

# UNITED STATES HOUSE OF REPRESENTATIVES 2019 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

AUG 13 2020

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LEGISLATIVE RESOURCE CENTER  
2020 AUG 20 10:44 AM (999)

Name: GEORGE J (MIKE) KELLY JR Daytime Telephone: (302) 225-5406

OFFICE OF THE CLERK  
HOUSE OF REPRESENTATIVES  
A \$200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>PA</u> District: <u>03</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input type="checkbox"/> 2019 Annual (Due: May 15, 2020)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

## IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name: GEORGETT (MIKE) KELLY Page 1 of 6

**Use additional sheets if more space is required.**

Name: GEORGE (MIKE) KELLY Page 3 of 6

**Use additional sheets if more space is required.**

Name: GEORGE JIMENEZ KELLY JR Page 4 of 6

**INCOME LIMITS AND PROHIBITED INCOME:** The 2019 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,440. The 2020 limit is \$28,845. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

[illegible]

# **SCHEDULE D - LIABILITIES**

Name: GEORGE J (MIKE) KELLY JR Page 5 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/19	Mortgage on Rental Property, Dover, DE				X							
	SP PAC BANK	8-12	Commercial Loan							X				

# **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PRESIDENT	KELLY CHEMURAC LABORATORY, INC
PRESIDENT	MIKE KELLY HYUNDAI INC
PRESIDENT	MIKE KELLY AUTOMOTIVE
BOARD MEMBER EMERITUS	THE HAROLD WILSON
BOARD MEMBER EMERITUS	HYUNDAI HOPE ON WHEELS

Name: GEORGE J (MIKE) KELLY JR Page 6 of 6

**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7242); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

**Name: George J. (Mike) Kelly**

[illegible]

SCHEDULE A - ASSETS AND "UNEARNED" INCOME

Name: George J. (Mike) Kelly

SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
		A	B	C	D	E	F	G	H	I	J	K	L	M	None	Dividend	Rent	Interest	Capital Gains	Deferred Income account	Excepted Blind Trust	Other Type of Income (Specify)	None	I	II	III	IV	V	VI	VII	VIII	IX	X		XI	XII																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
		\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						



SCHEDULE A - ASSETS AND "UNEARNED" INCOME

Name: George J. (Mike) Kelly

BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
SP, DC, JT	Asset and/or Income Source	Year-End Value of Asset													Type of Income							Amount of Income												Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
		A	B	C	D	E	F	G	H	I	J	K	L	M	N	None	Dividend	Rent	Interest	Capital Gains	Deferred Income account	Excepted Blind Trust	Other Type of Income	(Specify)	I	II	III	IV	V	VI	VII	VIII	IX		X	XI	XII																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset : \$																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													</

SCHEDULE A - ASSETS AND "UNEARNED" INCOME

Name: George J. (Mike) Kelly

BLOCK A		BLOCK B												BLOCK C							BLOCK D												BLOCK E						
Asset and/or Income Source		Year-End Value of Asset												Type of Income							Amount of Income												Transaction						
SP, DC, JT		A	B	C	D	E	F	G	H	I	J	K	L	None	Dividend	Rent	Interest	Capital Gains	Deferred Income account	Excepted Blind Trust	Other Type of Income	(Specify)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, E			
		\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset < 3%											None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income				
SP	Sempra Energy	X													X				X																			S	
SP	Sumtrust Banks Inc	X													X				X																		S		
SP	T-Mobile US Inc	X													X				X																		S		
SP	TE Connectivity Ltd	X													X				X																		S		
SP	Total S A (tot)	X													X				X																		S		
SP	T Rowe Price Group	X													X				X																		S		
SP	United Health Group	X													X				X																		S		
SP	United Rentals	X													X				X																		S		
SP	Visa Inc (V)	X													X				X																		S		
SP	Waste Management Inc	X													X				X																		S		
SP	WEC Energy Group Inc	X													X				X																		S		
SP	Wellcare Health Plans Inc	X													X				X																		S		
MUTUAL FUNDS																																							
SP	ADR Equity Market Neutral - 1									X					X																						P		
SP	Artisan's Fds Inc (artb) International Fund #661 Inv Class									X					X																						P		
SP	Brainwine Global Alternative Credit Fd Class 1									X					X																						P		
SP	TE Connectivity Ltd									X					X																						P		
SP	Dodge & Cox Int'l Stock Fund																																				P		
SP	Easton Vance Global Macro Absolute UTE Return Fund																																				P		
SP	Goldman Sachs Absolute Return Tracker Fund C.1																																				P		
SP	Harding Lowyner Emerging Markets Portfolio Fund									X					X																						P		
SP	PNC Money Market Fund #405									X					X																						P		
SP	T Rowe Price Growth Stock (prnfx) Fd#40									X					X				X																		P		
SP	T Rowe Price Value Fd Inc (trvix) Fd#107									X					X				X																		P		
SP	Vanguard Growth (VUG) ETF									X					X				X																		P		
SP	Vanguard Mid Cap Growth Index (VOC) ETF									X					X				X																		P		
SP	Vanguard Mid Cap Value Index (VOE)									X					X				X																		P		
SP	Vanguard Small Cap Growth (VSG) ETF									X					X				X																		P		
SP	Vanguard Small Cap Value (VSV) ETF									X					X				X																		P		
SP	Vanguard Value (VTV) ETF									X					X				X																		P		
SP	Vivendi Merger Arbitrage - 1																																				P		

