



Filing ID #10036891

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Marc A. Veasey
Status: Member
State/District: TX33

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 07/19/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|----------------|-----------------|--------------------------|
| Castleview Drive Mineral Rights [RP] | SP | \$1 - \$1,000 | Royalty | \$1 - \$200 | <input type="checkbox"/> |
| LOCATION: Fort Worth, TX, US DESCRIPTION: Mineral royalty. | | | | | |
| Edward Jones 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [5P] | JT | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| LOCATION: TX | | | | | |
| Edward Jones 529 College Savings Plan ⇒ New Economy Fund CL A (ANEFX) [MF] | JT | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Edward Jones 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [5P] | JT | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| LOCATION: TX | | | | | |
| LPL Financial Roth IRA ⇒ Citibank NA [IH] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Parkwood Drive Mineral Rights [RP] | SP | \$1,001 - \$15,000 | Royalty | \$201 - \$1,000 | <input type="checkbox"/> |
| LOCATION: Fort Worth, TX, US | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------|----------------|--------|--------------------------|
| Texas Employees Retirement System Plan [DB] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|--------------------|--------------------------|
| Edward Jones 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [MF] | JT | 12/24/2019 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Edward Jones 529 College Savings Plan ⇒ New Economy Fund CL A (ANEFX) [MF] | JT | 12/24/2019 | P | \$1,001 - \$15,000 | |
| Edward Jones 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [MF] | JT | 12/24/2019 | P | \$1,001 - \$15,000 | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------------------------|-------------------|--------|
| Open Channels Group | Spouse Salary | N/A |
| Coan Companies LLC dba RE/MAX Trinity | Spouse Consulting | N/A |
| Fort Worth Arena | Spouse Consulting | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------|---------------|-----------------------------------|-----------------------|
| JT | Compass Bank | March 2012 | Mortgage on home in Ft. Worth, TX | \$100,001 - \$250,000 |
| SP | Citibank | December 2019 | Credit Card | \$15,001 - \$50,000 |
| SP | Compass Bank | March 2012 | Line of Credit | \$50,001 - \$100,000 |
| JT | Compass Bank | December 2019 | Credit Card | \$10,000 - \$15,000 |
| JT | Compass Bank | December 2018 | Home Equity Line of Credit | \$50,001 - |

| Owner Creditor | Date Incurred | Type | Amount of Liability |
|-----------------------|----------------------|-------------|----------------------------|
| | | | \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------|---|
| January 2005 | Myself & State of Texas | Pension annuity for service in state legislature. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones 529 College Savings Plan (Owner: JT)
LOCATION: TX
- LPL Financial Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marc A. Veasey , 07/19/2020