



Filing ID #10041117

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jamie Raskin  
**Status:** Member  
**State/District:** MD08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ American EuroPac Grw R6 [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ CREF Stock R2 [HE]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Harbor Capital Appr Inst [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Metropolitan TotRet B Pln [HE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ MFS Mid Cap Value R6 [HE]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Real Estate [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Traditional [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vang Target Ret 2025 Inst [HE]					
American University Defined Contribution ⇒ Vang Ttl Intl Stk Idx Ins [HE]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
American University Tax Deferred Annuity ⇒ TIAA Traditional [HE]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT ALLIANCE BERNSTEIN HIGH YIELD MUNI [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT FIDELITY NEW MARKETS INC-Z [HE]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT ISHARES MSCI EAFE SMALL-CAP [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT NUVEEN INTERM DUR MUNI BOND R6 [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD FTSE DEV MKTS ETF [HE]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD FTSE EMER MKTS ETF [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD GROWTH ETF [HE]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD LARGE CAP ETF [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD MID-CAP ETF [HE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT VANGUARD SMALL CAP ETF [HE]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VANGUARD VALUE ETF [HE]					
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ JT WF ULTRA S/T MUNI BND-INST [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ AMERICAN EUROPACIFIC GRTH-F3 [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA INTL SMALL CAP VALUE PT [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ FIDELITY NEW MARKETS INC [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ I SHARES MSCI EMERGING MKTS ETF [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF GROWTH & INC FD INST CL [HE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCTx [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD INTERMEDIATE BOND INDX [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD MID CAP ETF [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD RUSSELL 1000 GROWTH [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD RUSSELL 1000 VALUE [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD SMALL CAP ETF [HE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Other ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Other ⇒ BANK OF AMERICA NA [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Other ⇒ CAPITAL ONE NA [BA]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Other ⇒ Harvard University Employees Credit Union [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Other ⇒ IX investments, LLC [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: 160,000 Class P units					
Other ⇒ SYNCHRONY BANK [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Other ⇒ The Reserve Trust Company/QED Fund V, LP [PS]		None	Capital Gains	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: 195,936 shares sold @ 7.50 per share					
Sarah B Raskin IRA I/M (2701) ⇒ AMER FNDS EUROPAC GROW-F3 [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INTL SMALL CAP VALUE PT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY NEW MARKETS INC FUND [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES MSCI EMERGING MARKETS [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF GROWTH & INC FD INST CL [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD INTRM BND IDX-ADM [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD MID-CAP ETF [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD RUSSELL 1000 GROWTH [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD RUSSELL 1000 VALUE [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD SMALL-CAP ETF [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ COLUMBIA ACORN FUND-I [HE]	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ COLUMBIA SMALL CAP GROWTH FUND-A [HE]	SP	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES CORE S&P 500 ETF [HE]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES MSCI EAFE SMALL CAP [HE]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 GROWTH ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES RUSSELL 1000 VALUE ETF [HE]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ TIAA-CREF TRUST CO CASH DEPOSIT ACCT [HE]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ VANGUARD FTSE DEVELOPED ETF [HE]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ VANGUARD FTSE EMERGING MKTS ETF [HE]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ VANGUARD RUSSELL 1000 GROWTH [HE]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ ALLIANCE BERNSTEIN HIGH YIELD MUNI [HE]	JT	05/21/2020	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ ISHARES CORE MSCI EAFE ETF [HE]	JT	04/21/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ ISHARES MSCI EMERGING MARKETS [HE]	JT	04/21/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ NUVEEN HIGH YIELD MUNI BOND FD [HE]	JT	04/21/2020	P	\$1,001 - \$15,000	
