

*Not endorsed by the President

Economic Performance **Under US Presidents**

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What a Coincidence





Dem vs. GOP Economies: What Trends Keep a Party in Power?



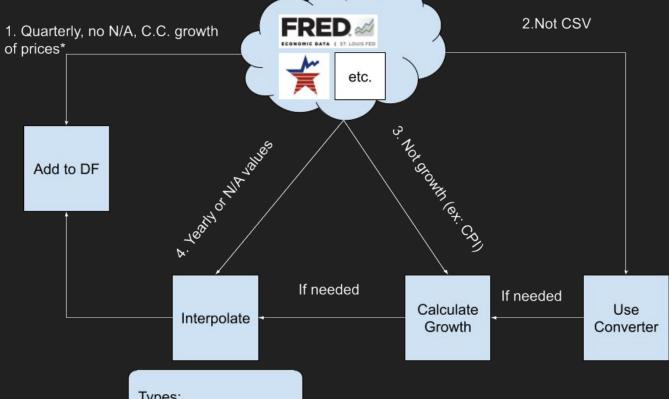
Datasets

Economic Data: Quarterly economy stats from 1956-Q1 to 2024-Q4

- Numerical columns are C.C. Growth rates to adjust for inflation
- n/a values are linearly interpolated
- Aggregated

Election Data: Q4 economic data for election years + approval and voter turnout

- Used for predicting if party wins election



Types:

- **Growth Formula**
- Linear
- Mean

Result: Quarterly Economy DF

	Year	Quarter	GDP Growth	Recession	Unomployment Date	Inflation Bata	Gas Briggs	SDEAN Boturn Bato	Consumer_Confidence
	Teal	Qualter	GDP_GIOWIII	Recession	Onemployment_Rate	IIIIIation_Rate	Gas_Prices	SP500_Return_Rate	Consumer_Connidence
0	1956	1	-0.38880	True	4.0	0.24882	0.00000	9.830277	98.95
1	1956	2	0.82318	False	4.2	1.04647	0.88496	2.479559	98.20
2	1956	3	-0.08974	True	4.1	2.01668	3.03711	-4.279415	99.90
3	1956	4	1.63251	False	4.1	2.58161	-0.85837	-0.793072	100.20
4	1957	1	0.63823	False	3.9	3.41276	2.13228	0.130657	96.55

	Federal_Funds_Rate	Debt_Percent_Change	Egg_Price	President	President_Party	House_Majority	Senate_Majority	unified
0	2.48	-0.148249	-0.138338	Eisenhower	Republican	Democrats	Democrats	False
1	2.69	-0.148249	-0.138338	Eisenhower	Republican	Democrats	Democrats	False
2	2.81	-0.148249	-0.138338	Eisenhower	Republican	Democrats	Democrats	False
3	2.93	-0.148249	-0.138338	Eisenhower	Republican	Democrats	Democrats	False
4	2.93	-0.204442	-1.219858	Eisenhower	Republican	Democrats	Democrats	False

Result: Q4 Election Year Economy DF

Only Q4 election years in this DF

	Year	Quarter	GDP_Growth	Recession	Unemployment_Rate	Inflation_Rate	Gas_Prices	SP500_Return_Rate	Consumer_Confidence
0	1956	4	1.63251	False	4.1	2.58161	-0.85837	-0.793072	100.2
1	1960	4	-1.29143	True	6.3	1.39598	-0.26954	12.098686	90.1
2	1964	4	0.30871	False	5.0	1.26610	-0.07285	2.240089	99.9
3	1968	4	0.39200	False	3.4	4.62598	0.12384	-1.010722	91.7
4	1972	4	1.66057	False	5.4	3.33333	1.50032	8.747320	90.7

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	President_Party_Stayed	Turnout_as_%_VAP	Approval
0	True	60.4	75
1	False	63.5	59
2	True	63.4	70
3	False	62.8	43
4	True	57.0	62

