



Filing ID #10049820

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Scott H. Peters  
**Status:** Member  
**State/District:** CA52

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ALPS Clean Energy ETF (ACES) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends, Ret. of Capital	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
American Funds 2025 Trgt Date Retire [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Anaheim CA Elec Util [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Bank of America Cash Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bay Area Toll Rv Toll Tran [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Bay Area Toll RV Toll Tran [GS]	SP	\$250,001 - \$500,000	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Broadview Hghts OH GO UTX [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CA Educ Priv Educ [GS]	SP	None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CA Infra & Dev Bk Comb Util [GS]	SP	\$500,001 - \$1,000,000	Capital Gains, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CA State Dept. Water Resources [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CA State Dept. Water Resources [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CA State Univ Pub Educ [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CA UNIV REV [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Cambrian CA SD [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Cameron Investment Corp [OT]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends, Interest, S Corp Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Family investment office used to hold other assets, securities and income that are separately itemized on this report					
Centinela VY UHS Impt Sch [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Charles Schwab Cash Account [BA]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Cash Account [BA]	SP	Spouse/DC Over \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CIBC Atlas Disciplined (AWEIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Disciplined (AWEIX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CIBC Atlas Mid Cap Eqty Fd Inst (AWMIX) [MF]		\$500,001 - \$1,000,000	Capital Gains	\$50,001 - \$100,000	<input type="checkbox"/>
CIBC Atlas Mid Cap Eqty Fd Inst (AWMIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Cibolo Creek Muni Swr Util [GS]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Coast CCD CA Coll Educ [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Cohen & Steers Preferred [MF]		\$250,001 - \$500,000	Dividends, Ret. of Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Cohen & Steers Preferred [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Ret. of Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Columbia Mgmt Advisors - City of San Diego Mngd Inc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Contra Costa CCD [GS]	SP	None	Capital Gains, Interest	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Dublin CA Unified Sch Dist [GS]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Dublin San Ramon, CA Wtr Util [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Enterprise CA Elem Sch Dist Rfdg [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Folsom Cordova SCH DIST CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Grayscale Bitcoin TR BTC (GBTC) [MF]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Grayscale Ethereum Com U (ETHE) [MF]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Grossmont CA Impt Sch [GS]	SP	None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ishares Russell Growth (IWP) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Ishares Russell Growth (IWP) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Ishares Russell Mid Cap (IWR) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Ishares S&P 500 (IVV) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Ishares S&P 500 (IVV) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Ishares TR Russell 1000 (IWF) [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Los Angeles CA GO UTX [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Los Angeles CA W/P Wtr Util [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Los Angeles Cnty, CA MT Excise Tax [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Los Angeles, CA Dept. of Water & Power [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Lynett Capital Partners II LP [OT]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Lynett Capital Partners III, LP [OT]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Madison Adams Investments, LLC [OT]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Investments (Cash Only)					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Manufacturers Drive LLC [OL]  LOCATION: St. Louis, MO, US DESCRIPTION: Owns commercial real estate for rent	SP	\$250,001 - \$500,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Marin CA MIN WTR UTIL [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Mariposa CTY, CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Matthews Pacific Tiger [MF]		None	None		<input checked="" type="checkbox"/>
