



Filing ID #10038219

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Joe Cunningham
Status: Member
State/District: SC01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Joe Cunningham Law, LLC [OL] LOCATION: CHARLESTON, SC, US DESCRIPTION: Law firm operation have ceased. Valuation represent residual cash in firm bank account.		\$1 - \$1,000	None		<input type="checkbox"/>
Moorea, LLC [OL] LOCATION: Charleston, SC, US DESCRIPTION: S-Corp engaged in Yoga instruction and marketing. See Schedule C for income.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Soul Yoga & Wellness [OL] LOCATION: Charleston, SC, US DESCRIPTION: SPOUSE YOGA STUDIO	SP	None	None		<input type="checkbox"/>
Vanguard ⇒ FEDERAL MONEY MKT FUND [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ FTSE ALL WORLD EX-US ADM (VFWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ INFLATION-PROTECT SEC INV (VIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard ⇒ TOTAL BOND MKT INDEX ADM (VBTIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ TOTAL STOCK MKT IDX ADM (VTSAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ascensus 401(k) ⇒ American Funds U.S. Govt Money Mkt R6 [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	P	\$1,001 - \$15,000	
Ascensus 401(k) ⇒ American Funds U.S. Govt Money Mkt R6 [MF]		07/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ BlackRock Advntg Large Cap Core K [MF]		05/16/2019	P	\$1,001 - \$15,000	
Ascensus 401(k) ⇒ BlackRock Advntg Large Cap Core K [MF]		07/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ BlackRock Capital Appreciation K [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	P	\$1,001 - \$15,000	
Ascensus 401(k) ⇒ BlackRock Capital Appreciation K [MF]		07/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ BlackRock Capital Appreciation R [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ BlackRock Ready Assets Govt Liq Fund [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒		05/16/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BlackRock Total Return K [MF] DESCRIPTION: Mutual Fund Conversion					
Ascensus 401(k) ⇒ BlackRock Total Return K [MF]		07/24/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ BlackRock Total Return R [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ascensus 401(k) ⇒ Davis New York Venture R [MF] DESCRIPTION: Mutual Fund Conversion		05/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard ⇒ FTSE ALL WORLD EX-US ADM (VFWAX) [MF]		08/8/2019	P	\$1,001 - \$15,000	
Vanguard ⇒ FTSE ALL WORLD EX-US ADM (VFWAX) [MF] DESCRIPTION: Mutual Fund Conversion		05/29/2019	P	\$1,001 - \$15,000	
Vanguard ⇒ FTSE ALL WORLD EX-US INDEX [MF] DESCRIPTION: Mutual Fund Conversion		05/29/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard ⇒ INFLATION-PROTECT SEC INV (VIPSX) [MF]		08/8/2019	P	\$1,001 - \$15,000	
Vanguard ⇒ TOTAL BOND MKT INDEX ADM (VBTLX) [MF]		08/8/2019	P	\$1,001 - \$15,000	
Vanguard ⇒ TOTAL STOCK MKT IDX ADM (VTSAX) [MF] DESCRIPTION: Mutual Fund Conversion		05/29/2019	P	\$1,001 - \$15,000	
Vanguard ⇒ TOTAL STOCK MKT IDX INDEX [MF] DESCRIPTION: Mutual Fund Conversion		05/29/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Moorea, LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	GREAT LAKES	AUGUST 2011	STUDENT LOANS	\$50,001 - \$100,000
SP	Firstmark Services	January 2018	STUDENT LOANS	\$10,000 - \$15,000
	Wells Fargo Bank	July 2019	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
MEMBER	JOE CUNNINGHAM LAW, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Ascensus 401(k) Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joe Cunningham , 08/13/2020