Bee on Budget (BOB)
User Manual for Bee on Budget
Version <1.0>

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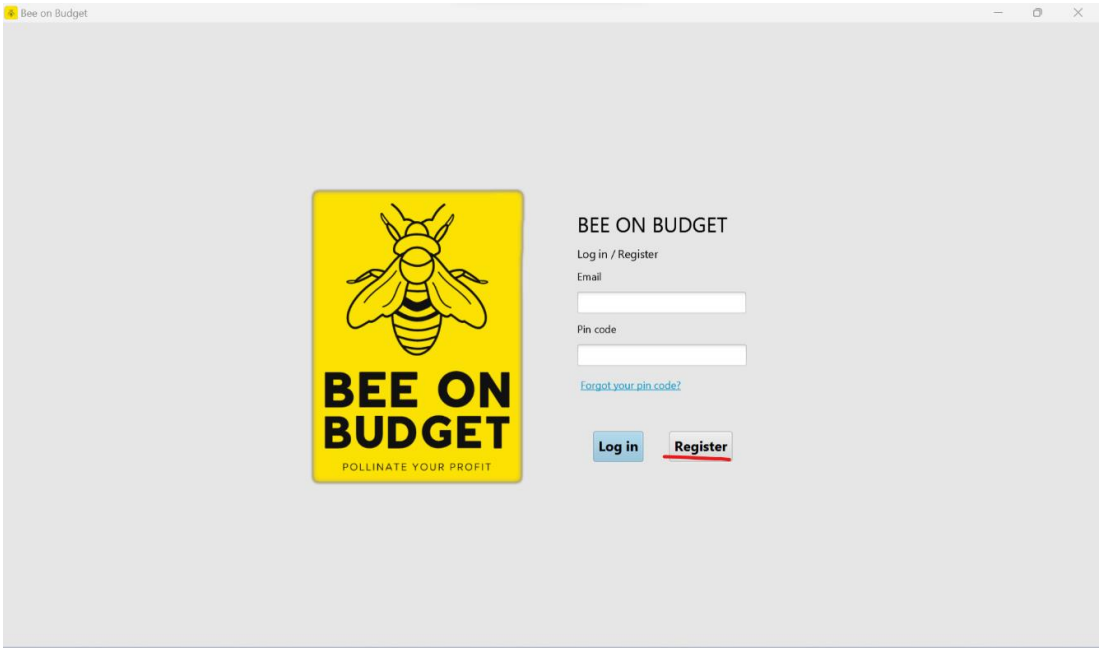
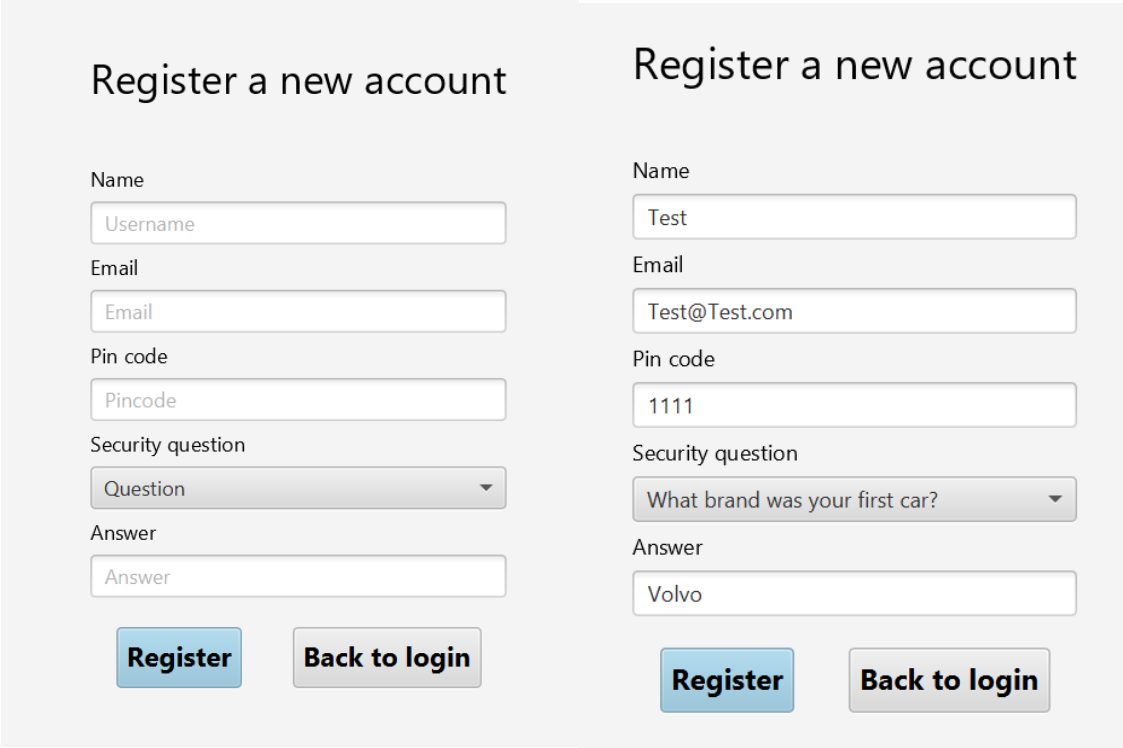
Create a User.

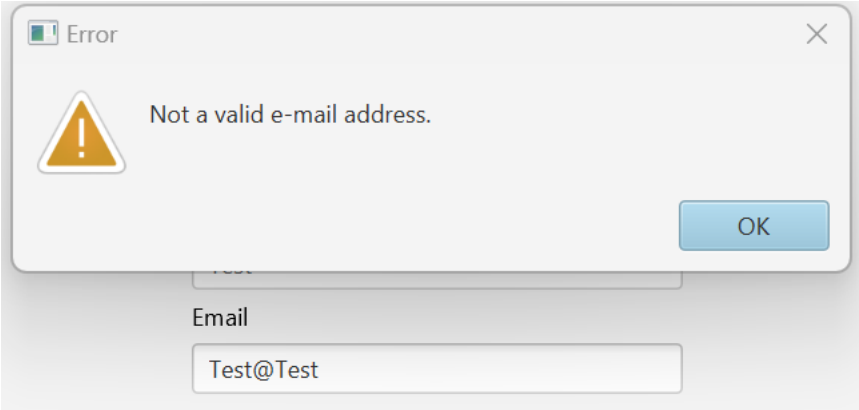
The first step for using the Application is to create a user. Press “Register” button to start make a user.



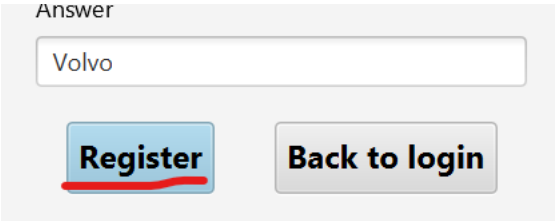
Fill in the Information on the user you want to create.



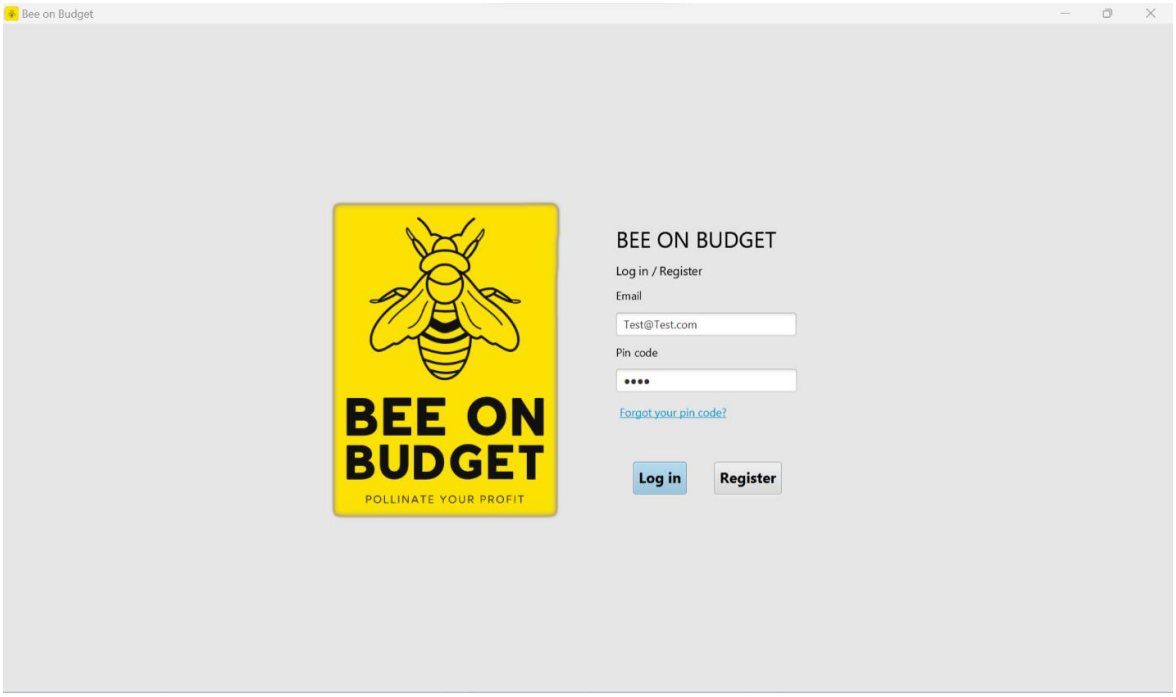
If some of the information you have filled inn does not match the requirement, then the program will warn you. Example if your email is not a valid one.



