



Filing ID #10037013

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Robin Kelly  
**Status:** Member  
**State/District:** IL02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/1/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset          | Income Type(s) | Income Tx. > \$1,000?                       |
|--|-------|-------------------------|----------------|---|
| J. P. Morgan Chase Securities ⇒<br>JP Morgan Chase Securities [PE]   |       | \$1,001 - \$15,000      | Tax-Deferred   | <input type="checkbox"/>                    |
| J. P. Morgan Chase Securities ⇒ Cash Equivalents ⇒<br>JP Morgan Chase [IH]   |       | \$50,001 -<br>\$100,000 | Interest       | \$201 -<br>\$1,000 <input type="checkbox"/> |
| J. P. Morgan Chase Securities ⇒ Cook County Retirement<br>⇒<br>Cook County Retirement [PE]   |       | \$15,001 - \$50,000     | Tax-Deferred   | <input type="checkbox"/>                    |
| J. P. Morgan Chase Securities ⇒ Cook County Retirement<br>⇒ General Assembly Retirement System ⇒<br>General Assembly Retirement [PE] |       | \$15,001 - \$50,000     | Tax-Deferred   | <input type="checkbox"/>                    |
| T. Rowe Price Retirement 2020 ⇒<br>TRowe Price [PE]  |       | \$15,001 - \$50,000     | Tax-Deferred   | <input type="checkbox"/>                    |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

**SCHEDULE C: EARNED INCOME**

| Source                       | Type   | Amount |
|------------------------------|--------|--------|
| Physician Pro/Boston Medical | salary | N/A    |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor      | Date Incurred | Type          | Amount of Liability   |
|-------|---------------|---------------|---------------|-----------------------|
| JT    | Owen Mortgage | JUky 1998     | Home Mortgage | \$100,001 - \$250,000 |

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

| Date           | Parties To                                     | Terms of Agreement           |
|----------------|--|------------------------------|
| September 2013 | Illinois General Assembly Retirement           | Pension with former employee |
| September 2013 | State of Illinois University Retirement System | Pension with former employee |

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- J. P. Morgan Chase Securities
- J. P. Morgan Chase Securities ⇒ Cash Equivalents
- J. P. Morgan Chase Securities ⇒ Cook County Retirement
- J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System
- T. Rowe Price Retirement 2020

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robin Kelly , 08/1/2020