



Filing ID #10053503

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Anderson Drew Ferguson IV  
**Status:** Member  
**State/District:** GA03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/11/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
7Pearls Farm [RP]  LOCATION: Woodbury, Meriwether, GA, US DESCRIPTION: Farm purchased in 6/2022	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Capitol City Bank [BA]  DESCRIPTION: Money Market Account		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Checking Account CCBG [BA]  DESCRIPTION: Personal Checking Account		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Checking Account United Bank [BA]  DESCRIPTION: Joint personal bank account	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Money Markey Account CCBG [BA]  DESCRIPTION: Money Market Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Office Building [RP]  LOCATION: West Point, GA, US DESCRIPTION: ADFIV LLC owns the property. Member is a passive partner. Ex wife is managing partner. 6000 square foot office building. Owned	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
since 1991. Rental income is approximately 5200 per month					
Personal Home [RP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: The Rock, GA, US DESCRIPTION: I was remarried in Feb 2022. At that time my wife owned her house in Pike County, Ga.					
Premier Select IRA ⇒ Advisory Retirement Sweep Program [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ American Beacon Small Cap Value Fund CI R5 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ First Trust Cboe US Vest Deep Buffer ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Ft CboenUS Equity Deep BufFerguson ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ John Hancock Disciplined Value Fund CI I [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ MFS Mid Cap Value Fund CI I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pace US Cash Cows ETF [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Cons ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Moderate ETF [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Stock held by wife.					
Spouse retirement plan ⇒ Teacher Retirement System University of Georgia [PE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Defined benefit plan as part of the UGA/State of Ga retirement plan					
Spouse retirement plan ⇒ Wife's retirement plan [IH]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Wife's former employer 401K plan. All holdings are in mutual funds inside of the plan					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Farm land [RP]		06/13/2022	P	\$250,001 - \$500,000	
LOCATION: Woodbury/ Meriwether, GA, US DESCRIPTION: Purchase of 68.88 acres of farm land by 7Pearlsholdings LLC. This LLC is jointly owned by my wife and me. She is the managing partner and I am a member.					
Office Building [RP]		06/13/2022	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: West Point/ Troup, GA, US DESCRIPTION: Sold office building held by ADFIVHOLDINGS LLC. I was a member of the LLC and it was managed by. My ex wife. My portion of the proceeds were used in a 1031 exchange to purchase farm land under new LLC, 7Peralsholdings LLC.					
Personal Home [RP]		04/14/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
LOCATION: West Point/Troup, GA, US DESCRIPTION: Sold primary residence after getting married					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Georgia	Spouse salary	\$43,460.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First People's Bank	June 2022	Loan for land purchase	\$250,001 - \$500,000
	GM Financial	Jan 2022	Car Loan	\$15,001 - \$50,000
	CNH Financial	June 2022	Loan for tractor/farm equipment	\$50,001 - \$100,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First People's Bank	July 2022	Line of Credit for	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Premier Select IRA
- Spouse retirement plan (Owner: SP)  
DESCRIPTION: Wife's 401K/retirement plan for former employer, Proctor and Gamble

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Anderson Drew Ferguson IV, 08/11/2023