



Filing ID #10037455

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael F. Doyle
Status: Member
State/District: PA18

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/4/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1916 Monongahela Avenue [RP] LOCATION: Pittsburgh, PA, US		\$100,001 - \$250,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Alger Small Cap Focus CLZ [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Buffalo Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Carillon Scout Mid Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Delaware Health Care Inst CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Eaton Vance Floating Rate Advntg CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Edgewood Growth Instl CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Retirement Acct. Strategic Asset Mngt. II ⇒ Fidelity Inflation Protected Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ First Eagle High Yield CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Invesco Oppenheimer Global Opptys CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Morgan Stanley Instl Global Franchise [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Pimco Income CL I2 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ Prime Cap Odyssey Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ T Rowe Price Comm & Tech Investor CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Retirement Acct. Strategic Asset Mngt. II ⇒ USAA Nasdaq 100 Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SERS [PE]		Undetermined	Pension Distribution	\$5,001 - \$15,000	<input type="checkbox"/>
Strategic Asset Management II ⇒ Alger Small Cap Focus CL Z [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Buffalo Discovery [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Carillon Scout Mid Cap CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Delaware Extended Duration Bond Instl CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Delaware Health Care Instl CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Eaton Vance Floating Rate Advntg CL 1 [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Strategic Asset Management II ⇒ Edgewood Growth Instl CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Fidelity Inflation Protected Bond Index [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ First Eagle High Yield CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Goldman Sachs Bank USA [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ Invesco Oppenheimer Global Opptys CL Y [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Morgan Stanley Instl Global Franchise CL 1 [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Pimco Income CL I2 [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Prime Cap Odyssey Stock [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ T Rowe Comm & Tech Investor CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ TCW Emerging Markets Income CL [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Strategic Asset Management II ⇒ USAA Nasdaq 100 Index [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Strategic Asset Management II ⇒ Virtus Kar Small Cap Growth CL I [MF]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Structured Capital Strategies ⇒ Choice Russ 2000 5Yr - 15% Buffer [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Choice S&P 500 5Yr - 10% Buffer [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Structured Capital Strategies ⇒ Choice S&P 500 5Yr - 15% Buffer [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ MSCI 6 Yr - 20% Buffer [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Matures Dec 17, 2025					
Structured Capital Strategies ⇒ MSCI EAFE 5Yr - 10% buffer [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ MSCI EAFE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Matures Dec 17, 2025					
Structured Capital Strategies ⇒ MSCI EAFE ETF AnnLock 6 Yr [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Structured Capital Strategies ⇒ MSCI EAFE ETF AnnLock 5Yr [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Russ 200 Ann Lock 5 Yr - 10% Buffer [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ Russ 2000 Ann Lock 6 Yr - 10% [OT]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russell 2000 6 Yr - 10% Buffer [OT]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russell 2000 6 Yr - 20% Buffer [OT]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ S&P 500 6 Yr - 10% Buffer [OT]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ S&P 500 6 Yr - 20% Buffer [OT]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ S&P 500 Ann Lock 5Yr - 10% Buffer [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures May 17, 2023					
Structured Capital Strategies ⇒ S&P Ann Lock 6 Yr - 10% Buffer [OT]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Strategic Asset Management II ⇒ Alger Small Cap Focus CL Z [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Buffalo Discovery [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Carillon Scout Mid Cap CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Delaware Extended Duration Bond Instl CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Delaware Healthcare Instl CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Eaton Vance Floating Rate Advntg CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Edgewood Growth Instl CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Fidelity Inflation Protected Bond Index [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ First Eagle High Yield CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Strategic Asset Management II ⇒ Morgan Stanley Instl Global Franchise CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Morgan Stanley Instl Global Franchise CL [MF]	JT	01/17/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Strategic Asset Management II ⇒ Oppenheimer Global Opptys CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Pimco Income CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ Prime Cap Odyssey Stock [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ T Rowe Price Comm & Tech Investor CL [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Strategic Asset Management II ⇒ USAA Nasdaq 100 Index [MF]	JT	01/16/2019	P	\$1,001 - \$15,000	
Structured Capital Strategies ⇒ MSCI EAFE EFT Ann Lock 6 Yr - 10% Buffer [EF]		12/9/2019	P	\$1,001 - \$15,000	
Structured Capital Strategies ⇒ MSCI EAFE ETF 6 Yr - 10% Buffer [EF]		12/9/2019	P	\$1,001 - \$15,000	
Structured Capital Strategies ⇒ MSCI EAFE ETF 6 Yr - 20% Buffer [EF]		12/9/2019	P	\$15,001 - \$50,000	
Structured Capital Strategies ⇒ Russ 2000 6 Yr - 10% Buffer [OT]		12/9/2019	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russ 2000 6 Yr - 20% Buffer [OT]		12/9/2019	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ Russ 2000 Ann Lock 6 Yr - 10% Buffer [OT]		12/9/2019	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Structured Capital Strategies ⇒ S&P 500 6 Yr - 10% Buffer [OT]		12/9/2019	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ S&P 500 6 Yr - 20% Buffer [OT]		12/9/2019	P	\$50,001 - \$100,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					
Structured Capital Strategies ⇒ S&P 500 Annual Lock 6 Yr - 10% Buffer [OT]		12/9/2019	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Variable Annuity, Matures Dec 17, 2025					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Doyle for Congress Committee	Spouse Salary	N/A
SERS	Pension Distribution	\$10,932.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Standard Bank, Monroeville, PA	November 2005	Mortgage on 1916 Monongahela Avenue	\$15,001 - \$50,000
JT	Dollar Bank, Pittsburgh, PA	August 2014	Mortgage on personal residence - Not rented	\$50,001 - \$100,000
SP	M-B Financial Services, Carol Stream, IL	March 2019	Automobile Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors (uncompensated)	Howard Hanna Children's Free Care Fund Foundation
Board of Directors (uncompensated)	Phipps Conservatory

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/15/2019	02/22/2019	Washington, DC - Tel Aviv, Israel - Pittsburgh, PA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Retirement Acct. Strategic Asset Mngt. II
- Strategic Asset Management II (Owner: JT)
LOCATION: US
- Structured Capital Strategies
DESCRIPTION: 16B (IRA)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael F. Doyle , 08/4/2020