Evanbook

A Template for quarto

Evan Zhou

 $\mathrm{May}\ 1,\ 2025$

Table of contents

ln	dex		5
Pr	Who shou	demplate?	6 6 7
I	Getting	Started	8
2	1.1 1.1 In 1.2 1.2 In 1.3 1.3 In 1.4 1.4 In 1.5 1.5 In Quarto Bar 2.1 2.1 A	nitialize a New Project	9 9 9 10 10 11 11 12
11	2.4 2.4 F 2.5 2.5 Γ	endering Documents	12 13 13
3	Data Clea	ning Essentials	15
	3.1 3.1 In 3.2 3.2 H 3.3 3.3 H 3.4 3.4 S	Andling Missing Values	15 16 16 16
4			17 17

	4.2	4.2 Common Plot Types	8
		4.2.1 Bar Chart	8
		4.2.2 Boxplot	8
		4.2.3 Scatter Plot	9
	4.3	4.3 Themes and Aesthetics	0
	4.4	4.4 Exporting Figures	1
5	Rep	orting and Output Formats 2	2
	5.1	5.1 Rendering to HTML	2
	5.2	5.2 Rendering to PDF	2
	5.3	5.3 Rendering to Word or Markdown	3
	5.4	5.4 Multi-format Output	3
	5.5	5.5 Controlling Code Display	3
	5.6	5.6 Styling Reports	3
Ш	l A d	Ivanced Topics 24	4
6	Inte	ractive Content in Quarto 2	5
•	6.1	6.1 Using htmlwidgets	
	6.2	6.2 Embedding Shiny Apps	
	6.3	6.3 Observable JS Blocks	
	6.4	6.4 Code Folding and Reveal	
	6.5	6.5 User Input + Reactive Output (Shiny)	
7	Exte	ending Quarto 2	7
	7.1	7.1 What is a Quarto Extension?	7
	7.2	7.2 Installing Extensions	7
	7.3	7.3 Using Extensions	8
	7.4	7.4 Creating Your Own Extension	8
	7.5	7.5 Building a Quarto Template	8
8	Dep	oloyment and Publishing 29	9
	8.1	8.1 Rendering the Site	9
	8.2	8.2 Publishing to GitHub Pages	9
		8.2.1 Step 1: Push your book to GitHub	9
		8.2.2 Step 2: Deploy via gh-pages branch	9
	8.3	8.3 Publishing via Netlify	0
		8.3.1 Step 1: Link GitHub repo in Netlify	0
		8.3.2 Step 2: Set build command	0
	8 4	8.4 Publishing via Vercel (Optional)	Λ

IV	Ар	pendices	31
9	Repr	oducibility and Project Organization	32
	9.1	A1.1 Organizing Your Project	32
	9.2	A1.2 Managing Dependencies	32
		9.2.1 R:	32
		9.2.2 Python:	32
	9.3	A1.3 Quarto Tips	33
10	Usin	g Git and GitHub	34
	10.1	A2.1 Basic Git Workflow	34
	10.2	A2.2 Recommended .gitignore	34
	10.3	A2.3 GitHub Integration	34
	10.4	A2.4 Git in RStudio	35
Re	feren	ces	36

Index

Evanbook

A modern, modular, and professional Quarto Book template Created by Evan Zhou $\,\cdot\,$ Powered by Quarto

Start Reading \rightarrow

Preface

Note

Welcome to **Evanbook**, a modern and modular Quarto Book template designed to support your academic, technical, and documentation writing workflows.

Whether you're creating:

- a package manual,
- a scientific project report, or
- an educational book,

Evanbook provides a clean and extensible starting point with opinionated structure and styling.

Why this template?

This book template was born out of the need for: - structured content organization - customizable and elegant visual design - R + Python + Markdown compatibility - multi-chapter publishing and web deployment

Who should use Evanbook?

- Researchers writing technical documentation
- Instructors creating course material
- **Developers** building package or API documentation
- Writers seeking a professional digital publishing format

Structure of this book

Each part of this book demonstrates how to structure a multi-part Quarto project:

- 1. **Getting Started** project setup and tool basics
- 2. Workflow Modules reusable writing components
- 3. Advanced Topics deployment, extensions, customization
- 4. **Appendices** reproducibility, references, tooling

Feel free to customize this page with your own motivations and audience-specific notes.

