



Filing ID #10055403

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Randy K. Weber Sr.  
**Status:** Member  
**State/District:** TX14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/5/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Employee Retirement System of Texas [DB]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Kyle Weber Promissory Note [DO]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
National Benefit Advisors LLC, 75% Interest [OL]	SP	\$50,001 - \$100,000	Distributions	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Houston, TX, US					
DESCRIPTION: Insurance consulting					
R&B Weber Properties, LLC ⇒ 3221 Wheatridge [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Pearland, TX, US					
R&B Weber Properties, LLC ⇒ 5377 Morgan Oak [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Alvin, TX, US					
Roth IRA ⇒ American New Perspective Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ American New Perspective Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA ⇒ American Smallcap World Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ American Smallcap World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Delaware Ivy Mid Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Delaware Ivy Mid Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Dodge & Cox Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Dodge & Cox Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Edgewood Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Edgewood Growth Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pgim Short Term Corporate Bond [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Value decrease. No reportable transactions.					
Roth IRA ⇒ Pgim Short Term Corporate Bond [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Value decrease. No reportable transactions.					
Roth IRA ⇒ Pioneer Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pioneer Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ T Rowe Price Large Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ T Rowe Price Large Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Teachers Retirement System of Texas [DB]	SP	Undetermined	Pension distribution	\$5,001 - \$15,000	<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Teachers Retirement System of Texas	Spouse Defined Benefit Distribution	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Weber Irrevocable Living Trust	April 2012	Mortgage on 5377 Morgan Oaks; Alvin, TX	\$50,001 - \$100,000
JT	Caliber Mortgage Co	Oct 2020	Condominium Mortgage	\$250,001 - \$500,000
	Truist Bank	October 2021	Mortgage on personal residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	R & B Weber Properties, LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Myself and the State of Texas	Continued participation in a state pension plan under Employees Retirement System of Texas

## SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- R&B Weber Properties, LLC  
LOCATION: US
- Roth IRA
- Roth IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Randy K. Weber Sr., 08/5/2023