



Filing ID #10056537

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jordan Ashlee Mayo  
**Status:** Congressional Candidate  
**State/District:** MD03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 01/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
American New Perspective Cl [MF] DESCRIPTION: American New Perspective Cl A Symbol: ANWPX	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
American New World Cl A [MF] DESCRIPTION: American New World Cl A Symbol: NEWFX	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
American SMALLCAP World Cl A [MF] DESCRIPTION: American SMALLCAP World Cl A Symbol: SMCWX	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Federated Hermes Government Obligations Cl Prm [MF] DESCRIPTION: Federated Hermes Government Obligations Cl Prm Symbol: GOFXX	SP	\$1 - \$1,000	Dividends	Not Applicable	Not Applicable
Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
rental property [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: sumter, SC, US					
roth IRA ⇒ American New Economy Cl F3 [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: American New Economy Cl F3 Symbol: FNEFX					
roth IRA ⇒ Delaware Ivy Systematic Emerging Markets Equity Cl R6 [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: Delaware Ivy Systematic Emerging Markets Equity Cl R6 Symbol: IMEGX					
roth IRA ⇒ Hartford Dividend & Growth Cl F [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: Hartford Dividend & Growth Cl F Symbol: HDGFX					
roth IRA ⇒ JPMorgan Growth Advantage Cl [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: JPMorgan Growth Advantage Cl R6 Symbol: JGVVX					
roth IRA ⇒ MFS International Diversification Cl R6 [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: MFS International Diversification Cl R6 Symbol: MDIZX					
roth IRA ⇒ MFS International Growth Cl R6 [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: MFS International Growth Cl R6 Symbol: MGRDX					
roth IRA ⇒ Victory Sycamore Established Value Cl R6 Symbol: VEVRX [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
DESCRIPTION: Victory Sycamore Established Value Cl R6 Symbol: VEVRX					
Squarespace, Inc. Class A (SQSP) [ST]	SP	\$1,001 - \$15,000	None		
United Parcel Service, Inc. (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
RE/MAX	real estate agent pay		\$18,000.00
EXP Realty	real estate agent income	\$ .00	\$12,360.00
USAF	spouse salary	\$ .00	\$57,465.00
USAF	spouse BAH and BAS	\$ .00	\$39,720.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Lakeshore	november 2019	Home mortgage	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- roth IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jordan Ashlee Mayo , 01/7/2024