



Thank you for reaching out to SFTaxAppeal. To better understand your needs and to best assist you, please take a moment to fill out this questionnaire. The more detailed information you provide, the quicker we can assess your property. Please respond either inline or below each question.

1. Client Information:

- Full Name:
- Phone Number:
- Email Address:
- Preferred Method of Contact (Phone/Email/Other):

2. Property Details:

- Property Address:
- Type of Property (e.g., Commercial, Residential, Industrial):
- Year the Property was Acquired:
- Is the property owner-occupied or leased out?

3. Current Tax Situation:

- What is the property's current assessed value according to the county or city?
- How much are you currently paying in property taxes?
- Have there been any significant changes or events affecting the property value (e.g., renovations, damages)?

4. Reason for Appeal:

- Why do you believe your property is over-assessed or incorrectly assessed?
- Are you aware of any recent comparable sales or appraisals that might support your claim? If so, please provide details.
- Have you ever appealed your property taxes before? If yes, when and what was the outcome?

5. Documentation:

- Can you attach a recent appraisal for the property? Yes or No?
- Can you attach the blueprint for the property? Yes or No?
- Can you attach the latest assessment for the property? Yes or No?
- Are there any photos, reports, or other documents that might help show the property's condition or value?

6. Comparable Properties (if known):

- Are you aware of any similar properties in your vicinity that are assessed at a different value? If yes, please provide details.

7. Additional Information:

- Please share any other relevant details or concerns regarding your property or the tax appeal process.

8. How did you hear about us?

- Referral, Online Search, Advertisement, Other (please specify):

Thank you for taking the time to complete this questionnaire. Once we review your information, we will connect you with a qualified attorney who specializes in tax appeals to assist you further.

Best regards,

Eric Lam

Director of Inbound, SFTaxAppeal.com