

## **Gee-1 Clinic - Final Report**

ISDS 454-01, Group #1

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## **Introduction**

Gee 1 Hospital is developing an appointment system in order to streamline its operations, improve productivity, and reduce mistakes. The appointment system will capture information on the hospital's employees, patients, appointments, doctors, payments, and medical records. The system will allow medical clinic employees to manage patients, appointments, payments, and track availability to help improve our patient care quality to provide the best service. The system is designed to be user-friendly for users.

The main user of our appointment system is the medical clinic employee who is required to maintain and ensure the confidentiality of all patients' medical records and information. Although the medical clinic employee will directly interact with the system, patients and other hospital care team members including doctors will still interact indirectly through emails sent by the system. For example, retrieving medical records would be initiated by the employee but sent to the doctor.

Employees may log into the system using their system login credentials. Once logged in, Employees can fully interact with the system. As part of the patient management function of the system, the employee will be able to create, update, and view patient accounts to better understand and improve our patient's well-being and health. Based on the medical history recorded, hospital employees and doctors will better be able to cater services to each client's unique needs. It will also allow staff to prepare in advance for appointments adequately.

Employees will receive phone call inquiries from patients and perform various administrative duties to get appointments scheduled. The prerequisite to having an appointment scheduled is to have a patient account present in the system. New/prospective patients can create accounts by providing necessary information to the attending employee.

Once a patient has an account, the account can be updated at any time. Employees may view patient accounts for various business purposes. Appointment(s) can be scheduled and viewed after creation. Additionally, appointments may be modified or canceled after creation. The system would allow employees to retrieve medical records as part of its patient medical records management capabilities with adherence to secure and proper policy procedures. The system would allow employees to share said records with doctors via encrypted emails to protect patient PII (personally identifying information).

The following sections of this report will provide a detailed overview of our proposed system and its key features.

## **Requirements Definition Document**

### **Functional Requirements**

#### 1. Employee Authentication

- 1.1 The system will validate the user's username and password before allowing access.
- 1.2 The system will allow the user to reset their password if necessary or desired.

#### 2. Patient Management

- 2.1 The system will enable the user to input a patient's information to create an account.
- 2.2 The system will allow the user to search and view patient information by ID.
- 2.3 The system will allow the user to update the patient's account
- 2.4 The system will record and store the patient information.

#### 3. Appointment Management

- 3.1 The system will allow the user to create appointments.
- 3.2 The system will allow the user to view appointments.
- 3.3 The system will allow the user to modify appointments.
- 3.4 The system will allow the user to cancel appointments.

#### 4. Check Doctors' Availabilities and Appointments

- 4.2 The system will allow the user to search whether a doctor is available depending on the patient's preferences.
- 4.2 The system will allow the user to view all appointments on a master calendar.

#### 5. Report Generation

- 5.1 The system will extract historical data depending on the employee's specifications.

#### 6. Track Payment

- 6.1 The system will allow the user to record the patient's insurance/payment details.
- 6.2 The system will email the bill and receipt to the patient.

### **Nonfunctional Requirements**

#### 1. Operational

- 1.1 The system will run on most Web browsers e.g. Google Chrome, Microsoft Edge, Firefox, Safari, etc.

#### 2. Performance

- 2.1 The system should be available 24/7, except during scheduled maintenance periods.
- 2.2 Scheduled maintenance should take between 4-6 hours per month.
- 2.3 The system will support at least 6 simultaneous users
- 2.4 The system will update data in real-time.

2.5 The system should be able to handle high levels of workload

2.6 The load time for the system should take a maximum of 30 seconds.

### 3. Security

3.1 Access to the system will require authentication with a username and password.

3.2 All patient information will be encrypted and maintained securely to ensure confidentiality.

3.3 All computers running the system must have virus protection/anti-virus software installed.

### 4. Cultural and Political

4.1 The system will only operate in English.

4.2 The date will be based on the US date format mm-dd-yy.

4.3 Patient information is protected in compliance with the Health Insurance Portability and Accountability Act (HIPAA).

## Use Cases

### UC-1: Authenticate for System Access

Use Case Name:	Authenticate for System Access			ID:	UC-1	Priority:	High
<b>Actor:</b>	Employee						
<b>Description:</b>	This activity describes how the employee will gain access to the system.						
<b>Trigger:</b>	The employee needs to use the system for business operations.						
<b>Type:</b>	<input checked="" type="checkbox"/> External	<input type="checkbox"/> Temporal					
<b>Preconditions:</b>	1. Employee already has authorized login credentials 2. The system is ready to run						
<b>Normal Course:</b>	<b>Information for Steps:</b> <ul style="list-style-type: none"> <li>1.0 Log in system               <ul style="list-style-type: none"> <li>1. The system prompts user to enter a username (Alternative Course 1.1)</li> <li>2. The system verifies the username is valid</li> <li>3. The system prompts user to enter a password (Alternative Course 1.2)</li> <li>4. The system verifies the password is correct</li> <li>5. The system grants access to the user</li> </ul> </li> </ul>						
<b>Alternative Courses:</b>	<ul style="list-style-type: none"> <li>1.1 Employee enters invalid username (branch at step 1)               <ul style="list-style-type: none"> <li>1. The system displays message "Incorrect username"</li> <li>2. The system asks the user to re-enter username or exit</li> </ul> </li> <li>1.2 Employee enters invalid password (branch at step 3)               <ul style="list-style-type: none"> <li>1. The system displays message "Incorrect password"</li> <li>2. The system asks the user to re-enter password or to reset it</li> </ul> </li> <li>3a. The system verifies re-entered password is valid</li> <li>4a. The system grants access to the system</li> <li>3b. The system asks the manager for password reset request approval</li> <li>4b. The system sends an email to the employee for resetting</li> </ul>						
<b>Postconditions:</b>	<ul style="list-style-type: none"> <li>1. The employee is logged into the system has access to the system's functions.</li> </ul>						
<b>Exceptions:</b>	<p>E1. Employee username or password entered incorrectly too many times (occurs at step 1 or 3)</p> <ul style="list-style-type: none"> <li>1. The system displays message "Your account has reached the maximum number of failed login attempts"</li> <li>2. The system asks the user if they would like to notify the manager or exit.</li> </ul>						
Summary Inputs	Source	Outputs	Destination				
Username	Employee	Username Verification	Employee				
Password	Employee	Password Verification	Employee				
Username or Cancellation	Employee	System Access	Employee				
		Reset Approval	Manager				

Password or Reset		Approved Reset Email	Employee
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## UC-2: Create Patient Account

<b>Use Case Name:</b> Create Patient Account	<b>ID:</b> UC-2	<b>Priority:</b> High	
<b>Actor:</b> Employee			
<b>Description:</b> This activity describes how the employee will register new patients into the hospital.			
<b>Trigger:</b> The patient requests a doctor appointment.			
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal			
<b>Preconditions:</b> <ol style="list-style-type: none"> <li>1. The employee's identity is authenticated and logged into the system.</li> <li>2. The system is online.</li> <li>3. The hospital's datastore is up to date.</li> </ol>			
<b>Normal Course:</b> <p>1.0 Create an account for the patient.</p> <ol style="list-style-type: none"> <li>1. The employee clicks on <i>Create New Patient Account</i> under <i>Patient Accounts</i></li> <li>2. The system prompts the user to input the patient's information</li> <li>3. The system verifies patient's information is valid (Alternative Course 1.1)</li> <li>4. The employee confirms the account creation</li> <li>5. The system generates a unique patient ID</li> <li>6. The system stores the patient's information</li> </ol>	<b>Information for Steps:</b> <ul style="list-style-type: none"> <li>— Patient Details (name, address, phone number, SSN)</li> <li>— Account Confirmation Request</li> <li>— Account Confirmation</li> <li>— Patient ID</li> <li>— Patient Account</li> </ul>		
<b>Alternative Courses:</b> <p>1.1 Patient already has an existing account (branch at step 2)</p> <ol style="list-style-type: none"> <li>1. The system displays message "Patient account already exists"</li> <li>2. The system pulls up the matching patient account</li> <li>3. The system asks the user if they would like to update the patient's information or cancel the registration</li> </ol> <p>4a. The system runs the "Update Patient Account" use case</p> <p>4b. The system terminates the use case</p>		<ul style="list-style-type: none"> <li>— Update or Cancellation</li> </ul>	
<b>Postconditions:</b> <ol style="list-style-type: none"> <li>1. The patient account is created and stored in the system.</li> <li>2. Patients are assigned a unique ID number.</li> </ol>			
<b>Exceptions:</b> <p>E1. Employee enters invalid information (occurs at step 2)</p> <ol style="list-style-type: none"> <li>1. The system displays message "Invalid information"</li> <li>2. The system prompts user to re-enter patient information or exit</li> </ol>			
Summary Inputs	Source	Outputs	Destination

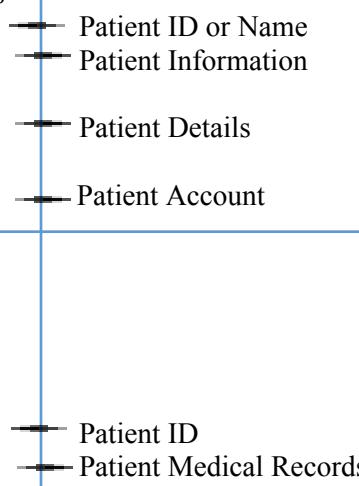
Patient details (name, address, phone number, SSN) Account Confirmation Update or Cancellation	Employee Employee Employee	Account Confirmation Request Patient ID Patient Account	Employee Employee Patient Datastore
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### UC-3: Update Patient Account

