



Filing ID #10060058

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Andrew Gutmann
Status: Congressional Candidate
State/District: FL22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/13/2024
Period Covered: 01/01/2023– 06/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Invest ⇒ Cash account [BA]		\$1,001 - \$15,000	Interest	None	None
Ally Invest ⇒ Ishares 1-3 Year Treasury Bond ETF [GS]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Andrew M Gutmann Trust ⇒ BassTech International LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Producer and supplier of specialty raw materials.					
Andrew M Gutmann Trust ⇒ Charles Schwab Bank Account [BA]		\$1,001 - \$15,000	None		
Andrew M Gutmann Trust ⇒ Gutmann Holdings LLC [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Holding company.					
Andrew M Gutmann Trust ⇒ Schwab Treasury Money Market Fund [BA]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Andrew M Gutmann Trust ⇒ Vanguard Total Stock ETF [EF]		\$15,001 - \$50,000	None		
Basstech 401(k) ADP ⇒ Fidelity Freedom Index 2050 Fund - Premier Class [DB]		\$500,001 - \$1,000,000	Tax-Deferred		
Benjamin H. Gutmann Family Trust ⇒ BassTech International LLC [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Developer and supplier of specialty raw materials.					
Benjamin H. Gutmann Family Trust ⇒ Charles Schwab Bank Account [BA]		\$1,001 - \$15,000	None		
Benjamin H. Gutmann Family Trust ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$15,001 - \$50,000	None		
Benjamin H. Gutmann Family Trust ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		\$250,001 - \$500,000	None		
Benjamin H. Gutmann Family Trust ⇒ Ishares MSCI World Index Fund (URTH) [EF]		\$15,001 - \$50,000	None		
Benjamin H. Gutmann Family Trust ⇒ US Treasury Notes [GS]		\$500,001 - \$1,000,000	None		
Benjamin H. Gutmann Family Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	None		
Benjamin H. Gutmann Family Trust ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	None		
Benjamin H. Gutmann Family Trust ⇒ Vanguard Total Stock ETF [EF]		\$100,001 - \$250,000	None		
Capital One Savings [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capital One Savings Account [BA]	DC	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab Brokerage Account ⇒ Altria Group, Inc. (MO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account ⇒ Cash Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Charles Schwab Brokerage Account ⇒ Philip Morris International Inc (PM) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account ⇒ Viatris Inc. (VTRS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Chase Bank [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank [BA]	DC	\$1,001 - \$15,000	Interest	None	None
Citizens Bank Checking/Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Investment Account ⇒ Fidelity Equity Dividend Income Fund [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves [IH]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
John Wiley & Sons, Inc. [IP]		\$1 - \$1,000	Royalties	\$201 - \$1,000	\$1,001 - \$2,500
Morgan Stanley IRA Rollover ⇒ Cash Account [BA]		\$15,001 - \$50,000	Interest	None	None
Morgan Stanley IRA Rollover ⇒ United States Treasury Bill [BA]		\$250,001 - \$500,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley IRA Rollover ⇒ Wells Fargo NA Las Vegas, NV CD [BA]		None	Interest	None	\$201 - \$1,000
Susan L. Gutmann Family Trust ⇒ BassTech International LLC [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Fort Lee, NJ, US DESCRIPTION: Developer and supplier of specialty raw materials.					
Susan L. Gutmann Family Trust ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$50,001 - \$100,000	None		
Susan L. Gutmann Family Trust ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		\$250,001 - \$500,000	None		
Susan L. Gutmann Family Trust ⇒ iShares MSCI EAFE ETF (EFA) [EF]		\$15,001 - \$50,000	None		
Susan L. Gutmann Family Trust ⇒ Schwab Treasury Money Market Fund [BA]		\$500,001 - \$1,000,000	None		
Susan L. Gutmann Family Trust ⇒ US Treasury Notes [GS]		\$500,001 - \$1,000,000	None		
Susan L. Gutmann Family Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	None		
Susan L. Gutmann Family Trust ⇒ Vanguard S&P Small-Cap 600 ETF (VIOO) [EF]		\$15,001 - \$50,000	None		
Susan L. Gutmann Family Trust ⇒ Vanguard Total Stock ETF [EF]		\$100,001 - \$250,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Basstech International LLC	Filer salary	\$170,000.00	\$420,000.00
Enticing Lingerie NJ Inc	Spouse salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mornings Optional	Spouse salary	N/A	N/A
Substack	Subscription - Filer	\$2,582.00	\$3,644.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	BassTech International LLC
Director	Courage is a Habit (Nonprofit Organization)
Director	American Education (Nonprofit Organization)
Member	Annabelle Joule LLC
CEO/Director	Igokids Inc.
Director	Speak Up for Kids (Nonprofit Organization)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2018	Andrew Gutmann and BassTech International LLC	Continued participation in 401(k) plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> Ally Invest LOCATION: US Andrew M Gutmann Trust COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown. Basstech 401(k) ADP Benjamin H. Gutmann Family Trust COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown. Charles Schwab Brokerage Account (Owner: JT) LOCATION: US
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- Fidelity Investment Account (Owner: SP)
LOCATION: US
- Fidelity Rollover IRA (Owner: SP)
- Morgan Stanley IRA Rollover
- Susan L. Gutmann Family Trust
COMMENTS: Filer is discretionary beneficiary and percentage of interest is unknown.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Andrew Gutmann , 07/13/2024