📁 SIP BREWERY - Portfolio Allocation

Asset Allocation & Fund Overlap Analysis

📊 Current Asset Allocation

65% Equity	**20%** Debt	**10%** Hybrid	**5%** Others

🏭 Sectoral Exposure

Banking: 25%

IT Services: 18%

Pharmaceuticals: 12%

FMCG: 10%

Automotive: 8%

Others: 27%

⚠️ High Overlap Detected
HDFC Top 100 ↔ SBI Blue Chip: 78% overlap

📊 Medium Overlap
ICICI Value ↔ Axis Midcap: 45% overlap

✅ Low Overlap
Small Cap ↔ Large Cap: 12% overlap

🧠 AI Diversification Insights

🚀 Consider reducing overlap between large-cap funds by switching one to mid-cap category

⚖️ Your sectoral allocation is well-balanced with no single sector exceeding 25%

💡 Add international exposure through global funds for better diversification