



Filing ID #10056483

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Caleb Rudow
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/26/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Beyond Meat, Inc. - Common stock (BYND) [ST]		\$1 - \$1,000	Dividends	None	None
Caleb Taxable ⇒ BROWN ADVISORY SUSTAINABLE GROWTH FUND INSTL SHS N/L (BAFWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Caleb Taxable ⇒ CALVERT US LARGE CAP CORE RESPONSIBLE INDEX FD CL I N/L (CISIX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Caleb Taxable ⇒ CALVERT US LRG CAP VALUE RESPONSIBLE INDEX FD CL I N/L (CFJIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Caleb Taxable ⇒ CALVERT US MID CAP CORE RESPONSIBLE INDEX FD CL I N/L (CMJIX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caleb Taxable ⇒ IMPAX CORE BOND FUND INSTL CL N/L (PXBIX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Caleb Taxable ⇒ VANGUARD ESG INTERNATIONAL STOCK ETF (VSGX) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Canopy Growth Corporation - Common Shares (CGC) [ST]		\$1 - \$1,000	Dividends	None	None
Condo [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Raleigh, NC, US					
CURALEAF HLDGS INC (CURLF) [ST]		\$1 - \$1,000	Dividends	None	None
Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco Solar ETF (TAN) [EF]		\$1 - \$1,000	Dividends	None	None
Mind Medicine (MNMD) [ST]		\$1 - \$1,000	Dividends	None	None
Roth IRA ⇒ BROWN ADVISORY SUSTAINABLE GROWTH FUND INSTL SHS N/L (BAFWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ CALVERT US LARGE CAP CORE RESPONSIBLE INDEX FD CL I N/L (CISIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ CALVERT US LRG CAP VALUE RESPONSIBLE INDEX FD CL I N/L (CFJIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ CALVERT US MID CAP CORE RESPONSIBLE INDEX FD CL I N/L (CMJIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ IMPAX CORE BOND FUND INSTL CL N/L (PXBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Roth IRA cash [IH]		\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ VANGUARD ESG INTERNATIONAL STOCK ETF (VSGX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Simple IRA ⇒ American Funds 2055 Target Date Retirement Fund (AAMTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Simple IRA ⇒ Simple IRA Cash [IH]		\$1 - \$1,000	Tax-Deferred		
Tilray Brands, Inc. (TLRY) [ST]		\$1 - \$1,000	Dividends	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NC General Assmebly	Salary	\$48,634.82	\$21,909.36
JLC WNC Contract	Contract for data services	N/A	\$2,280.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
NC House Rep	NC General Assembly

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Caleb Taxable
LOCATION: US
- Roth IRA
- Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Caleb Rudow , 12/26/2023