



# **OneLogin SCIM**

Integration Guide





## **Table of Contents**

Introduction	2
OneLogin Configuration	3
Provisioning	7
User Provisioning	7
Group Provisioning (Based on OneLogin Roles)	9
Group Provisioning (Based on Existing Envi Roles)	11
Envi Configuration	14



### Introduction

**Envi** supports **SCIM 2.0**, enabling user and group provisioning with various identity providers.

**SCIM** enables IT departments to automate provisioning and deprovisioning of accounts, which reduces manual redundant processes and increases security.

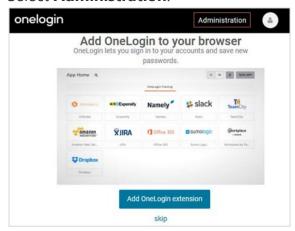
This step-by-step guide explains how to configure **OneLogin SCIM** connection with your **Envi** account.



# **OneLogin Configuration**

Perform the following steps to implement the **SCIM** provisioning with your **Envi** account.

- 1. Sign in to the OneLogin site.
- 2. Select Administration.



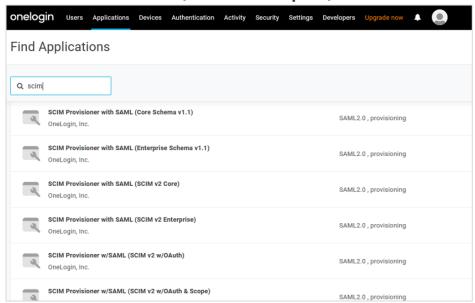
3. On the Applications tab, select Applications.



4. Select Add App.

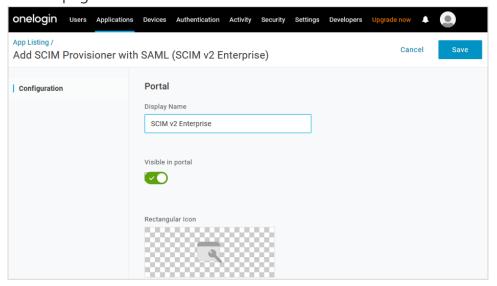


5. On the **Find Applications** page, enter **SCIM** in the search box and select the **SCIM Provisioner with SAML (SCIM v2 Enterprise)**.





6. On the Add SCIM Provisioner with SAML (SCIM v2 Enterprise) page, change the name of the application and upload other icons if needed. Then, select Save. Once you have added the application, you will be redirected to the Application Details page.



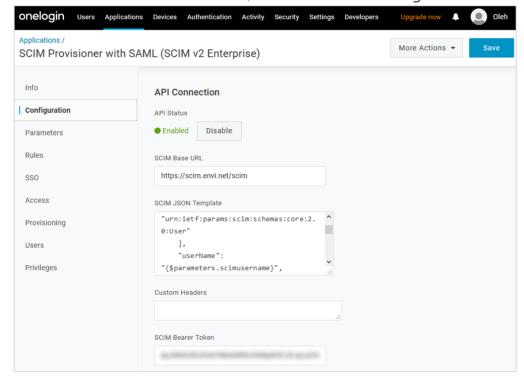
- 7. On the **Application Details** page, perform the following steps:
  - a. Go to the **Configuration** menu item.
  - b. In the **SCIM Base URL** box, enter the base URL of the **Envi SCIM** server + /scim (for example, https://scim.envi.net/scim).
  - c. In the **SCIM JSON Template** box, enter the following script template:

```
"schemas": [
    "urn:ietf:params:scim:schemas:core:2.0:User"
],
    "userName": "{$parameters.scimusername}",
    "name": {
        "givenName": "{$user.firstname}",
        "familyName": "{$user.lastname}",
        "formatted": "{$user.display_name}"
},
    "externalId":"{$user.id}",
    "emails": [{
        "value": "{$user.email}",
        "type": "work",
        "primary": true
}]
```

- d. In the **SCIM Bearer Token** box, enter the **SCIM** token you obtained from the **Envi** application (the <u>Envi Configuration</u> section, step 5).
- e. Under **API Status**, select **Enable**, which causes a test call from **OneLogin** to **Envi SCIM API** to make sure the entered information is correct.

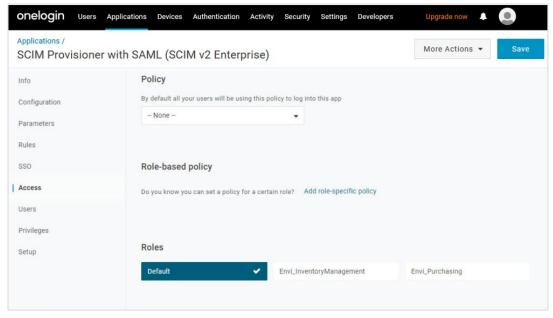


f. After a successful test connection, the status will be changed to **Enabled**.



