Using Microsoft Excel for data management and analysis

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Outline

- Advantages and limitations to using Microsoft Excel
- Descriptive statistics
- Common formulas
- Basic charts
- Pivot tables
- Additional resources

Advantages and limitations

- Spreadsheets and workbooks
- Sorting and filtering
- Data types and data validation

Descriptive Statistics

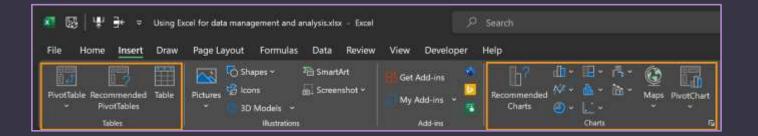
- <u>Descriptive statistics</u>: To describe or summarize quantitative features
- Inferential or inductive statistics: To derive or predict values
- Mean, median, and mode are each <u>a measure of central tendency</u> involving a single variable

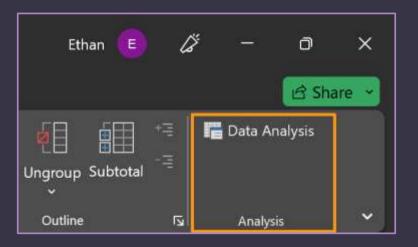
Common Functions

```
MEDIAN (number1, [number2], ...)
MODE .SNGL (number1, [number2], ...)
MODE .MULT (number1, [number2], ...)
SUM (number1, [number2], ...)
COUNT (number1, [number2], ...)
AVERAGE (number1, [number2], ...)
```

Ribbon Tabs and Groups

- Insert
 - Tables
 - Charts
- Data
 - Get & Transform Data
 - Data Analysis (<u>ToolPak</u>)





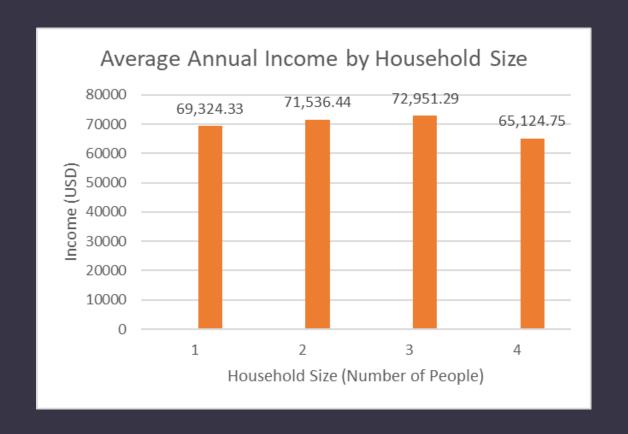
Pivot Tables

 "A PivotTable is an interactive way to quickly summarize large amounts of data. You can use a PivotTable to analyze numerical data in detail, and answer unanticipated questions about your data." (Overview of PivotTables and PivotCharts)

	А	В	С	D
1	Row Labels 🔻	Min of Annual Income	Average of Annual Income	Max of Annual Income
2	1	60386	69324.33	80446
3	2	60821	71536.44	79675
4	3	64773	72951.29	81323
	4	61744	65124.75	73064
6	Grand Total	60386	70420.46	81323

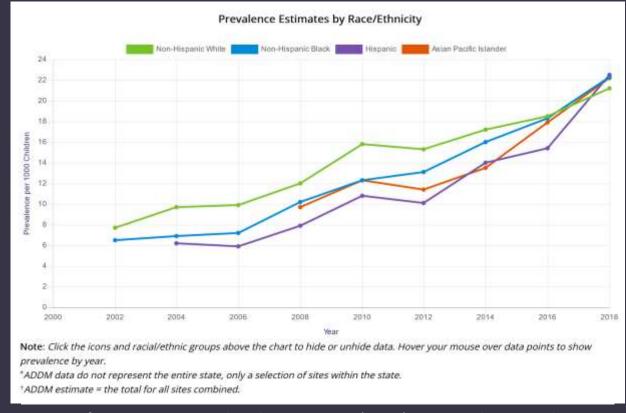
Overview of Simple Charts

- Bar or column chart
- Line chart
- Pie chart



Overview of Simple Charts

- Bar or column chart
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- Pie chart



Centers for Disease Control and Prevention. (2021). Autism data visualization tool. https://www.cdc.gov/ncbddd/autism/data/index.html

Overview of Simple Charts

- Bar or column chart
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- Pie chart



U.S. Department of the Treasury. (n.d.). Spending explorer.

https://www.usaspending.gov/explorer/agency

Simple Charts in Excel

Hovering will display a tooltip describing a chart's general use

Additional Resources

- LibreOffice Calc and functions by category
- Microsoft
- Saylor Academy: Spreadsheets, Spreadsheets II, Spreadsheets III