



Filing ID #10061006

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joel Krautter
Status: Congressional Candidate
State/District: MT02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-----------------------|
| BRIDGE BUILDER INTL EQUITY (BBIEX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| GOLDMAN FS GOVERNMENT I (FGTXX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Krautter's Registered Agent, LLC, 100% Interest [OL] | | \$1 - \$1,000 | Dividends | None | None |
| LOCATION: Billings, Yellowstone County, MT, US | | | | | |
| DESCRIPTION: Commercial Registered Agent business startup. Not making any money on it yet. | | | | | |
| Laurel Golf Club Membership Interest [PS] | | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Golf membership interest that I own and can be resold on the open market to anyone who wants to join the golf club. | | | | | |
| Law Firm Business Bank Account at Stockman Bank [BA] | | \$50,001 - \$100,000 | None | | |
| DESCRIPTION: Business operating account for law firm, Netzer, Krautter & Brown, P.C. | | | | | |
| Netzer, Krautter & Brown, P.C., 15% Interest [OL] | | \$500,001 - \$1,000,000 | Dividends | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| LOCATION: Sidney, Richland County, MT, US | | | | | |
| DESCRIPTION: Draws from business. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Powder River Strategies, LLC, 100% Interest [OL] | None | | Dividends | None | \$15,001 - \$50,000 |
| LOCATION: Billings, Yellowstone County, MT, US DESCRIPTION: Business started in 2023. | | | | | |
| Residence - Rental [RP] | | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| LOCATION: Sidney, Richland County, MT, US | | | | | |
| Richland Registered Agent, LLC, 100% Interest [OL] | None | | Dividends | None | None |
| LOCATION: Sidney, MT, US DESCRIPTION: Commercial Registered Agent Service | | | | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ AMRC AVNT SC ETF (AVDV) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ ARTISAN MID CAP I (APHMX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ Blackrock High Yield Bond K (BRHYX) [CS] DESCRIPTION: Company IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ Bridge Builder Core Bond (BBTBX) [CS] DESCRIPTION: Company IRA Bond | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER CORE PLUS BOND (BBCPX) [CS] DESCRIPTION: IRA Bond | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER LARGE GROWTH (BBGLX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER LARGE VALUE (BBVLX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | |

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|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| BRIDGE BUILDER SMALL/MID GRW (BBGSX) [MF] | | | | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ BRIDGE BUILDER SMALL/MID VALUE (BBVLX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH COR MSCI ETF (IEFA) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH RS MD-C ETF (IWR) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISH RSL1000 VAL (IWD) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ iShares Core S&P 500 ETF (IVV) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ iShares Core S&P 500 ETF (IVV) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ ISHR COR S P ETF (IUSG) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ MNY MKT FUND RETIREMENT SHARES [BA] | | None | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ Neuberger Berman Genesis Institutional (NBGIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ Neuberger Berman Genesis Institutional (NBGIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ T. Rowe Price International Bond Fund (TNBMX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ T. Rowe Price International Discovery Fund - I Class (TIDDX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| SIMPLE IRA - Advisory Solutions Fund Model ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | |

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| VNG SML CAP IDX (VB) [EF] | | | | | |
| Stockman Bank Accounts & Money Market [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Wells Fargo Bank Accounts [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------------------|---|--|-----------------------|
| | Navient Solutions, Inc | Fall 2007- Spring 2011 | Private Student Loans | \$15,001 - \$50,000 |
| | U.S. Department of Education | 2007 - 2014 (undergrad & law school) | Federal Student Loans | \$100,001 - \$250,000 |
| | Lakeview | July 2019 | Mortgage on Sidney House - Rental Property | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--|-------------------------------------|
| Attorney, Partner & President of Company | Netzer, Krautter & Brown P.C. |
| Principal | Powder River Strategies, LLC |
| Principal | Krautter's Registered Agent, LLC |
| President & Director | Northeast Montana Bar Association |
| Trustee | State Bar of Montana |
| Director | Friends of Montana PBS |
| Director | Friends of the Montana Constitution |
| Principal | Richland Registered Agent, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|---|------------------------------------|
| "certain confidential clients are not reported" per Ethics (Billings, MT, US) | Legal Services |

SCHEDULE A INVESTMENT VEHICLE DETAILS

- SIMPLE IRA - Advisory Solutions Fund Model
DESCRIPTION: Edward Jones Managed IRA - Advisory Solutions Fund Model

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joel Krautter , 05/15/2024