

UNITED STATES HOUSE OF REPRESENTATIVES
2019 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER
(Office Use Only)
2020 AUG 11 PM 2:39

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: William A "Bully" Long, II Daytime Telephone: 202 225-6536

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MO</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2019 Annual (Due: May 15, 2020)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$350 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$350 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source		Value of Asset												Type of Income	Amount of Income											Transaction
		A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Bank Accounts:																										
JT	BancorpSouth, checking account																									
JT	Springfield First Community Bank																									
JT	Congressional Federal Credit Union, Checking																									
JT	Congressional Federal Credit Union, Savings																									
SP	Springfield First Community Bank, Hilt Svgs Acct																									
Mortgage Note Receivable:																										
JT	Kathy and Shawn Whitman, Fair Grove, MO																									
Oil Interest:																										
JT	Resource Strategies LLC																									
JT	HRM Resources																									
JT	Finley Resources, Inc																									
Stock and Securities:																										
JT	Fidelity Investments: 133-207446																									
	Fidelity Government Money Market																									
	Fidelity Municipal Money Market																									
	Beyond Meat																									
	Chesapeake Energy Corp																									
	Direxion ETF																									
	PepperRock Res Corp																									
	Southern Co																									

Asset and/or Income SourcePage 2 of 4

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Asset and/or Income Source

SP	Southern Co
SP	Fidelity Magellan Stk Fnd
SP	Fidelity Cash Reserves

Billy Long, Inc., Sub S Corporation

SP	80% shareholder interest Professional Realty Referral, Inc., S Corporation
SP	Real Estate Commission Sales 3823E, Glen Abbey Dr., Springfield, MO
SP	100% shareholder interest BCI Homes, Sole Proprietor
SP	3823 E. Glen Abbey Dr., Springfield, MO
	100% interest

Name: William H. "Buck" Long, II Page 7 of 15

Use additional sheets if more space is required.

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	\$ 5,000,000 1 - \$ 25,000,000	1	Action
	\$ 25,000,000 1 - \$ 50,000,000	1	
	\$ Over \$ 50,000,000	1	

SCHEDULE C - EARNED INCOME

Name: WILLIAM H 'BILLY' LONG, II

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2019 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,440. The 2020 limit is \$28,845. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)		Type	Amount
Examples:			
Kansas State		Approved Teaching Fee	\$8,000
State of Maryland		Legislative Pension	\$18,000
CND Viter Boardable (Oct. 21)		Spouse Speech	\$1,000
Ontario County Board of Education		Spouse Salary	N/A
1 PAGE ATTACHED			

William H. Long, II
United States House of Representatives
Financial Disclosure Statement - Form A
Calendar Year 2019

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Schedule C - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	22,092
Keller Williams Realty, Inc.	Spouse Residual Commissions	N/A

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

[illegible]

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

[illegible]

Schedule D - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$ 1	0,000	1				\$ 1	5,000			
				\$ 1	5,000	1	-			\$ 5	0,000			
				\$ 5	0,000	1	-			\$ 1	0,000			
				\$ 1	0,000	1	-			\$ 2	5,000			
				\$ 2	5,000	1	-			\$ 5	0,000			
				\$ 5	0,000	1	-			\$ 1	0,000			
				\$ 1	0,000	1	-			\$ 5	0,000			
				\$ 5	0,000	1	-			\$ 2	5,000			
				\$ 2	5,000	1	-			\$ 5	0,000			
				\$ O	v	e	r			\$ 5	0,000			

SP SFC Bank, Springfield, MO
 9/9/2016
 Line of Credit Business Loan
 BCL Homes

x

SCHEDULE F – AGREEMENTS

Name William H "Billy" Long II

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	<u>None</u>	

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$135 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
	<u>None</u>		

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[illegible]