



Filing ID #10055855

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Brian Williams
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 09/25/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Rollover IRA ⇒ AMLP [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ AWF [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ BND [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ DBC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ EEM [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FHLC [EF]					
BHW Rollover IRA ⇒ FS KKR Capital Corp. (FSK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IWC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IXC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IYF [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ JNK [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ LQD [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ PSP [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ QQQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ RING [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ SCZ [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ SLVP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ TIP [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VBK [EF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Rollover IRA ⇒ VBR [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VEA [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VIS [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ VNQ [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VNQI [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VOE [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VOT [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VTI [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VTV [EF]		\$50,001 - \$100,000		Tax-Deferred	
BHW Rollover IRA ⇒ VUG [EF]		\$50,001 - \$100,000		Tax-Deferred	
BHW Rollover IRA ⇒ VWO [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ WisdomTree International AI Enhanced Value Fund (AIVI) [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ XBI [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ YYY [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Roth Contributory IRA ⇒ AGG [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ AMLP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ AWF [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ FS KKR Capital Corp. (FSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ IXC [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ IYF [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ JNK [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ PSP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ TIP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ VTI [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ VV [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ YYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW TIAA 403B ⇒		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Target Retirement 2035 Fund [MF]		\$250,000			
Brian H. Williams, LLC [OL]		\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Dallas, TX, US DESCRIPTION: Sole-proprietor LLC for consulting.					
Checking Spouse [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
KSW Designated Beneficiary ⇒ BND [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ Cash [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ IYF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ JNK [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ TIP [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VTV [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VV [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ YYY [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Inh IRA ⇒ Cash [IH]	SP	\$1 - \$1,000		Tax-Deferred	
KSW Inh IRA ⇒ TVA [GS]	SP	\$1,001 - \$15,000		Tax-Deferred	
KSW Inh IRA ⇒	SP	\$1,001 - \$15,000		Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Treasury Note [GS]					
KSW Rollover IRA ⇒ AGG [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ BND [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ DBC [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ DES [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ GWX [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IWC [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IYF [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ LQD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ QQQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ TIP [EF]		\$1 - \$1,000	Tax-Deferred		
KSW Rollover IRA ⇒ VBK [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VBR [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KSW Rollover IRA ⇒ VEA [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VIS [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VΝQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VOE [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VOT [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VTV [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VUQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VV [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VWO [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ XBI [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ BND [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ DBC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ DES [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ FHLC [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GWX [EF]					
KSW Roth Contributory IRA ⇒ IWC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ LQD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ TIP [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VBK [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VBR [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VEA [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VNQ [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VOE [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VOT [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTV [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing 529 ⇒ VCSP/College America [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: TX					
PNC Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings #1 [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings #2 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Texas Medical Alliance Association	Spouse speech	N/A	N/A
Lucky Star Art Camp	Spouse teach	N/A	N/A
Nourish Create Bloom	Spouse nutrition coaching	N/A	N/A
University of Chicago	My Salary	\$30,000.00	\$165,000.00
Brian H. Williams, LLC	Book advance/audio rights, speech	\$40,000.00	\$17,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA	Sep 2023	Credit Card	\$10,000 - \$15,000
	Mohela	September 2022	Medical school loan consolidation	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO & President	Brian H. Williams, LLC
Board of Directors, Vice Chair	One America Movement
Board of Directors	Dallas Holocaust and Human Rights Museum
Board of Directors	Veterans Serving Our Communities

Advisory Board

Project Unity

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
CareFirst (Washington, DC, US)	Keynote Speech
Hill-Nadell Agency (San Fransicsio, CA, US)	Book advance

SCHEDULE A ASSET CLASS DETAILS

- BHW Rollover IRA
- BHW Roth Contributory IRA
- BHW TIAA 403B
- KSW Designated Beneficiary (Owner: SP)
- KSW Inh IRA (Owner: SP)
- KSW Rollover IRA (Owner: SP)
- KSW Roth Contributory IRA (Owner: SP)
- Pershing 529
LOCATION: TX

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Brian Williams , 09/25/2023