



Filing ID #10055443

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Nicholas Begich III  
**Status:** Congressional Candidate  
**State/District:** AK00

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 11/10/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alaska Hotel Group, LP, 1% Interest [OL]		\$50,001 - \$100,000	Real Estate	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Anchorage, AK, US DESCRIPTION: Real Estate Investment					
Aurora Stores, Inc., 12% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Anchorage, AL, US DESCRIPTION: Groceries					
Begich Capital Partners Inc., 33% Interest [OL]		\$1,001 - \$15,000	Business Managment	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Anchorage, AK, US DESCRIPTION: Business Management					
CC 142 Holdings LLC, 2% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Atlanta, GA, US DESCRIPTION: Ownership interest - 1.76% Real Estate Investment					
Charles Schwab ⇒ Global cash account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		
Charles Schwab ⇒ UNIVID ASA (UNIV) [MF]		\$1,001 - \$15,000	None		
Collectibles [CO]		\$15,001 - \$50,000	None		
Cryptocurrency [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: XRP, BCH, XLM, LTC, EOS, BTC					
Dashfire Management, 42% Interest [OL]		\$500,001 - \$1,000,000	Advisory Services	None	\$50,001 - \$100,000
LOCATION: Dover, DE, US					
DESCRIPTION: Startup Advisory Services					
Eagle Street Properties LLP, 11% Interest [OL]		\$50,001 - \$100,000	Real Estate Inv.	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Anchorage, AK, US					
DESCRIPTION: Real Estate Investment holding 90% of Mercantile LLC					
Earthpulse Press Inc., 17% Interest [OL]		\$1,000,001 - \$5,000,000	Publishing	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Anchorage, AK, US					
DESCRIPTION: Publishing and Manufacturing					
Edward Jones ⇒ Trust for U.S. Treasury Obligations (TTOXX) [GS]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1 - \$200
Edward Jones ⇒ US Treasury Bill Due 6/8/2023 [GS]	JT	None	Interest	\$2,501 - \$5,000	None
Edward Jones DC ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones IRA ⇒ AFLAC Incorporated (AFL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Money Market Retirement Fund Shares [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST]					
Edward Jones IRA ⇒ Sanofi - American Depository Shares (SNY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Edward Jones IRA ⇒ Vanguard Total Stock Market ETF (VTI) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Emerald Horseshoe LLC, 18% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Carson City, NE, US					
DESCRIPTION: Ownership interest - 17.86% Real Estate Investment					
Emerald Horseshoe LLC, 4% Interest [OL]	DC	\$1,001 - \$15,000	None		
LOCATION: Carson City, NE, US					
DESCRIPTION: Ownership interest - 3.57% Real Estate Investment					
FarShore Partners LLC, 69% Interest [OL]		\$1,000,001 - \$5,000,000	LLC Income	None	None
LOCATION: Carson City, NV, US					
DESCRIPTION: Software Development					
FarShore Partners, LLC [OT]		\$250,001 - \$500,000	Interest	None	None
DESCRIPTION: Business loan					
FarShore Ventures II LLC, 49% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Carson City, NV, US					
DESCRIPTION: Startup Advisory Services					
FarShore Ventures III LLC, 47% Interest [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Carson City, NV, US					
DESCRIPTION: Startup Advisory Services					
FarShore Ventures LLC, 50% Interest [OL]		\$100,001 - \$250,000	Consulting	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Carson City, NV, US					
DESCRIPTION: Startup Advisory Services					
Fidelity ⇒ Managed Income Portfolio II Class 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ BNY/Mellon Small/Mid Cap Growth Fund Class I (SDSCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ Invesco Diversified Dividend Fund R5 Class (DDFIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Managed Income Portfolio II Class 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Vanguard Target Retirement 2045 Fund (VITVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ Victory Integrity Small-Cap Value Fund Class Y (VSIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ BNY Mellon Small/Mid Cap Growth Fund Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Invesco Diversified Dividend Fund R5 Cl 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2035 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2045 Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 403(b) ⇒ Victory Integrity Small-Cap Value Fund Class Y [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Listen Ventures II LP, 1% Interest [OL]		\$100,001 - \$250,000		None	
