



Filing ID #10056877

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael James Baumgartner
Status: Congressional Candidate
State/District: WA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 03/24/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America account [BA]	JT	\$1,001 - \$15,000	None		
College Savings Iowa ⇒ College Savings Iowa [5F] LOCATION: IA DESCRIPTION: College savings account for dependents	DC	\$100,001 - \$250,000	None		
Crestview Partners LLC, 100% Interest [OL] LOCATION: Spokane, WA, US DESCRIPTION: Consulting business owned 100% with spouse	JT	None	Business income	\$5,001 - \$15,000	None
NatWest Bank account [BA] DESCRIPTION: Spouse personal bank account	SP	\$1,001 - \$15,000	None		
Public Employees' Retirement System Plan 2 [DB]		\$50,001 - \$100,000	None		
Thrift Savings Plan ⇒ Thrift Savings Plan [PE] DESCRIPTION: Thrift Savings Plan, federal employment		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Mutual Funds - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Vanguard Mutual Funds - Self ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard Mutual Funds - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$250,001 - \$500,000	Dividends	None	\$2,501 - \$5,000
Vanguard Mutual Funds - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Vanguard Roth IRA - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA		\$50,001 - \$100,000	None		
Vanguard Roth IRA - Self ⇒ Vanguard International Growth Fund (VWIGX) [MF] DESCRIPTION: Vanguard ROTH IRA - Self		\$15,001 - \$50,000	None		
Vanguard Roth IRA - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$100,001 - \$250,000	None		
Vanguard Roth IRA - Spouse ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA - Spouse	SP	\$50,001 - \$100,000	None		
Vanguard Roth IRA - Spouse ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]	SP	\$1,001 - \$15,000	None		
Vanguard Roth IRA - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$15,001 - \$50,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Spokane County	Salary - Treasurer	\$20,916.28	\$110,888.07

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nationstar Mortgage LLB dba Mr Cooper	09/30/2020	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner with spouse	Crestview Partners LLC
COMMENTS: Business formed with spouse for consulting purposes	
Eastern Washington Senior Advisor	Washington Policy Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Washington Policy Center (Seattle, WA, US)	Eastern Washington Senior Advisor
Mississippi State University (Starkville, MS, US)	Honorarium for insurgent/football class with Coach Leach

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">College Savings Iowa (Owner: DC) LOCATION: IA DESCRIPTION: 529 savings for dependent childrenThrift Savings Plan LOCATION: Newark, NJ, US DESCRIPTION: Thrift Savings Plan - SelfVanguard Mutual Funds - Self DESCRIPTION: Vanguard Account - Self
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- Vanguard Mutual Funds - Spouse (Owner: SP)
DESCRIPTION: Vanguard Account - Spouse
- Vanguard Roth IRA - Self
DESCRIPTION: Vanguard Roth IRA - Self
- Vanguard Roth IRA - Spouse (Owner: SP)
DESCRIPTION: Vanguard Roth IRA - Spouse

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael James Baumgartner , 03/24/2024