



Filing ID #10035110

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. David B. McKinley
Status: Member
State/District: WV01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 07/23/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Aaron's, Inc. (AAN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Abbott Laboratories (ABT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Akamai Technologies, Inc. (AKAM) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
AMG GWK SMALL CAP CORE FUND CL I GWEIX [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ARTISAN INTL VALUE FUND ADVISOR APDKX [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brinker International, Inc. (EAT) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Carnival Corporation (CCL) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Cerner Corporation (CERN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Clorox Company (CLX) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Dollar Tree, Inc. (DLTR) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Ecolab Inc. (ECL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Estee Lauder Companies, Inc. (EL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Expeditors International of Washington, Inc. (EXPD) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
FedEx Corporation (FDX) [ST]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Government Cash Reserves FDRXX [MF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
FIRST TRUST BIOTECH ARCA ETF FBT [EF]	JT	\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Fiserv, Inc. (FISV) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Global Payments Inc. (GPN) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
HARDING LOEVNER INTL EQUITY PORT INSTL HLMIX [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Intuit Inc. (INTU) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ 3M Company (MMM) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Aaron's, Inc. (AAN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Akamai Technologies, Inc. (AKAM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap(GWEIX) [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Anthem, Inc. (ANTM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Apple Inc. (AAPL) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Becton, Dickinson and Company (BDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Brinker International, Inc. (EAT) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ CACI International, Inc. Class A (CACI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Carnival Corporation (CCL) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Clorox Company (CLX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Darden Restaurants, Inc. (DRI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Dollar Tree, Inc. (DLTR) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ DOUBLELINE TOTAL RETURN BOND FD CL I DBLTX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ecolab Inc. (ECL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ FedEx Corporation (FDX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ FIDELITY GOVERNMENT CASH RESERVES FDRXX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Fiserv, Inc. (FISV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Global Payments Inc. (GPN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ HARDING LOEVNER INTL EQUITY PORT INSTL HLMIX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES EDGE MSCI USA MOMENTUM FACTOR ETF MTUM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Russell 1000 ETF (IWB) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES TR 3 7 YR TREAS BD IEI [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES TR US TREAS BD ETF GOVT [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES U S FINANCIAL SERVICES ETF IYG [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Jacobs Engineering Group Inc. (J) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select FD JOHIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JPMORGAN CORE BOND CLASS I WOBDX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒		\$50,001 -	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MFS Growth Fund MQGIX [MF]		\$100,000			
IRA's ⇒ IRA- Spouse ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ NetApp, Inc. (NTAP) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Primecap Odyssey POAGX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Sysco Corporation (SYY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Total System Services, Inc. (TSS) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Tractor Supply Company (TSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ VANGUARD FTSE DEVELOPED MARKET ETF VEA [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AMG GWK Small Cap Equity Fd GWEIX (MF) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DOUBLELINE TOTAL RETURN BOND FD CL I DBLTX [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ FIDELITY GOVERNMENT CASH RESERVES FDRXX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]		\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares US Financial Services ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ JPMORGAN CORE BOND CLASS I WOBDX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PrimeCap Odyssey Aggressive GR FD POAGX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Intl Equity Index FUN VWO [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Waste Management, Inc. (WM) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
ISHARES CORE S&P SMALL-CAP E IJR [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	
ISHARES EDGE MSCI USA MOMENTUM FACTOR ETF MTUM [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ISHARES RUSSELL 1000 ETF IWB [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
ISHARES U S FINANCIAL SERVICES ETF IYG [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Jacobs Engineering Group Inc. (J) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kontoor Brands, Inc. (KTB) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Kontoor was a spin off of VFC in May 2019.					
