Cognitive Robotics and Computer Vision Assignment

Introduction

Object recognition enables robots to understand and interact with their environments, making it a key component in modern robotics [1]. This project compares two approaches to object recognition: a traditional Bag of Visual Words (BoW) method using local features, and a modern deep learning approach using Convolutional Neural Networks (CNNs).

Both methods are evaluated on two datasets: iCubWorld, which simulates realistic robotic perception in controlled settings, and COCO, a widely used benchmark containing cluttered real-world scenes. By systematically varying hyperparameters and architectures, this project aims to assess the strengths and limitations of each approach. Results are further contextualized within the current state of the art in robotics.

Datasets

This project uses two datasets with different characteristics to evaluate object recognition methods in both controlled and complex environments: iCubWorld and COCO.

iCubWorld is a robotics vision dataset designed for evaluating object recognition in a controlled setting. It includes images of a human demonstrator holding objects in front of the iCub robot's camera. This project uses the "mixed" acquisition setting, which introduces variability in lighting, background, and demonstrators. A subset was used to stay within the computational limits of Google Colab, consisting of 7,200 training images, 1,800 validation images, and 1,000 test images. There are 20 object classes, each with 500 images, and all images are 640×480 pixels captured from the robot's left eye camera. The dataset is relatively clean and centered, making it well-suited for assessing recognition performance under robotics-friendly conditions.

In contrast, the COCO (Common Objects in Context) dataset provides real-world, cluttered scenes with multiple objects per image, making it a more challenging benchmark. For this project, the dataset was adapted for single-label classification by assigning each image the most frequent object class, and the number of classes was reduced to the 20 most common to align with iCubWorld. This subset included 8,000 training images and 2,000 validation images (test set is unreleased). Unlike iCubWorld, COCO suffers from class imbalance (categories like "person" dominate) and the visual complexity of the images makes recognition more difficult. The label simplification also introduces noise, as many images contain multiple relevant objects. Despite this, COCO serves as a strong benchmark for testing model robustness in realistic, unconstrained environments.

<u>Traditional Method: Bag of Words</u>

BoW Methods

The Bag of Visual Words (BoW) model represents images using histograms of image features, where each "visual word" corresponds to a recurring pattern or texture in the dataset. It is composed of four main stages: feature extraction, visual vocabulary (codebook) construction, image representation, and classification.

Feature extraction

Although the Bag of Visual Words framework supports a variety of feature detectors, I chose to focus exclusively on local feature descriptors, as these are most effective for object recognition. Local features are well-suited for robotics tasks because they detect and describe small, distinctive regions of an image, and are robust to partial occlusion, background clutter, and variations in object pose.

I experimented with two widely used local feature methods: SIFT (Scale-Invariant Feature Transform) and ORB (Oriented FAST and Rotated BRIEF). SIFT was selected for its strong invariance to scale, rotation, and illumination changes, which makes it particularly effective in visually challenging scenarios such as those found in COCO and under variable lighting in iCubWorld. It produces dense, high-dimensional descriptors that capture detailed information about local image structure. However, it is computationally expensive. In contrast, ORB was chosen for its speed and low computational overhead. It uses the FAST corner detector and BRIEF binary descriptors, making it highly efficient and suitable for real-time or resource-limited environments like embedded systems, or, in this case, Google Colab. However, ORB is less robust to scale and rotation, and tends to perform worse in complex or noisy scenes.

To prepare images for feature extraction, all inputs were resized to 256×256 pixels and converted to grayscale. This preprocessing step reduces computational load and standardizes input dimensions across the dataset.

> Visual vocabulary creation

To convert the variable-length descriptor sets into fixed-length representations, the feature descriptors were clustered into a visual vocabulary. Each cluster center represents a "visual word," or a local pattern/texture that is common across images in the dataset.

I chose to explore two clustering methods: MiniBatch KMeans and Gaussian Mixture Models (GMM). KMeans performs hard assignment of descriptors to cluster centroids and was chosen for its scalability and efficiency. GMM enables soft assignment, allowing descriptors to contribute probabilistically to multiple clusters, potentially capturing more complex information. To make GMM computationally feasible, Principal Component Analysis (PCA) was applied to reduce descriptor dimensionality before clustering, and clustering was limited to a random sample of 100,000 descriptors.

I tested three vocabulary sizes (100, 250, and 500 words) to evaluate the trade-off between expressive power and computational cost. Smaller vocabularies risk underfitting by failing to capture visual diversity, while larger vocabularies may overfit or create more sparse histograms.

> Image representation

Each image was represented as a histogram of visual word occurrences. This transformed the variable-length descriptor set into a fixed-length vector, enabling classification.

Histograms were not normalized before classification. While normalization (e.g., L2 norm) is commonly used to account for differences in keypoint count across images, I used raw counts for simplicity. This may have introduced some bias toward images with more detected features, particularly in cluttered scenes like COCO. Normalization is a recommended step for future work to improve robustness.

➤ Classification

I experimented with two different classifiers: Support Vector Machines (SVM) and Gaussian Naive Bayes (GNB). SVM was chosen for its effectiveness in high-dimensional, sparse data scenarios like BoW. It is a discriminative classifier that performs well even with relatively small datasets and is robust to overfitting. GNB, a generative model, assumes feature independence and Gaussian-distributed features. While this assumption is often violated in practice, GNB was included as a fast, low-resource baseline. Unlike SVMs, which learn decision boundaries between classes, GNB models how data is distributed within each class and uses Bayes' rule to predict class membership.

Experimental setup: For each dataset, 24 BoW configurations were tested by systematically varying the feature descriptor (SIFT or ORB), clustering method (KMeans or GMM), vocabulary size (100, 250, or 500), and classifier (SVM or GNB).

