



Filing ID #10056185

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** John Lee  
**Status:** Congressional Candidate  
**State/District:** NV04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 12/13/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Darwin's, LLC ⇒ Promissory Note owed by Buildina LLC, St. George, UT [DO]		\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
Darwin's, LLC ⇒ US Bank Account [BA]		\$1,001 - \$15,000	None		
Heaven's Gate LLC ⇒ .78 Acre Lot, Newcastle, UT [RP] LOCATION: Iron County, UT, US		\$50,001 - \$100,000	None		
Heaven's Gate LLC ⇒ .82 Lot, Newcastle, UT [RP] LOCATION: Iron County, UT, US		\$50,001 - \$100,000	None		
Heaven's Gate LLC ⇒ .825 Acre Lot, Newcastle, UT [RP] LOCATION: Iron County, UT, US		\$50,001 - \$100,000	None		
Heaven's Gate LLC ⇒ 0.776 Acre Lot, Newcastle, UT [RP] LOCATION: Iron County, UT, US		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heaven's Gate LLC ⇒ 0.824 Acre Lot, Newcastle, UT [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ 0.824 Acre Lot, Newcastle, UT [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ 1.00 Lot, Newcastle, UT [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ 1.70 Acre Lot, Newcastle, UT [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ 4 Acre Lot, Newcastle, UT [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ 4 Acre Lot, Newcastle, UT (II) [RP]		\$50,001 - \$100,000	None		
LOCATION: Iron County, UT, US					
Heaven's Gate LLC ⇒ Shares of Irrigation Water in Newcastle, UT [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: 107 Shares of Irrigation Water owned outright by John and Marilyn Lee					
John Lee Rollover Roth IRA ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	None
John Lee Rollover Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Lee Rollover Roth IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ iShares iBonds Dec 2023 Term Treasury ETF (IBTD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
John Lee Rollover Roth IRA ⇒ iShares iBonds Dec 2024 Term Treasury ETF (IBTE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ iShares iBonds Dec 2025 Term Treasury ETF (IBTF) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	None
John Lee Rollover Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	None
John Lee Rollover Roth IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	None
John Lee Rollover Roth IRA ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Limited Duration Bond ETF (JPLD) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
John Lee Rollover Roth IRA ⇒ SPDR DoubleLine Short Duration Total Return Tactical ETF (STOT) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ Vanguard Growth ETF (VUG) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
John Lee Rollover Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
John Lee Rollover Roth IRA ⇒ Vanguard Value ETF (VTV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MCP 2, LLC ⇒ Commercial Rental Property, Las Vegas, NV [RP]  LOCATION: Las Vegas, NV, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
MCP 2, LLC ⇒ US Bank Account [BA]		\$1,001 - \$15,000	None		
MCP, LLC ⇒ Commercial Rental Property, Las Vegas, NV [RP]  LOCATION: Las Vegas, NV, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
MCP, LLC ⇒ US Bank Account [BA]		\$15,001 - \$50,000	None		
Nevada Public Employees Retirement [DB]		\$50,001 - \$100,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Our Safe Assets, LLC ⇒ AbbVie Inc. (ABBV) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$1 - \$200
Our Safe Assets, LLC ⇒ Acuity Brands, Inc. (AYI) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Adobe Inc. (ADBE) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ AFLAC Incorporated (AFL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ American FD Short Term [MF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Safe Assets, LLC ⇒ Amgen Inc. (AMGN) [ST]		\$50,001 - \$100,000	None		
Our Safe Assets, LLC ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ AutoZone, Inc. (AZO) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Bank of America Corp CNV PFD L [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Bank of America Corp CNV PFD L					
Our Safe Assets, LLC ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Bank OZK (OZK) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ BHP Group Limited American Depository Shares (BHP) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Booz Allen Hamilton Holding Corporation (BAH) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ BP p.l.c. (BP) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	None		
Our Safe Assets, LLC ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Coca-Cola Company (KO) [ST]		\$50,001 - \$100,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Safe Assets, LLC ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Coterra Energy Inc. (CTRA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Cummins Inc. (CMI) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ CVS Health Corporation (CVS) [ST]		\$50,001 - \$100,000	None		
