



Filing ID #10062711

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ralph W. Norman Jr.
Status: Member
State/District: SC05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
4 Norm ⇒ 655-00-00-020 [RP] LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
4 Norm ⇒ Hwy 160/Take 5 [RP] LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
America Funds ⇒ The Income Fund of America Class A [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
America Funds ⇒ The Income Fund of America Class A [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Americal Century MID Cap [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Electric Power Company, Inc. (AEP) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BB&T Corporation (BBT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carmel-Norm ⇒ Carmel Norm Cash Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Carmel-Norm ⇒ Carmel Road Storage [RP] LOCATION: Charlotte, NC, US		None	Sale	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Catawba ⇒ 667-01-01-031 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
Celanese North, LLC ⇒ Celanese North [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Coca-Cola Bottling Co. Consolidated (COKE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Collenge Investment [RP] LOCATION: Rock Hill, SC, US DESCRIPTION: property held for investment		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Cowland ⇒ 150-00-00-128 [RP] LOCATION: Chester, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
Deere & Company (DE) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Deutsche Floating Rate Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dominion Resources, Inc. (D) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dreyfus Mid Cap Index & small cap [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DTE Energy Company (DTE) [ST]		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Land Company ⇒ 121 Radiator Rd [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
First Land Company ⇒ 277A Radiator Rd [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
First Land Company ⇒ 592-00-00-005 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 592-00-00-142 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-006 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-010 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-013 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-019 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-08-01-005 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-08-01-015 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
First Land Company ⇒ 635-00-00-114 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
667-01-01-052 [RP] LOCATION: Rock Hill, SC, US					
First Land Company ⇒ 667-01-01-139 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
First Land Company ⇒ 667-01-01-141 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ 667-01-01-144 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ 760 Herlong Rd [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
First Land Company ⇒ Celanese Property [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
First Land Company ⇒ Cherry Road [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
First Land Company ⇒ College Avenue Duplex [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
First Land Company ⇒ Galleria Mall [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	ordinary business income, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
First Land Company ⇒ Green Land [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ Heckled/Herlong [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
First Land Company ⇒ Herlong Ave [RP]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Red River Road [RP]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Valvoline [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Firstover Corners ⇒ Holiday Inn Express [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Fayetteville, NC, US					
FM Hotel ⇒ 020--23-01-002 [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Fort Mill, SC, US					
Four Bells ⇒ 604-09-00-058 [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Isle of Palms, SC, US					
Galleria Land ⇒ 629-01-06-002 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Galleria Land ⇒ 662-04-01-086 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Galleria Land ⇒ 662-04-01-087 [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Galleria Land ⇒ 667-01-01-005 [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
GBC Rock Hill ⇒ 667-01-01-147 [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Icon Energy & Financial [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Icon Healthcare CL C [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
India Hook Development ⇒ 635-00-00-041 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
India Hook Development ⇒ 635-00-00-273 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Kanawah ⇒ 665-00-00-001 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Lancaster Land ⇒ 0044-00-018-00 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Landover Beach ⇒ R-05805-003-040 [RP] LOCATION: Wrightsville Beach, NC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Landover One ⇒ 506-00-00-017 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
Landover One ⇒ 592-00-00-011 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
Landover One ⇒ 633-00-00-001 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Landover One ⇒ 633-00-00-002 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Landover One ⇒ 633-00-00-012 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Landover One ⇒ 633-06-01-025 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-025 (2) [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-041 [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-042 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 667-01-01-060 [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover Timber ⇒ 3382-86-9466-0000 [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Rose Hill, NC, US					
