Cash Position |  | 217,747 | 6,075,132 |
| Other Assets and Liabilities Total1) |  | (45,455) | (1,268,208) |
| **Total Net Asset Value** |  | **781,755** | **21,810,957** |
| Distributions |  | 102,325 | 2,854,881 |
| **Total Value** |  | **884,080** | **24,665,838** |

Portfolio Net Performance

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **DPI:** | **0.1** |  | **RVPI:** | **1.0** |  | **TVPI:** | **1.1** |

Investor's Gross Portfolio Share2)

in kEUR

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Portfolio Company | Industry | Ownership | Entry Date | Invested Cost | Realized Proceeds | Unrealized Value | Total Gross Value | Gross MoM |
| tonies | Consumer | 0.02% | 10-2019 | 118 | 121 | 99 | 219 | 1.1x |
| Scheu Group | Healthcare | 0.05% | 11-2019 | 26 | 0 | 33 | 33 | 1.3x |
| Salesfive | Business Services | 0.16% | 05-2021 | 77 | 0 | 94 | 94 | 1.1x |
| PflegeButler | Healthcare | 0.18% | 05-2021 | 182 | 0 | 238 | 238 | 1.3x |
| Movex | Industrials | 0.22% | 12-2021 | 87 | 0 | 146 | 146 | 1.7x |
| **Totals** |  |  |  | **491** | **121** | **609** | **730** | **1.5x** |

Investor's Table Capital Contributions and Distributions

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Date | No | Capital Calls | | Distributions | | Comments |
| in %3) | kEUR | in %3) | kEUR |
| 19.05.2020 | 1 | 22.91% | 344 |  |  | Settlement of Equalization |
| 15.12.2020 | 2 | (4.96%) | (74) |  |  | Settlement of Equalization |
| 11.05.2021 | 3 | 17.31% | 260 |  |  | Acquisition of PflegeButler and Salesfive |
| 26.05.2021 | 4 | (4.44%) | (67) |  |  | Settlement of Equalization |
| 08.12.2021 | 5 | 5.81% | 87 |  |  | Acquisition of Movex |
| 13.12.2021 | 6 |  |  | 6.82% | 102 | Boxine SPAC Transaction |
| 23.06.2022 | 7 | 2.19% | 33 |  |  | Add-On Investments in PflegeButler and Salesfive |
| 21.09.2022 | 8 | 13.94% | 209 |  |  | Acquisition of EWM |
|  |  | **52.75%** | **791** | **6.82%** | **102** |  |