



Filing ID #10056549

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Addison McDowell  
**Status:** Congressional Candidate  
**State/District:** NC06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/4/2024  
**Period Covered:** 01/01/2023– 02/5/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset     | Income Type(s)           | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|--------------------------|-------------------------------|-----------------------|
| Congressional Federal Credit Union Checking Account [BA] |       | \$1,001 - \$15,000 | Interest                 | \$1 - \$200                   | \$1 - \$200           |
| Fidelity Freedom Blend 2060 Fund S [MF]                  | None  |                    | Capital Gains, Dividends | \$5,001 - \$15,000            | \$1 - \$200           |
| State Employees Credit Union Checking Account [BA]       |       | \$1,001 - \$15,000 | Interest                 | \$1 - \$200                   | \$1 - \$200           |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                             | Type          | Amount Current Year to Filing | Amount Preceding Year |
|------------------------------------|---------------|-------------------------------|-----------------------|
| NC Health Affiliates LLC           | Salary        | N/A                           | \$129,332.79          |
| Flourish Counseling and Consulting | Spouse Salary | N/A                           | N/A                   |

## SCHEDULE D: LIABILITIES

| <b>Owner Creditor</b>        | <b>Date Incurred</b> | <b>Type</b>   | <b>Amount of Liability</b> |
|------------------------------|----------------------|---------------|----------------------------|
| U.S. Department of Education | September 2012       | Student loans | \$100,001 - \$250,000      |
| Nelnet                       | September 2012       | Student loans | \$15,001 - \$50,000        |

## **SCHEDULE E: POSITIONS**

| <b>Position</b>            | <b>Name of Organization</b>   |
|----------------------------|-------------------------------|
| Government Affairs Manager | Blue Cross Blue Shield of N.C |
| Government Affairs Liaison | NC League of Municipalities   |

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Addison McDowell , 02/4/2024