

UNITED STATES HOUSE OF REPRESENTATIVES 2021 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

RECEIVED
LEGISLATIVE RESOURCE CENTER
(Office Use Only)
MAY 13 AM 10:54
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
Individuals shall be assessed against any
more than 30 days late.

Name: William H "Billy" Long II

Daytime Telephone: 202 225 6536

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MO</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2021 Annual (Due: May 16, 2022)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Name: William H "Billy" Long

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Use additional sheets if more space is required.

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United States House of Representatives
Financial Disclosure Statement - Form A
Calendar Year 2021

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset											Type of Income	Amount of Income												
	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Bank Accounts:																									
JT BancorpSouth, checking account																									
JT Springfield First Community Bank																									
JT Congressional Federal Credit Union, Checking																									
JT Congressional Federal Credit Union, Savings																									
SP Springfield First Community Bank, Hilti Svcs Acct																									
Mortgage Note Receivable:																									
JT Kathy and Shawn Whitman, Fair Grove, MO																									
Oil Interest																									
JT Resource Strategies LLC																									
JT HRM Resources																									
JT Finley Resources, Inc																									
Stock and Securities:																									
JT Fidelity Investments: 133-207448																									
Fidelity Government Money Market																									
Fidelity Magellan																									
Fidelity Municipal Money Market																									

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Asset and/or Income Source

Value of Asset		Type of Income	Amount of Income
A	B	C	D
E	F	G	H
I	J	K	L
<div> <div>none</div> <div>1 - \$ 1,000</div> <div>1,001 - \$ 15,000</div> <div>15,001 - \$ 50,000</div> <div>50,001 - \$ 100,000</div> <div>100,001 - \$ 250,000</div> <div>250,001 - \$ 500,000</div> <div>500,001 - \$ 1,000,000</div> <div>1,000,001 - \$ 5,000,000</div> <div>5,000,001 - \$ 25,000,000</div> <div>25,000,001 - \$ 50,000,000</div> <div>Over \$ 50,000,000</div> </div>			
<div> <div>none</div> <div>DIVIDENDS</div> <div>RENT</div> <div>INTEREST</div> <div>CAPITAL GAINS</div> <div>EXCEPTED/BLIND TRUST</div> <div>TAX DEFERRED</div> </div>			
OTHER TYPES OF INCOME			
I	II	III	IV
V	VI	VII	VIII
IX	X	XI	
<div> <div>none</div> <div>1 - \$ 200</div> <div>201 - \$ 1000</div> <div>1,001 - \$ 2,500</div> <div>2,501 - \$ 5,000</div> <div>5,000 - \$ 15,000</div> <div>15,001 - \$ 50,000</div> <div>50,001 - \$ 100,000</div> <div>100,001 - \$ 1,000,000</div> <div>1,000,001 - \$ 5,000,000</div> <div>Over \$ 5,000,000</div> </div>			

Fidelity Investments: (SEP) 133-184313

SCAC Hldgs Corp New

[illegible]

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	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Southern Company													none												
Webtec Corp Com													1 - \$ 1,000												
Fidelity Investments: (IRA) 2AX-343186													1,000 1 - \$ 15,000												
Fidelity Magellan Fund													15,000 1 - \$ 50,000												
Vanguard Voyager Services 58168768													50,000 1 - \$ 100,000												
Prime Money Mkt Fund													100,000 1 - \$ 250,000												
Apple Inc													250,000 1 - \$ 500,000												
													500,000 1 - \$ 1,000,000												
Wells Fargo Advisors: (4143-6730)													1,000,000 1 - \$ 5,000,000												
Bank Deposit Sweep													5,000,000 1 - \$ 25,000,000												
Centurylink Inc													25,000,000 1 - \$ 50,000,000												
Kinder Morgan Mgmt LLC													Over \$50,000,000												
Legg Mason, Clearbridge Tactical													none												
Omega Healthcare REIT Invt Inc													DIVIDENDS												
The Southern Company													RENT												
Thornburg Inv Tr Income Bldr Fd													INTEREST												
American Income Fund													CAPITAL GAINS												
Center Coast Brookfield Midstream													EXCEPTED/BLIND TRUST												
Federated Hermes													TAX DEFERRED												
Franklin Custodial																									

