



Filing ID #10063352

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Alexander Xavier Mooney  
**Status:** Former Member  
**State/District:** WV02

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 02/3/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Euro Pacfc Gr R6 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Delaware Value Fd Cl I (DDVIX) [MF]		None	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Fid Puritan [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Rssl Sm Cap Index [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP 500 Index [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP Md Cap Index [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowe Price Mid Cap Val [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPR StrcdRsrch CMN Tr [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ William Blair Large Cap Growth Fund Class R6 (LCGJX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ WlmBlr Lg Cap Gr CIF 5 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA Traditional [FN]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	September 2017	Mortgage on Primary Residence, Charles Town, WV	\$250,001 - \$500,000
JT	Capitol One	April 2023	Credit Card	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Myself and the State of Maryland	Legislative Pension Plan Participant

### SCHEDULE G: GIFTS

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Maryland Supplemental Retirement Plan (401k) (Nationwide)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Alexander Xavier Mooney , 02/3/2025