



Filing ID #10037631

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Aguilar  
**Status:** Member  
**State/District:** CA31

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/4/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life Insurance [WU]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alta Vista Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 ⇒ TIAA CREF Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TC Lifecycle 2045-PREM ⇒ TIAA CREF Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional 3641615-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

None disclosed.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
University of Redlands	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	MrCooper Mortgage	October 2012	Residential home mortgage	\$250,001 - \$500,000
JT	Alta Vista Credit Union	July 2018	Personal loan	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Uncompensated Board Member	YMCA of the East Valley

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>o TIAA CREF (Owner: SP) DESCRIPTION: Spouse 401K</li><li>o TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 (Owner: SP)</li></ul>
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DESCRIPTION: Spouse 401k

- TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TC Lifecycle 2045-PREM (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional 3641615-4 (Owner: SP)  
DESCRIPTION: Spouse 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Aguilar , 08/4/2020