



Filing ID #10047092

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Bill Johnson  
**Status:** Member  
**State/District:** OHo6

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbia Beneficial IRA ⇒ Columbia Balanced Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Columbia Funds Investment Account ⇒ Columbia Large Cap Value [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Columbia Roth IRA ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Columbia Traditional IRA ⇒ Columbia Balanced Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
MAX Federal Credit Union Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
MetLife TCA Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Ameriprise Sweep Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Non-IRA Brokerage Accounts ⇒ Blackrock Inflation Protected Bond [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Int'l Growth [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Mid Cap [MF]	SP	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ iShares Core S&P 500 [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Ivy Mid Cap Income Opportunity [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ JP Morgan Growth Advantage [MF]	SP	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ MFS Growth Fund [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Neuberger Berman Large Cap Value [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income [MF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Thornburg Strategic Income [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Western Asset Core Bond [MF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Clearbridge Int'l Growth [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ iShares Core S&P 500 [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Non-IRA Brokerage Accounts (Filer) ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Loomis Sayles Investment Grade Bond [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Loomis Sayles Investment Grade Bond [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ MFS Growth Fund [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Neuberger Berman Large Cap Value [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Pimco Income Class A [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Thornburg Strategic Income [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Western Asset Core Bond [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ COL VP Intermediate Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Columbia Large Cap Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Invesco Oppenheimer Global Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Scholars Choice College Savings Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: OH DESCRIPTION: Age-Based Option: Age 16-18 Class A					
SPS Traditional IRA ⇒ Ameriprise Insured Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ Blackrock Inflation Protected Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPS Traditional IRA ⇒ Clearbridge Int'l Growth [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge Mid Cap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Goldman Sachs Small Cap Equity Insights [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ iShares Core S&P 500 [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Ivy Mid Cap Opportunity Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Loomis Sayles Investment Grade Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Lord Abbett Bond Debenture Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ MFS Growth Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Neuberger Berman Large Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Western Asset Core Bond [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Stoneridge, Inc. (SRI) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Beneficial IRA ⇒ Columbia Balanced Fund [MF]	SP	12/9/2021	P	\$1,001 - \$15,000	
Columbia Funds Investment Account ⇒ Columbia Large Cap Value [MF]	DC	09/22/2022	P	\$1,001 - \$15,000	
Columbia Roth IRA ⇒ Columbia Balanced Fund [MF]	SP	12/9/2021	P	\$1,001 - \$15,000	
Columbia Traditional IRA ⇒ Columbia Balanced Fund [MF]	SP	12/9/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Blackrock Inflation Protected Bond [MF]	SP	11/29/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Clearbridge International Growth [MF]	SP	01/12/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Clearbridge Mid Cap [MF]	SP	11/29/2021	P	\$15,001 - \$50,000	
Non-IRA Brokerage Accounts ⇒ Clearbridge Mid Cap [MF]	SP	12/6/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF]	SP	01/12/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ iShares Core S&P 500 [MF]	SP	01/12/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Ivy Mid Cap Income Opportunity [MF]	SP	01/12/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ JP Morgan Growth Advantage [MF]	SP	11/29/2021	P	\$15,001 - \$50,000	
Non-IRA Brokerage Accounts ⇒ JP Morgan Growth Advantage [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Loomis Sayles Investment Grade Bond [MF]	SP	11/29/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture [MF]	SP	01/12/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ MFS Growth [MF]	SP	01/12/2021	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ MFS Growth [MF]	SP	11/29/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Neuberger Berman Large Cap Value [MF]	SP	01/12/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Neuberger Berman Large Cap Value [MF]	SP	12/15/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Pimco Income [MF]	SP	01/12/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Thornburg Strategic Income [MF]	SP	01/12/2021	P	\$15,001 - \$50,000	
Non-IRA Brokerage Accounts ⇒ Touchstone Mid Cap [MF]	SP	01/12/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Touchstone Mid Cap [MF]	SP	11/29/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Western Asset Core Bond [MF]	SP	01/12/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Western Asset Core Bond [MF]	SP	11/29/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ iShares Core S&P 500 [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ JP Morgan Growth Advantage [MF]		12/3/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts (Filer) ⇒ Loomis Sayles Investment Grade Bond [MF]		12/3/2021	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts (Filer) ⇒		01/21/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MFS Growth [MF]			(partial)		<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ MFS Growth [MF]		12/3/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Neuberger Berman Large Cap Value [MF]		01/25/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Pimco Income [MF]		01/21/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Thornburg Strategic Income [MF]		01/21/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Western Asset Core Bond [MF]		01/21/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts (Filer) ⇒ Western Asset Core Bond [MF]		12/3/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Blackrock Inflation Protected Bond [MF]		12/3/2021	P	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge International Growth [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge Mid Cap [MF]		12/3/2021	P	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Goldman Sachs Small Cap Equity Insights [MF]		12/15/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Goldman Sachs Small Cap Equity Insights [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ iShares Core S&P 500 [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Ivy Mid Cap Income Opportunity [MF]		01/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Ivy Mid Cap Income Opportunity [MF]		12/3/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPS Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		12/3/2021	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		12/14/2021	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Loomis Sayles Investment Grade Bond [MF]		12/3/2021	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ Lord Abbett Bond Debenture [MF]		01/21/2021	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ MFS Growth [MF]		01/21/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ MFS Growth [MF]		12/3/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Neuberger Berman Large Cap Value [MF]		01/21/2021	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Neuberger Berman Large Cap Value [MF]		12/15/2021	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Western Asset Core Bond [MF]		01/21/2021	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Western Asset Core Bond [MF]		12/3/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Marietta Dental Works	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES



Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Federal Savings Bank	April 2016	Mortgage on OH personal residence (not rented)	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- Columbia Beneficial IRA (Owner: SP)
- Columbia Funds Investment Account (Owner: DC)  
LOCATION: US
- Columbia Roth IRA (Owner: SP)
- Columbia Traditional IRA (Owner: SP)
- Non-IRA Brokerage Accounts (Owner: SP)  
LOCATION: US
- Non-IRA Brokerage Accounts (Filer)  
LOCATION: US
- RiverSource Variable Universal Life Insurance (Owner: SP)
- SPS Traditional IRA

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Bill Johnson , 05/12/2022