



Filing ID #10038601

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Joe Cunningham
Status: Member
State/District: SC01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 08/13/2020
Period Covered: 01/01/2019– 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ascensus 401(k) ⇒ BlackRock Capital Appreciation R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus 401(k) ⇒ BlackRock Ready Assets Govt Liq Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus 401(k) ⇒ BlackRock Total Return R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus 401(k) ⇒ Davis New York Venture R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joe Cunningham Law, LLC [OL]		\$50,001 - \$100,000	Dividends	Not Applicable	\$50,001 - \$100,000
LOCATION: CHARLESTON, SC, US DESCRIPTION: PROFESSIONAL LAW SERVICES					
Soul Yoga & Wellness [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Charleston, SC, US DESCRIPTION: SPOUSE YOGA STUDIO					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ⇒ Vanguard FTSE All-World ex-US Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Stock Market Index [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SOUL YOGA & WELLNESS	SPOUSE SALARY	N/A	N/A
SPOUSE SOLE PROPRIETORSHIP COMMENTS: YOGA ACTIVITIES AND MARKETING	SPOUSE SALARY	N/A	N/A
LYLES & ASSOCIATES LLC	SALARY	N/A	\$8,710.00
LYLES & LYLES LLC	SALARY	N/A	\$20,305.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	GREAT LAKES	AUGUST 2011	STUDENT LOANS	\$50,001 - \$100,000
SP	Firstmark Services	January 2018	STUDENT LOANS	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
ASSOCIATE	LYLES & LYLES, LLC
ASSOCIATE	LYLES & ASSOCIATES, LLC
MEMBER	JOE CUNNINGHAM LAW, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	LYLES & LYLES, LLC	401(K) PLAN WITH EMPLOYER

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
GRIFFIN DAVIS LLC (COLUMBIA, SC, US)	PROFESSIONAL LAW SERVICES
COMMENTS: SERVICES PROVIDED BY JOE CUNNINGHAM LAW, LLC	

SCHEDULE A ASSET CLASS DETAILS

- Ascensus 401(k)
- Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joe Cunningham , 08/13/2020