



Filing ID #10049723

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Anderson Drew Ferguson IV
Status: Member
State/District: GA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 06/14/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BlackRock Global Allocation [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Capitol City Bank [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Money Market Account					
Comcast Corporation - Class A (CMCSA) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Office Building [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: West Point, GA, US DESCRIPTION: ADFIV LLC owns the property. Member is a passive partner. Ex wife is managing partner. 6000 square foot office building. Owned since 1991. Rental income is approximately 5200 per month					
Premier Select IRA ⇒ American Beacon Small Cap Val R5 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ American Intl Equity R5 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Ballie Gifford Inta Alpha [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premier Select IRA ⇒ Baron Emerging Fund Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ BlackRock Floating Rate Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Eaton Vance Income Fund of Boston [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Fidelity Advisor Total Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ FPA New Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ John Hancock Disciplined Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ JPMorgan Core Bond Class1 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ MFS Growth Fund Class1 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ MFS MidCap Value CL1 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ PGIM Short-Term Corp Bond CL Z [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ T Rowe Price Intl Bond USD Hedged [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Touchtone Mid Cap Growth CL Y [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Victory Trivalent Intl Small Cap 1 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Wasatch Small Cap Growth Inst CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Primary Residence [RP]		\$100,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
<div>\$250,000</div> <div>LOCATION: West Point, GA, US</div> <div>DESCRIPTION: Primary Residence Single Family Home</div>					
UTMA Custodial Account Blackrock Global Allocation [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Custodial Account of dependent child					
UTMA Custodial Accountn [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UTMA Custodial Account Franklin Funding					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Auburn Bank	Approximately 2014	Loan on commercial office building	\$50,001 - \$100,000
	Capitol City Home Loans	2019	Primary Mortgage	\$100,001 - \$250,000
	Capitol City Bank	2019	Line of credit to remodel primary residence	\$15,001 - \$50,000
	Capitol City Bank	2019	Line of credit to remodel primary residence	\$15,001 - \$50,000
	Ally Auto	2018	Car Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Premier Select IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anderson Drew Ferguson IV, 06/14/2022