



Filing ID #10039432

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Debbie Mucarsel-Powell  
**Status:** Former Member  
**State/District:** FL26

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2021  
**Filing Date:** 05/1/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AIG - State of Florida Optional Retirement Plan ⇒ American Funds EuroPacific R3 (RERCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Columbia Balanced A (CBLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Fixed Interest Option [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Janus Hend Small Cap Value S (JISCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ JPMorgan Equity Index I (HLEIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Legg Mason Clearbridge Mid Cap A (LMREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds- Rollover IRA ⇒ Growth Fund of America-A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bank of America [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
E*Trade Brokerage ⇒ Fiesta Restaurant Group, Inc. (FRGI) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Appreciated over \$1,000					
Residential Property Located in FL [RP]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Pinecrest, FL, US					
TD Ameritrade Account - SEP IRA ⇒ Insured Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ iShares Trust Aggressive Allocation ETF (AOA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ iShares Trust S&P 500 Value ETF (IVE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ Vanguard MidCap Value ETF (VOE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Commencement Prt [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [5P]  LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [5P]  LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [5P]  LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ TRGT 22/23 [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard 529 Plan # 1 ⇒ Commencement Prt [MF]	DC	10/30/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ TRGT 22/23 [MF]	DC	10/30/2020	P	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fiesta Restaurant Group	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	December 2020	Consumer debt credit card	\$15,001 - \$50,000
	Navient	1988-1992	Consolidated Student loans	\$15,001 - \$50,000
SP	MOHELA	1996-1999	Consolidated Student loans	\$50,001 - \$100,000
JT	Wells Fargo Home Mortgage	September 2017	Home mortgage	\$500,001 - \$1,000,000
	Navient	1994-1996	Consolidated Student loans	\$10,000 - \$15,000
SP	Bank of America	December 2020	Credit card	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Managing Member	DMP, LLC
COMMENTS: Assumed position 2/4/2021	

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
July 2011	Filer and State of Florida	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- AIG - State of Florida Optional Retirement Plan  
DESCRIPTION: Formerly held with Valic
- American Funds- Rollover IRA (Owner: SP)
- E\*Trade Brokerage (Owner: SP)  
LOCATION: US
- TD Ameritrade Account - SEP IRA
- Vanguard 529 Plan # 1 (Owner: DC)  
LOCATION: NV

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Debbie Mucarsel-Powell , 05/1/2021