



Filing ID #10056489

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Larry Kidd  
**Status:** Congressional Candidate  
**State/District:** OH02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 02/2/2024  
**Period Covered:** 01/01/2023– 01/24/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cindy Kidd I Bonds [GS]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	Not Applicable
Cynthia 529 FBO Asher McVey ⇒ Dimensional Fund Advisors - World ex U.S. Core Equity Portfolio [5P] LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Asher McVey ⇒ Vanguard 500 Index Option [5P] LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Asher McVey ⇒ Vanguard Extended Market Index Option [5P] LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Asher McVey ⇒ Vanguard Windsor II Option [5P] LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Malia McVey ⇒ Dimensional Fund Advisors - World ex U.S. Core	SP	\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Equity Portfolio [5P]  LOCATION: OH					
Cynthia 529 FBO Malia McVey ⇒ Dimensional Fund Advisors-DFA Investment Grade Portfolio [5P]  LOCATION: OH	SP	\$15,001 - \$50,000	Tax-Deferred		
Cynthia 529 FBO Malia McVey ⇒ Interest Accumulation Portfolio [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Malia McVey ⇒ Vanguard 500 Index Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Malia McVey ⇒ Vanguard Extended Market Index Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Malia McVey ⇒ Vanguard Windsor II Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Rayden McVey ⇒ Dimensional Fund Advisors - World ex U.S. Core Equity Portfolio [5P]  LOCATION: OH	SP	\$15,001 - \$50,000	Tax-Deferred		
Cynthia 529 FBO Rayden McVey ⇒ Vanguard 500 Index Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Rayden McVey ⇒ Vanguard Extended Market Index Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia 529 FBO Rayden McVey ⇒ Vanguard Windsor II Option [5P]  LOCATION: OH	SP	\$1,001 - \$15,000	Tax-Deferred		
Cynthia Individual ⇒ CD & LJ Holdings [OL]  LOCATION: Jackson, OH, US DESCRIPTION: Real Estate Holding Co		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cynthia Individual ⇒ Mt. Zion Animal Clinic & Boarding, Inc [OL]		\$250,001 - \$500,000		None	
LOCATION: Jackson, OH, US DESCRIPTION: Veterinary Clinic & Small animal boarding clinic.					
Cynthia Individual ⇒ CD Holdings ⇒ Hickory Hill Hanoverian Farm, LLC [OL]		\$1,000,001 - \$5,000,000		None	
LOCATION: Jackson, OH, US DESCRIPTION: Equine Breeding Facility					
Cynthia IRA ⇒ AQR Long-Short Equity Fund Class I QLEIX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Artisan International Small-Mid Fund Advisor Shares APDJX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ iShares MSCI Intl Quality Factor ETF IQLT [EF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Matthews Pacific Tiger Fund Institutional Class MIPTX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Schwab Fundamental Intl Large Company Index ETF FNDF [EF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Vanguard Equity-Income Fund Admiral Shares VEIRX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia IRA ⇒ Vanguard Market Neutral Fund Investor Shares VMNFX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia SIMPLE IRA ⇒ Altegris/AACA Opportunistic Real Estate Fund I RAAIX [MF]		\$1,001 - \$15,000		Tax-Deferred	
Cynthia SIMPLE IRA ⇒		\$15,001 - \$50,000		Tax-Deferred	

