



Filing ID #10073024

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Julia Letlow
Status: Member
State/District: LA05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 01/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking Account [BA]		\$1,001 - \$15,000	None		
Louisiana State Employees Retirement [DB]		\$15,001 - \$50,000	None		
Merrill Lynch 529 Account #536 - Child 2 ⇒ Blackrock Global Allocation PRT C [5F] LOCATION: LA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch 529 Account #536 - Child 2 ⇒ Frnk Temp Mutual Shares C [5F] LOCATION: LA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch 529 Account #536 - Child 2 ⇒ Ishares Core Mod Allocation C [5F] LOCATION: LA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch 529 Account #536 - Child 2 ⇒ Nextgen Savings Port C [5F] LOCATION: LA		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Brokerage Account ⇒ Bank of America, NA RASP [BA]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Brokerage Account ⇒ BlackRock Eq Dividend I (MADVX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ ClearBridge Large Cap Growth Fd Class I (SBLYX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Edgewood Growth Fund Insti (EGFIX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Macquarie Small Cap Core Fund Institutional (DCCIX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Oakmark International Fund Institutional Class (OANIX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Brokerage Account ⇒ State Street SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ TCW Total Return Bond Fund Cl I (TGLMX) [MF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Brokerage Account ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	None		
Merrill Lynch Cash Managed Account #948 ⇒ Bank of America, NA [BA]		\$1,001 - \$15,000	None		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Emerging Markets Fund Class I (MADCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Advantage Global Fund, Inc. - Institutional (MAGCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Capital Appreciation Fund Inc. Institutional (MAFGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Eq Dividend I (MADVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Global Alloc I (MALOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock High Yield Portfolio - Institutional (BHYIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock International I (MAILX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Roth IRA #324 ⇒ BlackRock Large Cap Focus Growth Fund, Inc. - Institutional (MAFOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Large Cap Focus Value Fund, Inc - Institutional (MABAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ BlackRock Total Return Fund Class I (MAHQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch Roth IRA #324 ⇒ Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Louisiana at Monroe	Salary	N/A	\$89,333.00
US House of Representatives	Spouse Salary	N/A	\$35,806.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Home Point Financial Mortgage	March 2020	Home Mortgage	\$250,001 - \$500,000

Wells Fargo	2018	Auto Loan	\$15,001 - \$50,000
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SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	Filer and LA State Retirement System	Filer worked for University of Louisiana at Monroe and participated in the retirement system

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Merrill Lynch Roth IRA #324◦ Merrill Lynch Cash Managed Account #948 LOCATION: US◦ Merrill Lynch 529 Account #536 - Child 2 LOCATION: LA◦ Merrill Lynch Brokerage Account (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Hon. Julia Letlow , 01/13/2026