Matthews Pacific Tiger [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mount San Jacinto Coll Educ [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Multi-Pack Solutions LLC [OL]  LOCATION: Mt. Prospect, IL, US DESCRIPTION: Packaging Company	SP	Spouse/DC Over \$1,000,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Nevada Irrigation District Bonds [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Novato CA USD IMPT SCH [GS]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Ohlone Community College District [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pasadena CA Area CC Educ [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pimco Commodity Real RET (PCRIX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Pimco Commodity Real RET (PCRIX) [MF]		\$250,001 - \$500,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Pittsburg CA Wtr Util [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rancho CA WTR FA DIST COMB UTIL [GS]	SP	None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rancho Corte Madera, Inc. [OL]  LOCATION: Pine Valley, CA, US DESCRIPTION: Working Cattle Ranch		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Regeneration VC Fund 1 LP [HE]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Riverside CA Elec Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Rowland CA USD [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Sacramento CA Utl Pwr Util [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sacramento Muni Util Dist [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
San Bruno, CA Swr Util [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
San Diego CA Trans Rev LTX [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Diego CA Wtr Util [GS]	SP	None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Diego, CA CCD Coll Educ [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Francisco CA City/Cnty VP [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
San Francisco CA Rev. Bonds [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
San Francisco, CA FINL SCH [GS]	SP	None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Francisco, CA Cty & City Swr Util [GS]	SP	None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
San Juan, CA USD [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Santa Clara CA USD Impt Sch [GS]	SP	None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab CA Muni Money Fund (SWKXX) [MF]	SP	None	None		<input checked="" type="checkbox"/>
Sequoia CA UHSD Impt Sch [GS]	SP	None	Capital Gains, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Silicon Vy Cln Wtr Util [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Sinclair & Rush [OL]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Arnold, MO, US DESCRIPTION: Manufacturing Company					
StepStone Tactical Growth Fund III, LP [HE]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Stockton CA PFA Wtr Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
U.S. Treasury Notes [GS]	SP	None	Interest	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Univ CA [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Univ CA Pub Ed [GS]	SP	None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard LifeStrategy Moderate [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mid Cap ETF (VO) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Mid Cap ETF (VO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Short-Term Investment-Grade Fund Admiral Shares (VFSUX) [MF]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market (VTI) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Total Stock Market (VTI) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Value ETF IV [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Winward Academy, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Diego, CA, US DESCRIPTION: Educational Training					
WLR Recovery IV Investors LLC [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: EIF					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alps Clean Energy ETF [EF]	SP	01/5/2021	P	\$500,001 - \$1,000,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ALPS Clean Energy ETF (ACES) [ST]	SP	03/8/2021	P	\$250,001 - \$500,000	
ALPS Clean Energy ETF (ACES) [ST]	SP	09/22/2021	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Anaheim CA Elec Util [GS]	SP	02/10/2021	S	\$100,001 - \$250,000	<input type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]	SP	12/29/2021	P	\$100,001 - \$250,000	
Baillie Gifford Intl Alpha I (BINSX) [MF]	SP	01/28/2021	P	\$250,001 - \$500,000	
Baillie Gifford Intl Alpha I (BINSX) [MF]	SP	01/4/2021	P	\$15,001 - \$50,000	
Baillie Gifford Intl Alpha I (BINSX) [MF]	SP	12/29/2021	P	\$100,001 - \$250,000	
Baillie Gifford Intl Alpha I (BINSX) [MF]	SP	12/9/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Baillie Gifford Intl Alpha I (BINSX) [EF]		12/29/2021	P	\$15,001 - \$50,000	
Bay Area Toll Rev [GS]	SP	10/14/2021	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Bay Area Toll RV Toll Tran [GS]	SP	02/10/2021	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Broadview Hghts OH GO UTX [GS]	SP	04/28/2021	P	\$50,001 - \$100,000	
