



Filing ID #10060133

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Josh Riley
Status: Congressional Candidate
State/District: NY19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/13/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Ally Investments ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]	JT	\$250,001 - \$500,000	Dividends	None	\$201 - \$1,000
Ally Investments ⇒ Fidelity International Index Fund (FSPSX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Ally Investments ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ally Investments ⇒ Vanguard Growth ETF (VUG) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Ally Investments ⇒ Vanguard S&P 500 Growth ETF (VOOG) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Ally Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BOA Checking Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Google RSUs [RS]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Spouse holds restricted stock units as part of employer's compensation plan.					
Josh Riley 401K ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity Contra Fund Class K (FCNKX) [MF]		\$100,001 - \$250,000	None		
Josh Riley 401K ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity Growth Company Fund Class K (FGCKX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity International Discovery Fund Class K (FIDKX) [MF]		\$15,001 - \$50,000	None		
Josh Riley 401K ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Fidelity U.S. Bond Index Fund (FXNAX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Invesco Developing Markets Fund Class R6 (ODVIX) [MF]		\$15,001 - \$50,000	None		
Josh Riley 401K ⇒ JPMorgan Core Bond Fund R6 (JCBUX) [MF]		\$15,001 - \$50,000	None		
Josh Riley 401K ⇒ MFS Value Fund Class R6 (MEIKX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Josh Riley 401K ⇒ T. Rowe Price Equity Income Fund - I Class (REIPX) [MF]		\$1,001 - \$15,000	None		
Josh Riley 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$15,001 - \$50,000	None		
Monica Kohli - Google 401K ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	\$100,001 - \$250,000	None		
Republic Restoratives LLC [PS] DESCRIPTION: non-publicly traded shares		\$1,001 - \$15,000	None		
Wells Fargo Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jenner & Block	salary	\$87,582.00	\$229,167.00
Google	spouse's salary	N/A	N/A
American Mainstream Policy Leadership Institute	fellowship	N/A	\$30,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Counsel	Jenner & Block

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Ally Investments (Owner: JT)
LOCATION: US
- Josh Riley 401K
- Monica Kohli - Google 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Josh Riley , 08/13/2024