



Filing ID #10055992

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Michael Casey
Status: Congressional Candidate
State/District: MN04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 10/5/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2005 Ford Mustang, 100% Interest [OT] DESCRIPTION: Motor Vehicle		\$1,001 - \$15,000	None		
Checking Account [BA] DESCRIPTION: Checking account		\$1,001 - \$15,000	None		
Theresa A. Casey Irrevocable Trust, 100% Interest [OT] DESCRIPTION: An irrevocable trust to pay for medical expenses for a disabled individual	SP	\$250,001 - \$500,000	reimbursement for qualified medical expenses	\$15,001 - \$50,000	\$15,001 - \$50,000
Whole Life Insurance Policy William Casey [WU]		\$1,001 - \$15,000	None		
Whole Life Insurance Policy William Casey [WU]		\$1,001 - \$15,000	None		
Whole Life Insurance Policy William Casey [WU]		\$1,001 - \$15,000	None		
Whole Life Insurance Policy Theresa Casey [WU]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Whole Life Insurance Policy Theresa Casey [WU]		\$1,001 - \$15,000	None		
Whole Life Insurance Policy Theresa Casey [WU]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Church of St. William	salary	\$14,429.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	Feb 2004-May 2006	Student Loans	\$15,001 - \$50,000
	Upgrade, Inc	Nov 2020, Jan 2022	Personal Loan	\$10,000 - \$15,000
	Firstmark	Sep 2008, Sep 2009	Student Loans	\$10,000 - \$15,000
	Wells Fargo Dealer Services	Apr 2021	Auto Loan	\$15,001 - \$50,000
	US Bank	Jan 2023	Personal Loan used to buy car	\$15,001 - \$50,000
	Sallie Mae	Oct 2014	Student Loans	\$15,001 - \$50,000
	Radius Global Solutions	Dec 2020	Repayment of Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	National Police Support Fund
President	Casey Insurance Services, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Michael Casey , 10/5/2023