



Filing ID #10054358

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Benjamin Lee Cline  
**Status:** Member  
**State/District:** VA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 08/11/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Roth IRA ⇒ American Funds Fundamental Investors Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Growth Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds New Perspective Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Smallcap World Funds Class A [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rental Property [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Rockbridge County, VA, US					
Vanguard ⇒ Clear Bridge Large Cap Growth I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ First Eagle Global Funds Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard ⇒ Janus Henderson European Focus I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Loomis Sayles Invmt Grade Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Loomis Sayles Strategic Income Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Lord Abbett High Yield R3 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ TCW Emerging Markets Income I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Touchshine Dividend Equity Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Vanguard Cash Reserves Federal Money Market Inv [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Virtus Duff & Phelps Real Estate Sec 1 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Virtus Vontobel Emerging Mkt Opport I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Virginia Retirement System ⇒ VRS Account [DB]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright-Patman Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Moss and Rocovich, Attorneys at Law, PC	Spouse Salary	N/A
John G. Rocovich, Jr.	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient Solutions, LLC	May 2007	law school loans	\$15,001 - \$50,000
JT	First Reliance Mortgage, Inc.	August 2020	Refinance of mortgage on property providing rental income	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Professional Bail Agents of the U.S.	03/26/2021	03/27/2021	Roanoke, VA - San Antonio, TX - Roanoke, VA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Roth IRA
- Vanguard (Owner: SP)
- Virginia Retirement System

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## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Benjamin Lee Cline , 08/11/2023