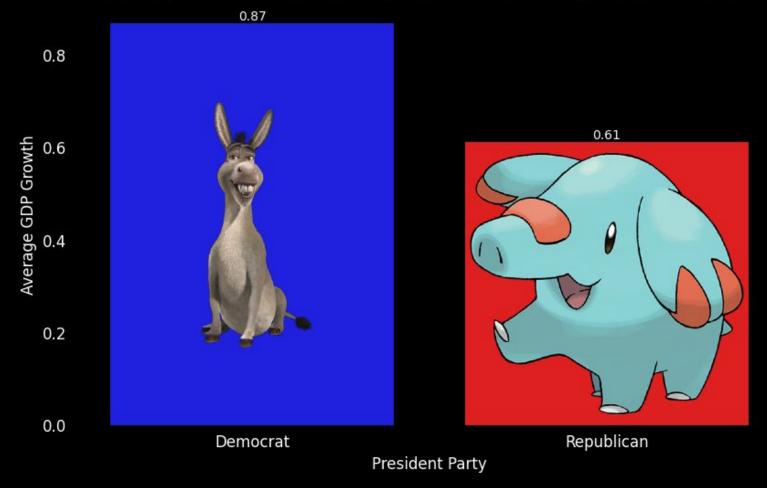
Not included in economy DF

Correlation Matrix of Economic Variables

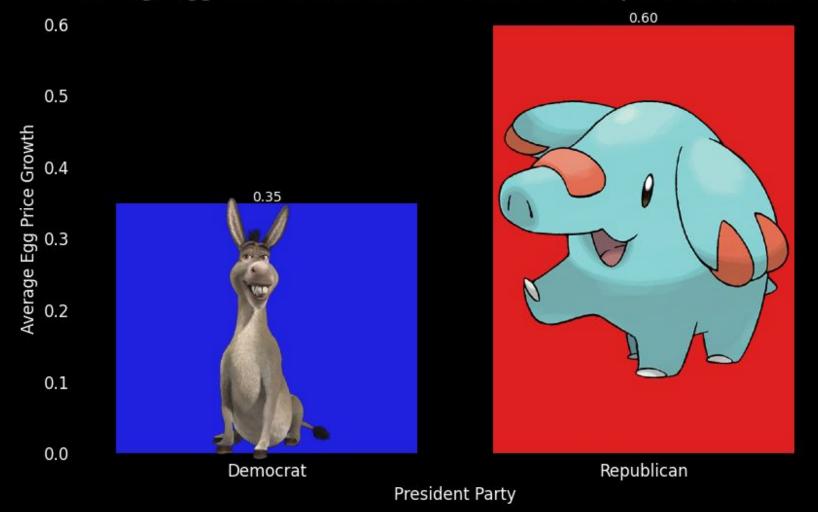
GDP_Growth	1.00	-0.11	-0.13	0.17	0.01	0.32	-0.03	-0.05	-0.05	
Unemployment_Rate	-0.11	1.00	0.08	-0.05	0.21	-0.40	0.06	0.67	-0.11	
Inflation_Rate	-0.13	0.08	1.00	0.20	-0.11	-0.55	0.71	0.21	0.19	
Gas_Prices	0.17	-0.05	0.20	1.00	-0.08	-0.04	0.07	-0.03	-0.00	
SP500_Return_Rate	0.01	0.21	-0.11	-0.08	1.00	0.01	-0.05	0.10	-0.18	
Consumer_Confidence	0.32	-0.40	-0.55	-0.04	0.01	1.00	-0.14	-0.41	-0.16	
Federal_Funds_Rate	-0.03	0.06	0.71	0.07	-0.05	-0.14	1.00	0.21	0.13	
Debt_Percent_Change	-0.05	0.67	0.21	-0.03	0.10	-0.41	0.21	1.00	-0.02	
Egg_Price	-0.05	-0.11	0.19	-0.00	-0.18	-0.16	0.13	-0.02	1.00	
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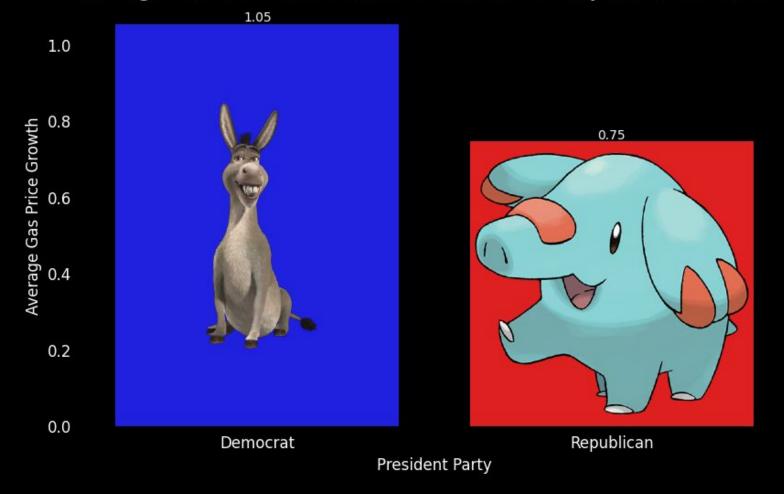
Average GDP Growth under Democratic vs Republican Presidents

