



Filing ID #10037477

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Vern Buchanan  
**Status:** Member  
**State/District:** FL16

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/12/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1099 Management Company, LLC ⇒ 1099 Management Co, LLC [OT]		\$15,001 - \$50,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Management Operations					
1099 Management Company, LLC ⇒ 600, LC [OT]		\$5,000,001 - \$25,000,000	K-1 Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
DESCRIPTION: Auto Dealer - Cocoa, FL					
1099 Management Company, LLC ⇒ Ellenton Edge [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Ellenton, FL, US					
DESCRIPTION: Vacant RE - Ellenton FL					
1099 Management Company, LLC ⇒ Gamble Oaks [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Ellenton, FL, US					
DESCRIPTION: Vacant RE - Ellenton FL					
1099 Management Company, LLC ⇒ Nissan of Elizabeth City, LLC [OL]		\$5,000,001 - \$25,000,000	K-1 Income	None	<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Auto Dealer					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
301 Oxford, LLP [OT]		\$250,001 - \$500,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Real Estate - Parrish, FL					
996, Inc ⇒ Rental Property - Sarasota [RP]		\$250,001 - \$500,000	K-1 Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota FL					
Aircraft Holding & Leasing, LLC [OT]		\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
DESCRIPTION: Aircraft Ownership and Leasing Operations					
Amerestate Global, LLC - RE Investment [OT]		None	None		<input type="checkbox"/>
DESCRIPTION: RE Investment					
American Momentum Bank (28) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Auto Central Services, Inc [OT]		\$15,001 - \$50,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Management Company - Sarasota, FL					
BMO Harris 5247 ⇒ Angel Oak Multi-Strategy Income Fund [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ BlackRock Total Return Fund [MF]		\$50,001 - \$100,000	Dividends	None	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Blackstone Alternative Multi-Strategy Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ BMO MMKT/Cash [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Formerly Fed Govt Obl Fund					
BMO Harris 5247 ⇒ Calamos Market Neutral Income Fund [MF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Doubleline Core Fixed Income Fund [MF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Federated Ultrashort Bond Fund [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Gateway Fund [MF]		None	Dividends	None	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Hartford Floating Rate Fund [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap Intermediate [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BMO Harris 5247 ⇒ iShares Russell 2000 [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ iShares S&P Smallcap 600/Val [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ iShares US Real Estate ETF [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ JP Morgan Opportunistic Equity L/S Fund [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BMO Harris 5247 ⇒ PIMCO High Yield Fund [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ T Rowe Price International Discovery Fund [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[EF]					
BMO Harris 5247 ⇒ Vanguard FTSE All World EX-US Index Fund [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard FTSE Emerging Markets [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard Short Term Investment Grade Fund [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Wisdomtree International Smallcap Dividend Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon - Checking (61) [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
BNY Mellon - Checking (88) [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon Corporate Bond Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon International Equity Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon Muni Opportunities Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon National Interim. Municipal Bond Fund [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon National S-T Municipal Bond Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ Cash/CRA [BA]		\$1,001 - \$15,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
BNY Mellon 4000 ⇒ iShares Russell 1000 Growth [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ iShares TR S&P Midcap 400 Index Fund [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ iShares TR S&P Smallcap 600 [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ SPDR S&P 500 ETF Trust [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ AMA US Equity Opportunity Fund, LP [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
BNY Mellon 5000 ⇒ Baltimore MD Proj RE 5% 07/01/26 [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Bay Area CA Toll Auth Toll Bri Var 04/01/34 [GS]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Full Call					
BNY Mellon 5000 ⇒ Black Belt Energy Gas Distribution Al Var 07/01/46 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Cash/CRA [BA]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Chicago IL Met Wtr Reclamation 5% 12/01/23 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Citizens Property Ins Co 5% 06/01/21 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Clark Cnty NV Sch Dist 5% 06/15/21 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Clay Cnty MO Public 3% 03/01/22 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 01/01/24 [GS]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 11/15/48 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Dallas TX 5% 02/15/26 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ District Columbia Income Tax R 5% 12/01/23 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Hawaii ST 5% 10/01/24 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Indianapolis IN Loca 5% 02/01/26 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [HE]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ iShares TR S&P Midcap 400 Index Fund [HE]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ iShares TR S&P Smallcap Index Fund [HE]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Keller TX Indep Sch 5% 08/15/21 [GS]		None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Kentucky ST Turnpike Auth Econ 5% 12/01/18 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Lamar TX Consol Indep Sch Dist 5% 02/15/22 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Maricopa Cnty AZ Unif Sch Dist 5% 07/01/21 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Massachusetts ST Dev Fin Agree 4% 07/01/20 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