BoW Results

To determine the best traditional model for each dataset, I first evaluated all 24 configurations using macro-averaged F1 score on the validation set. F1 score was chosen as the primary selection metric because it balances precision and recall, which is particularly important for datasets with class imbalance, such as COCO. After identifying the top-performing configuration for each dataset, I conducted a more detailed evaluation by calculating macro-averaged precision, recall, and F1 score, and I generated a confusion matrix to visualize class-wise performance. For iCubWorld, this evaluation was performed on a held-out test set to assess generalization, while for COCO (whose test set is not publicly available), the evaluation and confusion matrix were based on the validation set.

The best-performing BoW configuration on iCubWorld used SIFT descriptors, GMM clustering, a vocabulary size of 500, and an SVM classifier. It achieved a validation F1 score of 0.549, and on the test set, it obtained a macro precision of 0.6355, macro recall of 0.628, and an F1 score of 0.632. These results indicate good generalization despite the limited training set and high-dimensional input.

Table 1: Top 3 Best BoW Models for iCubWorld (Validation Set)

| Descriptor | Clustering | Vocab size | Classifier | F1 |
|------------|------------|------------|------------|-------|
| SIFT | GMM | 500 | SVM | 0.549 |
| SIFT | KMeans | 500 | SVM | 0.538 |
| SIFT | GMM | 250 | SVM | 0.474 |

Across experiments, SIFT-based models consistently outperformed ORB-based models. For example, the top SIFT+SVM models with GMM and KMeans reached validation F1 scores of 0.549 and 0.5377, respectively, while the best ORB-based configuration reached only 0.385. This supports the conclusion that SIFT's robustness to scale and rotation is valuable for robotics perception tasks involving varying viewpoints. GMM generally outperformed KMeans in most configurations, especially at higher vocabulary sizes. This suggests that soft assignment provides a more expressive representation of local features. SVM classifiers outperformed Naive Bayes across nearly all settings, likely due to SVM's capacity to handle high-dimensional, sparse feature spaces without assuming feature independence.

The confusion matrix for the best iCub model showed strong class-wise performance overall, with occasional confusion between visually similar objects such as books and notebooks.

On the COCO dataset, overall performance was significantly lower due to the dataset's complexity, cluttered scenes, and the simplification of labels for single-label classification. The best BoW configuration used SIFT descriptors, KMeans clustering, a vocabulary size of 500, and SVM, achieving a validation F1 score of 0.107 with a macro precision of 0.113 and recall of 0.108.

Table 2: Top 3 Best BoW Models for COCO (Validation Set)

| Descriptor | Clustering | Vocab size | Classifier | F1 |
|------------|------------|------------|------------|-------|
| SIFT | KMeans | 500 | SVM | 0.107 |
| SIFT | GMM | 500 | SVM | 0.105 |
| SIFT | GMM | 500 | NB | 0.087 |

The BoW pipeline struggled with COCO due to its greater visual complexity, label noise from multi-object images, and class imbalance. The confusion matrix revealed frequent misclassification of many classes as "person", the most dominant class in the dataset. While SIFT again outperformed ORB, the performance gap was smaller, and all models exhibited signs of overfitting or poor generalization, likely due to the mismatch between COCO's visual complexity and BoW's limited capacity to model context.

Naive Bayes generally underperformed consistently, likely due to its assumption of feature independence, which is violated in histogram representations where bins can be correlated. Larger vocabulary sizes showed slight improvements in performance, but gains were small and sometimes plateaued or decreased due to increased sparsity.

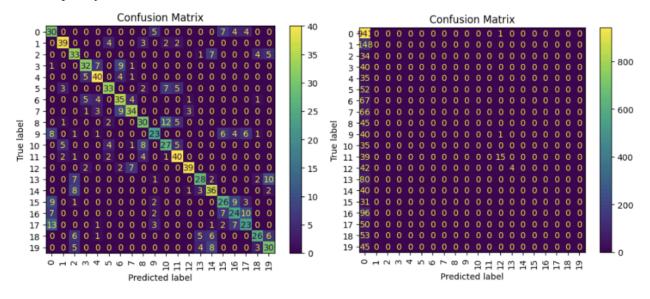


Figure 1: Confusion Matrix on the best BoW model for iCubWorld

Figure 2: Confusion Matrix on the best BoW model for COCO

Limitations

The BoW approach worked reasonably well in controlled settings like iCubWorld but struggled in more realistic, cluttered environments like COCO. Performance could potentially be improved by applying L2 normalization to histograms, adapting COCO for multi-label classification, and sampling descriptors more intelligently for GMM to avoid underrepresentation of rare classes. Additionally, incorporating spatial information may help capture context that is lost in the histogram representation. Increasing the number of visual words could also improve discrimination by capturing finer-grained visual patterns, though this must be balanced against the risk of overfitting.

Deep Learning Approach: Convolutional Neural Network

CNN Methods

To compare against the traditional BoW approach, I implemented a deep learning pipeline using Convolutional Neural Networks (CNNs). Rather than training a model from scratch (which is computationally intensive and requires large amounts of labeled data), I used transfer learning with a pretrained ResNet-18 architecture. This allowed me to use visual features learned from the large-scale ImageNet dataset and fine-tune them for object recognition on my datasets.

➤ Model architecture

The base model was ResNet-18, a lightweight residual network pretrained on ImageNet. To adapt it for my task, I replaced the final fully connected layer with a custom classification head: a Dropout layer (dropout rate of 0.0, 0.3, or 0.5) followed by a Linear layer matching the number of classes in the dataset (20). To balance efficiency with adaptability, I froze all layers except for the final residual block (layer4) and the classification head. This strategy allows the network to keep general-purpose low-level features (e.g., edges, textures) while enabling the deeper layers to adapt to the specific visual characteristics of iCubWorld and COCO. This is particularly useful given that these datasets differ from ImageNet in both content and scale.

