



Filing ID #10059948

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Laura Friedman  
**Status:** Congressional Candidate  
**State/District:** CA30

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 08/6/2024  
**Period Covered:** 01/01/2023– 07/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 529 Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Brokerage Services, LLC ⇒ Airbnb, Inc. - Class A (ABNB) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage Services, LLC ⇒ Alibaba Group Holding Limited American Depository Shares each representing eight Ordinary share (BABA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Brokerage Services, LLC ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Fidelity Brokerage Services, LLC ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Services, LLC ⇒ Bloom Energy Corporation Class A (BE) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage Services, LLC ⇒ Canadian Imperial Bank of Commerce (CM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage Services, LLC ⇒ Elanco Animal Health Incorporated (ELAN) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage Services, LLC ⇒ Exact Sciences Corporation (EXAS) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage Services, LLC ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity Brokerage Services, LLC ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Brokerage Services, LLC ⇒ Gen Digital Inc. (GEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Services, LLC ⇒ Hologic, Inc. (HOLX) [ST]		\$1,001 - \$15,000	None		
Fidelity Brokerage Services, LLC ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Services, LLC ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Brokerage Services, LLC ⇒ Paramount Global - Class B (PARA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Services, LLC ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Services, LLC ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Services, LLC ⇒ Qualtrics International Inc. - Class A (XM) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Fidelity Brokerage Services, LLC ⇒ Royal Bank Of Canada (RY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Services, LLC ⇒ Viatris Inc. (VTRS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investment Account ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Roth IRA ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Worldwide Fund (FWWFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Worldwide Fund (FWWFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Basic Securities Account ⇒ American Funds Investment Co of America A (AIVSX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Basic Securities Account ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Basic Securities Account ⇒ Morgan Stanley Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	None	None
Morgan Stanley Basic Securities Account ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Roth IRA ⇒ American Funds Investment Co of America A (AIVSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ American Mutual Fund Class A Shares (AMRMMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Morgan Stanley Bank Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SAR-SEP IRA ⇒ Allspring Asset Allocation Fund Class A (EAAFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley SAR-SEP IRA ⇒ Franklin Income Fund Cl A (FKIQX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley SAR-SEP IRA ⇒ Invesco American Franchise Fund Class A (VAFAAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley SAR-SEP IRA ⇒ Invesco Global Fund Class A (OPPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SAR-SEP IRA ⇒ Morgan Stanley Bank Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Morgan Stanley Bank Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Picture This Land [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: Glendale, CA, US DESCRIPTION: Landscape Design/Build Firm					
PlanetGlass.net [OL]		\$15,001 - \$50,000	None		
LOCATION: Glendale, CA, US DESCRIPTION: Retail Website					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Picture This Land	Spouse Business Income	N/A	N/A
California State Assembly	Salary	\$85,476.64	\$115,282.68

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Legislator	California State Assembly
Ex-Officio Member	California Transportation Commission
Legislative Participant	Santa Monica Mountains Conservancy

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity 529 Plan (Owner: DC)  
LOCATION: CA
- Fidelity Brokerage Services, LLC  
LOCATION: US
- Fidelity Investment Account (Owner: SP)  
LOCATION: US
- Fidelity Roth IRA
- Fidelity Traditional IRA
- Morgan Stanley Basic Securities Account (Owner: SP)  
LOCATION: US
- Morgan Stanley Roth IRA (Owner: SP)
- Morgan Stanley SAR-SEP IRA (Owner: SP)

- Morgan Stanley Traditional IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Laura Friedman , 08/6/2024