

PPOL 6819 | Assignment 02

Ethan Sager

2026-01-25

Exercise 02:

```
library(tidyverse)
library(here)

here::i_am("analysis/assignment02_es1772.qmd")

# Define years
yrs <- 13:20
# Append each year as {yrs} in url and file name
urls <- str_glue("https://www.irs.gov/pub/irs-soi/{yrs}instateshares.csv")
destinations <- here("data", str_glue("soi20{yrs}.csv"))
# Use walk2 to download files
walk2(urls, destinations, download.file)
```

Exercise 03:

```
# We already have the destinations vector
# from above so we can use that here
# but need relational path for rendering
# List files to read
files <- list.files(here("data"), full.names = TRUE) %>%
  # We set the names so we can use that for the source
  set_names(str_extract(basename(.), "20\\d{2}"))

# Read and combine files into single data frame
soi <- map(files, read_csv, col_types = cols(statefips = "n")) %>%
```

```

bind_rows(.id = "year") %>%
  mutate(year = as.integer(year)) %>%
  select(
    year,
    statefips,
    state,
    state_name,
    total_agi,
    starts_with("agi")
  )

# Break out into national and state level
# National
soi_national <- soi %>%
  filter(statefips == 0)

# State
soi_state <- soi %>%
  # Drop national level
  filter(statefips != 0) %>%
  # Drop other areas which is only defined in 14,16,17
  filter(statefips != 57)

```

Exercise 04:

```

# Generate a the ggplot for national level
plot_data <- soi_national %>%
  select(year, starts_with("agi")) %>%
  pivot_longer(
    -year,
    names_to = "percentile",
    names_pattern = "agi_(.*)",
    values_to = "agi"
  ) %>%
  mutate(
    percentile = factor(
      percentile,
      levels = c("75", "50", "25", "10", "05", "01"),
      labels = c(
        "75th percentile",

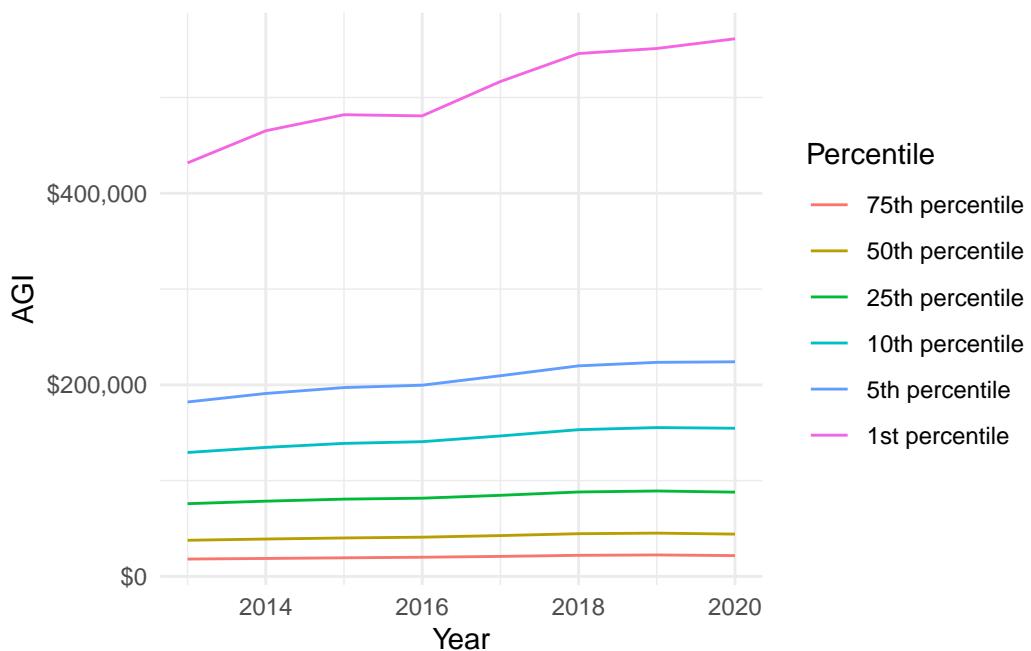
```

```

        "50th percentile",
        "25th percentile",
        "10th percentile",
        "5th percentile",
        "1st percentile"
    )
)
)

# Graph the data
ggplot(plot_data, aes(x = year, y = agi, color = percentile)) +
  geom_line() +
  scale_y_continuous(labels = scales::dollar_format()) +
  labs(
    x = "Year",
    y = "AGI",
    color = "Percentile"
  ) +
  theme_minimal()

