



Filing ID #10052518

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. James Hayes
Status: Congressional Candidate
State/District: PA12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/16/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kologik LLC	Board of Director Fees	\$36,000.00	\$39,600.00
MES Financing LLC	Consulting Fees	\$.00	\$52,800.00
Gulf Coast Sand LLC	Consulting Fees	\$145,200.00	\$114,400.00
Marine Electric Systems, Inc.	Salary		\$22,469.60
John Hancock Life Insurance	401(k) Distribution	\$.00	\$20,091.96
Chatham University	Adjutant Professor Fee	\$3,862.20	\$10,077.00
AICPA Insurance Trust	Insurance rebate	\$.00	\$273.00
Community Day School	Spouse salary	\$26,250.00	\$37,283.15

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BMW Financial Services	October 2021	Automobile Loan	\$15,001 - \$50,000
	Allegent Community Federal Credit Union	May 2022	Automobile Loan	\$15,001 - \$50,000
	Internal Revenue Service	April 2021	Federal Taxes	\$16,044.50
	Department of Education	December 2009	Education Debt	\$250,001 - \$500,000
	American Heritage FCU	February 2016	Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors Member	Kologik LLC
Board of Directors Member	Marine Electric Systems, Inc.
Chief Financial Officer	Gulf Coast Sand, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2023	Deutsche Bank Cash Account Pension Plan	Plan will pay a pension of \$246.47 per month for life and upon my death \$123.24 per month to my surviving spouse.
February 2020	Financial Recovery Services	Promises to pay a commission of between 30% and 40% for business generated from clients referred to the company.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. James Hayes , 08/16/2023