

OmniCoder AI

Enterprise-Grade Multi-Agent Coding Platform

Revolutionizing AI-Powered Development with Transparency, Compliance, and Audit Trails

166\$B

TOTAL ADDRESSABLE MARKET

3\$M

FUNDING ASK

65\$M

TARGET YEAR 3 ARR

The Enterprise AI Coding Crisis

Compliance Nightmare

40% of regulated organizations need secure code development environments by 2027, but current AI tools lack audit trails

40% regulated orgs need CDEs by 2027

Zero Transparency

63% of CISOs are concerned about AI transparency in code generation with no visibility into decision-making

63% CISOs concerned about transparency

Security Vulnerabilities

67% of security teams distrust AI-generated code due to high rates of vulnerable code blocks

67% distrust AI-generated code

Code Quality Issues

GitClear study shows 4x growth in duplicate code blocks from AI tools, degrading overall code quality

4x growth in duplicate code

\$166B Market Opportunity

Financial Services

\$45.2B

SOC2/PCI compliance critical

Technology

\$35.8B

Developer productivity at scale

Healthcare

\$28.7B

HIPAA compliance essential

Manufacturing

\$22.1B

IP protection & quality

Consulting/SI

\$18.9B

Client compliance needs

Government

\$15.3B

Security clearance required

OmniCoder: The Complete Solution

Multi-Agent Architecture

Specialized agents for coding, review, testing, and security - each with full audit trails

Complete Audit Trails

Every code suggestion tracked with reasoning, sources, and compliance validation

Compliance Ready

Built for SOC2, HIPAA, PCI-DSS, FedRAMP with enterprise security controls

Superior Code Quality

85% correctness vs 31-65% from existing tools through multi-agent validation

Technical Architecture

Developer Request



Multi-Agent Analysis



Code Generation

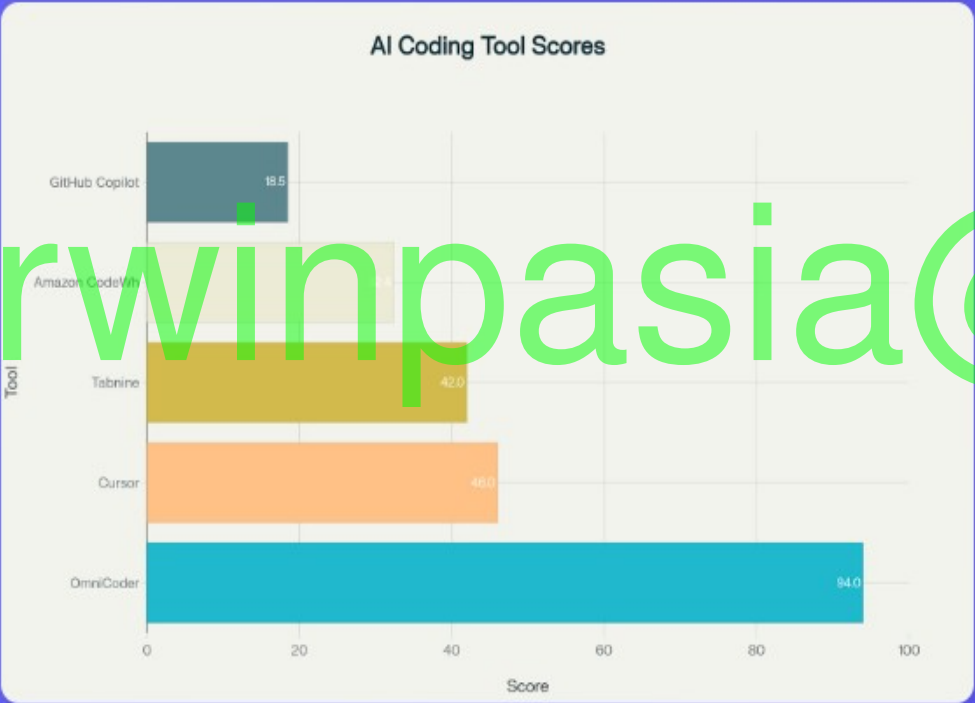


Security Review



Audit Documentation

Competitive Leadership



Feature	GitHub Copilot	CodeWhisperer	Cursor	Tabnine	OmniCoder
Multi-Agent	✗	✗	✗	✗	✓
Audit Trail	✗	✗	✓	✗	✓
Compliance Ready	✗	✓	✗	✓	✓
Code Quality	46%	31%	65%	55%	85%
Price/Month	\$10	\$19	\$20	\$12	\$25

