



Filing ID #10052076

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mark Dr Green  
**Status:** Member  
**State/District:** TN07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 07/9/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5 Stones Consulting [OL]  LOCATION: Ashland City, Montgomery Co, TN, US DESCRIPTION: This is the entity through which our horse boarding operations are conducted.	JT	\$250,001 - \$500,000	Boarding Horses	\$15,001 - \$50,000	<input type="checkbox"/>
A Night With Saddam published by Lulu Press [IP]		\$15,001 - \$50,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
Alianz Master Dex F Fixed Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Authentically American Apparel [PS]  DESCRIPTION: Apparel company in Brentwood, TN.	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
Birch Creek Properties ⇒ 813 NPB [RP]  LOCATION: North Palm Beach, , FL, US	JT	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Loans from Birch Creek to Colson Services [DO]	JT	\$500,001 - \$1,000,000	Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Rental Property [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Ashland City, Montgomery Co, TN, US					
Birch Creek Properties ⇒ Westchester Properties [RE]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Rental properties in Nashville, TN.					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Capitol [RP]	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Carter [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Meadow [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys' 1 [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys 2 [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Anderson [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Grenada [RP]	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Kenmore [RP]	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oneida [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Porter [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP] LOCATION: Nashville, TN, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Westchester [RP] LOCATION: Nashville, TN, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Brokerage Cash Account Equitable Advisors [OT] DESCRIPTION: This is a cash account used as my broker buys and sells stock and other assets for me.		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Dia-Tech Oncology [PS] DESCRIPTION: Oncology services in Franklin, TN.		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
EDP Biotech Corp [PS] DESCRIPTION: Medical laboratory in Knoxville, TN.	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Equitable Retirement Account ⇒ ACWV MSCI GLOBAL MIN VOL ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ AXA IRA Cash Account [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ ESCJX Essex Small Cap Growth [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Equitable Retirement Account ⇒ ITOT CORE S&P TOTAL STOCK MARKET ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ IUSg CORE S&P US Growth ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ QUAYX AB Small CAP Growth Advisor CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Equitable Retirement Account ⇒ SPDW PORTFOLIO DEV WORLD EX-US ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ TNBIX Smart Beta Equity Class I [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ TNHIX High Yield Bond Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ TNUIX Diversified Bond CL I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ TNVIX GAMCO Small Mid Cap Value CL I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Equitable Retirement Account ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Equitable Retirement Account ⇒ VVO Vanguard FTSE Emerging MKTS ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Franklin Conservative Allocation FD CL B [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gold [CO]		\$100,001 - \$250,000	Capital Gains	None	<input type="checkbox"/>
Hytech [DO]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Hytech is a ride sharing ap with its headquarters in Nashville, TN					
IRA Innovations Self Directed IRA ⇒ Cash Account [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Note Receivable from Colson Services [DO]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Loan to APP Hold Co [DO]		\$5,000,001 - \$25,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
Midland Fixed Annuity IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NGL ENERGY PARTNERS LP Common Units representing		\$1,000,001 -	Dividends	\$100,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Limited Partner Interests (NGL) [ST]		\$5,000,000		\$1,000,000	<input type="checkbox"/>
Rare Coins [CO]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Residence in DC [RP]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
Silver [CO]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
State Farm Annuity [FN]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
State of TN 401(k) ⇒ Brown Capital Small Company Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Columbia Select MidCap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ DFA International Value I [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity International Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity Puritan [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Franklin Small Cap Value [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State of TN 401(k) ⇒ Tennessee Value Select [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Institutional Index I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond Market Index Inst [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond MKT Index PLS [MF]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State of TN 401(k) ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Brown Capital Small Company Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Columbia Mid Cap Value Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Fidelity International Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN Consolidated Retirement System [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TN Personal Residence and Farm HOR [RP]	JT	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
DESCRIPTION: Value of property increased since last assessment due to increased in migration to TN.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]		01/6/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]		02/7/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]		02/9/2022	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		01/27/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		01/28/2022	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		02/7/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		02/9/2022	P	\$500,001 - \$1,000,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		03/3/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		03/2/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		04/6/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		04/19/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		05/26/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		06/21/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		07/12/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		07/18/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		07/25/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		08/15/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		08/29/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		09/28/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		10/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]		12/29/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		01/6/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		02/9/2022	P	\$500,001 - \$1,000,000	
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		02/14/2022	P	\$15,001 - \$50,000	
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		02/18/2022	P	\$1,001 - \$15,000	
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		02/18/2022	P	\$1,001 - \$15,000	
Equitable Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]		03/2/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Equitrans Midstream Corporation (ETRN) [ST]		03/3/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Equitrans Midstream Corporation (ETRN) [ST]		04/6/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]		01/6/2022	P	\$50,001 - \$100,000	
Equitable Retirement Account ⇒ KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]		01/12/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒		02/7/2022	S	\$250,001 -	<input checked="" type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]				\$500,000	<input type="checkbox"/>
Equitable Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/6/2022	P	\$50,001 - \$100,000	
Equitable Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/12/2022	P	\$15,001 - \$50,000	
Equitable Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		06/2/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		08/29/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Equitable Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]		01/6/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]		01/12/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]		01/27/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]		01/28/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		01/6/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]		01/6/2022	P	\$250,001 - \$500,000	
Equitable Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]		01/12/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]		01/6/2022	P	\$100,001 - \$250,000	
Equitable Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]		04/18/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]		04/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Legends Bank	May 2020	Personal loan.	\$500,001 - \$1,000,000
	Republic Bank	OCT 2011	Loan on a rental property	\$50,001 - \$100,000
	Republic Bank	June 2012	Loan on Rental Property	\$50,001 - \$100,000
JT	First Bank	JAN 2022	Loan on our personal residence in TN	\$500,001 - \$1,000,000
JT	First Bank	OCT 2021	Home Loan DC Property	\$500,001 - \$1,000,000
JT	Republic Bank	11/25/19	My portion of a Loan on investment property	\$50,001 - \$100,000
JT	First Bank	June 2021	Bank LOC	\$1,000,001 - \$5,000,000
JT	First Bank	May 2022	Residential Rental Property	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President & CEO	5 Stones Consulting

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	State of TN Retirement System and Myself	This is the retirement system for the state of Tennessee. I was an employee of the state as a State Senator.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/10/2022	02/12/2022	Nashville, TN - Amelia Island, FL - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Conservative Union Foundation	11/18/2022	11/20/2022	Nashville, TN - Mexico City, Mexico - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
US Association of Former Members of Congress	07/2/2022	07/9/2022	Washington, DC - Seoul, South Korea - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Birch Creek Properties (100% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: This is a real estate investment entity with loans to other entities, properties that it rents to individuals, etc.
- Birch Creek Properties ⇒ Westchester Properties (26% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: This company rents individual houses, and small 2 - 4 unit town homes.
- Equitable Retirement Account  
COMMENTS: AXA Changed its name to Equitable

- IRA Innovations Self Directed IRA
- State of TN 401(k)
- State of TN 457 Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark Dr Green , 07/9/2023