



Filing ID #10055419

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Maria Montero  
**Status:** Congressional Candidate  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 10/30/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbott ⇒ Abbott Laboratories (ABT) [ST] DESCRIPTION: 401 K		\$1,001 - \$15,000	Tax-Deferred		
Abbott ⇒ AbbVie Inc. (ABBV) [ST] DESCRIPTION: 401K		\$15,001 - \$50,000	Tax-Deferred		
Abbott ⇒ State Street Target Retirement 2040 Fund [MF] DESCRIPTION: 401K		\$1,001 - \$15,000	Tax-Deferred		
Equitrust Life Insurance Company [FN] DESCRIPTION: IRA		\$15,001 - \$50,000	Tax-Deferred		
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
Viatrix Inc. (VTRS) [ST]		\$1 - \$1,000	None		
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Haggerty Goldber Schleifer Kupersmith	salary	\$2,052.68	N/A
PA Convention Center	Salary	\$52,843.00	\$18,499.00

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board of Trustees	DeSales University
Board of Trustees	Pennsylvania Parks and Forests Foundation

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

◦ Abbott
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

**Digitally Signed:** Maria Montero , 10/30/2023