

# SIP BREWERY - ASI PORTFOLIO ANALYSIS REPORT

Generated on: 29/7/2025 at 11:10:45 pm

Client: Rajesh Kumar | Client ID: SB-12345

ASI Score: 72/100 - GOOD - Solid performance with room for AI-driven improvements

Portfolio Value: Rs.6,25,000 | Returns: 25%

Sharpe Ratio: 1.8 | Holdings: 3 funds

## PERFORMANCE ATTRIBUTION:

Asset Allocation Effect: +2.8%

Security Selection Effect: +1.2%

## AI PREDICTIONS:

1-Year Expected Return: 16.8%

3-Year Expected Return: 14.2%

## IMMEDIATE RECOMMENDATIONS:

Rebalance Technology Exposure

Expected Impact: +0.8% risk-adjusted returns

DISCLAIMER: Mutual fund investments are subject to market risks.

This is a sample report generated by SIP Brewery ASI Engine.