



Filing ID #10046359

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Gerald E. Connolly  
**Status:** Member  
**State/District:** VA11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/14/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fairfax County Retirement Fund Employee Plan BG - not self-directed [DB]		\$15,001 - \$50,000	Mandatory Distribution	\$15,001 - \$50,000	<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
TIAA CREF - Self ⇒ TIAA Cref Traditional Retirement [PE]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [PE]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Calvert Bond Fund [PE]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [PE]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [PE]		\$250,001 - \$500,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [PE]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ MFS International New Discovery Fund [PE]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Growth ETF [PE]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Value ETF [PE]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [PE]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [PE]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ TIAA Cash Accounts [PE]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [PE]		\$250,001 - \$500,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF High Yield Fund [PE]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [PE]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Vanguard Short-Term Bond Index Fund [PE]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ AMG Trust IV River Road Small Cap I [PE]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
TIAA IRA - Spouse ⇒	SP	\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Calvert Bond Fund [PE]					
TIAA IRA - Spouse ⇒ DFA Emerging Markets Social Core Equity Portfolio [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA International Social Core Equity Portfolio [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA US Social Core Equity 2 Portfolio [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ iShares Core S&P Small-Cap LCap 600 Index Fund [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ MFS International New Discovery Fund [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Nuveen ESG Mid-Cap Growth ETF [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Nuveen ESG Mid-Cap Value ETF [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Parnassus Core Equity Fund [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA Cash Accounts [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA-CREF Core Impact Bond Fund [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA-CREF High Yield Fund [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA-CREF Social Choice Equity Fund [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Vanguard Short-Term Bond Index Fund [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Joint ⇒ AllianceBernstein High Income Municipal Portfolio [MF]	JT	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Allspring Municipal Bond Fund [MF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
TIAA Joint ⇒ Bristol-Myers Squibb Company (BMY) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA Joint ⇒ Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Eversource Energy (ES) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ iShares Core MSCI EAFE ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen ESG Large-Cap Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Intermediate Duration Municipal Bond Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Limited Term Municipal Bond Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Organon & Co. (OGN) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA Joint ⇒	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PIMCO Emerging Markets Local Currency and Bond Fund [MF]					
TIAA Joint ⇒ Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ TIAA Cash Deposit Accounts [MF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
TIAA Joint ⇒ Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
TIAA Joint ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ Wells Fargo Municipal Bond Fund [MF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Truist [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Truist Money Market - Federated Virginia Municipal Cash TR SS [BA]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
United Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
US Senate Federal Credit Union IRA Account [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Senate Federal Credit Union Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		04/22/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		08/25/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		12/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		01/21/2021	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		04/22/2021	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		08/25/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		04/22/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		08/25/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		12/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		01/21/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		04/22/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒		08/25/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA International Social Core Equity Portfolio [MF]					
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		12/9/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		12/16/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]		04/22/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]		08/25/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]		12/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ MFS International New Discovery Fund [MF]		04/22/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ MFS International New Discovery Fund [MF]		12/9/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		01/4/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		04/22/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		08/25/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		11/23/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		12/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ PIMCO Emerging Markets Local Currency and Bond Fund		04/22/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		01/21/2021	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		04/22/2021	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		08/25/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		12/9/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF High Yield Fund [MF]		01/21/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF High Yield Fund [MF]		04/22/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		04/22/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		08/25/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		12/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		12/16/2021	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ Vanguard Short-Term Bond Index Fund [MF]		01/21/2021	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Vanguard Short-Term Bond Index Fund [MF]		08/25/2021	P	\$1,001 - \$15,000	
TIAA IRA - Spouse ⇒ Calvert Bond Fund [MF]	SP	01/21/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA IRA - Spouse ⇒ Calvert Bond Fund [MF]	SP	04/22/2021	P	\$1,001 - \$15,000	
TIAA IRA - Spouse ⇒ DFA US Social Core Equity 2 Portfolio DFUEX [MF]	SP	01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Parnassus Core Equity Fund [MF]	SP	04/22/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ Parnassus Core Equity Fund [MF]	SP	08/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ Parnassus Core Equity Fund [MF]	SP	11/23/2021	P	\$1,001 - \$15,000	
TIAA IRA - Spouse ⇒ TIAA-CREF Core Impact Bond Fund [MF]	SP	01/21/2021	P	\$1,001 - \$15,000	
TIAA IRA - Spouse ⇒ TIAA-CREF Core Impact Bond Fund [MF]	SP	04/22/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ AllianceBernstein High Income Municipal Portfolio [MF]	JT	01/21/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ AllianceBernstein High Income Municipal Portfolio [MF]	JT	04/22/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	01/21/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	04/22/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	08/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	12/9/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	01/21/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	04/22/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	08/25/2021	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	12/9/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	01/21/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	04/22/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	08/25/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	08/26/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [MF]	JT	04/22/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	01/21/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	08/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Wells Fargo Municipal Bond Fund [MF]	JT	01/22/2021	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Wells Fargo Municipal Bond Fund [MF]	JT	08/25/2021	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fairfax County Retirement Fund	Required Defined Benefit Distribution	\$17,225.34
USPJ 12Z INC	Spouse Commissions	N/A
Long and Foster Tysons	Spouse Commissions	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	Spring 2006	Mortgage on Primary Residence	\$100,001 - \$250,000
	Nelnet	2010	Student Loan	\$10,000 - \$15,000
	Nelnet	2011	Student Loan	\$15,001 - \$50,000
	Nelnet	2012	Student Loan	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1995	Fairfax County Retirement Fund Employee Plan B	Defined benefit plan managed entirely by the county

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute Congressional Program	10/22/2021	10/24/2021	Washington, DC - Gettysburg, PA - Fairfax, VA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- TIAA CREF - Self
- TIAA IRA - Self
- TIAA IRA - Spouse (Owner: SP)
- TIAA Joint (Owner: JT)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gerald E. Connolly , 05/14/2022