

The energy level given by the Dirac equation is (eq (8.150))

$$E = \frac{mc^2}{\left[1 + \frac{(Z\alpha)^2}{\left[\sqrt{\left(j + \frac{1}{2}\right)^2 - (Z\alpha)^2} + n' \right]^2} \right]^{1/2}} \quad (1)$$

which can be rewritten as

$$E = mc^2 \cdot A^{-1/2} \quad (2)$$

$$A = 1 + \frac{(Z\alpha)^2}{B^2} \quad (3)$$

$$B = \left[\left(j + \frac{1}{2}\right)^2 - (Z\alpha)^2 \right]^{1/2} + n' \quad (4)$$

Expand $A^{-1/2}$ into power series

$$A^{-1/2} = 1 - \frac{1}{2} \frac{(Z\alpha)^2}{B^2} + \frac{1}{2!} \frac{3}{4} \frac{(Z\alpha)^4}{B^4} + O(Z^6\alpha^6) \quad (5)$$

Similar for B :

$$\begin{aligned} B &= \left(j + \frac{1}{2}\right) \left[1 - \frac{(Z\alpha)^2}{\left(j + \frac{1}{2}\right)^2} \right]^{1/2} + n' \\ &= j + \frac{1}{2} + n' - \frac{(Z\alpha)^2}{2\left(j + \frac{1}{2}\right)} + O(Z^4\alpha^4) \\ &= n - \frac{(Z\alpha)^2}{2\left(j + \frac{1}{2}\right)} + O(Z^4\alpha^4) \end{aligned} \quad (6)$$

Therefore

$$\begin{aligned} B^{-2} &= n^{-2} \left[1 + \frac{(Z\alpha)^2}{n\left(j + \frac{1}{2}\right)} \right] + O(Z^4\alpha^4) \\ &= \frac{1}{n^2} + \frac{(Z\alpha)^2}{n^3\left(j + \frac{1}{2}\right)} + O(Z^4\alpha^4) \end{aligned} \quad (7)$$

These can approximate $A^{-1/2}$ up to $(Z\alpha)^4$, by (5)

$$A^{-1/2} = 1 - \frac{1}{2}(Z\alpha)^2 \left[\frac{1}{n^2} + \frac{(Z\alpha)^2}{n^3\left(j + \frac{1}{2}\right)} \right] + \frac{3}{8} \frac{(Z\alpha)^4}{n^4} + O(Z^6\alpha^6) \quad (8)$$

Then the energy from (2) is given by

$$E = mc^2 - \frac{1}{2} \frac{mc^2(Z\alpha)^2}{n^2} - \frac{1}{2} \frac{mc^2(Z\alpha)^4}{n^3\left(j + \frac{1}{2}\right)} + \frac{3}{8} \frac{mc^2(Z\alpha)^4}{n^4} + O(Z^6\alpha^6) \quad (9)$$

where the first term is rest energy, and the second term is the unperturbed energy $E_n^{(0)}$ (a negative quantity). We are now going to prove that the third and fourth term here together account for the combined calculation from section 5.3.1 (*Relativistic Correction to the Kinetic Energy*) and section 5.3.2 (*Spin-Orbit Interaction and Fine Structure*).

The energy shift from section 5.3.1 is given by equation (5.104b):

$$\Delta_{nl}^{(1)} = -\frac{1}{2}mc^2(Z\alpha)^4 \left[-\frac{3}{4n^4} + \frac{1}{n^3 \left(l + \frac{1}{2} \right)} \right] \quad (10)$$

and that from 5.3.2 is given by equation (5.125):

$$\begin{aligned} \Delta_{nlj} &= -\frac{(Z\alpha)^2}{2nl(l+1) \left(l + \frac{1}{2} \right)} E_n^{(0)} \cdot \begin{cases} l & j = l + \frac{1}{2} \\ -(l+1) & j = l - \frac{1}{2} \end{cases} \\ &= \frac{mc^2(Z\alpha)^4}{4n^3l(l+1) \left(l + \frac{1}{2} \right)} \cdot \begin{cases} l & j = l + \frac{1}{2} \\ -(l+1) & j = l - \frac{1}{2} \end{cases} \\ &= \begin{cases} \frac{mc^2(Z\alpha)^4}{4n^3(l+1) \left(l + \frac{1}{2} \right)} & j = l + \frac{1}{2} \\ -\frac{mc^2(Z\alpha)^4}{4n^3l \left(l + \frac{1}{2} \right)} & j = l - \frac{1}{2} \end{cases} \end{aligned} \quad (11)$$

Note that

- when $j = l + 1/2$:

$$\begin{aligned} -\frac{mc^2(Z\alpha)^4}{2n^3 \left(l + \frac{1}{2} \right)} + \frac{mc^2(Z\alpha)^4}{4n^3(l+1) \left(l + \frac{1}{2} \right)} &= -\frac{mc^2(Z\alpha)^4}{n^3} \left[\frac{1}{2 \left(l + \frac{1}{2} \right)} - \frac{1}{4(l+1) \left(l + \frac{1}{2} \right)} \right] \\ &= -\frac{mc^2(Z\alpha)^4}{n^3} \left[\frac{2(l+1) - 1}{4(l+1) \left(l + \frac{1}{2} \right)} \right] \\ &= -\frac{mc^2(Z\alpha)^4}{2n^3(l+1)} \\ &= -\frac{mc^2(Z\alpha)^4}{2n^3 \left(j + \frac{1}{2} \right)} \end{aligned} \quad (12)$$

- when $j = l - 1/2$:

$$\begin{aligned} -\frac{mc^2(Z\alpha)^4}{2n^3 \left(l + \frac{1}{2} \right)} - \frac{mc^2(Z\alpha)^4}{4n^3l \left(l + \frac{1}{2} \right)} &= -\frac{mc^2(Z\alpha)^4}{n^3} \left[\frac{1}{2 \left(l + \frac{1}{2} \right)} + \frac{1}{4l \left(l + \frac{1}{2} \right)} \right] \\ &= -\frac{mc^2(Z\alpha)^4}{n^3} \left[\frac{2l + 1}{4l \left(l + \frac{1}{2} \right)} \right] \\ &= -\frac{mc^2(Z\alpha)^4}{2n^3l} \\ &= -\frac{mc^2(Z\alpha)^4}{2n^3 \left(j + \frac{1}{2} \right)} \end{aligned} \quad (13)$$

This shows that $\Delta_{nl}^{(1)} + \Delta_{nlj}$ exactly matches the third and fourth term in (9).