



Filing ID #10041606

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. David E. Price  
**Status:** Member  
**State/District:** NCo4

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 07/27/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset        | Income Type(s) | Income            | Tx. > \$1,000?           |
|--|-------|-----------------------|----------------|-------------------|--------------------------|
| *****Merrill Lynch Bank Deposit Program [BA]                         | JT    | \$100,001 - \$250,000 | Interest       | \$201 - \$1,000   | <input type="checkbox"/> |
| *****Sun Trust Bank Account [BA]                                     | JT    | \$1,001 - \$15,000    | Interest       | \$1 - \$200       | <input type="checkbox"/> |
| *****Metropolitan Life Insurance Policy [WU]                         |       | \$1,001 - \$15,000    | Distribution   | \$1 - \$200       | <input type="checkbox"/> |
| DESCRIPTION: Whole Life Insurance Policy                             |       |                       |                |                   |                          |
| *****Northwest Mutual Life Insurance Policy [WU]                     |       | \$15,001 - \$50,000   | Distribution   | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: Whole Life Insurance Policy                             |       |                       |                |                   |                          |
| ****BB&T IRA [IH]  | SP    | \$1,001 - \$15,000    | Distribution   | \$201 - \$1,000   | <input type="checkbox"/> |
| ****North Carolina Local Government Employees 401(K) plan ⇒          | SP    | \$1,001 - \$15,000    | Distribution   | \$201 - \$1,000   | <input type="checkbox"/> |
| ****North Carolina Stable Value Fund [PE]                            |       |                       |                |                   |                          |
| ****North Carolina Local Government Employees Retirement System [PE] | SP    | Undetermined          | Distribution   | \$2,501 - \$5,000 | <input type="checkbox"/> |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b>     | <b>Income Type(s)</b>      | <b>Income</b>        | <b>Tx. &gt; \$1,000?</b> |
|--|--------------|---------------------------|----------------------------|----------------------|--------------------------|
| ***TIAA/CREF Retirement Plan ⇒<br>***CREF Bond Market Fund [PE]  |              | \$100,001 - \$250,000     | Distribution               | \$5,001 - \$15,000   | <input type="checkbox"/> |
| ***TIAA/CREF Retirement Plan ⇒<br>***CREF Stock Fund [PE]  |              | \$1,000,001 - \$5,000,000 | Distribution               | \$50,001 - \$100,000 | <input type="checkbox"/> |
| ***TIAA/CREF Retirement Plan ⇒<br>***TIAA Real EstateFund [PE]   |              | \$50,001 - \$100,000      | Distribution               | \$2,501 - \$5,000    | <input type="checkbox"/> |
| ***TIAA/CREF Retirement Plan ⇒<br>***TIAA Traditional Fund [PE]  |              | \$100,001 - \$250,000     | Distribution               | \$5,001 - \$15,000   | <input type="checkbox"/> |
| ***TIAA/CREF Retirement Plan [PE]  |              | None                      | Distribution               | None                 | <input type="checkbox"/> |
| DESCRIPTION: Includes reported sub-holdings in the CREF Bond Market Fund, CREF Stock Fund, TIAA Real Estate Fund, and TIAA Traditional Fund. |              |                           |                            |                      |                          |
| *Appalachian State University Bonds [OT]   | JT           | \$1,001 - \$15,000        | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Bonds: CUSIP 037777QU6  |              |                           |                            |                      |                          |
| *East Carolina University Revenue Bonds [OT]   | JT           | \$1,001 - \$15,000        | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: QSIP#271371XV3  |              |                           |                            |                      |                          |
| *N.C. Capital Facilities Bonds - Duke University [CS]  | JT           | \$1,001 - \$15,000        | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65819GKX5  |              |                           |                            |                      |                          |
| *N.C. Capital Facilities Bonds - Duke University [CS]  | JT           | \$1,001 - \$15,000        | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65819GKZO  |              |                           |                            |                      |                          |
| *N.C. Capital Facilities Bonds - Duke University [OT]  | JT           | \$1,001 - \$15,000        | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: QSIP#65819GLE6  |              |                           |                            |                      |                          |
| *N.C. Community Hospital Bonds [OT]  | JT           | None                      | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65820HD67  |              |                           |                            |                      |                          |
| *N.C. Health Care Facilities Bonds - Novant [OT]   | JT           | None                      | Capital Gains,<br>Interest | \$1,001 - \$2,500    | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65821DFV8  |              |                           |                            |                      |                          |
| *N.C. Health Care Facilities Bonds - Vidant [OT]   | JT           | \$15,001 - \$50,000       | Interest                   | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65821DSP7  |              |                           |                            |                      |                          |