Main Street Bank Checking [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Main Street Financial Services Corp [PS]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located in Wheeling, WV					
Mastercard Incorporated (MA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
McKinley Family Life Insurance Trust ⇒ Lincoln National Life Insurance [OT]	DC	\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Represents Policy Value of assets held in Irrevocable Life Insurance Trust for the benefit of the Filer's children upon the death of Filer and Spouse					
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
NetApp, Inc. (NTAP) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
NUVEEN SHRT DURATION HIGH YLD MUNI BOND I JT NVHIX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
O'Reilly Automotive, Inc. (ORLY) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
PRIMECAP ODYSSEY POAGX [MF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property ⇒ Real Estate Ownership and Partnerships [OL]		\$500,001 - \$1,000,000	Dividends, Interest, Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Wheeling, WV, US DESCRIPTION: Net income from dividends and Interest income. Rental net income was a loss in 2019					
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston Count, WV Timberland [OL]		\$15,001 - \$50,000	Timber Sales	None	<input type="checkbox"/>
LOCATION: Preston, WV, US DESCRIPTION: 90 Acres of Timberland co-owned by 5 others(Siblings and extended family)					
Roper Technologies, Inc. (ROP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Starbucks Corporation (SBUX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Total System Services, Inc. (TSS) [ST]	JT	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Company was merged into Global Payment Systems(GPN) and now shown in that holding in this report.					
United Technologies Corporation (UTX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
V.F. Corporation (VFC) [ST]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
VANGUARD INTERMED TERM TAX EXEMPT VWITX [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
WesBanco Checking [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WesBanco Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
3M Company (MMM) [ST]	JT	07/17/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Aaron's, Inc. (AAN) [ST]	JT	07/17/2019	P	\$15,001 - \$50,000	
Akamai Technologies, Inc. (AKAM) [ST]	JT	07/17/2019	P	\$15,001 - \$50,000	
AMG GWK SMALL CAP CORE FUND CL I (GWEIX) [MF]	JT	09/10/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMG GWK SMALL CAP CORE FUND CL I (GWEIX) [MF]	JT	10/22/2019	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AMG GWK SMALL CAP CORE FUND CL I (GWEIX) [MF]	JT	12/19/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brinker International, Inc. (EAT) [ST]	JT	04/16/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Carnival Corporation (CCL) [ST]	JT	07/17/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Cerner Corporation (CERN) [ST]	JT	01/14/2019	P	\$15,001 - \$50,000	
Clorox Company (CLX) [ST]	JT	12/19/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	JT	01/14/2019	P	\$15,001 - \$50,000	
Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	JT	07/17/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]	JT	01/14/2019	P	\$15,001 - \$50,000	
Ecolab Inc. (ECL) [ST]	JT	03/8/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Estee Lauder Companies, Inc. (EL) [ST]	JT	07/17/2019	P	\$15,001 - \$50,000	<input type="checkbox"/>
Expeditors International of Washington, Inc. (EXPD) [ST]	JT	12/19/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
FedEx Corporation (FDX) [ST]	JT	07/17/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
FIRST TR EXCHANGE TRADED FD NY ARCA (IYG) [EF]	JT	06/24/2019	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ 3M Company (MMM) [ST]		01/14/2019	S	\$762.12	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Cerner Corporation (CERN) [ST]		01/14/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		01/14/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Costco Wholesale Corporation (COST) [ST]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Dollar Tree, Inc. (DLTR) [ST]		01/14/2019	S	\$482.09	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Ecolab Inc. (ECL) [ST]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		01/14/2019	S	\$403.92	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		01/14/2019	S	\$336.91	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Starbucks Corporation (SBUX) [ST]		01/14/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. Monthly PTR were incorrectly noted as IRA Filer instead of IRA Rollover. This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ United Technologies Corporation (UTX) [ST]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		01/14/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Filer ⇒ Waste Management, Inc. (WM) [ST]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: In 2018, Filer's IRA and Rollover Holdings were combined into Rollover IRA Account. January 2020 PTR was incorrectly noted as "IRA-Filer" instead of "IRA-Rollover." This should be IRA Rollover to reconcile with Schedule A listing.					
