



Filing ID #10055800

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert W. Mercuri
Status: Congressional Candidate
State/District: PA17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 [5P] LOCATION: PA DESCRIPTION: 529		\$50,001 - \$100,000	None		
529's [5P] LOCATION: PA		\$1,001 - \$15,000	None		
Annuity [FN]		\$1,001 - \$15,000	None		
Bank [PE]		\$50,001 - \$100,000	None		
Bank [BA]		\$1 - \$1,000	None		
Bank [BA]		\$1,001 - \$15,000	None		
Brokerage Account [MF]		\$1,001 - \$15,000	None		
Cash Savings [BA]		\$1,001 - \$15,000	None		
Checking Accounts [BA]		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
ESPP [BA]		\$1,001 - \$15,000	None		
Fidelity [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity [MF]		\$100,001 - \$250,000	None		
HSA [BA]		\$15,001 - \$50,000	None		
Investment [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: vc					
Other Personal Assets [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: other personal assets					
Pension [PE]		\$1,001 - \$15,000	None		
Personal Home [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Allegheny, PA, US					
Quicksilver Capital, 100% Interest [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Allegheny, PA, US					
DESCRIPTION: 100% (taxpayer/spouse) ownership in an S Corporation					
Roth IRA [IH]		\$100,001 - \$250,000	None		
Savings Bond [OT]		\$1 - \$1,000	None		
DESCRIPTION: for child					
Savings Bonds [OT]		\$1 - \$1,000	None		
DESCRIPTION: bond					
Spouse IRA [IH]		\$15,001 - \$50,000	None		
Spouse Roth IRA [IH]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SSA - USAA [BA]		\$1,001 - \$15,000	None		
USAA [BA]		\$1,001 - \$15,000	None		
USAA [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
USAA [5P]		\$50,001 - \$100,000	None		
LOCATION: PA					
USAA [MF]		\$15,001 - \$50,000	None		
USAA [5P]		\$50,001 - \$100,000	None		
LOCATION: PA					
USAA Checking [BA]		\$1,001 - \$15,000	None		
USAA Savings [BA]		\$15,001 - \$50,000	None		
UTM [MF]		\$15,001 - \$50,000	None		
UTM [MF]		\$15,001 - \$50,000	None		
Vehicle [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Auto					
Wells Fargo [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement Account - Spouse					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
House of Representatives W2 2022	wages	\$95,089.00	\$95,089.00
QuickSilverCapital	spouse salary	\$24,847.00	\$24,847.00
N. Way CC Church	spouse 1099		\$4,457.00
QuickSilverCapital	S Corporation Investment		\$47,852.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PNC HELOC	Prior Years	Home Equity Loan	\$15,001 - \$50,000
JT	Wells Fargo	Prior Years	Home Mortgage Debt	\$100,001 - \$250,000
JT	Cadence Bank	prior years	Business Loan	\$100,001 - \$250,000
JT	SBA	prior years	Small Bus. Association Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert W. Mercuri , 12/12/2023