



Filing ID #10039492

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kwanza Hall  
**Status:** Former Member  
**State/District:** GA05

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2021  
**Filing Date:** 02/1/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Hill and Hall Global, LLC, 100% Interest [OL]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Atlanta, GA, US				
DESCRIPTION: Organized as Opportunity Zone business.				
Invest Atlanta 401A ⇒ Vantagepoint Growth [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 401A ⇒ VP Milestone 2040 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 401A ⇒ VT AMG TimesSquare Mid Cap Gr [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 401A ⇒ VT Carillon Eagle Mid Cap Gr [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 401A ⇒ VT Contrafund [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 401A ⇒ VT Invesco Oppenheimer Disc [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Invest Atlanta 401A ⇒ VT T Rowe Price® Growth Stock [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ Vantagepoint Emerging Mrkts [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ Vantagepoint Growth Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VP Milestone 2035 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VP Milestone 2040 [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VP Milestone 2045 [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VP Milestone 2055 [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VT AMG TimesSquare Mid Cap Gr [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VT Carillon Eagle Mid Cap Gr [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VT Contrafund® [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VT Invesco Oppenheimer Disc [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Invest Atlanta 457b ⇒ VT T Rowe Price® Growth Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Leon Hall Opportunity Zone Fund, 100% Interest [OL]		\$1 - \$1,000	None	<input type="checkbox"/>
LOCATION: Atlanta, GA, US DESCRIPTION: Organized but have not activated via a capital gain.				
Mass Mutual (Fulton) 457 ⇒ Amerifunds Europacific Gr Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
BlackRock Total Return Fund [MF]				
Mass Mutual (Fulton) 457 ⇒ Invesco Small Cap Value Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ Janus Henderson Venture Fd [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ MFS Value Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ Prm Hgh Yld Fd (Barings) [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ Select Eq Opps Fd (Wllngtn/TRP) [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ Vanguard 500 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Mass Mutual (Fulton) 457 ⇒ Vanguard Small Cap Index Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Old Fourth Ward Opportunity Zone Fund, 100% Interest [OL]		\$1 - \$1,000	None	<input type="checkbox"/>
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: Organized but have not activated via a capital gain.				
Prudential Defined Contribution (City of Atl) ⇒ American Funds EuroPacific Growth Fund Class R-6 [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒ Brown Capital Management Small Company Fund Institutional Shares [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒ Franklin Small Cap Value Fund Class R6 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒ Large Cap Growth I Fund (managed by T. Rowe Price) [MF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒ Mid Cap Growth I Fund (managed by Ivy) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
Prudential Day One 2035 Fund [MF]				
Prudential Defined Contribution (City of Atl) ⇒ Prudential Day One 2045 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Defined Contribution (City of Atl) ⇒ Prudential Stable Value Fund [MF]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Kemal Karsli	Fee	\$6,300.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Credit Union of Atlanta	2018	Credit Card	\$5,000,001 - \$25,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
City Councilmember	City of Atlanta
Managing Director	Invest Atlanta
Partner	Kovach Hall Development
Founder	Hill and Hall Global, LLC
Organizer	Leon Hall Opportunity Zone Fund
Organizer	Old Fourth Ward Opportunity Zone Fund
Board Member	World Affairs Council
Board Member	Leadership Atlanta

<b>Position</b>	<b>Name of Organization</b>
Director of Government Relations	TheraTrue, Inc.

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2019	Invest Atlanta	Separation Agreement and General Release. This agreement memorialized the end of health benefits and a severance payment of \$24,538.40 by Feb. 28th 2019 conditioned on the completion of a final report and transition plan. The agreement also included full and final release, non-disparagement, and confidentiality clauses.
August 2020	TheraTrue, Inc.	Voluntary Separation Agreement. I voluntarily terminated my consulting role as Director of Government Relations and released the company from all present and future claims. There was also an agreement that I would not: 1)disclose confidential information, 2)become an employee at a competitive firm in medical cannabis in Georgia for 1 year nor 3)solicit TheraTrue customers for 18 months from August 11, 2020.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Invest Atlanta 401A
- Invest Atlanta 457b
- Mass Mutual (Fulton) 457
- Prudential Defined Contribution (City of Atl)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kwanza Hall , 02/1/2021