IRA's ⇒ IRA- Spouse ⇒ 3M Company (MMM) [ST]		07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Aaron's, Inc. (AAN) [ST]		07/18/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Akamai Technologies, Inc. (AKAM) [ST]		07/18/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ AMG GWK SMALL CAP CORE FUND CL I (GWEIX) [MF]		02/5/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Anthem, Inc. (ANTM) [ST]		03/8/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Apple Inc. (AAPL) [ST]		03/8/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Brinker International, Inc. (EAT) [ST]		03/8/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ CACI International, Inc. Class A (CACI) [ST]		03/8/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Carnival Corporation (CCL) [ST]		07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Clorox Company (CLX) [ST]		03/8/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Darden Restaurants, Inc. (DRI) [ST]		03/8/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ DOUBLELINE TOTAL RETURN BOND FD CLI (DBLTX) [MF]		01/17/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Estee Lauder Companies, Inc. (EL) [ST]		07/18/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		03/8/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ FedEx Corporation (FDX) [ST]		07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES CORE S&P SMALL-CAP (IJR) [EF]		02/5/2019	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ ISHARES CORE U.S. AGGREGATE BOND ETF (AGG)) [EF]		08/9/2019	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ ISHARES TR 3 7 YR TREAS BD (IEI) [EF]		01/17/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ ISHARES TR 3 7 YR TREAS BD (IEI) [EF]		08/22/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ ISHARES TR US TREAS BD ETF (GOVT) [EF]		08/22/2019	P	\$50,001 - \$100,000	
IRA's ⇒ IRA- Spouse ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		08/20/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ JOHCM INTERNATIONAL SELECT FUND CL I (JOHCM) [MF]		12/16/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JPMORGAN CORE BOND CLASS I (WOBDX) [MF]		01/17/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ JPMORGAN CORE BOND CLASS I (WOBDX) [MF]		08/8/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Mastercard Incorporated (MA) [ST]		07/18/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ MFS INTERNATIONAL GROWTH FD CL I+ (MQGIX) [MF]		12/16/2019	P	\$50,001 - \$100,000	
IRA's ⇒ IRA- Spouse ⇒ NetApp, Inc. (NTAP) [ST]		08/20/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Sysco Corporation (SYY) [ST]		04/15/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Total System Services, Inc. (TSS) [ST]		09/18/2019	E	\$15,001 - \$50,000	
DESCRIPTION: TOTAL SYS SVCS INC *EXCHANGED FOR 0.8101 SHARES CUSIP 37940X102*; MERGER MER PAYOUT #REOR Moo51210770000; IN LIEU OF FRX SHARE LEU PAYOUT 891906109 #REORLMoo51210770001 (received \$26.73 cash)					
IRA's ⇒ IRA- Spouse ⇒ Tractor Supply Company (TSCO) [ST]		03/8/2019	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒		04/15/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Walgreens Boots Alliance, Inc. (WBA) [ST]					
IRA's ⇒ Rollover IRA ⇒ AMG GWK SMALL CAP CORE FUND CL I (GWEIX) [MF]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ ARTISAN INTL VALUE FUND ADVISOR (APDKX) [MF]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DOUBLELINE TOTAL RETURN BOND FD CL I (DBLTX) [MF]		01/14/2019	P	\$100,001 - \$250,000	
IRA's ⇒ Rollover IRA ⇒ DOUBLELINE TOTAL RETURN BOND FD CL I (DBLTX) [MF]		05/8/2019	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ DOUBLELINE TOTAL RETURN BOND FD CL I (DBLTX) [MF]		07/30/2019	P	\$15,001 - \$50,000	
IRA's ⇒ Rollover IRA ⇒ ISHARES CORE S&P SMALL-CAP (IJR) [EF]		01/14/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ ISHARES CORE U.S. AGGREGATE BOND ETF (AGG) [EF]		08/9/2019	P	\$500,001 - \$1,000,000	