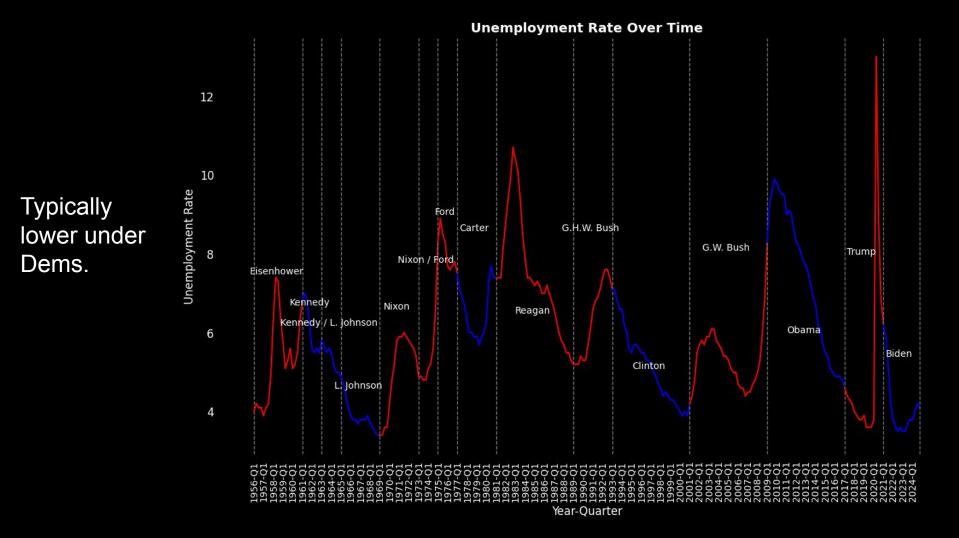


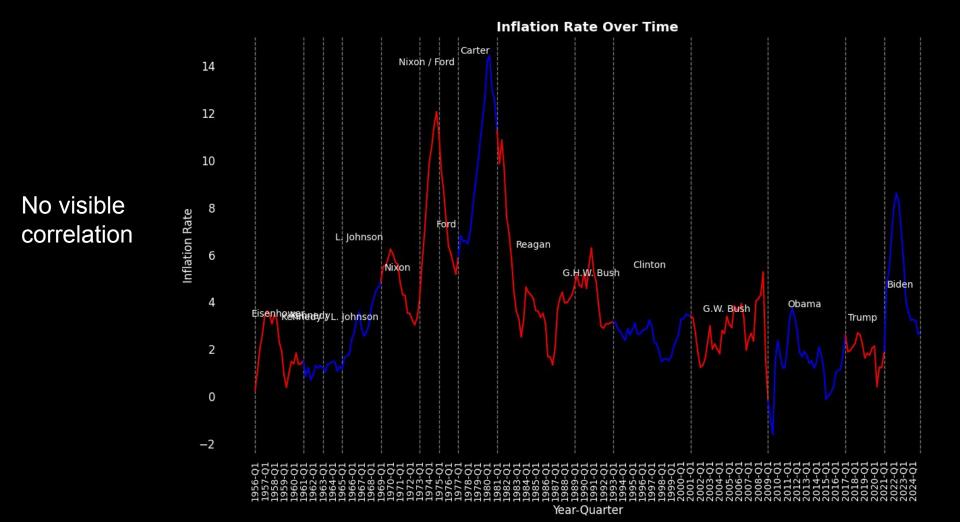
Average Egg Price Growth under Democratic vs Republican Presidents

