



Filing ID #10051783

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Blake Moore
Status: Member
State/District: UT01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blue Crimson, LLC ⇒ Cash Account [BA]		\$50,001 - \$100,000	Capital Gains, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Real estate property investment firm.					
Cicero Impact Capital - Impact Investment Fund ⇒ Medica Santa Carmen Impact Investment [OL]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Queretaro, MX					
DESCRIPTION: Impact Investment Fund invested in the Medica Santa Carmen medical facility in Mexico City, MX.					
H. Roger Boyer Family Partnership, LTD. ⇒ R&S Boyer Family, L.C. [OL]	SP	Spouse/DC Over \$1,000,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Salt Lake City, UT, US					
DESCRIPTION: Commercial investments					
H. Roger Boyer Family Partnership, LTD. ⇒ The Boyer Company, L.C. [OL]	SP	Spouse/DC Over \$1,000,000	Partnership Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
LOCATION: Salt Lake City, UT, US					
DESCRIPTION: Commercial real estate development and management					
Iron Gate GA Brokerage Portfolio ⇒ AAPL - Apple Inc. [OP]		None	None		<input type="checkbox"/>
DESCRIPTION: Strike: \$105.00 Expiration: 3/17/2023 Call					
COMMENTS: Transferred to the Blake D. Moore Blind Trust					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Iron Gate GA Brokerage Portfolio ⇒ Alibaba Group Holding Limited American Depository Shares each representing eight Ordinary share (BABA) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Amazon.com, Inc. (AMZN) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ American Express Company (AXP) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Apple Inc. (AAPL) [ST]		None		None	<input checked="" type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Bank of America Corporation (BAC) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Boeing Company (BA) [ST]		None		None	<input type="checkbox"/>
DESCRIPTION: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Facebook, Inc. - Class A (FB) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ HealthEquity, Inc. (HQY) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ iShares Ultra Short-Term Bond ETF (ICSH) [EQ]		None		None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ IWM - iShares Russell 2000 ETF [OP]		None		None	<input type="checkbox"/>
DESCRIPTION: Strike: \$115.00 Expiration: 12/16/2022 Call COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Johnson & Johnson (JNJ) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Microsoft Corporation (MSFT) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Raytheon Technologies Corporation (RTX) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ SPDR S&P 500 (SPY) [EF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ SPY - SPDR S&P 500 ETF Trust [EF]		None		None	<input type="checkbox"/>
DESCRIPTION: Strike Price: \$320.00 Expiration: 12/16/2022 Call COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ TD Ameritrade Money Market Fund/MMDA12 [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Vanguard Growth ETF (VUG) [EF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Vanguard S&P 500 ETF (VOO) [EF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ Walt Disney Company (DIS) [ST]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to the Blake D. Moore Blind Trust					
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alibaba Group Holding Limited American Depository Shares each representing eight Ordinary share (BABA) [ST]					<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ HealthEquity, Inc. (HQY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Meta Platforms, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM) ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(BM) ⇒ Alibaba Group Holding Limited American Depository Shares each representing eight Ordinary share (BABA) [ST]					<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ HealthEquity, Inc. (HQY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Meta Platforms, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM) ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(BM) ⇒ Walt Disney Company (DIS) [ST]					
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM) ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM) ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM) ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM) ⇒ Meta Platforms, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM) ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Lending Club ⇒ Lending Club Loan Portfolio [OT]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Peer-to-peer lending COMMENTS: Underlying microloans do not meet report threshold					
my529 ⇒ 529 Account - DC3 ⇒ UTALX - Target Enrollment 2036/2037 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
my529 ⇒ 529 Account - DC1 ⇒ UTALX - Target Enrollment 2036/2037 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