BNY Mellon 5000 ⇒ Massachusetts ST Sch Bldg Auth 5% 02/15/26 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Met Transprtn Auth NY Revenue 5% 11/15/25 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Miami Beach FL Redev 4% 02/01/19 [GS]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Matured					
BNY Mellon 5000 ⇒ Monroe Cnty NY Indl Devel Corp 5% 12/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ N TX Tollway Auth Rev 5% 01/01/25 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ New Jersey ST Econ Dev Auth 5% 06/15/19 [GS]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Matured					
BNY Mellon 5000 ⇒ New Jersey ST Transprtn Trust 5% 06/15/22 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ New York ST Dorm Auth St Pers 5% 08/15/24 [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Oklahoma Dev Fin Auth 5% 12/01/25 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Oklahoma ST Turnpike Auth 5% 01/01/29 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Palm Beach Cnty FL Hlth Fans Auth 5% 11/15/22 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Palm Beach Cnty FL School Bri 5% 11/15/22 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Pennsylvania ST Turnpike Comm 5% 12/01/20 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Mellon 5000 ⇒ Pittsburg CA Successor Agy Red 5% 09/01/22 [GS]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Priv CLGS & Univ AU 5% 09/01/27 [GS]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Rockdale County Develop 5% 07/01/26 [GS]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ San Luis Obispo Cnty CA 5% 09/01/22 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Silver Creek Low Vol Strategies II Fund [HE]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: In Liquidation					
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Tennessee Hsg Dev Agy 3.5% 07/01/20 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Texas ST Transprtn Commissions 5% 10/01/24 [GS]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Texas ST War Brd 5% 04/15/22 [GS]		None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Tobacco Settlement Fing Corp 5% 06/01/23 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Triborough NY Bridge & Tunnel 5% 11/15/25 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ UNIV Mississippi MS 5% 10/01/24 [GS]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Vermont ST Eductnl & Hlth Bldg 4% 12/01/19 [GS]		None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Matured					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
BNY Mellon 5000 ⇒ Washington DC Met Area Transit Auth 5% 07/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Washington ST 5% 08/01/26 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Wheat Ridge Co 4% 12/01/25 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Wise City VA Indl Dev Auth SOL Var 10/01/40 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Buchanan Automotive Holdings, Inc ⇒ Sarasota 500, LLC [OL]		Over \$50,000,000	K-1 Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US DESCRIPTION: Auto Dealer					
CCFU (81) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Chub Cay Associates [OT]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Dock Slip 11 - Chub Cay Bahamas					
Commerce Bank Stock [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bank Stock - Sarasota FL					
Cortez Landings, LLC ⇒ Rental Property Bradenton [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Bradenton, FL, US DESCRIPTION: Rental Property - Bradenton, FL					
Country Club Shores, LLC ⇒ Country Club Shores II, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Longboat Key, FL, US DESCRIPTION: Rental Property - Longboat Key, FL					
Dry Dock - Boat Condo [OT]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Boat Condo - Longboat Key, FL					
Elizabeth City, LLC [OL]		None	K-1 Income	None	<input checked="" type="checkbox"/>
LOCATION: Elizabeth City, NC, US					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
DESCRIPTION: Auto Dealer					
Florida Capital Group [OT]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Bank Stock - Jacksonville, FL					
High Aspen Florida, LLC ⇒ 111 Blue Creek Trail, LLC [RP]		\$250,001 - \$500,000	K-1 Income	None	<input type="checkbox"/>
LOCATION: Carbondale, CO, US					
DESCRIPTION: Real Estate - Carbondale, CO					
High Aspen Florida, LLC ⇒ High Aspen # 10 [RP]		None	None		<input checked="" type="checkbox"/>
LOCATION: Glenwood, CO, US					
DESCRIPTION: Real Estate - Glenwood, CO					
High Aspen Florida, LLC ⇒ High Aspen #1 [RP]		None	None		<input checked="" type="checkbox"/>
LOCATION: Glenwood, CO, US					
DESCRIPTION: Real Estate - Glenwood, CO					
High Aspen Florida, LLC ⇒ High Aspen #12 [RP]		None	None		<input checked="" type="checkbox"/>
LOCATION: Glenwood, CO, US					
DESCRIPTION: Real Estate - Glenwood, CO					
High Aspen Florida, LLC ⇒ High Aspen #9 [RP]		None	None		<input checked="" type="checkbox"/>
LOCATION: Glenwood, CO, US					
DESCRIPTION: Real Estate - Glenwood, CO					
International Marinas Chub Ltd [OT]		None	None		<input type="checkbox"/>
DESCRIPTION: Chub Cay, Bahamas 0.82%					
International Marinas Chub, Ltd [OT]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: Discontinued Business					
Jamat Moorings, LLC [OT]	SP	\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Dock Rental 19 & 20 - Longboat Key, FL					
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Bradenton, FL, US					
DESCRIPTION: Hotel Operations					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Jamat Realty, Inc ⇒ Jamat Realty, Inc [OT]		\$1 - \$1,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Real Estate					
Jamat Realty, Inc ⇒ Nissan of Elizabeth City, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	None	<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Auto Dealer					
Jamatt Financial, Inc - Tampa FL (K-1) [OT]		\$1,001 - \$15,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Management Services					
Jamatt Properties, LLC ⇒ 50 Central Ave [RP]		\$5,000,001 - \$25,000,000	Rent	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota, FL					
Jamatt Properties, LLC ⇒ Alta Vista [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota, FL					
Jamatt Properties, LLC ⇒ Elizabeth City Land [RP]		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Real Estate - Elizabeth City, NC					
Jamatt Properties, LLC ⇒ Mortgages [OT]		\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Mortgages - Various					
Jamatt Properties, LLC ⇒ Wood St [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota, FL					
JM Family Associates, Ltd ⇒ Aspen House [OT]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: Investment Property - Aspen, CO					
Land - KY [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Murray, KY, US					
