



Filing ID #10055871

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Paul Hudson  
**Status:** Congressional Candidate  
**State/District:** MI03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 12/26/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BANK OF AMERICA - CHECKING [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BANK OF AMERICA - SAVINGS [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ CASH [OT]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: CASH FROM DIVIDENDS TO REINVEST					
CHARLES SCHWAB TRUST ACCOUNT ⇒ PIMCO INVEST GRADE CORP [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB EMERGING MARKETS [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB FUNDAMENTAL INL [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB INTERMEDIATE TERM [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US AGGREGATE BOND [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP - GROWTH [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP - VALUE [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP ETF [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAN SMALL CAP ETF [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SPDR MSCI ACWI EX-US [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SPDR PORT MSCI GLBL STCK [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ WISDOMTREE YIELD ENHNC U [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ECAP - Spouse ⇒ LIFEPATH 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
HUDSON INVESTMENT TRUST ⇒ HUDSON INVESTMENT TRUST FBO PAUL HUDSON [EQ]		\$500,001 - \$1,000,000	Excepted/Blind Trust	None	None
HUDSON INVESTMENT TRUST ⇒ HUDSON INVESTMENT TRUST II [EQ]		\$5,000,001 - \$25,000,000	Excepted/Blind Trust	None	\$100,001 - \$1,000,000
COMMENTS: 20% BENEFICIAL INTEREST					
L 2045 THRIFT SAVINGS - SPOUSE ⇒ L 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
LOAN - PAUL HUDSON FOR CONGRESS [DO]		\$50,001 - \$100,000	None		
MICHIGAN EDUCATIONAL SAVINGS PLAN ⇒ MICHIGAN 529 PLAN - DC1 [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year Filing
MICHIGAN EDUCATIONAL SAVINGS PLAN ⇒ MICHIGAN 529 PLAN - DC2 [MF]		\$50,001 - \$100,000	Tax-Deferred		
RESIDENTIAL HOME - NON-PRIMARY [RP]	JT	\$500,001 - \$1,000,000	Capital Gains	None	None
LOCATION: KALAMAZOO, MI, US					
COMMENTS: FORMER PRIMARY RESIDENCE LISTED FOR SALE					
TIAA - Spouse ⇒ ALLSPRING SPC MDCPVI R6 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - Spouse ⇒ AMERICAN EUROPAC GRW R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ T ROWE PRICE GRW STOCK I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - Spouse ⇒ VANF EMR MKTS STK IDX INS [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG DEVELOPD MKTS IDX INS [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG INST IDX INST [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG SML-CAP IDX INS [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANGUARD TGT RETIRE 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - Spouse ⇒ VICTORY INTEGRITY SCV R6 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA - Spouse ⇒ WESTERNASSET CORPLSBND IS [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		
VANGUARD MCPS RETIREMENT 401K - CAPITAL ACCUM ⇒ VANGAURD TARGET RETIRE 2045 TR II [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RETIRE SAVINGS TRUST III [MF]					
VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR ⇒		\$15,001 - \$50,000	Tax-Deferred		
VANGUARD TARGET RETIRE 2045 TR II [MF]					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MILLER, CANFIELD, PADDOCK & STONE, P.L.	PARTNER INCOME	\$262,850.00	\$329,291.00
HUDSON INVESTMENT TRUST	INTEREST INCOME AND DIVIDENDS	N/A	\$378,139.00
DEFENSE FINANCE & ACTG SERV	SPOUSE SALARY	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	MILLER, CANFIELD, PADDOCK & STONE, P.L.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- CHARLES SCHWAB TRUST ACCOUNT (Owner: JT)
- ECAP - Spouse (Owner: SP)
- HUDSON INVESTMENT TRUST
- L 2045 THRIFT SAVINGS - SPOUSE (Owner: SP)

- MICHIGAN EDUCATIONAL SAVINGS PLAN  
LOCATION: MI
- TIAA - Spouse (Owner: SP)
- VANGUARD MCPS RETIREMENT 401K - CAPITAL ACCUM
- VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Paul Hudson , 12/26/2023