



Filing ID #10062551

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Colin Van Ostern
Status: Congressional Candidate
State/District: NH02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/11/2024
Period Covered: 01/01/2023– 07/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alto SD IRA ⇒ AVG Anti-Bias Fund 1 [HE]		\$15,001 - \$50,000	Tax-Deferred		
Alto SD IRA ⇒ AVG Blockchain 2021 Fund [HE]		\$1,001 - \$15,000	Tax-Deferred		
Alto SD IRA ⇒ AVG Green D Ventures Fund 9 [HE]		\$1,001 - \$15,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Aave (AAVE) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Algorand (ALGO) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Bitcoin (BTC) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Dollars (USD) [IH]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alto SD IRA ⇒ CryptoIRA ⇒ Ethereum (ETH) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Filecoin (FIL) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Litecoin (LTC) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Solana (SOL) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Stellar (XLM) [CT]		\$1 - \$1,000	Tax-Deferred		
Alto SD IRA ⇒ CryptoIRA ⇒ Uniswap (UNI) [CT]		\$1 - \$1,000	Tax-Deferred		
Alumni Ventures Group LLC ⇒ Equity Grant 2019 [OT] DESCRIPTION: Ownership Interest in Privately Held Company		\$1,000,001 - \$5,000,000	Partnership Distribution	\$15,001 - \$50,000	\$50,001 - \$100,000
Alumni Ventures Group LLC ⇒ Equity Grant 2020 [OT] DESCRIPTION: Ownership Interest in Privately Held Company		\$1,000,001 - \$5,000,000	Partnership Distribution	\$5,001 - \$15,000	\$15,001 - \$50,000
Alumni Ventures Group LLC ⇒ Equity Grant 2020 B [OT] DESCRIPTION: Ownership Interest in Privately Held Company		\$250,001 - \$500,000	Partnership Distribution	\$201 - \$1,000	\$1,001 - \$2,500
Alumni Ventures Group LLC ⇒ Equity Grant 2022 [OT] DESCRIPTION: Ownership Interest in Privately Held Company		\$1,000,001 - \$5,000,000	Partnership Distribution	\$15,001 - \$50,000	\$50,001 - \$100,000
Alumni Ventures Group LLC ⇒ Equity Grant 2022 B [OT] DESCRIPTION: Ownership Interest in Privately Held Company		\$1,001 - \$15,000	Partnership Distribution	\$201 - \$1,000	\$1,001 - \$2,500
American Funds Roth IRA ⇒ American Funds Growth Portfolio Class A (GWPAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
American Funds SEP IRA ⇒ American Funds Global Growth Portfolio Class A	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(PGGAX) [MF]					
Bank of America-Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America-Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One Bank-Savings [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
College Savings Iowa 1 ⇒ Total Domestic Stock Index Portfolio [5F]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: IA					
College Savings Iowa 1 ⇒ Vanguard Total International Stock Index Portfolio [5F]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: IA					
College Savings Iowa 2 ⇒ Vanguard Total International Stock Index Portfolio [5F]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: IA					
College Savings Iowa 2 ⇒ Vanguard Total Stock Market Portfolio [5F]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: IA					
Goldman Sachs Bank USA-Apple Savings [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrimack County Savings Bank-Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
NH Retirement System [DB]	SP	\$50,001 - \$100,000	Tax-Deferred		
Vanguard ⇒ Vanguard FTSE All-World ex-US Index Fd Admiral (VFWAX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard ⇒ Vanguard Long-Term Tax-Exempt Fund (VWLTX) [MF]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard ⇒ Vanguard Total Stock Market Index Fd Admiral Shs	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(VTSAX) [MF]					
Vanguard 403(b) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$50,001 - \$100,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Global Credit Bond Fund Investor Shares (VGCIX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard High Yield Corporate Fund (VWEHX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Inflation Protected Securities Fund (VIPSX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Short-Term Investment Grade Fund Investor Shrs (VFSTX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$50,001 - \$100,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Total World Stock Index Fund Admiral Shares (VTWAX) [MF]		\$1,001 - \$15,000		Tax-Deferred	
Vanguard IRA ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF]		\$15,001 - \$50,000		Tax-Deferred	
Vanguard SEP IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000		Tax-Deferred	
Vanguard SEP IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$100,001 - \$250,000		Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Walden Bank-Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wash Street LLC [OL]	SP	\$500,001 - \$1,000,000	None		
LOCATION: Manchester, NH, US					
DESCRIPTION: Laundry, dry cleaning, and wash & fold delivery service					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Alumni Ventures Services Company	Salary	N/A	\$6,393.93
Political Business Institute	Consulting	N/A	\$1,400.00
COMMENTS: Part Time MBA Coach			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US Small Business Adminstration	Dec. 2021	COVID-19 Economic Injury Disaster Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	NH Women's Foundation
COMMENTS: Jan. 2024-Present	
Director	Next Gen Manchester Resiliency Council
COMMENTS: Feb. 2023-Mar. 2024	
President & COO	Alumni Ventures Services Company
COMMENTS: through Jan. 2023	
Consultant	Political Business Institute
COMMENTS: Dec. 2023-Jan. 2024	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Alumni Ventures Group LLC	Company paid healthcare premiums for 12 months following employee stepping down from role, after employee supported succession planning and executive team support to ensure smooth transition.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Alumni Ventures Services Company (Manchester, NH, US)	President & COO
COMMENTS: through Jan. 2023	

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Alto SD IRA
- Alto SD IRA ⇒ CryptoIRA
- Alumni Ventures Group LLC
LOCATION: US
- American Funds Roth IRA (Owner: SP)
- American Funds SEP IRA (Owner: SP)
- College Savings Iowa 1 (Owner: DC)
LOCATION: IA
- College Savings Iowa 2 (Owner: DC)
LOCATION: IA
- Vanguard (Owner: SP)
- Vanguard 403(b)
- Vanguard IRA
- Vanguard SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Colin Van Ostern , 08/11/2024