LOCATION: Chicago, IL, US					
DESCRIPTION: Venture Capital					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Listen Ventures III, LP, 1% Interest [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Chicago, IL, US DESCRIPTION: Venture Capital					
Mitra San Antionio LLC, 1% Interest [OL]	SP	\$100,001 - \$250,000	LLC income	\$15,001 - \$50,000	\$1,001 - \$2,500
LOCATION: Sanford, NC, US DESCRIPTION: Ownership interest -.73 Real Estate Investment					
MSB Holdings Inc, 1% Interest [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Austin, TX, US DESCRIPTION: Pharmacy - Convertible debt note. Ownership interest - .22%					
Self-Storage Qualified Opportunity Fund II, LLC, 1% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Oak Brook, IL, US DESCRIPTION: Self-storage Ownership interest - .09%					
Serra Ventures Ag Tech Fund [OL]		\$100,001 - \$250,000	Consulting	\$5,001 - \$15,000	None
LOCATION: Champaign, IL, US DESCRIPTION: Percent ownership interest - .33%					
SmartSapling Inc., 4% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenues Agreement for Activity Related to 60 Hertz, Inc.					
SmartSapling Inc., 1% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenue Agreement for Activity Related to Sunfly Brands, Inc.					
Stuaqpak Inc., 15% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Grocery					
TD Ameritrade ⇒ AVROBIO, Inc. (AVRO) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade ⇒ Freeport-McMoRan, Inc. (FCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
TD Ameritrade ⇒ Graphite One Resources, Inc. Ordinary Shares (GPHOF) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade ⇒ Southern Copper Corporation (SCCO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
TD Ameritrade ⇒ Ucore Rare Metals, Inc. Common shares (UURAF) [ST]		\$1,001 - \$15,000	None		
US Treasury Note Due 1/31/2024 [GS]	JT	\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Wells Fargo Bank account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Bank account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Bank account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wrangell-St. Elias at Elliott Creek Inc., 21% Interest [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Surface and Subsurface Mineral Estate					
Zo Financial, Inc., 1% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Wilmington, DE, US DESCRIPTION: Financial Services Ownership - .14					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Providence Health and Services Alaska	Spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
SP	Navient Student Loans	Nov 2004	Student loan	\$15,001 - \$50,000
SP	Navient Student Loans	Nov 2004	Student loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Director and President	Matanuska Telecom Association Foundation
CEO and Executive Chairman	FarShore Partners
Managing Member	FarShore Ventures
Managing Member	FarShore Ventures II
Managing Member	FarShore Ventures III
Director, Secretary, Treasurer	Stuaqpak Inc.
Managing Member	Dashfire Management
Director, Secretary, Treasurer	Begich Capital Partners Inc.
Director, Secretary, Treasurer	Earthpulse Press, Inc
Director, Treasurer, Vice-President	Wrangell-St. Elias at Elliott Creek, Inc.
Fellow	The Club for Growth Foundation
Director	Matanuska Telecom Association
Managing Member	Emerald Horseshoe

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab  
LOCATION: US
- Charles Schwab (Owner: DC)  
LOCATION: US
- Edward Jones (Owner: JT)

LOCATION: US

- Edward Jones DC (Owner: DC)
- Edward Jones IRA
- Edward Jones IRA (Owner: SP)
- Edward Jones IRA ⇒ Edward Jones IRA
- Edward Jones Roth IRA (Owner: SP)
- Fidelity (Owner: SP)
- Fidelity 401(k) (Owner: SP)
- Fidelity 403(b) (Owner: SP)
- TD Ameritrade

LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Nicholas Begich III, 11/10/2023