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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jason Crow
Status: Member
State/District: CO06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American BD FD of America A (ABNFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
American BD FD of America C (BFACX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
American GR FD of America A (AGTHX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
American GR FD of America C (GFACX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CU Retirement through TIAA ⇒ BlackRock Equity Index J [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ BR MSCI ACWI exUS Idx M [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ BRF US Debt Ind M [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: (Fixed Income)					
CU Retirement through TIAA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dodge & Cox Stock Fund (DODGX) [MF]					
CU Retirement through TIAA ⇒ Harbor Capital Appr Inst (HACAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ JPMorgan Sml Cp Growth R6 (JGSMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
First Bank Checking [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
First Bank Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Bank Savings [BA]	JT	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
First Bank Savings [BA]	DC	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Hartford Floating Rate BD A (HFLAX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Hartford Floating Rate Fund C (HFLCX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Home in Summit County, CO [RP]	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Summit County, CO, US					
ISHARES CORE MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
ISHARES CORE MSCI EMERGING (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ISHARES IBOXX HY COR BD ETF (HYG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ISHARES RUSSELL 1000 GRW ETF (IWF) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ISHARES RUSSELL 1000 VALUE ETF (IWD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ISHARES RUSSELL 2000 GRWTH ETF (IWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
ISHARES RUSSELL 2000 VALUE ETF (IWN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ISHARES RUSSELL MIDCAP G ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
ISHARES RUSSELL MIDCAP V ETF (IWS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Private Bank NA [BA]	JT	\$1,001 - \$15,000	Interest	None	<input checked="" type="checkbox"/>
Morgan Stanley Tax Deferred [MF]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Roth IRA					
PIMCO ENHANCED SHRT MTRT EXC (MINT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Primary Residence in Aurora, CO [RP]	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Aurora, CO, US					
Rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Denver, CO, US					
VANGUARD SHORT TERM BND (BSV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
VANGUARD TOTAL BOND MARKET (BND) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Private Bank NA [BA]		03/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Withdrawal to FirstBank xx-0641					
Morgan Stanley Private Bank NA [BA]		10/14/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Withdrawal to FirstBank xx-0641					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Colorado	Spouse's salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JPMorgan Chase Bank, N.A.	May 2017	Mortgage on rental property, Denver, CO	\$500,001 - \$1,000,000
JT	PennyMac Loan Services, LLC	April 2020	Mortgage on home in Summit County, CO	\$250,001 - \$500,000
JT	USBank Home Mortgage	November 2017	Mortgage on primary residence in Aurora, CO	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CU Retirement through TIAA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

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Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jason Crow , 08/12/2021