DESCRIPTION: Land - Murray KY					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP]		\$100,001 - \$250,000	Rent	None	<input checked="" type="checkbox"/>
LOCATION: Petoskey, MI, US DESCRIPTION: Rental RV Lots - Petosky, MI					
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [RP]		\$5,000,001 - \$25,000,000	Rent	None	<input checked="" type="checkbox"/>
LOCATION: Snowmass, CO, US DESCRIPTION: Rental Property - Snowmass, CO					
MB Acquisitions & Leasing, LLC ⇒ Useppa - 1 [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL					
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP]		\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL					
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Bank, NA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Infrastructure Partners [HE]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: In Liquidation					
Orange Park, LLC ⇒ Boca Creek Development Co [OT]		\$500,001 - \$1,000,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Real Estate, Boca FL					
Oxford MI Land [RP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Oxford, MI, US					
Sarasota Bradenton Aviation, Inc [OT]		\$250,001 - \$500,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Hangar Rental - Bradenton, FL					
Speed-Wings Investment Co [OT]		\$5,000,001 - \$25,000,000	K-1 Income	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Apartments - Bloomfield MI					
Suntrust Bank - Checking (95) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
VB Investments, Inc ⇒ VB Pointe West Investments, LLC [RP]		\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Bradenton, FL, US DESCRIPTION: Rental Property - Bradenton, FL					
Wells Fargo Bank - Sarasota, FL (frmrlly Wachovia) (o1) [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
BMO Harris 5247 ⇒ Angel Oak Multi-Strategy Income Fund [MF]		01/9/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Blackrock Total Return Fund [MF]		10/10/2019	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Blackstone Alternative Multi-Strategy Fund [MF]		10/11/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Calamos Market Neutral Fund [MF]		10/10/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Calamos Market Neutral Income Fund [MF]		01/9/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		10/10/2019	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		10/10/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Doubleline Core Fixed Income Fund [MF]		10/10/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Federated Ultra Short Bond Fund [MF]		01/9/2019	P	\$1,001 - \$15,000	
BMO Harris 5247 ⇒		10/10/2019	S	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Federated Ultrashort Bond Fund [MF]				\$100,000	
BMO Harris 5247 ⇒ Gateway Fund [MF]		01/9/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Gateway Fund [MF]		08/15/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Hartford Floating Rate Fund [MF]		09/9/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]		08/16/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ iShares S&P Smallcap 600/Val [EF]		08/16/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ iShares US Real Estate ETF [EF]		01/10/2019	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ JP Morgan Opportunistic Equity L/S Fund [MF]		01/9/2019	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ PIMCO High Yield Fund [MF]		09/9/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund [EF]		08/16/2019	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Vanguard Short-Term Investment Grade Fund [MF]		09/9/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon National S-T Municipal Bond Fund [MF]		12/20/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ iShares Russell 1000 Growth ETF [EF]		12/20/2019	P	\$50,001 - \$100,000	
BNY Mellon 4000 ⇒ iShares TR S&P Midcap 400 Index Fund [EF]		12/20/2019	P	\$15,001 - \$50,000	
BNY Mellon 5000 ⇒ Baltimore MD Proj RE 5% 07/01/26 [GS]		06/26/2019	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ Clay Cnty MO Public 3% 03/01/22 [GS]		06/26/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 01/01/24 [GS]		11/19/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Indianapolis IN Loca 5% 02/01/26 [GS]		04/24/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Keller TX Index Sch 5% 08/15/21 [GS]		02/18/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Lamar TX Consol Indep Sch Ist 5% 02/15/22 [GS]		02/18/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Massachusetts ST Sch Bldg Auth 5% 02/15/26 [GS]		11/18/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Pennsylvania ST Turnpike Comm 5% 12/01/20 [GS]		09/27/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Pennsylvania ST Turnpike Comm 5% 12/01/20 [GS]		06/26/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Priv CLGS & Univ AU 5% 09/01/27 [GS]		09/27/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Rockdale County Develop 5% 07/01/26 [GS]		11/19/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ San Luis Obispo Cnty CA 5% 09/01/22 [GS]		02/18/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ SDPR S&P 500 ETF [EF]		02/11/2019	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Texas ST War Dev Brd 5% 04/15/22 [GS]		01/31/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Triborough NY Bridge Tunnel 5% 11/15/25 [GS]		04/10/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ UNIV Mississippi MS 5% 10/01/24 [GS]		11/19/2019	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ Vermont ST Eductnl & Hlth Bldg 4% 12/01/19 [GS]		11/19/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Washington ST 5% 08/01/26 [GS]		01/15/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Washington ST 5% 08/01/26 [GS]		02/18/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Wheat Ridge Co 4% 12/01/25 [GS]		02/14/2019	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Wheat Ridge Co 4% 12/01/25 [MF]		02/14/2019	P	\$100,001 - \$250,000	
Dry Dock - Boat Condo [OT]		05/30/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Longboat Key, FL, US DESCRIPTION: Boat Condo - Longboat Key, FL					
Elizabeth City, LLC [OL]		08/19/2019	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US DESCRIPTION: Auto Dealership - Elizabeth City, NC					
High Aspen Florida, LLC ⇒ High Aspen #1 [RP]		06/4/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Glenwood, CO, US					
High Aspen Florida, LLC ⇒ High Aspen Lot #10 [RP]		06/4/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Glenwood, CO, US					
High Aspen Florida, LLC ⇒ High Aspen Lot #12 [RP]		06/4/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Glenwood, CO, US					
High Aspen Florida, LLC ⇒ High Aspen Lot #9 [RP]		06/4/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Glenwood, CO, US					
Jamatt Properties, LLC ⇒ Alta Vista [OT]		06/24/2019	P	\$500,001 - \$1,000,000	
LOCATION: Sarasota, FL, US					

