



Filing ID #10043371

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Elizabeth Fletcher
Status: Member
State/District: TX07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 08/13/2021
Period Covered: 01/01/2018– 07/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account ⇒ Bank of America [BA]		\$50,001 - \$100,000	Interest	Not Applicable	\$1 - \$200
Bank Account ⇒ Chase Bank Accounts [BA]		\$250,001 - \$500,000	Interest	Not Applicable	\$1 - \$200
Bank Account ⇒ Frost Bank Accounts [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
Bank Account ⇒ Wells Fargo Accounts [BA]		\$50,001 - \$100,000	Interest	Not Applicable	\$1 - \$200
Brazos Bookstore LLC [PS]	JT	\$1,001 - \$15,000	Business Income	Not Applicable	\$1 - \$200
DESCRIPTION: Own less than 2% of stock in local bookstore					
Cash Balance Plan (AZA) [PE]		\$15,001 - \$50,000	None		
Filer 401K (Rollover) ⇒ AF Balanced R6 (RLBGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Filer 401K (Rollover) ⇒ Baird SH TM Bond IS (BSBIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ Causeway Intl Val IS (CIVIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ Col Acorn Intl I2 [MF]		None	Tax-Deferred		
Filer 401K (Rollover) ⇒ Delaware Value Inst (DDVIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID 500 Index PR (FUSVX) [MF]		None	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID Contrafund (FCNTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID Overseas (FOSFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID Real Estate Invs (FRESX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID Ret Govt MM [MF]		\$1 - \$1,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ FID Small Cap Growth (FCPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ Prmcp ODY Aggr Grth (POAGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ Vang SM Cap Idx ADM (VSMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ VT Intl SM Cap I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer 401K (Rollover) ⇒ WA Core Bond I (WATFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Filer Brokerage Account ⇒ ARK Innovation ETF (ARKK) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Filer Brokerage Account ⇒ Artisan International Value Advisor [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Filer Brokerage Account ⇒ DoubleLine Total Return Bond Instl [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Fidelity Government Cash Reserves [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Filer Brokerage Account ⇒ First Trust Amex Biotech Index Fund (FBT) [ST]		\$1,001 - \$15,000	None		
Filer Brokerage Account ⇒ First Trust Emerging Markets Small Cap AlphaDEX Fund (FEMS) [ST]		None	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Filer Brokerage Account ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Harding Loevner Intl Equity Instl [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Filer Brokerage Account ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Filer Brokerage Account ⇒ iShares Russell 1000 ETF (IWB) [ST]		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
Filer Brokerage Account ⇒ iShares Russell 1000 ETF (IWB) [ST]		None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Filer Brokerage Account ⇒ Managers AMG GW&K Small Cap Equity Instl (GWEIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒		None	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Matthews Asia Small Companies Instl (MISMX) [MF]					
Filer Brokerage Account ⇒ PRIMECAP Odyssey Aggressive Growth [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1,001 - \$2,500
Filer Brokerage Account ⇒ Russell Tax Exempt Bond S [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Filer Brokerage Account ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ T. Rowe Price Blue Chip Growth [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Touchstone Flexible Income Y [MF]		None	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Filer Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Vanguard Mid-Cap ETF (VO) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Filer Brokerage Account ⇒ Voya Global Real Estate Instl [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1,001 - \$2,500
Filer Roth IRA ⇒ Fidelity Government Cash Reserves [MF]		\$1 - \$1,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core 1-5 Year USD Bond ETF (ISTB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Filer Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		None	Capital Gains	Not Applicable	\$1 - \$200
Filer Roth IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1 - \$1,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core S&P U.S. Value ETF (IUSV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]		\$1 - \$1,000	Tax-Deferred		
Filer Roth IRA ⇒ iShares Trust iShares Global REIT ETF (REET) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Filer Roth IRA ⇒ Russell LifePoints Growth Strategy S [MF]		None	Tax-Deferred		
Filer Traditional IRA ⇒ DoubleLine Total Return Bond Instl (DBLTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer Traditional IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Filer Traditional IRA ⇒ Harding Loevner Intl Equity Instl (HLMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Filer Traditional IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Filer Traditional IRA ⇒ JPMorgan Core Bond Select (WOBDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Filer Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Joint Brokerage Account ⇒ ARK Innovation ETF (ARKK) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ BBH Core Select [MF]		None	Capital Gains	Not Applicable	None
