



Filing ID #10055071

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robin Kelly
Status: Member
State/District: IL02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/14/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System ⇒ State of IL -General Assembly Retirement [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual ⇒ Northwestern Mutual [FN]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Northwestern Mutual ⇒ Northwestern Mutual [OT] DESCRIPTION: Variable Annuity		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
T. Rowe Price Retirement 2020 ⇒ TRowe Price [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Arden Court/Boston Scientific/VIP	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Owen Mortgage	July 1998	Home Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2013	Illinois General Assembly Retirement	Pension with former employee
September 2013	State of Illinois University Retirement System	Pension with former employee

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
House Democracy Partnership	04/8/2023	04/14/2023	Washington, DC - Columbia - Peru - Ecuador - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
House Democracy Partnership	04/21/2022	04/25/2022	Washington, DC - Barbados - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ J. P. Morgan Chase Securities

- J. P. Morgan Chase Securities ⇒ Cook County Retirement
- J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System
- Northwestern Mutual
- T. Rowe Price Retirement 2020

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robin Kelly , 08/14/2023