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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Glenn S. Grothman
Status: Member
State/District: WI06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 06/27/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AF IRA ⇒ CAPITAL INCOME BUILDER - A (CAIBX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
AF IRA ⇒ SMALL CAP WORLD FUND - A (SMCWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AF IRA ⇒ THE GROWTH FUND OF AMERICA - A (AGTHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
AF IRA ⇒ THE INCOME FUND OF AMERICA - A (AMFCX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
BANK ACCOUNTS ⇒ BMO HARRIS BANK [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
BANK ACCOUNTS ⇒ HORICON BANK [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
BANK ACCOUNTS ⇒ STATE BANK OF NEWBURG [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
BANK ACCOUNTS ⇒ SUMMIT BANK [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FB ROTH IRA ⇒ BANK FIVE NINE [IH] DESCRIPTION: CASH		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
INVESTMENTS ⇒ CONDOMINIUM [RP] LOCATION: WEST BEND, WI, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
INVESTMENTS ⇒ THRIVENT MUTUAL BOND FUND - A [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
INVESTMENTS ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
INVESTMENTS ⇒ WHOLE LIFE - STATE OF WISCONSIN LIFE INSURANCE [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
SERIES I SAVINGS BOND [GS] DESCRIPTION: Interest accumulated upon redemption.		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
WI RETIREMENT (Deferred Compensation Plan) ⇒ AMERICAN FUNDS EUROPACIFIC GROWTH R6 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
WI RETIREMENT (Deferred Compensation Plan) ⇒ FIDELITY CONTRAFUND COMMINGLED POOL CL3 [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
WI RETIREMENT (Deferred Compensation Plan) ⇒ VANGUARD INSTITUTIONAL 500 INDEX TRUST [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AF IRA ⇒ GROWTH FUND OF AMERICA - A (AGTHX) [MF] DESCRIPTION: Reinvested Capital Gains		12/16/2022	P	\$1,001 - \$15,000	
AF IRA ⇒		12/13/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
THE INCOME FUND OF AMERICA - A (AMFCX) [MF]					
DESCRIPTION: Reinvested Capital Gains					
BANK ACCOUNTS ⇒ US TREASURY SERIES I SAVINGS BOND [GS]		02/2/2022	P	\$1,001 - \$15,000	
BANK ACCOUNTS ⇒ US TREASURY SERIES I SAVINGS BOND [BA]		04/19/2022	P	\$1,001 - \$15,000	
WI RETIREMENT (Deferred Compensation Plan) ⇒ AMERICAN FUNDS EUROPACIFIC GROWTH R6 [MF]		12/15/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of Dividend					
WI RETIREMENT (Deferred Compensation Plan) ⇒ FIDELITY CONTRAFUND COMMINGLED POOL CL 2 [MF]		03/4/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
WI RETIREMENT (Deferred Compensation Plan) ⇒ FIDELITY CONTRAFUND COMMINGLED POOL CL 3 [MF]		03/4/2022	P	\$250,001 - \$500,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1993	ME AND STATE OF WISCONSIN	PARTICIPANT IN WISCONSIN DEFERRED COMPENSATION PROGRAM AND PENSION PLAN

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- AF IRA
LOCATION: US
- BANK ACCOUNTS
LOCATION: US
- FB ROTH IRA
- INVESTMENTS
LOCATION: US
- WI RETIREMENT (Deferred Compensation Plan)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn S. Grothman , 06/27/2023