



Filing ID #10063271

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Debbie Lesko  
**Status:** Former Member  
**State/District:** AZo8

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 01/31/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Express Savings Account [BA]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
AMEX DB PLAN ⇒ American Express Retirement Plan - CASH [DB]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AMEX DC PLAN ⇒ The 2020 Retirement Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
AMEX DC PLAN ⇒ The 2025 Retirement Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
AMEX DC PLAN ⇒ The Stable Value Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
AZ STATE PENSION [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Chase Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
FI-401k ⇒ Fidelity Target Retirement 2020 [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FI-401k ⇒ Fidelity Target Retirement 2035 [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Flagstar Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
COMMENTS: NYCB Money Market, from previous reports, changed its name to Flagstar					
JPM IRA ⇒ Traditional IRA Rollover - CASH [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
JPM RIRA ⇒ Roth Rollover - CASH [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
One AZ Credit Union [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
US Savings Bonds [GS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
US Savings Bonds [GS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
VG RIRA ⇒ Vanguard Growth Index Admiral (VIGAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	10/30/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	07/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	07/30/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	07/31/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	08/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	08/30/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	09/13/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	09/30/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/1/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/29/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ <b>The 2025 Retirement Fund</b> [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/30/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	05/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	05/31/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	06/14/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	06/28/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	01/12/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	01/30/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	01/31/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	02/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	02/29/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	02/29/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	03/15/2024	P	\$1,001 - \$15,000	
AMEX DC PLAN ⇒ The 2025 Retirement Fund [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	03/25/2024	P	\$1,001 - \$15,000	

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
American Express	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and State of AZ	Participate in AZ State Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Taiwan Government (MEACA)	10/4/2024	10/11/2024	Washington, DC - Taipei - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- AMEX DB PLAN (Owner: SP)  
DESCRIPTION: American Express Employee Retirement Plan - Defined Benefit
- AMEX DC PLAN (Owner: SP)  
DESCRIPTION: American Express Employee Retirement Plan - Defined Contribution
- FI-401k (Owner: SP)
- JPM IRA
- JPM RIRA
- VG RIRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Debbie Lesko , 01/31/2025