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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Earl Blumenauer
Status: Member
State/District: OR03

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Accenture plc Class A Ordinary Shares (ACN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST]		None	None		<input checked="" type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Alaska Air Group, Inc. (ALK) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Alaska Air Group, Inc. (ALK) [ST]		None	None		<input checked="" type="checkbox"/>
Alleghany Corporation (Y) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Allstate Corporation (ALL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Alphabet Inc. - Class A (GOOGL) [ST]		None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alphabet Inc. - Class A (GOOGL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amazon.Com,Inc.4.65%29Due 12/01/29 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
American Europacific Growth Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Amgen Inc. (AMGN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amgen Inc. (AMGN) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Apple Inc 3%27 Due11/13/27 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Astrazeneca PLC (AZN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AT&T Inc. (T) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
AutoZone, Inc. (AZO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]		None	None		<input checked="" type="checkbox"/>
Bank of America Corporation (BAC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
BECKER Value Equity Institutional [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Berkshire Hathaw 2.75%03/15/23 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Blackbaud, Inc. (BLKB) [ST]		None	None		<input checked="" type="checkbox"/>
BlackRock, Inc. (BLK) [ST]		None	None		<input checked="" type="checkbox"/>
BlackRock, Inc. (BLK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Brown Advisory Sustainable Growth Winslow [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Carrier Global Corporation (CARR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Caterpillar Inc. 3.4%24 Due 05/15/24 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Caterpillar, Inc. (CAT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Centene Corporation (CNC) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Centene Corporation (CNC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Charles Schwab Corporation (SCHW) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Chubb Limited (CB) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ciena Corporation (CIEN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Citigroup, Inc. (C) [ST]		None	None		<input checked="" type="checkbox"/>
Citigroup, Inc. (C) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Cohen & Steers Realty Share [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Congressional Credit Union [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CVS Health Corp 4%23 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
CVS Health Corporation (CVS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Deere & Co 3.1%30 Due 04/15/30 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DFA US Large Cap Value [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Duke Energy Progr 3.7%28 Due 09/01/28 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Duplex - 6th St. SE [RP] LOCATION: Washington, DC, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Embraer S.A. (ERJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Emerson Electric Company (EMR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Federal Ntnl Mor 0.25%23 Due6/26/23 [GS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Federal Thrift Savings Plan [BA]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement					
FedEx Corporation (FDX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Fidelity - Blackrock Lifepath 2020 [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
FIRST REPUBLIC BANK (FRC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
FIRST REPUBLIC BANK (FRC) [ST]		None	None		<input checked="" type="checkbox"/>
FirstEnergy Corp. (FE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Flex Ltd. - Ordinary Shares (FLEX) [ST]		None	None		<input checked="" type="checkbox"/>
Flex Ltd. - Ordinary Shares (FLEX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ford Motor Company (F) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
General Dynamics Corporation (GD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Gilead Sciences, Inc. (GILD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Glisan Street Apts, 1701 NW Glisan [RP] LOCATION: Portland, OR, US DESCRIPTION: Partial ownership		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Goldman Sachs Group, Inc. (GS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Goldman Sachs Group, Inc. (GS) [ST]		None	None		<input checked="" type="checkbox"/>
Goldman Sachs Inter 3%24 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Healthpeak Properties [RE] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Home Depot, Inc. (HD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
HP Inc. (HPQ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
HP INC. 2.2%25 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Imax Corporation (IMAX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Intel Corp 2.7%/22 Due12/15/22 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Intel Corporation (INTC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Intel Corporation (INTC) [ST]		None	None		<input checked="" type="checkbox"/>
Intercontinental Exchange Inc. (ICE) [ST]		None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Intercontinental Exchange Inc. (ICE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
International Paper Company (IP) [ST]		None	None		<input checked="" type="checkbox"/>
International Paper Company (IP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Interntnl Busines 3.3%26 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares 1-3 Year Treasury Bond ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's portfolio.					
Ishares 1-3 Year Treasury Bond ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ishares Core MSCI [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares Core S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ishares Core S&P 500 ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's portfolio.					
Ishares Core S&P Small [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares MSCI EAFE ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ishares MSCI EAFE ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares MSCI EAFE ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's portfolio.					
