



Filing ID #10040984

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Greg Murphy
Status: Member
State/District: NCo3

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 07/25/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|-----------------|-------------------------|--------------------------|
| Carolina Lithotripsy/Health Tronics [OL] | | \$15,001 - \$50,000 | Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US | | | | | |
| DESCRIPTION: Lithotripsy services | | | | | |
| COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lithotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature | | | | | |
| Discover Bank [OL] | | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US | | | | | |
| DESCRIPTION: Money Market | | | | | |
| Edward Jones Bond Mutual Fund ⇒ Edward Jones [MF] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Bonds | | | | | |
| Greenville Facility Investors. LLC [OL] | | \$1,000,001 - \$5,000,000 | Business income | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: Greenville, NC, US | | | | | |
| DESCRIPTION: Ambulatory service center | | | | | |
| COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--------------------------|-------------------------|-------------------------------------|
| ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility. | | | | | |
| Greenville Urology Clinic [OL] | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic | | | | | |
| Murf-Surf Properties [OL] | | None | rental property | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Beach rental property | | | | | |
| Nymox Pharmaceutical Corporation (NYMX) [ST] | JT | \$50,001 - \$100,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Physicians Owned Pharmacy [OL] | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company | | | | | |
| Section 457(b) Plan - State of North Carolina [OT] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Retirement Savings Plan | | | | | |
| State of North Carolina Legislative Retirement System [PE] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Retirement savings plan | | | | | |
| Vanguard 500 Index Admiral [MF] | JT | None | Capital Gains, Dividends | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Vanguard 500 Index Admiral CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Developed Markets Index Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Emerging Markets Select Stock Investor [MF] | JT | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Explorer Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Extended Market ETF [MF] | JT | \$100,001 - \$250,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--------------------------|--------------------|-------------------------------------|
| Vanguard Extended Market Index Admiral [MF] | JT | \$100,001 - \$250,000 | Dividends, Interest | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard FTSE All World EX US ETF [MF] | JT | \$1,000,001 - \$5,000,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Funds ⇒ 500 Index Fund Adm [MF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Long-Term Tax-Exempt Adm [MF] | | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Funds ⇒ Tot Intl Stock Ix Admiral [MF] | | None | Capital Gains, Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vanguard Funds ⇒ Total Stock Mkt Idx Adm [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Vanguard FTSE All World EX US ETF [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard IRA ⇒ Global Credit Bond Investor CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Intermediate Term Bond Index Admiral CL [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Intermediate Term Invest Grade Admiral CL [MF] | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Short Term Investment Grade Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Total Bond Market Index Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Total Intl Bond Index Admiral CL [MF] | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|--------------------------|--------------------|-------------------------------------|
| Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Short Term Bond ETF [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Windsor II Admiral CL [MF] | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF] | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Vanguard Mega Cap Index ETF [MF] | JT | \$500,001 - \$1,000,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Mid Cap Index Admiral [MF] | JT | None | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard Prime Money Market Fund [BA] | JT | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Prime Money Market Investor [BA] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF] | | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Total Bond Mkt Index Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--------------------------|---------------------|-------------------------------------|
