| W. | Environmental Analysis Teaching | Date: 2/12/2018 | Number: 75A v0.2 |
|---------|---------------------------------|----------------------------------|------------------|
| | and Research Laboratory | | |
| POMONA | Standard Operating Procedure | Title: Becoming a IRMS User/User | |
| COLLEGE | | Handbook | |
| | Approved By: TBD | Revision Date: February 22, 2018 | |

1. Scope and Application

- 1.1 The scope of this standard operating procedure (SOP) defines who can use the isotope-ratio mass spectrometer (IRMS) and its peripherals, the training required to become a user and/or super-user, and to be used as an informational guide on the various topics related to the IRMS.
- 1.2 The applications of this SOP are for researchers to learn how to use the Oxtoby Isotope Lab IRMS. Using the IRMS requires skills and attention to detail and users must be qualified to use the instruments. The lab manager does not have the time or capacity to run samples for researchers, but can train users to run their samples. Completing this SOP is the first step toward becoming a user or super-user.

2. Summary of Training

- 2.1 This SOP is used to train potential users how to prepare and run the IRMS. Since the Oxtoby lab is managed by a 1/2 manager, it's important the users are able to run the instruments independently but they are expensive and very involved, so we need to ensure that users are not only qualified but also confident in operating the instruments.
- 2.2 Training will include background reading of relevant topics, observation of an already trained user, supervised experience running the instrumentation, and finally a start-to-finish experience that either the technician or specific Super-Users will, with their discretion, determine a trainee a user.
- 2.3 We do understand that each user will have their own particular need from the IRMS and it may not be relevant to know every kind of analysis, peripheral, part, etc. The lab technician and other super-users will do their best to create a compromise between the required relevant training and its associated time commitment for the trainees.

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File: A'Becoming an IRMS User v02.tex

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3. Acknowledgements

The laboratory was funded by the Moore Foundation and was dedicated by the college on Feb. 26, 2018. Martina Ebert spearheaded the proposal based on David Oxtoby's relationship with the Moore Foundation's Board of Directors/Trustees?. The laboratory construction was approved by the Dean of the College, Audrey Bilger, President Oxtoby, and the Treasurer Karen Sission. The construction was developed and managed by Brian Faber and overseen by Bob Robertson.

4. Estimated Time for Certification

- **4.1** Estimated time to become a user requires approximately 6 hours (give or take) of observation, training, and minimally supervised runs. This does not include the time required to read relevant reading material such as manuals and standard operating procedures.
- **4.2** This time also depends on the extent of training a user will need. If a user is interested in only one application it will take less time to cover than if a user is interested in all of the possible applications.

5. Laboratory Policies

- **5.1** In order to be able to run the IRMS and its associated peripherals, the person must a certified user, i.e. completed the prerequisite training to become a User or Superuser.
- 5.2 The Oxtoby Laboratory is not a "lab service" and the manager or others associated with the lab cannot be used to run samples. The Manager will prepare the IRMS to ensure the the proper methods are working properly. However, the Manager will not prepare samples, create run sequences, oversee sequence runs, or conduct data reduction processes.
- **5.3** Research is a time commitment. Thus, users must be prepared to dedicate time to prepare and run their own samples in a timely fashion and respect other users of the lab.
- **5.4** Instrument time is first-come first-serve.
- **5.5** Always **expect** delay if you are signed up after someone else. Unforseen events can arise and cause delays. Things happen. Be understanding and cautious here. Plan your time accordingly.
- **5.6** Lab Access will generally be between the regular hours of 8am to 5pm unless the lab technician or Dr. Marc Los Huertos is within the department. Schedule may vary

- so it is best to contact the technician (kyle.mccarty@pomona.edu) to either schedule time or create some sort of arrangement so you can gain access to the laboratory.
- 5.7 The Oxtoby Isotope Laboratory relies on an "in-kind payment" approach to fund its operations. Although there is no per sample cost, per se, the laboratory expect consumable and gases to be replenished by users/super users relative to their use. If you happen to have certain consumables that you would like to use (instead of the lab's) feel free to do so. These items may include tin/silver capsules, cell wells, weighing paper, gloves, standards, reagents, etc.

6. Health and Safety Risks

- **6.1** Pressurized, reactive, and poisenous gases Hydrogen (H₂), Oxygen (O₂), Carbon Monoxide (CO₂), Sulfur Dioxide (SO₂)
- **6.2** Reagent and Acid Handling 100% Phosphoric acid for carbonate analysis, quartz wool for column packing, etc.
- **6.3** Risk of Burns (hot reactor and/or ash finger handling)
- **6.4** Puncture/Cut related wounds from syringes, sharp objects, etc.

