



Filing ID #10056907

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Suhas Subramanyam  
**Status:** Congressional Candidate  
**State/District:** VA10

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 03/15/2024  
**Period Covered:** 01/01/2023– 02/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Accounts for Miranda Subramanyam ⇒ IBM 401k Plan [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Accounts for Miranda Subramanyam ⇒ Northrop Grumman Retirement 2055 [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Accounts for Miranda Subramanyam ⇒ Northrop Grumman Savings Plan [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		
Maya Subramanyam Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	DC	\$15,001 - \$50,000	None		
Maya Subramanyam Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$50,001 - \$100,000	Dividends, Interest	None	None
Maya Subramanyam Trust ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Maya Subramanyam Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]	DC	\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Maya Subramanyam Trust ⇒ Virginia529 [5F]  LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
Nina Subramanyam Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	None
Nina Subramanyam Trust ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Roth IRA Brokerage Account ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAZ) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Roth IRA Brokerage Account ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Personal Brokerage Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$15,001 - \$50,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Agilent Technologies, Inc. Common Stock (A) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Fidelity Magellan (FMAGX) [MF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Personal Brokerage Account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ Keysight Technologies Inc. Common Stock (KEYS) [ST]		\$1,001 - \$15,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ MetLife, Inc. Common Stock (MET) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ RTX Corporation Common Stock (RTX) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ SANDOZ GROUP AG S/ADR (SDZNY) [ST]		\$1,001 - \$15,000	Interest	None	None
Schwab Personal Brokerage Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYDG) [EF]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Schwab Personal Brokerage Account ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Schwab Personal Brokerage Account ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Vanguard U.S. Growth Fund (VWUSX) [MF]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Viatris Inc. - Common Stock (VTRS) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends, Interest	None	None
Vanguard Traditional IRA IRA Brokerage Account ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
IBM	Spouse Salary	N/A	N/A
Virginia General Assembly	salary	\$28,063.80	\$28,063.80

### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Charles Schwab, Inc.	August 2022	Margin Loan	\$250,001 - \$500,000

### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Chairman	Mphase Technologies, Inc.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
S2 Impact LLC (Ashburn, VA, US)	Self Employed, Consulting (Business and Legal)

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Fidelity Accounts for Miranda Subramanyam (Owner: SP)
- Maya Subramanyam Trust (Owner: DC)
- Nina Subramanyam Trust (Owner: DC)
- Roth IRA Brokerage Account
- Schwab Personal Brokerage Account
- Vanguard Traditional IRA IRA Brokerage Account (Owner: JT)  
DESCRIPTION: Traditional IRA Brokerage Account

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Suhas Subramanyam , 03/15/2024