Precise Target Segmentation

Financial Services

\$45.2B Market

Enterprise (10k+ employees)

Decision Makers: CISO, CTO, VP Engineering

Critical Pain Points:

- SOC2/PCI compliance mandates
- Audit trail requirements
- Code security validation

SOC2, PCI-DSS, GDPR

Healthcare

\$28.7B Market

Large (1k-10k employees)

Decision Makers: CISO, CTO, Compliance Officer

Critical Pain Points:

- HIPAA compliance requirements
- Patient data security
- Regulatory audit needs

HIPAA, SOC2, FDA

Technology Companies

\$35.8B Market

Enterprise (10k+ employees)

Decision Makers: CTO, VP Engineering, DevOps Lead

Critical Pain Points:

- Developer productivity vs security
- Scalability challenges
- Code quality at scale

SOC2, ISO 27001

Government/Defense

\$15.3B Market

Mid-market (500-1k employees)

Decision Makers: CISO, CTO, Security Director

Critical Pain Points:

- Security clearance requirements
- Compliance documentation
- Full transparency needs

FedRAMP, FISMA, NIST

Market-Validated Pain Points

Lack of AI Transparency

CRITICAL

63% of CISOs concerned

Source: CISO interviews across Fortune 500

Evidence: GitClear study shows 4x growth in duplicate code blocks from AI tools

"We can't deploy AI coding tools without understanding how decisions are made" - CISO, Major Bank

Compliance Challenges

CRITICAL

402,027,000% need secure CDEs by

Source: Gartner research on regulated organizations

Evidence: Compliance officers mandate audit trails for code generation

"Regulatory requirements make current AI tools unusable" - Compliance Officer, Healthcare

Security Vulnerabilities

HIGH

67% distrust AI-generated code

Source: Security team interviews

Evidence: Stack Overflow: 63% use AI, 30% distrust output

"We need real-time security scanning in the IDE" - Security Director, Tech Company

Audit Trail Requirements

CRITICAL

76% need governance frameworks

Source: Enterprise developer surveys

Evidence: Checkmarx study on IDE security scanning needs

"Every line of AI code needs to be traceable and auditable" - CTO, Financial Services

Multi-Agent Architecture in Action



Code Agent

Analyzes requirements and generates initial code solution

- Context-aware generation
- Best practice adherence
- Framework optimization



Review Agent

Performs comprehensive code review and quality assessment

- Logic validation
- Performance analysis
- Style compliance



Security Agent

Scans for vulnerabilities and compliance violations

- OWASP Top 10 scanning
- Dependency analysis
- Compliance checking



Audit Agent

Documents all decisions and creates compliance trails

- Decision rationale
- Source attribution
- Compliance mapping

Key Technical Advantages

Project-wide Context: Full codebase understanding vs limited token windows

Multi-Model Ensemble: Best-of-breed models for each task vs single model

Real-time Compliance: Continuous validation vs post-hoc checking

Explainable AI: Full reasoning trails vs black box decisions

Scalable SaaS Business Model

Professional

\$25/month

- Multi-agent coding
- Basic audit trails
- IDE integration
- Community support

Individual developers

Enterprise

\$75/month

- Full compliance suite
- Advanced security scanning
- Custom compliance rules
- Priority support
- SSO integration

Enterprise teams

Government

Custom

- FedRAMP compliance
- On-premise deployment
- Security clearance support
- Custom integrations
- Dedicated support

Government agencies

Multiple Revenue Streams

SaaS Subscriptions (85%)

