



Filing ID #10038997

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Linda T. Sanchez
Status: Member
State/District: CA38

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 09/12/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund 529 GFA [5P] LOCATION: CA	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Funds 529 GFA [5P] LOCATION: CT	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America checking/savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab - Enbridge ⇒ Charles Schwab [IH]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Charles Schwab - IRA [IH]	SP	None	None		<input type="checkbox"/>
Charles Schwab - IRA [IH]	SP	None	None		<input type="checkbox"/>
Charles Schwab - IRA [IH]	SP	None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab - IRA [IH]	SP	None	None		<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Hartford Life Insurance Variable Life Policy - AMR Growth Fund [WU]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Hartford Life Insurance variable life policy - HLS Total Return Bond Fund [WU]	SP	\$50,001 - \$100,000	Capital Gains, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
IBEW Pension [DB]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Real Property Washington, DC [RP] LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
Real Property Whittier, CA [RP] LOCATION: WHITTIER, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Schools First Federal Credit Union Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
UBS Financial Services - Growth Fund of America [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
US Savings Bonds [GS]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright Patman checking/savings [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright Patman FCU checking/savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab - Bank of America [IR]	SP	02/22/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab - Enbridge [IR]	SP	02/22/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Ford Motor Co [IR]	SP	02/22/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab - Root 9 B Technologies Inc [IR]	SP	02/22/2019	S	\$.25	<input type="checkbox"/>
Charles Schwab - UBS Group AG [IR]	SP	02/22/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Real Property Washington DC [RP]		11/25/2019	P	\$500,001 - \$1,000,000	
LOCATION: Washington, DC, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Sullivan Consulting LLC	Spouse Salary	N/A
JMS Consulting LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	Dec. 2012	Mortgage on Whittier property	\$250,001 - \$500,000
	Wright Patman FCU	Nov. 2017	HELOC on Whitter property	\$50,001 - \$100,000
SP	Nationstar Mortgage	July 2006	Mortgage on CT property	\$100,001 - \$250,000
SP	Specialized Loan Servicing	July 2006	HELOC on CT Property	\$50,001 - \$100,000
SP	Chase Bank	May 2017	Credit Card	\$15,001 - \$50,000
SP	American Express	June 2018	Credit Card	\$15,001 - \$50,000
	Caliber Home Loans	November 2019	Mortgage on DC property	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Hispanic Caucus

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2020	IBEW	Vested pension to be paid upon retirement
September 2007	Grand Central Publishing	Publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Hudson Institute, The Association of Marshall Scholars	12/12/2019	12/19/2019	Washington, DC - London - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
NATO PA	05/30/2019	06/3/2019	Washington, DC - Bratislava - Vienna - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NATO PA	10/10/2019	10/15/2019	Washington, DC - London - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Charles Schwab - Enbridge

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Linda T. Sanchez , 09/12/2020