Part I Getting Started

1 Installation and Setup

Before using this book template, ensure your environment is properly configured.

1.1 1.1 Install Quarto

You can install Quarto from the official website:

• https://quarto.org/docs/get-started

```
# Windows/macOS/Linux
# Download from the website and follow the installer instructions
```

Check version:

quarto --version

1.2 1.2 Install R and RStudio

If you're using R:

- Install R from: https://cran.r-project.org
- Install **RStudio IDE** from: https://posit.co/download/rstudio-desktop

1.3 1.3 Install Python (optional)

If your book uses Python code blocks, install Python (3.8):

```
# Install via Anaconda or python.org
python --version
```

Optional: set up a virtual environment using venv, conda, or virtualenv.

1.4 1.4 Recommended Tools

Tool	Purpose
Quarto	Rendering and publishing
R / Python	Language support
VS Code	Lightweight editing
$\mathrm{Git}+\mathrm{GitHub}$	Version control, deployment

1.5 1.5 Initialize a New Project

To create a new project based on this template:

quarto use template evanbio/evanbook cd evanbook quarto preview

2 Quarto Basics

This chapter introduces the key components of a Quarto document and how to work with them interactively.

2.1 2.1 Anatomy of a .qmd file

Each Quarto document starts with a YAML header (metadata block), followed by mark-down text and code chunks.

```
title: "Example Document"
author: "Evan"
format: html
---
# Heading 1
Some text.
```

```
summary(mtcars)
```

```
cyl
                                       disp
                                                          hp
     mpg
       :10.40
Min.
                 Min.
                         :4.000
                                  Min.
                                          : 71.1
                                                   Min.
                                                           : 52.0
1st Qu.:15.43
                 1st Qu.:4.000
                                  1st Qu.:120.8
                                                   1st Qu.: 96.5
Median :19.20
                                  Median :196.3
                 Median :6.000
                                                   Median :123.0
Mean
       :20.09
                 Mean
                         :6.188
                                  Mean
                                          :230.7
                                                   Mean
                                                           :146.7
3rd Qu.:22.80
                 3rd Qu.:8.000
                                  3rd Qu.:326.0
                                                   3rd Qu.:180.0
Max.
       :33.90
                         :8.000
                                  Max.
                                          :472.0
                                                           :335.0
                 Max.
                                                   Max.
     drat
                       wt
                                       qsec
                                                          ٧s
Min.
       :2.760
                 Min.
                         :1.513
                                  Min.
                                          :14.50
                                                   Min.
                                                           :0.0000
1st Qu.:3.080
                 1st Qu.:2.581
                                  1st Qu.:16.89
                                                   1st Qu.:0.0000
Median :3.695
                 Median :3.325
                                  Median :17.71
                                                   Median :0.0000
Mean
       :3.597
                 Mean
                         :3.217
                                  Mean
                                          :17.85
                                                   Mean
                                                           :0.4375
3rd Qu.:3.920
                 3rd Qu.:3.610
                                  3rd Qu.:18.90
                                                   3rd Qu.:1.0000
```

```
:4.930
                         :5.424
                                          :22.90
                                                            :1.0000
Max.
                 Max.
                                  Max.
                                                    Max.
      am
                       gear
                                         carb
Min.
       :0.0000
                  Min.
                          :3.000
                                   Min.
                                           :1.000
1st Qu.:0.0000
                  1st Qu.:3.000
                                   1st Qu.:2.000
Median :0.0000
                  Median :4.000
                                   Median :2.000
                          :3.688
                                           :2.812
Mean
       :0.4062
                  Mean
                                   Mean
3rd Qu.:1.0000
                  3rd Qu.:4.000
                                   3rd Qu.:4.000
Max.
       :1.0000
                  Max.
                          :5.000
                                   Max.
                                           :8.000
```

You can use r, python, bash, and more as code chunk engines.