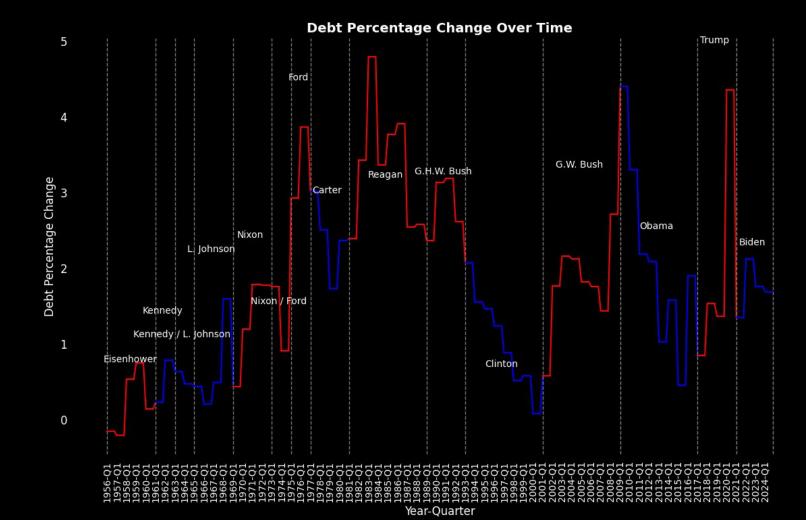


Average Gas Price Growth under Democratic vs Republican Presidents



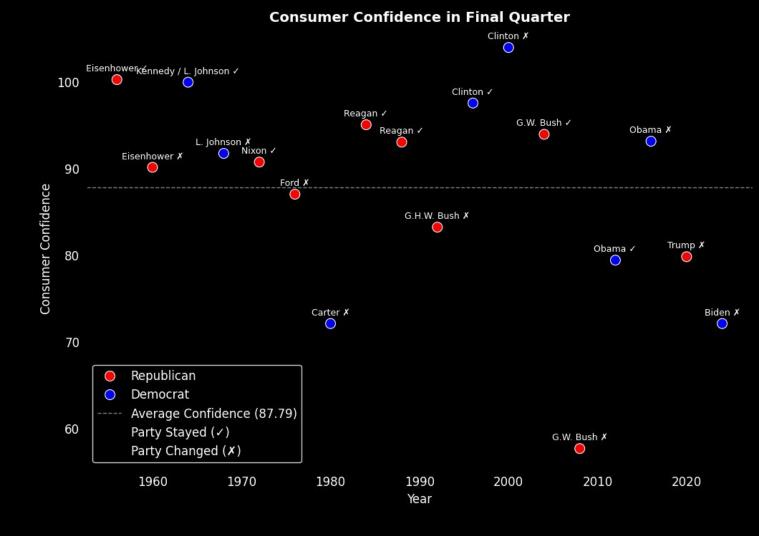


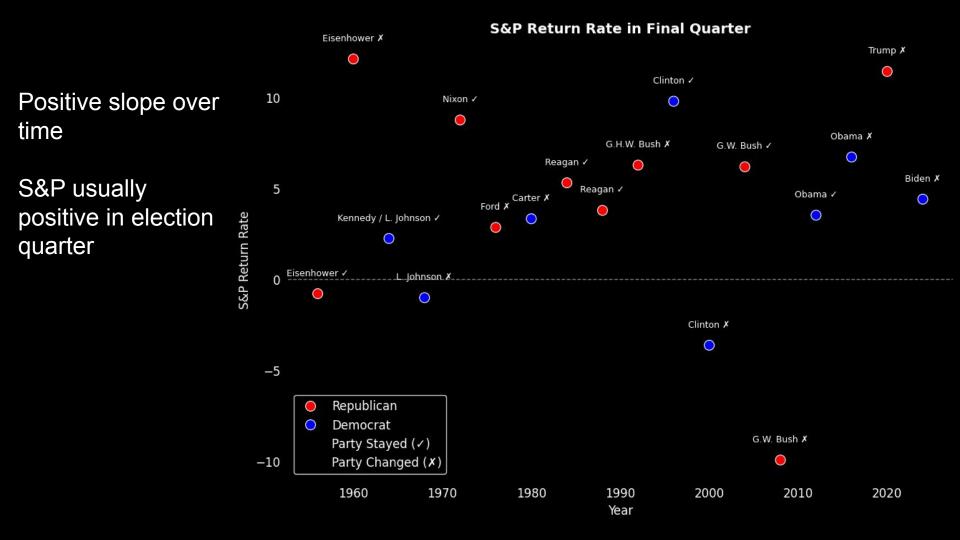




Typically lower under Dems.

Low CC in final quarter = likely change parties

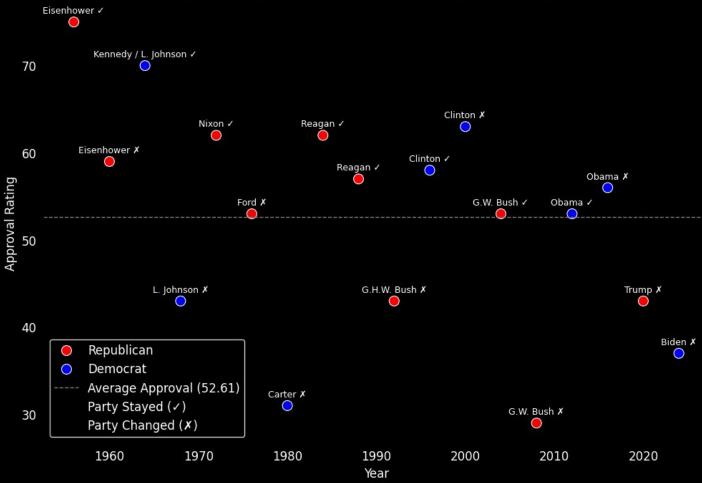




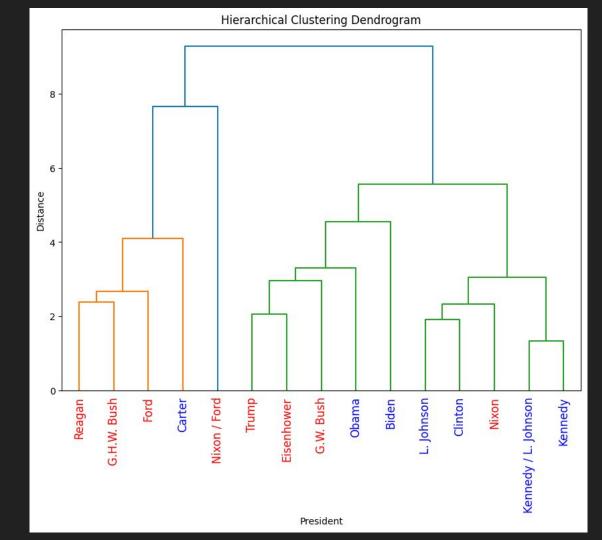
Approval Rating for Each President in Final Quarter

Low approval in final quarter = likely change parties

Downward slope



Result: Hierarchical Clustering



Implications for stakeholders

- Main: Voters & General Public
 - Help voters contextualize campaign promises.
- Policymakers & Political Strategists
 - Which factors historically influence voter decisions.
- Financial Analysts & Investors
 - o Investment strategies tied to election cycles.

Ethical, legal, societal implications

- More Transparency For Election Season
 - Better informed first time voters
 - o B.S. detection
- Political Polarization & Public Perception
 - o Challenges misleading political narratives
- Government and People Disconnected
 - o Regardless of party, presidential approval is on the decline