



Filing ID #10055383

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. John Rutherford  
**Status:** Member  
**State/District:** FL05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 07/25/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s) | Income Tx. > \$1,000?                |
|---|-------|-----------------------|----------------|--------------------------------------|
| City & Police Federal Credit Union [BA]   | JT    | \$15,001 - \$50,000   | Interest       | \$1 - \$200 <input type="checkbox"/> |
| InVivo Therapeutics Holdings Corp. (NVIV) [ST]  | SP    | \$1 - \$1,000         | Dividends      | None <input type="checkbox"/>        |
| John and Pat Rutherford Properties, LLC [RP]  | JT    | \$250,001 - \$500,000 | Rent           | None <input type="checkbox"/>        |
| LOCATION: Jacksonville/Duval, FL, US  |       |                       |                |                                      |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>AbbVie Inc. (ABBV) [ST]                     |       | \$1,001 - \$15,000    | Tax-Deferred   | <input type="checkbox"/>             |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>AFLAC Incorporated (AFL) [ST]               |       | \$1,001 - \$15,000    | Tax-Deferred   | <input type="checkbox"/>             |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Air Products and Chemicals, Inc. (APD) [ST] |       | \$1,001 - \$15,000    | Tax-Deferred   | <input type="checkbox"/>             |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Altria Group, Inc. (MO) [ST]                |       | \$1,001 - \$15,000    | Tax-Deferred   | <input type="checkbox"/>             |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Tx. &gt;</b> | <b>\$1,000?</b>                     |
|---|--------------|-----------------------|-----------------------|------------------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Amcor plc Ordinary Shares (AMCR) [ST]               |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Amgen Inc. (AMGN) [ST]                              |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Arthur J. Gallagher & Co. (AJG) [ST]                |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>AT&T Inc. (T) [ST]                                  |              | None                  | Tax-Deferred          |                        | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Bank of America Corporation (BAC) [ST]              |              | None                  | Tax-Deferred          |                        | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>BlackRock, Inc. (BLK) [ST]                          |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Bristol-Myers Squibb Company (BMY) [ST]             |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Broadcom Inc. (AVGO) [ST]                           |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Caterpillar, Inc. (CAT) [ST]                        |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Celanese Corporation Celanese Corporation (CE) [ST] |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Chevron Corporation (CVX) [ST]                      |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA  |              | None                  | Tax-Deferred          |                        | <input checked="" type="checkbox"/> |

