



Filing ID #10052714

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Christopher Deluzio  
**Status:** Member  
**State/District:** PA17

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2022  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Account 1 - Child 1 ⇒ Aggressive Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
529 Account 1 - Child 2 ⇒ Aggressive Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
529 Account 2 - Child 2 ⇒ PA Target Enrollment 2038/2039 [MF]		\$50,001 - \$100,000	Tax-Deferred		
529 Account 2 - Child 1 ⇒ PA Target Enrollment 2036/2037 [MF]		\$50,001 - \$100,000	Tax-Deferred		
529 Account 2 - Child 3 ⇒ PA Target Enrollment 2038/2039 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Goldman Sachs Access Treasury 0-1 Year ETF (GBIL) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒	SP	\$100,001 - \$250,000	Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core MSCI EAFE ETF (IEFA) [EF] DESCRIPTION: Transferred from Betterment - 3164					
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$100,001 - \$250,000	Dividends	Not Applicable	\$201 - \$1,000
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares ESG Aware MSCI USA Small-Cap ETF (ESML) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares National Muni Bond ETF (MUB) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Russell 2000 Value ETF (IWN) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ JPMorgan Deposit Account [BA] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF] DESCRIPTION: Transferred from Betterment - 3164					
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Nuveen Bloomberg Municipal Bond ETF (TFI) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Value ETF (SPYV) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF] DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]  DESCRIPTION: Transferred from Betterment - 3164	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]  DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total International Bond ETF (BNDX) [EF]  DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	None		
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]  DESCRIPTION: Transferred from Betterment - 3164	SP	\$50,001 - \$100,000	Dividends	Not Applicable	\$201 - \$1,000
Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Value ETF (VTV) [EF]  DESCRIPTION: Transferred from Betterment - 3164	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Betterment - 0407 ⇒ Engine No. 1 Transform 500 ETF (VOTE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Betterment - 0407 ⇒ iShares ESG Aware MSCI USA Small-Cap ETF (ESML) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment - 0407 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ SPDR Portfolio Intermediate Term Corporate Bond ETF (SPIB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 0407 ⇒ Vanguard Total International Bond ETF (BNDX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 2999 ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Betterment - 2999 ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Betterment - 2999 ⇒ Schwab International Equity ETF (SCHF) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 2999 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Betterment - 2999 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 2999 ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Betterment - 3149 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Betterment - 3149 ⇒ iShares National Muni Bond ETF (MUB) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Betterment - 3149 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	None	Dividends	Not Applicable	\$1,001 - \$2,500
Betterment - 3149 ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Betterment - 3149 ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment - 3149 ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	None	Dividends	Not Applicable	\$5,001 - \$15,000
Betterment - 3149 ⇒ Vanguard Value ETF (VTV) [EF]	JT	None	Dividends	Not Applicable	\$201 - \$1,000
Betterment - 3164 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Betterment - 3164 ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Betterment - 3164 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Betterment - 3164 ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Betterment - 3164 ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Betterment - 3164 ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Betterment - 3164 ⇒ Vanguard Value ETF (VTV) [EF]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Betterment - 4754 ⇒ Engine No. 1 Transform 500 ETF (VOTE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 4754 ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Betterment - 4754 ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Betterment - 4754 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 4754 ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC)	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
Betterment - 4754 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment - 4754 ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Betterment -8293 ⇒ Engine No. 1 Transform 500 ETF (VOTE) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ iShares MSCI ACWI Low Carbon Target ETF (CRBN) [EF]	SP	\$15,001 - \$50,000	None		
Betterment -8293 ⇒ iShares USD Green Bond ETF (BGRN) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ SPDR MSCI EAFE Fossil Fuel Reserves Free ETF (EFAX) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ SPDR MSCI Emerging Markets Fuel Reserves Free ETF (EEMX) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ SPDR Nuveen Bloomberg Municipal Bond ETF (TFI) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]	SP	\$1,001 - \$15,000	None		
Betterment -8293 ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund (VTIP) [EF]	SP	\$1 - \$1,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒		\$100,001 - \$250,000	Dividends	Not Applicable	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core MSCI EAFE ETF (IEFA) [EF] DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$100,001 - \$250,000	Dividends	Not Applicable	\$2,501 - \$5,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares National Muni Bond ETF (MUB) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Russell 2000 Value ETF (IWN) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ iShares Short Treasury Bond ETF (SHV) [EF] DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒		\$1,001 - \$15,000	None		