2.2 2.2 Markdown Elements

Quarto supports standard Markdown syntax:

• Bold, italic, code

• Lists: - item, 1. item

• Links: [text](url)

• Images:

• Tables:

Name	Value	
A	100	
В	200	

2.3 2.3 Code Chunks

Code chunks are delimited by triple backticks and {lang}:

```
# R chunk
summary(iris)
```

```
Sepal.Length
                 Sepal.Width
                                  Petal.Length
                                                   Petal.Width
       :4.300
                Min.
                        :2.000
                                 Min.
                                         :1.000
                                                  Min.
                                                          :0.100
1st Qu.:5.100
                 1st Qu.:2.800
                                 1st Qu.:1.600
                                                  1st Qu.:0.300
Median :5.800
                Median :3.000
                                 Median :4.350
                                                  Median :1.300
```

```
Mean
      :5.843
               Mean
                      :3.057
                              Mean
                                     :3.758
                                             Mean
                                                    :1.199
3rd Qu.:6.400
               3rd Qu.:3.300
                              3rd Qu.:5.100
                                             3rd Qu.:1.800
      :7.900
               Max. :4.400 Max.
                                     :6.900
                                                    :2.500
Max.
                                             Max.
     Species
         :50
setosa
versicolor:50
virginica:50
```

Use echo, eval, warning, message chunk options to control output.

2.4 2.4 Rendering Documents

To preview your book:

```
quarto preview
```

To render all chapters:

```
quarto render
```

You can also render individual .qmd files if needed.

2.5 2.5 Directory Structure

Typical Quarto book structure:

```
evanbook/
_quarto.yml
styles.css
index.qmd
01_installation.qmd
02_quarto-basics.qmd
...
```

Part II Workflow Modules

3 Data Cleaning Essentials

Data cleaning is one of the most critical steps in any data workflow.

This chapter outlines reusable strategies for cleaning and preparing your data for analysis.

3.1 3.1 Inspecting Data

Use tools like summary(), str(), or skimr::skim() to understand the structure and quality of your dataset.

summary(mtcars)

cyl	disp	hp
Min. :4.000	Min. : 71.1	Min. : 52.0
1st Qu.:4.000	1st Qu.:120.8	1st Qu.: 96.5
Median :6.000	Median :196.3	Median :123.0
Mean :6.188	Mean :230.7	Mean :146.7
3rd Qu.:8.000	3rd Qu.:326.0	3rd Qu.:180.0
Max. :8.000	Max. :472.0	Max. :335.0
wt	qsec	vs
Min. :1.513	Min. :14.50	Min. :0.0000
1st Qu.:2.581	1st Qu.:16.89	1st Qu.:0.0000
Median :3.325	Median :17.71	Median :0.0000
Mean :3.217	Mean :17.85	Mean :0.4375
3rd Qu.:3.610	3rd Qu.:18.90	3rd Qu.:1.0000
Max. :5.424	Max. :22.90	Max. :1.0000
gear	carb	
Min. :3.000	Min. :1.000	
1st Qu.:3.000	1st Qu.:2.000	
Median:4.000	Median :2.000	
Mean :3.688	Mean :2.812	
3rd Qu.:4.000	3rd Qu.:4.000	
Max. :5.000	Max. :8.000	
	Min. :4.000 1st Qu.:4.000 Median :6.000 Mean :6.188 3rd Qu.:8.000 Max. :8.000 wt Min. :1.513 1st Qu.:2.581 Median :3.325 Mean :3.217 3rd Qu.:3.610 Max. :5.424 gear Min. :3.000 1st Qu.:3.000 Median :4.000 Mean :3.688 3rd Qu.:4.000	1st Qu.:4.000 1st Qu.:120.8 Median :6.000 Median :196.3 Mean :6.188 Mean :230.7 3rd Qu.:8.000 3rd Qu.:326.0 Max. :8.000 Max. :472.0 wt qsec Min. :1.513 Min. :14.50 1st Qu.:2.581 1st Qu.:16.89 Median :3.325 Median :17.71 Mean :3.217 Mean :17.85 3rd Qu.:3.610 3rd Qu.:18.90 Max. :5.424 Max. :22.90 gear carb Min. :3.000 Min. :1.000 1st Qu.:3.000 1st Qu.:2.000 Median :4.000 Median :2.000 Mean :3.688 Mean :2.812 3rd Qu.:4.000 3rd Qu.:4.000