Data preprocessing

All input images were resized to 224×224 pixels, as required by ResNet. Pixel values were normalized using the ImageNet mean and standard deviation to match the input distribution of the pretrained network. To improve generalization, data augmentation (random horizontal flips and color jittering) was optionally applied to the training set. Validation and test sets remained unaugmented to ensure fair and consistent evaluation.

> Training setup

The model was trained using the CrossEntropyLoss function, which is standard for multi-class classification problems. For optimization, I experimented with Adam and Stochastic Gradient Descent (SGD). I used Adam as it adjusts learning rates dynamically for each parameter and converges quickly, especially with noisy gradients. I used SGD with momentum (.9) since it can help accelerate convergence by smoothing out oscillations in the optimization path. Although it is often slower to converge than Adam, SGD can sometimes lead to better generalization in the long term.

A StepLR scheduler reduced the learning rate by a factor of 0.1 every 5 epochs to support stable convergence. Training was performed for 10 epochs with a batch size of 32, balancing memory usage and learning stability given the constraints of Google Colab.

➤ Hyperparameter Tuning

I conducted 24 experiments per dataset by varying the dropout rate (0.0, 0.3, 0.5), learning rate (1e-3 or 1e-4), optimizer (Adam or SGD), and whether data augmentation was enabled.

CNN Results

Like with BoW, to determine the best traditional model for each dataset, I first evaluated all 24 configurations using macro-averaged F1 score on the validation set. After identifying the top-performing configuration for each dataset, I conducted a more detailed evaluation by calculating macro-averaged precision, recall, and F1 score, and I generated a confusion matrix to visualize class-wise performance. For iCubWorld, this evaluation was performed on a held-out test set to assess generalization, while for COCO (whose test set is not publicly available) the evaluation and confusion matrix were based on the validation set.

The best CNN configuration for iCubWorld used a dropout rate of 0.5, learning rate of 0.001, the Adam optimizer, and no data augmentation. This model achieved a validation F1 score of 0.963. On the test set, it achieved a macro precision of 0.9582, macro recall of 0.9577, and an overall F1 score of 0.958. These results indicate excellent generalization and strong class balance, even in a relatively small dataset.

Table 3: Top 3 Best CNN Models for iCubWorld (Validation Set)

| Dropout | Learning rate | Optimizer | Augmentation | F1 |
|---------|---------------|-----------|--------------|-------|
| 0.5 | 0.001 | adam | False | 0.963 |
| 0.5 | 0.001 | adam | True | 0.961 |
| 0.5 | 0.0001 | adam | False | 0.959 |

The confusion matrix showed consistently high classification accuracy across all 20 classes, with minimal confusion between categories. This is likely due to the clean, centered nature of iCubWorld images and the consistency in object presentation.

Several trends emerged from the 24 experiments. Adam consistently outperformed SGD, often at lower learning rates. The best Adam-based models achieved F1 scores at or above 0.95, while most SGD models remained below 0.92. A dropout rate of 0.5 yielded the best regularization effect, outperforming both 0.0 and 0.3. Interestingly, data augmentation slightly decreased performance in the majority of cases, possibly due to the already consistent and clean nature of the dataset. A learning rate of 0.001 was generally more effective, except when combined with no dropout, where overfitting was more likely.

The best configuration for COCO used dropout = 0.0, learning rate = 0.0001, the Adam optimizer, and data augmentation enabled. This model achieved a validation F1 score of 0.312, with macro precision of 0.2987 and macro recall of 0.3345.

Table 4: Top 3 Best CNN Models for COCO (Validation Set)

| Dropout | Learning rate | Optimizer | Augmentation | F1 |
|---------|---------------|-----------|--------------|-------|
| 0 | 0.0001 | adam | True | 0.312 |
| 0.5 | 0.001 | sgd | False | 0.311 |
| 0.5 | 0.001 | sgd | True | 0.310 |

Compared to iCubWorld, performance on COCO was significantly lower due to its high visual complexity, cluttered scenes, and label simplification. The confusion matrix revealed frequent misclassification of objects as "person," the most common class, highlighting the challenges of class imbalance and overlapping object boundaries.

In terms of trends, the best-performing model used the Adam optimizer with a low learning rate, no dropout, and data augmentation. However, overall performance between Adam and SGD was comparable, with multiple top-performing models using SGD. Data augmentation was present in two of the top three models, suggesting a possible benefit for generalization on COCO's noisy, cluttered scenes. Notably, the best-performing model did not use dropout, which may indicate that augmentation alone provided sufficient regularization in this context. No clear pattern emerged with respect to learning rate, suggesting that its impact may depend on interactions with other factors such as optimizer choice or regularization.

Limitations

Although the CNN models outperformed the BoW pipeline across both datasets, several limitations remain. The COCO adaptation to single-label classification introduced noise, likely affecting model performance. Additionally, training was limited to 10 epochs due to computational constraints, and further improvements may be possible with longer training or fine-tuning earlier ResNet layers. Lastly, while augmentation helped on COCO, more advanced techniques could further enhance robustness.