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMORGAN DEPOSIT ACCT B [BA]					
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ SPDR Nuveen Bloomberg Municipal Bond ETF (TFI) [EF]		\$1,001 - \$15,000	None		
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		\$1,001 - \$15,000	None		
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$50,001 - \$100,000	Dividends	Not Applicable	\$2,501 - \$5,000
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
DESCRIPTION: Transferred from Betterment - 3149					
Christopher R Deluzio Revocable Living Trust ⇒ JPM		\$1,001 - \$15,000	Dividends	Not	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]  DESCRIPTION: Transferred from Betterment - 3149				Applicable	\$1,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]  DESCRIPTION: Transferred from Betterment - 3149		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total International Bond ETF (BNDX) [EF]  DESCRIPTION: Transferred from Betterment - 3149		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]  DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage ⇒ Vanguard Value ETF (VTV) [EF]  DESCRIPTION: Transferred from Betterment - 3149		\$1,001 - \$15,000	None		
Investment Property [RP]  LOCATION: New York City / USA, NY, US	SP	None	Capital Gains	Not Applicable	\$15,001 - \$50,000
J.P Morgan -Checking [BA]		\$1,001 - \$15,000	None		
J.P. Morgan - Checking [BA]	JT	\$50,001 - \$100,000	None		
J.P. Morgan - Checking [BA]	SP	\$15,001 - \$50,000	None		
J.P. Morgan -4265 Consolidated ⇒ JPMorgan Deposit Acct [MF]	DC	\$1,001 - \$15,000	None		
J.P. Morgan -4265 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4265 Consolidated ⇒ United States Treasury Due 3/16/23 [GS]	DC	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
J.P. Morgan -4265 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4265 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4265 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4404 Consolidated ⇒ JPMorgan Deposit Acct [BA] DESCRIPTION: Child 2 JPM	DC	\$1,001 - \$15,000	None		
J.P. Morgan -4404 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$15,001 - \$50,000	None		
J.P. Morgan -4404 Consolidated ⇒ United States Treasury Due 3/16/23 [GS]	DC	\$15,001 - \$50,000	None		
J.P. Morgan -4404 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4404 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -4404 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
J.P. Morgan -6872 Consolidated ⇒ JPMorgan Deposit Acct [MF] DESCRIPTION: Child 3 JPM	DC	\$1,001 - \$15,000	None		
J.P. Morgan -6872 Consolidated ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	DC	\$1,001 - \$15,000	None		
J.P. Morgan -6872 Consolidated ⇒ United States Treasury Due 3/16/23 [GS]	DC	\$15,001 - \$50,000	None		
J.P. Morgan -6872 Consolidated ⇒ Vanguard Communication Services ETF (VOX) [EF]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
J.P. Morgan -6872 Consolidated ⇒ Vanguard Health Care ETF (VHT) [EF]	DC	\$1,001 - \$15,000	None		
J.P. Morgan -6872 Consolidated ⇒ Vanguard Information Tech ETF (VGT) [EF]	DC	\$1,001 - \$15,000	None		
J.P. Morgan -Checking [BA]		\$1,001 - \$15,000	None		
J.P. Morgan -Checking [BA]	JT	\$15,001 - \$50,000	None		
JP Morgan Savings [BA]	SP	\$1,001 - \$15,000	None		
JPM - JPMS LLC IRA ⇒ Engine No. 1 Transform 500 ETF (VOTE) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$15,001 - \$50,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$50,001 - \$100,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		
JPM - JPMS LLC IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF] DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPM - JPMS LLC IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]  DESCRIPTION: Transferred from Betterment - 2427		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ Engine No. 1 Transform 500 ETF (VOTE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		\$15,001 - \$50,000	Tax-Deferred		
JPM Roth IRA ⇒ iShares ESG Aware MSCI USA Small-Cap ETF (ESML) [EF]		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
JPM Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]  DESCRIPTION: Transferred from Betterment - 1850		\$15,001 - \$50,000	Tax-Deferred		
JPM Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]  DESCRIPTION: Transferred from Betterment - 1850		\$1,001 - \$15,000	Tax-Deferred		
PNC Bank [BA]		\$1 - \$1,000	None		
TIAA ⇒ 401a ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 401a ⇒ Vanguard Developed Markets Index Fund Institutional Plus Shares (VDIPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 401a ⇒ Vanguard Emerging Mkts Stock Idx Adm (VEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA ⇒ 401a ⇒ Vanguard Real Estate Index Institutional (VGSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 401a ⇒ Vanguard Total Stock Mkt Idx Inv (VTSMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b ⇒ Vanguard Developed Markets Index Fund Institutional Plus Shares (VDIPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b ⇒ Vanguard Emerging Mkts Stock Idx Adm (VEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b ⇒ Vanguard Real Estate Index Institutional (VGSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b ⇒ Vanguard Total Stock Mkt Idx Inv (VTSMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b supplemental ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b supplemental ⇒ Vanguard Developed Markets Index Fund Institutional Plus Shares (VDIPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b supplemental ⇒ Vanguard Emerging Mkts Stock Idx Adm (VEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b supplemental ⇒ Vanguard Real Estate Index Institutional (VGSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ 403b supplemental ⇒ Vanguard Total Stock Mkt Idx Inv (VTSMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Pittsburgh	Salary	N/A	\$7,096.79
Kobre & Kim LLP	Spouse Nonemployee compensation	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JPM Chase	February 2020	Mortgage	\$500,001 - \$1,000,000
COMMENTS: Paid in full July 2022				

