



Filing ID #10072580

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs
Status: Congressional Candidate
State/District: SC03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 10/05/2025
Period Covered: 01/01/2023– 04/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cavalry Partners, LLC [OL] LOCATION: Greenville, SC, US DESCRIPTION: Minority interest in healthcare insurance company.	SP	Undetermined	Partnership income	\$1 - \$200	\$1 - \$200
Citizens Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Crescent Indemnity Company LTD [OL] LOCATION: Norcross, GA, US DESCRIPTION: Minority interest in captive insurance business.	SP	Spouse/DC Over \$1,000,000	Dividends	None	\$100,001 - \$1,000,000
HMR of Alabama, Inc. [OL] LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in Veteran Healthcare business.	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	Spouse/DC Over \$1,000,000
HMR of Maryland [OL] LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in veteran healthcare business.	SP	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HMR Veterans Services Inc. [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in a company providing management services to veterans' healthcare business.					
HMR, Governmental Services, Inc. [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in a managerial services company serving veteran healthcare businesses					
HMRx, LLC [OL]	SP	Spouse/DC Over \$1,000,000	Partnership income	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in Veteran Healthcare business.					
PH Health Care Services, Inc. [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Easley, SC, US DESCRIPTION: Minority interest in healthcare services business.					
Pinnacle Bank [BA]	SP	\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$201 - \$1,000
Renasant Bank [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Checking Account					
Second Veterans Holding Company, Inc. [OL]	SP	\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in Veteran Healthcare business.					
South State Bank [BA]	SP	\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1,001 - \$2,500
South State Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking/Savings					
Texas VSI, LLC [OL]	SP	Spouse/DC Over \$1,000,000	Partnership Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in Veteran Healthcare business.					
USAA Bank [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VSI of South Carolina, LLC [OL] LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in Veteran Healthcare business.	SP	Spouse/DC Over \$1,000,000	Partnership Income	\$5,001 - \$15,000	\$2,501 - \$5,000
UBS Financial Services ⇒ 45 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
UBS Financial Services ⇒ 45 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Cincinnati Financial Corporation - Common Stock (CINF) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ CROWN CASTLE INC REIT [RF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Diageo plc Common Stock (DEO) [ST]					
UBS Financial Services ⇒ 45 ⇒ Dominion Energy, Inc. Common Stock (D) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Fastenal Company - Common Stock (FAST) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Fidelity National Information Services, Inc. Common Stock (FIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ NESTLE S.A S/ADR (NSRGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Nintendo Co Ltd ADR (NTDOY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Philip Morris International Inc Common Stock (PM) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 45 ⇒ Progressive Corporation (PGR) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
UBS Financial Services ⇒ 45 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 45 ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ UBS Bank USA [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: UBS brokerage account cash holding.					
UBS Financial Services ⇒ 45 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
UBS Financial Services ⇒ 45 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ABB LTD SPONS ADR (ABBNY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ ADVANTEST CORP SP/ADR (ATEYY) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
UBS Financial Services ⇒ 46 ⇒ AIA GROUP LTD S/ADR (AAGIY) [ST]	SP	\$1,001 - \$15,000	None		
UBS Financial Services ⇒ 46 ⇒ AIRBUS SE UNSP/ADR (EADSY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ AKZO NOBEL N V S/ADR (AKZOY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 46 ⇒ Aon plc Class A Ordinary Shares (AON) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ASM International N.V. - Common Shares (ASMI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Autohome Inc. American Depositary Shares, each representing four class A ordinary shares. (ATHM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ BANDAI NAMCO HLDGS U/ADR (NCBDY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ BP p.l.c. Common Stock (BP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ BUREAU VERITAS SA UNS/ADR (BVVBY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ CARLSBERG AS SP/ADR REP B (CABGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Chubb Limited Common Stock (CB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Compagnie Financiere Richemont Un-sponsored ADR (CFRUY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Compass Group Plc American Depositary Shares (CMPGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Contl Ag Ord American Depositary Shares (CTTAY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ COVESTRO AG SPNS/ADR (COVTY) [ST]	SP	\$1,001 - \$15,000	None		
UBS Financial Services ⇒ 46 ⇒	SP	\$1,001 - \$15,000	Capital Gains,	None	\$1 - \$200

