



Filing ID #10062632

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Curtis Hertel Jr.
Status: Congressional Candidate
State/District: MI07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/13/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ingham County [PE]		Undetermined	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
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MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
MSU Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
State of Michigan 401k ⇒ BlackRock S&P SmallCap 600 Equity Index Fund F [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: ISIN: US09259A2969					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State of Michigan 401k ⇒ State Street Aggregate Bond Index Portfolio (SSAFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Michigan 401k ⇒ State Street Global Equity ex-U.S. Index Portfolio (SSGVX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State of Michigan 401k ⇒ State Street S&P 500 Index V.I.S. Fund (SSSPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State of Michigan 401k ⇒ State Street Small/Mid Cap Equity Index Fund Class A (SSMJX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State of Michigan 401k ⇒ State Street Target Retirement 2045 Fund Class I (SSDDX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Inseparable	Consulting	\$00	\$20,000.00
State of Michigan	Spouse Salary	N/A	N/A
State of Michigan	Salary	\$00	\$82,500.00
Greater Flint Health Coalition	Consulting	\$63,000.00	\$49,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Genysis Credit Union	June 2023	Home Loan Improvement	\$5,000,001 - \$25,000,000
SP	Pen Fed Credit Union	July 2020	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- State of Michigan 401k (Owner: SP)
- State of Michigan 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Curtis Hertel Jr., 08/13/2024