

## Part V: Annex II

# Form-83

**(Reporting of loan agreement details under Foreign Exchange Management Act, 1999)**

*To be submitted in duplicate by the borrower to designated Authorised Dealer (AD) for all categories and any amount of external commercial borrowing (ECB). After examining conformity with the extant ECB guidelines, the AD may provide requisite details in Part F of the Form and forward one copy (within 7 days from the date of signing loan agreement between borrower and lender) for allotment of Loan Registration Number (LRN) to:*

The Director, Balance of Payments Statistics Division, Department of Statistics and Information Management (DSIM), Reserve Bank of India, C-8-9 Bandra-Kurla Complex, Mumbai – 400 051

<sup>36</sup>(Contact numbers 022-26572513 and 022-26573612)

<b>Agreement Details (To be filled by borrowers of External Commercial Borrowings)</b>													
<b>ECB under</b> (Tick one) >>		Approval Route				Automatic Route							
<b>In case of Approval Route</b>													
No. and Date of RBI-FED approval: (attach copy of approval letter)													
Loan Key Number (allotted by RBI)													
Earlier Loan Registration No. (Applicable only for Revised Form-83)													

<b><u>Part A: Borrower details</u></b>			
Name and address of the Borrower (in BLOCK letters)          Registration Number given by the Registrar of Companies:          PAN Number of Company: Business Activity: Contact Official's Name: Designation: Phone No. : Fax No. : E-mail ID : (No item should be left blank)	<b>Borrower Category</b> (Tick one)		
	Public Sector		Private Sector
	<b>Detailed Category</b> (Tick one)		
	Corporate - Manufacturing		
	Corporate - Infrastructure		
	Corporate –Service Sector - (Hotels, Hospitals and Software)		
	Corporate – Service Sector – (Other than Hotels, Hospitals and Software)		
	<b>Bank</b>		
	Financial Institution (other than NBFC)		
	NBFC- IFC	Reg. No.	
	NBFC- MFI	Reg. No.	
	NBFC- Others	Reg. No.	
	Non-Government Organization (NGO)		
	Micro Finance Institution (MFI)		
Others (Specify)			
<b><u>Part B: Lender details</u></b>			
Name and address of the lender/ lessor /foreign supplier (in BLOCK letters)	<b>Lender Category</b> (Tick one)		
	Multilateral Financial Institution		
	Foreign Government (Bilateral Agency)		

<sup>36</sup> *Contact numbers inserted*

Country: E-mail ID :  (No item should be left blank)	Export Credit Agency																			
	Indian Commercial Bank branch abroad																			
	Other Commercial Bank																			
	Supplier of Equipment																			
	Leasing Company																			
	Foreign Collaborator / Foreign Equity Holder																			
	International Capital Market																			
	Regional Financial Institution																			
	Government Owned Development Financial Institution																			
Others (Specify)																				
Details of foreign equity holding of the lender in the borrower company: (a) Share in paid-up equity of the borrower (%)					(b) Amount of paid-up capital															
ECB-Liability: equity ratio in case of borrowings above USD 5 million from foreign equity holder :																				
<b>Part C: Loan Details</b>																				
<b>Loan Agreement Date</b> (YYYY/MM/DD)															/			/		
<b>Effective Date of the Loan</b>															/			/		
<b>Last Date of Disbursement</b>															/			/		
<b>Maturity Date</b> (Last payment date)															/			/		
<b>Grace Period</b> (if in agreement)					Years				Months											
<b>Currency Name</b>										<b>Currency</b> (SWIFT)		<b>Code</b>								
1.																				
2.																				
3.																				
<b>Amount</b> (in Foreign Currency)																				
1.																				
2.																				
3.																				
<b>Equivalent Amount</b> (in US Dollars) (as on date of this form)																				
<b>Proposed Bifurcation of the amount</b>					Foreign Currency Expenditure					Rupee Expenditure										
(in loan currency)																				
<b>Hedging details</b> (Tick one)			Currency Swap			Interest Rate Swap			Others			Unhedged								
<b>In case options are provided in the loan agreement</b> (tick in the appropriate box)																				
Call Option		___ per cent of Debt			Can be executed after date							/			/					
Put Option		___ per cent of Debt			Can be executed after date							/			/					

