



Filing ID #10048099

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Rosa L. DeLauro
Status: Member
State/District: CT03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|--------|--------------------------|
| Bank of America [BA] | JT | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| EMPOWER American Funds [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: All funds previously managed by John Hancock now managed by EMPOWER American Funds | | | | | |
| Greenberg Research Inc: Strategic Consulting, 100% Interest [OL] | SP | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Washington, DC, US | | | | | |
| DESCRIPTION: Greenberg Research Inc.-Ownership value based on an independent business valuation. | | | | | |
| Mass Mutual Whole Life Insurance Policy [WU] | SP | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Nationwide [FN] | JT | \$205,816.16 | Interest | None | <input type="checkbox"/> |
| TIAA CREF Retirement CREF Money Market [OT] | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: 403B | | | | | |
| TIAA CREF Retirement: CREF Stock (EIF) [OT] | | \$1 - \$1,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: 403B | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|----------------|--------|--------------------------|
| TIAA CREF Retirement: TIAA Traditional (EIF) [OT] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: 403B | | | | | |
| TIAA CREF Retirement:TIAA Tradtional (EIF) [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--|-------------------|------------|
| Greenberg Research | Spouse salary | N/A |
| Greenberg Quinlan Rosner Inc | Spouse salary | N/A |
| TIAA/CREF | Retirement | \$4,443.00 |
| TIAA/CREF | Spouse retirement | N/A |
| EMPOWER American Funds | Spouse retirement | N/A |
| COMMENTS: Previously managed by John Hancock | | |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--|--------------------------------------|---------------|---|-----------------------|
| JT | Bank of America Wilmington, DE | 7/29/1999 | Mortgage on Personal Residence Washington, DC | \$250,001 - \$500,000 |
| SP | Card Services Philadelphia, PA 19101 | 12/31/2014 | Revolving Charge Account | \$50,001 - \$100,000 |
| SP | American Express, Newark, NJ 07101 | 12/31/2014 | Revolving Charge Account | \$47,421.79 |
| JT | Bank of America Wilmington, DE | 7/29/1999 | Mortgage on Personal Residence Washington, DC | \$100,001 - \$250,000 |
| COMMENTS: This is mortgage home equity line of credit. | | | | |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------------------------------|---|
| Honorary Board Member | Women's Campaign School at Yale University |
| Honorary Board Member | Special Olympics |
| Honorary Board Member | Sisters Journey |
| National Advisory Board | National Research Center for Women & Families |
| Member | CT International Women's Forum |
| Honorary Board Member | Women's Health Research at Yale |
| Distinguished Board Member | National Organization of Italian American Women |
| Board of Directors(ex-officio) | The Governor's Prevention Partnership |
| Honorary Board of Directors | Cancer Schmancer Movement |
| Congressional Advisory Council | The Faith and Politics Institute |
| Advisory Board | The Perry House: Doorway to Stratford |
| Member | Italian American Historical Society of CT |
| Member | NAACP |
| Member | Delta Kappa Gamma Society(Honor Society of Women Educators) |
| Life Member | Hadassah, Wapawuag,CT Valley-West Rock Chapter |
| Honorary Board Member | The Center for WorkLife Law (WLL) |
| Honorary Member, Advisory Committee | Diapers for Older Children with Special Healthcare Needs |
| Honorary Board | National Women's History Museum |
| Honorary Board | National Student Leadership Conference |
| Honorary Member, Advisory Committee | Diaper Bank |
| Advisory Board | Yale Institute for Global Health |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|-------------|--------------------------------------|---------------------------|
| August 2015 | Rosa Delauro and The New Press, Inc. | Approved book agreement |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--------------|------------|------------|--|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| J-Street | 11/6/2021 | 11/12/2021 | Washington DC - Tel Aviv, Israel - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rosa L. DeLauro , 05/16/2022