

FORM LM-20 AGREEMENT AND ACTIVITIES REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 09-30-2011



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT. 1. File Number: C- 00483 Person Filing 2. Name and mailing address (include ZIP Code): .3. Any other address where records necessary to verify this report are kept: Name Name Lupe Cruz Title CEO Title Organization Cruz & Associates, Inc. Organization P.O. Box, Bldg., Room No., if any P.O. Box, Bldg., Room No., if any Street 10201 Trademark Street, #C Street City Rancho Cucamonga ZIP Code + 4 91730 State California ZIP Code + 4 State 5. Type of person: 4. Date fiscal year ends: c. Corporation • d. Other (Specify): · · · a: Individual b. Partnership Nature of Agreement or Arrangement 6. Full name and address of employer with whom made (include ZIP Code); 7. Date entered into: grand or and a state of the first of the or and a state of A Company of the Company Rogers 8. Name of person(s) through whom made: Organization Transportation Concepts Name Rich Rogers Trade Name, if any Name P.O. Box, Bldg., Room No., if any Name Street 12 Mauchly, Building I City Irvine Name ZIP Code + 4 92618 State California Name Signatures Each of the undersigned declares, under penalty of penjury and other applicable penalties of law, that all of the information submitted in this report (including the information condined in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See Section 11 on penalties in the instructions.) President ... 14. Signed 13. Signed Treasurer (If other title, see (If other title, see Other (Specify) instructions) instructions) Title Treasurer

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05/13/2009

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909-980-8736 - --

Telephone Number

Telephone Number

Filer:	Lupe	Cruz	Cruz & Associates, Inc.	File Number C-	00483
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9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:
a. To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.
b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.

10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.): Hold employee meetings to inform their section (7) rights and to answer questions pertaining to the union using NLRB documents and union documents for questions and answers

Specific	Activities	to he	Performed

- 11. For each activity, separately list in detail the information required (See instructions):
 - a. Nature of activity:

Held employee meetings in small groups to inform them on unions

11.b. Period during which performed:	11.c. Extent performed:			
On going	Held meetings with employees			
11.d. Name and address through whom performed:	Additional Name and address through whom performed, if any:			
Name Bill Leopardi	Name Carlos Ortiz			
Organization Cruz & Associates, Inc.	Organization Cruz & Associates, Inc.			
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any Street 10201 Trademark Street, #C			
Street 10201 Trademark St, #C				
City Rancho Cucamonga	City Rancho Cucamonga			
State California ZIP Code + 4 91730	State California ZIP Code + 4 91730			
12.a. Identify subject groups of employees:	12.b. Identify subject labor organizations:			
Employees in potential bargaining unit	Teamsters Local 63			

Cruz & Associates, Inc.

Specific Activities to be Performed (Continuation Page)

- 11. For each activity, separately list in detail the information required (See instructions):
 - a. Nature of activity:

Held employee meetings in small groups to inform them on unions

11.b. Period durin	g which performed:	11.c. Extent performed:			
On going	3	Held meetings with employees			
11.d. Name and a	address through whom performed:	Additional Name and address through whom performed, if any:			
Name Edwar	d Milian	Name Lupe Cruz			
Organization		Organization Cruz & Associates Inc.			
P.O. Box, Bidg., F	Room No., if any	P.O. Box, Bldg., Room No., if any			
Street 23112 T	rillium Drive	Street 10201 Trademark Street, #C			
City Wildoma	r	City Rancho Cucamonga			
State Califor	nia ZIP Code + 4 92595	State California ZIP Code + 4 91730			
Additional Name a	nd address through whom performed, if any:	Additional Name and address through whom performed, if any:			
Name		Name			
Organization		Organization			
P.O. Box, Bldg., R	oom No., if any	P.O. Box, Bldg., Room No., if any			
Street		Street			
City		City			
State	ZIP Code + 4	State ZIP Code + 4			
12.a. Identify subje	ect groups of employees:	12.b. Identify subject labor organizations:			
Employees i	n potential bargaining unit	Teamsters Local 63			