3.2 3.2 Handling Missing Values

Common approaches include:

- Removing rows with NA
- Imputing values
- Using domain knowledge to infer missing information

```
# Drop rows with missing values
clean_data <- na.omit(raw_data)</pre>
```

3.3 3.3 Removing Duplicates

```
clean_data <- distinct(raw_data)</pre>
```

Use duplicated(), distinct() (dplyr), or janitor::get_dupes().

3.4 3.4 Standardizing Column Names

```
library(janitor)
clean_data <- raw_data |> janitor::clean_names()
```

3.5 3.5 String Cleaning

Use stringr::str_trim(), str_to_lower(), etc., to normalize text.

```
library(stringr)
df$name <- str_to_title(str_trim(df$name))</pre>
```

4 Data Visualization Basics

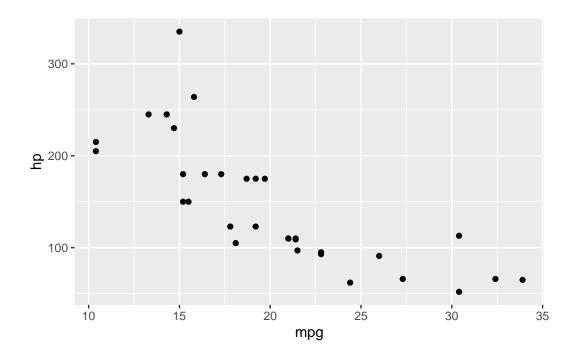
This chapter introduces the basics of data visualization using **ggplot2**.

Visualizations turn raw data into insights.

4.1 4.1 The Grammar of Graphics

The core idea of ggplot2 is to build plots layer by layer:

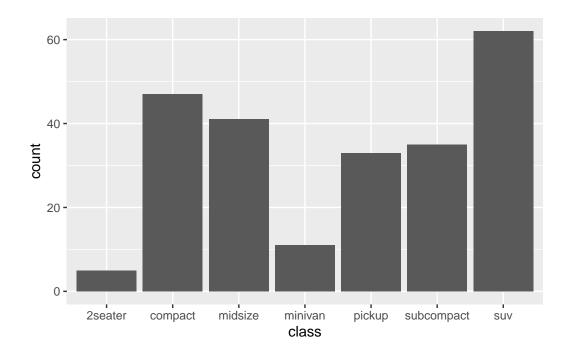
```
ggplot(mtcars, aes(x = mpg, y = hp)) +
  geom_point()
```



4.2 4.2 Common Plot Types

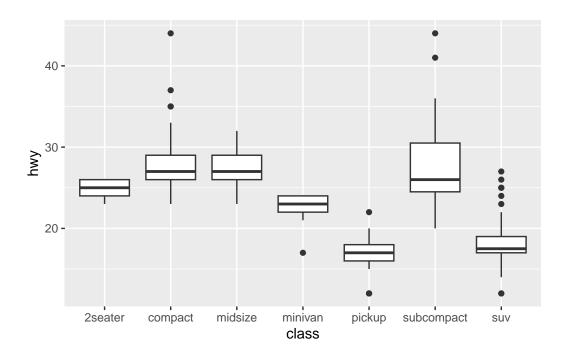
4.2.1 Bar Chart

```
ggplot(mpg, aes(class)) +
  geom_bar()
```



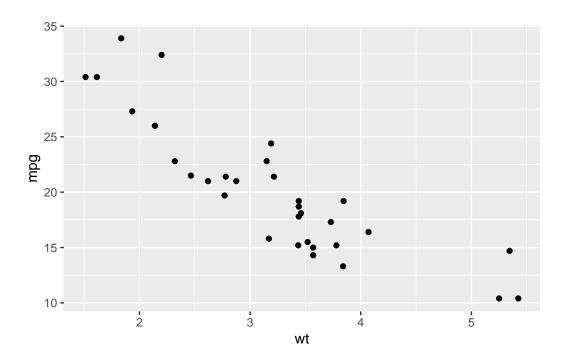
4.2.2 Boxplot

```
ggplot(mpg, aes(class, hwy)) +
  geom_boxplot()
```



