



Filing ID #10052803

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Nathaniel Quentin Moran  
**Status:** Member  
**State/District:** TX01

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2022  
**Filing Date:** 08/12/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Atlas Physician Services, LLC [OL]		None	None		
LOCATION: Georgetown, TX, US					
DESCRIPTION: Physician management services company. Business activities ceased in 2021.					
Bank of America Accounts [BA]		\$250,001 - \$500,000	Interest	Not Applicable	\$1 - \$200
Fidelity 529 ⇒ NH Fidelity 500 Index Portfolio [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: TX					
Ignis Montis Investments LLC [OL]		None	None		
LOCATION: Tyler, TX, US					
DESCRIPTION: Dormant real estate investment company.					
Integrity Staffing Solutions of Louisiana, Inc. [OL]		None	Capital Gains, S-Corp Income	Not Applicable	\$15,001 - \$50,000
LOCATION: Tyler, TX, US					
DESCRIPTION: Employee staffing company. Sold in 2022.					
Integrity Staffing Solutions, Inc [OL]		None	Capital Gains, S-Corp Income	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Tyler, TX, US					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Employee staffing company. See Schedule C for Earned Income. Sold in 2022.					
Nathaniel Moran Law Firm, PLLC [OL]		None	SEE SCHEDULE C	None	None
LOCATION: Tyler, TX, US					
DESCRIPTION: Dormant Law Firm. See Schedule C for Earned Income.					
Northwest Mutual Life Insurance Company [WU]		\$15,001 - \$50,000	None		
DESCRIPTION: Valuation represents cash value.					
Northwestern Mutual ⇒ BARON ASSET FUND INST CLASS - BARIX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ Cash Held [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ DISCIPLINED VALUE MID CAP I - JVMIX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ DODGE & COX INTERNATIONAL - DODFX [MF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ EMERGING MARKETS STOCK - PRMSX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ EUROPACIFIC GROWTH FUND-F2 - AEPFX [MF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ FA INTMDT MUNI INC - CL I FZIIX [MF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ FIDELITY ADV NEW INSIGHTS CL I - FINSX [MF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ GOLDMAN SACHS ETF TR ACTIVEBETA US LG - GSLC [EF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ INVESCO BALANCED-RISK CMDY - BRCYX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ ISHARES GOLD TR ISHARES NEW - IAU [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Mutual ⇒ ISHARES MSCI INTL VALUE - IVLU [EF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ ISHARES TR MSCI USA VALUE - ETF [EF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ MFS VALUE FUND-I - MEIIX [MF]		\$50,001 - \$100,000	None		
Northwestern Mutual ⇒ NEW WORLD FUND-F2 NFFFX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ NORTHERN SMALL CAP VALUE - NOSGX [MF]		\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ PRINCIPAL REAL ESTATE SECURITIES FUND INSTITUTIONAL CLASS - PIREX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Northwestern Mutual ⇒ THE TAX-EXEMPT BOND FUND OF AMERICA - TEAFX [MF]		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
Northwestern Mutual - IRA ⇒ Cash Holdings [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ ISHARES INC MSCI EURZONE ETF - EZU [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ ISHARES TR CORE S&P MCP ETF - IJH [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ ISHARES TR CORE S&P SCP ETF - IJR [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ ISHARES TR CORE TOTAL USD - IUSB [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ ISHARES TR MSCI USA VALUE - VLUE [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ SPDR S&P 500 ETF - SPY [EF]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Northwestern Mutual - IRA ⇒ VANGUARD BD INDEX FDS - BIV [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ VANGUARD FTSE DEVELOPED MARKET ETF - VEA [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ VANGUARD INDEX FDS REAL ESTATE ETF -VNQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA ⇒ VANGUARD INTL EQUITY INDEX FTSE EMR MKT ETF - VWO [EF]		\$1,001 - \$15,000	Tax-Deferred		
Teacher Retirement System of Texas [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Valuation represents the cash value of the pension plan.					
Texas County & District Retirement System [PE]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Valuation represents the cash value of the pension.					
Twisted V Motorsports LLC [OL]		None	None		
LOCATION: Whitehouse, TX, US					
DESCRIPTION: Business operations have ceased, no financial activity or source of income. Still has ownership interest.					
Vanguard - Former Employer 401k ⇒ Vanguard Target Retirement 2040 Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Smith County, Texas	Salary	N/A	\$107,633.80
Nathaniel Moran Law Firm, PLLC	Gross Income: Legal Services	N/A	\$82,136.00
Integrity Staffing Solutions, Inc	Salary	N/A	\$59,375.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pilgrim Bank	July 2018	BUSINESS LOAN - PERSONALLY GUARANTEED	\$100,001 - \$250,000
	John & Cindy Harper	July 2018	BUSINESS LOAN - PERSONALLY GUARANTEED	\$1,000,001 - \$5,000,000
	Pligrim Bank	November 2021	Personal Home Mortgage	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	Tyler Economic Development Council
Board member	Tyler Area Chamber of Commerce
Board member/Chairman	Smith County Juvenile Board
Board Member	East Texas Housing Finance Corporation
Board Member	East Texas Council of Governments
Board Member/President	Integrity Staffing Solutions, Inc.
Board Member/President	Integrity Staffing Solutions of Louisiana, Inc.
Managing Member/President	Nathaniel Moran Law Firm, PLLC
Managing Member/Vice President	Ignis Montis Investments, LLC
Managing Member/Vice President	Twisted V Motorsports LLC
Member	St. Clair Internal Medicine, LLC
Member	Atlas Physician Services, LLC
Trustee of Land Trust	CR2143, 17483, LLC
Judge	Smith County, Texas

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2016	State of Texas and Me	Texas County & District Retirement System

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Certain Confidential Clients are not reported (Tyler, TX, US)	Texas Bar Disciplinary Rule 1.05(a)

## SCHEDULE A ASSET CLASS DETAILS

- Fidelity 529 (Owner: JT)  
LOCATION: TX
- Northwestern Mutual (Owner: JT)
- Northwestern Mutual - IRA
- Vanguard - Former Employer 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Nathaniel Quentin Moran , 08/12/2023