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
DESCRIPTION: Rental Property - Sarasota, FL					
Jamatt Properties, LLC ⇒ Elizabeth City Land [OT]		08/19/2019	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Real Estate - Elizabeth City, NC					
Jamatt Properties, LLC ⇒ Wood St [OT]		05/15/2019	P	\$1,000,001 - \$5,000,000	
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota, FL					
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [OT]		11/18/2019	P	\$100,001 - \$250,000	
LOCATION: Petoskey, MI, US					
DESCRIPTION: Rental RV Lots - Petosky, MI					
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [OT]		10/28/2019	P	\$5,000,001 - \$25,000,000	
LOCATION: Snowmass, CO, US					
DESCRIPTION: Rental Property - Snowmass, CO					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Synovus Bank	02/2016	Mortgage Office Building - Jamatt Properties, LLC	\$5,000,001 - \$25,000,000
	BMO Harris Bank	05/2016	Mortgage NC Real estate - Jamatt Properties, LLC	\$1,000,001 - \$5,000,000
	BMO Harris Bank	10/2016	Loan on aircraft - Aircraft Holding & Leasing, LLC	\$5,000,001 - \$25,000,000
	BMO Harris Bank	11/2017	Loan on watercraft - Aircraft Holding & Leasing, LLC	\$1,000,001 - \$5,000,000
	Wells Fargo Bank	01/2009	HEL - 530 Bowsprit	\$1,000,001 - \$5,000,000

