



Filing ID #10062909

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Lily Tang Williams  
**Status:** Congressional Candidate  
**State/District:** NH02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 09/13/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| 11226 Seabreeze Ave Pt Charlotte, FL 33981 [RP]<br>LOCATION: Port Charlotte, FL, US | JT    | \$250,001 - \$500,000   | Rent           | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| 11390 Hilary Place Parker, CO 80138 [RP]<br>LOCATION: Parker / Douglas, CO, US      | JT    | \$500,001 - \$1,000,000 | Rent           | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| 1371 S Cathay Ct. #102 Aurora, CO 80017 [RP]<br>LOCATION: Aurora, CO, US            | JT    | \$250,001 - \$500,000   | Rent           | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| 4899 Hungary Rd North Port, FL 34288 [RP]<br>LOCATION: North Port, FL, US           | JT    | \$250,001 - \$500,000   | Rent           | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| 58 Lane Road Raymond, NH 03077 [RP]<br>LOCATION: Raymond, NH, US                    | JT    | \$500,001 - \$1,000,000 | Rent           | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| 6384 Covenant Crest Ct. Las Vegas, NV 89131 [RP]                                    | JT    | \$500,001 - \$1,000,000 | Rent           | \$5,001 - \$15,000            | \$15,001 - \$50,000   |

| Asset  | Owner | Value of Asset          | Income Type(s)      | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|---------------------|-------------------------------|-----------------------|
| LOCATION: Las Vegas, NV, US  |       |                         |                     |                               |                       |
| 7820 Brookfield Cove Ave. Las Vegas, NV 89131 [RP]                           | JT    | \$500,001 - \$1,000,000 | Rent                | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Las Vegas, NV, US  |       |                         |                     |                               |                       |
| Club QM Timeshare [RP]   |       | \$1,001 - \$15,000      | Capital Gains, Rent | None                          | None                  |
| LOCATION: Reno, NV, US   |       |                         |                     |                               |                       |
| Club Trinidad Timeshare [RP]   |       | \$1,001 - \$15,000      | Capital Gains, Rent | None                          | None                  |
| LOCATION: Greater Palm Springs, CA, US                                       |       |                         |                     |                               |                       |
| Crypto Currencies ⇒ Bitcoin [CT]   |       | \$100,001 - \$250,000   | Capital Gains       | None                          | None                  |
| Crypto Currencies ⇒ Bitcoin Cash [CT]  |       | \$1,001 - \$15,000      | Capital Gains       | None                          | None                  |
| Crypto Currencies ⇒ Ethereum [CT]  |       | \$15,001 - \$50,000     | Capital Gains       | None                          | None                  |
| Crypto Currencies ⇒ Litecoin [CT]  |       | \$1,001 - \$15,000      | Capital Gains       | None                          | None                  |
| Fidelity 401K ⇒ HSA ⇒ Fidelity Cash Reserves (FDRXX) [MF]                    | SP    | \$1,001 - \$15,000      | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ Roth ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]    | SP    | \$15,001 - \$50,000     | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ Roth ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]     | SP    | \$15,001 - \$50,000     | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ Roth ⇒ Fidelity Select Semiconductors Portfolio (FSELX) [MF] | SP    | \$1,001 - \$15,000      | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ SEP ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]     | SP    | \$1,001 - \$15,000      | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ SEP ⇒ Fidelity Select Semiconductors Portfolio (FSELX) [MF]  | SP    | \$1 - \$1,000           | Tax-Deferred        |                               |                       |
|  |       |                         |                     |                               |                       |

