

UNITED STATES HOUSE OF REPRESENTATIVES
2021 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

LEGISLATIVE RECORD CENTER
702 (Office) / USP (Post) / 00

Name: Ted Yoho

Daytime Telephone: 202-225-3761

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>PA</u>	Officer or Employee: _____	Staff Filer Type: (If Applicable)
REPORT TYPE	<input checked="" type="checkbox"/> 2021 Annual (Due: May 16, 2022)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	<input type="checkbox"/> Shared <input checked="" type="checkbox"/> Principal Assistant <input type="checkbox"/>

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name:

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BLOCK A												BLOCK B												BLOCK C												BLOCK D												BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
Assets and/or Income Sources						Value of Asset						Type of Income						Amount of Income						Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period; and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Excluded: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-held fund that is an Excepted Investment Fund, please check the "EIF" box.</p> <p>If you do choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT) in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: _____

Götter

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SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name:

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Eric

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25

SCHEDULE A - ASSETS & "UNEARNED INCOME"

N. Frost

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Stephen

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ASSET NAME	Value of Asset												Type of Income	Amount of Income	Transaction
	A	B	C	D	E	F	G	H	I	J	K	L			
Banker Discountation													None		
Capital, one													\$1-\$5,000		
Chesman													\$1,001-\$15,000		
Coca Cola													\$15,001-\$50,000		
Carter													\$50,001-\$100,000		
Cessna 172													\$100,001-\$250,000		
Dainger Corp								X	X	X	X	X	\$250,001-\$500,000		
Edilead								X					\$500,001-\$1,000,000		
Harrell													\$1,000,001-\$5,000,000		
International Fred													\$5,000,001-\$25,000,000		
Johann Gottlieb													\$25,000,001-\$50,000,000		
J.P. Morgan													Over \$50,000,000		
Mehmed Al Amin													Spouse/DC Asset over \$1,000,000*		
Pete Phillips													NONE		
Reverend													DIVIDENDS		
Stark's													RENT		
Waltz Sutter													INTEREST		
Wren													CAPITAL GAINS		
													EXCEPTED/BLIND TRUST		
													TAX-DEFERRED		
													Other Type of Income (Specify, e.g. Partnership Income or Farm Income)		
													None		
													\$1-\$200		
													\$201-\$1,000		
													\$1,001-\$2,500		
													\$2,501-\$5,000		
													\$5,001-\$15,000		
													\$15,001-\$50,000		
													\$50,001-\$100,000		
													\$100,001-\$1,000,000		
													\$1,000,001-\$5,000,000		
													Over \$5,000,000		
													Spouse/DC Asset with Income over \$1,000,000*		
													P, S, SPC, OR E		

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Carter

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Hoyer

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ASSET NAME #	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction	BLOCK F Income by Month											
						A	B	C	D	E	F	G	H	I	J	K	L
Total value of Assets																	
Cash																	
Almarie, Inc.	X		X														
Advanced Micro Devices		X															
Pro-Select 500 Index Fund				X													
JPM Equity Fund					X												
SPDR S&P 500 ETF						X											
Whirlpool							X										
Six Cities US Fund								X									
Artisan Total Return Fund								X									
First City Total Fund									X								
Eckerd's MSCI Fund									X								
IShares MSCI Emerging EAFE										X							
SPDR BetterHedge Fund										X							
MFS Fund MINT											X						
Sue Gruelle Fund Fund											X						

