



Filing ID #10071761

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sandy Roberson
Status: Congressional Candidate
State/District: NC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/11/2025
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
60 BULL STREET [RP] LOCATION: CHARLESTON, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$50,001 - \$100,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ 130 SOUTH FRANKLIN STREET [RP] LOCATION: Rocky Mount, NC, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ 307 SHADY CIRCLE DRIVE [RP] LOCATION: Rocky Mount, NC, US		\$500,001 - \$1,000,000	None		
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ 3829 SOUTH VIRGINIA DARE TRAIL [RP] LOCATION: NAGS HEAD, NC, US		\$1,000,001 - \$5,000,000	Rent	\$201 - \$1,000	\$201 - \$1,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ FL ST TPK REV 5% [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ GEORGETOWN APARTMENTS [RP] LOCATION: Rocky Mount, NC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US12677REG83 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US161045SC45 [GS]		\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	\$1 - \$200
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US567527WF90 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$201 - \$1,000
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US677522Y325 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US751091SF76 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ US930876GD32 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
C Saunders Roberson Jr. Revocable Trust - CMAP ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Carrolton Facility Management	Salary	\$100.00	\$81.00
SRJR Enterprises, LLC	Salary	\$15,504.00	\$15,504.00
City of Rocky Mount, NC	Mayor Salary	\$17,636.00	\$17,636.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Providence Bank	approx June 2010	To secure real property at 60 Bull Street, Charleston, SC	\$250,001 - \$500,000
	Providence Bank	Approx June 2015	To secure various pieces of real estate held in Community Real Estate Holding Company	\$250,001 - \$500,000
	Renasant Bank	approx June 2012	To secure real estate at 16 Goldfinch Ct, Banner Elk, NC	\$500,001 - \$1,000,000
	Providence Bank	approx August 2018	to secure real estate at 3829 S Virginia Dare Trail, Nags Head, NC	\$1,000,001 - \$5,000,000
	Providence Bank	Approx September 2020	to secure real estate at 130 S Franklin Street, Rocky Mount, NC	\$1,000,001 - \$5,000,000
	JPM/CHASE BANK	approx June 2012	MARGIN ACCOUNT	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor	City of Rocky Mount, NC
Board of Directors	HospiseChoice, LLC
Board of Directors	Patrium, LLC
Managing Partner	Healthview Capital Partners
CEO	SRJR, LLC
Board of Directors	ZinByt, LLC
Board of Directors	Gateways Partnership for Economic Development
CEO	Carrolton Facility Management, LLC
Trustee	Carrol S Roberson Family Trust
Board of Directors	ScriptWoRX, LLC
Managing Partner	Nags Head Fund, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SRJR Enterprises, LLC (Rocky Mount, NC, US)	Managing Director
Carrolton Facilities Management (Rocky Mount, NC, US)	Managing Agent

SCHEDULE A INVESTMENT VEHICLE DETAILS

o C Saunders Roberson Jr. Revocable Trust - CMAP (100% Interest)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sandy Roberson , 07/11/2025