U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

FORM LM-20 **AGREEMENT AND ACTIVITIES REPORT**

Form approved Office of Management and Budget No. 1245-0003 Expires 10-31-2013



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

| READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT. 685 770 | | |
|---|---|--|
| 1. File Number: C- 00525 | | |
| | | |
| Person Filing | | |
| 2. Name and mailing address (include ZIP Code): | 3. Any other address where records necessary to verify this report are kept: | |
| Name Phillip B Wilson | Name | |
| Title | Title | |
| Organization LRI Consulting Services, Inc. | Organization | |
| P.O. Box, Bldg., Room No., if any | P.O. Box, Bldg., Room No., if any | |
| Street 7850 South Elm Place, Suite E | Street | |
| City Broken Arrow | City | |
| State Oklahoma ZIP Code + 4 74011 | State ZIP Code + 4 | |
| 4. Date fiscal year ends: 5. Type of person: | | |
| Dec / 31 a. Individual b. Partnership | c. Corporation d. Other (Specify): | |
| | | |
| Nature of Agreement or Arrangement | | |
| 6. Full name and address of employer with whom made (include ZIP Code): | 7. Date entered into: 10 / 31 / 2018 | |
| Name | | |
| Organization Gemstone Foods, LLC | 8. Name of person(s) through whom made: | |
| Trade Name, if any | Name Mike Danchaert | |
| P.O. Box, Bldg., Room No., if any | Name | |
| Street 805 McEntire Lane | Name | |
| City Decatur | Name | |
| State AL ZIP Code + 4 35601 | Name | |
| Signa | tures | |
| Each of the undersigned declares, under penalty of perjury and other applicable the informa rue, correc ies in the instructions.) | penalties of law, that all of the information submitted in this report (including by the signatory and is, to the best of the undersigned's knowledge and belief, | |
| 13. Signed President (If other title, see | 14. Signed Treasurer (If other title, see | |
| Title CEO instructions) | Title President instructions) | |
| On 11/30/2018 918-455-9995 | On 11/30/2018 918-455-9995 | |
| JI XX, 30, 2010 JIU 333 JJJ3 | On 11/30/2018 918-455-9995 | |

Date

Date

Telephone Number

Telephone Number

| • | | |
|---|--|--|
| iler: LRI Consulting Services, Inc. | File Number C- 00525 | |
| . Check the appropriate box to indicate whether an object of the activities u | ındertaken, is directly or indirectly: | |
| a. To persuade employees to exercise or not to exercise, or persuad collectively through representatives of their own choosing. | de employees as to the manner of exercising, the right to organize and bargain | |
| b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer, except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding. | | |
| Terms and conditions (Explain in detail; see instructions. Written agreement | ents must be attached.): | |
| See Attached | | |
| | | |
| | | |
| | | |
| | | |
| | • | |
| pecific Activities to be Performed 1. For each activity, separately list in detail the information required (See ins | tructions): | |
| a. Nature of activity: | aructions). | |
| Engaged to communicate to employees regarding exerci: | sing their rights to organize and bargain collectively. | |
| | | |
| | | |
| | • | |
| 1.b. Period during which performed: | 11.c. Extent performed: | |
| various days beginning 11/1/18 | Fully Performed | |
| 1.d. Name and address through whom performed: | Additional Name and address through whom performed, if any: | |
| ame William Herrera | Name Byron Clay | |
| rganization People Solutions Consulting Group | Organization BJC and Associates Inc | |
| O. Box, Bldg., Room No., if any | P.O. Box, Bldg., Room No., if any | |
| treet 9427 Reston Grove Lane | Street 10108 Fehlberg Court | |
| ity Houston | City St John | |
| State TX ZIP Code + 4 77095 | State IN ZIP Code + 4 46379 | |
| 2.a. Identify subject groups of employees: | 12.b. Identify subject labor organizations: | |

RWDSU

Various employees

Specific Activities to be Performed (Continuation Page)

- 11. For each activity, separately list in detail the information required (See instructions):
 - a. Nature of activity:

Engaged to communicate to employees regarding exercising their rights to organize and bargain collectively.

| 11.b. Period during which performed: | 11.c. Extent performed: |
|--|--|
| | |
| 11.d. Name and address through whom performed: | Additional Name and address through whom performed, if any: |
| Name Amed Santana | Name Johan Pena |
| Organization Santana International Inc | Organization Johan Pena |
| P.O. Box, Bldg., Room No., if any | P.O. Box, Bldg., Room No., if any |
| Street 7049 Westwind Dr., Suite 6001 | Street 14173 SW 158th Court |
| City El Paso | City Miami |
| State Texas ZIP Code + 4 79912 | State Florida St |
| Additional Name and address through whom performed, if any: | Additional Name and address through whom performed, if any: |
| Name | Name |
| Organization | Organization |
| P.O. Box, Bldg., Room No., if any | P.O. Box, Bldg., Room No., if any |
| Street | Street |
| City State ZIP Code + 4 | City State ZIP Code + 4 |
| | |
| 12.a. Identify subject groups of employees: Various employees | 12.b. Identify subject labor organizations: |
| | |
| | |
| | |
| | |

Proposal

October 31, 2018

Mike Danckaert Owner Representative Gemstone Foods, LLC 805 McEntire Lane Decatur, AL 35601

404-422-1506 admin@gemstonefoods.com

RE: Pre-petition Campaign Consulting

Situation Assessment

You have requested a proposal to provide a subject matter expert to educate and prepare your employees for union organizing activity. You want employees to understand that union cards are legal documents, that they need to protect their personal information and some of the common misunderstandings employees have about unions.

Proposed Intervention(s)

Pre-petition Campaign Consulting: For this option we will provide a senior LRI consultant to communicate your message directly to employees, to answer their questions accurately and assess your vulnerability during small group meetings.

Objectives

- Train employees on the facts about union cards, common tactics used to get employees to sign cards and the facts to consider before signing a union card.
- Provide a credible subject matter expert who immediately increases your capacity to legally and persuasively respond to potential union organizing activity.
- Assess the organizing union's progress and your vulnerability to determine the level of risk to your direct relationship with employees.
- Prevent NLRB petitions.

Value to Organization

- You substantially reduce your company's vulnerability to union organizing and become a "hard target" by making it difficult for an organizer to get cards signed using typical tactics.
- You will better understand your level of risk and make better decisions about responding to union organizing.
- You will better understand your employees' issues and your opportunities to improve employee relations and retain the direct relationship privilege.

Terms and Conditions

The fee for consulting services is \$3000 per day per consultant (plus travel expenses). Travel days are not considered consultant days and will not be billed.

Payment Terms

All fees are due upon the delivery of the consulting services and are nonrefundable. Consulting fees and expenses incurred by consultant will be billed to you and you agree to pay those invoices upon receipt

Page 1 of 2 (Initial



featured in













and to settle those statements within 30 days. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of consultant(s), a penalty of the maximum allowable interest rate per month plus any costs we incur to collect an outstanding balance, until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products.

You further acknowledge that no representation by LRI or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company to criminal penalties. Further, you agree to make LRI aware of and share copies of any unfair labor practice charges and or objections and challenges to the conduct of an election alleging anything regarding speech or behavior, in any form, on the part of any LRI consultant.

Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa, Oklahoma under the American Arbitration Association rules.

Acceptance

We accept the Proposal above and the intervention selected:

Pre-petition Campaign Consulting

For LRI Consulting Services, Inc.

For Gemstone Foods, LLC

Phillip B. Wilson, President/General Counsel

Date: October 31, 2018

Mike Danckaert, Owner Representative

Data









