



Filing ID #10037631

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Pete Aguilar  
**Status:** Member  
**State/District:** CA31

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/4/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life Insurance [WU]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alta Vista Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 ⇒ TIAA CREF Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TC Lifecycle 2045-PREM ⇒ TIAA CREF Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional 3641615-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Redlands	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	MrCooper Mortgage	October 2012	Residential home mortgage	\$250,001 - \$500,000
JT	Alta Vista Credit Union	July 2018	Personal loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Uncompensated Board Member	YMCA of the East Valley

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- TIAA CREF (Owner: SP)  
DESCRIPTION: Spouse 401K
- TIAA CREF ⇒ CREF Social Choice - CREF 4641615-2 (Owner: SP)

DESCRIPTION: Spouse 401k

- TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TC Lifecycle 2045-PREM (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 (Owner: SP)  
DESCRIPTION: Spouse 401k
- TIAA CREF ⇒ TIAA Traditional 3641615-4 (Owner: SP)  
DESCRIPTION: Spouse 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Aguilar , 08/4/2020