Use Case Name: Update Patient Account	ID: UC-3	Priority: High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how the employee will update existing patients' information.		
<b>Trigger:</b> The patient wishes to change or update their information.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b>		
1. The employee's identity is authenticated and logged into the system. 2. The system is online. 3. Patient already has an existing account.		
<b>Normal Course:</b> 1.0 Update the patient's account.	<b>Information for Steps:</b>	
1. The employee clicks on <i>Update Patient Account</i> under <i>Patient Accounts</i> 2. The system prompts the employee to enter the patient's ID or Name 3. The system displays the corresponding patient's account 4. The employee makes desired changes to the account 5. The system verifies changes and asks the user to confirm (Alternative Course 1.1) 6. User confirms the change 7. The system saves the changes to the patient account	<ul style="list-style-type: none"> <li>→ Patient ID or Name</li> <li>→ Patient Account</li> <li>→ Desired Changes</li> <li>→ Update Confirmation Request</li> <li>→ Update Confirmation</li> <li>→ Updated Patient Account</li> </ul>	
<b>Alternative Courses:</b> 1.1 The employee enters invalid information (branch at step 4) 1. The system displays message "Invalid information" 2. The system provides reasons as to why information is invalid 3. The system asks user to re-enter patient information or exit 4a. The employee adjusts the changes 5a. The system verifies the changes and asks the user to confirm 4b. The system terminates the use case	<ul style="list-style-type: none"> <li>→ Adjust Change or Cancellation</li> <li>→ Updated Patient Account</li> </ul>	
<b>Postconditions:</b> 1. Patient's account is updated to reflect the changes in the system.		
<b>Exceptions:</b> E1. Patient does not have a valid account (occurs at step 2) 1. The system displays message "No account found" 2. The system asks the user if they would like to create a new account or exit.		

Summary Inputs	Source	Outputs	Destination
Patient ID or Name Desired Changes Update Confirmation Adjust Change or Cancellation	Employee Employee Employee Employee	Patient Account Updated Confirmation Request Updated Patient Account	Employee Employee Patient Datastore

#### UC-4: View Patient Account

<b>Use Case Name:</b> View patient account	<b>ID:</b> UC-4	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how the employee will view patient accounts.		
<b>Trigger:</b> The employee wishes to view patient account.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b> 1. The employee's identity is authenticated and logged into the system. 2. The system is online. 3. The hospital's datastore is up to date.		
<b>Normal Course:</b> 1.0 View patient account. 1. The employee clicks on <i>View Patient Accounts under Patient Accounts</i> 2. The system prompts the user to input the patient's information 3. The system verifies patient's information is valid 4. The system queries specified patient account information (Alternative Course 1.1) 5. The employee clicks <i>View</i> under <i>Press to View</i> 6. The system pulls patient account information	<b>Information for Steps:</b>   <ul style="list-style-type: none"><li>— Patient ID or Name</li><li>— Patient Information</li><li>— Patient Details</li><li>— Patient Account</li></ul>	
<b>Alternative Courses:</b> 1.1 Multiple patient accounts returned due to non-unique patient account search (branch at step 4) 1. The system displays list of patient accounts 2. Employee selects appropriate account 3. Employee re-searches for patient using more unique information 4. System pulls up patient's medical record		<ul style="list-style-type: none"><li>— Patient ID</li><li>— Patient Medical Records</li></ul>
<b>Postconditions:</b> 1. Access to patient records including personal and medical information - medical history, appointment history, upcoming appointments, assigned doctor 2. Patient information should only be used for legitimate business operations		
<b>Exceptions:</b> E1. Employee enters invalid information (occurs at step 3) 1. The system displays message "Invalid information"		

2. The system prompts user to re-enter patient information or exit

Summary Inputs	Source	Outputs	Destination
Patient ID or Name Patient ID	Employee Employee	Patient Information Patient Details Patient Account Patient Medical Record	Patient Datastore Employee Employee Employee

### UC-5: Book New Appointment

<b>Use Case Name:</b> Book New Appointment	<b>ID:</b> UC-5	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how appointments will be created.		
<b>Trigger:</b> The patient requests a new appointment.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b> 1. The employee's identity is authenticated and logged into the system. 2. The system is online. 3. Patient has an existing Patient ID.		
<b>Normal Course:</b> 1.0 Create Appointment 1. The employee clicks on <i>Book New Appointment</i> under <i>Appointments</i> 2. The employee enters Patient ID or name (Alternative Course 1.1) 3. The system prompts the user to enter appointment time and appointment details (Alternative Course 1.2) 4. The system prompts user to enter payment information 5. System sends confirmation email to patient	<b>Information for Steps:</b>  Patient ID or Name Appointment Time and Details Appointment Information Payment information Confirmation Email	
<b>Alternative Courses:</b> 1.1 Employee enters invalid Patient ID (branch at step 2) 1. The system displays message "Invalid Patient ID" 2. The system asks the user to re-enter patient ID or name or exit 1.2 Employee enters invalid appointment time (branch at step 3) 1. The system displays message "Invalid appointment time" 2. The system asks the user to re-enter an appointment time	Patient ID or Name or Cancel Appointment Time	
<b>Postconditions:</b> 1. Appointment information is confirmed and stored by the system. 2. Appointment time availability is updated to reflect new available times.		
<b>Exceptions:</b> E1. The appointment time is booked. 1. The system will display an error message, "The requested appointment time is already booked."		

2. The system will prompt the user to enter another appointment time or exit the system.

Summary Inputs	Source	Outputs	Destination
Patient ID or Name Appointment Time and Details Patient ID or Name or Cancel Appointment Time	Employee Employee Employee Employee	Appointment Information Confirmation Email	Appointment Datastore Patient

### UC-6: View Appointment

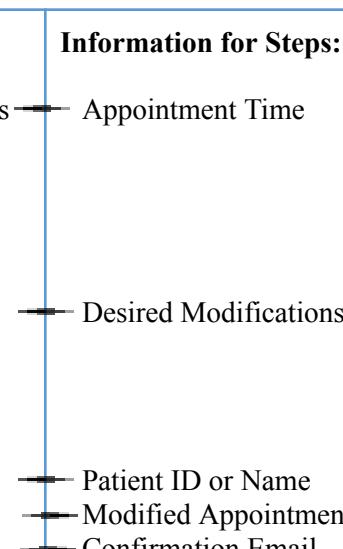
<b>Use Case Name:</b> View Appointment	<b>ID:</b> UC-6	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how the employee will view appointments.		
<b>Trigger:</b> The employee wishes to view an appointment.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b> 1. The employee's identity is authenticated and logged into the system. 2. The system is online. 3. Patient already has an appointment.		
<b>Normal Course:</b> 1.0 View Appointment 1. The employee searches for the patient 2. The employee selects the patient 3. The system displays patient's account information 4. The employee clicks on <i>Appointments</i> 5. The system lists historical/upcoming appointments 6. The employee selects desired appointment 7. The system displays appointment details	<b>Information for Steps:</b>  Patient ID or Name  Patient Appointments  Appointment ID, Patient ID, location, date/time, duration, assigned employee, notes	
<b>Alternative Courses:</b> 1.1 The employee views appointment from the system's master calendar 1. The employee clicks <i>View</i> from the homepage 2. The employee selects <i>Master Calendar</i> from dropdown 3. The system displays its calendar with scheduled appointments 4. Employee clicks <i>View</i> button on desired appointment 5. The system displays appointment details		 Visual overview of scheduled appointments  Appointment ID, Patient ID, location, date/time, duration, assigned employee, notes
<b>Postconditions:</b> 1. Knowledge of scheduled appointments 2. Ability to coordinate schedules and schedule conflicts		

**Exceptions:**

- E1. Patient does not have a valid account (occurs at step 2)
1. The system displays message “No account found”
  2. The system displays “No appointments found”

Summary Inputs	Source	Outputs	Destination
Patient ID or Name	Employee	Patient Appointments	Employee
Viewed appointment	Employee	Appointment ID, Patient ID, location, date/time,	Employee
Viewed calendar	Employee	duration, assigned employee, notes	Employee
Viewed scheduled appointment	Employee	Visual overview of scheduled appointments	Employee

**UC-7: Modify Appointment**

<b>Use Case Name:</b> Modify Appointment	<b>ID:</b> UC-7	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how appointments will be modified or edited.		
<b>Trigger:</b> The patient requests changes to an appointment.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b>		
<ol style="list-style-type: none"> <li>1. The employee's identity is authenticated and logged into the system.</li> <li>2. The system is online.</li> <li>3. Patient has an existing Patient ID.</li> <li>4. Patient has already chosen a new appointment date.</li> </ol>		
<b>Normal Course:</b>	<b>Information for Steps:</b>	
1.0 Modify Appointment 1. The employee confirms the appointment details are accurate and validates the customer's identity 2. The patient must provide a reason for modification and what must be updated to the appointment, including: <ol style="list-style-type: none"> <li>a. New date &amp; time for the appointment if needed.</li> <li>b. Any updated billing requirements.</li> </ol> 3. The employee clicks <i>Modify Appointment</i> under <i>Appointments</i> allowing them to record the new changes in the System. 4. The system will generate a new form to create an appointment with data entered from the previous step. 5. Appointment application verifies availability. 6. Employee enters Patient ID information or Name 7. System stores and displays appointment information. 8. System sends confirmation email to patient.		

**Postconditions:**

1. System will assign a new Reservation ID to the modified appointment.
2. System will reflect changes accordingly.
3. A new appointment confirmation email will be generated and sent to the email provided by the patient with the updated appointment information.

**Exceptions:**

E1. The appointment can't be modified because all appointment times are booked.

1. The system will display an error message, "The requested appointment time is already booked."
2. The system will prompt the user to enter another appointment time or exit the system.

