



Filing ID #10062581

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ken Calvert
Status: Member
State/District: CA41

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 07/31/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
103 N. Lincoln [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
1065 E. 3rd [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 20% interest		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
1210 and 1212 East 6th [RP] LOCATION: Corona, CA, US DESCRIPTION: automotive repair center; Property financed with Premier Bank. Property has been stablized and is in good condition.		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1450 West 6th Street [RP] LOCATION: Corona / CA, CA, US DESCRIPTION: 26.1% ownership		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
1500 Lyon, Santa Ana, CA [RP] LOCATION: Santa Ana / Orange County, CA, US DESCRIPTION: Disclosed in Section B, 2018 FY Filing 3.66% ownership		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
22622 S. Gilbert Road [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Gilbert, AZ, US DESCRIPTION: 20% owner, Mini Storage					
330 Sherman Way [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
501 & 503 E. 6th [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest					
624 E. Grand [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest					
63 W. Grand [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 100% Interest					
901 E. 3rd St [RP]		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 11.1% interest sold in 2021					
Annex Dollar 9, 1075 E. 3rd Street, Corona, CA [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental					
Calvert Real Properties [PS]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Stock. Real estate management company Corona, CA.					
Citizens Business Bank [BA]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Personal Checking					
Lake Pleasant, 23550 North Pleasant Parkway, Peoria, AZ [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Peoria, AZ, US DESCRIPTION: Commercial rental.					
Limonite [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Mira Loma, CA, US DESCRIPTION: Mini Storage					
Northeast Corner 8th & Main [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Corona, CA, US DESCRIPTION: Commercial building under construction, 33 1/3 % interest					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
901 E. 3rd Street [RP]		01/15/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Corona, CA, US					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citizens Business Bank Corona, CA	May 2004	Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	October 2007	Mortgage (50%) 624 E. Grand Blvd, Corona, CA	\$100,001 - \$250,000
	Citizens Business Bank Corona, CA	June 2015	Mortgage (50%) 330 Sherman Way Corona, CA	\$100,001 - \$250,000
	Corona Industrial Park Corona, CA	September 2007	Mortgage (11.1%) 901 E. 3rd St Corona, CA	\$50,001 - \$100,000
	Citizens Business Bank Corona, CA	July 2010	Mortgage 63 West Grand Blvd Corona, CA	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank Home Mortgage Owensboro, KY	February 2013	Mortgage Personal Residence, Washington, DC (not rented)	\$250,001 - \$500,000
	Key Bank National Association	July 2014	Mortgage (20%) 1065 E. 3rd Street, Corona, CA	\$1,000,001 - \$5,000,000
	Farmers and Merchants Bank	December 2017	Mortgage on 1075 East 3rd Street, Corona, CA	\$1,000,001 - \$5,000,000
	DiTech	1999	Mortgage on 1670 Cherokee Road Corona, CA	\$250,001 - \$500,000
	Farmers and Merchants	January 2020	Mortgage (20%) on 22622 S. Gilbert	\$1,000,001 - \$5,000,000
	Farmers and Merchants Bank	June 2020	Mortgage (2.8%) 23550 North Lake Pleasant Parkway, Peoria, AZ	\$500,001 - \$1,000,000
	Key Bank National Association	February 2020	Mortgage (20%) Limonite, Mira Loma, CA	\$1,000,001 - \$5,000,000
	Premier Bank	January 2021	Mortgage automotive repair center (11%)	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	10/22/2021	10/24/2021	Washington, D.C. - Gettysburg - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert , 07/31/2024