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**PUBLIC OFFER APPLICATION**  
**INVESTOR USING A CUSTODIAN / NOMINEE ACCOUNT**

**Reference Number: OL974862**

(refer to paragraph [xx] on page [xx] of this Prospectus on how to obtain a Reference number)

the MTC

**This Public Offer application can be completed electronically at [www.mtc.com.na](http://www.mtc.com.na)**

- I/we, the undersigned, confirm that I/we have full legal capacity to contract and, having read and understood the Prospectus, hereby irrevocably apply for the undermentioned number of MTC shares in respect of the Public Offer, at an issue price of [xx] cents per share, or any lesser number that may, in your absolute discretion, be allotted to me, subject to the memorandum and articles of association of MTC.
- I/we hereby enclose proof of payment by way of electronic funds transfer or bank cash deposit slip in favour of "MTC IPO Finance Account", in respect of my application my/our
- I/we understand that the subscription for shares in terms of the Prospectus is conditional on the granting of a listing of the shares of MTC with effect from the start of trade on [date] or such later date approved by the Namibian Stock Exchange.
- I/we hereby authorise MTC to pay my dividends and/or refund into the account as stipulated below.

Please move the date to make space for 2 signatures if needed

**Signature of authorised signatory(ies):**

**Date:** 2021

Name and Surname of authorised person completing application	JACOB ZUMA
Contact number of authorised person (08:00-17:00)	+264813735758
e-mail address of authorised person ( <b>Very important</b> for correspondence on application)	cgouws18@gmail.com
Name of investment management company mandated to apply	CAPTAIN JZ INVESTMENTS
Custodian / Nominee company(ies) to be used	JZ INVESTMENTS CC

MTC will use Transfer Secretaries (Pty) Ltd as transfer secretaries to maintain the share register.

**Beneficial holders on the Transfer Secretaries database**

If the beneficial holder has already been FIA verified at Transfer Secretaries, the Transfer Secretary holder number and details can be completed below.

Transfer Secretaries Holder number	Nominee company	Beneficial Holder	Registration number	Number of MTC shares applied for	Value of shares applied for
12345678	JZ INVESTMENTS CC	JACOB ZUMA	12345678	5,500.00	NAD 55,000.00
<b>Total of application</b>				5,500.00	NAD 55,000.00

**Investors or beneficial holders not on the Transfer Secretaries (Pty) Ltd database**

In addition to the above applications, I/we hereby apply for the following investors / beneficial holders not on Transfer Secretaries database list.

**FIA documents** for these holders **must be** attached to the application. It **MUST** be a registered entity with the name exactly as on the Registration document.

Nominee company	Beneficial Holder (Exact name as it is on the Registration document)	Registration number	Country of registration / residency	Number of Shares	Value of shares applied for
<b>Total of application</b>				0.00	NAD 0.00

My/our [My] Nominee Company / Custodian is hereby authorised to collect the applicable share certificate(s) from the offices of Transfer Secretaries (Pty) Ltd.

I/We agree to receive annual reports, communications and notifications, etc in electronic format.

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**Reservation of rights**

The Directors of MTC reserve the right to accept or refuse any application(s), either in whole or in part, or to abate any or all application(s) (whether or not received timeously) in such manner as they may, in their sole and absolute discretion, deem fit.

The Directors of MTC reserve the right to accept or reject, either in whole or in part, any application should the terms contained in the Prospectus and the instructions contained therein not be properly complied with.

The Public Offer applications are irrevocable and may not be withdrawn once received by MTC.

I/We have attached:

☒ an original certified copy of the registration document of the beneficial holder / entity doing the investment certified by  
Commissioner of Oaths for each of the beneficial holders that have not yet been sufficiently registered at Transfer  
Secretaries;  
AND

☒ Proof of payment - electronic funds transfer indicating Reference number.