Laurel Creek, LLC ⇒ 635-07-01-001 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Laurel Creek, LLC ⇒ 635-07-01-069 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Laurel Creek, LLC ⇒ Magnolia Room [RP]		\$1,001 - \$15,000	Capital Gains, Interest, Rent	None	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Laurel Creek, LLC ⇒ Melrose House [RP]		\$1,001 - \$15,000	Capital Gains, Interest, Rent	None	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
LPL Brokerage Account ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒	JT	None	Capital Gains	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]				\$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Blackrock Health Sciences SHSSX [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Blackrock Strategic Global Bond MAWIX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Blackrock Technology Opptys BGSIX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Cash Account [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core SMGIX [MF]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Convertible Securities Fund Class I (NCIAX) [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Deere & Company (DE) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Consumer Discretionary FCNIX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Consumer Staples FDIGX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Corporate Bond FCBIX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Franklin Dynatech Advisor FDYZX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Franklin Utilities Fund Advisor Class (FRUAX) [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Invesco 1-30 Laddered Treasury PLW [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒	JT	\$50,001 -	Dividends	\$1,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Isharess US Basic Materials IYM [MF]		\$100,000		\$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ Ivy Mid Cap Growth IYMIX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]	JT	None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ MICGX MIRAE ASSET GLOBAL EMERGING MARKETS GREAT CONSUMER CL I [OT] DESCRIPTION: Mutual Fund.	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ MIRAE Asset Global Emerging Market MICGX [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ NORTHERN STOCK INDEX NOSIX [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Nuveen Preferred Secs & Income NPSRX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ PLW INVESCO 1-3o LADDERED TREASURY ETF [OT] DESCRIPTION: ETF.	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Emerging Markets Equity Fd -Y (PEMYX) [MF]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Income Fund Class Y (PNCYX) [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	JT	None	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Small Cap Growth PSYGX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Shelton Nasdaq 100 Index NASDX [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Dow Jones Industrial Average DIA [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Brokerage Account ⇒ SPDR Gold Trust (GLD) [EF]	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ T Rowe Price Financial Services Investor PRISX [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Truist Financial Corporation (TFC) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	<input type="checkbox"/>
LPL Brokerage Account ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Blackrock Technology Opptys BGSIX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Cash Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Discretionary Fund: Class I (FCNIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Staples Fund: Class I (FDIGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ ICON FINANCIAL ICFSX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ ICON NATURAL RESOURCES ICBMX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ JANUS HENDERSON ENTERPRISE JAENX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Financial SEP IRA ⇒ JANUS HENDERSON GLOBAL LIFE SCIENCES JAGLX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ JANUS HENDERSON GLOBAL TECHNOLOGY JAGTX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ MFS EMERGING MARKETS DEBT LOCAL CURRENCY EMLIX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ MFS RESEARCH CL MRFIX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ NORTHERN EMERGING MARKETS EQUITY INDEX NOEMX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ NORTHERN INTL EQUITY INDEX NOINX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ NORTHERN STOCK INDEX NOSIX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ PAYDEN & RYGEL GLOBAL FIXED INCOME INVESTOR PYGFX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Small Cap Growth Fund Class Y (PSYGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ SHELTON NASDQA 100 INDEX NASDX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Gold Trust (GLD) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF LARGE CAP GROWTH INDEX TRIRX [IH]					<input type="checkbox"/>
LPL Financial SEP IRA ⇒ TIAA CREF REAL ESTATE SECS RETIREMENT TRRSX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ WASATCH HOISINGTON US TREASURY INVESTOR WHOSX [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Metropolitan West Ultra Short Bond [CS] DESCRIPTION: corporate bond		\$1,001 - \$15,000	None		<input type="checkbox"/>
