



Filing ID #10055582

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tom Royals
Status: Congressional Candidate
State/District: MD06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 11/14/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Etrade Brokerage Account ⇒ Salesforce, Inc. (CRM) [ST]		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	None
Salesforce Retirement Account ⇒ JPMCB SmartRetirement Passive Blend 2050 Fund CFE [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Janes Group Americas LLC	Salary	N/A	\$40,006.61
Salesforce, Inc.	Salary	\$182,749.13	\$4,860.00
ZL Technologies, Inc.	Salary	\$12,676.31	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	October 2015	Student loan	\$50,001 - \$100,000
	Fidelity	December 2022	Personal loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner/ Owner	Hearth American LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Etrade Brokerage Account
LOCATION: US
- Salesforce Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom Royals , 11/14/2023