



Filing ID #10055196

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brittany Louise Pettersen
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/10/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ABM Consulting LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting firm		\$1 - \$1,000	None		
BigHorn Company LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting Firm	SP	\$15,001 - \$50,000	None		
Chase Bank Account [BA]		\$1,001 - \$15,000	None		
Chase Bank Account [BA]	SP	\$1,001 - \$15,000	None		
CollegeInvest ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [MF] DESCRIPTION: Dependent son's 529 College Savings Plan through the State of Colorado College Invest plan	SP	\$1,001 - \$15,000	Tax-Deferred		
Empower Retirement - CO Public Employee Retirement Accounts - 401(a) ⇒ PERAdvantage 2045 Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Rental Home [RP]	JT	\$500,001 - \$1,000,000	Rent	Not Applicable	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Lakewood, CO, US DESCRIPTION: Rental single family residential home					
Robinhood ⇒ NVIDIA Corporation (NVDA) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Vanguard Simple IRA ⇒ 500 Index Fund Adm (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Simple IRA ⇒ Balanced Index Fund Adm (VBIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Simple IRA ⇒ Target Retirement 2050 (VFIFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Simple IRA ⇒ Total Bond Mkt Index Adm (VBTLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Denver	Spouse Salary	N/A	N/A
Progress Now Colorado Education	Spouse Salary	N/A	N/A
State of Colorado	Salary	N/A	\$39,600.12
ABM Consulting LLC	Self-employment	N/A	\$22,207.00
Freelance Writer	Spouse self-employment	N/A	N/A
BigHorn Company LLC	Spouse self-employment	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Flagstar Bank	March 2021	Rental property mortgage	\$250,001 - \$500,000
SP	Flagstar Bank	April 2021	Mortgage	\$500,001 -

\$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Filer and the Colorado Public Employees' Retirement Association	Continuing participation in an employee defined benefit retirement plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
LEAD Colorado (Denver, CO, US)	Consulting

SCHEDULE A ASSET CLASS DETAILS

- CollegeInvest (Owner: SP)
LOCATION: CO
- Empower Retirement - CO Public Employee Retirement Accounts - 401(a)
- Robinhood (Owner: SP)
LOCATION: US
- Vanguard Simple IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brittany Louise Pettersen , 08/10/2023