MFS High Income CL [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Montcross Hawley Ave, LLC ⇒ Belmont Home 2 [RP] LOCATION: Belmont, NC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Norman Concord ⇒ 633-08-01-010 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Norman Development ⇒ 020-23-01-001 [RP] LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 592-11-01-024 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Norman Development ⇒ 622-00-00-012 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Norman Development ⇒ 633-00-00-005 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
Norman Development ⇒ 633-09-09-006 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Norman Development ⇒		\$500,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
667-01-01-010 [RP] LOCATION: Rock Hill, SC, US		\$1,000,000			<input type="checkbox"/>
Norman Development ⇒ 667-01-01-019 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-023 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-092 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-093 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-107 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-107 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-116 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-119 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-134 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Norman Development ⇒ Monument Sign [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Norman Development ⇒ Monument Sign [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Rock Hill, SC, US					
Norman Green ⇒ 0533-0401-00715 [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Northern Small Cap [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Park Sterling Bank [BA]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Piedmont Hills ⇒ 667-01-01-002 [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Pioneer Dynamic Credit CL C [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Pioneer Fundimental Growth CLC [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
PNC Bank, National Association [IH]		\$5,000,001 - \$25,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
R&E ⇒ 1014-1016 Cherokee, 100% Interest [RP]	JT	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
R&E ⇒ 598-17-01-021 [RP]	JT	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
R&E ⇒ 632-14-01-031 [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
R&E ⇒ 632-14-01-033 [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Ralph David ⇒ 663-00-00-004 [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Rock Hill, SC, US					
RD Corners ⇒ 633-08-01-020 [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
RD Corners ⇒ 633-08-01-021 [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Rock Hill Investments ⇒ Cash Investment, 15% Interest [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Cash investment company					
Rock Hill LLC ⇒ Myrtle Beach Hotel [RP]		\$100,001 - \$250,000	Capital Gains, Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
SCANA Corporation (SCG) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
South State ⇒ Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
South State ⇒ Halliburton Company (HAL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
South State ⇒ PIONEER DYNAMIC CREDIT RCRCX [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
South State ⇒ PIONEER FUNDAMENTAL GROWTH FUNCX [MF]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
South State Corporation (SSB) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State FF ⇒ 474-53-51-260 [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
TIAA Cref Small Cap Equity Fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TR Gateway, LLC ⇒ Travelers Rest Hampton/Land [RP] LOCATION: Travelers Rest, SC, US		\$50,001 - \$100,000	Interest, Rent	\$2,501 - \$5,000	<input type="checkbox"/>
United Community Bank [BA]		\$1,000,001 - \$5,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Warren Norman Company 401K Plan ⇒ John Hancock Multi-Index 2020 [DB]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Wasatch Cort Growth Investor CL [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Utility & Telecom Adm [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Carmel-Norm ⇒ Carmel Road Storage [RP] LOCATION: Charlotte, NC, US		06/30/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
First Land Company ⇒ 121 Radiator Rd [RP] LOCATION: Rock Hill, SC, US		11/12/2020	P	\$100,001 - \$250,000	
First Land Company ⇒ 277A Radiator Rd [RP] LOCATION: Rock Hill, SC, US		12/16/2020	P	\$1,001 - \$15,000	
First Land Company ⇒ 760 Herlong Rd [RP] LOCATION: Rock Hill, SC, US		01/6/2020	P	\$15,001 - \$50,000	
First Land Company ⇒ Cherry Road [RP]		01/31/2020	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Heckled/Herlong [RP]		05/29/2020	P	\$15,001 - \$50,000	
LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Herlong Ave [RP]		07/14/2020	P	\$15,001 - \$50,000	
LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Red River Road [RP]		01/17/2020	P	\$15,001 - \$50,000	
LOCATION: Rock Hill, SC, US					
LPL Brokerage Account ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]	JT	07/1/2020	P	\$50,001 - \$100,000	
LPL Brokerage Account ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]	JT	08/3/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]	JT	10/1/2020	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Blackrock Health Sciences SHSSX [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ BlackRock HlthSc Op I (SHSSX) [MF]	JT	09/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BlackRock HlthSc Op I (SHSSX) [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BlackRock Inflation Protected Bond Portfolio - Institutional (BPRIX) [MF]	JT	10/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ BlackRock Inflation Protected Bond Portfolio - Institutional (BPRIX) [MF]	JT	12/2/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Blackrock Strategic Global Bond MAWIX [MF]	JT	12/2/2020	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ Blackrock Technology Opptys BGSIX [MF]	JT	