

UNITED STATES HOUSE OF REPRESENTATIVES
2019 FINANCIAL DISCLOSURE STATEMENT

 Form A
 For Use by Members, Officers, and Employees

 LEGISLATIVE RESOURCE CENTER
 2019 SEP(6)ceAM4P2B

 Name: Sheila Jackson Lee Daytime Telephone: (202)225-3816

This document is subject to a fine of \$500 against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Texas</u>	Officer or Employee	Staff Filer Type: <input type="checkbox"/> (if Applicable)
REPORT TYPE	<input checked="" type="checkbox"/> 2019 Annual (Due: May 15, 2020)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Principal Assistant	
		<input type="checkbox"/> Termination	<input type="checkbox"/> Shared	
		Date of Termination:	<input type="checkbox"/>	

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

- A. Did you, your spouse, or your dependent child:
- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? Yes No
 - b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? Yes No
 - c. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? Yes No
 - d. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? Yes No
 - e. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? Yes No
 - f. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes No
 - g. Did you, your spouse, or your dependent child receive any reportable gift(s), totaling more than \$300 in value from a single source during the reporting period? Yes No
 - h. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$300 in value from a single source during the reporting period? Yes No
 - i. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? Yes No

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER EACH OF THESE QUESTIONS

- IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. Yes No
- TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No
- EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: SHEILA JACKSON LEE

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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: *SHEILA JACKSON LOG*

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ASSET NAME REF.	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction																							
					A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Sp 1914 Wheeler Brown Tx			None																									
Sp 4428 N. Rosecrans Houston Tx			\$1-\$1,000																									
Fr Fidelity Retirement Sp 403L optional Retirement Program			\$1,001-\$15,000																									
Sp 403b Tax Deferral Community			\$15,001-\$50,000																									
Sp TPA L3R 036153			\$50,001-\$100,000																									
Sp L3R -045201			\$100,001-\$250,000																									
Sp Standard First Credit Chase Bank	X	X	\$250,001-\$1,000,000																									
Sp Peat off T.P.A L3R 036153	X	X	\$1,000,001-\$5,000,000																									
			Over \$5,000,000																									
			Spouse/DC Asset over \$1,000,000*																									
			NONE																									
			DIVIDENDS																									
			RENT																									
			INTEREST																									
			CAPITAL GAINS																									
			EXCEPTED/BLIND TRUST																									
			TAX-DEFERRED																									
			Other Type of Income (Specify e.g., Partnership Income or Farm Income)																									
			None																									
			\$1-\$200																									
			\$201-\$1,000																									
			\$1,001-\$2,500																									
			\$2,501-\$5,000																									
			\$5,001-\$15,000																									
			\$15,001-\$50,000																									
			\$50,001-\$100,000																									
			\$100,001-\$1,000,000																									
			\$1,000,001-\$5,000,000																									
			Over \$5,000,000																									
			Spouse/DC Asset with income over \$1,000,000*																									
			P.S. (Part, or E)																									

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Sherica Jackson Page 4 of 8

INCLUDE: List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and BENCHMARK INCOME: The 2010 limit on outside earned income for Marriages and employees compensated at or above the "regular staff" rate was \$28,440. The 2020 limit is \$28,845.

In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

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Source (Include date of receipt for honoraria)	Type	Amount
Kenne State	Approved Teacher Fee	\$6,000
State of Maryland	Legislative费ation	\$18,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	N/A
<i>The University of Houston - State of Texas</i>	<i>Spouse Salary</i>	<i>n/a</i>
<i>- Administrator position</i>		

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: SHEILA JACKSON LEG | Page 5 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

Sp. D.C./Jr	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
JT	Rivendell Point	1/1/2014	Mortgage Residence	\$10,001-\$15,000									
Jt	Residence One LLC	1/1/2014	Mortgage	\$15,001-\$50,000									
SP	Bank America	1/21/2014	Auto Loan	\$50,001-\$100,000	X								
JT	Wright Perform Union	12/2015	Credit Card	\$100,001-\$250,000									
JT	Wright Perform	2013	Performance Bonds	\$250,001-\$500,000									
				\$500,001-\$1,000,000									
				\$1,000,001-\$5,000,000									
				\$5,000,001-\$25,000,000									
				\$25,000,001-\$50,000,000									
				Over \$50,000,000									
				Over \$1,000,000* (Spouse/DC Liability)									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SP Board Member /Secretary	Project Row House (non-profit)
SP Vice President for Refurbishing & Starting Initiatives - U.S. of Items (Job)	Refugee Community Center (non-profit)
SP Board Member	Comm. Black Caucus Foundation (non-profit)
Comm. Award Board	Board Member
Board Member	Brungo Center
Humanitarian Chairmen	Local charities

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Sherie Jackson Lee

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Excludes: Any mortgage on your personal residence (unless you rent it, out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

Sp. D.C./JR	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
	Example First Bank of Wilmington, DE	5/19	Mortgage on Residential Property, Dover, DE		\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000
JT	Thrift Savings Plan	10/2012	Loan	X									
JT	Wells Fargo	6/2007	Loan		X								
JT	Wright Partman	6/2001	Condo/Loan			X							
Sp	Navient	1/1998	Student Loan	X									
Sp	American Express		Revolving Credit	X									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Excludes: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position

Name of Organization

- Sp. Member Adv. Board Thiel Ward Complete Communications "City of Newark Initiative"
- Sp. Board Member Black Leadership Network (Non-Profit)
- Sp Board Member West African Home Owners Assn.

SCHEDULE F – AGREEMENTS

Name: SHEILA JACKSON LEE Page 7 of 8

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
1/22-2012	STL - Former City of Houston - Councilmember Position	Pay out of City Pension - not yet Received

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$300 received by you, your spouse, or your dependent child from any source during the year. Exclude gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$300 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Use additional sheets if more space is required

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name: JHESILA JACKSON LEE

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$300 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member/ Institute? (Y/N)
Exemptions:					
Government of China (MECEA)	Aug. 6-11	DC-Burma-China-DC	Y	Y	N
Habitat for Humanity (charity fund raiser)	Mar. 3-4	DC-Burma-DC	Y	Y	Y

Use additional sheets if more space is required.