



redefining /
general insurance

Please share your email ID and mobile number so that we can email your policy soft copy and send you process and claim status updates through SMS.

Bharti AXA General Insurance Company Limited

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SmartDrive Private Car or SmartDrive Two Wheeler Insurance Policy - Proposal Form

Important Note

This is only a Proposal Form and issuance of the same does not amount to acceptance of risk by the company. The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

1 Intermediary Details

IMD Code _____ Employee Code _____ Employee Name _____

2 Type of Business and Proposed Insurance Details

Issued for: New Vehicle ☐ Renewal ☐ Rollover ☐ Used ☐ Endorsement ☐

Type of Cover: Package policy ☐ Liability only ☐ Others (Please specify) _____

Policy Period: From Time _____ Date _____ To the midnight of Date _____

Are you entitled for NCB in current year policy? If yes, please submit the relevant proof, NCB%

3 Proposer's (Owner's) Details

Full Name: Mr. / Ms. / Mrs./ Dr. / M/s. _____

Communication Address: _____

City / District _____ State _____ Pin Code _____

Mobile No. (Mandatory) _____ Email ID (Mandatory) _____

Residence No. _____ Office No. _____ Date of Birth _____ Gender: Male ☐ Female ☐

4 Vehicle Details

Make _____ Model/Variant _____ Year of Manufacturing _____

Cubic Capacity _____ Seating Capacity _____ Colour _____ Vehicle Registration No. _____

Engine No. _____ Chassis No. _____

Place of Registration _____ Date of Registration _____ Fuel Type _____

Insured Declared Value For Vehicle _____ Electrical Accessories _____ Non-Electrical Accessories _____

Side Car (TW) _____ CNG/LPG _____ Total IDV _____

5 Financer Details

Hypothecation Agreement ☐ Hire Purchase ☐ Lease Agreement ☐

Name of Financer & Address: _____

6 Inspection Details

Inspection Ref # _____ Date & Time _____ Agency Name _____ Recommended: Yes ☐ No ☐

7 Previous Insurance Details

Previous Insurance Policy No. _____

Policy Period: From _____ To _____

NCB in Expiring Policy: _____ No of Claims _____ Amount _____

Name of the Insurer & Address: _____

8 Other Details

Personal Accident cover for owner driver is compulsory. Please provide details of nomination.

Name of Nominee _____ Age _____ Owner driver relationship with Nominee _____

Name of Appointee (if Nominee is minor) _____ Relationship to Nominee _____

Do you require Unnamed PA Cover? No. of passengers _____ Capital Sum Insured (CSI) per person _____

Do you require Named PA Cover? Name _____ Sum Insured _____

Do you wish to opt for higher deductible over and above the compulsory deductible: Yes ☐ No ☐ (If yes, please specify the amount below)

For Two Wheelers Rs. 500/750/1000/1500/3000 _____ For Private cars Rs. 2500/5000/7500/15000 _____

Do you wish to restrict the TPPD liability limit of Rs.6,000 only: Yes ☐ No ☐ Does the owner have a valid Driving license? Yes ☐ No ☐

Will the vehicle be used exclusively for

A) Private, Social, Domestic, Pleasure & Professional purposes: Yes ☐ No ☐

B) Carriage of goods other than samples or personal luggage: Yes ☐ No ☐

Do you wish to cover Legal Liability to: Driver ☐ Unnamed Passenger ☐ Other Employees ☐ Soldier/Sailor/Airman employed as Driver ☐

Driver Details:

A) Age: _____ (Owner Driver/Others) B) Does the driver suffer from defective vision or hearing or any physical infirmity? Yes ☐ No ☐

C) Has the driver ever been involved/convicted for causing any accident or loss? Yes ☐ No ☐

Please put a tick wherever applicable

1. ☐ Whether the vehicle is used for commercial purpose? 2. ☐ Whether the vehicle is used for Driving tuition? 3. ☐ Whether the vehicle is limited to own premises? 4. ☐ Whether the vehicle is specially designed for use of Blind/Handicapped/Mentally Challenged person? 5. ☐ If yes, whether the same is endorsed as such by RTA? 6. ☐ Whether the vehicle is certified as Vintage car by the vintage & classic car club of India? 7. ☐ Whether the Vehicle is fitted with fiber glass tank? 8. ☐ Whether the vehicle belongs to the Embassy/Consulate of a foreign country? If yes, is the duty element is included in the IDV? 9. ☐ Is the Vehicle fitted with Anti Theft device which is approved by ARAI? If yes, please submit certificate. 10. ☐ Are you a member of Automobile Association of India? If yes, please submit membership certificate. 11. ☐ Do you wish the Geographical area extension under your proposed insurance cover? If yes, please select the relevant box ☐ Bangladesh ☐ Bhutan ☐ Nepal ☐ Sri Lanka ☐ Maldives ☐ Pakistan