7. Personnel & Training Responsibilities/Requirements

- **7.1** Users will be held to high professional standards and violation will forfeit your privilege to use the lab.
- **7.2** Personal protective equipment (PPE) should be worn at all times. Safety is of the utmost priority.
- **7.3** Training is required before time can be scheduled to use the IRMS and its peripherals.

Required Reading and Training

- 7.4 Researchers using this SOP should be trained for the following SOPs:
- SOP01 Laboratory Safety
- SOP?? Applications of the IRMS and it Peripherals
- **7.5 CLEAN UP AFTER YOURSELF!** Clean up your Kimwipes, weighing papers, paper towels, note papers, etc. Organize your samples and personal items regardless if you are in or out of the lab!
- **7.6 PUSH IN YOUR CHAIRS!** Keep the laboratory as tidy as possible. We don't want to have any needless obstructions.

8. Definitions

- **8.1** Super-User is a staff or faculty memember who is qualified to run and perform minor maintanence on the IRMS, including, but not necessarily limited to, gas replacement, reactor exchange, needle exchange, PAL system programming, etc.
- **8.2** User is a student, staff, or faculty member who has qualified to prepare samples and run the IRMS without supervision.
- **8.3** Student Researcher is generally going to be a student who either does not feel confident in becoming a user or simply doesn't have the time to invest in it. Although, a student researcher can conduct sample weighing, data reduction, and sequence creation.
- **8.4** Delta V IRMS The Oxtoby Lab's Isotope Ratio Mass Spectrometer, model Delta V manufactured by ThermoFisher Scientific.
- **8.5** Flash IRMS EA Also know as the "Flash" or "Flash EA." It is an elemental analyzer and one of the three peripherals for the Delta V IRMS. It combusts a multitude of sample types to produce varying gases for the IRMS to analyze.
- 8.6 Gasbench II Is another periphepheral for the IRMS that samples (usually in conjunction with an autosampler), treats, and transports sample gases from sealed vials.
- 8.7 TC/EA Thermal Conversion/Elemental Analyzer; similar to the Flash EA but instead uses pyrolysis and much higher temperatures (approximately 1450*C) to convert sample material into gases analyzed by the IRMS.
- 8.8 ConfloIV A unique peripheral to the IRMS as it is the hub for all plumbed gas lines from each of the other peripherals, reference gases, and the IRMS itself. The Conflo also conducts the proper dilutions of sample and reference gases that is needed for them to fall within the working range of the IRMS.

9. Required Materials and Apparati

Safety and Personal Protective Equipment (PPE)

- **9.1 Lab Coat** Please bring your own lab coat to wear. We only have a few coats (if you do not have one) that can be lended out.
- **9.2 Safety Glasses** Please bring your own safety glasses as well. We only have a few glasses to lend out.
- **9.3 Gloves** Various types and sizes of gloves can be found in the lab. Feel free to take these as needed, and also feel free to donate gloves!

Consumables

- **9.4** Supplying your own reagents, standards, and other items is encouraged. See the following section for a list of reagents (10.9) and standards (10.10) that the laboratory will generally have on hand. These reagents and standards can be used if needed, but you are expected to replace what you use.
- **9.5** Other items such as gloves, Kimwipes, weighing paper, and things of that nature are supplied by the laboratory. Feel free to donate any items like this, though!
- 9.6 It is also encouraged to bring your own consumeables appropriate for what peripheral you will be using. For example, if you are doing carbonate analysis try to bring your own supply of vials, caps, septa, needles, and syringes. If you are going to be using the EA or TC/EA, supplying your own reagents, reactor tubes, tin or silver capsules, cell wells, etc. will be encouraged.

Non-consumables

- **9.7** Generally, you will not need to bring non-consumable items like tweezers, spatulas, scissors, etc. but it is a good idea to supply your own cell well and sample holders.
- 9.8 Please bring your own test tubes and bring your own test tube racks!
- 9.9 If you are really worried about sample contamination, just bring your own items.
- **9.10** PPE.

