



Filing ID #10051920

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jared Moskowitz
Status: Member
State/District: FL23

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/13/2023
Period Covered: 01/01/2021– 12/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adler Real Estate Fund V LP ⇒ Commercial property located in Florida [RP]		\$1,001 - \$15,000	None		
LOCATION: Tampa, FL, US					
Adler Real Estate Fund V LP ⇒ Commercial property located in Georgia [RP]		\$1,001 - \$15,000	None		
LOCATION: Atlanta, GA, US					
Adler Real Estate Fund V LP ⇒ Commercial property located in North Carolina [RP]		\$1,001 - \$15,000	None		
LOCATION: Raleigh, NC, US					
Adler Real Estate Fund V LP ⇒ Commercial property located in Virginia [RP]		\$1,001 - \$15,000	None		
LOCATION: Chantilly, VA, US					
Ashbrett Inc. 401k ⇒ American Funds 2055 Target Date Retirement Fund® Class R-2 (RBMTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ashbrett Inc. 401k ⇒ American Funds American High-Income Trust® Class		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
R-2 (RITBX) [MF]					
Ashbritt Inc. 401k ⇒ American Funds Fundamental Investors® Class R-2 (RFNBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ashbritt Inc. 401k ⇒ American Funds Investment Company of America® Class R-2 (RICBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ashbritt Inc. 401k ⇒ American Funds The Growth Fund of America® Class R-2 (RGABX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ashbritt Inc. 401k ⇒ Invesco American Franchise Fund Class R (VAFRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ashbritt Inc. 401k ⇒ Putnam Small Cap Growth Fund Class R (PSGRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Bank of America Accounts [BA]		\$1,000,001 - \$5,000,000	Interest	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ FIDELITY GOVERNMENT MONEY MARKET (SPAXX) [BA]		\$1,001 - \$15,000	None		
Eagle Strategies Investment Account ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares Core S&P Small Cap E (IJR) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares Dow Jones US Energy Sector (IYE) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eagle Strategies Investment Account ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares MSCI USA Momentum Factor (MTUM) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares S&P Global Technology Sector (IXN) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares TR MBS ETF (MBB) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares TR MSCI USA Min Vol (USMV) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares TR MSCI USA Value (VLU) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Eagle Strategies Investment Account ⇒ iShares Trust o-5 Year High Yield Corp (SHYG) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares Trust DJ US Technology (IYW) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Eagle Strategies Investment Account ⇒ iShares US ETF Trust GSCI Commodity (COMT) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Emergency Ventures, Inc. [OP]		\$1,001 - \$15,000	None		
DESCRIPTION: Strike price \$.15					
Goldman Sachs SEP IRA ⇒ Cash Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Sachs SEP IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ SPDR Bloomberg High Yield Bond ETF (JNK) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ Vanguard Index Funds Small-Cap Value (VBR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ Vanguard Index Funds Value (VTY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ Vanguard Intermediate Term Bond (BIV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs SEP IRA ⇒ Vanguard Short Term Bond (BSV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
John Hancock Freedom 529 Plan ⇒ BLUE CHIP GROWTH PORTFOLIO A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
John Hancock Freedom 529 Plan ⇒ INTERNATIONAL VALUE PORTFOLIO A [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
John Hancock Freedom 529 Plan ⇒ MID-CAP VALUE PORTFOLIO A [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
John Hancock Freedom 529 Plan ⇒ NEW HORIZONS PORTFOLIO A [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
John Hancock Freedom 529 Plan ⇒ SMALL-CAP STOCK PORTFOLIO A [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
MainStay Growth Allocation Class A (MGDAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MainStay MacKay High Yield Corporate Bond Fund Class A (MHCAX) [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Mass Mutual Whole Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
Mass Mutual Whole Life Insurance [WU]		\$1,001 - \$15,000	None		
Merit International [OP]		\$1,001 - \$15,000	None		
DESCRIPTION: Strike Price: \$.36, Exercise pending.					
Merrill CMA Account ⇒ Bank Account [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$1 - \$200
Merrill CMA Account ⇒ Cash Accounts [BA]		\$500,001 - \$1,000,000	Interest	Not Applicable	\$1,001 - \$2,500
Merrill CMA Account ⇒ CD GOLDMAN SACHS BK USA [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$2,501 - \$5,000
MOD LLC [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Ft. Lauderdale, FL, US					
DESCRIPTION: Consulting Services (income reported on Sched. C)					
Morgan Stanley Active Assets (1) ⇒ A.O. Smith Corporation (AOS) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Air Products and Chemicals, Inc. (APD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Allstate Corporation (ALL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]					
Morgan Stanley Active Assets (1) ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Best Buy Co., Inc. (BBY) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Brown & Brown, Inc. (BRO) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Canadian National Railway Company (CNI) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Carrier Global Corporation (CARR) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Dollar General Corporation (DG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Dollar General Corporation (DG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Ferrari N.V. Common Shares (RACE) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (1) ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Hormel Foods Corporation (HRL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Jack Henry & Associates, Inc. (JKHY) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (1) ⇒ Lincoln Electric Holdings, Inc. - Common Shares (LECO) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Lucid Group, Inc. (LCID) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Lumen Technologies, Inc. (LUMN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (1) ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Public Service Enterprise Group Incorporated (PEG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Morgan Stanley Active Assets (1) ⇒		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RPM International Inc. (RPM) [ST]					
Morgan Stanley Active Assets (1) ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Salesforce, Inc. (CRM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Sherwin-Williams Company (SHW) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ STERIS plc (STE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Stryker Corporation (SYK) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Sysco Corporation (SYY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Toronto Dominion Bank (TD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Uber Technologies, Inc. (UBER) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UnitedHealth Group Incorporated Common Stock (UNH) [ST]					
