

# FORM LM-20 **AGREEMENT AND ACTIVITIES REPORT**

Form approved Office of Management and Budget No. 1245-0003 Expires 10-31-2013



This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440. Required of persons, including Labor Relations Consultants and Other Individuals and Organizations, Under Section 203(b) of the Labor-Management Reporting and Disclosure Act of 1959, as amended. (LMRDA)

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

Person Filing	
2. Name and mailing address (include ZIP Code):	3. Any, other address where records necessary to verify this report are kept:
Name Donald Wilson	Name
Title CEO	Title
Organization LRI Consulting Services, Inc.	Organization
P.O. Box, Bldg., Room No., if any	P.O. Box, Bldg., Room No., if any
Street 7850 South Elm Place, Suite E	Street
City Broken Arrow	City
State Oklahoma ZIP Code + 4 74011	State ZIP Code + 4
4. Date fiscal year ends: 5. Type of person:	
Dec: / 31 a. Individual b. Partnership	c. Corporation d. Other (Specify):
Nature of Agreement or Arrangement	
5. Full name and address of employer with whom made (include ZIP Code):	7. Date entered into:  3 / 29 / 2013
Name	
Organization Casino M8trix	8. Name of person(s) through whom made:
Trade Name, if any	Name Antionette McGill
P.O. Box, Bldg., Room No., if any	Name
Street 1887 Matrix Boulevard	Name
City San Jose	Name
State CA ZIP Code + 4 95110	Name
Signat	tures
Each of the undersigned declares, under penalty of perjury and other applicable the information contained in any accompanying documents) has been examined true, correct, and complete. (See Section VII of penalties in the instructions.)  13. Signed  President (If other title, see instructions)	penalties of law, that all of the information submitted in this report (including by the signatory and is, to the best of the undersigned's knowledge and belief  14. Signed  Treasurer (If other title, seinstructions)
	On 5/6/2013 918-455-9995

34. A.	
Filer: LRI Consulting Services, Inc.	File Number C- 00525
9. Check the appropriate box to indicate whether an object of the activities unde	rtaken, is directly or indirectly:
a. To persuade employees to exercise or not to exercise, or persuade er collectively through representatives of their own choosing.	mployees as to the manner of exercising, the right to organize and bargain
b. To supply an employer with information concerning the activities of en such employer, except information for use solely in conjunction with:	nployees or a labor organization in connection with a labor dispute involving . in administrative or arbitral proceeding or a criminal or civil judicial proceeding.
10. Terms and conditions (Explain in detail; see instructions. Written agreements	must be attached.):
See Attached	
Specific Activities to be Performed	
11. For each activity, separately list in detail the information required (See instruc	tions)
a. Nature of activity:	
Engaged to communicate to employees regarding exercising	g their fights to organize and bargain collectively
	<b>5-</b>
11.b. Period during which performed:	11.c. Extent performed:
various days beginnig 4/2/13	Fully Performed
11.d. Name and address through whom performed:	Additional Name and address through whom performed, if any:
Name Patrick O'Mara	Name
Organization OMara & Associates LLC	Organization
P.O.,Box, Bldg., Room No., if any	P.O. Box, Bidg., Room No., if any
Street 6 Drakewood Lane	Street
City Novato	City
State CA ZIP.Code + 4 94947	State ZIP Code + 4
12.a.  dentify subject groups of employees:	12.b. Identify subject labor organizations:
Various Employees	Unite Here
:	
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# LRI Consulting Services, Inc.

phone 800-888-9115 fax-918-455-9998

www.LRlonline.com

## **Proposal**

March 29, 2013

Antoinette McGill, General Counsel Casino M8trix 1887 Matrix Boulevard. San Jose, CA 95110

408-244-3333 amegill@casinom8trix.com

#### RE: Decertification

#### Situation Assessment

You have requested that LRI provide consulting services to assess your vulnerability to union organizing attempts in all of your locations.

## Proposed Intervention(s)

We will provide on site services where our consultant will educate employees about the bargaining process and their legal rights. We will assist you and your legal counsel to develop a complete campaign strategy based on your unique circumstances. In addition, our campaign consultant(s) will speak directly with your employees.

## **Objectives**

Our objective is to educate employees without meritorious objectives or unfair labor practice charges.

#### Value to Organization

- You receive a proven program, with over 10,000 successful client engagements:
- Your communication strategy is legally proven and sound. Our communication tools have never been found to be objectionable by the NLRB in thousands of elections.
- You avoid a steep-and slippery-learning curve and are free to do the most important trust-building work. You can talk to employees without engaging in "mud-slinging" you are free to spend your time on a positive message about the company.

#### **Terms and Conditions**

The daily fee for consulting is \$3000.00 per day per consultant (plus travel expenses). The retainer is \$9000.00 due upon acceptance of proposal.

#### **Payment Terms**

All fees are due upon the delivery of the consulting services and are non-refundable. You also agree to coordinate, arrange and pre-pay consultant's airfare; hotel accommodations and, if deemed necessary, a rental car: Any additional expenses incurred by consultant will be billed to you and you agree to pay those invoices upon receipt and you agree to settle those statements within 7 days and to provide a credit card for us to settle outstanding invoices not paid by that time. You agree and acknowledge that failure to

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**Forbes** 



7850 S. Elm Place · Suite E Broken Arrow, OK 74011



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pay fees or expenses associated with this project under these terms will result in reassignment of consultant(s), a penalty of the maximum allowable interest rate per month plus any costs we incur to collect an outstanding balance, until all outstanding invoices are paid in full.

It is further understood that all materials included in or with the above referenced items or programs are fully covered and protected by federal copyright laws. Federal law provides civil and criminal penalties for the unauthorized reproduction, distribution or exhibition of protected products. Criminal copyright infringement is investigated by the FBI and may constitute a felony penalty of up to five years in prison and/or a \$250,000 fine.

You further acknowledge that no representation by ERI of its representatives were relied on by you or any member of your company in entering this agreement, and that this document represents the full understanding of the parties. You also acknowledge and agree that we have informed you of the obligation to report any direct persuader activity performed on your behalf to the United States Department of Labor by both our firm and your firm and that failure to timely file these reports can subject your company criminal penalties. Your payment, in the absence of your signature below, indicates your acceptance of this project and the terms and conditions as stated herein. The terms and conditions on this proposal are good for 90 days from the date on this proposal unless specified otherwise. The parties agree that Oklahoma law governs any dispute between them and to resolve any disputes by arbitration in Tulsa. Oklahoma under the American Arbitration Association rules.

# Acceptance

We accept the proposal above and the intervention(s) selected:

For Casino M8trix
Antoinette McGill, General Counsel
Date:

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