



Filing ID #10035442

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Virginia Foxx  
**Status:** Member  
**State/District:** NC05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 07/17/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AT&T Inc. (T) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Athene Annuity [FN]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	<input type="checkbox"/>
Athene Deferred Comp Annuity [PE]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BB&T Corporation Depositary Shares Representing 1/1000th Perpetual Preferred Series D (BBT\$D) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BP p.l.c. (BP) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	\$100,001 - \$250,000	RETURN OF CAPITAL	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CNX Midstream Partners LP Common Units representing limited partner interests (CNXM) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
CVR Energy Inc. (CVI) [ST]	JT	\$50,001 -	Dividends	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000		\$5,000	
DISCOVER BANK - CD 1.55 [BA]	JT	None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DISCOVER BANK - CD 2.05% [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Domtar Corporation (UFS) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Duke Energy Corporation (DUK) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Duke Energy Corporation 5.125% Junior Subordinated Debentures due 2073 (DUKH) [ST]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Energy Transfer Partners [PS]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Sold in 2019					
Enterprise Products Partners L.P. (EPD) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Goldman Sachs - CD 2.25% <sup>21</sup> [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Hess Midstream LP Class A Share (HESM) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Manulife Financial Corporation (MFC) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mesabi Trust (MSB) [ST]	JT	None	Capital Gains, Interest, ROYALTIES	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mortgage Note Receivable- Moody, Banner Elk, N [DO]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Note Receivable - Vaughn Family [DO]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NY Life - Van Eck [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
NY Life - Van Eck [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
One Liberty Properties, Inc. (OLP) [ST]	JT	\$50,001 - \$100,000	Dividends, Nondividend Distribution	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
PPL Corporation (PPL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rental - 11468 Hwy 105 (3 Acres land and home) [RP]	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Banner Elk, Avery, NC, US					
Rental - 11468 Hwy 105 (6 Acres Land) [RP]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Banner Elk - Avery, NC, US					
Rental - 11470 Hwy 105 [RP]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Banner Elk - Avery, NC, US					
Rental - 11853 Hwy 105(DUPLEX) [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Banner Elk / Avery, NC, US					
Rental - 240 Rime Frost (2 Acres land and home) [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Foscoe, Watauga County, NC, US					
Schwab One Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
SCHWAB S&P 500 INDEX FD [MF]	JT	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Schwab US Aggregate Bond ETF (SCHZ) [ST]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Southern Company (SO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Spark Energy, Inc. - 8.75% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred (SPKEP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Truliant Federal CU [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Umpqua Bank - CD 1.9% [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo & Co - CD 3.5% 23 [BA]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Xerox Corporation Common Stock Ex-Distribution When Issued (XRX.V) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	02/1/2019	P	\$15,001 - \$50,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	04/11/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
AmeriGas Partners, L.P. (APU) [ST]	JT	02/4/2019	P	\$15,001 - \$50,000	
AmeriGas Partners, L.P. (APU) [ST]	JT	02/25/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
AT&T Inc. (T) [ST]	JT	04/24/2019	P	\$15,001 - \$50,000	
AT&T Inc. (T) [ST]	JT	04/25/2019	P	\$1,001 - \$15,000	
AT&T Inc. (T) [ST]	JT	11/4/2019	P	\$1,001 - \$15,000	
AT&T Inc. (T) [ST]	JT	08/1/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BB&T Corporation Depositary Shares Representing 1/1000th Perpetual Preferred Series D (BBT\$D) [ST]	JT	09/3/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Redemption of preferred stock upon merger with SunTrust.					
BP p.l.c. (BP) [ST]	JT	03/29/2019	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	06/21/2019	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	09/20/2019	P	\$1,001 - \$15,000	
BP p.l.c. (BP) [ST]	JT	12/23/2019	P	\$1,001 - \$15,000	
