



Localpoint®

THE MARKETER'S GUIDE TO:  
LOCALPOINT  
**profiles**

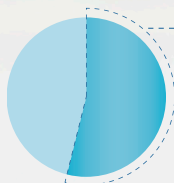
digby®

THE PERSON

# behind the device

The ubiquity of mobile devices offers marketers the opportunity to communicate with any person, at any place, at any time. However, device owners hold their applications to a higher standard when it comes to relevancy, and an irrelevant message can result in the app losing its permissions or even being uninstalled. This is unsurprising given the fact that 54% would consider ending their loyalty program if they were not given tailor-made, relevant content and offers.

Profiles, a feature launched this September, is designed to help our customers build on their location-based and time-relevant Localpoint campaigns by adding information about the person behind the device.



**54%**

WOULD CONSIDER ENDING THEIR  
LOYALTY PROGRAM IF THEY  
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RELEVANT CONTENT AND OFFERS



# how profiles works

## Steps in Localpoint:

1

### CREATE ATTRIBUTES.

Set up any attribute you'd like Localpoint to know about the device user.

2

### SET ATTRIBUTES IN THE APP.

Tell Localpoint which device owners have which attributes.

3

### BUILD A PROFILE.

Build a Profile to target your messaging based on attribute rules.

4

### LINK A PROFILE TO A CAMPAIGN.

When creating a Campaign, pick a Profile that should receive your message.

## Example:

Create Attributes called "LoyaltyStatus" or "FavoriteProductCategory"

Ask Susan, an app user, to login to her loyalty account and select her favorite categories in your mobile app. Set her attributes with Localpoint.

Create a "Shoe Loyalist" profile where people in that group have a LoyaltyStatus of "Platinum" and a FavoriteProductCategory of "Shoes"

Create a marketing strategy with special campaign content that is tailored to Shoe Loyalists. Combine this profile with location and time sensitivity for optimal message relevancy, ensuring the right message is sent to the right person at the right time and place



## OTHER EXAMPLES:

**Create a marketing strategy with special campaign purchase frequency. Then, target groups with more or less aggressive promotional strategies.**

**Create an Employee Profile and send messages only to employees who are currently working in a store.**

YOUR TARGET

# personas become profiles

With Profiles, marketers can reach their most valuable customers with highly targeted content and campaigns.

What attributes define your traditional loyal customer?  
What attributes define the customers that represent your

business's growth? Develop a specific strategy and deliver unique content for both.

The screenshot displays the 'Create a New Profile' page in the Localpoint application. The top navigation bar includes 'Localpoint', 'Campaigns', 'Analytics', 'Map', 'Setup', 'Account', and 'Help'. The 'Profiles' tab is selected. The main content area is titled 'Create a New Profile'. Under 'Profile Name', the text 'Shoe Loyalist' is entered. The 'Attribute Rules' section contains two rules: 'FavoriteProductCategory is Shoes' and 'LoyaltyStatus is Platinum'. A '+ Add Rule' button is below. The 'Manage Attributes' sidebar on the right lists attributes with edit icons: FavoriteProductCategory (Clothes, Shoes, Accessories, Jewelry), Gender (Male, Female), LoyaltyStatus (Platinum, Gold, Silver), PurchaseFrequency (High, Medium, Low), and BarCodeScanner (Yes, No). A '+ Create Attribute' button is at the bottom of the sidebar. At the bottom of the form are 'Save Profile' and 'Cancel' buttons. The footer shows '©2013 Digby' and links for 'Help', 'Brand Settings', and 'Sign Out'.



## dynamically updated

If Susan from the above example were to drop from Platinum to Gold in her LoyaltyStatus, Localpoint would automatically remove her from the Shoe Loyalist Profile. Profiles continuously update themselves, ensuring message stays on target.

## ask, listen, or integrate

THERE ARE THREE BROAD WAYS TO POPULATE ATTRIBUTES AND THE PROFILES BUILT WITH THEM.



An attribute could be something that a marketer's customers tell them, like their interests.



It could be something observed, like using a specific app feature.



Or it could be information like purchase behavior or CRM information that exists in another system.

## HOW TO start

For Localpoint customers who are currently using Broadcast push announcements or even location-based outreach, the best starting point for Profiles is to think about the most valuable single pieces of information you could know about a customer when it comes to marketing to them.

Can you ask for those characteristics, create an app feature where usage can give you those characteristics indirectly, or get the characteristics from a different system?

Value plus accessibility is the formula for good attributes that will drive profiles and the specific messaging approach for that audience.



# Looking for the next issue in the series?



Target Locations



Bridge



Profiles

## About Digby

Mobile technology's collision with brick and mortar stores challenges retailers to keep up with consumers who are better connected, better informed and more nimble than ever before. Digby's Localpoint platform enables

you to become proactive in the buying process by connecting digital engagement to the physical world. With Localpoint embedded in your branded mobile app, you can seamlessly guide a consumer's purchase path

across channels: driving store traffic through location-relevant marketing, personally engaging your customers in the brick and mortar store and developing new insights into consumer visit patterns across your locations.

*Learn more about Digby and Localpoint at [www.digby.com](http://www.digby.com).*

Sign up for a demo today!

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