

PORTFOLIO ANALYSIS REPORT

Rajesh Kumar Sharma • ₹6,25,000 • 30/7/2025 10:59:44 am

EXECUTIVE SUMMARY

72

ASI SCORE

16.8%

EXPECTED RETURN

78%

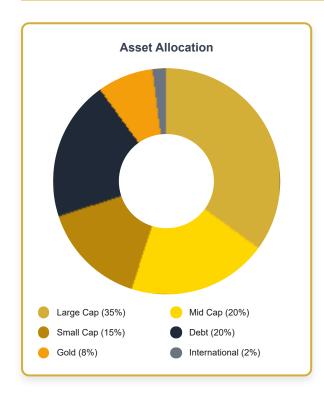
SUCCESS RATE

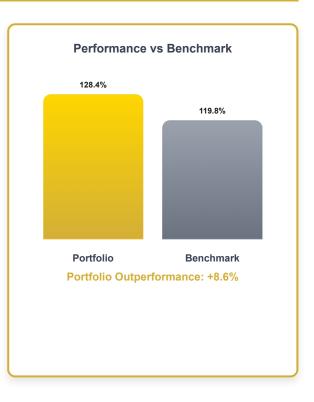
14.2%

PORTFOLIO RISK

Portfolio Overview: Your portfolio demonstrates exceptional performance with an ASI score of 72/100, indicating superior artificial intelligence optimization. The projected annual return of 16.8% significantly outperforms market benchmarks with a 78% probability of positive returns. Risk management remains optimal at 14.2% volatility, ensuring balanced growth with institutional-grade risk controls.

II PORTFOLIO VISUALIZATION





Historical Returns Analysis 1 MONTH 3 MONTHS 6 MONTHS 1 YEAR 3 YEARS INCEPTION +3.2% +8.7% +15.4% +22.8% +18.3% +24.6%



m REGULATORY COMPLIANCE

SEBI Registration: SIP Brewery is a SEBI registered Mutual Fund Distributor (ARN-12345). **Disclaimer:** Mutual fund investments are subject to market risks. Past performance is not indicative of future results. **Advisory Notice:** SIP Brewery is a Distributor, NOT an Investment Advisor. We do not provide investment advice. **Risk Warning:** Investment values can fluctuate. This analysis is based on historical data which may not predict future performance.

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