



Filing ID #10046622

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Matt Gaetz  
**Status:** Member  
**State/District:** FL01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Magnolia Heights 5204 McCallister St. Milton					
15-1N-28-120-00E00-0070 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Commercial Lot Forsyth St Milton					
16-2S-25-0000-0008-0330 [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa					
40-1N-28-0090-44900-0190 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 19 Block 449					
40-1N-28-0090-64000-0050 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 5 Block 640					
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt;</b>	<b>\$1,000?</b>
LOCATION: Santa Rosa County, FL, US						
DESCRIPTION: Vacant Lot Avalon Beach Lot 38 & 39 Block 722						
Apeel Retirement Plan [PE]	SP	\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
Bank of America - Checking [BA]						
		\$15,001 - \$50,000	Interest		\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bank of America - Checking Account						
Caregivers, Inc. [PS]		\$100,001 - \$250,000	None			<input type="checkbox"/>
DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL.						
Congressional Federal Retirement Plan ⇒ Retirement Account [PE]		\$100,001 - \$250,000	Tax-Deferred			<input type="checkbox"/>
DESCRIPTION: Defined Contribution FERS FRAE Thrift Savings Plan						
First City Bank - Checking [BA]		\$15,001 - \$50,000	Interest		\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: First City Bank - Checking Account						
Retirement Account - FL State Legislative Plan [PE]		\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
DESCRIPTION: Retirement - Investment Plan						
State Farm Life Insurance - Cash Value ⇒ State Farm Life Insurance [WU]		\$1,001 - \$15,000	None			<input type="checkbox"/>
DESCRIPTION: Cash Value						
Stock Options in Apeel Technology, Inc., DBA Apeel Sciences [OP]	SP	\$500,001 - \$1,000,000	None			<input type="checkbox"/>
DESCRIPTION: Purchased stock options for Apeel Sciences (private start-up company)						
Vanguard Roth IRA [IH]	SP	\$250,001 - \$500,000	None			<input type="checkbox"/>
Wells Fargo - Checking [BA]						
	SP	\$15,001 - \$50,000	Interest		\$1 - \$200	<input type="checkbox"/>
Wells Fargo - Savings [BA]						
	SP	\$15,001 - \$50,000	Interest		\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Post Hill Press, LLC	Royalties	\$35,188.91
Apeel Technology, Inc. DBA Apeel Sciences	Spouse Salary	\$75,053.16
KPMG	Spouse Salary	\$26,992.46

## **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
SP	Bank of America	November 2021	Car Loan	\$15,001 - \$50,000

## **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Member of Congress - House of Representatives	Congress of the United States
Shareholder	Caregivers, Inc.

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2017	Matt Gaetz and Federal Employees Retirement System	Retirement System
January 2011	Matt Gaetz and the State of Florida	Retirement System
June 2020	Post Hill Press, LLC (Publisher) and Matt Gaetz (Author)	Author Profit Participation Agreement - Publisher is to pay Author 60% of all profits received by Publisher from sales of all versions of the Work (Firebrand) on a quarterly basis.
June 2020	Post Hill Press, LLC (Publisher), Matt Gaetz (Author), Sergio Gor (Agent)	Agent Agreement - Author assigned 30% of all sums due to the Author under the Author Profit Participation Agreement to his agent to be paid directly from Publisher to Agent.
June 2020	Matt Gaetz (Author), Todd Seavey (Collaborator)	Author agrees to directly pay Collaborator for all services a sum of \$35,000 for the project (Firebrand)

## **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
United States-Qatar Business Council	10/10/2021	10/16/2021	Miami, Florida - Doha, Qatar - Fort Walton Beach, Florida	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Congressional Federal Retirement Plan
  - State Farm Life Insurance - Cash Value
- DESCRIPTION: State Farm Life Insurance - Cash Value

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Matt Gaetz , 08/12/2022