



Filing ID #10066497

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Marjorie Taylor Greene  
**Status:** Member  
**State/District:** GA14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Blackstone Inc. Common Stock (BX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Cardinal Health, Inc. Common Stock (CAH) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Cardinal Health, Inc. Common Stock (CAH) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Corning Incorporated Common Stock (GLW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Duke Energy Corporation (DUK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Gilead Sciences, Inc. - Common Stock (GILD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
GSK plc American Depository Shares (GSK) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Lam Research Corporation - Common Stock (LRCX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
lululemon athletica inc. - Common Stock (LULU) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NESTLE S.A S/ADR (NSRGY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Non-Primary Residence [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: DC Condominium					
Norfolk Southern Corporation Common Stock (NSC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Occidental Petroleum Corporation Common Stock (OXY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PMLTD, INC. [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Alpharetta/ Fulton, GA, US					
DESCRIPTION: (formerly Marconi Drive Office, Inc.)					
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab One [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Schwab One [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Schwab One [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Southern Copper Corporation Common Stock (SCCO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Taylor Commercial, Inc., 51% Interest [OL]		\$5,000,001 - \$25,000,000	Ownership Distribution	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Alpharetta / Fulton, GA, US					
DESCRIPTION: Family owned business. Income was annual distribution.					
Tesla, Inc. - Common Stock (TSLA) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
The Hershey Company Common Stock (HSY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tractor Supply Company - Common Stock (TSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie 401K ⇒ Fidelity International Index [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vanguard S&P 500 Growth Index Fd Insti Cl (VSPGX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marjorie IRA => SCHWAB US LARGE CAP GROWTH ETF [OT]		04/24/2024	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => VANGUARD FTSE DEVELOPED MKTS ETF IV [OT]		04/24/2024	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => VANGUARD MID CAP ETF [OT]		04/24/2024	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => VANGUARD S&P 500 ETF [OT]		04/24/2024	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => VNGUARD SMALL CAP ETF [OT]		04/24/2024	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
US TREASURY BILL [GS]		04/24/2024	P	\$250,001 - \$500,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		04/24/2024	P	\$1,001 - \$15,000	
Goldman Sachs Group, Inc. (GS) [ST]		04/24/2024	P	\$1,001 - \$15,000	
The Hershey Company Common Stock (HSY) [ST]		04/24/2024	P	\$1,001 - \$15,000	
Home Depot, Inc. (HD) [ST]		04/24/2024	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		04/24/2024	P	\$1,001 - \$15,000	
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		04/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Tractor Supply Company - Common Stock (TSCO) [ST]		04/24/2024	P	\$1,001 - \$15,000	
Marjorie IRA => ISHARES CORE MSCI EMERGING ETF [OT]		04/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => ISHARES CORE S&P SMALL CAP ETF [OT]		04/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => ISHARES CORE S&P US GROWTH ETF [OT]		04/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => ISHARES CORE S&P 500 ETF [OT]		04/26/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
Marjorie IRA => ISHARES CORE MSCI TOTL INTL STCK ETF [OT]		04/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mutual Fund held in managed IRA					
US Treasury Bill [GS]		05/09/2024	P	\$250,001 - \$500,000	
US TREASURY BILL 06/18/2024 [GS]		05/20/2024	P	\$100,001 - \$250,000	
US TREASURY BILL 08/13/2024 [GS]		05/20/2024	P	\$100,001 - \$250,000	
US TREASURY BILL 11/29/2024 [GS]		05/20/2024	P	\$100,001 - \$250,000	
Advanced Micro Devices, Inc. (AMD) [ST]		05/21/2024	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		05/21/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Caterpillar, Inc. Common Stock (CAT) [ST]		05/21/2024	P	\$1,001 - \$15,000	
Charles Schwab Corporation (SCHW) [ST]		05/21/2024	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. Common Stock (KMI) [ST]		05/21/2024	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]		05/21/2024	P	\$1,001 - \$15,000	
US TREASURY BILL [GS]		06/21/2024	P	\$100,001 - \$250,000	
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		06/24/2024	P	\$1,001 - \$15,000	
Costco Wholesale Corporation - Common Stock (COST) [ST]		06/24/2024	P	\$1,001 - \$15,000	
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		06/24/2024	P	\$1,001 - \$15,000	
lululemon athletica inc. - Common Stock (LULU) [ST]		06/24/2024	P	\$1,001 - \$15,000	
NESTLE S.A S/ADR (NSRGY) [ST]		06/24/2024	P	\$1,001 - \$15,000	
NextEra Energy, Inc. Common Stock (NEE) [ST]		06/24/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		07/24/2024	P	\$250,001 - \$500,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		07/23/2024	P	\$1,001 - \$15,000	
Corning Incorporated Common Stock (GLW) [ST]		07/23/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		07/23/2024	P	\$1,001 - \$15,000	
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		07/23/2024	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]		07/23/2024	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		07/23/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		08/02/2024	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
					\$250,000
US Treasury Bill [GS]		08/13/2024	P	\$100,001 - \$250,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		08/21/2024	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		08/21/2024	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		08/21/2024	P	\$1,001 - \$15,000	
Intel Corporation - Common Stock (INTC) [ST]		08/21/2024	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. Common Stock (KMI) [ST]		08/21/2024	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		08/21/2024	P	\$1,001 - \$15,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Charles Schwab Corporation (SCHW) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Corning Incorporated Common Stock (GLW) [ST]		09/03/2024	P	\$1,001 - \$15,000	
