



Filing ID #10059219

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jared Bryant Lovelace  
**Status:** Congressional Candidate  
**State/District:** TX10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 04/26/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREDIT SUISSE COMMODITY RETURN STRATEGY-B [IH] DESCRIPTION: Roth IRA. No passive income.		\$1 - \$1,000	None		
DOMESTIC EQUITY (MSA/DELAWARE)-B [IH] DESCRIPTION: Roth IRA. No passive income.		\$1,001 - \$15,000	None		
EMERGING MARKTS EQUITY (MSA/ABRDN INVESTMTS LTD)-B [IH] DESCRIPTION: Roth IRA. No passive Income.		\$1,001 - \$15,000	None		
FIDELITY VIP CONTRAFUND-B [IH] DESCRIPTION: Roth IRA. All dividends reinvested into the account. No passive income.		\$1,001 - \$15,000	None		
GLOBAL REAL ESTATE SECURITIES (RUSSELL INVSTS)-B [IH] DESCRIPTION: Roth IRA. No passive income.		\$1 - \$1,000	None		
INDEX 400 STOCK (MSA/NORTHERNTRUST INVESTMENTS)-B [IH] DESCRIPTION: Roth IRA. No passive income.		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
INDEX 500 STOCK (MSA/BLACKROCK ADVISORS LLC)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA retirement account. All dividends reinvested into the retirement account. This provides zero passive income.					
INDEX 600 STOCK (MSA/NORTHERNTRUST INVESTMENTS)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INTERNATIONAL EQUITY (MSA/DODGE AND COX)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INTERNATIONAL GROWTH (MSA/FIAM LLC)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive Income.					
MID CAP VALUE (MSA/AMERICAN CENTURY)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
NEUBERGER BERMAN SUSTAINABLE EQUITY-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
RESEARCH INTERNATIONAL CORE (MSA/MFS)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
SMALL CAP GROWTH STOCK (MSA/WELLINGTON MGMT)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
SWISX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
SWPPX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
SWSSX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
USAA Checking & Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Shared checking and savings accounts for myself and my spouse.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
DESCRIPTION: Both accounts are interest-bearing.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Quality Landscape Construction Texas	IT Contract work	\$ .00	\$1,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	ADVON, Inc.
COMMENTS: This was a startup company that I founded. It was dissolved in September, 2023.	
Secretary	BYU MESA Alumni Board
COMMENTS: I am currently the secretary of the alumni board for the Middle East Studies/Arabic program at Brigham Young University. I am uncompensated for this volunteer position.	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jared Bryant Lovelace , 04/26/2024