

HAND DELIVERED

October 19, 2023

The Clerk of the House
U.S. Capitol
Room H145
Washington, D.C. 20515-6601

MC
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U.S. HOUSE OF REPRESENTATIVES
CLERK'S OFFICE SOURCE CENTER
OCT 26 2023 FILED 4:47

Re: Phillips Qualified Blind Trust Agreements

Dear Clerk:

We write on behalf of Representative Dean Phillips to file amendments to the following blind trusts:

- The Dean B. Phillips 2001 GST Trust
- The Dean B. Phillips 1992 GST Trust

Schedule A of the Dean B. Phillips 2001 GST Trust Agreement should be replaced in its entirety with the attached Schedule A of the Dean B. Phillips 2001 GST Trust Agreement.

Schedule A of the Dean B. Phillips 1992 GST Trust Agreement should be replaced in its entirety with the attached Schedule A of the Dean B. Phillips 1992 GST Trust Agreement.

Please do not hesitate to contact us should you have further questions. Thank you for your attention to this matter.

Very truly yours,



Kate Sawyer Keane
Emma R. Anspach
Counsel to Representative Phillips

SCHEDULE A

DEAN B. PHILLIPS 2001 GST TRUST

Description of Property Transferred to Trust.

Name of Asset	Ticker	Range of Value
JPM INVEST GRWTH FD - CL I FUND 3553	ONIFX	\$1,000,001-\$5,000,000
ISHARES MSCI ACWI ETF	ACWI	\$250,001-\$500,000

SCHEDULE A

DEAN B. PHILLIPS 1992 GST TRUST

Description of Property Transferred to Trust.

Name of Asset	Ticker	Range of Value
US DOLLAR		\$1,000,001-\$5,000,000
SPDR S&P 500 ETF TRUST	SPY	\$500,001-\$1,000,000
FIDELITY 500 INDEX FUND	FXAIX	\$250,001-\$500,000
VANGUARD I/T TAX EXMPT-ADM	VWIUX	\$250,001-\$500,000
ISHARES MSCI ACWI ETF	ACWI	\$250,001-\$500,000
PGIM HIGH YIELD-R6	PHYQX	\$250,001-\$500,000
PIMCO HIGH YIELD FUND-INST	PHIYX	\$250,001-\$500,000
FIDELITY INTL INDX-INST PRM	FSPSX	\$100,001-\$250,000
JPMORGAN BETABUILDERS CANADA	BBCA	\$100,001-\$250,000
ISHARES MSCI EAFE ETF	EFA	\$100,001-\$250,000
JPMORGAN BETABUILDERS EUROPE ETF	BBEU	\$100,001-\$250,000
BLCKRCK HI YLD BND PORT-K	BRHYX	\$100,001-\$250,000
ISHARES S&P 500 GROWTH ETF	IVW	\$100,001-\$250,000
ISHARES S&P 500 VALUE ETF	IVE	\$100,001-\$250,000
ISHARES RUSSELL 1000 GROWTH	IWF	\$100,001-\$250,000

ISHARES 3-7 YEAR TREASURY BO	IEI	\$100,001-\$250,000
THE TAX EX BND FND AM-F3	TFEBX	\$100,001-\$250,000
ISHARES CORE MSCI EMERGING	IEMG	\$50,001-\$100,000
JPMORGAN BETABUILDERS JAPAN ETF	BBJP	\$50,001-\$100,000
MFS INTL INTRINSIC VALUE-R6	MINJX	\$50,001-\$100,000
JPMORGAN BETABUILDERS DEVELO	BBAX	\$15,001-\$50,000
BERKSHIRE HATHAWAY INC-CL B	BRK B	\$50,001-\$100,000
MATTHEWS PACIFIC TIGER-INST	MIPTX	\$15,001-\$50,000
ISHARES MSCI JAPAN ETF	EWJ	\$15,001-\$50,000
DOLLAR TREE INC	DLTR	\$15,001-\$50,000
EATON CORP PLC	ETN	\$15,001-\$50,000
MASCO CORP	MAS	\$15,001-\$50,000
UNITEDHEALTH GROUP INC	UNH	\$15,001-\$50,000
BOOKING HOLDINGS INC	BKNG	\$15,001-\$50,000
QUEST DIAGNOSTICS INC	DGX	\$15,001-\$50,000
SCHWAB (CHARLES) CORP	SCHW	\$15,001-\$50,000
COMCAST CORP-CLASS A	CMCSA	\$15,001-\$50,000

CHUBB LTD	CB	\$15,001-\$50,000
TJX COMPANIES INC	TJX	\$15,001-\$50,000
JPMORGAN CHASE & CO	JPM	\$15,001-\$50,000
SONY GROUP CORP - SP ADR	SONY	\$15,001-\$50,000
SCHLUMBERGER LTD	SLB	\$15,001-\$50,000
DOLLAR GENERAL CORP	DG	\$1,001-\$15,000
PACCAR INC	PCAR	\$15,001-\$50,000
OMNICOM GROUP	OMC	\$1,001-\$15,000
PROGRESSIVE CORP	PGR	\$15,001-\$50,000
UNILEVER PLC-SPONSORED ADR	UL	\$1,001-\$15,000
PEPSICO INC	PEP	\$1,001-\$15,000
PPG INDUSTRIES INC	PPG	\$1,001-\$15,000
HONEYWELL INTERNATIONAL INC	HON	\$1,001-\$15,000
EXPEDITORS INTL WASH INC	EXPD	\$1,001-\$15,000
ARCH CAPITAL GROUP LTD	ACGL	\$1,001-\$15,000
MICRON TECHNOLOGY INC	MU	\$1,001-\$15,000
NORTHERN TRUST CORP	NTRS	\$1,001-\$15,000

NESTLE SA-SPONS ADR	NSRGY	\$1,001-\$15,000
SMITH & NEPHEW PLC -SPON ADR	SNN	\$1,001-\$15,000
EMERSON ELECTRIC CO	EMR	\$1,001-\$15,000
KONINKLIJKE PHILIPS NVR- NY	PHG	\$1,001-\$15,000
FRESENIUS MEDICAL CARE-ADR	FMS	\$1,001-\$15,000