



Filing ID #10041044

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Trent Kelly
Status: Member
State/District: MS01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 06/28/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|--------------------|--------------------------|
| 2769 Hwy 145 Rental House [RP] | JT | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Saltillo / Lee, MS, US | | | | | |
| John Forrest Kelly Mississippi Impact Plan [5P] [5P] | DC | None | None | | <input type="checkbox"/> |
| LOCATION: MS | | | | | |
| Liberty National (life insurance policy) [WU] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Mississippi Public Employees Retirement System [PE] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Morgan Kelly Mississippi Impact Plan [5P] | DC | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| LOCATION: MS | | | | | |
| DESCRIPTION: Mississippi Impact Prepaid College Tuition Plan. | | | | | |
| Wheeler Tree Farm [FA] | JT | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| LOCATION: Wheeler / Prentiss, MS, US | | | | | |
| DESCRIPTION: Property is a tree farm bought jointly by Candidate and spouse. No income is derived from the farm. | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--|---------------|--------|
| State of Mississippi- District Attorney's Office | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|--|----------------------|
| JT | Bancorp South | Nov 1994 | Mortgage on Rental Property (2769 Hwy 145, Saltillo/Lee, MS) | \$50,001 - \$100,000 |
| JT | Community Bank | Jan 2007 | Personal Loan secured by Personal Residence | \$15,001 - \$50,000 |
| | Navient | Dec 1994 | Student Loan | \$15,001 - \$50,000 |
| JT | Mississippi Landbank | Oct 2010 | Mortgage on Wheeler Tree Farm in Prentiss, MS | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

| Source | Description | Value |
|---|-----------------------------------|----------|
| MLM Clothiers Christmas gift card from Congressional Staff (Tupelo, MS, US) | MLM Clothiers Christmas Gift Card | \$600.00 |

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Trent Kelly , 06/28/2021