



Filing ID #10039503

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John Shimkus
Status: Former Member
State/District: IL15

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2021
Filing Date: 05/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
440 Spring Street, Collinsville/Madison,IL,US [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Collinsville, IL, US					
690 9th Street, SW, Washington, DC, US [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual IRA 1 [IR]		07/22/2020	E	\$100,001 - \$250,000	
DESCRIPTION: Previous Flexible Deferred Variable Annuity					
Northwestern Mutual IRA 2 [IR]		09/15/2020	E	\$50,001 - \$100,000	
DESCRIPTION: Formerly NW LGCAP					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual Joint account [MF]	JT	10/28/2020	E	\$50,001 - \$100,000	
DESCRIPTION: Formerly TroverPr Gr Stk Adv					
Thrivent Market Fund [MF]	JT	Bi-weekly	P	\$1,001 - \$15,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Metro East Lutheran High School	Spouse Salary	\$30,000.00
Military Pension--DFAS	Military Pension	\$27,293.31

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	July 2020	Mortgage on 690, 9th Street SW, Washington, DC	\$250,001 - \$500,000
DC	NelNet Student Loans	August 2017	Student Loan for Dependent Child	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Shimkus , 05/12/2021