



Filing ID #10059729

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Marty O'Donnell
Status: Congressional Candidate
State/District: NV03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/12/2024
Period Covered: 01/01/2023– 04/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bungie, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Vested equity in Bungie, Inc. that will be paid at a pre-determined schedule resulting from 2022 transaction with Sony Interactive Entertainment, to begin in July 2024.					
Fidelity Annuity [FN]		\$250,001 - \$500,000	None		
Las Vegas Rental Property 2 [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Las Vegas, NV, US					
Marty M O'Donnell Music LLC [OL]		Undetermined	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Las Vegas, NV, US					
DESCRIPTION: Holds IP for various musical works					
Schwab IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbott Laboratories Common Stock (ABT) [ST]					
Schwab IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Schwab IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,000,001 - \$5,000,000	Tax-Deferred		
Schwab IRA ⇒ Baird Short Term Bond Fund Institutional Class (BSBIX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Schwab IRA ⇒ BlackRock High Yield Bond Portfolio - Institutional (BHYIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab IRA ⇒ Blackstone Private Credit Fund Cl I [HE]		\$500,001 - \$1,000,000	Tax-Deferred		
Schwab IRA ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Schwab IRA ⇒ D.R. Horton, Inc. Common Stock (DHI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Electronic Arts Inc. - Common Stock (EA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Schwab IRA ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab IRA ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Shares (GEMIX) [MF]		\$100,001 - \$250,000		Tax-Deferred	
Schwab IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$500,001 - \$1,000,000		Tax-Deferred	
Schwab IRA ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$1,001 - \$15,000		Tax-Deferred	
Schwab IRA ⇒ IRA Bank Sweep [BA]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$50,001 - \$100,000		Tax-Deferred	
Schwab IRA ⇒ Linde plc - Ordinary Shares (LIN) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000		Tax-Deferred	
Schwab IRA ⇒ Pioneer ILS Interval Fund (XILSX) [MF]		\$500,001 - \$1,000,000		Tax-Deferred	
Schwab IRA ⇒ Pioneer Natural Resources Company Common Stock		\$100,001 - \$250,000		Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(PXD) [ST]					
Schwab IRA ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ The Hershey Company Common Stock (HSY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Trane Technologies plc (TT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$100,001 - \$250,000		Tax-Deferred	
Schwab IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$100,001 - \$250,000		Tax-Deferred	
Schwab IRA ⇒ Versus Capital Multi-Manager Real Estate Income Fund LLC Class I Shares (VCMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		\$100,001 - \$250,000		Tax-Deferred	
Schwab IRA ⇒ Waste Management, Inc. Common Stock (WM) [ST]		\$50,001 - \$100,000		Tax-Deferred	
Schwab IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	\$1,001 - \$15,000		Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab IRA (Spouse) ⇒ Brokerage sweep account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ The Hershey Company Common Stock (HSY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ West Pharmaceutical Services, Inc. Common Stock (WST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA (Spouse) ⇒ Xylem Inc. Common Stock New (XYL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baird Short Term Bond Fund Institutional Class (BSBIX) [MF]					
Schwab IRA 2 ⇒ Brokerage sweep account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ Trane Technologies plc (TT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA 2 ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Various musical compositions [IP]		Undetermined	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Owned by Marty M O'Donnell Music LLC					
West Gallery Investments, LP ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$500,001 - \$1,000,000	Capital Gains	None	\$50,001 - \$100,000
West Gallery Investments, LP ⇒ Align Technology, Inc. - Common Stock (ALGN) [ST]		\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Allspring Strategic Municipal Bond Fd Inst (STRIX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
West Gallery Investments, LP ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$250,001 - \$500,000	None		
West Gallery Investments, LP ⇒		\$500,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,000,000			
West Gallery Investments, LP ⇒ Baird Short Term Bond Fund Institutional Class (BSBIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Best Buy Co., Inc. Common Stock (BBY) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ BlackRock High Yield Bond Portfolio - Institutional (BHYIX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
COMMENTS: Adviser purchased this holding without direction from filer; asset no longer held					
West Gallery Investments, LP ⇒ Brokerage sweep account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
