



Filing ID #10046774

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Scott L. Fitzgerald  
**Status:** Member  
**State/District:** WI05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 04/25/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Davis New York Venture Fund A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Dry Head Ranch, 100% Interest [FA]  LOCATION: Big Horn, MT, US DESCRIPTION: House and Land	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Grayscale Bitcoin Trust [HE]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Grayscale Ethereum Trust [HE]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Invesco American Franchise Fund Class A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Invesco S&P 500 Equal Weight Industrials Portfolio (RGI) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Invesco S&P SmallCap Value with Momentum ETF (XSV) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Convertible Bond ETF (ICVT) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
iShares Semiconductor ETF (SOXX) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
iShares TIPS Bond ETF (TIP) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Massachusetts Investors Growth Stock Fund Class A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
One Oak Farm, 100% Interest [FA]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Juneau, WI, US					
DESCRIPTION: Home and Farm field rent					
Putnam International Equity FD Class A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Putnam Sustainable Leaders Fund Class A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Quadratic Interest Rate Volatility and Inflation Hedge ETF (IVOL) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab US Dividend Equity ETF (SCHD) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SPDR Russell 1000 Yield Focus ETF (ONEY) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPDR S&P Health Care Services ETF (XHS) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Information Tech ETF (VGT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Voya Global High Dividend Low Volatility Fund Class A [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Park County District	Spouse Salary	N/A
House of Representatives	Salary	\$174,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Horicon State Bank	12/2013	mortgage	\$250,001 - \$500,000
JT	Bank of Powell	07/2015	mortgage	\$100,001 - \$250,000
JT	FedLoan Parent Plus	11/2011	Son student loan	\$15,001 - \$50,000
JT	Truist Bank	07/2021	car loan	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	State of Wisconsin and self	Participation in the State of Wisconsin Deferred Compensation Program and Pension Plan

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Scott L. Fitzgerald , 04/25/2022