Ishares MSCI India ETF [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares TRT IS 5-10 Inv Gr ETF [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ishares TRT IS 5-10 Inv Gr ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's portfolio.					
Johnson & Johnson (JNJ) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
JP Morgan Chase & 3.25%22 [CS]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
JP Morgan Chase & Co. (JPM) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Key Corp 4.1%28 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Koninklijke Philips N.V. NY Registry Shares (PHG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Kroger Company (KR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Kroger Company (KR) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Lamb Weston Holdings, Inc. (LW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Magna International, Inc. (MGA) [ST]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Magna International, Inc. (MGA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
McKesson Corporation (MCK) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
McKesson Corporation (MCK) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Medtronic plc. Ordinary Shares (MDT) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Merck & Co. Inc. 2.4% 9/15/22 [CS]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Microsoft Corp 2.875%24 Due 02/06/24 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Morgan Stanley 4%25 Due 07/23/25 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Newmont Goldcorp Corporation (NEM) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Nike, Inc. 2.375% 11/1/26 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Northwest Natural Holding Company (NWN) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Northwest Natural Holding Company [PE]	SP	Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Spouse pension					
OnPoint Community Credit Union [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Oregon Public Employees Retirement System [PE]		Undetermined	None		<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Pfizer, Inc. (PFE) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
PIMCO International Bond Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio. Formerly Pimco Foreign Bond					
PIMCO Total Return III Fund [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Procter & Gamble Company (PG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
QUALCOMM Incorporated (QCOM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
QUALCOMM Incorporated (QCOM) [ST]		None	None		<input checked="" type="checkbox"/>
Quest Diagnostics Incorporated (DGX) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Quest Diagnostics Incorporated (DGX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Raytheon Technologies Corporation (RTX) [ST]		None	None		<input checked="" type="checkbox"/>
Raytheon Technologies Corporation (RTX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Realty Income Corp Reit [RE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Salesforce, Inc. (CRM) [ST]		None	None		<input checked="" type="checkbox"/>
Salesforce.com Inc (CRM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Sanofi - American Depositary Shares (SNY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
SAP SE ADS (SAP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
SAP SE ADS (SAP) [ST]		None	None		<input checked="" type="checkbox"/>
Schwab 1000 Index Fund [EF]					
		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab Money Market [BA]					
		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab S+P 500 Index Fd [EF]					
		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab SEP - IRA [IH]					
	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
SEI Emerging Markets Equity [EF]					
	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Siemens AG American Depositary Shares (SIEGY) [ST]					
	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Siemens AG American Depositary Shares (SIEGY) [ST]					
		None	None		<input checked="" type="checkbox"/>
Starbucks Corporation (SBUX) [ST]					
		None	None		<input checked="" type="checkbox"/>
Starbucks Corporation (SBUX) [ST]					
	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Target Corp 3.375%29 Due 04/15/29 [CS]					
	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]					
	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
The Allstate Cor 1.45%30 Due 12/15/30 [CS]					
	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The Blackstone Group Inc. (BX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
The Procter & Gamble 3%30 Due3/25/30 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Townhouse 2441 NE Weidler [RP] LOCATION: Portland, OR, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Toyota Motor Credit 3%25 Due 04/01/25 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Truist Bank 1.5%/25 Due3/10/25 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
U.S. Bancorp (USB) [ST]		None	None		<input checked="" type="checkbox"/>
U.S. Bancorp (USB) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Unilever PLC (UL) [ST]		None	None		<input checked="" type="checkbox"/>
Unilever PLC (UL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
United Health Gro 3.75%25 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Treasu NT 1.625%04/23 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
US Treasu NT 2.125%07/24 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Treasur 2.375% 05/29 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
US Treasur NT 2% 07/22 Due 7/31/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input type="checkbox"/>
US Treasur NT 2.25%11/24 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
US Treasur NT 2.25%11/25 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
US Treasur NT 2.375%04/26 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
US Treasur NT 2.5%05/24 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Treasur NT 2.75% 02/28 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
US Treasury Note Due 07/15/23 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Treasury Note Due 11/30/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input type="checkbox"/>
US Treasury Nt 2% Due 7/31/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input type="checkbox"/>
US Treasury Nt 2%11/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Tax-Deferred		<input type="checkbox"/>
Vacation House [RP] LOCATION: Deer Isle, ME, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard FTSE Developed MATS [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard FTSE Emerging MARK [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard FTSE Europe [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Growth ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Growth ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Real Estate ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Real Estate ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Short Term Inv Grade Fund [MF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard TOTAL Stock Market E [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard TOTAL Stock Market ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard TOTAL Stock Market ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Value ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Value ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ventas, Inc. (VTR) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ventas, Inc. (VTR) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Viatis Inc. (VTRS) [ST]		None	None		<input checked="" type="checkbox"/>
Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Vote19 LLC [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Partial ownership of building at 9125 North Bradford Street.					
