# **1 Description of the Use Case**

## **1.1 Name of Use Case**

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| --- | --- | --- |
| ***Use Case Identification*** | | |
| ***ID*** | ***Domain(s)*** | ***Name of Use Case*** |
| D-11.1 | Distribution,Customer, Generation | Power Quality Contracts |

## **1.2 Version Management**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***Version Management*** | | | | | | |
| ***Version Management Changes / Version*** | ***Date*** | ***Name Author(s) or Committee*** | ***Domain Expert*** | ***Area of Expertise / Domain / Role*** | ***Title*** | ***Approval Status***  ***draft, for comments, for voting, final*** |
| Version 0.93  Updated use case numbering & naming in clustering list and use case description  Added short guideline on formulation of technical requirements and added priority indication to the technical requirements listDescription: image002 | 2011-12-17T09:30:47Z | Tim Sablon – ESMIG | Additional | AMI | Technical Assistant | For Comments |
| Version 0.94  Changed Secundary Use Cases: distinguish between reading of metrological or status meter data  D:\_project\EPRI\C18322-EPRIUseCaseRepository\Source\Template\UC_TESTDATA_GOOD_files\image008.gif | 2011-12-18T09:30:47Z | Willem Strabbing – ESMIG | Primary | AMI | Technical Director | For Comments |
|  |  |  |  |  |  |  |

## **1.3 Scope and Objectives of Use Case**

|  |  |
| --- | --- |
| ***Scope and Objectives of Use Case*** | |
| ***Related business case*** | Some related Business case |
| ***Scope*** | The scope of this Use Case is determined by the SM-CG functional reference architecture (SMCG Sec0041 DC) that describes the functional entities of the Advanced Metering Infrastructure (AMI) that is considered as the system used by defined external actors.  The objective is to take care that the consumer is correctly charged for his usage, by ensuring that all required information is at the disposal of the the actor D:\_project\EPRI\C18322-EPRIUseCaseRepository\Source\Template\UC_TESTDATA_GOOD_files\image008.gifresponsible for the billing process (the Billing Agent) in a timely manner. |
| ***Objective*** | Objective text, Objective text 2 |

