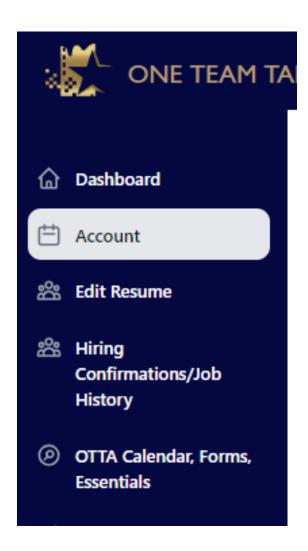
Accessing Your Account

Now that you are familiar with your dashboard, let's look at your account.

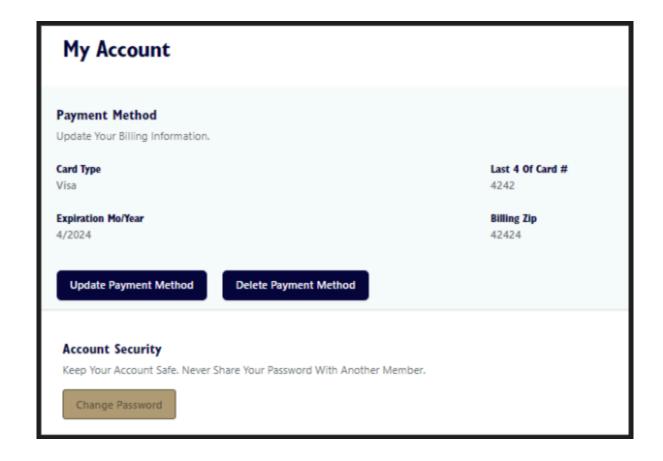
To access your account information, click on <u>Account</u> in the menu bar on the left side of the page, under **Dashboard**.



Account Page Overview

The account page has several sections where you can manage your information.

- **Update Payment Method**: You can update or delete your payment method.
- Change Password: To change your password, click the Change Password button. You will receive an email with a link to create a new password.

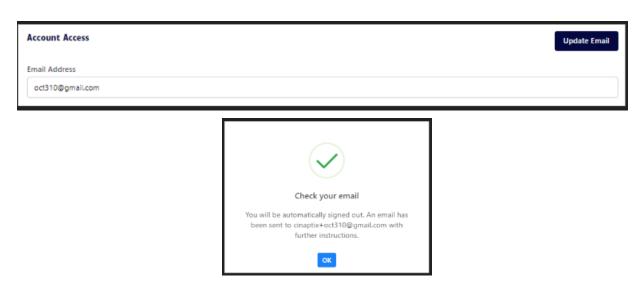


Changing or Updating Your Email Address

To change or update your email address:

- 1. Edit the address in the **Email Address** field.
- 2. Click the **Update Email** button.
- 3. A popup will appear confirming the update.

To change or update your email address, you simply edit the address in the email address field and click the Update Email button. You should see this popup.



Changing Your Password and Updating Your Address

1. Change Password:

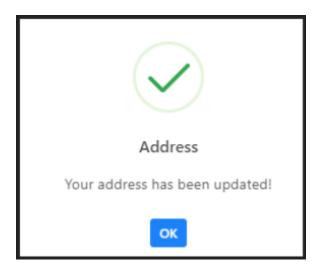
- When you click **OK**, you will be logged out of OTTA.
- o Go to your updated email account and click the link to log back into OTTA.
- o Click on the **Account** link in the left menu.

2. Update Address:

- o Scroll down until you see the Address section.
- o Fill in the required fields and click the **Update Address** button.



You should see this popup. Click **OK**, and you are back on the account page.



No Thank You List

The **No Thank You** List allows you to specify people or organizations you prefer to avoid working with.

- **Recommendation**: It is best to list companies rather than individuals.
- Review: Admin will review your list before forwarding it to employers.
- Note: While the Admin will make every effort to honor your list, please be aware that it
 may be challenging to track individuals who have recently changed companies. Admin is
 not legally obligated to ensure complete accuracy in this tracking.
- Enter the information and click **Save Changes** to update your preferences.

