



Filing ID #10059795

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Tony Wied
Status: Congressional Candidate
State/District: WI08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/12/2024
Period Covered: 01/01/2023– 06/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
9 Acres - Little Suamico [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Little Suamico, Oconto, WI, US					
Ally Money Market [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	JT	\$50,001 - \$100,000	None		
Brokerage Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Amazon, Inc. 12/05/2034 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Amazon, Inc. 12/05/2034					
Brokerage Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$250,001 - \$500,000	None		
Brokerage Account ⇒ American Express 08/01/2025 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: American Express 08/01/2025					
Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Berkshire Hathaway 04/01/36 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Berkshire Hathaway 04/01/36					
Brokerage Account ⇒ Black Hills Corp 01/15/26 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Black Hills Corp 01/15/26					
Brokerage Account ⇒ Booking Holdings Inc. - Common Stock (BKNG) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Bristol-Myers 11/15/36 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Bristol-Myers 11/15/36					
Brokerage Account ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Canadian National Railway Company Common Stock (CNI) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Charles Schwab Corporation (SCHW) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Federated Hermes Institutional High Yield Bond Fund Institutional Shares (FIHBX) [MF]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Brokerage Account ⇒ FHLMC SD8362 09/01/53 [GS]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: FHLMC SD8362 09/01/53					
Brokerage Account ⇒ Five Below, Inc. - Common Stock (FIVE) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Fortinet, Inc 03/15/31 [CS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Fortinet, Inc 03/15/31					
Brokerage Account ⇒ Fortinet, Inc. - Common Stock (FTNT) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ GNMA PL MA9106M 08/20/53 [GS]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: GNMA PL MA9106M 08/20/53					
Brokerage Account ⇒ Intel Corp 08/05/27 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Intel Corp 08/05/27					
Brokerage Account ⇒ Johnson Controls 01/15/36 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Johnson Controls 01/15/36					
Brokerage Account ⇒ JPMorgan Chase & Co 09/22/35 [CS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: JPMorgan Chase & Co 09/22/35					
Brokerage Account ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ LCI Industries (LCII) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Loews Corp 02/01/35 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Loews Corp 02/01/35					
Brokerage Account ⇒ Magna International 03/21/33 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Magna International 03/21/33					
Brokerage Account ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Meta Platforms 05/15/33 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Meta Platforms 05/15/33					
Brokerage Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Metlife, Inc 06/15/34 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Metlife, Inc 06/15/34					
Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Monster Beverage Corporation - Common Stock (MNST) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Netflix, Inc 03/15/31 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Netflix, Inc 03/15/31					
Brokerage Account ⇒ Northern Trust 11/02/32 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Northern Trust 11/02/32					
Brokerage Account ⇒ Oshkosh Corp 05/15/28 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Oshkosh Corp 05/15/28					
Brokerage Account ⇒ Paycom Software, Inc. Common Stock (PAYC) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Paypal Holdings 06/01/32 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Paypal Holdings 06/01/32					
Brokerage Account ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ RH Common Stock (RH) [ST]	JT	\$15,001 - \$50,000	None		
Brokerage Account ⇒ Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ The Allstate Cor 06/01/2033 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: The Allstate Cor 06/01/2033					
Brokerage Account ⇒ The Charles Schwab 03/03/32 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: The Charles Schwab 03/03/32					
Brokerage Account ⇒ The Goldman Sc 02/15/2033 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: The Goldman Sc 02/15/2033					
Brokerage Account ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]	JT	\$250,001 - \$500,000	None		
Brokerage Account ⇒ The Walt Disney Co 12/15/34 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: The Walt Disney Co 12/15/34					
Brokerage Account ⇒ Tractor Supply Company - Common Stock (TSCO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage Account ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	JT	\$50,001 - \$100,000	None		
Brokerage Account ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]	JT	\$50,001 - \$100,000	None		
Brokerage Account ⇒ US Treasury Note 05/31/24 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: US Treasury Note 05/31/24					
Brokerage Account ⇒ US Treasury Note 08/15/24 [GS]	JT	\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: US Treasury Note 08/15/24					
Brokerage Account ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	JT	\$100,001 - \$250,000	None		
Brokerage Account ⇒ Walt Disney Company (DIS) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Waste Management 03/01/35 [CS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Waste Management 03/01/35					
Brokerage Account ⇒ Western Alliance Bancorporation Common Stock (WAL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Brokerage Account ⇒ Zimmer Biomet Hold 11/24/31 [CS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Zimmer Biomet Hold 11/24/31					
Condo - Fish Creek [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Fish Creek, Door County, WI, US					
IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$15,001 - \$50,000	None		
IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
IRA ⇒ Booking Holdings Inc. - Common Stock (BKNG) [ST]		\$1,001 - \$15,000	None		
IRA ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]					
IRA ⇒ Five Below, Inc. - Common Stock (FIVE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Paycom Software, Inc. Common Stock (PAYC) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Western Alliance Bancorporation Common Stock (WAL) [ST]		\$1,001 - \$15,000	None		
Nicolet Checking [BA]	JT	\$1,001 - \$15,000	None		
Nicolet Checking [BA]	JT	\$1,001 - \$15,000	None		
Office Building - Allouez [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Allouez, Brown, WI, US					
ROTH IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	\$1 - \$1,000	None		
ROTH IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$1,001 - \$15,000	None		
ROTH IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
ROTH IRA ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ROTH IRA ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]	SP	\$1,001 - \$15,000	None		
ROTH IRA ⇒ Paycom Software, Inc. Common Stock (PAYC) [ST]	SP	\$1 - \$1,000	None		
ROTH IRA ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]	SP	\$1,001 - \$15,000	None		
ROTH IRA ⇒ Tractor Supply Company - Common Stock (TSCO) [ST]	SP	\$1,001 - \$15,000	None		
ROTH IRA ⇒ Western Alliance Bancorporation Common Stock (WAL) [ST]	SP	\$1,001 - \$15,000	None		
WI ETF ⇒ WI ETF [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Brokerage Account (Owner: JT)
- IRA

- ROTH IRA (Owner: SP)
- WI ETF (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tony Wied , 07/12/2024