



Filing ID #10047356

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Nancy Pelosi  
**Status:** Member  
**State/District:** CA12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
11 Zinfandel Lane - Home & Vineyard [RP]	JT	\$5,000,001 - \$25,000,000	Grape Sales	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: St. Helena/Napa, CA, US					
25 Point Lobos - Commercial Property [RP]	SP	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US					
45 Belden Place - Four Story Commercial Building [RP]	SP	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US					
AllianceBernstein Holding L.P. Units (AB) [OL]	SP	\$1,000,001 - \$5,000,000	Partnership Income	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: New York, NY, US					
DESCRIPTION: Limited partnership in a global asset management firm providing investment management and research services worldwide to institutional, high-net-worth and retail investors.					
Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
Alphabet Inc. - Class A (GOOGL) [OP]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 10 call options with a strike price of \$2,000 and an expiration date of 9/16/22.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alphabet Inc. - Class A (GOOGL) [OP]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: 40 call options with a strike price of \$1,200 with an expiration date of 6/18/21.					
Amazon.com, Inc. (AMZN) [ST]	SP	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [OP]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 20 call options with a strike price of \$3,000 and an expiration date of 6/17/22.					
American Express Company (AXP) [OP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 50 call options with a strike price of \$80 with an expiration date of 1/21/22.					
Apple Inc. (AAPL) [ST]	SP	\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Apple Inc. (AAPL) [OP]	SP	\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 100 call options with a strike price of \$100 with an expiration date of 1/21/22 and 50 call options with a strike price of \$100 and an expiration date of 6/17/22.					
Aristotle LLC [OL]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US					
DESCRIPTION: Limited partnership investment in Aristotle Publishing, Inc.					
AT&T Inc. (T) [ST]	SP	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Auberge du Soleil [OL]	SP	\$5,000,001 - \$25,000,000	Partnership Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Rutherford/Napa, CA, US					
DESCRIPTION: Limited partnership investment in resort hotel.					
Bank of America - Checking Account [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Bank of America - Checking Account [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Bank of America - Checking Account [BA]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Washington, DC					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Block, Inc. Class A Common Stock, (SQ) [ST]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Borel Real Estate Company [OL]	SP	\$1,001 - \$15,000	Partnership Income, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: San Mateo/San Mateo, CA, US DESCRIPTION: Limited partnership interest in shopping center.					
City Car Services LLC [OL]	SP	\$50,001 - \$100,000	Partnership Loss	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Hingham/Plymouth, MA, US DESCRIPTION: Limited partnership investment in limousine company.					
City National Bank - Checking Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
City National Securities - Brokerage Money Market Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Clean Energy Fuels Corp. (CLNE) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Comcast Corporation - Class A (CMCSA) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Congressional Credit Union - Checking Account [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Washington, DC					
CrowdStrike Holdings, Inc. - Class A (CRWD) [ST]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Dropbox, Inc. - Class A (DBX) [ST]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
EDI Associates [OL]	SP	\$250,001 - \$500,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sonoma/Sonoma, CA, US DESCRIPTION: Limited partnership investment in El Dorado Hotel.					
Financial Leasing Services [OL]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Investment consulting company.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Forty-Five Belden Corporation [OL]	SP	\$1,000,001 - \$5,000,000	Partnership Loss	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Investment management company.					
Global Ambassador Concierge LLC [OL]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Limited partnership interest in concierge services for international travelers.					
Interactive Brokers Group, Inc. (IBKR) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Matthews International Mutual Fund [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Micron Technology, Inc. (MU) [OP]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 100 call options with a strike price of \$50 and an expiration date of 9/16/22.					
Microsoft Corporation (MSFT) [ST]	SP	\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [OP]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: 150 call options with a strike price of \$130 with an expiration date of 3/19/21 and 100 call options with a strike price of \$140 with an expiration date of 3/19/21.					
Morningstar, Inc. (MORN) [ST]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Mosher Partners LP [OL]	SP	None	Partnership Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Undeveloped residential real estate investment.					