Morgan Stanley Active Assets (1) ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (1) ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ West Pharmaceutical Services, Inc. (WST) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (1) ⇒ Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	None		
Morgan Stanley Active Assets (2) ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Cash Account [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$5,001 - \$15,000
Morgan Stanley Active Assets (2) ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (2) ⇒ GREATER ORLANDO FLA AVIATION AUTH ARPT FACS REV SER-A [GS]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ ISHARES MSCI EAFE ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ ISHARES MSCI EMERGING MKTS ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ MARCO ISLAND FL UTILITY SYSTEM REF REV [GS]		\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ MIAMI-DADE CNTY FL AVIATION REV REF-B [GS]		\$15,001 - \$50,000	Interest	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ MIAMI-DADE CNTY FL WTR & SWR SYSTEM REV REF-B [GS]		\$15,001 - \$50,000	Interest	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Porsche Automobil Holding SE Stuttgart Pref No VTG RTS (POAHF) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (2) ⇒		\$100,001 -	Dividends	Not Applicable	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Raymond James Financial, Inc. (RJF) [ST]		\$250,000			\$2,500
Morgan Stanley Active Assets (2) ⇒ SPDR DJIA TRUST [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (2) ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (2) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (3) ⇒ Cash Account [BA]	DC	\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (3) ⇒ Seacoast Banking Corporation of Florida (SBCF) [ST]	DC	\$250,001 - \$500,000	Dividends	Not Applicable	\$1,001 - \$2,500
Morgan Stanley Active Assets (4) ⇒ Seacoast Banking Corporation of Florida (SBCF) [ST]	DC	\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
Morgan Stanley Active Assets (5) ⇒ Abbott Laboratories (ABT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Air Products and Chemicals, Inc. (APD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Allstate Corporation (ALL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Amgen Inc. (AMGN) [ST]	DC	\$1 - \$1,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (5) ⇒ Apple Inc. (AAPL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Automatic Data Processing, Inc. (ADP) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Best Buy Co., Inc. (BBY) [ST]					
Morgan Stanley Active Assets (5) ⇒ Brown & Brown, Inc. (BRO) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Canadian National Railway Company (CNI) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Carrier Global Corporation (CARR) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Cash Account [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Caterpillar, Inc. (CAT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Chubb Limited (CB) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Comcast Corporation - Class A (CMCSA) [ST]	DC	\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Costco Wholesale Corporation (COST) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Dollar General Corporation (DG) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Energy Select Sector SPDR Fund (XLE) [EF]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Home Depot, Inc. (HD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Honeywell International Inc. (HON) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Hormel Foods Corporation (HRL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Illinois Tool Works Inc. (ITW) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (5) ⇒ Intel Corporation (INTC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (5) ⇒ Jack Henry & Associates, Inc. (JKHY) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Johnson & Johnson (JNJ) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Kimberly-Clark Corporation (KMB) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Lockheed Martin Corporation (LMT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Mastercard Incorporated (MA) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ McDonald's Corporation (MCD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Microsoft Corporation (MSFT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ NextEra Energy, Inc. (NEE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Nike, Inc. (NKE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Northrop Grumman Corporation (NOC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Pepsico, Inc. (PEP) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Pfizer, Inc. (PFE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (5) ⇒	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PNC Financial Services Group, Inc. (PNC) [ST]					\$1,000
Morgan Stanley Active Assets (5) ⇒ Procter & Gamble Company (PG) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Public Service Enterprise Group Incorporated (PEG) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ QUALCOMM Incorporated (QCOM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ RPM International Inc. (RPM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ S&P Global Inc. (SPGI) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Sherwin-Williams Company (SHW) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Starbucks Corporation (SBUX) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Sysco Corporation (SYY) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Target Corporation (TGT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Texas Instruments Incorporated (TXN) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (5) ⇒ Toronto Dominion Bank (TD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley Active Assets (5) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Visa Inc. (V) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Walmart Inc. (WMT) [ST]					
Morgan Stanley Active Assets (5) ⇒ Walt Disney Company (DIS) [ST]	DC	\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (5) ⇒ Waste Management, Inc. (WM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ WEC Energy Group, Inc. (WEC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (5) ⇒ Zoetis Inc. Class A (ZTS) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Abbott Laboratories (ABT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Air Products and Chemicals, Inc. (APD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Allstate Corporation (ALL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Amgen Inc. (AMGN) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Apple Inc. (AAPL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Automatic Data Processing, Inc. (ADP) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Best Buy Co., Inc. (BBY) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Brown & Brown, Inc. (BRO) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Canadian National Railway Company (CNI) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (6) ⇒ Carrier Global Corporation (CARR) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Cash Account [BA]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Caterpillar, Inc. (CAT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Chubb Limited (CB) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Comcast Corporation - Class A (CMCSA) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Costco Wholesale Corporation (COST) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Dollar General Corporation (DG) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Energy Select Sector SPDR Fund (XLE) [EF]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Home Depot, Inc. (HD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Honeywell International Inc. (HON) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Hormel Foods Corporation (HRL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Illinois Tool Works Inc. (ITW) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Intel Corporation (INTC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Jack Henry & Associates, Inc. (JKHY) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson & Johnson (JNJ) [ST]					