07/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	07/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	08/3/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	10/1/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	12/1/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core SMGIX [MF]	JT	12/2/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core SMGIX [MF]	JT	07/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Columbia Convertible Securities Fund Class I (NCIAX) [MF]	JT	03/13/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Columbia Convertible Securities Fund Class I (NCIAX) [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]	JT	12/11/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ DWS RREEF Real Assets AAAZX [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Consumer Discretionary FCNIX [MF]	JT	09/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Fidelity Advisor Consumer Discretionary Fund: Class I (FCNIX) [MF]	JT	08/3/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ Fidelity Advisor Consumer Staples FDIGX [MF]	JT	07/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Fidelity Advisor Corporate Bond FCBIX [MF]	JT	10/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Fidelity Advisor Corporate Bond Fund: Class I (FCBIX) [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Technology FATIX [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Franklin Dynatech Advisor FDYZX [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]	JT	08/3/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]	JT	10/1/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]	JT	07/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Franklin Utilities Fund Advisor Class (FRUAX) [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Franklin Utilities Fund Advisor Class (FRUAX) [MF]	JT	07/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Icon Industrial ICTRX [MF]	JT	02/28/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Invesco 1-30 Laddered Treasury PLW [MF]	JT	07/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Invesco 1-30 Laddered Treasury PLW [MF]	JT	02/28/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Isharess US Basic Materials IYM [MF]	JT	08/3/2020	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ Ivy Mid Cap Growth IYMIX [MF]	JT	10/1/2020	P	\$50,001 - \$100,000	
LPL Brokerage Account ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]	JT	10/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]	JT	07/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ MICGX MIRAE ASSET GLOBAL EMERGING MARKETS GREAT CONSUMER CL I [OT] LOCATION: US DESCRIPTION: Mutual Fund.	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ MICGX MIRAE ASSET GLOBAL EMERGING MARKETS GREAT CONSUMER CL I [OT] LOCATION: US DESCRIPTION: Mutual Fund.	JT	07/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ MIRAE Asset Global Emerging Market [MF]	JT	07/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Nasdaq-100 Index Fund Investor Class (NASDX) [MF]	JT	07/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Nasdaq-100 Index Fund Investor Class (NASDX) [MF]	JT	08/3/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Nasdaq-100 Index Fund Investor Class (NASDX) [MF]	JT	10/1/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Northern Stock Index NOSIX [MF]	JT	02/28/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Nuveen Preferred Secs & Income NPSRX [MF]	JT	10/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Payden Emerging Markets Bond Fund (PYEMX) [MF]	JT	03/13/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ Payden Emerging Markets Bond Investor PYEMX [MF]	JT	03/13/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ PLW INVESCO 1-30 LADDERED TREASURY ETF [OT] LOCATION: US DESCRIPTION: ETF.	JT	04/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ PLW INVESCO 1-30 LADDERED TREASURY ETF [OT] LOCATION: US DESCRIPTION: ETF.	JT	02/28/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ PLW INVESCO 1-30 LADDERED TREASURY ETF [OT] LOCATION: US DESCRIPTION: ETF.	JT	10/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Emerging Markets Equity Fd -Y (PEMYX) [MF]	JT	08/3/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Putnam Emerging Markets Equity Fd -Y (PEMYX) [MF]	JT	10/1/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Equity Income PEIYX [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Income Fund Class Y (PNCYX) [MF]	JT	04/1/2020	P	\$50,001 - \$100,000	
LPL Brokerage Account ⇒ Putnam Income Fund Class Y (PNCYX) [MF]	JT	07/1/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Small Cap Growth Fund Class Y (PSYGX) [MF]	JT	12/1/2020	P	\$50,001 - \$100,000	
LPL Brokerage Account ⇒ Putnam Small Cap Growth Fund Class Y (PSYGX) [MF]	JT	12/8/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒	JT	12/1/2020	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Putnam Small Cap Growth PSYGX [MF]				\$100,000	
LPL Brokerage Account ⇒ Shelton NASDAQ 100 NASDX [MF]	JT	11/5/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Shelton NASDAQ 100 NASDX [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Gold Trust (GLD) [EF]	JT	04/1/2020	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]	JT	02/28/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Truist Financial Corporation Common Stock (TFC) [ST]	JT	04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]	JT	02/28/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]	JT	04/1/2020	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]	JT	07/1/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]	JT	10/1/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		10/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ BlackRock HlthSc Op I (SHSSX) [MF]		09/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ BlackRock HlthSc Op I (SHSSX) [MF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ BlackRock Science & Technology Opportunities Portf Insti Class (BGSIX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]		10/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]		12/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Columbia Convertible Securities Fund Class I (NCIAX) [MF]		03/13/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Columbia Convertible Securities Fund Class I (NCIAX) [MF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		10/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		12/11/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		12/11/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Discretionary Fund: Class I (FCNIX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Discretionary Fund: Class I (FCNIX) [MF]		09/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Discretionary Fund: Class I		08/3/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(FCNIX) [MF]					
LPL Financial SEP IRA ⇒ Fidelity Advisor Consumer Staples Fund: Class I (FDIGX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Corporate Bond Fund: Class I (FCBIX) [MF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]		10/1/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Franklin Utilities Fund Advisor Class (FRUAX) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Franklin Utilities Fund Advisor Class (FRUAX) [MF]		07/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ ICON Industrials Fund (ICTRX) [OT] LOCATION: US DESCRIPTION: ICON Industrials Fund (ICTRX)		02/28/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Invesco Discovery Mid Cap Growth Fund Class Y (OEGYX) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Invesco Discovery Mid Cap Growth Fund Class Y (OEGYX) [MF]		10/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Invesco Equal Weight 0-30 Years Treasury ETF (PLW) [OT] LOCATION: US DESCRIPTION: Invesco Equal Weight 0-30 Years Treasury ETF (PLW)		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Invesco Equal Weight 0-30 Years Treasury ETF (PLW) [OT] LOCATION: US DESCRIPTION: Invesco Equal Weight 0-30 Years Treasury ETF (PLW)		07/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]		10/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]		08/3/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Mirae Asset Emerging Markets Great Consumer Fund (MICGX) [OT]		07/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Mirae Asset Emerging Markets Great Consumer Fund (MICGX)					
LPL Financial SEP IRA ⇒ Nasdaq-100 Index Fund Investor Class (NASDAQ) [MF]		07/10/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Nasdaq-100 Index Fund Investor Class (NASDAQ) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Nasdaq-100 Index Fund Investor Class (NASDAQ) [MF]		10/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Payden Emerging Markets Bond Fund (PYEMX) [MF]		03/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Emerging Markets Equity Fd -Y (PEMYX) [MF]		08/3/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Putnam Emerging Markets Equity Fd -Y (PEMYX) [MF]		10/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Income Fund Class Y (PNCYX) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Putnam Income Fund Class Y (PNCYX) [MF]		07/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Small Cap Growth Fund Class Y (PSYGX) [MF]		12/1/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Gold Trust (GLD) [EF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]		02/28/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]		02/28/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]		04/1/2020	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Wasatch-Hoisington U.S. Treasury Fund (WHOSX) [MF]		07/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Park Sterling	March 2016	finance real property holdings	\$1,000,001 - \$5,000,000
	South State	June 2016	line of credit from property holdings	\$500,001 - \$1,000,000
	Bank of York	August 2014	finance property investment	\$1,000,001 - \$5,000,000
	T D Bank	November 2010	finance property investment	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
member	4 Norm
member	Catawba
member	Cowland
member	First Land Company
member	FM Hotel
member	Four Bells
member	Galleria Land
member	GBC Rock Hill
member	India Hook Development
member	Kanawah
member	Landcaster Land
member	Landover Beach
member	Landover One
member	Landover Timber
member	Laurel Creek
member	Norman Concord
managing member	Norman Development
member	Norman Green
member	Piedmont Hills
member	Ralph David
member	RD Corners
member	Carmel-Norm
member	Firstover Corners

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Warren Norman Company	401k plan held with former employer. Tax Deferred.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 4 Norm
LOCATION: US
- America Funds
LOCATION: US
- Carmel-Norm
LOCATION: US
- Catawba
LOCATION: US
- Celanese North, LLC
LOCATION: US
- Cowland
LOCATION: US
- First Land Company
LOCATION: US
- Firstover Corners
LOCATION: US
- FM Hotel
LOCATION: US
- Four Bells
LOCATION: US
- Galleria Land
LOCATION: US
- GBC Rock Hill
LOCATION: US
- India Hook Development
LOCATION: US
- Kanawah
LOCATION: US
- Lancaster Land
LOCATION: US
- Landover Beach
LOCATION: US
- Landover One

LOCATION: US

- Landover Timber
LOCATION: US
- Laurel Creek, LLC
LOCATION: US
- LPL Brokerage Account (Owner: JT)
LOCATION: US
- LPL Financial SEP IRA
- Montcross Hawley Ave, LLC
LOCATION: US
- Norman Concord
LOCATION: US
- Norman Development
LOCATION: US
- Norman Green
LOCATION: US
- Piedmont Hills
LOCATION: US
- R&E (Owner: JT)
LOCATION: US
- Ralph David
LOCATION: US
- RD Corners
LOCATION: US
- Rock Hill Investments
LOCATION: US
- Rock Hill LLC
LOCATION: US
- South State (Owner: JT)
- South State
- State FF
LOCATION: US
- TR Gateway, LLC
LOCATION: US
- Warren Norman Company 401K Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ralph W. Norman Jr., 08/13/2024