



Filing ID #10057728

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Leigh Brown  
**Status:** Congressional Candidate  
**State/District:** NCo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 05/10/2024  
**Period Covered:** 01/01/2022– 11/16/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AT&T Pension Benefit Plan - Wireless Program [PE] DESCRIPTION: Interest credits	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
AT&T Retirement Savings Plan [PE]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Cabarrus Avenue Partners LLC [RP] LOCATION: Concord/Cabarrus, NC, US DESCRIPTION: 24 Cabarrus Ave East	JT	\$100,001 - \$250,000	Partnership, Rent	None	None
Charlotte Properties II, Inc. [OL] LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: S-corp formed for real estate referral commissions		\$1 - \$1,000	fee	None	None
Christenbury Farms Inc [PS] DESCRIPTION: 2% ownership interest		\$100,001 - \$250,000	Farm Income	None	\$201 - \$1,000
CM_Investment Account ⇒ ABNFX Bond Fund of America [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CM_Investment Account ⇒ CAIFX Capital Income Builder [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ Christenbury Farms, Inc. [PS]  DESCRIPTION: 1% ownership interest	DC	\$50,001 - \$100,000	Farm Income	None	\$201 - \$1,000
CM_Investment Account ⇒ Citibank NA (CMB) [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ DFALX DFA Large Cap Intl CL [MF]	DC	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ DFAPX DFA Investment Grade Instl CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ DFEMX DFA Emerging Markets Instl CL [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
CM_Investment Account ⇒ DFEOX DFA US Core Equity Instl CL [MF]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
CM_Investment Account ⇒ DFGBX DFA Global Fixed Income CL [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
CM_Investment Account ⇒ DFIHX DFA 1 Year Fixed Income CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ DFREX DFA Real Estate Securities CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒ GFFFX Growth Fund of America [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
CM_Investment Account ⇒ GSTOX Goldman Sachs Small Cap Growth Insights Investor CL [MF]	DC	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
CM_Investment Account ⇒ IBAFX Intermediate Bond Fund of America CL F2 [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CM_Investment Account ⇒	DC	\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ICAFX Investment Company of America CL F2 [MF]			Dividends		\$1,000
CM_Investment Account ⇒ IUSV iShares Core US Value ETF [EF]	DC	None	Dividends	None	\$201 - \$1,000
CM_Investment Account ⇒ NFFFX New World CL F2 [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
CM_Investment Account ⇒ OZK1839 CMB Savings [BA]	DC	\$1,001 - \$15,000	Interest	None	\$1 - \$200
CM_Investment Account ⇒ SMCFX Smallcap World CL F2 [MF]	DC	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
CM_Investment Account ⇒ VTI Vanguard Total Stock Market ETF [EF]	DC	None	Dividends	None	\$201 - \$1,000
CM_Investment Account ⇒ WMFFX Washington Mutual Investors CL F2 [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Hartford SMART529 ⇒ The Hartford SMART529 [5P] LOCATION: NC DESCRIPTION: Owner: Leigh Brown Beneficiary: Cora Brown		\$50,001 - \$100,000	Tax-Deferred		
LTB ⇒ Leigh Thomas Brown, Inc., 100% Interest [OL] LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: Motivational Speaking Fees Motivational Book Sales		\$1,001 - \$15,000	S-Corp	None	\$15,001 - \$50,000
LTB ⇒ OZK0160 Clearing Account [BA] DESCRIPTION: Demand Deposit account for accounting purposes		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Mallard Creek Investment Properties, LLC [RP] LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: LLC formed to hold residential rental properties in North Carolina	JT	\$1,000,001 - \$5,000,000	Partnership, Rent	\$100,001 - \$1,000,000	\$15,001 - \$50,000
MCP ⇒ Mallard Creek Properties, Inc., 99% Interest [OL] LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: Residential Real Estate team entity		\$1,001 - \$15,000	S-Corp	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MCP ⇒ OZK3206 Estimated Tax Account [BA]  DESCRIPTION: Account used to pay Estimated Income Tax		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
MCP (SP) ⇒ Mallard Creek Properties, Inc., 1% Interest [OL]  LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: Spouse is 1% owner	SP	\$1,001 - \$15,000	S-Corp	None	None
One Community LLC [PS]  DESCRIPTION: 80% ownership interest in real estate brokerage office		\$1,001 - \$15,000	LLC	\$5,001 - \$15,000	\$5,001 - \$15,000