4.2.3 Scatter Plot

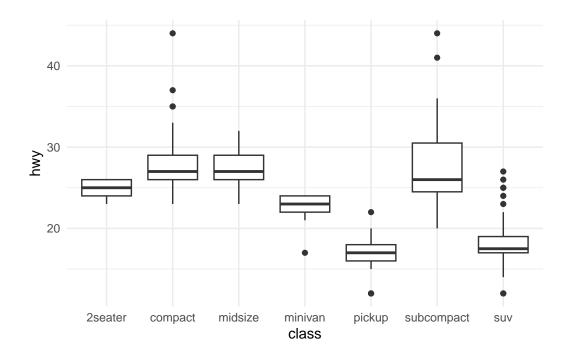
```
ggplot(mtcars, aes(wt, mpg)) +
  geom_point()
```



4.3 4.3 Themes and Aesthetics

Use $theme_minimal()$, $theme_classic()$ and control colors, sizes, and fonts.

```
ggplot(mpg, aes(class, hwy)) +
  geom_boxplot() +
  theme_minimal()
```



4.4 4.4 Exporting Figures

Save your plot with:

```
ggsave("my-plot.png", width = 6, height = 4, dpi = 300)
```

5 Reporting and Output Formats

Quarto supports multiple output formats with consistent source content. This chapter explains how to control the report format and export behavior.

5.1 5.1 Rendering to HTML

The default output format is HTML:

```
format:
  html:
    toc: true
    number-sections: true
```

Render the report:

```
quarto render
```

Or preview:

```
quarto preview
```

5.2 5.2 Rendering to PDF

You can also output to PDF using LaTeX:

```
format:
   pdf:
    documentclass: article
   toc: true
```

Ensure LaTeX is installed. Use TinyTeX via tinytex::install_tinytex() in R.

5.3 5.3 Rendering to Word or Markdown

```
format:
  docx: default
```

Useful for collaborators who use Microsoft Word.

5.4 5.4 Multi-format Output

You can specify multiple formats in one YAML:

```
format:
  html: default
  pdf: default
  docx: default
```

Use the dropdown in the top right corner of each page (HTML only).

5.5 5.5 Controlling Code Display

Use chunk options like:

```
summary(df)
```

To hide code, suppress warnings, or customize output.

5.6 5.6 Styling Reports

Link a custom stylesheet in _quarto.yml:

```
format:
  html:
    css: styles.css
```

Part III Advanced Topics

6 Interactive Content in Quarto

Quarto supports various forms of interactive content to enrich your document and engage your audience.

6.1 6.1 Using htmlwidgets

You can embed interactive widgets from R directly:

```
library(plotly)
plot_ly(data = iris, x = ~Sepal.Length, y = ~Petal.Length, color = ~Species, type = 'scatter'
```

Other useful widgets:

- DT::datatable()
- leaflet::leaflet()

These are rendered as interactive HTML widgets in the output.

6.2 6.2 Embedding Shiny Apps

You can embed Shiny apps inside a Quarto document:

```
selectInput("var", "Variable", choices = names(mtcars))
renderPlot({
  hist(mtcars[[input$var]])
})
```

Requires runtime: shiny in the YAML header.

6.3 6.3 Observable JS Blocks

Use Observable blocks to embed JavaScript-powered interactivity:

```
Plot.plot({
  marks: [
    Plot.dotY([1, 2, 4, 8, 16])
  ]
})
```

Quarto automatically includes Observable runtime when needed.

6.4 6.4 Code Folding and Reveal

Enable collapsible code blocks:

```
format:
  html:
  code-fold: true
```

Use revealjs format for slideshow-like interaction:

```
format:
  html:
  code-fold: true
```

6.5 6.5 User Input + Reactive Output (Shiny)

Use input/output bindings to create small tools or exploratory panels.

```
sliderInput("bins", "Number of Bins", min = 1, max = 50, value = 30)
renderPlot({
  hist(faithful$waiting, breaks = input$bins)
})
```

7 Extending Quarto

Quarto is designed to be extensible. This chapter introduces how to install, use, and create extensions such as themes, filters, and shortcodes.