<b>Name and address of the Guarantor</b> (in Block letters)												
Contact Official's Name:												
Designation :												
Phone No.:				Fax No.:				E-mail id:				
Guarantee Status Code (as per Box 1):												
<b>Borrowing Purpose Code</b> (as per Box 2): (In case of multiple purpose, give break up of amount to be utilised under each purpose as Annex)												
<b>Project Details:</b>												
<b>If import</b> , specify the Country of import (if more than one country, attach details as Annex):												
<b>Economic Sector/ Industry Code</b> (See Box-3)												
<b>Type of ECB</b> (Tick in appropriate box)												
1. Buyers' Credit				2. Commercial Loan / Syndicated Loan (attach sheet for percentage distribution among lenders)								
3. Suppliers' Credit				4. Export Credit from Bilateral Sources								
5. Line of Credit				6. Securitised Instruments (Bonds, CP, FRN, etc.)								
7. Financial Lease				8. FCCB, FCEB, Non-Convertible Preference Shares, Optionally Convertible Preference Shares, Partially Convertible Preference Shares								
9. Refinancing of old ECBs												
LRN of the old ECB:				Approval No.				Date of				
Approval:				Reason:								
10. Others (Specify)												
<b>Interest Payment Schedule</b>												
First Payment Date						/			/		No. of payments per year	
Fixed Rate												
Floating Rate		Base with currency				Margin				Cap Rate		Floor Rate
<b>Drawdown Schedule</b>												
Tranche No.	Date* (YYYY-MM-DD)	Currency	Amount	If more than one equal installment#								
				Total No. of drawals	No. of draws in a calendar year							
<p>* 1. In case of import of goods or services, date of import is to be furnished against date of drawdown.</p> <p>2. In case of financial lease, date of acquisition (import) of the goods is to be mentioned as date of drawdown.</p> <p>3. In case securitised instruments, date of issue has to be shown as date of drawdown.</p> <p>4. In case of more than one equal drawdown transactions are shown in a row, the first date of transaction should be mentioned.</p> <p># If drawdown is in unequal instalments, details should be given in Annex.</p>												

Principal Repayment Schedule					
Date (YYYY-MM-DD)	Currency	Amount	If more than one equal instalments #		
			Total No. of payments	No. of payments in a calendar year	
# If repayment is in unequal instalments, details should be given in Annex.					
<b>Part D: Other Charges</b>					
Specify Nature of charge	Expected Date of Payment	Currency	Amount	In case of multiple equal payments	
				No. of payments in a year	Total number of payments
Penal Interest for late payments		Fixed	% or	Base:	Margin:
Commitment Charges		Amount:		% per annum of:	% of Undrawn
<b>Part E: Details of ECB already availed</b> (not applicable for the first-time borrower)					
Year	Loan Reg.No. (LRN)	Currency	Amount of Loan		
			Principal (as per agreement)	Disbursed so far	Net outstanding (Principal)

We hereby certify that the particulars given above are true and correct to the best of our knowledge and belief and no material information has been withheld and/or misrepresented. Furthermore, the ECB is in compliance with the extant ECB guidelines.

Place: \_\_\_\_\_

(Signature of the Authorised Official of the Company)

Date: \_\_\_\_\_ Stamp \_\_\_\_\_ Name: \_\_\_\_\_

Designation: \_\_\_\_\_

Place: \_\_\_\_\_

(Signature of Company Secretary/ Chartered Accountant)

Date: \_\_\_\_\_ Stamp \_\_\_\_\_ Name: \_\_\_\_\_

Registration No: \_\_\_\_\_

**Part F: [To be filled-in by the Authorised Dealer]**

We have scrutinized the related documents and confirm the following:

