



Filing ID #10054347

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert Christian Castelli
Status: Congressional Candidate
State/District: NC06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 05/14/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Brokerage account ⇒ Ameritrade bokerage account [OT] DESCRIPTION: Ameritrade brokerage account		\$15,001 - \$50,000	None		
Orbits Ret Acct [DB]	SP	\$100,001 - \$250,000	None		
Rental Property [RP] LOCATION: Southern Pines, Moore, NC, US	JT	\$1,000,001 - \$5,000,000	None		
Roth IRA ⇒ Roth IRA [IH]		\$100,001 - \$250,000	None		
Thrift Savings Plan ⇒ Thrift Savings Plan [DB]		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S. Army	Retirement	\$55,400.00	\$52,200.00
Sharon Castelli	Spouse	\$110,583.00	\$113,036.25
Global Security Resources, LLC	Spouse	\$2,100.00	\$2,200.00
Social Security	Social Security	\$26,704.00	\$27,876.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameritrade Brokerage account (100% Interest)
LOCATION: US
DESCRIPTION: Ameritrade brokerage account
- Roth IRA
DESCRIPTION: Roth IRA w Touchstone Investments
- Thrift Savings Plan
DESCRIPTION: Military TSP Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert Christian Castelli , 05/14/2023