



Filing ID #10036994

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Joyce
Status: Member
State/District: PA13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3RC/Phoenix Investment, LLC [OL] LOCATION: Pittsburgh, PA, US DESCRIPTION: Physical therapy clinics		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
3RC/Sun Energy LLC [OL] LOCATION: Pittsburgh, PA, US DESCRIPTION: Natural gas drilling		\$50,001 - \$100,000	Capital Gains, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Ameritrade Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Dividend Index Fund Class I - PWDIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Dividend Mid-Cap Index Fund Class I - DMCIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Floating Rate Index Fund Class I - FLOTX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alice Joyce Ameritrade IRA ⇒ Power Global Tactical Allocation/JAForlines Fund Class I - GTAIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Income Fund Class I - PWRIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Momentum Index Fund Classs I Shares - MOJOX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Altoona Dermatology Associates LLC [OL] LOCATION: Altoona, PA, US DESCRIPTION: Dermatology Practice	SP	\$250,001 - \$500,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Bald Eagle Holding Company ⇒ Land [RP] LOCATION: Tyrone, PA, US		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Cabin Group, LLC ⇒ Residential Real Estate [RP] LOCATION: Altoona, PA, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Invesco Pennsylvania Tax Free Income Fund - VKMPX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Loan to Campaign [DO]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Logan Blvd Office [RP] LOCATION: Altoona, PA, US	SP	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
M&T Bank Checking Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
M&T Bank Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mairs & Power Growth Fund - MPGFX [MF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Nuveen High Yield Muni Bond Fund - NHMAX [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Nuveen High Yield Muni Bond Fund - NHMAX [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Oppenheimer Rochester Pennsylvania Municipal Fund - OPATX [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Oppenheimer Rochester Pennsylvania Municipal Fund - OPATX [MF]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Pennsylvania State Healthcare Systems Revenue Bond [GS]	SP	None	Capital Gains, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pennsylvania State Higher Ed Facility Auth Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pennsylvania State Higher Ed Health System Revenue Bond [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pennsylvania State Turnpike Commission Revenue Bond [GS]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Pittsburgh and Allegheny County Excise Tax Bond [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Schwab Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ AMG SouthernSun US Equity I (SSEIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan International Value Advisor (APDKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan Value Advisor (APDLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Citigroup Inc Variable Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Diamond Hill Small Cap I (DHSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ FPA International Value (FPIVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ General Electric Capital Corp. Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ JP Morgan Chase & Co Series Q Variable Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Oppenheimer Developing Markets Y (ODVYX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Pennymac Corp Senior Convertible Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ RR Donnelly & Sons Co. Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Seagate HDD Senior Note [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Alice ⇒ Stifel Money Market Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Transamerica Emerging Markets Debt I (EMTIX) [MF]					
Stifel Retirement Account - Alice ⇒ Wachovia Capital Tr III Income Variable Note [CS]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Bond					
Stifel Retirement Account - Alice ⇒ Wells Fargo International Bond Admin (ESIDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ AMG SouthernSun US Equity I (SSEIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan International Value Advisor (APDKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan Value Advisor (APDLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citigroup Inc Note [CS]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Diamond Hill Small Cap I (DHSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ FPA International Value (FPIVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ General Electric Capital Corp. Medium Term Note [CS]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ JP Morgan Chase & Co Series Q Variable Note [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Filer ⇒ Oppenheimer Developing Markets Y (ODVYX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Pennymac Corp Senior Convertible Note [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ RR Donnelly & Sons Co Note [CS]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Seagate HDD Senior Note [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Stifel Brokerage Sweep Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Transamerica Emerging Markets Debt I (EMTIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Vanguard 500 Index Fund Admiral Shares - VFIAX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Visa Inc. (V) [ST]		None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Wachovia Cap Tr III Income TR Secs Variable Note [CS]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Wells Fargo International Bond Admin (ESIDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ White Oak Select Growth Fund - WOGSX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Torray Fund - TORYX [MF]	SP	\$100,001 -	Dividends	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000		\$15,000	
Vanguard 500 Index Fund Admiral Shares - VFIAX [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Brokerage Sweep Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Federal Money Market Sweep Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Pennsylvania Municipal Money Market [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Pennsylvania Municipal Money Market Fund - VPTXX [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard U.S. Value Fund - VUVLX [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
White Oak Select Growth Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alice Joyce Ameritrade IRA ⇒ Power Floating Rate Index Fund (FLOTX) [MF]	SP	12/17/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Alice Joyce Ameritrade IRA ⇒ Power Global Tactical Allocation/JAForlines Fund Class I (GTAIX) [MF]	SP	12/17/2019	P	\$1,001 - \$15,000	
Nuveen High Yield Muni Bond Fund (NHMAX) [MF]	SP	05/7/2019	P	\$100,001 - \$250,000	
Nuveen High Yield Muni Bond Fund (NHMAX) [MF]	SP	10/10/2019	P	\$100,001 - \$250,000	
Nuveen High Yield Muni Bond Fund (NHMAX) [MF]		05/7/2019	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nuveen High Yield Muni Bond Fund (NHMAX) [MF]		07/15/2019	P	\$50,001 - \$100,000	
Nuveen High Yield Muni Bond Fund (NHMAX) [MF]		10/10/2019	P	\$15,001 - \$50,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]	SP	07/12/2019	P	\$250,001 - \$500,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]	SP	12/2/2019	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]		07/12/2019	P	\$500,001 - \$1,000,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bond Fund (NHMRX) [MF]		12/2/2019	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Altoona Dermatology Associates	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Alice Joyce Ameritrade IRA (Owner: SP)
- Bald Eagle Holding Company
LOCATION: US
- Cabin Group, LLC
LOCATION: US
- Stifel Retirement Account - Alice (Owner: SP)
- Stifel Retirement Account - Filer

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Joyce , 08/13/2020