



Filing ID #10037013

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robin Kelly  
**Status:** Member  
**State/District:** IL02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/1/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
J. P. Morgan Chase Securities ⇒ JP Morgan Chase Securities [PE]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
J. P. Morgan Chase Securities ⇒ Cash Equivalents ⇒ JP Morgan Chase [IH]		\$50,001 - \$100,000	Interest	\$201 - \$1,000 <input type="checkbox"/>
J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ Cook County Retirement [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System ⇒ General Assembly Retirement [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
T. Rowe Price Retirement 2020 ⇒ T. Rowe Price [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

**SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Physician Pro/Boston Medical	salary	N/A

**SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Owen Mortgage	JUky 1998	Home Mortgage	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
September 2013	Illinois General Assembly Retirement	Pension with former employee
September 2013	State of Illinois University Retirement System	Pension with former employee

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

◦ J. P. Morgan Chase Securities
◦ J. P. Morgan Chase Securities ⇒ Cash Equivalents
◦ J. P. Morgan Chase Securities ⇒ Cook County Retirement
◦ J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System
◦ T. Rowe Price Retirement 2020

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robin Kelly , 08/1/2020