Walmart Inc. (WMT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Walt Disney Company (DIS) [ST]		None	None		<input checked="" type="checkbox"/>
Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Weyerhaeuser Co. [RE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Air Products and Chemicals, Inc. (APD) [ST]		03/10/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Air Products and Chemicals, Inc. (APD) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Air Products and Chemicals, Inc. (APD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	03/10/2022	P	\$15,001 - \$50,000	
Alaska Air Group, Inc. (ALK) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Alaska Air Group, Inc. (ALK) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Alaska Air Group, Inc. (ALK) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	09/30/2022	P	\$1,001 - \$15,000	
Alleghany Corporation (Y) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	04/22/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Allstate Corporation (ALL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/11/2022	P	\$1,001 - \$15,000	
Alphabet Inc. - Class A (GOOGL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/11/2022	P	\$15,001 - \$50,000	
Alphabet Inc. - Class A (GOOGL) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Alphabet Inc. - Class A (GOOGL) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amazon.Com, Inc, 4.65% ²⁹ Due 12/01/29 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	12/22/2022	P	\$15,001 - \$50,000	
Amgen Inc. (AMGN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/11/2022	P	\$1,001 - \$15,000	
Amgen Inc. (AMGN) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Amgen Inc. (AMGN) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amgen Inc. (AMGN) [ST]	SP	09/26/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Apple Inc 3%27 Due11/13/27 [CS]	SP	10/28/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
AT&T Inc. (T) [ST]	SP	10/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Bank of America Corporation (BAC) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Bank of America Corporation (BAC) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
BECKER Value Equity Institutional [EF]		09/26/2022	P	\$15,001 - \$50,000	
BECKER Value Equity Institutional [EF]		12/9/2022	P	\$1,001 - \$15,000	
Blackbaud, Inc. (BLKB) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Blackbaud, Inc. (BLKB) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
BlackRock, Inc. (BLK) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
BlackRock, Inc. (BLK) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brown Advisory Sustainable Growth Adv [CS]	SP	02/17/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Carrier Global Corporation (CARR) [ST]	SP	08/3/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Centene Corporation (CNC) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Centene Corporation (CNC) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Centene Corporation (CNC) [ST]	SP	09/26/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Cisco Systems, Inc. (CSCO) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Cisco Systems, Inc. (CSCO) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Citigroup, Inc. (C) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Citigroup, Inc. (C) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Citigroup, Inc. (C) [ST]	SP	05/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Deere & Co 3.1%30 Due 04/15/30 [CS]	SP	08/11/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Emerson Electric Company (EMR) [ST]	SP	09/26/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Fidelity- Blackrock Lifepath 2020 [EF]	SP	01/28/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
FIRST REPUBLIC BANK (FRC) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
FIRST REPUBLIC BANK (FRC) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
FirstEnergy Corp. (FE) [ST]	SP	02/11/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Flex Ltd. - Ordinary Shares (FLEX) [ST]		02/24/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Flex Ltd. - Ordinary Shares (FLEX) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Goldman Sachs Group, Inc. (GS) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Goldman Sachs Group, Inc. (GS) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Goldman Sachs Inter 3% ²⁴ [CS]	SP	03/10/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Healthpeak Properties, Inc. (PEAK) [ST]	SP	02/23/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Home Depot, Inc. (HD) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Home Depot, Inc. (HD) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
HP Inc. (HPQ) [ST]	SP	02/9/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Imax Corporation (IMAX) [ST]	SP	02/11/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Imax Corporation (IMAX) [ST]	SP	06/16/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Imax Corporation (IMAX) [ST]	SP	06/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Intel Corp 2.7%/22 Due 12/15/22 [CS]	SP	12/15/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio.					