7.1 7.1 What is a Quarto Extension?

An extension is a reusable bundle that can include:

- Themes (CSS, SCSS)
- Lua filters
- Shortcodes
- Project templates

They can be published to GitHub and installed via quarto add.

7.2 7.2 Installing Extensions

To install an extension:

```
quarto add quarto-ext/fontawesome
```

This will download the extension and add it to your project's _extensions/ folder.

Other examples:

```
quarto add quarto-ext/clean
quarto add quarto-ext/authoring
```

List installed extensions:

7.3 7.3 Using Extensions

Example: using the Font Awesome icon extension:

This is a book icon

Themes:

```
format:
  html:
  theme: [cosmo, clean]
```

7.4 7.4 Creating Your Own Extension

You can create a new extension skeleton with:

```
quarto create extension my-ext --type=filter
```

Quarto supports extension types:

- format (custom format template)
- filter (Lua filter logic)
- shortcode (templating)
- theme (CSS)

For full reference: https://quarto.org/docs/extensions/

7.5 7.5 Building a Quarto Template

If you'd like to turn Evanbook into a reusable template:

```
quarto use template evanbio/evanbook
```

Or share a structure via GitHub with a template.qmd, _quarto.yml, and README.md.

8 Deployment and Publishing

Once your Quarto book is complete, you can publish it as a website for others to read and reuse.

8.1 8.1 Rendering the Site

Build your book locally with:

```
quarto render
```

The output will be saved in the output-dir, typically _book/.

Preview locally:

```
quarto preview
```

8.2 8.2 Publishing to GitHub Pages

8.2.1 Step 1: Push your book to GitHub

Make sure your _book/ folder is **not ignored** if you're pushing directly.

```
git add .
git commit -m "deploy: render book"
git push origin main
```

8.2.2 Step 2: Deploy via gh-pages branch

You can use the official GitHub Actions:

quarto publish gh-pages

Automatically creates and deploys to the gh-pages branch.

8.3 8.3 Publishing via Netlify

- 8.3.1 Step 1: Link GitHub repo in Netlify
- 8.3.2 Step 2: Set build command

```
quarto render
```

Step 3: Set publish directory:

```
_book
```

Push to GitHub \rightarrow Netlify auto-builds \rightarrow auto-publishes.

8.4 8.4 Publishing via Vercel (Optional)

- Upload static _book/ to /public
- Or use Vercel CLI

Note: Vercel is better for dynamic content (like APIs); Netlify is preferred for books.

Part IV Appendices

9 Reproducibility and Project Organization

Ensuring reproducibility is a cornerstone of good scientific and analytical practice.

9.1 A1.1 Organizing Your Project

- Use a consistent folder structure: data/, scripts/, output/, figures/
- Track raw vs. processed data separately
- Always include a README.md

9.2 A1.2 Managing Dependencies

9.2.1 R:

Use {renv} to lock your R environment:

```
install.packages("renv")
renv::init()
```

9.2.2 Python:

Use virtualenv, venv, or conda for isolation.

9.3 A1.3 Quarto Tips

- Use freeze: auto in _quarto.yml to cache outputs
- Always set execute: chunk-level control
- Consider storing all outputs in /output/ and images in /figures/

10 Using Git and GitHub

Version control is essential for collaborative work and tracking progress.

10.1 A2.1 Basic Git Workflow

```
git init
git add .
git commit -m "Initial commit"
git push origin main
```

10.2 A2.2 Recommended .gitignore

```
_book/
*.html
.Rhistory
.Rproj.user/
.DS_Store
```

10.3 A2.3 GitHub Integration

- Create repo at https://github.com
- Use quarto publish gh-pages to deploy
- Use README.md + LICENSE + description for open projects

10.4 A2.4 Git in RStudio

- Use built-in Git tab
- Or install usethis:

usethis::use_git()
usethis::use_github()

References