| Vanguard Roth IRA ⇒ Total Stock Mkt Idx Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard Windsor II Investor CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Small Cap ETF [MF] | JT | \$250,001 - \$500,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Tax Managed Capital Apprc Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Total Intl Stock Index Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard Total Stock Market Index Admiral CL [MF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Wellington Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard Windsor II Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Vanguard Windsor II Investor CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|---------------------------|-------------------------------------|
| Murf-Surf Properties [RP] | | 08/30/2020 | S | \$500,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US | | | | | |
| Nymox Pharmaceutical Corporation (NYMX) [ST] | JT | 09/15/2020 | P | \$50,001 - \$100,000 | |
| Vanguard 500 Index Admiral [MF] | JT | 06/30/2020 | S | \$1,000,001 - \$5,000,000 | <input checked="" type="checkbox"/> |
| Vanguard 500 Index Admiral CL [MF] | SP | 02/12/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Developed Markets Index Admiral CL [MF] | JT | 07/22/2020 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Vanguard Emerging Markets Select Stock Investor [MF] | JT | 02/12/2020 | S | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Vanguard Explorer Admiral CL [MF] | JT | 01/22/2020 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |
| Vanguard Extended Market ETF [MF] | JT | 01/22/2020 | P | \$100,001 - \$250,000 | |
| Vanguard Federal Money Market Fund [MF] | | 01/22/2020 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard FTSE All World EX US ETF [MF] | JT | 07/21/2020 | P | \$1,000,001 - \$5,000,000 | |
| Vanguard Funds ⇒ Vanguard FTSE All World EX US ETF [MF] | | 01/22/2020 | P | \$100,001 - \$250,000 | |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF] | JT | 11/11/2020 | P | \$50,001 - \$100,000 | |
| Vanguard IRA ⇒ Total Intl Bond Index Admiral [MF] | | 01/22/2020 | S | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard IRA-Intermediate Term Invest Grade Admiral [MF] | | 01/22/2020 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ | | 01/22/2020 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|-------------------------|-------------------------------------|
| Vanguard Short Term Bond ETF [MF] | | | | | |
| Vanguard IRA ⇒ Vanguard Short Term Investment Grade [MF] | | 11/5/2020 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | JT | 11/11/2020 | P | \$15,001 - \$50,000 | |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | | 07/22/2020 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | | 01/22/2020 | P | \$250,001 - \$500,000 | |
| Vanguard Mega Cap Index ETF [MF] | JT | 02/12/2020 | P | \$500,001 - \$1,000,000 | |
| Vanguard Mid Cap Index Admiral [MF] | JT | 01/22/2020 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard Prime Money Market Investor [MF] | JT | 02/12/2020 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF] | | 06/19/2020 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| Vanguard Roth IRA ⇒ Vanguard 500 Index Admiral [MF] | SP | 07/6/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Roth IRA ⇒ Vanguard Balanced Index Admiral CL [MF] | SP | 07/6/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Roth IRA ⇒ Vanguard Windsor II Investor CL [MF] | SP | 07/6/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF] | SP | 01/22/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF] | SP | 01/22/2020 | P | \$1,001 - \$15,000 | |
| Vanguard Roth IRA ⇒ SEP IRA ⇒ Vanguard Windsor II Investor CL [MF] | SP | 01/22/2020 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|--------------|-------------|-----------------|---------------------------|-------------------------------------|
| Vanguard Small Cap ETF [MF] | JT | 07/22/2020 | P | \$250,001 - \$500,000 | |
| Vanguard Total Intl Stock Index Admiral CL [MF] | | 07/15/2020 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Vanguard Total Intl Stock Index Admiral CL [MF] | JT | 01/22/2020 | S | \$1,000,001 - \$5,000,000 | <input checked="" type="checkbox"/> |
| Vanguard Wellington Admiral CL [MF] | JT | 01/22/2020 | S | \$250,001 - \$500,000 | <input type="checkbox"/> |
| Vanguard Windsor II Admiral CL [MF] | JT | 07/22/2020 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| Vanguard Windsor II Admiral CL [MF] | | 07/16/2020 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard Windsor II Investor CL [MF] | SP | 01/22/2020 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--------------------------------|----------------------------------|---------------|
| Eastern Urological Association | Medical Services - spouse | N/A |
| Law Firms | Expert witness on medical issues | \$3,376.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--------------|------------------------------------|----------------------|--------------------------|----------------------------|
| JT | Congressional Federal Credit Union | June 2020 | Mortgage on DC residence | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------|-------------------------------|
| January 2015 | State of North Carolina | Legislative Retirement System |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Bond Mutual Fund
LOCATION: Greenville, NC, US
- Vanguard Funds
LOCATION: US
- Vanguard IRA
- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA
- Vanguard Roth IRA ⇒ SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Murphy , 07/25/2021