



Filing ID #10052884

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John P. Sarbanes  
**Status:** Member  
**State/District:** MD03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 05/12/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Washington Mutual Investors Fund Class A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Berkshire Bank [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Capital One Money Market Account [BA]	SP	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Invesco Growth and Income Fund Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MD College Investment Plan Portfolio 2015 [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MD					
T. Rowe Price Government Money Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
T. Rowe Price Spectrum Income [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA Traditional IRA [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
U.S. Treasury Bonds [GS]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
U.S. Treasury Bonds [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard FTSE Social Index Fund Inv. Shares [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Traditional IRA Tgt. Rtmt 2030 [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Traditional IRA Retirement Savings Certificate [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S. Treasury Bonds [GS]	SP	06/10/2022	P	\$1,001 - \$15,000	
U.S. Treasury Bonds [GS]		06/27/2022	P	\$1,001 - \$15,000	
Vanguard Traditional IRA Tgt. Rtmt 2030 [IH]	SP	04/6/2022	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Pittsfield Coop Bank	September 2019	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors (uncompensated)	YMCA of Central Maryland

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John P. Sarbanes , 05/12/2023