



Filing ID #10048208

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert B. Aderholt
Status: Member
State/District: AL04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
60 Acres Land - Hoggleridge [RP] LOCATION: Haleyville, AL, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
6207 30th Street North [RP] LOCATION: Arlington, VA, US	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property [RP] LOCATION: Huntsville, AL, US DESCRIPTION: As a result of estate closure, transferred to and included in the value of Greenbrier Enterprises, LLC - SP	SP	None	None		<input type="checkbox"/>
Alabaster AL Brd of Ed SPL Tax WTS [GS]	SP	\$15,001 - \$50,000	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
America Movil, S.A.B. de C.V. American Depositary Receipt Series L (AMX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Armadale Properties LLC, 100% Interest [OL] LOCATION: Haleyville, AL, US DESCRIPTION: Single member LLC - SP	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	DC	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) - Armadale Properties LLC [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) - IRA [IH]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Commercial Building - Highway 5 South [RP] LOCATION: Haleyville, AL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Elko Mains LLC, 25% Interest [OL] LOCATION: Huntsville, AL, US DESCRIPTION: Elko Mains LLC 2004 Old Big Cove Road Huntsville, AL 35801	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Federated Capital Reserves [MF]	JT	Undetermined	None		<input type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Greenbrier Enterprises LLC, 20% Interest [OL] LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Greenbrier Enterprises LLC, 3% Interest [OL]	DC	\$100,001 -	Capital Gains,	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000	Dividends, Interest, Ordinary business income, Rent	\$5,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909					
Guntersville AL Pub Bldg Auth REVS BDS, DHR Project [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Invesco Trust for Investment Grade Municipals Common Stock (VGM) [ST]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Jasper AL Wtr Wks & Swr Brd IN REV, BDS [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Lucid Group, Inc. (LCID) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Navistar International Corporation (NAV) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life Insurance Company [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole life insurance					
NY Life Securities LLC - IRA [IH]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Rivian Automotive, Inc. - Class A (RIVN) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Shirleys Dacha LLC, 50% Interest [OL]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Huntsville, AL, US DESCRIPTION: Shirleys Dacha LLC 2004 Old Big Cove Road Huntsville, AL 35801					
Snap Inc. Class A (SNAP) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Tekla Healthcare Investors (HQH) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Voya Financial Classic Money Market Fund [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Webull Financial LLC [BA]		\$1 - \$1,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alabaster AL Brd of Ed SPL Tax WTS [GS]	SP	05/27/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	LoanCare LLC	October 2020	Mortgage on 6207 30th Street North, Arlington, VA	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Fellowship Foundation d/b/a International Foundation	05/25/2021	06/2/2021	Huntsville - Bosnia-Herzegovina - Washington D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert B. Aderholt , 05/16/2022