IRA's ⇒ Rollover IRA ⇒ ISHARES EDGE MSCI USA MOMENTUM (MTUM) [EF]		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ ISHARES U S FINANCIAL SERVICES (IYG) [EF]		01/14/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ JPMORGAN CORE BOND CLASS I (WOBDX) [MF]		01/14/2019	P	\$250,001 - \$500,000	
IRA's ⇒ Rollover IRA ⇒ JPMORGAN CORE BOND CLASS I (WOBDX) [MF]		08/8/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PRIMECAP ODYSSEY AGGRESSIVE GRWTH FD (POAGX) [MF]		01/14/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ VANGUARD INTL EQUITY INDEX FUND INC FTSE		01/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(VWO) [EF]					
ISHARES U S FINANCIAL SERVICES (IYG) [EF]	JT	01/14/2019	P	\$50,001 - \$100,000	
Jacobs Engineering Group Inc. (JEC) [ST]	JT	08/20/2019	P	\$15,001 - \$50,000	
Kontoor Brands, Inc. (KTB) [ST]	JT	07/5/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mastercard Incorporated (MA) [ST]	JT	07/17/2019	P	\$15,001 - \$50,000	
NetApp, Inc. (NTAP) [ST]	JT	08/20/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
NUVEEN SHRT DURATION HIGH YLD MUNI BOND I (NVHIX) [MF]	JT	12/19/2019	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
PRIMECAP ODYSSEY AGGRESSIVE GRWTH FD (POAGX) [MF]	JT	01/14/2019	P	\$100,001 - \$250,000	
Total System Services, Inc. (TSS) [ST]	JT	09/18/2019	E	\$15,001 - \$50,000	
DESCRIPTION: TOTAL SYS SVCS INC *EXCHANGED FOR 0.8101 SHARES CUSIP 37940X102*; MERGER MER PAYOUT #REOR M0051210770000					
Total System Services, Inc. (TSS) [ST]	JT	09/19/2019	E	\$48.67	
DESCRIPTION: IN LIEU OF FRX SHARE LEU PAYOUT 891906109 #REORLM0051210770001 (received \$48.67 cash)					
United Technologies Corporation (UTX) [ST]	JT	03/8/2019	P	\$15,001 - \$50,000	
V.F. Corporation (VFC) [ST]	JT	12/19/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
V.F. Corporation (VFC) [ST]	JT	05/23/2019	E	\$1,001 - \$15,000	
DESCRIPTION: DISTRIBUTION SPINOFF (VFC to KTB, 65 shares)					
V.F. Corporation (VFC) [ST]	JT	05/28/2019	E	\$9.82	
DESCRIPTION: IN LIEU OF FRX SHARE SPINOFF (VFC to KTB, received \$9.82 cash)					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC
Board Member - Emeritus	WV Independence Hall Foundation
Member	Ohio Valley Industrial Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund and Robert Bosch Stiftung	02/18/2019	02/24/2019	Washington, DC - Berlin, Germany - Dresden, Germany - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Aspen Institute(Additional Sponsors: see Comments)	05/27/2019	06/2/2019	Pittsburgh, PA - Prague, Czech Republic - Pittsburgh, PA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Additional Sponsors: Carnegie Corporation of New York The Henry Luce Foundation The Rockefeller Brothers Foundation Democracy Fund Foundation							
Republican Main Street Partnership	10/31/2019	11/3/2019	Washington, DC - San Juan, Puerto Rico - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- IRA's
- IRA's ⇒ IRA- Filer
DESCRIPTION: IRA- Filer And IRA Rollover accounts were consolidated by Investment Firm in 2018. All holdings are held in IRA Rollover account since 12/31/2018
- IRA's ⇒ IRA- Spouse
DESCRIPTION: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- IRA's ⇒ Rollover IRA
DESCRIPTION: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.
- McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)
DESCRIPTION: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Policy Value (Including Cash Surrender Value) of the policies.
- Real Estate Ownership and Partnerships
LOCATION: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property (66% Interest)
LOCATION: Wheeling, WV, US
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland (16% Interest)
LOCATION: Preston, WV, US
DESCRIPTION: 90 acres Co-owned with 5 others(siblings and extended family)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David B. McKinley , 07/23/2020