U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

FORM LM-20 **AGREEMENT AND ACTIVITIES REPORT**

Form approved Office of Management and Budget No. 1245-0003 Expires 10-31-2013



00525

2. Name and mailing address (include ZIP Code):

Wilson

Phillip

1. File Number:

Person Filing

Name

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

3. Any other address where records necessary to verify this report are kept:

orm LM-20 (2003)					Page 1 of 3
Date	Telephone Number		Date	Telephone Number	
On 6/4/2018	918-455-9995	On	6/4/2018	918-455-9995	
Title CEO	·	Title	President		2
13. Signed Whales M.	President (If other title, see instructions)	14. Signed	10000		Treasurer (If other title, see instructions)
(///////		44.0: :	PROTAT		
Each of the undersigned declares, under the informa true, correc	er penalty of perjury and other applicable ients) has been examined ies in the instructions.)	penalties of la	w, that all of the information	n submitted in this re undersigned's know	port (including rledge and belief,
	Signal	l tures			
State IN	ZIP Code + 4 46410	Name			
City Merrillville	-	Name			
Street 5441 East Lincoln Highway		Name			
P.O. Box, Bldg., Room No., if any			Name		
Organization Albanese Confectionery Group Inc Trade Name, if any		Name Dominique Albanese			
Organization Albanese Confecti	onery Crown Inc	8. Name of	person(s) through whom ma	ade:	
6. Full name and address of employer v	vith whom made (include ZIP Code):	7. Date ente	ered into:	9 / 201	.8
Nature of Agreement or Arrangemer	·	T-1			
Dec / 31	a. Individual b. Partnership	c. Corpor	ration d. Other (Speci	fy):	
4. Date fiscal year ends:	5. Type of person:				
State Oklahoma	ZIP Code + 4 74011	State		ZIP Code + 4	
City Broken Arrow		City			
Street 7850 South Elm Place, Suite E		Street			
P.O. Box, Bldg., Room No., if any		P.O. Box, Bldg., Room No., if any			
Organization LRI Consulting Services, Inc.			Organization		
Title		Title			
Name Phillip B	Wilson	Name			

Filer: ERI Consulting Services, Inc.	File Number C- 00525		
· ·			
Check the appropriate box to indicate whether an object of the activities under	rtaken, is directly or indirectly:		
a. To persuade employees to exercise or not to exercise, or persuade en collectively through representatives of their own choosing.	mployees as to the manner of exercising, the right to organize and bargain		
b. To supply an employer with information concerning the activities of en such employer, except information for use solely in conjunction with a	nployees or a labor organization in connection with a labor dispute involving in administrative or arbitral proceeding or a criminal or civil judicial proceeding.		
10. Terms and conditions (Explain in detail; see instructions. Written agreements	must be attached.):		
See Attached			
Specific Activities to be Performed			
11. For each activity, separately list in detail the information required (See instruc	tions):		
a. Nature of activity:	,		
Engaged to communicate to employees regarding exercisin	g their rights to organize and bargain collectively.		
11.b. Period during which performed: various days beginning 4/11/18	11.c. Extent performed:		
11.d. Name and address through whom performed:	Fully Performed		
Name Carlos Flores	Additional Name and address through whom performed, if any:		
	Name Amed Santana		
Organization Flores Labor Relations Inc	Organization Santana International Inc		
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any		
Street 30000 Avenida Cima Del Sol	Street 7049 Westwind Dr., Suite 6001		
City Temecula	City El Paso		
State CA ZIP Code + 4 92591	State Texas ZIP Code + 4 79912		
12.a. Identify subject groups of employees:	12.b. Identify subject labor organizations:		
Production employees in the Gummy Production Department, which includes kitchen operators, deposit line operators, packaging line operators, tumbler operators, quality technicians who work in the Gummy Production Department.	Food & Commercial Workers		

Specific Activities to be Performed (Continuation Page)

- 11. For each activity, separately list in detail the information required (See instructions):
 - a. Nature of activity:

Engaged to communicate to employees regarding exercising their rights to organize and bargain collectively.