You can also leave the "No Thank You" list blank and move on to the next section.



Birthday Section

In the **Birthday** section, you can update your birthday if it was previously entered incorrectly.

- 1. Enter the correct date in the **Birthday** field.
- 2. Click the **Update Birthday** button to save the changes.

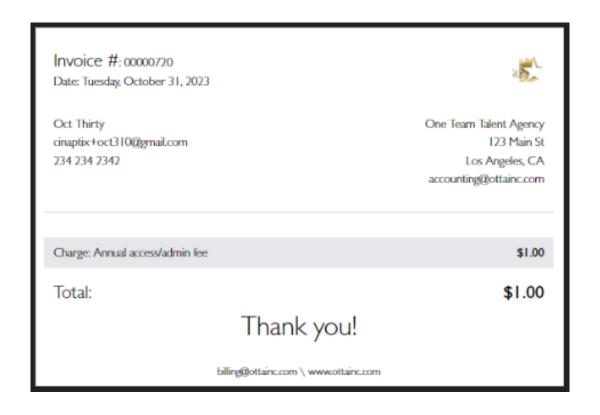


Billing History

In this section, you can view your billing history.

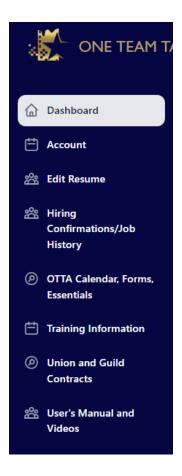
To print a copy of an invoice, click the **View Invoice** link next to the corresponding entry.





Navigation Bar

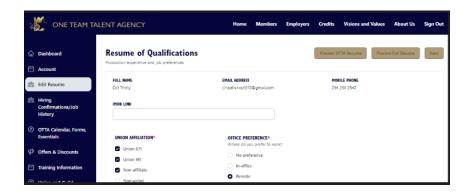
The navigation bar starts you on the **Dashboard** when you log in to OTTA.



Navigation Bar Links

If you have reviewed the **Member Dashboard** and **Account** page documents, you already know what those links do.

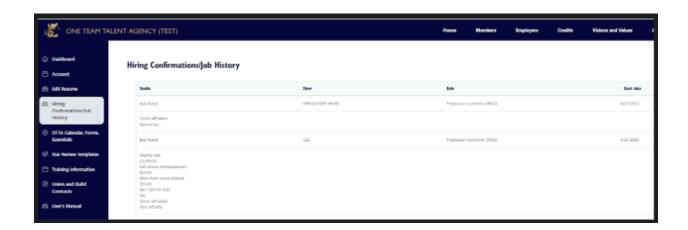
The Edit Resume link will take you to the Resume of Qualifications.



Hiring Confirmations/Job History

The next link on the menu is **Hiring Confirmations/Job History**. Clicking this link will take you to a page that displays all the OTTA-related jobs you have been hired for.

Any jobs displayed on this page are automatically added to your **Resume of Qualifications**.

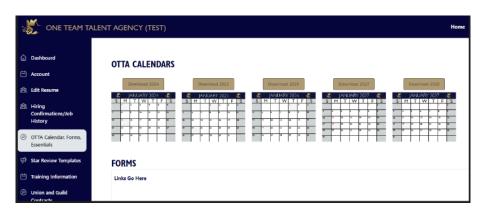


OTTA Calendar, Forms, Essentials

Next on the menu are OTTA Calendar, Forms, Essentials.

This page provides calendars with the OTTA logo and the West Coast union holidays marked in red. We will carry five years of calendars for OTTA members to download by clicking the corresponding button. Each download will be a PDF file containing all months for the selected year.

Forms and Essentials will be populated as we collect them from the production accounting community.



Additional Resources

Beyond the primary menu pages for OTTA accounting team members, there are helpful and informational areas shown below. Many of these sections will be populated as we ramp up our production environment.

