



Filing ID #10056211

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Adam Jacques Chester Lafayette Hollier
Status: Congressional Candidate
State/District: MI13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 02/14/2024
Period Covered: 01/01/2023– 01/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Fidelity Freedom 2050 Fund: Class K (FNSBX) [MF] DESCRIPTION: Fidelity		\$50,001 - \$100,000	None		
401K ⇒ Invesco IRA [OT] DESCRIPTION: Invesco IRA		\$1,001 - \$15,000	None		
401K ⇒ State of Michigan VOYA ⇒ BlackRock Emerging Markets Index Fund [OT] DESCRIPTION: The Fund's investment objective is to maintain short-term liquidity and stability of principal and to operate with a stable net asset value of \$1.00 per unit. The Fund is a collective investment trust maintained and managed by BlackRock Institutional Trust Company, N.A. ("BTC"). The Fund shall invest in short-term debt securities with maturities of not more than 397 days with respect to fixed-rate securities and not more than 25 months with respect to floating-rate securities. Substantially all		\$15,001 - \$50,000	None		
401K ⇒ State of Michigan VOYA ⇒ BlackRock Gov ShortTerm Invest fund [GS]		\$1,001 - \$15,000	None		
401K ⇒ State of Michigan VOYA ⇒ State Street S&P 500 Index Non-lending Series Fund Class A [OT] DESCRIPTION: Investment Objective The Fund seeks an investment return that approximates as closely as practicable, before expenses, the		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
performance of the S&P 500® Index (the "Index") over the long term. Investment Strategy The Fund is managed using an "indexing" investment approach, by which SSGA attempts to approximate, before expenses, the performance of the Index over the long term. SSGA will typically attempt to invest in the equity securities comprising the Index, in approximately the same proportions					
Bank Of Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Bank of America					
Bank Of Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Credit Union One					
Bank Of Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: UoM CU					
Individual brokerage ⇒ Delta Air Lines, Inc. Common Stock (DAL) [ST]		\$1,001 - \$15,000	None		
Individual brokerage ⇒ Ford Motor Company Common Stock (F) [ST]		\$1,001 - \$15,000	None		
Individual brokerage ⇒ LifeStance Health Group, Inc. - Common Stock (LFST) [ST]		\$1 - \$1,000	None		
Individual brokerage ⇒ Rocket Companies, Inc. Class A Common Stock (RKT) [ST]		\$1,001 - \$15,000	None		
Individual brokerage ⇒ UWM Holdings Corporation Class A Common Stock (UWMC) [ST]		\$1,001 - \$15,000	None		
Individual brokerage ⇒ Valero Energy Corporation Common Stock (VLO) [ST]		\$15,001 - \$50,000	None		
Roth IRA ⇒ AMC Entertainment Holdings, Inc. Class A Common Stock (AMC) [ST]		\$1 - \$1,000	None		
Roth IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]		\$1 - \$1,000	None		
Roth IRA ⇒ Broadway Financial Corporation - Class A Common Stock (BYFC) [ST]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ FANNIE MAE (FNMA) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Ford Motor Company Common Stock (F) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Navios Maritime Partners LP Common Units Representing Limited Partner Interests (NMM) [ST]		\$1 - \$1,000	None		
Roth IRA ⇒ Nucor Corporation Common Stock (NUE) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Rocket Companies, Inc. Class A Common Stock (RKT) [ST]		\$1 - \$1,000	None		
Roth IRA ⇒ Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]		\$1 - \$1,000	None		
Roth IRA ⇒ Sirius XM Holdings Inc. - Common Stock (SIRI) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ TKO Group Holdings, Inc. Class A Common Stock (TKO) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ UWM Holdings Corporation Class A Common Stock (UWMC) [ST]		\$1,001 - \$15,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wayne State University	Salary	\$75,321.29	N/A
Department of Defense	Salary	\$18,747.95	\$11,781.94
STATE of Michigan	Salary	\$115,852.51	N/A
LifeStance Health Centers	Spouse Salary	\$121,622.75	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Independent Bank	September 2021	Home mortgage	\$500,001 - \$1,000,000
	Bank of America	June 2017	CC	\$15,001 - \$50,000
	American Express	January 2020	CC	\$10,000 - \$15,000
	Discover Card	Jan 2022	CC	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	American Indian Health and Family Ervices
Board of Directors	Ruth Ellis Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Rental (Detroit, MI, US)	Rental Income

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">401K401K ⇒ State of Michigan VOYA DESCRIPTION: State of MIchigan 401k retirement from serving in the State senate and being a stafferIndividual brokerageRoth IRA
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Adam Jacques Chester Lafayette Hollier , 02/14/2024