



Filing ID #10051555

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Rashida Tlaib
Status: Member
State/District: MI12

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/7/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AXA Equivest Individual TSA 501(c)(3) [OT] DESCRIPTION: Not income producing. Invested in EQ/Large Cap Growth Index, EQ/Lg Cap Val Managed Vol, EQ/Mid Cap Index, 1290 VT GAMCO Small Co Val, EQ/Glb Eqty Managed Vol.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DC1 College America 529 Savings Plan [5P] LOCATION: MI DESCRIPTION: DC1 College America 529 Savings Plan, managed by Capital Group and invested in AMCAP Fund-529C, AMCAP Fund-529A, AF Moderate Growth and Income-529C, AF Moderate Growth and Income 529A. Not income producing.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DC2 College America 529 Savings Plan [5P] LOCATION: MI DESCRIPTION: DC2 College America 529 Savings Plan, managed by Capital Group and invested in AMCAP Fund-529C, AMCAP Fund-529A, Capital World Growth and Income 529A, and Capital World Growth and Income 529C. Not income producing.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Parkside Credit Union accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Rental Property [RP] LOCATION: Detroit, MI, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Roth IRA managed by Capital Group, invested in The Growth Fund of America-A and The Growth Fund of America-C. Not income producing.					
Schwab IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Held in cash.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Federal Government	January 2001	Law School Student Loans	\$50,001 - \$100,000
	Independent Bank	December 2019	Personal Residence Mortgage	\$250,001 - \$500,000
	COMMENTS: Liability was discharged in personal residence sale in June 2022 when Member moved into new Congressional district.			
	Independent Bank	December 2019	Mortgage	\$100,001 - \$250,000
	COMMENTS: Former personal residence, now rental property.			
	Dearborn Federal Savings Bank	June 2022	Personal Residence Mortgage	\$250,001 - \$500,000
	COMMENTS: Liability was incurred when Member purchased new personal residence in new Congressional district.			

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Michigan Legal Services

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rashida Tlaib , 08/7/2023