

FORM LM-21

RECEIPTS AND DISBURSEMENTS REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under section 203(b) of the Labor-Management Relations and Disclosure Act of 1959, as amended. (LMRDA)



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

667821

1. File Number C- 0464	2. Period Covered By This Report From: Month/Day/Year (mm/dd/yyyy) 01/01/2017 Through: Month/Day/Year (mm/dd/yyyy) 12/31/2017
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A. Person Filing	
3. Name and mailing address (include ZIP Code): Name David J Burke Title CEO/Chairman of the Board Organization Labor Information Services, Inc. P.O. Box, Building and Room Number, if any PO Box 6063 Street City Malibu State California ZIP Code + 4 90264	4. Any other address where records necessary to verify this report are kept: Name Title Organization P.O. Box, Building and Room Number, if any Street City State ZIP Code + 4

Signatures

Each of the undersigned declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the Section on penalties in the instructions).

17. Signed [Signature] Title Other (Specify) CEO/Chairman of the Board On 03/14/2018 800-721-4547 Date Telephone Number	18. Signed [Signature] Title Other (Specify) Office Manager On 03/14/2017 800-721-4547 Date Telephone Number
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Name of Person Filing: David Burke

File Number C- 0464

B. Statement of Receipts Report all receipts from employers in connection with labor relations advice or services regardless of the purposes of the advice or services.

5.a. Name and Address of Employer (including trade name, if any).

Mailing Address:

Employer See Attached

P.O. Box, Building and Room Number, if any

See Attached

Trade Name

Street

Attention To

City

Title

State

ZIP Code + 4

5.b. Termination Date See Attached

5.c. Amount 1,401,777

6. TOTAL RECEIPTS FROM ALL EMPLOYERS 1,401,777

C. Statement of Disbursements Report all disbursements made by the reporting organization in connection with labor relations advice or services rendered to the employers listed in Part B.

7. Disbursements to Officers and Employees:

(a) Name

(b) Salary

(c) Expenses (d) Totals

					9. Office and Administrative Expenses	
					10. Publicity	
					11. Fees for Professional Services	430,831
					12. Loans Made	
					13. Other Disbursements	
8. Total disbursements to officers and employees:					14. Total Disbursements (Sum of Items 8-13)	430,831

D. Schedule of Disbursements for Reportable Activity

Use this Schedule to report only disbursements made for the purposes described in Part D of the instructions.

15.a. Employer Name:

See Attached

15.b. Trade Name, If any:

15.c. To Whom Paid

Name

See Attached

Title

Organization

P.O. Box, Building and Room Number, if any

Street

City

State

ZIP Code + 4

15.d. Amount 430,831

15.e. Purpose

To meet directly with employees either individually or in a group meeting to discuss issues and answer questions regarding union issues. Also to discuss their legal rights to make an informed choice.

16. TOTAL DISBURSEMENTS FOR ALL REPORTABLE ACTIVITY 430,831

Labor Information Services, Inc.

