

EARL BLUMENAUER  
THIRD DISTRICT, OREGON

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**Congress of the United States**  
**House of Representatives**  
**Washington, DC 20515**  
**August 11, 2020**

The Honorable Cheryl Johnson  
Clerk of the House  
U. S. House of Representatives  
Legislative Resource Center  
B-81 Cannon House Office Building  
Washington, DC 20515

Regarding: 2018 Annual Financial Disclosure Report

Dear Ms. Johnson,

In the course of preparing my 2019 Annual Financial Disclosure Report, I discovered two transactions that were not reported with a Periodic Transaction Report. My spouse sold Northwest Natural Holding Company stock on 03/27/2019 and 08/10/2019.

Please note that these transactions have been included in Schedule B: Transactions in my 2019 Annual Financial Disclosure.

Sincerely,

Earl Blumenauer  
Member of Congress

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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Earl Blumenauer  
Status: Member  
State/District: OR03

FILING INFORMATION

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Filing Year: 2019  
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allegany Corporation (Y) [ST] Description: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Allergen plc Ordinary Shares (AGN) [ST] Description: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Allstate Corporation (ALL) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

DESCRIPTION	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Andocs Limited - Ordinary Shares (DOX) [ST]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
American Europacific Growth Fund [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
American International Group, Inc. New (AIG) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Applied Materials 4.3% 06/15/21 [CS]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Asistranene PLC (AZN) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
AT & T Inc 3.4% 5/15/25 [CS]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Avnet, Inc. (AVT) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Berkshire Hathaw 2.75%03/15/23 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Borg Warner Inc. (BWA) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Brown Advisory Sustainable Growth Winslow [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bunge Limited Bunge Limited (BG) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Caterpillar Inc. 3.9% 5/27/21 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Caterpillar, Inc. (CAT) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
CBS Corporation Class B (CBS) [ST] DESCRIPTION: Name change to ViacomCBS Inc. Part of my spouse's retirement portfolio.	SP	None	None		<input checked="" type="checkbox"/>
Ciena Corporation (CIEN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Citigroup, Inc. (C) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Cohen & Steers Realty Share [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Cohrent, Inc. (COHR) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Congressional Credit Union [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Danone Sponsored ADR (DANOT) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
DFA US Large Cap Value [EF]	SP	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Duplex - 6th St. SE [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Embreaer S.A. (ERJ) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Extended Stay America, Inc. - Paired Shares (STAY) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Federal Thrift Savings Plan [BA]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
DESCRIPTION: Retirement					
FedEx Corporation (FDX) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Fidelity - Blackrock Lifepath 2020 [ZF]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Flex Ltd. - Ordinary Shares (FLEX) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Ford Motor Company (F) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Gilead Sciences, Inc. (GILD) [ST]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Glisan Street Apts, 1701 NW Glisan [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Portland, OR, US					
DESCRIPTION: Partial ownership					
Goldman Sachs Group, Inc. (GS) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
HCP Inc. REIT [RE]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Exchange. Now Healthpeak Properties. Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Healthpeak Properties (formerly HCP Inc.) [RE] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Howard Hughes Corporation (HHC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
HP Inc. (HPQ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Imax Corporation (IMAX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
International Paper Company (IP) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Interital Busin 8.375%19 Due 11/1/19 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ishares Core MSCI [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ishares MSCI India ETV [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ishares Russell 2000 [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
John Deere CAPL 3.125% 9/10/21 [CS]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Johnson & Johnson (JNJ) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
JP Morgan Chase & Co. (JPM) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Key Corp 4.1%28 [CS]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
KeyCorp (KEY) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Kroger Company (KR) [ST]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Leggett & Platt, Incorporated (LEG) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Loews Corporation (L) [ST]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Magna International, Inc. (MGA) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
McKesson Corporation (MCK) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merck & Co. Inc. 2.4% 9/15/22 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Methanex Corporation (MEOH) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Molson Coors Brewing Company Class B (TAP) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Morgan Stanley 4%25 Due 07/23/25 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Newell Brands Inc. (NWL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	None		<input checked="" type="checkbox"/>
