



Filing ID #10056414

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Willie James Lenard
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/23/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CD [BA]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
DESCRIPTION: Intertest value from income from newly invested CD's					
Saving and Checking Accounts [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Stocks [EF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of South Carolina	Retirement	\$6,800.00	\$7,000.00
U.S. Government - Office of Personnel Management	Spouse Retirement	\$46,000.00	\$48,000.00
Social Security	Retirement	\$17,000.00	\$18,000.00
Disable Veteran	VA Disability	\$34,000.00	\$36,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Credit Union Homeowners Mortgage	2021	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Willie James Lenard , 01/23/2024