

# FORM LM-21

## RECEIPTS AND DISBURSEMENTS REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.  
Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under section 203(b) of the Labor-Management Relations and Disclosure Act of 1959, as amended. (LMRDA)



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

496511

1. File Number C- 0464	2. Period Covered By This Report From: Month/Day/Year (mm/dd/yyyy) 01/01/2011 Through: Month/Day/Year (mm/dd/yyyy) 12/31/2011
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<b>A. Person Filing</b>	
3. Name and mailing address (include ZIP Code):	
Name David J Burke	4. Any other address where records necessary to verify this report are kept:
Title CEO/Chairman of the Board	Name
Organization Labor Information Services, Inc.	Title
P.O. Box, Building and Room Number, if any PO Box 6063	Organization
Street	P.O. Box, Building and Room Number, if any
City Malibu	Street
State California ZIP Code + 4 90264	City
	State ZIP Code + 4

### Signatures

Each of the undersigned declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the Section on penalties in the instructions).

17. Signed [Signature] President (if other title, see instructions)	18. Signed [Signature] Treasurer (If other title, see instructions)
Title Other (Specify) CEO/Chairman of the Board	Title Other (Specify) Office Manager
On 03/22/2011 310-589-5225 Date Telephone Number	On 03/22/2011 310-589-5225 Date Telephone Number

Name of Person Filing: David Burke

File Number C- 0464

**B. Statement of Receipts** Report all receipts from employers in connection with labor relations advice or services regardless of the purposes of the advice or services.

5.a. Name and Address of Employer (including trade name, if any).

Mailing Address:

P.O. Box, Building and Room Number, if any

Employer See Attached

See Attached

Trade Name

Street

Attention To

City

Title

State

ZIP Code + 4

5.b. Termination Date See Attached

5.c. Amount 1,073,848

6. TOTAL RECEIPTS FROM ALL EMPLOYERS 1,073,848

**C. Statement of Disbursements** Report all disbursements made by the reporting organization in connection with labor relations advice or services rendered to the employers listed in Part B.

7. Disbursements to Officers and Employees:

(a) Name

(b) Salary

(c) Expenses (d) Totals

9. Office and Administrative Expenses

10. Publicity

11. Fees for Professional Services

197,770

12. Loans Made

13. Other Disbursements

8. Total disbursements to officers and employees:

14. Total Disbursements (Sum of Items 8-13)

197,770

**D. Schedule of Disbursements for Reportable Activity**

Use this Schedule to report only disbursements made for the purposes described in Part D of the instructions.

15.a. Employer Name:

See Attached

15.b. Trade Name, If any:

15.c. To Whom Paid

Name

See Attached

Title

Organization

P.O. Box, Building and Room Number, if any

Street

City

State

ZIP Code + 4

15.d. Amount 197,770

15.e. Purpose

See Attached

16. TOTAL DISBURSEMENTS FOR ALL REPORTABLE ACTIVITY 197,770

LABOR INFORMATION SERVICES, INC.  
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15A	15C	15D	15E
			To meet directly with employees either individually or in group meeting to discuss issues and answer questions regarding union issues. Also to discuss their legal rights to make an informed choice.
AIC - Garden Grove, CA	C. Lopez	516.00	
	M. Vargas	2,050.00	Same as above
Balfour Beatty Comm - Fairfield, CA	C. Lopez	1,913.50	Same as above
BHS - Hathaway Manor	S. Henry	10,600.00	Same as above
	R. Melita	1,680.00	Same as above
	J. Rodrigue	23,750.00	Same as above
Bozzuto's - Cheshire, CT	B Moss	14,036.00	Same as above
Carlton Forge Works - Paramount, CA	C. Lopez	86.00	Same as above
E. B. Bradley - Hayward, CA	C. Lopez	2,709.00	Same as above
Fresenius Medical Center	P. Familusi	2,150.00	Same as above
Hytek Finishes - Kent, WA	C. Ahern	5,712.00	Same as above
	J. Andersor	3,000.00	Same as above
Lightning Xpress	R. Melita	768.00	Same as above
Martin Dealership	H. Desch	1,400.00	Same as above
Meadville Rehabilitation & Nursing Center	P. Familusi	4,600.00	Same as above
Michigan Turkey Producers	M. Vargas	3,125.00	Same as above
Morgantown Tech Svc	G. Palma	2,625.00	Same as above
Papillon Airways	B. Moss	3,531.00	Same as above
	W. Rupel	10,019.00	Same as above
PHS Corrections - Camp Hill, PA(Corizon)	B. Moss	1,958.00	Same as above
Preferred Health Partners - NY	R. Melita	368.00	Same as above
Pro Park America	B. Moss	2,464.00	Same as above
Recology - Portland, OR	C. Ahern	210.00	Same as above
Roadlink - Charlestown, MA	C. Lopez	1,677.00	Same as above

