



Filing ID #10057760

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elizabeth Rhoads Farnham
Status: Congressional Candidate
State/District: PA13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/6/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth Farnham Vanguard Rollover IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Elizabeth Farnham Vanguard Roth IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rob Farnham Bank of America 401k ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Rob Farnham Bank of America 401k ⇒ Vanguard Index Trust 500 Index Fund (VFINX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Rob Farnham Bank of America Pension ⇒ Rob Farnham Bank of America Pension [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rob Farnham Bank of America RSU ⇒ Rob Farnham Bank of American RSU's [CS]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: BAC Ticker Symbol Restricted Stock Units granted in 2022, a quarter of which vested in 2023. In 2024, the second quarter of the					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2022 and the first quarter of the 2023					
Rob Farnham Capital One 360 CD [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	None
Rob Farnham Capital One 360 Performance Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rob Farnham Discover AAA Online Savings [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Rob Farnham Discover Bank CD [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Rob Farnham Discover Bank CD [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rob Farnham Merrill Lynch Rollover IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Rob Farnham Merrill Lynch Rollover IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rob Farnham Vanguard Roth IRA ⇒ Vanguard Lifestrategy Growth Fund (VASGX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Bank of America	Spouse salary	N/A	N/A
Rob Farnham Roth IRA Distribution	Withdrawal of after tax contributions	\$25,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of America	April 2023	Credit card balance transfer	\$15,001 - \$50,000
SP	Bank of America	April 2024	Credit card balance transfer	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
School Board Member	Conewago Valley School District
Democratic Committee Member	Adams County Democratic Committee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Elizabeth Farnham Vanguard Rollover IRA
- Elizabeth Farnham Vanguard Roth IRA
- Rob Farnham Bank of America 401k (Owner: SP)
- Rob Farnham Bank of America Pension (Owner: SP)
- Rob Farnham Bank of America RSU (Owner: SP)
- Rob Farnham Merrill Lynch Rollover IRA (Owner: SP)
- Rob Farnham Vanguard Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Rhoads Farnham , 05/6/2024