



Filing ID #10063300

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Matt M. Rosendale
Status: Former Member
State/District: MT02

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 01/30/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eagles Crossing Inc. ⇒ Land in Cascade County [RP] LOCATION: Great Falls, Cascade County, MT, US COMMENTS: sold 1 building lot.		\$5,000,001 - \$25,000,000	sales income , Rent	\$50,001 - \$100,000	<input type="checkbox"/>
fidelity Investments ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
fidelity Investments ⇒ Arrow Electronics, Inc. Common Stock (ARW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Corning Incorporated Common Stock (GLW) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Cummins Inc. Common Stock (CMI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ D.R. Horton, Inc. Common Stock (DHI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Dover Corporation Common Stock (DOV) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ KNIGHT THERAPEUTICS INC (KHTRF) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ORACLE COMMODITY HLDG CRP (ORLCF) [ST]					
fidelity Investments ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity Investments ⇒ Stryker Corporation Common Stock (SYK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity Investments ⇒ US Treasury ser Note [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
MBA Consultants Inc. ⇒ Ranch in Glendive [RP]		\$5,000,001 - \$25,000,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Glendive, Dawson County, MT, US DESCRIPTION: Sold part of the ranch.					
Met Life [WU]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Montana Deferred Comp Plan ⇒ Fidelity Contrafund K6 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Montana Deferred Comp Plan ⇒ Vanguard Equity Income [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Montana Deferred Comp Plan ⇒ Vanguard Institutional [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Montana Pension Plan [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
fidelity Investments ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]		04/29/2024	P	\$1,001 - \$15,000	
fidelity Investments ⇒ Amdocs Limited - Ordinary Shares (DOX) [ST]		04/29/2024	P	\$1,001 - \$15,000	
fidelity Investments ⇒ Apple Inc. - Common Stock (AAPL) [ST]		04/30/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Arrow Electronics, Inc. Common Stock (ARW) [ST]		04/29/2024	P	\$1,001 - \$15,000	
fidelity Investments ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Corning Incorporated Common Stock (GLW) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Cummins Inc. Common Stock (CMI) [ST]		04/29/2024	P	\$1,001 - \$15,000	
fidelity Investments ⇒ D.R. Horton, Inc. Common Stock (DHI) [ST]		04/29/2024	P	\$50,001 - \$100,000	
fidelity Investments ⇒ Dover Corporation Common Stock (DOV) [ST]		04/30/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒		04/30/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fiserv, Inc. Common Stock (FI) [ST]					
fidelity Investments ⇒ Honeywell International Inc. (HON) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Intuit Inc. - Common Stock (INTU) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Oracle Corporation Common Stock (ORCL) [ST]		05/3/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		04/30/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Stryker Corporation Common Stock (SYK) [ST]		04/29/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		05/3/2024	P	\$15,001 - \$50,000	
fidelity Investments ⇒ US Treasury Ser note 2025 [GS]		04/19/2024	P	\$1,000,001 - \$5,000,000	
fidelity Investments ⇒ US Treasury ser note 2025 [GS]		05/2/2024	P	\$100,001 - \$250,000	
fidelity Investments ⇒ US Treasury ser note 2026 [GS]		05/2/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
fidelity Investments ⇒ US Treasury ser note 2026 [GS]		06/5/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
fidelity Investments ⇒ US Treasury ser note 2026 [GS]		07/24/2024	P	\$100,001 - \$250,000	
fidelity Investments ⇒ US Treasury ser note 2027 [GS]		05/2/2024	P	\$50,001 - \$100,000	
fidelity Investments ⇒ US Treasury ser note 2028 [GS]		05/3/2024	P	\$100,001 - \$250,000	
fidelity Investments ⇒ US Treasury ser note 2029 [GS]		12/6/2024	P	\$100,001 - \$250,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Stockman Bank	August 2020	Home loan	\$100,001 - \$250,000
	Bravera	December 2021	Home loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	MBA Consultants, Inc.
President	Eagles Crossing Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	State of Montana	Defined Benefit pension plan
January 2016	State of Montana	Defined contribution plan - no longer contributing as of Dec. 2020.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Eagles Crossing Inc. (100% Interest)
LOCATION: Glendive, Dawson, US
- fidelity Investments
- MBA Consultants Inc. (100% Interest)
LOCATION: US
- State of Montana Deferred Comp Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matt M. Rosendale , 01/30/2025