



Filing ID #10063340

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Mary Peltola  
**Status:** Former Member  
**State/District:** AK00

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 03/10/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alaska Permanent Fund [OT]		Undetermined	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Permanent Resident Fund					
Alaska 529 Plan #1 ⇒ University of Alaska Portfolio [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: AK					
Empower - Novagold USA, Inc. Retirement Savings Plan ⇒ Dodge & Cox Global Bond Fund - Class I (DODLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Empower - State of Alaska ⇒ Alaska Balanced Trust [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Empower - State of Alaska ⇒ Alaska Target Date Retirement 2035 Trust [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Inspiria Financial - Rollover Traditional IRA ⇒ FDIC Insured Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Loandepot Com LLC	April 2021	Mortgage on personal residence in Bethel, AK	\$250,001 - \$500,000
	Wells Fargo	January 2025	Revolving Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Filer and the State of Alaska	Continuing participation in a employee benefit plan that provides service retirement benefits.
October 2014	Filer and Novagold USA, Inc.	Continuing participation in a employee benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Alaska 529 Plan #1 (Owner: DC) LOCATION: AK</li><li>Empower - Novagold USA, Inc. Retirement Savings Plan</li><li>Empower - State of Alaska</li></ul>
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DESCRIPTION: Supplemental Annuity Plan

- Inspiria Financial - Rollover Traditional IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mary Peltola , 03/10/2025