



Filing ID #10056683

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Shelane Etchison
Status: Congressional Candidate
State/District: NC09

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 01/31/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account ⇒ USAA [BA] DESCRIPTION: Checking account		\$1,001 - \$15,000	None		
Real Property ⇒ 1046 Dogwood [RP] LOCATION: Fairbanks, AK, US COMMENTS: Sold property on 9/21/23		\$100,001 - \$250,000	Capital Gains, Rent	None	\$5,001 - \$15,000
Real Property ⇒ 15 Trowbridge [RP] LOCATION: Cambridge, MA, US		\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
Real Property ⇒ 2085 Youngs Rd [RP] LOCATION: Vass, NC, US DESCRIPTION: Cottage on personal property		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	\$5,001 - \$15,000
Roth IRA ⇒ Roth IRA [EF]		\$50,001 - \$100,000	None		
Stock ⇒ Merck & Company, Inc. Common Stock		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MRK) [ST]					
Stock ⇒ Organon & Co. (OGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ The Cigna Group (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Treasury Assets ⇒ Savings Bonds [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Treasury Assets ⇒ Zero Percent Cert of Indebtedness [GS]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Moore County Schools	Substitute teach	\$221.64	\$443.28
Sole Proprietorship	Contract employment (1099)	N/A	\$25,702.07
COMMENTS: Earned income as a sole proprietor providing security related services.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	Sofina Network, Inc.
COMMENTS: Uncompensated position; to be dissolved in 2024.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Tomahawk Strategic Solutions (Nashville , TN, US)	Security consulting, assessment, and instructor services
K2 Solutions (Southern Pines, NC, US)	Military training assessment and instructor services
Atlas Research & Advisory (Stamford, CT, US)	Research services

SCHEDULE A ASSET CLASS DETAILS

Bank Account

LOCATION: US

Real Property

LOCATION: US

Roth IRA

Stock

LOCATION: US

Treasury Assets

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes

No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes

No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Shelane Etchison , 01/31/2024