



Filing ID #10055856

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael James O'Brien
Status: Congressional Candidate
State/District: PA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/4/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Carillon Family of Funds Roth IRA [OT] DESCRIPTION: Roth IRA		\$100,001 - \$250,000	None		
Raymond James ⇒ Raymond James AMERICAN FUNDS AMCAP FUND CL A M/F (AMCPX) [MF]	JT	\$15,001 - \$50,000	None		
Raymond James ⇒ Raymond James Bank Deposit Program [BA]	JT	\$1,001 - \$15,000	None		
Real Property; 1724 Corcoran St NW, Washington, DC 20009 [RP] LOCATION: Washington, DC, US	JT	\$1,000,001 - \$5,000,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
USAA Bank Account ⇒ USAA Checking; Corcoran Rental [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
USAA Bank Account ⇒ USAA Classic Checking [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
USAA Bank Account ⇒ USAA Performance First Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Defense Finance and Accounting	USMC Active Duty Military	\$109,706.00	\$129,870.00
Defense Finance and Accounting	Spouse Salary; Active Duty Military	\$109,706.00	\$125,012.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Mortgage	May 2019	Mortgage; Washington DC property	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Raymond James (Owner: JT)
LOCATION: US
- USAA Bank Account (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael James O'Brien , 01/4/2024