



Filing ID #10060997

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Yassamin Ansari  
**Status:** Congressional Candidate  
**State/District:** AZ03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2024  
**Period Covered:** 01/01/2023– 07/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                           | Owner | Value of Asset             | Income Type(s)              | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---------------------------------------------------------------------------------|-------|----------------------------|-----------------------------|-------------------------------------|-----------------------------|
| Affinity Bancshares, Inc. - Common Stock (AFBI)<br>[ST]                         |       | None                       | Capital Gains               | \$5,001 - \$15,000                  | None                        |
| City of Phoenix Employees' Retirement System<br>[OT]<br>DESCRIPTION: Retirement |       | Undetermined               | None                        |                                     |                             |
| ECB Bancorp, Inc. - Common Stock (ECBK) [ST]                                    |       | \$500,001 -<br>\$1,000,000 | None                        |                                     |                             |
| First County Bank [BA]                                                          |       | \$15,001 - \$50,000        | Interest                    | \$1 - \$200                         | \$1 - \$200                 |
| First Federal Savings of San Rafael [BA]                                        |       | \$1,001 - \$15,000         | Interest                    | \$1 - \$200                         | \$1 - \$200                 |
| Mid-Southern Bancorp, Inc. (MSVB) [ST]                                          |       | None                       | Capital Gains,<br>Dividends | \$5,001 - \$15,000                  | \$201 - \$1,000             |
| Monte Alban Revocable Living Trust ⇒<br>Condo [RP]<br>LOCATION: Phoenix, AZ, US |       | \$500,001 -<br>\$1,000,000 | None                        |                                     |                             |

| Asset                                                                        | Owner | Value of Asset               | Income Type(s)              | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|------------------------------------------------------------------------------|-------|------------------------------|-----------------------------|-------------------------------------|-----------------------------|
| PB Bankshares, Inc. - Common Stock (PBBK) [ST]                               |       | \$50,001 -<br>\$100,000      | None                        |                                     |                             |
| Pena Blanca, LLC ⇒<br>Condo [RP]<br><br>LOCATION: Phoenix, AZ, US            |       | \$250,001 -<br>\$500,000     | Rent                        | \$15,001 -<br>\$50,000              | \$15,001 -<br>\$50,000      |
| Ridgewood Savings Bank [BA]                                                  |       | \$15,001 - \$50,000          | Interest                    | \$201 - \$1,000                     | \$1 - \$200                 |
| Roth IRA ⇒<br>CFSB Bancorp, Inc. - Common Stock (CFSB) [ST]                  |       | \$1,001 - \$15,000           | None                        |                                     |                             |
| Roth IRA ⇒<br>ECB Bancorp, Inc. - Common Stock (ECBK) [ST]                   |       | \$15,001 - \$50,000          | None                        |                                     |                             |
| Roth IRA ⇒<br>PB Bankshares, Inc. - Common Stock (PBBK) [ST]                 |       | \$1,001 - \$15,000           | Dividends                   | None                                | \$1 - \$200                 |
| Roth IRA ⇒<br>TC Bancshares, Inc. - Common Stock (TCBC) [ST]                 |       | \$15,001 - \$50,000          | Dividends                   | \$1 - \$200                         | \$1 - \$200                 |
| Roth IRA ⇒<br>Texas Community Bancshares, Inc. - Common<br>Stock (TCBS) [ST] |       | \$15,001 - \$50,000          | Dividends                   | \$1 - \$200                         | \$1 - \$200                 |
| Schwab Value Advantage [BA]                                                  |       | \$1,000,001 -<br>\$5,000,000 | Dividends                   | \$50,001 -<br>\$100,000             | \$15,001 -<br>\$50,000      |
| TC Bancshares, Inc. - Common Stock (TCBC) [ST]                               |       | None                         | Capital Gains,<br>Dividends | \$2,501 - \$5,000                   | \$201 - \$1,000             |
| Yakima Federal [BA]                                                          |       | \$1,001 - \$15,000           | Interest                    | \$1 - \$200                         | \$1 - \$200                 |

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                   | Type   | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|--------------------------|--------|-------------------------------------|--------------------------|
| City of Phoenix          | Salary | \$15,500.75                         | \$62,003.24              |
| Bijan Capital Management | Salary | \$9,450.00                          | \$13,328.00              |

| Source                     | Type | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|----------------------------|------|-------------------------------------|--------------------------|
| City of Phoenix Retirement | 401A | \$25,247.54                         | N/A                      |
| City of Phoenix Retirement | 401B | \$26,402.00                         | N/A                      |

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

| Position     | Name of Organization                         |
|--------------|----------------------------------------------|
| Councilwoman | City of Phoenix                              |
| Vice Mayor   | City of Phoenix                              |
| Analyst      | Bijan Capital Management                     |
| Board Member | Greater Phoenix Convention & Visitors Bureau |
| Member       | Elected Officials to Protect America         |
| Board Member | Park Central Facilities District             |
| Board Member | Verdin Community Facilities District         |
| Member       | Run on Climate                               |
| Member       | Attorney General Kris Mayes Transition Team  |

**SCHEDULE F: AGREEMENTS**

| Date       | Parties To                                   | Terms of Agreement        |
|------------|----------------------------------------------|---------------------------|
| April 2021 | City of Phoenix Employees' Retirement System | Phoenix Municipal Pension |

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

|                                                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>◦ Monte Alban Revocable Living Trust</li><li>◦ Pena Blanca, LLC<br/>LOCATION: US</li><li>◦ Roth IRA</li></ul> |
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Yassamin Ansari , 08/13/2024