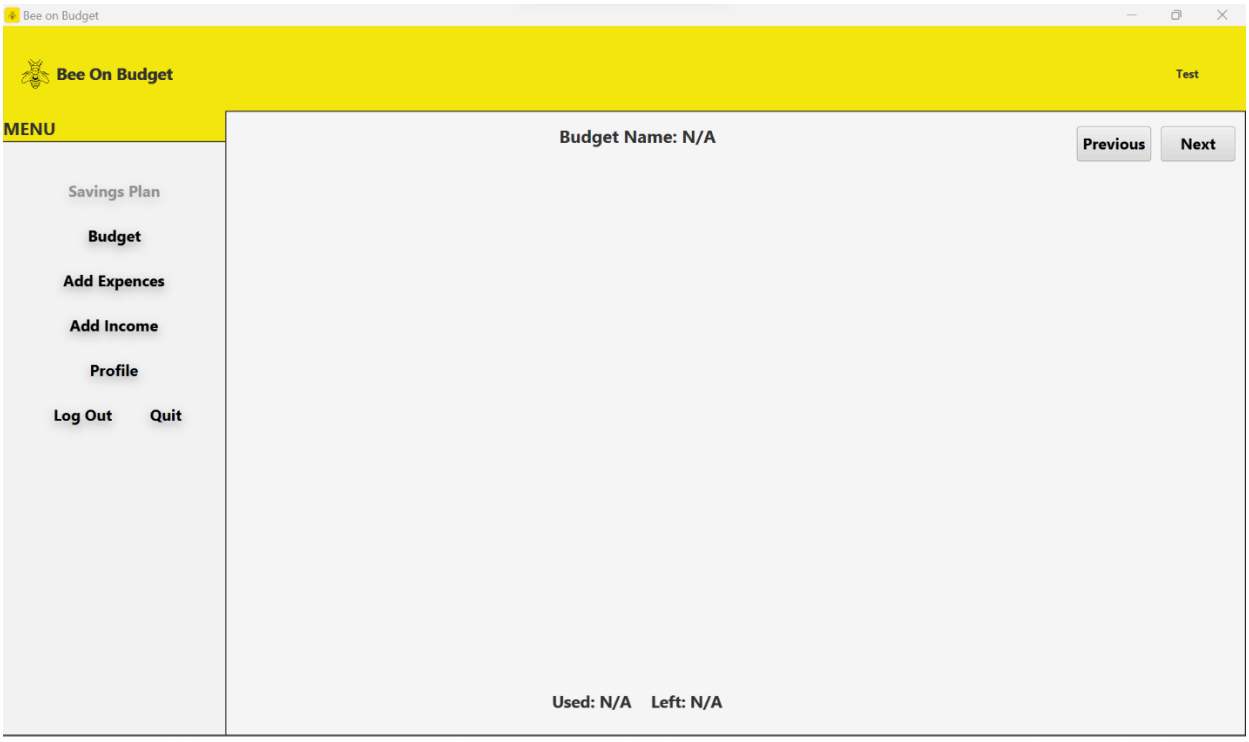
When you are happy with the user you want to create press the “Register” button. if all fields are valid, will you be taken back to the login screen. You can also go back to the login screen using the “back to login” button.



Now you have to Login using the Account you just made, fill in the information on your user and press “Log in”.

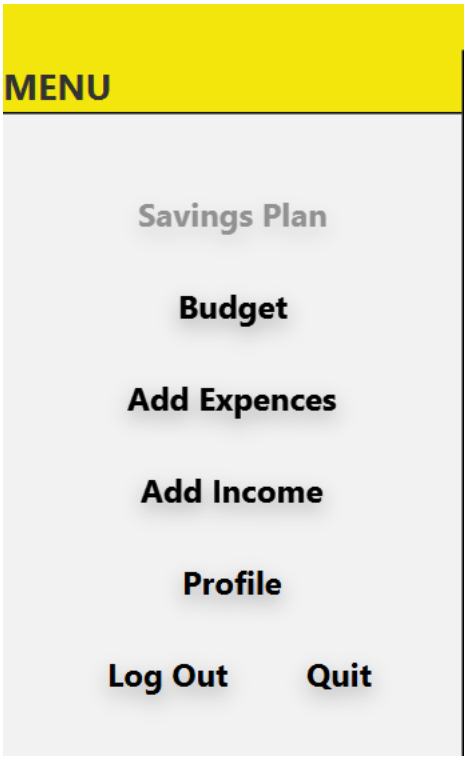


This will log you in to the application and to the Main menu of the application.



Navigating the Main Menu.

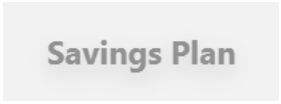
Welcome to the main menu, we will go over the different buttons on this window and explain what functions they have.



Savings Plan.

When it's the first time using the application, this button will be deactivated, it will take you to the savings plan but it's only active when you have made one Budget or more.

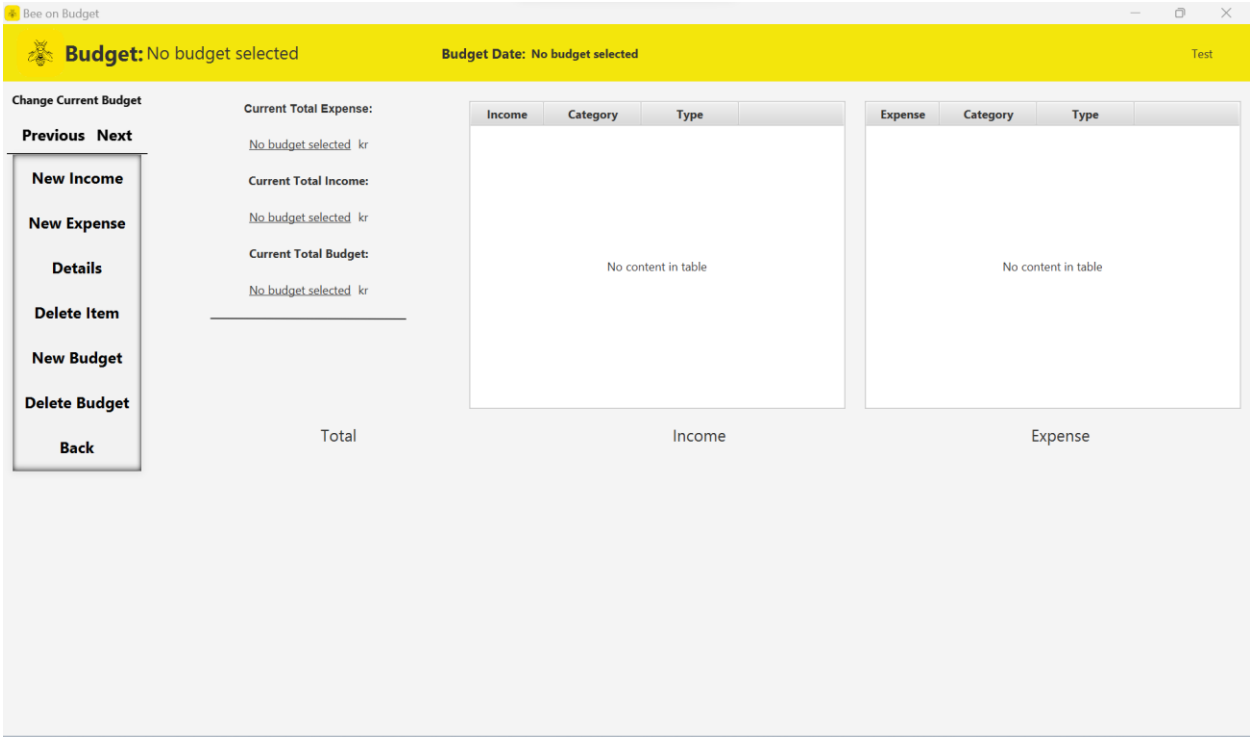
No budget.



When you have made a budget the button will change and you are able to click it.

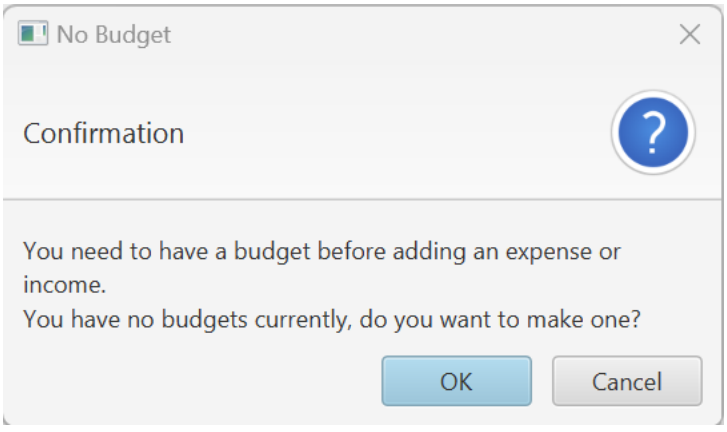
Budget.

This button will take you to the Budget window, look at the chapter “Budget”.



Add Expenses.

When you press the add expense button in Main Menu you will create a new expense for the selected budget, if you don’t have a budget, it will ask you to make one.

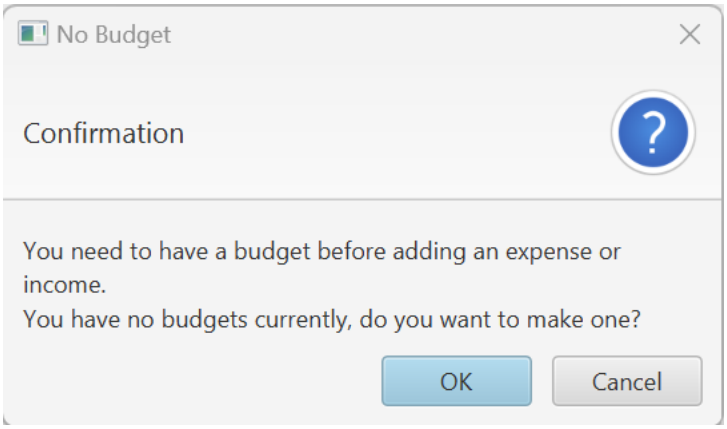


Press Ok to make a new Budget or press Cancel to go back.

If You press okay, you will be taken to the create budget screen. See (create budget and add Expense.)

Add Income.

When you press the add income button in Main Menu you will create a new expense for the selected budget, if you don't have a budget, it will ask you to make one.

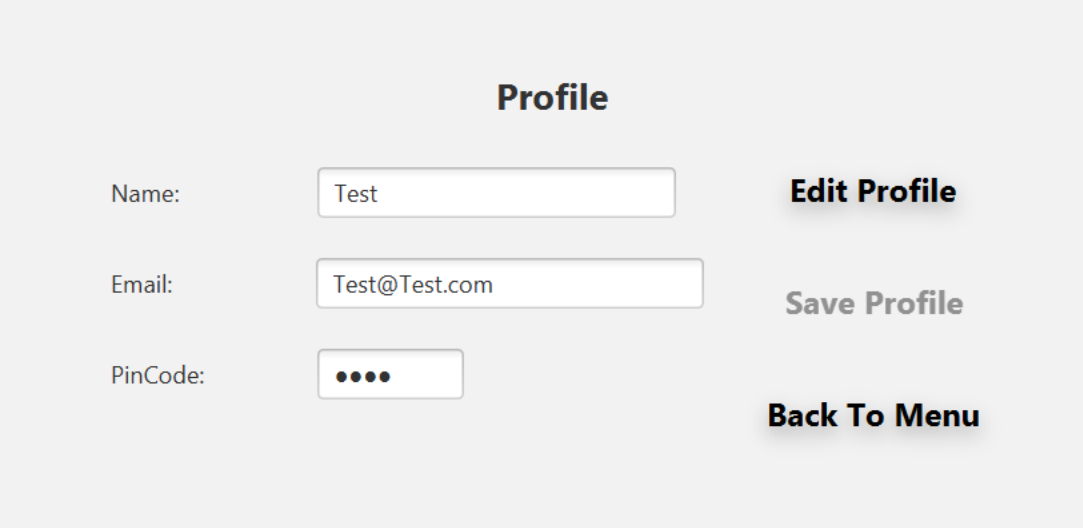


Press Ok to make a new Budget or press Cancel to go back.

