



Filing ID #10048070

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Larry Bucshon
Status: Member
State/District: INo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/15/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ METLIFE FIXED-OLD [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Deaconess 401(k) Plan ⇒ MS W LARGE CAP GR R6 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ WA CORE BOND IS [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Deaconess Defined Benefit Plan [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Estimated monthly plan benefit earned to date: \$2,064, Actual amount determined at retirement.					
Rental Property - Washington DC [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Washington, DC, US					
Schwab Brokerage Account ⇒ SCHWAB TARGET 2050 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ AMERICAN FUNDS BOND FUND OF AMER F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INST [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EVENT DRIVEN EQUITY INSTL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK INCOME FUND INSTL [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK SYSTEMATIC MULTI STRATEGY INST [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK TACTICAL OPPORTUNITIES INSTL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INST [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ CASH AND BANK SWEEP [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL-CAP ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ISHARES EDGE MSCI MIN VOL USA ETF [MF]					
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES FALLEN ANGELS USD BOND ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL FINANCIALS ETF IV [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL TECH ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA MOMTUMFCT ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA VALUE FACTOR ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES TIPS BOND ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES TOTAL USD BOND MARKET ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES US MEDICAL DEVICES ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DY STRETF IV [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ VANGUARD INTERNATIONAL GROWTH ADM [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Rollover #2 ⇒ CASH AND BANK SWEEP [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Rollover #2 ⇒ SCHWAB TARGET 2030 FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth IRA ⇒ Digital World Acquisition Corp. - Class A (DWAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth IRA ⇒ SCHWAB TARGET 2030 FUND [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
USAA Federal Savings Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]		04/9/2021	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]		12/10/2021	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]		12/10/2021	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ MS W LARGE CAP GR R6 [MF]		12/2/2021	P	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ SCHWAB TARGET 2050 [MF]		12/7/2021	P	\$1,001 - \$15,000	
Schwab Brokerage Account ⇒ SCHWAB VALUE ADVANTAGE MONEY INV [MF]		12/6/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ AMERICAN FUNDS BOND FUND OF AMER F3 [MF]		03/29/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒		01/22/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMERICAN FUNDS BOND FUND OF AMER F3 [MF]			(partial)		<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INST [MF]		01/22/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INST [MF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INST [MF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK EVENT DRIVEN EQUITY INSTL [MF]		01/22/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK INCOME FUND INSTL [MF]		01/22/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK STRAT INCM OPPTY PORT INSTL [MF]		01/22/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK SYSTEMATIC MULTI STRATEGY INST [MF]		01/22/2021	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK TACTICAL OPPORTUNITIES INSTL [MF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INSTL [MF]		01/22/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INSTL [MF]		03/29/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INSTL [MF]		05/26/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INSTL [MF]		10/25/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		03/29/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER EHNCD CAPE FD I [MF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		10/25/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		01/22/2021	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		03/29/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		05/26/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL-CAP ETF [EF]		07/23/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES EDGE MSCI MIN VOL USA ETF [EF]		10/25/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES EDGE MSCI MIN VOL USA ETF [EF]		01/22/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		03/29/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		07/23/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		05/26/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES ESG MSCI USA ETF IV [EF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES FALLEN ANGELS USD BOND ETF [EF]		01/22/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ ISHARES FALLEN ANGELS USD BOND ETF [EF]		10/25/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES FALLEN ANGELS USD BOND ETF [EF]		05/26/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL FINANCIALS ETF IV [EF]		05/26/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL FINANCIALS ETF IV [EF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL FINANCIALS ETF IV [EF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL TECH ETF [EF]		07/23/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL TECH ETF [EF]		05/26/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		07/23/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		03/29/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		03/29/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		05/26/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒		01/22/2021	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ISHARES MSCI USA MOMNTUMFCT ETF [EF]					
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA MOMNTUMFCT ETF [EF]		03/29/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA MOMNTUMFCT ETF [EF]		07/23/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA VALUE FACTOR ETF [EF]		01/22/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA VALUE FACTOR ETF [EF]		07/23/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA VALUE FACTOR ETF [EF]		03/29/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA VALUE FACTOR ETF [EF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES TIPS BOND ETF [EF]		07/23/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES TIPS BOND ETF [EF]		10/25/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES TOTAL USD BOND MARKET ETF [EF]		01/22/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES TOTAL USD BOND MARKET ETF [EF]		03/29/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES TOTAL USD BOND MARKET ETF [EF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF [EF]		03/29/2021	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF [EF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES US MEDICAL DEVICES ETF [EF]		03/29/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ ISHARES US MEDICAL DEVICES ETF [EF]		05/26/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHARES US TREASURY BONDETF [EF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHARES US TREASURY BONDETF [EF]		03/29/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DY STRETF IV [EF]		03/29/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DY STRETF IV [EF]		05/26/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DY STRETF IV [EF]		07/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DY STRETF IV [EF]		10/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ SPDR GOLD SHARES ETF [EF]		01/22/2021	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ SPDR GOLD SHARES ETF [EF]		03/29/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ VANGUARD INTERNATIONAL GROWTH ADM [MF]		01/22/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #2 ⇒ SCHWAB TARGET 2030 FUND [MF]		01/27/2021	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ Digital World Acquisition Corp. - Class A (DWAC) [ST]		10/25/2021	P	\$1,001 - \$15,000	
Schwab Roth IRA ⇒ SCHWAB TARGET 2030 FUND [MF]		10/25/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Anesthesia Connections - Virginia, LLC	Spouse Fee Income	N/A
Anesthesia Connections Dental, LLC	Spouse Fee Income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Truist Bank (Formerly BB&T)	December 2010	Mortgage on Rental Property, Washington, DC	\$100,001 - \$250,000
	Old National Bank	June 2017	Mortgage on Residence, Evansville, IN	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Deaconess 401(k) Plan◦ Schwab Brokerage Account LOCATION: US◦ Schwab IRA Rollover #1◦ Schwab IRA Rollover #2◦ Schwab Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Larry Bucshon , 05/15/2022