



Filing ID #10063236

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Wiley Nickel  
**Status:** Former Member  
**State/District:** NC13

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 05/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1818 Q Street Partners [RP]		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Bakersfield, CA, US					
2737 Davis Drive [RP]	SP	\$50,001 - \$100,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Cary/Wake, NC, US					
DESCRIPTION: Family Farm					
Bank of America Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Hamilton Zanze Virginia [RP]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Richmond, VA, US					
Harnett County Land [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Harnett County, NC, US					
JM Edwards, 10% Interest [OL]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Cary, NC, US					
DESCRIPTION: Ownership interest in business.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Louis Stephens Road Property [RP]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Cary, NC, US					
Merrill Bank of America Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NBA Top Shot NFTS [CO]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Rental Apartment [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: New York, NY, US					
Nickel Family LLC [PS]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Family Agri-Business					
Nickel Resources LLC [PS]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Family Agri-Business					
REDWX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
South Atlanta Multi-Family [RP]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Atlanta, GA, US					
Weston Parkway Building [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Cary/Wake, NC, US					
Wiley Nickel for Congress [DO]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Campaign debt					
529 for Children ⇒ College 2030 Fund -529A [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund					
529 for Children ⇒ College 2033 Fund [5P]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: NC					
DESCRIPTION: Excepted Investment Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 for Children ⇒ Growth Portfolio-529F2 [5P]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
LOCATION: NC DESCRIPTION: Excepted Investment Fund					
529 for Children ⇒ Growth Portfolio-529F2 [5P]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
LOCATION: NC DESCRIPTION: Excepted Investment Fund					
529 for Children ⇒ The Growth Fund of America-529A [5P]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
LOCATION: NC DESCRIPTION: Excepted Investment Fund					
529 for Children ⇒ The Income Fund of America-529A [5P]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
LOCATION: NC DESCRIPTION: Excepted Investment Fund					
Edward Jones IRA ⇒ American New Perspective CI F3 [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Calvert Core Bond CL I [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ ClearBridge Select Fd IS (LCSSX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Dodge & Cox Stock Cl I [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Federated Hermes Government Obligations CL Prm [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Edward Jones IRA ⇒ Fidelity Advisor Growth Opportunities CL Z [MF]	SP	None		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Hartford Dividend & Growth CL F [MF]	SP	None		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA ⇒ Invesco Small Cap Value Fund Cl R6 (SMVSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ John Hancock Bond Cl R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ JPMorgan Large Cap Growth CL R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ MFS MA Investors Growth Stock Cl R6 [MF]	SP	None		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Neuberger Berman Large Cap Value Cl I [MF]	SP	None		Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Pgin High Yiekd CL R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ PGIM Jennison International Opportunities Fund Class R6 (PWJQX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ T Rowe Price Global Stock Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Victory Short-Term Bond Fund R6 Shares (URSBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Victory Sycamore Established Value Cl R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Wasatch Core Growth CI INV [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Robinhood Investments ⇒ Fidelity Wise Origin Bitcoin Fund Common Shares of Beneficial Interest (FBTC) [EF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Robinhood Investments ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab IRA Contributory ⇒ American Beacon Developing World Income Fund - Y Class (AGEYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Contributory ⇒ Aptus Collared Income Op [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Defined Risk ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Drawdown Managed [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Enhanced Yield [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Capital Group Dividend Value ETF (CGDV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Contributory ⇒ Charles Schwab Bank Sweep [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ FT Rising Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ FT Vest Laddered Buffer ETF (BUFR) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Contributory ⇒ Goldman Sachs GQG PTNRS [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Horizon Kinetics Inflat [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Contributory ⇒ JP Morgan Equity Premium [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Opus Small Cap Value [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Pacer US Cash Cows 100 [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Contributory ⇒ Schwab US Large Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Wasatch Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab One ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Schwab One ⇒ SPDR Gold Shares ETF [EF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Schwab One ⇒ Vanguard S&P 500 ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Schwab Rollover IRA ⇒ Charles Schwab Sweep Account [IH]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Contributory ⇒ Aptus Drawdown Managed Equity ETF (ADME) [EF]		02/02/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Contributory ⇒ Capital Group Dividend Value ETF (CGDV) [EF]		02/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Contributory ⇒ Horizon Kinetics Inflation Beneficiaries ETF (INFL) [EF]		01/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Contributory ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		01/15/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Contributory ⇒ American Beacon Developing World Income Fund - Y Class (AGEYX) [MF]		01/15/2024	P	\$1,001 - \$15,000	
Schwab One ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		03/05/2024	P	\$15,001 - \$50,000	
Schwab IRA Contributory ⇒ FT Vest Laddered Buffer ETF (BUFR) [EF]		02/02/2024	P	\$1,001 - \$15,000	
Schwab One ⇒		09/23/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Invesco QQQ Trust, Series 1 (QQQ) [EF]					
Edward Jones IRA ⇒ ClearBridge Select Fd IS (LCSSX) [MF]	SP	02/23/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	SP	02/26/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Invesco Small Cap Value Fund Cl R6 (SMVSX) [MF]	SP	02/26/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Victory Short-Term Bond Fund R6 Shares (URSBX) [MF]	SP	02/26/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ PGIM Jennison International Opportunities Fund Class R6 (PWJQX) [MF]	SP	02/26/2024	P	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Fidelity Advisor Growth Opportunities Fd Cl Z (FZAHX) [MF]	SP	02/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ The Hartford Dividend & Growth Fund Class F (HDGFX) [MF]	SP	02/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Massachusetts Investors Growth Stock Fund Class R6 (MIGNX) [MF]	SP	02/26/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF]	SP	02/23/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Stam & Danchi	Spouse Salary	N/A
JM Edwards	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	TowneBank	2021	Home Mortgage	\$1,000,001 - \$5,000,000
	Wells Fargo	2019	NY Rental Property Mortgage	\$500,001 - \$1,000,000
JT	TowneBank	2022	HELOC	\$100,001 - \$250,000
JT	ServBank	2022	DC Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member	1818 Q Street Partners
Member	Nickel Family LLC
Member	Nickel Resources LLC
Owner	The Law Offices of Wiley Nickel, PLLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CSIS & Howard G. Buffett Foundation	04/01/2024	04/08/2024	Washington, DC - Warsaw, Poland - Kyiv, Ukraine - Chisinau, Moldova - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 529 for Children  
LOCATION: NC
- Schwab IRA Contributory
- Schwab Rollover IRA
- Edward Jones IRA (Owner: SP)
- Schwab One  
LOCATION: US
- Robinhood Investments  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Wiley Nickel , 05/02/2025