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Artisan International Small-Mid Fund Advisor Shares APDJX [MF]					
Cynthia SIMPLE IRA ⇒ Avantis Core Fixed Income ETF AVIG [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ BlackRock Health Sciences Opportunities Portfolio Institutional Shares SHSSX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ BlackRock Strategic Income Opportunities Portfolio Institutional Shares BSIIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Cash [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Cash					
Cynthia SIMPLE IRA ⇒ DFA Dimensional US Large Cap Value ETF DFLV [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ DFA Dimensional US Small Cap Value ETF DFSV [EF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ DFA Global Real Estate Securities Portfolio DFGEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ DFA U.S. Large Cap Value Portfolio Institutional Class DFLVX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ GOLUB Capital Private Credit Fund [HE]		\$100,001 - \$250,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ GQG Partners Emerging Markets Equity Fund Institutional Shares GQGIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Harbor Capital Appreciation Fund Institutional Class HACAX [MF]					
Cynthia SIMPLE IRA ⇒ iShares iBonds Dec 2026 Term Corporate ETF IBDR [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ iShares iBonds Dec 2027 Term Corporate ETF IBDS [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ iShares iBonds Dec 2028 Term Corporate ETF IBDT [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ iShares MSCI Intl Quality Factor ETF IQLT [EF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Longleaf Partners Small-Cap Fund LLSCX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Matthews Pacific Tiger Fund Investor Class MAPTX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ PIMCO Income Fund Institutional Class PIMIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Schwab Fundamental Intl Large Company Index ETF FNDF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Schwab US Large-Cap ETF SCHX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Vanguard Dividend Appreciation Index Fund ETF VIG [EF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Vanguard Equity-Income Fund Admiral Shares VEIRX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Cynthia SIMPLE IRA ⇒ Vanguard International Value Fund Investor Shares VTRIX [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry Kidd I Bonds [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	Not Applicable
Lawrence 401k ⇒ DFA Emerging Markets Portfolio Institutional Class DFEMX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lawrence 401k ⇒ Harbor Capital Appreciation Fund Retirement Class HNACX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence 401k ⇒ Schwab International Index Fund SWISX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence 401k ⇒ Schwab® S&P 500 Index Fund SWPPX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lawrence Individual ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	None		
Lawrence Individual ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
Lawrence Individual ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Lawrence Individual ⇒ Canyons Resort Drive, UT [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Park City, UT, US					
Lawrence Individual ⇒ Lawrence Kidd - WB SAV [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Lawrence Individual ⇒ Mass Mutual Life Insurance [WU]		\$1,001 - \$15,000	None		
Lawrence Individual ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Lawrence IRA ⇒ AQR Diversified Arbitrage Fund Class I ADAIX [MF]		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Lawrence IRA ⇒ Avantis Core Fixed Income ETF AVIG [EF]		\$1,001 - \$15,000	Tax-Deferred		
Lawrence IRA ⇒ BlackRock Strategic Income Opportunities Portfolio Institutional Shares BSIIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Lawrence IRA ⇒ Cash [OT]  DESCRIPTION: Cash		\$1,001 - \$15,000	Tax-Deferred		
Lawrence IRA ⇒ DFA U.S. Large Cap Value Portfolio Institutional Class DFLVX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence IRA ⇒ GQG Partners Emerging Markets Equity Fund Institutional Shares GQGIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence IRA ⇒ Longleaf Partners Small-Cap Fund LLSCX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence IRA ⇒ Matthews Pacific Tiger Fund Institutional Class MIPTX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence IRA ⇒ Vanguard International Value Fund Investor Shares VTRIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence Kidd Indv [BA]	JT	\$1,001 - \$15,000	None		
Lawrence Kidd TRUST Rev (Lawrence J. Kidd Revocable Trust) [EQ]		\$1,000,001 - \$5,000,000	None		
Lawrence Roth IRA ⇒ BlackRock Strategic Income Opportunities Portfolio Institutional Shares BSIIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lawrence Roth IRA ⇒ Cash [OT]  DESCRIPTION: Cash		\$1,001 - \$15,000	Tax-Deferred		
Lawrence Roth IRA ⇒ GQG Partners Emerging Markets Equity Fund		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Institutional Shares GQGIX [MF]					
Lawrence Roth IRA ⇒ Matthews Pacific Tiger Fund Institutional Class MIPTX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lawrence Roth IRA ⇒ Schwab Fundamental Intl Large Company Index ETF FNDF [MF]		\$50,001 - \$100,000	Tax-Deferred		
Lawrence Roth IRA ⇒ Vanguard Equity-Income Fund Admiral Shares VEIRX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Lawrence Roth IRA ⇒ Vanguard International Value Fund Investor Shares VTRIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Lawrence Trust ⇒ Altegris/AACA Opportunistic Real Estate Fund RAAIX [MF]		\$15,001 - \$50,000	None		
