



Filing ID #10046565

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jay Obernolte  
**Status:** Member  
**State/District:** CA08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/14/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FarSight Studios, Inc., 100% Interest [OL]  LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software developer		\$25,000,001 - \$50,000,000	None		<input type="checkbox"/>
FarSight Technologies, Inc., 100% Interest [OL]  LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software publisher		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Kyusun Choe Trust Deed [DO]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Rondell G. Yates and Cynthia L. Yates Trust Deed [DO]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Federal Money Market [BA]		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard FTSE All-World ex-US ETF (VEU) [EF]		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒		\$1,000,001 -	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Index 500 (VFIAX) [MF]		\$5,000,000			<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Capital Appreciation (VTCLX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Small Cap (VTMSX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Value ETF (VTV) [EF]		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard brokerage account ⇒ Vanguard FTSE All-World ex-US ETF (VEU) [EF]		01/25/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		01/25/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		01/25/2021	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		07/15/2021	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		09/7/2021	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard brokerage account ⇒ Vanguard Value ETF (VTV) [EF]		01/25/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		02/2/2021	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		03/24/2021	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		06/23/2021	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		09/23/2021	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index (VTSAX) [MF]		12/23/2021	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
FarSight Technologies, Inc.	Spouse salary	\$21,400.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	FarSight Studios, Inc.
President	FarSight Technologies, Inc.
Director	Embraer Jet Operators Assoc Inc

## SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
United States-Qatar Business Council (USQBC)	10/10/2021	10/15/2021	Las Vegas, NV - Doha, Qatar - Las Vegas, NV	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ Vanguard brokerage account LOCATION: US</li><li>◦ Vanguard IRA</li><li>◦ Vanguard SIMPLE</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jay Obernolte , 05/14/2022