



Filing ID #10042695

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert B. Aderholt
Status: Member
State/District: AL04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|---------------------|-------------------------------------|
| 60 Acres Land - Hoggleridge [RP] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| LOCATION: Haleyville, AL, US | | | | | |
| 6207 30th Street North [RP] | JT | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Arlington, VA, US | | | | | |
| 65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property [RP] | SP | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| LOCATION: Huntsville, AL, US | | | | | |
| Alabaster AL Brd of Ed SPL Tax WTS [GS] | SP | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Armadale Properties LLC, 100% Interest [OL] | SP | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Haleyville, AL, US | | | | | |
| DESCRIPTION: Single member LLC - SP | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--|-------------------------|-------------------------------------|
| Banco Santander, S.A. Sponsored ADR (SAN) [ST] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Bankfirst (formerly Traders & Farmers Bank) [BA] | DC | \$250,001 - \$500,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Bankfirst (formerly Traders & Farmers Bank) [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Bankfirst (formerly Traders & Farmers Bank) [BA] | JT | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Bankfirst (formerly Traders & Farmers Bank) - Armadale Properties LLC [BA] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Bankfirst (formerly Traders & Farmers Bank) - IRA [IH] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Commercial Building - Highway 5 South [RP] | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Haleyville, AL, US | | | | | |
| Congressional Federal Credit Union [BA] | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Elko Mains LLC, 25% Interest [OL] | SP | \$100,001 - \$250,000 | None | | <input checked="" type="checkbox"/> |
| LOCATION: Huntsville, AL, US | | | | | |
| DESCRIPTION: Elko Mains LLC 2004 Old Big Cove Road Huntsville, AL 35801 | | | | | |
| Federated Capital Reserves [MF] | JT | Undetermined | None | | <input type="checkbox"/> |
| GlaxoSmithKline PLC (GSK) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Greenbrier Enterprises LLC, 13% Interest [OL] | SP | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends, Interest, Ordinary business income, Rent | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: Madison, AL, US | | | | | |
| DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909 | | | | | |
| Greenbrier Enterprises LLC, 7% Interest [OL] | DC | \$250,001 - \$500,000 | Capital Gains, Dividends, Interest, Ordinary business income, Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|--------------------------|-------------------|-------------------------------------|
| LOCATION: Madison, AL, US | | | | | |
| DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909 | | | | | |
| Guntersville AL Pub Bldg Auth REVS BDS, DHR Project [GS] | SP | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Invesco Trust for Investment Grade Municipals Common Stock (VGM) [ST] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Jasper AL Wtr Wks & Swr Brd IN REV, BDS [GS] | SP | \$50,001 - \$100,000 | Interest | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Navistar International Corporation (NAV) [ST] | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| New York Life Insurance Company [WU] | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Whole life insurance | | | | | |
| NY Life Securities LLC - IRA [IH] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Shirleys Dacha LLC, 50% Interest [OL] | SP | \$250,001 - \$500,000 | None | | <input checked="" type="checkbox"/> |
| LOCATION: Huntsville, AL, US | | | | | |
| DESCRIPTION: Shirleys Dacha LLC 2004 Old Big Cove Road Huntsville, AL 35801 | | | | | |
| Snap Inc. Class A (SNAP) [ST] | | \$1 - \$1,000 | None | | <input type="checkbox"/> |
| Tekla Healthcare Investors (HQH) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Tesla, Inc. (TSLA) [ST] | | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| Voya Financial Classic Money Market Fund [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Webull Financial LLC [BA] | | \$1 - \$1,000 | Miscellaneous Income | \$1 - \$200 | <input type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|-----------------------|---------------------|
| Alabaster AL Brd of Ed SPL Tax WTS [GS] | SP | 05/4/2020 | P | \$50,001 - \$100,000 | |
| Elko Mains LLC, 25% Interest [OL] | SP | 05/26/2020 | P | \$100,001 - \$250,000 | |
| LOCATION: Huntsville, AL, US DESCRIPTION: Property contributed: 128,307 | | | | | |
| Guntersville AL Pub Bldg Auth REVS BDS, DHR Project [GS] | SP | 05/4/2020 | P | \$50,001 - \$100,000 | |
| Jasper AL Wtr Wks & Swr Brd IN REV, BDS [GS] | SP | 05/4/2020 | P | \$50,001 - \$100,000 | |
| Shirleys Dacha LLC, 50% Interest [OL] | SP | 07/28/2020 | P | \$250,001 - \$500,000 | |
| LOCATION: Huntsville, AL, US DESCRIPTION: Cash / property contributed: 409,825 | | | | | |
| Tesla, Inc. (TSLA) [ST] | | 08/31/2020 | P | \$1,001 - \$15,000 | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------|---------------|---|-------------------------|
| JT | U.S. Bank Home Mortgage | January 2012 | Mortgage on 6207 30th Street North, Arlington, VA | \$1.00 |
| JT | LoanCare LLC | October 2020 | Mortgage on 6207 30th Street North, Arlington, VA | \$500,001 - \$1,000,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert B. Aderholt , 08/13/2021