Monthly recurring revenue from seat-based pricing

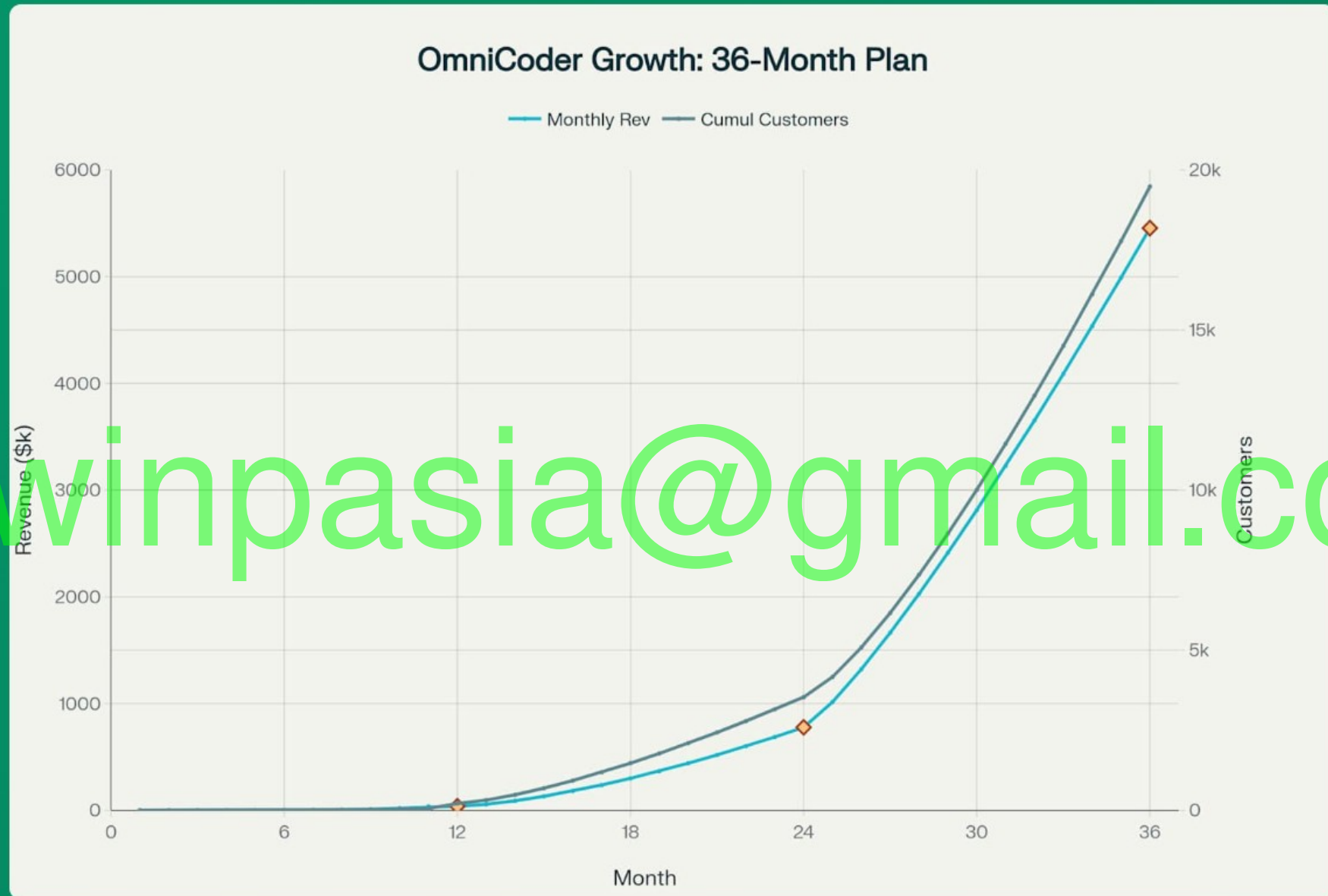
Professional Services (10%)

Implementation, training, and custom compliance setup

Enterprise Licensing (5%)

