



Filing ID #10037979

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Tim Burchett  
**Status:** Member  
**State/District:** TN02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/11/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERICAN NEW ECONOMY FUND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AMERICAN TAX EXEMPT BND FND OF AMERICA A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Denny's Corporation (DENN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ CREDIT SUISSE COMMODITY STRATEGY [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ EMERGING MARKETS EQUITY (MSA/ABERDEEN) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ EQUITY INCOME (MSA/T ROWE PRICE) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FIDELITY VIP CONTRAFUND [FN]					
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ FOCUSED APPRECIATION (MSA/LOOMIS SAYLES) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ INTERNATIONAL GROWTH [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ MULTI SECTOR BOND (MSA/PIMCO) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ NEUBERGER BERMAN SUSTAINABLE EQUITY [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ RESEARCH INTERNATIONAL CORE (MSA/MFS) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ SELECT BOND (MSA/WELLS CAPITAL MGMT) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NORTHWESTERN MUTUAL - PERSONAL ANNUITY ⇒ STRATEGIC BOND (RIF) [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RENTAL PROPERTY [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: KNOXVILLE, TN, US					
STATE OF TN [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
NATIONAL FINANCIAL SERVICES	IRA DISTRIBUTION	\$1,462.76
NORTHWESTERN MUTUAL LIFE INSURANCE	IRA DISTRIBUTION	\$741.56

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First Centruy Bank	February 2019	Equity line of credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1994	TIMOTHY BURCHETT & STATE OF TN	CONTINUED PARTICIPATION IN PENSION PLAN

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ NORTHWESTERN MUTUAL - PERSONAL ANNUITY
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tim Burchett , 08/11/2020