Summary Inputs	Source	Outputs	Destination
Appointment Time Desired Modifications Patient ID or Name	Employee Employee Employee	Modified Appointment Confirmation Email	Appointment Datastore Patient

**UC-8: Cancel Appointment**

<b>Use Case Name:</b> Cancel Appointment	<b>ID:</b> UC-8	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how an appointment will be cancelled.		
<b>Trigger:</b> The patient requests cancellation on their appointment by phone or face-to-face.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b>		
<ol style="list-style-type: none"> <li>1. The employee's identity is authenticated and logged into the system.</li> <li>2. The system is online.</li> <li>3. Patient has an existing Patient ID.</li> <li>4. Patient has an existing appointment confirmation.</li> </ol>		
<b>Normal Course:</b>		
1.0 Cancel an existing appointment. <ol style="list-style-type: none"> <li>1. The patient must inform the Employee of their wish to cancel their appointment via phone or in person.</li> <li>2. The patient will supply a valid Patient ID or their name that will be input into the system.</li> <li>3. Inform the patient that their appointment will no longer be available after cancellation unless another one is made.</li> <li>4. The Employee selects the "Cancel" button next to the Appointment date/ time column.</li> <li>5. System requests Employee ID for acknowledgment and confirmation on cancellation.</li> </ol>	<b>Information for Steps:</b> <ul style="list-style-type: none"> <li>— Appointment Time</li> <li>— Patient ID or Name</li> <li>— Updated Appointment Information</li> <li>— Confirmation Email</li> </ul>	

- |  |  |
|--|--|
| <p>6. The system updates the cancelled appointment time and allocates it as an open session.</p> |  |
|--|--|

**Postconditions:**

1. The system will update and maintain current patient appointment availability.
2. The system will email the patient confirmation of the cancellation.

**Exceptions:**

E1. The Patient ID is invalid in the database.

1. The system notifies the Employee about the invalid ID.
2. System requests the patient's appointment date and time, and first and last name.
3. The system requests the patient's contact number.
4. The Employee checks the accuracy of the entry of information.

Summary Inputs	Source	Outputs	Destination
Appointment Time Patient ID or Name	Employee Employee	Updated Appointment Information Confirmation Email	Appointment Datastore Patient

### UC-9: Check Doctor Availability

<b>Use Case Name:</b> Check Doctor Availability	<b>ID:</b> UC-9	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how the employee will check a doctor's availability schedule.		
<b>Trigger:</b> The patient requests a specific doctor for their appointment.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b>		
<ol style="list-style-type: none"> <li>1. The employee's identity is authenticated and logged into the system.</li> <li>2. The system is online.</li> <li>3. Patient has a specific doctor they would like to make an appointment with.</li> <li>4. Doctor availability is up to date in the system.</li> </ol>		
<b>Normal Course:</b>		<b>Information for Steps:</b>
1.0 Check Doctor Availability <ol style="list-style-type: none"> <li>1. The employee clicks on <i>View Doctor Availability</i> under <i>View</i></li> <li>2. The system prompts the employee to enter the doctor's ID or details (Alternative Course 1.1)</li> <li>3. The system lists and displays the corresponding doctor's available time slots</li> </ol>		 Doctor ID/Details  Doctor Availability

<p><b>Alternative Courses:</b></p> <p>1.1 No doctor match (branch at step 3)</p> <ol style="list-style-type: none"> <li>1. The system displays message “Cannot find any doctor according to those specifications”</li> <li>2. The system asks user to re-enter doctor information or exit</li> </ol> <p>3a. The employee searches for a different doctor</p> <p>3b. The system terminates the use case</p>	<p>Doctor ID/Details or Cancellation</p>		
<b>Postconditions:</b>			
<ol style="list-style-type: none"> <li>1. Employee can create an appointment according to the patient’s preference.</li> </ol>			
<b>Exceptions:</b>			
<p>E1. No available appointment times for patient’s desired doctor at specific time frame</p> <ol style="list-style-type: none"> <li>1. The system displays no available times.</li> <li>2. The system asks the user if they would like to search for a different doctor or exit.</li> </ol>			
Summary Inputs	Source	Outputs	Destination
Doctor ID/Details Doctor ID/Details or Cancellation	Employee Employee	Doctor Availability	Employee

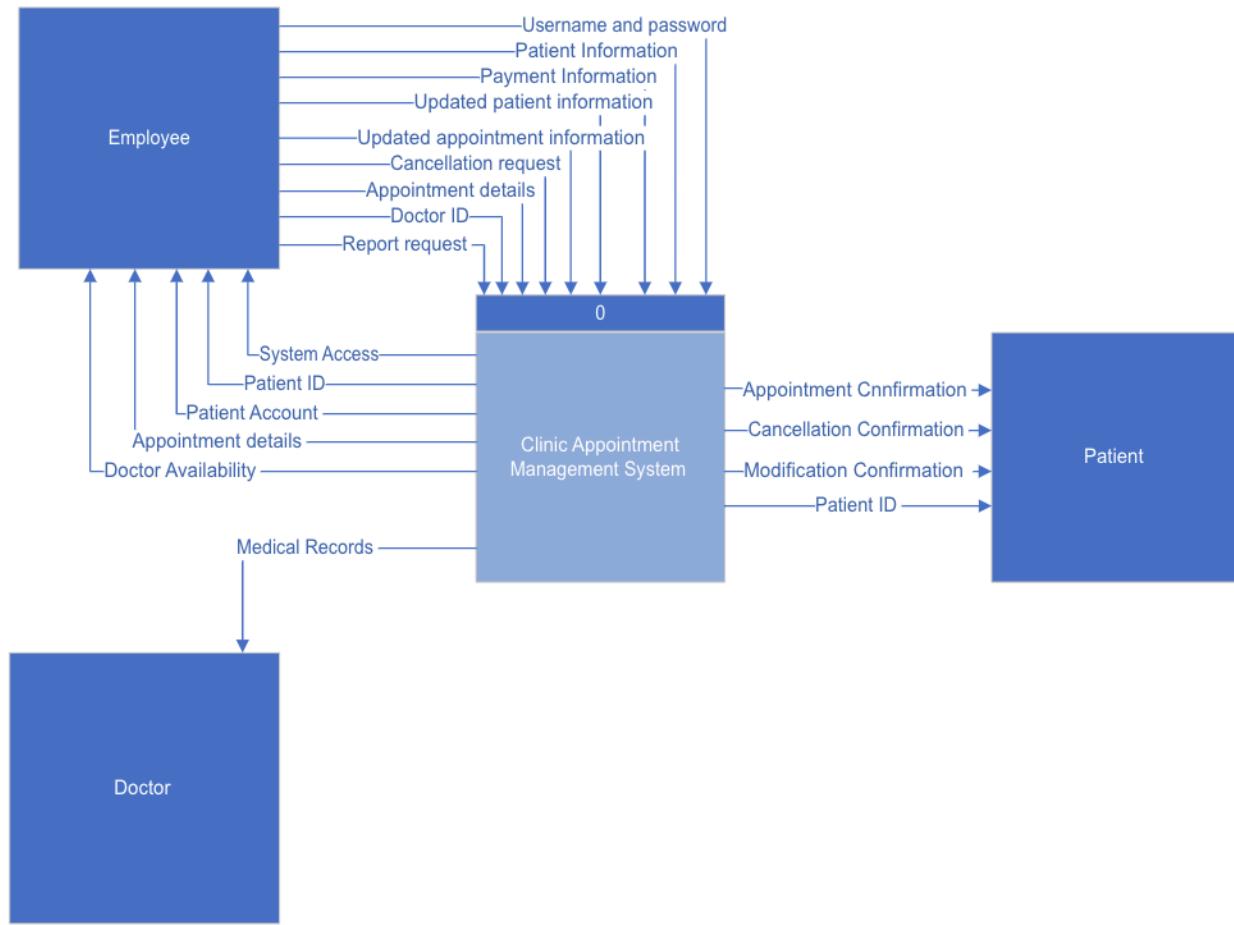
### UC-10: Retrieve Medical Record

<b>Use Case Name:</b> Retrieve Medical Records	<b>ID:</b> UC-10	<b>Priority:</b> High
<b>Actor:</b> Employee		
<b>Description:</b> This activity describes how patient medical records are retrieved.		
<b>Trigger:</b> Doctor wishes to view patient medical records.		
<b>Type:</b> <input checked="" type="checkbox"/> External <input type="checkbox"/> Temporal		
<b>Preconditions:</b>		
<ol style="list-style-type: none"> <li>1. The employee’s identity is authenticated and logged into the system.</li> <li>2. The system is online.</li> <li>3. System must be updated with all relevant patient, appointment, employee, and Doctor data.</li> </ol>		
<b>Normal Course:</b>	<b>Information for Steps:</b>	
<p>1.0 Retrieve Medical Records</p> <ol style="list-style-type: none"> <li>1. Employee opens medical records tab under patient portal.</li> <li>2. Employee enters patient ID or Name (Alternative Course 1.1)</li> <li>3. Employee selects desired record date range</li> <li>4. System displays selected medical records range</li> <li>5. System asks user if they want to share the medical records (Alternative Course 1.2)</li> <li>6. Employee enters doctor’s email address (Alternative Course 1.3)</li> <li>7. System sends medical records PDF to designated email address</li> </ol>	<ul style="list-style-type: none"> <li>→ Patient ID or Name</li> <li>→ Date Range</li> <li>→ Medical Records</li> <li>→ Record Share Confirmation</li> <li>→ Email Address</li> <li>→ Medical Records PDF</li> </ul>	

