



Filing ID #10050955

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. David E. Price  
**Status:** Former Member  
**State/District:** NC04

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 02/23/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
*****Merrill Lynch Bank Deposit Program [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
*****Truist [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
*****Metropolitan Life Insurance Policy [WU]		\$1,001 - \$15,000	Distribution	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
*****Northwest Mutual Life Insurance Policy [WU]		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Whole Life Insurance Policy					
***TIAA/CREF Retirement Plan ⇒ ***CREF Bond Market Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***CREF Stock Fund [PE]		\$1,000,001 - \$5,000,000	Distribution	\$50,001 - \$100,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Real EstateFund [PE]		\$50,001 - \$100,000	Distribution	\$2,501 - \$5,000	<input type="checkbox"/>
***TIAA/CREF Retirement Plan ⇒ ***TIAA Traditional Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
***TIAA/CREF Retirement Plan [PE]		None	Distribution	None	<input type="checkbox"/>
DESCRIPTION: Includes reported sub-holdings in the CREF Bond Market Fund, CREF Stock Fund, TIAA Real Estate Fund, and TIAA Traditional Fund.					
*East Carolina University Revenue Bonds [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: QSIP#271371XV3					
*N.C. Capital Facilities Bonds - Duke University [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: QSIP#65819GLE6					
*N.C. Capital Facilities Bonds - Duke University [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65819GKX5					
*N.C. Capital Facilities Bonds - Duke University [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65819GKZO					
*N.C. Health Care Facilities Bonds - Vidant [OT]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 65821DSP7					
*N.C. Health Care Facilities Bonds - Wake Med [OT]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CUSIP 65821DMB4					
*N.C. Hospital Bonds - New Hanover Regional [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CUSIP 644804FK7					
*N.C. Hospital Bonds - Wake County [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bonds: 930866CG1					
*NC Health Care Facilities [OT]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bond #65821DKH3					
*NC Health Care Facilities Bonds - Wake Med [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bonds: 65821DLY5					
*NC Heath Care Facilities - Novant [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bond #68521DR12					
*NC Hospital Revenue Bonds - Caromont Health [OT]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
DESCRIPTION: Bond #65820HN90					
*UNC - Ashville General [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Revenue Bond #914170HH4					
*UNC-Charlotte General Revenue Bonds [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bond #914716B61					
*UNC-Wilmington Limited [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bond #91472TA53					
*Western Carolina University Bonds [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: QSIP#957597JU6					
*Winston-Salem Water & Sewer Bonds [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: QSIP#975700NW1					
3M Company (MMM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ABB Ltd (ABB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Tower Corporation [RE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
APA Corporation (APA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Carrier Global Corporation (CARR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Caterpillar, Inc. (CAT) [ST]		\$50,001 -	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
Chevron Corporation (CVX) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Coca-Cola Company (KO) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Corning Incorporated (GLW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Cummins Inc. (CMI) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DT Midstream, Inc. (DTM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DTE Energy Company (DTE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Enterprise Products Partners L.P. (EPD) [ST]		\$15,001 - \$50,000	Dividends, Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Gilead Sciences, Inc. (GILD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kimberly-Clark Corporation (KMB) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Lincoln National Corporation (LNC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST]		\$15,001 - \$50,000	Dividends, Distribution	\$1,001 - \$2,500	<input type="checkbox"/>
Marriott International - Class A (MAR) [ST]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
McDonald's Corporation (MCD) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MetLife, Inc. (MET) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
New York Community Bancorp, Inc. (NYCB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oracle Corporation (ORCL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Otis Worldwide Corporation (OTIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Plains All American Pipeline, L.P. (PAA) [ST]		\$1,001 - \$15,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
Pool Corporation (POOL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Prudential Financial, Inc. (PRU) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raytheon Technologies Corporation (RTX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Resideo Technologies, Inc. (REZI) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Salesforce.com Inc (CRM) [ST]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Taylor & Francis [IP]		None	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
Texas Instruments Incorporated (TXN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thermo Fisher Scientific Inc (TMO) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Truist Financial Corporation (TFC) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Uniti Group Inc. (UNIT) [ST]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
V.F. Corporation (VFC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Wells Fargo & Company (WFC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Western Union Company (WU) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Xerox Corporation (XRX) [ST]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Yum China Holdings, Inc. (YUMC) [ST]		None	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Yum! Brands, Inc. (YUM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NC Health Care Facilities [OT]		04/19/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: called Bond CUSIP 65821DKH3					
NC Health Care Facilities - Wake Med [OT]		08/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: called Bond					
Uniti Group Inc. (UNIT) [ST]		12/29/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Xerox Holdings Corporation (XRX) [ST]		12/29/2022	S	\$815.00	<input type="checkbox"/>
Yum China Holdings, Inc. (YUMC) [ST]		03/17/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Yum! Brands, Inc. (YUM) [ST]		02/16/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Purchase of 60 shares					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Professor on Leave	Duke University
Trustee	Congressional Office for International Leadership, Library of Congress
Advisory Board	Congressional Fellowship Program, APSA

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2022	Duke University	Post-Congressional employment agreement to return to Duke University in an unpaid Fellow position in 2023.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o \*\*\*TIAA/CREF Retirement Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. David E. Price , 02/23/2023