



Filing ID #10059718

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Clinton St Mosley
Status: Congressional Candidate
State/District: MI09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/11/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMS 401k ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	None		
AMS 401k ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]	SP	\$1,001 - \$15,000	None		
AMS 401k ⇒ Fidelity International Index Fund (FSPSX) [MF]	SP	\$15,001 - \$50,000	None		
AMS 401k ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]	SP	\$15,001 - \$50,000	None		
AMS 401k ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF]	SP	\$1,001 - \$15,000	None		
AMS 401k ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$1,001 - \$15,000	None		
AMS 401k ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ascensus Trust 401k ⇒ AMCAP Fund, Class R-6 Shares (RAFGX) [MF]	SP	\$15,001 - \$50,000	None		
Ascensus Trust 401k ⇒ American Balanced Fund, CI R-6 Shs (RLBGX) [MF]	SP	\$1,001 - \$15,000	None		
Ascensus Trust 401k ⇒ American Funds 2055 Target Date Retirement Fund Class R-6 (RFBTX) [MF]	SP	\$1,001 - \$15,000	None		
Ascensus Trust 401k ⇒ New Perspective Fund, Class R-6 Shares (RNPBX) [MF]	SP	\$15,001 - \$50,000	None		
Ascensus Trust 401k ⇒ The Growth Fund of America Class R-6 Shares (RGAGX) [MF]	SP	\$15,001 - \$50,000	None		
Ascensus Trust 401k ⇒ The Investment Company of America CI R-6 (RICGX) [MF]	SP	\$15,001 - \$50,000	None		
Ascensus Trust Simple IRA ⇒ BlackRock Emerging Markets Fund Class I (MADCX) [MF]		\$1,001 - \$15,000	None		
Ascensus Trust Simple IRA ⇒ BlackRock Advantage Small Cap Core Fund - Institutional (BDSIX) [MF]		\$15,001 - \$50,000	None		
Ascensus Trust Simple IRA ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		\$15,001 - \$50,000	None		
Ascensus Trust Simple IRA ⇒ BlackRock Large Cap Focus Growth Fund, Inc. - Institutional (MAFOX) [MF]		\$15,001 - \$50,000	None		
Ascensus Trust Simple IRA ⇒ iShares S&P 500 Index Fund - Institutional (BSPIX) [MF]		\$15,001 - \$50,000	None		
Fidelity HSA ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity HSA ⇒ Cash/Sweep Account [BA]	SP	\$1 - \$1,000	None		
Fidelity HSA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$1,001 - \$15,000	None		
Fidelity HSA ⇒ Hagerty, Inc. Class A Common Stock (HGTY) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity HSA ⇒ Jackson Financial Inc. Class A Common Stock (JXN) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity HSA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1 - \$1,000	None		
Fidelity HSA ⇒ Telephone and Data Systems, Inc. Common Shares (TDS) [ST]	SP	\$1 - \$1,000	None		
Fidelity HSA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	None		
Fidelity HSA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	None		
Fidelity HSA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1 - \$1,000	None		
Fidelity Trad IRA ⇒ Dillard's, Inc. Common Stock (DDS) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity Trad IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$1,001 - \$15,000	None		
Fidelity Trad IRA ⇒ Fidelity International Index Fund (FZILX) [MF]	SP	\$1,001 - \$15,000	None		
Fidelity Trad IRA ⇒ Fidelity Total Market Index Fund (FZROX) [MF]	SP	\$1,001 - \$15,000	None		
Fidelity Trad IRA ⇒ Fidelity U.S. Sustainability Index Fund (FITLX) [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Trad IRA ⇒ Stellantis N.V. Common Shares (STLA) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity Trad IRA ⇒ Telephone and Data Systems, Inc. Common Shares (TDS) [ST]	SP	\$1,001 - \$15,000	None		
Fifth Third Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Snoozin By Susan, 100% Interest [OL]		None	Capital Gains	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Lake Orion, MI, US DESCRIPTION: S-Corp ownership of Snoozin By Susan, professional anesthesia services provided on a contract basis by Susan St.Mosley					
St.Mosley Insurance and Financial Services, 100% Interest [OL]		\$50,001 - \$100,000	Capital Gains	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Lake Orion, MI, US DESCRIPTION: S-corp owners of St.Mosley Insurance and Financial Services dba Clint St.Mosley State Farm					
State Farm [WU]	JT	\$50,001 - \$100,000	None		
State Farm 529 ⇒ DC1 [5F]		\$1,001 - \$15,000	None		
LOCATION: NE					
State Farm 529 ⇒ DC2 [5F]		\$1,001 - \$15,000	None		
LOCATION: NE					
State Farm Traditional IRA ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	None		
State Farm Traditional IRA ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$15,001 - \$50,000	None		
State Farm Traditional IRA ⇒ Sweep Account [BA]		\$1 - \$1,000	None		
State Farm Traditional IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	None		
Truist Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
St.Mosley Insurance and Financial Services	Annual Salary	\$75,000.00	\$75,000.00
Snoozin By Susan	Spouse's annual salary	\$75,000.00	\$75,000.00
St.Mosley Insurance and Financial Services	Dividends/Capital Gains/Distributions	\$100,000.00	\$100,000.00
Snoozin By Susan	Dividends/Capital Gains/Distributions	\$100,000.00	\$75,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	May 2024	Recurring Credit Card	\$10,000 - \$15,000
	American Express	May 2024	Recurring Credit Card	\$15,001 - \$50,000
	Wells Fargo	Jan 2024	Interest Free Home Improvement Credit Card	\$10,000 - \$15,000
	WebBank	Jan 2024	Small Business Loan	\$100,001 - \$250,000
	American Express	Jan 2024	Small Business Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair - Board of Directors	Connect Macomb
President	St.Mosley Insurance and Financial Services
President	Snoozin By Susan

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- AMS 401k (Owner: SP)
- Ascensus Trust 401k (Owner: SP)
- Ascensus Trust Simple IRA
- Fidelity HSA (Owner: SP)
LOCATION: US
- Fidelity Trad IRA (Owner: SP)
- State Farm 529
LOCATION: NE
- State Farm Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Clinton St Mosley , 05/11/2024