

**QIMMATLI QOG'OZLARNING
MARKAZIY DEPOZITARIYSI
DAVLAT KORXONASI**



**STATE ENTERPRISE
CENTRAL SECURITIES
DEPOSITORY**

100000, O'zbekiston Respublikasi, Toshkent shahri,
Mirobod tumani, Buxoro ko'chasi, 10.

10, Bukhoro street, Tashkent city,
100000, Republic of Uzbekistan

Tel: 998 (71) 236-14-33, 236-14-34, 236-14-35; Fax : 233-13-57, 233-94-72. Internet: www.deponet.uz, e-mail: info@deponet.uz
Hisob raqami (the settlement account): 20210000604014949001, «Ipak yo'li» AITB Mirobod filiali, MFO 01101, INN 203021987, OKONX 96190

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CONCLUSION

**on assessment of the corporate governance system of
JSC "O'ZKIMYOSANOATLOYIHA"**

Addressed to	JSC "O'ZKIMYOSANOATLOYIHA"
Legal address	4, Tashkent st., Chirchik c., Tashkent region, Republic of Uzbekistan, 111700
Bank details	Settlement account: 20210000500128577001, Olmazor branch of PJSCB "Davir-bank", bank code 01121
Composed by	State enterprise "Central securities depository"
Legal address	10, Bukhara st., Tashkent, 100 000
Telephone/fax:	tel: 998 (71) 236-14-34, 236-14-35, 236-14- 33; fax: 233-13-57, 233-94-72
Data on state registration:	Certificate of registration № 000979-03 dated 02.09.2008
Bank details:	Settlement account: 20210000604014949001, Tashkent, Mirabad branch of JSIC Bank "IPAK YULI", bank code 01101
General director:	Abdujabbarov Sherali Yangibayevich
Full name of specialists involved in assessment:	G.R. Nusratova, S.A. Mamadjonov.

Conclusion on assessment of corporate governance system of JSC "O'ZKIMYOSANOATLOYIHA" (further referred to as JSC) has been prepared by State enterprise "Central securities depository" (further referred to as Central Depository).

Central Depository exercises its activity according to the Law of the Republic of Uzbekistan "On capital market" and Resolution by the Cabinet of Ministers of the Republic of Uzbekistan № 263 dated May 21, 1999 "On issues of organization and activity of Central securities depository".

According to Corporate governance Code approved by the Commission for enhancement of efficiency of the joint-stock companies' activity and improvement of the corporate governance system (minutes № 9 dated December 31, 2015 and № 12 dated November 30, 2016) Central Depository is included into the list of independent organizations entitled to render services on assessment of the corporate governance system to the joint-stock companies.

The purpose of assessment is formation of independent objective opinion on state of corporate governance system in JSC.

Assessment of corporate governance system in JSC was conducted on the basis of Questionnaire approved by the State committee of the Republic of Uzbekistan for competition and Scientific and educational center for corporate governance dated July 25, 2016.

The state enterprise "Central securities depository" is responsible only for expression of its opinion on state of corporate governance system in JSC based on documents, reporting, data and other materials which had been provided by JSC.

JSC is responsible for completeness, content and reliability of provided documents, reporting, data and other materials. Authenticity and reliability of received documents, reporting, data and other materials are not checked and not appealed. Documents received after assessment or not provided to Central Depository by any reason are beyond the scope of control and as a consequence of liability.

Central Depository confirms that provided documents, reporting, data and other materials by JSC performs sufficient ground for expression of independent opinion on state of corporate governance in JSC.

According to Central Depository the level of corporate governance system of JSC "O'ZKIMYOSANOATLOYIHA" by the results of assessment is considered satisfactory.

General director

Date of issue 19.06.2017
Tashkent



Abdujabbarov Sh. Y.