



Filing ID #10035813

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Shimkus  
**Status:** Member  
**State/District:** IL15

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 05/14/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
440 Spring Street, Collinsville/Madison, IL, US [RP]	JT	\$50,001 - \$100,000	Rental Property	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Collinsville/Madison, IL, US					
690 9th Street, SW, Washington, DC, US [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Rent from 2nd home located in Washington, DC					
Flexible Premium Deferred Variable Annuity ⇒ Flexible Premium Deferred Variable Annuity [MF]		\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: The mutual fund Allocation Portfolio is listed at Mod Aggressive Alloc					
NW LGCAP [FN]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Putnam Health Services Trust [FN]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thrivent Market Fund [FN]	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
TroverPr Gr Stk Adv [FN]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Metro East Lutheran High School	Spouse Salary	\$18,824.00
Military Pension--DFAS	Military Pension	\$26,874.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Federal Savings Bank, Lake Zurich, IL	March, 2011	Mortgage on 690 9th Street SW, Washington, DC	\$250,001 - \$500,000
DC	NelNet Student Loans	August, 2017	Student Loan for Dependent Child	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

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- Flexible Premium Deferred Variable Annuity

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Shimkus , 05/14/2020