

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY SCHEME PETITION NO. 4648 OF 2018
CONNECTED WITH
COMPANY SCHEME APPLICATION NOS. 921, 922 AND 923 OF 2018**

In the matter of the Companies Act, 2013;

And

In the matter of Petition under Sections 230 - 232
and other relevant provisions of the Companies Act,
2013 read with Companies (Compromises,
Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Bharat Financial Inclusion Limited
[CIN: L65999MH2003PLC250504], a company
incorporated under the Companies Act, 1956 and
within the meaning of the Companies Act, 2013,
having its registered office at Unit No. 410,
Madhava, Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra;

And

In the matter of IndusInd Bank Limited
[CIN: L65191PN1994PLC076333], a company,
incorporated under the Companies Act, 1956,
having its registered office at 2401, General
Thimmayya Road, East Street, Pune - 411 001,
Maharashtra;

And

In the matter of IndusInd Financial Inclusion
Limited [CIN: U65999MH2018PLC312539] a
company, incorporated under the Companies Act,
2013, having its registered office at One Indiabulls
Centre, Tower 1, 8th Floor, 841 Senapati Bapat Marg,
Elphinstone, Mumbai - 400013, Maharashtra;

And

In the matter of the Composite Scheme of
Arrangement among Bharat Financial Inclusion
Limited, IndusInd Bank Limited and IndusInd
Financial Inclusion Limited and their respective
shareholders and creditors.

Bharat Financial Inclusion Limited)	
[CIN: L65999MH2003PLC250504], a company incorporated)	
under the Companies Act, 1956 and within the meaning of)	
the Companies Act, 2013, having its registered office at Unit)	
No. 410, Madhava, Bandra-Kurla Complex, Bandra (East))	...Petitioner Company 1/
Mumbai - 400 051, Maharashtra.)	Amalgamating Company

And

IndusInd Bank Limited)	
[CIN: L65191PN1994PLC076333], a company incorporated)	
under the Companies Act, 1956, having its registered office)	
at 2401, General Thimmayya Road, East Street,)	...Petitioner Company 2 /
Pune - 411 001, Maharashtra.)	Amalgamated Company

And

IndusInd Financial Inclusion Limited)	
[CIN: U65999MH2018PLC312539], a company incorporated)	
under the Companies Act, 2013, having its registered office)	
at One Indiabulls Centre, Tower 1, 8 th Floor, 841 Senapati)	...Petitioner Company 3 /
Bapat Marg, Elphinstone, Mumbai - 400 013, Maharashtra.)	Transferee Company

NOTICE OF HEARING OF THE PETITION

A Petition under Sections 230 – 232 of Companies Act, 2013 seeking sanction to the Composite Scheme of Arrangement among Bharat Financial Inclusion Limited, IndusInd Bank Limited and IndusInd Financial Inclusion Limited (hereinafter collectively referred to as the “**Petitioner Companies**”) and their respective shareholders and creditors, was presented by the Petitioner Companies on 14th December, 2018 before the Hon’ble National Company Law Tribunal, Mumbai Bench (“**NCLT**”) and the same was admitted by the Hon’ble NCLT, Division Bench - I on 14th March, 2019. The said Petition is fixed for final hearing before the Hon’ble NCLT Division Bench- I on Friday, 29th March, 2019 at 10:30 a.m. (1030 hours) or soon thereafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send to the Hon’ble NCLT and/ or Advocates for the Petitioner Companies at their below mentioned address, a notice of his/her/its intention, signed by him/her/it or his/her/its Advocate, with his/her/its name and address, so as to reach the Hon’ble NCLT/ Advocates for the Petitioner Companies not later than two days before the date fixed for hearing of the said Petition. Where any person concerned seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice.

A copy of the Petition can be obtained from the Advocates for the Petitioner Companies between 10:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition.

Contact details of the Petitioner Companies are as follows:

- Bharat Financial Inclusion Limited: Tel. No.: +91 22 26592375/ +91 40 44526000;
Fax No.: +91 22 26592375 / +91 40 44526001; Email: complianceofficer@bfil.co.in ;
Website: www.bfil.co.in
- IndusInd Bank Limited: Tel. No.: +91 20 26234000-10 / +91 22 66412487 / +91 22 66412359; Fax
No.: +91 22 30493998; Email: companysecretary@indusind.com; website: www.indusind.com
- IndusInd Financial Inclusion Limited: Tel. No.: +91 22 66412361; Fax No.: +91 22 30493998;
Email: companysecretary@indusind.com

Dated this 15th day of March, 2019

Address :

**Cyril Amarchand Mangaldas
Advocates for the Petitioner Companies**

Peninsula Chambers, 5th Floor,
Peninsula Corporate Park, Ganpatrao Kadam Marg,
Lower Parel, Mumbai - 400013.

**Sharad Mathkar
Partner**

**Cyril Amarchand Mangaldas
Advocates for the Petitioner Companies**