Joint Brokerage Account ⇒ BMO Intermediate Tax-Free Instl (MIITX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Fidelity Government Cash Reserves [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ First Trust Amex Biotech Index Fund (FBT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Joint Brokerage Account ⇒ First Trust Emerging Markets Small Cap AlphaDEX Fund (FEMS) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Harding Loevner Intl Equity Instl (HLMIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Harding Loevner Intl Equity Instl [HLMIX] [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ iShares MSCI EAFE ETF (EFA) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint Brokerage Account ⇒ iShares Russell 1000 ETF (IWB) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Joint Brokerage Account ⇒ iShares Russell 1000 ETF (IWB) [ST]		\$50,001 - \$100,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ iShares Russell 2000 ETF (IWM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Joint Brokerage Account ⇒ JOHCM International Select I (JOHIX) [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ JOHCM International Select I (JOHIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Managers AMG GW&K Small Cap (GWEIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Managers AMG GW&K Small Cap (GWEIX) [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Matthews Asia Small Companies Instl [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Nuveen Short Duration HY Muni Bd I (NVHIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ PRIMECAP Odyssey Aggressive Growth (POAGX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Russell Tax Exempt Bond S [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ T. Rowe Price Blue Chip Growth [MF]		None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Joint Brokerage Account ⇒ Vanguard Consumer Staples ETF (VDC) [ST]		None	Capital Gains	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint Brokerage Account ⇒ Vanguard Financials ETF (VFH) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Joint Brokerage Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]		None	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Brokerage Account ⇒ Vanguard Mid-Cap ETF (VO) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Joint Brokerage Account ⇒ Vanguard Mid-Cap ETF (VO) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Vanguard Target Ret 2030 Investor Cl (VTHR) [MF]		\$100,001 - \$250,000	Capital Gains	Not Applicable	\$1 - \$200
Joint Brokerage Account ⇒ Vanguard Target Ret 2030 Investor Cl (VTHR) [MF]		\$100,001 - \$250,000	Dividends	Not Applicable	\$2,501 - \$5,000
Jones Day [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Cleveland, OH, US					
DESCRIPTION: Partnership interest in law firm; see also earned income section					
Pannill 1985 Joint Venture ⇒ 3M Company (MMM) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Air Products and Chemicals, Inc. (APD) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Air Products and Chemicals, Inc. (APD) [ST]		None	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pannill 1985 Joint Venture ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ AptarGroup, Inc. (ATR) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ AptarGroup, Inc. (ATR) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Artisan International Value Advisor [MF]		None	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Artisan International Value Advisor (APDKX) [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Becton, Dickinson and Company (BDX) [ST]		None	Cash acquired from merger	Not Applicable	\$1 - \$200
DESCRIPTION: Cash acquired from merger					
Pannill 1985 Joint Venture ⇒ Becton, Dickinson and Company (BDX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ BMO Intermediate Tax-Free Instl [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Boston Prtns Lg/Sh Research Fund Instl (BPIRX) [MF]		None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Pannill 1985 Joint Venture ⇒ Brinker International, Inc. (EAT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ C.R. Bard, Inc. (BCR) [ST]		None	Merger payout	Not Applicable	\$201 - \$1,000
DESCRIPTION: Shares exchanged for Becton Dickenson, CUSIP 075887109, and cash payout					
Pannill 1985 Joint Venture ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	None		
Pannill 1985 Joint Venture ⇒ Church & Dwight Company, Inc. (CHD) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Clorox Company (CLX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pannill 1985 Joint Venture ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Dollar Tree, Inc. (DLTR) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Pannill 1985 Joint Venture ⇒ Ecolab Inc. (ECL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Fastenal Company (FAST) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Fastenal Company (FAST) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Fidelity Govt Cash Reserves (FDRXX) [MF]		\$15,001 - \$50,000	None		
Pannill 1985 Joint Venture ⇒ First Trust Amex Biotech Index Fund (FBT) [ST]		None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Pannill 1985 Joint Venture ⇒ First Trust Emerging Markets Small Cap AlphaDEX Fund (FEMS) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		None	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fiserv, Inc. (FISV) [ST]					
