



Filing ID #10042733

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Marjorie Taylor Greene
Status: Member
State/District: GA14

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2020
Filing Date: 08/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Activision Blizzard, Inc (ATVI) [ST]	JT	\$1,001 - \$15,000	None		
Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1,001 - \$15,000	None		
AFLAC Incorporated (AFL) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Airbnb, Inc. - Class A (ABNB) [ST]	JT	\$1,001 - \$15,000	None		
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$15,001 - \$50,000	None		
Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	None		
Amgen Inc. (AMGN) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AstraZeneca PLC - American Depository Shares (AZN) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$1,001 - \$15,000	None		
BHP Group Limited American Depository Shares (BHP) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
BlackRock, Inc. (BLK) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Blackstone Inc. (BX) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Broadcom Inc. (AVGO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Cardinal Health, Inc. (CAH) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Caterpillar, Inc. (CAT) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Corporation (SCHW) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Chevron Corporation (CVX) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Citigroup, Inc. (C) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ConocoPhillips (COP) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Corning Incorporated (GLW) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Costco Wholesale Corporation (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
CVS Health Corporation (CVS) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
DC1 401k ⇒ DC1 401k [IH]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held in cash for custodian and manager transfer.					
DC1 IRA ⇒ Lauren Roth IRA - Schwab [IH]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
DC2 401k ⇒ DC2 401k [IH]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held in cash for custodian and manager transfer.					
DC2 IRA ⇒ Taylor Roth IRA - Schwab [IH]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
DC3 401k ⇒ DC3 401k [IH]	DC	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Held in cash for custodian and manager transfer.					
DC3 IRA ⇒ Derek Roth IRA - Schwab [IH]	DC	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Diageo plc (DEO) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
DraftKings Inc. - Class A (DKNG) [ST]	JT	\$1,001 - \$15,000	None		
Electronic Arts Inc. (EA) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Facebook, Inc. - Class A (FB) [ST]	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FedEx Corporation (FDX) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
General Dynamics Corporation (GD) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
General Electric Company (GE) [ST]	JT	\$1,001 - \$15,000	None		
General Mills, Inc. (GIS) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
GlaxoSmithKline PLC (GSK) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Goldman Sachs Group, Inc. (GS) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Greene Raliegh Gardens LLC [RP]	SP	\$100,001 - \$250,000	Distribution	Not Applicable	\$15,001 - \$50,000
LOCATION: Raleigh, NC, US DESCRIPTION: Sole asset is investment interest in apartment complex located in Raleigh, NC					
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Host Hotels (HST) [ST]	JT	\$1,001 - \$15,000	None		
Intel Corporation (INTC) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
International Paper Company (IP) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
J.M. Smucker Company (SJM) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kids college fund ⇒ Derek UGAUTMA Account - Schwab [BA]	JT	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Kinder Morgan, Inc. (KMI) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Lockheed Martin Corporation (LMT) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Marconi Drive Office, Inc. [RP]	JT	\$1,000,001 - \$5,000,000	Rent	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Alpharetta/ Fulton, GA, US					
Marjorie 401K ⇒ Hartford International Opportunities R4 [MF]		\$50,001 - \$100,000	None		
Marjorie 401K ⇒ JPMorgan Equity Income A [MF]		\$15,001 - \$50,000	None		
Marjorie 401K ⇒ MFS Mid Cap Growth R3 [MF]		\$15,001 - \$50,000	None		
Marjorie 401K ⇒ Nationwide S&P 500 Index A [MF]		\$50,001 - \$100,000	None		
Marjorie 401K ⇒ Nationwide Small Cap Index A [MF]		\$15,001 - \$50,000	None		
