



Filing ID #10041627

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Susan Wild  
**Status:** Member  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Bank Checking Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Casa Stimus [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington D.C, DC, US					
Doubleline Total RT Bond FD CLN [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
FDRXX [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Gov't Money Market [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Municipal Bond Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
ISHares IBonds Dec 2021 Term Corporate [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ISHares TR EAFE Value [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IShares TR US Home Cons ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IShares Trust United States Treasury [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
PA Muni Retirement Systems [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SPAXX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Thompson Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Thrift Savings Plan [MF]		\$1,000,001 - \$5,000,000	Tax-Deferred		<input type="checkbox"/>
Vangaurd Index FDS Vanguard Small Cap GR [EF]	None		Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vangaurd Index FDS Vanguard Value ETF [EF]	None		Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Charlotte Total Intl BD [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]	None		Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]	None		Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Value ETF [EF]	None		Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Instl Target Retirement [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard PA LT Tax Ex Inv [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Small Cap Value ETF [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Total International Stock [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wisdomtree International Small Cap Div Fund [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wisdomtree TR Intl Smallcap Divid FD [EF]	None		Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fid Intl Sustainbltyindex Fund [EF]		04/29/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Fidelity Municipal Bond Index Fund [EF]		04/3/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vangaurd Index FDS Vanguard Value ETF [EF]		01/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vangaurd Index FDS Vanguard Value ETF FO [EF]		01/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		01/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Growth ETF [EF]		10/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Index FDS Vanguard Small Cap GR [EF]		01/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Internatl Value Port Inv CL [EF]		04/29/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Intl Equityindex FDS FTSE SMCAP [EF]		03/20/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Intl Equityindex FDS FTSE SMCAP [EF]		03/20/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Intl Equiytindex FDS FTSE Smcap [EF]		03/20/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard PA Long-term Tax Ex Inv [EF]		04/3/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wisdomtree TR Intl Smallcap Divid [EF]		04/24/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
American Express		December 2020	Credit Card	\$10,000 - \$15,000
Fulton Financial		August 2013	Personal Mortgage	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Casa Stimus

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Susan Wild , 08/13/2021