



Filing ID #10042155

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John Joyce
Status: Member
State/District: PA13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/11/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3RC/Phoenix Investment, LLC [OL]	None		Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Pittsburgh, PA, US DESCRIPTION: Physical therapy clinics					
3RC/Sun Energy LLC [OL]		\$50,001 - \$100,000	Capital Gains, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Pittsburgh, PA, US DESCRIPTION: Natural gas drilling					
Alice Joyce Ameritrade IRA ⇒ Ameritrade Brokerage Sweep Account [BA]	SP		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Dividend Index Fund Class I - PWDIX [MF]	SP		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Dividend Mid-Cap Index Fund Class I - DMCIX [MF]	SP		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Floating Rate Index Fund Class I - FLOTX [MF]	SP		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alice Joyce Ameritrade IRA ⇒ Power Global Tactical Allocation/JAForlines Fund Class I - GTAIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Income Fund Class I - PWRIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Momentum Index Fund Classss I Shares - MOJOX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Altoona Dermatology Associates LLC [OL]	SP	\$250,001 - \$500,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Altoona, PA, US DESCRIPTION: Dermatology Practice					
Bald Eagle Holding Company ⇒ Land [RP]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Tyrone, PA, US					
Cabin Group, LLC ⇒ Residential Real Estate [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Altoona, PA, US					
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Invesco Pennsylvania Municipal Fund - OPATX [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Invesco Pennsylvania Municipal Fund - OPATX [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Invesco Pennsylvania Tax Free Income Fund - VKMPX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Logan Blvd Office [RP]	SP	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Altoona, PA, US					
M&T Bank Checking Account [BA]	JT	\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
M&T Bank Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mairs & Power Growth Fund - MPGFX [MF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Nuveen High Yield Muni Bond Fund - NHMAX [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Nuveen High Yield Muni Bond Fund - NHMAX [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Pennsylvania State Higher Ed Facility Auth Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pennsylvania State Higher Ed Health System Revenue Bond [GS]	SP	None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Pittsburgh and Allegheny County Excise Tax Bond [GS]	SP	None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ AMG SouthernSun US Equity I (SSEIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan International Value Advisor (APDKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan Value Advisor (APDLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Citigroup Inc Dep Shs Repstg Perpetual [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Citigroup Inc Variable Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Diamond Hill Small Cap I (DHSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ General Electric Capital Corp. Note [CS]	SP	None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Alice ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Invesco Developing Markets Cl Y [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ JP Morgan Chase & Co Series Q Variable Note [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Pennymac Corp Senior Convertible Note [CS] DESCRIPTION: Corporate bond	SP	None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Phaecian Accent Intl Value [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ RR Donnelly & Sons Co. Note [CS] DESCRIPTION: Corporate bond	SP	None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Seagate HDD Senior Note [CS] DESCRIPTION: Corporate bond	SP	None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Stifel Money Market Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Transamerica Emerging Markets Debt I (EMTIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Wachovia Capital Tr III Income Variable Note [CS] DESCRIPTION: Corporate Bond	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Wells Fargo International Bond Admin (ESICX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Filer ⇒ AMG SouthernSun US Equity I (SSEIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan International Value Advisor (APDKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan Value Advisor (APDLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citigroup Inc Dep Shs Repstg [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citigroup Inc Note [CS]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Diamond Hill Small Cap I (DHSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ General Electric Capital Corp. Medium Term Note [CS]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Invesco Developing Markets [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ JP Morgan Chase & Co Series Q Variable Note [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Pennymac Corp Senior Convertible Note [CS]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Phaecean Accent Intl Value [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Filer ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ RR Donnelly & Sons Co Note [CS] DESCRIPTION: Corporate bond		None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Seagate HDD Senior Note [CS] DESCRIPTION: Corporate bond		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Stifel Brokerage Sweep Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Transamerica Emerging Markets Debt I (EMTIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Vanguard 500 Index Fund Admiral Shares - DFIAX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Wachovia Cap Tr III Income TR Secs Variable Note [CS] DESCRIPTION: Corporate bond		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Wells Fargo International Bond Admin (ESICX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ White Oak Select Growth Fund - WOGSX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Torrax Fund - TORYX [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard 500 Index Fund Admiral Shares - VFIAAX [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Brokerage Sweep Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Federal Money Market Sweep Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Pennsylvania Municipal Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Pennsylvania Municipal Money Market Fund - VPTXX [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard U.S. Value Fund - VUVLX [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
White Oak Select Growth Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stifel Retirement Account - Alice ⇒ Citigroup Inc Dep Shs Repstg Perpetual [MF]	SP	09/18/2020	P	\$15,001 - \$50,000	
Stifel Retirement Account - Alice ⇒ JP Morgan Chase & Co Series Q Variable Note [MF]	SP	09/18/2020	P	\$15,001 - \$50,000	
Stifel Retirement Account - Filer ⇒ Citigroup Inc Dep Shs Repstg Perpetual [MF]		09/18/2020	P	\$100,001 - \$250,000	
Stifel Retirement Account - Filer ⇒ JP Morgan Chase & Co Series Q Variable Note [MF]		09/18/2020	P	\$100,001 - \$250,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Altoona Dermatology Associates	Spouse salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Alice Joyce Ameritrade IRA (Owner: SP)
- Bald Eagle Holding Company
LOCATION: US
- Cabin Group, LLC
LOCATION: US
- Stifel Retirement Account - Alice (Owner: SP)
- Stifel Retirement Account - Filer

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Joyce , 08/11/2021