

SIP BREWERY

ARTIFICIAL SUPER INTELLIGENCE

PORTFOLIO ANALYSIS REPORT

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EXECUTIVE SUMMARY

This comprehensive report presents an AI-powered analysis of your mutual fund portfolio using our proprietary Artificial Super Intelligence (ASI) engine. The analysis includes performance attribution, risk assessment, predictive insights, and actionable optimization recommendations for enhanced portfolio performance.

ASI PORTFOLIO SCORE

72/100

Rating: GOOD - Solid performance with room for AI-driven improvements
Confidence Level: undefined%

PORTFOLIO OVERVIEW

Total Investment: Rs.5,00,000
Current Value: Rs.6,25,000
Absolute Returns: Rs.1,25,000
Returns Percentage: 25%
Annualized Returns: undefined%
Sharpe Ratio: 1.8
Portfolio Beta: undefined
Number of Holdings: 3 funds

ASI SCORE BREAKDOWN

Performance Factor: 100/100
Risk-Adjusted Returns: 90/100
Diversification: 30/100
Cost Efficiency: 40/100

PERFORMANCE ATTRIBUTION

Asset Allocation: +undefined%
Security Selection: +undefined%
Market Timing: +undefined%
Currency Effects: +undefined%
Total Attribution: +4%

RISK ANALYSIS

Portfolio Volatility: 16.8%
Market Risk: undefined%
Specific Risk: [object Object]%
Concentration Risk: undefined

PREDICTIVE INSIGHTS

1 Year Expected Return: 16.8%
Success Probability: 78.0%
3 Year Expected Return: 14.2%
3Y Success Probability: 85.0%

AI RECOMMENDATIONS

Priority Action: Rebalance Technology Exposure
Expected Impact: +0.8% risk-adjusted returns
Priority Level: HIGH

Strategic Focus: Dynamic Asset Allocation
Implementation: Implement tactical allocation based on market cycles

COMPLIANCE DISCLAIMERS

AMFI Registration No.: ARN-12345 | Valid till: 31/12/2025

This analysis is for educational purposes only and should not be construed as investment advice. Mutual fund investments are subject to market risks. Please read all scheme related documents carefully before investing. Past performance is not indicative of future results.

SIP Brewery is a mutual fund distributor and not an investment advisor. All investment decisions should be made independently by the investor.

For grievances, contact: support@sipbrewery.com | 1800-XXX-XXXX

Generated by SIP Brewery ASI Engine - Institutional Grade Analysis