



Filing ID #10051233

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Garland "Andy" Barr
Status: Member
State/District: KY06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/9/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Baird After-tax holdings ⇒ Baird Money Market and Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Baird After-tax holdings ⇒ Eleanor Barr Trust [BA]		\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Baird After-tax holdings ⇒ First Trust Cap Strength [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ Mary Clay Barr Trust [BA]		\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Baird After-tax holdings ⇒ SPDR Portfolio S&P 600 Small Cap ETF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ SPDR S&P 500 ETF [EF]		\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ SPDR S&P MidCap 400 ETF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ Vanguard Intermed. term tax bonds ETF [EF]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Baird After-tax holdings ⇒ Vanguard Russell 1000 Growth Index FD ETF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ Vanguard Treasury Money Market [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Baird After-tax holdings ⇒ Virtus Equity & Conv Inc Fund [MF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Eleanor Barr 529 ⇒ The Growth Fund of America 529A [MF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fifth Third Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Forcht Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Garland Barr IRA ⇒ Cash (HSBC Bank USA) [BA]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Garland Barr IRA ⇒ iShares MSCI EAFE ETF [EF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Purchase					
Garland Barr IRA ⇒ iShares Russell 1000 Growth ETF [EF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Purchase					
Garland Barr IRA ⇒ iShares Russell 1000 Value ETF [EF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Purchase					
Garland Barr IRA ⇒ ISHARES Russell 2000 ETF [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Garland Barr IRA ⇒ iShares Russell mid cap ETF [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Purchase					
Garland Barr IRA ⇒ Vanguard FTSE ALL WORLD EX US ETF [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Purchase					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
KeyCorp (KEY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
KY Employees Retirement System [DB]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Mary Clay Barr 529 ⇒ New Perspective Fund 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mary Clay Barr 529 ⇒ The Growth Fund of America 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NW Mutual ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
NW Mutual ⇒ iShares Inc Msci Eurzone ETF [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
NW Mutual ⇒ iShares Inc MSCI Frontier [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ Ishares TR National MUN ETF [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ NW Mutual Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NW Mutual ⇒ SPDR S&P 500 (SPY) [MF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ SPDR SER TR Nuveen BLMBRG ST MBF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ SPDR SER TR Nuveen BRC MUNIC [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual ⇒ SPDR Trust SPDR S&P 500 Value ETF [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
NW Mutual 65 Life [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NW Mutual 65 Life Supplemental [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
NW Mutual 90 Whole Life [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wells Fargo Advisors ⇒ ARK Innovative ARKK [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ Energy Select Sector SPDR Fund XLE [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ First Trust DJ Internet Index Fund FDN [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ First Trust NASDAQ Bank FTXO ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ First Trust NYSE Arca BIO Index Fund FBT [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ First Trust Small Cap Growth AlphaDex FYC [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ Invesco Senior Loan BKLN [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ iShares 0-5 TIPS Bond STIP ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ iShares Core S&P 500 IIV [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ iShares Micro Cap IWC [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ iShares Russell Mid Cap Value IWS ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ iShares Russell Mod-Cap Growth IWP [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Advisors ⇒ iShares TIP Bond ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Advisors ⇒ SPDR S&P Metals & Mining XME ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Baird After-tax holdings ⇒ First Trust Cap Strength FTCS [EF]		08/31/2022	P	\$15,001 - \$50,000	
Baird After-tax holdings ⇒ ISHARES Russell 2000 ETF [EF]		05/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Baird After-tax holdings ⇒ SPDR Portfolio S&P 600 Small Cap ETF [EF]		11/1/2022	P	\$15,001 - \$50,000	
Baird After-tax holdings ⇒ SPDR Portfolio ST Corp Bond [EF]		06/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Baird After-tax holdings ⇒ SPDR S&P 500 ETF [EF]		11/1/2022	P	\$50,001 - \$100,000	
Baird After-tax holdings ⇒ SPDR S&P MidCap 400 ETF [EF]		11/1/2022	P	\$15,001 - \$50,000	
Baird After-tax holdings ⇒ Vanguard FTSE All World ExUS [EF]		07/1/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Baird After-tax holdings ⇒ Vanguard Russell 1000 Growth Index FD ETF [EF]		11/1/2022	P	\$15,001 - \$50,000	
Baird After-tax holdings ⇒ Vanguard Treasury Money Market [EF]		11/1/2022	P	\$15,001 - \$50,000	
Baird After-tax holdings ⇒ Virtus Equity & Conv Inc Fund [EF]		11/1/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Garland Barr IRA ⇒ ISHARES Russell 2000 ETF [IR]		04/1/2022	P	\$15,001 - \$50,000	
Garland Barr IRA ⇒ Vanguard Growth [IR]		06/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Wells Fargo Advisors ⇒ ARK Innovative ARKK [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ Energy Select Sector SPDR Fund XLE [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ First Trust DJ Internet Index Fund FDN [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ First Trust NASDAQ Bank FTXO ETF [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ First Trust NYSE Arca BIO Index Fund FBT [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ First Trust Small Cap Growth AlphaDex FYC [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ Invesco Senior Loan BKLN [EF]		12/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ iShares 0-5 TIPS Bond STIP ETF [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ iShares 0-5 TIPS Bond STIP ETF [EF]		12/27/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Wells Fargo Advisors ⇒ iShares Core S&P 500 IIV [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ iShares Micro Cap IWC [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ iShares Russell Mid Cap Value IWS ETF [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒		12/27/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russell Mod-Cap Growth IWP [EF]					
Wells Fargo Advisors ⇒ iShares TIPS Bond ETF [EF]		07/27/2022	P	\$1,001 - \$15,000	
Wells Fargo Advisors ⇒ SPDR S&P Metals & Mining XME ETF [EF]		07/27/2022	P	\$1,001 - \$15,000	

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SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	08/2020	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2004	KY employees Retirement System	KY state pension, cash value approximately \$30,000 (2022), benefits payable beginning 8/1/38

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Mutual Educational and Cultural Exchange Act (MECEA) Trip	11/19/2022	11/23/2022	Washington, DC - Doha - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Baird After-tax holdings
LOCATION: KY, US
- Eleanor Barr 529
LOCATION: KY
- Garland Barr IRA
- Mary Clay Barr 529
LOCATION: KY
- NW Mutual
LOCATION: US
- Wells Fargo Advisors
LOCATION: Louisville, KY, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Garland "Andy" Barr , 05/9/2023