If You press okay, you will be taken to the create budget screen. See (create budget and add Income.)

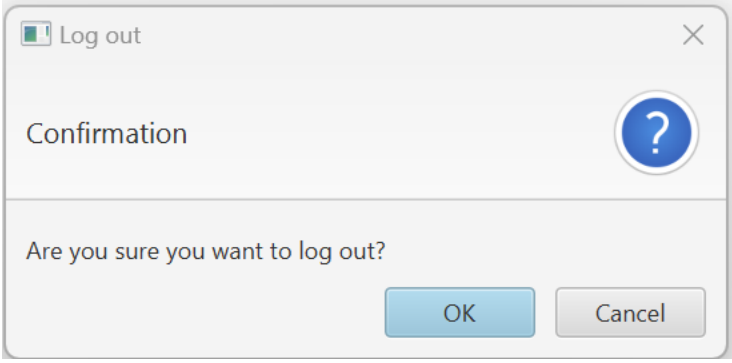
Profile.

When you press the profile button you will be taken to your profile in the application. This is where you can change your profile see (Chapter profile).



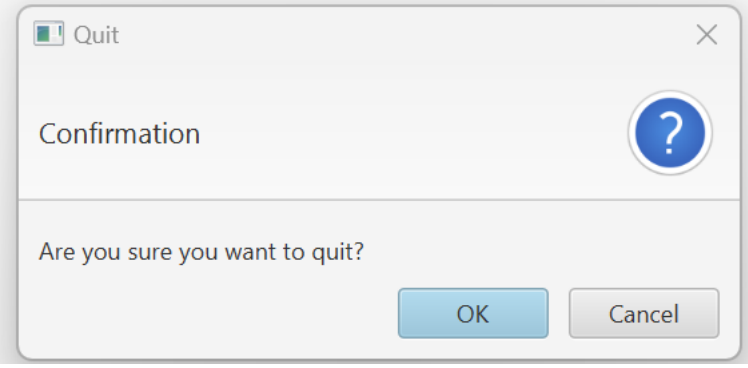
Log Out.

The log out button will log you out of the application but not closing it. You will be taken back to the login screen, when you press the button, you will be asked to confirm to logout.

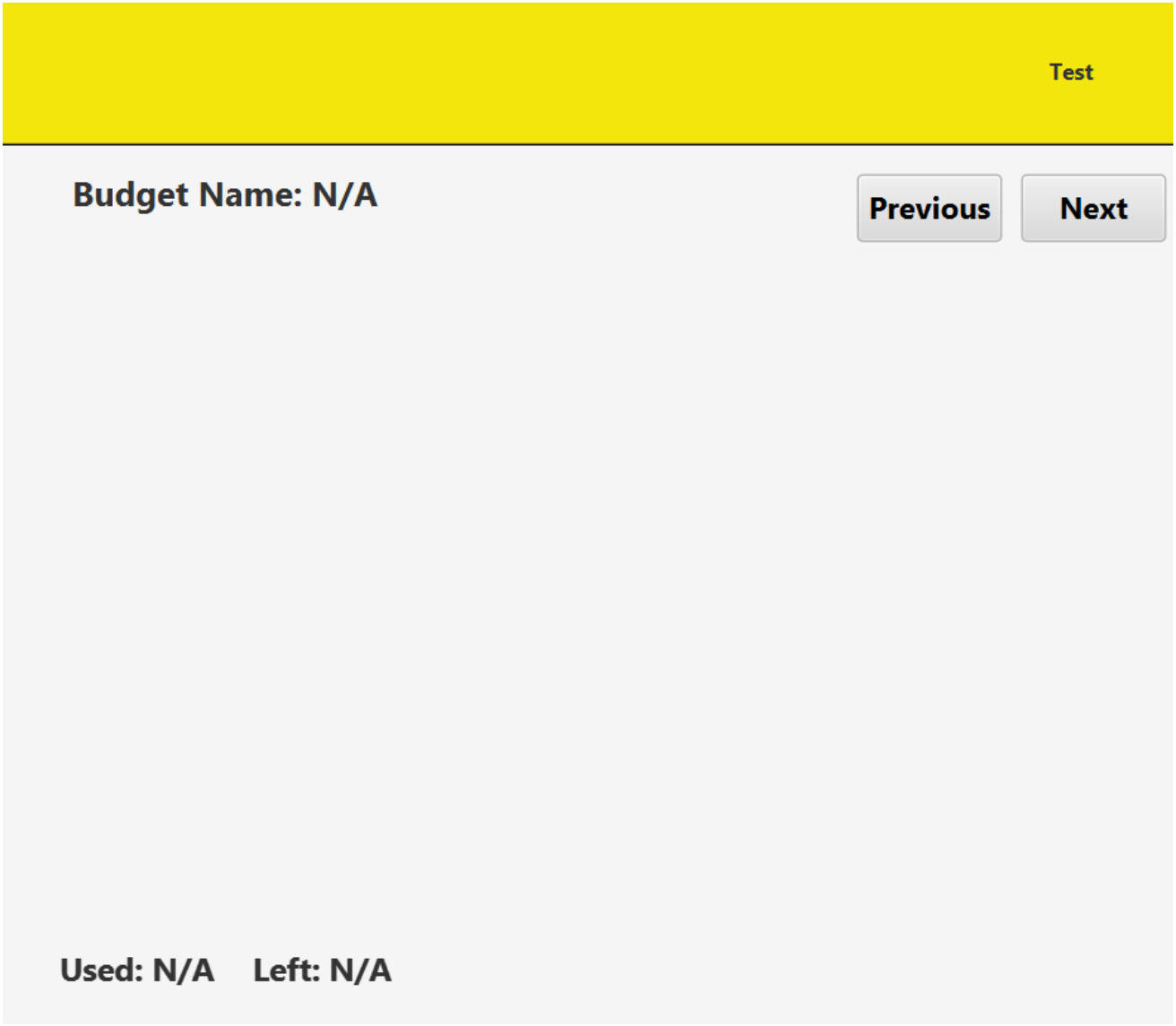


Quit.

When you press the quit button, you will be asked if you are sure if you want to quit the application, if you press yes, the application will be closed, and all data is saved.



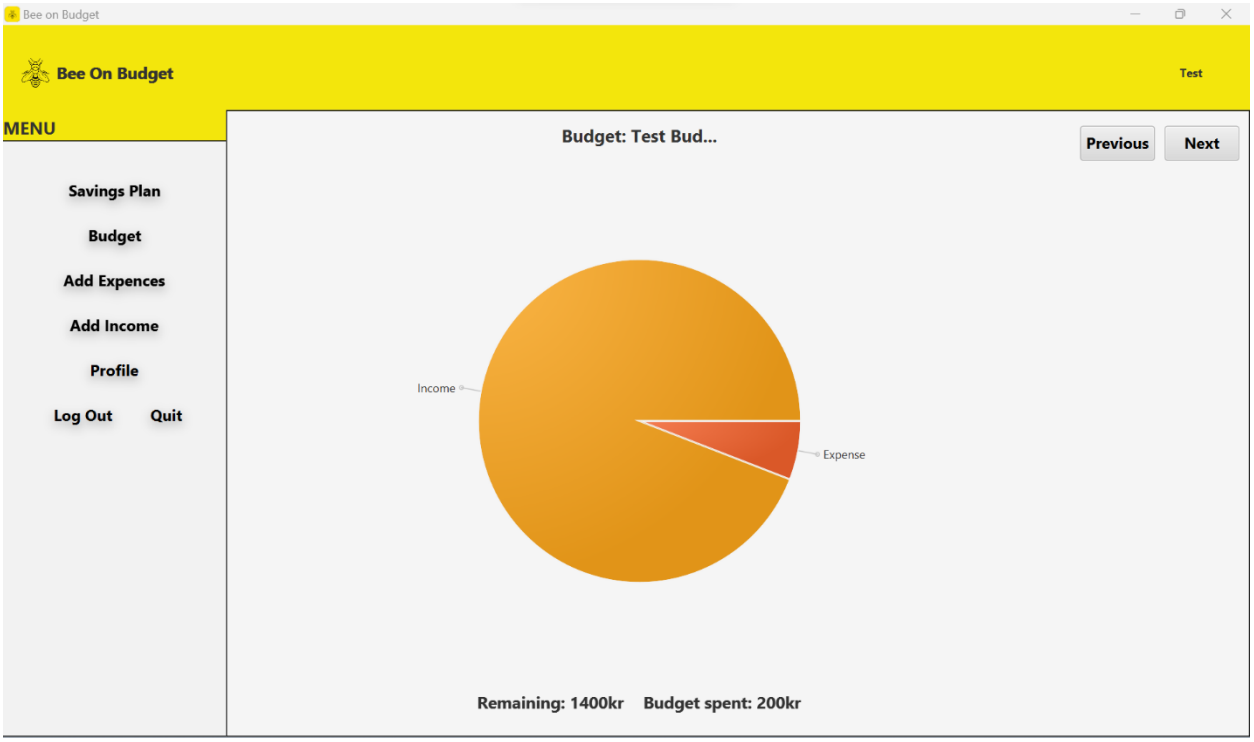
Rest Of the Menu



Stop can skip Chapter After you have a budget until you have finished the chapter budget then come back it will make more sense for you then.

