



Filing ID #10053193

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Ilhan Omar  
**Status:** Member  
**State/District:** MN05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Retirement SEP IRA ⇒ Ameriprise Insured Money Market [BA]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise Retirement SEP IRA ⇒ MFS Global Equity Fund Class C (MWECX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise Retirement IRA ⇒ Ameriprise Insured Money Market [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Congressional Credit Union Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
E Street Group [OL]	SP	\$1 - \$1,000	Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Fundraising consulting services in Washington, DC.					
ESTCRU LLC [OL]	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Santa Rosa, CA, US DESCRIPTION: Winery.					
EstVenture LLC [OL]	SP	None	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
LOCATION: Washington, DC, US					
DESCRIPTION: Venture Capital Management.					
Guideline 401(k) ⇒ Vanguard Developed Markets Index Fund Admiral Shares (VTMGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total International Bond Index Fund Admiral Shares (VTABX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Minnesota State Retirement System ⇒ Minnesota Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rose Lake Capital LLC [OL]	SP	\$1 - \$1,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Venture Capital Management.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Nelnet Loan Services Inc	October 2005	Student Loans	\$15,001 - \$50,000
SP	Chase Bank	August 2019	Credit Card	\$15,001 - \$50,000
SP	Citi Bank	December 2022	Credit Card	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2019	Minnesota State Retirement System, Ilhan Omar	Continued participation in Unclassified Employers Retirement Plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

<b>Source</b>	<b>Trip Details</b>				<b>Inclusions</b>		
	<b>Start Date</b>	<b>End Date</b>	<b>Itinerary</b>	<b>Days at Own Exp.</b>	<b>Lodging?</b>	<b>Food?</b>	<b>Family?</b>
Government of Pakistan	04/18/2022	04/24/2022	Sterling, Virginia - Islamabad, Pakistan - Sterling, Virginia	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Government of Qatar	11/19/2022	11/23/2022	Sterling, Virginia - Doha, Qatar - Sterling, Virginia	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Witness for Peace	03/19/2022	03/27/2022	Arlington, VA - Comayagua, Honduras - Guatemala City, Guatemala - Arlington, VA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise Retirement SEP IRA (Owner: SP)

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- Guideline 401(k) (Owner: SP)
- Minnesota State Retirement System

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Ilhan Omar , 05/15/2023