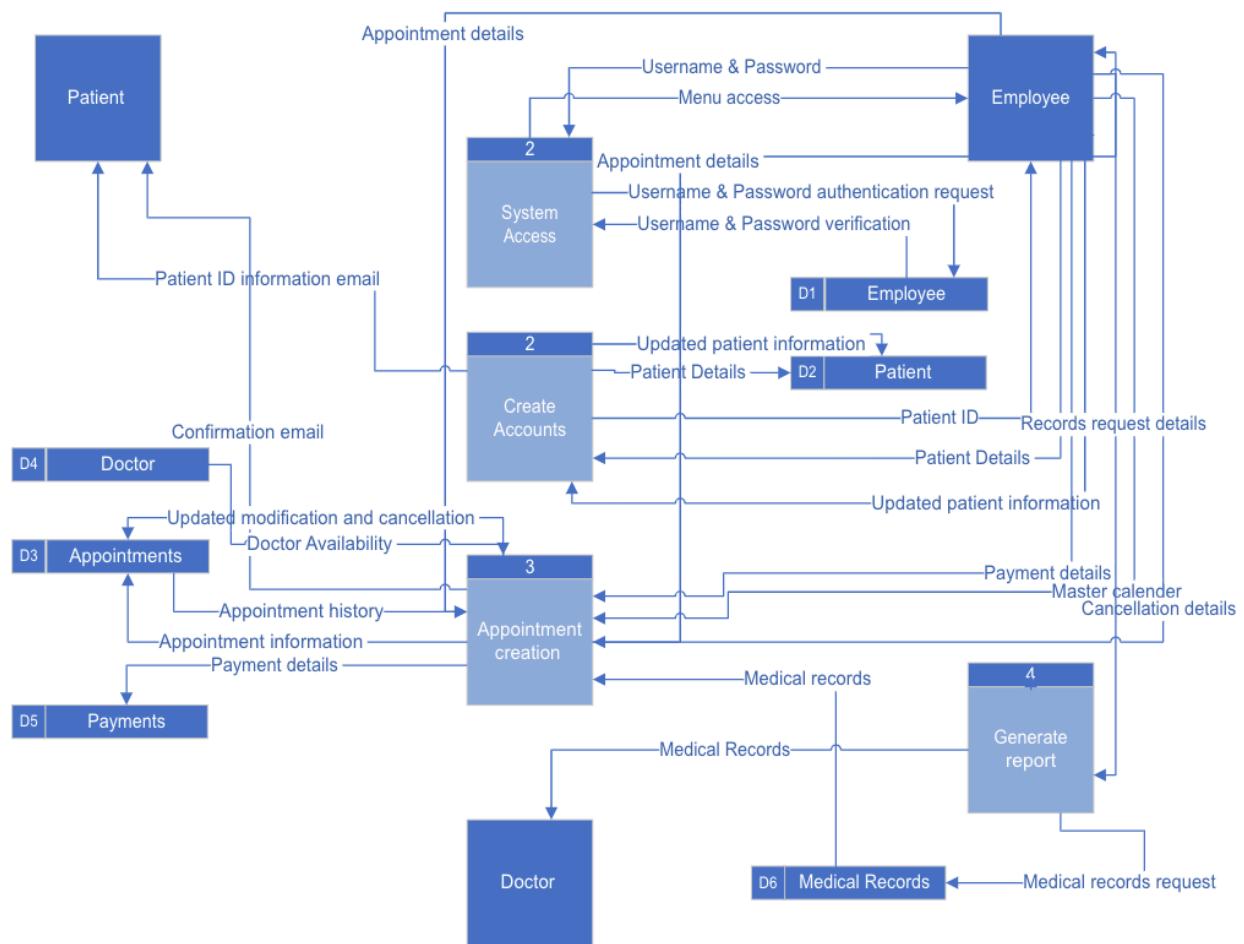
<b>Alternative Courses:</b>			
1.1 Employee enters invalid patient ID (branch at step 2)	Patient ID or Name		
1. The system displays message “Invalid Patient ID”			
2. The system asks the user to re-enter patient ID or Name			
1.2 Employee decides not to share medical records (branch at step 5)			
1. System closes records and returns to patient portal			
1.3 Employee enters invalid doctor email address (branch at step 6)	Email Address		
1. The system displays message “Invalid email address”			
2. The system asks the user to re-enter doctor’s email address			
<b>Postconditions:</b>			
1. Medical records sent by email are sent as attachments which can be viewed as a preview, downloaded as a PDF, or opened on the doctor’s booking software on their computer.			
<b>Exceptions:</b>			
E1. The desired record date range does not exist for the patient.			
1. The system will display an error message, “No records for selected date range.”			
2. The system will prompt the user to enter another date range or exit the system.			
Summary Inputs	Source	Outputs	Destination
Patient ID or Name Date Range Record Share Confirmation Email Address	Employee Employee Employee Employee	Medical Records Medical Records PDF	Employee Doctor