| Asset   | Owner  | Value of Asset     | Income Type(s) | Income Tx. > \$1,000?               |
|---|--|--------------------|----------------|-------------------------------------|
| Domestic ⇒<br>Cisco Systems, Inc. (CSCO) [ST]               | National Financial Services/Fidelity - Premiere Select IRA | \$1 - \$1,000      | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>Citigroup, Inc. (C) [ST]                      |  |                    |                |                                     |
| Domestic ⇒<br>Coca-Cola Company (KO) [ST]                   | National Financial Services/Fidelity - Premiere Select IRA | None               | Tax-Deferred   | <input checked="" type="checkbox"/> |
| Domestic ⇒<br>Comcast Corporation - Class A (CMCSA) [ST]    | National Financial Services/Fidelity - Premiere Select IRA | None               | Tax-Deferred   | <input checked="" type="checkbox"/> |
| Domestic ⇒<br>ConocoPhillips (COP) [ST]                     | National Financial Services/Fidelity - Premiere Select IRA | None               | Tax-Deferred   | <input checked="" type="checkbox"/> |
| Domestic ⇒<br>Corteva, Inc. (CTVA) [ST]                     | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input checked="" type="checkbox"/> |
| Domestic ⇒<br>Crown Castle International Corp. (CCI) [ST]   | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>CVS Health Corporation (CVS) [ST]             | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>Eastman Chemical Company (EMN) [ST]           | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>Emerson Electric Company (EMR) [ST]           | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>Exxon Mobil Corporation (XOM) [ST]            | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| Domestic ⇒<br>Fidelity Govt MMKT Daily Money Class @ 1 [BA] | National Financial Services/Fidelity - Premiere Select IRA | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Tx. &gt; \$1,000?</b>     |
|--|--------------|-----------------------|-----------------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Fifth Third Bancorp (FITB) [ST]</b>                           |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>FNF Group of Fidelity National Financial, Inc. (FNF) [ST]</b> |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>General Dynamics Corporation (GD) [ST]</b>                    |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Gilead Sciences, Inc. (GILD) [ST]</b>                         |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Home Depot, Inc. (HD) [ST]</b>                                |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>HP Inc. (HPQ) [ST]</b>  |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Intel Corporation (INTC) [ST]</b>                             |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>International Paper Company (IP) [ST]</b>                     |              | \$1 - \$1,000         | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Johnson &amp; Johnson (JNJ) [ST]</b>                          |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>JP Morgan Chase &amp; Co. (JPM) [ST]</b>                      |              | None                  | Tax-Deferred          | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>KeyCorp (KEY) [ST]</b>  |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Kinder Morgan, Inc. (KMI) [ST]</b>                            |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Tx. > \$1,000?               |
|--|-------|--------------------|----------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Lockheed Martin Corporation (LMT) [ST]                             | None  |                    | Tax-Deferred   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>LyondellBasell Industries NV Ordinary Shares Class A (LYB)<br>[ST] |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Medtronic plc. Ordinary Shares (MDT) [ST]                          |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Merck & Company, Inc. Common Stock (MRK) [ST]                      |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>MetLife, Inc. (MET) [ST]   |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Microsoft Corporation (MSFT) [ST]                                  | None  |                    | Tax-Deferred   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Mondelez International, Inc. - Class A (MDLZ) [ST]                 |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Pepsico, Inc. (PEP) [ST]   |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Pfizer, Inc. (PFE) [ST]  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Philip Morris International Inc (PM) [ST]                          |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Phillips 66 (PSX) [ST]   |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Tx.</b> | <b>&gt; \$1,000?</b>                |
|---|--------------|-----------------------|-----------------------|-------------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>PNC Financial Services Group, Inc. (PNC) [ST]           |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Procter & Gamble Company (PG) [ST]                      |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>ProLogis, Inc. (PLD) [ST]                               |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Prudential Financial, Inc. (PRU) [ST]                   |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Public Service Enterprise Group Incorporated (PEG) [ST] |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Southern Company (SO) [ST]                              |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Thomson Reuters Corp Ordinary Shares (TRI) [ST]         |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Truist Financial Corporation (TFC) [ST]                 |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Tyson Foods, Inc. (TSN) [ST]                            |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>U.S. Bancorp (USB) [ST]                                 |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Verizon Communications Inc. (VZ) [ST]                   |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Walmart Inc. (WMT) [ST]                                 |              | \$1,001 - \$15,000    | Tax-Deferred          |                   | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Tx. > \$1,000?               |
|--|-------|--------------------|----------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Wells Fargo & Company (WFC) [ST]                                     | None  |                    | Tax-Deferred   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>ABB Ltd (ABB) [ST]  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Allianz SE ADS (AZSEY) [ST]   |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>ASE Technology Holding Co., Ltd. American Depository Shares (ASX) [ST]  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>BAE SYSTEMS plc Sponsored ADR (BAESY) [ST]                              | None  |                    | Tax-Deferred   | <input checked="" type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>BCE, Inc. (BCE) [ST]  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>BNP Paribas American Depository Shares (BNPQY) [ST]                     |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST] |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Britvic plc Sponsored ADR (BTVCY) [ST]                                  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Compagnie de Saint Gobain Unsponsored ADR (CODYY) [ST]                  |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Deutsche Post AG Sponsored ADR (DPSGY) [ST]                             |       | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Tx. &gt; \$1,000?</b> |
|--|--------------|-----------------------|-----------------------|---------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Deutsche Telekom AG (DTEGY) [ST]                        |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Diageo plc (DEO) [ST]                                   |              | \$1 - \$1,000         | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Enel Societa Per Azioni Unsponsored ADR (ENLAY) [ST]    |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Fidelity Govt MMKT Daily Money Class @ 1 [BA]           |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>GlaxoSmithKline PLC (GSK) [ST]                          |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Huntington Bancshares Incorporated (HBAN) [ST]          |              | \$1 - \$1,000         | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Iberdrola Sa Sponsored ADR (IBDRY) [ST]                 |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Imperial Brands PLC (IMBBY) [ST]                        |              | None                  | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]           |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Las Vegas Sands Corp. (LVS) [ST]                        |              | \$1 - \$1,000         | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Manulife Financial Corporation (MFC) [ST]               |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Michelin Compagnie Generale des Etablissements Michelin |              | \$1,001 - \$15,000    | Tax-Deferred          | <input type="checkbox"/>        |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Tx. &gt;</b> | <b>\$1,000?</b>          |
|---|--------------|-----------------------|-----------------------|------------------------|--------------------------|
| Unsponsored ADR representing Nom Shares (MGDDY) [ST]  |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Muenchener Re Group AG Unsponsored ADR (MURGY) [ST]                          |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST] |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Nippon Telegraph and Telephone Corporation (NTT) [ST]                        |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>NNGRY - NN Group NV UNSP ADR [OT]<br>DESCRIPTION: NNGRY Stock                |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Novartis AG (NVS) [ST]   |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Persimmon Plc Unsponsored ADR (PSMMY) [ST]                                   |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Roche Holdings AG Basel American Depository Shares (RHHBY) [ST]              |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Sanofi - American Depository Shares (SNY) [ST]                               |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Siemens AG American Depository Shares (SIEGY) [ST]                           |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]     |              |                       |                       |                        |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l  |              | \$1,001 - \$15,000    | Tax-Deferred          |                        | <input type="checkbox"/> |

