



Filing ID #10035813

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John Shimkus
Status: Member
State/District: IL15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 05/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|-----------------|---------------------|--------------------------|
| 440 Spring Street, Collinsville/Madison, IL, US [RP] LOCATION: Collinsville/Madison, IL, US | JT | \$50,001 - \$100,000 | Rental Property | \$5,001 - \$15,000 | <input type="checkbox"/> |
| 690 9th Street, SW, Washington, DC, US [RP] LOCATION: Washington, DC, US DESCRIPTION: Rent from 2nd home located in Washington, DC | JT | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Flexible Premium Deferred Variable Annuity ⇒ Flexible Premium Deferred Variable Annuity [MF] DESCRIPTION: The mutual fund Allocation Portfolio is listed at Mod Aggressive Alloc | | \$100,001 - \$250,000 | Dividends | None | <input type="checkbox"/> |
| NW LGCAP [FN] | JT | \$50,001 - \$100,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Putnam Health Services Trust [FN] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Thrivent Market Fund [FN] | JT | \$1,001 - \$15,000 | Dividends | None | <input type="checkbox"/> |
| TroverPr Gr Stk Adv [FN] | JT | \$50,001 - \$100,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|-------|-------|----------------|----------------|--------|----------------|
| | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------------------|------------------|-------------|
| Metro East Lutheran High School | Spouse Salary | \$18,824.00 |
| Military Pension--DFAS | Military Pension | \$26,874.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--|---------------|---|-----------------------|
| JT | USAA Federal Savings Bank, Lake Zurich, IL | March, 2011 | Mortgage on 690 9th Street SW, Washington, DC | \$250,001 - \$500,000 |
| DC | NelNet Student Loans | August, 2017 | Student Loan for Dependent Child | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

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- Flexible Premium Deferred Variable Annuity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Shimkus , 05/14/2020