



Filing ID #10072616

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Craig Goldman
Status: Congressional Candidate
State/District: TX12

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 01/07/2026
Period Covered: 01/01/2023– 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alvarado Brookshire Center L.P., 24% Interest [OL]		\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Alvarado/Johnson, TX, US DESCRIPTION: Partner in Limited Partnership owning real property subject to lease.					
CA Goldman Enterprises LLC, 50% Interest [OL]		\$5,000,001 - \$25,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Limited Partnership owning multifamily real property.					
Carol A Goldman 2023 Exxon GRAT 03/17/2023 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					
Carol A Goldman 2023 Frost GRAT 03/17/2023 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					
Carol A Goldman 2024 Frost GRAT 03/22/2024 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Covey Plano, L.P. [OL]		\$50,001 - \$100,000	Partnership Income	None	None
LOCATION: Fort Worth , TX, US DESCRIPTION: Limited Partnership owning real property subject to lease.					
Covey Plantation L.P. [OL]		\$15,001 - \$50,000	Partnership Income	None	None
LOCATION: Fort Worth , TX, US DESCRIPTION: Limited Partnership owning real property subject to lease.					
HPI Storage Fund III LP [OL]		\$250,001 - \$500,000	Partnership Income	None	None
LOCATION: Austin , TX, US DESCRIPTION: Limited Partnership engaged in the business of self-storage					
LCAM Limited Company, 25% Interest [OL]		\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Limited Company owning real property subject to lease.					
Mercantile West, L.P. [OL]		None	Partnership Income	\$50,001 - \$100,000	None
LOCATION: Dallas, TX, US DESCRIPTION: Limited Partnership owning interest in real property. Was disposed of in 2024.					
RCM Buffalo LLC, 25% Interest [OL]		\$100,001 - \$250,000	Royalty Income	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Fort Worth , TX, US DESCRIPTION: Limited Liability Company owning mineral interest.					
Ronald J Goldman 2023 Exxon GRAT 03/17/2023 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					
Ronald J Goldman 2024 Exxon GRAT 3/22/2024 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					
Ronald J. Goldman 2023 Frost GRAT 03/17/2023 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					
Ronald J. Goldman 2024 Frost GRAT 03/22/2024 [EQ]		Undetermined	None		
DESCRIPTION: Grantor Retained Annuity Trust					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RPD Showplace Inc. [OL] LOCATION: San Antonio, TX, US DESCRIPTION: Filer is shareholder of S Corporation. Filer receives K-1.		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Veritex Bank Account [BA]		\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
Charles Schwab Brokerage Account ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]		\$100,001 - \$250,000	None		
Craig Alan Goldman Nonexempt Trust ⇒ Cullen/Frost Bankers, Inc. Common Stock (CFR) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Craig Alan Goldman Nonexempt Trust ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Craig Alan Goldman Nonexempt Trust ⇒ Veritex Bank Account [BA]		\$100,001 - \$250,000	None		
Craig Goldman 2009 Irrevocable Trust ⇒ Goldman Master Limited Partnership [OL] LOCATION: Fort Worth, TX, US DESCRIPTION: Limited Partnership owning interest in real estate partnerships.		\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	\$15,001 - \$50,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The State of Texas	Salary	\$6,931.00	\$58,485.56

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Veritex Community Bank	June 2013	Mortgage on Personal Residence, Fort Worth, Texas	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Limited Partner	CA Goldman Enterprises LLC
Limited Partner	HPI Storage Fund III LP
Limited Partner	LCAM Limited Company
Limited Partner	Covey Plano, LP
Limited Partner	Mercantile West, LP
Limited Partner	Covey Plantation, LP
Limited Partner	Alvarado Brookshire Center, LP

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2023	Myself and the State of Texas	Pension to be received upon retirement.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Charles Schwab Brokerage AccountCraig Alan Goldman Nonexempt Trust (100% Interest)Craig Goldman 2009 Irrevocable Trust (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Craig Goldman , 01/07/2026