Lawrence Trust ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Lawrence Trust ⇒ AQR Diversified Arbitrage Fund Class I ADAIX [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ ASIA [EF]		\$50,001 - \$100,000	Dividends	None	\$1 - \$200
Lawrence Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$250,001 - \$500,000	None		
Lawrence Trust ⇒ BOND [EF]		None	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Bristol-Myers Squibb Company (BMY) [ST]		None	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ DFA Dimensional Global Real Estate ETF DFGR [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lawrence Trust ⇒ DFA U.S. Large Cap Value Portfolio Institutional Class DFLVX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Lawrence Trust ⇒ DFA U.S. Small Cap Value Portfolio Institutional Class DFSVX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ Eli Lilly and Company (LLY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ GQG Partners Emerging Markets Equity Fund Institutional Shares GQGIX [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Gulf of Mexico Drive, FL [RP]  LOCATION: Longboat Key, FL, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Lawrence Trust ⇒ Harbor Capital Appreciation Fund Institutional Class HACAX [MF]		\$100,001 - \$250,000	None		
Lawrence Trust ⇒ International Business Machines Corporation (IBM) [ST]		None	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Invesco FTSE RAFI Developed Mkts ex-US ETF PXF [EF]		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Lawrence Trust ⇒ iShares Global Tech ETF IXN [EF]		\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ iShares iBonds Dec 2026 Term Muni Bond ETF IBMO [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ iShares MSCI Intl Quality Factor ETF IQLT [EF]		\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ iShares® iBonds® Dec 2028 Term Muni Bond ETF IBMP [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Lawrence Trust ⇒ iShares® iBonds® Dec 2028 Term Muni Bond ETF IBMQ [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Kidd Companies [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Jackson, OH, US DESCRIPTION: Holding Company					
Lawrence Trust ⇒ LJ Holdings [OL]		\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Jackson, OH, US DESCRIPTION: LJ Holdings owns 100% of the Real Estate Company 135 E Huron LLC which is 100% leased to The Office Commons LLC (operating company)					
Lawrence Trust ⇒ Longleaf Partners Small-Cap Fund LLSCX [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ McDonald's Corporation (MCD) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		None	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Meridian Growth Legacy Fund MERDX [MF]		\$50,001 - \$100,000	None		
Lawrence Trust ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ Note Receivable (Kidd for Congress) [DO]		\$500,001 - \$1,000,000	None		
Lawrence Trust ⇒ Parametric Tax-Managed Emerging Markets Fund Class I EITEX [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Lawrence Trust ⇒ Pfizer, Inc. (PFE) [ST]		None	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ PIMCO Income Fund Institutional Class PIMIX [MF]		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Lawrence Trust ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ QLEIX [MF]		\$50,001 - \$100,000	Dividends	None	\$15,001 - \$50,000
Lawrence Trust ⇒ Reliable Staffing Services, LLC [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Jackson, OH, US DESCRIPTION: Staffing Agency					
Lawrence Trust ⇒ Schwab Fundamental Intl Large Company Index ETF FNDF [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ SHSSX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Lawrence Trust ⇒ VEIRX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Lawrence Trust ⇒ VMNFX [MF]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000
Lawrence Trust ⇒ VTRIX [MF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ VWIUX [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Lawrence Trust ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Lawrence Trust ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lawrence Trust ⇒ WesBanco, Inc. (WSBC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LJ Holdings	salary	\$33,034.56	\$29,239.24
Reliable Staffing Services	guaranteed payments	\$136,536.50	\$127,260.00
Reliable Staffing Services	distributions	\$208,461.60	\$233,808.64
Mt. Zion Animal Clinic	Spouse Salary	N/A	N/A
Mt. Zion Animal Clinic	Spouse Distribution	\$37,872.00	\$37,872.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
American Express		11/2020	Business Credit Card	\$15,001 - \$50,000
	COMMENTS:	The short-term high balance on our business credit card may occur as we manage our operational expenses, but we consistently pay it off promptly to maintain financial prudence and optimize cash flow.		
Chase		8/2020	Business Credit Card	\$50,001 - \$100,000
	COMMENTS:	The short-term high balance on our business credit card may occur as we manage our operational expenses, but we consistently pay it off promptly to maintain financial prudence and optimize cash flow.		
Bank of America		6/2010	Business Credit Card	\$15,001 - \$50,000
	COMMENTS:	The short-term high balance on our business credit card may occur as we manage our operational expenses, but we consistently pay it off promptly to maintain financial prudence and optimize cash flow.		
Sun Trust		December 2012	Condo	\$250,001 - \$500,000
SP	Vinton County National Bank	July 2019	Horse Arena	\$250,001 - \$500,000
SP	Vinton County National Bank	January 2023	Horse Trailers	\$100,001 - \$250,000