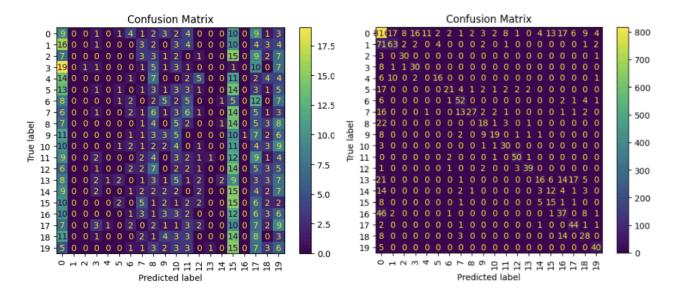


Figure 3: Confusion matrix on the best CNN model for iCubWorld

Figure 4: Confusion matrix on the best CNN model for COCO

Comparison between Methods

Overall, the CNN models consistently outperformed the traditional BoW pipeline in terms of classification accuracy and generalization. On iCubWorld, the best CNN achieved a macro-averaged F1 score of 0.963 on the test set, compared to 0.549 for the best BoW configuration. On COCO, the CNN also performed better (F1 = 0.312 vs. 0.107), despite the dataset's complexity and the label simplification used.

CNNs proved to be more robust across both datasets, particularly in visually complex scenes like COCO, where their ability to learn hierarchical, spatially-aware features was crucial. In contrast, BoW struggled to handle overlapping objects and background clutter due to its reliance on local descriptors and histogram-based representations, which discard spatial information.

That said, BoW had some advantages. It was significantly less computationally demanding, requiring no GPU acceleration. Its pipeline is also highly interpretable since it allows inspection at each stage (for instance, by examining which visual words were activated). In contrast, CNNs require more computation and are often considered "black box" models, which can be a limitation in human-computer interactions and other situations where safety is critical.

Contextualization in the Robotics Field

Object recognition is a foundational capability in robotics, enabling systems to interact with their environments by identifying, manipulating, and reasoning with objects [1]. However, deploying vision systems in real-world settings remains challenging due to dynamic lighting, partial occlusion, different perspectives, cluttered backgrounds, and limited onboard computational power [2, 3]. Early approaches relied on handcrafted feature descriptors such as SIFT or HOG, typically paired with classifiers like SVMs or detection frameworks like the Viola-Jones cascade (for faces)[1]. These pipelines followed rigid stages, such as feature detection, region proposal, and classification, but often failed under environmental variability and required significant manual tuning for new object types [4]. The rise of deep learning, particularly Convolutional Neural Networks (CNNs), caused a huge shift. CNNs learn hierarchical features directly from data, enabling significantly higher accuracy and greater flexibility [5]. These models outperform traditional pipelines in complex scenes, offering robustness to occlusion, background noise, and intra-class variation (challenges that traditional local descriptors struggle to handle) [6]. Among the most influential advances is the YOLO (You Only Look Once) family of models, which reframed object detection as a single-stage process. YOLO splits an image into a grid and predicts bounding boxes and class probabilities for all objects in one forward pass, enabling real-time detection with high accuracy. This efficiency and speed have made YOLO widely adopted for applications such as robotics, autonomous vehicles, and video surveillance [7]. The latest YOLOv7 model achieves an average precision

(AP) of up to 56.8% on the COCO benchmark, making it one of the top-performing real-time object detectors available today [8].

More recently, transformer-based vision models have begun to influence robotics research. Models such as the Swin Transformer leverage hierarchical attention to capture long-range spatial dependencies and have set new benchmarks on datasets like COCO (e.g., Swin achieves 58.7 AP for detection) [9].

Another emerging direction is self-supervised learning (SSL), which aims to reduce dependence on labeled datasets. This would be a particularly valuable shift in robotics since data collection is straightforward but annotation is expensive. Techniques like contrastive learning (e.g., SimCLR) and masked image modeling (e.g., MAE) pretrain models on unlabeled data, which can later be fine-tuned for recognition tasks with minimal supervision. While still developing, SSL holds strong potential for low-resource robotics contexts [10].

Despite these advances, deep models have limitations. They require significant computational resources, are often considered "black-boxes", and can be brittle when deployed in settings that differ from their training environments [5]. This lack of interpretability makes it difficult to anticipate how a robot will respond in uncertain situations, raising concerns in contexts involving human interaction or safety. Ongoing research focuses on domain adaptation, model compression, efficient architectures to improve robustness, interpretability, and deployability [10].

Conclusion

This project compared traditional and deep learning approaches to object recognition across two contrasting datasets. While the BoW pipeline was lightweight and interpretable, it struggled in complex, real-world scenes. In contrast, the CNN model generalized well and consistently outperformed BoW across all metrics. Applying transfer learning by using a pretrained ResNet reflects best practices in robotics as it achieves strong performance without large-scale training. Overall, CNNs proved to be the more robust and adaptable choice for modern robotic vision tasks.

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Appendix

BAG OF WORDS CODE:

Dataset loading/preprocessing:

iCubWorld helpers -

```
def load_icub_from_drive():
   labels = []
  image paths = []
   # Get all 'part*' folders (e.g., part1, part2, ...)
  dataset path = '/content/drive/MyDrive/U of Manchester/Robotics Assignment/data/icubworld data'
  part folders = [f for f in os.listdir(dataset path) if f.startswith('part')]
   for part in part_folders:
      part path = os.path.join(dataset path, part)
       # Loop over class folders (e.g., book, pencilcase, etc.)
       for class name in os.listdir(part path):
           class_path = os.path.join(part_path, class_name)
           if not os.path.isdir(class path):
               continue
           # Loop over object instances (e.g., book1, book2, ...)
           for instance name in os.listdir(class path):
               instance path = os.path.join(class path, instance name)
               if not os.path.isdir(instance path):
                   continue
               # Only use 'MIX' transformation
               mix path = os.path.join(instance path, 'MIX')
               if not os.path.isdir(mix path):
                   continue
               # Loop over days (e.g., day5, day6, ...)
               for day name in os.listdir(mix path):
                   day path = os.path.join(mix path, day name)
                   if not os.path.isdir(day path):
                      continue
                   # Use only left camera images
                   left path = os.path.join(day path, 'left')
                   if not os.path.isdir(left path):
                       continue
                   # Loop through image files
                   for file in os.listdir(left path):
                       if not file.lower().endswith(('.jpg', '.jpeg', '.png')):
                           continue
                       #now record label and image path for each image
                       img path = os.path.join(left path, file)
                       labels.append(class name) # use high-level class name
```

```
image_paths.append(img_path)
return image_paths, labels
```

```
def sample dataset(image paths, labels, max per class=500, seed=42):
  #sample
  class_to_images = defaultdict(list)
  for path, label in zip(image paths, labels):
       class to images[label].append(path)
   random.seed(seed)
   #get sample from each class
  sampled image paths = []
   sampled labels = []
   for label, paths in class_to_images.items():
       random.shuffle(paths)
       selected = paths[:max_per_class]
       sampled image paths.extend(selected)
       sampled labels.extend([label] * len(selected))
   # shuffle data -- avoid order bias
   combined = list(zip(sampled image paths, sampled labels))
   random.shuffle(combined)
   sampled image paths, sampled labels = zip(*combined)
   return list(sampled image paths), list(sampled labels)
```

