

MARCOS A CORTES-RUIZ

A customized summary of your visit

March 14, 2024

What's important to you?

Learn more tips at www.wellsfargo.com/financial-health to continue your financial health journey.

- Save
- Manage

Convenient access when you need it:

- Approximately 4,700 retail branches and 12,000 ATMs in 36 states and the District of Columbia
- Wells Fargo Online® wellsfargo.com

You can make an appointment to meet with a banker at wellsfargo.com/appointments

You can also talk to a banker at 1-800-869-3557 24 hours a day, 7 days a week

Thank you for being our customer

What we discussed with you today

Please refer to the Fee & Information Schedule along with any additional disclosures you may have received today for full details, including any fees, for the products or services you requested today. If you need a copy of these materials, please ask a banker.

Edit Customer Legal Name (Ind and Entity)

Your accounts are now updated with your new personal information. Your next account statement will reflect the updates we made today.

Edit Identification

Today, we updated your identification information that we have on record. If you have any questions, please contact me at the number below.

Banker: GLORIA MERCEDES RIVERA

Phone: 407/886-8881

Banker Email: gloria.m.rivera@wellsfargo.com

Manager: KRYSTAL ECHEVERRY

Phone: 407/886-3775

Manager Email: krystal.s.echeverry@wellsfargo.com

Bank Name: APOPKA

Street: 2222 E SEMORAN BLVD

City: APOPKA

State: FL **ZIP/Postal Code:** 32703

I confirm I received and agree with the information on Customized Summary.

Customer Name

MARCOS A CORTES-RUIZ

Customer Signature

MARCOS A CORTES-RUIZ



☐ Customer is unable to sign Date:

03/14/2024

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Investment and Insurance Products are:

- **Not Insured by the FDIC or Any Federal Government Agency**
- **Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate**
- **Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested**

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