| Asset  | Owner  | Value of Asset     | Income Type(s) | Income Tx.                          | ><br>\$1,000? |
|--|--|--------------------|----------------|-------------------------------------|---------------|
| SKHHY - Sonic Healthcare Spon ADR [OT]                                   | National Financial Services/Fidelity - Premiere Select IRA Int'l | None               | Tax-Deferred   | <input type="checkbox"/>            |               |
| Smiths Group Plc Sponsored ADR (SMGZY) [ST]                              |  |                    |                |                                     |               |
| Smurfit Kappa Group Plc American Depository Shares (SMFKY) [ST]          | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input checked="" type="checkbox"/> |               |
| Softbank Corp Unsponsored ADR (SFTBY) [ST]                               | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |
| Svenska Handelsbanken Unsponsored ADR representing A Shares (SVNLY) [ST] | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |
| Tokio Marine Holdings, Inc. Sponsored ADR (TKOMY) [ST]                   | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input checked="" type="checkbox"/> |               |
| Total S.A. (TOT) [ST]  | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |
| Toyota Motor Corporation (TM) [ST]                                       | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |
| UBS Group AG Registered Ordinary Shares (UBS) [ST]                       | National Financial Services/Fidelity - Premiere Select IRA Int'l | None               | Tax-Deferred   | <input checked="" type="checkbox"/> |               |
| Unilever NV (UN) [ST]  | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |
| United Overseas Bk Singapore American Depository Shares (UOVEY) [ST]     | National Financial Services/Fidelity - Premiere Select IRA Int'l | \$1,001 - \$15,000 | Tax-Deferred   | <input type="checkbox"/>            |               |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>    | <b>Income Tx. &gt; \$1,000?</b>     |
|--|--------------|-----------------------|--------------------------|-------------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Upm Kymmene Corp Ordinary Shares (UPMKF) [ST]<br><br>DESCRIPTION: UPM-Kymmene Corp (UPMMYY) |              | \$1,001 - \$15,000    | Tax-Deferred             | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>VALE S.A. American Depository Shares Each Representing one common share (VALE) [ST]         |              | \$1,001 - \$15,000    | Tax-Deferred             | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Zurich Insurance Group Limited Sponsored American Depository Shares (ZURVY) [ST]            |              | \$1,001 - \$15,000    | Tax-Deferred             | <input type="checkbox"/>            |
| National Financial Services/Fidelity - Traditional IRA ⇒<br>Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred             | <input checked="" type="checkbox"/> |
| New York Life Universal [WU]   |              | \$250,001 - \$500,000 | None                     | <input type="checkbox"/>            |
| Opko Health, Inc. (OPK) [ST]   |              | \$1,001 - \$15,000    | Capital Gains, Dividends | <input type="checkbox"/>            |
| Vystar Credit Union [BA]   | JT           | \$50,001 - \$100,000  | Interest                 | <input type="checkbox"/>            |
| DESCRIPTION: checking and savings accounts   |              |                       |                          |                                     |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| <b>Asset</b>  | <b>Owner</b> | <b>Date</b> | <b>Tx. Type</b> | <b>Amount</b>      | <b>Cap. Gains &gt; \$200?</b> |
|---|--------------|-------------|-----------------|--------------------|-------------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒<br>AT&T Inc. (T) [ST]                     |              | 02/23/2021  | S               | \$1,001 - \$15,000 | <input type="checkbox"/>      |
| National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒<br>Bank of America Corporation (BAC) [ST] |              | 02/23/2021  | S               | \$1,001 - \$15,000 | <input type="checkbox"/>      |
| National Financial Services/Fidelity - Premiere Select IRA Domestic ⇒   |              | 02/23/2021  | S               | \$1,001 - \$15,000 | <input type="checkbox"/>      |

