U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

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# FORM LM-20 AGREEMENT AND ACTIVITIES REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 12-31-2010



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number: C- 00525 362997	
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Person Filing	
Name and mailing address (include ZIP Code):	3. Any other address where records necessary to verify this report are kept:
Name	Name
Title	Title
Organization LRI Consulting Services, Inc.	Organization
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any
Street 7850 South Elm Place, Suite E	Street
City Broken Arrow	City
State Oklahoma ZIP Code + 4 74011	State ZIP Code + 4
4. Date fiscal year ends: 5. Type of person:	
Dec / 31 a. Individual b. Partners	ship c. Corporation d. Other (Specify):
Nature of Agreement or Arrangement	
6. Full name and address of employer with whom made (include ZIP Code):	7. Date entered into: 4 / 7 / 2008
Name	8. Name of person(s) :hrough whom made:
Organization Southwark Metal Manufacturing Company	
Trade Name, if any	Name Dave Riccio
P.O. Box, Bldg., Room No., if any	Name
Street 8680 Stanton Road	Name
City Southaven	Name
State Mississippi ZIP Code + 4 38671	Name
Signatures	
Each of the undersigned declarer, under penalty of perjury and other application in formation contained in any accompanying documents has been examined true, correct, any complete. See action till in penalties in the instructions.  13. Signed  President (If other title, see instructions)	Treasurer  Title  Treasurer  Treasurer  Treasurer  Title
On 6/5/2008 918-455-9995	On 6/5/2008 918-455-9995
Date Telephone Number	[late Telephone Number

Filer: LRI Consulting Services, Inc.	File Number C- 00525	
9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:		
a. To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.		
b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.		
10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):		
Agreement to provide consultation, to give speeches to employees about exercising their right to organize and bargain collectively.		
Specific Activities to be Performed		
11. For each activity, separately list in detail the information required (See instructions):		
a. Nature of activity:		
Employed to give speeches to employees regarding exercising their rights to organize and bargain collectively.		
11.b. Period during which performed:	11.c. Extent performe:	
Various days 4/1-4/25	fully performed	
11.d. Name and address through whom performed:	Additional Name and address through whom performed, if any:	
Name Byron J Clay	Name	
Organization BJC & Associates, Inc.	Organization	
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any	
Street 10108 Fehlberg Ct.	Street	
City St. John	City	
State Indiana ZIP Code + 4 46373	State ZIP Code + 4	
12.a. Identify subject groups of employees:	12.b. Identify subject labor organizations:	
Production, Maintenance, Truck Drivers	Sheet Metal Workers	

### AGREEMENT FOR CONSULTING SERVICES

TO: Dave Riccio

DATE:

April 1, 2008

Southwark Metal Manufacturing Company

8680 Stanton Road Southaven, MS 38671

## **PROPOSED INTERVENTION:**

LRI Consulting Services, Inc. will provide consulting services to assist Southwark Metal Manufacturing Company in communicating factual and legally accurate information to eligible voters in NLRB-conducted election to enable voters to make fully informed choices in voting.

#### TIMING

The project will begin on or about 4/1/2008 and conclude on or about 4/25/2008.

#### **TERMS AND CONDITIONS:**

Fees: The fee for this project is \$3,000 per 9 hour day plus travel expenses.

Payment Terms: A 50% deposit is required upon acceptance of this proposal with the balance due within 30 days or prior to the date of your election, whichever is first. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of the consultant(s) and a penalty of 1.5% per week until all outstanding invoices are paid in full.

Expenses: Expenses will be billed as actually incurred and are due on presentation of the invoice. Reasonable business expenses include, but are not limited to, transportation (air, rental car, taxi, etc.), lodging, food, and costs for campaign communication materials.

You further acknowledge that no representation by LRICS or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. Your deposit, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein.

#### **ACCEPTANCE:**

We accept the Agreement and terms described above:

For LRI Consulting Services, Inc.

TiO/KI

For Southwark Metal Manufacturing Company

Phillip B. Wilson

Vice President - General Counsel

Dave Riccio

DATE: April 1, 2008

DATE: April 1, 2008