| Asset   | Owner | Value of Asset        | Income Type(s)      | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|---------------------|-------------------------------|-----------------------|
| Fidelity 401K ⇒ SEP ⇒ Fidelity Wise Origin Bitcoin Fund Common Shares of Beneficial Interest (FBTC) [EF]                              | SP    | \$1,001 - \$15,000    | Tax-Deferred        |                               |                       |
| Fidelity 401K ⇒ SEP ⇒ Sprott Uranium Miners ETF (URNM) [EF]   | SP    | \$1 - \$1,000         | Tax-Deferred        |                               |                       |
| First Bank - Cash Accts [BA]  |       | \$15,001 - \$50,000   | Interest            | \$1 - \$200                   | \$1 - \$200           |
| Grand Timber Lodge Timeshare [RP]<br>LOCATION: Breckenridge, CO, US   |       | \$15,001 - \$50,000   | Capital Gains, Rent | None                          | None                  |
| Marriott Timeshare [RP]<br>LOCATION: las Vegas, NV, US  |       | \$1,001 - \$15,000    | Capital Gains, Rent | None                          | None                  |
| MKE 401K Trust ⇒ FDRXX [MF]<br>DESCRIPTION: Cash in Fidelity Acct.  | SP    | \$50,001 - \$100,000  | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ Fidelity Wise Origin Bitcoin Fund Common Shares of Beneficial Interest (FBTC) [EF]                                   | SP    | \$100,001 - \$250,000 | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ GATEWAY SELF-STORAGE, LLC [OL]<br>LOCATION: golden, CO, US<br>DESCRIPTION: Partnership - Investment in Storage units | SP    | \$50,001 - \$100,000  | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ NuScale Power Corporation Class A Common Stock (SMR) [ST]  | SP    | \$50,001 - \$100,000  | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ Precious Metals [CO]   | SP    | \$50,001 - \$100,000  | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ Sprott Uranium Miners ETF (URNM) [EF]  | SP    | \$1,001 - \$15,000    | Tax-Deferred        |                               |                       |
| MKE 401K Trust ⇒ Tesla, Inc. (TSLA) [ST]  | SP    | \$100,001 - \$250,000 | Tax-Deferred        |                               |                       |
| Raytheon Pension [PE]   | SP    | Undetermined          | Dividends           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |

| Asset   | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| S Corporation ⇒<br>3874 Malta St. Denver, CO 80249 [RP]<br><br>LOCATION: Denver, CO, US | JT    | \$250,001 - \$500,000 | Rent           | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| S Corporation ⇒<br>5371 SE 92nd St Ocala, FL 34480 [RP]<br><br>LOCATION: Ocala, FL, US  | JT    | \$250,001 - \$500,000 | Rent           | \$5,001 - \$15,000            | None                  |
| S Corporation ⇒<br>MKE Checking [BA]  | JT    | \$1,001 - \$15,000    | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Schwab ⇒ IRA ⇒<br>Citigroup, Inc. Common Stock (C) [ST]                                 |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab ⇒ IRA ⇒<br>Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]                  |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab ⇒ IRA ⇒<br>Southwest Airlines Company Common Stock (LUV) [ST]                    |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab ⇒ IRA ⇒<br>Tesla, Inc. - Common Stock (TSLA) [ST]                                |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab ⇒ IRA ⇒<br>Uber Technologies, Inc. Common Stock (UBER) [ST]                      |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab 401K ⇒ SEP ⇒<br>Airbnb, Inc. - Class A Common Stock (ABNB) [ST]                  |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab 401K ⇒ SEP ⇒<br>Cash [IH]  |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab 401K ⇒ SEP ⇒<br>Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]         |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Schwab 401K ⇒ SEP ⇒<br>Tesla, Inc. - Common Stock (TSLA) [ST]                           |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Service Credit Union ⇒ SCU Cash Accts ⇒<br>SCU Checking [BA]                            |       | \$1,001 - \$15,000    | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Service Credit Union ⇒ SCU Cash Accts ⇒<br>SCU Savings [BA]                             |       | \$1 - \$1,000         | Interest       | \$1 - \$200                   | \$1 - \$200           |

| Asset   | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|----------------------|----------------|-------------------------------|-----------------------|
| Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Trust Savings [BA]                  |       | \$15,001 - \$50,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Service Credit Union ⇒ SCU CD ⇒ SCU CD [BA]                                     |       | \$50,001 - \$100,000 | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| Service Credit Union ⇒ SCU MMKT ⇒ SCU MMKT [BA]                                 |       | \$1,001 - \$15,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]                 |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | None                  |
| Wells Fargo Brokerage ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]         |       | \$1,001 - \$15,000   | Dividends      | None                          | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]                   |       | \$1,001 - \$15,000   | Dividends      | \$5,001 - \$15,000            | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Cloudflare, Inc. Class A Common Stock (NET) [ST]        |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]                   |       | \$1,001 - \$15,000   | Dividends      | None                          | None                  |
| Wells Fargo Brokerage ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST] |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Wells Fargo Brokerage ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]          |       | \$1,001 - \$15,000   | Dividends      | \$1,001 - \$2,500             | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]     |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ MGM Resorts International Common Stock (MGM) [ST]       |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | None                  |
| Wells Fargo Brokerage ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]        |       | \$1 - \$1,000        | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]                |       | \$1,001 - \$15,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |

| Asset   | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|----------------|-------------------------------|-----------------------|
| Wells Fargo Brokerage ⇒<br>PayPal Holdings, Inc. - Common Stock (PYPL) [ST]           |       | \$1,001 - \$15,000 | Dividends      | None                          | None                  |
| Wells Fargo Brokerage ⇒<br>Planet Fitness, Inc. Common Stock (PLNT) [ST]              |       | \$1 - \$1,000      | Dividends      | \$201 - \$1,000               | None                  |
| Wells Fargo Brokerage ⇒<br>QUALCOMM Incorporated - Common Stock (QCOM) [ST]           |       | \$1,001 - \$15,000 | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒<br>Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] |       | \$1,001 - \$15,000 | Dividends      | None                          | \$201 - \$1,000       |
| Wells Fargo Brokerage ⇒<br>Spotify Technology S.A. Ordinary Shares (SPOT) [ST]        |       | \$1,001 - \$15,000 | Dividends      | \$1,001 - \$2,500             | \$1 - \$200           |
| Wells Fargo Brokerage ⇒<br>Synchrony Financial Common Stock (SYF) [ST]                |       | \$1 - \$1,000      | Dividends      | None                          | None                  |
| Wells Fargo Brokerage ⇒<br>Tesla, Inc. - Common Stock (TSLA) [ST]                     |       | \$1,001 - \$15,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Wells Fargo Brokerage ⇒<br>Uber Technologies, Inc. Common Stock (UBER) [ST]           |       | \$1,001 - \$15,000 | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒<br>Visa Inc. (V) [ST]   |       | \$1,001 - \$15,000 | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| Wells Fargo Brokerage ⇒<br>Zillow Group, Inc. - Class C Capital Stock (Z) [ST]        |       | \$1,001 - \$15,000 | Dividends      | None                          | None                  |

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                      | Type          | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------------|---------------|-------------------------------|-----------------------|
| Middle Kingdom Estates, LLC | Salary        | \$10,000.00                   | \$10,000.00           |
| Middle Kingdom Estates, LLC | Spouse Salary | \$10,000.00                   | \$10,000.00           |

SCHEDULE D: LIABILITIES

| Owner | Creditor         | Date Incurred | Type  | Amount of Liability   |
|-------|------------------|---------------|---|-----------------------|
| JT    | Wells Fargo Bank | July 2012     | Mortgage for Rental Property - Covenant Crest | \$100,001 - \$250,000 |
| JT    | Wells Fargo Bank | October 2017  | Mortgage for Rental Property - Raymond        | \$100,001 - \$250,000 |
| JT    | Mr. Cooper       | May 2013      | Mortgage for Rental Property - Brookfield     | \$100,001 - \$250,000 |
| JT    | Roundpoint Mtg   | January 2013  | Mortgage for Rental Property - Hilary Pl      | \$100,001 - \$250,000 |
| JT    | Mr. Cooper       | Feb 2009      | Single Family House                           | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position              | Name of Organization                                |
|-----------------------|---|
| Chair                 | New Hampshire Asian American Coalition              |
| Co-Owner              | Middle Kingdom Estates, LLC                         |
| Member Advisory Board | United States Parents Involved in Education (USPIE) |
| Member                | Lions Club Henniker                                 |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

|  |
|--|
| <ul style="list-style-type: none"><li>◦ Crypto Currencies<br/>LOCATION: US</li><li>◦ Fidelity 401K (Owner: SP)</li><li>◦ Fidelity 401K ⇒ HSA (Owner: SP)</li><li>◦ Fidelity 401K ⇒ Roth (Owner: SP)</li><li>◦ Fidelity 401K ⇒ SEP (Owner: SP)</li><li>◦ MKE 401K Trust (Owner: SP)</li></ul> |
|--|

- S Corporation (50% Interest) (Owner: JT)  
LOCATION: CO, US
- Schwab
- Schwab ⇒ IRA
- Schwab 401K
- Schwab 401K ⇒ SEP
- Service Credit Union  
LOCATION: US
- Service Credit Union ⇒ SCU Cash Accts  
LOCATION: US
- Service Credit Union ⇒ SCU CD  
LOCATION: US
- Service Credit Union ⇒ SCU MMKT  
LOCATION: US
- Wells Fargo Brokerage  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lily Tang Williams , 09/13/2024