



Filing ID #10059957

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mary Frances Draves
Status: Congressional Candidate
State/District: MIo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 06/14/2024
Period Covered: 01/01/2023– 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bud & Bug's Properties, LLC ⇒ Draves Auto Parts Asset-Land Contract [OL]	JT	\$500,001 - \$1,000,000	Capital Gains, Interest, Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: Midland, MI, US DESCRIPTION: Draves Auto Parts Asset-Land Contract with D&A Investment Properties, Midland MI					
Catholic Life Insurance [WU]		\$1,001 - \$15,000	None		
Dow Chemical Company [PE]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Defined Benefit Pension Plan					
Dow Credit Union [BA]	JT	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Checking and Savings accounts					
Edward Jones 401K Plan ⇒ AMCAP Fund, Class R-3 Shares (RAFCX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones 401K Plan ⇒ American Funds - EuroPacific Growth Fund Class R-3 Shares (RERCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones 401K Plan ⇒ American Funds - New World Fund Inc Class R-3 Shares (RNWCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones 401K Plan ⇒ American Funds - SMALLCAP World Fund Inc Class R-3 Shares (RSLCX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones 401K Plan ⇒ American Funds - The Investment Company of America Class R-3 Shares (RICCX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones 401K Plan ⇒ Washington Mutual Investors Fund Class R-3 Shares (RWMCX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ Edgewood Growth Fund Insti (EGFIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA ⇒ Hartford Core Equity Fund Class A (HAIAAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ Hartford MidCap Fund Class A (HFMCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ iShares Core Dividend Growth ETF (DGRO) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ JPMorgan Mid Cap Growth Fund R6 (JMGMX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ The Hartford Growth Opportunities Fund - Class A (HGOAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ The Hartford Mid Cap Value Fund, Class A (HMOVAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard Growth ETF (VUG) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard Large-Cap ETF (VV) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$250,001 - \$500,000	Tax-Deferred		
Edward Jones IRA ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Edward Jones Living Trust ⇒ iShares Core Dividend Growth ETF (DGRO) [EF] DESCRIPTION: Account Closed December 2023	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Edward Jones Living Trust ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [EF] DESCRIPTION: Account Closed December 2023	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Edward Jones Living Trust ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Edward Jones Living Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF] DESCRIPTION: Account closed December 2023	JT	None	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones Revocable Trust ⇒ Cash [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Edward Jones Revocable Trust ⇒ Corteva, Inc. Common Stock (CTVA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Edward Jones Revocable Trust ⇒ Dow Inc. Common Stock (DOW) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Edward Jones Revocable Trust ⇒ DuPont de Nemours, Inc. Common Stock (DD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Edward Jones Revocable Trust ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones Revocable Trust ⇒ Huntington Bancshares Incorporated - Common Stock (HBAN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones Revocable Trust ⇒ ISABELLA BANK CORP (ISBA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones Revocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones Revocable Trust ⇒ Olin Corporation Common Stock (OLN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Edward Jones Revocable Trust ⇒ Vanguard Mid-Cap Growth ETF (VOT) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones Revocable Trust ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Edward Jones Roth IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ ClearBridge Mid Cap Fund Class IS (LSIRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ John Hancock Funds III International Growth Fund Class R6 (JIGTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ JPMorgan Mid Cap Growth Fund R6 (JMGMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ MFS Value Fund Class R6 (MEIKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ The Hartford Growth Opportunities Fund - Class A		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(HGOAX) [MF]					
Edward Jones Roth IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ American Funds EuroPacific Growth A (AEPGX) [MF]		\$1 - \$1,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones SEP IRA ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Brokerage Account ⇒ Dow Inc. Common Stock (DOW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Isabella Bank ⇒ Dow Inc. Common Stock (DOW) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Isabella Bank [BA] DESCRIPTION: Checking and Savings accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
King David, LLC ⇒ Rental Property, Gladwin, MI [RP] LOCATION: Gladwin, MI, US DESCRIPTION: Held Gladden, MI, property; sold in November 2023	SP	None	Capital Gains	None	\$100,001 - \$1,000,000
MD and Associates Consulting [OL] LOCATION: Midland, MI, US DESCRIPTION: Business Consulting, Midland, MI		\$50,001 - \$100,000	None		
TMDJ Industries ⇒ TMDJ Industries d/b/a Draves Auto Center [OL] LOCATION: Midland, MI, US DESCRIPTION: Auto Detailing Business	JT	\$50,001 - \$100,000	None		
Wholesale Auto [OL] LOCATION: Midland, MI, US DESCRIPTION: Automobile Dealership	SP	\$500,001 - \$1,000,000	Interest	None	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dow Chemical Company	Defined Benefit Pension	\$34,877.00	\$52,103.00
Larkin Township, MI	Spouse's Trustee Pay	N/A	N/A
MD and Associates Consulting	Consulting Income	\$18,750.00	\$285,071.00
Wholesale Auto	Spouse's Salary & Ownership Distribution	N/A	N/A
TMDJ Industries	Business Ownership Income	N/A	N/A
TMDJ Industries	Spouse's Business Ownership Income	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Isabella Bank	January 9, 2020	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Independent Director	3E
Member	Bud and Bug’s Properties, LLC
Stockholder	TMDJ Industries
President	Sweet Melissa, LLC
Board Member	Midland Baseball Foundation
Trustee	The Nature Conservancy of Michigan
Trustee	Saginaw Valley State University Foundation
Advisor	Isabella Bank Eastern Region Advisory Board
Board Member, Immediate Past Chair	Midland Business Alliance
Memorandum of Understanding	Newmark Group, Inc
Owner	MD and Associates Consulting
President	Fatecus Leasing
Senior Advisor	HighPointe Capital

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2022	Dow Chemical Company and Mary Draves	Defined Benefit Pension Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
3E (Bethesda, MD, US)	Independant Director
King & Spalding LLP (Washington, DC, US)	Business Consulting

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Bud & Bug's Properties, LLC (Owner: JT)
LOCATION: Midland, MI, US
DESCRIPTION: Ownership interest in land contract for commercial real estate in Midland, MI.
- Edward Jones 401K Plan (Owner: SP)
DESCRIPTION: Wholesale Auto Company 401K Plan
- Edward Jones IRA
- Edward Jones IRA (Owner: SP)
- Edward Jones Living Trust (Owner: JT)
- Edward Jones Revocable Trust (Owner: JT)
- Edward Jones Roth IRA
- Edward Jones Roth IRA (Owner: SP)
- Edward Jones SEP IRA
DESCRIPTION: Mary Draves & Assoc. SEP IRA
- Fidelity Brokerage Account
- Isabella Bank
DESCRIPTION: Corporate Account
- King David, LLC (Owner: SP)
LOCATION: US
DESCRIPTION: Held Gladwin, MI, property sold in November 2023
- TMDJ Industries (Owner: JT)
LOCATION: Midland, MI, US
DESCRIPTION: d/b/a Draves Auto Center

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mary Frances Draves , 06/14/2024