OZK1200 Money Market [BA]  DESCRIPTION: account set up for overdraft protection on joint checking	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Pacific Life [WU]  DESCRIPTION: New Policy		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒ AOA iShares Core Aggressive Allocation ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Discover Bank (ROTH) [BA]  DESCRIPTION: Insured Cash Account		\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ MAAGX MFS Aggressive Growth Alloc CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ MAAGX MFS Aggressive Growth Alloc CL A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ ABNFX Bond Fund of America CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ CAIFX Capital Income Builder CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ CSHIX Credit Suisse [MF]		None	Tax-Deferred		
SEP IRA ⇒ DFALX DFA Large Cap Intl CL I [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA ⇒ DFAPX Investment Grade Instl CL [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ DFEMX DFA Emerging Markets Instl CL [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ DFEOX DFA US Core Equity 1 Instl Cl [MF]		\$50,001 - \$100,000	Tax-Deferred		
SEP IRA ⇒ DFGBX DFA Global Fixed Income CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ DFIHX DFA 1 Year Fixed Income CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ DFREX DFA Real Estate Securities CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ GFFFX Growth Fund of America CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ IBAFX Intermediate Bond Fund of America CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ ICAFX Investment Company of America CL F2 [MF]		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA ⇒ JP Morgan US Government Money Market Fund - Investor Shares [BA]  DESCRIPTION: Money Market Funds		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ NFFFX New World CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ SMCFX Smallcap World CL F2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ WMFFX Washington Mutual Investors CL F2 [MF]		\$15,001 - \$50,000	Tax-Deferred		
TBP Holdings, LLC [RP]		None	gain on sale	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Harrisburg/Cabarrus, NC, US					
DESCRIPTION: Created Entity for the purpose of purchasing, up-fitting, and selling residential property.					
TC_Investment Account ⇒ ABNFX Bond Fund of America CL F2 [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
TC_Investment Account ⇒ BND Vanguard Total Bond Market ETF [EF]	DC	None	Capital Gains, Dividends	None	\$1 - \$200
TC_Investment Account ⇒ CAIFX Capital Income Builder CL F2 [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ Christenbury Farms, Inc. [PS]	DC	\$50,001 - \$100,000	Farm Income	None	\$201 - \$1,000
DESCRIPTION: 1% ownership interest					
TC_Investment Account ⇒ Citibank NA (TCB) [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ DFALX DFA Large Cap Intl CL 1 [MF]	DC	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ DFAPX DFA Investment Grade Instl CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ DFEMX DFA Emerging Markets Instl CL [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TC_Investment Account ⇒ DFEOX DFA US Core Equity 1 Instl CL [MF]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
TC_Investment Account ⇒ DFGBX DFA Global Fixed Income CL 1 [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
TC_Investment Account ⇒ DFIHX DFA 1 Year Fixed Income CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ DFREX DFA Real Estate Securities CL [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ GFFFX Growth Fund of America CL F2 [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TC_Investment Account ⇒ GSTOX Goldman Sachs Small Cap Growth Insights Investor CL [MF]	DC	\$1,001 - \$15,000	Capital Gains	None	None
TC_Investment Account ⇒ IBAFX International Bond Fund of America CL F2 [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TC_Investment Account ⇒ ICAFX Investment Company of America CL F2 [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
TC_Investment Account ⇒ IUSV iShares Core [EF]	DC	None	Dividends	None	\$201 - \$1,000
TC_Investment Account ⇒ NFFFX New World CL F2 [MF]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
TC_Investment Account ⇒ OZK3122 TCB Savings [BA]  DESCRIPTION: Timothy Brown savings account	DC	\$1,001 - \$15,000	Interest	None	\$1 - \$200
TC_Investment Account ⇒ SMCFX Smallcap World CL F2 [MF]	DC	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
TC_Investment Account ⇒ VTI Vanguard Total Stock Market EFT [EF]	DC	None	Dividends	None	\$201 - \$1,000
TC_Investment Account ⇒ WMFFX Washington Mutual Investors CL F2 [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
TOD Account ⇒ Citibank NA [BA]  DESCRIPTION: Insured Cash Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AT&T Mobility	spouse salary	\$122,171.00	\$121,923.00
Mallard Creek Properties, Inc.	salary	\$50,000.00	\$50,000.00