Add on Coverage:

Depreciation Cover	<input type="checkbox"/>	Key Cover	<input type="checkbox"/>	NCB Protector-Same Slab	<input type="checkbox"/>
Consumables Cover	<input type="checkbox"/>	Road Side Assistance Cover	<input type="checkbox"/>	NCB Protector-1 Slab Down	<input type="checkbox"/>
Hydrostatic Lock Cover	<input type="checkbox"/>	Invoice Cover	<input type="checkbox"/>	Rodent Bite Cover	<input type="checkbox"/>
		Medical Cover	<input type="checkbox"/>	Any other (please specify name)	_____

Premium Details:

A) Premium Amount (Including service tax) _____ Cash ☐ Cheque ☐ Demand Draft ☐ Credit Card ☐

Cheque/DD No. _____ Cheque/DD Date _____ Bank Name _____

Insured Bank Name & Address: (In case of any dues from the company, the amount will be credited to this bank account) _____

Account No. _____ IFSC Code _____

9 Declaration

Please let us know if the below statement is applicable to you: Have you ever been entrusted with prominent public functions, for example, Heads of State or of Government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations or important party officials. Yes ☐ No ☐

I/We hereby declare that the statements, answers given by Me/Us in this proposal form are true to the best of my knowledge and belief. I/We hereby agreed that this declaration shall form the basis of contract between Me/Us and Bharti AXA General Insurance Company Limited. It is hereby understood and agreed that the statements, answers and particulars provided herein above are the basis on which this insurance is being granted and that if, after the insurance is affected, it is found that any of the statements, answers or particular are incorrect or untrue in any respect, the company shall have no liability under this insurance. I/We agree and undertake to convey to Bharti AXA General Insurance Company Limited any change/alterations carried out in the risk proposed for insurance after submission of this proposal form. I/We hereby declare that all the damages observed at the time of inspection of the vehicle shall not be claimed by Me/Us from Bharti AXA General Insurance Co. Ltd. I/We declare that the rate of NCB claimed by Me/Us is correct and that no claim has arisen in the expiring policy period (copy of the policy enclosed). I/We further undertake that if this declaration is found to be incorrect, all benefits under the policy in respect of Section I of the policy will stand forfeited. I have read, understood and agree with the terms and conditions mentioned on this proposal form.

Data Privacy Notice:

I/We hereby provide consent to the Company for collecting/retaining any information relating to Me/Us including Sensitive Personal Information ("hereinafter cumulatively referred to as "INFORMATION"), that is either available with the Company or disclosed by Me/Us while obtaining the policy of Insurance from the company or otherwise. I/We further understand that the Company may use the INFORMATION for servicing the Insurance policy obtained by Me/Us and for same may share the INFORMATION with any reinsurer, insurance association, medical authorities, other Insurers, statutory authorities, court, governmental body, regulator etc., or with services provider(s) engaged by the Company for servicing the Insurance policy, underwriting the risk, settlement of claim etc. without obtaining our specific consent for such sharing and we hereby provide our consent to Company for same.

I/We understand that whenever I/We would like to update/correct the INFORMATION, we will intimate the Company for the same, so as to enable the Company to amend/correct the INFORMATION accordingly. Further in the event I/We would like to withdraw My/Our consent provided herein, I/We would intimate the Company of the same in writing and also understand that, in the event of such withdrawal by Me/Us, the Company reserves the right to not provide Me/Us the Services for which it has sought the INFORMATION.

Place _____

Date _____

Proposer's Signature

Section 41 of Insurance Act 1938 (Prohibition of rebates):

Statutory warning - Every proposal for an insurance product shall carry the following stipulation as prescribed in section 41 of the Insurance Act, 1938 (4 of 1938) - "No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurers". If any person fails to comply with sub regulation (1) above, he shall be liable to payment of a fine which may extend to rupees five hundred.

For more details on risk factors and terms & conditions, please read the sales brochure carefully before concluding a sale. PF/PC/THINQ/07-15. Insurance is the subject matter of solicitation.



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