



Filing ID #10041825

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael F. Doyle
Status: Member
State/District: PA18

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/4/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1916 MONONGAHELA AVENUE [RP]		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: PITTSBURGH, PA, US					
Retirement Acct. Strategic Asset Mngt. II ⇒ ALGER SMALL CAP FOCUS CL Z [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ BUFFALO DISCOVERY [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Carillon Scout Mid Cap Cl I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ DELAWARE HEALTHCARE INSTL CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ EATON VANCE FLOATING RATE ADVNTG [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ EDGEWOOD GROWTH INSTL CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Retirement Acct. Strategic Asset Mngt. II ⇒ FIDELITY INFLATION PROTECTED BOND INDEX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ FIRST EAGLE HIGH INCOME CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ INVESCO GLOBAL OPPTYS CL Y [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ MORGAN STANLEY INSTL GLOBAL FRANCHISE CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ PIMCO INCOME CL I2 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ PRIME CAP ODYSSEY [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ T ROWE PRICE COM & TECH INV CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ USAA NASDAQ 100 INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SERS [PE]		Undetermined	Pension Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
Strategic Asset Management II ⇒ Alger Small Cap Focus Cl Z [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Buffalo Discovery [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ Carillon Scout Mid Cap Cl I [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ Delaware Extended Durable Bond Instl Cl [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Delaware Healthcare Instl Cl [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
EATON VANCE FLOATING RATE ADVNTG [MF]					
Strategic Asset Management II ⇒ Edgewood Growth Instl Cl [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Fidelity Inflation Protected Bond Index [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ FIRST EAGLE HIGH INCOME CL I [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ INVESCO GLOBAL OPPTYS CL Y [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ Morgan Stanley Instl Global Franchise Cl I [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ PIMCO INCOME CL I2 [MF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ PRIME CAP ODYSSEY [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ T Rowe Price Com & Tech Inv Cl [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ TCW EMERGING MARKETS INCOME CL I [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ USAA Nasdaq 100 Idx [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ VIRTUS KAR SMALL CAP GROWTH CL I [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Structured Capital Strategies ⇒ Choice Russel 2000 5Yr - 15% [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Choice S&P 500 5Yr - 10% Buffer [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Choice S&P 500 5Yr - 15% [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ MSCI EAFE 5 YEAR - 10% BUFFER [OT]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ MSCI EAFE 6 YEAR - 10% BUFFER [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: ETF, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ MSCI EAFE 6 YEAR - 20% BUFFER [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: ETF, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ MSCI EAFE ETF Annual Lock 5Yr [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Structured Capital Strategies ⇒ MSCI EAFE ETF Annual Lock 6Yr [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Structured Capital Strategies ⇒ Russell 2000 6Yr - 10% Buffer [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russell 2000 6Yr - 20% Buffer [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russell 2000 Annual Lock 5Yr - 10% [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Russell 2000 Annual Lock 6Yr - 10% [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec. 17, 2025					
Structured Capital Strategies ⇒ S&P 500 6Yr - 10% Buffer [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec. 17th, 2025					
Structured Capital Strategies ⇒ S&P 500 6Yr - 20% Buffer [OT]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec. 17, 2025					
Structured Capital Strategies ⇒		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
S&P 500 Annual Lock 5Yr - 10% [OT]					
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ S&P 500 Annual Lock 6Yr - 10% [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec. 17th, 2025					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Retirement Acct. Strategic Asset Mngt. II ⇒ ALGER SMALL CAP FOCUS CL Z [MF]		11/10/2020	P	\$1,001 - \$15,000	
Retirement Acct. Strategic Asset Mngt. II ⇒ DELAWARE HEALTHCARE INSTL CL [MF]		11/10/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ EATON VANCE FLOATING RATE ADVNTG [MF]		11/10/2020	P	\$1,001 - \$15,000	
Retirement Acct. Strategic Asset Mngt. II ⇒ EDGEWOOD GROWTH INSTL CL [MF]		11/10/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ FIDELITY INFLATION PROTECTED BOND INDEX [MF]		11/10/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ FIRST EAGLE HIGH INCOME CL I [MF]		11/10/2020	P	\$1,001 - \$15,000	
Retirement Acct. Strategic Asset Mngt. II ⇒ INVESCO GLOBAL OPPTYS CL Y [MF]		11/10/2020	P	\$1,001 - \$15,000	
Retirement Acct. Strategic Asset Mngt. II ⇒ MORGAN STANLEY INSTL GLOBAL FRANCHISE CL I [MF]		11/10/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ PIMCO INCOME CL I2 [MF]		11/10/2020	P	\$15,001 - \$50,000	
Retirement Acct. Strategic Asset Mngt. II ⇒ T ROWE PRICE COM & TECH INV CL [MF]		11/10/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Retirement Acct. Strategic Asset Mngt. II ⇒ USAA NASDAQ 100 INDEX [MF]		11/10/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Strategic Asset Management II ⇒ ALGER SMALL CAP FOCUS CL Z [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ DELWARE EXT DURATION BOND INSTL CL [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ DELWARE HEALTHCARE INSTL CL [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ EATON VANCE FLOATING RATE ADVNTG [MF]	JT	11/11/2020	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ EDGEWOOD GROWTH INSTL CL [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ FIDELITY INFLATION PROTECTED BOND INDEX [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ FIRST EAGLE HIGH INCOME CL I [MF]	JT	11/11/2020	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ INVESCO GLOBAL OPPTYS CL Y [MF]	JT	11/11/2020	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ MORGAN STANLEY INSTL GLOBAL FRANCHISE CL I [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ PIMCO INCOME CL I2 [MF]	JT	11/11/2020	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ T ROWE PRICE COM & TECH INV CL [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ USAA NASDAQ 100 INDEX [MF]	JT	11/11/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ VIRTUS KAR SMALL CAP GROWTH CL I [MF]	JT	11/11/2020	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
DOYLE FOR CONGRESS COMMITTEE	SPOUSE SALARY	N/A
SERS	PENSION DISTRIBUTION	\$10,932.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	STANDARD BANK, MONROEVILLE, PA	DECEMBER, 2020	MORTGAGE ON 1916 MONONGAHELA AVENUE	\$50,001 - \$100,000
JT	DOLLAR BANK, PITTSBURGH, PA	AUGUST 2014	MORTGAGE ON PERSONAL RESIDENCE - NOT RENTED	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
BOARD OF DIRECTORS (UNCOMPENSATED)	HOWARD HANNA CHILDREN'S FREE CARE FUND FND.
BOARD OF DIRECTORS (UNCOMPENSATED)	PHIPPS CONSERVATORY

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Retirement Acct. Strategic Asset Mngt. II

- Strategic Asset Management II (Owner: JT)
LOCATION: US
- Structured Capital Strategies
DESCRIPTION: 16B (IRA)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael F. Doyle , 08/4/2021