



Filing ID #10058794

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. James Hayes
Status: Congressional Candidate
State/District: PA12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 04/22/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Community Day DC Pension Plan [PE]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Deutsche Bank Cash Account Pension Plan [PE]		Undetermined	Fixed payment	\$2,501 - \$5,000	\$2,501 - \$5,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Gulf Coast Sand via Commonwealth Advisors	Professional Fees	\$70,400.00	\$228,800.00
Kologik LLC	Board of Directors' Fee	\$16,000.00	\$48,000.00
AICPA Insurance Trust	Life Insurance Rebate	\$1,720.00	\$273.00
Community Day School	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BMW Financial Services	October 2021	Automobile Loan	\$15,001 - \$50,000
	Allegent Community Federal Credit Union	May 2022	Automobile Loan	\$15,001 - \$50,000
	Internal Revenue Service	April 2021	Federal Taxes	\$12,880.79
	Department of Education	December 2009	Education Debt	\$250,001 - \$500,000
	American Heritage Federal Credit Union	February 2016	Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors Member	Kologik LLC
Board of Directors Member	Marine Electric Systems, Inc.
Chief Financial Officer	Gulf Coast Sands LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. James Hayes , 04/22/2024