



Filing ID #10055477

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Curtis Hertel Jr.
Status: Congressional Candidate
State/District: MI07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 08/4/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ingham County Pension [PE]		Undetermined	None		
MESP [5P] LOCATION: MI DESCRIPTION: TIAA-Cref Equity Index Fund 15 percent TIAA-Cred International Equity fund 6.25 percent TIAA- Cref Emerging Markets Equity Index Fund 1.25 percent Vanguard Real Estate index Fund 2.5 percent Vanguard Total Bond Market Index 28 percent STIP IShares0-5 years TIPS Bond ETF 8 percent Vanguard High-Yield Corporate Fund 4 percent TIAA-Cref Life Funding Agreement 35 percent	JT	\$15,001 - \$50,000	Tax-Deferred		
MESP [5P] LOCATION: MI DESCRIPTION: TIAA-Cref Equity Index 9.45 percent TIAA- Cref International Equity Fund 3.6 percent TIAA-Cref Emergin Markets Equity Index .9 percent Vanguard Real Estate Index Fund 1.05 percent Vanguard Total Bond Market Index 24.5 percent IShares 0-5 YearsTIPS Bond 7 percent Vanguard High Yield Corporate Fund 3.5 percent TIAA-Cref Life Funding Agreement 50 percent	JT	\$50,001 - \$100,000	Tax-Deferred		
MESP [5P] LOCATION: MI DESCRIPTION: TIAA-CREF Equity Index 28.8 percent TIA-CREF International Equity Fund 12 percent TIAA- CREF Emerging Markets Fund Index Fund 2.4 percent Vanguard Real Estate Index Fund 4.8 percent Vanguard Total Bond Market Index 36.4 percent Schwab US TIPS ETF 10.4 percent Vanguard High Yield Corporate Fund 5.2 percent	JT	\$15,001 - \$50,000	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: TIAA-Cref Equity Index 9.45 percent TIAA- Cref International Equity Fund 3.6 percent TIAA-Cref Emergin Markets Equity Index .9 percent Vanguard Real Estate Index Fund 1.05 percent Vanguard Total Bond Market Index 24.5 percent IShares 0-5 YearsTIPS Bond 7 percent Vanguard High Yield Corporate Fund 3.5 percent TIAA-Cref Life Funding Agreement 50 percent					
MSU federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
State Street Global All Cap Equity [MF]	SP	\$100,001 - \$250,000	None		
State Street target retirement Target 2045 [MF]		\$100,001 - \$250,000	Tax-Deferred		
Voya BlackRock S&P Cap 600 [MF]	SP	\$15,001 - \$50,000	None		
Voya State Street Bond Market Index [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya State Street Mid Cap Index [MF]	SP	\$50,001 - \$100,000	None		
Voya State Street S&P 500 Index [MF]	SP	\$100,001 - \$250,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	Salary	\$77,845.00	\$82,500.00
State of Michigan	Spouse Salary	N/A	N/A
Greater Flint Health Coalition	Salary	\$9,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Gensys Credit Union	June 2021	Home improvement Loan	\$15,001 - \$50,000
SP	Pen Fed Credit Union	July 2020	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Curtis Hertel Jr., 08/4/2023