Leigh Thomas Brown, Inc.	salary	\$100,000.00	\$100,000.00
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## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Mortgage	July 2012	Mortgage	\$100,001 - \$250,000
JT	PNC (95E1)	Apr 2015	Mortgage	\$250,001 - \$500,000
JT	Summit/PHH (WC)	Jun 2007	Mortgage	\$50,001 - \$100,000
JT	PNC Bank (Tri)	Aug 2008	Mortgage	\$50,001 - \$100,000
JT	Uwharrie Bank (CAP)	Jan 2017	Financing for Office Building	\$250,001 - \$500,000
JT	Allegacy FCU (Roland)	Feb 2021	Multi-family Residential	\$250,001 - \$500,000
JT	PNC (Chestnut Hills)	Mar 2018	mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	NC Housing Finance Agency
President and Owner	Leigh Thomas Brown, Inc.
President and Owner	Mallard Creek Properties, Inc.
Member Manager	Mallard Creek Investment Properties, LLC
Member Manager	Cabarrus Avenue Partners LLC
Member Manager/Broker-in-Charge	One Community LLC
Board of Advisors	NC REALTOR Relief Foundation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE



Source (Name and Address)	Brief Description of Duties
Atlantic Bay Mortgage Group (Virginia Beach, VA, US)	motivational speech
Akron Cleveland Assn of REALTORS (Broadview Heights, OH, US)	motivational speech
Arkansas REALTORS Assn (Little Rock, AK, US)	motivational speech
Burgan Real Estate (Youngstown, OH, US)	motivational speech
Coldwell Banker Heritage (Dayton, OH, US)	motivational speech
Coastal Carolina Assn of REALTORS (Myrtle Beach, SC, US)	motivational speech
Citrus Valley Assn of REALTORS/RE Events Live (Glendora, CA, US)	motivational speech
Dixie Crystals (Sugar Land, TX, US)	Sponsor YouTube Influencer
First Heritage Mortgage (Fairfax, VA, US)	motivational speech
Enchant LLC (Follow Up Boss) (Cheyenne, WY, US)	Podcast Sponsor
Huntsville Area Assn of REALTORS (Huntsville, AL, US)	motivational speech
Hampton Roads REALTORS (Chesapeake, VA, US)	motivational speech
Ignite Advisory Group (Denver, CO, US)	motivational speech
Kanawha Valley REALTORS (Charleston, WV, US)	motivational speech
Lubbock Assn of REALTORS (Lubbock, TX, US)	motivational speech
Latter & Blum (New Orleans, LA, US)	motivational speech
Lillian Montalto Signature Properties (Andover, MA, US)	motivational speech
Massachusetts Assn of REALTORS (Waltham, MA, US)	motivational speech
MarMac Real Estate (Decatur, AL, US)	motivational speech
Mississippi Assn of REALTORS (Jackson, MS, US)	motivational speech
North Central New Jersey Assn of REALTORS (Morristown, NJ, US)	motivational speech
New Hampshire Assn of REALTORS (Concord, NH, US)	motivational speech
NW Arkansas Board of REALTORS (Lowell, AR, US)	motivational speech

