



Filing ID #10054964

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Greg Murphy  
**Status:** Member  
**State/District:** NC03

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2020  
**Filing Date:** 06/3/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carolina Lithotripsy/Health Tronics [OL]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
DESCRIPTION: Lithotripsy services					
COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lirthotripsy's profits derive solely from activities that are neither professional nor fiduciary in narure					
Condominium - Raleigh, NC [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Raleigh, NC, US					
Discover Bank [OL]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
DESCRIPTION: Money Market					
Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bonds					
Greenville Facility Investors. LLC [OL]		\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Greenville, NC, US					
DESCRIPTION: Ambulatory service center					
COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility.					
Greenville Urology Clinic [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
DESCRIPTION: Urology clinic					
Murf-Surf Properties [OL]		None	rental property	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
DESCRIPTION: Beach rental property					
Nymox Pharmaceutical Corporation (NYMX) [ST]	JT	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Physicians Owned Pharmacy [OL]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
DESCRIPTION: small medical supply company					
State of North Carolina Legislative Retirement System [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Retirement savings plan					
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Small/Mid Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard 500 Index Admiral [MF]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard 500 Index Admiral CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Developed Markets Index Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Emerging Markets Select Stock Investor [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Explorer Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Extended Market ETF [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Extended Market Index Admiral [MF]	JT	\$100,001 - \$250,000	Dividends, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard FTSE All World EX US ETF [MF]	JT	\$1,000,001 - \$5,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Funds ⇒ 500 Index Fund Adm [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Funds ⇒ Long-Term Tax-Exempt Adm [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Funds ⇒ Tot Intl Stock Ix Admiral [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Funds ⇒ Total Stock Mkt Idx Adm [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Funds ⇒ Vanguard FTSE All World EX US ETF [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard IRA ⇒ Global Credit Bond Investor CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard IRA ⇒ Intermediate Term Bond Index Admiral CL [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Intermediate Term Invest Grade Admiral CL [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Short Term Investment Grade Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Total Bond Market Index Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Total Intl Bond Index Admiral CL [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Bond ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Windsor II Admiral CL [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard 500 Index Admiral CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard Balanced Index Admiral CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard Windsor II Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Long Term Tax Exempt Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Ltd Term Tax Exempt Admiral CL [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Mega Cap Index ETF [MF]	JT	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Mid Cap Index Admiral [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Prime Money Market Fund [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Prime Money Market Investor [BA]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Total Bond Mkt Index Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Total Stock Mkt Idx Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Small Cap ETF [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Tax Managed Capital Apprc Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Total Intl Stock Index Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market Index Admiral CL [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Wellington Admiral CL [MF]	JT	None	Capital Gains,	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dividends					
Vanguard Windsor II Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Windsor II Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Murf-Surf Properties [RP]		08/30/2020	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US					
Nymox Pharmaceutical Corporation (NYMX) [ST]	JT	09/15/2020	P	\$50,001 - \$100,000	
Vanguard 500 Index Admiral [MF]	JT	06/30/2020	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Vanguard 500 Index Admiral CL [MF]	SP	02/12/2020	P	\$1,001 - \$15,000	
Vanguard Developed Markets Index Admiral CL [MF]	JT	07/22/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Emerging Markets Select Stock Investor [MF]	JT	02/12/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Explorer Admiral CL [MF]	JT	01/22/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Extended Market ETF [MF]	JT	01/22/2020	P	\$100,001 - \$250,000	
Vanguard Federal Money Market Fund [MF]		01/22/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE All World EX US ETF [MF]	JT	07/21/2020	P	\$1,000,001 - \$5,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Funds ⇒ Vanguard FTSE All World EX US ETF [MF]		01/22/2020	P	\$100,001 - \$250,000	
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	11/11/2020	P	\$50,001 - \$100,000	
Vanguard IRA ⇒ Total Intl Bond Index Admiral [MF]		01/22/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard IRA-Intermediate Term Invest Grade Admiral [MF]		01/22/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Bond ETF [MF]		01/22/2020	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ Vanguard Short Term Investment Grade [MF]		11/5/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard 500 Index Admiral CL [MF]	SP	01/22/2020	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard Balanced Index Admiral CL [MF]	SP	01/22/2020	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard Windsor II Investor CL [MF]	SP	01/22/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Long Term Tax Exempt Admiral CL [MF]		07/22/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Long Term Tax Exempt Admiral CL [MF]		01/22/2020	P	\$250,001 - \$500,000	
Vanguard Long Term Tax Exempt Admiral CL [MF]	JT	11/11/2020	P	\$15,001 - \$50,000	
Vanguard Mega Cap Index ETF [MF]	JT	02/12/2020	P	\$500,001 - \$1,000,000	
Vanguard Mid Cap Index Admiral [MF]	JT	01/22/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard Prime Money Market Investor [MF]	JT	02/12/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF]		06/19/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard 500 Index Admiral [MF]	SP	07/6/2020	P	\$1,001 - \$15,000	
Vanguard Roth IRA ⇒ Vanguard Balanced Index Admiral CL [MF]	SP	07/6/2020	P	\$1,001 - \$15,000	
Vanguard Roth IRA ⇒ Vanguard Windsor II Investor CL [MF]	SP	07/6/2020	P	\$1,001 - \$15,000	
Vanguard Small Cap ETF [MF]	JT	07/22/2020	P	\$250,001 - \$500,000	
Vanguard Total Intl Stock Index Admiral CL [MF]	JT	01/22/2020	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Vanguard Total Intl Stock Index Admiral CL [MF]		07/15/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Wellington Admiral CL [MF]	JT	01/22/2020	S	\$250,001 - \$500,000	<input type="checkbox"/>
Vanguard Windsor II Admiral CL [MF]	JT	07/22/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Windsor II Admiral CL [MF]		07/16/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard Windsor II Investor CL [MF]	SP	01/22/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Eastern Urological Association	Medical Services - spouse	N/A
Law Firms	Expert witness on medical issues	\$3,376.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	June 2020	Mortgage on DC residence	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2015	State of North Carolina	Legislative Retirement System

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- Edward Jones Bond Mutual Fund  
LOCATION: Greenville, NC, US
- State of North Carolina Section 457(b) Plan
- Vanguard Funds  
LOCATION: US
- Vanguard IRA
- Vanguard IRA ⇒ SEP IRA (SP)
- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Murphy , 06/3/2023