COCO helpers-

```
def build image label map(coco, top k=20, target count=8000):
   img ids = coco.getImgIds()
  temp labels = {}
  cat_count = Counter()
   # most common object per image - no filtering yet
   for img id in img ids:
      anns = coco.loadAnns(coco.getAnnIds(imgIds=img id))
      if not anns:
          continue
      cat_ids = [ann['category_id'] for ann in anns]
      most_common_cat = Counter(cat_ids).most_common(1)[0][0]
      fname = coco.loadImgs(img_id)[0]['file_name']
      temp labels[fname] = most common cat
      cat count[most common cat] += 1
   #get only the top k categories
   top\ cats = set([cat\ for\ cat,\ in\ cat\ count.most\ common(top\ k)])
  label to index = {cat id: idx for idx, cat id in enumerate(sorted(top cats))}
   # get images from top k categories only until target count is reached
   image label map = {}
```

```
class image counts = defaultdict(int)
  for fname, cat id in temp labels.items():
      if cat id in top cats:
          image_label_map[fname] = label_to_index[cat_id]
          class image counts[cat id] += 1
          if len(image_label_map) >= target_count:
             break
 return image label map, label to index
def paths and labels (image label map, img dir):
   paths = []
   labels = []
   for fname, label in image label map.items():
        path = os.path.join(img dir, fname)
        if os.path.exists(path):
            paths.append(path)
            labels.append(label)
   return paths, labels
```

Feature extractors –

```
#CHOICE 1: SIFT
def get sift descriptors (image paths, resize to=(256, 256)):
  sift = cv2.SIFT create()
  img_descriptors = []
  all descriptors = []
   for path in tqdm(image paths, desc="Extracting SIFT descriptors"):
       img = cv2.imread(path, cv2.IMREAD GRAYSCALE)
       if resize to:
           img = cv2.resize(img, resize to)
       #this finds DoG interest point (sparse)
       keypoints, descriptors = sift.detectAndCompute(img, None)
       if descriptors is not None:
           img descriptors.append(descriptors)
          all_descriptors.extend(descriptors)
       else:
           img descriptors.append(np.array([]))
   return all descriptors, img descriptors
#CHOICE 2: ORB
def get orb descriptors (image paths, resize to=(256, 256), max features=1500):
  orb = cv2.ORB create(nfeatures=max features)
  img_descriptors = []
  all descriptors = []
   for path in tqdm(image paths, desc="Extracting ORB descriptors"):
       img = cv2.imread(path, cv2.IMREAD GRAYSCALE)
       if resize to:
           img = cv2.resize(img, resize to)
```

```
keypoints, descriptors = orb.detectAndCompute(img, None)

if descriptors is not None:
    img_descriptors.append(descriptors)
    all_descriptors.extend(descriptors)

else:
    img_descriptors.append(np.array([]))

return all_descriptors, img_descriptors
```

Clustering algorithm helpers-

```
#CHOICE 1: KMEANS
def build histograms kmeans(descriptors, kmeans, k):
  #initalize hist
  hist = np.zeros(k)
  if descriptors is not None and len(descriptors) > 0:
       words in image = kmeans.predict(descriptors)
      #update histogram (word is an id)
       for word in words in image:
          hist[word] += 1
  return hist
#CHOICE 2: GMM
def build histograms gmm(descriptors, gmm, k):
  hist = np.zeros(k)
  if descriptors is not None and len(descriptors) > 0:
       words in image = gmm.predict(descriptors)
       for word in words in image:
          hist[word] += 1
  return hist
```

Image classifier helpers –

```
def evaluate classifier(X train, y train, X val, y val, classifier='svm'):
  if classifier == 'svm':
      model = SVC(kernel='linear', random state=42)
  elif classifier == 'nb':
      model = GaussianNB()
      raise ValueError("Unsupported classifier.")
  model.fit(X_train, y_train)
  y pred = model.predict(X val)
  accuracy = accuracy_score(y_val, y_pred)
  precision = precision_score(y_val, y_pred, average='macro', zero_division=0)
  recall = recall_score(y_val, y_pred, average='macro', zero_division=0)
  f1 = f1_score(y_val, y_pred, average='macro', zero division=0)
  print(f"{classifier.upper()} Results:")
  print(f" Accuracy: {accuracy:.4f}")
  print(f" Precision: {precision:.4f}")
  print(f" Recall : {recall:.4f}")
  print(f" F1-score : {f1:.4f}")
```

```
return model, {'accuracy': accuracy, 'precision': precision, 'recall':
recall, 'f1': f1}
```

