



Filing ID #10042915

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Matt Gaetz
Status: Member
State/District: FL01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Magnolia Heights 5204 McCallister St. Milton				
15-1N-28-120-00E00-0070 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Commercial Lot Forsyth St Milton				
16-2S-25-0000-0008-0330 [RP]		\$15,001 - \$50,000	None	<input type="checkbox"/>
LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa				
40-1N-28-0090-44900-0190 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 19 Block 449				
40-1N-28-0090-64000-0050 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 5 Block 640				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US				
DESCRIPTION: Vacant Lot Avalon Beach Lot 38 & 39 Block 722				
Bank of America - Checking [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Bank of America - Checking Account				
Caregivers, Inc. [PS]		\$100,001 - \$250,000	None	<input type="checkbox"/>
DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL.				
Retirement Account - Congressional Federal Retirement Plan [PE]		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Defined Contribution FERS FRAE Thrift Savings Plan				
Retirement Account - FL State Legislative Plan [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Retirement - Investment Plan				
State Farm Life Insurance - Cash Value [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Cash Value				
United Fidelity Bank - Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: United Fidelity Bank - Checking Account				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Congress - House of Representatives	Congress of the United States
Shareholder	Caregivers, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2017	Matt Gaetz and Federal Employees Retirement System	Retirement System
January 2011	Matt Gaetz and the State of Florida	Retirement System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matt Gaetz , 08/10/2021