### Data Flow Diagrams

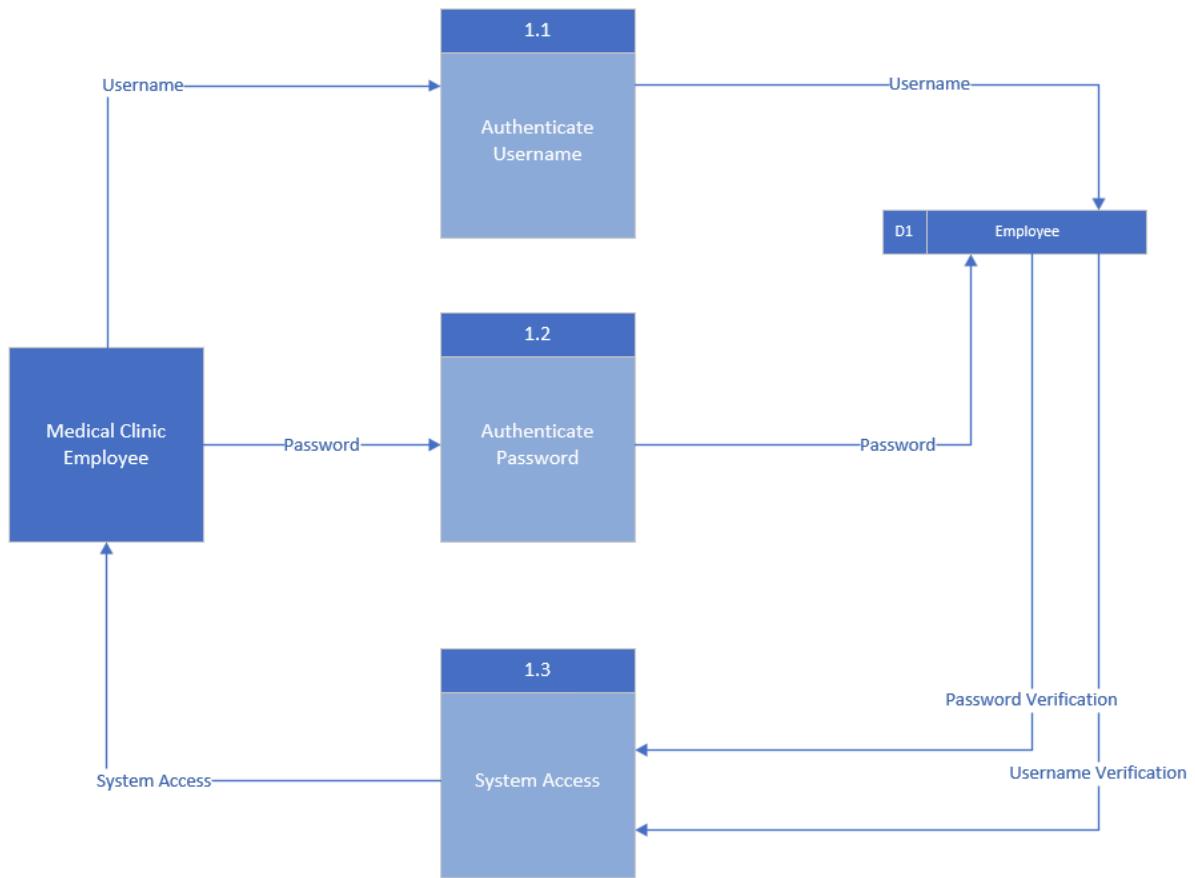
## Context Diagram



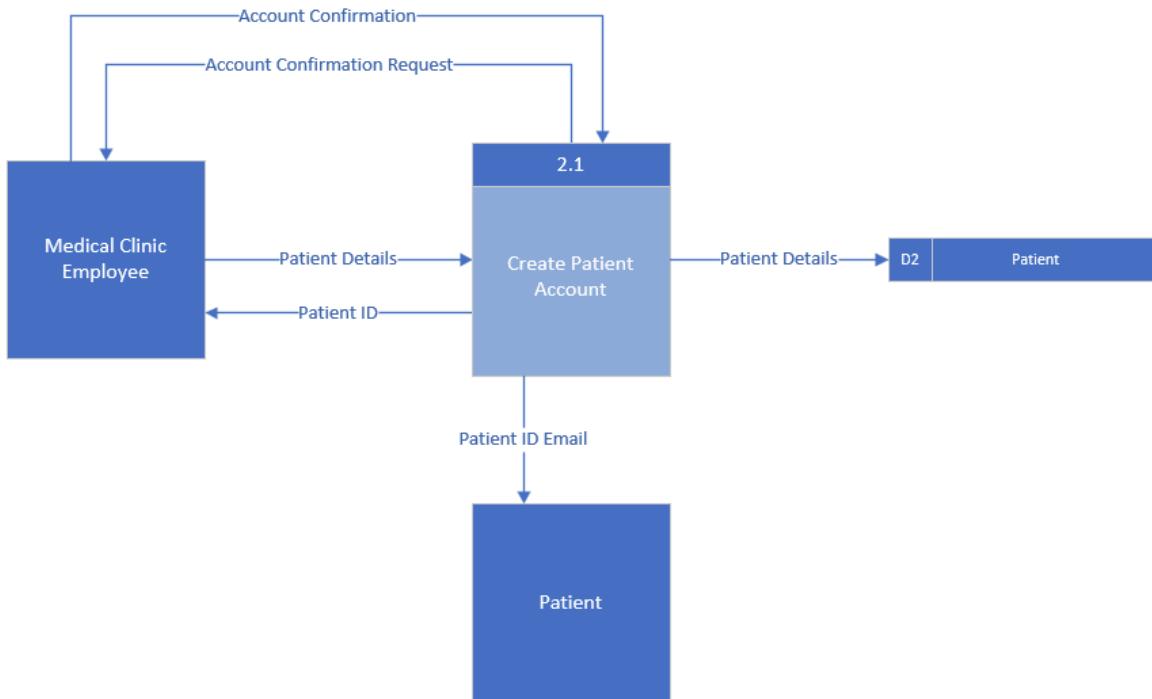
## Level 0 Diagram



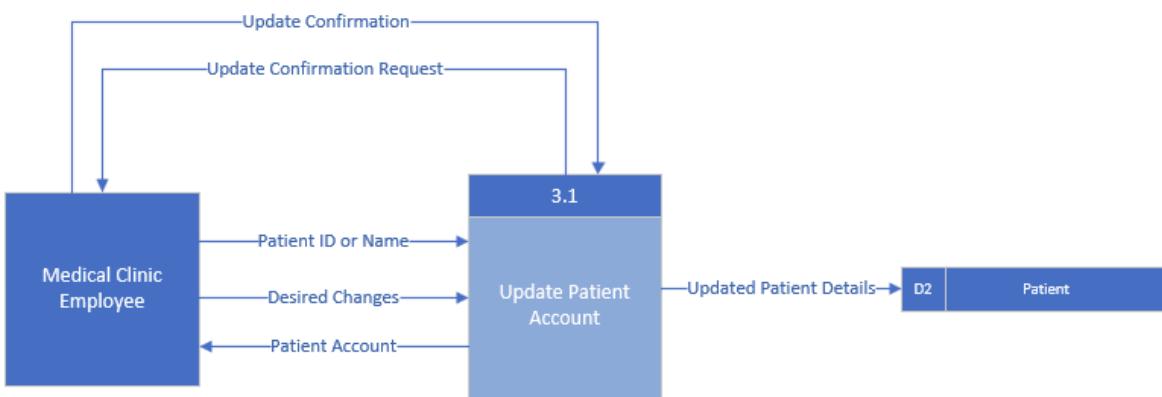
## Level 1 Process 1: Authenticate for System Access



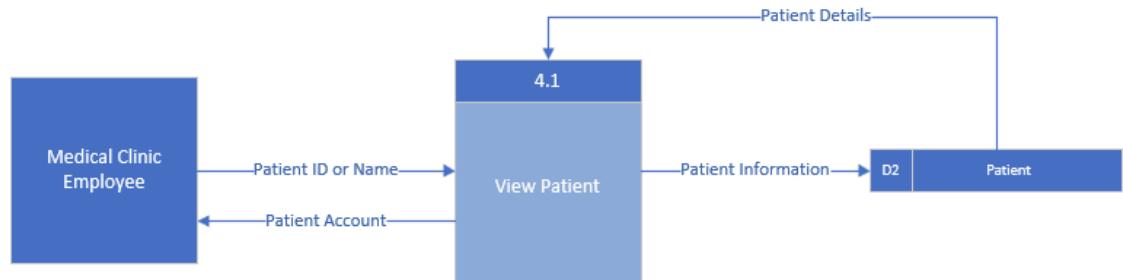
## Level 1 Process 2: Create Patient Account



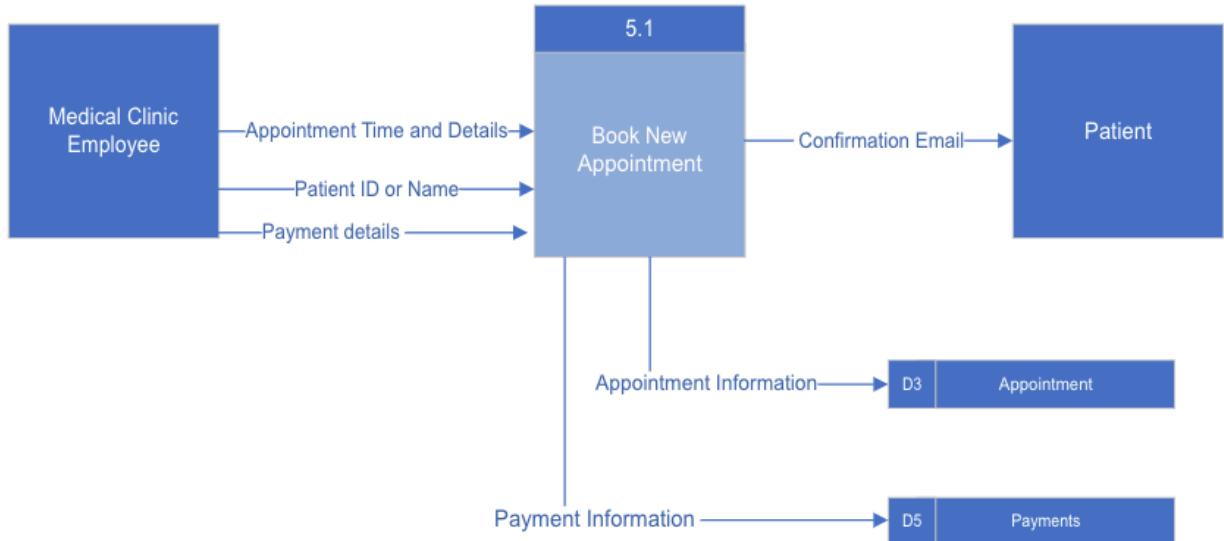
## Level 1 Process 3: Update Patient Account



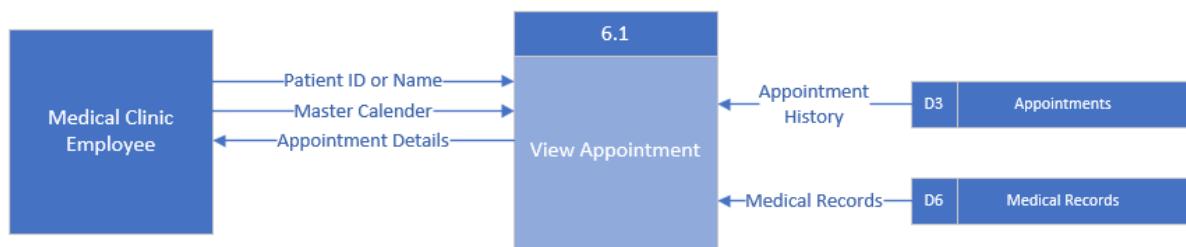
### Level 1 Process 4: View Patient Account



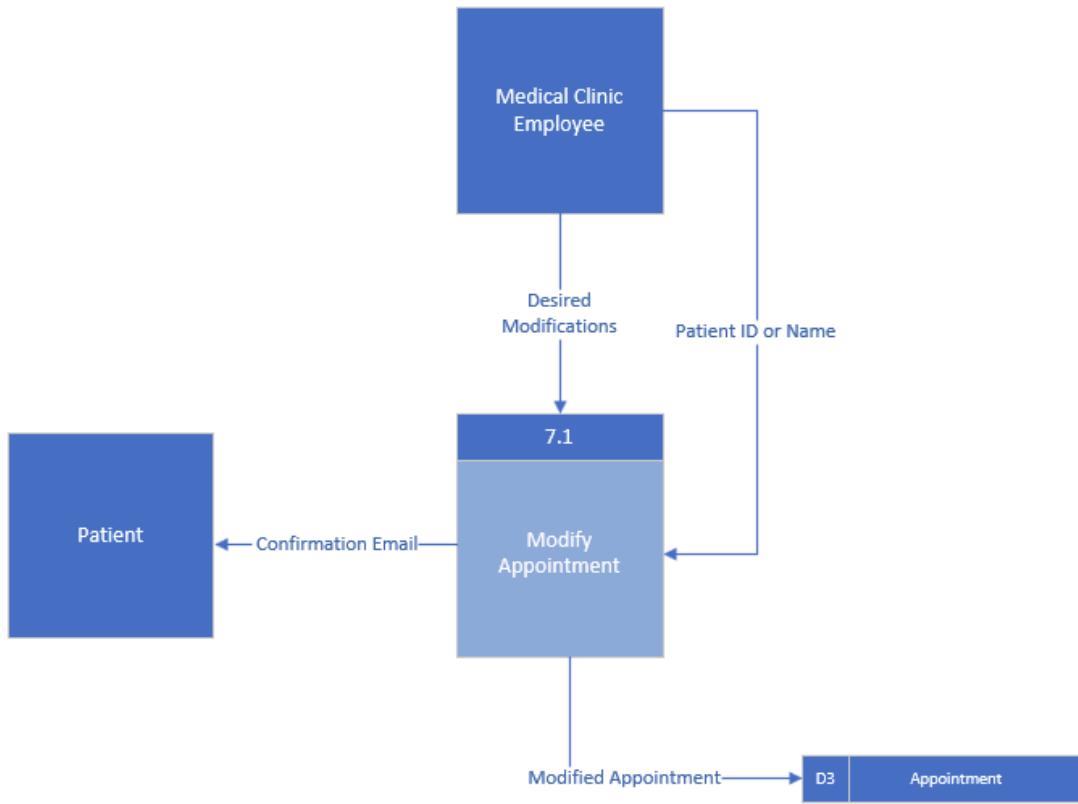
### Level 1 Process 5: Book New Appointment



