



Filing ID #10063205

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gene Valentino
Status: Congressional Candidate
State/District: FL01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 12/27/2024
Period Covered: 01/01/2023– 11/29/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
15026 Innerarity Point Road [RP]	JT	\$5,000,001 - \$25,000,000	None		
LOCATION: Pensacola/ Escambia, FL, US					
DESCRIPTION: Includes 15026 and 15030 Innerarity Point Rd plus improvements and additional buildings					
2021 Tesla Y [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Vehicle					
2024 Toyota Tacoma TRD Sport [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Vehicle					
Beach Bank Stock [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Beach Bank Stock Investment					
Gladiator Holdings, LLC [OL]		\$1 - \$1,000	Ordinary Income	\$1 - \$200	None
LOCATION: Pensacola/Escambia, FL, US					
DESCRIPTION: Loss in 2023 initial year of operations, undetermined income for 2024					
Morgan Stanley Brokerage Account -7805 [OT]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Account is blend of cash, equities, and alternatives					
Morgan Stanley Brokerage Account- 8312 [OT]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Account is blend of cash and fixed income and preferreds					
Morgan Stanley Brokerage Account-8377 [OT]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership Dist	\$100,001 - \$1,000,000	\$2,501 - \$5,000
DESCRIPTION: Account is blend of cash, equities, and alternatives					
Morgan Stanley-o266 Prudential [FN]	JT	\$1,000,001 - \$5,000,000	Defined Income	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Morgan Stanley-0436 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley-0576 [BA]	JT	\$1,000,001 - \$5,000,000	Interest, Misc	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Morgan Stanley-2513 [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley-4886 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley-4898 [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Personal Loan to Bruce Bealke [OT]		\$1 - \$1,000	None		
DESCRIPTION: Personal Loan to Bruce Bealke					
Personal Property [OT]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Contents and personal property at 15026 and 15030 Innerarity Point Road					
ROTH IRA- Gene, 100% Interest [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Roth IRA					
ROTH IRA- Maureen [OT]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: ROTH IRA					
Traditional IRA- Gene, 100% Interest [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Traditional IRA, no income as RMD age not met yet					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA- Maureen [OT]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Traditional IRA, no income as RMD age not met yet					
Valentino Holdings, LLC [OL]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Various K-1 Income, Rent	None	None
LOCATION: Pensacola/Escambia, FL, US					
DESCRIPTION: Partnership had a loss in 2023 and estimated loss for 2024.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Morgan Stanley	Multiple Years	Liquidity Access Line	\$1,000,001 - \$5,000,000
JT	AMEX	Various 2024	2 Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
My Pillow (Pensacola , FL, US)	Website, podcast radio show income

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gene Valentino , 12/27/2024