



Filing ID #10061449

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Karen G. H. Baker  
**Status:** Congressional Candidate  
**State/District:** VA09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
214 W. Main St. [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Floyd, Floyd County, VA, US DESCRIPTION: Personal home, jointly owned with adult child.					
EVERBANK Savings Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Proceeds from sale of farm. Transferred from personal checking to high interest savings account. COMMENTS: Purchased new home with child.					
Federal Civil Service Pension [PE]		\$500,001 - \$1,000,000	Defined benefit pension	\$15,001 - \$50,000	\$50,001 - \$100,000
DESCRIPTION: federal government civil service pension based on 30 years of service. Value of asset is estimated present value. COMMENTS: Value of asset is estimated present value.					
Social Security Old Age benefit [OT]		Undetermined	Social Security benefit	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Social Security benefit based on eligible income.					
TIAA CREF 401(k) [IH]		\$1,001 - \$15,000	Tax-Deferred		
COMMENTS: Depleted 401(k).					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA CREF fixed annuity [FN]		\$1,001 - \$15,000	periodic payment	\$1,001 - \$2,500	\$1,001 - \$2,500

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Visa	expenses related to home purchase 01/23-06/23	Credit card debt	\$15,001 - \$50,000
	Sofi	08/31/2022	Loan taken out for home repairs	\$15,001 - \$50,000
	Truist Visa	3/2023	expenses related to preparation of home for sale	\$10,000 - \$15,000
	Sofi.com	5/2020	Funds to put in new well	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member and Secretary to the Board of Directors	Floyd Community Center for the Arts
COMMENTS: Uncompensated. Became Vice President of Board in January 2024; resigned from Board due to lack of time on account of candidacy, April 2024.	
Attorney at Law	Self
COMMENTS: Pro bono work representing applicants for Social Security Disability.	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Karen G. H. Baker , 05/15/2024