Morgan Stanley Active Assets (6) ⇒ Kimberly-Clark Corporation (KMB) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Lockheed Martin Corporation (LMT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Mastercard Incorporated (MA) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ McDonald's Corporation (MCD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Microsoft Corporation (MSFT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ NextEra Energy, Inc. (NEE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Nike, Inc. (NKE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Northrop Grumman Corporation (NOC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Pepsico, Inc. (PEP) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Pfizer, Inc. (PFE) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Procter & Gamble Company (PG) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Public Service Enterprise Group Incorporated (PEG)	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Morgan Stanley Active Assets (6) ⇒ QUALCOMM Incorporated (QCOM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ RPM International Inc. (RPM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ S&P Global Inc. (SPGI) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Sherwin-Williams Company (SHW) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Starbucks Corporation (SBUX) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Sysco Corporation (SYY) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Target Corporation (TGT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Texas Instruments Incorporated (TXN) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Toronto Dominion Bank (TD) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Visa Inc. (V) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Walmart Inc. (WMT) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Walt Disney Company (DIS) [ST]	DC	\$1,001 - \$15,000	None		
Morgan Stanley Active Assets (6) ⇒ Waste Management, Inc. (WM) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Active Assets (6) ⇒ WEC Energy Group, Inc. (WEC) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (6) ⇒ Zoetis Inc. Class A (ZTS) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (7) ⇒ Cash Account [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$1 - \$200
Morgan Stanley Active Assets (7) ⇒ City National Bank Miami FL CD [BA]		\$100,001 - \$250,000	Interest	Not Applicable	None
Morgan Stanley Active Assets (7) ⇒ First Republic Bank San Francisco CA CD [BA]		\$100,001 - \$250,000	Interest	Not Applicable	None
Morgan Stanley Active Assets (7) ⇒ Mizrahi Tefahot B Los Angeles CA CD [BA]		\$100,001 - \$250,000	Interest	Not Applicable	None
Morgan Stanley Active Assets (7) ⇒ Wells Fargo Bank NA Sioux Falls SD CD [BA]		\$100,001 - \$250,000	Interest	Not Applicable	None
Morgan Stanley Bright Directions 529 Plan ⇒ BD 529 BLACKROCK EMRG MKT A (LBK CZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ BD 529 BLACKROCK EMRG MKT C (MTDBZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ BD 529 BR MID CAP GRTH EQ A (DRBCZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ BD 529 BR MID CAP GRTH EQ C (DBRBZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 BD IL DFA RL EST SEC A (UBAFZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 BD IL DFA RL EST SEC C (UTDFZ) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 DELAWARE SM CAP CORE A (NBDCA) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 DELAWARE SM CAP CORE C (NBDCC) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 DFA INTL SMALL CO A (DFNSG) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 DFA INTL SMALL CO C (UBNSG) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 TROWE PRICE EQ INC A (NTREA) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Bright Directions 529 Plan ⇒ UBT 529 TROWE PRICE EQ INC C (NTEIC) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Schwab Contributory IRA ⇒ Schwab Fundamental US Large Company Index ETF (FNDX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Contributory IRA ⇒ Schwab Fundamental US Small Company Index ETF (FNDA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Contributory IRA ⇒ Schwab US Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Contributory IRA ⇒ Vanguard Mortgage Backed Security (VMBS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
StartEngine Investment Account ⇒ AEXLAB [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Virtual reality technology studio; Miami, FL					
StartEngine Investment Account ⇒ StartEngine [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Capital Market Company; West Hollywood, CA					
Stash (1) ⇒ iShares Core MSCI EAFE (IEFA) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (1) ⇒ iShares Core Total USD Bond Market (IUSB) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Stash (1) ⇒		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard FTSE Emerging Markets (VWO) [EF]					
Stash (1) ⇒ Vanguard Total Stock Market (VTI) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Stash (2) ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		
Stash (2) ⇒ Global X Guru Index (GURU) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (2) ⇒ iShares US Aerospace & Defense (ITA) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (2) ⇒ Schwab Strategic US Dividend Equity (SCHD) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (2) ⇒ Vanguard Mega Cap Large Cap 300 Index (MGC) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (2) ⇒ Vanguard Scottsdale Intermediate Term Treasury (VGIT) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash (2) ⇒ Vanguard Sector Index Information Technology (VGT) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Stash UTMA (DC 1) ⇒ Apple Inc. (AAPL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash UTMA (DC 1) ⇒ iShares Core Aggressive Allocation Fund (AOA) [EF]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash UTMA (DC 2) ⇒ Apple Inc. (AAPL) [ST]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stash UTMA (DC 2) ⇒ iShares Core Aggressive Allocation Fund (AOA) [EF]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Stationhead, Inc. [PS]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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DESCRIPTION: Software Company; New York, NY.

