



Filing ID #10050771

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Anthony Brown  
**Status:** Former Member  
**State/District:** MD04

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2023  
**Filing Date:** 01/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity 500 Index Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Education Savings Plan ⇒ NH Fidelity 500 Index [5P] LOCATION: NH		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Government Money Market [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity IRA Account ⇒ Fidelity 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA Account ⇒ Invesco QQQ TR Unit Ser 1 [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ FIDELITY NASDAQ COMPOSITE INDEX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ iShares Core S&P Total US Stock [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Invesco QQQ TR Unit Ser 1 [EF]		\$100,001 -	Capital Gains,	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000	Dividends	\$1,000	<input type="checkbox"/>
iShares Core S&P Total US Stock [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Maryland Employees' Pension System - Alternate Contributory Benefit [DB]		Undetermined	None		<input type="checkbox"/>
Maryland Legislative Pension [DB]		Undetermined	Pension Annuity	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Pension for service in Maryland General Assembly					
USAA Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity 500 Index Fund [MF]		11/22/2022	P	\$100,001 - \$250,000	
Fidelity Government Money Market [MF]		12/16/2022	P	\$1,001 - \$15,000	
Invesco QQQ TR Unit Ser 1 [EF]		11/23/2022	P	\$100,001 - \$250,000	
Invesco QQQ TR Unit Ser 1 [EF]		11/30/2022	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Adventist Healthcare	Spouse salary	N/A
Prince George's County Retiree Pension	Spouse salary	N/A
Maryland Legislative Pension	Pension income	\$6,040.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wintrust Mortgage	March 2021	Mortgage on residential rental property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2007	State of Maryland	Participation in Legislative Pension System
January 2015	State of Maryland	Participation in Employees' Pension System - Alternate Contributory Benefit

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Attorney General Alliance	11/26/2022	12/4/2022	Washington, DC - Madrid, Spain - Barcelona, Spain - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>Fidelity Education Savings Plan LOCATION: NH</li><li>Fidelity IRA Account</li><li>Fidelity Rollover IRA</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Anthony Brown , 01/14/2023