📁 SIP BREWERY - Portfolio Allocation

Asset Allocation & Fund Overlap Analysis

📊 Current Asset Allocation

65%	20%	10%	5%
Equity	Debt	Hybrid	Others

🏭 Sectoral Exposure

Banking: 25%

IT Services: 18%

Pharmaceuticals: 12%

FMCG: 10%

Automotive: 8%

Others: 27%

⚠️ **High Overlap Detected**
HDFC Top 100 ↔ SBI Blue Chip: 78% overlap

📊 **Medium Overlap**
ICICI Value ↔ Axis Midcap: 45% overlap

✅ **Low Overlap**
Small Cap ↔ Large Cap: 12% overlap

🧠 AI Diversification Insights

🚀 Consider reducing overlap between large-cap funds by switching one to mid-cap category

⚖️ Your sectoral allocation is well-balanced with no single sector exceeding 25%

💡 Add international exposure through global funds for better diversification