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Broward County, Florida	Salary	N/A	\$97,328.00
MOD LLC	Salary & Distributions	N/A	\$4,131,766.04

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	June 2022	Credit Card	\$10,000 - \$15,000
	CrossCountry Mortgage	December 2022	Mortgage on Personal Residence (2), Washington, DC	\$500,001 - \$1,000,000
	Bank of America	November 2019	Mortgage on Personal Residence (1), Parkland, FL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Miami Dade County (Miami, FL, US)	Consulting Services
Fortifi Financial (Miami, FL, US)	Consulting Services
Lennar Homes (Miami, FL, US)	Consulting Services
Pace Funding Group (Los Gatos, CA, US)	Consulting Services
Certain confidential clients not reported (Miami, FL, US)	Consulting Services

SCHEDULE A ASSET CLASS DETAILS

- Adler Real Estate Fund V LP
LOCATION: US
- Ashbritt Inc. 401k
- Eagle Strategies Investment Account
LOCATION: US
- Goldman Sachs SEP IRA
- John Hancock Freedom 529 Plan (Owner: DC)
LOCATION: AK
- Merrill CMA Account
LOCATION: US
- Morgan Stanley Active Assets (1)
LOCATION: US
- Morgan Stanley Active Assets (2)
LOCATION: US
- Morgan Stanley Active Assets (3) (Owner: DC)
LOCATION: US
- Morgan Stanley Active Assets (4) (Owner: DC)
LOCATION: US
- Morgan Stanley Active Assets (5) (Owner: DC)
LOCATION: US
- Morgan Stanley Active Assets (6) (Owner: DC)
LOCATION: US
- Morgan Stanley Active Assets (7)
LOCATION: US
- Morgan Stanley Bright Directions 529 Plan (Owner: DC)
LOCATION: IL
- Schwab Contributory IRA
- StartEngine Investment Account
LOCATION: US
- Stash (1)
LOCATION: US
- Stash (2)
LOCATION: US
- Stash IRA
- Stash UTMA (DC 1) (Owner: DC)
LOCATION: US
- Stash UTMA (DC 2) (Owner: DC)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jared Moskowitz , 08/13/2023