



Filing ID #10052759

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michael Garcia  
**Status:** Member  
**State/District:** CA27

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 06/20/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
bofa checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charlie Chamber [RP]		None	Capital Gains, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Hanford, CA, US					
DC Condo [RP]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Washington, DC, US					
eTrade savings [BA]		\$250,001 - \$500,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Fidelity/Alight Acwi Ex-US [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity/alight aggressive bond [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
fidelity/alight fixed income fund [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
fidelity/alight govt short term [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
fidelity/alight growth fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
fidelity/alight jh balanced fund [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
fidelity/alight new perspective [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
fidelity/alight real estate index [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
fidelity/alight s&p index fund [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
fidelity/alight vanguard fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Nicklaus [RP] LOCATION: Valencia, CA, US DESCRIPTION: used as home for my dad	JT	None	None		<input checked="" type="checkbox"/>
personal homes [RP]  LOCATION: saugus, CA, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
SPDR Gold Trust (GLD) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Textron Inc. (TXT) [ST]  DESCRIPTION: Inherited from Grandma in 2022. Majority of shares were sold 7/12 (Reflected as asset in Schedule A and transaction in schedule B and 2022 PTR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Textron Inc. (TXT) [ST]  DESCRIPTION: Partial sale of inheritance stock from grandma. Remaining shares still held and reported under schedule A.		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
USAA checking [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		08/12/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
charlie chamber [RP]  LOCATION: hanford, CA, US		06/28/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
DC Apartment [RP]  LOCATION: washington, DC, US		07/20/2022	P	\$500,001 - \$1,000,000	
DC Condo [RP]  LOCATION: washington, DC, US		12/23/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Niklaus [RP]  LOCATION: valencia, CA, US	JT	10/18/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		01/25/2022	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		02/23/2022	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		09/29/2022	P	\$50,001 - \$100,000	
Tesla, Inc. (TSLA) [ST]		12/20/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Textron Inc. (TXT) [ST]  DESCRIPTION: Partial sale of inheritance of stock from Grandmother. Remaining stock reflected in schedule A		07/12/2022	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael Garcia , 06/20/2023