```

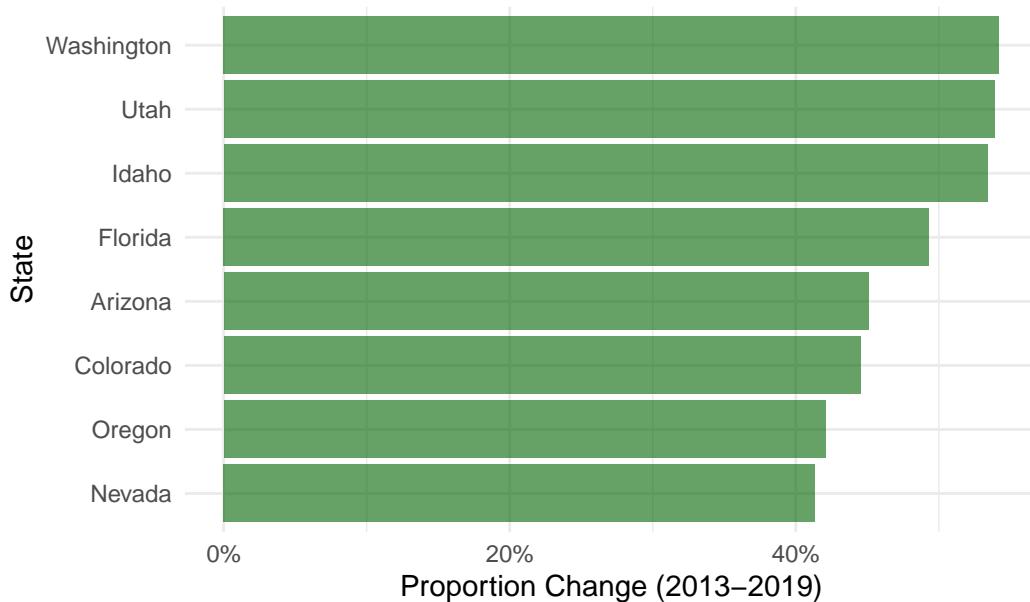


Exercise 05:

```
state_plot <- soi_state %>%
  # Filter to years 2013 and 2019
  filter(year %in% c(2013, 2019)) %>%
  # Arrange by year
  arrange(year) %>%
  # Group by state
  group_by(state_name) %>%
  mutate(
    # Calculate growth from previous year
    growth = (total_agi / lag(total_agi)) - 1
  ) %>%
  ungroup() %>%
  # Filter to 2019 only
  filter(year == 2019) %>%
  # Pull out the 8 max growth states
  slice_max(growth, n = 8) %>%
  # Turn state into factor ordered by growth
  mutate(state_name = fct_reorder(state_name, growth))

ggplot(state_plot, aes(x = growth, y = state_name)) +
  geom_col(fill = "darkgreen", alpha = 0.6) +
  scale_x_continuous(labels = scales::percent_format()) +
  labs(
    x = "Proportion Change (2013-2019)",
    y = "State",
    title = "Top 8 States by AGI Growth from 2013 to 2019"
  ) +
  theme_minimal()
```

Top 8 States by AGI Growth from 2013 to 2019



Exercise 05:

```
# Note the trick in the wording i.e august 2023 is
# after national lasagne day so skip it

seq(ymd("2024-04-29"), ymd("2100-04-29"), by = "1 years") %>%
  tibble(
    date = .,
    weekday = wday(., label = TRUE, abbr = FALSE),
    year = year(.)
  ) %>%
  filter(weekday == "Monday")
```

```
# A tibble: 11 x 3
  date      weekday   year
  <date>     <ord>     <dbl>
1 2024-04-29 Monday    2024
2 2030-04-29 Monday    2030
3 2041-04-29 Monday    2041
4 2047-04-29 Monday    2047
5 2052-04-29 Monday    2052
```

```
6 2058-04-29 Monday 2058
7 2069-04-29 Monday 2069
8 2075-04-29 Monday 2075
9 2080-04-29 Monday 2080
10 2086-04-29 Monday 2086
11 2097-04-29 Monday 2097
```

```
# Now lets find the 14 yrs with 53 mondays

seq(ymd("2024-01-01"), ymd("2099-12-31"), by = "1 days") %>%
  tibble(
    year = year(.),
    weekday = wday(., label = TRUE, abbr = FALSE)
  ) %>%
  mutate(is_monday = weekday == "Monday") %>%
  group_by(year) %>%
  summarise(monday_count = sum(is_monday)) %>%
  filter(monday_count == 53) %>%
  ungroup() %>%
  select(year)
```

```
# A tibble: 14 x 1
```

```
  year
  <dbl>
1 2024
2 2029
3 2035
4 2040
5 2046
6 2052
7 2057
8 2063
9 2068
10 2074
11 2080
12 2085
13 2091
14 2096
```