



Filing ID #10062909

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lily Tang Williams
Status: Congressional Candidate
State/District: NH02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 09/13/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
11226 Seabreeze Ave Pt Charlotte, FL 33981 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Port Charlotte, FL, US					
11390 Hilary Place Parker, CO 80138 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Parker / Douglas, CO, US					
1371 S Cathay Ct. #102 Aurora, CO 80017 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Aurora, CO, US					
4899 Hungary Rd North Port, FL 34288 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: North Port, FL, US					
58 Lane Road Raymond, NH 03077 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Raymond, NH, US					
6384 Covenant Crest Ct. Las Vegas, NV 89131 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Las Vegas, NV, US					
7820 Brookfield Cove Ave. Las Vegas, NV 89131 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Las Vegas, NV, US					
Club QM Timeshare [RP]		\$1,001 - \$15,000	Capital Gains, Rent	None	None
LOCATION: Reno, NV, US					
Club Trinidad Timeshare [RP]		\$1,001 - \$15,000	Capital Gains, Rent	None	None
LOCATION: Greater Palm Springs, CA, US					
Crypto Currencies ⇒ Bitcoin [CT]		\$100,001 - \$250,000	Capital Gains	None	None
Crypto Currencies ⇒ Bitcoin Cash [CT]		\$1,001 - \$15,000	Capital Gains	None	None
Crypto Currencies ⇒ Etherium [CT]		\$15,001 - \$50,000	Capital Gains	None	None
Crypto Currencies ⇒ Litecoin [CT]		\$1,001 - \$15,000	Capital Gains	None	None
Fidelity 401K ⇒ HSA ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ Fidelity Select Semiconductors Portfolio (FSELX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ Fidelity Select Semiconductors Portfolio (FSELX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401K ⇒ SEP ⇒ Fidelity Wise Origin Bitcoin Fund Common Shares of Beneficial Interest (FBTC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ Sprott Uranium Miners ETF (URNM) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
First Bank - Cash Accts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Grand Timber Lodge Timeshare [RP] LOCATION: Breckenridge, CO, US		\$15,001 - \$50,000	Capital Gains, Rent	None	None
Marriott Timeshare [RP] LOCATION: las Vegas, NV, US		\$1,001 - \$15,000	Capital Gains, Rent	None	None
MKE 401K Trust ⇒ FDRXX [MF] DESCRIPTION: Cash in Fidelity Acct.	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ Fidelity Wise Origin Bitcoin Fund Common Shares of Beneficial Interest (FBTC) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		
MKE 401K Trust ⇒ GATEWAY SELF-STORAGE, LLC [OL] LOCATION: golden, CO, US DESCRIPTION: Partnership - Investment in Storage units	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ NuScale Power Corporation Class A Common Stock (SMR) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ Precious Metals [CO]	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ Sprott Uranium Miners ETF (URNM) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
MKE 401K Trust ⇒ Tesla, Inc. (TSLA) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Raytheon Pension [PE]	SP	Undetermined	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
S Corporation ⇒ 3874 Malta St. Denver, CO 80249 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Denver, CO, US					
S Corporation ⇒ 5371 SE 92nd St Ocala, FL 34480 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	None
LOCATION: Ocala, FL, US					
S Corporation ⇒ MKE Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab ⇒ IRA ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab ⇒ IRA ⇒ Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab ⇒ IRA ⇒ Southwest Airlines Company Common Stock (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab ⇒ IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab ⇒ IRA ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ SEP ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ SEP ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ SEP ⇒ Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 401K ⇒ SEP ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Trust Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU CD ⇒ SCU CD [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Service Credit Union ⇒ SCU MMKT ⇒ SCU MMKT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Wells Fargo Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Cloudflare, Inc. Class A Common Stock (NET) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]		\$1,001 - \$15,000	Dividends	None	None
Wells Fargo Brokerage ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1 - \$200
Wells Fargo Brokerage ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ MGM Resorts International Common Stock (MGM) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]		\$1,001 - \$15,000	Dividends	None	None
Wells Fargo Brokerage ⇒ Planet Fitness, Inc. Common Stock (PLNT) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Wells Fargo Brokerage ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1 - \$200
Wells Fargo Brokerage ⇒ Synchrony Financial Common Stock (SYF) [ST]		\$1 - \$1,000	Dividends	None	None
Wells Fargo Brokerage ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Brokerage ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo Brokerage ⇒ Zillow Group, Inc. - Class C Capital Stock (Z) [ST]		\$1,001 - \$15,000	Dividends	None	None

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Middle Kingdom Estates, LLC	Salary	\$10,000.00	\$10,000.00
Middle Kingdom Estates, LLC	Spouse Salary	\$10,000.00	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	July 2012	Mortgage for Rental Property - Covenant Crest	\$100,001 - \$250,000
JT	Wells Fargo Bank	October 2017	Mortgage for Rental Property - Raymond	\$100,001 - \$250,000
JT	Mr. Cooper	May 2013	Mortgage for Rental Property - Brookfield	\$100,001 - \$250,000
JT	Roundpoint Mtg	January 2013	Mortgage for Rental Property - Hilary Pl	\$100,001 - \$250,000
JT	Mr. Cooper	Feb 2009	Single Family House	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair	New Hampshire Asian American Coalition
Co-Owner	Middle Kingdom Estates, LLC
Member Advisory Board	United States Parents Involved in Education (USPIE)
Member	Lions Club Henniker

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Crypto Currencies
LOCATION: US
- Fidelity 401K (Owner: SP)
- Fidelity 401K ⇒ HSA (Owner: SP)
- Fidelity 401K ⇒ Roth (Owner: SP)
- Fidelity 401K ⇒ SEP (Owner: SP)
- MKE 401K Trust (Owner: SP)

- S Corporation (50% Interest) (Owner: JT)
LOCATION: CO, US
- Schwab
- Schwab ⇒ IRA
- Schwab 401K
- Schwab 401K ⇒ SEP
- Service Credit Union
LOCATION: US
- Service Credit Union ⇒ SCU Cash Accts
LOCATION: US
- Service Credit Union ⇒ SCU CD
LOCATION: US
- Service Credit Union ⇒ SCU MMKT
LOCATION: US
- Wells Fargo Brokerage
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lily Tang Williams , 09/13/2024