



Filing ID #10055925

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Susan Copius Altman
Status: Congressional Candidate
State/District: NJ07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 09/27/2023
Period Covered: 01/01/2022– 08/31/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds American Mutual Fund Class F-2 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	Not Applicable
American Funds American Mutual Fund Class F-2 [MF]		None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Community Labor Administrative Services 401K ⇒ American Funds American Mutual Fund Class R-3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Community Labor Administrative Services 401K ⇒ BNY Mellon MidCap Index Fund Investor Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
Community Labor Administrative Services 401K ⇒ Federated Hermes Corporate Bond Fund Class A Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Community Labor Administrative Services 401K ⇒ Federated Hermes International Leaders Fund Class A Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Community Labor Administrative Services 401K ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T. Rowe Price Growth Stock Fund R Class [MF]					
Community Labor Administrative Services 401K ⇒ T. Rowe Price Retirement 2020 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Community Labor Administrative Services 401K ⇒ Templeton Global Bond Fund Class A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 500 Index Fund [MF]		None	Capital Gains	\$201 - \$1,000	Not Applicable
Fidelity Conservative Income Municipal Bond Fund Retail Class Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity Emerging Markets Index Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity Government Cash Reserves [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity Government Money Market Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Growth Company [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	Not Applicable
Fidelity International Index Fund [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	Not Applicable
Fidelity Large Cap Stock Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	Not Applicable
Fidelity New Jersey Municipal Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity SAI Emerging Markets Value Index Fund [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	Not Applicable
Fidelity SAI Tax-Free Bond Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity SAI U.S. Treasury Bond Index Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford Core Equity Fund Class R6 [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	Not Applicable
Hartford Core Equity Fund Class R6 [MF]		None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
iShares Core S&P Mid-Cap ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
iShares MSCI USA Quality Factor ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
MFS International Equity Fund Class R6 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
New Jersey Alternate Benefit Program ⇒ BHFT BlackRock Ultra Short-Term Bond ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
PIMCO Income Fund Institutional Fund [MF]		None	Dividends	Not Applicable	\$201 - \$1,000
PIMCO Investment Grade Credit Bond Fund Institutional [MF]		None	Dividends	Not Applicable	\$201 - \$1,000
Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Acuity Brands, Inc. (AYI) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Adobe Inc. (ADBE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Affiliated Managers Group, Inc. (AMG) [ST]		\$1 - \$1,000	Tax-Deferred		

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Rollover IRA ⇒ Airbnb, Inc. - Class A (ABNB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Airbus Group Unsponsored ADR (EADSY) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Alnylam Pharmaceuticals, Inc. (ALNY) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Altria Group, Inc. (MO) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ American Eagle Outfitters, Inc. (AEO) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ AMETEK, Inc. (AME) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Amphenol Corporation (APH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Analog Devices, Inc. (ADI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Ares Management Corporation Class A (ARES) [ST]		\$1 - \$1,000	Tax-Deferred		

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Rollover IRA ⇒ Arista Networks, Inc. (ANET) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ AstraZeneca PLC - American Depositary Shares (AZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ AutoZone, Inc. (AZO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Booking Holdings Inc. (BKNG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Boston Scientific Corporation (BSX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Cadence Design Systems, Inc. (CDNS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Caesars Entertainment, Inc. (CZR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒		\$1 - \$1,000	Tax-Deferred		

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Cap Gemini SA American Depositary Shares (CGEMY) [ST]					
Rollover IRA ⇒ Cardinal Health, Inc. (CAH) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ CBRE Group Inc Common Stock Class A (CBRE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ CDW Corporation (CDW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Celsius Holdings, Inc. (CELH) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Cenovus Energy Inc (CVE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Centene Corporation (CNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Cintas Corporation (CTAS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Clorox Company (CLX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Coca-Cola Company (KO) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Rollover IRA ⇒ ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Constellation Energy Corporation (CEG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Copart, Inc. (CPRT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Crocs, Inc. (CROX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Cullen/Frost Bankers, Inc. (CFR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ DanaHER Corporation (DHR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Deere & Company (DE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ DexCom, Inc. (DXCM) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Dollar General Corporation (DG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Dominion Energy, Inc. (D) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒		\$1 - \$1,000	Tax-Deferred		

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Edison International (EIX) [ST]					
Rollover IRA ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ EOG Resources, Inc. (EOG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Equinor ASA (EQNR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Evergy, Inc. (EVRG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Fidelity Government Cash Reserves [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ First Quantum Minerals Ltd. Ordinary Shares (FQVLF) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ First Solar, Inc. (FSLR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Fiserv, Inc. (FI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Five Below, Inc. (FIVE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Freeport-McMoRan, Inc. (FCX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ GE HealthCare Technologies Inc. (GEHC) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Gen Digital Inc. (GEN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Rollover IRA ⇒ GlobalFoundries Inc. - Ordinary Share (GFS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ GSK plc American Depositary Shares (GSK) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ H&R Block, Inc. (HRB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Haleon plc American Depositary Shares (HLN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Heico Corporation (HEIA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Hess Corporation (HES) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Hilton Worldwide Holdings Inc. (HLT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ HubSpot, Inc. (HUBS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Humana Inc. (HUM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Imperial Oil Limited (IMO) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Ingersoll Rand Inc. (IR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Interpublic Group of Companies, Inc. (IPG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Intuit Inc. (INTU) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Invesco Ltd (IVZ) [ST]		\$1 - \$1,000	Tax-Deferred		

