



Filing ID #10045015

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tim Burchett  
**Status:** Member  
**State/District:** TN02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERICAN NEW ECONOMY FUND CLASS A [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
AMERICAN TAX EXEMPT BND FND OF AMERICA A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
FIRST CENTURY CHECKING [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: KNOXVILLE, TN, US					
STATE OF TN [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
VANGUARD TOTAL STOCK MKT ETF [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMERICAN NEW ECONOMY FUND CLASS A [MF]		12/16/2021	E	\$255.63	
DESCRIPTION: Reinvestment of capital gain automatically generated by mutual fund.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FIRST CENTURY BANK	JANUARY 2019	HELOC	\$15,001 - \$50,000
	FIRST CENTURY BANK	SEPTEMBER 2020	MORTGAGE	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1994	Timothy Burchett & State of Tennessee	Continued participation in pension plan

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tim Burchett , 08/12/2022