## **1.4 Narrative of Use Case**

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| ***Narrative of Use Case*** |
| ***Short description – max 3 sentences*** |
| The purpose of the power quality contracts enterprise activity is to enable a mechanism whereby energy service providers could lock in long term contracts with large industrial customers by providing service guarantees based on the quality of electric power supplied over a period of time. In return for signing a long term contract, the customer receives favorable long term rates as well as power quality performance guarantees from the energy service provider. This assures the industrial customer that the energy service provider will be responsive to their problems over the duration of the contract. |
| ***Complete description*** |
| This is normal text.  This is another paragraph. A blank paragraph follows.    This is Bold Text.    This is underlined.    This is color red.    This is color custom blue.    bulleted list:    item 1  Item 2  item 3    Numbered list:    item 1  Item 2  item 3      Superscript x2    Subscript x2    An Image:    D:\_project\EPRI\C18322-EPRIUseCaseRepository\Source\Template\UC_TESTDATA_GOOD_files\image008.gif    Dark Red #C00000  Red #FF0000  Orange #FFC000  Yellow #FFFF00  Light Green #92D050  Green #00B050  Light Blue #00B0F0  Blue #0070C0  Dark Blue #002060  Purple #7030A0        END-EA NARRATIVE    Industrial customers are facing increasing energy costs and increasing competition. Energy service providers are facing increasing competitive threats from other ESPs in a deregulated environment. In order for industrial customers to lock in long term favorable rates and in order for ESPs to prevent customers from going elsewhere to obtain electric power, the concept of the power quality contract has emerged. In return for signing a long term contract whereby the industrial customer agrees to not seek power from other providers, the EnergyServiceProvider must guarantee a certain level of power quality and reliability. If the level of power quality and reliability is worse than an agreed upon level, the EnergyServiceProvider would owe penalty payments to the industrial customer. Therefore, the incentive exists for the EnergyServiceProvider to keep upgrading and improving the performance of the system. **A different font** A Different FONT (Arial)  Size 18 pt  Size 8 pt  Strikethrough  Subscript2  Superscript2 **Lists*****A bulleted list*** a bulleted list:  list item x  list item x  list item x  list item x ***A numbered list*** a numbered list  list item x  list item x  list item x  list item x ***A multilevel list*** A multi level list:  list item x  lsdkl;  sl;dsdlk  i  ii  iii  list item x  list item x  list item x ***Heading descent Level 4***Heading 5*Heading 6* *Heading 7* **Some paragraph types*****An indented paragraph*** Indented narrative  sdlk;fjsdkfjsdkf lksdjlk;agj fdsglk;jdf gkljjkfjgkfjgkj f,fdgikj sdfg  sdfgkljsdflkgjlksdfjgklsjdfglkjlksdfjglkjdfkslgj  **Text as caption** ***Links and cross references*** A hyperlink: [http://xsltsl.sourceforge.net/](http://xsltsl.sourceforge.net/%20)  Bookmarked text    Crossref: 1.5 Actor (Stakeholder) Roles   ***Some paragraphs with different line spacing:*** 1.5:  and in order for ESPs to prevent customers from going elsewhere to obtain electric power, the concept of the power quality contract has emerged. In return for signing a long term contract whereby the industrial customer agrees to not seek power from other providers, the EnergyServiceProvider must guarantee a certain level of power quality and reliability. If the level of power quality and reliability is worse than an agreed upon level, the EnergyServiceProvider would owe penalty payments to the industrial customer.  30pt after paragraph  and in order for ESPs to prevent customers from going elsewhere to obtain electric power, the concept of the power quality contract has emerged. In return for signing a long term contract whereby the industrial customer agrees to not seek power from other  providers, the EnergyServiceProvider must guarantee a certain level of power quality and reliability. If the level of power quality and reliability is worse than an agreed upon level, the EnergyServiceProvider would owe penalty payments to the industrial customer. ***Page Break*** Some text then a page break  Dlkfjdf      After a page break ***Alignment*** Some text that is left justified  Some text that is centered    Some right justified text  Some text that is fully justified across the margins so that for a really long sentence or sequence of sentences the lines will go from margin to margin with space distributed between words. **Some Graphics*****Some shapes***       A text box:  [Type a quote from the document or the summary of an interesting point. You can position the text box anywhere in the document. Use the Text Box Tools tab to change the formatting of the pull quote text box.]           ***Some equations:***         Some symbols: € £ ¥ ®™    Colored Text: RED GREEN BLUE  Highlighted Text: dsklfjklsdfjlkj   ***A Chart:******An image follows:*** Description: image002    That was an image.  The same image but sized differently:  Description: image002  Done! |

## **1.5 General Remarks**

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| --- |
| ***General Remarks*** |
| Some general remarks. |

# **2 Diagrams of Use Case**

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| ***Diagram of Use Case*** |
|  |

# **3 Technical Details**

## **3.1 Actors: People, Systems, Applications, Databases, the Power System, and Other Stakeholders**

|  |  |  |  |
| --- | --- | --- | --- |
| ***Actors*** | | | |
| ***Grouping (Community)*** | | ***Group Description*** | |
| Energy Service Provider (EnergyServiceProvider) | | Provides the electric power  An image:  Description: image002 | |
| ***Actor Name***  ***see Actor List*** | ***Actor Type***  ***see Actor List*** | ***Actor Description***  ***see Actor List*** | ***Further information specific to this Use Case*** |
| Central Server | System | Downloads instruments located at service entrance of industrial customers under contract, accepts incoming calls from instruments, creates database of sag scores and calculates penalty payments. | Further information would go here. |
| Energy Service Provider | Entity | Provides the electric power | Further information would go here. |

|  |  |  |  |
| --- | --- | --- | --- |
| ***Actors*** | | | |
| ***Grouping (Community)*** | | ***Group Description*** | |
| Hardware and Software Vendors | | Provide instruments and software to enforce contracts | |
| ***Actor Name***  ***see Actor List*** | ***Actor Type***  ***see Actor List*** | ***Actor Description***  ***see Actor List*** | ***Further information specific to this Use Case*** |
| Power Quality Instrument | Device | Captures and records power quality events and sends to central server | Further information would go here. |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| ***Actors*** | | | |
| ***Grouping (Community)*** | | ***Group Description*** | |
| Customers | | Consumes electric power | |
| ***Actor Name***  ***see Actor List*** | ***Actor Type***  ***see Actor List*** | ***Actor Description***  ***see Actor List*** | ***Further information specific to this Use Case*** |
| Customer | Person | Consumes electric power | Further information would go here. |
|  |  |  |  |

