



Filing ID #10042027

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Scott Franklin  
**Status:** Member  
**State/District:** FL15

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of Central Florida Checking Accounts [BA]	JT	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
BRP Colleague, Inc. 401(k) ⇒ Vanguard 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer 401(k) Plan. 100% invested in VFIAAX (Large Blend)					
BRP Group, Inc. - Class A (BRP) [ST]		\$5,000,001 - \$25,000,000	None		
Fidelity IRA-Spousal ⇒ FDIC Bank Deposit Sweep [BA]	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Joint TBE ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Joint TBE ⇒ American Electric Power Company, Inc. (AEP) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Joint TBE ⇒ Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Fidelity Joint TBE ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Joint TBE ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ FDIC Bank Deposit Sweep [BA]	JT	\$1,000,001 - \$5,000,000	Interest	Not Applicable	\$1,001 - \$2,500
Fidelity Joint TBE ⇒ Fidelity Advisor International Capital Appreciation [MF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Fidelity Joint TBE ⇒ Fidelity Mid Cap Stock [MF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Fidelity Joint TBE ⇒ Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Invesco BulletShares 2025 Corporate Bond ETF (BSCP) [ST]	JT	\$100,001 - \$250,000	Interest	Not Applicable	\$2,501 - \$5,000
Fidelity Joint TBE ⇒ Invesco QQQ Trust [EF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ iShares Core S&P Small-Cap ETF [EF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ McDonald's Corporation (MCD) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Medtronic plc. Ordinary Shares (MDT) [ST]					
Fidelity Joint TBE ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ NextEra Energy, Inc. (NEE) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Pepsico, Inc. (PEP) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Fidelity Joint TBE ⇒ Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ United Parcel Service, Inc. (UPS) [ST]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Joint TBE ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Fidelity Joint TBE ⇒ Viatris Inc. (VTRS) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Joint TBE ⇒ Walmart Inc. (WMT) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Fidelity Roth IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
AT&T Inc. (T) [ST]					
Fidelity Roth IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ FDIC Bank Deposit Sweep [BA]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Roth IRA ⇒ FDIC Bank Deposit Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Roth IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: FIDZX					
Fidelity Roth IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FIDZX					
Fidelity Roth IRA ⇒ Fidelity Advisor Total Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FBKWX					
Fidelity Roth IRA ⇒ Fidelity Advisor Total Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: FBKWX					
Fidelity Roth IRA ⇒ Fidelity Contrafund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FCNTX					
Fidelity Roth IRA ⇒ Fidelity Mid Cap Stock [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FMCSX					

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Fidelity Roth IRA ⇒ Fidelity Mid Cap Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FMCSX					
Fidelity Roth IRA ⇒ Fidelity NASDAQ Composite Index Tracking Stock Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: ONEQ					
Fidelity Roth IRA ⇒ Fidelity Quality Factor ETF (FQAL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Invesco QQQ Trust [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SHYG					
Fidelity Roth IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SHYG					
Fidelity Roth IRA ⇒ iShares Core Dividend Growth ETF (DGRO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ iShares Core S&P 500 ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: IVV					
Fidelity Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IJR					
Fidelity Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Roth IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Roth IRA ⇒ Viatis Inc. (VTRS) [ST]		\$1 - \$1,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	None		
Fidelity Traditional IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$50,001 - \$100,000	None		
Fidelity Traditional IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Discover Financial Services (DFS) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ FDIC Bank Deposit Sweep [BA]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Ticker: QIWSQ Bank Deposit Sweep money market program					
Fidelity Traditional IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Ticker: FIDZX					
Fidelity Traditional IRA ⇒ Fidelity Advisor Total Bond Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Ticker: FBKWX					

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Fidelity Traditional IRA ⇒ Fidelity Mid Cap Stock [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Ticker: FMCSX					
Fidelity Traditional IRA ⇒ Home Depot, Inc. (HD) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Invesco BulletShares 2021 High Yield Corporate Bond ETF (BSJL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Invesco BulletShares 2022 High Yield Corporate Bond ETF (BSJM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Invesco QQQ Trust [EF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Ticker: SHYG					
Fidelity Traditional IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Ticker: IJR					
Fidelity Traditional IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ McDonald's Corporation (MCD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Traditional IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Viatris Inc. (VTRS) [ST]		\$1,001 - \$15,000	None		
Fidelity Traditional IRA ⇒ Visa Inc. (V) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Walmart Inc. (WMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
OK3 Capital Holdings, LLC [RP]		\$100,001 - \$250,000	Aircraft Dry Lease	Not Applicable	\$201 - \$1,000
LOCATION: Lakeland/Polk, FL, US DESCRIPTION: Asset in LLC was 50% ownership of a 2011 Cirrus SR-22 aircraft, sold on XXXXX. Income was derived from a dry lease with the pilot, C. Scott Franklin (myself).					
OK3 Properties, LLC [RP]		\$1,000,001 -	Rent	Not Applicable	\$100,001 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
		\$5,000,000			\$1,000,000
LOCATION: Lakeland/Polk, FL, US					
DESCRIPTION: Asset in LLC is a commercial office building at 1115 Bartow Rd., Lakeland, FL 33801					
OK3 Properties, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Lakeland/Polk, FL, US					
DESCRIPTION: Asset is a commercial office building at 1129 Bartow Rd., Lakeland, FL 33801					
Pacific Life VUL Policy [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
PruLife Custom Premier Life Ins. Policy [WU]		\$50,001 - \$100,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
BRP Colleague, Inc.	Salary	N/A	\$362,000.00
City of Lakeland Employees	Salary	N/A	\$31,533.12
Etcetera, Inc.	Spouse Salary	N/A	\$18,949.00
OK3 Properties, LLC	Rental Income on commercial property	N/A	\$438,048.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	James C. Franklin, Jr.	January 2020	Note on commercial office buildings owned by OK3 Properties, LLC	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Managing Partner	Baldwin Krystyn Sherman Partners, LLC
Chief Executive Officer	Lanier Upshaw, Inc.

