



Filing ID #10036260

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Susan Wild  
**Status:** Member  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allentown Crown Tower Associates [RP]		None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Allentown, PA, US					
American Bank Checking Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
BNDX [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Casa Stimus [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
DFCEX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DFEOX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DFIEX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DFITX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DFREX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DIAMX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DLTNX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DLTNX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Doubleline Total RT Bond FD CLN [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DOW Inc Co [EF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
FDRXX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Gov't Money Market [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Fidelity PA Muni Income [EF]		None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
FLPSX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Gross McGinley LLP Loan [DO]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Capital Loan to law firm partnership					
IShares [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LSBDX [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
MERFX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Nuveen PA QLT Mun FD Com [EF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
PA Muni Retirement System [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Share Tip Bond [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPAXX [MF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Sprott Physical Gold & Silver Trust [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
TBGVX [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Templeton [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Thompson Bond Fund [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Inherited IRA					
Thrift Savings Plan [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Vanguard Charlotte Total Intl BD [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Vanguard Index FDS Small Cap GR [EF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Value ETF FO [EF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Instl Target Retirement [MF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: 401-K					
VBK [EF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
VNQI [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
VSS [EF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
VTV [EF]		\$250,001 - \$500,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VUG [EF]		\$250,001 - \$500,000		Tax-Deferred	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Corteva Inc Com [EF]		12/11/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DOW Inc Com [EF]		12/11/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Dupont De Nemours Inc Com [EF]		12/11/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Fidelity Limited Term Muni Income [EF]		05/22/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity PA Muni Income [EF]		09/3/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Nuveen PA QLT MUN FD COM [EF]		05/22/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Nuveen PA QLT MUN FD COM, NQP [EF]		05/22/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		12/16/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		12/20/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Small Cap GR [EF]		12/20/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Value ETF [EF]		12/16/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

**SCHEDULE D: LIABILITIES**

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
American Express	December 2019	Credit Card	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Member	Casa Stimus

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

**COMMENTS****CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Susan Wild , 08/13/2020