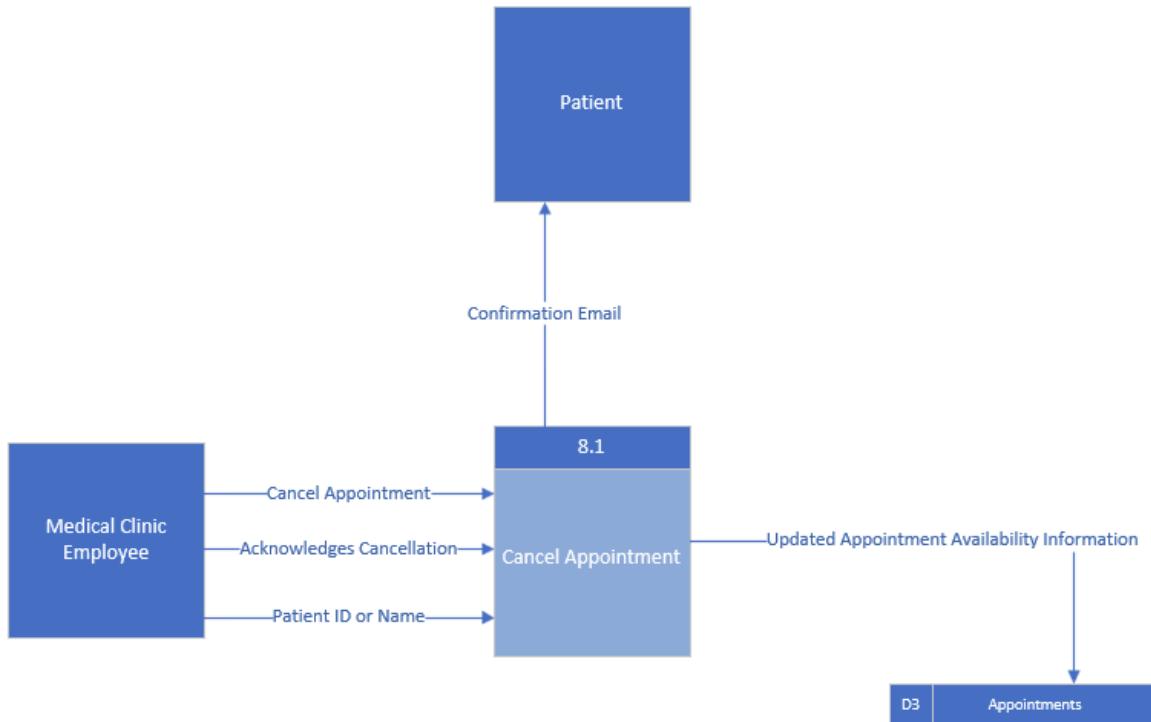
### Level 1 Process 6: View Appointment



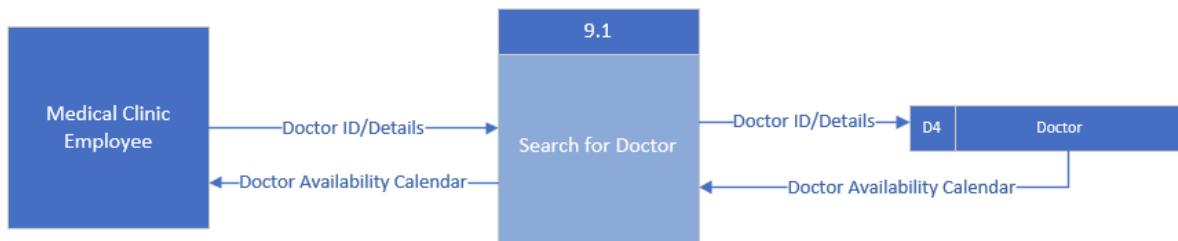
## Level 1 Process 7: Modify Appointment



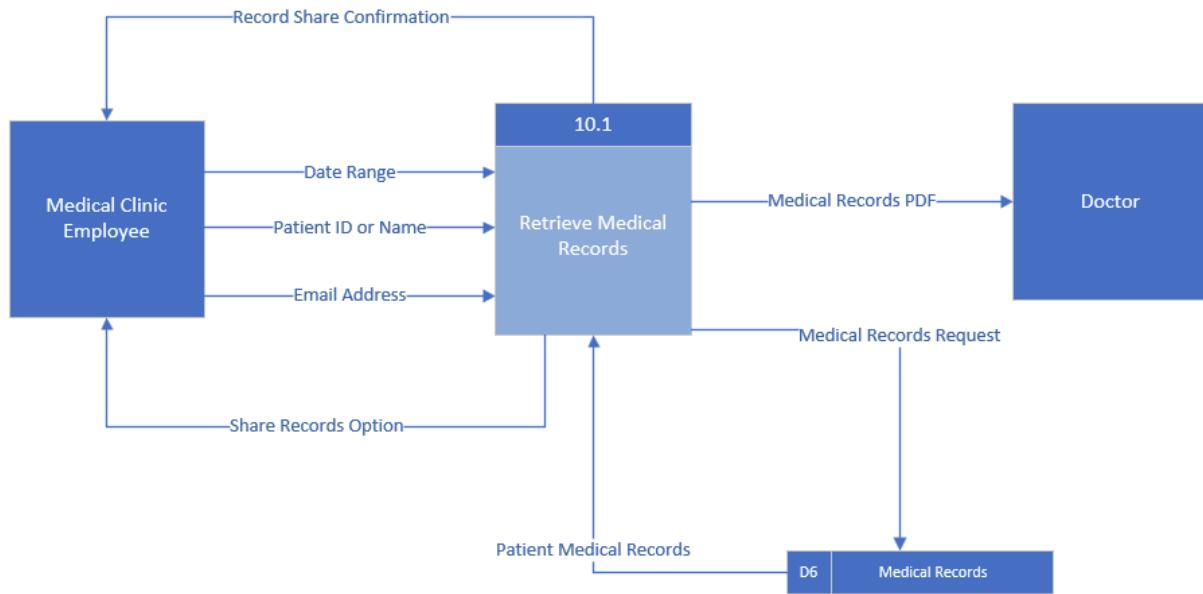
## Level 1 Process 8: Cancel Appointment



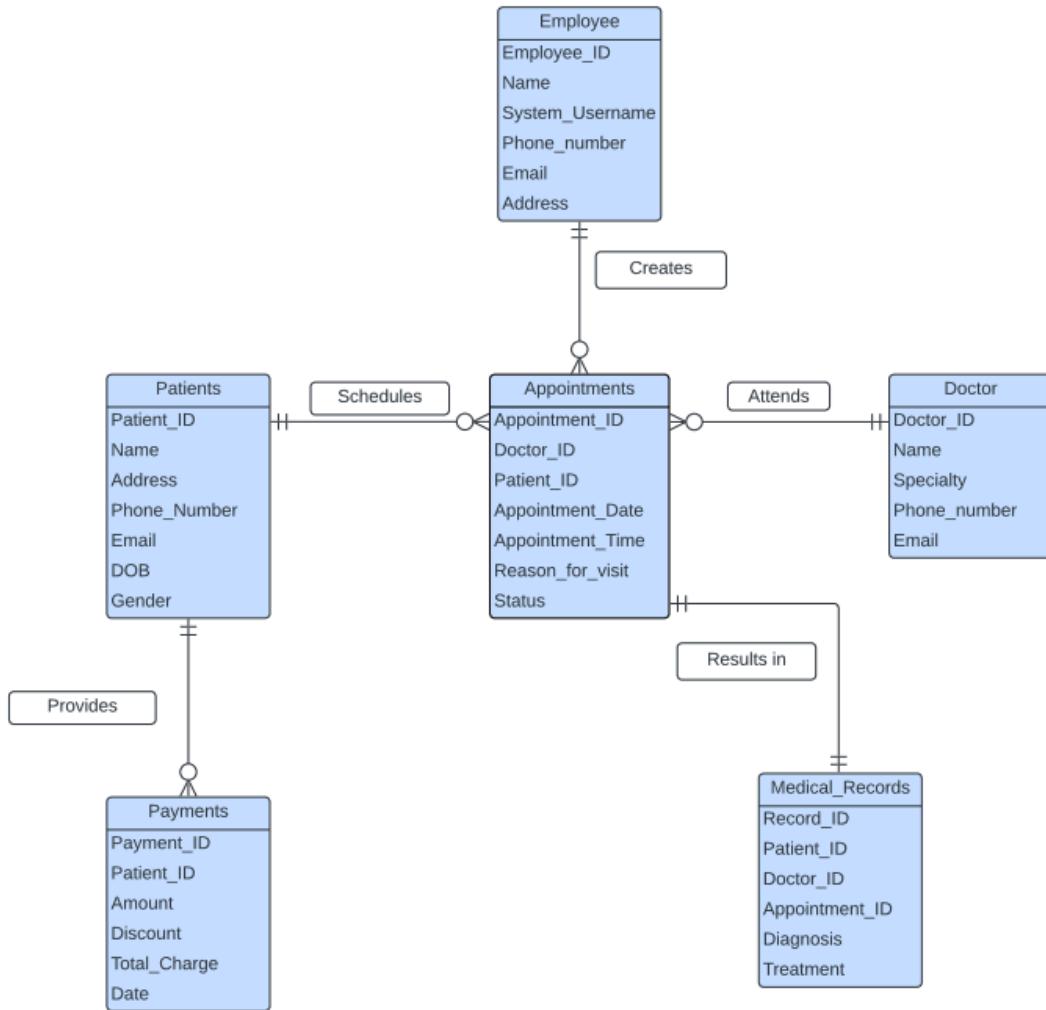
## Level 1 Process 9: Check Doctor Availability