| <b>Asset</b>                                       | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income</b>     | <b>Tx. &gt; \$1,000?</b> |
|--|--------------|-----------------------|-----------------------|-------------------|--------------------------|
| *N.C. Health Care Facilities Bonds - Wake Med [OT] | JT           | \$1,001 - \$15,000    | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: CUSIP 65821DMB4                       |              |                       |                       |                   |                          |
| *N.C. Hospital Bonds - New Hanover Regional [OT]   | JT           | \$1,001 - \$15,000    | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: CUSIP 644804FK7                       |              |                       |                       |                   |                          |
| *N.C. Hospital Bonds - Wake County [OT]            | JT           | \$1,001 - \$15,000    | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 930866CG1                      |              |                       |                       |                   |                          |
| *NC Health Care Facilities [OT]                    | JT           | \$15,001 - \$50,000   | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: Bond #65821DKH3                       |              |                       |                       |                   |                          |
| *NC Health Care Facilities Bonds - Novant [OT]     | JT           | None                  | Interest              | \$1 - \$200       | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65821DFX4                      |              |                       |                       |                   |                          |
| *NC Health Care Facilities Bonds - Wake Med [OT]   | JT           | \$1,001 - \$15,000    | Interest              | \$1 - \$200       | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65821DLY5                      |              |                       |                       |                   |                          |
| *NC Hospital Bonds - Baptist Hospital [OT]         | JT           | None                  | Interest              | None              | <input type="checkbox"/> |
| DESCRIPTION: Bonds: 65820HE66                      |              |                       |                       |                   |                          |
| *UNC - Ashville General [OT]                       | JT           | \$1,001 - \$15,000    | Interest              | \$1 - \$200       | <input type="checkbox"/> |
| DESCRIPTION: Revenue Bond #914170HH4               |              |                       |                       |                   |                          |
| *UNC-Wilmington Limited [OT]                       | JT           | \$1,001 - \$15,000    | Interest              | \$1 - \$200       | <input type="checkbox"/> |
| DESCRIPTION: Bond #91472TA53                       |              |                       |                       |                   |                          |
| *Western Carolina University Bonds [OT]            | JT           | \$1,001 - \$15,000    | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: QSIP#957597JU6                        |              |                       |                       |                   |                          |
| *Winston-Salem Water & Sewer Bonds [OT]            | JT           | \$1,001 - \$15,000    | Interest              | \$201 - \$1,000   | <input type="checkbox"/> |
| DESCRIPTION: QSIP#975700NW1                        |              |                       |                       |                   |                          |
| 3M Company (MMM) [ST]                              | JT           | \$15,001 - \$50,000   | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| ABB Ltd (ABB) [ST]                                 | JT           | \$1,001 - \$15,000    | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Air Products and Chemicals, Inc. (APD) [ST]        | JT           | \$50,001 -            | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |

| <b>Asset</b>                             | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income</b>     | <b>Tx. &gt; \$1,000?</b> |
|--|--------------|-----------------------|-----------------------|-------------------|--------------------------|
|  |              | \$100,000             |                       |                   |                          |
| American Tower Corporation [RE]          | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Amgen Inc. (AMGN) [ST]                   | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Apache Corporation (APA) [ST]            | JT           | \$1,001 - \$15,000    | Dividends             | \$1 - \$200       | <input type="checkbox"/> |
| Apple Inc. (AAPL) [ST]                   | JT           | \$250,001 - \$500,000 | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Bank of America Corporation (BAC) [ST]   | JT           | \$1,001 - \$15,000    | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Briggs & Stratton Corporation (BGG) [ST] | JT           | None                  | Dividends             | \$1 - \$200       | <input type="checkbox"/> |
| Carrier Global Corporation (CARR) [ST]   | JT           | \$1,001 - \$15,000    | Dividends             | \$1 - \$200       | <input type="checkbox"/> |
| Caterpillar, Inc. (CAT) [ST]             | JT           | \$15,001 - \$50,000   | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Chevron Corporation (CVX) [ST]           | JT           | \$15,001 - \$50,000   | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Cisco Systems, Inc. (CSCO) [ST]          | JT           | \$15,001 - \$50,000   | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Coca-Cola Company (KO) [ST]              | JT           | \$50,001 - \$100,000  | Dividends             | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Corning Incorporated (GLW) [ST]          | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Costco Wholesale Corporation (COST) [ST] | JT           | \$50,001 - \$100,000  | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Cummins Inc. (CMI) [ST]                  | JT           | \$50,001 - \$100,000  | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DTE Energy Company (DTE) [ST]            | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Emerson Electric Company (EMR) [ST]      | JT           | \$15,001 - \$50,000   | Dividends             | \$1,001 -         | <input type="checkbox"/> |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>   | <b>Income</b>      | <b>Tx. &gt; \$1,000?</b> |
|---|--------------|-----------------------|-------------------------|--------------------|--------------------------|
|   |              |                       |                         | \$2,500            | <input type="checkbox"/> |
| Enterprise Products Partners L.P. (EPD) [ST]                    | JT           | \$15,001 - \$50,000   | Dividends, Distribution | \$1,001 - \$2,500  | <input type="checkbox"/> |
| Exxon Mobil Corporation (XOM) [ST]                              | JT           | \$100,001 - \$250,000 | Dividends               | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Gilead Sciences, Inc. (GILD) [ST]                               | JT           | \$1,001 - \$15,000    | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Home Depot, Inc. (HD) [ST]                                      | JT           | \$100,001 - \$250,000 | Dividends               | \$2,501 - \$5,000  | <input type="checkbox"/> |
| Honeywell International Inc. (HON) [ST]                         | JT           | \$15,001 - \$50,000   | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Intel Corporation (INTC) [ST]                                   | JT           | \$15,001 - \$50,000   | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Kimberly-Clark Corporation (KMB) [ST]                           | JT           | \$15,001 - \$50,000   | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Lincoln National Corporation (LNC) [ST]                         | JT           | \$15,001 - \$50,000   | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Lowe's Companies, Inc. (LOW) [ST]                               | JT           | \$100,001 - \$250,000 | Dividends               | \$1,001 - \$2,500  | <input type="checkbox"/> |
| Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST] | JT           | \$15,001 - \$50,000   | Dividends, Distribution | \$1,001 - \$2,500  | <input type="checkbox"/> |
| Marriott International - Class A (MAR) [ST]                     | JT           | \$15,001 - \$50,000   | Dividends               | \$1 - \$200        | <input type="checkbox"/> |
| McDonald's Corporation (MCD) [ST]                               | JT           | \$50,001 - \$100,000  | Dividends               | \$1,001 - \$2,500  | <input type="checkbox"/> |
| MetLife, Inc. (MET) [ST]  | JT           | \$1,001 - \$15,000    | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| New York Community Bancorp, Inc. (NYCB) [ST]                    | JT           | \$1,001 - \$15,000    | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Oracle Corporation (ORCL) [ST]                                  | JT           | \$15,001 - \$50,000   | Dividends               | \$201 - \$1,000    | <input type="checkbox"/> |
| Otis Worldwide Corporation (OTIS) [ST]                          | JT           | \$1,001 - \$15,000    | Dividends               | \$1 - \$200        | <input type="checkbox"/> |

| <b>Asset</b>                                  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income</b>     | <b>Tx. &gt; \$1,000?</b> |
|---|--------------|-----------------------|-----------------------|-------------------|--------------------------|
| PayPal Holdings, Inc. (PYPL) [ST]             | JT           | \$15,001 - \$50,000   | Dividends             | None              | <input type="checkbox"/> |
| Pepsico, Inc. (PEP) [ST]                      | JT           | \$50,001 - \$100,000  | Dividends             | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Plains All American Pipeline, L.P. (PAA) [ST] | JT           | \$1,001 - \$15,000    | Distribution          | \$201 - \$1,000   | <input type="checkbox"/> |
| Pool Corporation (POOL) [ST]                  | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Procter & Gamble Company (PG) [ST]            | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Prudential Financial, Inc. (PRU) [ST]         | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| QUALCOMM Incorporated (QCOM) [ST]             | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Raytheon Technologies Corporation (RTX) [ST]  | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Resideo Technologies, Inc. (REZI) [ST]        | JT           | \$1,001 - \$15,000    | Dividends             | None              | <input type="checkbox"/> |
| Salesforce.com Inc (CRM) [ST]                 | JT           | \$15,001 - \$50,000   | Dividends             | None              | <input type="checkbox"/> |
| SPDR S&P Dividend ETF (SDY) [ST]              | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Stanley Black & Decker, Inc. (SWK) [ST]       | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Taylor & Francis [IP]                         |              | None                  | Royalties             | \$1 - \$200       | <input type="checkbox"/> |
| Texas Instruments Incorporated (TXN) [ST]     | JT           | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |
| Thermo Fisher Scientific Inc (TMO) [ST]       | JT           | \$50,001 - \$100,000  | Dividends             | \$1 - \$200       | <input type="checkbox"/> |
| Truist Financial Corporation (TFC) [ST]       | JT           | \$50,001 - \$100,000  | Dividends             | \$2,501 - \$5,000 | <input type="checkbox"/> |
| United Technologies Corporation (UTX) [ST]    | JT           | None                  | Dividends             | \$201 - \$1,000   | <input type="checkbox"/> |

