



Filing ID #10039309

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jason Crow
Status: Member
State/District: CO06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 11/24/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American BD FD of America A (ABNFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
American BD FD of America C (BFACX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
American GR FD of America A (AGTHX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
American GR FD of America C (GFACX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends, Sale	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
CU Retirement through TIAA ⇒ Blackrock Equity Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ Blackrock MSCI ACWI es-US Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ Blackrock US Debt Index Fund M [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dodge & Cox Stock Fund (DODGX) [MF]					
CU Retirement through TIAA ⇒ Harbor Capital Appreciation Fund Institutional Class Fund (HACAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CU Retirement through TIAA ⇒ JP Morgan Sml Cp Growth R6 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
FirstBank of Colorado Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
FirstBank of Colorado Savings Account [BA]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Hartford Floating Rate BD A (HFLAX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Hartford Floating Rate Fund C (HFLCX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ISAHRES CORE MSCI EAFE ETF (IEFA) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISAHRES RUSSELL 2000 VALUE ETF (IWN) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES CORE MSCI EMERGING (IEMG) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES IBOXX HY COR BD ETF (HYG) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES RUSSELL MIDCAP V ETF (IWS) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES RUSSELL 1000 GRW ETF (IWF) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES RUSSELL 1000 VALUE ETF (IWO) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES RUSSELL 2000 GRWTH ETF (IWO) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES RUSSELL MIDCAP G ETF (IWP) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Private Bank [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Private Bank [IH]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Cash account					
PIMCO ENHANCED SHRT MTRT EXC (MINT) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Denver, CO, US					
VANGUARD SHORT TERM BND (BSV) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
VANGUARD TOTAL BOND MARKET (BND) [IH]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American GR FD of America C (GFACX) [MF]	JT	01/28/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
American GR FD of America C (GFACX) [MF]	JT	05/23/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
American GR FD of America C (GFACX) [MF]	JT	08/5/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
ISHARES 20+ YR TREASU BOND ETF [IR]		05/10/2019	P	\$15,001 - \$50,000	
ISHARES CORE MSCI EMERGING [IR]		05/10/2019	P	\$15,001 - \$50,000	
ISHARES CORE MSCI ETF [IR]		05/10/2019	P	\$15,001 - \$50,000	
ISHARES CORE MSCI JAPAN ETF [MF]		05/10/2019	P	\$1,001 - \$15,000	
ISHARES RUSSELL 1000 GRW ETF [IR]		05/10/2019	P	\$15,001 - \$50,000	
ISHARES RUSSELL 1000 VALUE ETF (IWO) [IR]		03/20/2019	P	\$15,001 - \$50,000	
ISHARES RUSSELL 2000 GROWTH ETF (IWO) [MF]		05/10/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ISHARES RUSSELL 2000 VALUE ETF [IR]		05/10/2019	P	\$1,001 - \$15,000	
ISHARES RUSSELL MIDCAP G ETF (IWP) [MF]		05/10/2019	P	\$1,001 - \$15,000	
ISHARES RUSSELL MIDCAP V ETF [IR]		05/10/2019	P	\$1,001 - \$15,000	
ISHARES TIPS BOND ETF [MF]		05/10/2019	P	\$1,001 - \$15,000	
PIMCO ENHANCED SHRT MTRT EXC [IR]		05/10/2019	P	\$15,001 - \$50,000	
PIMCO ENHANCED SHRT MTRT EXC [IR]		12/23/2019	P	\$1,001 - \$15,000	
TD Retirement 2045 ⇒ TD Retirement 2045 [MF]		03/4/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Rollover of 401k from old employer (through Fidelity)					
VANGUARD SHORT TERM BND [IR]		12/23/2019	P	\$1,001 - \$15,000	
VANGUARD SHORT TERM BOND (BSV) [MF]		05/10/2019	P	\$15,001 - \$50,000	
VANGUARD TOTAL BOND MARKET (BND) [MF]		05/10/2019	P	\$15,001 - \$50,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Colorado	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JP Morgan Chase	May 2017	Mortgage on rental property, Denver, CO	\$500,001 - \$1,000,000
JT	US Bank	November 2017	Mortgage on primary residence, Aurora, CO	\$250,001 - \$500,000
JT	PennyMac	April 2020	Mortgage on home, Summit County, CO	\$250,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$500,000
JT	JP Morgan Chase	September 2019	Credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CU Retirement through TIAA (Owner: SP)
- TD Retirement 2045
DESCRIPTION: Holland & Hart Retirement through Fidelity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jason Crow , 11/24/2020