



Filing ID #10048159

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Alfred Lawson Jr
Status: Member
State/District: FL05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Capital City Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Capital City Classic, 100% Interest [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: NA					
FAMU Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
FSU Credit Union [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Land Midway [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Midway, FL, US					
Lawson & Associates [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: N/a					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account ⇒ Bank of America Corporation [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ BP p.l.c. [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ ConocoPhillips [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ CYS Investments, Inc. [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Federated Capital Reserve-Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Genworth Financial Inc [PS] DESCRIPTION: N/A		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ JP Morgan Value Advantage Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Northern Oil and GAs, Inc [PS] DESCRIPTION: N/A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Bank of America Corporation [PS] DESCRIPTION: N/A	JT	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Federal Capital Reserve [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ ING Group, N.V. [PS]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: N/A					
McNally Brokerage Account-JT ⇒ Invesco Mortgage Capital Inc [PS]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-JT ⇒ JP Morgan Growth Advantage Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ JP Morgan Value Advantage Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Pfizer, Inc. [PS]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New [PS]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ AEGON N.V. [PS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ Bank of America Corporation [PS]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ CYS Investments, Inc. [PS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc [PS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ JP Morgan Growth Advantage Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ MBIA Inc. [PS]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A/					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account-SEP ⇒ MFS Utilities Fund Class A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ Northern Oil and GAs, Inc [PS]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: N/A					
McNally Brokerage Account-SEP ⇒ Pershing Government Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NML Insurance Cash Value (Whole Life) [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
NML Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State of Florida Deferred Compensation Plan-Empower Retirement-Moderate Profile [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Tallahassee Office Building [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Tallahassee, FL, US					
Townhouse [RP]		None	Capital Gains	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Tallahassee, FL, US					
DESCRIPTION: Sold Property					
Vanguard Target Retirement 2015 Trust 2 Fund [PE]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Townhouse [RP]		03/30/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

LOCATION: Tallahassee, FL, US

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Capital Health Plan	Renewal Income	\$79,712.00
UNUM	Renewal Income	\$4,185.00
Capital Insurance Agency	Renewal Income	\$2,379.00
Principal Life Insurance Company	Renewal Income	\$1,600.00
State of Florida Retirement	Retirement Income	\$31,625.00
Northwestern Mutual Retirement	Retirement Income	\$13,364.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates
Board Member	Step Up for Students

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2015	State of Florida and Myself	Participation in pension
January 2015	Northwestern Mutual Retirement and Myself	Participation in pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- McNally Brokerage Account
- McNally Brokerage Account-JT (Owner: JT)
- McNally Brokerage Account-SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alfred Lawson Jr, 05/16/2022