



Filing ID #10043047

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michael Garcia  
**Status:** Member  
**State/District:** CA25

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2020  
**Filing Date:** 08/11/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [RP] LOCATION: Saugus/LA, CA, US		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charlie Chambers Rent [RP] LOCATION: Hanford / Kings, CA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
D living quarters [RP] LOCATION: Washington / DC, DC, US DESCRIPTION: Purchased residence in Dc		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Etrade Brokerage [BA]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity AF new perspective [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Brock Govt Short term [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Fixed Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Growth Alloc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity JH Balanced Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity NT ACWI Ex-US IDX DC [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity NT Aggressive Bond Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity S&P Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Van Real Estate Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Vanguard IS ITL Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Gamestop Corporation (GME) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Subset of E*TRADE account					
iPath Series B S&P 500 VIX Short-Term Futures ETN (VXX) [ST]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Subset of E*TRADE account					
Nicklaus [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Valencia/LA, CA, US					
Primary residence [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Santa Clarita/la, CA, US					
SPDR Gold Trust (GLD) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Subset of E*TRADE account					
Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Subset of E*TRADE account					
Victoria Rent [RP]		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Oxnard/Ventura, CA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Victoria Sale Gains [RP]		\$1,000,001 - \$5,000,000	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Oxnard/Ventura, CA, US					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC Condo [RP]		12/21/2020	P	\$250,001 - \$500,000	
LOCATION: Washington/DC, DC, US DESCRIPTION: Personal Quarters in DC					
iPath Series B S&P 500 VIX Short-Term Futures ETN (VXX) [ST]		04/12/2021	P	\$1,001 - \$15,000	
SPDR Gold Trust (GLD) [ST]		04/12/2021	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		04/12/2021	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		04/28/2021	P	\$15,001 - \$50,000	
Victoria Rental Property [RP]		04/8/2021	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Oxnard/Ventura, CA, US					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
House of Representatives	Salary	\$175,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NFCU	Jan 2013	Mortgage on Rental Property	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael Garcia , 08/11/2021