Our Safe Assets, LLC ⇒ Dreyfus Insured Deposits I [BA]		\$50,001 - \$100,000	Interest	\$15,001 - \$50,000	\$1 - \$200
DESCRIPTION: Dreyfus Insured Deposits I					
Our Safe Assets, LLC ⇒ Eli Lilly and Company (LLY) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ EOG Resources, Inc. (EOG) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Evergy, Inc. (EVRG) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Fidelity Municipal Income Fund [MF]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Fidelity Municipal Income Fund					
Our Safe Assets, LLC ⇒ Garmin Ltd. Common Stock (GRMN) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ General Mills, Inc. (GIS) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1 - \$200
Our Safe Assets, LLC ⇒ Gilead Sciences, Inc. (GILD) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1 - \$200
Our Safe Assets, LLC ⇒ Helmerich & Payne, Inc. (HP) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒		\$100,001 -	Capital Gains,	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Honeywell International Inc. (HON) [ST]		\$250,000	Dividends		
Our Safe Assets, LLC ⇒ Iron Mountain Incorporated (IRM) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	\$5,001 - \$15,000
Our Safe Assets, LLC ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Our Safe Assets, LLC ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ iShares iBonds Dec 2024 Term Treasury ETF (IBTE) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Jefferies Financial Group Inc. (JEF) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Kroger Company (KR) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Lam Research Corporation (LRCX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Limited Term Tax-Exempt Bond Fund of America Class F3 [MF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Limited Term Tax-Exempt Bond Fund of America Class F3					
Our Safe Assets, LLC ⇒ Lockheed Martin Corporation (LMT) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Our Safe Assets, LLC ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Mastercard Incorporated (MA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	None		
Our Safe Assets, LLC ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Nexstar Media Group, Inc. (NXST) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Nintendo Co Ltd ADR (NTDOY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Nucor Corporation (NUE) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Nutrien Ltd. Common Shares (NTR) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Nuveen Limited Term Municipal Bond Fund [MF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ NVIDIA Corporation (NVDA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Oracle Corporation (ORCL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒		\$15,001 - \$50,000	Capital Gains,	\$15,001 -	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Palo Alto Networks, Inc. (PANW) [ST]			Dividends	\$50,000	
Our Safe Assets, LLC ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Pimco Income Fund; Institutional [MF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Pinnacle West Capital Corporation (PNW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ Public Storage (PSA) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ PulteGroup, Inc. (PHM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ RELX PLC PLC American Depository Shares (RELX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$100,001 - \$1,000,000	\$2,501 - \$5,000
Our Safe Assets, LLC ⇒ Starbucks Corporation (SBUX) [ST]		\$50,001 - \$100,000	None		
Our Safe Assets, LLC ⇒ State Bank of Southern Utah Account [BA]		\$1 - \$1,000	None		
Our Safe Assets, LLC ⇒ Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Safe Assets, LLC ⇒ United States Treasury Bills [GS]		\$15,001 - \$50,000	Capital Gains	\$15,001 - \$50,000	None
Our Safe Assets, LLC ⇒ UnitedHealth Group Incorporated Common Stock (UNH)		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year	Income Preceding Year
[ST]					
Our Safe Assets, LLC ⇒ Unum Group (UNM) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ US Bank Account [BA]		\$1,001 - \$15,000	None		
Our Safe Assets, LLC ⇒ US Treasury Bills [GS]		\$1,000,001 - \$5,000,000	Dividends, Interest	\$15,001 - \$50,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Vanguard Health Care ETF (VHT) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$50,001 - \$100,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Vanguard Small-Cap ETF (VB) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Safe Assets, LLC ⇒ Werner Enterprises, Inc. (WERN) [ST]		\$15,001 - \$50,000	None		
Our Safe Assets, LLC ⇒ Williams-Sonoma, Inc. Common Stock (WSM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1 - \$200
Pine Valley Dream, LLC ⇒ State Bank of Southern Utah Account [BA]		\$1 - \$1,000	None		
