



Filing ID #10056683

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Shelane Etchison  
**Status:** Congressional Candidate  
**State/District:** NC09

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 01/31/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account ⇒ USAA [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Checking account					
Real Property ⇒ 1046 Dogwood [RP]		\$100,001 - \$250,000	Capital Gains, Rent	None	\$5,001 - \$15,000
LOCATION: Fairbanks, AK, US					
COMMENTS: Sold property on 9/21/23					
Real Property ⇒ 15 Trowbridge [RP]		\$500,001 - \$1,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: Cambridge, MA, US					
Real Property ⇒ 2085 Youngs Rd [RP]		\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	\$5,001 - \$15,000
LOCATION: Vass, NC, US					
DESCRIPTION: Cottage on personal property					
Roth IRA ⇒ Roth IRA [EF]		\$50,001 - \$100,000	None		
Stock ⇒ Merck & Company, Inc. Common Stock		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
(MRK) [ST]					
Stock ⇒ Organon & Co. (OGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Stock ⇒ The Cigna Group (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Treasury Assets ⇒ Savings Bonds [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Treasury Assets ⇒ Zero Percent Cert of Indebtedness [GS]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Moore County Schools	Substitute teach	\$221.64	\$443.28
Sole Proprietorship	Contract employment (1099)	N/A	\$25,702.07
COMMENTS: Earned income as a sole proprietor providing security related services.			

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
CEO	Sofina Network, Inc.
COMMENTS: Uncompensated position; to be dissolved in 2024.	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Tomahawk Strategic Solutions (Nashville , TN, US)	Security consulting, assessment, and instructor services
K2 Solutions (Southern Pines, NC, US)	Military training assessment and instructor services
Atlas Research & Advisory (Stamford, CT, US)	Research services

## SCHEDULE A ASSET CLASS DETAILS

- Bank Account  
LOCATION: US
- Real Property  
LOCATION: US
- Roth IRA
- Stock  
LOCATION: US
- Treasury Assets  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Shelane Etchison , 01/31/2024