West Gallery Investments, LP ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ D.R. Horton, Inc. Common Stock (DHI) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]		\$250,001 - \$500,000	None		
West Gallery Investments, LP ⇒ Electronic Arts Inc. - Common Stock (EA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
West Gallery Investments, LP ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]		\$100,001 - \$250,000	None		
West Gallery Investments, LP ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Shares (GEMIX) [MF]		\$1,000,001 - \$5,000,000	Dividends	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
West Gallery Investments, LP ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$1,000,001 - \$5,000,000	Dividends	None	\$50,001 - \$100,000
West Gallery Investments, LP ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
West Gallery Investments, LP ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Linde plc - Ordinary Shares (LIN) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
West Gallery Investments, LP ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
West Gallery Investments, LP ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$250,001 - \$500,000	Capital Gains	\$50,001 - \$100,000	None
West Gallery Investments, LP ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$1 - \$200	\$100,001 - \$1,000,000
West Gallery Investments, LP ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]		\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	None
West Gallery Investments, LP ⇒ Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Pioneer ILS Interval Fund (XILSX) [MF]		\$250,001 - \$500,000	Dividends	None	\$50,001 - \$100,000
West Gallery Investments, LP ⇒ Pioneer Natural Resources Company Common Stock (PXD) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
West Gallery Investments, LP ⇒ Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
West Gallery Investments, LP ⇒ Schwab Treasury Sweep [BA]		None	Interest	None	\$50,001 - \$100,000
West Gallery Investments, LP ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [EF]		\$100,001 - \$250,000	Dividends	None	\$1 - \$200
West Gallery Investments, LP ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$50,001 - \$100,000	None		
West Gallery Investments, LP ⇒ The Hershey Company Common Stock (HSY) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ Trane Technologies plc (TT) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]		\$100,001 - \$250,000	Capital Gains	None	\$1,001 - \$2,500
West Gallery Investments, LP ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
West Gallery Investments, LP ⇒ Versus Capital Multi-Manager Real Estate Income Fund LLC Class I Shares (VCMIX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
West Gallery Investments, LP ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		\$50,001 - \$100,000	None		
West Gallery Investments, LP ⇒ Waste Management, Inc. Common Stock (WM) [ST]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
West Gallery Investments, LP ⇒ West Pharmaceutical Services, Inc. Common Stock (WST) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
West Gallery Investments, LP ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
West Gallery Investments, LP ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
West Gallery Properties, LLC ⇒ Las Vegas Rental Property 1 [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$5,001 - \$15,000
LOCATION: Las Vegas, NV, US					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Charles Schwab & Co., Inc.	IRA Distribution	\$.00	\$2,872.00
BNY Mellon Disbursement Agent	Spouse Pension	N/A	N/A
COMMENTS: Pension from American Federation of Musicians			
BNY Mellon Disbursement Agent	Pension	\$4,663.00	\$13,989.00
COMMENTS: Pension from American Federation of Musicians			
American Society of Composers, Authors, and Publishers	Royalties	\$.00	\$16,967.00
Celebworx LLC	Autograph Signings	\$4,300.00	\$6,430.00
COMMENTS: Fees based on sales, not a flat appearance fee			
Images and Events, Inc.	Autograph Signings	\$1,240.00	N/A
COMMENTS: Fees based on sales, not a flat appearance fee			
SAG-AFTRA	Pension	\$7,008.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	December 2023	Credit card	\$10,000 - \$15,000
COMMENTS: Credit card balance paid off in full each month				

SCHEDULE E: POSITIONS

Position	Name of Organization
Position	Name of Organization
Member	Marty M O'Donnell Music LLC
Director, Officer	O'Donnell Salvatori Inc.
Member	MTE Group LLC
Member	Highwire Games, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2022	Sony Interactive Entertainment	Agreement to redeem vested shares of Bungie, Inc., at a determined payment schedule resulting from Sony Interactive Entertainment acquisition of Bungie, Inc.
September 1983	American Federation of Musicians	Ongoing participation in American Federation of Musicians pension at standard terms
September 1984	SAG-AFTRA	Ongoing participation in SAG-AFTRA pension at standard terms

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Schwab IRA
- Schwab IRA (Spouse) (Owner: SP)
- Schwab IRA 2
- West Gallery Investments, LP
- West Gallery Properties, LLC
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marty O'Donnell , 05/12/2024