



Filing ID #10039196

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robin Kelly
Status: Member
State/District: IL02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 10/21/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|---|-------|----------------------|----------------|--|
| J. P. Morgan Chase Securities ⇒ Cash Equivalents ⇒ JP Morgan Chase [IH] | | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 <input type="checkbox"/> |
| J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System ⇒ State of IL -General Assembly Retirement [PE] | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| T. Rowe Price Retirement 2020 ⇒ TRowe Price [PE] | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|------------------------------|---------------|--------|
| Physician Pro/Boston Medical | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------|---------------|---------------|-----------------------|
| JT | Owen Mortgage | JUky 1998 | Home Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------------|--|------------------------------|
| September 2013 | Illinois General Assembly Retirement | Pension with former employee |
| September 2013 | State of Illinois University Retirement System | Pension with former employee |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- J. P. Morgan Chase Securities
- J. P. Morgan Chase Securities ⇒ Cash Equivalents
- J. P. Morgan Chase Securities ⇒ Cook County Retirement
- J. P. Morgan Chase Securities ⇒ Cook County Retirement ⇒ General Assembly Retirement System
- T. Rowe Price Retirement 2020

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robin Kelly , 10/21/2020