my529 ⇒ 529 Account - DC2 ⇒ UTAJX - Target Enrollment 2032/2033 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
my529 ⇒ 529 Account - DC4 ⇒ UTANX - Target Enrollment 2040/2041 [5P]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: UT					
Residential Rental Property [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: South Jordan / Salt Lake County, UT, US DESCRIPTION: Residential rental property (single family home).					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Soltis Brokerage Portfolio ⇒ ARTMX - ARTISAN MID CAP [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ BHYIX - BLACKROCK HIGH YIELD BOND INSTITUTIONAL [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ CSRSX - COHEN & STEERS REALTY SHARES [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ EGFFX - EDGEWOOD GROWTH FUND RETAIL CLASS [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ FCTR - FIRST TR EXCHANGE-TRADED FD LUNT US FACTOR [EF]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ GGSYX - GRANDEUR PEAK GLOBAL STALWARTS INVESTOR [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ GPRIX - GRANDEUR PEAK GLBL REACH FD INSTL [MF]		None		None	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ IJH - ISHARES S&P MIDCAP 400 INDEX FUND [EF]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ iShares TIPS Bond (TIP [EF])		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒		None	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Ultra-Short Income Exchange-Traded Fund (JPST) [EF]					
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ MWTTX - METROPOLITAN WEST TOT RETURN BOND CL I-2 [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ OAYIX - OAKMARK INTL ADVISOR FUND [MF]		None	None		<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		None	None		<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ PIPNX - PIMCO INCOME CL I3 [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ PRZIX - T ROWE PRICE EMERG MARKETS STOCK FUND I [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ T Rowe Price Floating Rate Investment (PRFRX) [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ Wasatch Small Cap Value Instl (WICVX) [MF]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Transferred to The Blake D. Moore Blind Trust					
Soltis Brokerage Portfolio ⇒ WIAEX - WASATCH SMALL CAP GROWTH INSTL FD [MF]		None	None		<input type="checkbox"/>
COMMENTS: Transferred to The Blake D. Moore Blind Trust					
Soltis IRA ⇒ EGFIX - EDGEWOOD GROWTH FUND INSTL CL [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Soltis IRA ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Soltis IRA ⇒ First Trust Lunt U.S. Factor Rotation ETF (FCTR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Soltis IRA ⇒ GGSYX - GRANDEUR PEAK GLOBAL STALWARTS INSTL [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Soltis IRA ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Soltis IRA ⇒ Pacer Lunt Large Cap Alternator ETF (ALTL) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Soltis IRA ⇒ WIAEX - WASATCH SMALL CAP GROWTH INSTL FD [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
THE BLAKE D. MOORE BLIND TRUST U/A 06/07/22 [EQ]		\$1,000,001 - \$5,000,000	Excepted/Blind Trust	Not Applicable	<input type="checkbox"/>
Wells Fargo Personal Savings Account [BA]		\$500,001 - \$1,000,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: Savings Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Iron Gate GA Brokerage Portfolio ⇒ Apple Inc. (AAPL) [ST]		01/21/2022	P	\$1,001 - \$15,000	
my529 ⇒ 529 Account - DC4 ⇒ UTANX - Target Enrollment 2040/2041 [5P]		03/15/2022	P	\$15,001 - \$50,000	
LOCATION: UT					
my529 ⇒ 529 Account - DC4 ⇒ UTANX - Target Enrollment 2040/2041 [5P]		01/3/2022	P	\$1,001 - \$15,000	
LOCATION: UT					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
Specialized Loan Servicing	January 2022	Mortgage on Residential Property	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member (uncompensated)	Raise the Future
Board member (uncompensated)	Utah Sports Commission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	02/18/2022	02/26/2022	Salt Lake City - Tel Aviv - Salt Lake City	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Blue Crimson, LLC
LOCATION: US
- Cicero Impact Capital - Impact Investment Fund
- H. Roger Boyer Family Partnership, LTD. (Owner: SP)
LOCATION: Salt Lake City, UT, US

- Iron Gate GA Brokerage Portfolio
LOCATION: US
- Iron Gate GA Brokerage Portfolio ⇒ IGGA IRA (BM)
- Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (BM)
- Iron Gate GA Brokerage Portfolio ⇒ IGGA ROTH IRA (JM)
- Lending Club
- my529
LOCATION: UT
- my529 ⇒ 529 Account - DC3
LOCATION: UT
- my529 ⇒ 529 Account - DC1
LOCATION: UT
- my529 ⇒ 529 Account - DC2
LOCATION: UT
- my529 ⇒ 529 Account - DC4
LOCATION: UT
- Soltis Brokerage Portfolio
LOCATION: US
- Soltis IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Blake Moore , 08/11/2023