DESCRIPTION: shares converted to Raytheon Technologies, Otis Worldwide Corporation, and Carrier Global Corporation

| <b>Asset</b>                         | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>    | <b>Income</b>   | <b>Tx. &gt; \$1,000?</b> |
|--------------------------------------|--------------|-----------------------|--------------------------|-----------------|--------------------------|
| Uniti Group Inc. (UNIT) [ST]         | JT           | \$1,001 - \$15,000    | Capital Gains, Dividends | \$1 - \$200     | <input type="checkbox"/> |
| V.F. Corporation (VFC) [ST]          | JT           | \$15,001 - \$50,000   | Dividends                | \$201 - \$1,000 | <input type="checkbox"/> |
| Walt Disney Company (DIS) [ST]       | JT           | \$15,001 - \$50,000   | Dividends                | \$201 - \$1,000 | <input type="checkbox"/> |
| Wells Fargo & Company (WFC) [ST]     | JT           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000 | <input type="checkbox"/> |
| Western Union Company (WU) [ST]      | JT           | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000 | <input type="checkbox"/> |
| Xerox Corporation (XRX) [ST]         | JT           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200     | <input type="checkbox"/> |
| Yum China Holdings, Inc. (YUMC) [ST] | JT           | \$1,001 - \$15,000    | Dividends                | \$1 - \$200     | <input type="checkbox"/> |
| Yum! Brands, Inc. (YUM) [ST]         | JT           | \$15,001 - \$50,000   | Dividends                | \$201 - \$1,000 | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| <b>Asset</b>   | <b>Owner</b> | <b>Date</b> | <b>Tx. Type</b> | <b>Amount</b>      | <b>Cap. Gains &gt; \$200?</b> |
|--|--------------|-------------|-----------------|--------------------|-------------------------------|
| Briggs & Stratton Corporation (BGG) [ST]                                       |              | 12/7/2020   | S               | \$21.00            | <input type="checkbox"/>      |
| Carrier Global Corporation (CARR) [ST]   |              | 04/7/2020   | E               | \$1,001 - \$15,000 |                               |
| DESCRIPTION: Stocks acquired in merger of United Technologies and Raytheon     |              |             |                 |                    |                               |
| Home Depot, Inc. (HD) [ST]   |              | 03/13/2020  | P               | \$1,001 - \$15,000 |                               |
| Lowe's Companies, Inc. (LOW) [ST]  |              | 03/13/2020  | P               | \$1,001 - \$15,000 |                               |
| NC Community Health Care Facilities - Vidant bonds [GS]                        |              | 12/14/2020  | P               | \$1,001 - \$15,000 |                               |
| Otis Worldwide Corporation (OTIS) [ST]   |              | 04/7/2020   | E               | \$1,001 - \$15,000 |                               |
| DESCRIPTION: Shares acquired during merger of United Technologies and Raytheon |              |             |                 |                    |                               |

| <b>Asset</b>  | <b>Owner</b> | <b>Date</b> | <b>Tx. Type</b> | <b>Amount</b>       | <b>Cap. Gains &gt; \$200?</b> |
|---|--------------|-------------|-----------------|---------------------|-------------------------------|
| Prudential Financial, Inc. (PRU) [ST]   |              | 01/30/2020  | P               | \$1,001 - \$15,000  |                               |
| DESCRIPTION: Purchase of 100 shares   |              |             |                 |                     |                               |
| Prudential Financial, Inc. (PRU) [ST]   |              | 03/13/2020  | P               | \$1,001 - \$15,000  |                               |
| Raytheon Technologies Corporation (RTX) [ST]                                  |              | 04/7/2020   | E               | \$15,001 - \$50,000 |                               |
| DESCRIPTION: Shares converted from previously owned United Technologies stock |              |             |                 |                     |                               |
| Texas Instruments Incorporated (TXN) [ST]                                     |              | 10/26/2020  | P               | \$1,001 - \$15,000  |                               |
| UNC - Asheville General Revenue Bonds [CS]                                    |              | 06/2/2020   | P               | \$1,001 - \$15,000  |                               |
| DESCRIPTION: Purchase of 10,000 units   |              |             |                 |                     |                               |
| UNC - Wilmington Limited Obligation Bonds [OT]                                | JT           | 07/22/2020  | P               | \$1,001 - \$15,000  |                               |
| LOCATION: US  |              |             |                 |                     |                               |
| DESCRIPTION: Purchase of 10,000 units   |              |             |                 |                     |                               |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

| <b>Position</b>    | <b>Name of Organization</b>  |
|--------------------|--|
| Professor on Leave | Duke University  |
| Trustee            | Congressional Office for International Leadership, Library of Congress |
| Advisory Board     | Congressional Fellowship Program, APSA                                 |

## SCHEDULE F: AGREEMENTS

| <b>Date</b> | <b>Parties To</b> | <b>Terms of Agreement</b> |
|-------------|-------------------|---------------------------|
| 2014        | Duke University   | Unpaid Leave of Absence   |

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- \*\*\*\*North Carolina Local Government Employees 401(K) plan (Owner: SP)
- \*\*\*TIAA/CREF Retirement Plan

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. David E. Price , 07/27/2021