



Filing ID #10056397

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Luisa Maria Del Rosal Isaais
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/28/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(b) Retirement Plan ⇒ Vanguard Target Retirement Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Bank of America Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Ciena Corporation 401K Plan ⇒ Allspring Special Small Cap Value Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ Dodge and Cox Stock Fund [MF]		None	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ Fidelity Contra Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ Galliard Retirement Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ Metropolitan West Total Return Bond Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒		None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Extended Market Index Fund [MF]					
Ciena Corporation 401K Plan ⇒ Vanguard Total Bond Market Index Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ Vanguard Total International Stock Index Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Ciena Corporation 401K Plan ⇒ William Blair International Growth Fund [MF]		\$1 - \$1,000	Tax-Deferred		
E*Trade IRA Retirement ⇒ SPDR S&P 500 ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
E*Trade IRA Retirement ⇒ Vanguard Index Funds [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ericsson US 401K Plan ⇒ Vanguard Target Retirement 2045 Trust Plus [MF]		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ericsson	Spouse salary	\$14,289.00	\$168,211.00
Catholic Campus Ministry	Advisor	\$1,200.00	\$19,519.23
SMU Tower Center	Advisor	\$3,197.00	\$38,364.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	LightStream	October 202	Consolidation Loan	\$15,001 - \$50,000
JT	Citi	November 2023	Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	EverLine Fort Worth
Special Advisor & Powell Teaching Fellow	SMU
Advisor	Catholic Campus Ministry
Chief of Staff	United States House of Representatives

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 403(b) Retirement Plan
- Ciena Corporation 401K Plan
- E*Trade IRA Retirement
- Ericsson US 401K Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Luisa Maria Del Rosal Isais , 01/28/2024