## **3.2 Preconditions, Assumptions, Post condition, Events**

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| --- | --- | --- | --- |
| ***Use Case Conditions*** | | | |
| ***Actor/System/Information/Contract*** | ***Triggering Event*** | ***Pre-conditions*** | ***Assumption*** |
| A:Central Server | “A” receives a request for periodic metering data for billing purposes. | Communication with the meter can be established.  The meter reading scheme and data collection scheme are available at HES level (optionally at LNAP & NNAP).,Some other conditions here. | Some assumptions would go here |
| C:PQ Contract,A: Central Server |  |  | An AMI Meter/Device is installed at the premise and operational. |
| I:Raw Power Quality Event Data |  |  | There is a valid contract between Consumer & actor A for collecting meter data |

## **3.3 References / Issues**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***References*** | | | | | | |
| ***No.*** | ***References Type*** | ***Reference*** | ***Status*** | ***Impact on Use Case*** | ***Originator / Organisation*** | ***Link*** |
| Ref 1 | Type 1 | CEN/CLC TC13 | IS | Some impact | EN 62056-31:1999 Ed. 1.0, Electricity metering – Data exchange for meter reading, tariff and load control – Part 31: Use of local area networks on twisted pair with carrier signalling | A link |
| Ref 2 | Type 2 | CEN/CLC TC13 | IS | Some impact | EN 62056-42:2002 Ed. 1.0, Electricity metering – Data exchange for meter reading, tariff and load control – Part 42: Physical layer services and procedures for connection-oriented asynchronous data exchange | A link |
| Ref 3 | Type 3 | PQ Contract |  | Terms dictate amount and frequency of penalties and also how the baseline is calculated, refined and set | Reference info would go here | A link |

## **3.4 Further Information to the Use Case for Classification / Mapping**

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| --- |
| ***Classification Information*** |
| ***Relation to Other Use Cases*** |
| One Use Case, Another Use Case, A Third Use Case |
| ***Level of Depth*** |
| Primary (high level) Use Case |
| ***Prioritisation*** |
| Obligatory, must be supported by metering standards  Business need  To be finished in 2011  Final details might be different from country to country |
| ***Generic, Regional or National Relation*** |
| Regional |
| ***View*** |
| Technical |
| ***Further Keywords for Classification*** |
| Smart Metering, Meter Reading |

# **4 Step by Step Analysis of Use Case**

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| --- | --- | --- | --- | --- | --- |
| ***Scenario Conditions*** | | | | | |
| ***No.*** | ***Scenario Name*** | ***Primary Actor*** | ***Triggering Event*** | ***Pre-Condition*** | ***Post-Condition*** |
| 4.1 | Normal Sequence | Energy Service Provider | A triggering event would go here | Must have adequate monitoring instruments pre-installed over a period of time in order to set up a baseline for calculation of penalty payments | Must be able to create sag score and penalty calculation from data collected as well as updating the baseline on a period basis |
| 4.2 | Alternative | Energy Service Provider | A triggering event would go here | Must have adequate monitoring instruments pre-installed over a period of time in order to set up a baseline for calculation of penalty payments | Must be able to create sag score and penalty calculation from data collected as well as updating the baseline on a period basis |