Schedule A - Assets and "Unearned Income"

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Asset and/or Income SourcePage 8 of 8

Asset and/or Income Source

Billie Fargo - Barbara C Long (IRA) - 8846-8702
CASH Account
WANGUARD GROWTH INDECS ADM - VIGAS
WANGUARD 500 INDEX ADM - VFIAX
AMER FDS WASH MUTUAL F2 - WMFFX
WANGUARD HIGH DIV ADMIRAL - VHYAX
COLUMBIA DIV OPTFY INSTL - CDOZX
CENTERCOAST BRKFLD - CC0NX
PRINCIPAL MIDCAP - POBIX
JP MORGAN US SM CO-I - JSCSX
WANGRD DEVELOPED MKT ADM - VTMGX
VIRTUS VONTOPOL EMG I - HIENX
FEDERNEES HERMES IS - FHIBX
AMER FDSINC FUND AMR F2 - AMEFX
PIONEER MULTI-ASSET INC Y - PMFYX
FRANKLIN INCOME ADV - FRIAX

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset												Type of Income					Amount of Income										
	A	B	C	D	E	F	G	H	I	J	K	L	OTHER TYPES OF INCOME	I	II	III	IV	V	VI	VII	VIII	IX	X	XI				
Billy Long, Inc., Sub S Corporation Real Estate Commission Sales 3823 E. Glen Abbey Dr., Springfield, MO																												
80% shareholder interest																												
Professional Realty Referral, Inc., S Corporation Real Estate Commission Sales 3923E, Glen Abbey Dr., Springfield, MO																												
100% shareholder interest																												
BCL Homes, Sole Proprietor 3823 E. Glen Abbey Dr., Springfield, MO																												
100% interest																												

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SCHEDULE C - EARNED INCOME

Name: William H "Billy" Long

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2021 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,595. The 2022 limit is \$29,895. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)		Type	Amount
Examples:			
Keene State		Approved Teaching Fee	\$8,000
State of Maryland		Legislative Pension	\$18,000
Civil War Roundtable (Oct. 2)		Spouse Speech	\$1,000
Ontario County Board of Education		Spouse Salary	N/A
1 Page attached			

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Schedule C - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	37,233
Keller Williams Realty, Inc.	Spouse Residual Commissions	28,840

SCHEDULE D - LIABILITIES

Name: William H "Bill" Long Page 15 of 19

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	6/20	Mortgage on Rental Property, Dover, DE				X							
	None													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
None	

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Schedule D - Liabilities

	SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
					A	B	C	D	E	F	G	H	I	J	
					\$ 1	0	0	0	1	\$ 1	5	0	0	0	
					\$ 1	5	0	0	1	-	\$ 5	0	0	0	0
					\$ 5	0	0	0	1	-	\$ 1	0	0	0	0
					\$ 1	0	0	0	0	1	-	\$ 2	5	0	0
					\$ 2	5	0	0	0	1	-	\$ 5	0	0	0
					\$ 5	0	0	0	0	1	-	\$ 1	0	0	0
					\$ 1	0	0	0	0	0	1	-	\$ 5	0	0
					\$ 5	0	0	0	0	0	1	-	\$ 2	5	0
					\$ 2	5	0	0	0	0	0	1	-	\$ 5	0
					\$ O	v	e	r		\$ 5	0	0	0	0	0

SP SFC Bank, Springfield, MO
 No Loans 2021
 9/9/16
 Line of Credit Business Loan
 BCL Homes

SCHEDULE F – AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$166 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
None		

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EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Use additional sheets if more space is required.