Experiment code (runs 24 experiments for each dataset)--

```
vocab_sizes = [100, 250, 500]
classifiers = ['svm', 'nb']
results = []
cluster methods = ['kmeans','gmm']
feature methods = ['sift','orb']
data = 'coco' ##SWITCH DATASET HERE
if data == 'icubworld':
  #LOAD icubworld data
  image paths, labels = load icub from drive()
  sampled image paths, sampled labels = sample dataset(image paths, labels, max per class=500)
   #label encoder helps map between labels and unique IDs -- easy to convert back and forth
  label_encoder = LabelEncoder()
  encoded labels = label encoder.fit transform(sampled labels)
  #split
  image_paths_trainval, image_paths_test, y_trainval, y_test = train_test_split(
  sampled image paths, sampled labels, test size=0.1, stratify=sampled labels, random state=42
  image paths train, image paths val, y train, y val = train test split(
      image_paths_trainval, y_trainval, test_size=0.2, stratify=y_trainval, random_state=42
elif data == 'coco':
   annotation path val = '/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/coco/annotations/instances val2017.json'
  annotation path train = '/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/coco/annotations/instances train2017.json'
  coco_val = COCO(annotation_path_val)
  coco train = COCO(annotation path train)
  #coco only has train and val
  train image_label_map, train_label_to_index = build_image_label_map(coco_train,
target count=8000)
  val image label map, val label to index = build image label map(coco val,
target_count=2000)
  all labels = set(train image label map.values()) | set(val image label map.values())
  label encoder = LabelEncoder()
  label_encoder.fit(list(sorted(all_labels)))
  local train path = "/content/train2017"
  local val path = "/content/val2017"
   # unzip
  if not os.path.exists(local train path):
```

```
print("Unzipping training images...")
       !unzip -q "/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/train2017.zip" -d /content/
  if not os.path.exists(local val path):
       print("Unzipping validation images...")
       !unzip -q "/content/drive/MyDrive/U of Manchester/Robotics Assignment/data/val2017.zip"
-d /content/
   image paths train, y train = paths and labels(train image label map, local train path)
   image_paths_val, y_val = paths_and_labels(val_image_label_map, local_val_path)
   # encode labels
   train labels = label encoder.transform(train labels)
   val labels = label encoder.transform(val labels)
print("Dataset: ", data)
print("Train images:", len(image paths train))
print("Val images: ", len(image_paths_val))
#note no test labels are released for coco
if data == 'icubworld':
print("Test images: ", len(image paths test))
for feature method in feature methods:
   # extract descriptors
   if feature method == 'sift':
      all descriptors train, image descriptors train = get sift descriptors (image paths train)
      _, image_descriptors_val = get_sift_descriptors(image_paths val)
   elif feature method == 'orb':
       all descriptors train, image descriptors train = get orb descriptors (image paths train)
       , image descriptors val = get orb descriptors(image paths val)
  all descriptors train = np.array(all descriptors train, dtype=np.float32)
   for clustering alg in cluster methods:
    #one run for each vocab size
    for k in vocab sizes:
         if clustering alg == 'kmeans':
             kmeans = MiniBatchKMeans(n clusters=k, random state=42, batch size=1000,
verbose=1)
             kmeans.fit(all descriptors train.astype(np.float32))
             X = [] #each row is histogram of visual words for one image
             X train = [build histograms kmeans(d.astype(np.float32), kmeans, k) if len(d) > 0
else np.zeros(k)
                       for d in image descriptors train]
             X \text{ val} = [build \ histograms \ kmeans(d.astype(np.float32), \ kmeans, \ k) \ if \ len(d) > 0
else np.zeros(k)
                     for d in image descriptors val]
         elif clustering_alg == 'gmm':
             #take samle of descriptors bc colab keeps crashing
             sample size = 100000
             if len(all descriptors train) > sample size:
```

```
indices = np.random.choice(len(all descriptors train), sample size,
replace=False)
                 sampled_descriptors = all_descriptors train[indices]
             else:
                 sampled descriptors = all descriptors train
             #add pca to reduce dimensionality
             pca = PCA(n components=16 if feature method == 'orb' else 64, random state=42)
#why is this the case?
            pca.fit(sampled_descriptors)
             pca all descriptors = pca.transform(sampled descriptors)
             gmm = GaussianMixture(n components=k, random state=42, verbose=1,
covariance type='diag')
             gmm.fit(pca_all_descriptors)
             X train = []
             for d in image_descriptors_train:
                 if d is None or len(d) == 0:
                     X train.append(np.zeros(k))
                 else:
                     d pca = pca.transform(d.astype(np.float32))
                     X_train.append(build_histograms_gmm(d_pca, gmm, k))
             X \ val = []
             for d in image descriptors val:
                 if d is None or len(d) == 0:
                     X val.append(np.zeros(k))
                 else:
                     d pca = pca.transform(d.astype(np.float32))
                     X val.append(build histograms gmm(d pca, gmm, k))
         for classifier in classifiers:
            model, metrics = evaluate classifier(X train, y train, X val, y val,
classifier=classifier)
             results.append({
                  'feature': feature method,
                   'clustering': clustering alg,
                   'vocab size': k,
                   'classifier': classifier,
                   **metrics
               })
             print(f"[{feature_method.upper()} | {clustering_alg.upper()} | k={k} |
{classifier.upper()}] "
                     f"Accuracy: {metrics['accuracy']:.4f}, F1: {metrics['f1']:.4f}")
             #reduce memory
            del model, metrics
             gc.collect()
         #CLEANUP MEMORY -- colab is crashing from high ram
         del X train, X val
         if clustering_alg == 'kmeans':
             del kmeans
        elif clustering_alg == 'gmm':
            del gmm, pca
```

```
gc.collect()
df = pd.DataFrame(results)
df.to csv(f"{feature method} experiments results.csv", index=False)
print("\nsaved results!'")
Choose best model and evaluate on test set:
##choose run with the highest f1
best idx = df['f1'].idxmax()
best config = df.loc[best idx]
print("Best on val:", best config.to dict())
#test the best model
#get descriptors on test set
if feature_method == 'sift':
  , image descriptors test = get sift descriptors(image paths test)
else: # orb
  , image descriptors test = get orb descriptors (image paths test)
#get best hyperparams
feat = best config['feature']
clust = best config['clustering']
k = int(best config['vocab size'])
clf nm = best config['classifier']
# merge train and val and get descriptors
paths tv = image paths train + image paths val
labels\_tv = y\_train + y\_val
if feat == 'sift':
  all_desc_tv, descs_tv = get_sift_descriptors(paths_tv)
else:
  all desc tv, descs tv = get orb descriptors (paths tv)
all desc tv = np.array(all desc tv, dtype=np.float32)
# cluster to get codebook
if clust == 'kmeans':
  clust model = MiniBatchKMeans(n clusters=k, random state=42, batch size=1000)
  clust model.fit(all desc tv)
else: # GMM + PCA
  sample size = 100000
  if len(all desc tv) > sample size:
       indices = np.random.choice(len(all desc tv), sample size, replace=False)
       sampled descriptors = all desc tv[indices]
       sampled descriptors = all desc tv
  pca = PCA(n_components=64 if feat=='sift' else 16, random state=42)
  pca all = pca.fit transform(sampled descriptors)
```

```
clust model = GaussianMixture(n components=k, covariance type='diag',
random state=42)
  clust model.fit(pca all)
def make hist(d):
return build histograms kmeans(d.astype(np.float32), clust model, k) if len(d)>0 else
np.zeros(k)
def make hist(d):
  if d is None or len(d) ==0:
      return np.zeros(k)
  d pca = pca.transform(d.astype(np.float32))
  return build histograms gmm(d pca, clust model, k)
# feature matrices for train+val and test
X tv = np.vstack([make hist(d) for d in descs tv])
X test = np.vstack([make hist(d) for d in image descriptors test])
#train classifier and evaluate on test
if clf nm == 'svm':
  final clf = SVC(random state=42)
elif clf nm == 'nb':
  final clf = GaussianNB()
final clf.fit(X tv, labels tv)
y pred = final clf.predict(X test)
from sklearn.metrics import accuracy_score, f1_score
from sklearn.metrics import confusion matrix, ConfusionMatrixDisplay
test acc = accuracy score(y test, y pred)
test f1 = f1 score(y test, y pred, average='weighted')
cm = confusion matrix(y test, y pred)
disp = ConfusionMatrixDisplay(confusion matrix=cm)
disp.plot(xticks rotation='vertical')
plt.title("Confusion Matrix")
plt.show()
print(f"\nFINAL TEST- Acc: {test acc:.4f}, F1: {test f1:.4f}")
precision = precision score(y test, y pred, average='weighted')
print(f"Precision: {precision:.4f}")
recall = recall score(y_test, y_pred, average='weighted')
print(f"Recall: {recall:.4f}")
precision micro = precision score(y test, y pred, average='micro', zero division=0)
recall micro = recall score(y test, y pred, average='micro', zero division=0)
print(f"Micro-averaged Precision: {precision micro:.4f}")
print(f"Micro-averaged Recall: {recall micro:.4f}")
```