15A	15C	15D	15E
Royal Imports - Newark, DE	H. Desch	1,800.00	Same as above
Shoe Mania	R. Melita	128.00	Same as above
SPS Fastener Div - Santa Ana, CA	J. Agraz	4,700.00	Same as above
	C. Ahern	3,360.00	Same as above
	C. Lopez	2,924.00	Same as above
	M. Vargas	28,700.00	Same as above
Sunrise Senior Living - Galloway, NJ	P. Familusi	8,550.00	Same as above
Turning Stone Resort Casino-Verona, NY	J. Andersor	6,550.00	Same as above
	S. Connelly	3,775.00	Same as above
	S. Henry	12,125.00	Same as above
Western Coating - Ogden, UT	M. Vargas	16,125.00	Same as above
Wyman Gordon - Wilkes Barre, PA	C. Ahern	3,685.50	Same as above
Zenetex - Coronado, CA	C. Ahern	336.00	Same as above
	C. Lopez	4,063.50	Same as above
TOTAL		\$ 197,769.50	

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5A - NAME AND ADDRESS OF EMPLOYER

AIC - Garden Grove, CA	SPS Fastener Division, A PCC company Heidi Askew, HR Dir. - Aero West 1224 East Warner Avenue Santa Ana, CA 92705
BHS - Hathaway Manor	Balfour Beatty Communities Rosemary Phillips, VP HR #10 Campus Blvd. Newtown Square, PA 1907.
Bozzuto's - Cheshire, CT	BHS Management Services Deb Richardson, VP Talent Mgmt. 725 North Street Pittsfield, MA 01201
Carlton Forge Works - Paramount, CA	Bozzuto's, Inc. Kevin Daly, Esq. in House Council 275 Schoolhouse Road Cheshire, CT 06410-0340
Carter Federal Credit Union - LA	Carlton Forge Works Martin Johnson 7743 Adams Street Paramount, CA 90723-4200
E. B. Bradley - Hayward, CA	E. B. Bradley Company Don Lorey, President 5080 South Alameda Street Los Angeles, CA 90058
Fresenius Medical Center	Fresenius Medical Care NA Tracey Crandall, VP HR North Div. 920 Winter Street Waltham, MA 02461
Ghirardelli Chocolate	Esterline/Hytek Finishes Company Cynthia Hunsperger, SPHR 8127 South 216th Street Kent, WA 98032-1966
Hytek Finishes - Kent, WA	Lightning Xpress Jerry Perrin 370 William F. McClennan Highway Boston, MA 02128
IDDI - Assonet, MA	Martin Dealership Bill Camp 298 East Cleveland Avenue Newark, DE 19711
Lightning Xpress	Meadville Rehabilitation & Nursing Center Tonya Moyer, Exec. Director 14714 Park Avenue Extension Meadville, PA 16335
Michigan Turkey Producers	Michigan Turkey Producers MaryAnne McCaffrey 1100 Hall Street SW Grand Rapids, MI 49503
Morgantown Tech Svc	Morgantown Technical Services Frank Dulin, VP 303 Meadow Ridge Road Mount Morris, PA 15349
Papillon Airways	Papillon Airways, Inc. Mark G. Slack, VP of Admin. 1265 Airport Road Boulder City, NV 89005
PHS Corrections - Camp Hill, PA(Corizon)	Corizon Health, Inc. Lee Harrington, Div. VP 872 Poplar Church Road Camp Hill, PA 07011
Preferred Health Partners - NY	Preferred Health Partners John Hughes, Chief HR Officer One Metro Tech Center Norht 9th Floor Brooklyn, NY 11201
Roadlink - Auburn, WA	Pro Park America Patrick Boeshans, CAO One Union Place Hartford, CT 06103
Roadlink - Chehalis	Recology Service Center Julie Wolff 9345 North Harborgate Portland, OR 97203
RoadLink - Puyallup, WA	Roadlink David McLaughlin, COO 1 Kellaway Drive Randolph, MA 02368
RoadLink - Seattle, WA	Royal Imports, Inc. Warren Price, President/Owner 1344 Marrows Road Newark, DE 19711
Royal Imports - Newark, DE	Shoe Mania (IN COLLECTIONS) Mark Cohen, President 853 Broadway, Ste. 201 New York, NY 10003
SPS Fastener Div - Santa Ana, CA	SPS Fastener Division, A PCC Company Heidi Askew, HR Director Aero West 1224 East Warner Avenue Santa Ana, CA 92705
Sunrise Senior Living - Galloway, NJ	Sunrise Senior Living - Galloway, NJ RCHRCORP P. O. Box 3725 Portland, OR 97208
Turning Stone Resort Casino-Verona, NY	Turning Stone Resort & Casino Dana Sovocool 5218 Patrick Road Verona, NY 13478
Western Coating - Ogden, UT	Western Coating C/O Amanda Walkup Hershner Hunter 180 East 11th Avenue Eugene, OR 97401
Wyman Gordon - Wilkes Barre, PA	Wyman-Gordon Alan McWatt, VP of HR 1141 Highway 315 Wilkes Barre, PA 18702-06928
Zenetex - Coronado, CA	Zenetex Jim McDermott, CFO 950 Herndon Parkway, Ste. 350 Herndon, VA 20170

