



Filing ID #10040599

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Anna G. Eshoo
Status: Member
State/District: CA18

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 05/21/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Berwyn Income Fund [PS]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: N/A					
Cash/Fidelity Investment Account [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Cong. Fed. C.U. (checking) [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
County of San Mateo Legis Pension [PE]		Undetermined	Legislative Pension	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity CA Muni Money Market [BA]		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Fidelity Tax Free Bonds [MF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
First Edge Global Class I [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
First Republic (Checking) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FPA Crescent Fund [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Oakmark Equity and Income [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Permanent Portfolio [OT]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: N/A					
Thrift Savings Plan [OT]		\$1,000,001 - \$5,000,000	Excepted/Blind Trust	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: N/A					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
County of San Mateo, California - San Mateo County Board of Supervisors)	Legislative Pension	\$14,551.98

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank - Los Angeles CA	March 2002	Mortgage on DC Residence (Personal - Not Rented)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2020	County of San Mateo California	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anna G. Eshoo , 05/21/2021