



Filing ID #10056503

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Elizabeth Anderson  
**Status:** Congressional Candidate  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 12/29/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k ⇒ Spouse 401k [OT]  DESCRIPTION: spouse's 401k	JT	\$250,001 - \$500,000	None		
529 ⇒ Child's 529 Plan [5P]  LOCATION: AL	JT	\$15,001 - \$50,000	None		
529 ⇒ Child's 529 Plan [5P]  LOCATION: AL	JT	\$15,001 - \$50,000	None		
CD [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Investment Account [MF]		\$15,001 - \$50,000	None		
Investment Account ⇒ SEP Account [OT]  DESCRIPTION: SEP Account		\$1,001 - \$15,000	None		
Investment Account ⇒ Spouse Annuity [FN]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA #1 [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment account - IRA					
IRA #2 [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Investment account - IRA					
Jack Henry & Associates, Inc. (JKHY) [ST]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: reinvestment account					
LunarLab Benefit LLC, 50% Interest [OL]		\$1,000,001 - \$5,000,000	Disbursement Compensation	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Birmingham, AL, US					
DESCRIPTION: 50% ownership in the business; income comes from LLC disbursements to owners					
Savings Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Truist Financial Corporation (TFC) [ST]		\$1 - \$1,000	None		
DESCRIPTION: reinvestment account					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jack Henry & Associates	Spouse	N/A	N/A
LunarLab Benefit LLC	compensation as LLC member	\$118,974.96	\$145,227.88
Airship LLC	lawsuit settlement	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	July 2015	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member (CEO)	LunarLab Benefit LLC
Board Member (unpaid)	Tech Equals

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Birmingham Business Alliance (Birmingham, AL, US)	Product Strategy Consulting
Truxio (Memphis, TN, US)	Project Management Consulting
Innovation Depot (Birmingham, AL, US)	Product Strategy Consulting
Oakstone (subsidiary of Ebix) (Birmingham, AL, US)	Project Management Consulting
FAA Scheduling (Birmingham, AL, US)	Product Strategy Consulting
Bronze Valley (Birmingham, AL, US)	Product Strategy Consulting
ThinkData Solutions (Alabaster, AL, US)	Product Strategy Consulting
Doozer / 3Ci (Atlanta, GA, US)	Product Strategy Consulting
Frameworkq (Birmingham, AL, US)	Product Strategy Consulting
Protective Life Insurance (Birmingham, AL, US)	Product Strategy Consulting
Moxi Childcare (Birmingham, AL, US)	Product Strategy Consulting
Savvy Otter (Birmingham, AL, US)	Product Strategy Consulting
MotionMobs (Birmingham, AL, US)	Product Strategy Consulting
Sprockets (Folly Beach, SC, US)	Product Strategy Consulting
Uptick Marketing (Birmingham, AL, US)	Product Strategy Consulting
CAVU (Birmingham, AL, US)	Product Strategy Consulting
Wildsparq (Birmingham, AL, US)	Product Strategy Consulting
Rockstar Kids (Birmingham, AL, US)	Product Strategy Consulting
Telegraph Creative (Birmingham, AL, US)	Product Strategy Consulting

SCHEDULE A ASSET CLASS DETAILS

- 401k (Owner: JT)
- 529 (Owner: JT)  
LOCATION: AL
- Investment Account  
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Elizabeth Anderson , 12/29/2023