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Leptric

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Gretchen

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

Yates

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ASSET NAME or SPOUSE'S NAME	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
Brandywine Smith		None			
Charles Smith		\$1-\$9,999			
Connie Phillips		\$10,001-\$15,000			
Coffee		\$15,001-\$50,000			
Deere		\$50,001-\$100,000			
Elie Bechar	X	\$100,001-\$250,000			
Eli Lilly	X	\$250,001-\$500,000			
Estee Lauder	X	\$500,001-\$1,000,000			
Fisher	X	\$1,000,001-\$5,000,000			
Hilther Holdings	X	\$5,000,001-\$25,000,000			
Houppercoll	X	\$25,000,001-\$50,000,000			
Ingersoll Rand	X	Over \$50,000,000			
Intelisys	X	Spouse/DC Asset over \$1,000,000*			
Interfit Systems	X	NONE			
Isidore	X	DIVIDENDS			
Komes	X	RENT			
Mostreco LLC	X	INTEREST			
McDonald's	X	CAPITAL GAINS			
		EXCEPTED/BLIND TRUST			
		TAX-DEFERRED			
		Other Type of Income (Specify e.g. Partnership Income or Farm Income)			
		None	I		
		\$1-\$250	II		
		\$251-\$1,000	III		
		\$1,001-\$9,999	IV		
		\$10,001-\$50,000	V		
		\$50,001-\$100,000	VI		
		\$100,001-\$250,000	VII		
		\$250,001-\$500,000	VIII		
		\$500,001-\$1,000,000	IX		
		\$1,000,001-\$5,000,000	X		
		Over \$50,000,000	XI		
		Spouse/DC Asset with Income over \$1,000,000*	XII		
		P.S. (Signatures)			
		S			
		P			
		P			
		S			
		P.S.			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Carter | Page 17 of 25

Assets and/or Income Sources

BLOCK A

BLOCK B

BLOCK C

BLOCK D

BLOCK E

ASSET NAME	BLOCK A Value of Asset	Type of Income	Amount of Income	Transaction
Alteo Platforms	None			
Microsoft	\$1-\$1,000			
Mendelez	\$1,001-\$15,000			
Morgan Stanley	\$15,001-\$50,000			
Netflix	\$50,001-\$100,000			
Nexstar Energy	\$100,001-\$250,000			
Nike	\$250,001-\$500,000			
Norfolk Southern	\$500,001-\$1,000,000			
Nvidia	\$1,000,001-\$5,000,000			
NXP Semiconductors	\$5,000,001-\$25,000,000			
O'Reilly Auto	\$25,000,001-\$50,000,000			
Old Dominion Freight	Over \$50,000,000			
Pappal	Spouse/DC Asset over \$1,000,000*			
Perini				
Pierce, Rand, Reg				
PPL Ind.				
Regeneron Pharm				
Schawaks				

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: *Captain*

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Soc. Sec. # IT	ASSET NAME	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
	Shopify		None			
	State		\$1-\$1,000			
	SUB Finance!		\$1,001-\$15,000			
	Taxes Instruments		\$15,001-\$50,000			
	Thermo Fisher		\$50,001-\$100,000			
	True		\$100,001-\$250,000			
	UnitedHealth		\$250,001-\$500,000			
	Wells Fargo		\$500,001-\$1,000,000			
	WEF Inc.		\$1,000,001-\$5,000,000			
	Workday Inc.		\$5,000,001-\$50,000,000			
	Yankee		Over \$50,000,000			
			Spouse/DC Asset over \$1,000,000*			
			NONE			
			DIVIDENDS			
			RENT			
			INTEREST			
			CAPITAL GAINS			
			EXCEPTED/BLIND TRUST			
			TAX-DEFERRED			
			Other Type of Income (Specify: e.g., Partnership Income or Farm Income)			
			None			
			\$1-\$200			
			\$201-\$1,000			
			\$1,001-\$2,500			
			\$2,501-\$5,000			
			\$5,001-\$15,000			
			\$15,001-\$50,000			
			\$50,001-\$100,000			
			\$100,001-\$1,000,000			
			\$1,000,001-\$5,000,000			
			Over \$5,000,000			
			Spouse/DC Asset with Income over \$1,000,000*			
			P, S, B(part), or E			
			P			
			P			
			S			
			P			
			P			
			S			

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

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SCHEDULE B – TRANSACTIONS

Name: Hester

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exchange transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and indicate the capital gain income on Schedule A.

