



Filing ID #10052861

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Aaron Regunberg  
**Status:** Congressional Candidate  
**State/District:** RI01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Atmos Financial Checking Account [BA]		\$1,001 - \$15,000	None		
CollegeBound 2039-2040 Portfolio RI [5P]	SP	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: RI					
DESCRIPTION: 529 College Savings Account - Beneficiary is Dependent Son					
Commonwealth of MA Annuity Savings Account [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Convertible Securities [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Fidelity Fund [MF]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Fidelity Government Cash Reserves [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: \$2,998					
Fidelity High Income [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Roth IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: \$23,431					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES RUSSELL 2000 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: \$4,318					
Santander Checking Account - Cielinski [BA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Personal Checking Account					
Santander Checking Account - Regunberg [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Personal Checking Account					
SPDR S&P500 ETF TRUST TRUST UNIT [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: \$6,174					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Massachusetts	Spouse salary	\$29,155.33	\$68,603.05
United States Courts	Salary	\$21,669.00	\$24,747.00
Demand Justice	Freelance writing	N/A	\$1,500.00
The New Republic	Freelance writing	N/A	\$1,900.00
Public Citizen	Prize for winning law article award	N/A	\$5,000.00
Sunrise Project	Contract for research project	N/A	\$5,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Fifth Third Bank	February 2020	Automobile Loan	\$10,000 - \$15,000
SP	Citizens Bank	March 2016	Mortgage	\$100,001 - \$250,000
JT	NBT Bank	June 2022	Solar Loan	\$15,001 - \$50,000

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## SCHEDULE E: POSITIONS

Position	Name of Organization
Judicial clerk	US District Court for District of Rhode Island

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Public Citizen and Aaron Regunberg	This is an agreement for future employment. Earlier this year I was offered, and accepted, a position as Senior Climate Policy Advocate with Public Citizen. When I announced my campaign for Congress, Public Citizen and I updated the agreement: in the event I do not win the election, I will take the position, but at a later start date than originally discussed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Aaron Regunberg , 05/15/2023