



Filing ID #10053741

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Yadira Caraveo
Status: Member
State/District: CO08

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/4/2023
Period Covered: 01/01/2021– 12/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acorns Account ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	None		
Chase bank accounts [BA]		\$1,001 - \$15,000	None		
Invesco IRA ⇒ Invesco U.S. Government Money Portfolio -- Class Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual fund in a rollover IRA account with Invesco.					
Peak Pediatrics 401K ⇒ Transamerica LifeGoal 2045 with BlackRock Ret Acct [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: The Transamerica LifeGoal 2045 with BlackRock Ret Acct is a Separate Sub-Account maintained by TFLIC and invests exclusively in the Transamerica LifeGoal 2045 with BlackRock Ret Opt, a Transamerica Life Insurance Company (TLIC) Separate Account. The TLIC Separate Account invests exclusively in the Transamerica LifeGoal(SM) 2045 Fund, a collective investment trust fund. Prior to 11/20/2020 this Separate Account was named the TA BlackRock Lifepath Index 2045 Ret Acct.					
Rental Property [RP]		\$100,001 - \$250,000	Rent	None	\$5,001 - \$15,000
LOCATION: Albuquerque, NM, US					
DESCRIPTION: Residential rental property located in Albuquerque, NM.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Delaware Ivy VIP Asset Strategy [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Morgan Stanley VIF Emerging Markets Equity Portfolio [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT International Bond Fund Class 1 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Real Estate Securities Fund Class 1 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Capital Growth [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Equity Income [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard International [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Small Company Growth [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Total Bond Market [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy 2 ⇒ SFT Equity Stabilization Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Fundamental Investors Class A [MF]					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Peak Pediatrics	salary	N/A	\$4,272.00
State of Colorado	salary	N/A	\$30,087.00
Caraveo for Congress	salary	N/A	\$64,353.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fedloan	July 2021	Student loan	\$250,001 - \$500,000
	Mr. Cooper	March 2017	Mortgage on Albuquerque, NM property	\$100,001 - \$250,000
	BOK Financial	September 2021	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	Colorado General Assembly

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2022	Peak Pediatrics and Self	Leave of absence during government service.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Acorns Account
LOCATION: US
- Invesco IRA
- Peak Pediatrics 401K
- Securian Minnesota Life Variable Universal Life Insurance Policy
- Securian Minnesota Life Variable Universal Life Insurance Policy 2
- Securian Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Yadira Caraveo , 08/4/2023