Please move the date to make space  
for 2 signatures if needed

Signature of authorised signatory(ies): \_\_\_\_\_ Date: \_\_\_\_\_ 2021

Bank Details

**Important Notice:** No electronic funds transfer or cash deposit may be made without a Reference number on the deposit.

(refer to paragraph [xx] on page [xx] of this Prospectus on how to obtain a Reference number).

	Bank Windhoek	FNB	Nedbank	Standard Bank
<b>Account Name</b>	MTC IPO Finance Account	MTC IPO Finance Account	MTC IPO Finance Account	MTC IPO Finance Account
<b>Bank</b>	Bank Windhoek Limited	First National Bank of Namibia Limited	Nedbank Namibia Limited	Standard Bank Namibia limited
<b>Branch</b>	Kudu	Corporate & Investment Banking	Business Centre	Windhoek
<b>Branch Code</b>	482172	289872	461617	08237100 delete
<b>Account Number</b>	8017250436	62271396080	11990335429	60004582682
<b>Payment Reference: OL974862</b>				

#### Instructions

1. This application constitutes a legal contract between MTC and the applicant. Public Offer applications will not be accepted unless the above information has been completed in full and all the documents as required are attached.
2. Applications must be for a minimum of 200 shares and in multiples of 100 thereafter.
3. All alterations on the Public Offer application must be authenticated either by full signature or electronically.
4. The Public Offer can only be made on MTC website ( [www.mtc.com.na](http://www.mtc.com.na) ) or on this Public Offer application form. Copies or reproductions of the application form will be accepted, provided that every application has a valid Reference number.
5. Please refer to the terms, conditions and payment of the Public Offer set out in paragraph [xx] of the Prospectus. Applicants should consult their stockbroker, banker, legal practitioner, accountant or other professional advisor in case of any doubt as to the correct completion of this Public Offer application.
6. The Public Offer may not be ceded, renounced or assigned in favour of anyone else.
7. The shares forming the subject matter of the Public Offer may not be applied for in the name of a minor, deceased estate or partnership. Executors and individual partners may apply for such shares in their own name or through nominee companies. Documentary evidence of capacity need to accompany the Public Offer application.
8. No receipts will be issued for public offer applications, application monies or any supporting documentation.
9. A Reference number must be obtained. Please refer to paragraph [xx] on page [xx] of this Prospectus on how to obtain a Reference number.
10. Payment may only be made by electronic funds transfer or cash deposit at a Commercial bank against a valid Reference number.
11. The Public Offer applications will only be regarded complete once payment for the total amount of the application has been received. Note 3
12. "Blocked assets" may be used by emigrants and non-residents of the common monetary area for payment in terms of the Public Offer. In this regard, reference should be made to paragraph [xx] of the Prospectus which deals with Exchange Control Regulations.
13. MTC accepts no responsibility and will not be liable for the incorrect or any misallocation of Public Offer shares pursuant to payment being made or alleged to have been made by way of electronic funds transfer or cash deposit due to proof of such payment not being received or purported proof of such payment being insufficient or defective or MTC, for any reason, not being able to reconcile a payment or purported payment with a particular application for shares in terms of the Public Offer.

All investments carry risk. The information in this Prospectus is not intended to provide nor does it constitute financial, tax, legal, investment, or other advice. MTC, its Directors, management or any of its advisors do not guarantee returns on the MTC shares, its liquidity, repayment of capital, nor a rate of return. You are solely responsible for determining whether an investment in MTC shares is appropriate for you based on your personal investment objectives, financial circumstances and risk tolerance. It is recommended that you consult an independent financial adviser regarding your specific situation if you require financial and/or investment advice. Nothing contained in this Prospectus constitutes a recommendation by MTC, its Directors, management or any of its advisors in regard to buying, selling or holding any MTC shares, but shall merely be considered to be an invitation offering MTC shares.

**Note 3:** Please replace the wording with: "and the original duly completed application form with the supporting documents have been received."