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>◦ 529 Account 1 - Child 1 LOCATION: NY</li><li>◦ 529 Account 1 - Child 2 LOCATION: NY</li><li>◦ 529 Account 2 - Child 2 LOCATION: PA</li><li>◦ 529 Account 2 - Child 1 LOCATION: PA</li><li>◦ 529 Account 2 - Child 3 LOCATION: PA</li><li>◦ Alexandra Zoe Bunnell Revocable Living Trust (Owner: SP)</li><li>◦ Alexandra Zoe Bunnell Revocable Living Trust ⇒ JPM Brokerage (Owner: SP) LOCATION: US</li></ul>
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- Betterment - 0407 (Owner: SP)
- Betterment - 2999 (Owner: SP)
- Betterment - 3149 (Owner: JT)  
LOCATION: US
- Betterment - 3164 (Owner: JT)  
LOCATION: US
- Betterment - 4754 (Owner: SP)
- Betterment -8293 (Owner: SP)  
LOCATION: US
- Christopher R Deluzio Revocable Living Trust
- Christopher R Deluzio Revocable Living Trust ⇒ JPM Brokerage  
LOCATION: US
- J.P. Morgan -4265 Consolidated (Owner: DC)  
LOCATION: US  
DESCRIPTION: Child 1 JPM Consolidated
- J.P. Morgan -4404 Consolidated (Owner: DC)  
LOCATION: US  
DESCRIPTION: Child 2 JPM Consolidated
- J.P. Morgan -6872 Consolidated (Owner: DC)  
LOCATION: US  
DESCRIPTION: Child 3 JPM Consolidated
- JPM - JPMS LLC IRA
- JPM Roth IRA
- TIAA
- TIAA ⇒ 401a
- TIAA ⇒ 403b
- TIAA ⇒ 403b supplemental

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Christopher Deluzio , 05/15/2023