After you have a Budget

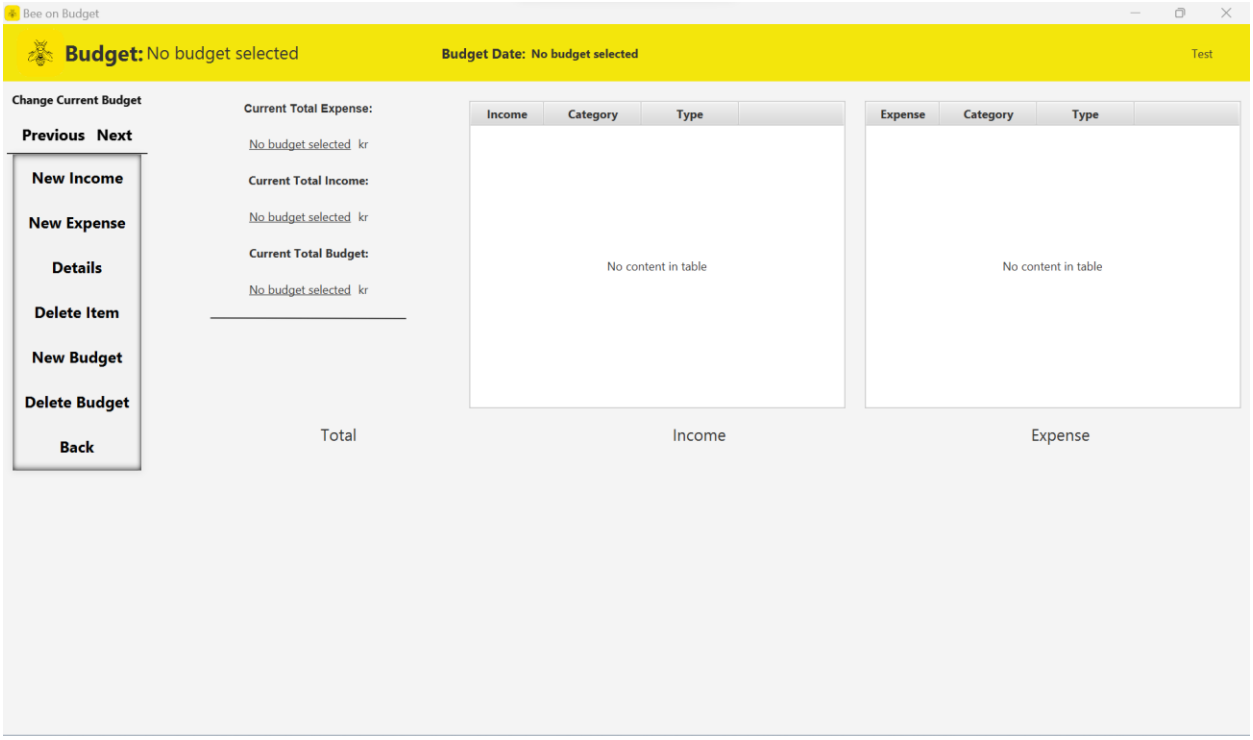
After you have a budget, you will see the Main Menu change a little, you have information on the current budget total income and expense. With a pie chart to visualize it. Also, you must total remaining in that budget and the amount you have spent. With the name on the top.



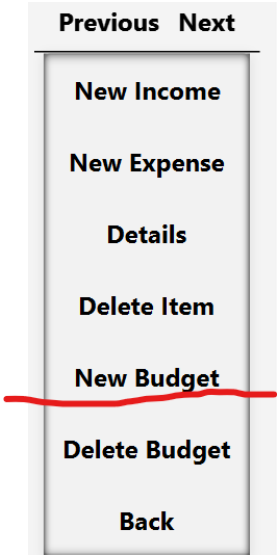
You can use the Previous and Next Buttons to change the selected Budget.

Budget

This is the budget, Page. We will go step by step from creating a budget to see what all the elements are.

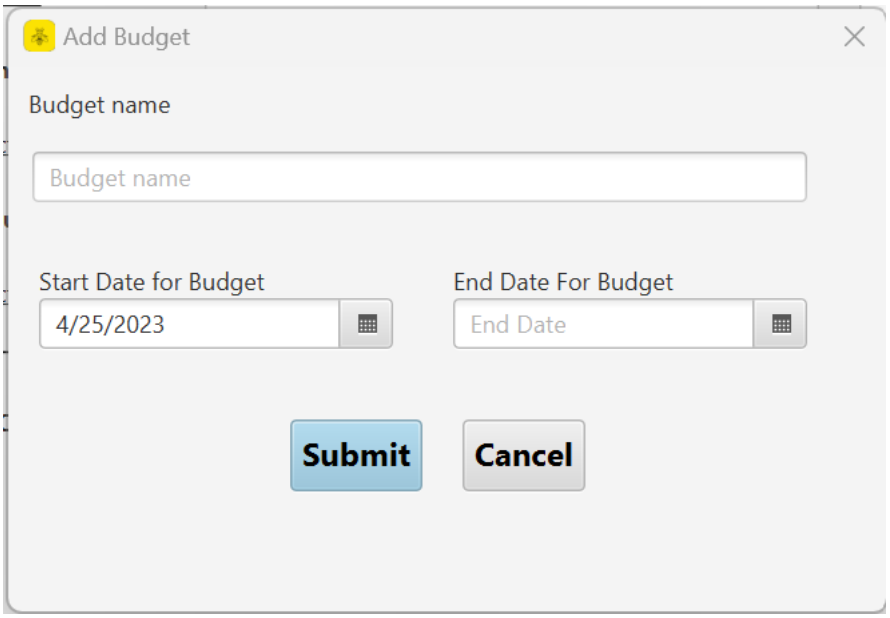


Press new Budget.

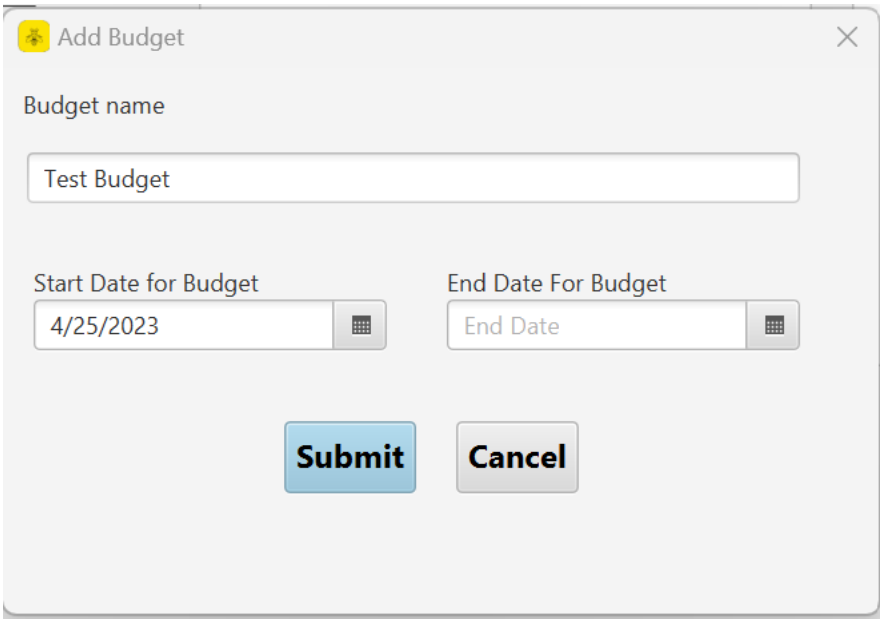


New Budget

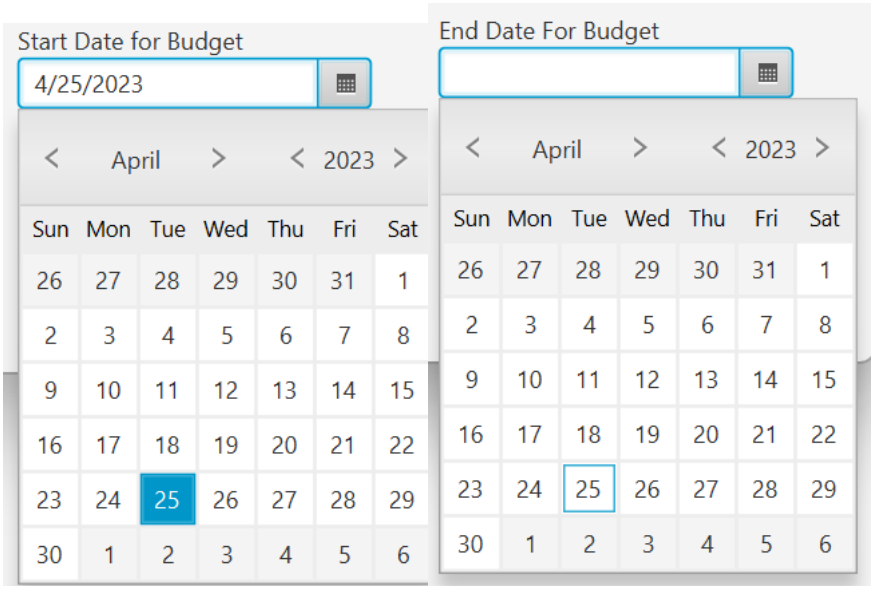
Press the new Budget button to open the new Button page.



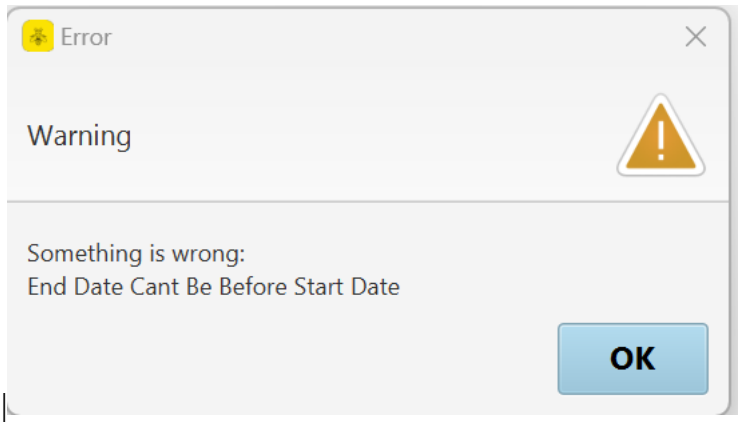
First Fill in the Name of Your New Budget. Example “Test Budget”.



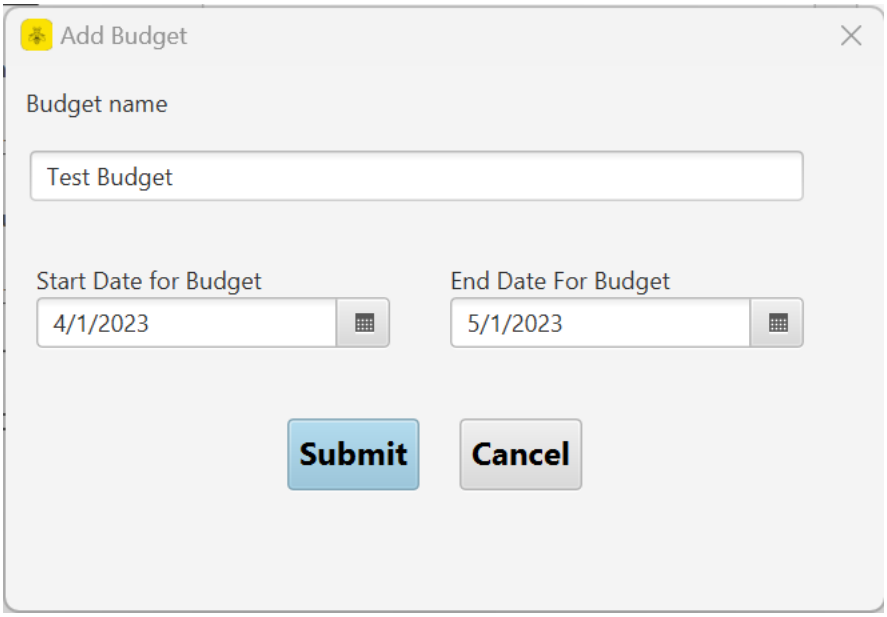
Then Chose a Start Date for the Budget And an End Date. (OBS. The End date can't be before the Start date. You will get a Warning.)