## **4.1 Steps – Normal**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ***Scenario*** | | | | | | | | |
| ***Scenario Name :*** | | Normal Sequence | | | | | | |
| ***Step No.*** | ***Event*** | ***Name of Process/ Activity*** | ***Description of Process/ Activity*** | ***Service*** | ***Information Producer (Actor)*** | ***Information Receiver (Actor)*** | ***Information Exchanged*** | ***Requirements , R-ID*** |
| 1 | Event Capture and Transmittal | Event Capture and Transmittal | If an event is triggered, the instrument calls back to the central server and the server downloads the data | CREATE | Power Quality Instrument | Central Server | Raw Power Quality Event Data | ArefReq1, ArefReq2, ArefReq3 |
| 2 | Sag Score Calculated | Sag Score Calculated | Based on events recorded, data is characterized and loaded into a database, then a sag score is calculated based on previously agreed algorithm | CREATE | Central Server | Customer | Sag Score | ArefReq1, ArefReq2, ArefReq3 |
| 3 | Penalty calculation | Penalty Calculation | Based on the previously agreed upon baseline or rolling average, the previous sag score is compared to the baseline and a penalty is then calculated | CREATE | Central Server | Customer | Penalty Payments |  |
| 4 | Sample read event | Sample read | This is simply a test case for checking the read method. | READ | Central Server | Power Quality Instrument | Some Data | ArefReq1 |
| 5 | Sample update event | Sample update | This is simply a test case for checking the update method. | UPDATE | Power Quality Instrument | Central Server | Some Data | ArefReq1 |
| 6 | Sample delete event | Sample delete | This is simply a test case for checking the delete method. | DELETE | Power Quality Instrument | Central Server | Some Data | ArefReq1 |
| 7 | Sample report event | Sample Report | This is simply a test case for checking the report method. | REPORT | Central Server | Power Quality Instrument | Some Data | ArefReq1 |
| 8 | Sample timer event | Sample timer | This is simply a test case for checking the timer method. | TIMER | Power Quality Instrument | Power Quality Instrument | Timeout Period | ArefReq1 |
| 9 | Some condition specified here |  | This is simply a test case for checking the repeat method. | REPEAT(5-8) |  |  |  | ArefReq1 |
| 10 | Sample report event | Sample report | This is simply a test case for checking the report method. | REPORT | Power Quality Instrument | Central Server | Some other Data | ArefReq1 |

## **4.2 Steps – Alternative, Error Management, and/or Maintenance/Backup Scenario**

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ***Scenario*** | | | | | | | | |
| ***Scenario Name :*** | | Alternative | | | | | | |
| ***Step No.*** | ***Event*** | ***Name of Process/ Activity*** | ***Description of Process/ Activity*** | ***Service*** | ***Information Producer (Actor)*** | ***Information Receiver (Actor)*** | ***Information Exchanged*** | ***Requirements , R-ID*** |
| 1 | Event Capture and Transmittal | Event Capture and Transmittal | If an event is triggered, the instrument calls back to the central server and the server downloads the data | CREATE | Power Quality Instrument | Central Server | Raw Power Quality Event Data | ArefReq1, ArefReq2, ArefReq3 |
| 2 | Sag Score Calculated | Sag Score Calculated | Based on events recorded, data is characterized and loaded into a database, then a sag score is calculated based on previously agreed algorithm | CREATE | Central Server | Customer | Sag Score |  |
| 3 | Penalty calculation | Penalty Calculation | Based on the previously agreed upon baseline or rolling average, the previous sag score is compared to the baseline and a penalty is then calculated | CREATE | Central Server | Customer | Penalty Payments | ArefReq1 |
| 4 | Sample read event | Sample read | This is simply a test case for checking the read method. | READ | Central Server | Power Quality Instrument | Some Data | ArefReq1 |
| 5 | Sample update event | Sample update | This is simply a test case for checking the update method. | UPDATE | Power Quality Instrument | Central Server | Some Data | ArefReq1 |
| 6 | Sample delete event | Sample delete | This is simply a test case for checking the delete method. | DELETE | Power Quality Instrument | Central Server | Some Data | ArefReq1 |
| 7 | Sample report event | Sample Report | This is simply a test case for checking the report method. | REPORT | Central Server | Power Quality Instrument | Some Data | ArefReq1 |
| 8 | Sample timer event | Sample timer | This is simply a test case for checking the timer method. | TIMER | Power Quality Instrument | Power Quality Instrument | Timeout Period | ArefReq1 |
| 9 | Some condition specified here |  | This is simply a test case for checking the repeat method. | REPEAT(5-8) |  |  |  | ArefReq1 |
| 10 | Sample report event | Sample report | This is simply a test case for checking the report method. | REPORT | Power Quality Instrument | Central Server | Some other Data | ArefReq1 |