1	End-use (give % share if more than one end-use)	(i) (ii) (iii)	Tick one	
			Permissible under Automatic Route	Approved by Foreign Exchange Department, RBI under Approval Route
2	Average Maturity	Years		Months
3	Cost Factors (%)	Fixed Rate Loan	Floating Rate Loan	
			Margin (spread) over base	Base
	a) Interest Rate			
	b) All-in-cost			
4	In case of loan from 'Foreign Equity Holder', it is confirmed that: a) Direct equity holding of lender is at least 25 per cent of the paid-up equity (as per FCGPR taken on record by RBI / FCTRS return taken on record) b) Including the proposed borrowing, the "ECB Liability – Equity Ratio" (4:1) criteria is satisfied for borrowings of more than US \$ 5 million			
5	Borrower has given written undertaking to AD to the effect that it has been submitting ECB-2 Returns regularly to RBI in respect of past ECB/FCCB loans)			Yes / Not Applicable
6	Other important facts relevant for the allotment of LRN			

We certify that the borrower is our customer and the particulars given in this Form are true and correct to the best of our knowledge and belief. This application complies with the extant ECB guidelines and we recommend it for allotment of Loan Registration Number (LRN) by RBI.

Place: \_\_\_\_\_ Stamp \_\_\_\_\_

(Signature of the Authorised Official)

Date: \_\_\_\_\_ Name: \_\_\_\_\_ Designation: \_\_\_\_\_

Name of the bank/ branch \_\_\_\_\_

AD Code (Part I and Part II): \_\_\_\_\_

Tel, No.: \_\_\_\_\_ Fax No. \_\_\_\_\_

e-mail ID: \_\_\_\_\_

### For RBI (DSIM) Use only

CS-DRMS Team	Received on	Action Taken on	Loan Classification
LRN (if allotted)			

### Instructions for Submitting Form 83

1. All dates should be in the format YYYY/MM/DD (e.g., 2012/01/21 for January 21, 2012).
2. No item should be left blank. In case, any item is not applicable, write 'N.A.' against it.
3. If space is not sufficient for giving full details against any item, separate sheet(s) may be attached to the Form and serially numbered as Annex. Each such Annex should be certified by both the borrower and AD.
4. The borrower should give a brief description of his business activity (whether in manufacturing/ trade/ provide services etc.) for the AD's use.
5. Before forwarding the Form to the Reserve Bank of India, AD must ensure that the form is complete in all respects and scrutinise all the related original documents at its end. Incomplete Forms are liable to be rejected/returned by RBI to AD.
6. Firms/ companies obtaining sub-loans through DFIs/ FIs/ banks/ NBFCs etc. should not complete this form but approach the concerned financial institutions directly for reporting.
7. Following codes are for use in filling Part C of the Form:

Box 1: Guarantee Status Code		
Sr No	Code	Description
1	GG	Govt. of India guarantee
2	CG	Public Sector guarantee
3	PB	Public Sector Bank guarantee
4	FI	Financial Institution guarantee
5	MB	Multilateral/ Bilateral Institution guarantee
6	PG	Private Bank guarantee
7	PS	Private Sector guarantee
8	MS	Mortgage of assets/ security
9	OG	Other guarantee
10	NN	Not guaranteed

Box II: Borrowing Purpose Code		
Sl No	Code	Description
1	IC	Import of capital goods
2	RL	Local sourcing of capital goods (Rupee expenditure)
3	SL	On-lending or sub-lending
4	RF	Refinancing of earlier ECB
5	NP	New Project
6	ME	Modernisation/Expansion of existing units
7	PW	Power
8	TL	Telecommunication
9	RW	Railways
10	RD	Roads
11	PT	Ports
12	IS	Industrial Parks
13	UI	Urban infrastructure
14	OI	Overseas investment in JV/ WOS
15	DI	PSU Disinvestment
16	TS	Textile/Steel Restructuring Package

17	MF	Micro Finance activity
18	OT	Others (specify)
19	ER	Mining, Exploration and Refining
20	CS	Cold storage or cold room facility
21	CI	Interest during construction
22	RR	Refinancing of rupee loans
23	RB	Redemption of FCCBs

