



Filing ID #10039449

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Pete Olson
Status: Former Member
State/District: TX22

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2021
Filing Date: 04/26/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Excepted Trust - dependent child 1 [EQ]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
529 Excepted Trust - dependent child 2 [EQ]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
Bank of America Accounts [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Bank of America Savings [BA]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Brea Canon Oil Co., Inc. [PS]		Undetermined	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					
Brokerage Account 1 ⇒ Blackrock Latin America (MALTX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage Account 1 ⇒ DFA International Small Cap Value (DISVX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ DFA International Small Company (DFISX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ Fidelity Adv Global (FFGIX) [MF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ Fidelity Canada Fund (FICDX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ iShares Core S&P Small Cap Fund (IJR) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ iShares MSCI Australia Index Fund (EWA) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ iShares MSCI Japan Index (EWJ) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [ST]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ JP Morgan Small Cap Value Fund Select (PSOPX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inst (MISMX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒		None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matthews Pacific Tiger Institutional Fund (MIPTX) [EF] DESCRIPTION: Transferred to living trust.					
Brokerage Account 1 ⇒ Oakmark International Small Cap Fund (OANEX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price International Discovery Fund (TIDDX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Latin America Fund (PRLAX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price New Asia Fund (PNSIX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price New Era Fund (TRNEX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Energy Fund Admiral Shares (VGELX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stock Index Fund Admiral Shares (VEUSX) [EF] DESCRIPTION: Transferred to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard REIT Index Fund Admiral Shares (VGSLX) [EF] DESCRIPTION: Transfer to living trust.		None	None		<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [EF] DESCRIPTION: Transferred to living trust.		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Columbia Capital Allocation Moderate Aggressive Portfolio Class A (NBIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ Janus Triton Class A (JGMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Nancy Roth IRA ⇒ Fidelity Adv Global Commodity STK 1 (FFGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Nancy Roth IRA ⇒ Vanguard Euro STK Index FD Admiral Shrs (VEUSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter G. Olson Excepted Trust [EQ]		\$1,000,001 - \$5,000,000	Excepted/Blind Trust	\$100,001 - \$1,000,000	<input type="checkbox"/>
Peter IRA ⇒ Fidelity Adv Global Commodity Stk 1 (FFGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter IRA ⇒ Fidelity Intl Real Estate FD (FIREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter IRA ⇒ T Rowe Price New Era Fd I (TRNEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter IRA ⇒ T Rowe Price Real Estate I (TIRRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Peter Roth IRA ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter Roth IRA ⇒ Vanguard Real Estate Index FD Admiral Shrs (VGSLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rental Property [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ketchum, ID, US					
Rental Property [RP]		None	Proceeds from sale, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Sugarland, TX, US					
RiverSource Variable Universal Life Insurance [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Invested in VP-Moderately Aggressive Portfolio					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SEP IRA ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ T Rowe Price Real Estate (TIRRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Signal Hill Petroleum Inc. [PS]		Undetermined	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					
The Olson Living Trust ⇒ Blackrock Latin America (MALTX) [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ DFA International Small (DFISX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ DFA International Small (DISVX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Fidelity Advisor Global (FFGIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Fidelity Canada (FICDX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Fidelity International Real Estate (FIREX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares Core S&P Small Cap (IJR) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares MSCI Australia [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares MSCI Japan (EWJ) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares S&P Small Cap (IJS) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares S&P Small Cap 600 (IJT) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Matthews Asia Small Comp (MISMX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The Olson Living Trust ⇒ Matthews Pacific Tiger I (MIPTX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Oakmark International SM (OANEX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price International (TIDDX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price Latin America I (RLAIX) [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Asia I (PNSIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Era I [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Energy Fund Admiral Shares (VGELX) [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard European Sock (VEUSX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Real Estate IND (VGSIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ Blackrock Latin America (MALTX) [MF]		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ DFA International Small Cap Value (DISVX) [MF]		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ DFA International Small Company (DFISX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Adv Global (FFGIX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Canada Fund (FICDX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity International Real Estate Fund (FIREX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ IShares Core S&P Small Cap Fund (IJR) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ IShares MSCI Australia Index Fund (EWA) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ IShares MSCI Japan Index (EWJ) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ iShares S&P SmallCap 600 Value ETF [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ JP Morgan Small Cap Value Fund Select (PSOPX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inst (MISMX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Pacific Tiger Institutional Fund (MIPTX) [MF] DESCRIPTION: Transfer to living trust.		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage Account 1 ⇒		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Oakmark International Small Cap Fund (OANEX) [MF]					
