



Filing ID #10056376

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. David Edward Gelb
Status: Congressional Candidate
State/District: OHo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/7/2023
Period Covered: 01/01/2022– 12/31/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
53 Personal Bank Accounts [BA]	JT	\$15,001 - \$50,000	None		
Annemarie Gelb IRA [IH]	SP	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Children 529 Plan ⇒ Children 529 Plan [5P]	DC	\$1,001 - \$15,000	None		
LOCATION: OH					
David Gelb IRA ⇒ David Gelb IRA [IH]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Home [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: West Chester, OH, US					
Owner of DAV Systems [OL]	JT	\$500,001 - \$1,000,000	Pay	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: West Chester, OH, US DESCRIPTION: Self employee pay					
Parker Stock ⇒	JT	\$250,001 -	Capital Gains	\$50,001 - \$100,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Parker Stock [MF]		\$500,000			
Vanguard Funds Stock ⇒ Vanguard Sep IRA [OT]	JT	\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Mutual Fund plan SEP IRA					
Vehicles [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Four Cars/Truck					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dav Systems LLC	Salary for both	\$125,000.00	\$90,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fith-Third Bank	December 2021	Home refinance loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Children 529 Plan (Owner: DC)
LOCATION: OH
DESCRIPTION: Adam and Amelia Gelb 529 plan
- David Gelb IRA
DESCRIPTION: Personal IRA

- Parker Stock (Owner: JT)
DESCRIPTION: Stock in Parker Hannifin
- Vanguard Funds Stock (Owner: JT)
DESCRIPTION: Stock held in Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. David Edward Gelb , 12/7/2023