



Filing ID #10062803

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Kweisi Mfume  
**Status:** Member  
**State/District:** MD07

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allianz Private Equity Fund (ZACIPX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch Wealth Management [IH] [IH]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Roman Littlefield [CO]	SP	\$1 - \$1,000	Book Royalty	\$201 - \$1,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Morgan State University	Spouse's Salary	\$123,856.00
Johns Hopkins University	Spouse's Salary	\$98,948.00
California State University	Spouse's Honorarium	\$7,023.00
New Shiloh Baptist Church	Spouse's Honorarium	\$2,000.00

Source	Type	Amount
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## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Morgan State University Board of Regents
Sire Archon	Sigma Pi Phi Gamma Boule Fraternity

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Kweisi Mfume and the State of Maryland	A monthly retirement benefit
January 2017	Kweisi Mfume and Investicorp	This is a Self Employed Pension Plan (SEP)

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
House of Representatives	01/2/2023	12/29/2023	Baltimore - District of Columbia - Back to Baltimore	10	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kweisi Mfume , 08/13/2024