



Filing ID #10063325

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Robert G. Good  
**Status:** Former Member  
**State/District:** VA05

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 04/28/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carter Bank & Trust [BA] DESCRIPTION: Joint checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Career Support Systems 401k ⇒ State Street Equity 500 Index Fund Class K (SSSYX) [MF] DESCRIPTION: Spouse 401k with former employer Career Support Systems	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Career Support Systems 401k ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF] DESCRIPTION: Spouse 401k with former employer Career Support Systems	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Career Support Systems 401k ⇒ Vanguard Small-Cap Growth Index Fd Admiral (VSGAX) [MF] DESCRIPTION: Spouse 401k with former employer Career Support Systems	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Selective Wealth Management IRA ⇒ Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth IRA	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Selective Wealth Management IRA ⇒ Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth spouse IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Selective Wealth Management IRA ⇒ DocuSign, Inc. - Common Stock (DOCU) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ DocuSign, Inc. - Common Stock (DOCU) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Okta, Inc. - Class A Common Stock (OKTA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Okta, Inc. - Class A Common Stock (OKTA) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒	JT	\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Salesforce, Inc. Common Stock (CRM) [ST]		\$100,000			<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all funds & investments selected by advisors					
Selective Wealth Management IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all investments & funds selected by advisors					
Selective Wealth Management IRA ⇒ Twilio Inc. Class A Common Stock (TWLO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Twilio Inc. Class A Common Stock (TWLO) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	JT	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all investments & funds selected by advisors					
Selective Wealth Management IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all fund & investments selected by advisors					
Selective Wealth Management IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Visa Inc. (V) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Management IRA ⇒ Visa Inc. (V) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Selective Wealth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Charles Schwab Bank [IH]	JT	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Cash portion of Selective Wealth Roth IRA					
Selective Wealth Mgt Roth IRA ⇒ DocuSign, Inc. - Common Stock (DOCU) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Okta, Inc. - Class A Common Stock (OKTA) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all funds & investments selected by advisors					
Selective Wealth Mgt Roth IRA ⇒ Twilio Inc. Class A Common Stock (TWLO) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all funds & investments selected by advisors					
Selective Wealth Mgt Roth IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					
Selective Wealth Mgt Roth IRA ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Selective Wealth Roth IRA - all stocks selected by investment advisors					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac Loan Services	August 2023	Mortgage on personal residence	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Selective Wealth Management IRA (Owner: SP)
  - Selective Wealth Management IRA (Owner: JT)
  - Career Support Systems 401k (Owner: SP)
  - Selective Wealth Mgt Roth IRA (Owner: JT)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert G. Good , 04/28/2025