



Filing ID #10059824

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sheryl Johnson
Status: Congressional Candidate
State/District: SD00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/6/2024
Period Covered: 01/01/2023– 04/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: raymond james sep		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
American Balanced Fund, Class A Shs (ABALX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
American Funds EuroPacific Growth A (AEPGX) [MF] DESCRIPTION: raymond james sep		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
American Mutual Fund Class A Shares (AMRMX) [MF] DESCRIPTION: raymond james sep		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CDs [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Checking [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity 500 Index Fund (FXAIX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: spouse 401k					
Home [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Sioux Falls/Minnehaha, SD, US					
Johnson farm, 25% Interest [FA]	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Artesian/ Sanborn, SD, US					
DESCRIPTION: Family farm. Husband owns 25%					
Principal Fds, Inc. Equity Income Fd Insti (PEIIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: spouse 457B					
Principal Fds, Inc. Equity Income Fd Insti (PEIIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: spouse 401k					
Principal Fds, Inc.Strategic Asset Mgmt Conserv Gwth Ptf Cl A (SAGPX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: spouse mutual funds with principal					
Principal Funds, Inc. Principal LifeTime Hybrid 2040 Fund, Institutional Class (PLTQX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: spouse 401K					
Schwab 1000 Index Fund Investor Shares (SNXFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: spouse roth ira					
Schwab Balanced Fund Investor Shares (SWOBX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Charles Schwab investments					
Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: spouse					
Schwab Target 2055 Index Fund Institutional Shares (SWYJX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: spouse roth ira					
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: raymond james mutual funds					
The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: raymond james mutual funds					
The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: raymond james SEP					
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Spouse 457B					
Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: spouse 457b					
Vanguard Intermediate-Term Treasury Fd Admiral Shs (VFIUX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: spouse 457B					
Vanguard Treasury Money Market Fund (VUSXX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: spouse 457B					
Victory Aggressive Growth Fund Shares (USAUX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Sheryls Roth IRA					
Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: in Sheryls Roth IRA					
Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Growth & Income Fund Shares (USGRX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: spouses growth and income fund					
Victory Growth & Income Fund Shares (USGRX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: growth & income fund					
Victory Growth & Income Fund Shares (USGRX) [5F]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: SD DESCRIPTION: UGMA 529 plan					
Victory Growth and Tax Strategy Fund Shares (USBLX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Victory Growth and Tax Strategy Fund Shares (USBLX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Victory Growth Fund Shares (USAAX) [MF] DESCRIPTION: Sheryls traditional IRA		\$1,001 - \$15,000	Tax-Deferred		
Victory Income Stock Fund Shares (USISX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Nasdaq-100 Index Fund Shares (USNQX) [MF] DESCRIPTION: Spouse nasdaq 100 fund	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Victory Science & Technology Fund Shares (USSCX) [MF] DESCRIPTION: Sheryl Roth IrA		\$1,001 - \$15,000	Tax-Deferred		
Walt Disney Company (DIS) [ST] DESCRIPTION: Disney stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sioux Falls School District	Self	N/A	\$270.00
Tastefully SImple	self	N/A	\$1,129.00
Isagenix	self	N/A	\$757.00
sanford clinic	spouse salary	N/A	\$292,421.44

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
district chair	District 11 democrats

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sheryl Johnson , 05/6/2024