



Filing ID #10035255

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Grace Meng
Status: Member
State/District: NY06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/11/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1A [RP] LOCATION: Flushing, NY, US		\$1,001 - \$15,000	None	<input type="checkbox"/>
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1B [RP] LOCATION: Flushing, NY, US		\$1,001 - \$15,000	None	<input type="checkbox"/>
ACM Development LLC (5%) [RP] LOCATION: Flushing, NY, US DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355		\$15,001 - \$50,000	None	<input type="checkbox"/>
Bank of America accounts [BA]	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>
General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Harris Corporation (HRS) [ST] DESCRIPTION: Harris Corporation (HRS), formerly known as Exelis Inc. (XLS)	SP	None	None	<input checked="" type="checkbox"/>
Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
John Hancock Life Insurance Limited Payment Whole Life [WU]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
L3Harris Technologies, Inc. (LHX) [ST]	SP	\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: Shares received in exchange for Harris Corp (HRS) shares as a result of merger.				
MetLife IRA-BlackRock Energy & Resources Portfolio [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Growth Portfolio [5P] LOCATION: NY	DC	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) MidCap Stock Index Portfolio [5P] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) Aggressive Growth Portfolio [5P] LOCATION: NY	DC	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) MidCap Stock Index Portfolio [5P] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
NY Life Insurance Company - Whole Life [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Prudential IRA ⇒ Prudential Jennison Equity Income Class A Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential IRA ⇒ Prudential QMA International Equity Class A Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Invesco Van Kampen Value Opportunities Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Prudential Roth IRA ⇒ Oppenheimer Global Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Pioneer High Yield Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Prudential Jennison Health Sciences Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
SEP IRA ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
TD Bank [IH]		\$1,001 - \$15,000	None	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Institutional Target Retirement 2040 Fund (VIRSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total Bond Market Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Global Equities R3 (QCGLIX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Growth R3 (QCGRIX) [FN]	SP	\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Stock R3 (QCSTIX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TIAA-CREF Retirement Annuity ⇒ TIAA Real Estate [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF International Equity Index Fund - Institutional Class (TCIEX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Large-Cap Value Index Fund - Institutional Class (TILVX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Mid-Cap Value Fund - Institutional Class (TIMVX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Small-Cap Blend Index Fund - Institutional Class (TISBX) [FN]	SP	\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Institutional Target Retirement 2040 Fund (VIRSX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total Bond Market Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred	<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard FTSEEuropean ETF (VGK) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard Large-Cap ETF - DNQ (VV) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard Small-Cap ETF - DNQ (VB) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Wealth Management LLC (10%) [RP]		\$250,001 - \$500,000	None	<input type="checkbox"/>
LOCATION: Flushing, NY, US				
DESCRIPTION: Property at: 132-15 35th Avenue Flushing, NY 11354				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
L3Harris Technologies, Inc. (LHX) [ST] DESCRIPTION: Shares received in exchange for Harris Corp (HRS) shares as a result of merger.	SP	07/1/2019	E	\$1,001 - \$15,000	
SEP IRA ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	04/16/2019	P	\$15,001 - \$50,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
New York State Department of Education	Spouse Honorarium	\$300.00
Commission on Dental Competency Assessments	Spouse Honorarium	\$1,650.00
New York University	Spouse Salary	N/A
Wayne Kye, DDS	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient	November 2004	Student loan	\$100,001 - \$250,000
JT	Bank of America, N.A.	May 2014	Home equity line of credit (HELOC)	\$250,001 - \$500,000
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	\$100,001 - \$250,000
JT	NBT Bank	Sept 2018	Personal loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	University of Michigan Alumni Association
Secretary, Treasurer	Greater Purpose Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">147-14 34th Avenue Realty (3% Interest) LOCATION: Flushing, NY, USNY 529 (DC1) (Owner: DC) LOCATION: NYNY 529 (DC2) (Owner: DC) LOCATION: NYPrudential IRAPrudential Roth IRASEP IRA (Owner: SP)TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)TIAA-CREF Retirement Annuity (Owner: SP) COMMENTS: Previously referred to as "TIAA-CREF Retirement Annuity - TIAA Real Estate"
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Grace Meng , 08/11/2020