CNN code:

Preprocessing:

```
#make dataset class to feed data into pytorch
class ImageDataset(Dataset):
    def __init__ (self, image_paths, labels, transform=None):
        self.image_paths = image_paths
        self.labels = labels
        self.transform = transform

def __len__ (self):
        return len(self.image_paths)

def __getitem__ (self, idx):
    image = Image.open(self.image_paths[idx]).convert("RGB")
    label = self.labels[idx]
    if self.transform:
        image = self.transform(image)
    return image, label
```

Load pretrained model:

```
def build_model(num_classes, dropout=.5):
    #load in ResNet-18
    model = models.resnet18(pretrained=True)

# diable gradient updates for weights -- only want train the classifier part at the nd
for param in model.parameters():
    param.requires_grad = False

#replace the classifier layer (fully connected linear layer), add dropout
model.fc = nn.Sequential(
    nn.Dropout(dropout),
    nn.Linear(model.fc.in_features, num_classes)
)

for name, param in model.named_parameters():
    if "layer4" in name or "fc" in name:
        param.requires_grad = True

return model.to(device)
```

Training:

```
optimizer.zero grad() #reset gradient from last batch
           outputs = model(images) #forward pass
          loss = criterion(outputs, labels)
           loss.backward() #backward pass
           optimizer.step() #update weights
          running loss += loss.item() #get total loss over all batches
          _, predicted = outputs.max(1) #get predicted class from softmax
           total += labels.size(0)
           correct += predicted.eq(labels).sum().item() #get how many predicts are correct
       #decide learning rate
      scheduler.step()
       #evaluate how model is learning
       val acc, val f1, , = evaluate model(model, val loader)
      if val f1 > best f1:
          best f1 = val f1
           #save the best model for later
           torch.save(model.state dict(),
f"best model dropout{dropout} lr{lr} {optimizer name} aug{augment}.pth")
           print(f"new best model with F1 = {val f1:.4f}")
      print(f"Epoch {epoch+1}/{num_epochs}, Train Acc: {100*correct/total:.2f}%, Val F1:
{val f1:.4f}")
  return best fl
def evaluate model (model, data loader):
  model.eval()
  all preds, all labels = [], []
  with torch.no grad(): #disable gradient tracking
       #load through validation dataset
       for images, labels in data loader:
           images, labels = images.to(device), labels.to(device)
           #forward pass
           outputs = model(images)
           #compute validation accuracy
          , preds = outputs.max(1)
          all preds.extend(preds.cpu().numpy())
          all labels.extend(labels.cpu().numpy())
  acc = np.mean(np.array(all preds) == np.array(all labels)) * 100
  f1 = f1 score(all labels, all preds, average='macro')
  return acc, f1, all labels, all preds
```

