



Filing ID #10056110

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Gerrick Dewayne Wilkins  
**Status:** Congressional Candidate  
**State/District:** AL06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 01/17/2024  
**Period Covered:** 01/01/2022– 12/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Americas First Federal Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Cardone Equity Fund XVII, LLC [OL]		\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Miami, FL, US					
DESCRIPTION: Cardone Equity Fund XVII seeks to capitalize on strategic, undervalued, and/or value-add multifamily properties. Purchased 10X Living at Riverwalk apartment community					
Gold and Silver Collection [CO]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Gold and Silver Coin Collection					
Goldman Sachs Marcus Savings [BA]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
LEO@BETHEL PLACE INVESTORS, LP [OL]		\$100,001 - \$250,000	Capital Gains	None	None
LOCATION: Weatherford, TX, US					
DESCRIPTION: Real estate development company developing build-to-rent community in Texas.					
MVP LS FUND CCCLVIII LLC SERIES 2		\$15,001 - \$50,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[OL]					
LOCATION: Austin, TX, US					
DESCRIPTION: MicroVentures private placement investment in Space X.					
Personal Residence [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Vestavia / Jefferson, AL, US					
DESCRIPTION: Personal Residence					
Retirement Account ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Fidelity IRA Account					
Retirement Account ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Retirement Account ⇒ Carnival Corporation (CCL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Retirement Account ⇒ July 401k [MF]		\$50,001 - \$100,000	Tax-Deferred		
Retirement Account ⇒ July-Cash Balance Pension [DB]		\$500,001 - \$1,000,000	Tax-Deferred		
Securities Direct Account [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
SoundHound AI, Inc. - Class A (SOUN) [ST]		\$1,001 - \$15,000	None		
Southpoint Bank Money Market [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Tennessee Lake Property [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: South Pittsburg /Marion, TN, US					
DESCRIPTION: Acreage in Tennessee near Nickajack Lake					
USAA Savings Bank Joint Account [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Wilco Venture LLC, 100% Interest [OL]	JT	\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Vestavia/Jefferson, AL, US					
DESCRIPTION: Wilco Venture LLC is owned by my wife and I. It holds mortgages for related entities and invests in real estate-related projects.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wilkinight Capital LLC, 60% Interest [OL]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Millbrook/ Elmore, AL, US					
DESCRIPTION: The company owns various rental properties for investment purposes.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dealer Support Network	Commission and Consulting Fees	\$2,303,967.00	\$1,975,043.00
Church at Liberty Park	Spouse Salary	\$7,330.00	\$10,643.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	Ongoing	Line of Credit	\$15,001 - \$50,000
JT	Cadence Bank	January 2022	Mortgage on Primary Residence	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
President	Wilco Venture LLC
Member	Wilkinight Capital LLC
Consultant	Dealer Support Network

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Retirement Account

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Gerrick Dewayne Wilkins , 01/17/2024