



Filing ID #10047068

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kathy Castor
Status: Member
State/District: FL14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/19/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 [5P]	DC	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Small Cap Index [5P]	DC	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Total Inter Stock [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Amplify ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
E*Trade Brokerage Account ⇒ E*Trade Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETC [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Invesco QQQ TR [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income Fund - Advisor Class [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund - Advisor Class [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Value Fund - Advisor Class [MF]	JT	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Global Growth Stock Fund [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Blue Chip Growth [MF]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Dividend Growth [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Value [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ US Treasury Money Fund [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒	SP	\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Principal Global Investors LargeCap S&P 500 Index [MF]		\$100,000			
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	\$500,001 - \$1,000,000		Tax-Deferred	<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$250,001 - \$500,000		None	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Dividend Appreciation ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Large Cap ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒	JT	\$100,001 -	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard S&P Mid Cap 400 Index ETF [EF]		\$250,000			

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CL 529 ⇒ Vanguard 500 Index 529 [MF]	DC	08/10/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETF [EF]	JT	01/27/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETF [EF]	JT	11/19/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Amplify ETF [EF]	JT	11/18/2021	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Amplify ETF [EF]	JT	11/19/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	05/21/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	06/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	06/18/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒	JT	06/25/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin FTSE Europe ETF [EF]					
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	07/16/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	10/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	10/12/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	10/14/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	10/22/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	05/21/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	06/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	06/14/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	06/18/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	06/25/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	07/16/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	10/14/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	10/22/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF [EF]	JT	01/27/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF [EF]	JT	04/13/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF [EF]	JT	11/16/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	01/27/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	04/30/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	11/15/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF [EF]	JT	11/18/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF [EF]	JT	11/18/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	03/10/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	03/15/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	03/16/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	04/5/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	04/13/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	04/13/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	04/30/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	05/7/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	05/21/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	06/18/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF [EF]	JT	07/16/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	10/26/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	11/18/2021	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	11/19/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒	JT	11/24/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Global X Nasdaq 100 Covered Call ETF [EF]					
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/1/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/6/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/7/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/13/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/20/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	12/30/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	11/1/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	11/15/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	11/16/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	11/18/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	11/24/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	12/1/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	12/20/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	12/21/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call ETF [EF]	JT	12/30/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Invesco QQQ TR [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Invesco QQQ TR [EF]	JT	01/27/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Invesco QQQ TR [EF]	JT	11/18/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF [EF]	JT	11/18/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF [EF]	JT	01/27/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF [EF]	JT	11/18/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income Fund - Advisor Class [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income Fund - Advisor Class [MF]	JT	12/15/2021	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund - Advisor Class [MF]	JT	12/1/2021	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	Bi-weekly	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	06/25/2021	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	12/1/2021	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Value Fund - Advisor Class [MF]	JT	12/15/2021	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	01/4/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	03/10/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	03/15/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	04/5/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	06/15/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	06/25/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	09/15/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	10/12/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	10/22/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	10/26/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	11/19/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒	JT	11/24/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Rising Dividends [MF]					
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	12/1/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	12/15/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	10/12/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	10/22/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	10/26/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	11/19/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	11/24/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	12/15/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	10/1/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	12/17/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	10/1/2021	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	12/17/2021	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Global Growth Stock Fund [MF]		12/15/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Blue Chip Growth [MF]		12/15/2021	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Value [MF]		12/15/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	12/13/2021	P	\$50,001 - \$100,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	12/20/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	06/24/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	09/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	12/16/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒	SP	04/30/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principal SmallCap S&P 600 Index Separate Account [MF]					
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	01/22/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	03/23/2021	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/30/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/31/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	01/22/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/23/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	04/30/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/16/2021	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Vanguard Financials ETF [EF]	SP	01/7/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	06/18/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	06/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	07/16/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	01/4/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	02/1/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	02/17/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	03/15/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	03/31/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	04/9/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	04/13/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	04/14/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	05/21/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	06/14/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	11/19/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	12/13/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	12/20/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	12/21/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	11/19/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	12/1/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	12/13/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	12/20/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	12/21/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	06/23/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	09/22/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	12/22/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	01/6/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	03/15/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	02/1/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒	JT	02/16/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Financials ETF [EF]					
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	04/5/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	04/14/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	04/23/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	04/30/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	05/17/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	05/20/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	05/21/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	06/4/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	06/18/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	06/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	07/16/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	10/12/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	10/20/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	10/22/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	01/4/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	10/12/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	10/20/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	10/22/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	12/23/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	01/6/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	03/15/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	02/16/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	04/5/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	04/9/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	04/13/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	04/14/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	04/23/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	05/17/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	05/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	05/27/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	06/4/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	06/8/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	06/18/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	06/25/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/4/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/5/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/12/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/20/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/22/2021	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒	JT	10/25/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard S&P 500 Index ETF [EF]					
Vanguard Joint Retirement ⇒ Vanguard S&P Mid Cap 400 Index ETF [EF]	JT	10/25/2021	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Butler Wehmuller Katz Craig	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President/Director	Castor-Bell-Lewis Family Foundation (uncompensated)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CL 529 (Owner: DC)
LOCATION: FL
- E*Trade Brokerage Account (Owner: JT)
LOCATION: US

- Franklin Templeton Joint Retirement (Owner: JT)
- IRA
- Spouse 401K (Owner: SP)
- Vanguard Joint Retirement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

Dependent child assets reported in the previous year are no longer reported this year due to aging out.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kathy Castor , 05/19/2022