

## **UNITED STATES HOUSE OF REPRESENTATIVES 2022 FINANCIAL DISCLOSURE STATEMENT**

**Form A**  
For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER

2023 H1A Notice (see only), *ML*

Name: *Ann McNamee Kuster* Daytime Telephone: *202-225-5204*

OFFICE OF THE CLERK  
Individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <i>NH</i> District: <i>2</i>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
	<input type="checkbox"/> 2022 Annual (Due: May 15, 2023)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	
REPORT TYPE					

### **PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p><b>A.</b> Did you, your spouse, or your dependent child:</p> <p>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <b>OR</b></p> <p>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>F.</b> Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>B.</b> Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>G.</b> Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>C.</b> Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) or \$200 or more during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>H.</b> Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>D.</b> Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>I.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>E.</b> Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p><b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b></p>

### **IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p><b>IPO</b> - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "Yes" to this question, please contact the Committee on Ethics for further guidance.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p><b>TRUSTS</b> - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>EXEMPTION</b> - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	

Name: Aun Mc Lane Kuster Page      of     

**Use additional sheets if more space is required.**

Name: Ann McLane Kuster Page 1 of 1

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Name: Anna Melane Kuske Page      of     

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,866. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

[illegible]

# **SCHEDULE D - LIABILITIES**

Name: Ann McNamee Kuster Page 1 of 1

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	8/20	Mortgage on Rental Property, Dover, DE				X							
	ST Merimack County SB	7/21	Mortgage on Residence						X					
	ST Merimack County SB	6/15	Mortgage on Rental				X							
	AT American Express	5/22		X										

## **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature.

Position	Name of Organization
President	Kuster for Congress, LLC

# **SCHEDULE F - AGREEMENTS**

Name: Ann McLane Kuster Page    of   

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
N/A		

# **SCHEDULE G - GIFTS**

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$166 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 6) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$600
N/A		

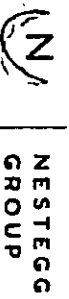




Name: Ann Michele Kusters of                     

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

[illegible]



Attachment 1

Portfolio Holdings  
As of 12/31/2022  
12/30/2022 Prices

ANN MCCLANE (IRA) KUSTER IRA Acct #: [REDACTED]  
331 GOULD HILL ROAD  
CONTOOCOOK, NH 03224

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
GLOBAL STOCK					
3.7%	VANGUARD GLOBAL EQUITY	VHGX	1,083.419	26.740	28,970.62
MULTI ALTERNATIVE					
3.4%	BLACKROCK TOTAL FACTOR	BSTX	3,295.502	8.060	26,561.75
4.0%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GAJTX	3,616.684	8.730	31,573.48
7.4%					58,135.23
11.1%					87,105.85
EQUITY - U.S.					
MIDLARGE CAP GROWTH					
5.1%	CHAMPLAIN MID CAP FUND	CPIX	1,924.863	20.830	40,287.38
2.3%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	1,201.943	14.980	18,005.11
6.1%	SCHWAB US MID-CAP ETF	SCHM	734.0595	65.810	48,161.84
13.6%					108,454.13
MIDLARGE CAP VALUE					
3.0%	DODGE & COX STOCK FUND	DODGX	107.271	215.710	23,139.43
5.6%	VANGUARD MID CAP VALUE ETF	VDE	325.2008	135.240	43,980.17
8.4%	VANGUARD VALUE ETF	VTV	467.5258	140.370	65,626.60
16.9%					132,746.20

**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Page 2

ANN McLANE (IRA) KUSTER IRA Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>EQUITY - U.S.</b>					
<b>SMALL CAP</b>					
2.9%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	1,141.758	19.830	22,641.06
3.6%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	515.077	54.460	28,051.09
2.5%	VANGUARD SMALL CAP VALUE	VSIAX	287.783	68.250	19,641.19
9.0%					70,333.34
39.5%					309,533.67
<b>EQUITY - INTERNATIONAL</b>					
<b>FOREIGN STOCK</b>					
7.0%	DODGE & COX INTL STOCK	DODFX	1,266.932	43.110	54,617.44
5.9%	SCHWAB INTERNATIONAL EQ ETF	SCHF	1,430.0094	32.210	46,060.60
2.8%	SCHWAB INTL FUNDAMENTAL SMALL CO	FNDG	697.4931	31.260	21,803.63
1.4%	VANGUARD FTSE EMERGING MARKETS	VWO	277.7525	38.980	10,826.79
3.7%	VANGUARD INTL GROWTH	VWILX	322.825	90.400	28,183.38
20.7%					162,491.84
<b>BONDS - FIXED INCOME</b>					
<b>REAL ESTATE INVESTMENT TRUSTS</b>					
5.8%	VANGUARD REAL ESTATE INDEX FUND(ADM)	VGSLX	386.11	116.870	45,124.68
<b>FLEXIBLE INCOME</b>					
6.7%	LOOMIS SAYLES BOND	LSBDX	4,594.761	11.350	52,160.54
<b>HIGH YIELD BOND</b>					
6.3%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	6,151.867	7.960	48,988.86



