



Filing ID #10043510

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Matt Gaetz
Status: Member
State/District: FL01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 08/16/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Magnolia Heights 5204 McCallister St. Milton				
15-1N-28-120-00E00-0070 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Commercial Lot Forsyth St Milton				
16-2S-25-0000-0008-0330 [RP]		\$15,001 - \$50,000	None	<input type="checkbox"/>
LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa				
40-1N-28-0090-44900-0190 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 19 Block 449				
40-1N-28-0090-64000-0050 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 5 Block 640				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Santa Rosa County, FL, US				
DESCRIPTION: Vacant Lot Avalon Beach Lot 38 & 39 Block 722				
Bank of America - Checking [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Bank of America - Checking Account				
Caregivers, Inc. [PS]		\$100,001 - \$250,000	None	<input type="checkbox"/>
DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL.				
Retirement Account - Congressional Federal Retirement Plan [PE]		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Defined Contribution FERS FRAE Thrift Savings Plan				
Retirement Account - FL State Legislative Plan [PE]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Retirement - Investment Plan				
State Farm Life Insurance - Cash Value [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Cash Value				
United Fidelity Bank - Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: United Fidelity Bank - Checking Account				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Post Hill Press, LLC	Royalties	\$25,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Congress - House of Representatives	Congress of the United States
Shareholder	Caregivers, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2017	Matt Gaetz and Federal Employees Retirement System	Retirement System
January 2011	Matt Gaetz and the State of Florida	Retirement System
June 2020	Post Hill Press, LLC (Publisher) and Matt Gaetz (Author)	Author Profit Participation Agreement - Publisher is to pay Author 60% of all profits received by Publisher from sales of all versions of the Work (Firebrand) on a Quarterly basis.
June 2020	Post Hill Press, LLC (Publisher), Matt Gaetz (Author), Sergio Gor (Agent)	Agent Agreement - Author assigned 30% of all sums due to the Author under the Author Profit Participation Agreement to his agent to be paid directly from Publisher to Agent.
June 2020	Matt Gaetz (Author), Todd Seavey (Collaborator)	Author agrees to directly pay Collaborator for all services a sum of \$35,000 for the project (Firebrand).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matt Gaetz , 08/16/2021