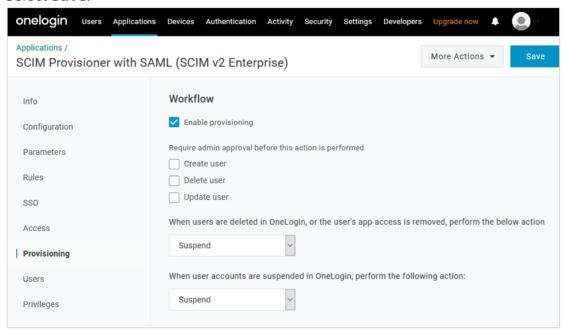
**Note:** To avoid automatic provisioning during the configuration, do **NOT** save changes at this point.

8. Go to the **Access** menu item and unselect all the roles because some of the existing ones can be assigned automatically. All roles in the list must be unselected (grayed out).





- 9. Go to the **Provisioning** menu item and perform the following steps:
  - a. Select the **Enable provisioning** checkbox.
  - b. Select specific actions that require admin approval.
  - c. Set **Suspend** for both the **Deleting** and **Suspending** actions.
  - d. Select Save.



Now, your configuration is ready for use.

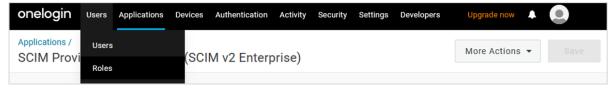


## **Provisioning**

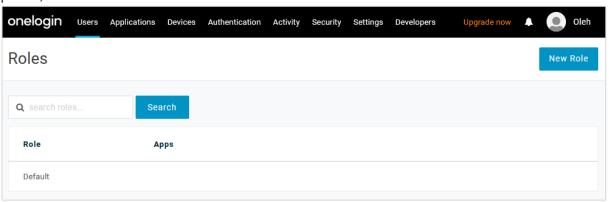
This section describes how to provision new users and groups.

#### **User Provisioning**

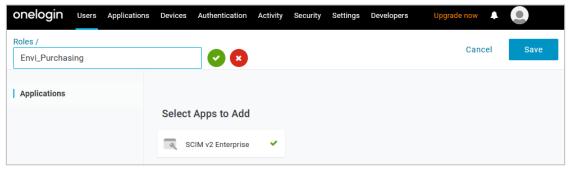
1. On the **Applications** tab, select **Roles**.



2. Select **New Role**, to add roles that should be provisioned to **Envi** (with the **Envi** prefix).

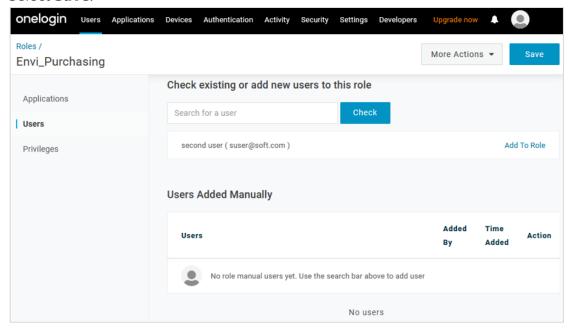


- 3. On the **Add Role** page, perform the following steps:
  - a. Enter a role name.
  - b. In **Select Apps to Add**, select you **SCIM** application.
  - c. Select Save.



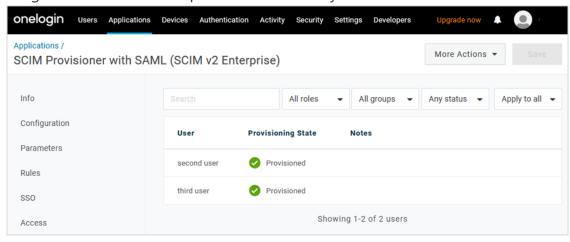


- 4. In the roles list, select the newly created role to view its details. Then, perform the following steps:
  - a. Go to the **Users** menu item.
  - b. In the search box, enter names of users you would like to be provisioned to **Envi** with this current role.
  - c. Select **Check**. The list under the search box, will show all matched users.
  - d. Select **Add To Role**, to give a particular user a role. The list under **Users Added Manually** will show added users.
  - e. Select Save.



**Note:** Repeat these same steps for all users that should be added to this role. Perform the same action for all the roles you need to provision.