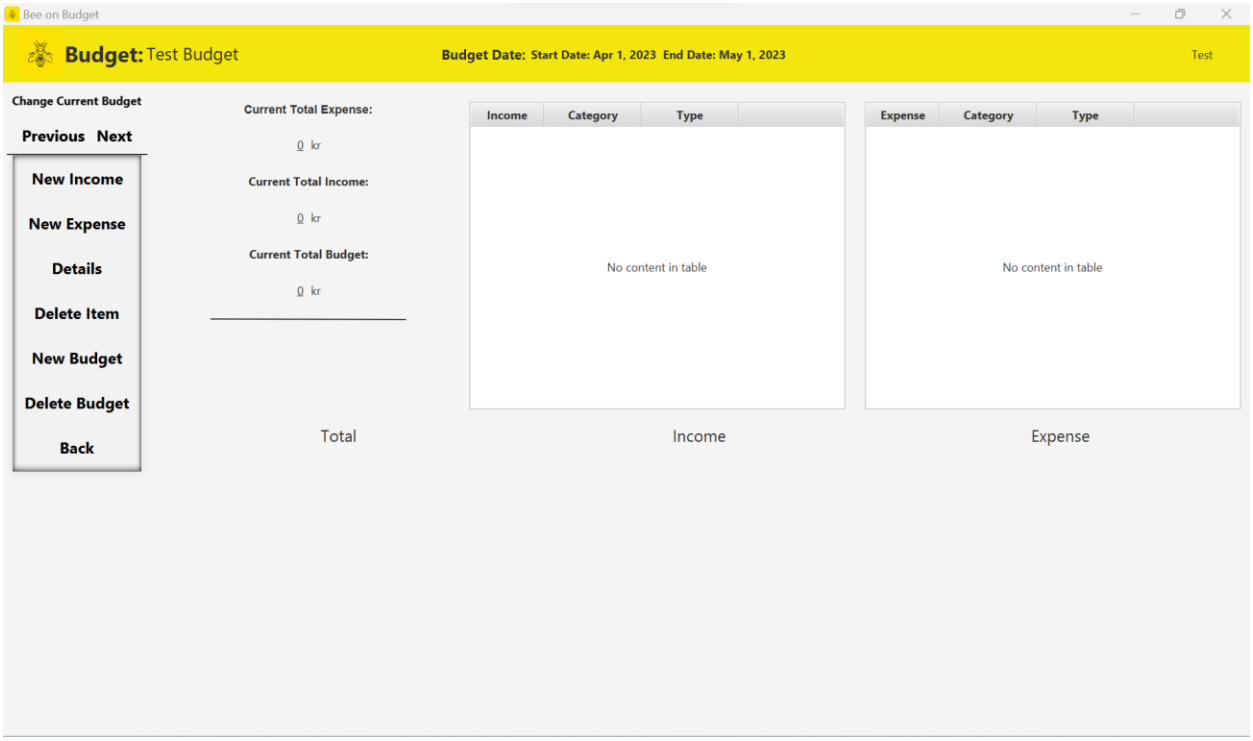
Warning Example.



When you have added a name, Start Date and End Date you can Create your first budget.

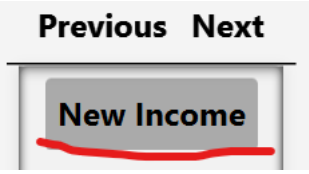


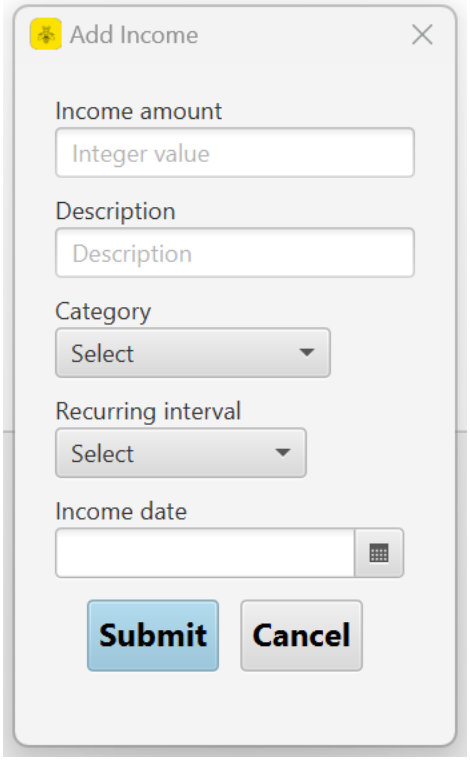
Your New Budget after Creating one looks like this.



New Income

When you have a Budget, Press the new income button and a Dialog window will open.





Income amount

This is the amount of the income; you can only use numbers.

Description

This is the Description of the income, example “I got this for my birthday.”

Category

The category is a list of different selectable general categories for the income.

Recurring Interval

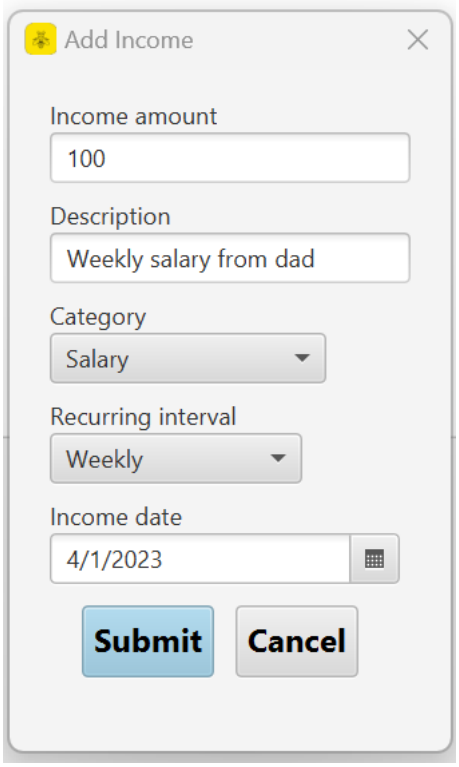
This decide how often your income will occur and is calculated based on how big your budget is.

Income Date

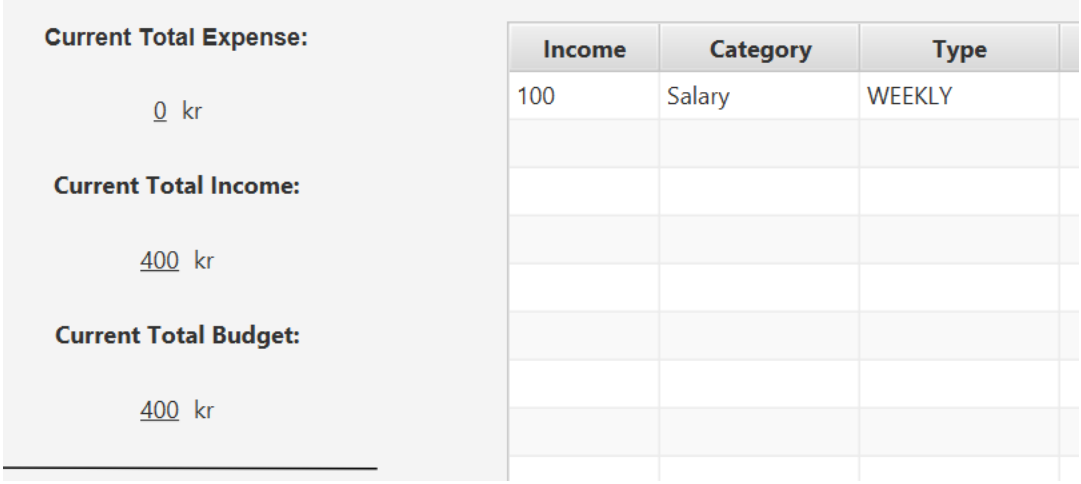
This is where you chose a date for your income to start, if you don’t select anything it will choose the date you are on. (OBS. You can’t make an income that is younger or older than the budget, you will get a warning.)

Example on a completed income.

This is an example income when filled in, it will start on the 1 of April, and end when the budget ends press Submit. To submit the income to the budget.

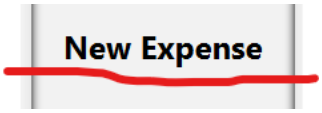


Your budget will now have a new Income in the list. You see the total is 400, since there is 4 full weeks in April.

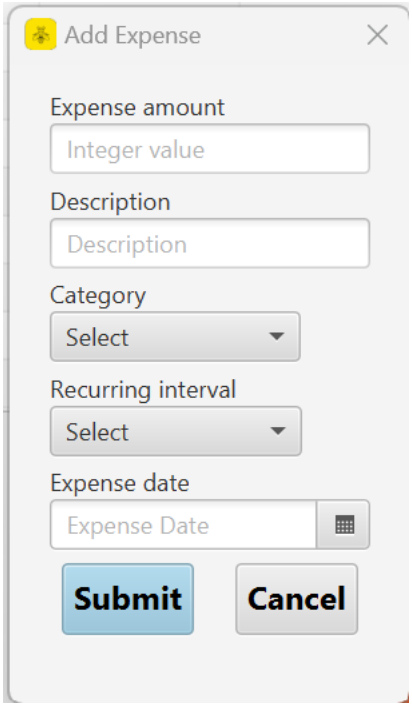


New Expense

After you have added a budget, you can add an expense. Press the new Expense button and an expense dialog will open.



The Expense window Empty.



Expense amount

This is the amount of your expense you can only use numbers example 50.

Description

This is the description of the expense. Example “paying for candy.”

Category

The category is a list of different categories your income fits the best.

Recurring interval

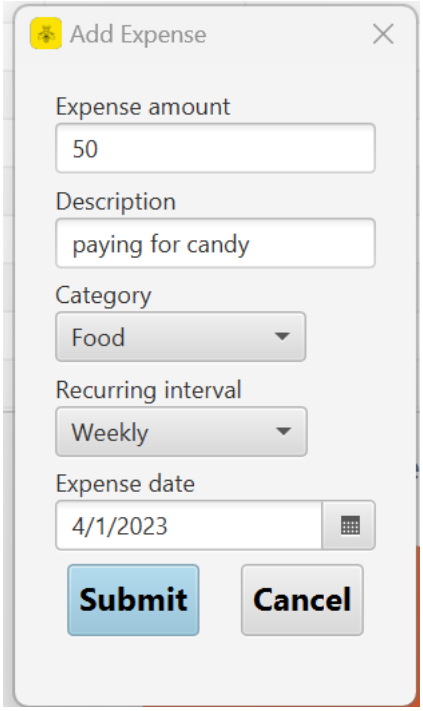
The recurring interval decide how often this expense happens.