<b>Position</b>	<b>Name of Organization</b>
Director	Lanier Upshaw, Inc.
City Commissioner and Mayor Pro Tem	City of Lakeland, Florida
Director	Sun 'n Fun Fly-In, Inc.
Director	Lakeland Downtown Development Authority
Member, Board of Overseers	Barney Barnett School of Business & Free Enterprise at Florida Southern College
Representative	Polk Transportation Planning Organization
Representative	Lakeland Linder International Airport Advisory Board
Director	Aerospace Center for Excellence
Director	Lakeland Country Club
Managing Member	OK3 Capital Holdings, LLC
Managing Member	OK3 Properties, LLC

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2020	BRP Group, Inc., Baldwin Krystyn Sherman Partners, LLC, Lanier Upshaw, Inc.	Rollover Equity as part of BRP Group Inc.'s asset purchase of Lanier Upshaw, Inc. on 1/1/2020. A portion of the purchase price consisted of 389,727 shares of BRP Group's Class A Common Stock (NASDAQ: BRP) at \$15.70 per share. Of those shares, 312,231 were allocated to Clifford Scott Franklin at \$15.70 per share for a value of \$4,902,021.90. The Rollover Equity Lock-Up Agreement specifies the terms under which these shares can be sold, pledged, transferred, etc.
January 2021	Baldwin Krystyn Sherman Partners, LLC, Scott Franklin, William Dorman, Kathryn Koch and Bruce Bulman	Agreement provides the terms of an "Earn Out" calculation that is part of BRP Group, Inc.'s asset purchase of Lanier Upshaw, Inc. The agreement calls for a calculation and potential payments to be made to the former Lanier Upshaw, Inc. shareholders (Franklin, Dorman, Koch and Bulman) following the 12 month and 36 month anniversaries of the asset sale of Lanier Upshaw, Inc. to BRS Partners, Inc.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Harrell's LLC (Lakeland, FL, US)	Risk Management
Harrod Properties (Tampa, FL, US)	Risk Management
Bernie Little Distributors, Inc. (Eaton Park, FL, US)	Risk Management

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Southeastern Printing (Stuart, FL, US)	Risk Management
Medicomp, Inc. (Melbourne, FL, US)	Risk Management
Bank of Central Florida (Lakeland, FL, US)	Risk Management
Florida Turbine Technologies (Jupiter, FL, US)	Risk Management
Clark Campbell Lancaster & Munson, P.A. (Lakeland, FL, US)	Risk Management
Boring Business Systems (Lakeland, FL, US)	Risk Management
Rodda Construction (Lakeland, FL, US)	Risk Management
Semco Construction (Lakeland, FL, US)	Risk Management
Miller Construction (Lakeland, FL, US)	Risk Management
Beckryger Capital Partners (Lakeland, FL, US)	Risk Management
Payne Air Conditioning & Heating (Lakeland, FL, US)	Risk Management
Lakeland Country Club (Lakeland, FL, US)	Risk Management
McCraney Property Company (West Palm Beach, FL, US)	Risk Management
Advanced Overhead Systems, Inc. (Lakeland, FL, US)	Risk Management
Cement Products & Supply Co. (Lakeland, FL, US)	Risk Management
Gulf Coast Avionics (Lakeland, FL, US)	Risk Management
Smithbilt Industries, Inc. (Lakeland, FL, US)	Risk Management
Oliver Hale & Company, Inc. (St. Cloud, FL, US)	Risk Management
Manatee Players, Inc. (Bradenton, FL, US)	Risk Management
KolorTrax Unlimited (Mulberry, FL, US)	Risk Management
Lone Palm Golf Club (Lakeland, FL, US)	Risk Management

## **SCHEDULE A ASSET CLASS DETAILS**

- BRP Colleague, Inc. 401(k)
- Fidelity IRA-Spousal (Owner: SP)
- Fidelity Joint TBE (Owner: JT)  
LOCATION: US

- Fidelity Roth IRA
- Fidelity Roth IRA (Owner: SP)
- Fidelity Traditional IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Scott Franklin , 08/13/2021