NESTEGG  
GROUP

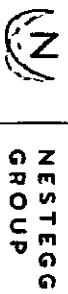
**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Page 3

ANN MCLANE (IRA) KUSTER IRA Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>BONDS - FIXED INCOME</b>					
<b>INTERMEDIATE TERM BOND TAXABLE</b>					
7.1%	DODGE & COX INCOME FUND	DODIX	4,534.929	12.190	55,280.78
2.2%	PIMCO TOTAL RETURN BND FD	PTTRX	2,063.214	8.460	17,454.79
9.3%					72,735.57
					218,979.65
28.0%					
<b>CASH AND CASH EQUIVALENTS</b>					
<b>MONEY MARKET</b>					
0.7%	BANK SWEEP	SWEEP			5,209.46
100.0%					783,320.47

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.



Attachment 2

Portfolio Holdings  
As of 12/31/2022  
12/30/2022 Prices

BRADFORD W (IRA) KUSTER IRA Acct #: [REDACTED]  
331 GOULD HILL ROAD  
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
8.7%	VANGUARD GLOBAL EQUITY	VHGEX	477.325	26.740	12,763.67
MULTI ALTERNATIVE					
2.5%	BLACKROCK TOTAL FACTOR	BSTIX	445.774	8.060	3,592.94
2.9%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GJRTX	487.474	8.730	4,255.65
5.4%					7,848.59
14.1%					20,612.26
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
5.9%	CHAMPLAIN MID CAP FUND	CIPIX	409.995	20.930	8,581.20
MID/LARGE CAP VALUE					
20.7%	DODGE & COX STOCK FUND	DODGX	140.937	215.710	30,401.52
4.6%	VANGUARD VALUE ETF	VTV	48.262	140.370	6,773.13
25.4%					37,174.65
SMALL CAP					
23.3%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	626.188	54.460	34,102.20

**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Page 2

BRADFORD W (IRA) KUSTER IRA Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>EQUITY - U.S. SMALL CAP</b>					
22.2%	VANGUARD SMALL CAP VALUE	VSIX	477.187	68.250	32,566.65
45.5%					66,868.85
<hr/>					
76.7%					112,424.70
<b>EQUITY - INTERNATIONAL FOREIGN STOCK</b>					
1.9%	SCHWAB FUNDAMENTAL INTL LARGE CAP	FNDI	97.9867	28.070	2,848.63
6.6%	SCHWAB INTERNATIONAL EQ ETF	SCHF	301.6076	32.210	9,714.78
8.6%					12,563.31
<b>CASH AND CASH EQUIVALENTS MONEY MARKET</b>					
0.6%	BANK SWEEP	SWEEP			825.16
<hr/>					
100.0%					146,525.43

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.

BRADFORD KUSTER (SEP-IRA)    Acc# [REDACTED]  
331 GOULD HILL ROAD  
CONTOOCOOK, NH 03228

**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>GLOBAL MULTI ASSET</b>					
<b>GLOBAL STOCK</b>					
34.6%	VANGUARD GLOBAL EQUITY	VHGX	1,177,858	26.740	31,495.92
<b>MULTI ALTERNATIVE</b>					
8.0%	BLACKROCK TOTAL FACTOR	BSTX	904,445	8.060	7,289.83
9.5%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GSRTX	992,689	8.730	8,665.30
17.5%					15,955.13
<hr/>					
52.1%					47,451.05
<b>EQUITY - U.S.</b>					
<b>MID/LARGE CAP GROWTH</b>					
28.3%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	1,721,883	14.980	25,793.81
<b>EQUITY - INTERNATIONAL</b>					
<b>FOREIGN STOCK</b>					
2.7%	SCHWAB INTERNATIONAL EQ ETF	SCHF	75,6836	32.210	2,437.77
<b>BONDS - FIXED INCOME</b>					
<b>REAL ESTATE INVESTMENT TRUSTS</b>					
16.8%	VANGUARD REAL ESTATE INDEX FUND(ADM)	VGSLX	130,764	116.870	15,281.22

**Attachment 3**



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GROUP

**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Page 2

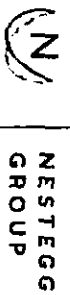
BRADFORD KUSTER (SEP-IRA)

Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.1%	BANK SWEEP	SWEEP			99.09
100.0%					91,062.94

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.