5. Go to the **Application Details** page, to the **Users** menu item and check whether all assigned users have been provisioned correctly.

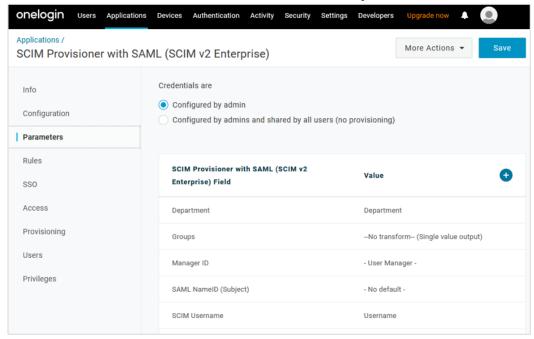


Now, you have added the needed members and roles.

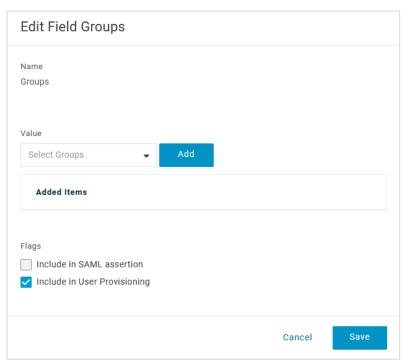


#### **Group Provisioning (Based on OneLogin Roles)**

1. Go to the **Parameters** menu item and select **Groups**.

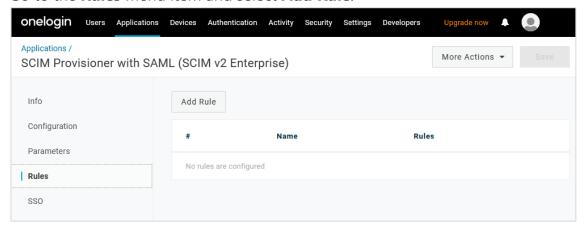


2. In the **Edit Field Groups** dialog, select the **Include in User Provisioning** checkbox and select **Save**. Then, select **Save** once more in the application.





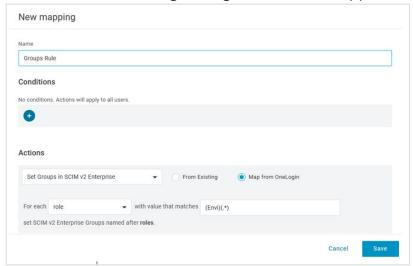
3. Go to the Rules menu item and select Add Rule.



- 4. In the **New mapping** dialog, perform the following steps:
  - a. Enter Name.
  - b. Leave **Conditions** empty.
  - c. In Actions:
    - 1. Select Set Groups in YourAppName.
    - 2. Select the **Map from OneLogin** option.
    - 3. In the **For each** dropdown, select the **role** value.

**Note:** The value that matches should start with the following regex: (Envi)(.\*). This is based on the convention that roles that are eligible for provisioning should start with the **Envi** prefix.

d. Select **Save** in the dialog and again **Save** in the application

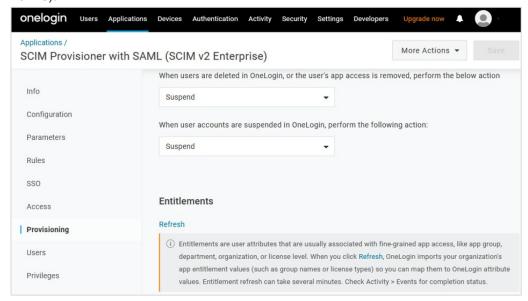


Now, you have created group provisioning based on **OneLogin** roles.

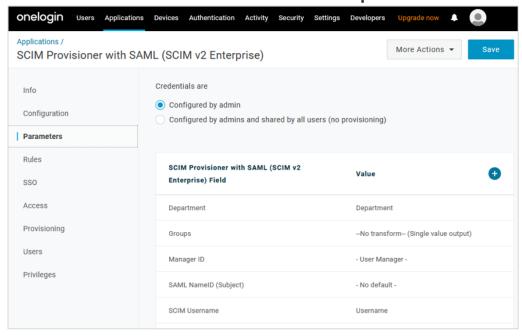


#### **Group Provisioning (Based on Existing Envi Roles)**

 Go to Application Details > Provisioning. In the Entitlements section, select Refresh to import your organization's app entitlements values (such as a group name).