ASSET

SCHEDULE B – TRANSACTIONS

Name: Karen

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Report any purchases, sales, or exchange transactions that exceeded \$1,000 in the reporting year for security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

SP	Example	Asset
SP	Example	Asset

SCHEDULE B – TRANSACTIONS

Name:

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income, unless transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

SCHEDULE B – TRANSACTIONS

Name: Hector

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Example	Asset	Type of Transaction		Amount of Transaction														
			Purchase	Sale	Partial Sale	Exchange	Date	A	B	C	D	E	F	G	H	I	J	K	
		Mega Corp. Stock	X	X	X	X	Check Box if Capital Gain Exceeded \$200	(MIDAMTR) Monthly, or Bi- Weekly, if applicable	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Asset)
		(JP Meyer Trans customer)																	
		Minnesota AXP Settlement	X	X	X	X													
		PyPL-Paypal	X	X	X	X													
		United Health	X	X	X	X													
		Conoco Phillips	X	X	X	X													
		SalesForce	X	X	X	X													
		Pratt & Whitney	X	X	X	X													
		Paypal	X	X	X	X													
		Charter	X	X	X	X													
		Comcast	X	X	X	X													
		Chubbs	X	X	X	X													
		ASME Holdings	X	X	X	X													
		Deere	X	X	X	X													
		Analog Devices	X	X	X	X													
		Fiserv	X	X	X	X													
		Old Dominion Freight	X	X	X	X													
		Shapley	X	X	X	X													
		Union Pacific	X	X	X	X													

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: Cpton

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Report any purchases, sales, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "Capital Gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Type of Transaction				Date (MONTH/Year) or Quarterly Maturity, if applicable	Amount of Transaction										
	Purchase		Sale													
	Partial Sale															
	Exchange															
					Check Box if Capital Gain Exceeded \$200	A	B	C	D	E	F	G	H	I	J	K
Example	Mega Corp. Stock				X	392/21	X									
<i>(J.P. Morgan Chase, Continued)</i>																
<i>Latitude Segue</i>		X				9-15-21	X									
<i>SKB Financial</i>		X				10-13-21	X									
<i>Desco</i>		X				10-21-21	X									
<i>Taylorall Rand</i>		X				10-21-21	X									
<i>Can Pacem</i>		X				10-21-21	X									
<i>Raytheon</i>		X				10-21-21	X									
<i>Markay</i>		X				10-21-21	X									
<i>Connect</i>		X				10-22-21	X									
<i>Costco</i>		X				10-22-21	X									
<i>Snap Inc</i>		X				10-23-21	X									
<i>Yens</i>		X				10-23-21	X									
<i>Pepsi!</i>		X				10-23-21	X									
<i>Aptiv Plc</i>		X				10-23-21	X									
<i>Comcast</i>		X				10-23-21	X									
<i>Verterra Energy</i>		X				10-23-21	X									
<i>Zimain Biomet Holdings</i>		X				11-2-21	X									

SCHEDULE B – TRANSACTIONS

Name: Gator

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction.

Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

*** Column K is for assets solely held by your spouse or dependent child.**

SCHEDULE C – EARNED INCOME

Name:

Upton

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2021 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,595. The 2022 limit is \$29,895. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Type	Amount
Keene State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$18,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	N/A

Westminster Presbyterian Church

Speaker salary

NA

SCHEDULE D - LIABILITIES

Name: *C. C. Taylor*

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you ran it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP DC, JR	Creditor	Date Liability Incurred MOYR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
	First Bank of Wilmington, DE	\$60	Rentals on Rental Property, Dover, DE										
				\$10,001-\$15,000									
					\$15,001-\$50,000								
						\$50,001-\$100,000							
							\$100,001-\$250,000						
								\$250,001-\$500,000					
									\$500,001-\$1,000,000				
										\$1,000,001-\$5,000,000			
											\$5,000,001-\$25,000,000		
												\$25,000,001-\$50,000,000	
													Over \$50,000,000
													Over \$1,000,000* (Spouse/DC Liability)

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Owner of Space	Upper West Art.
Trustee	SAC Limited Partnership
Treasurer	SGU Limited Partnership
Treasurer	Elm Creek Financial Management
Trustee of Space	LPS W. Deems, DV LLC
Board member	S. C. Michigan First

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

Name: <u>Leyton</u>	Page <u>25</u> of <u>25</u>
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NOTE NUMBER	NOTES
	<ul style="list-style-type: none"> • Would note that Capital Federal Credit Union purchased Edgewater Bank last year. • Would note that Blegen's value as of 12/31/20 held in TP Morgan Trust acct was less than \$1000 which is why it was not listed in the 2020 Report. • Would also note that TP Morgan sold Vertex in percentages < \$1000 and purchased Arthur Colligan and Eckler in quantities > \$1000

Use additional sheets if more space is required.