## Level 1 Process 10: Retrieve Medical Records



## Logical Entity Relationship Diagram



## Data Dictionary

Employee (Gains access to the system and will input information)	
Employee_ID (Unique Identifier)	
Name (The employee's full name)	
System_Username (The credentials used to access the system )	
Phone_Number (Contact Information method)	Relationship in the ERD: An employee creates many appointment, but an appointment can only be created by one employee
Email (Secondary form contact method)	
Address (Employee's address)	

Patients (A patient triggers the process of making an appointment)	
Patient_ID (Unique Identifier)	
Name (The patients full name)	
Address (The patients preffered home address)	
Phone_Number (Contact Information method)	
Email (Secondary form contact method)	
DOB (The patients date of birth)	
Gender (The patients gender)	

Relationship in the ERD:  
The patient can have none or many appointments but an appointment can only have one patient

Appointments ( The relevant details of the appointment will be stored)	
Appointment_ID (Unique Identifier)	
Doctor_ID (The doctor that attended the appointment)	
Patient_ID (The patient that attended the appointment)	
Appointment_date (The date of the appointment)	
Appointment_time (Time of appointment)	
Reason_for_visit (text explaining appointment reason)	
Status (Appointment status, canceled,scheduled, etc.)	

Relationship in the ERD:  
Appointment can have only 1 instance of an attendee. This results in a medical record after the process.

Doctor (The doctor will attend and help a patient)	
Doctor_ID (Unique Identifier)	
Name (Full name of doctor)	
Specialty (The specialty the doctor practices)	
Phone_number (Doctor's phone number)	
Email (Doctor's email)	

Relationship in the ERD:  
A doctor can have many appointments. An appointment can only have one doctor

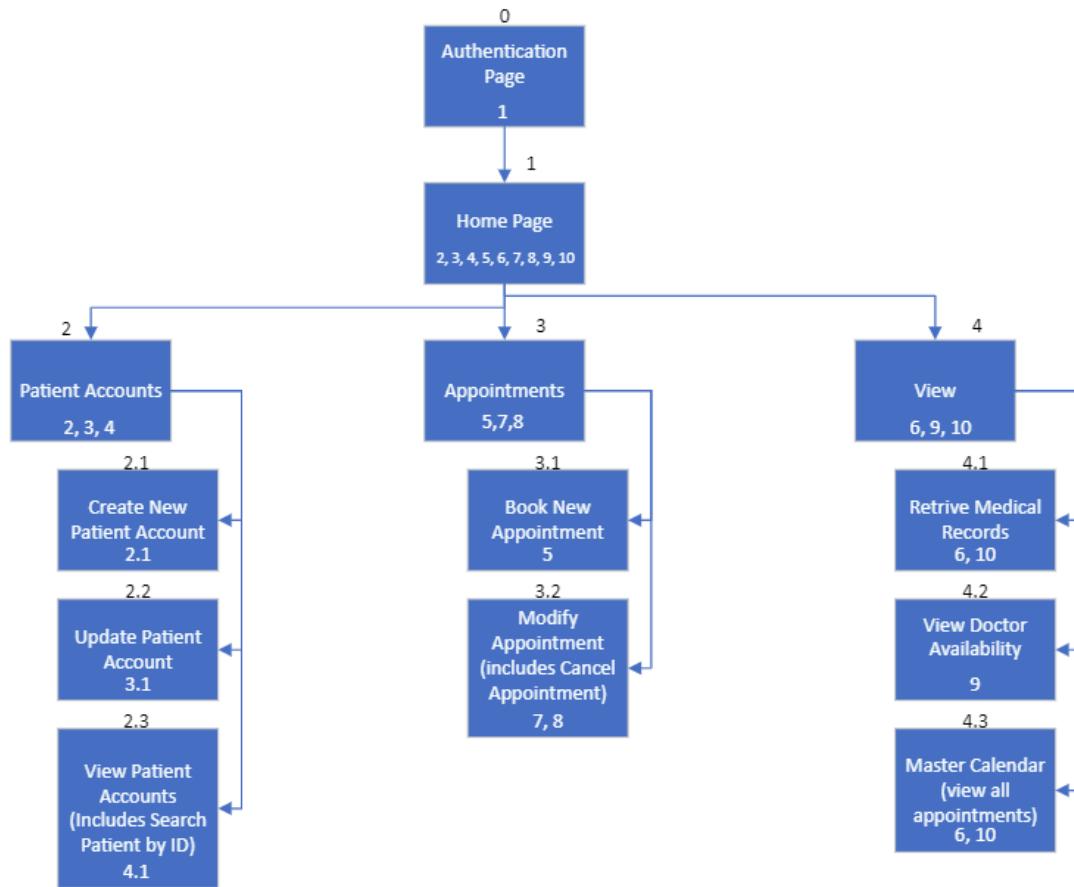
Payments (The tracked billing process of a patient)	
Payment_ID (Unique Identifier)	
Patient_ID (The patient being billed)	
Amount (Payment amount the patient has made)	
Discount (If applicable, the discount of the bill)	
Date (The date of the payment)	

Relationship in the ERD:  
A payment belongs to only one patient. A patient can make many payments

Medical_Records (The records produced by an appoinment visit)	
Record_ID (unique Identifier)	
Patient_ID (The patient that the records belong to)	
Doctor_ID (Doctor that gave the diagnosis and treatment)	
Appointment_ID (The appointment relating to record)	
Diagnosis (The diagnosis given to the patient)	
Treatment (Treatment plan given to the patient)	

Relationship in the ERD:  
A medical record is a part of one appointment and an appointment can only have one record

## Interface Structure Diagram



## Virtual User Interface

Home Screen (also shows Patient Accounts drop-down menu):

The screenshot shows the homepage of Gee-1 Medical Clinic. At the top left is the clinic's logo, "Gee-1 Medical Clinic" with a white plus sign. A search bar is at the top right. Below the header, a navigation bar includes links for Home, Physicians, Patient Accounts, Appointments, View, and FAQ. A user profile icon is also present. A dropdown menu for "Patient Accounts" is open, showing options to "Create Patient Account" and "View Patient Accounts". The main content area features a large image of a smiling woman in a white lab coat. To her right, the text "Welcome to Gee-1 Medical" is displayed in a large, bold, dark font. Below this, there are two sections: "ABOUT US" with a paragraph about the clinic's mission, and "SERVICES" with a list of medical services offered.

**Gee-1 Medical Clinic**

Search...

Home | Physicians | Patient Accounts | Appointments | View | FAQ

Create Patient Account

View Patient Accounts



Welcome to Gee-1 Medical

**ABOUT US**

Gee-1 Medical is a Medical Clinic that prioritizes its patients. As a unit, we work hard to keep everyone safe and assist anyone in need. Our trained nurses and doctors are professionals in the field, ready to tackle anything that comes their way.

**DONATE**



You can make a difference in someone's life

**SERVICES**

- Emergency Services
- Family and Internal Medicine
- Infectious Diseases Care
- Endocrinology Services
- Otolaryngology (Ear, Nose and Throat)
- Pain Management Services
- Pharmacy
- Rehabilitation Services
- Heart Care Services
- Women's Health Services
- St. Luke's Radiation Therapy and Cyberknife®

**Gee-1 + Medical Clinic**

1-800-000-0000

Monday - Friday 8:00 am - 8:00 pm  
Saturday 9:00 am - 7:00 pm  
Sunday Closed

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Create New Patient Account Form:

# Create New Patient Account

Create New Username \*

Name \*

Address \*

Phone Number \*

Email Address \*

Gender \*

- Male
- Female
- Other

Date of Birth \*

**Submit**

**Gee-1 +  
Medical Clinic**

1 800 000 0000

Monday - Friday 8:00 am - 8:00 pm  
Saturday 9:00 am - 7:00 pm  
Sunday Closed

Book New Appointment:

# Book New Appointment

Patient Username \*

Doctor Name \*

Appointment Date \*

 Select a Date 

Appointment Time \*

 02:30 PM 

Reason for Visit \*

B I U Tr | F H E | ↗

Status \*

- Upcoming
- Completed
- Cancelled

Physicians Screen:

The screenshot shows the 'PHYSICIANS' section of the Gee-1 Medical Clinic website. It features three physician profiles, each with a portrait, name, specialization, and a 'BOOK APPOINTMENT' button.

- DR. Dwight Howard**  
Dr. Dwight Howard specializes in cardiology. Click below to book an appointment now.  
[BOOK APPOINTMENT](#)
- DR. Junice Kim**  
Dr. Junice Kim specializes in body therapy. Click below to book an appointment now.  
[BOOK APPOINTMENT](#)
- Dr. Christine Jones**  
Dr. Christine Jones specializes in cancer treatment. Click below to book an appointment now.  
[BOOK APPOINTMENT](#)

View All Appointments:

The screenshot shows the Gee-1 Medical Clinic website. At the top, there is a navigation bar with links for Home, Physicians, Patient Accounts, Appointments, View, FAQ, and a user profile icon. A search bar is also present. Below the navigation bar is a large table displaying a list of appointments.

