



Filing ID #10061560

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: J.D. Wilson
Status: Congressional Candidate
State/District: MI01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/5/2024
Period Covered: 01/01/2023– 06/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1996 Corvette, 100% Interest [OT] DESCRIPTION: Son's daily driver	DC	\$1,001 - \$15,000	None		
1996 Welcraft, 100% Interest [OT] DESCRIPTION: Fishing runabout	DC	\$1,001 - \$15,000	None		
2002 Chevrolet Camaro, 100% Interest [OT] DESCRIPTION: Son's daily driver	DC	\$1,001 - \$15,000	None		
2008 Cadillac, 100% Interest [OT] DESCRIPTION: Distance vehicle to save miles on other cars		\$1,001 - \$15,000	None		
2008 Sea Ray Amberjack 270, 100% Interest [OT] DESCRIPTION: Boat		\$50,001 - \$100,000	None		
2018 Jeep Grand Cherokee, 100% Interest [OT] DESCRIPTION: Wife's vehicle	JT	\$15,001 - \$50,000	None		
2019 Ski Doo, 100% Interest [OT] DESCRIPTION: Jet Ski		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2023 Chevrolet Camaro, 100% Interest [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Hobby vehicle					
2023 Chevrolet Silverado, 100% Interest [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: 2023 Truck					
AXOS Financial [BA]		\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
DESCRIPTION: Jeff Wilson Consulting, LLC. Managed investment account.					
AXOS Financial [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Wife's former employer 401k. Wife's retirement account.					
AXOS Financial SEP [IH]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Personal retirement from Jeff Wilson Consulting, LLC.					
Fidelity Investments [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401k from former employer Compuware Corporation was moved to IRA					
Jeff Wilson Consulting, LLC., 100% Interest [OL]		\$250,001 - \$500,000	Tax-Deferred		
LOCATION: Anne Arundel, MD, US					
DESCRIPTION: Primary income source. Jeff Wilson Consulting, LLC. supports State and local government wide systems implementation.					
Maryland Anne Arundel County employee 401k [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Wife's 401k from present employer. Anne Arundel County Public Schools.					
Maryland Home [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Anne Arundel, MD, US					
DESCRIPTION: Maryland Annapolis Home					
Michigan Home [RP]		\$250,001 - \$500,000	None		
LOCATION: Roscommon, MI, US					
DESCRIPTION: Houghton Lake, Michigan Home					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jeff Wilson Consulting, LLC.	Salary	\$140,758.00	\$284,736.00
Anne Arundel County Public Schools	Spouse - Teaching K-5	\$25,225.48	\$50,338.20

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First Home Mortgage	June 2020	Mortgage against Annapolis Maryland Home	\$250,001 - \$500,000
	GM Financial	March 2023	Truck lien	\$50,001 - \$100,000
	Bank of America	April 2008	Boat loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Estrella and Associates (Sacramento, CA, US)	Consulting support services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: J.D. Wilson , 07/5/2024