Nautlius Leasing Services [OL]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: Container leasing company.					
Netflix, Inc. (NFLX) [ST]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Nine Forty Five Battery LLC [OL]	SP	\$5,000,001 - \$25,000,000	Partnership Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: San Francisco/San Francisco, CA, US					
DESCRIPTION: General partner in 945 Battery Street office building.					
NVIDIA Corporation (NVDA) [ST]	SP	\$1,000,001 - \$5,000,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
NVIDIA Corporation (NVDA) [OP]	SP	\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 200 call options with a strike price of \$100 and an expiration date of 6/17/22 and 50 call options with a strike price of \$100 and an expiration date of 9/16/22.					
Odyssey LLC [OL]	SP	None	Partnership Loss	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US					
DESCRIPTION: Limited partnership interest in venture capital investment firm.					
PayPal Holdings, Inc. (PYPL) [ST]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
PayPal Holdings, Inc. (PYPL) [OP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 50 call options with a strike price of \$100 with an expiration date of 1/21/22.					
Piatti Restaurant Company [OL]	SP	\$1,000,001 - \$5,000,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Tiburon/Marin, CA, US					
DESCRIPTION: Limited partnership investment in restaurant company.					
QUALCOMM Incorporated (QCOM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
REOF XX, LLC [AB]	SP	\$250,001 - \$500,000	Partnership Loss	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Investment in LLC which acquired five Courtyard Marriott hotels located in Fairfax, VA (one), suburban Baltimore, MD (two), and San Antonio, TX (two).					
REOF XXI, LLC [AB]	SP	\$250,001 - \$500,000	Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Investment in LLC which is acquiring three unique office buildings with a common address of 222 Kearny Street in San Francisco, CA.					
REOF XXII, LLC [AB]	SP	\$100,001 - \$250,000	Partnership Loss	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: Investment in LLC which is acquiring eleven Marriott-branded hotels (Rogers, AR - 1, Phoenix, AZ - 1, Lakeland, FL -1, Albany, GA - 1, Andover, MA - 1, Fayetteville, NC - 1, Greenville, SC - 1, Johnson City, TN - 1, Beaumont, TX - 1, Richmond, VA - 1, Vancouver, WA - 1) and nine Hilton-branded hotels (Montgomery, AL -2, Schaumburg, IL -1, Jackson, TN - 1, Allen, TX -2, Burleson, TX - 1, El Paso, TX - 1, Irving, TX - 1).					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roblox Corporation Class A (RBLX) [ST]	SP	\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
Roblox Corporation Class A (RBLX) [OP]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 100 call options with a strike price of \$100 and an expiration date of 1/20/23.					
Russell Ranch LLC [OL]	SP	\$5,000,001 - \$25,000,000	Partnership Income	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Limited partner in undeveloped residential real estate investment.					
Salesforce, Inc. (CRM) [OP]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 130 call options with a strike price of \$210 and an expiration date of 1/20/23.					
Salesforce.com Inc (CRM) [ST]	SP	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
Sierra Vista Baseline Investors LP [OL]	SP	None	Partnership Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Limited partnership in undeveloped real estate investment.					
Slack Technologies, Inc. Class A (WORK) [ST]	SP	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Square, Inc. Class A (SQ) [ST]	SP	None	None		<input type="checkbox"/>
Stoneridge LLC [OL]	SP	\$250,001 - \$500,000	Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: Limited partner in undeveloped residential real estate investment.					
Tesla, Inc. (TSLA) [OP]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: 25 call options with a strike price of \$500 with an expiration date of 3/18/22.					
Thirteen Hundred One Sansome LLC [OL]	SP	\$5,000,001 - \$25,000,000	Partnership Income, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US DESCRIPTION: General partner in 1301 Sansome Street office building.					
Tripath Technology Inc. Common Stock [PS]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
DESCRIPTION: Common stock not actively traded.					
Trivium LLC [OL]	SP	None	Partnership Loss	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: San Francisco/San Francisco, CA, US					
DESCRIPTION: Limited partnership investment in E-business software solutions company.					