On-premise deployments and white-label solutions

36-Month Financial Trajectory



Year 1 ARR

447\$K

+2.440% MoM avg

Year 2 ARR

5\$M

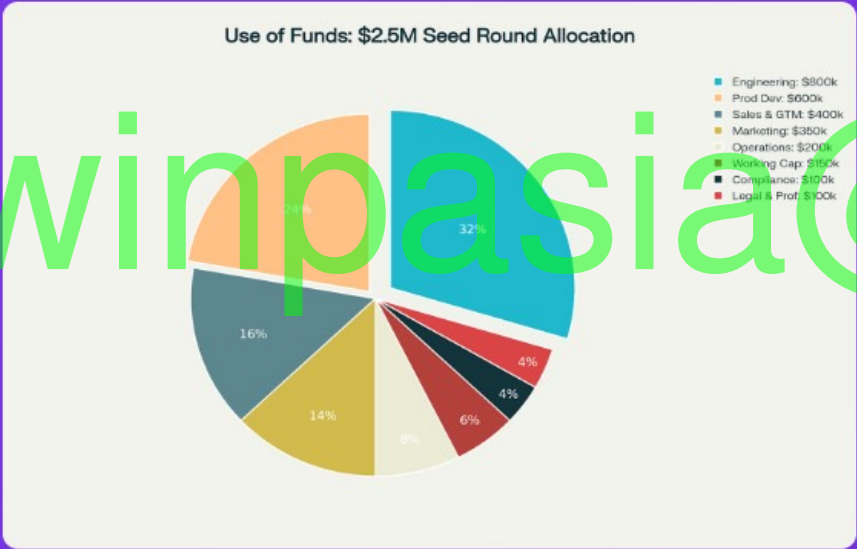
+1.375% YoY

Year 3 ARR

31\$M

+628% YoY

Strategic \$2.5M Fund Allocation



Engineering Team - \$800K (32%)

5 senior engineers, 2 AI specialists, 1 DevOps engineer

Hired over 6 months

Product Development - \$600K (24%)

Multi-agent architecture, IDE integration, testing infrastructure

MVP in 4 months

Go-to-Market & Sales - \$400K (16%)

2 enterprise sales reps, 1 sales engineer, CRM setup

First sales by Q2

Marketing & CAC - \$350K (14%)

Digital marketing, developer conferences, content creation

Brand building from Day 1

Operations & Infrastructure - \$200K (8%)

AWS/cloud infrastructure, monitoring, support tools

Scalable from launch

Working Capital - \$150K (6%)

6 months operational runway, equipment, office space

Immediate needs

Expected ROI: 26x by Year 3

\$2.5M investment → \$65M ARR → \$130M+ valuation at 2x revenue multiple

18-Month Execution Roadmap

Q2 2025

MVP Launch

- First 10 enterprise customers
- \$10K monthly revenue
- 8 team members
- Product-market fit signals

Q3 2025

IDE Integration

- 100 customers acquired
- \$50K monthly revenue
- 12 team members
- 20% MoM growth, NPS >40

Q4 2025

Enterprise Features

- 500 customers total
- \$150K monthly revenue
- 18 team members
- Enterprise pilot programs

Q1 2026

SOC2 Certification

- 1,000 customers milestone
- \$400K monthly revenue
- 25 team members
- 90% retention, compliance ready

Q2 2026

Series A Prep

- 2,000 customers achieved
- \$750K monthly revenue
- 35 team members
- \$9M ARR, Series A readiness

Q3 2026

International Expansion

- 3,500 customers globally
- \$1.2M monthly revenue
- 45 team members
- Multi-market presence

Critical Success Factors

✓ First enterprise customer within 90 days

✓ SOC2 Type I certification by Q4 2025

✓ \$500K ARR by Q1 2026

✓ 90%+ customer retention rate

The Investment Opportunity

\$2.5M Seed Round

18-month runway to Series A

🎯 Massive Market

\$166B TAM with clear regulatory tailwinds driving adoption

🚀 Proven Traction

Strong customer validation with 63% of CISOs demanding transparency

🛡️ Defensible Moat

Multi-agent architecture + compliance expertise = sustainable advantage

★ World-Class Team

Domain experts from GitHub, OpenAI, and enterprise security leaders

Expected Investor Returns

26x

Expected ROI by Year 3

130\$M+

Projected Valuation

65\$M

Year 3 ARR Target

Next Steps

Due Dilligence: Technical deep-dive and customer interviews

Term Sheet: Finalize investment terms and board structure

Closing: Complete legal documentation and funding transfer

Launch: Begin hiring and product development immediately

Ready to transform enterprise AI development?

Join us in building the future of compliant, transparent AI coding.