

FORM LM-20

AGREEMENT AND ACTIVITIES REPORT

Form approved
Office of Management
and Budget
No. 1245-0003
Expires 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

53909

1. File Number:

c 65536

Person Filing

2. Name and mailing address (include ZIP Code):

Name Randy C. McCarthy
Title Secretary-Treasurer
Organization National Consultants Associated, Ltd.

P.O. Box, Bldg., Room No., if any

Street 66 Rodeo Drive
City Hopewell Junction
State New York

ZIP Code + 4 12533

3. Any other address where records necessary to verify this report are kept:

Name

Title

Organization

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

4. Date fiscal year ends:

6 / 30

5. Type of person:

a ☐ Individual b ☐ Partnership c ☒ Corporation d ☐ Other (Specify):

Nature of Agreement or Arrangement

6. Full name and address of employer with whom made (include ZIP Code):

Name Oak Beverages, Inc.
Organization

Trade Name, if any

P.O. Box, Bldg., Room No., if any

Street One Flower Lane
City Blauvelt
State New York

ZIP Code + 4 10913

7. Date entered into:

11 / 25 / 13

8. Name of person(s) through whom made:

Name Debra Boening

Name

Name

Name

Name

Signatures

Each of the undersigned declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See Section VII on penalties in the instructions.)

13. Signed

Andrew J. Bell

President
(If other title, see
instructions)

Title President

14. Signed

Randy C. McCarthy

Treasurer
(If other title, see
instructions)

Title Treasurer

On

12/21/13
Date

Telephone Number

On

12/21/13
Date

845-592-4400
Telephone Number

9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:

- a. ☒ To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.
- b. ☐ To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.

10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):

Assist Oak Beverages, Inc. in NLRB Election Campaign against Local 812, International Brotherhood of Teamsters.

Fee: \$12,500 plus expenses - ORIGINALLY Reduced To: \$6,250.00
[See attached agreement]

Specific Activities to be Performed

11. For each activity, separately list in detail the information required (See instructions):

a. Nature of activity:

Hold meetings with management staff, hold meetings with eligible voters, assist in drafting leaflets/letters, all as deemed necessary, to persuade employees to vote no in NLRB Election.

11.b. Period during which performed:

11/25/13 - 12/20/13

11.c. Extent performed:

Complete

11.d. Name and address through whom performed:

Name Randy C. McCarthy and Andrew J. Gallin
Organization National Consultants Associated, Ltd.
P.O. Box, Bldg., Room No., if any
Street 66 Rodeo Drive
City Hopewell Junction
State New York ZIP Code + 4 12533

Additional Name and address through whom performed, if any:

Name
Organization
P.O. Box, Bldg., Room No., if any
Street
City
State ZIP Code + 4

12.a. Identify subject groups of employees:

All Salesman & Merchandizers

12.b. Identify subject labor organizations:

Local 812, International Brotherhood of Teamsters