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒	JT	05/21/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NUVEEN HIGH YIELD MUNI BOND FD [HE]					
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD FTSE DEV MKTS ETF [HE]	JT	04/21/2020	P	\$15,001 - \$50,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD FTSE EMER MKTS ETF [HE]	JT	04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD HIGH YIELD TAX EXEMPT [HE]	JT	04/21/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD MID-CAP ETF [HE]	JT	04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ VANGUARD VALUE ETF [HE]	JT	04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ AMERICAN FUNDS EUROPACIFIC GR [HE]		04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA EMERGING MARKETS PORTFOLIO [HE]		04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA EMERGING MARKETS PORTFOLIO [HE]		12/8/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]		04/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]		04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ ISHARES CORE MSCI EMERG MKTS ETF [HE]		12/8/2020	P	\$15,001 - \$50,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD INTERMEDIATE BOND INDX [HE]		04/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD MID-CAP ETF [HE]		04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD RUSSELL 1000 VALUE [HE]		04/21/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jamin Ben Raskin IRA (2901) ⇒ VANGUARD SHORT TERM BOND INDEX [HE]		04/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Other ⇒ The Reserve Trust Company/QED Fund V, LP [PS]		12/18/2020	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: 195,936 shares sold @ 7.50 per share					
Sarah B Raskin IRA I/M (2701) ⇒ AMERICAN FUNDS EUROPACIFIC GR [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORTFOLIO [HE]	SP	12/2/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA EMERGING MARKETS PORTFOLIO [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA INFLATION PROTECTED SEC FUND [HE]	SP	04/21/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA INTERNATIONAL SMALL CAP VALUE [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ DFA LARGE CAP INTL PORTFOLIO [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ FIDELITY NEW MARKETS INC FUND [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ ISHARES MSCI EMERGING MARKETS [HE]	SP	12/8/2020	P	\$50,001 - \$100,000	
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF GROWTH & INC FD INST CL [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ TIAA-CREF HIGH YIELD FD INST CL [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD INTRM BND IDX-ADM [HE]	SP	04/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD MID-CAP ETF [HE]	SP	04/1/2020	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒	SP	04/1/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
VANGUARD RUSSELL 1000 VALUE [HE]					
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD S/T BOND INDEX-ADM [HE]	SP	04/21/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ VANGUARD SMALL CAP ETF [HE]	SP	04/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ DFA EMERGING MARKETS PORTFOLIO [HE]	SP	04/21/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES CORE MSCI EAFE ETF [HE]	SP	04/21/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ ISHARES CORE S&P 500 ETF [HE]	SP	04/21/2020	P	\$1,001 - \$15,000	
Sarah B Raskin TOD I/M (2601) ⇒ VANGUARD FTSE DEV MKTS ETF [HE]	SP	04/21/2020	P	\$50,001 - \$100,000	
Sarah B Raskin TOD I/M (2601) ⇒ VANGUARD FTSE EMER MKTS ETF [HE]	SP	04/21/2020	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Duke University	Spouse Salary	N/A
SAGE PUBLICATIONS INC	ROYALTIES	\$1,839.70
AMERICAN PROGRAM BUREAU, INC	SPOUSE 1099-NEC	N/A
IBM CORPORATION	SPOUSE 1099-NEC	N/A
NBC UNIVERSAL LLC	SPOUSE 1099-NEC	N/A
I (X) INVESTMENTS, LLC	SPOUSE 1099-NEC	N/A
THE VANGUARD GROUP INC	SPOUSE 1099-NEC	N/A
CONVENERS.ORG	SPOUSE HONORARIUM	N/A

## **SCHEDULE D: LIABILITIES**

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement plan

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- American University Defined Contribution  
DESCRIPTION: American University Defined Contribution
- American University Tax Deferred Annuity  
LOCATION: US  
DESCRIPTION: American University Tax Deferred Annuity
- Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT)  
LOCATION: US  
DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)
- Jamin Ben Raskin IRA (2901)  
DESCRIPTION: Jamie Raskin IRA (2901)
- Other  
LOCATION: US
- Sarah B Raskin IRA I/M (2701) (Owner: SP)  
DESCRIPTION: Sarah B Raskin IRA (2701)
- Sarah B Raskin TOD I/M (2601) (Owner: SP)  
LOCATION: US  
DESCRIPTION: Sarah B Raskin TOD (2601)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jamie Raskin , 08/13/2021