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Customer	Bill to Address
Arcadia University - PA	Arcadia University Eric R Nelson - CFO and VP University Admin Center 777 Limekiln PI 450 S Easton Road Glenside, PA 19038-3295
Caterpillar, Inc. - York, PA	Caterpillar, Inc. Ron Hasinger, Employee Relations Mgr Labor & Employment 100 NE Adams Steeet Peoria, IL 61629
Coca-Cola Bottling Company Con.	Coca-Cola Bottling Company Con. Jim Matte, Vice Pres.- Human Resources 4100 Coca-Cola Plaza Charlotte, NC 28211
Coca Cola Bottling Company - VA	Coca Cola Bottling Company Angela French, Director of Labor Relation 4100 Coca Cola Plaza Charlotte, NC 28211
East Allen Township	East Allen Township Deborah A Seiple, Township Manager C/O John Harrison-Broughal & DeVito, LLP 38 West Market Street Bethlehem, PA 18018
Hunton & Williams (Odfjell)	Odfjell Terminals John Scott 12211 Port Road Seabrook, TX 77586
Hunton & Williams (UPS Freight)	Hunton & Williams Kurt Larkin - Partner Riverfront Plaza, East Tower 951 E. Byrd St. Richmond, VA 23219
Kraft Heinz Company - Tulare, CA	Kraft Heinz Company David Bogan Director of Human Resources - US Mfg 10800 Avenue 184 Tulare, CA 93275
Laika, LLC	Laika, LLC Rosemary Colliver General Counsel, Head of Business Affairs 22990 NW Bennett Street Hillsboro, OR 97124
Lifespan - The Miriam Hospital	Lifespan Bill Schmiedeknecht-VP Bus Partners/LR 167 Point Street Providence, RI 02903
Matheson Trucking, Inc.	Matheson Trucking, Inc. Mark Matheson 9785 Goethe Road Sacramento, CA 95827
MGM Resort International (Mandalay Bay)	MGM Resorts International Rudy Pulido Vice President of Labor Strategy 2880 South Las Vegas Blvd Las Vegas, NV 89109
MGM Resorts International (Circus Circus)	MGM Resorts International Rudy Pulido Vice President of Labor Strategy 2880 South Las Vegas, NV 89119
Michigan Turkey Producers	Michigan Turkey Producers MaryAnne McCaffrey 1100 Hall Street SW Grand Rapids, MI 49503
PCC-Permaswage - CA	PCC Permaswage Mike Seitz, Sr. VP of HR 14800 S Figueroa Street Gardena, CA 90248
PCC - Protective Coatings, Inc.	Precision Castparts Corporation Ruth Beyer 4650 SW Macadam Avenue Portland, OR 97239
PCC Schlosser - Redmond, OR	PCC Structurals, Inc. Brian Keegan, VP of HR 9200 SE Sunnybrook Blvd Suite 240 Clackamas, OR 97015
PCC Structurals - OR	PCC Structurals Brian Keegan - VP Human Resou 9200 SE Sunnybrook Blvd Suite 240 Clackamas, OR 97015
QTS Realty Trust, Inc.	QTS Realty Trust, Inc. Shirley Goza General Counsel 12851 Foster St Overland Park, KS 66213
Randall Metals-IN	Randall Metals Bob Zimmerman 3777 Canal Street East Chicago, IN 46312
Royal Coach Tours	Royal Coach Tours Greg Gallup Chief Operating Officer 630 Stockton Avenue San Jose, CA 95126
SPS Technologies - Jenkintown, PA	SPS Technologies Blake Ray - Plant Manager 301 Highland Avenue Jenkintown, PA 19046
Stollberg, Inc. - IMERYS	Imerys, Inc. David Fetzer - Plant Mgr 4111 Witmer Road Niagara Falls, NY 14305
UPS	UPS Irma Camacho-Dir Emp Rel,EDR,MNUS Concerns Line Administrator 55 Glenlake Parkway Atlanta, GA 30328
Valet Services Laundry	Valet Services Laundry Javier Martinez Assistant Operations Manager 6032 Shull Street Bell Gardens, CA 90201
World Fuel Services	World Fuel Services, Inc. Ken Gavsie Assistant General Counsel 9800 NW 41st Street, Suite 400 Miami, FL 33178
Zimmer Biomet - NJ	Zimmer Biomet Kevin Williamson Director of Human Resources 345 East Main Street Warsaw, IN 46580

5A	5B - Termination Date	5C - Amount	6 - Total Receipts From All Employers
Arcadia University - PA	3/28/17	2,199.50	
Caterpillar, Inc. - York, PA	11/30/16	4,310.90	
Coca-Cola Bottling Company Con.	6/30/17	17,300.00	
Coca Cola Bottling Company - VA	8/31/17	11,407.97	
East Allen Township	10/31/16	897.50	
Hunton & Williams (Odfjell)	5/2/17	103,769.49	
Hunton & Williams (UPS Freight)	1/31/17	12,391.06	
Kraft Heinz Company - Tulare, CA	11/30/17	11,222.07	
Laika, LLC	10/31/17	18,435.50	
Lifespan - The Miriam Hospital	7/31/17	5,669.50	
Matheson Trucking, Inc.	6/30/17	3,989.63	
MGM Resort International (Mandalay Bay)	3/31/17	74,879.97	
MGM Resorts International (Circus Circus)	2/28/17	131,891.17	
Michigan Turkey Producers	1/31/17	1,481.00	
PCC-Permaswage - CA	9/30/17	337,128.87	
PCC - Protective Coatings, Inc.	12/31/16	63,652.89	
PCC Schlosser - Redmond, OR	9/30/17	32,893.18	
PCC Structurals - OR	9/30/17	286,612.82	
QTS Realty Trust, Inc.	4/30/17	5,312.50	
Randall Metals-IN	10/31/16	14,921.90	
Royal Coach Tours	12/31/16	1,692.75	
SPS Technologies - Jenkintown, PA	7/31/16	20,849.50	
Stollberg, Inc. - IMERYS	11/30/16	16,154.00	
UPS	7/31/17	33,497.76	
Valet Services Laundry	8/31/15	3,000.00	
World Fuel Services	11/30/16	47,486.19	
Zimmer Biomet - NJ	8/23/17	121,095.48	
Zimmer Biomet, In.	2/28/17	17,633.89	
TOTAL			\$ 1,401,776.99

