



Filing ID #10041107

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kevin McCarthy
Status: Member
State/District: CA23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Mutual Fund Class A [MF]	None		Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CMR LLC [IP]	None		Royalties	None	<input type="checkbox"/>
DESCRIPTION: Member's share of royalty income from book publishing agreement for approved expenses and charitable donations.					
Growth Fund of America Class A [MF]	\$100,001 - \$250,000		Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Growth Fund of America Class F-1 [MF]	\$50,001 - \$100,000		Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Kern Schools Federal Credit Union [BA]	\$15,001 - \$50,000		Interest	\$1 - \$200	<input type="checkbox"/>
New Economy Fund Class A [MF]	\$100,001 - \$250,000		Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
New Perspective Fund Class A [MF]	\$50,001 - \$100,000		Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Mutual Fund Class A [MF]		01/2/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
American Mutual Fund Class A [MF]		01/3/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Growth Fund of America Class A [MF]		12/21/2020	P	\$1,001 - \$15,000	
Growth Fund of America Class F-1 [MF]		12/21/2020	P	\$1,001 - \$15,000	
New Economy Fund Class A [MF]		01/3/2020	P	\$15,001 - \$50,000	
New Economy Fund Class A [MF]		12/17/2020	P	\$1,001 - \$15,000	
New Perspective Fund Class A [MF]		01/2/2020	P	\$50,001 - \$100,000	
New Perspective Fund Class A [MF]		12/18/2020	P	\$1,001 - \$15,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California Republican Party	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
Kern Schools Federal Credit Union		December 2010	Mortgage on Personal CA Residence	\$50,001 - \$100,000
Department of Education		August 2015	Parent PLUS student loan for dependent child	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President/Treasurer & Member (non-compensated)	CMR LLC (formed in connection with book publication)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2010	CMR LLC and Simon & Schuster, Inc.	Book publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin McCarthy , 08/12/2021