Source (Name and Address)	Brief Description of Duties
Otsego-Delaware Board of REALTORS (Oneonta, NY, US)	motivational speech
REALTORS Assn of NW Wisconsin (Eau Claire, WI, US)	motivational speech
Richmond Assn of REALTORS (Richmond, VA, US)	motivational speech
Realcomp II Ltd (Farmington Hills, MI, US)	motivational speech
Raleigh Regional Assn of REALTORS (Raleigh, NC, US)	motivational speech
Reno/Sparks Assn of REALTORS (Reno, NV, US)	motivational speech
The Sherry Riano Team (Cary, NC, US)	motivational speech
Tri-Counties Assn of REALTORS (Anaheim, CA, US)	motivational speech
Wheeling Board of REALTORS (Wheeling, WV, US)	motivational speech
Women's Council of REALTORS (Flint, MI, US)	motivational speech
Northern Kentucky Assn of REALTORS (Florence, KY, US)	motivational speech
Dayton REALTORS (Dayton, OH, US)	motivational speech
Fazendin REALTORS (Wayzata, MN, US)	motivational speech
Greater Chattanooga REALTORS (Chattanooga, TN, US)	motivational speech
Jacksonville Board of REALTORS (Jacksonville, NC, US)	motivational speech
Lake & Geauga Area Assn of REALTORS (Concord TWP, OH, US)	motivational speech
Missouri REALTORS (Columbia, MO, US)	motivational speech
Montgomery Area Assn of REALTORS (Montgomery, AL, US)	motivational speech
North Carolina REALTORS (Greensboro, NC, US)	motivational speech
Orange County Assn of REALTORS (Laguna Hills, CA, US)	motivational speech
REALTOR Assn of Southern Kentucky (Bowling Green, KY, US)	motivational speech
Real Estate Vision (New York, NY, US)	motivational speech
Savannah Area REALTORS (Savannah, GA, US)	motivational speech

Source (Name and Address)	Brief Description of Duties
Space Coast Assn of REALTORS (Palm Shores, FL, US)	motivational speech
South Carolina REALTORS (Columbia, SC, US)	motivational speech
South Dakota REALTORS (Pierre, SD, US)	motivational speech
Tennessee REALTORS (Nashville, TN, US)	motivational speech
Women's Council of REALTORS (Ione, CA, US)	motivational speech
Women's Council of REALTORS + Greater Capital Assn (Albany, NY, US)	motivational speech
WeSERV (Peoria, AZ, US)	motivational speech

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ CM_Investment Account (Owner: DC) DESCRIPTION: Cora Brown</li><li>◦ Hartford SMART529 LOCATION: NC</li><li>◦ LTB LOCATION: US DESCRIPTION: Leigh Thomas Brown, Inc.</li><li>◦ MCP LOCATION: US DESCRIPTION: Mallard Creek Properties, Inc.</li><li>◦ MCP (SP) (1% Interest) (Owner: SP) LOCATION: Harrisburg/Cabarrus, NC, US DESCRIPTION: Spouse is 1% owner in Mallard Creek Properties</li><li>◦ Roth IRA (Owner: SP) DESCRIPTION: PTC Cust ROTH IRA FBO Steve C Brown</li><li>◦ Roth IRA DESCRIPTION: PTC Cust Roth IRA FBO Leigh T Brown</li><li>◦ SEP IRA DESCRIPTION: PTC Cust Prototype SEP IRA FBO Leigh T Brown</li><li>◦ TC_Investment Account (Owner: DC) DESCRIPTION: Timothy Brown</li><li>◦ TOD Account LOCATION: US DESCRIPTION: Money Market</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Leigh Brown , 05/10/2024