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U.S. HOUSE OF REPRESENTATIVES

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UNITED STATES HOUSE OF REPRESENTATIVES
2022 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

Name: Ray Anthony Carter Daytime Telephone

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

| | | | | |
|----------------------|---|------------------------------------|--------------------------------------|--|
| FILER STATUS | <input checked="" type="checkbox"/> Member of the U.S. House of Representatives | State: <u>Michigan</u> | Officer or Employee | Staff Filer Type (If Applicable) |
| REPORT TYPE | <input checked="" type="checkbox"/> 2022 Annual (Due: May 15, 2023) | <input type="checkbox"/> Amendment | <input type="checkbox"/> Termination | Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/> |
| Date of Termination: | | | | |

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- i. Own, only temporarily owned, or will retain less than \$1,500 at the end of the reporting period? Yes No

ii. Receive more than \$200 in unearned income from any reportable deposit during the reporting period?

iii. Purchase or lease a vehicle, boat, airplane, or other personal property worth more than \$1,000 during the reporting period?

iv. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

v. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

vi. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

vii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

viii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

ix. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

x. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xi. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xiii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xiv. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xv. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xvi. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xvii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xviii. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xix. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xx. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

xxi. Purchase or lease a vacation home, cabin, or other personal property worth more than \$1,000 during the reporting period?

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered 'yes' to this question, please contact the Committee on Ethics for further guidance.

TRUSTS - Details regarding 'Qualified Blind Trusts' approved by the Committee on Ethics and certain other 'accepted trusts' need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION - Have you excluded from this report any other assets, 'unearned' income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics.

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered 'yes' to this question, please contact the Committee on Ethics for further guidance.

TRUSTS - Details regarding 'Qualified Blind Trusts' approved by the Committee on Ethics and certain other 'accepted trusts' need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION - Have you excluded from this report any other assets, 'unearned' income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics.

| | |
|---|---|
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered 'yes' to this question, please contact the Committee on Ethics for further guidance. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS - Details regarding 'Qualified Blind Trusts' approved by the Committee on Ethics and certain other 'accepted trusts' need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| EXEMPTION - Have you excluded from this report any other assets, 'unearned' income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: *Troy Anthony Carter*

