



Filing ID #10037845

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Joyce Beatty
Status: Member
State/District: OH03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/9/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
493 Parkwood [RP] LOCATION: Columbus/Franklin, OH, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Beatty Real Estate [OT] DESCRIPTION: This is my husband's business and he has full ownership		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Cardinal Health, Inc. (CAH) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CareFusion Corporation (CFN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Columbus Municipal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Dividends	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$15,000	
Federal Home Loan Mortgage Corporation (FMCC) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fifth Third Bank [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Fifth Third Bank [BA]		\$1,000,001 - \$5,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Huntington Bancshares Incorporated (HBAN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
iShares Inc iShares MSCI Singapore ETF (EWS) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Joyce and Otto Beatty Scholarship Fund [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Joyce Beatty & Associates [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: This is my asset value in my company Joyce Beatty & Associates, Inc., d.b.a. Pieces, a clothing boutique, did not have any business during this period--only value of asset					
Key Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Nuveen NASDAQ 100 Dynamic Overwrite Fund - Shares of Beneficial Interest (QQQX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ohio Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Otto Beatty Law Offices [OT]		Undetermined	proceeds from cases	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Otto Beatty Law Offices Spouse's private practice I have no ownership					
PNC (Pittsburgh national Corp Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
PNC (Pittsburgh national Corp Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Source Capital, Inc. (SOR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Touchstone Flexible Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
US Savings Bonds [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ohio Public Employees Retirement System	Retirement for self	\$253,323.12
Otto Beatty Law Office	Spouse's Employment	N/A
Beatty Real Estate	Spouse	N/A
State of Ohio Public Retirement Employees -	Spouse	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2011	Myself and OPERS	My on-going retirement for 33 years of working service

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joyce Beatty , 08/9/2020