



Filing ID #10056164

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Coughlin
Status: Congressional Candidate
State/District: OH13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 11/16/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Anne O. Coughlin Revocable Living Trust ⇒ Abbott Laboratories (ABT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Air Products and Chemicals, Inc. (APD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ American Express Company (AXP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amphenol Corporation (APH) [ST]					Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Applied Materials, Inc. (AMAT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Arizona House [RP] LOCATION: Sun City West, AZ, US DESCRIPTION: family member residence	SP	\$250,001 - \$500,000	None		
Anne O. Coughlin Revocable Living Trust ⇒ Automatic Data Processing, Inc. (ADP) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Caterpillar, Inc. (CAT) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Chevron Corporation (CVX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ CVS Health Corporation (CVS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Evergy, Inc. (EVRG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ FDIC Insured Deposit Account IDA12 [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Fiserv, Inc. (FI) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Anne O. Coughlin Revocable Living Trust ⇒ Home Depot, Inc. (HD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Dividends	None	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ L3Harris Technologies, Inc. (LHX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Anne O. Coughlin Revocable Living Trust ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Nike, Inc. (NKE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Anne O. Coughlin Revocable Living Trust ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Schwab Treasury Oblig MO [BA]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒	SP	\$50,001 -	Dividends	\$201 -	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Treasury Oblig Money Inv [BA]		\$100,000		\$1,000	Applicable
Anne O. Coughlin Revocable Living Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Vanguard Scottsdale FD Short Term Corp BD [EF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Anne O. Coughlin Revocable Living Trust ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	Not Applicable
Anne O. Coughlin Revocable Living Trust ⇒ Walmart Inc. (WMT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Callahan House Ltd, 95% Interest [OL] LOCATION: Akron/Summit, OH, US DESCRIPTION: real estate investment/new and currently inactive	JT	\$1,001 - \$15,000	None		
Frances G. Rousseau Irrevocable Trust ⇒ 3M Company (MMM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ Air Products and Chemicals, Inc. (APD) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Frances G. Rousseau Irrevocable Trust ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		
Frances G. Rousseau Irrevocable Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	None		
Frances G. Rousseau Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$50,001 - \$100,000
Frances G. Rousseau Irrevocable Trust ⇒ COCA COLA HBC LTD Ordinary Shares (CCHBF) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ FDIC Insured Deposit Account IDA12 [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Frances G. Rousseau Irrevocable Trust ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Frances G. Rousseau Irrevocable Trust ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ JP Morgan Floating Rate International Notes [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
Frances G. Rousseau Irrevocable Trust ⇒ McDonald's Corporation (MCD) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ Microsoft Corporation (MSFT) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ Nike, Inc. (NKE) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Frances G. Rousseau Irrevocable Trust ⇒ Procter & Gamble Company (PG) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Frances G. Rousseau Irrevocable Trust ⇒ Schwab Treasury Obligation Money Inv [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Frances G. Rousseau Irrevocable Trust ⇒ Stryker Corporation (SYK) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒ US Treasury Bonds and Notes [GS]		\$50,001 - \$100,000	Interest	None	Not Applicable
Frances G. Rousseau Irrevocable Trust ⇒ Vanguard Scottsdale FD Short Term Corp BD [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	Not Applicable
Frances G. Rousseau Irrevocable Trust ⇒ Walmart Inc. (WMT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Frances G. Rousseau Irrevocable Trust ⇒		\$100,001 -	Capital Gains	\$15,001 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Waters Corporation (WAT) [ST]		\$250,000		\$50,000	
Frances G. Rousseau Irrevocable Trust ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$201 - \$1,000
Huntington WRH 401K ⇒ T Rowe Price Retirement 2035 [PE]	SP	\$50,001 - \$100,000	Tax-Deferred		
Kevin J Coughlin and Anne O Coughlin Revocable Living Trust ⇒ Bath Residence [RP] LOCATION: Bath/Summit, OH, US	JT	\$500,001 - \$1,000,000	None		
Lexington Companies Ltd, 100% Interest [OL] LOCATION: Akron/Summit, OH, US DESCRIPTION: marketing; continuing education		\$500,001 - \$1,000,000	S Corp Income	\$5,001 - \$15,000	\$5,001 - \$15,000
Peoples Bank - multiple accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
VCSP CollegeAmerica FBO DC2 ⇒ AF US Government Money Market 529A [MF]		\$50,001 - \$100,000	Tax-Deferred		
VCSP CollegeAmerica FBO DC2 ⇒ Capital World Growth and Income 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		
VCSP CollegeAmerica FBO DC2 ⇒ Fundamental Investors 529A [MF]		\$100,001 - \$250,000	Tax-Deferred		
VCSP CollegeAmerica FBO DC2 ⇒ Income Fund of America 529A [MF]		\$100,001 - \$250,000	Tax-Deferred		
VCSP CollegeAmerica FBO DC2 ⇒ SMALLCAP World Fund 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		
VCSP CollegeAmerica FBO DC2 ⇒ The New Economy Fund 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Roth IRA ⇒ The New Economy Fund Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Albemarle Corporation (ALB) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Traditional IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ EOG Resources, Inc. (EOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Franklin Equity Income A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Franklin Growth Opportunity Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Industrial Select ETF Sector SPDR XLI [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ iShares 20+year ETF Treasury Bond TLT [EF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ iShares ETF US Aerospace & Defense ITA [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Traditional IRA ⇒ lululemon athletica inc. (LULU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ New Economy Fund Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ NextEra Energy Partners, LP Common Units representing limited partner interests (NEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ PGIM ETF Trust Ultra Short BD PULS [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Sector SPDR T EFT Consumer Staples XLP [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Sector SPDR TR EFT Technology Select Sector XLK [EF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Select Sector SPDR F EFT Health Care XLV [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Select Sector SPDR T EFT Utilities Select Sector XLU [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ SPDR Gold Trust EFT GLD [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Traditional IRA ⇒ Vanguard Mid-Cap Val EFT Index Fund VOE [EF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lexington Companies Ltd	Salary & Owner Income	\$166,578.00	\$378,628.00
Western Reserve Hospital	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Lexington Companies Ltd
Officer	Jumpin Jaxx LLC
Director	Capitol Square Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Anne O. Coughlin Revocable Living Trust (Owner: SP)◦ Frances G. Rousseau Irrevocable Trust◦ Huntington WRH 401K (Owner: SP)◦ Kevin J Coughlin and Anne O Coughlin Revocable Living Trust (50% Interest) (Owner: JT)◦ VCSP CollegeAmerica FBO DC2 LOCATION: VA◦ Wells Fargo Roth IRA◦ Wells Fargo Traditional IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Coughlin , 11/16/2023