



SIP BREWERY - FY P&L Report

Financial Year 2023-24 (April - March)



FY Summary

₹5,25,000

Total Invested

₹75,860

Total Gains

₹12,500

Dividend Income

₹8,750

Tax Liability



Short-Term Capital Gains (STCG)

Amount: ₹25,000

Tax Rate: 15%

Tax Payable: ₹3,750



Long-Term Capital Gains (LTCG)

Amount: ₹50,000

Tax Rate: 10% (above ₹1L)

Tax Payable: ₹5,000



Tax Optimization Insights



Hold investments for > 1 year to benefit from LTCG tax rates



Consider tax-loss harvesting to offset capital gains



Invest ₹32,000 more in ELSS to fully utilize 80C benefits