Attachment 4

Portfolio Holdings  
As of 12/31/2022  
12/30/2022 Prices

BRADFORD W. KUSTER (R/O IRA) IRA Acct # [REDACTED]  
331 GOULD HILL ROAD  
CONTOOCOOK, NH 03229

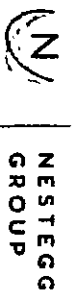
Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>GLOBAL MULTI ASSET</b>					
<b>MULTI ALTERNATIVE</b>					
0.5%	BLACKROCK TOTAL FACTOR	BSTIX	167.073	8.080	1,346.61
0.6%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GJRTX	182.706	8.730	1,595.02
1.0%					2,941.63
<b>EQUITY - U.S.</b>					
<b>MID/LARGE CAP GROWTH</b>					
18.3%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	3,468.779	14.980	51,962.31
<b>MID/LARGE CAP VALUE</b>					
12.3%	DODGE & COX STOCK FUND	DODGX	161.819	215.710	34,905.98
3.8%	VANGUARD MID CAP VALUE ETF	VOE	78.9341	135.240	10,675.05
5.0%	VANGUARD VALUE ETF	VTV	100.6185	140.370	14,123.82
21.1%					59,704.85
<b>SMALL CAP</b>					
14.8%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	2,109.363	19.830	41,828.67
2.8%	NEUBERGER BERMAN GENESIS	NBGNX	149.683	54.370	8,137.18
3.6%	VANGUARD SMALL CAP VALUE	VSIX	149.124	68.250	10,177.71
21.2%					60,143.56
60.7%					171,810.72

**Portfolio Holdings**  
As of 12/31/2022  
12/30/2022 Prices

Page 2

BRADFORD W. KUSTER (R/O IRA) IRA Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
<b>EQUITY - INTERNATIONAL</b>					
<b>FOREIGN STOCK</b>					
5.8%	DODGE & COX INTL STOCK	DODFX	382.053	43.110	16,470.30
1.8%	SCHWAB FUNDAMENTAL INTL LARGE CAP	FNDF	178.5841	29.070	5,133.30
0.9%	SCHWAB INTERNATIONAL EQ ETF	SCHF	80.9169	32.210	2,606.30
2.1%	SCHWAB INTL FUNDAMENTAL SMALL CO	FNDG	186.3615	31.260	5,825.66
4.8%	VANGUARD FTSE EMERGING MARKETS	VWEO	346.0715	38.980	13,489.87
2.8%	VANGUARD INTL GROWTH	VWILX	86.282	90.400	7,799.89
18.1%					51,325.32
<b>BONDS - FIXED INCOME</b>					
<b>FLEXIBLE INCOME</b>					
5.6%	LOOMIS SAYLES BOND	LSBDX	1,409.706	11.350	16,000.16
<b>HIGH YIELD BOND</b>					
8.0%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	2,839.281	7.980	22,600.52
<b>INTERMEDIATE TERM BOND TAXABLE</b>					
3.0%	PIMCO TOTAL RETURN FUND	PTTAX	994.383	8.480	8,412.48
16.6%					47,013.15
<b>CASH AND CASH EQUIVALENTS</b>					
<b>MONEY MARKET</b>					
3.6%	BANK SWEEP	SWEEP			10,132.88
100.0%					283,223.70



Amendment 5

Transaction Ledger Report  
From 12/31/2021 to 12/31/2022

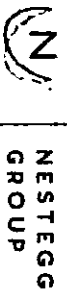
ANN MCCLANE (IRA) TRUST IRA Acct #: [REDACTED]  
331 GOLIAD HILL ROAD  
CONIOXX COOK, NH 03224

