



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Derek Tran  
**Status:** Member  
**State/District:** CA45

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 09/16/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America bank account [BA]	SP	\$15,001 - \$50,000	None		
Chase bank account [BA]		\$15,001 - \$50,000	None		
Nguyen Win, Inc. [OL] LOCATION: Anaheim, CA, US DESCRIPTION: Operates True Care Pharmacy.	JT	\$1,000,001 - \$5,000,000	Partnership income	Not Applicable	\$100,001 - \$1,000,000
Pacific Life (fixed annuity) [FN]		\$50,001 - \$100,000	Tax-Deferred		
Residential real property [RP] LOCATION: Stanton, CA, US		\$500,001 - \$1,000,000	None		
The Tran Firm, Inc. [OL] LOCATION: Huntington Beach, CA, US DESCRIPTION: Law firm		\$250,001 - \$500,000	Capital Gains	Not Applicable	\$100,001 - \$1,000,000
USAA bank account and certificate of deposit [BA]		\$15,001 - \$50,000	Interest	Not Applicable	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Binance cryptocurrency wallet ⇒ <b>Bitcoin</b> [CT]		\$15,001 - \$50,000	None		
Binance cryptocurrency wallet ⇒ <b>Ethereum</b> [CT]		\$1,001 - \$15,000	None		
Binance cryptocurrency wallet ⇒ <b>Shiba Inu</b> [CT]		\$1,001 - \$15,000	None		
Coinbase cryptocurrency wallet ⇒ <b>Bitcoin</b> [CT]		\$1,001 - \$15,000	None		
Coinbase cryptocurrency wallet ⇒ <b>Ethereum</b> [CT]		\$15,001 - \$50,000	None		
E*Trade Brokerage 1 ⇒ <b>Amazon.com, Inc. (AMZN)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>American Express Company (AXP)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>Apple Inc. (AAPL)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>Heico Corporation (HEI)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>NVIDIA Corporation - Common Stock (NVDA)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>Starbucks Corporation (SBUX)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 1 ⇒ <b>Visa Inc. (V)</b> [ST]		\$1,001 - \$15,000	None		
E*Trade Brokerage 2 ⇒ <b>Apple Inc. (AAPL)</b> [ST]	SP	\$1,001 - \$15,000	None		
E*Trade Brokerage 2 ⇒ <b>CVS Health Corporation (CVS)</b> [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
E*Trade Brokerage 2 ⇒	SP	\$1 - \$1,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Starbucks Corporation (SBUX) [ST]					
LPL Financial Rollover IRA ⇒ Harbor ETF Trust Harbor Long-Term Growers ETF (WINN) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
LPL Financial Rollover IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
LPL Financial Rollover IRA ⇒ Pacer US Small Cap Cash Cows 100 ETF (CALF) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
LPL Financial Rollover IRA ⇒ Town Bank, N.A. [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
LPL Financial Rollover IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
LPL Financial Rollover IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Nguyen Win, Inc. 401(k) - John Hancock ⇒ BlackRock LifePath Index 2045 Port Insti Cl (LIHIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Nguyen Win, Inc. 401(k) - John Hancock ⇒ John Hancock 500 Index Trust Class R1 (JHTAAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Nguyen Win, Inc. 401(k) - John Hancock ⇒ John Hancock Funds II Capital Appreciation Fund Class 1 (JICPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Nguyen Win, Inc. 401(k) - John Hancock ⇒ Vanguard International Growth Fund (VWIGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ American Fds 2040 Target Date Retirement Fd Cl R4 (RDGTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ American Funds 2055 Target Date Retirement Fund Class R-4 (RDJTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Fds, Inc. LargeCap S&P 500 Idx Fd Instl Cl (PLFIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Fds, Inc. SmallCap S&P 600 Index Fd Instl Cl (PSSIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Funds, Inc. - Diversified International Fund Class R-6 (PDIFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Funds, Inc. - Equity Income, Class J (PEIJX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Funds, Inc. -SmallCap Growth Fund I (PCSMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Funds, Inc. -SmallCap Value Fund II (PSMVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Tran Firm, Inc. 401(k) (Principal) ⇒ Principal Funds, Inc.- LargeCap Growth Fund I (PLCGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Venmo ⇒ Bitcoin [CT]		\$1,001 - \$15,000	None		
Victory Capital 529 Education Savings Plan - DC1 ⇒ Victory Capital 529 Age-Based Option 9-10: Moderate Portfolio [5F] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Victory Capital 529 Education Savings Plan - DC2 ⇒ Victory Capital 529 Moderate Portfolio [5F] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Victory Capital 529 Education Savings Plan - DC2 ⇒ Victory Capital 529 Very Aggressive Portfolio [5F] LOCATION: NV	DC	\$1,001 - \$15,000	Tax-Deferred		
Victory Capital 529 Education Savings Plan - DC3 ⇒	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Victory Capital 529 Age-Based Option 3-4: Very Aggressive Portfolio [5F]					
LOCATION: NV					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Nguyen Win, Inc.	Spouse salary	N/A	N/A
The Tran Firm Inc.	Salary	N/A	\$35,395.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	April 2021	Mortgage on Stanton, CA residential property	\$500,001 - \$1,000,000
JT	Lakeview	February 2022	Mortgage on personal residence	\$1,000,001 - \$5,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Executive Officer/Director	The Tran Firm, Inc.
Secretary	Nguyen Win, Inc.
Member, Board of Governors	Consumer Attorneys Association of Los Angeles
COMMENTS: Resigned in 2024.	
Director	Consumer Attorneys of California
COMMENTS: Resigned in 2024.	
Of Counsel	Feher Law
COMMENTS: Resigned in 2024.	
Managing Director	Inland Injury Law Center
COMMENTS: Resigned in 2024.	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2023	Self and Feher Law	Sale of assets of The Tran Firm, Inc. to Feher Law.
October 2023	Self and Bossier & Associates	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.
March 2023	Self and Carrazco Law	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.
November 2023	Self and Blumenthal Nordrehaug Bhowmik De Blouw LLP	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.
April 2023	Self and Blumenthal Nordrehaug Bhowmik De Blouw LLP	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.
July 2024	Self and Blumenthal Nordrehaug Bhowmik De Blouw LLP	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.
2024	Self and the Tran Firm, Inc.	Continued participation in 401(k) plan.
October 2023	Self and Blumenthal Nordrehaug Bhowmik De Blouw LLP	Agreement to receive referral fee for referred lawsuit, in the event that lawsuit is successful.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Lynna Chunn (Anaheim, CA, US)	Legal services
Ignacio Moreno (Los Angeles, CA, US)	Legal services

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>o LPL Financial Rollover IRA (Owner: SP)</li><li>o E*Trade Brokerage 1 LOCATION: US</li><li>o E*Trade Brokerage 2 (Owner: SP)</li><li>o Binance cryptocurrency wallet LOCATION: US</li><li>o Coinbase cryptocurrency wallet LOCATION: US</li><li>o Victory Capital 529 Education Savings Plan - DC1 (Owner: DC) LOCATION: NV</li><li>o Victory Capital 529 Education Savings Plan - DC2 (Owner: DC) LOCATION: NV</li><li>o Victory Capital 529 Education Savings Plan - DC3 (Owner: DC)</li></ul>
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LOCATION: NV

- The Tran Firm, Inc. 401(k) (Principal)

- Venmo

LOCATION: US

- Nguyen Win, Inc. 401(k) - John Hancock (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Derek Tran , 09/16/2025