



Filing ID #10060803

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joseph Kent
Status: Congressional Candidate
State/District: WA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/14/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA] DESCRIPTION: Bank account.	SP	\$25,000,001 - \$50,000,000	None		
Broadcom Inc. - Common Stock (AVGO) [ST] DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for annual dividend. It is based on my current number of holdings and the dividend value.	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Brokerage Money Market [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Checking/savings accounts [BA] DESCRIPTION: Checking and savings account	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Chevron Corporation Common Stock (CVX) [ST] DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
College fund for Colt and Josh ⇒ Maryland 529 [5P]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: WA					
DESCRIPTION: College fund for my sons					
Diamondback Energy, Inc. - Common Stock (FANG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.					
EVOLUTION AB UNSP/ADR (EVVTY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for annual dividend. It is based on my current number of holdings and the dividend value. I did not own this in 2023.					
Generac Holdings Inc. Common Stock (GNRC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: I have not received a dividend report for my GNRC stock as of 13MAY23.					
Hagerty, Inc. Class A Common Stock (HGTY) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$104.00	\$1 - \$200
DESCRIPTION: This is a value-based investment and the market rating for HGTY is done based off of a multi-point weighted algorithm which correlates with the financial market and other market factors. I first invested in HGTY on 16 NOV 23, 1000 shares, via 3 txn and my cost basis total was \$8,736.00 so current value increase is \$104.00 (or 1.19% increase in value).					
COMMENTS: From 16NOV23 - 31DEC23, the value ("income") of my investment dropped (loss) by -\$16.00 (starting value was \$8,736 on 16NOV23 and on 31DEC23 was worth \$8,720 - \$16 dollars less than I bought it for). So there was no income, only losses for that 46 day period.					
Invesco Galaxy Bitcoin ETF Common Shares of Beneficial Interest (BTCO) [EF]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: I have lost \$166.50 since the purchase of this stock on 5 MAR 24.					
McDonald's Corporation Common Stock (MCD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.					
Republic Services, Inc. Common Stock (RSG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.					
Roth IRA ⇒ Roth IRA [IH]		\$15,001 - \$50,000	None		
Roth IRA ⇒ Separate IRA Simplified employee [IH]		\$100,001 - \$250,000	None		
Roth IRA (BRKB, ROP) [OT]	SP	Over \$50,000,000	None		
DESCRIPTION: Roth IRA holdings as follows: BRKB - \$47,000.00 ROP - \$ 23,000.00					
Seabridge Gold, Inc. Ordinary Shares (SA) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
<p>DESCRIPTION: The value of total shares is represented by value in an indirect ownership of the reserves and resources of Seabridge. There is no annual dividend. Increase in value would be determined over time via the current value minus the cost basis. I did not own this stock until 20DEC 2023. Since my original purchase (600 shares for \$7,473.48 on 20 Dec 2023), the value of my shares has increased by a total of \$1,676.52. The "income" (value increase) is \$1,676.52 as of 13MAY24, 6:15pm PST.</p> <p>COMMENTS: From 20DEC23 - 31DEC23, the value ("income") of my investment dropped (loss) by -\$84.00 (starting value was \$7,362 on 23 DEC and on 31DEC23 was worth \$7,278 - \$84 dollars less than I bought it for). So there was no income, only losses the last 10 days of December 2023.</p>					
Sprott Physical Gold and Silver Trust (CEF) [OT]	SP	\$1,001 - \$15,000	Based on Gold and Silver value annually	Not Applicable	Not Applicable
<p>DESCRIPTION: I will not know the total amount for 2024 until the end of the year. I did not own this in 2023.</p>					
The Hershey Company Common Stock (HSY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
<p>DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.</p>					
The Vita Coco Company, Inc. - Common Stock (COCO) [ST]	SP	\$1,001 - \$15,000	Capital Gains	None	None
<p>DESCRIPTION: Purchased 300 shares via 1 txn on 31AUG23. I lost \$774.60 by 31DEC23. By 13MAY24 had only regained \$300 back (\$7995.00) from the original loss (\$774.60) from the original investment of \$8,469.60.</p>					
Thrift Savings Plan [BA]		\$50,001 - \$100,000	None		
<p>DESCRIPTION: TSP from military service, can't use until eligible for social security.</p>					
Thrift Savings Plan [OT]	SP	Over \$50,000,000	None		
<p>DESCRIPTION: Thrift Savings Plan (TSP) from the military.</p>					
URNM [PM]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
<p>DESCRIPTION: All Dividends received are reinvested into the stock. Amount of income for current year is a projection for the annual dividend. It is based on my current number of holdings and the dividend value.</p>					
Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	Not Applicable
<p>DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.</p> <p>COMMENTS: I did not own this last year.</p>					
Wheaton Precious Metals Corp Common Shares (WPM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
<p>DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.</p>					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Zoetis Inc. Class A Common Stock (ZTS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: All dividends received are reinvested into the stock. Amount of income for the current year is a projection for quarterly dividend. It is based on my current number of holdings and the dividend value.					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Department of Veterans Affairs	Military service-related disability payment	\$18,627.02	\$44,709.24
Defense Finance and Accounting Services	Pension for 20 years of service in the US Army	\$15,441.65	\$37,059.96
social sec admin	Wife killed in combat while serving US mil Soc sec payment for our children	\$20,160.00	\$48,865.44
Book Publisher	Wrote a book		\$25,000.00
COMMENTS: Finishing manuscript for book. Paid in 2023.			
Advanced Enterprise Solutions LLC	salary	N/A	\$10,465.00
COMMENTS: Stopped working at AES in February of 2023			
US Department of Veterans Affairs	Military service-related disability payment	\$46,447.08	\$45,006.85
COMMENTS: Amount earned in current year includes all future/anticipated payments for 2024.			
Defense Finance and Accounting Services	Military Medical Retirement and Combat Related Special Compensation	\$23,724.00	\$22,992.00
COMMENTS: Amount earned in current year includes future/anticipated payments for 2024.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- College fund for Colt and Josh (Owner: DC)
LOCATION: MD
 - Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Kent , 05/14/2024