J.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

FORM LM-20 AGREEMENT AND ACTIVITIES REPORT

Form approved
Office of Management
and Budget
No. 1245-0003
Expires 10-31-2013



00525

1. File Number.

Person Filing

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

53676

Name and mailing address (include ZIP Code):		3. Any other address where records necessary to verify this report are kept:				
Name		Name				
Title		Title				
Organization LRI Consulting Services, Inc.		Organization				
P.O. Box, Bldg., Room No., if any		P.O. Box, Bldg., Room No., if any				
Street 7850 South Elm Place, Suite E			Street			
City Broken Arrow			City			
State Oklahoma	ZIP Code + 4 74011	State		ZIP Code + 4		
4. Date fiscal year ends:	5. Type of person:					
Dec / 31	a. Individual b. Partnership	ship c. Corporation d. Other (Specify):				
Nature of Agreement or Arrangement						
6. Full name and address of employer with whom made (include ZIP Code):		7. Date entered into: 8 / 26 / 2013				
Name		· · · · · · · · · · · · · · · · · · ·				
Organization Scopelitis Garvin Light Hanson & Feary			Name of person(s) through whom made:			
Trade Name, if any on behalf of Gordon Trucking			Name Don Vogel			
P.O. Box, Bldg., Room No., if any			Name			
Street 30 West Monroe Street, Suite 600			Name			
City Chicago			Name			
State IL	ZIP Code + 4 60603	Name				
Signatures						
Each of the undersigned declares, under the information contained in any accommodation correct, and complete. (See Section 13. Signed CEO	er penalty of perjury and other applicable panying documents) has been examined on VII of penalties in the instructions.) President (If other title, see instructions)	penalties of la by the signato 14. Signed Title	w, that all of the information and is, to the best of Probleman. President	ition submitted in this re the undersigned's know	port (including rledge and belief, Treasurer (If other title, see instructions)	
On 10/18/2013	918-455-9995	On	10/18/2013	918-455-9995		
Date	Telephone Number		Date	Telephone Number		
Corne (N. 20 /2002)						

-						
Filer: LRI	Consulting Services, Inc.		File Number C- 00525			
9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:						
a. To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.						
b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.						
10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):						
See Attached						
						
Specific Acti	vities to be Performed					
11. For each activity, separately list in detail the information required (See instructions):						
a. Nature	of activity:					
Engaged to communicate to employees regarding exercising their rights to organize and bargain collectively.						
		 				
	during which performed:	11.c. Extent performed:				
	ious days beginning 8/26/13	Fully Performed				
	and address through whom performed:		ss through whom performed, if any:			
Name	Byron Clay	Name				
Organization BJC and Associates Inc		Organization				
P.O. Box, Bldg., Room No., if any		P.O. Box, Bldg., Room No., if any				
Street 10108 Fehlberg Court		Street				
City St	John	City				
State IN	ZIP Code + 4 46379	State	ZIP Code + 4			
12.a. Identify	subject groups of employees:	12.b. Identify subject labor	organizations:			
Diesel	technicians and mechanics	Teamsters				



August 27, 2013

Scopelitis Garvin Light Hanson & Feary c/o Donald J. Vogel on behalf of Gordon Trucking 151 Steward Road S.W. Pacific, WA 98047

253-891-4332 dvogel@scopelitis.com

RE: Petition 14-RC-111693

Situation Assessment

You have asked for a proposal to provide materials and consulting services to help you win your upcoming NLRB election. You have a few short weeks to educate your employees on the disadvantages of unions and convince them to put their trust in a direct relationship with you as opposed to an outside third party like the union. You want to make sure that your consulting is persuasive, legally sound and provides the best opportunity to build trust with your employees.

Proposed Intervention(s)

Campaign Consulting: For this option we will provide expert campaign consulting with an on-site facilitator to communicate your message directly to employees in employee meetings and one-on-one. Our consultant will work with managers and supervisors at your location to increase your own internal capacity for handling employee relations issues after the campaign is over. Based on our joint assessment of the need, we will assign appropriate consulting resources to your campaign for a pre-approved schedule of meetings.

Objectives

- Win the NLRB election by as wide a margin as possible or achieve a withdrawal of the petition, without meritorious election objections or unfair labor practice charges.
- Increase trust and credibility of the current leadership team by improving communication and developing their ability to create a positive employee relations environment.
- Maintaining a direct-relationship at your facility (unionized facilities are less productive and profitable than direct relationship ones the estimated "dead weight cost" of unionization around 25% more than the cost of operating non-union).

Value to Organization

- You avoid a steep-and slippery-learning curve and are free to do the most important trust-building work.
- You can talk to employees without engaging in "mud-slinging." You are free to spend your time on a positive message about the company.
- Your communication strategy is legally proven and sound. Our communication tools have never been found to be objectionable by the NLRB in thousands of elections.
- You receive a proven program, with over 10,000 successful client engagements.

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Labor Relations Institute, Inc.













phone 800-888-9115

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www.LRIonline.com

Terms and Conditions

The fee for consulting is \$3000 per consultant per day (plus travel expenses). The retainer amount for consulting is \$6,000. For purposes of this proposal a consulting day means each calendar day worked by each consultant. If more than one consultant is working on your case the parties understand and agree that multiple consulting days may be worked on each calendar day.

worked against this retainer. You agree to pay any additional consulting invoices upon receipt and to settle those statements within # days once the retainer has been depleted. You also agree to coordinate, arrange and pre-pay consultant's airfare, hotel accommodations and, if deemed necessary, a rental car. Any additional expenses incurred by consultant will be billed to you and you agree to pay those involces upon receipt and you agree to settle those statements within # days and to provide a credit card for us to settle outstanding invoices not paid by that time. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of consultant(s), a penalty of the maximum allowable interest rate per month plus any costs we incur to collect an outstanding balance, until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products. Criminal copyright infringement is investigated by the FBI and may constitute a felony penalty of up to five years in prison and/or a \$250,000 fine.

You further acknowledge that no representation by LRI or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company criminal penalties. Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa. Oklahoma under the American Arbitration Association rules.

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LRI Consulting Services, Inc.

phone 800-888-9115 fax 918-455-9998

www.LRIonline.com

Acceptance

We accept the proposal above and the intervention(s) selected:

Campaign Consulting

For LRI Consulting Services, Inc.

Phillip B. Wilson, President/General Counsel

Date: August 27, 2013

For Scopelitis Garvin Light Hanson & Feary c/o
Donald J. Vogel on behalf of Gordon Trucking

Date: 9/14/13

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