



Filing ID #10060396

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Robert For Onder Jr.  
**Status:** Congressional Candidate  
**State/District:** MO03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 07/7/2024  
**Period Covered:** 01/01/2023– 06/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset            | Income Type(s)       | Income Current Year to Filing | Income Preceding Year   |
|---|-------|---------------------------|----------------------|-------------------------------|-------------------------|
| Ameriprise Financial Money Market [BA]  | JT    | \$15,001 - \$50,000       | Interest             | \$201 - \$1,000               | \$2,501 - \$5,000       |
| RFO and AKO Trust ⇒ Allergy and Asthma Consultants, PC, 100% Interest [OL]                |       | \$1,000,001 - \$5,000,000 | Profit from business | \$100,001 - \$1,000,000       | \$100,001 - \$1,000,000 |
| LOCATION: Creve Coeur, St Louis Co, MO, US  |       |                           |                      |                               |                         |
| DESCRIPTION: Income is from profit from operation of business.                            |       |                           |                      |                               |                         |
| RFO and AKO Trust ⇒ Ballas Pointe Properties, LLC - office building [RP]                  |       | \$1,000,001 - \$5,000,000 | Rent                 | \$15,001 - \$50,000           | \$50,001 - \$100,000    |
| LOCATION: Creve Coeur, STL County, MO, US   |       |                           |                      |                               |                         |
| RFO and AKO Trust ⇒ Midwest Clinical Research, LLC (medical research), 100% Interest [OL] |       | \$1,000,001 - \$5,000,000 | Profit from business | \$100,001 - \$1,000,000       | \$100,001 - \$1,000,000 |
| LOCATION: Creve Coeur/St. Louis Co, MO, US  |       |                           |                      |                               |                         |
| DESCRIPTION: Income is profit from the business operation (medical research)              |       |                           |                      |                               |                         |
| RFO and AKO Trust ⇒ RFO Aviation, LLC- holding co. for airplane, 100% Interest [OL]       |       | \$500,001 - \$1,000,000   | None                 |                               |                         |

| Asset   | Owner | Value of Asset               | Income Type(s) | Income Current Year to Filing | Income Preceding Year   |
|---|-------|------------------------------|----------------|-------------------------------|-------------------------|
| LOCATION: Augusta/St. Charles Co, MO, US  |       |                              |                |                               |                         |
| DESCRIPTION: RFO Aviation is a holding company for airplane.  |       |                              |                |                               |                         |
| RFO and AKO Trust - Schwab private acct ⇒<br>Amazon.com, Inc. - Common Stock (AMZN) [ST]                      |       | \$15,001 - \$50,000          | None           |                               |                         |
| RFO and AKO Trust - Schwab private acct ⇒<br>Cash - Charles Schwab Bank [BA]                                  |       | \$15,001 - \$50,000          | Interest       | \$1 - \$200                   | \$1 - \$200             |
| RFO and AKO Trust - Schwab private acct ⇒<br>Fidelity Emerging Markets Fund (FEMKX) [MF]                      |       | \$15,001 - \$50,000          | None           |                               |                         |
| RFO and AKO Trust - Schwab private acct ⇒<br>Meta Platforms, Inc. - Class A Common Stock (META)<br>[ST]       |       | \$50,001 -<br>\$100,000      | None           |                               |                         |
| RFO and AKO Trust - Vanguard account ⇒<br>Vanguard money market funds [BA]                                    |       | \$500,001 -<br>\$1,000,000   | Interest       | \$15,001 -<br>\$50,000        | \$15,001 -<br>\$50,000  |
| RFO and AKO Trust - Vanguard account ⇒<br>Vanguard Total International Stock Index Fd Admiral<br>(VTIAX) [MF] |       | \$500,001 -<br>\$1,000,000   | Dividends      | \$5,001 -<br>\$15,000         | \$15,001 -<br>\$50,000  |
| RFO and AKO Trust - Vanguard account ⇒<br>Vanguard Total Stock Market Index Fd Admiral Shs<br>(VTSAX) [MF]    |       | \$1,000,001 -<br>\$5,000,000 | Dividends      | \$15,001 -<br>\$50,000        | \$15,001 -<br>\$50,000  |
| Robert Onder 401k ⇒<br>American Funds 2025 Target Date - Class R2E (RBEDX)<br>[MF]                            |       | \$1,000,001 -<br>\$5,000,000 | Dividends      | \$15,001 -<br>\$50,000        | \$50,001 -<br>\$100,000 |
| Schwab IRA ⇒<br>Schwab Small-Cap Index Fund-Select Shares (SWSSX)<br>[MF]                                     |       | \$15,001 - \$50,000          | None           |                               |                         |
| Schwab SEP ⇒<br>Amazon.com, Inc. - Common Stock (AMZN) [ST]   |       | \$15,001 - \$50,000          | None           |                               |                         |
| Schwab SEP ⇒<br>AT&T Inc. (T) [ST]  |       | \$1,001 - \$15,000           | Dividends      | \$201 -<br>\$1,000            | \$201 -<br>\$1,000      |
| Schwab SEP ⇒<br>Geo Group Inc (GEO) [ST]  |       | \$1,001 - \$15,000           | None           |                               |                         |

