



Filing ID #10056235

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Sarah Klee Hood
Status: Congressional Candidate
State/District: NY22

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 01/4/2024
Period Covered: 01/01/2022– 07/31/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CenterState Corporation for Economic Development Equitable Retirement Account ⇒ T. Rowe Price Retirement 2045 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Empower Premier Traditional IRA ⇒ Empower Lifetime 2045 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GE Credit Union Checking Account [BA]	JT	\$1,001 - \$15,000	None		
NYs 529 College Savings Program - DC1 ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
NYs 529 College Savings Program - DC2 ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
USAA Checking Account [BA]	JT	\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lockheed Martin Corporation	Spouse salary	N/A	N/A
New York State Air National Guard	Spouse salary	N/A	N/A
Astronautics	Spouse salary	N/A	N/A
CenterState Corporation for Economic Development	Salary	N/A	\$99,386.00
Town of DeWitt	Salary	\$7,829.00	\$12,480.00
Lockheed Martin Corporation Salaried Savings Plan	Spouse distribution from retirement plan	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FirstMark Services	July 2007	Student Loans	\$15,001 - \$50,000
	Mohela	May 2007	Student Loans	\$50,001 - \$100,000
SP	USAA	March 2016	Credit Card	\$15,001 - \$50,000
	Navient	Aug 2006	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director, Board of Directors	Welch Terrace
Councilor	Town of DeWitt
Executive Committee Member	Sierra Club Central Northern New York Chapter
Member	Lyndon Strategies LLC
Member	Lyndon Row LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CenterState Corporation for Economic Development Equitable Retirement Account
- Empower Premier Traditional IRA (Owner: SP)
- NYs 529 College Savings Program - DC1 (Owner: DC)
LOCATION: NY
- NYs 529 College Savings Program - DC2 (Owner: DC)
LOCATION: NY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Sarah Klee Hood , 01/4/2024