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DAIKIN INDS LTD UNSP/ADR (DKILY) [ST]			Dividends		
UBS Financial Services ⇒ 46 ⇒ DBS GROUP HLDGS LTD S/ADR (DBSDY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ DISCO CORP UNSP /ADR (DSCSY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ EEN ENERGY HLDGS UNSP/ADR (XNGSY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ ENGIE SPNS/ADR (ENGIY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ EXPERIAN PLC S/ADR (EXPGY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ FANUC CORP UNSP/ADR (FANUY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Grupo Financiero Banorte, S.A.B. De C.V Sponsored ADR (GBOOY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ HENKEL AG & CO KGAA PFD (HENOY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ HOYA CORP S/ADR (HOCPY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ HSBC Holdings, plc. Common Stock (HSBC) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ICICI Bank Limited Common Stock (IBN) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ICON plc - Ordinary Shares (ICLR) [ST]	SP	\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ IMCD GROUP NV U/ADR (IMCDY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒	SP	None	Capital Gains,	None	\$201 -

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Infineon Technologies AG (IFNNY) [ST]			Dividends		\$1,000
UBS Financial Services ⇒ 46 ⇒ ING Group, N.V. Common Stock (ING) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Itau Unibanco Banco Holding SA American Depositary Shares (ITUB) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ KBC Group NV Unsponsored ADR (KBCSY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ L'Air Liquide Ord American Depositary Shares (AIQUY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ LEGRAND SA UNSP/ADR (LGRDY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ LI NING CO LTD UNSP/ADR (LNNGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ LONDON STOCK EX UNSP/ADR (LNSTY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ MERCK KGAA SPNS/ADR (MKKGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ MTU Aero Engines AG Unsponsored ADR (MTUAY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ NITORI HOLDINGS CO U/ADR (NCLTY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Nomura Resh Inst Ltd ADR (NRILY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Novo Nordisk A/S Common Stock (NVO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ PERNOD RICARD S A SP/ADR (PRNDY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 46 ⇒ PT Bank Mandiri Persero TBK Unsponsored ADR (PPER) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ PT Telekomunikasi Indonesia, Tbk (TLK) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ RECRUIT HOLDINGS CO ADR (RCRUY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ RELX PLC PLC American Depositary Shares (RELX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ RENESAS ELECTRON UNSP/ADR (RNECY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ ROCHE HOLDING LTD S/ADR (RHHBY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Ryanair Holdings plc - American Depositary Shares, each representing five Ordinary Shares (RYAAY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ SAMPO OYJ UNSP/ADR (SAXPY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ SAP SE ADS (SAP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ SHIN-ETSU CHEM UNSP/ADR (SHECY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ SIEMENS HEALTHINEERS ADR (SMMNY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Suncor Energy Inc. Common Stock (SU) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ SUZUKI MOTOR CO UNSP/ADR (SZKMY) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 46 ⇒ TENCENT HLDGS UNSP/ADR (TCEHY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ THALES UNSP ADR (THLLY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ UBS BANK USA [BA] DESCRIPTION: UBS Brokerage Account Cash Holdings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Unilever PLC Common Stock (UL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ UNIVERSAL MUSIC GRP U/ADR (UNVGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ VESTAS WIND SYS UNSP/ADR (VWDRY) [ST]	SP	None	Capital Gains	None	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Wolters Kluwer N V Ord American Depositary Shares (WTKWY) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