| Asset  | Owner | Date       | Tx. Type | Amount                          | Cap. Gains > \$200?      |
|--|-------|------------|----------|---------------------------------|--------------------------|
| Cisco Systems, Inc. (CSCO) [ST]  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Coca-Cola Company (KO) [ST]  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/18/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Comcast Corporation - Class A (CMCSA) [ST]                               |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Comcast Corporation - Class A (CMCSA) [ST]                               |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| ConocoPhillips (COP) [ST]  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 01/21/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Corteva, Inc. (CTVA) [ST]  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| JP Morgan Chase & Co. (JPM) [ST]   |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Lockheed Martin Corporation (LMT) [ST]                                   |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Microsoft Corporation (MSFT) [ST]  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 01/21/2021 | P        | \$1,001 - \$15,000              |                          |
| Truist Financial Corporation (TFC) [ST]                                  |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒ |       | 02/23/2021 | S        | \$1,001 - \$15,000              | <input type="checkbox"/> |
| Wells Fargo & Company (WFC) [ST]   |       |            |          |                                 |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒    |       | 01/20/2021 | S        | \$1,001 - \$15,000<br>(partial) | <input type="checkbox"/> |
| ABB Ltd (ABB) [ST]   |       |            |          |                                 |                          |

| Asset  | Owner | Date       | Tx. Type    | Amount              | Cap. Gains > \$200?      |
|--|-------|------------|-------------|---------------------|--------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>BAE SYSTEMS plc Sponsored ADR (BAESY) [ST]                      |       | 02/23/2021 | S           | \$1,001 - \$15,000  | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Smurfit Kappa Group Plc American Depository Shares (SMFKY) [ST] |       | 02/11/2021 | S (partial) | \$1,001 - \$15,000  | <input type="checkbox"/> |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Tokio Marine Holdings, Inc. Sponsored ADR (TKOMY) [ST]          |       | 01/20/2021 | P           | \$1,001 - \$15,000  |                          |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>UBS Group AG Registered Ordinary Shares (UBS) [ST]              |       | 02/23/2021 | S           | \$1,001 - \$15,000  | <input type="checkbox"/> |
| National Financial Services/Fidelity - Traditional IRA ⇒<br>Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]              |       | 03/1/2021  | P           | \$15,001 - \$50,000 |                          |
| DESCRIPTION: Cash out from IRA dividends   |       |            |             |                     |                          |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type                               | Amount of Liability   |
|-------|----------|---------------|------------------------------------|-----------------------|
|       | Vystar   | March 2019    | Home mortgage - personal residence | \$100,001 - \$250,000 |

## SCHEDULE E: POSITIONS

| Position        | Name of Organization                    |
|-----------------|---|
| Managing Member | John and Pat Rutherford Properties, LLC |

## SCHEDULE F: AGREEMENTS

| Date      | Parties To  | Terms of Agreement                                       |
|-----------|---|--|
| July 2015 | John Rutherford and the State of Florida            | Continued Participation in the Florida Retirement System |
| July 2015 | John Rutherford and the Police & Fire Pension Board | Continued Participation in Police & Fire Pension Fund    |

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- National Financial Services/Fidelity - Premiere Select IRA Domestic  
DESCRIPTION: Separately Managed Account - IRA
- National Financial Services/Fidelity - Premiere Select IRA Int'l  
DESCRIPTION: Separately Managed Account - IRA
- National Financial Services/Fidelity - Traditional IRA  
DESCRIPTION: Description: Separately Managed Account - IRA
- National Financial Services/Fidelity - Traditional IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Rutherford , 07/25/2023