Experiment code helper:

```
def run experiment (dropout, 1r, optimizer name, augment=False, num epochs=10):
   if augment:
       train transform = transforms.Compose([
           transforms.Resize((224, 224)),
           transforms.RandomHorizontalFlip(),
           transforms.ColorJitter(0.2, 0.2, 0.2),
           transforms.ToTensor(),
           transforms.Normalize([0.485, 0.456, 0.406], [0.229, 0.224, 0.225])
       #validation set should not be augmented
       val transform = transforms.Compose([
```

```
transforms.Resize((224, 224)),
       transforms. To Tensor (),
       transforms.Normalize([0.485, 0.456, 0.406], [0.229, 0.224, 0.225])
])
  else:
       #resize and normalize data (basically to match pretrained model) ----
       #must resize data to (224, 224) bc pretrained CNNS were trained on ImageNet (where all
images were 224x224 pixel)
       #normalize to speed up convergence during training
       #use mean and std from ImageNet to match what network was trained on
       train transform = transforms.Compose([
           transforms.Resize((224, 224)),
           transforms.ToTensor(),
           transforms.Normalize([0.485, 0.456, 0.406], [0.229, 0.224, 0.225])
       7)
       #validation and training set need to have the same transformation
       val transform = train transform
  train dataset = ImageDataset(train paths, train labels, train transform)
  val dataset = ImageDataset(val paths, val labels, val transform)
   #create dataloaders -- helps feed batches into model
  train loader = DataLoader(train_dataset, batch_size=32, shuffle=True, num_workers=4,
pin memory=True)
   val loader = DataLoader(val dataset, batch size=32, shuffle=False, num workers=4,
pin memory=True)
  model = build model(num classes=len(label encoder.classes), dropout=dropout)
   #experiment with different optimizers
   trainable_params = filter(lambda p: p.requires_grad, model.parameters())
  if optimizer name.lower() == 'adam':
       optimizer = optim.Adam(trainable params, lr=lr)
  elif optimizer_name.lower() == 'sgd':
       optimizer = optim.SGD(trainable params, lr=lr, momentum=0.9)
   #experiment with different learning rates
  scheduler = optim.lr scheduler.StepLR(optimizer, step size=5, gamma=0.1)
   #use cross entropy loss function -- why?
  criterion = nn.CrossEntropyLoss()
  best val f1 = train model(
       model, train loader, val loader, optimizer, scheduler, criterion, num epochs,
       dropout=dropout, lr=lr, optimizer name=optimizer name, augment=augment
   return {
       "dropout": dropout,
       "1r": 1r,
       "optimizer": optimizer_name,
       "augment": augment,
       "val f1": best val f1,
       "model": model,
       "criterion": criterion
```

}

```
Run experiments
```

```
# - Dropout rate: [0.0, 0.3, 0.5] \rightarrow to see how regularization affects
overfitting
# - Learning rate: [1e-3, 1e-4] \rightarrow to compare fast vs slow learning
# - Optimizer: ['adam', 'sqd'] → to test adaptive vs momentum-based
optimization
\# - Data augmentation: [False, True] \rightarrow to see if transforms help
generalization
# In total: 3 \times 2 \times 2 \times 2 = 24 experiments
results = []
##CHANGE THIS
data = 'icub'
if data == 'icub':
   dataset path = "/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/icubworld data"
   #get the data
   sampled image paths, sampled labels = load icub data(dataset path,
max per class=500)
   label encoder = LabelEncoder()
   encoded labels = label encoder.fit transform(sampled labels)
   #split into training, validation, testing
   trainval paths, test paths, trainval labels, test labels =
train test split(
       sampled image paths, encoded labels, test size=0.1,
stratify=encoded labels, random state=42)
   train paths, val paths, train labels, val labels = train test split(
       trainval paths, trainval labels, test size=0.2,
stratify=trainval labels, random state=42)
elif data == 'coco':
   annotation path val = '/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/coco/annotations/instances val2017.json'
   annotation path train = '/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/coco/annotations/instances train2017.json'
   coco val = COCO(annotation path val)
   coco train = COCO(annotation path train)
```

```
#coco only has train and val
   train image label map, train label to index =
build image label map(coco train, target count=8000)
   val image label map, val label to index
build image label map(coco val, target count=2000)
   all labels = set(train image label map.values()) |
set(val image_label_map.values())
  label encoder = LabelEncoder()
   label encoder.fit(list(sorted(all labels)))
  local train path = "/content/train2017"
  local val path = "/content/val2017"
  #unzip
  if not os.path.exists(local train path):
      print("Unzipping training images...")
       !unzip -q "/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/train2017.zip" -d /content/
   if not os.path.exists(local val path):
      print("Unzipping validation images...")
      !unzip -q "/content/drive/MyDrive/U of Manchester/Robotics
Assignment/data/val2017.zip" -d /content/
   train paths, train labels = paths and labels(train image label map,
local train path)
   val paths, val labels = paths and labels(val image label map,
local val path)
   # encode them
   train labels = label encoder.transform(train labels)
   val labels = label encoder.transform(val labels)
#debug
print("Train images:", len(train paths))
print("Val images: ", len(val paths))
if data == 'icub':
  print("Test images: ", len(test paths))
#RUN the experiments
for dropout in [0.0, 0.3, 0.5]:
  for 1r in [1e-3, 1e-4]:
       for opt in ['adam', 'sqd']:
           for augment in [False, True]:
```