The extras that I am able to buy for myself, family and/or friends ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt	5/7
My personal bookkeeping and financial records management	3/7
The amount of money earmarked as my "emergency" fund	N/A
My ability to maintain my current lifestyle	4/7
What age did your spouse/partner retire or what age do they plan to ret	ire? 70
Please tell us about what type of work your spouse/partner does/did. Lo dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incidid dolore magna aliqua.	
Regarding having money set aside for my future "spending" goals, those ood and shelter spending, I prefer to save sporadically, as my finances	
Oo you have children? If so, please provide their names and dates of bir Commentary box below. No	th in the
am paying for, or plan to pay for 5 (number of) private elementary, mide school educations.	dle or high
am paying for, or plan to pay for 3 (number of) college educations.	
expect to spend money on the following items at some point in the future	ire:
Regarding get aways or vacations, I typically plan ahead and am general cash or pay off credit card when due.	ally able to pay

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