Marjorie IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Marjorie IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Marjorie IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Marjorie IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Marjorie IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McDonald's Corporation (MCD) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Medical Marijuana, Inc. (MJNA) [ST]	JT	\$1,001 - \$15,000	None		
MercadoLibre, Inc. (MELI) [ST]	JT	\$1,001 - \$15,000	None		
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Mondelez International, Inc. - Class A (MDLZ) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Netflix, Inc. (NFLX) [ST]	JT	\$15,001 - \$50,000	None		
NextEra Energy, Inc. (NEE) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
NVIDIA Corporation (NVDA) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
PagSeguro Digital Ltd. Class A Common Shares (PAGS) [ST]	JT	\$1,001 - \$15,000	None		
Path2College - DC1 [5P] LOCATION: GA DESCRIPTION: Aggressive In School Enrollment Portfolio	JT	\$1,001 - \$15,000	Tax-Deferred		
Path2College - DC2 [5P] LOCATION: GA DESCRIPTION: Aggressive In School Enrollment Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
Path2College - DC3 [5P] LOCATION: GA DESCRIPTION: Aggressive In School Enrollment Portfolio	JT	\$15,001 - \$50,000	Tax-Deferred		
PayPal Holdings, Inc. (PYPL) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Penn National Gaming, Inc. (PENN) [ST]	JT	\$1,001 - \$15,000	None		
Perry 401K ⇒ Hartford International Opportunities R4 [MF]	SP	\$50,001 - \$100,000	None		
Perry 401K ⇒ JPMorgan Equity Income A [MF]	SP	\$50,001 - \$100,000	None		
Perry 401K ⇒ MFS Mid Cap growth R3 [MF]	SP	\$50,001 - \$100,000	None		
Perry 401K ⇒ Nationwide S&P 500 Index A [MF]	SP	\$100,001 - \$250,000	None		
Perry 401K ⇒ Nationwide Small Cap Index A [MF]	SP	\$50,001 - \$100,000	None		
Perry IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Beazer Homes USA, Inc. (BZH) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ BHP Group Limited American Depository Shares (BHP) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Perry IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ QUALCOMM Incorporated (QCOM) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ United Parcel Service, Inc. (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Vulcan Materials Company (VMC) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Perry IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	None		
Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
QTS Realty Trust, Inc. Class A (QTS) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
QUALCOMM Incorporated (QCOM) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Rackspace Technology, Inc. (RXT) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Raytheon Technologies Corporation (RTX) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Salesforce.com Inc (CRM) [ST]	JT	\$1,001 - \$15,000	None		
ServiceNow, Inc. (NOW) [ST]	JT	\$1,001 - \$15,000	None		
Southern Company (SO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Southern Copper Corporation (SCCO) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Square, Inc. Class A (SQ) [ST]	JT	\$15,001 - \$50,000	None		
Starbucks Corporation (SBUX) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Target Corporation (TGT) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Taylor Commercial, Inc., 10% Interest [OL]		\$5,000,001 - \$25,000,000	Ownership Distribution	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Alpharetta / Fulton, GA, US DESCRIPTION: Family owned business					
Taylor Commercial, Inc. [OL]	SP	\$5,000,001 - \$25,000,000	Onwership Distribution	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Alpharetta / Fulton, GA, US DESCRIPTION: Family owned business					
Tesla, Inc. (TSLA) [ST]	JT	\$15,001 - \$50,000	None		
The Kraft Heinz Company (KHC) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Truist Financial Corporation (TFC) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
United Parcel Service, Inc. (UPS) [ST]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Vulcan Materials Company (VMC) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Walgreens Boots Alliance, Inc. (WBA) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Wells Fargo Checking [BA]	JT	\$250,001 - \$500,000	Interest	Not Applicable	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Taylor Commerical	Salary before taking office	N/A	\$83,731.00
Taylor Commercial	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	UCB	2020	Loan for property for Marconi Drive Offices, LLC	\$500,001 - \$1,000,000
JT	Truist	2015	Personal home mortgage	\$100,001 - \$250,000
JT	UCB	2019	Residential home mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- DC1 401k
- DC1 IRA (Owner: DC)
- DC2 401k
- DC2 IRA (Owner: DC)
DESCRIPTION: Taylor's IRA
- DC3 401k (Owner: DC)
- DC3 IRA (Owner: DC)
DESCRIPTION: Derek's IRA
- Kids college fund (Owner: JT)
LOCATION: GA
- Marjorie 401K
- Marjorie IRA
- Perry 401K (Owner: SP)
- Perry IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marjorie Taylor Greene , 08/13/2021