

Proposal Form – Money Insurance
INTERMEDIARY DETAILS

 Branch Code Employee Code Intermediary Code
PROPOSER'S DETAILS

 1. a) **Proposer's** Full Name: _____

b) Mailing Address: _____

Pin. Code: _____ Phone No: _____ Mobile: _____ Email ID: _____

c) Period of Insurance (dd/mm/yyyy): From _____ To _____

d) Nature of Trade or Business (Please provide full description): _____

SUM INSURED

2. Description of money to be insured, (if no insurance is required for any item insert "NIL".

Section of Money Insurance	Estimated Annual amount of money in transit, which will be the basis on which the provisional premium will be charged Rs.	Highest amount in transit at any one time which will be the limit of the Company's liability for any one loss Rs.
I.A. Money for payment of wages, salaries and other earnings or for petty cash, in direct transit from the Bank to the insured's premises from the time the money is received at the Bank by the insured or authorized employees of the insured, until delivered at the premises or other place of disbursement and whilst there until paid out, provided that outside business hours, money shall be secured in locked safe(s) or locked strong rooms, on the premises, cheques drawn by the insured to provide for such money are also covered whilst in transit, from the premises to the Bank.	Rs.	Rs.
B. Money (other than described in Item A above), in transit, from/ to insured's premises / Bank / P.O / Any other specified premises.	Rs.	Rs.
C. Money (Other than described in item A & B) collected by and in the personal custody of the insured or the authorized employees of the insured whilst in transit to the premises or Bank, within a period not exceeding 48 hours, from the time of collection.	Rs.	Rs.

ESTIMATED TOTAL ANNUAL AMOUNT OF MONEY IN TRANSIT	Rs.	Rs.
II) Money (other than described in Section I A above) whilst on the premises during the business hours or whilst secured in locked safe(s) or strong room, on the insured's premises, outside business hours against the risks of Burglary, Housebreaking, Dacoity, Robbery and Hold-up.	Rs.	Rs.
III) Money in till and/or Counter (other than described in section I and II)	Rs.	Rs.
MAXIMUM AMOUNT OF MONEY HELD AT ANY ONE TIME		

3.

IV ATM Withdrawal Protection (other than described In Section I, II, & III)	
V Fidelity Guarantee	
a) Amount of Guarantee (Total)	
b) No. of Employees Covered	
c) Limit of Guarantee per person	

4. Do you want to exclude Terrorism Cover?

Yes

☐

No

☐

RISK DETAILS

5. (a) What is the maximum distance over which the money will be conveyed? _____

(b) Address of premises between which money will be carried.

6. Are employees authorized to handle / carry money covered under Fidelity Guarantee Policy?

☐

Yes

☐

No

If yes, give details.

7. How is the money carried? (i.e. whether in bags, trunks etc.) _____

8. What means of transport do the persons carrying the money use i.e. own car / public transport etc.

 9. Are the persons carrying the money accompanied by an armed guard/s? ☐ Yes ☐ No

If not, state what protection if any, is provided for them. _____

10. (a) State following particulars of safe/s and/or strong room in which money will be kept outside business hours.

Maker's Name	Weight	Dimensions	Identification number

(b) Addresses of premises where safe is kept? _____

(c) Is it fixed to the walls or floor? ☐ Yes ☐ No

(d) By whom are the keys of the safe(s) and/or strong room held? _____

(e) Are all such keys removed from the premises outside Business hours? ☐ Yes ☐ No

(f) Will the premises be guarded whilst they are closed for business? ☐ Yes ☐ No

If so, by whom? _____

11. Have you ever sustained any loss of money whilst on your premises? ☐ Yes ☐ No

If so, give full particulars. _____

12. Favorable Features:

a) Location: _____

b) Security Arrangement: Satisfactory ☐ Poor ☐

c) Alert Mechanism: Satisfactory ☐ Poor ☐

d) Mode of Transit: Private ☐ Public ☐

e) Accompanied By Armed Guards Yes ☐ No ☐

f) Maintenance of Books of Accounts:

Daily ☐ Weekly ☐ Fortnightly ☐ Monthly ☐

Quarterly ☐ Half Yearly ☐ Yearly ☐

12. Has any Company in respect of Money Insurance (Please tick the appropriate option)

a. Declined your proposal ☐ Yes ☐ No

b. Accepted your proposal on special terms and conditions. ☐ Yes ☐ No

Shriram General Insurance Co. Ltd.

E-8, EPIP, RIICO Industrial Area, Sitapura, Jaipur (Raj.)-302022 Ph. No. 0141-3928400

c. Cancelled or refused to renew your policy ☐ Yes ☐ No

13. Has the risk been previously insured?

☐ Yes ☐ No

If so,

a. The name of the Insurance Company. _____

b. Policy No. _____

c. Rate Charged _____

d. Any special terms and conditions imposed _____

14. Period of Insurance: From _____ to _____

PAYMENT DETAILS

Cheque ☐ _____ DD ☐ _____ Pay – Order ☐ _____

Any Other (Please Specify) _____ Amount (Rs.) _____ /-

Amount in Words (Rupees _____)

Bank Name _____ Cheque/DD Date _____

DECLARATION

I/We hereby declare that the particulars contained herein are true and correct and that no material fact has been withheld, misstated or misrepresented and also that this proposal-cum-schedule forming part of the company's standard policy shall be basis of contract between me/us and the insurance company. I/We further declare that the sum insured herein represent the full value of the property described herein. I/We further hereby declare that the proposed assets are bought out of legal funds and I/we have an insurable interest in the assets to be insured.

PLACE

DATE

Signature of Proposer

ASSIGNMENT FOR PERSONAL ACCIDENT INSURANCE.

I do hereby assign the money payable in the event of my death by SHRIRAM GENERAL INSURANCE COMPANY LTD, to my _____ (relation to the Insured) Mr. / Mrs. _____ and I further declare that his/her receipt shall be sufficient discharge to the Company. Dated this _____ day _____ 19 _____ at _____.

Signature of the Proposer

Section 41 of Insurance Act 1938

PROHIBITION OF REBATES –

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provision of this Section shall be punishable with fine, which may extend to five hundred rupees.

Note: For Premium in excess of Rs. 1 Lac, the self attested copy of PAN Card and address proof duly certified by an authorised person of Shriram General Insurance Co. Ltd. is attached herewith.

Shriram General Insurance Co. Ltd.
 E-8, EPIP, RIICO Industrial Area, Sitapura, Jaipur (Raj.)-302022 Ph. No. 0141-3928400