| Asset   | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Schwab SEP ⇒<br>GrafTech International Ltd. Common Stock (EAF) [ST]   |       | \$1,001 - \$15,000      | None           |                               |                       |
| Schwab SEP ⇒<br>SPDR Gold Trust (GLD) [EF]  |       | \$50,001 - \$100,000    | None           |                               |                       |
| Schwab SEP ⇒<br>Vanguard Real Estate Index Fund Admiral Shares<br>(VGSLX) [MF]                                      |       | \$100,001 - \$250,000   | None           |                               |                       |
| Schwab SEP ⇒<br>Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]  |       | \$50,001 - \$100,000    | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| Schwab SEP ⇒<br>Vanguard Short-Term Treasury ETF (VGSH) [EF]  |       | \$100,001 - \$250,000   | Interest       | \$1,001 - \$2,500             | \$2,501 - \$5,000     |
| Schwab SEP ⇒<br>Vanguard Total Bond Market ETF (BND) [EF]   |       | \$15,001 - \$50,000     | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| Schwab SEP ⇒<br>Vanguard Total International Stock ETF (VXUS) [EF]  |       | \$15,001 - \$50,000     | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Schwab SEP ⇒<br>Vanguard Total International Stock Index Fd Admiral<br>(VTIAX) [MF]                                 |       | \$15,001 - \$50,000     | Dividends      | \$1,001 - \$2,500             | \$201 - \$1,000       |
| Schwab SEP ⇒<br>Vanguard Total Stock Market ETF (VTI) [EF]  |       | \$500,001 - \$1,000,000 | Dividends      | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| Schwab SEP ⇒<br>Vodafone Group Plc - American Depository Shares each<br>representing ten Ordinary Shares (VOD) [ST] |       | \$1,001 - \$15,000      | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Schwab SEP ⇒<br>Warner Bros. Discovery, Inc. - Series A Common Stock<br>(WBD) [ST]                                  |       | \$1,001 - \$15,000      | None           |                               |                       |
| State of Missouri Pension [DB]  |       | None                    | Pension        | \$5,001 - \$15,000            | \$5,001 - \$15,000    |

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                               | Type  | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------------|---|-------------------------------|-----------------------|
| Allergy and Asthma Consultants, P.C. | Salary  | \$82,250.00                   | \$176,662.00          |
| State of Missouri                    | Defined benefit pension, House and Senate Service | \$6,000.00                    | \$12,000.00           |

## SCHEDULE D: LIABILITIES

| Owner | Creditor   | Date Incurred | Type                            | Amount of Liability   |
|-------|------------|---------------|---------------------------------|-----------------------|
| JT    | Salem Five | October 2021  | Loan on airplane (RFO Aviation) | \$250,001 - \$500,000 |

## SCHEDULE E: POSITIONS

| Position      | Name of Organization               |
|---------------|------------------------------------|
| State Senator | State of Missouri                  |
| Trustee       | Onder Joint Revocable Living Trust |

## SCHEDULE F: AGREEMENTS

| Date         | Parties To                         | Terms of Agreement  |
|--------------|------------------------------------|---|
| January 2023 | Robert Onder and State of Missouri | Pension from state of Missouri, accrued by service in MO House (2 years) and Senate (8 years). (Reported above in schedule A) |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- RFO and AKO Trust
- RFO and AKO Trust - Schwab private acct
- RFO and AKO Trust - Vanguard account
- Robert Onder 401k
- Schwab IRA

- Schwab SEP

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert For Onder Jr., 07/7/2024