Union Bank of California - Checking Account [BA]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Union Bank of California - Money Market Account [BA]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Union Bank of California - Pelosi Trust Checking Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					
Visa Inc. (V) [ST]	SP	\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Walt Disney Company (The) (DIS) [OP]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: 100 call options with a strike price of \$100 with an expiration date of 1/21/22 and 50 call options with a strike price of \$130 and an expiration date of 9/16/22.					
Wells Fargo Bank - Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: San Francisco, CA					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
AllianceBernstein Holding L.P. Units (AB) [OL]	SP	02/18/2021	P	\$500,001 - \$1,000,000	
LOCATION: New York, NY, US					
DESCRIPTION: Purchased 15,000 units in a global asset management firm providing investment management and research services worldwide to institutional, high-net-worth and retail investors.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AllianceBernstein Holding L.P. Units (AB) [OL]	SP	02/23/2021	P	\$500,001 - \$1,000,000	
LOCATION: New York, NY, US					
DESCRIPTION: Purchased 25,000 units in a global asset management firm providing investment management and research services worldwide to institutional, high-net-worth and retail investors.					
Alphabet Inc. - Class A (GOOGL) [ST]	SP	06/18/2021	P	\$1,000,001 - \$5,000,000	
DESCRIPTION: Exercised 40 call options (4,000 shares) expiring 6/18/21 at a strike price of \$1200.					
Alphabet Inc. - Class C Capital Stock (GOOG) [OP]	SP	12/17/2021	P	\$500,001 - \$1,000,000	
DESCRIPTION: Purchased 10 call options with a strike price of \$2000 and an expiration date of 9/16/22.					
Amazon.com, Inc. (AMZN) [OP]	SP	05/21/2021	P	\$500,001 - \$1,000,000	
DESCRIPTION: Purchased 20 call options with a strike price of \$3,000 and an expiration date of 6/17/22.					
Apple Inc. (AAPL) [OP]	SP	05/21/2021	P	\$100,001 - \$250,000	
DESCRIPTION: Purchased 50 call options with a strike price of \$100 and an expiration date of 6/17/22.					
Apple Inc. (AAPL) [ST]	SP	12/30/2021	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Contribution of 3,000 shares held personally to the Paul F. Pelosi Endowed Fund at Georgetown University.					
Apple Inc. (AAPL) [ST]	SP	12/30/2021	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Contribution of 3,000 shares held personally to Trinity College.					
Micron Technology, Inc. (MU) [OP]	SP	12/21/2021	P	\$250,001 - \$500,000	
DESCRIPTION: Purchased 100 call options with a strike price of \$50 and an expiration date of 9/16/22.					
Microsoft Corporation (MSFT) [ST]	SP	03/19/2021	P	\$1,000,001 - \$5,000,000	
DESCRIPTION: Exercised 150 call options (15,000 shares) expiring 3/19/2021 at a strike price of \$130.					
Microsoft Corporation (MSFT) [ST]	SP	03/19/2021	P	\$1,000,001 - \$5,000,000	
DESCRIPTION: Exercised 100 call options (10,000 shares) expiring 3/19/2021 at a strike price of \$140.					
NVIDIA Corporation (NVDA) [OP]	SP	06/3/2021	P	\$1,000,001 - \$5,000,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
DESCRIPTION: Purchased 50 call options with a strike price of \$400 and an expiration date of 6/17/22.					
NVIDIA Corporation (NVDA) [ST]	SP	07/23/2021	P	\$500,001 - \$1,000,000	
DESCRIPTION: Purchased 5,000 shares.					
NVIDIA Corporation (NVDA) [OP]	SP	07/23/2021	P	\$250,001 - \$500,000	
DESCRIPTION: Purchased 50 call options with a strike price of \$100 and an expiration date of 9/16/22.					
REOF XX, LLC [AB]	SP	12/22/2021	P	\$50,001 - \$100,000	
DESCRIPTION: Additional investment in LLC which acquired five Courtyard by Marriott hotels located in Fairfax, VA (one), suburban Baltimore, MD (two) and San Antonio, TX (two).					
