



Filing ID #10048363

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Markwayne Mullin
Status: Member
State/District: OK02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/9/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Antique Shop [OT]		\$500,001 - \$1,000,000	Ordinary business income	None	<input type="checkbox"/>
DESCRIPTION: Collectibles for sale.					
Arvest Bank [BA]		\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Citizens Bankshares, Inc. [OL]		None	Interest, Ordinary Business Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Edmond, OK, US					
DESCRIPTION: Income related to business.					
COP Hometown Parent LLC [OT]		\$1,000,001 - \$5,000,000	Ordinary business income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Mullin Family Holdco LLC					
Dreyfus Government Cash Mgmt Wealth Shares [OT]		\$25,000,001 - \$50,000,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Mullin Family Investments LLC					
First Liberty Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Investments ⇒ Altra Industrial Motion Corp. (AIMC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Investment Account 0813					
LPL Investments ⇒ Amplia Therapeutics LTD [OT]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account 1070					
LPL Investments ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account 0813					
LPL Investments ⇒ First Trust Content Leaders 23 [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Investment Account 6616					
LPL Investments ⇒ First Trust FT CAP STRGTH OPP [OT]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Investment Account 1070					
LPL Investments ⇒ First Trust FT Cap Strgth OPP 20 SA RE [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Investment Account 6617					
LPL Investments ⇒ First Trust TGT Divid DBL Play [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Investment Account 1070					
LPL Investments ⇒ First Trust TGT Divid DBL Play 4Q21 MO RE [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Investment Account 6617					
LPL Investments ⇒ GoDaddy Inc. Class A (GDDY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account 0813					
LPL Investments ⇒ IAA, Inc. (IAA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account 0813					
LPL Investments ⇒ LPL Account 0813 [OT]		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Investment account.					
LPL Investments ⇒		\$100,001 -	Capital Gains,	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Account 1070 [OT]		\$250,000		Dividends, Interest	<input type="checkbox"/>
DESCRIPTION: Investment account 1070					
LPL Investments ⇒ LPL Account 6616 [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Unit Investment Trusts.					
LPL Investments ⇒ LPL Account 6617 [OT]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Unit Investment Trusts.					
LPL Investments ⇒ Macy's Inc (M) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
LPL Investments ⇒ ONEOK, Inc. (OKE) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Investment Account 1070					
LPL Investments ⇒ Quanta Services, Inc. (PWR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
LPL Investments ⇒ SPS Commerce, Inc. (SPSC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
LPL Investments ⇒ Ulta Beauty, Inc. (ULTA) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
LPL Investments ⇒ WillScot Mobile Mini Holdings Corp. - Class A (WSC) [ST]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
LPL Investments ⇒ Zebra Technologies Corporation - Class A (ZBRA) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Investment Account o813					
Mullin 401(k) Plan ⇒ Mullin Plumbing, Inc. 401k [OT]	SP	\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Mullin 401(k) Plan					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mullin 401(k) Plan ⇒ Mullin Plumbing, Inc. 401k [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mullin 401(k) Plan					
Mullin Environmental, Inc. [OL]	None		Capital Gains, Ordinary Business Income	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: Septic services.					
Mullin Farms LLC [FA]		\$1,000,001 - \$5,000,000	Ordinary Business Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: Farm property.					
Mullin Plumbing East Division [OL]	None		Capital Gains, Ordinary business income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: Income related to business and residential plumbing services.					
Mullin Plumbing West Division, Inc. [OL]	None		Ordinary Business Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Moore, OK, US					
DESCRIPTION: Income related to business and residential plumbing services.					
Mullin Plumbing, Inc. [OL]	None		Capital Gains, Ordinary Business Income	Over \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: Income related to business and residential plumbing services.					
Mullin Properties West Division LLC [OL]		\$1,000,001 - \$5,000,000	Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: Property management.					
Mullin Services, Inc. [OL]	None		Capital Gains, Ordinary Business Income	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Broken Arrow, OK, US					
DESCRIPTION: HVAC services.					
Northwestern Mutual [WU]		\$1,000,001 - \$5,000,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Cash surrender value of life insurance.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Provident Trust Group Life Insurance [OT]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Cash surrender value of life insurance.					
Rowan's Restaurant [OL]		\$100,001 - \$250,000	Ordinary Business Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Stilwell, OK, US DESCRIPTION: Restaurant in Stilwell, Oklahoma.					
TC4 Investments LLC [OL]	SP	\$100,001 - \$250,000	Rent	None	<input type="checkbox"/>
LOCATION: Broken Arrow, OK, US DESCRIPTION: Real estate activity.					
Thrift Savings Plan [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Thrift Savings Plan Year-End Balance.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COP Hometown Parent LLC [OT]		12/10/2021	P	\$1,000,001 - \$5,000,000	
LOCATION: US DESCRIPTION: Mullin Family Holdco LLC Shares					
Dreyfus Government Cash Mgmt Wealth Shares [OT]		12/10/2021	P	\$25,000,001 - \$50,000,000	
LOCATION: US DESCRIPTION: Mullin Family Investments LLC					
LPL Investments ⇒ First Trust Content Leaders 23 [OT]		10/1/2021	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: LPL Financial 6616					
LPL Investments ⇒ First Trust FT Cap Strgth OPP 20 SA RE [OT]		10/1/2021	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: LPL Financial 6617					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Investments ⇒ First Trust TGT Divid DBL Play 4Q21 MO RE [OT]		10/1/2021	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: LPL Financial 6617					
LPL Investments ⇒ FT TGT DIV DBL 3Q20 CA [OT]		10/8/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: LPL Investment Account 1070					
LPL Investments ⇒ FT VL TGT SAFE30 3Q20 RE [OT]		10/8/2021	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: LPL Account 1070					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- LPL Investments
- Mullin 401(k) Plan
- Mullin 401(k) Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Markwayne Mullin , 08/9/2022