



Filing ID #10052754

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Greg Steube
Status: Member
State/District: FL17

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/9/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|----------------|-----------------|-------------------------------------|
| INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| IRA ⇒ CASH ACCOUNT [BA] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| IRA ⇒ Inspire 100 ETF (BIBL) [EF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| IRA ⇒ Inspire Global Hope ETF (BLES) [EF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| J & G PROPERTY MANAGEMENT [RP] | JT | \$1,001 - \$15,000 | Rent | \$201 - \$1,000 | <input type="checkbox"/> |
| LOCATION: SARASOTA, FL, US | | | | | |
| DESCRIPTION: PROPERTY MANAGEMENT COMPANY FOR RENTAL PROPERTY IN SARASOTA, FL. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|---------------------|-------------------------|--------------------------|
| LEGAL STRATEGIES & CONSULTING, P.L. [OL] | | \$50,001 - \$100,000 | Dividends | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: SARASOTA, FL, US | | | | | |
| DESCRIPTION: LAW FIRM - PASSIVE ENTITY FOR RECEIVING COMMISSIONS - SEE AGREEMENTS LISTED BELOW. | | | | | |
| Roth IRA ⇒ CASH ACCOUNT [BA] | | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Roth IRA ⇒ Inspire 100 ETF (BIBL) [EF] | | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Roth IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| Roth IRA ⇒ Inspire Global Hope ETF (BLES) [EF] | | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| Roth IRA ⇒ Inspire International ESG ETF (WWJD) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| Roth IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF] | | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ CASH ACCOUNT [BA] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ Inspire 100 ETF (BIBL) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ Inspire Global Hope ETF (BLES) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ Inspire International ESG ETF (WWJD) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| SEP IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF] | | | \$1,001 - \$15,000 | Tax-Deferred | <input type="checkbox"/> |
| State of Florida Pension - DEFINED BENEFIT PLAN [DB] | | Undetermined | | Tax-Deferred | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-------------|--------------------------|
| STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: EMPLOYEE STOCK OPTION - VESTING 2/24, 2/25, 2/26 | | | | | |
| USAA [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|--------------------|--------------------------|
| INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] | SP | 02/9/2022 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Company Distribution | | | | | |
| INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] | SP | 02/8/2022 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Company Distribution | | | | | |
| INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] | SP | 02/23/2022 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Company Distribution | | | | | |
| INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] | SP | 08/25/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-----------------------|---------------|--------|
| SYNOVUS TRUST COMPANY | SPOUSE SALARY | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------|---------------|-----------------------------|---------------------|
| SP | Sofi | January 2012 | Student Loan | \$15,001 - \$50,000 |
| | SYNOVUS BANK | JANUARY 2018 | LINE OF CREDIT ON RESIDENCE | \$50,001 - |

| Owner Creditor | Date Incurred | Type | Amount of Liability |
|-----------------|---------------|--------------------------------|-----------------------|
| | | | \$100,000 |
| JP Morgan Chase | Nov 2020 | MORTGAGE ON PERSONAL RESIDENCE | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|-------------------------------------|
| PARTNER | Legal Strategies & Consulting, P.L. |
| Manager | J & G Property Management, LLC |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|---------------|--|---|
| November 2010 | FLORIDA STATE PENSION AND ME | I PARTICIPATE IN A DEFINED BENEFIT PLAN IN THE STATE OF FLORIDA DUE TO MY SERVICE THERE. |
| August 2017 | REPRESENTATION AGREEMENT BETWEEN ME AND OTHER BUSINESS | PAID COMMISSION BASED ON WORK ENGAGED IN PRIOR TO ENTRING CONGRESS. ANY INCOME ACCOUNTED FOR THROUGH LEGAL STRATEGIES & CONSULTING, P.L. NAME OF BUSINESS PROTECTED BY ATTORNEY CLIENT PRIVILEGE. (RULES REGULATING THE FLORIDA BAR, 4-1.6) |
| October 2018 | CONTINGENCY FEE AGREEMENT BEWTEEN LEGAL STRATEGIES & CONSULTING, P.L. AND ROMANO LAW GROUP | COMPENSATED A PERCENTAGE OF FEES, IF APPLICABLE. FEES ARE UNDETERMINED AND ANY FEES ARE REFLECTED IN INCOME THROUGH LEGAL STRATEGIES & CONSULTING, P.L. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- INVESTMENT (Owner: SP)
LOCATION: US
- IRA (Owner: SP)

- Roth IRA
- SEP IRA
- STOCK PLAN (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Steube , 08/9/2023