



Filing ID #10052049

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Aaron P. Bean
Status: Member
State/District: FL04

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 05/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Caterpillar, Inc. (CAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Rayonier Advanced Materials Inc. (RYAM) [ST]		\$250,001 - \$500,000	Tax-Deferred		
First Port City Bank Stock [PS] DESCRIPTION: First Port City Bank, Brainbridge GA	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Friendly Road Rental House [RP] LOCATION: Fernandina Beach, FL, US DESCRIPTION: Current year is 2022 Preceding year is 2021	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Garage storage rental [OT] DESCRIPTION: Garage storage rental on home detached garage. Current year is 2022. Preceding year was 2021. COMMENTS: Asset value range is associated with the garage portion of the property which was purchased in December 2021.	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
High Energy Auction Company [PS]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: S-corporation solely owned by Aaron and Abigail Bean, until close of business Dec. 31, 2022.					
Lincoln Financial ⇒ AM FDS EUPAC Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ Fidelity Midcap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ JPM SMCP Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ MTR Total Return Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ Vanguard Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
PNC Money Market [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	None
St. Paul Boulevard Rental House [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Yulee, FL, US					
DESCRIPTION: Current year is 2022 Preceding year is 2021					
State of Florida Retirement System [PE]		Undetermined	None		
DESCRIPTION: Pension to be paid upon qualified retirement age.					
VyStar Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: VyStar Credit Union					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UF Health Jacksonville	Salary	\$24,962.58	\$73,883.00
COMMENTS: Aaron Bean resigned from UF Health Jacksonville effective December 31, 2022. In January, 2023 I received two UF Health checks: The first was \$1,505.61 last paycheck (Jan. 12) and \$23,456.97 paid in January was for unused sick leave.			
High Energy Auction Company	Salary	\$.00	\$12,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Florida	Salary	\$.00	\$22,431.00
Nassau Education Foundation	Spouse Salary		N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Alliant Credit Union	December 2021	Residential Mortgage	\$500,001 - \$1,000,000
JT	Synovus Bank	June 2010	Rental House Mortgage	\$50,001 - \$100,000
JT	Synovus Bank	June 2010	Rental House Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice-President	High Energy Auction Company, Inc.
COMMENTS: No longer holds this position as of December 31, 2022.	
Secretary	Nassau Racial Equality Coalition
COMMENTS: This was an unpaid, volunteer position and was resigned November, 2022.	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2022	Aaron Bean and UF Health Jacksonville	Aaron Bean resigned his position with the organization on December 31, 2022.
November 2000	Aaron Bean and the State of Florida	Pension to be paid upon qualified retirement age.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Putt-Putt of Fernandina Beach (Fernandina Beach, FL, US)	Event Management
Special Olympics Florida (Orlando, FL, US)	Auctioneer Services

SCHEDULE A ASSET CLASS DETAILS

- Fidelity IRA
- Lincoln Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Aaron P. Bean , 05/12/2023