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Rollover IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Kenvue Inc. (KVUE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Keurig Dr Pepper Inc. (KDP) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ KKR & Co. Inc. (KKR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ KLA Corporation (KLAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Kosmos Energy Ltd. Common Shares (KOS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Lam Research Corporation (LRCX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Linde plc Ordinary Shares (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ LVMH Moet Hennessy Louis Vuitton Unsponsored American Depositary Receipt (LVMUY) [ST]		\$1 - \$1,000	Tax-Deferred		

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Rollover IRA ⇒ Lyft, Inc. - Class A (LYFT) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ M&T Bank Corporation (MTB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Marriott International - Class A (MAR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Marvell Technology, Inc. (MRVL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Maximus, Inc. (MMS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ McKesson Corporation (MCK) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Mettler-Toledo International, Inc. (MTD) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Micron Technology, Inc. (MU) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Monolithic Power Systems, Inc. (MPWR) [ST]		\$1 - \$1,000	Tax-Deferred		

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Rollover IRA ⇒ Moody's Corporation (MCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Morgan Stanley (MS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Newmont Corporation (NEM) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Nike, Inc. (NKE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Northern Trust Corporation (NTRS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ NXP Semiconductors N.V. (NXPI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Occidental Petroleum Corporation (OXY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ ON Semiconductor Corporation (ON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Open Text Corporation - Common Shares (OTEX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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O'Reilly Automotive, Inc. (ORLY) [ST]					
Rollover IRA ⇒ Oshkosh Corporation (OSK) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Ovintiv Inc. (OVV) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Pacific Gas & Electric Co. (PCG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Paychex, Inc. (PAYX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Pentair plc. Ordinary Share (PNR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Portland General Electric Co (POR) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Quanta Services, Inc. (PWR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Radian Group Inc. (RDN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Raymond James Financial, Inc. (RJF) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Reckitt Benckiser Plc Sponsored ADR (RBGLY) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Regal Rexnord Corporation (RRX) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Rollover IRA ⇒ Regeneron Pharmaceuticals, Inc. (REGN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ RH (RH) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Rivian Automotive, Inc. - Class A (RIVN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Rockwell Automation, Inc. (ROK) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Ross Stores, Inc. (ROST) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Salesforce, Inc. (CRM) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Sanofi - American Depositary Shares (SNY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ SAP SE ADS (SAP) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Sea Limited American Depositary Shares, each representing one Class A Ordinary Share (SE) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Sherwin-Williams Company (SHW) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Siemens AG American Depositary Shares (SIEGY) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒		\$1 - \$1,000	Tax-Deferred		

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Simon Property Group, Inc. (SPG) [ST]					
Rollover IRA ⇒ Snap Inc. Class A (SNAP) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Southern Company (SO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Synopsys, Inc. (SNPS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Sysco Corporation (SYY) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ The AES Corporation (AES) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ The Cigna Group (CI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ The Travelers Companies, Inc. (TRV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ TJX Companies, Inc. (TJX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Transdigm Group Incorporated (TDG) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA ⇒ TransUnion (TRU) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Truist Financial Corporation (TFC) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Tyson Foods, Inc. (TSN) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Uber Technologies, Inc. (UBER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ United Rentals, Inc. (URI) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ US Foods Holding Corp. (USFD) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Verisk Analytics, Inc. (VRSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Vertiv Holdings, LLC Class A (VRT) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Vulcan Materials Company (VMC) [ST]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Warner Music Group Corp. - Class A (WMG) [ST]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Yum! Brands, Inc. (YUM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Fidelity Government Money Market Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Spahn & Rose Lumber Co. [OL] LOCATION: Dubuque, IA, US DESCRIPTION: Retail lumber		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
T. Rowe Price Large Cap Growth Fund Class I [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
T. Rowe Price Large-Cap Growth Fund Class I [MF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	Not Applicable
T. Rowe Price Mid-Cap Growth Fund Class I [MF]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	Not Applicable
Truist account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Victory Sycamore Established Value Fund Class I [MF]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	Not Applicable
Victory Sycamore Established Value Fund I [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New Jersey Working Families Alliance	Salary	\$80,029.13	\$104,350.71
Robert Wood Johnson Foundation NJ	Fee	N/A	\$750.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	New Jersey Working Families Alliance
Board of Directors	New Jersey Citizen Action
Chairman	Camden County Democratic Committee, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Community Labor Administrative Services 401K
- New Jersey Alternate Benefit Program
- Rollover IRA
- Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan Copius Altman , 09/27/2023