



Filing ID #10068257

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Marilyn Strickland
Status: Member
State/District: WA10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 09/04/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Banner Bank Account [BA]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
GESA Credit Union [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Key Bank accounts [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
New York Life Adjustable Life Insurance [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
New York Life Whole Life Insurance [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Standard Life Insurance [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Tacoma Employees Retirement System Defined Benefit Plan [DB]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Washington State Teachers Retirement System Defined Benefit Plan [DB]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Cetera Brokerage Account ⇒		\$50,001 -	Capital Gains,	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Investment Company of America Fund Class A [MF]		\$100,000	Dividends	\$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder Core Plus Bond (BBCPX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder INTL Equity (BBIEX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder Large Growth (BBGLX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder Large Value (BBVLX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder Small/Mid Grw (BBGSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Bridge Builder Small/Mid Value (BBVSX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Dfa INTL Small Company I (DFISX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Edward Jones Money Market Account [BA]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Federated Instl HI-Yld BD R6 (FIHLX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Goldman Fs Government I (FGTXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ iShares Core US Aggregate Bond [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ iShares Core US Aggregate Bond (AGG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ iShares MSCI EAFFE Small Cap Et (SCZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ iShares MSCI EAFFE Small Cap Et (SCZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Brokerage Account ⇒ JPM Emerging Markets Equity A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Oakmark International R6 (OAZIX) [MF]		None	None		<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ SPDR DJ Global Real Estate ETF (RWO) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard FTSE Dev Mkts ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard FTSE Dev Mkts ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard FTSE Emerging Mkt ETF (VWO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard FTSE Emerging Mkt ETF (VWO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Large Cap ETF (VV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Large Cap ETF (VV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Small Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Small Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Vanguard Value ETF (VTV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Value ETF (VTY) [EF]					
Edward Jones IRA ⇒ Bridge Builder Core Plus Bond (BBCPX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Bridge Builder INTL Equity (BBIEX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Bridge Builder Large Growth (BBGLX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Bridge Builder Large Value (BBVLX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Bridge Builder Small/Mid Grw (BBGSX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Bridge Builder Small/Mid Value (BBVSX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Dfa INTL Small Company I (DFISX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Federated Instl HI-Yld BD R6 (FIHLX) [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ iShares Core US Aggregate Bond (AGG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ iShares Core US Aggregate Bond (AGG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ iShares MSCI EAFE Small Cap Et (SCZ) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ iShares MSCI EAFE Small Cap Et (SCZ) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ JPM Emerging Markets Equity A [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard FTSE Dev Mkts ETF (VEA) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA ⇒ Vanguard FTSE Dev Mkts ETF (VEA) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard FTSE Emerging Mkt ETF (VWO) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard FTSE Emerging Mkt ETF (VWO) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Large Cap ETF (VV) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Large Cap ETF (VV) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Small Cap ETF (VB) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Small Cap ETF (VB) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Value ETF (VTY) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Vanguard Value ETF (VTY) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Lincoln Financial Group Variable Annuity ⇒ 6 Year Capital Strength Cap 20% Protect [OT] DESCRIPTION: Variable Annuity		\$15,001 - \$50,000	None		<input type="checkbox"/>
Lincoln Financial Group Variable Annuity ⇒ 6 Year S&P 500 Cap 20% Protection [OT] DESCRIPTION: Variable Annuity		\$15,001 - \$50,000	None		<input type="checkbox"/>
Seattle Metropolitan Chamber of Commerce 401(k) Plan ⇒ AF Trgt Date 2025 R6 [MF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA State Board Retirement Plan ⇒ T-C Lifecycle 2025-Inst (TCLFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA State Board Retirement Plan ⇒ T-C Lifecycle 2025-Inst (TCLFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA State Board Retirement Plan ⇒ Nuveen Lifecycle 2025 Fund R6 (TCYIX) [MF]		07/22/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA State Board Retirement Plan ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ Nuveen Core Bond Fund R6 (TIBDX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ CREF Inflation-Linked Bond Account - R3 (QCILIX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ Vanguard Institutional Index (VINIX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ Vanguard Extended Market Index Fund Institutional Select Shares (VSEMX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ TIAA Traditional [FN]		07/23/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ Nuveen International Equity Index Fund R6 (TCIEX) [MF]		07/23/2024	P	\$1,001 - \$15,000	
Cetera Brokerage Account ⇒ American Funds Investment Co of America A (AIVSX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
TIAA State Board Retirement Plan ⇒ Nuveen Lifecycle 2025 Fund R6 (TCYIX) [MF]		07/22/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA State Board Retirement Plan ⇒ TIAA Traditional [FN]		09/25/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Tacoma Public Schools	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Movement Mortgage	June 2020	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions			
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?	
US Association of Former Members of Congress	01/20/2024	01/27/2024	Seattle, WA - Tokyo & Okinawa, Japan - Seattle, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
American Israel Education Foundation Inc.	03/24/2024	03/31/2024	Washington, D.C. - Jerusalem, Israel - Seattle, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- TIAA State Board Retirement Plan
- Seattle Metropolitan Chamber of Commerce 401(k) Plan
- Cetera Brokerage Account
LOCATION: US
- Edward Jones IRA
- Edward Jones Brokerage Account
LOCATION: US
- Lincoln Financial Group Variable Annuity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marilyn Strickland , 09/04/2025