



Filing ID #10040512

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. James D Jordan  
**Status:** Member  
**State/District:** OH04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 06/23/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ohio Public Employees Retirement System Defined Benefit Plan [DB]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Ohio State Teachers Retirement System Defined Benefit Plan [DB]	SP	\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Ohio State Teachers Retirement System Defined Benefit Plan [DB]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
PRC Printing & Publishing Victory: A Guide to Sports Nutrition at the Training Table (1994) [IP]		Undetermined	Royalties	\$1 - \$200	<input type="checkbox"/>
Security National Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings					
Security National Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking					
Universal Guaranty Life [WU]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Universal Guaranty Life [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Capitol Hill Day School	spouse salary	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1987	James D. Jordan - Ohio Public Employees Retirement System	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for service credits toward retirement or permanent disability benefits. Not self-directed.
1987	James D. Jordan - Ohio Public Employees Def Comp Program	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for contributions by employer to deferred compensation account. (Closed in 2013)
June 1993	PRC Publishing, James D. Jordan, Polly Jordan, Dr. Craig Horswill	Royalty agreement for publishing of book "Victory at the Training Table". JD Jordan co-author.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
12Tribe Films Foundation	02/13/2020	02/20/2020	Washington DC - Tel Aviv, Isreal - Miami FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. James D Jordan , 06/23/2021