Pannill 1985 Joint Venture ⇒ Harding Loevner Intl Equity Instl [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Hormel Foods Corporation (HRL) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Hormel Foods Corporation (HRL) [ST]		None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Invesco DWA Energy Momentum ETF (PXI) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Invesco DWA Energy Momentum ETF (PXI) [EF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ iShares 3-7 year Treasury Bond ETF [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		None	Dividends	None	\$1 - \$200
Pannill 1985 Joint Venture ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ iShares Inc Core MSCI Emerging Mkts ETF [EF]		\$15,001 - \$50,000	None		
Pannill 1985 Joint Venture ⇒ iShares MSCI EAFE [EF]		\$15,001 - \$50,000	None		
Pannill 1985 Joint Venture ⇒ iShares Russell 1000 Value ETF (IWD) [EF]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ iShares Russell 2000 ETF [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pannill 1985 Joint Venture ⇒ iShares U.S. Financial Services ETF (IYG) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ J & J Snack Foods Corp. (JJSF) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ J & J Snack Foods Corp. (JJSF) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ JOHCM Int'l Select Fund CL 1 [MF]		\$1,001 - \$15,000	None		
Pannill 1985 Joint Venture ⇒ Managers AMG GW&K Small Cap Equity Instl [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Managers AMG GW&K Small Cap Equity Instl [MF] [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Matthews Asia Small Companies Instl (MISMX) [MF]		None	Capital Gains	None	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ NetApp, Inc. (NTAP) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Nuveen Short Duration HY Muni Bd I [MF]		None	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Nuveen Short Duration HY Muni Bd I (NVHIX) [MF]		None	Capital Gains	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	None		
Pannill 1985 Joint Venture ⇒ Pepsico, Inc. (PEP) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Pepsico, Inc. (PEP) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pannill 1985 Joint Venture ⇒ PRIMECAP Odyssey Aggressive Growth [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ PRIMECAP Odyssey Aggressive Growth [MF] [MF]	None		Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Roper Technologies, Inc. (ROP) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Russell Tax Exempt Bond S [MF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Sherwin-Williams Company (SHW) [ST]	None		Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Sherwin-Williams Company (SHW) [ST]	None		Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ The Hershey Company (HSY) [ST]	None		Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Total System Services, Inc. (TSS) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Touchstone Flexible Income Y [MF]	None		Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pannill 1985 Joint Venture ⇒ Universal Health Services, Inc. (UHS) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Vanguard FTSE Developed Markets ETF (VFA) [EF]		None	Dividends	Not Applicable	\$1,001 - \$2,500
Pannill 1985 Joint Venture ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		None	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Vanguard Mid-Cap ETF (VO) [EF]		None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Pannill 1985 Joint Venture ⇒ Voya Global Real Estate Instl [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Voya Global Real Estate Instl [MF] [MF]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Walt Disney Company (DIS) [ST]		None	Dividends	Not Applicable	\$1 - \$200
Pannill 1985 Joint Venture ⇒ Walt Disney Company (DIS) [ST]		None	Capital Gains	Not Applicable	\$201 - \$1,000
Pannill 1985 Joint Venture ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Residential Rental Property [RP]		\$100,001 - \$250,000	Rent	Not Applicable	\$15,001 - \$50,000
LOCATION: Houston, TX, US					
Royalty interest in minerals in Lincoln Parish, LA [OT]	SP	\$1,001 - \$15,000	Royalty Payments	Not Applicable	\$1,001 - \$2,500
DESCRIPTION: Overriding royalty interest in minerals					
Spouse Brokerage Account ⇒ 3M Company (MMM) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Abbott Laboratories (ABT) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Brokerage Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Air Products and Chemicals, Inc. (APD) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ AptarGroup, Inc. (ATR) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Becton, Dickinson and Company (BDX) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Becton, Dickinson and Company (BDX) [ST]	SP	None	Capital Gains	Not Applicable	\$1 - \$200
DESCRIPTION: Merger payout					
Spouse Brokerage Account ⇒ Cerner Corporation (CERN) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	None
Spouse Brokerage Account ⇒ Church & Dwight Company, Inc. (CHD) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Clorox Company (CLX) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Dollar Tree, Inc. (DLTR) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	None
