



Filing ID #10046828

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Scott Perry  
**Status:** Member  
**State/District:** PA10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds ⇒ Capital Income Builder-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ Capital World Growth & Income Fund-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ Smallcap World Fund-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ The Bond Fund of America-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Empower Retirement 401(k) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial ⇒ American Balanced Cl A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial ⇒ Insured Cash Account [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Members First Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Pennsylvania 529 Guaranteed Savings Plan - Mattea [5P] LOCATION: PA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania 529 Guaranteed Savings Plan - Ryenn [5P] LOCATION: PA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees Credit Union [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Residential Rental - Dillsburg, PA [RP] LOCATION: Dillsburg/York, PA, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Residential Rental - Harrisburg, PA [RP] LOCATION: Harrisburg/Dauphin, PA, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
US Bank CDs [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard ⇒ 500 Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ LifeStrategy Mod Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Total Stock Mkt Idx Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ US Growth Investor CL [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Land - Warrington Road [RP]		09/15/2021	P	\$100,001 - \$250,000	
LOCATION: Dillsburg, PA, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Aegis Therapies	spouse salary	N/A
Penn State Health	spouse salary	N/A
Pennsylvania State Employees' Retirement System	state retirement	\$14,397.84
Doterra International LLC	spouse business income	\$2,119.78
DFAS	Miltiary Retired Pay	\$17,769.11

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
Members 1st FCU		August 2021	Mortgage on Residential Rental - Harrisburg, PA	\$50,001 - \$100,000
Members 1st FCU		August 2021	Mortgage on Residential Rental - Dillsburg, PA	\$50,001 - \$100,000
Members First Federal Credit Union		September 2010	Mortgage on Personal Residence	\$100,001 - \$250,000
Members 1st FCU		September 2021	Land adjacent to primary residence	\$100,001 - \$250,000
Members 1st FCU		2021	Personal Line of Credit	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2013	Scott Perry and Pennsylvania State Employee Retirement System	Continued participation in the Pennsylvania State Employee Retirement System.
September 2021	Scott Perry and DFAS US Military Retired Pay	Continued participation in the DFAS US Military Retirement plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/11/2021	02/14/2021	Washington DC - Miami/Coral Gables - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- American Funds (Owner: SP)
- LPL Financial
- Vanguard (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Scott Perry , 08/12/2022