



Filing ID #10040983

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Xochitl Torres Small
Status: Former Member
State/District: NM02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 06/19/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
John Hancock Multimanager 2050 Lifetime ⇒ John Hancock Multimanager 2050 Lifetime [PE]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mineral Rights [RP]		Undetermined	Royalties	\$1 - \$200	<input type="checkbox"/>
LOCATION: Beckham, Green, and Lincoln, OK, US DESCRIPTION: Operated by Bracken Operating , LLC. Undetermined due to value not being readily ascertainable.					
Public Employees Retirement Association of New Mexico [PE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
White Sands Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
New Mexico State Legislature	Spouse salary	\$12,668.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2015	Personal residence mortgage	\$50,001 - \$100,000
	Citibank	December 2019	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	10/12/2019	10/15/2019	El Paso, TX - Kenosha, WI - Janesville and Lake Geneva, WI - Racine, WI - Washington, DC	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">John Hancock Multimanager 2050 Lifetime <p>DESCRIPTION: Retirement benefit from former employer, Kemp Smith LLP.</p>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Xochitl Torres Small , 06/19/2021