



Filing ID #10060109

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mark E. Harris
Status: Congressional Candidate
State/District: NCo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/14/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Cap Fund, Inc. - AB Small Cap Growth Portfolio - Class Z (QUAZX) [MF] DESCRIPTION: PIMCO Income Institutional Fund		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Bank of America Corporation Common Stock (BAC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Bank of America Corporation Common Stock (BAC) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Beaten Path Road Property [RP] LOCATION: Mooresville/Iredell, NC, US	JT	\$500,001 - \$1,000,000	None		
Blackstone Inc. Common Stock (BX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Blackstone Inc. Common Stock (BX) [ST]		\$50,001 -	Capital Gains,	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000	Dividends, Interest	\$2,500	\$2,500
CVS Health Corporation Common Stock (CVS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
CVS Health Corporation Common Stock (CVS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	None
Delta Air Lines, Inc. Common Stock (DAL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Dow Inc. Common Stock (DOW) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
E and V Harris Properties, LLC, 25% Interest [OL]		\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Winston Salem/Forsyth, NC, US DESCRIPTION: Partnership holding Rental Properties.					
Exxon Mobil Corporation Common Stock (XOM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity Mid Cap Index Fund (FSMDX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity Small Cap Index Fund (FSSNX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity US Bond Index Fund [AB]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
FS KKR Capital Corp. Common Stock (FSK) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Genworth Holdings, Inc. [CS]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Bond maturing 11/15/66 with coupon rate of 7.628%.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GuideStone Funds MyDestination 2035 Fund - Investor Class (GMHZX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
GuideStone Funds Value Equity Fund - Institutional Class (GVEYX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Inherited IRA - MMF [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Invesco Core Bond Fund Class R6 (OPBIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Litchfield By the Sea Property [RP]		\$50,001 - \$100,000	None		
LOCATION: Pawley's Island/Georgetown, SC, US DESCRIPTION: Owns 1/13th interest in property.					
Loan to Campaign Committee, 100% Interest [OT]		\$50,001 - \$100,000	Interest	None	None
DESCRIPTION: Loan for seed money to campaign committee.					
Metropolitan West Total Return Bond Plan Fund [AB]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MFS International Diversification Fund - Class R6 (MDIZX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
MiMedx Group, Inc - Common Stock (MDXG) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley 019-103 [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley 377-103 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley 591-103 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley 751-103 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
NC Baptist Financial Services [BA]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Nobel Productions, LLC, 100% Interest [OL]	JT	\$1,001 - \$15,000	Partnership	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Indian Trail/Union County, NC, US DESCRIPTION: Partnership that handles sale of books written by spouse.					
PIMCO Income Fund Insti Class (PIMIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Principal Fixed Income Option non 401(a) [FN]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schlumberger N.V. Common Stock (SLB) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
State Employee Credit Union [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
State Employee Credit Union - Beth [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
State Employee Credit Union - MMA [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Under Armour, Inc. Class C Common Stock (UA) [ST]		\$1 - \$1,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo & Company Common Stock (WFC) [ST]		\$1 - \$1,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Metrolina Christian Academy	Spouse Salary	\$58,700.00	\$58,700.00
Trinity Baptist Church	Salary	\$144,192.00	\$144,192.00

Family Research Council	Salary	\$41,223.34	\$119,200.00
-------------------------	--------	-------------	--------------

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Flagstar Bank	2021	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Pastor	Trinity Baptist Church
VP, Association of Churches and Ministries	Family Research Council

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2021	Family Research Council	Consulting Agreement

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Trinity Baptist Church (Mooresville, NC, US)	Senior Pastor
Family Research Council (Charlotte, NC, US)	Consulting Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mark E. Harris , 05/14/2024