



Filing ID #10061598

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Kristin A. Hook  
**Status:** Congressional Candidate  
**State/District:** TX21

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 05/15/2024  
**Period Covered:** 01/01/2022– 12/1/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alliant Credit Union Bank Accounts [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Empower Retirement Account - Explore (403B) ⇒ Putnam Dynamic Asset Allocation Balanced Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: This retirement account was rolled over into my Thrift Savings Plan (TSP) in August of 2023 so no longer exists.					
Fidelity Investments - Roth IRA ⇒ Fidelity Freedom 2050 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Investments - Roth IRA ⇒ Fidelity Freedom 2055 Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Investments - Roth IRA ⇒ Fidelity Investments Cash [IH]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Investments - Roth IRA ⇒ Fidelity Select SemiConductors Port [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investments - Roth IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments - Roth IRA ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]		\$1 - \$1,000	None		
Fidelity Investments - Roth IRA ⇒ Vanguard 500 Index Admiral [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investments - State of MD ORP ⇒ Fidelity Freedom® Index 2050 Fund Institutional Premium Class [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity Investments - USM SUPL (403B) ⇒ Fidelity Freedom® Index 2050 Fund Institutional Premium Class [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
J.P. Morgan Chase Bank Accounts [BA]		\$1 - \$1,000	Bonus for New Accounts	\$201 - \$1,000	None
DESCRIPTION: I received two bonuses for opening a checking and savings account with Chase.					
LendingClub Bank Account [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1 - \$200

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Science & Technology Policy Fellow	American Association for the Advancement of Science
Data Programs Fellow	National Institutes of Health
Biological Scientist	U.S. Government Accountability Office

### SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Empower Retirement Account - Explore (403B)
- Fidelity Investments - Roth IRA
- Fidelity Investments - State of MD ORP
- Fidelity Investments - USM SUPL (403B)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Kristin A. Hook , 05/15/2024