10. Gases, Reagents, and Standards

Reference/Standard Gases

Tank Farm 1 (West wall most northern)

- 10.1 Helium (He) Tank pressure should be above 500psi and regulated at 50psi.
- **10.2** Nitrogen (N_2)
- **10.3** Carbon Dioxide (CO_2)
- 10.4 Oxygen (O_2)

Tank Farm 2 (West wall most southern)

- 10.5 Hydrogen (H)
- 10.6 Carbon Monoxide (CO)

- ${\bf 10.7}$ Hydrogen and Helium (H and He)
- 10.8 Hydrogen and Carbon Dioxide (H and CO_2)
- ${f 10.9}$ Sulfur Dioxide (SO₂)

Reagents for Flash EA

 ${f 10.10}$ Reaction Column packing ((Table ${f 10.10}$)add partnumbers for reagents and reactor parts)

| Table 1: column | | | | | |
|-----------------|-----|--------|-----|--|--|
| Analysis | XX | Copper | | | |
| CN | Yes | No | Yes | | |

Standard Reference Materials

10.11

11. Background

These instruments can range from tens to hundreds of thousands of dollars, and repairs on these instruments can not only be expensive, but they can also cause a backup in jobs. Since it is a fee for service laboratory, clients that submit their samples expect high quality data returned to them in a timely manner so that they may finish their projects. However, if instruments go down, those samples must be placed on hold until the laboratory receives any required parts or they are able to troubleshoot and fix the instruments. It is essential that the laboratory technician using the machines knows how to properly use it, and can troubleshoot when problems arise. When the instrument is new, the instrument users must not only attend extensive training specifically for use of the instrument, but they must also become familiar with the operations manual.

Go into a brief IRMS theory.

Explain the interaction of the peripherals and IRMS.

12. Time Management

Overview

- 12.1 Using the IRMS system TAKES A LOT OF TIME so make sure you plan your time accordingly. Remember to be attentive, patient, and persistent. Things do happen and things do go wrong, but make sure you do not end up ruining the instrument because you are running a tight schedule. Set aside multiple, relatively uninterrupted, days when you can sit down and take the time to think through the process.
- 12.2 Plan ahead to make sure the system, as a whole, gets baked out properly. You want to make sure you don't have any residual compounds or gases lingering or being produced before you proceed.
- **12.3** In addition, you'll spend a decent amount of time verifying that background levels are within reason.
- 12.4 Keep in mind zero-enrichment tests (on/offs) need to be preformed to verify instrument is functioning properly. This process is usually underestimated in terms of the time it takes. Not only is this process variable, but the instrument can fall out of specification if it sits idle too long (even after initially meeting its specifications). Generally, one single on-off sequence takes approximately 10 minutes, and you almost always need to do multiple on-off sequences.
- 12.5 Analysis time varies depending on method, analysis, and peripheral.

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Flash EA

- 12.6 Determine the number of samples will be analyzed, how many accompanying standards will be needed (depending on your data correction scheme), and blanks. Keep in mind the autosampler carousel has only 32 spots.
- Carbon (¹³C) takes approximately 5 minutes plus an additional minute or so for peak centering and magnet switching.
- NC dual method takes approximately 7 mintues plus and additional minute or so for peak centering and magnet switching.
- NCS triple analysis takes approximately 10 minutes and 45 seconds plus an additional minute or so for peak centering and magnet switching.

GasBench II

- 12.7 The GasBench is a low flow peripheral so it generally doesn't have much in terms of background signatures. Being a low-flow peripheral, it can generally pass zero-enrichment tests a lot quicker than a high-flow peripheral.
- 12.8 There is the added complexity of using the autosampler (PAL system) with the GasBench. It is a good idea to decide whether you will be using the autosampler and IRMS to flush vials online or to do the flushing stage offline. There is considerable time discrepency here as you cannot be analyzing samples on the IRMS while automating the flushing stage. You can, however, flush vials offline while analyzing another batch of samples.

Carbonates

Dissolved Inorganic Carbon (DIC)

Breath Gas Analysis

CO₂ in Atmospheric Concentrations

Water Equilibration (18O/16O)

Water Equilibration $(^{2}H/^{1}H)$

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13. Procedure

- 13.1 Read general background of how isotope ratio ms works...30 min
- 13.2 Observe other user(s) operate ...
- 13.3 Read hardware SOPs and software SOPs?

14. QC/QA Criteria

14.1 Evaluate data reduction requirements, linearity, zero enrichment test, etc.

15. Troubleshooting

16. References

16.1 APHA, AWWA. WEF. (2012) Standard Methods for examination of water and wastewater. 22nd American Public Health Association (Eds.). Washington. 1360 pp. (2014).

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