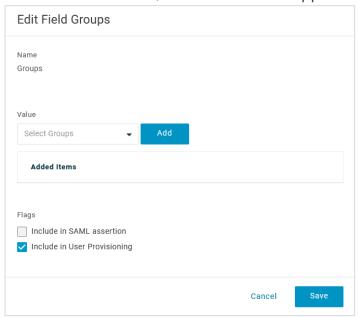


2. Go to the **Parameters** menu item and select **Groups**.

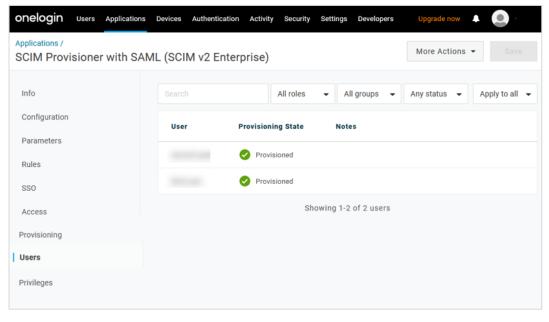




3. In the **Edit Field Groups** dialog, select the **Include in User Provisioning** checkbox and select **Save**. Then, select **Save** in the application.

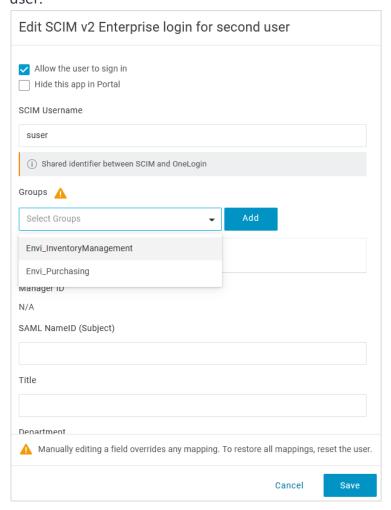


4. Go to **Application Details** > **Users** menu item and select a user you want to assign to the **Envi** role.





5. In the **SCIM** dialog, select the needed role from the **Groups** dropdown and select **Add**. Perform the same action for all the **Envi** roles that should be assigned to the user.



At this point, you have configured group provisioning based on existing **Envi** roles.

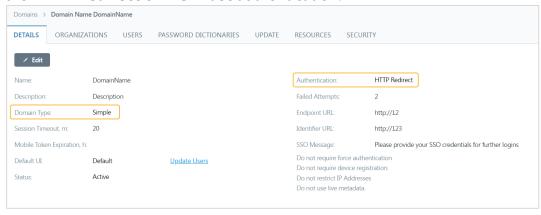


## **Envi Configuration**

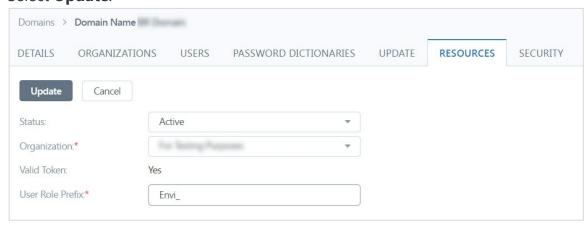
To synchronize **OneLogin** with **Envi** via **SCIM**, perform the following actions:

- 1. Sign in to the **Envi** application.
- 2. Go to My Profile > My Domain > Recourses tab.
- 3. On the **Recourses** tab, select the **SCIM Configuration** link.

**Note:** The link is only available for domains with the **Simple** domain type and with the **HTTP Redirect** or **WS Trust** authentication.



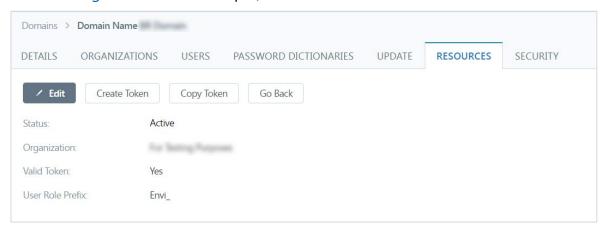
- 4. On the SCIM Configuration page, you will find the domain details of your configuration. By default, a new configuration will be Inactive and will contain no organizations. To proceed with further SCIM configuration, perform the following steps:
  - a. Select Edit.
  - b. In the **Status** dropdown, select **Active**.
  - c. In the **Organization** dropdown, select a needed organization.
  - d. Select **Update**.





5. Once you have updated **SCIM** configurations, select the **Create Token**, then **Copy Token** button.

**Note:** Enter the obtained **SCIM** token in the **SCIM Bearer Token** box (the <u>OneLogin Configuration</u> section, step 7).



Now, **OneLogin SCIM** is configured and synchronized.