<b>Box 3: Industry Code</b>		
<b>Industry group name</b>	<b>Industry description</b>	<b>Code</b>
<i>Plantations (100)</i>	<i>Tea</i>	<i>111</i>
	<i>Coffee</i>	<i>112</i>
	<i>Rubber</i>	<i>113</i>
	<i>Others</i>	<i>119</i>
<i>Mining (200)</i>	<i>Coal</i>	<i>211</i>
	<i>Metal</i>	<i>212</i>
	<i>Others</i>	<i>219</i>
<i>Petroleum &amp; petroleum products manufacturing</i>		<i>300</i>
<i>Agricultural products (400)</i>	<i>Food</i>	<i>411</i>
	<i>Beverages</i>	<i>412</i>
	<i>Sugar</i>	<i>413</i>
	<i>Cigarettes &amp; Tobacco</i>	<i>414</i>
	<i>Breweries &amp; distilleries</i>	<i>415</i>
	<i>Others</i>	<i>419</i>
<i>Textile products (420)</i>	<i>Cotton textile</i>	<i>421</i>
	<i>Jute &amp; coir goods</i>	<i>422</i>
	<i>Silk &amp; rayon</i>	<i>423</i>
	<i>Other textile</i>	<i>429</i>
<i>Transport equipment (430)</i>	<i>Automobiles</i>	<i>431</i>
	<i>Auto accessories &amp; parts</i>	<i>432</i>
	<i>Ship building equipments &amp; stores</i>	<i>433</i>
	<i>Railway equipment &amp; stores</i>	<i>434</i>
	<i>Others</i>	<i>439</i>
<i>Machinery &amp; tools (440)</i>	<i>Textile machinery</i>	<i>441</i>
	<i>Agricultural machinery</i>	<i>442</i>
	<i>Machine tools</i>	<i>443</i>
	<i>Others</i>	<i>449</i>
<i>Metal &amp; metal products (450)</i>	<i>Ferrous (iron &amp; steel)</i>	<i>451</i>
	<i>Non-ferrous</i>	<i>452</i>
	<i>Special alloys</i>	<i>453</i>
	<i>Others</i>	<i>459</i>
<i>Electrical electronic goods &amp; machinery (460)</i>	<i>Electrical goods</i>	<i>461</i>
	<i>Cables</i>	<i>462</i>
	<i>Computer hardware &amp; computer based systems</i>	<i>463</i>
	<i>Electronic valves, tubes &amp; others</i>	<i>464</i>
	<i>Others</i>	<i>469</i>

<i>Chemicals &amp; Allied products (470)</i>	<i>Fertilizers</i>	<i>471</i>
	<i>Dyes &amp; dyes stuff</i>	<i>472</i>
	<i>Medicines &amp; pharmaceuticals</i>	<i>473</i>
	<i>Paints &amp; varnishing</i>	<i>474</i>
	<i>Soaps, detergents, shampoos, shaving product</i>	<i>475</i>
	<i>Others</i>	<i>479</i>
<i>Others of manufacturing (480)</i>	<i>Cement</i>	<i>481</i>
	<i>Other Building Materials</i>	<i>482</i>
	<i>Leather and leather products</i>	<i>483</i>
	<i>Wood products</i>	<i>484</i>
	<i>Rubber goods</i>	<i>485</i>
	<i>Paper &amp; paper products</i>	<i>486</i>
	<i>Typewriters &amp; other office equipment</i>	<i>487</i>
	<i>Printing &amp; publishing</i>	<i>488</i>
	<i>Miscellaneous</i>	<i>489</i>
<i>Trading</i>		<i>500</i>
<i>Construction &amp; turn-key projects</i>		<i>600</i>
<i>Transport</i>		<i>700</i>
<i>Utilities (800)</i>	<i>Power generation, transmission &amp; distribution</i>	<i>811</i>
	<i>Others</i>	<i>812</i>
<i>Banking sector</i>		<i>888</i>
<i>Services (900)</i>	<i>Telecommunication services</i>	<i>911</i>
	<i>Software development services</i>	<i>912</i>
	<i>Technical engineering &amp; consultancy services</i>	<i>913</i>
	<i>Tours &amp; travels services</i>	<i>914</i>
	<i>Cold storage, canning &amp; warehousing services</i>	<i>915</i>
	<i>Media advertising &amp; entertainment services</i>	<i>916</i>
	<i>Financial services</i>	<i>917</i>
	<i>Transport services</i>	<i>919</i>
	<i>Others</i>	<i>950</i>
<i>Others (not elsewhere classified)</i>		<i>999</i>