Expense date

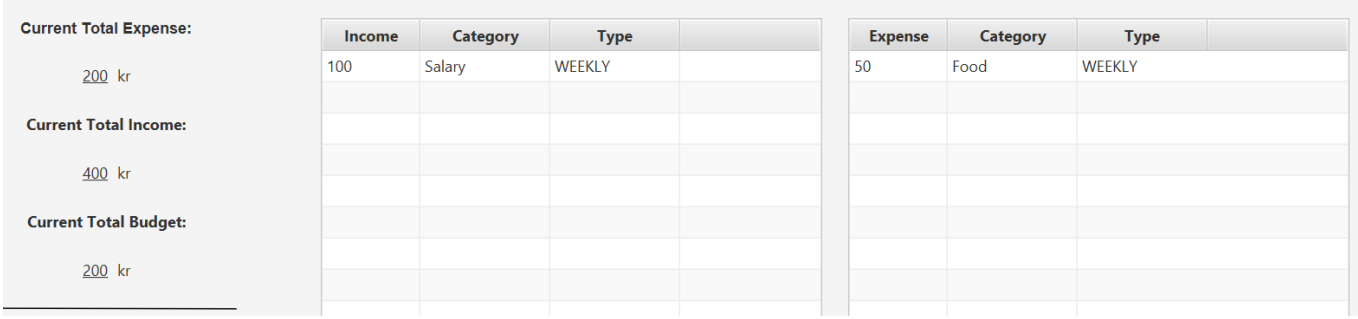
This is the date the expense happens. (NB. The expense date must be inside the budget date.)

Example on a Complete Expense

This is an example expense when filled in, it will start on the 1 of April, and end when the budget ends press Submit. To submit the expense to the budget.

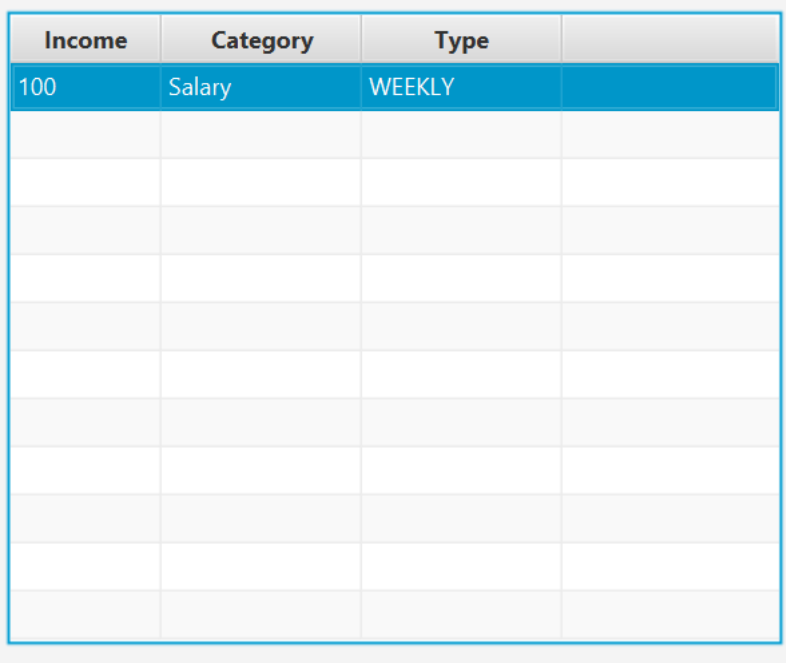


Your budget will now have a new Expense in the list. You see the total is 200 since the amount is 50 and its weekly and in April there is 4 weeks as selected in our budget.

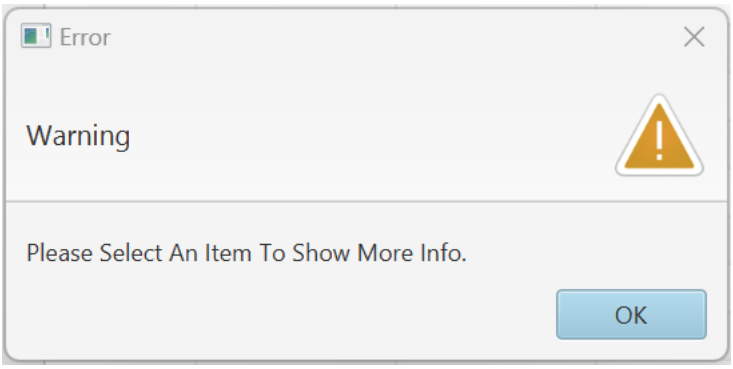


Details

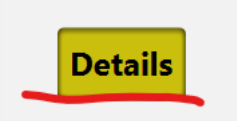
You will need a budget and an income or expense to use this feature. When you have added those, you can select an item in expense or income, in this example I have selected an income just by left clicking on it then pressing the Details button.



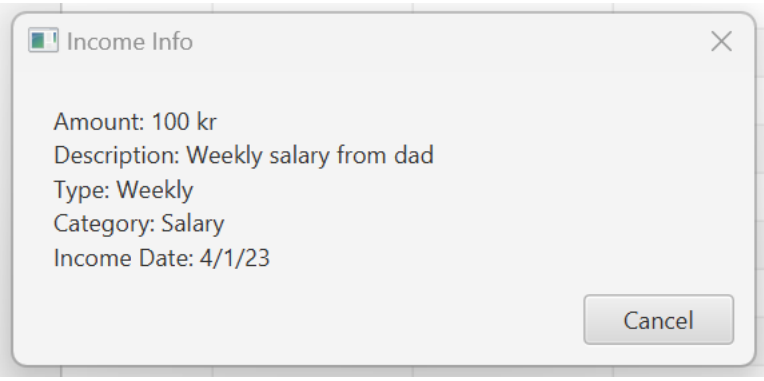
If you have not selected an item and press Details, you will get a warning.



Press the Details button when you have selected an item and the Details will open in a window so you can read all the information on the selected item.

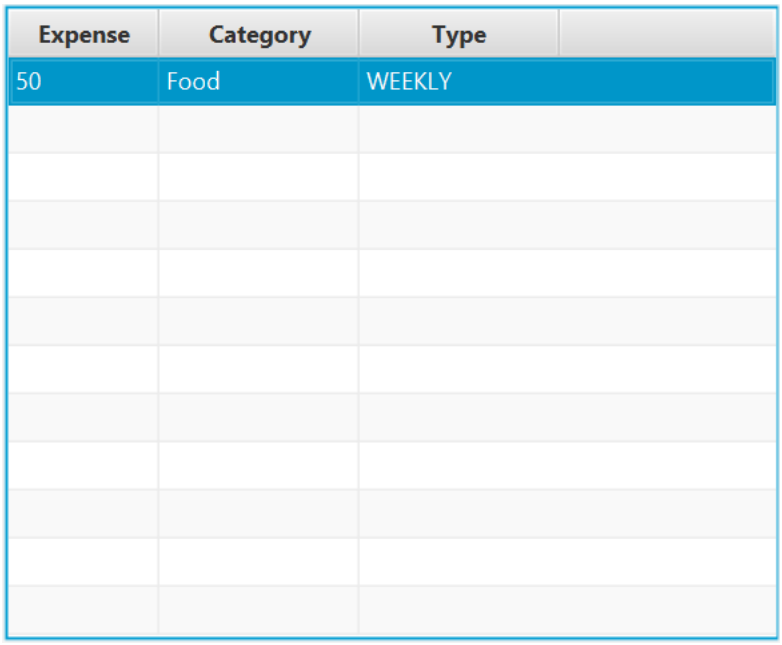


To close the Info window just press Cancel.

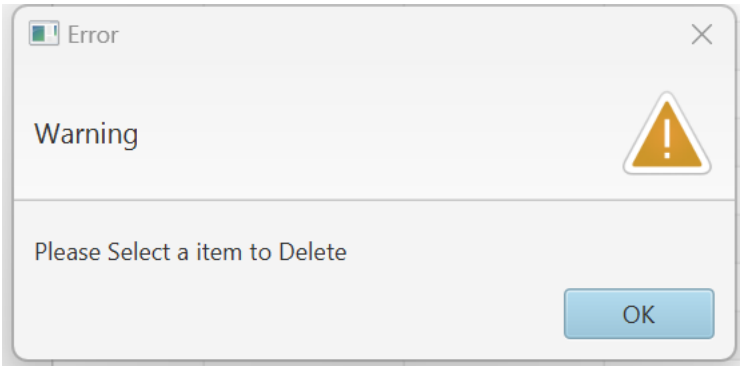


Delete Item

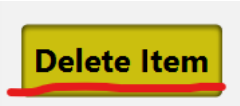
If you don’t want an item in your budget anymore you can delete it. Select the item you want to Delete by left clicking on it.



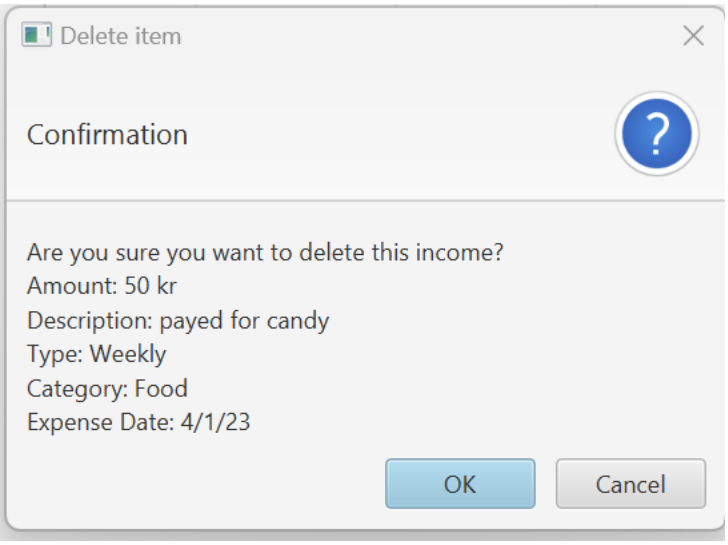
If you have not selected an item, you will get a warning.