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		09/03/2024	P	\$1,001 - \$15,000	
GSK plc American Depository Shares (GSK) [ST]		09/03/2024	P	\$1,001 - \$15,000	
lululemon athletica inc. - Common Stock (LULU) [ST]		09/03/2024	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Palo Alto Networks, Inc. (PANW) [ST]		09/03/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		09/03/2024	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		09/03/2024	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		09/03/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		09/06/2024	P	\$100,001 - \$250,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Cardinal Health, Inc. Common Stock (CAH) [ST]		09/20/2024	P	\$1,001 - \$15,000	
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Intel Corporation - Common Stock (INTC) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Lam Research Corporation - Common Stock (LRCX) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Southern Copper Corporation Common Stock (SCCO) [ST]		09/20/2024	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		09/20/2024	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		10/04/2024	P	\$1,001 - \$15,000	
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		10/04/2024	P	\$1,001 - \$15,000	
Costco Wholesale Corporation - Common Stock (COST) [ST]		10/04/2024	P	\$1,001 - \$15,000	
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		10/04/2024	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		10/04/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Chase & Co. Common Stock (JPM) [ST]		10/04/2024	P	\$1,001 - \$15,000	
Lam Research Corporation - Common Stock (LRCX) [ST]		10/04/2024	P	\$1,001 - \$15,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		10/04/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		10/04/2024	P	\$50,001 - \$100,000	
Visa Inc. (V) [ST]		10/04/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		10/09/2024	P	\$100,001 - \$250,000	
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Caterpillar, Inc. Common Stock (CAT) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Home Depot, Inc. (HD) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Intel Corporation - Common Stock (INTC) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		10/21/2024	P	\$1,001 - \$15,000	
NESTLE S.A S/ADR (NSRGY) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Visa Inc. (V) [ST]		10/21/2024	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		11/01/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Corning Incorporated Common Stock (GLW) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		11/01/2024	P	\$1,001 - \$15,000	
The Hershey Company Common Stock (HSY) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Intel Corporation - Common Stock (INTC) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		11/01/2024	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		11/07/2024	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Goldman Sachs Group, Inc. (GS) [ST]		11/07/2024	P	\$1,001 - \$15,000	
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Palo Alto Networks, Inc. (PANW) [ST]		11/07/2024	P	\$1,001 - \$15,000	
ServiceNow, Inc. Common Stock (NOW) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Tractor Supply Company - Common Stock (TSCO) [ST]		11/07/2024	P	\$1,001 - \$15,000	
Adobe Inc. - Common Stock (ADBE) [ST]		11/20/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Amazon.com, Inc. - Common Stock (AMZN) [ST]		11/20/2024	P	\$1,001 - \$15,000	
AbbVie Inc. Common Stock (ABBV) [ST]		11/20/2024	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		11/20/2024	P	\$1,001 - \$15,000	
NESTLE S.A S/ADR (NSRGY) [ST]		11/20/2024	P	\$1,001 - \$15,000	
Occidental Petroleum Corporation Common Stock (OXY) [ST]		11/20/2024	P	\$1,001 - \$15,000	
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		11/20/2024	P	\$1,001 - \$15,000	
Southern Copper Corporation Common Stock (SCCO) [ST]		11/20/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		11/20/2024	P	\$50,001 - \$100,000	
Advanced Micro Devices, Inc. (AMD) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		11/25/2024	P	\$1,001 - \$15,000	
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Charles Schwab Corporation (SCHW) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Costco Wholesale Corporation - Common Stock (COST) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		11/25/2024	P	\$1,001 - \$15,000	
GSK plc American Depository Shares (GSK) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Home Depot, Inc. (HD) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Johnson & Johnson Common Stock (JNJ) [ST]		11/25/2024	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]		11/25/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Lam Research Corporation - Common Stock (LRCX) [ST]		11/25/2024	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		11/25/2024	P	\$1,001 - \$15,000	
NESTLE S.A S/ADR (NSRGY) [ST]		11/25/2024	P	\$1,001 - \$15,000	
NextEra Energy, Inc. Common Stock (NEE) [ST]		11/25/2024	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		11/25/2024	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		11/25/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		12/16/2024	P	\$100,001 - \$250,000	
Adobe Inc. - Common Stock (ADBE) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Caterpillar, Inc. Common Stock (CAT) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Eli Lilly and Company Common Stock (LLY) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Gilead Sciences, Inc. - Common Stock (GILD) [ST]		12/24/2024	P	\$1,001 - \$15,000	
The Hershey Company Common Stock (HSY) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Johnson & Johnson Common Stock (JNJ) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		12/24/2024	P	\$1,001 - \$15,000	
Norfolk Southern Corporation Common Stock (NSC) [ST]		12/24/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NVIDIA Corporation - Common Stock (NVDA) [ST]		12/24/2024	P	\$1,001 - \$15,000	
ServiceNow, Inc. Common Stock (NOW) [ST]		12/24/2024	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		12/24/2024	P	\$50,001 - \$100,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Winning Team Publishing	Book royalties	\$178,229.99

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
UCB		2020	Loan for property for Marconi Drive Offices, LLC	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

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- Marjorie 401K
- Marjorie IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marjorie Taylor Greene , 08/15/2025