



Filing ID #10039714

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Pete Olson
Status: Former Member
State/District: TX22

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 04/26/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Excepted Trust - dependent child 1 [EQ]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
529 Excepted Trust - dependent child 2 [EQ]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
Bank of America Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Brea Canon Oil Co., Inc. [PS]		Undetermined	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					
Brokerage Account 1 ⇒ Blackrock Latin America (MALTX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Brokerage Account 1 ⇒ DFA International Small Cap Value (DISVX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Brokerage Account 1 ⇒ DFA International Small Company (DFISX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage Account 1 ⇒ Dodge & Cox Income Fund (DODIX) [MF]		None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Adv Global (FFGIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Canada Fund (FICDX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares Core S&P Small Cap Fund (IJR) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Australia Index Fund (EWA) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Japan Index (EWJ) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ JP Morgan Small Cap Value Fund Select (PSOPX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inst (MISMX) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Asia Small Companies Fund (MSMLX) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Pacific Tiger Institutional Fund (MIPTX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Morgan Stanley International Real Estate Class I (MSUAX) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Oakmark International Small Cap Fund (OANEX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[EF]					
Brokerage Account 1 ⇒ T Rowe Price International Discovery Fund (TIDDX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Latin America Fund (PRLAX) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price New Asia Fund (PNSIX) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price New Era Fund (TRNEX) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Energy Fund Admiral Shares (VGELX) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stock Index Fund Admiral Shares (VEUSX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard REIT Index Fund Admiral Shares (VGSLX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Columbia Capital Allocation Moderate Aggressive Portfolio Class A (NBIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Janus Triton Class A (JGMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Nancy Roth IRA ⇒ Fidelity Adv Global Commodity STK 1 (FFGIX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Nancy Roth IRA ⇒ Vanguard Euro STK Index FD Admiral Shrs (VEUSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Peter G. Olson Excepted Trust [EQ]		\$1,000,001 - \$5,000,000	Excepted/Blind Trust	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Peter IRA ⇒ Fidelity Adv Global Commodity Stk 1 (FFGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peter IRA ⇒ Fidelity Intl Real Estate FD (FIREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Peter IRA ⇒ Morgan Stanley Intl Real Estate CL 1 (MSUAX) [MF]		None	None		<input checked="" type="checkbox"/>
Peter IRA ⇒ Morgan Stanley US Real Estate Port 1 (MSUSX) [MF]		None	None		<input checked="" type="checkbox"/>
Peter IRA ⇒ T Rowe Price New Era Fd I (TRNEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Peter IRA ⇒ T Rowe Price Real Estate I (TIRRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Peter Roth IRA ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Peter Roth IRA ⇒ Morgan Stanley Intl Real Estate Cl 1 (MSUAX) [MF]		None	None		<input checked="" type="checkbox"/>
Peter Roth IRA ⇒ Vanguard Real Estate Index FD Admiral Shrs (VGSLX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rental Property [RP] LOCATION: Ketchum, ID, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Rental Property [RP] LOCATION: Sugarland, TX, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
RiverSource Variable Universal Life Insurance [WU] DESCRIPTION: Invested in VP-Moderately Aggressive Portfolio		\$15,001 - \$50,000	None		<input type="checkbox"/>
SEP IRA ⇒ Fidelity International Real Estate Fund (FIREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
SEP IRA ⇒ Morgan Stanley Intl Real Estate CL 1 (MSUAX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SEP IRA ⇒ Morgan Stanley US Real Estate Port 1 (MSUSX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
SEP IRA ⇒ T Rowe Price Real Estate (TIRRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Signal Hill Petroleum Inc. [PS]		Undetermined	Royalties	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ DFA Intl Small Co Port Instl (DFISX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ DFA Intl Small Co Port Instl (DFISX) [EF]		12/17/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividends and/or capital gains					
Brokerage Account 1 ⇒ Dodge & Cox Income Fund (DODIX) [EF]		06/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Adv Global Commodity Stk I (FFGIX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Adv Global Commodity Stk I (FFGIX) [EF]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Adv Global Commodity STK I (FFGIX) [EF]		02/8/2019	P	\$1,001 - \$15,000	
