



Filing ID #10058998

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Liz Dahan
Status: Congressional Candidate
State/District: FL13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 06/27/2024
Period Covered: 01/01/2023– 05/30/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century ⇒ American Century One Choice Portfolio: Moderate Investor Class (AOMIX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
American Century ⇒ American Century Ultra Investor Class (TWCUX) [MF]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	\$5,001 - \$15,000
Citibank ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Condo - Capitol Hill [RP] LOCATION: Washington, DC, US		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	None
Fidelity ⇒ Fidelity [IH]		\$15,001 - \$50,000	Interest	None	None
Fidelity ⇒		\$15,001 - \$50,000	Capital Gains	None	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Freedom 2055 Fund (FDEEX) [MF]					\$15,000
Fidelity ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$5,001 - \$15,000
Merrill Lynch ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Brunswick Group LLC	Salary & Bonus	\$137,778.00	\$405,767.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Roundpoint Mortgage Servicing Inc	March 2022	Condo	\$250,001 - \$500,000
	Ally Bank	December 2023	Car	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> o American Century o Citibank o Fidelity
--

- Merrill Lynch

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Liz Dahan , 06/27/2024