U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

# FORM LM-20 AGREEMENT AND ACTIVITIES REPORT

Form approved
Office of Management
and Budget
No. 1245-0003
Expires 10-31-2013



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

#### READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number: 00525 **Person Filing** 2. Name and mailing address (include ZIP Code): 3. Any other address where records necessary to verify this report are kept: Donald Wilson Name CBD Title Title Organization LRI Consulting Services, Inc. Organization P.O. Box, Bldg., Room No., if any P.O. Box, Bldg., Room No., if any Street Street 7850 South Elm Place, Suite E City City Broken Arrow State Oklahoma ZIP Code + 4 74011 State ZIP Code + 4 5. Type of person: Date fiscal year ends: Partnership c. Corporation d. Other (Specify): Individual b. Dec **Nature of Agreement or Arrangement** 6. Full name and address of employer with whom made (include ZIP Code): 7. Date entered into: 25 Name 8. Name of person(s) through whom made: Organization Airgas Name Caryl Soeth Trade Name, if any Name P.O. Box, Bldg., Room No., if any Name Street 4810 Vasquez Boulevard City Denver Name ZIP Code + 4 80216 State co Name **Signatures** Each of the undersigned declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete (See Section VII on penalties in the instructions.) 13. Signed President 14. Signed (If other title, see (If other title, see instructions) instructions) President CEO Title Title On 5/20/2013 918-455-9995 5/20/2013 918-455-9995 On Telephone Number Date Telephone Number Date

Filer: LRI Consulting Services, Inc.	File Number C00525
9. Check the appropriate box to indicate whether an object of the activities undertaken, is directly or indirectly:	
a. To persuade employees to exercise or not to exercise, or persuade employees as to the manner of exercising, the right to organize and bargain collectively through representatives of their own choosing.	
b. To supply an employer with information concerning the activities of employees or a labor organization in connection with a labor dispute involving such employer; except information for use solely in conjunction with an administrative or arbitral proceeding or a criminal or civil judicial proceeding.	
10. Terms and conditions (Explain in detail; see instructions. Written agreements must be attached.):	
See : Attached '	
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Specific Activities to be Performed	
11. For each activity, separately list in detail the information required (See instructions):	
a. Nature of activity:  Engaged to communicate to employees regarding exercising their rights to organize and bargain collectively.	
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11.b. Period during which performed: 4/29/13	11.c. Extent performed: Fully Performed
11.d. Name and address through whom performed:	Additional Name and address through whom performed, if any:
Name Byron Clay	Name
Organization BJC and Associates Inc	Organization
P.O. Box; Bldg., Rōoṃ.No., if any	P.O. Box, Bldg., Room No., if any
Street 10108 Fehlberg Court	Street
Čity St John	City
State IN ZIP Code + 4 46379	State ZIP Code + 4
12.a. Identify subject groups of employees:	12.b. Identify subject labor organizations:
Drivers	Teamsters
	·



## LRI Consulting Services, Inc.

phone 800-888-9115 fax 918-455-9998

www.LRlonline.com

### **Proposal**

April 25, 2013

Caryl Soeth, Human Resources Airgas 4810 Vasquez Boulevard Denver, CO 80216

Cayl

303-370-7800 carty.soeth@airgas.com

RE: Petition 27-RC-103262

#### Situation Assessment

You have asked for a proposal to provide materials and consulting services to help you win your upcoming NLRB election. You have a few short weeks to educate your employees on the disadvantages of unions and convince them to put their trust in a direct relationship with you as opposed to an outside third party like the union. You want to make sure that your consulting is persuasive, legally sound and provides the best opportunity to build trust with your employees.

## Proposed Intervention(s)

Campaign Consulting: For this option we will provide expert campaign consulting with an onsite facilitator to communicate your message directly to employees in employee meetings and one-on-one. Our consultant will work with managers and supervisors at your location to increase your own internal capacity for handling employee relations issues after the campaign is over. Based on our joint assessment of the need, we will assign appropriate consulting resources to your campaign for a pre-approved schedule of meetings. This option does not include representation before the NLRB, which would require an additional engagement if desired by the client.

#### **Objectives**

- •Increase trust and credibility of the current leadership team by improving communication and developing their ability to create a positive employee relations environment;
- •Maintain a direct-relationship at your facility (a unionized facility is normally less productive and profitable than a direct relationship one most estimates place the "dead weight cost" of unionization around 25% more than the cost of operating non-union).

## Value to Organization

- •You receive a program that is persuasive and proven, with thousands of election wins:
- "You avoid a steep-and slippery-learning curve and are free to do the most important trust-building work. You can persuade your employees with an educational message and without engaging in "mud-slinging" you will be able to communicate a positive message about the

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company.

#### **Terms and Conditions**

The fee is \$3000.00 per day per consultant (plus travel expenses). This fee is due upon the delivery of the consulting services and is non-refundable.

#### **Payment Terms**

You agree to pay consulting invoices upon receipt. You also agree to coordinate, arrange and pre-pay consultants' airfare, hotel accommodations and, if deemed necessary, a rental car. Any additional expenses incurred by consultant(s) will be billed to you.

Expenses will be billed as actually incurred and are due on presentation of the invoice. We accept EFT, Visa, MasterCard and American Express for your convenience. Reasonable business expenses include, but are not limited to, transportation (air, rental car, taxi, etc), lodging, food, and costs for campaign communication materials. You agree and acknowledge that failure to pay fees or expenses associated with this project under these terms will result in reassignment of the consultant(s) and a penalty of 2% per month until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products. Criminal copyright infringement is investigated by the FBI and may constitute a felony penalty of up to five years in prison and/or a \$250,000 fine.

You further acknowledge that no representation by LRI or its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company criminal penalties. Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa. Oklahoma

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## Acceptance

We accept the proposal above and the intervention(s) selected:

\_\_\_\_\_Campaign Consulting

For LRI Consulting Services, Inc.

Phillip B. Wilson, President/General Counsel

Date: April 25, 2013

For Airgas

Caryl Soeth, Human Resources

Date: 4/26/13

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