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11.b. Period during which performed:	11.c. Extent performed:		
11.d. Name and address through whom performed:	Additional Name and address through whom performed, if any:		
Name Miriam Navarro	Name		
Organization Frontline Labor Relations	Organization		
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any		
Street 9877 Chapman Ave, Ste D426	Street		
City Garden Grove	City		
State California ZIP Code + 4 92841	State ZIP Code + 4		
Additional Name and address through whom performed, if any:	Additional Name and address through whom performed, if any:		
Name	Name		
Organization	Organization		
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any		
Street	Street		
City	City		
State ZIP Code + 4	State ZIP Code + 4		
12.a. Identify subject groups of employees:	12.b. Identify subject labor organizations:		
Production employees in the Gummy Production Department, which includes kitchen operators, deposit line operators, packaging line operators, tumbler operators, quality technicians who work in the Gummy Production Department.	Food & Commercial Workers		



Proposal

April 12, 2018

Dominique Albanese Research and Development Manager Albanese Confectionery Group, Inc. 5441 East Lincoln Highway Merrillville, IN 46410

219-942-1877 X221 domi@albaneseconfectionery.com

RE: Campaign Consulting, Petition 13-RC-218062

Situation Assessment

You have requested a proposal to provide materials and consulting services to help you win your upcoming NLRB election. You have a few short weeks to educate your employees on the disadvantages of unions and convince them to put their trust in a direct relationship with you rather than the union. You want to make sure that your consulting is persuasive, does not interfere with employees' protected rights and provides the best opportunity to build trust with your employees.

Proposed Intervention(s)

Campaign Consulting: For this option we will provide expert campaign consulting with an on-site facilitator to communicate your message directly to employees in employee meetings and one-on-one. Our consultant will work with managers and supervisors at your location to increase your own internal capacity for handling employee relations issues after the campaign is over. Based on our joint assessment of the need, we will assign appropriate consulting resources to your campaign for a pre-approved schedule of meetings.

Objectives

- Win the NLRB election by as wide a margin as possible or achieve a withdrawal of the petition, without meritorious election objections or unfair labor practice charges.
- Increase trust and credibility of the current leadership team by improving communication and developing their ability to create a positive employee relations environment.
- Retain your direct-relationship with employees and preserve the operational flexibility needed to remain productive and profitable. The dead weight cost of unionization is estimated at 25% for most organizations.

Value to Organization

- You avoid a steep and slippery learning curve and are free to do the most important trust-building work.
- You can talk to employees without engaging in mudslinging. You are free to spend your time on a
 positive message about the company.
- Your communication strategy is legally proven and sound. Our communication tools have never been found to be objectionable by the NLRB in thousands of elections.
- You receive a proven program, with over 10,000 successful client engagements.

Terms and Conditions

The fee for consulting is \$3,000 per consultant per day (plus travel expenses). For purposes of this

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Labor Relations Institute, Inc.













proposal a consulting day means each calendar day worked by each consultant. If more than one consultant is working on your case the parties understand and agree that multiple consulting days may be worked on each calendar day.

Payment Terms

All fees are due upon the delivery of the consulting services and are nonrefundable. Consulting fees and expenses incurred by consultant will be billed to you and you agree to pay those invoices upon receipt and to settle those statements within 14 days. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of consultant(s), a penalty of the maximum allowable interest rate per month plus any costs we incur to collect an outstanding balance, until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products.

You further acknowledge that no representation by LRI or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company to criminal penalties. Further, you agree to make LRI aware of and share copies of any unfair labor practice charges and or objections and challenges to the conduct of an election alleging anything regarding speech or behavior, in any form, on the part of any LRI consultant.

Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa, Oklahoma under the American Arbitration Association rules.

We accept the Proposal above and the intervention selected: Campaign Consulting

Campaign Consuming	
For LRI Consulting Services, Inc.	For Albanese Confectionery Group, Inc.
Phillip B. Wilson, President/General Counsel Date: April 12, 2018	Dominique Albanese, Research and Development Manager Date:

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Acceptance







