



Filing ID #10042355

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Tim Burchett  
**Status:** Member  
**State/District:** TN02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERICAN NEW ECONOMY FUND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AMERICAN TAX EXEMPT BND FND OF AMERICA A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Denny's Corporation (DENN) [ST]	None		Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
FIRST CENTURY CHECKING [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
FIRST HORIZON CHECKING [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ ALL NW MUTUAL HOLDINGS [FN]	None		Capital Gains	\$15,001 - \$50,000	<input type="checkbox"/>
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: KNOXVILLE, TN, US					
STATE OF TN [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VANGUARD TOTAL STOCK MKT ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Denny's Corporation (DENN) [ST]		02/12/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ ALL HOLDINGS [FN]		09/25/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
NORTHWESTERN MUTUAL LIFE INSURANCE	IRA DISTRIBUTION	\$24,499.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
FIRST CENTURY BANK		FEB 2019	HELOC	\$15,001 - \$50,000
FIRST CENTURY BANK		SEPTEMBER 2020	MORTGAGE	\$1,000,001 - \$5,000,000
FIRST CENTURY BANK		FEB 2020	AUTO LOAN	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1994	TIMOTHY BURCHETT & STATE OF TN	CONTINUED PARTICIPATION IN PENSION PLAN

Date	Parties To	Terms of Agreement
------	------------	--------------------

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- NORTHWESTERN MUTUAL - PERSONAL ANNUITY

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tim Burchett , 08/13/2021