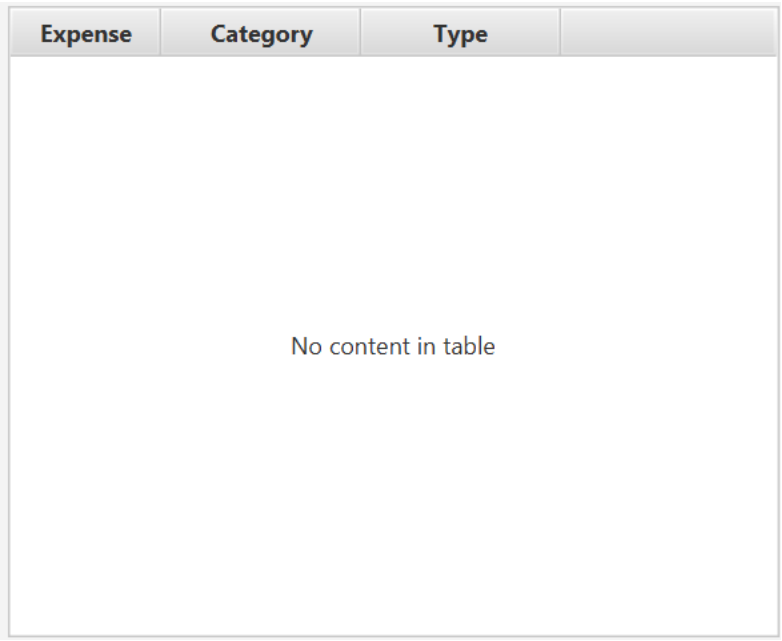
To Delete the item selected. press the “Delete item” button and a window will open to confirm if you want to delete the item.



If it’s the correct selected item press ok and the item will be deleted, if it’s wrong just press Cancel

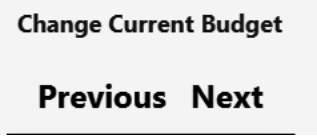


When you have pressed ok the item will be deleted from the application.



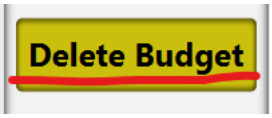
More Budgets

You can always make more budgets if needed. Just press the next and previous button to go between the different budgets.

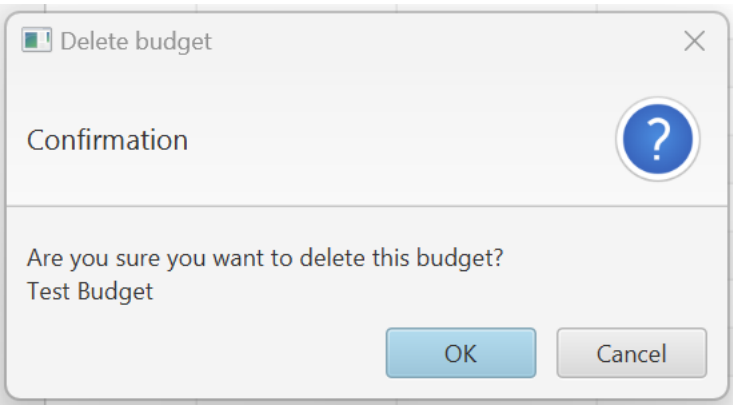


Delete Budget

If you don't want to use the budget anymore you can delete the current budget, you are on. Navigate to the budget you want to delete. Press det delete budget.

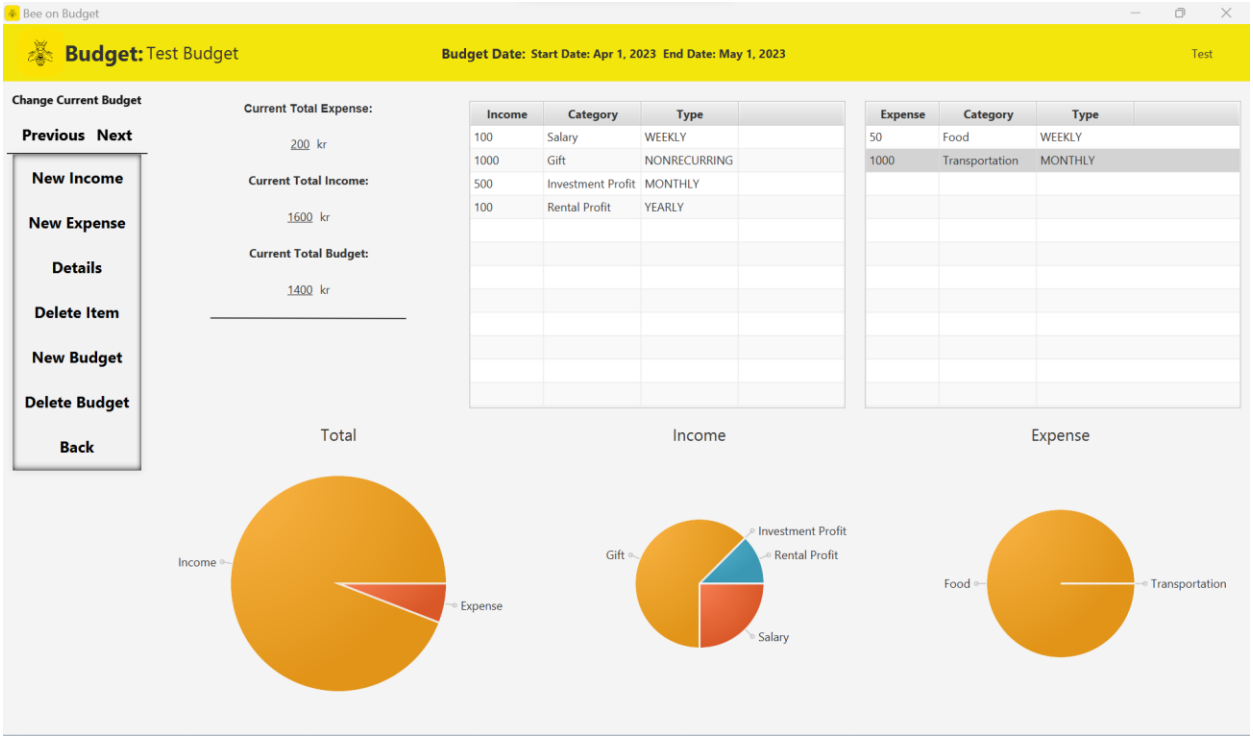


When you press the button a conformation window will open and ask if you are sure if you want to delete the selected Budget.



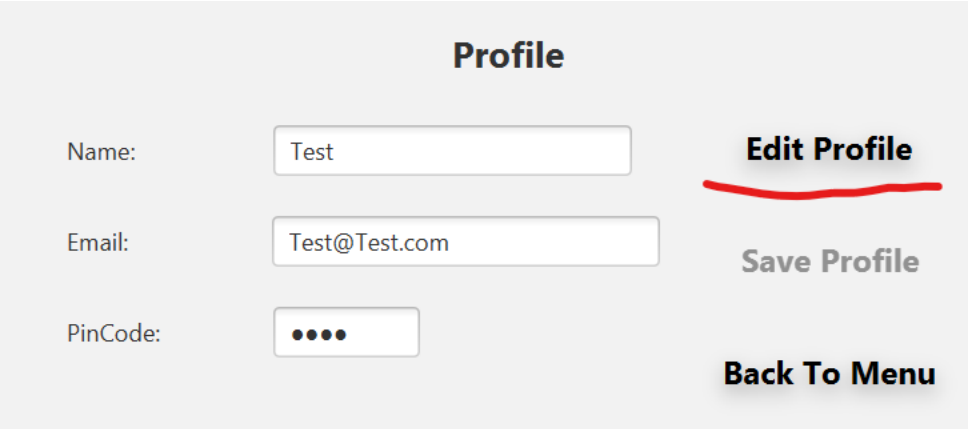
Example of a Budget

This is just an example of a small budget.

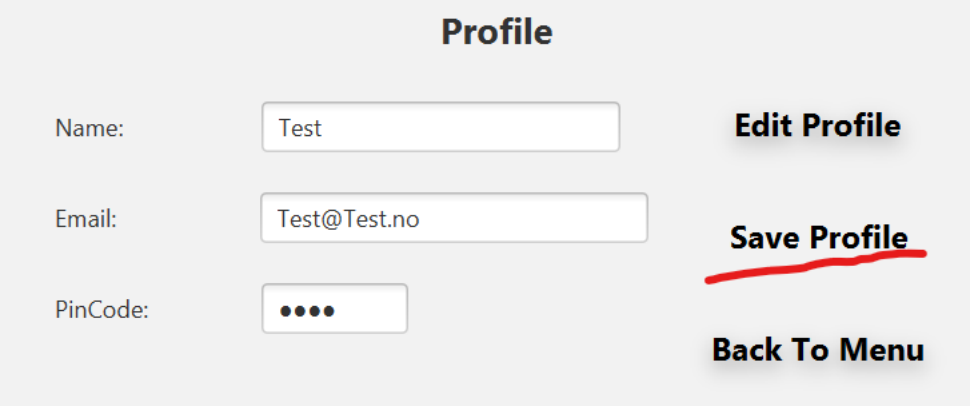


Profile

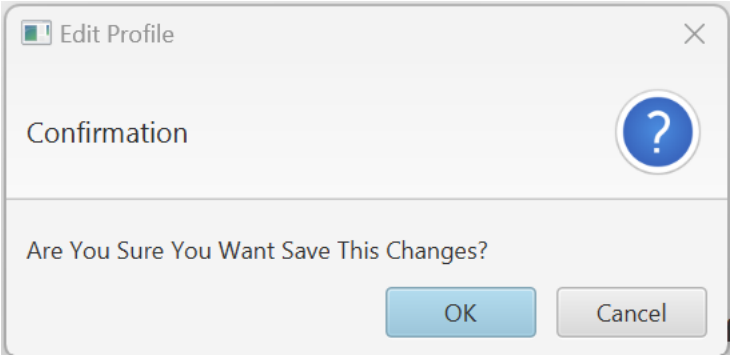
In the Profile window can you edit your profile, the first thing you need to do Is press the edit profile button. If you don't want to edit the profile just press Back to Menu.



Now you can edit the information on your profile in all fields, remember to follow the same standard as in when you registered the user (see register user.) when you are happy with changing your profile, press Save Profile.



