



Filing ID #10041510

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michelle Steel  
**Status:** Member  
**State/District:** CA48

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2020  
**Filing Date:** 08/6/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AZ HLTH FAC AUTH o40507QH1 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
B of Hope savings #3844 [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal savings					
Baird Core Plus Bond Ins BCOIX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
CA Infra & E Dev Bk 13034ATG5 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
California St Dept 13067WR3 [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
CBB personal MMA #1495 [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Com Business Bank personal MMA					
CBB savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Comm Business Bank Rainbow acct					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Columbia Dividend Income CDDRX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Doubleline Total Return DBLTX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Energy NW WA Elec R 29270CXR1 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Energy Select Sector XLE [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Energy Select Sector XLE [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity MSCI Comm SRV FCOM [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity MSCI Comm SRV FCOM [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Small Cap Growt FCPGX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Glenmede Quant US Large GTLLX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Glenmede Quant US Large GTLLX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Hope Bancorp, Inc. (HOPE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco Developiing Marke ODVYX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Invesco Developing Marke ODVYX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Invesco FTSE RAFI US PRFZ [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Invesco Intl SML-MID Com OSMYX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Invesco S&P 500 Equal RSP [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco S&P 500 Low SPLV [EF]	JT	\$15,001 - \$50,000	Capital Gains,	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
			Dividends		
Invesco S&P Emerging EELV [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Invesco S&P Emerging EELV [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Invesco S&P RYF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco S&P Smallcap Low XSLV [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Iowa Fin Auth Rev 46246K3X8 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
IShares Core S&P US IUSG [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IShares MSCI EAF Min Vol EFAV [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
IShares MSCI EAF MIN VOL EFAV [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IShares MSCI EAFE Small SCZ [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Janus Henderson Global E HFQIX [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Janus Henderson Global E HFQIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Janus Henderson Global L JFNIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Janus Henderson Global L JFNIX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Janus Henderson Global R JERIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Klein TX ISD 498531JQ6 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
KS St Dept Trans 485424SA4 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Leander TX ISD 521841WF9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Lord Abbett Short Durati LLDYX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Massachusetts St 57582RWF9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
MFS International Intrin MINIX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
MFS International Intrin MINIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
MFS New Discovery Value NDVIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
NM FA St Trans 64711RLX2 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Occidental Permian LTD [OT]	SP	Undetermined	Royalty	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Property production income					
OR St Trans Hwy TAX 68607DS5 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Personal checking #0137 [BA]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: B of Hope checking					
Personal MMA #0467 [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: B of Hope #0467					
Petro Harvester Operating [OT]	SP	Undetermined	Royalty	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Property production income					
Pimco Income INSTL OIMIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Salt River Prj AZ 79574CBM4 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Schwab Govt Money Fund SWGXX [BA]	JT	\$50,001 -	Interest	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
\$100,000					
Schwab Govt Money Fund SWGXX [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Govt Money Fund SWGXX [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		
Schwab International SCHF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Schwab US Large Cap ETF SCHX [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab US Small Cap ETF SCHA [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Scout Energy Management LLC [OT]	SP	Undetermined	Royalty	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Property production income					
Select Sector Industrial [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Select Sector Industrial XLI [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Select Sector UTI Select XLU [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Select STR Financial XLF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Select STR Financial XLF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SPDR Fund Consumer XLP [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SPDR Fund Consumer XLY [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SPDR Fund Consumer XLY [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR Fund Materials XLB [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
SPDR Fund Materials XLB [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SPDR S&P 500 ETF SPY [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Starbucks Corporation (SBUX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Technology Select Sector [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tulare County Calif 89915CAJ9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Turlock CA IRR Dist 900190JT7 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard International G VWILX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Equity-Income A VEIRX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Inflation-Prote VAIPX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Information VGT [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Short-term Inve VFSUX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wisconsin State AAA 97705MJE6 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Wisdomtree Intl Smallcp DLS [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Shawn Steel Law	Spouse salary	N/A	N/A
County of Orange California	Supervisor	\$.00	\$161,414.00
Orange County Sanitation Dist	Member Stipend	\$.00	\$3,900.00
OCTA	Member stipend	\$.00	\$3,608.00

## SCHEDULE D: LIABILITIES

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT Dovenmuehle Mortgage	Mar 2012	Personal residence mortgage	\$500,001 - \$1,000,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michelle Steel , 08/6/2021