REOF XXII, LLC [AB]	SP	07/13/2021	P	\$250,001 - \$500,000	
DESCRIPTION: Investment in LLC which is acquiring eleven Marriott-branded hotels (Rogers, AR - 1, Phoenix, AZ - 1, Lakeland, FL -1, Albany, GA - 1, Andover, MA - 1, Fayetteville, NC - 1, Greenville, SC - 1, Johnson City, TN - 1, Beaumont, TX - 1, Richmond, VA - 1, Vancouver, WA - 1) and nine Hilton-branded hotels (Montgomery, AL -2, Schaumburg, IL -1, Jackson, TN - 1, Allen, TX -2, Burleson, TX - 1, El Paso, TX - 1, Irving, TX - 1).					
Roblox Corporation [OT]	SP	03/10/2021	P	\$500,001 - \$1,000,000	
LOCATION: US					
DESCRIPTION: Purchased 10,000 shares.					
Roblox Corporation Class A (RBLX) [OP]	SP	12/20/2021	P	\$250,001 - \$500,000	
DESCRIPTION: Purchased 100 call options with a strike price of \$100 and an expiration date of 1/20/23.					
Salesforce.com Inc (CRM) [OP]	SP	12/20/2021	P	\$500,001 - \$1,000,000	
DESCRIPTION: Purchased 100 call options with a strike price of \$210 and an expiration date of 1/20/23.					
Salesforce.com Inc (CRM) [OP]	SP	12/20/2021	P	\$100,001 - \$250,000	
DESCRIPTION: Purchased 30 call options with a strike price of \$210 and an expiration date of 1/20/23.					
Slack Technologies, Inc. Class A (WORK) [ST]	SP	07/22/2021	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
DESCRIPTION: 10,000 shares of Slack Technologies Inc. exchanged for 776 shares of Salesforce.com Inc. as a result of a merger, with a cash payout of \$267,900.					
Walt Disney Company (DIS) [OP]	SP	12/17/2021	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$250,000	
DESCRIPTION: Purchased 50 call options with a strike price of \$130 and an expiration date of 9/16/22.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Financial Leasing Services	Spouse Salary	N/A
45 Belden Corporation	Spouse Management Fee	N/A
Fairfield Associates	Spouse Management Fee	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Union Bank of California	September 2016	Mortgage on 11 Zinfandel Lane, St. Helena, CA	\$5,000,001 - \$25,000,000
SP	Union Bank of California	December 2017	Mortgage on 45 Belden Place, San Francisco, CA	\$1,000,001 - \$5,000,000
SP	Wells Fargo Bank	June 2017	Mortgage on 25 Point Lobos Avenue, San Francisco, CA	\$1,000,001 - \$5,000,000
SP	Union Bank of California	July 2002	Equity Line of Credit on 11 Zinfandel Lane, St. Helena, CA	\$500,001 - \$1,000,000
SP	City National Bank	July 2011	Brokerage Collateral Loan	\$1,000,001 - \$5,000,000
JT	Union Bank of California	September 2007	Mortgage on 2640 Broadway, San Francisco, CA	\$1,000,001 - \$5,000,000
SP	Bank of America	November 2006	Mortgage on 3030 K Street, Washington, DC	\$1,000,001 - \$5,000,000
JT	Union Bank of California	December 2012	Equity Line of Credit on 2640 Broadway, San Francisco, CA	\$500,001 - \$1,000,000
SP	City National Securities	Ongoing	Brokerage Margin Account	\$25,000,001 - \$50,000,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
CFO & Secretary	The Paul & Nancy Pelosi Charitable Foundation
Congressional Advisory Board	International Women's Democracy Center
Board of Trustees Member Ex Officio	Kennedy Center
Honorary Member	Wheelchair Foundation
Distinguished Board Member	National Organization of Italian American Women

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Nancy Pelosi , 05/16/2022