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| BLOCK A | | | | | | | | | | | | | |
|---|-----------|-------------|-------------|---------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------------------------|--|
| Assets and/or Income Sources | | | | | | | | | | | | | |
| <p>Items (1) which asset held for investment or production of income, and with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other reportable asset or source of income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only code symbols)</p> <p>(For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each plan held in your account plus estimates the reporting period for them and other cash accounts total the amount in all retirement savings accounts if the total is over \$1,000 list every financial institution where there is more than \$1,000 in mutual holding accounts.)</p> <p>If you own a home or property held for investment purposes a temporary address or description e.g., "Homes for Rent" and so on, and #12</p> <p>If you own a business, name it, address it, name of the business owner, and a brief description of the business.</p> <p>If you own a car, boat, RV, etc., name it, address it, and a brief description of the vehicle.</p> <p>If you own a vacation home, name it, address it, and a brief description of the property including the third savings plan.</p> <p>If you report a profit, write "Long Term" on Schedule D and attach check box #13 here.</p> <p>If you no longer own, may evidence that an asset or income source in Part II was sold or otherwise disposed of (e.g. if family held with anyone else) in the option column for the last part.</p> <p>For a detailed description of Schedule A requirements please refer to the instruction booklet.</p> | | | | | | | | | | | | | |
| BLOCK B | | | | | | | | | | | | | |
| Value of Asset | | | | | | | | | | | | | |
| A | B | C | D | E | F | G | H | I | J | K | L | | |
| None | \$1-\$100 | \$101-\$250 | \$251-\$500 | \$501-\$750 | \$751-\$1,000 | \$1,001-\$1,250 | \$1,251-\$1,500 | \$1,501-\$1,750 | \$1,751-\$2,000 | \$2,001-\$2,250 | \$2,251-\$2,500 | Over \$2,500 | |
| Spouse/DC Asset over \$1,000 Total | | | | | | | | | | | | | |
| NONE | | | | | | | | | | | | | |
| DIVIDENDS | | | | | | | | | | | | | |
| RENT | | | | | | | | | | | | | |
| INTEREST | | | | | | | | | | | | | |
| CAPITAL GAINS | | | | | | | | | | | | | |
| EXCERPTING TRUST | | | | | | | | | | | | | |
| TAX-DEFERRED | | | | | | | | | | | | | |
| Other Type of income (Specify e.g. Partnership income or Farm Income) | | | | | | | | | | | | | |
| BLOCK C | | | | | | | | | | | | | |
| Type of Income | | | | | | | | | | | | | |
| M | N | O | P | Q | R | S | T | U | V | W | X | | |
| None | \$1-\$250 | \$251-\$500 | \$501-\$750 | \$751-\$1,000 | \$1,001-\$1,250 | \$1,251-\$1,500 | \$1,501-\$1,750 | \$1,751-\$2,000 | \$2,001-\$2,250 | \$2,251-\$2,500 | Over \$2,500 | Spouse/DC Income over \$1,000 Total | |
| BLOCK D | | | | | | | | | | | | | |
| Amount of Income | | | | | | | | | | | | | |
| Y | Z | AA | BB | CC | DD | EE | FF | GG | HH | II | JJ | | |
| None | \$1-\$250 | \$251-\$500 | \$501-\$750 | \$751-\$1,000 | \$1,001-\$1,250 | \$1,251-\$1,500 | \$1,501-\$1,750 | \$1,751-\$2,000 | \$2,001-\$2,250 | \$2,251-\$2,500 | Over \$2,500 | Spouse/DC Income over \$1,000 Total | |
| BLOCK E | | | | | | | | | | | | | |
| Transaction | | | | | | | | | | | | | |
| <p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or pension accounts) you may check the "None" column. Otherwise, interests and capital gains, even if unearned, must be disclosed as income. If no income is received, check "None". If no income was earned or generated in which you have no interest, check "None".</p> <p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or pension accounts) you may check the "None" column. For all other assets indicate the number of days held prior to sale (10, 30, 60, 90, 120, 180, 240, 360, 480, 600, 720, 840, 960, 1080, 1200, 1320, 1440, 1560, 1680, 1800, 1920, 2040, 2160, 2280, 2400, 2520, 2640, 2760, 2880, 2960, 3040, 3120, 3240, 3360, 3480, 3600, 3720, 3840, 3960, 4080, 4200, 4320, 4440, 4560, 4680, 4800, 4920, 5040, 5160, 5280, 5400, 5520, 5640, 5760, 5880, 5960, 6080, 6160, 6240, 6360, 6480, 6560, 6640, 6760, 6880, 6960, 7080, 7160, 7240, 7360, 7480, 7560, 7640, 7760, 7880, 7960, 8080, 8160, 8240, 8360, 8480, 8560, 8640, 8760, 8880, 8960, 9080, 9160, 9240, 9360, 9480, 9560, 9640, 9760, 9880, 9960, 10080, 10160, 10240, 10360, 10480, 10560, 10640, 10760, 10880, 10960, 11080, 11160, 11240, 11360, 11480, 11560, 11640, 11760, 11880, 11960, 12080, 12160, 12240, 12360, 12480, 12560, 12640, 12760, 12880, 12960, 13080, 13160, 13240, 13360, 13480, 13560, 13640, 13760, 13880, 13960, 14080, 14160, 14240, 14360, 14480, 14560, 14640, 14760, 14880, 14960, 15080, 15160, 15240, 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100960, 101080, 101160, 101240, 101360, 101480, 101560, 101640, 101760, 101880, 101960, 102080, 102160, 102240, 102360, 102480, 102560, 102640, 102760, 102880, 102960, 103080, 103160, 103240, 103360, 103480, 103560, 103640, 103760, 103880, 103960, 104080, 104160, 104240, 104360, 104480, 104560, 104640, 104760, 104880, 104960, 105080, 105160, 105240, 105360, 105480, 105560, 105640, 105760, 105880, 105960, 106080, 106160, 106240, 106360, 106480, 106560, 106640, 106760, 106880, 106960, 107080, 107160, 107240, 107360, 107480, 107560, 107640, 107760, 107880, 107960, 108080, 108160, 108240, 108360, 108480, 108560, 108640, 108760, 108880, 108960, 109080, 109160, 109240, 109360, 109480, 109560, 109640, 109760, 109880, 109960, 110080, 110160, 110240, 110360, 110480, 110560, 110640, 110760, 110880, 110960, 111080, 111160, 111240, 111360, 111480, 111560, 111640, 111760, 111880, 111960, 112080, 112160, 112240, 112360, 112480, 112560, 112640, 112760, 112880, 112960, 113080, 113160, 113240, 113360, 113480, 113560, 113640, 113760, 113880, 113960, 114080, 114160, 114240, 114360, 114480, 114560, 114640, 114760, 114880, 114960, 115080, 115160, 115240, 115360, 115480, 115560, 115640, 115760, 115880, 115960, 116080, 116160, 116240, 116360, 116480, 116560, 116640, 116760, 116880, 116960, 117080, 117160, 117240, 117360, 117480, 117560, 117640, 117760, 117880, 117960, 118080, 118160, 118240, 118360, 118480, 118560, 118640, 118760, 118880, 118960, 119080, 119160, 119240, 119360, 119480, 119560, 119640, 119760, 119880, 119960, 120080, 120160, 120240, 120360, 120480, 120560, 120640, 120760, 120880, 120960, 121080, 121160, 121240, 121360, 121480, 121560, 121640, 121760, 121880, 121960</p> | | | | | | | | | | | | | |

