



Filing ID #10050074

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Raul Ruiz
Status: Member
State/District: CA36

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/12/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eisenhower Medical Center Retirement Plan [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
My Savings Direct [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Bank of America Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Summit Wealth Management - IRA ⇒ VanEck Merk Gold Trust (OUNZ) [ST] DESCRIPTION: Transferred from TradePMR		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Summit Wealth Management - IRA ⇒ Wells Fargo Bank, N.A. [IH] DESCRIPTION: Transferred from TradePMR		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
UC Retirement Savings Plan ⇒ UC Savings Fund (Bond Fund) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID FDM IDX 2035 IPR (FIHFX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Advisor / Mentor	Future Physician Leaders

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	University of California Riverside School of Medicine	Leave of absence without pay for Dr. Raul Ruiz, Senior Associate Dean for Community Partnership & Engagement, and Health Services Clinical Professor. Originally effective January 1, 2015 - December 31, 2016; extended through December 31, 2022.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Summit Wealth Management - IRA
- UC Retirement Savings Plan
- US Acute Care Solutions Profit Sharing/401(k) Plan and Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Raul Ruiz , 08/12/2022