



Filing ID #10054920

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Alexander Xavier Mooney  
**Status:** Member  
**State/District:** WV02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 05/25/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Euro Pacfc Gr R6 [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ DE Val Inst [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Fid Puritan [MF]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Rssll Sm Cap Index [MF]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP 500 Index [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP Md Cap Index [MF]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowe Price Mid Cap Val [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPr STrcdRsrch C [MF]		None	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPR StrcdRsrch CMN Tr [MF]		\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ WlmBlr Lg Cap Gr CIF 5 [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
TIAA Traditional [FN]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Gr Fd Am R6 [MF]		02/16/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Nationwide Fid 500 Index [MF]		08/17/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Nationwide Fid 500 Index [MF]		08/17/2021	P	\$1,001 - \$15,000	
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Nationwide SP Mid Cap Index [MF]		08/17/2021	P	\$15,001 - \$50,000	
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Rssl SM Cap Index [MF]		08/17/2021	P	\$1,001 - \$15,000	
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPr StrcdRsrch C [MF]		12/16/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPR StrcdRsrch CMN Tr [MF]		12/16/2020	P	\$1,001 - \$15,000	
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Vanguard Mid Cap Index [MF]		08/17/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Vanguard Small Cap Index [MF]		08/17/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ WlmBlr Lg Cap Gr CIF 5 [MF]		02/16/2021	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
GGM Consulting LLC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	September 2017	Mortgage on Primary Residence, Charles Town, WV	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Myself and the State of Maryland	Legislative Pension Plan Participant

## SCHEDULE G: GIFTS

Source	Description	Value
William Williams (Clifton, VA, US)	contribution legal expense fund	\$5,000.00
Americans Legislating Excellence PAC (Martinsburg, WV, US)	contribution legal expense fund	\$5,000.00
Roy Hinman III (St. Petersburg, FL, US)	contribution legal expense fund	\$5,000.00
Island Doctors (St. Petersburg, FL, US)	contribution legal expense fund	\$5,000.00
Trusted Causes LLC (Charlotte, NC, US)	contribution legal expense fund	\$5,000.00

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Start Date	End Date	Itinerary	Trip Details		Inclusions		
				Days at Own Exp.	Lodging?	Food?	Family?	
US/Georgia Friendship Association	09/5/2021	09/9/2021	Rome, Italy - Tblisi, Georgia - Dulles, VA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: The member and family member traveled separately to Rome on own funds								
Conservative Partnership Institute	02/11/2021	02/13/2021	Washington, D.C. - Miami, FL - Charles Town, WV	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Maryland Supplemental Retirement Plan (401k) (Nationwide)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Alexander Xavier Mooney , 05/25/2023