



Filing ID #10062369

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Nancy E. Boyda  
**Status:** Congressional Candidate  
**State/District:** KS02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 07/3/2024  
**Period Covered:** 01/01/2023– 06/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baldwin State Bank [BA] DESCRIPTION: Checking Account		\$1,001 - \$15,000	None		
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder International Equity Fund (BBIEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ DFA International Small Company Portfolio (DFISX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ MainStay MacKay High Yield Corporate Bond Fund, Class R6 (MHYSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund ⇒ The Hartford World Bond Fund Class F (HWDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ Capital World Growth and Income Fund - Class F-3 (FWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Advisory Solutions Fund (E.E. Palmer) ⇒ The Hartford World Bond Fund Class F (HWDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA Select ⇒ AT&T Inc. Sr. Note [CS]  DESCRIPTION: Telecommunications company Dallas, Texas		\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA Select ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Edward Jones IRA Select ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Edward Jones IRA Select ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Edward Jones IRA Select ⇒ Wells Fargo Bk N A Sioux Falls 5.20% [BA]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones Single Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Edward Jones Single Account ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$1 - \$1,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Edward Jones Single Account ⇒ Goldman Sachs Group Inc Ser N [CS]  DESCRIPTION: Investment banking New York, New York		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Edward Jones Single Account ⇒ Pratt Kans Indi Rev Cmnty Cllg [CS]  DESCRIPTION: Pratt Community College Pratt, Kansas		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Edward Jones Single Account ⇒ Wells Fargo Bk N A Sioux 5.20% [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	None
Edward Jones Single Account ⇒ Wells Fargo Bk N A Sioux Falls 5.30% [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	None
KCMO Apartment [DO]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
E.E. Palmer IRA	IRA Distribution	\$5,000.00	\$5,883.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Edward Jones IRA Advisory Solutions Fund
- Edward Jones IRA Advisory Solutions Fund (E.E. Palmer)
- Edward Jones IRA Select
- Edward Jones Single Account

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Nancy E. Boyda , 07/3/2024