Ciner Resources LP Common Units representing Limited Partner Interests (CINR) [ST]	JT	02/14/2019	P	\$15,001 - \$50,000	
Ciner Resources LP Common Units representing Limited Partner Interests (CINR) [ST]	JT	02/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	01/8/2019	P	\$15,001 - \$50,000	
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	02/5/2019	P	\$1,001 - \$15,000	
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	03/18/2019	P	\$1,001 - \$15,000	
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	06/18/2019	P	\$1,001 - \$15,000	
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	09/18/2019	P	\$1,001 - \$15,000	
Clearway Energy, Inc. Class A (CWEN.A) [ST]	JT	12/17/2019	P	\$1,001 - \$15,000	
CNX Midstream Partners LP Common Units representing limited partner interests (CNXM) [ST]	JT	01/31/2019	P	\$15,001 - \$50,000	
CNX Midstream Partners LP Common Units representing limited partner interests (CNXM) [ST]	JT	02/19/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
CNX Midstream Partners LP Common Units representing limited partner interests (CNXM) [ST]	JT	02/22/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CVR Energy Inc. (CVI) [ST]	JT	02/8/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CVR Energy Inc. (CVI) [ST]	JT	02/20/2019	P	\$15,001 - \$50,000	
CVR Energy Inc. (CVI) [ST]	JT	11/14/2019	P	\$1,001 - \$15,000	
Domtar Corporation (UFS) [ST]	JT	02/5/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Duke Energy Corporation (DUK) [ST]	JT	03/19/2019	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]	JT	06/18/2019	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]	JT	09/17/2019	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]	JT	12/17/2019	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]	JT	02/5/2019	P	\$50,001 - \$100,000	
Energy Transfer LP Common Units (ET) [ST]	JT	02/20/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Enterprise Products Partners L.P. (EPD) [ST]	JT	01/23/2019	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	01/14/2019	P	\$15,001 - \$50,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	02/11/2019	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	05/13/2019	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	08/14/2019	P	\$1,001 - \$15,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	11/13/2019	P	\$1,001 - \$15,000	
FutureFuel Corp. Common shares (FF) [ST]	JT	02/22/2019	P	\$15,001 - \$50,000	
FutureFuel Corp. Common shares (FF) [ST]	JT	03/15/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]	JT	01/10/2019	P	\$1,001 - \$15,000	
GlaxoSmithKline PLC (GSK) [ST]	JT	04/12/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
GlaxoSmithKline PLC (GSK) [ST]	JT	07/12/2019	P	\$1,001 - \$15,000	
GlaxoSmithKline PLC (GSK) [ST]	JT	10/11/2019	P	\$1,001 - \$15,000	
Hess Midstream Partners LP Common Units Representing Limited Partner Interests (HESM) [ST]	JT	01/28/2019	P	\$50,001 - \$100,000	
Hess Midstream Partners LP Common Units Representing Limited Partner Interests (HESM) [ST]	JT	02/20/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Manulife Financial Corporation (MFC) [ST]	JT	05/7/2019	P	\$50,001 - \$100,000	
Manulife Financial Corporation (MFC) [ST]	JT	05/23/2019	P	\$1,001 - \$15,000	
Manulife Financial Corporation (MFC) [ST]	JT	08/5/2019	P	\$15,001 - \$50,000	
Mesabi Trust (MSB) [ST]	JT	01/28/2019	P	\$15,001 - \$50,000	
Mesabi Trust (MSB) [ST]	JT	02/12/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
One Liberty Properties, Inc. (OLP) [ST]	JT	01/4/2019	P	\$1,001 - \$15,000	
One Liberty Properties, Inc. (OLP) [ST]	JT	04/8/2019	P	\$1,001 - \$15,000	
One Liberty Properties, Inc. (OLP) [ST]	JT	07/10/2019	P	\$1,001 - \$15,000	
One Liberty Properties, Inc. (OLP) [ST]	JT	10/11/2019	P	\$1,001 - \$15,000	
One Liberty Properties, Inc. (OLP) [ST]	DC	11/18/2019	P	\$1,001 - \$15,000	
PPL Corporation (PPL) [ST]	JT	01/2/2019	P	\$1,001 - \$15,000	
PPL Corporation (PPL) [ST]	JT	04/2/2019	P	\$1,001 - \$15,000	
PPL Corporation (PPL) [ST]	JT	07/2/2019	P	\$1,001 - \$15,000	
PPL Corporation (PPL) [ST]	JT	10/2/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SandRidge Permian Trust Common Units of Beneficial Interest (PER) [ST]	JT	02/5/2019	P	\$15,001 - \$50,000	
SandRidge Permian Trust Common Units of Beneficial Interest (PER) [ST]	JT	03/20/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Southern Company (SO) [ST]	JT	03/7/2019	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]	JT	06/7/2019	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]	JT	09/9/2019	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]	JT	12/9/2019	P	\$1,001 - \$15,000	
Spark Energy, Inc. - 8.75% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Stock (SPKEP) [ST]	JT	02/21/2019	P	\$50,001 - \$100,000	
Spark Energy, Inc. - Class A (SPKE) [ST]	JT	01/15/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
Xerox Corporation (XRX) [ST]	JT	03/7/2019	P	\$15,001 - \$50,000	
Xerox Corporation (XRX) [ST]	JT	04/24/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.



## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	02/8/2019	02/10/2019	Washington, DC - San Diego, CA - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Virginia Foxx , 07/17/2020