



Filing ID #10047400

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Frank J. Mrvan  
**Status:** Member  
**State/District:** IN01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/4/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 College [5P] LOCATION: IN	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
First Midwest Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Indiana PERF [DB]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Peoples Bank [BA]	JT	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
PERF Annuity [FN]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Spouse 401k [PE]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PERF Annuity [FN]	JT	02/15/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: Cashed in PERF annuity					

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**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
Bristol Myers Squibb	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fay Servicing Chicago IL	August 2001	Mortgage on Home	\$250,001 - \$500,000
JT	Chase	May 2020	Auto Loan	\$10,000 - \$15,000
JT	Discover	January 1999	Credit Card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Frank J. Mrvan , 05/4/2022