SCHEDULE A - ASSETS & "UNEARNED INCOME":

Name: Troy Anthony Carter Page 3 of 10

SCHEDULE B – TRANSACTIONS

Name: _____

Report any purchases, sales, or exchange transactions that exceeded \$1,000 in the dependent child tax investment or the production of income held by you, your spouse, or your dependents in a calendar year. Provide a brief description of an exchange transaction. Exchange transactions between you, your spouse, or dependent children, unless it generated revenue, are not a portion of an asset in kind. Please choose "partial sale" as the type of transaction.

SCHEDULE D - LIABILITIES

Name: Troy Anthony Carter
Page 6 of 10

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period. **Members.** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Excluded.** Any mortgage on your personal residence (unless you rent it out or are a Member), loans secured by automobiles, household furniture, or appliances, liabilities of a business in which you own an interest (unless you are personally liable), and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded \$10,000. Column K is for liabilities held solely by your spouse or dependent child.

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Excluded:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions held in an honorarium, retainers, or fees.

| Position | Name of Organization |
|----------|----------------------|
| NA | None |
| | |
| | |
| | |
| | |
| | |

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Name: Troy Anthony Carter PAGE 9 OF 10

Identify the right parties to, and general terms of, any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of government service; cancellation or deferral of payments by a former or current employer other than the U.S. government, or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Identity the date, parties to, and general terms of any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of government service, continuation or deferral of payments by a former or current employer other than the U.S. government, or continuing participation in an employee welfare or benefit plan maintained by a former employer | |
|---|-----|
| Date | |
| | N/A |
| | |

SCHEDULE - GIFTS

Use additional sheets if more space is required.

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name: Troy Anthony Carter Page 8 of 10

expenses, which may include, but not be limited to, airfare, hotel accommodations, meals, and mileage or expenses provided for travel and travel related expenses relating to more than \$15, incurred by you, your spouse, or your dependent child during their study year and reimbursed by the sponsor.

Use additional sheets if more space is required.

**SCHEDULE I – PAYMENTS MADE TO CHARITY IN
LIEU OF HONORARIA**

Name: Troy Anthony Carter Page 9 of 10

confidential and confidential, revealing such payments must be filed directly with the Committee on Ethics.

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

Name: Troy Anthony Carter Page 10 of 10

| NOTE NUMBER | NOTES |
|----------------|-------|
| N/A | |

Use additional sheets if more space is required.