

# FORM LM-20

## AGREEMENT AND ACTIVITIES REPORT



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

654564

1. File Number: C- 00755

### Person Filing

2. Name and mailing address (include ZIP Code):

Name Robert Long

Title President

Organization Healthcare Labor Solutions

P.O. Box, Bldg., Room No., if any Suite 251-151

Street 4843 Colleyville Blvd.

City Colleyville

State Texas

ZIP Code + 4 76034

3. Any other address where records necessary to verify this report are kept:

Name

Title

Organization

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

4. Date fiscal year ends:

Dec / 31

5. Type of person:

a. ☐ Individual b. ☐ Partnership c. ☒ Corporation d. ☐ Other (Specify):

### Nature of Agreement or Arrangement

6. Full name and address of employer with whom made (include ZIP Code):

Name Katie Borges

Organization Palo Alto Medical Foundation

Trade Name, if any

P.O. Box, Bldg., Room No., if any

Street 795 El Camino Real

City Palo Alto

State California

ZIP Code + 4 94301

7. Date entered into:

6 / 13 / 2017

8. Name of person(s) through whom made:

Name Robert Long

Name Katie Borges

Name

Name

Name

### Signatures

Each of the undersigned declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See Section VII on penalties in the instructions.)

13. Signed

President  
(If other title, see  
instructions)

Title President

14. Signed

Treasurer  
(If other title, see  
instructions)

Title Treasurer

On 08/21/2017

Date

877-424-9799

Telephone Number

On 08/21/2017

Date

877-424-9799

Telephone Number

9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:

- a. ☒ To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.
- b. ☐ To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.

10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):

All services described in Section 11a below shall be performed on an hourly fee basis. Expenses in connection with the performance of such services as accommodations, meals, copies, travel, etc. will be reimbursed to Healthcare Labor Solutions.

**Specific Activities to be Performed**

11. For each activity, separately list in detail the information required (See instructions):

a. Nature of activity:

Healthcare Labor Solutions has been retained to assist the employer named above in communications with its employees with regard to the manner in which they exercise their rights to organize and bargain collectively under the National Labor Relations Act. We will assist in communicating and conducting meetings with employees during this period.

11.b. Period during which performed:

07/24/2017

11.c. Extent performed:

Ongoing

11.d. Name and address through whom performed:

Name Evelyn Fragoso  
Organization Healthcare Labor Solutions  
P.O. Box, Bldg., Room No., if any Suite 251-151  
Street 4843 Colleyville Blvd.  
City Colleyville  
State Texas ZIP Code + 4 76034

Additional Name and address through whom performed, if any:

Name  
Organization  
P.O. Box, Bldg., Room No., if any  
Street  
City  
State ZIP Code + 4

12.a. Identify subject groups of employees:

RNs

12.b. Identify subject labor organizations:

ESC