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6 - TOTAL RECIEPTS  
FROM

5A - NAME AND ADDRESS OF EMPLOYER	5B - TERMINATION DATE	5C - AMOUNT	ALL EMPLOYERS
AIC - Garden Grove, CA	5/20/11	8,320.63	
BHS - Hathaway Manor	5/6/11	71,484.58	
Bozzuto's - Cheshire, CT	5/12/11	87,333.93	
Carlton Forge Works - Paramount, CA	5/26/11	91,529.38	
Carter Federal Credit Union - LA	12/22/10	12,973.15	
E. B. Bradley - Hayward, CA	9/22/11	33,179.00	
Fresenius Medical Center	1/11/11	5,977.88	
Ghirardelli Chocolate	10/1/10	2,359.00	
Hytek Finishes - Kent, WA	8/11/11	50,751.50	
IDDI - Assonet, MA	12/7/10	66,321.84	
Lightning Xpress	9/12/11	3,919.01	
Michigan Turkey Producers	8/26/11	27,618.38	
Morgantown Tech Svc	7/28/11	6,429.31	
Papillon Airways	9/27/11	20,324.04	
PHS Corrections - Camp Hill, PA(Corizon)	3/16/11	15,522.95	
Preferred Health Partners - NY	7/13/11	1,659.88	
Roadlink - Auburn, WA	9/10/10	36,022.45	
Roadlink - Chehalis	6/30/10	43,131.34	
RoadLink - Puyallop, WA	7/1/10	71,358.98	
RoadLink - Seattle, WA	8/12/10	127,913.09	
Royal Imports - Newark, DE	3/4/11	4,628.50	
SPS Fastener Div - Santa Ana, CA	5/18/11	121,457.06	
Sunrise Senior Living - Galloway, NJ	9/30/11	25,736.75	
Turning Stone Resort Casino-Verona, NY	10/11/11	53,882.08	
Western Coating - Ogden, UT	10/13/11	41,865.07	
Wyman Gordon - Wilkes Barre, PA	10/7/11	18,242.88	
Zenetex - Coronado, CA	8/1/11	23,905.00	
			\$ 1,073,847.66