



Filing ID #10040701

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John B. Larson  
**Status:** Member  
**State/District:** CT01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/11/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Eagle Financial Credit Union Accounts [BA] DESCRIPTION: Includes a checking account and a savings account.		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
American Eagle Financial Credit Union Accounts [BA] DESCRIPTION: Includes a money market and savings account.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Congressional Federal Credit Union accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Investments SEP IRA ⇒ Fidelity Treasury MM fund [IH]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Euro Pacific Gro R6 [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Connecticut Stable Value [PE]					
State of Connecticut Deferred Compensation 457 Plan ⇒ JP MORGAN MID CAP VALUE I [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Metrowest Total Return Bond [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ TIAA-Cref Lg Cap Gr Idx Instl [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Van Real Estate Idx Instl [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Explorer Adm [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Infl-Protected Secs I [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Instl Index Instl Plus [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond Market Idx I [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Connecticut Deferred Compensation 457 Plan ⇒ Wells FargoPrem Lg Co Gr R6 [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Connecticut	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Eagle FCU	March 2012	1st Mortgage; Redacted	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Investments SEP IRA
- State of Connecticut Deferred Compensation 457 Plan (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John B. Larson , 08/11/2021