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
J & K Long	01/2012	Mortgage on Useppa Rental - MB Acquisition & Leasing, LLC	\$250,001 - \$500,000
BNY Mellon	02/2013	Line of Credit - Various Projects	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Managing Member	1099 Management Co, LLC
Partner	Sarasota 500 LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Management Co, LLC)
Partner	Nissan of Elizabeth City, LLL (Ownership held by 1099 Management Co, LLC and James Realty, Inc)
Partner	Elizabeth City, LLC (SOLD in 2019)
Partner	Auto Central Services, Inc
Partner	Buchanan Automotive Holdings, Inc
Partner, President, Director	Jamatt Financial, Inc
Partner	Jamat Realty, Inc
Managing Member	Aircraft Holding & Leasing, LLC
Partner	Sarasota Bradenton Aviation, Inc
Partner	Speed-Wing Investment Company, LLC
Partner	VB Investments, Inc
Partner	996, Inc
Managing Member	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC (Ownership held by James Realty)
Partner	Orange Park, LLC
Partner	MB Acquisition & Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)
Partner	301 Oxford, LLP
Managing Member	Boca Creek Development company, LLC (Ownership held by Orange Park, LLC)

<b>Position</b>	<b>Name of Organization</b>
President, Director	Vernon and Sandra JC Buchanan Family Foundation
Partner	Country Club Shores LLC
Managing Member	Country Club Shores II, LLC
Managing Member	Buchanan Automotive Group, LLC
Managing Member	Buchanan Enterprises, LLC
Partner	Cortez Landings, LLC
Partner	High Aspen FL, LLC
Partner	Amerestate Global, LLC

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B ASSET CLASS DETAILS**

- 1099 Management Company, LLC  
LOCATION: Sarasota, FL, US
- 996, Inc  
LOCATION: Sarasota, FL, US
- BMO Harris 5247
- BNY Mellon 4000  
LOCATION: US
- BNY Mellon 5000  
LOCATION: US
- Buchanan Automotive Holdings, Inc  
LOCATION: Sarasota, FL, US
- Cortez Landings, LLC  
LOCATION: US
- Country Club Shores, LLC

LOCATION: Longboat Key, FL, US

- High Aspen Florida, LLC  
LOCATION: US
- Jamat Realty, Inc  
LOCATION: US
- Jamatt Properties, LLC  
LOCATION: US
- JM Family Associates, Ltd (Owner: SP)  
LOCATION: US
- MB Acquisitions & Leasing, LLC  
LOCATION: US
- Morgan Stanley PWG 10/04947 & 10/05197  
LOCATION: US
- Orange Park, LLC  
LOCATION: US
- VB Investments, Inc  
LOCATION: US

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Vern Buchanan , 08/12/2020