



Filing ID #10052326

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Marc A. Veasey  
**Status:** Member  
**State/District:** TX33

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Castlevue Drive Mineral Rights [RP]	SP	\$1 - \$1,000	Royalty	\$1 - \$200	<input type="checkbox"/>
LOCATION: Fort Worth, TX, US					
DESCRIPTION: Mineral royalty.					
Edward Jones 529 College Savings Plan ⇒ American Balanced A (ABALX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ American Mutual A (AMRMRX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ Bond Fund of Amer C (BFACX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ Cap Inc Builder A (CAIBX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ Growth of America A (AGTHX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones 529 College Savings Plan ⇒ Intermediate Bond of America C (IBFCX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Parkwood Drive Mineral Rights [RP] LOCATION: Fort Worth, TX, US	SP	\$1,001 - \$15,000	Royalty	\$201 - \$1,000	<input type="checkbox"/>
Texas Employees Retirement System Plan [DB]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones 529 College Savings Plan ⇒ American Balanced A (ABALX) [MF]	JT	03/14/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ American Mutual A (AMRMX) [MF]	JT	03/14/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ American Mutual A (AMRMX) [MF]	JT	07/20/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ Bond Fund of Amer C (BFACX) [MF]	JT	07/21/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ Cap Inc Builder A (CAIBX) [MF]	JT	03/14/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ Capital World Growth (CWGIX) [MF]	JT	03/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ Growth of America A (AGTHX) [MF]	JT	03/14/2022	P	\$1,001 - \$15,000	
Edward Jones 529 College Savings Plan ⇒ Intermediate Bond of America C (IBFCX) [MF]	JT	07/21/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones 529 College Savings Plan ⇒ New Economy Fund CL A (ANEFX) [MF]	JT	03/14/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones 529 College Savings Plan ⇒ New Perspective Fund (ANWPX) [MF]	JT	07/20/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Open Channels Group	Spouse Salary	N/A
LPL Financial - Open Channels Group LLC	IRA Distribution	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Citibank	December 2022	Credit Card	\$15,001 - \$50,000
SP	NewRez LLC DBA Shellpoint Mortgage Servicing	December 2020	Mortgage	\$100,001 - \$250,000
JT	Wells Fargo	June 2021	Mortgage on DC residence	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself & State of Texas	Pension annuity for service in state legislature.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Edward Jones 529 College Savings Plan (Owner: JT)  
LOCATION: TX

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marc A. Veasey , 05/15/2023