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
12/31/2021	Buy	VOE	1.803	VANGUARD MID CAP VALUE	150.11	(270.58)
12/31/2021	Buy	VIV	3.215	VANGUARD VALTUEETF	147.03	(472.70)
01/05/2022	Buy	SCIF	1.649	SCITWAB INTERNATIONAL	39.46	(65.06)
01/05/2022	Buy	FINDC	0.423	SCITWAB INTL FUNDAMENT	38.01	(16.07)
03/25/2022	Buy	SCTIM	1.03	SCITWAB US MID-CAP ETF	80.94	(83.34)
03/29/2022	Buy	VWO	0.777	VANGUARD FTSE EMERGING	45.97	(35.72)
03/29/2022	Buy	SCTIM	1.983	SCITWAB US MID-CAP ETF	77.33	(153.37)
03/29/2022	Buy	VOE	1.441	VANGUARD MID CAP VALUE	151.26	(217.96)
03/29/2022	Buy	VIV	2.789	VANGUARD VALTUEETF	149.59	(417.20)
06/27/2022	Buy	VWO	1.936	VANGUARD FTSE EMERGING	42.26	(81.79)
06/27/2022	Sell	INDEX	(36.357)	INDEX & COX STOCK FUND	219.49	7,980.00
06/27/2022	Sell	VGSIX	(75.907)	VANGUARD REAL ESTATE IN	131.48	9,980.00
06/27/2022	Sell	VTV	(52)	VANGUARD VALTUEETF	134.56	6,996.96
06/28/2022	Buy	SCIF	11.962	SCITWAB INTERNATIONAL	32.11	(384.11)
06/28/2022	Buy	FINDC	2.822	SCITWAB INTL FUNDAMENT	31.20	(88.04)
06/28/2022	Buy	SCTIM	3.954	SCITWAB US MID-CAP ETF	65.29	(258.18)
06/29/2022	Buy	VOE	1.426	VANGUARD MID CAP VALUE	130.36	(183.90)
06/29/2022	Buy	VIV	3.333	VANGUARD VALTUEETF	132.70	(442.28)
09/23/2022	Buy	VWO	3.797	VANGUARD FTSE EMERGING	37.57	(142.66)
09/29/2022	Buy	SCTIM	4.054	SCITWAB US MID-CAP ETF	61.12	(247.77)
09/29/2022	Buy	VOE	1.848	VANGUARD MID CAP VALUE	122.19	(225.83)
10/18/2022	Sell	VTV	3.337	VANGUARD VALTUEETF	124.46	(415.37)
10/18/2022	Sell	SCTIM	(157)	SCITWAB US MID-CAP ETF	63.66	9,994.41
12/13/2022	Buy	SCIF	26.332	SCITWAB INTERNATIONAL	130.10	2,601.90
					33.44	(880.67)

ANN MCCLANE (IRA) KUSTER IRA Acct #: [REDACTED]

**Transaction Ledger Report**  
From 12/31/2021 to 12/31/2022

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
12/13/2022	Buy	FIND	10.563	SCITWAB INTL FUNDAMENT	31.81	(335.98)
12/13/2022	Buy	SCITM	3.685	SCITWAB US MID-CAP ETF	68.51	(252.49)
12/23/2022	Buy	VMO	4.475	VANGUARD FTSE EMERGING	38.76	(173.45)
12/29/2022	Buy	VOE	2.619	VANGUARD MID CAP VALU	135.81	(355.74)
12/29/2022	Buy	VIV	3.436	VANGUARD VALUE ETF	140.55	(482.93)
						<u>30,868.08</u>



Attachment 6

Transaction Ledger Report  
From 12/31/2021 to 12/31/2022

BRAD FORD W (IRA) KUSTER IRA Acct # [REDACTED]  
331 GOLF RD INTL ROAD  
CONTOOK (OK) NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
12/31/2021	Buy	VTV	0.287	VANGUARD VALUE ETF	147.02	(42.21)
01/05/2022	Buy	SCITF	0.348	SCIWAB INTERNATIONAL	39.46	(13.72)
03/29/2022	Buy	VTV	0.249	VANGUARD VALUE ETF	149.60	(37.25)
06/28/2022	Buy	SCITF	2.523	SCIWAB INTERNATIONAL	32.11	(81.01)
06/29/2022	Buy	VTV	0.298	VANGUARD VALUE ETF	132.69	(39.49)
08/29/2022	Buy	VTV	0.33	VANGUARD VALUE ETF	124.47	(41.10)
12/13/2022	Buy	FINDF	1.989	SCIWAB FUNDAMENTAL IN	29.87	(59.40)
12/13/2022	Buy	SCITF	5.554	SCIWAB INTERNATIONAL	33.44	(185.74)
12/29/2022	Buy	VTV	0.355	VANGUARD VALUE ETF	140.55	(49.84)
						(549.76)

