



SM Sarah Martin



23 Cards · 11 Minutes

Financial Planning Life Cycle With a Fairly Long Title

You can do anything, but not everything and not at the same time. What are your Financial Planning Priorities at this stage of life?

The following category is now full:
Now – Highest Priority 3/3

Which item(s) would you like to move back to the stack?

- ☒ **Dreams and Ambitions:** Want to start a business, travel, or buy a new home? How do I get there?
- ☒ **Adventure and Exploration:** Finding that next great adventure; exploring the world at large
- ☒ **College Planning:** Providing a quality college education for my children and other loved ones.

Done! **Building the Nest Egg** was moved back to the stack.

For each topic on the left,
choose the best matching option on the right:

Dreams and Ambitions

Want to start a business, travel, or buy a new home? How do I get there?

19/23

Categories

Now – Highest Priority	1 / 3	
Soon – Within 1-3 Years	2 / 4	
Later – Not Urgent	1 / 6	
Never – Not for Me	3 / 10	



Changelog

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