

**Erik A. Chiodo**  
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## Education

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### University of Rochester

*Bachelor of Arts, Major in Economics, Minor in Japanese*

- *Cumulative GPA 3.50, Dean List (6/8 Eligible Semesters)*

**Rochester, NY**

*May 2017*

## Experience

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### Confluence Technologies

*Product Analyst*

**Boston, MA (Remote)**

*January 2020 – March 2022*

- Collaborates with external and internal stakeholders to define new product features and enhancements leading to a 60% reduction in client escalations
- Validates all features built into our regulatory reporting software ensuring 100% timely product releases
- Responsible for initial due diligence on any new forms built within our product to define development scope and expedite the sales process
- Assists SCRUM Master manage our product team's backlog to ensure the tickets align with our client's expectations

**Pittsburgh, PA**

*Business Analyst*

*July 2017 – January 2020*

- SME for various US and European Regulatory Reports impacting Mutual Funds and Private Funds
- Coordinated with post-implementation support teams to ensure clients timely file reports in accordance with the regulator's expectations
- Worked as a project lead on several implementations using Confluence's proprietary regulatory software (back-end and front-end application)
- Refined our implementation approach by creating an internal document that data analysts use to translate business rules into SQL
- Trained our London office onsite on our team's implementation process

### Varecs Partners Limited

*Summer Analyst*

**Tokyo, Japan**

*Summer 2016*

- Worked with a team on a 65-mm dollar fund primarily invested in energy & industrial companies trading at low multiples with high-profit margins
- Prepared M&A reports, including necessary figures such as potential synergy costs, transaction value, and TV multiples
- Presented an investment thesis that replicated the funds' investment process and strategies

### Soros Fund Management

*Manager Selection Intern*

**New York, NY**

*Summer 2015*

- Worked with an analyst team on a \$16bn external hedge fund portfolio (\$30bn master fund)
- Worked with Excel: compounded returns over varying time periods, normalized data against indices given exposures, and calculated adjusted market caps given portfolio exposures
- Researched the effectiveness of Abenomics by looking specifically into Japanese equities, bonds, and currency trends for varying time horizons
- Helped on all aspects of manager due diligence by covering strategies such as global macro, long/short and event driven

## Skills & Interests

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- Skills: Passed JLPT 5 & 4 Exams, Microsoft Office, and SQL
- Interests: cooking, climbing, mixology, reading