## **4.3 Steps – ….**

# **5 Information Exchanged**

|  |  |  |
| --- | --- | --- |
| ***Information Exchanged*** | | |
| ***Name of Information Exchanged*** | ***Description of Information Exchanged*** | ***Requirements to information data***  ***R-ID*** |
| Raw Power Quality Event Data | Events and performance monitoring results captured by power quality instruments | ArefReq1, ArefReq2, ArefReq3 |
| Sag Score | Description of a Sag Score | ArefReq1 |
| Penalty Payments | Payments |  |
| Some Data | Description of some data | ArefReq1 |
| Some other Data | Description of some other data | ArefReq4 |
| Timeout Period | Wait for a specified duration | ArefReq1 |

# **6 Common Terms and Definitions**

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| --- | --- |
| ***Common Terms and Definitions*** | |
| ***Term*** | ***Definition*** |
| Feeder Penetration | PV penetration is the rated capacity (KW) of the aggregated generation, including the proposed Generating Facility compared to the annual peak load (KW) as most recently measured at the substation or calculated for that portion of a public utility’s electric system connected to a Customer bounded by automatic sectionalizing devices or the end of the distribution line.  Units are % of peak on the feeder or portion of a public utility’s electric system  In Manuel’s discussions with the state, “Distributed Generation will be viewed by the rating of devices at point of common coupling.” |
| AMI | Advanced Metering Infrastructure. “AMI” for PNM for this project- refers to systems that measure, collect and analyze energy usage, and send information to the Customer through advanced electricity meters, via various communication media on request or on a pre-defined schedule. This infrastructure includes advanced electrical meters, communications, and Meter Data Management software.  The communication between the end use energy consumer and the utility is two way communications.  The AMI infrastructure and communications for the purposes of this project ends at the meter, which provides a Premise Interface to the Inverter or possibly the Home Area Network. |
| AMI Premise Interface | The Premise Interface is one of the communications radios “under glass” of the AMI Meter. (There are two radios built in to the AMI Meter. One is for the AMI System and is a longer range radio. The other is for the Premise Interface and it has a smaller range.) This interfaces to the Customer Inverter and the Home Area Network (if available). |
| Home Area Network | Any Customer side automation that can make use of utility signals to affect energy usage within the premises will be considered as the Home Area Network for this project. Home Area Network can affect DER, lighting, security, etc.  PNM will not own Home Area Network. |
| Smart Grid | The PNM perspective is that the “smart grid” is a grid that integrates the electrical grid with communications/ automation with a fully integrated IT infrastructure to enhance reliability, involve the consumer, and integrate distributed resources.  It is the seamless integration of the electric network, a communications network, and all the necessary software and hardware to monitor, control and manage the creation, distribution, storage and consumption of energy by any Customer type.  The smart grid of the future needs to be interactive, distributed, and extended to any consuming device. |
| Real Time Pricing (RTP) Model | An electricity pricing methodology that enables automatic Customer load response based on a pre-defined price matrix in response to a utility signal for hourly pricing. |
| Distributed Generation (DG) and Distributed Energy Resource (DER) | For this project Distributed Generation (DG) will be defined as utility or Customer provided photovoltaic generation or storage connected at the distribution voltage level (12.47kV) or service voltage level. Distributed Energy Resources (DER) on the other hand will include all Distributed Generation and demand response capability through the Home Area Network. |
| Electrical Storage | The definition for storage for this project will be considered electrical storage (providing a way to add electrons to the grid).  Alternate Scenario (and UC-3 – DR):  The definition for storage for this project will be electrical storage along with thermal storage (building envelop/thermal storage) and demand response techniques aligned with commercial and residential cooling and refrigeration systems in addition to innovative approaches to demand response aligned with data center energy consumption. |