



Filing ID #10055826

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Heidi Kasama  
**Status:** Congressional Candidate  
**State/District:** NV03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 09/19/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baycliff [RP]  LOCATION: Las Vegas, NV, US	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Heidi Kasama LLC, 100% Interest [OL]  LOCATION: NV, NV, US DESCRIPTION: Cash - \$114,000 Portfolio - \$175,000 Cars - \$60,000		\$250,001 - \$500,000	Commission	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Investment Accounts ⇒ Charles Schwab [MF]  DESCRIPTION: Charles Schwab Accts (TD Amer)		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Investment Accounts ⇒ Investment Accounts [BA]  DESCRIPTION: Schwab US Treasury Funds		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Life Insurance ⇒ Life Insurance - Heidi [WU]  DESCRIPTION: NW Mutual & Thrivent		\$250,001 - \$500,000	None		
Life Insurance ⇒ Life Insurance - Peter [WU]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: NW Mutual					
Montefino [RP]	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
LOCATION: Las Vegas, NV, US					
Pine Emerald Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Retirement Accounts ⇒ Retirement Accounts - Heidi, 100% Interest [OT]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Investment Accounts, Mutual Funds					
Retirement Accounts ⇒ Retirement Accounts - Heidi, 100% Interest [OT]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: BHHS Retirement Account					
Retirement Accounts ⇒ Retirement Accounts - Peter [IH]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Provident Trust					
Retirement Accounts ⇒ Retirement Accounts - Peter, 50% Interest [OT]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Investment Accounts, Mutual Funds					
Retirement Accounts ⇒ Retirement Accounts - Peter Real Estate, 50% Interest [OT]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Real Estate owned in IRA - Peter					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Heidi Kasama LLC	Real Estate Commission	\$198,988.00	\$304,175.00
Americana LLC	Salary	\$10,475.00	\$114,070.00
Legislative Counsel Bureau State of Nevada	Salary	\$36,744.00	\$3,458.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Zions Bank Corporation	5/15/2020	Real Estate Mortgage - Baycliff	\$100,001 - \$250,000
	Nevada State Bank	04/04/2022	Real Estate Mortgage - Montefino	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Investment Accounts (50% Interest)
- Life Insurance
- Retirement Accounts

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Heidi Kasama , 09/19/2023