



Filing ID #10052801

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Daniel Webster
Status: Member
State/District: FL11

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3400 Old Winter Garden Road [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Orlando, FL, US					
American General Life Fixed Annuity (IRA, SEP) [FN]		\$1,001 - \$15,000	Annuity Distribution	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Annual distribution					
Bank of America Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
BB&T Bank Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Bread Savings Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Central Florida Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Chase Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Florida Retirement System Defined Benefit Plan [DB]	Undetermined		See Schedule C	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fundrise ⇒ Fundrise Flagship Real Estate Fund [RE]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund - Crowdfunded investment vehicle in real estate holdings. Value increase made this underlying asset reportable in 2022. No reportable transactions. https://fundrise.com/offering					
Fundrise ⇒ Fundrise Income Real Estate Fund [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund - Crowdfunded investment vehicle in real estate holdings. Value increase made this underlying asset reportable in 2022. No reportable transactions. https://fundrise.com/offering					
Merrill Lynch Portfolio ⇒ Merrill Lynch Money Market / Sweep [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch Portfolio ⇒ Rexford Industrial Realty, Inc. (REXR) [RE]					
Rollover IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Wellington Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Admiral Shares					
Webster Air Conditioning and Heating Inc. Stock [PS]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Stock in privately-held HVAC Company, Orlando, FL					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Webster Air Conditioning and Heating	Advisory Fees	\$13,000.00
Florida Retirement System Defined Benefit Plan	Retirement Distribution	\$29,545.56
John Hancock Retirement Program (Webster Air Conditioning and Heating)	Retirement Distribution	\$600.00
COMMENTS: Filer declined to participate in the Webster Air Conditioning and Heating retirement program administered by John Hancock, but was inadvertently added to the plan. This distribution was a correction of those erroneous prior withholdings.		

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President (uncompensated)	Webster Air Conditioning and Heating, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Myself and the Florida Retirement System	I am a participant in the Florida Retirement System defined benefit retirement plan (based on 28 years in FL legislature).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fundrise
LOCATION: US
DESCRIPTION: Fundrise is a real estate investment entity.
- Merrill Lynch Portfolio
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel Webster , 08/3/2023