



Filing ID #10039508

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Xochitl Torres Small  
**Status:** Former Member  
**State/District:** NM02

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2021  
**Filing Date:** 02/3/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
John Hancock Multimanager 2050 Lifetime ⇒ John Hancock Multimanager 2050 Lifetime [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Mineral interests [RP]		\$1 - \$1,000	Royalties	\$1 - \$200 <input type="checkbox"/>
LOCATION: Beckham, Green, and Lincoln, OK, US				
Public Employees Retirement Association of New Mexico [PE]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
White Sands Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
New Mexico State Legislature	Spouse per diem	\$7,717.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2015	Personal residence mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<div><div>◦ John Hancock Multimanager 2050 Lifetime</div><div>DESCRIPTION: Retirement benefit from former employer, Kemp Smith LLP.</div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Xochitl Torres Small , 02/3/2021