



Filing ID #10047365

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Bobby L. Rush  
**Status:** Member  
**State/District:** IL01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/11/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bankers Life and Annuity Co (fixed annuity #1) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #2) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #3) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #4) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American AMCAP Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American Bond Fund of America [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American Fundamental Investors [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American International Growth & Income [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Hartford Dividend & Growth [MF]					
Edward Jones IRA ⇒ Hartford International Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Midcap Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Total Return Bond [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ T Rowe Price U.S. Treasury Money Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Residential Rental Property [RP]  LOCATION: Waverly, VA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Thrift Savings Plan [PE]  DESCRIPTION: None		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

None disclosed.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
Citizens for Rush	Spouse consulting fee	N/A
Bankers Life and Casualty Co	Spouse distribution from annuity	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	North American Savings Bank	March 2017	Mortgage	\$250,001 - \$500,000
	North American Savings Bank	March 2017	Mortgage	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of America	Dec. 2020	Credit card	\$15,001 - \$50,000
SP	Wells Fargo	January 2013	Mortgage on personal residence	\$100,001 - \$250,000
	Congressional Federal Credit Union	2021	mortgage	\$250,001 - \$500,000
	Specialized Loan Servicing LLC	September 2017	mortgage	\$100,001 - \$250,000
	COMMENTS: Mortgage transferred from Roundpoint to BSI Financial in Oct. 2020, and from BSI to Specialized Loan Servicing in Oct. 2021			

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Bobby L. Rush , 05/11/2022