



Filing ID #10055222

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Amanda Edwards
Status: Congressional Candidate
State/District: TX18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 10/5/2023
Period Covered: 01/01/2022– 09/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bracewell LLP 401(k) - Fidelity ⇒ Brown Advisory Small Cap Growth Fund Inst Shares (BAFSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class Z (CSZIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Fidelity Emerging Markets K (FKEMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Janus Henderson Enterprise Fund Class N (JDMNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ PIMCO Total Return Fund Institutional Class (PTTRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bracewell LLP 401(k) - Fidelity ⇒ Voya Corporate Leaders 100 Fund Class I (VYCCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Chase bank accounts [BA]		\$100,001 - \$250,000	None		
J.P. Morgan Roth IRA ⇒ JPMorgan Investor Balanced Fund Class A (OGIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Inherited IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		
The Amanda Edwards Law Office PC [OL] LOCATION: Houston, TX, US DESCRIPTION: Law firm		\$1,001 - \$15,000	None		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Galliard Managed Income Fund D [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ State Street U.S. Inflation Protected Bond Index Non-lending Series Fund Class C [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed International Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed US Large Cap Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed US SMID Cap Growth Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard General Investment Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Brokerage Account ⇒ Calamos Global Dynamic income Fund (CHW) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Wells Fargo Brokerage Account ⇒		\$1,001 - \$15,000	Capital Gains,	\$201 - \$1,000	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eaton Vance Funds Tax Managed Diversified Equity (ETY) [MF]			Dividends		\$2,500
Wells Fargo Brokerage Account ⇒ Fidelity Investments Money Market Fund (FNSXX) [BA]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Wells Fargo Brokerage Account ⇒ Fisker Inc. Class A (FSR) [ST]		\$1,001 - \$15,000	None		
Wells Fargo Brokerage Account ⇒ Invesco Solar ETF (TAN) [ST]		\$1,001 - \$15,000	None		
Wells Fargo Brokerage Account ⇒ Royce Value Trust Inc (VRT) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Inherited IRA ⇒ American Funds Washington Mutual Investors Fund Class F-2 (WMFFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Baron Select Funds Emerging Markets Fund (BEXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Baron Small Cap Fund Institutional Class (BSFIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Dodge & Cox Stock Fund Class I (DODGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Eaton Vance Income Fund of Boston Class I (EIBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Edgewood Growth Fund Class Institutional (EGFIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Harbor Capital Appreciation Fund Institutional lass (HACAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MFS Value Fund Class I (MEIIX) [MF]					
Wells Fargo Inherited IRA ⇒ T. Rowe Price Mid-Cap Growth Fund (RPMGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Victory Sycamore Small Company Opportunity Fund Class I (VSOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Virtus Ceredex Mid-Cap Value Equity Fund Class I (SMVTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Amanda Edwards Law Office PC	Salary and distributions	\$2,400.00	\$70,000.00
Houston Parks Board	Salary	\$100,279.00	\$79,100.00
Merrill Lynch Inherited IRA	Distribution		\$5,000.00
Wells Fargo Inherited IRA	Distribution		\$3,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director and President	Be the Solution: Community Empowerment Organization

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	Self and Bracewell LLP	Continued participation in former employer's 401(k) plan.
January 2012	Self and Vinson & Elkins LLP	Continued participation in former employer's 401(k) plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Fare Meals Inc. (Bal Harbour, FL, US)	Advisory services
Houston Parks Board (Houston, TX, US)	Legal and advisory services
Joint Center for Political & Economic Studies (Washington, DC, US)	Consulting services
The Rockefeller Foundation (Washington, DC, US)	Advisory services

SCHEDULE A ASSET CLASS DETAILS

- Bracewell LLP 401(k) - Fidelity
- J.P. Morgan Roth IRA
- Vinson & Elkins LLP 401(k) - Vanguard
- Wells Fargo Brokerage Account
LOCATION: US
- Wells Fargo Inherited IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Amanda Edwards , 10/5/2023