CA Educ [GS]	SP	10/14/2021	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
CA Infra & Dev Bk Comb Util [GS]	SP	02/16/2021	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
CA St Dept Wtr Res Power Ser O [GS]	SP	05/3/2021	S	\$250,001 - \$500,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CA State Dept. Water Resources [GS]	SP	02/10/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
CA State Univ Pub Educ [GS]	SP	02/10/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Centinela VY UHS Impt Sch [GS]	SP	08/2/2021	S	\$250,001 - \$500,000	<input type="checkbox"/>
CIBC Atlas Disciplined Equity Instl (AWEIX) [MF]	SP	01/4/2021	P	\$100,001 - \$250,000	
Cibolo Creek Muni Swr Util [GS]	SP	10/13/2021	P	\$50,001 - \$100,000	
Coast CCD CA Coll Educ [GS]	SP	02/10/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Cohen & Steers Preferred [MF]		02/12/2021	P	\$100,001 - \$250,000	
Cohen & Steers Preferred [MF]		03/31/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		03/31/2021	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Cohen & Steers Preferred [MF]		04/30/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		05/28/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		06/30/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		07/30/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		08/31/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		09/30/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		10/29/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]		11/30/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Cohen & Steers Preferred [MF]		12/16/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]	SP	02/1/2021	P	\$250,001 - \$500,000	
Cohen & Steers Preferred [MF]	SP	02/24/2021	P	\$100,001 - \$250,000	
Cohen & Steers Preferred [MF]	SP	01/29/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	03/6/2021	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Cohen & Steers Preferred [MF]	SP	03/31/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	04/30/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	05/28/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	06/30/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	07/30/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	08/31/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	09/30/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	10/29/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	11/30/2021	P	\$15,001 - \$50,000	
Cohen & Steers Preferred [MF]	SP	12/16/2021	P	\$50,001 - \$100,000	
Cohen & Steers Preferred [MF]		02/26/2021	P	\$1,001 - \$15,000	
Cohen & Steers Preferred [MF]	SP	02/26/2021	P	\$15,001 - \$50,000	
Contra Costa CCD [GS]	SP	10/14/2021	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Contra Costa CCD [GS]	SP	10/14/2021	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Dublin San Ramon, CA Wtr Util [GS]	SP	02/1/2021	S	\$50,001 - \$100,000	<input type="checkbox"/>
Edgewood Growth Instl [MF]	SP	07/28/2021	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	01/4/2021	P	\$15,001 - \$50,000	
Grayscale Bitcoin TR BTC (GBTC) [HE]	SP	09/3/2021	P	\$50,001 - \$100,000	
Grayscale Ethereum Com U (ETHE) [HE]	SP	09/3/2021	P	\$50,001 - \$100,000	
Grossmont CA Impt Sch [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
iShares Russell 1000 Growth ETF [EF]	SP	04/5/2021	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Los Angeles CA GO UTX [GS]	SP	09/1/2021	S	\$50,001 - \$100,000	<input type="checkbox"/>
Los Angeles CA W/P Wtr Util [GS]	SP	04/13/2021	P	\$50,001 - \$100,000	
Los Angeles Cnty, CA MT Excise Tax [GS]	SP	02/10/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Lynett Capital Partners II, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	08/19/2021	P	\$15,001 - \$50,000	
Lynett Capital Partners III, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	09/15/2021	P	\$100,001 - \$250,000	
Matthews Pacific Tiger [MF]	SP	02/1/2021	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Matthews Pacific Tiger [MF]	SP	11/26/2021	S	\$250,001 - \$500,000	<input type="checkbox"/>
Matthews Pacific Tiger Instl (MIPTX) [MF]	SP	11/12/2021	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Matthews Pacific Tiger Instl (MIPTX) [MF]	SP	01/28/2021	P	\$500,001 - \$1,000,000	
Matthews Pacific Tiger Instl (MIPTX) [MF]		02/1/2021	P	\$250,001 - \$500,000	
Matthews Pacific Tiger Instl (MIPTX) [MF]		11/26/2021	S	\$250,001 - \$500,000	<input type="checkbox"/>
Mount San Jacinto Coll Educ [GS]	SP	02/10/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Nevada Irrigation District Bonds [GS]	SP	01/8/2021	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Novato CA USD IMPT SCH [GS]	SP	09/2/2021	P	\$50,001 - \$100,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	02/1/2021	P	Spouse/DC Over \$1,000,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	02/24/2021	P	Spouse/DC Over \$1,000,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	06/7/2021	P	\$500,001 - \$1,000,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	06/10/2021	P	\$1,001 - \$15,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	09/9/2021	P	\$50,001 - \$100,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	10/12/2021	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Pimco Commodity Real RET (PCRIX) [MF]	SP	12/28/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Pimco Commodity Real RET (PCRIX) [MF]	SP	02/4/2021	P	Spouse/DC Over \$1,000,000	
