



Filing ID #10036829

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Frank D. Lucas
Status: Member
State/District: OK03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/5/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|---------------------|----------------------|--------------------------|
| 103 acres - mineral rights [RP] LOCATION: Cheyenne/Roger Mills, OK, US | | \$250,001 - \$500,000 | Oil & Gas Royalties | \$5,001 - \$15,000 | <input type="checkbox"/> |
| 320 acres - Farmland [FA] LOCATION: Cheyenne, Roger Mills, OK, US DESCRIPTION: Part of the total gross farm income. | JT | \$250,001 - \$500,000 | Farm Income | Not Applicable | <input type="checkbox"/> |
| 320 acres - Farmland [FA] LOCATION: Cheyenne/Roger Mills, OK, US DESCRIPTION: Part of total gross Farm Income. | | \$250,001 - \$500,000 | Farm Income | Not Applicable | <input type="checkbox"/> |
| 480 acres - Farmland [FA] LOCATION: Cheyenne, Roger Mills Co., OK, OK, US DESCRIPTION: Gross Farm Income | | \$250,001 - \$500,000 | Farm Income | \$50,001 - \$100,000 | <input type="checkbox"/> |
| 63.34 acres - Mineral Rights [RP] LOCATION: Cheyenne / Roger Mills, OK, US | | \$100,001 - \$250,000 | Oil & Gas Royalties | \$5,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-------------|--------------------------|
| Congressional Fed Credit Union [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Oklahoma Public Employee Retirement [PE] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Oklahoma Teacher Retirement [PE] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Security State Bank account [BA] | JT | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Texas Teacher Retirement [PE] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Transamerica Universal Life Insurance Policy [WU] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Transamerica Universal Life Insurance Policy [WU] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Western Farm Bureau [IH] | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: IRA held in cash | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|----------------|--|-----------------------|
| JT | Security State Bank, Cheyenne, OK | October 2011 | Line of credit | \$50,001 - \$100,000 |
| JT | Farm Credit of Western Oklahoma, Woodward, OK | November 2009 | Line of Credit | \$100,001 - \$250,000 |
| JT | Farm Credit of Western Oklahoma, Woodward, OK | September 2010 | Mortgage on 320 acres of Farmland, Roger Mills Co., OK | \$100,001 - \$250,000 |
| SP | Bank of America | December 2016 | Revolving Credit Account | \$15,001 - \$50,000 |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|--------------------------|---------------------|
| | American Express | December 2016 | Revolving Credit Account | \$10,000 - \$15,000 |
| JT | John Deere Finanical | December 2016 | Revolving Credit Account | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--|------------|------------|---|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Ripon Society & Franklin Center for Global Policy Exchange | 08/4/2019 | 08/10/2019 | Oklahoma City, Oklahoma - Copenhagen, Denmark - Oklahoma City, Oklahoma | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Frank D. Lucas , 08/5/2020