Intel Corporation (INTC) [ST]		02/24/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Intel Corporation (INTC) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Intel Corporation (INTC) [ST]	SP	08/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Intercontinental Exchange Inc. (ICE) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Intercontinental Exchange Inc. (ICE) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
International Paper Company (IP) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
International Paper Company (IP) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Interntnl Busines 3.3%26 [CS]	SP	05/25/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares 1-3 Year Treasury Bond ETF [EF]		03/15/2022	P	\$15,001 - \$50,000	
Ishares 1-3 Year Treasury Bond ETF [EF]		03/30/2022	P	\$15,001 - \$50,000	
Ishares 1-3 Year Treasury Bond ETF [EF]	SP	03/15/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's portfolio.					
Ishares 1-3 Year Treasury Bond ETF [EF]	SP	03/30/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's portfolio.					
Ishares CORE MSCI [EF]	SP	02/11/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ishares Core S&P 500 ETF [EF]		03/23/2022	P	\$1,001 - \$15,000	
Ishares Core S&P 500 ETF [EF]	SP	03/23/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's portfolio.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ishares Core S&P 500 ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	07/14/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF]		02/10/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF]		03/31/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF]		03/23/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/11/2022	P	\$15,001 - \$50,000	
Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/17/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	03/23/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	03/31/2022	P	\$1,001 - \$15,000	
Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	07/14/2022	P	\$1,001 - \$15,000	
Ishares MSCI India Index ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	06/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ishares TRT IS 5-10 Inv Gr ETF [EF]		03/15/2022	P	\$1,001 - \$15,000	
Ishares TRT IS 5-10 Inv Gr ETF [EF]		03/30/2022	P	\$15,001 - \$50,000	
Ishares TRT IS 5-10 Inv Gr ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/15/2022	P	\$15,001 - \$50,000	
Ishares TRT IS 5-10 Inv Gr ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/30/2022	P	\$15,001 - \$50,000	
JPMorgan Chase 3.25% Due 9/23/22 [CS] DESCRIPTION: Full redemption. Part of my spouse's retirement portfolio.	SP	09/23/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Koninklijke Philips N.V. NY Registry Shares (PHG) [ST]	SP	07/27/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Kroger Company (KR) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Kroger Company (KR) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Magna International, Inc. (MGA) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Magna International, Inc. (MGA) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
McKesson Corporation (MCK) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
McKesson Corporation (MCK) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Medtronic plc. Ordinary Shares (MDT) [ST]	SP	02/11/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Medtronic plc. Ordinary Shares (MDT) [ST]		02/18/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Medtronic plc. Ordinary Shares (MDT) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merck & Co., Inc. 2.4% Due 9/15/22 [CS]	SP	09/15/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Full redemption. Part of my spouse's retirement portfolio.					
Newmont Corporation (NEM) [ST]	SP	09/28/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Northwest Natural Holding Company (NWN) [ST]	SP	01/28/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio.	SP	02/15/2022	P	\$1,001 - \$15,000	
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio.	SP	05/13/2022	P	\$1,001 - \$15,000	
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio.	SP	08/15/2022	P	\$1,001 - \$15,000	
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio.	SP	11/15/2022	P	\$1,001 - \$15,000	
Pfizer, Inc. (PFE) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Pfizer, Inc. (PFE) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Pimco International Bond Instl [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
QUALCOMM Incorporated (QCOM) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
QUALCOMM Incorporated (QCOM) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Quest Diagnostics Incorporated (DGX) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Quest Diagnostics Incorporated (DGX) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Raytheon Technologies Corporation (RTX) [ST] DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.		02/24/2022	P	\$1,001 - \$15,000	
Raytheon Technologies Corporation (RTX) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Salesforce.com Inc (CRM) [ST]		02/24/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Salesforce.com Inc (CRM) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sanofi - American Depositary Shares (SNY) [ST]	SP	05/27/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
SAP SE ADS (SAP) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
SAP SE ADS (SAP) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Siemens AG American Depositary Shares (SIEGY) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Siemens AG American Depositary Shares (SIEGY) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Starbucks Corporation (SBUX) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Starbucks Corporation (SBUX) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
The Allstate Cor 1.45%30 Due 12/15/30 [CS]	SP	08/9/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Toyota Motor Credit 3%25 [CS]	SP	03/22/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Toyota Motor Credit 3%25 [CS]	SP	10/3/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Bond interest. Part of my spouse's retirement portfolio.					
