



Filing ID #10055917

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Zach Nunn
Status: Member
State/District: IA03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 09/27/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ALABAMA RENTAL PROPERTY [RP] LOCATION: MONTGOMERY, AL, US		\$250,001 - \$500,000	Rent	Not Applicable	\$15,001 - \$50,000
Child savings account [1] ⇒ IADVISOR 529 GROWTH A [MF]		\$1 - \$1,000	Tax-Deferred		
Child savings account [2] ⇒ IADVISOR 529 GROWTH A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Child savings account [3] ⇒ IADVISOR 529 AGE 11-15 A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Child savings account [3] ⇒ IADVISOR 529 GROWTH A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Child savings account [4] ⇒ IADVISOR 529 AGE 11-15 A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Child savings account [4] ⇒ IADVISOR 529 GROWTH A [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IOWA RENTAL PROPERTY [RP] LOCATION: BONDURANT, IA, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
NUNN ROTH IRA [1] ⇒ CHARLES SCHWAB SWEEP ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ FRANKLIN DYNATECH CL R6 [FDTRX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ HARTFORD BALANCED INCOME CL F [HBLFX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ LORD ABBETT SHORT DURATION INCOME CL F3 [LOLDX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ PGIM TOTAL RETURN BOND CL R6 [PTRQX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ T ROWE PRICE GLOBAL STOCK CL I [TRGLX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ T ROWE PRICE LARGE-CAP GROWTH CL I [TRLGX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ T ROWE PRICE U.S. TREASURY MONEY CL I [TRGXX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
NUNN ROTH IRA [2] ⇒ VICTORY INTEGRITY SMALL MID CAP VALUE CL R6 [MIRSX] [MF]		\$1,001 - \$15,000	Tax-Deferred		
STATE OF IOWA PENSION PLAN [PE]		\$15,001 - \$50,000	Tax-Deferred		
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD DEVELOPED MKTS INDEX ADMIRAL [VTMGX] [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
TD AMERITRADE BROKERAGE ACCOUNT ⇒		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VANGUARD GROWTH INDEX ADMIRAL [VIGAX] [MF]					
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD INTMD TERM BOND INDEX ADMIRAL [VBILX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD LONG TERM BOND INDEX ADMIRAL [VBLAX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD MORTGAGE BACKED SEC-IDX [VMBSX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD SHORT TERM BOND INDEX ADMIRAL [VBIRX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD SM CAP INDEX ADMIRAL [VSMAX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD TOTAL INTL BOND INDEX ADMIRAL [VTABX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
TD AMERITRADE BROKERAGE ACCOUNT ⇒ VANGUARD VALUE INDEX ADMIRAL [VVIAX] [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
USAA CHECKING ACCOUNT [1] [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$1 - \$200
USAA CHECKING ACCOUNT [2] [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
USAA FEDERAL SAVINGS ACCOUNT [BA]		\$15,001 - \$50,000	Interest	Not Applicable	\$1 - \$200
VANGUARD EMRG MKTS STOCK INDEX ADMIRAL [VEMAX] [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Walmart Inc. (WMT) [ST]		None	Capital Gains	Not Applicable	\$15,001 - \$50,000
COMMENTS: ASSET NO LONGER HELD.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
STATE OF IOWA	SALARY (STATE SENATOR)	N/A	\$36,636.45
COMMENTS: EARNED PRIOR TO EMPLOYMENT AT HOUSE OF REPRESENTATIVES.			
NUNN ENTERPRISES (SPOUSE)	SALARY (SPOUSE)	N/A	\$31,940.00
COMMENTS: INCOME EARNED FROM SMALL BUSINESS.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	DOVENMUEHLE MORTGAGE, INC., SERVICER FOR CROSSCOUNTRY MORTGAGE, LLC	MAY 2021	MORTGAGE	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CHAIR; CO-PRESIDENT	TASK FORCE ARGO, LLC
COMMENTS: VOLUNTEER BOARD AND OFFICE HOLDER.	
PRESIDENT (SPOUSE)	NUNN ENTERPRISES
COMMENTS: S-CORP OWNED AND OPERATED BY SPOUSE.	
CO-OWNER; VICE PRESIDENT	NUNN ENTERPRISES
COMMENTS: POSITION HELD PRIOR TO EMPLOYMENT AT HOUSE OF REPRESENTATIVES.	
STATE SENATOR	STATE OF IOWA
COMMENTS: POSITION HELD PRIOR TO EMPLOYMENT AT HOUSE OF REPRESENTATIVES.	
SQUADRON COMMANDER; DEP. GROUP COMMANDER	IOWA AIR NATIONAL GUARD
COMMENTS: POSITION HELD PRIOR TO EMPLOYMENT AT HOUSE OF REPRESENTATIVES.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Child savings account [1]
LOCATION: IA
- Child savings account [2]
LOCATION: IA
- Child savings account [3]
LOCATION: IA
- Child savings account [4]
LOCATION: IA
- NUNN ROTH IRA [1]
- NUNN ROTH IRA [2]
- TD AMERITRADE BROKERAGE ACCOUNT
LOCATION: US
DESCRIPTION: MANAGED BY JAMES RASBERRY.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Zach Nunn , 09/27/2023