



Filing ID #10046743

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Vicky Hartzler
Status: Member
State/District: MO04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/4/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Century Investments ⇒ One Choice Portfolio - Conservative [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Conservative (IRA) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Moderate [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Moderate (Roth IRA) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Book Royalties [OT] DESCRIPTION: Book Royalties		\$1,001 - \$15,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
Commercial Building - N. State St. [RP] LOCATION: Iola, KS, US	SP	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Commercial Buildings - W. Grand [RP] LOCATION: Cameron, MO, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Community Bank of Harrisonville, MO [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Farm Real Estate [RP] LOCATION: Harrisonville, MO, US	JT	\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Farm Real Estate - E. 307th St. [RP] LOCATION: Harrisonville, MO, US		\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ E 291st Street [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ E 299th Street [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ East 283rd Street [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ KLD Farms S. West Outer Rd [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	SP	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 1) [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 2) [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 3) [FA] LOCATION: Harrisonville/Cass, MO, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South East Outer Road [FA]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm and commercial real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road (parcel 1) [FA]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road (parcel 2) [FA]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road (parcel 1) [FA]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road (parcel 2) [FA]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Hartzler Farms, Inc. [FA]	JT	\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Harrisonville, MO, US DESCRIPTION: Business					
Heartland Aviation, LLC [OT]	SP	\$15,001 - \$50,000	Business income	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Harrisonville, MO					
Heartland Tractor Company [OL]	JT	\$5,000,001 - \$25,000,000	Business income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Harrisonville, MO, US DESCRIPTION: Farm equipment sales and service					
One America AUL Fixed Amount [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Paseo Biofuels, LLC [OT]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Biodiesel production facility and glycerin refinery, Kansas City, MO					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PIMCO Real Return Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Pleasant Ridge Farm LLC [RP]	JT	\$500,001 - \$1,000,000	Business Management	None	<input checked="" type="checkbox"/>
LOCATION: Harrisonville, MO, US					
Public School Retirement System of Missouri [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of Missouri Deferred Comp Plan ⇒ ING - Stable Value/Cash Management [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Commercial Buildings - W. Grand [RP]	JT	03/15/2021	P	\$500,001 - \$1,000,000	
LOCATION: Cameron, MO, US					
One Choice Portfolio - Conservative [MF]		02/8/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
One Choice Portfolio - Moderate [MF]		02/8/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Pleasant Ridge Farm LLC [RP]	JT	01/1/2021	P	\$500,001 - \$1,000,000	
LOCATION: Harrisonville, MO, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public School Retirement System of Missouri	Retirement	\$8,325.00
Heartland Tractor Company	Spouse salary	N/A

Source	Type	Amount
Lowell J. Hartzler	Spouse commission	N/A
Missouri State Employees Retirement System	Retirement	\$9,091.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FCS Financial, Jefferson City, MO	Dec 2008	Farm Real Estate Mortgage - Hartzler Road	\$50,001 - \$100,000
JT	FCS Financial, Jefferson City, MO	Nov 2012	Farm Real Estate Mortgage - South Hartzler Road	\$100,001 - \$250,000
SP	J&W Equipment, Inc., Iola, KS	April, 2015	Mortgage on commercial real estate, Iola, KS	\$50,001 - \$100,000
JT	FCS Financial	March 2021	Farm Real Estate Mortgage - Hartzler Road	\$500,001 - \$1,000,000
SP	Hawthorne Bank	March 2021	Mortgage on commercial real estate - Cameron, MO	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary	Hartzler Farms, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2000	Missouri State Employee Retirement System	Continued participation in retirement account
June 2004	Public School Retirement System of Missouri	Continued participation in retirement account
December 2015	Xulon Press, Maitland, FL	Publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Liberty University	10/21/2021	10/22/2021	Washington DC - Lynchburg VA - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">o American Century Investmentso American Century Investmentso Farm Real Estate - Harrisonville, MO (Owner: JT) LOCATION: USo Farm Real Estate - Harrisonville, MO (Owner: SP) LOCATION: USo State of Missouri Deferred Comp Plan DESCRIPTION: ING - Stable Value/Cash Mgmt
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Vicky Hartzler , 08/4/2022