Brokerage Account 1 ⇒ Fidelity Canada Fund (FICDX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Intl Real Estate Fund [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Fidelity Intl Real Estate Fund (FIREX) [EF]		03/8/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Australia Index Fund (EWA) [ST]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Australia Index Fund (EWA) [ST]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Japan Index Fund (EWJ) [ST]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Japan Index Fund (EWJ) [ST]		06/7/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares MSCI Japan Index Fund (EWJ) [ST]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [ST]		02/8/2019	P	\$1,001 - \$15,000	
Brokerage Account 1 ⇒ JP Morgan Small Cap Value FD I (PSOPX) [EF]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inst (MISMX) [EF]		07/18/2019	P	\$15,001 - \$50,000	
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inst (MISMX) [EF]		11/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Asia Small Co FD Inv (MSMLX) [EF]		07/18/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Pacific Tiger FD Instl (MIPTX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Matthews Pacific Tiger FD Instl (MIPTX) [EF]		12/17/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividends and/or capital gains					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ Morgan Stanley Intl Real Estate Cl I (MSUAX) [EF]		03/7/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Oakmark Intl Small Cap Fund Inst (OANEX) [EF]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Intl Discovery FD I (TIDDX) [EF]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Intl Discovery FD I (TIDDX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Intl Discovery FD I (TIDDX) [EF]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price Latin America Fund Inv (PRLAX) [EF] DESCRIPTION: Reinvestment of dividends and/or capital gains		12/17/2019	P	\$1,001 - \$15,000	
Brokerage Account 1 ⇒ T Rowe Price New Asia FD I (PNSIX) [EF]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ T Rowe Price New Era FD I (TRNEX) [EF]		02/8/2019	P	\$1,001 - \$15,000	
Brokerage Account 1 ⇒ T Rowe Price New Era FD I (TRNEX) [EF]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stk Index FD Admial Shrs (VEUSX) [EF]		02/8/2019	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stk Index FD Admiral Shrs (VEUSX) [EF]		06/7/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stk Index FD Admiral Shrs (VEUSX) [EF]		09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Euro Stk Index FD Admiral Shrs (VEUSX) [EF]		11/7/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Real Estate index FD Admiral Shrs (VGSLX) [EF]		02/8/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage Account 1 ⇒ Vanguard Real Estate Index FD Admiral Shrs (VGSIX) [EF]	09/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [EF]	02/8/2019	P	\$1,001 - \$15,000	
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [EF]	09/4/2019	P	\$15,001 - \$50,000	
Brokerage Account 1 ⇒ Vanguard Short Term Tax Exempt Admiral Share (VWSUX) [EF]	11/7/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Peter IRA ⇒ Fidelity Intl Real Estate Fund (FIREX) [EF]	03/8/2019	P	\$1,001 - \$15,000	
Peter IRA ⇒ Morgan Stanley Intl Real Estate Cl I (MSUAX) [EF]	03/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Peter IRA ⇒ Morgan Stanley US Real Estate Port I (MSUSX) [EF]	03/7/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Peter IRA ⇒ T Rowe Price New Era FD I (TRNEX) [EF]	07/18/2019	P	\$1,001 - \$15,000	
Peter IRA ⇒ T Rowe Price New Era FD Inv (PRNEX) [EF]	07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Peter IRA ⇒ T Rowe Price Real Estate Fund Inv (TRREX) [EF]	03/8/2019	P	\$15,001 - \$50,000	
Peter IRA ⇒ T Rowe Price Real Estate Fund Inv (TRREX) [EF]	07/18/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Peter IRA ⇒ T Rowe Price Real Estate I (TIRRX) [EF]	07/18/2019	P	\$15,001 - \$50,000	
Peter IRA ⇒ T Rowe Price Real Estate I (TIRRX) [EF]	12/12/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividends and/or capital gains				
Peter Roth IRA ⇒	03/8/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Intl Real Estate Fund (FIREX) [EF]					
Peter Roth IRA ⇒ Morgan Stanley Intl Real Estate CL I (MSUAX) [EF]		03/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
SEP IRA ⇒ Fidelity International Real Estate Fund (FIREX) [EF]		03/8/2019	P	\$1,001 - \$15,000	
SEP IRA ⇒ Morgan Stanley Intl Real Estate CL I (MSUAX) [EF]		03/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
SEP IRA ⇒ Morgan Stanley US Real Estate Port I (MSUSX) [EF]		03/7/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
SEP IRA ⇒ T Rowe Price Real estate Fund Inv (TRREX) [EF]		07/18/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
SEP IRA ⇒ T Rowe Price Real Estate Fund Inv (TRREX) [EF]		03/8/2019	P	\$1,001 - \$15,000	
SEP IRA ⇒ T Rowe Price Real Estate I (TIRRX) [EF]		12/12/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividends and/or capital gains					
SEP IRA ⇒ T Rowe Price Real Estate I (TIRRX) [EF]		07/18/2019	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
GCP Loan Subsidiary	Spouse income	N/A
Woodforest Development, Inc.	Spouse income	N/A
Jordan Ranch Residential Association	Spouse income	N/A
Cross Creek Ranch Foundation Committee	Spouse income	N/A
Imperial Homeowner's Association	Spouse income	N/A
Harvest Green Homeowners Association	Spouse income	N/A
Riverstone Community Services Foundation, Inc.	Spouse income	N/A

Source	Type	Amount
Veranda Community Association	Spouse income	N/A
Tuscan Lakes Community Association	Spouse income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Amegy Bank	July 2016	Mortgage on residence	\$250,001 - \$500,000
	Amegy Bank	August 2016	Mortgage on rental property located in Ketchum, ID	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Humpty Dumpty Institute	04/4/2019	04/8/2019	Washington, DC - Brussels, Belgium - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> ◦ Brokerage Account 1 LOCATION: US ◦ IRA ◦ Nancy Roth IRA

- Peter IRA
- Peter Roth IRA
- SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pete Olson , 04/26/2021