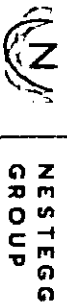


Attachment 7

Transaction Ledger Report  
from 12/31/2021 to 12/31/2022

BRANDFORD KUSTER (SEP-IRAV)      Acct #: [REDACTED]  
331 GOLIAD HILL ROAD  
CONTOOK COOK NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
01/05/2022	Buy	SCIF	0.087	SCIFWAB INTERNATIONAL	39.45	03.44
06/28/2022	Buy	SCIF	0.633	SCIFWAB INTERNATIONAL	32.11	(20.33)
12/13/2022	Buy	SCIF	1.391	SCIFWAB INTERNATIONAL	33.45	(46.61)
						(70.38)



12/31/2021 to 12/31/2022

12/31/2021 to 12/31/2022

12/31/2021 to 12/31/2022

Attachment 8

BRAIDFORD W. KUSTER (ROIRA) IRA  
331 GRIFFIN HILL ROAD  
CONCORD, NH 03329

Account #

Transaction Ledger Report  
From 12/31/2021 to 12/31/2022

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
12/31/2021	Buy	VOE	1.072	VANGUARD MID CAP VALUE	150.11	(160.93)
12/31/2021	Buy	VTV	1.231	VANGUARD VALUE ETF	147.03	(181.01)
01/05/2022	Buy	SCHE	0.093	SCHEWAB INTERNATIONAL	39.44	(3.68)
01/05/2022	Buy	FNIX	0.113	SCHEWAB INTL. FUNDAMENT	38.00	(4.29)
01/07/2022	Sell	VTV	(83)	VANGUARD VALUE ETF	149.61	12,417.62
03/25/2022	Buy	VWO	0.968	VANGUARD FTSE EMERGING	45.96	(44.51)
03/29/2022	Buy	VOE	0.857	VANGUARD MID CAP VALUE	151.25	(129.64)
03/29/2022	Buy	VTV	0.629	VANGUARD VALUE ETF	149.58	(94.01)
04/04/2022	Sell	DOXIX	(28.348)	DOXIE & COX STOCK FUND	246.23	6,980.00
04/04/2022	Sell	VOE	(55)	VANGUARD MID CAP VALUE	149.88	8,243.58
06/27/2022	Buy	VWO	2.412	VANGUARD FTSE EMERGING	42.26	(101.91)
06/28/2022	Buy	SCHE	0.677	SCHEWAB INTERNATIONAL	32.11	(21.73)
06/28/2022	Buy	FNIX	0.754	SCHEWAB INTL. FUNDAMENT	31.20	(23.52)
06/29/2022	Buy	VOE	0.603	VANGUARD MID CAP VALUE	130.35	(78.55)
06/29/2022	Buy	VTV	0.751	VANGUARD VALUE ETF	132.70	(99.66)
09/23/2022	Buy	VWO	4.731	VANGUARD FTSE EMERGING	37.57	(177.75)
09/29/2022	Buy	VOE	0.781	VANGUARD MID CAP VALUE	122.19	(95.42)
09/29/2022	Buy	VTV	0.833	VANGUARD VALUE ETF	124.45	(103.72)
10/07/2022	Sell	VSIAX	(157.257)	VANGUARD SMALL CAP VAL	63.46	9,980.00
12/12/2022	Sell	DOXIX	(180.424)	DOXIE & COX INTL. STOCK	44.23	7,980.00
12/12/2022	Sell	VOE	(58)	VANGUARD MID CAP VALUE	138.95	8,059.21
12/12/2022	Sell	VTV	(21)	VANGUARD VALUE ETF	142.61	2,994.74
12/13/2022	Buy	FNIX	3.584	SCHEWAB FUNDAMENTAL IN	29.87	(107.05)
12/13/2022	Buy	SCHE	1.49	SCHEWAB INTERNATIONAL	33.45	(49.83)
12/13/2022	Buy	FNIX	2.822	SCHEWAB INTL. FUNDAMENT	31.81	(89.77)



NESTLÉ  
GROUP

**Transaction Ledger Report**  
From 12/31/2021 to 12/31/2022

Page 2

BRADY RD W KUSPER (R/O) RA		Acc'd #:	
<b>Trade</b>	<b>Activity</b>	<b>Security</b>	
<b>Date</b>		<b>Symbol</b>	
12/23/2022	Buy	VWO	
12/29/2022	Buy	VOW	
12/29/2022	Buy	VTV	
		<b>Quantity</b>	<b>Description</b>
		5.575	VANGUARD FTSE EMERGING
		0.636	VANGUARD MID CAP VALUE
		0.74	VANGUARD VALUE ETF
		<b>Unit Amount</b>	<b>Net Amount</b>
		38.76	(216.11)
		135.81	(86.35)
		140.54	(103.93)
			54,681.78