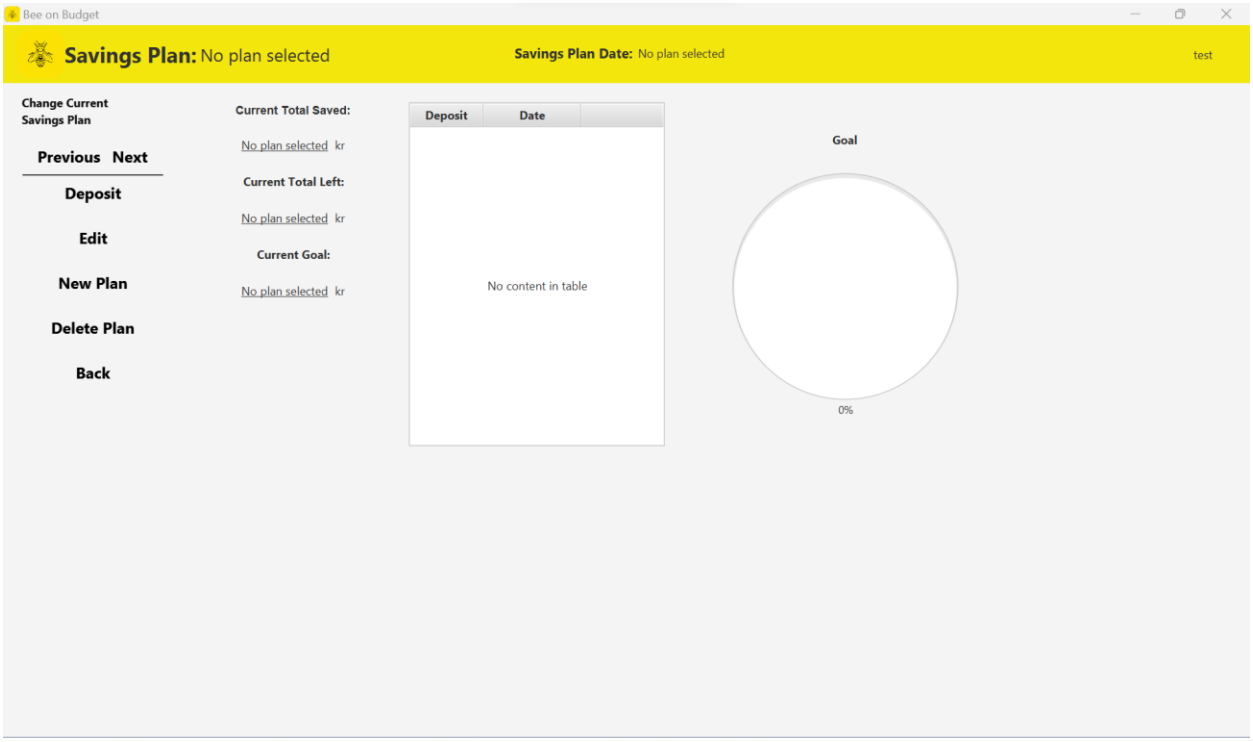
You will get a warning asking if you are sure if you want to save the changes.



Press save and go Back to Menu; your changes has been done.

Saving Plan

The object of the Savings plan is for the user to set a goal based on the current selected budget.



Deposit

This is where you deposit money to the savings plan. See (Deposit)

Edit

This is where you edit the current savings plan.

New Plan

This is where you add a new savings plan.

Delete Plan

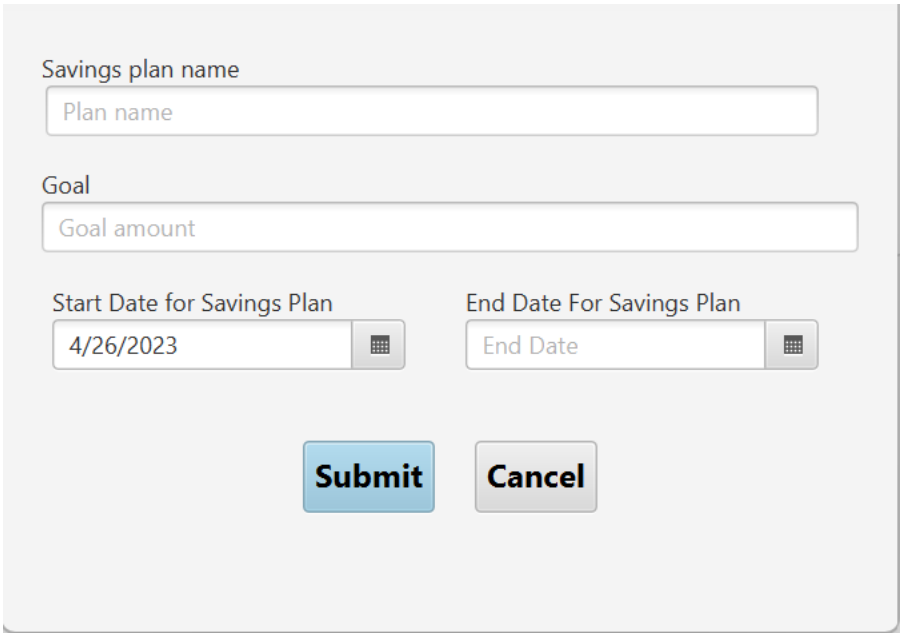
This is where you delete the current savings plan.

Back

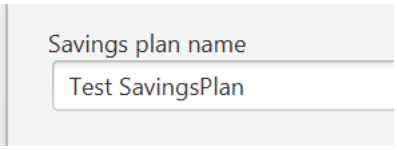
This is where you go back to the Menu.

New Plan

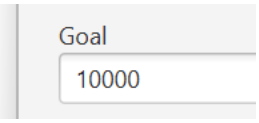
This function is almost the same as the budget, you need to make a new plan first.



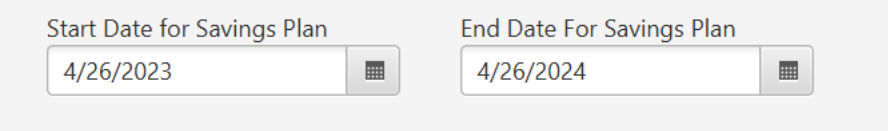
First you must give the savings plan a name.



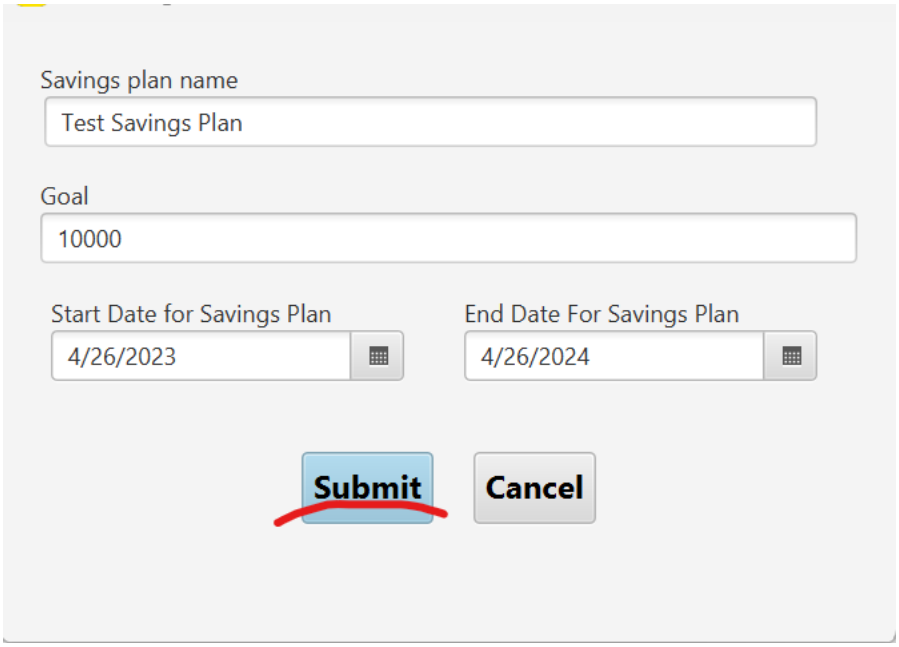
Give it a Sum you want to save up to.



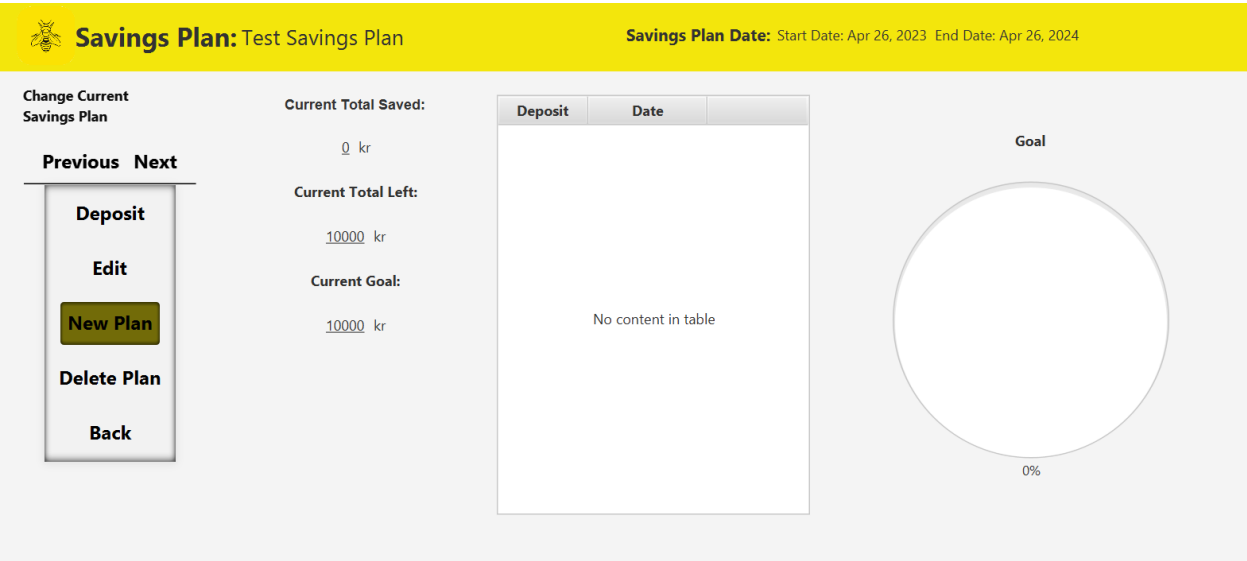
Give the Savings plan a start and end date.



When you are ready to submit the budget press the submit button. (NB. End date can't be before start date)



The new savings plan added.

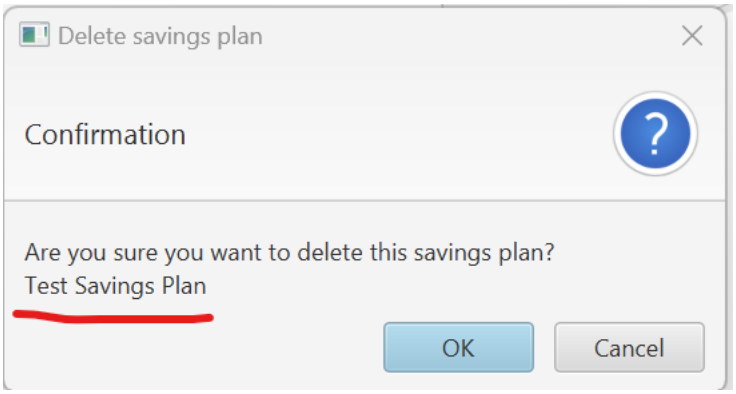


Edit

This makes you be able to edit the current Savings plan.

Select the current Savings plan you want to edit.

This is WIP, coming new version later with correct guide for how to use it.

Delete Plan

You can delete the current selected savings plan. You will get a confirm if you want to delete it.