



Filing ID #10053841

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mary Peltola
Status: Member
State/District: AK00

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alaska 529 Plan #1 ⇒ University of Alaska Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alaska 529 Plan #2 ⇒ University of Alaska Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alaska Permanent Fund [OT] DESCRIPTION: Permanent Resident Fund		Undetermined	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Alaska USA Federal Credit Union [BA] DESCRIPTION: Checking & Savings account	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Empower - Novagold USA, Inc. Retirement Savings Plan ⇒ Dodge & Cox Global Bond - I (DODLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Empower - State of Alaska ⇒ Alaska Balanced Trust [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Empower - State of Alaska ⇒ Alaska Target Date Retirement 2035 Trust [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northern Skies Federal Credit Union [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Checking & Savings account					
Peltola Solutions LLC [OL]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Bethel, AK, US					
DESCRIPTION: S Corp - consulting business					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Kuskokwim Inter-Tribal Fish Commission	Salary	\$40,257.04
Department of Interior, Bureau of Indian Affairs	Spouse Salary	N/A
Mary Peltola for Alaska	Salary	\$3,500.00
Peltola Solutions LLC	Spouse Consulting Income	N/A
Thrift Savings Plan	Spouse Pension	N/A
Office of Personnel Management	Spouse Annuity	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo - VISA	December 2022	Revolving Charge Accounts	\$10,000 - \$15,000
JT	Loandepot Com LLC	April 2021	Mortgage on personal residence in Bethel, AK	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Kuskokwim Inter-Tribal Fish Commission

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Filer and the State of Alaska	Defined benefit plan that provides service retirement benefits.
October 2014	Filer and Novagold USA, Inc.	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">Alaska 529 Plan #1 (Owner: DC) LOCATION: AKAlaska 529 Plan #2 (Owner: DC) LOCATION: AKEmpower - Novagold USA, Inc. Retirement Savings PlanEmpower - State of Alaska DESCRIPTION: Supplemental Annuity Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

—

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mary Peltola , 08/13/2023