



Filing ID #10050771

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Anthony Brown  
**Status:** Former Member  
**State/District:** MD04

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2023  
**Filing Date:** 01/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity 500 Index Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Education Savings Plan ⇒ NH Fidelity 500 Index [5P]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: NH					
Fidelity Government Money Market [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity IRA Account ⇒ Fidelity 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA Account ⇒ Invesco QQQ TR Unit Ser 1 [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ FIDELITY NASDAQ COMPOSITE INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ iShares Core S&P Total US Stock [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Invesco QQQ TR Unit Ser 1 [EF]		\$100,001 -	Capital Gains,	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000	Dividends	\$1,000	<input type="checkbox"/>
iShares Core S&P Total US Stock [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Maryland Employees' Pension System - Alternate Contributory Benefit [DB]		Undetermined	None		<input type="checkbox"/>
Maryland Legislative Pension [DB]		Undetermined	Pension Annuity	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Pension for service in Maryland General Assembly					
USAA Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity 500 Index Fund [MF]		11/22/2022	P	\$100,001 - \$250,000	
Fidelity Government Money Market [MF]		12/16/2022	P	\$1,001 - \$15,000	
Invesco QQQ TR Unit Ser 1 [EF]		11/23/2022	P	\$100,001 - \$250,000	
Invesco QQQ TR Unit Ser 1 [EF]		11/30/2022	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Adventist Healthcare	Spouse salary	N/A
Prince George's County Retiree Pension	Spouse salary	N/A
Maryland Legislative Pension	Pension income	\$6,040.00

**SCHEDULE D: LIABILITIES**

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
Wintrust Mortgage	March 2021	Mortgage on residential rental property	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2007	State of Maryland	Participation in Legislative Pension System
January 2015	State of Maryland	Participation in Employees' Pension System - Alternate Contributory Benefit

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

<b>Trip Details</b>					<b>Inclusions</b>		
<b>Source</b>	<b>Start Date</b>	<b>End Date</b>	<b>Itinerary</b>	<b>Days at Own Exp.</b>	<b>Lodging?</b>	<b>Food?</b>	<b>Family?</b>
Attorney General Alliance	11/26/2022	12/4/2022	Washington, DC - Madrid, Spain - Barcelona, Spain - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- Fidelity Education Savings Plan  
LOCATION: NH
- Fidelity IRA Account
- Fidelity Rollover IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Anthony Brown , 01/14/2023