



Filing ID #10051928

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Greg Murphy
Status: Member
State/District: NC03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 06/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|---------------------|-------------------------|-------------------------------------|
| Carolina Lithotripsy/Health Tronics [OL] | | \$15,001 - \$50,000 | Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US | | | | | |
| DESCRIPTION: Lithotripsy services | | | | | |
| COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lithotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature | | | | | |
| Condominium - Raleigh, NC [RP] | None | | Capital Gains, Rent | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| LOCATION: Raleigh, NC, US | | | | | |
| Discover Bank [BA] | | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| DESCRIPTION: Money Market | | | | | |
| Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Greenville Facility Investors. LLC [OL] | | \$1,000,001 - \$5,000,000 | Business income | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: Greenville, NC, US | | | | | |
| DESCRIPTION: Ambulatory service center | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--------------------------|-------------------------|-------------------------------------|
| COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility. | | | | | |
| Greenville Urology Clinic [OL] | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic | | | | | |
| Physicians Owned Pharmacy [OL] | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company | | | | | |
| State of North Carolina Legislative Retirement System [PE] | | Undetermined | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Retirement savings plan | | | | | |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Small/Mid Cap Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Extended Market ETF [EF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Extended Market Index Admiral [MF] | JT | None | Capital Gains, Dividends | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| Vanguard Federal Money Market Fund [BA] | JT | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Federal Money Market Fund [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|--------------------------|-------------------------|-------------------------------------|
| Vanguard FTSE All World EX US ETF [EF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Funds ⇒ S&P 500 Index Fund Adm [MF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Vanguard Total Stock Market Index Admiral CL [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard FTSE All World EX US ETF [EF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Global Credit Bond Investor CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Intermediate Term Bond Index Admiral CL [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Short Term Bond ETF [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Total Bond Market Index Admiral CL [MF] | | \$500,001 - \$1,000,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Total Intl Bond Index ETF [EF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--------------------------|---------------------|-------------------------------------|
| Vanguard Ltd Term Tax Exempt Admiral CL [MF] | JT | None | Capital Gains, Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Vanguard Mega Cap Index ETF [EF] | JT | \$500,001 - \$1,000,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Mid Cap ETF [MF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Mun BD Tax Exempt Bond Index ETF [EF] | JT | \$500,001 - \$1,000,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Vanguard Prime Money Market Fund [BA] | JT | \$1,001 - \$15,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Total Stock Mkt Index Admiral [MF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Vanguard Windsor II Fund Inv [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard S&P 500 Index ETF [EF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF] | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|--------------------------|---------------------|-------------------------------------|
| Vanguard SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF] | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF] | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard Short Term Tax Exempt Admiral [MF] | JT | \$500,001 - \$1,000,000 | Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard Small Cap ETF [EF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Tax Managed Capital Apprc Admiral CL [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Total Bond Market ETF [EF] | | None | Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Vanguard Total Stock Market Index Admiral CL [MF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|-----------------------|-------------------------------------|
| Condominium - Raleigh, NC [OT] | | 05/1/2022 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| LOCATION: US | | | | | |
| DESCRIPTION: Rental real estate | | | | | |
| Vanguard Extended Market Index Admiral [MF] | | 05/17/2022 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| Vanguard FTSE All World Ex US ETF [EF] | JT | 07/26/2022 | P | \$1,001 - \$15,000 | |
| Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral [MF] | | 12/12/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|-----------------------|-------------------------------------|
| Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF] | | 08/15/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF] | | 11/8/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF] | JT | 10/18/2022 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF] | | 05/1/2022 | P | \$100,001 - \$250,000 | |
| Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF] | | 05/17/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF] | | 08/15/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Total Intl Bond Index ETF [EF] | | 07/6/2022 | P | \$250,001 - \$500,000 | |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | JT | 10/18/2022 | S (partial) | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF] | | 05/17/2022 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Mun BD Tax Exempt Bond Index ETF [MF] | JT | 10/19/2022 | P | \$50,001 - \$100,000 | |
| Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF] | SP | 08/15/2022 | P | \$1,001 - \$15,000 | |
| Vanguard Short Term Tax Exempt Admiral [MF] | JT | 10/18/2022 | P | \$250,001 - \$500,000 | |
| Vanguard Total Bond Market ETF [EF] | | 10/18/2022 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|---------------|--------|
| Eastern North Carolina Urological Consultants | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------------------------|---------------|--------------------------|-----------------------|
| JT | Congressional Federal Credit Union | June 2020 | Mortgage on DC residence | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------|-------------------------------|
| January 2015 | State of North Carolina | Legislative Retirement System |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Source | Trip Details | | | | Inclusions | | |
|--------------------------------------|--------------|------------|--|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| American Israel Education Foundation | 02/18/2022 | 02/26/2022 | Raleigh, NC - Tel Aviv, Israel - Raleigh, NC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| The Aspen Institute, Inc | 08/28/2022 | 09/3/2022 | Raleigh, NC - Reykjavik, Iceland - Raleigh, NC | 2 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Conservative Climate Foundation | 11/9/2022 | 11/14/2022 | Raleigh, NC - Sharm El Sheikh, Egypt - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Bond Mutual Fund

LOCATION: Greenville, NC, US

- State of North Carolina Section 457(b) Plan
 - Vanguard Funds
- LOCATION:** US
- Vanguard Funds ⇒ Vanguard SEP IRA
 - Vanguard IRA
 - Vanguard Roth IRA (Owner: SP)
 - Vanguard Roth IRA
 - Vanguard SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Murphy , 06/3/2023