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Ohio Valley Bank	October 2008	Line of Credit	\$15,001 - \$50,000
	Vinton County National Bank	November 2023	Business Operating Line of Credit	\$1,000,001 - \$5,000,000
SP	Vinton County National Bank	October 2023	North Farm Cabin	\$100,001 - \$250,000
SP	Ohio Valley Bank	2023	Mt. Zion Operating Line of Credit	\$50,001 - \$100,000
SP	Vinton County National Bank	2023	Business Line of Credit	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Chairman	OneOhio Recovery Foundation
Executive Committee	Appalachia Partnership Board
Former Board Member and Member of Chamber's Leadership Council	U.S. Chamber
Board Member and Former Chairman	Ohio Chamber Board
Board member and Vice Chairman	Holzer Health System
Board Member	Jackson County Economic Development
Chief Executive Officer	LJ Holdings
Chief Executive Officer	Reliable Staffing Services, LLC
Chief Executive Officer	Kidd Companies
Chief Executive Officer	RSS Professional
Officer	Kidd Family Foundation
Officer	Ohio Chamber Foundation

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2022	Filer and employer-sponsored plan BlueStar	Filer and employer 401k employer-sponsored plan
January 2024	Filer and employer sponsored health insurance plan - Medical Mutual	Employer sponsored Health Insurance plan available to qualifying employees

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**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
FST Logistics (Columbus, OH, US)	staffing services
Pegasus Industries & Packaging (Chillicothe, OH, US)	staffing services
Ignite Industrial Professionals (Columbus, OH, US)	staffing services
Bellisio Foods (Jackson, OH, US)	staffing services
Crane Worldwide Logistics (Columbus, OH, US)	staffing services
American Warehousing of Jackson (Jackson, OH, US)	staffing services
Ryder Integrated Logistics (Columbus, OH, US)	staffing services
Oscor Industries (Portsmouth, OH, US)	staffing services
Bunzl Retail Services (Columbus, OH, US)	staffing services
Rural King Supply (Waverly, OH, US)	staffing services
Plibrico (Oak Hill, OH, US)	staffing services
Nippon Express (Columbus, OH, US)	staffing services
ADB Safegate (Columbus, OH, US)	staffing services
Northwest Hardwood (Hamden, OH, US)	staffing services
Total Distribution (Columbus, OH, US)	staffing services
Evans Food Group (New Boston, OH, US)	staffing services
Engineered Profiles (Columbus, OH, US)	staffing services
Kubota Tractor Corporation (Columbus, OH, US)	staffing services
Phoenix Quality Manufacturing (Jackson, OH, US)	staffing services
Xpedient Logistics (Columbus, OH, US)	staffing services
O'Rourke Sales Company (Columbus, OH, US)	staffing services
Allita 360 (Columbus, OH, US)	staffing services
Richelieu Foods, Inc. (Washington CH , OH, US)	staffing services
Ohio Valley Electric (Piketon, OH, US)	staffing services
Leadee (Chillicothe, OH, US)	staffing services
Genpak LLC (Columbus, OH, US)	staffing services

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Adena Health Systems (Chillicothe, OH, US)	staffing services
Union Supply Group (Columbus, OH, US)	staffing services
Supplier Inspection Services (Waverly, OH, US)	staffing services
Shaklee Corporation (Columbus, OH, US)	staffing services
Hirschvogel Automotive Group (Columbus, OH, US)	staffing services
Q2 Management (Chillicothe, OH, US)	staffing services
Pike Plastic Recycling (Waverly, OH, US)	staffing services
South Atlantic Packaging (Columbus, OH, US)	staffing services
Safecor Health (Columbus, OH, US)	staffing services
United Reuse (Columbus, OH, US)	staffing services
Easter Seals Central & Southeast Ohio (Columbus, OH, US)	staffing services
STAQ Pharma (Columbus, OH, US)	staffing services
Tecstone Granite (Columbus, OH, US)	staffing services
Area Agency on Aging (Jackson, OH, US)	staffing services
Keihin (Mt Sterling , OH, US)	staffing services
Orbis (Chillicothe, OH, US)	staffing services
Seton Square (Wellston, OH, US)	staffing services
Candle-lite Company (Leesburg, OH, US)	staffing services
Jones-Stephenson Insurance Agency (Jackson, OH, US)	staffing services
ServPro of Jackson and Gallia Counties (Jackson, OH, US)	staffing services
Safety Today (Columbus, OH, US)	staffing services
Phil's Grand Tavern (Waverly, OH, US)	staffing services
Wellness Health Systems (Columbus, OH, US)	staffing services
Aluchem (Jackson, OH, US)	staffing services
Burlington Capital Properties (Portsmouth, OH, US)	staffing services
Ross County Water Company (Chillicothe, OH, US)	staffing services

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Watco Companies (Columbus, OH, US)	staffing services
Bleckman Fashion & Lifestyle Logistics (Columbus, OH, US)	staffing services
Valley Wood Cabinetry (Waverly, OH, US)	staffing services

## SCHEDULE A ASSET CLASS DETAILS

- Cynthia 529 FBO Asher McVey (Owner: SP)  
LOCATION: OH
- Cynthia 529 FBO Malia McVey (Owner: SP)  
LOCATION: OH
- Cynthia 529 FBO Rayden McVey (Owner: SP)  
LOCATION: OH
- Cynthia Individual  
LOCATION: US
- Cynthia Individual ⇒ CD Holdings  
LOCATION: US
- Cynthia IRA
- Cynthia SIMPLE IRA
- Lawrence 401k
- Lawrence Individual  
LOCATION: US
- Lawrence IRA
- Lawrence Roth IRA
- Lawrence Trust

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Larry Kidd , 02/2/2024