Spouse Brokerage Account ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Fastenal Company (FAST) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Fidelity Government Cash Reserves [MF]	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Fiserv, Inc. (FISV) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Brokerage Account ⇒ Harding Loevner Intl Equity Instl [MF]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage Account ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Hormel Foods Corporation (HRL) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ J & J Snack Foods Corp. (JJSF) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	None
Spouse Brokerage Account ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Russell Tax Exempt Bond S [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Sherwin-Williams Company (SHW) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ The Hershey Company (HSY) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ TJX Companies, Inc. (TJX) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage Account ⇒ Universal Health Services, Inc. (UHS) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Brokerage Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage Account ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ Fidelity Government Cash Reserves [MF]	SP	\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ iShares Core 1-5 Year USD Bond ETF (ISTB) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒ iShares Core S&P 500 ETF (IVV) [MF]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Spouse Brokerage TOD Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [MF]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Spouse Brokerage TOD Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [MF]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒ iShares Core S&P U.S. Value ETF (IUSV) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Spouse Brokerage TOD Account ⇒	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]					\$1,000
Spouse Brokerage TOD Account ⇒ iShares TIPS Bond ETF (TIP) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Brokerage TOD Account ⇒ iShares Trust iShares Global REIT ETF (REET) [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Spouse Rollover IRA (Jones Day) ⇒ Jones Day 2025 Target Maturity Fund [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Boston Prtns Lg/Sh Research Fund Instl (BPIRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ DoubleLine Total Return Bond Instl (DBLTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Fidelity Government Cash Reserves [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ First Trust Amex Biotech Index Fund (FBT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Invesco DWA Energy Momentum ETF (PXi) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ iShares Russell 1000 ETF (IWB) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ iShares U.S. Financial Services ETF (IYG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ JOHCM International Select I (JOHIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Rollover IRA (V&E) ⇒ JPMorgan Core Bond Cl I (WOBDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Managers AMG GW&K Small Cap COre Fund CL I (GWEIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ PRIMECAP Odyssey Aggressive Growth FD (POAGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Rollover IRA (V&E) ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Talcott Resolution Life Insurance Company [WU]		\$15,001 - \$50,000	None		
Undivided fractional interest in mineral rights in Austin County, Texas [RP] LOCATION: Austin County, TX, US		\$1 - \$1,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ahmad Zavitsanos Anaipakos Alavi & Mensing, PC	Salary	N/A	\$129,465.90
Jones Day	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner Creditor		Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank, N.A.	October 2010	Mortgage on primary residence	\$500,001 - \$1,000,000
JT	Wells Fargo Bank, N.A.	September 2016	Galveston house mortgage	\$250,001 - \$500,000
JT	Wells Fargo Bank, N.A.	February 2015	Home Equity Line of Credit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Writers in the Schools
Comments:	Resigned from this non-profit board in 2019.
Director	Open Dance Project
Comments:	Resigned from this non-profit board in 2019.
Partner	Ahmad Zavitsanos Anaipakos Alavi & Mensing, P.C.
Comments:	Resigned before joining House of Representatives.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Law firm clients - protected from disclosure. (Houston, TX, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

- Bank Account
LOCATION: US
- Filer 401K (Rollover)
- Filer Brokerage Account
LOCATION: US
- Filer Roth IRA
- Filer Traditional IRA
- Joint Brokerage Account
LOCATION: US

- Pannill 1985 Joint Venture

LOCATION: US

DESCRIPTION: Filer had a one-third beneficial interest in the Pannill 1985 Joint Venture account in 2019 so all assets in this asset class are listed at their full undivided value. On or about May 16, 2019, the joint venture assets were divided (not sold) among the joint venture members, and securities were then transferred into Filer's Brokerage Account. Transferred assets are identified in the comments to the Pannill 1985 Joint Venture account and are reflected in Filer's Brokerage Account as either an increase in value (for securities already held) or as new assets (for securities not held). After the transfer, the Pannill 1985 Joint Venture account was closed.

- Spouse Brokerage Account (Owner: SP)

LOCATION: US

- Spouse Brokerage TOD Account (Owner: SP)

LOCATION: US

- Spouse Rollover IRA (Jones Day) (Owner: SP)

- Spouse Rollover IRA (V&E) (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elizabeth Fletcher , 08/13/2021