



Filing ID #10053919

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Salud O. Carbajal  
**Status:** Member  
**State/District:** CA24

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/7/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset          | Income Type(s)               | Income               | Tx. > \$1,000?           |
|---|-------|-------------------------|------------------------------|----------------------|--------------------------|
| Islay Residence [RP]  | JT    | \$500,001 - \$1,000,000 | Rent                         | \$15,001 - \$50,000  | <input type="checkbox"/> |
| LOCATION: Santa Barbara, CA, US<br>DESCRIPTION: Rental property income.   |       |                         |                              |                      |                          |
| Pacific Premier Bank Checking [BA]  | JT    | \$1,001 - \$15,000      | non-interest bearing account | None                 | <input type="checkbox"/> |
| DESCRIPTION: Checking account solely for rental property financial transactions   |       |                         |                              |                      |                          |
| SBCERS [PE]   |       | Undetermined            | pension                      | \$50,001 - \$100,000 | <input type="checkbox"/> |
| DESCRIPTION: Santa Barbara County Employees' Retirement System  |       |                         |                              |                      |                          |
| Teachers Insurance Annuity Association 403(B) Deferred Compensation Plan [FN]   | SP    | \$100,001 - \$250,000   | Tax-Deferred                 |                      | <input type="checkbox"/> |
| DESCRIPTION: Spouse Employer: Special Olympics of Southern California sponsored Deferred Compensation 403(B) Plan TIAA Acc Lfcycle 2030 T4 (TIAA 377557K-5) |       |                         |                              |                      |                          |
| Wells Fargo Checking [BA]   | JT    | \$1,001 - \$15,000      | Interest                     | \$1 - \$200          | <input type="checkbox"/> |
| DESCRIPTION: Joint Checking Account   |       |                         |                              |                      |                          |
| Wells Fargo Savings [BA]  | JT    | \$15,001 - \$50,000     | Interest                     | \$201 - \$1,000      | <input type="checkbox"/> |
| DESCRIPTION: Joint Savings Account  |       |                         |                              |                      |                          |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|-------|-------|----------------|----------------|--------|----------------|
|-------|-------|----------------|----------------|--------|----------------|

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor                                     | Date Incurred   | Type                            | Amount of Liability     |
|-------|--|-----------------|---------------------------------|-------------------------|
| SP    | Mohela Servicing                             | September, 1994 | Student Loan                    | \$15,001 - \$50,000     |
| JT    | Caliber Home Loans                           | 11/25/20        | Rental Residence Mortgage Loan  | \$250,001 - \$500,000   |
|       | Congressional Federal Credit Union           | March,17, 2021  | Loan                            | \$15,001 - \$50,000     |
| JT    | Newrez LLC c/o Shellpoint Mortgage Servicing | April 10,2021   | Primary Residence Mortgage Loan | \$500,001 - \$1,000,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details            |            |           |  |                  | Inclusions                          |                                     |                                     |
|-------------------------|------------|-----------|--|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source                  | Start Date | End Date  | Itinerary  | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| J Street Education Fund | 07/29/2022 | 08/5/2022 | Washington DC - Tel Aviv, Israel - Santa Barbara, CA | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Salud O. Carbajal , 08/7/2023