



Filing ID #10059767

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Fred Joseph Simon  
**Status:** Congressional Candidate  
**State/District:** NV02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 05/5/2024  
**Period Covered:** 01/01/2023– 04/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Annuity [IH]	JT	\$50,001 - \$100,000	Tax-Deferred		
Brokerage ⇒ Annuity [FN]	JT	\$250,001 - \$500,000	Tax-Deferred		
Brokerage ⇒ Brokerage [IH]	JT	\$250,001 - \$500,000	Tax-Deferred		
DBA ⇒ DBA [DB]	JT	\$1,000,001 - \$5,000,000	Tax-Deferred		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Coronad School District	spouse salary	\$24,000.00	\$68,000.00
Rieback Medical Legal	legal work	\$2,500.00	\$84,000.00

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Weatherby Locum attorney contracting	medical work medical-legal work	\$.00 \$32,000.00	\$92,000.00 \$72,000.00
Coronado Medical Building	passive ownership	\$5,300.00	\$18,000.00

## SCHEDULE D: LIABILITIES

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT Khristophers Restaurant	1-1-2023 to 12-31-2023	business loss	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Brokerage (Owner: JT)  
DESCRIPTION: 100% cash
- DBA (Owner: JT)  
DESCRIPTION: cash

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

**Digitally Signed:** Dr. Fred Joseph Simon , 05/5/2024