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ T Rowe Price International Discovery Fund (TIDDX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ T Rowe Price Latin America Fund (PRLAX) [MF]		02/6/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ T Rowe Price New Asia Fund (PNSIX) [MF]		02/6/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ T Rowe Price New Era Fund (TRNEX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ Vanguard Energy Fund Admiral Shares (VGELX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ Vanguard Euro Stock Index Fund Admiral Shares (VEUSX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ Vanguard REIT Index Fund Admiral Shares (VGSLX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [MF]		02/6/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Transfer to living trust.					
Peter IRA ⇒ T Rowe Price Real Estate I (TIRRX) [MF]		12/11/2020	P	\$1,001 - \$15,000	
Rental Property 1 [RP]		09/28/2020	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sugarland, TX, US					
SEP IRA ⇒		12/11/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Real Estate (TIRRX) [MF]					
The Olson Living Trust ⇒ Blackrock Latin America (MALTX) [MF]		02/6/2020	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Blackrock Latin America INSTL (MALTX) [MF]		11/11/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ DFA International Small Cap Value (DISVX) [MF]		02/6/2020	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ DFA International Small Cap Value I (DISVX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ DFA International Small Company (DFISX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ DFA International Small Company I (DFISX) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Fidelity Adv Global (FFGIX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Fidelity Advisor Global Commodity STK I (FFGIX) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Fidelity Canada (FICDX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Fidelity Canada Fund (FICDX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Fidelity Canada Fund (FICDX) [MF]		04/27/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Fidelity International Real Estate (FIREX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒		02/6/2020	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity International Real Estate Fund (FIREX) [MF]					
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ iShares Core S&P Small Cap Fund (IJR) [MF]		02/6/2020	P	\$50,001 - \$100,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ iShares MSCI Australia Index Fund (EWA) [MF]		02/6/2020	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ iShares MSCI Japan Index (EWJ) [MF]		02/6/2020	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ iShares S&P Small Cap 600 (IJS) [MF]		04/27/2020	P	\$1,001 - \$15,000	
The Olson Living Trust ⇒ iShares S&P Small Cap 600 (IJS) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ iShares S&P Small Cap 600 (IJS) [MF]		11/11/2020	P	\$1,001 - \$15,000	
The Olson Living Trust ⇒ iShares S&P Small Cap 600 Growth (IJT) [MF]		11/11/2020	P	\$1,001 - \$15,000	
The Olson Living Trust ⇒ iShares S&P Small Cap 600 Growth (IJT) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ iShares S&P SmallCap 600 Value ETF [MF]		02/6/2020	P	\$1,001 - \$15,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ JP Morgan Small Cap Value Fund Select (PSOPX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ JPMorgan Small Cap Value Fund (PSOPX) [MF]		04/27/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Matthews Asia Small CO FD (MISMX) [MF]		04/27/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Olson Living Trust ⇒ Matthews Asia Small Co FD Inst (MISMX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$15,001 - \$50,000	
The Olson Living Trust ⇒ Matthews Asia Small Companies INSTL (MISMX) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Matthews Pacific Tiger Institutional Fund (MIPTX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$15,001 - \$50,000	
The Olson Living Trust ⇒ Matthews Pacific Tiger INSTL (MIPTX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Oakmark International Small Cap Fund (OANEX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$15,001 - \$50,000	
The Olson Living Trust ⇒ Oakmark International Small Cap INSTL (OANEX) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T Rowe Price International Discovery Fund (TIDDX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$15,001 - \$50,000	
The Olson Living Trust ⇒ T Rowe Price Lat Am CA Fund I (RLAIX) [MF]		02/20/2020	P	\$1,001 - \$15,000	
The Olson Living Trust ⇒ T Rowe Price Latin America Fund (PRLAX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$1,001 - \$15,000	
The Olson Living Trust ⇒ T Rowe Price New Asia Fund (PNSIX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$50,001 - \$100,000	
The Olson Living Trust ⇒ T Rowe Price New Era Fund (TRNEX) [MF] DESCRIPTION: Transfer from brokerage account.		02/6/2020	P	\$15,001 - \$50,000	
The Olson Living Trust ⇒ T. Rowe Price International Discover I (TIDDX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒		12/8/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T. Rowe Price International Discovery I (TIDDX) [MF]			(partial)		
The Olson Living Trust ⇒ T. Rowe Price Lat Am CA Fund Inv (PRLAX) [MF]		02/20/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price Latin America I (RLAIX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price Latin America I (RLAIX) [MF]		11/11/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Asia Fund I (PNSIX) [MF]		04/27/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Asia I (PNSIX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Asia I (PNSIX) [MF]		09/2/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ T. Rowe Price New Asia I (PNSIX) [MF]		12/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Energy Adm (VGELX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Energy Adm (VGELX) [MF]		11/10/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Energy Fund Admiral Shares (VGELX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Vanguard Energy Fund Admiral Shrs (VGELX) [MF]		04/27/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Euro Stock Index Fund Admiral Shares (VEUSX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Vanguard European Stock Index Adm (VEUSX) [MF]		08/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Olson Living Trust ⇒ Vanguard European Stock Index Adm (VEUSX) [MF]		12/8/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Olson Living Trust ⇒ Vanguard REIT Index Fund Admiral Shares (VGSLX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					
The Olson Living Trust ⇒ Vanguard Short Term Tax Ex Adm (VWSUX) [MF]		04/27/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
The Olson Living Trust ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [MF]		02/6/2020	P	\$15,001 - \$50,000	
DESCRIPTION: Transfer from brokerage account.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Amegy Bank	July 2016	Mortgage on residence, until November 2020.	\$250,001 - \$500,000
	Amegy Bank	August 2016	Mortgage on rental property located in Ketchum, ID	\$250,001 - \$500,000
	Homebridge	November 2020	Mortgage on new residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Brokerage Account 1
LOCATION: US
- IRA
- Nancy Roth IRA
- Peter IRA
- Peter Roth IRA
- SEP IRA
- The Olson Living Trust (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pete Olson , 04/26/2021