



Filing ID #10050164

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Stephanie Murphy
Status: Member
State/District: FL07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ 5/3 Bank Account [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ BOA Money Market [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ FS Holdco [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Holding company for Investment in Full Sail	SP	\$250,001 - \$500,000	S Corporation Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ Full Sail, LLC [OL] LOCATION: Winter Park, FL, US DESCRIPTION: Educational Institution	SP	\$1 - \$1,000	Partnership Income	\$201 - \$1,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ 3N2 LLC [OL] LOCATION: Winter Park, FL, US	SP	\$1,001 - \$15,000	S Corp Income	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Sporting Goods Company					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ 5/3 Bank Account II [BA]	SP	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bank account					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ Note Receivable [OT]	SP	\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: 8% note due May 15, 2017					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ One Uptown Ventures LLC [OL]	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: Mezzanine Lending					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ Pinnacle Cash Sweep [BA]	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC Frisco Investors [OL]	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Frisco, TX, US					
DESCRIPTION: Multifamily Real Estate					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC Glenwood II Investors [OL]	SP	None	partnership income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: Multifamily residential					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC One Dallas Partners [OL]	SP	\$250,001 - \$500,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Dallas, TX, US					
DESCRIPTION: Multi-family Real Estate					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC Waterford Trails [OL]	SP	None	Partnership Income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Spring, TX, US					
DESCRIPTION: Multi-family real estate					
Residential Rental Property - Florida Ave [RP]		None	Sale, Rent	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Shamrock, LLC [RP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Bradenton, FL, US					
DESCRIPTION: 50% ownership in a personal residence					
Smart Solution IRA ⇒ Prudential Day One 2045 Fund Class R6 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo MMA [BA]	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC Glenwood II Investors [OL]	SP	05/21/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: Sale of Asset					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II ⇒ SC Waterford Trails [OL]	SP	05/14/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Spring, TX, US					
DESCRIPTION: Sale of asset					
Florida Ave [RP]	JT	07/15/2021	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Sale of Rental Property					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Home Mortgage	2012	Mortgage on Residential Rental Property	\$100,001 - \$250,000
	Sallie Mae	2002	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust (Owner: SP)
- Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust II (Owner: SP)
- Smart Solution IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Stephanie Murphy , 08/13/2022