Appointments	DoctorName	PatientName	AppointmentDate	AppointmentReason	Status
	Dr. Steve Jones	michaeljackson1	27/05/2023	ear infection	Upcoming
	Dr. Jacob Nguyen	opratt1	25/05/2023	physical exam	Upcoming
	Dr. Phil Reed	aletheag	25/05/2023	ear pain	Upcoming
	Dr. Christine Jones	kimmywarner01	09/06/2023	physical exam	Cancelled
	Dr. Jacob Nguyen	michaelros	16/05/2023	bad head sore - car crash	Upcoming
	Dr. Steve Jones	yemericklumis1	13/07/2023	stomach hurts really really bad	Upcoming
	Dr. Junice Kim	roselee1	24/06/2023	Physical exam	Completed
	Dr. Jacob Nguyen	ejohnson001	30/04/2023	physical exam	Completed
	Dr. Junice Kim	ejohnson001	16/05/2023	Knee Pain	Upcoming

View Patient Accounts:

The screenshot shows a web application for a medical clinic named "Gee-1 Medical Clinic". The header features the clinic's name in large, bold, white letters, with a blue cross icon above the word "Medical". A search bar with a magnifying glass icon and placeholder text "Search..." is positioned on the right. Below the header, a navigation menu includes links for Home, Physicians, Patient Accounts, Appointments, View, FAQ, and a user profile icon.

PatientUserName	PatientName	PhoneNumber	Email	DateOfBirth	Gender
michaeljackson1	Michael Jackson	9386764756	michaeljackson1@gmail.com	05/05/1977	Male
scurry	Stephen Curry	8474857655	scurry@gmail.com	11/07/1991	Male
cpratt1	Chris Prat	8576857364	cpratt1@gmail.com	08/06/1989	Male
lebronj23	Lebron James	9483674887	lebron@yahoo.com	11/06/1990	Male
kbryant	Kobe Bryant	9056875648	kbryant24@gmail.com	23/02/1978	Male
JRAM	Jesse Ramirez	9514637471	rizzlybear@csu	15/05/2008	Male
aletheag	Alethea Gani	9096847586	ganiale@gmail.com	20/05/2002	Female
yemericklumis1	Yemerick Lumis	9683760402	yemerickl@gmail.com	15/10/1981	Female
roselee1	Rose Lee	9584716897	rlee0101@hotmail.com	11/05/1995	Female
michaelr03	Michael Reaves	95573648571	mreaves@yahoo.com	09/05/1990	Male
kimmywarner01	Kimmy Warner	9682375519	immywarner@gmail.com	14/01/1977	Female

View Doctor Availability:

The screenshot shows the homepage of Gee-1 Medical Clinic. The header features the clinic's name in large white letters, a blue plus sign logo, and a search bar. Below the header is a navigation menu with links to Home, Physicians, Patient Accounts, Appointments, View, FAQ, and a user profile icon.

< Back

## Internal Medicine

Check out our availability and book the date and time that works for you

Filter by: Staff Member (Dr. Junice Kim) ▾ | Clear Filters X

### Select a Date and Time

Pacific Daylight Time (PDT)

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
15	16	17	18	19	20	
21	22	23	24	25	26	27
28	29	30				

Wednesday, May 31

10:00 am	10:30 am
11:00 am	11:30 am
12:00 pm	12:30 pm
1:00 pm	1:30 pm
2:00 pm	2:30 pm

### Service Details

Internal Medicine  
May 31, 2023 at 10:00 am  
Dr. Junice Kim  
1 hr  
\$80

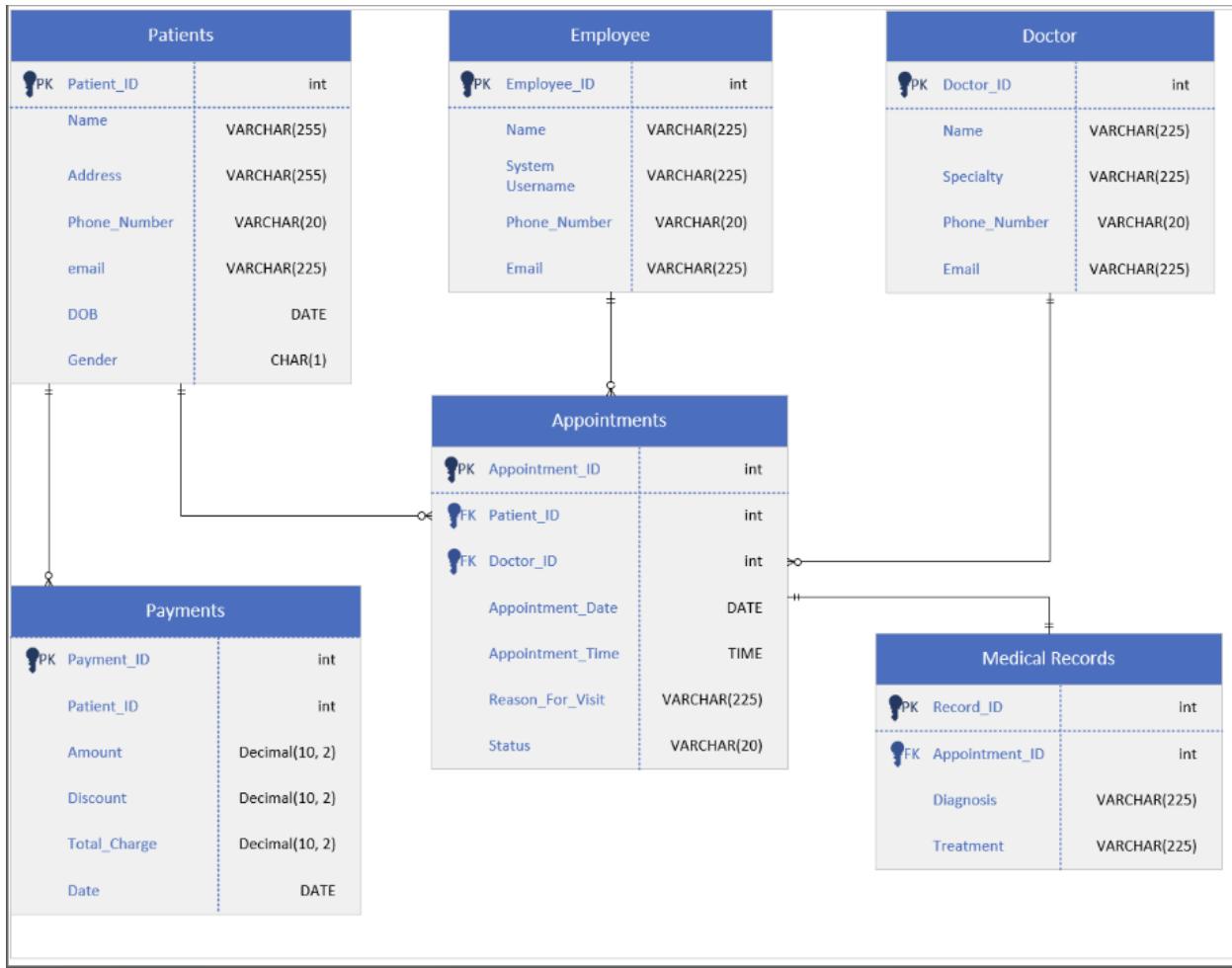
## Gee-1 + Medical Clinic

1-800-000-0000

Monday - Friday 8:00 am - 8:00 pm  
Saturday 9:00 am - 7:00 pm  
Sunday Closed

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## Physical ERD



## Summary

Gee 1 Hospital developed a user-friendly appointment system to streamline operations, improve productivity, and reduce errors. The system captures and manages information on employees, patients, appointments, doctors, payments, and medical records. Medical clinic employees use the system to manage patients, appointments, payments, and track availability, while patients and other team members interact indirectly through system-generated emails. Employees can create, update, and view patient accounts, enabling personalized care based on medical history. The system allows for appointment scheduling, modification, and cancellation. It also facilitates the retrieval and secure sharing of medical records with doctors via encrypted emails. The rest of the report was dedicated to providing a deep dive into the proposed system and its features.

The system's functional requirements include employee authentication, patient management, appointment management, checking doctors' availabilities, report generation, and payment tracking. The non-functional requirements cover operational compatibility, performance, security measures, and adherence to industry norms/standards.

We decided to use WIX to implement and develop our website. Initially, we developed a SQL database to incorporate into WIX. However, unbeknownst to us at the time: WIX does not have SQL support/compatibility! Rather, WIX has its own database/data store system. WIX's data store design function isn't code/syntax-based like SQL. Instead, we have to input the information to create the tables manually through its UI. Since the WIX database is modeled after our SQL design, and we already put in the effort for SQL, explanations on our database from this point forth are about both WIX's and SQL databases and their project deliverables.

The database(s) enables Gee 1 Hospital to efficiently handle large amounts of data and ensure all data is up to date in order to deliver quality patient care. To ensure the hospital's data is of the utmost quality by eliminating redundancy and improving data integrity, the database was normalized by first identifying any functional dependencies and then further refined by separating the tables.

Gee 1 Hospital's SQL Database schema is comprised of 6 key tables: employees, patients, doctors, appointments, payments, and medical records. By splitting the data into multiple related tables, employees will be able to access the information they need quickly, thus expediting operations and their daily tasks.

Gee 1 Hospital's new system can perform various functions including creating and viewing patient accounts, booking, modifying, and canceling appointments and viewing room occupancy, doctor availability, and the master calendar. The use cases explained the aforementioned functions in detail. The system also features additional information such as a FAQ for the customer to view.

Logical dataflow diagrams were included to help visualize how data flows through the system. An interface structure diagram was included to give insight into the design consistencies/elements of the system's UI. Screenshots of the system prototype were included to give a sneak peek at the final design. Lastly, a physical ERD is included to show the details of the database design and relationships between the tables.