# U.S. Department of Labor Office of Labor-Management

# FORM LM-20 **AGREEMENT AND ACTIVITIES REPORT**

Form approved Office of Management and Budget No. 1245-0003

Expires 10-31-2013



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

QUMS DROP	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	679327
E	READ THE INSTRUCTIONS CAREFUL	LLY BEFORE PREPARING THIS REPORT.	611
1. File Number: <b>C-</b> 00525		<del></del>	
Person Filing			<del></del>
2. Name and mailing address (include ZIP Code):		3. Any other address where records necessary to verify this report are kept:	
Name Phillip B Wilson		Name	
Title		Title	
Organization LRI Consulting Services, Inc.		Organization	
P.O. Box, Bldg., Room No., if any		P.O. Box, Bldg., Room No., if any	
Street 7850 South Elm Place, Suite E		Street	
City Broken Arrow		City .	
State Oklahoma	<b>ZIP Code + 4</b> 74011	State Zi	P Code + 4
Date fiscal year ends:	5. Type of person:		
Dec / 31	a. Individual b. Partnership	c. Corporation d. Other (Specify):	
		****	
Nature of Agreement or Arrangemen		<del></del>	
6. Full name and address of employer with whom made (include ZIP Code):		7. Date entered into: 5 / 9 / 2018	
Name			
Organization ONE Gas, Inc.		8. Name of person(s) through whom made:	
Trade Name, if any		Name Joanne D 11142	
P.O. Box, Bldg., Room No., if any		Name	
Street PO Box 21049		Name	
City Tulsa		Name	
State OK	<b>ZIP Code + 4</b> 74103	Name	
	Signa	tures	
Each of the undersigned declares, under the informa true, correc  13. Signed  Title  CEO	er penalty of perjury and other applicable ients) has been examined ies in the instructions.)  President (If other title, see instructions)	penalties of law, that all of the information submit by the signatory and is, to the best of the under the signatory and is.  14. Signed  President	ritted in this report (including signed's knowledge and belief,  Treasurer (If other title, see instructions)
<b>On</b> 6/15/2018	918-455-9995	On 6/15/2018 918	-455-9995

Date

Date

**Telephone Number** 

Telephone Number

	·			
Filer: LRI Consulting Services, Inc.		File Number C- 00525		
9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:				
a. To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.				
b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.				
10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):				
See Attached				
0				
Specific Activities to be Performed				
11. For each activity, separately list in detail the information required (See instruct	tions):			
a. Nature of activity:				
Engaged to communicate to employees regarding exercising their rights to organize and bargain collectively.				
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11.b. Period during which performed:  various days beginning 5/11/18	11.c. Extent performed: Fully Performed			
11.d. Name and address through whom performed:		s through whom performed, if any:		
Name Eric Vanetti	Name	o through whom performed, if any.		
Organization SEO Solutions LLC	Organization			
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No.,	if any		
Street 341 Crown Point Drive	Street			
City Centerville	City			
State Ohio ZIP Code + 4 45458	State	ZIP Code + 4		
12.a. Identify subject groups of employees:	12.b. Identify subject labor of	organizations:		
various employees	pre-petition			

### **Proposal**

May 9, 2018

Grant Jackson
Managing Attorney - Human Resources
ONE Gas, Inc
15 East 5th Street, Suite 3125
Tulsa, OK 74103

918-513-2390 Norborn.Jackson@onegas.com

RE: Pre-Petition Campaign Consulting

#### **Situation Assessment**

You have requested a proposal to provide a subject matter expert to educate and prepare your employees for union organizing activity. You want employees to understand that union cards are legal documents, that they need to protect their personal information and some of the common misunderstandings employees have about unions.

#### Proposed Intervention(s)

Pre-petition Campaign Consulting: For this option we will provide a senior LRI consultant to communicate your message directly to employees, to answer their questions accurately and assess your vulnerability during small group meetings.

#### **Objectives**

- Train employees on the facts about union cards, common tactics used to get employees to sign cards and the facts to consider before signing a union card.
- Provide a credible subject matter expert who immediately increases your capacity to legally and persuasively respond to potential union organizing activity.
- Assess the organizing union's progress and your vulnerability to determine the level of risk to your direct relationship with employees.
- Prevent NLRB petitions.

#### Value to Organization

- You substantially reduce your company's vulnerability to union organizing and become a "hard target" by making it difficult for an organizer to get cards signed using typical tactics.
- You will better understand your level of risk and make better decisions about responding to union organizing.
- You will better understand your employees' issues and your opportunities to improve employee relations and retain the direct relationship privilege.

#### **Terms and Conditions**

The fee for consulting is \$3,000 per consultant per day (plus travel expenses). For purposes of this proposal a consulting day means each calendar day worked by each consultant. If more than one consultant is working on your case the parties understand and agree that multiple consulting days may be worked on each calendar day.

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Labor Relations Institute, Inc.
7850 S. Elm Place - Suite E

Broken Arrow, OK 74011









## **Payment Terms**

All fees are due upon the delivery of the consulting services and are nonrefundable. Consulting fees and expenses incurred by consultant will be billed to you and you agree to pay those invoices upon receipt and to settle those statements within 14 days. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of consultant(s), a penalty of the maximum allowable interest rate per month plus any costs we incur to collect an outstanding balance, until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products.

You further acknowledge that no representation by LRI or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company to criminal penalties. Further, you agree to make LRI aware of and share copies of any unfair labor practice charges and or objections and challenges to the conduct of an election alleging anything regarding speech or behavior, in any form, on the part of any LRI consultant.

Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa, Oklahoma under the American Arbitration Association rules.

# Acceptance

We accept the Proposal above and the intervention selected:

Pre-petition Campaign Consulting

For LRI Consulting Services, Inc.

Phillip B. Wilson, President/General Counsel

Date: May 9, 2018

For ONE Gas. Inc

Grant Jackson, Managing Attorney - Human

Resources

Date: 5/10/18

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\_\_\_ Labor Relations Institute, Inc.