



Filing ID #10056546

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** John R. Bradford III  
**Status:** Congressional Candidate  
**State/District:** NCo8

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 01/8/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds [OT] DESCRIPTION: Roth IRA - self		\$100,001 - \$250,000	None		
American Funds [OT] DESCRIPTION: Dividends for Roth IRA - self		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$2,501 - \$5,000
American Funds [OT] DESCRIPTION: Roth IRA - Spouse	SP	\$50,001 - \$100,000	None		
American Funds [OT] DESCRIPTION: Dividends Roth IRA - Spouse	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Caribou Financial Shares [PS] DESCRIPTION: Shares of stock		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caribou Financial Shares [PS] DESCRIPTION: Shares of stock		\$15,001 - \$50,000	None		
Charlotte Fund I, LP Investment [PS] DESCRIPTION: Investment is in John R. Bradford, III Revocable Trust's name.		\$100,001 - \$250,000	None		
Charlotte Fund I, LP Investment [PS] DESCRIPTION: Investment is in John R. Bradford, III Revocable Trust's name.		\$100,001 - \$250,000	None		
College Counts 529B - XX4110 [5P] LOCATION: NC DESCRIPTION: 529B account for college		\$1,001 - \$15,000	None		
College Counts 529B - XX4110 [5P] LOCATION: NC DESCRIPTION: 529B account for college		\$1,001 - \$15,000	None		
Commercial Building [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Office building	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Commercial Building [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Office building	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Commercial Building [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Office building	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Commercial Building [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Office building	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Grotech Ventures IV, LP Fund Investment [OT] DESCRIPTION: Investment into Grotech Ventures IV, LP fund.		\$100,001 - \$250,000	None		
Grotech Ventures IV, LP Fund Investment		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[OT]		\$250,000			
DESCRIPTION: Investment into Grotech Ventures IV, LP fund.					
HB House [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Holden Beach, NC, US					
DESCRIPTION: House with 50% ownership. Value represents our 50% value.					
HB House [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Holden Beach, NC, US					
DESCRIPTION: House with 50% ownership. Value represents our 50% value.					
Hirebrain Corp. Investment [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment into company.					
Hirebrain Corp. Investment [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment into company.					
IRRA -15583, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal IRRA					
Joint Account -41660 [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Interest from money market fund.					
Joint Account -41660 [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Interest from money market fund.					
Personal Trust, 100% Interest [OT]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Interest on cash. John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal Trust - John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Interest on cash. John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal Trust - John R Bradford III Trustee					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock owned by JMSM Holdings II, LLC where the Managing Member is John R, Bradford, III and the Member is John R. Bradford, III Irrevocable Spousal Lifetime Access Trust dated December 22, 2020, c/o Shea H. Bradford, Trustee					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock owned by JMSM Holdings II, LLC where the Managing Member is John R, Bradford, III and the Member is John R. Bradford, III Irrevocable Spousal Lifetime Access Trust dated December 22, 2020, c/o Shea H. Bradford, Trustee					
Primary Home [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Cornelius, NC, US DESCRIPTION: Primary residence.					
Primary Home [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Cornelius, NC, US DESCRIPTION: Primary residence.					
Pure Property Management, LLC Shares [PS]		\$250,001 - \$500,000	None		
DESCRIPTION: Investment into PURE					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pure Property Management, LLC Shares [PS] DESCRIPTION: Investment into PURE		\$250,001 - \$500,000	None		
PURE Purchase Agreement [DO] DESCRIPTION: Purchase agreement payout schedule through 2025.		\$500,001 - \$1,000,000	scheduled payment	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
PURE Purchase Agreement [DO] DESCRIPTION: Purchase agreement payout schedule through 2025.		\$500,001 - \$1,000,000	scheduled payment	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Rental House [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Rental house	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Rental House [RP] LOCATION: Maggie Valley, NC, US DESCRIPTION: Rental House	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
Rental House [RP] LOCATION: Cornelius, NC, US DESCRIPTION: Rental house	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Rental House [RP] LOCATION: Maggie Valley, NC, US DESCRIPTION: Rental House	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
Revuud, Inc. [OT] DESCRIPTION: Investment in two convertible notes.		\$250,001 - \$500,000	None		
Revuud, Inc. [OT] DESCRIPTION: Investment in two convertible notes.		\$250,001 - \$500,000	None		
Roth IRA -93T22, 100% Interest [OT] DESCRIPTION: Personal Roth IRA		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Roth IRA -93T22, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal Roth IRA					
Sparta Farm [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Sparta, NC, US DESCRIPTION: Farm land and house.					
Sparta Farm [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Sparta, NC, US DESCRIPTION: Farm land and house.					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Spouse IRRA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Spouse Roth IRA -98D71, 100% Interest [OT] DESCRIPTION: Spouse Roth IRA	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Spouse Trust [OT] DESCRIPTION: Spouse Trust - Shea H. Bradford Trustee and John R Bradford III Trustee	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$2,501 - \$5,000
Spouse Trust [OT] DESCRIPTION: Spouse Trust - Shea H Bradford Trustee and John R Bradford III Trustee	JT	\$1,000,001 - \$5,000,000	Dividends	\$1 - \$200	\$50,001 - \$100,000
Spouse Trust [OT] DESCRIPTION: Spouse Trust - Shea H. Bradford Trustee and John R Bradford III Trustee	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$2,501 - \$5,000
Spouse Trust [OT] DESCRIPTION: Spouse Trust - Shea H Bradford Trustee and John R Bradford III Trustee	JT	\$1,000,001 - \$5,000,000	Dividends	\$1 - \$200	\$50,001 - \$100,000
Truist-1294 [BA] DESCRIPTION: Bank account	JT	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Truist-1294 [BA]  DESCRIPTION: Bank account	JT	\$50,001 - \$100,000	None		
United Bank - 3835 [BA]  DESCRIPTION: Money market account.		\$15,001 - \$50,000	None		
United Bank - 3835 [BA]  DESCRIPTION: Money market account.		\$15,001 - \$50,000	None		
United Bank, JMSM - 3587 [BA]  DESCRIPTION: JMSM Holdings, LLC Checking Account		\$1,001 - \$15,000	None		
United Bank, JMSM - 3587 [BA]  DESCRIPTION: JMSM Holdings, LLC Checking Account		\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pet Screening, Inc.	Self Employer	\$ .00	\$424,038.00
Pet Screening, Inc.	Spouse Employer	\$ .00	\$99,302.00
North Carolina General Assembly	Employer - NC House of Representatives	\$ .00	\$16,869.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Merrill Lynch	Dec. 2023	Loan management account	\$500,001 - \$1,000,000
	US Bank - 9437	January 2015	Mortgage for investment property	\$100,001 - \$250,000
JT	Truist - 1137	May 2017	Mortgage	\$1,000,001 - \$5,000,000
	United Bank - 2020	Feb 2015	Mortgage for commercial building	\$500,001 - \$1,000,000



SCHEDULE E: POSITIONS

Position	Name of Organization
NC House of Representatives	NC General Assembly

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John R. Bradford III, 01/8/2024