Shared Blessings Donor Assist Fund ⇒ American Funds Europacific Growth F3 [MF]		\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	\$1 - \$200
DESCRIPTION: American Funds Europacific Growth F3					
Shared Blessings Donor Assist Fund ⇒ Baird Intermediate Bond INST (BIMIX) [MF]		\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Baird Intermediate Bond Fund					
Shared Blessings Donor Assist Fund ⇒ Dodge & Cox International Stock I Fund [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Dodge & Cox International Stock Fund					
Shared Blessings Donor Assist Fund ⇒ Doubleline Low Duration Bond I (DBLSX) [MF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DoubleLine Low Duration Bond I					
Shared Blessings Donor Assist Fund ⇒ Fidelity 500 Index Fund [MF]		\$250,001 - \$500,000	Dividends, Interest	\$50,001 - \$100,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ Fidelity Government Cash Reserves Fund [MF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ GMO RESOURCES [MF]		\$15,001 - \$50,000	None		
DESCRIPTION: GMO RESOURCES					
Shared Blessings Donor Assist Fund ⇒ Guggenheim Limited Duration [MF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Guggenheim Limited Duration					
Shared Blessings Donor Assist Fund ⇒ Guggenheim Total Return Bond Fund Institutional Class [MF]		\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Guggenheim Total Return Bond Fund Institutional Class					
Shared Blessings Donor Assist Fund ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ iShares iBonds Dec 2024 Term Treasury ETF (IBTE) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ iShares iBonds Dec 2025 Term Treasury ETF (IBTF) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ JP Morgan Large Cap Growth Fund [MF]		\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	\$1 - \$200
DESCRIPTION: JP Morgan Large Cap Growth Fund					
Shared Blessings Donor Assist Fund ⇒ MFS International Growth I Fund [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: MFS International Growth I Fund					
Shared Blessings Donor Assist Fund ⇒ MFS New Discovery Value I Fund [MF]		\$15,001 - \$50,000	None		
DESCRIPTION: MFS New Discovery Value I Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Shared Blessings Donor Assist Fund ⇒ Pimco Income Fund; Institutional [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Pimco Income Fund; Institutional					
Shared Blessings Donor Assist Fund ⇒ Pimco Low Duration Income Fund; Institutional [MF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Pimco Low Duration Income Fund; Institutional					
Shared Blessings Donor Assist Fund ⇒ Schwab Fundamental US Large Company Index [MF]		\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: Schwab Fundamental US Large Company Index					
Shared Blessings Donor Assist Fund ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$1 - \$200
Shared Blessings Donor Assist Fund ⇒ T Rowe Price Integrated US SmCp Gro Eqty Fd; I [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$1 - \$200
DESCRIPTION: T Rowe Price Integrated US SmCp Gro Eqty Fd; I					
Shared Blessings Donor Assist Fund ⇒ Vanguard Value ETF (VTY) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Silver Funds, LLC ⇒ State Bank of Southern Utah Account [BA]		\$1,000,001 - \$5,000,000	None		
Silver Funds, LLC ⇒ US Bank Account [BA]		\$50,001 - \$100,000	None		
State Bank of Southern Utah Account (Personal) [BA]		\$1 - \$1,000	None		
Switch, Inc. Class A (SWCH) [ST]		None	Capital Gains, Dividends	None	Over \$5,000,000
US Bank Account (Personal) [BA]		\$1,001 - \$15,000	None		
UT Family Homestead ⇒ Promissory Note owed by Derrik Staheli, St. George, UT [DO]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
UT Family Homestead ⇒		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Bank Account [BA]		\$250,000			
Washburn, LLC ⇒ Commercial Rental Property, Las Vegas, NV [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Las Vegas, NV, US					
Washburn, LLC ⇒ US Bank Account [BA]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of North Las Vegas	Wage	N/A	\$59,763.00
Public Employees Retirement System	Pension	\$9,683.05	\$1,082.00
Enterprise Bank	Per diem	\$250.00	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Board of Directors	Boy Scouts of America
Advisory Board Member	Enterprise Bank
Mayor	City of North Las Vegas

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2013	Myself and the Nevada Public Employees Retirement System	This is the tax-qualified defined benefit plan for qualified employees employed by a public employer.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Darwin's, LLC  
LOCATION: US
- Heaven's Gate LLC  
LOCATION: US
- John Lee Rollover Roth IRA
- MCP 2, LLC  
LOCATION: US
- MCP, LLC  
LOCATION: US
- Our Safe Assets, LLC  
LOCATION: US
- Pine Valley Dream, LLC  
LOCATION: US
- Shared Blessings Donor Assist Fund  
LOCATION: US
- Silver Funds, LLC  
LOCATION: US
- UT Family Homestead  
LOCATION: US
- Washburn, LLC  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John Lee , 12/13/2023