



Filing ID #10047743

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Andy Kim  
**Status:** Member  
**State/District:** NJ03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Equitable Brightlife Grow Series 155 Core Russell 2000 1yr. [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Equitable Brightlife Grow Series 155 Core S&P 500 1yr. [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Equitable Brightlife Grow Series 155 Guaranteed Interest [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Equitable Brightlife Grow Series Core S&P 500 3yr. [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Equitable Structured Capital Strategies 16B NASDAQ 100 1yr. 10% Buffer [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Variable Annuity					
Equitable Structured Capital Strategies 16B Russell 2000 5yr. Annual Lock 10% Buffer [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Variable Annuity					
Equitable Structured Capital Strategies 16B S&P 500 1yr. 10% Buffer [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Variable Annuity					
Equitable Structured Capital Strategies 16B S&P 500 5yr. Annual Lock 10% Buffer [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Variable Annuity					
Merrill Edge 529 ⇒ College Savings Plan - ME Blackrock 0-7 Years Direct [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: College Savings Plan					
Rental [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Rental income					
T.Rowe Price 401K ⇒ T.Rowe Price 401K [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse 401K					
Vanguard ⇒ Vanguard Retirement [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Retirement					
Vanguard 529 College Savings Account [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: NJ					
DESCRIPTION: College Savings Account					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Vanguard Group	spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Valon	July 2015	mortgage	\$516,000.00
JT	Mr Cooper	March 2019	Mortgage	\$287,000.00

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Merrill Edge 529  
LOCATION: DC
- T.Rowe Price 401K (Owner: SP)  
DESCRIPTION: Spouse Retirement
- Vanguard (Owner: SP)  
DESCRIPTION: Spouse Retirement

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Andy Kim , 05/16/2022