SCHEDULE B - TRANSACTIONS														
												Name: George J. (Mike) Kelly		

SCHEDULE B - TRANSACTIONS											
Name: George J. (Mike) Kelly											
Asset	Type of Transaction	Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction							
				A	B	C	D	E	F	G	H
SP, DC, JT	PURCHASE	SALE	EXCHANGE	\$1 - \$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000
SP	Booz Allen Hamilton Holdings	X	1/4/2019		X						
SP	Florida Sta Bd of Educ Public E Capital	X	2/26/2019					X			
SP	TE Connectivity Ltd		2/8/2019		X						
SP	TE Connectivity Ltd		2/11/2019		X						
SP	TE Connectivity Ltd		2/12/2019		X						
SP	Abbvie Inc		2/22/2019		X						
SP	Archer Daniels Midland		2/15/2019		X						
SP	Archer Daniels Midland		2/19/2019		X						
SP	Archer Daniels Midland		2/20/2019		X						
SP	Occidental Petroleum		2/22/2019		X						
SP	Occidental Petroleum		2/25/2019		X						
SP	Pepsico Inc		2/23/2019		X						
SP	T Rowe Price Group		2/11/2019		X						
SP	T Rowe Price Group		2/8/2019		X						
SP	Alexion Pharmaceuticals		2/19/2020		X						
SP	Alexion Pharmaceuticals		2/25/2019		X						
SP	BP PLC Sponsored		2/22/2019		X						
SP	BP PLC Sponsored		2/25/2019		X						
SP	Broadcom Inc		2/8/2019		X						
SP	Broadcom Inc		2/11/2019		X						
SP	International Flavors & Fragrances		2/4/2019		X						
SP	Lauder Estee Cos Inc		2/15/2019		X						
SP	Proctor & Gamble Co		2/15/2019		X						
SP	Progressive Corp Ohio		2/8/2019		X						

## Name: George J. (Mike) Kelly

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## Name: George J. (Mike) Kelly

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## Name: (George J. (Mike) Kelly

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SCHEDULE B - TRANSACTIONS																				
Name: George J. (Mike) Kelly																				
SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction													
		PURCHASE	SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K	L		
							\$1 - \$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,00	Over \$1,000,000 (Spouse/DC Asset)		
SP	Costco Wholesale Corp		X			6/18/2019			X											
SP	Danaher Corp		X			6/18/2019			X											
SP	Darden Restaurants		X			6/18/2019		X												
SP	Bristol Myers Squibb		X			6/18/2019		X												
SP	Duke Energy Holding		X			6/18/2019		X												
SP	Duke Energy Holding		X			6/18/2019		X												
SP	Facebook Inc		X			6/18/2019			X											
SP	HCA Healthcare Inc		X			6/18/2019		X												
SP	Home Depot		X			6/18/2019			X											
SP	Intel Corp		X			6/18/2019			X											
SP	International Flavors & Fragrances		X			6/18/2019		X												
SP	JP Morgan Chase & Co		X			6/18/2019			X											
SP	Dollar General Corp		X			6/18/2019		X												
SP	Lauder Estee Cos Inc		X			6/18/2019			X											
SP	Lilly Eli & Co		X			6/18/2019			X											
SP	M&T Bank Corp		X			6/18/2019			X											
SP	McDonalds Corp		X			6/18/2019			X											
SP	Microsoft Corp		X			6/18/2019				X										
SP	Norfolk Southern Corp		X			6/18/2019			X											
SP	Northrop Grumman Corp		X			6/18/2019		X												
SP	Omnicom Group		X			6/18/2019			X											
SP	Pfizer Inc		X			6/18/2019			X											
SP	Proctor & Gamble		X			6/18/2019			X											



**SCHEDULE B - TRANSACTIONS**

Name: George J. (Mike) Kelly

SP, DC,  JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date		Amount of Transaction											
		PURCHASE	SALE	EXCHANGE		Date	A	B	C	D	E	F	G	H	I	J	K	L	
							\$1 - \$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,00	Over \$1,000,000 (Spouse/DC Asset)	
SP	Progressive Corp Ohio		X			6/18/2019				X	X								
SP	Quest Diagnostics Inc		X			6/18/2019			X										
SP	S&P Global		X			6/18/2019				X									
SP	Sempra Energy		X			6/18/2019			X			X							
SP	Suntrust Bank Inc		X			6/18/2019				X									
SP	T-Mobile US Inc		X			6/18/2019			X										
SP	United Rentals Inc		X			6/18/2019			X										
SP	United Health Group Inc		X			6/18/2019				X									
SP	Vista Inc Cl A		X			6/18/2019				X									
SP	WEC Energy GP Inc		X			6/18/2019				X									
SP	Waste Management Inc		X			6/18/2019				X									
SP	Ornicorn Group		X			6/18/2019			X										
SP	Quest Diagnostics		X			6/18/2019			X										
SP	Quest Diagnostics		X			6/18/2019			X										
SP	Quest Diagnostics		X			6/18/2019			X										
SP	Sempra Energy		X			6/18/2019			X										
SP	E-Trade Financial		X			6/18/2019			X										
SP	Tortal SA		X			6/18/2019			X										
SP	Illinois State Toll Highway Auth	X				11/6/2019							X						

SCHEDULE B - TRANSACTIONS																
Name: George J. (Mike) Kelly																