UBS Financial Services ⇒ 95 ⇒ iWS CREDIT INCOME FUND CLASS A-2 (OWSAX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
UBS Financial Services ⇒ 95 ⇒ APOLLO DEBT SOLUTIONS BDC CLASS S [OT] DESCRIPTION: Business Development Company.	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
UBS Financial Services ⇒ 95 ⇒ BARCLAYS BANK PLC [CS] DESCRIPTION: Structured Product TAR-SS INTL BASKET (SX5E, NKY, UKX, SMI, AS51).	SP	\$50,001 - \$100,000	None		
UBS Financial Services ⇒ 95 ⇒ BARCLAYS BANK PLC [CS] DESCRIPTION: Structured Product - SPX	SP	None	Capital Gains	None	\$50,001 - \$100,000
UBS Financial Services ⇒ 95 ⇒ Boeing Company (BA) [ST]	SP	None	Capital Gains	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 95 ⇒ KKR REAL ESTATE SELECT TRUST Class U (KRSOX) [RE]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
UBS Financial Services ⇒ 95 ⇒ LORD ABBETT CREDIT OPPORTUNITIES FUND CLASS A [BA]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
UBS Financial Services ⇒ 95 ⇒ MORGAN STANLEY FINANCE [CS] DESCRIPTION: TAR-SS SPX	SP	\$250,001 - \$500,000	None		
UBS Financial Services ⇒ 95 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	None	Capital Gains	None	\$5,001 - \$15,000
UBS Financial Services ⇒ 95 ⇒ OAKTREE STRATEGIC CREDIT FUND CLASS S [OT] DESCRIPTION: Business Development Company	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
UBS Financial Services ⇒ 95 ⇒ Rentokil Initial plc American Depositary Shares (RTO) [ST]	SP	None	Dividends	\$1 - \$200	None
UBS Financial Services ⇒ 95 ⇒ SL Partners VII (iCapital) [HE]	SP	\$250,001 - \$500,000	None		
UBS Financial Services ⇒ 95 ⇒ Target Corporation Common Stock (TGT) [ST]	SP	None	Capital Gains, Dividends	None	\$1,001 - \$2,500
UBS Financial Services ⇒ 95 ⇒ UBS Bank USA [BA] DESCRIPTION: UBS Brokerage Account Cash Holding	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1,001 - \$2,500
UBS Financial Services, Inc. 96 ⇒ CANADIAN IMPERIAL BANK [CS] DESCRIPTION: Structured Product - MDY/XLE	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
UBS Financial Services, Inc. 96 ⇒ Cap Gemini SA American Depositary Shares (CGEMY) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Financial Services, Inc. 96 ⇒ KKR REAL ESTATE SELECT TRUST Class U (KRSOX) [RE]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services, Inc. 96 ⇒ UBS AG [CS] DESCRIPTION: Structured Product EEM IWN	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
UBS Financial Services, Inc. 96 ⇒ UBS BANK USA [BA] DESCRIPTION: UBS Brokerage Account Cash Holding	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PH Health Care Services, Inc.	Salary for Nursing Services	\$16,500.00	\$78,000.00
Mississippi Air National Guard	Air National Guard Compensation	\$9,700.00	\$38,000.00
HMR Veterans Services Inc.	1099 Income	\$5,000.00	\$30,000.00
Clemson University	w2 Salary	N/A	\$10,000.00
PH Health Care Services, Inc.	Spouse's Business Wages	N/A	N/A
HMR Veterans Services, Inc	Spouse's Business Wages	N/A	N/A
Crescent Indemnity Company Ltd	Spouse's Business Wages	N/A	N/A
VSI of South Carolina LLC	Spouse's Business Wages	N/A	N/A
Texas VSI LLC	Spouse's Business Wages	N/A	N/A
HMRx LLC	Spouse's Business Wages	N/A	N/A
Second Veterans Holding Company, Inc.	Spouse's Business Wages	N/A	N/A
HMR of Maryland, LLC	Spouse's Business Wages	N/A	N/A
Health Management Resources Governmental Services Inc	Spouse's Business Wages	N/A	N/A

Cavalry Partners LLC	Spouse's Business Wages	N/A	N/A
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Pinnacle Bank	June 2022	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Honors Health Careers Program

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">UBS Financial Services, Inc. 96 (Owner: JT) DESCRIPTION: Professionally managed accountUBS Financial Services (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 95 (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 46 (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 45 (Owner: SP) DESCRIPTION: Professionally managed account
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sheri Biggs , 10/05/2025