

TATA ELXSI LTD One Page Profile

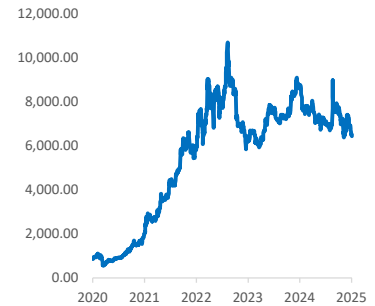


Tata Elxsi, founded in 1989, specializes in electronics, embedded systems, and software, serving industries like automotive, healthcare, media, and communications. It delivers end-to-end solutions, integrating technology and design to create IoT, AI, and smart mobility products, catering to global enterprises aiming to enhance efficiency and user experiences.

INR(Crs.)

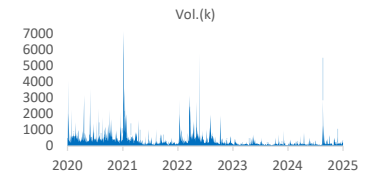
Key Financial Metrics	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24
Sales	1,609.86	1,826.16	2,470.80	3,144.72	3,552.15
Sales Growth(Y-O-Y)(y-o-y)	0.81%	13.44%	35.30%	27.28%	12.96%
Gross Profit	1528.73	1740.77	2344.1	2958.6	3,358.08
Gross Profit Margin	94.96%	95.32%	94.87%	94.08%	94.54%
EBITDA	344.25	523.53	766.76	962.37	1,047.30
EBITDA Margin	21.38%	28.67%	31.03%	30.60%	29.48%
EBITDA Growth(Y-O-Y)	-17.26%	52.08%	46.46%	25.51%	8.83%
EBIT	300.84	479.15	711.42	880.98	947.85
EBIT Margin	18.69%	26.24%	28.79%	28.01%	26.68%
EBIT Growth(Y-O-Y)	-23.05%	59.27%	48.48%	23.83%	7.59%
Net Profit Margin	15.91%	20.16%	22.25%	24.01%	22.30%
EPS	41.11	59.09	88.23	121.22	127.17
EPS Growth(Y-O-Y)	-11.68%	43.74%	49.32%	37.39%	4.91%
DPS	16.49	47.98	42.49	60.58	69.98
DPS Growth(Y-O-Y)	22.22%	190.91%	-11.46%	42.59%	15.51%

Price



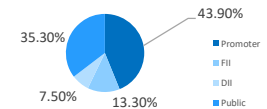
Key Financial Indicators	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24
P/E	15.30x	45.57x	100.19x	49.16x	61.22x
P/B	3.60x	12.41x	34.40x	17.80x	19.36x
EV/EBITDA	9.62x	30.54x	70.75x	37.53x	45.23x
EV/SALES	2.06x	8.76x	21.96x	11.49x	13.34x
ROE(%)	23.49%	27.22%	34.33%	36.21%	31.62%
ROCE(%)	34.36%	40.32%	47.77%	47.62%	42.78%

Volume 5Y



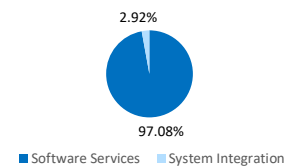
Top 5 Shareholders	No. of Shares Held	Holding(%)	Market Value(Cr.)
Tata Sons Private Limited	26295264	42.22	16943.88
Life Insurance Corporation Of India	1793067	2.88	1155.40
Tata Investment Corporation Limited	1053655	1.69	678.94
Investor Education and Protection Fund (IEPF)	356325	0.57	229.61
LLP	166802	0.27	107.48

Shareholding Pattern



Key Managerial Personnel (KMP)	Designation	Product Wise Break-Up
Mr. Manoj Raghavan	MD & CEO	Share Price as on 09/01/2025 6443.70
Mr.Gaurav Bajaj	CFO	Number of Shares o/s 6.23
Mr.Cauveri Sriram	CS&CCO	Market Capitalization 40,138
The number of permanent employees on the rolls of the company as on 31st March, 2024 was 12969.		Less:Cash & Equivalents -1357
The median remuneration of employees increased by 3.14% in the 2024 financial year.		Add:Total Debt 225
		Enterprise Value 39,006

Capital Structure



Recent Updates

Tata Elxsi reported a 2.73% increase in net sales to ₹939.17 crore in Q3 FY24, compared to ₹914.23 crore in Q3 FY23. However, quarterly net profit declined by 3.6% to ₹199.01 crore, with EBITDA down 6.1% and EPS decreasing from ₹33.15 to ₹31.95 year-over-year.

Tata Elxsi has partnered with CSIR-NAL to develop next-generation air mobility solutions, including UAVs, UAM, and eVTOL aircraft, leveraging their combined expertise.

Tata Elxsi is collaborating with Qualcomm Technologies to develop virtual models of Snapdragon Digital Chassis solutions, enabling cloud-native application development for next-gen mobility. This partnership aims to accelerate software-defined vehicle (SDV) development by leveraging virtual ECUs and reducing reliance on hardware, streamlining R&D and product lifecycles.

Source:Tata Elxsi Annual Report 2024,Tata Elxsi Website,Silicon India, Moneycontrol, Screener, Investing.com, Tijori Finance

Verticals

