



Filing ID #10056930

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kathryn W. Dahlin
Status: Congressional Candidate
State/District: UT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 03/27/2024
Period Covered: 01/01/2023– 02/27/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BRIGHAM YOUNG UNIVERSITY ⇒ BRIGHAM YOUNG UNIVERSITY [DB]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: BYU Retirement 401(k) plan belonging to my spouse					
Main residence [RP]	JT	\$500,001 - \$1,000,000	Rent	None	\$5,001 - \$15,000
LOCATION: Draper/Salt Lake County, UT, US DESCRIPTION: Short term rental.					
Pershing LLC ⇒ Jensen Quality Growth Fund - Class Y Shares (JENYX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Brigham Young University	Spouse's salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- BRIGHAM YOUNG UNIVERSITY (Owner: SP)
DESCRIPTION: Deseret 401(k) plan
- Pershing LLC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kathryn W. Dahlin , 03/27/2024