



Filing ID #10048800

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mark Takano  
**Status:** Member  
**State/District:** CA41

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s) | Income      | Tx. > \$1,000?           |
|---|-------|-----------------------|----------------|-------------|--------------------------|
| Alliant Credit Union [BA]                           |       | \$1 - \$1,000         | None           |             | <input type="checkbox"/> |
| Altura Credit Union [BA]                            |       | \$15,001 - \$50,000   | Interest       | \$1 - \$200 | <input type="checkbox"/> |
| California Public Retirement System [PE]            |       | Undetermined          | None           |             | <input type="checkbox"/> |
| California State Teacher Retirement System [PE]     |       | Undetermined          | None           |             | <input type="checkbox"/> |
| Congressional Federal Credit Union [BA]             |       | \$1 - \$1,000         | None           |             | <input type="checkbox"/> |
| My 403b ⇒ Mainstay VP Moderate Allocation Fund [MF] |       | \$250,001 - \$500,000 | None           |             | <input type="checkbox"/> |
| New York Life Whole Life Policy [WU]                |       | \$15,001 - \$50,000   | None           |             | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

**SCHEDULE C: EARNED INCOME**

None disclosed.

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

| Position     | Name of Organization        |
|--------------|-----------------------------|
| Board Member | US-Japan Foundation         |
| Board Member | Coders for Progress         |
| Board Member | Dollars for Scholars        |
| Trustee      | Junior Statesmen of America |

**SCHEDULE F: AGREEMENTS**

| Date           | Parties To   | Terms of Agreement   |
|----------------|--|--|
| September 1987 | Self and the California State Retirement System                        | Continued participation in retirement plan of previous employer      |
| November 2012  | Self, Rialto Education Association, and Rialto Unified School District | Unpaid Leave of Absence until the end of Congressional Service       |
| December 1990  | Self and the California Public Employee Retirement System              | Continued participation in retirement plan of the previous employer. |

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- My 403b  
DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark Takano , 05/15/2022