Toyota Motor Credit 3%25 Due 04/01/25 [CS]	SP	03/31/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
U.S. Bancorp (USB) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
sold the stock.					
U.S. Bancorp (USB) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Unilever PLC (UL) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Unilever PLC (UL) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
US Treasu NT 2.375%04/26 [GS]	SP	04/20/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
US Treasur NT 1.625%04/23 [GS]	SP	03/9/2022	P	\$50,001 - \$100,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
US Treasur NT 2% 07/22 [GS]	SP	08/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio.					
US Treasur NT 2% 11/30/22 [GS]	SP	11/30/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio.					
US Treasur NT 2.25%11/14 [GS]	SP	03/9/2022	P	\$50,001 - \$100,000	
DESCRIPTION: Part of my spouse's retirement portfolio. The date due for this security is 11/24, NOT 11/14. An error was made when entering this transaction in a PTR.					
US Treasur NT 2.25%11/25 [GS]	SP	03/9/2022	P	\$50,001 - \$100,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Vanguard Growth ETF [EF]		02/10/2022	P	\$1,001 - \$15,000	
Vanguard Growth ETF [EF]		02/17/2022	P	\$1,001 - \$15,000	
Vanguard Growth ETF [EF]		03/31/2022	P	\$15,001 - \$50,000	
Vanguard Growth ETF [EF]	SP	02/17/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's portfolio.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Growth ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/31/2022	P	\$1,001 - \$15,000	
Vanguard Real Estate ETF [EF]		02/10/2022	P	\$1,001 - \$15,000	
Vanguard Real Estate ETF [EF]		03/31/2022	P	\$1,001 - \$15,000	
Vanguard Real Estate ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	02/17/2022	P	\$1,001 - \$15,000	
Vanguard Real Estate ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/31/2022	P	\$1,001 - \$15,000	
Vanguard TOTAL Stock Market ETF [EF]		02/17/2022	P	\$1,001 - \$15,000	
Vanguard TOTAL Stock Market ETF [EF]		03/31/2022	P	\$15,001 - \$50,000	
Vanguard TOTAL Stock Market ETF [EF]		08/26/2022	P	\$15,001 - \$50,000	
Vanguard TOTAL Stock Market ETF [EF]		10/5/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard TOTAL Stock Market ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	02/17/2022	P	\$1,001 - \$15,000	
Vanguard TOTAL Stock Market ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/31/2022	P	\$1,001 - \$15,000	
Vanguard TOTAL Stock Market ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	07/14/2022	P	\$1,001 - \$15,000	
Vanguard TOTAL Stock Market ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	08/26/2022	P	\$15,001 - \$50,000	
Vanguard Value ETF [EF]		03/23/2022	P	\$1,001 - \$15,000	
Vanguard Value ETF [EF] DESCRIPTION: Part of my spouse's portfolio.	SP	03/23/2022	P	\$1,001 - \$15,000	
Ventas, Inc. (VTR) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	02/23/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ventas, Inc. (VTR) [ST]		02/18/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Ventas, Inc. (VTR) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Verizon Communications Inc. (VZ) [ST]	SP	10/10/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Viatis Inc. (VTRS) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Viatis Inc. (VTRS) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	SP	05/3/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	SP	04/27/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]		02/24/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Due to miscommunication with my financial advisor, this stock was purchased in error. Once I was informed of the transaction, I sold the stock.					
Walt Disney Company (DIS) [ST]		03/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	06/17/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Oregon Public Employees Retirement System	Pension	\$46,179.17
Pearl Legal Group	Spouse salary	N/A
Charles Schwab	Spouse retirement distribution	N/A

Source	Type	Amount
Charles Schwab	Retirement distribution	\$4,627.60
NW Natural Holding Co.	Spouse pension	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan Chase Bank, Texas	April, 2018	Mortgage for 1701 NW Glisan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board of Directors (uncompensated)	Mpact (formerly Rail~Volution)
Owner/Manager (uncompensated)	Vote19 LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 1996	Earl Blumenauer and the State of Oregon	Participant in defined benefit plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	05/31/2022	06/5/2022	Zurich, Switzerland - Zurich, Switzerland - Washington, D. C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Earl Blumenauer , 05/15/2023