Labor Information Services, Inc.
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15A	15C	15D	15E
			TO MEET DIRECTLY WITH EMPLOYEES EITHER INDIVIDUALLY OR IN A GROUP MEETING TO DISCUSS ISSUES AND ANSWER QUESTIONS REGARDING UNION ISSUES. ALSO TO DISCUSS THEIR LEGAL RIGHTS TO MAKE AN INFORMED CHOICE.
Arcadia University - PA	Total Brown, P.	875.00	
Coca-Cola Bottling Company Con.	Total Ahern, C.	1,935.00	SAME AS ABOVE
Coca Cola Bottling Company - VA	Total Ahern, C.	473.00	SAME AS ABOVE
	Total Henry, S.	3,500.00	
Hunton & Williams (UPS Freight)	Total Grubbs, J.	4,718.75	SAME AS ABOVE
Knoll Inc.	Total Navarro, M.	6,687.50	SAME AS ABOVE
Kraft Heinz Company - Tulare, CA	Total Ahern, C.	1,161.00	SAME AS ABOVE
Labor Relation Services, Inc.	Total, Rodriguez, J.	7,000.00	SAME AS ABOVE
Laika, LLC	Total Ahern, C.	1,118.00	SAME AS ABOVE
	Total Brown, P.	6,375.00	
Lifespan - The Miriam Hospital	Total Familusi, P.	2,070.00	SAME AS ABOVE
Matheson Trucking, Inc.	Total Brown, P.	1,187.50	
MGM Resort International (Mandalay Bay)	Total Moss, B.	4,676.50	SAME AS ABOVE
	Total Navarro, M.	19,312.50	
MGM Resorts International (Circus Circus)	Total Ahern, C.	2,752.00	SAME AS ABOVE
	Total Anderson, J.	9,675.00	
	Total Navarro, M.	37,187.50	

15A	15C	15D	15E
Michigan Turkey Producers			SAME AS ABOVE
	Total Ahern, C.	172.00	
PCC-Permaswage - CA			SAME AS ABOVE
	Total Ahern, C.	1,419.00	
	Total Henry, S.	3,875.00	
	Total Lopez, C.	35,490.00	
	Total Navarro, M.	42,250.00	
	Total Tran, K.	53,850.00	
PCC - Cherry Aerospace			SAME AS ABOVE
	Total Navarro, M.	5,125.00	
PCC Schlosser - Redmond, OR			SAME AS ABOVE
	Total Ahern, C.	838.50	
	Total Brown, P.	3,375.00	
	Total Moss, B.	2,044.50	
PCC Structurals - OR			SAME AS ABOVE
	Total Ahern, C.	6,708.00	
	Total Anderson, J.	4,400.00	
	Total Grubbs, J.	18,687.50	
	Total Moss, B.	6,486.00	
	Total Norris, W.	2,250.00	
	Total Stephenson, C.	32,250.00	
QTS Realty Trust, Inc.			SAME AS ABOVE
	Total Familusi, P.	1,450.00	
UPS			
	Total Acasta, D.	12,180.00	
Zimmer Biomet - NJ			SAME AS ABOVE
	Total Agraz, J.	11,440.00	
	Total Lema, M.	19,080.00	
	Total Rodriguez, J.	19,125.00	
Zimmer Biomet, Inc.			SAME AS ABOVE
	Total Flores, C.	6,160.00	
Totals	15D	\$ 430,830.75	