Pimco Commodity Real RET (PCRIX) [MF]	SP	10/12/2021	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	02/1/2021	P	\$500,001 - \$1,000,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	12/28/2021	P	\$1,001 - \$15,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	09/9/2021	P	\$15,001 - \$50,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	06/10/2021	P	\$1,001 - \$15,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	06/7/2021	P	\$100,001 - \$250,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]		02/12/2021	P	\$250,001 - \$500,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]		06/7/2021	P	\$50,001 - \$100,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]		09/9/2021	P	\$1,001 - \$15,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]		12/28/2021	P	\$1,001 - \$15,000	
PIMCO Commodity Real Ret Strat Intsl (PCRIX) [MF]	SP	12/15/2021	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Rancho CA WTR FA DIST COMB UTIL [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Regeneration, VC Fund 1 LP [HE]	SP	08/6/2021	P	\$50,001 - \$100,000	
Regeneration, VC Fund 1 LP [HE]	SP	10/13/2021	P	\$50,001 - \$100,000	
Sacramento CA Utl Pwr Util [GS]	SP	08/16/2021	S	\$500,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
San Bruno, CA Swr Util [GS]	SP	02/10/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
San Diego CA Trans Rev LTX [GS]	SP	04/1/2021	S	\$50,001 - \$100,000	<input type="checkbox"/>
San Diego CA Wtr Util [GS]	SP	02/11/2021	P	\$100,001 - \$250,000	
San Diego CA Wtr Util [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input type="checkbox"/>
San Francisco CA City/Cnty VP [GS]	SP	02/10/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
San Francisco CA Rev. Bonds [GS]	SP	11/1/2021	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
San Francisco, CA City/Cty Impt [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
San Francisco, CA FINL SCH [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Santa Clara CA USD Impt Sch [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Schwab CA Muni Money Fund [MF]	SP	02/1/2021	S	\$100,001 - \$250,000	<input type="checkbox"/>
Sequoia CA UHSD IMPD SCH [GS]	SP	10/14/2021	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Silicon Vy Cln Wtr Util [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
StepStone Tactical Growth Fund III, LP [HE]	SP	11/18/2021	P	\$100,001 - \$250,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	02/1/2021	P	Spouse/DC Over \$1,000,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	07/22/2021	P	Spouse/DC Over \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	02/26/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	03/31/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	05/28/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	06/30/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	07/30/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	09/30/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	08/31/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	10/29/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	11/30/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	02/24/2021	P	\$500,001 - \$1,000,000	
U.S. Treasury Notes [GS]	SP	04/5/2021	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Univ CA Pub Ed [GS]	SP	02/16/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
US Treasury Nootes [GS]	SP	03/10/2021	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
US Treasury Notes [GS]	SP	05/3/2021	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
US Treasury Notes [GS]	SP	06/17/2021	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury Notes [GS]	SP	09/21/2021	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]	SP	12/10/2021	P	\$15,001 - \$50,000	
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]		11/29/2021	P	\$250,001 - \$500,000	
Vanguard FTSE Developed Mkts Index Fd (VEA) [MF]	SP	11/29/2021	P	\$250,001 - \$500,000	
Vanguard Mid Cap ETF (VO) [EF]	SP	01/5/2021	P	\$100,001 - \$250,000	
Vanguard Mid Cap ETF (VO) [EF]	SP	01/4/2021	P	\$50,001 - \$100,000	
Vanguard S&P 500 ETF [EF]	SP	01/4/2021	P	\$100,001 - \$250,000	
Vanguard Short-Term Investment-Grade Fund Admiral Shares (VFSUX) [MF]	SP	02/3/2021	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Value ETF IV [EF]		02/16/2021	P	\$50,001 - \$100,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Cameron Holdings Corp	Spouse Salary	N/A
Sinclair & Rush	Spouse Salary	N/A
City of San Diego	Retirement Plan City of San Diego	\$23,737.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	December 2021	Revolving Credit	\$15,001 - \$50,000

Wells Fargo Credit Card

December 2021

Revolving Credit

\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and San Diego City Employees Retirement System	Continued participation in City pension plan

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Scott H. Peters , 08/12/2022