



Filing ID #10047461

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Chellie Pingree  
**Status:** Member  
**State/District:** ME01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/10/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Camden National Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Government Cash Reserves (FDRXX) [BA]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
iShares 0-5 Year TIPS Bond ETF (STIP) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
iShares Core MSCI EAFE ETF (IEFA) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
iShares Core MSCI Emerging Markets Index (IEMG) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
iShares Floating Rate Bond ETF (FLOT) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
iShares GNMA Bond ETF (GNMA) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
iShares MBS ETF (MBB) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
iShares Mid Cap S&P 400 (IJH) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Previously reported as iShares Core S&P Mid Cap ETF					
iShares Russell 2000 (IWM) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
iShares Short-Term Muni Bond ETF (SUB) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
iShares Trust AAA-A Rated Corp BD ETF (QLTA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Nebo Lodge Inc. Inn and Restaurant [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: North Haven, ME, US					
Paloma Partners [HE]		\$1,000,001 - \$5,000,000	partnership income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Investment fund. Greenwich, CT					
SPDR Bloomberg Investment Grade Floating Rate (FLRN) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
SPDR S&P 500 ETF (SPY) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
United States Treasury Notes [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard FTSE All-World ex-US Small-Cap ETF (VSS) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Short-Term Inflation-Protected Securities ETF (VTIP) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
WisdomTree Emerging Markets SmallCap (DGS) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Agency Bond ETF (AGZ) [EF]		03/3/2021	P	\$15,001 - \$50,000	
iShares Agency Bond ETF (AGZ) [EF]		11/30/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
iShares Core MSCI EAFE ETF (IEFA) [EF]		03/2/2021	P	\$15,001 - \$50,000	
iShares Core MSCI EAFE ETF (IEFA) [EF]		04/1/2021	P	\$1,001 - \$15,000	
iShares Core MSCI EAFE ETF (IEFA) [EF]		05/3/2021	P	\$1,001 - \$15,000	
iShares Core MSCI EAFE ETF (IEFA) [EF]		06/2/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets Index (IEMG) [EF]		03/2/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets Index (IEMG) [EF]		05/3/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets Index (IEMG) [EF]		04/1/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets Index (IEMG) [EF]		06/2/2021	P	\$1,001 - \$15,000	
iShares Floating Rate Bond ETF (FLOT) [EF]		03/3/2021	P	\$15,001 - \$50,000	
iShares GNMA Bond ETF (GNMA) [EF]		03/3/2021	P	\$15,001 - \$50,000	
iShares MBS ETF (MBB) [EF]		03/3/2021	P	\$15,001 - \$50,000	
iShares Mid Cap S&P 400 (IJH) [EF]		03/2/2021	P	\$1,001 - \$15,000	
iShares Mid Cap S&P 400 (IJH) [EF]		04/1/2021	P	\$1,001 - \$15,000	
iShares Mid Cap S&P 400 (IJH) [EF]		05/3/2021	P	\$1,001 - \$15,000	
iShares Mid Cap S&P 400 (IJH) [EF]		06/2/2021	P	\$1,001 - \$15,000	
iShares Russell 2000 (IWM) [EF]		04/1/2021	P	\$1,001 - \$15,000	
iShares Russell 2000 (IWM) [EF]		05/3/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russell 2000 (IWM) [EF]		06/2/2021	P	\$1,001 - \$15,000	
iShares Trust AAA-A Rated Corp BD ETF (QLTA) [EF]		03/3/2021	P	\$15,001 - \$50,000	
SPDR Bloomberg Investment Grade Floating Rate (FLRN) [EF]		03/3/2021	P	\$15,001 - \$50,000	
SPDR S&P 500 (SPY) [EF]		03/2/2021	P	\$15,001 - \$50,000	
SPDR S&P 500 (SPY) [EF]		04/1/2021	P	\$1,001 - \$15,000	
SPDR S&P 500 (SPY) [EF]		05/3/2021	P	\$1,001 - \$15,000	
SPDR S&P 500 (SPY) [EF]		06/2/2021	P	\$15,001 - \$50,000	
United States Treasury Notes [GS]		03/3/2021	P	\$100,001 - \$250,000	
Vanguard FTSE All-World ex-US Small-Cap ETF (VSS) [EF]		03/2/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All-World ex-US Small-Cap ETF (VSS) [EF]		04/1/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All-World ex-US Small-Cap ETF (VSS) [EF]		05/3/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All-World ex-US Small-Cap ETF (VSS) [EF]		06/2/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Emerging Markets ETF (VWO) [EF]		03/2/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Emerging Markets ETF (VWO) [EF]		04/1/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Emerging Markets ETF (VWO) [EF]		05/3/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Emerging Markets ETF (VWO) [EF]		06/2/2021	P	\$1,001 - \$15,000	
WisdomTree Emerging Markets SmallCap (DGS) [EF]		04/1/2021	P	\$1,001 - \$15,000	
WisdomTree Emerging Markets SmallCap (DGS) [EF]		05/3/2021	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## **SCHEDULE D: LIABILITIES**

None disclosed.

## **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Officer	Nebo Lodge, Inc.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Chellie Pingree , 05/10/2022