



Filing ID #10062881

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Erica Lee Carter
Status: Congressional Candidate
State/District: TX18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 09/7/2024
Period Covered: 01/01/2023– 08/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AdvisorShares International Gold ETF (GLDE) [ST]	JT	\$15,001 - \$50,000	Capital Gains	None	None
Ameriprise [IH] DESCRIPTION: Retirement Account jointly owned	JT	\$1,000,001 - \$5,000,000	None		
Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Bank Accounts [BA] DESCRIPTION: Bank accounts with Chase, Unity Bank and Chevron Federal Credit Union	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
New York Life Insurance [WU]		\$50,001 - \$100,000	None		
Tradestation account [FU] DESCRIPTION: Futures trading account	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Wentworth Rental [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Houston, TX, US					
DESCRIPTION: Rental property					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Houston	Spouse Salary	\$124,500.00	\$120,000.00
Harris County	Salary	\$150,000.00	\$116,318.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chevron Credit Union	April 2015	Mortgage - Primary Residence	\$250,001 - \$500,000
JT	Rocket Mortgage	July 2015	Mortgage - Rental Home	\$100,001 - \$250,000
JT	Lexus Credit	May 2022	Car Loan	\$10,000 - \$15,000
SP	GM Financial	June 2021	Car Loan	\$10,000 - \$15,000
JT	Wells Fargo	Nov 2023	AC Replacement Loan	\$15,001 - \$50,000
JT	Chase	Jan 2024	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Tax Increment Reinvestment Zone 18

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Erica Lee Carter , 09/7/2024