



Filing ID #10050851

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Joseph Sempolinski  
**Status:** Former Member  
**State/District:** NY23

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2023  
**Filing Date:** 02/1/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Corning Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley 403b ⇒ American Funds 2050 Target Date Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New York State Teacher Retirement [PE]	SP	Undetermined	None		<input type="checkbox"/>
Stephen Irrevocable Trust ⇒ Nationwide Life Insurance [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Value category selected represents value of Spouse's 25% interest in family trust asset.					
Stephen Irrevocable Trust ⇒ Northwestern Mutual Life Insurance [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Value category selected represents value of Spouse's 25% interest in family trust asset.					
Vanguard Roth IRA ⇒ VFITX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
NYS Assembly	Salary	\$12,417.30
Hinsdale Central School	Spouse Salary	N/A
Wayne Gravel Products	Spouse Salary	N/A
Killbuck Strategies	Consulting	\$250.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Customer's Bank	June 2021	Personal Loan To Consolidate Credit Card Debt	\$10,000 - \$15,000
JT	PennyMac	May 2019	Personal Home Mortgage	\$100,001 - \$250,000
SP	Chase Credit Card	Various	Credit Card	\$10,000 - \$15,000
SP	Gap Credit Card	Various	Credit Card	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2022	NYS Assembly	Agreement to start employment as a NYS Assembly Chief of Staff on Jan. 5th 2023

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Morgan Stanley 403b (Owner: SP)
- Stephen Irrevocable Trust (Owner: SP)
- Vanguard Roth IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joseph Sempolinski , 02/1/2023