Newmont Goldcorp Corporation (NEM) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Nike, Inc. 2.375% 11/1/26 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Northwest Natural Gas Company (NWN) - Common Stock (part of SP retirement and compensation package)pack [SA] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
OnPoint Community Credit Union [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Oracle Corp 2.8% 7/8/21 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Oregon College Savings Plan for DC2 1-3 Years to College Portfolio [SP] LOCATION: OR	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Oregon Public Employees Retirement System [PE] Pettysgrove House, NW 23rd and Pettysgrove [RP] LOCATION: Portland, OR, US	Undetermined	None			<input type="checkbox"/>
Pettysgrove House, NW 23rd and Pettysgrove [RP] LOCATION: Portland, OR, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
PIMCO Foreign Bond Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio. AKA Pimco Intl Bond	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
PIMCO Total Return III Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Procter & Gamble Company (PG) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
QUALCOMM Incorporated (QCOM) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Raytheon Company (RTN) [ST]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of my spouse's retirement portfolio.					
Schwab 1000 Index Fund [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Schwab Money Market [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab Money Market - retirement [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
Schwab S+P 500 Index Fd [EF]	SP	None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Schwab S+P 500 Index Fd - retirement [EF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Schwab SEP - IRA - cash [GS]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
SEI Emerging Markets Equity [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Siemens AG American Depositary Shares (SIEGY) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
State Street Corporation (STT) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Tapestry, Inc. (TPR) [ST]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Target Corp 3.375%29 Due 04/15/29 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
The Joinery (part interest) [OL] LOCATION: Portland, OR, US DESCRIPTION: Company builds handcrafted solid wood furniture		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Townhouse (1/2 interest) 2441 NE Weidler [RP] LOCATION: Portland, OR, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
U.S. Bancorp (USB) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
US Treasur 2.375% 05/29 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
US Treasur NT 2.25%02/20UST [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
US Treasur NT 2.25%04/21 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
US Treasur NT 2.75% 02/28 [GS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vacation House (1/2 interest) [RP] LOCATION: Deer Isle, ME, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Vanguard FTSE Europe [EF] DESCRIPTION: Retirement	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard Short Term Inv Grade Fund [CS] DESCRIPTION: Part of my spouse's retirement portfolio. <i>[Private Comments: NOTE - Made correction on value. Value at end of 2018 should have been listed as \$1,001-\$15,000 per partial sale in 2018 transactions.]</i>	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
ViacomCBS Inc. - Class B (VIAC) [ST] DESCRIPTION: Formerly CBS Corporation Class B. Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Voteig LLC [RP] LOCATION: Portland/Mulhonomah, OR, US DESCRIPTION: Partial ownership of building at 9125 North Bradford Street.		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Walmart Inc. (WMT) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Walt Disney Company (DIS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Weyerhaeuser Co. [RE] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Xerox Corporation (XRX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Weyerhaeuser Company (WY) [ST]	SP	01/02/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Coherent, Inc. (COHR) [ST]	SP	01/04/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
FedEx Corporation (FDX) [ST]	SP	01/22/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
US Treasur NT 2.25%02/20UST [GS] DESCRIPTION: Bond Interest	SP	02/28/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment.	SP	02/15/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Ciena Corporation (CIEN) [ST]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
HP Inc. (HPQ) [ST]	SP	03/13/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Amdocs Limited - Ordinary Shares (DOX) [ST]	SP	03/20/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Berkshire Hathaw 2.75%03/15/23 [CS] DESCRIPTION: Purchase of Berkshire Hathaway	SP	04/05/2019	P	\$15,001 - \$50,000	<input type="checkbox"/>
Loews Corporation (L) [ST]	SP	04/01/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Goldman Sachs Group, Inc. (GS) [ST]	SP	04/05/2019	P	\$1,001 - \$15,000	
KeyCorp (KEY) [ST]	SP	04/05/2019	P	\$1,001 - \$15,000	
McKesson Corporation (MCK) [ST]	SP	04/05/2019	P	\$1,001 - \$15,000	
Walt Disney Company (DIS) [ST]	SP	04/05/2019	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]	SP	04/25/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Newell Brands Inc. (NWL) [ST]	SP	04/25/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment	SP	05/15/2019	P	\$1,001 - \$15,000	
Extended Stay America, Inc. - Paired Shares (STAY) [ST]	SP	05/07/2019	P	\$1,001 - \$15,000	
Xerox Corporation (XRX) [ST]	SP	05/07/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Methanex Corporation (MEOH) [ST]	SP	05/09/2019	P	\$1,001 - \$15,000	
Tapestry, Inc. (TPR) [ST]	SP	05/15/2019	P	\$1,001 - \$15,000	
Interntl Busin 8.375%19 [CS] DESCRIPTION: Bond Interest	SP	05/01/2019	P	\$1,001 - \$15,000	
PIMCO Intl Bond US [CS]	SP	05/21/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Partial Sale					
PIMCO Total Return [CS]	SP	05/21/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Partial sale					
DFA US Large Cap Value Port Instl [CS]	SP	05/21/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale					
Kroger Company (KR) [ST]	SP	06/26/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Partial sale					
Danone Sponsored ADR (DANOY) [ST]	SP	06/27/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Partial sale					
Kroger Company (KR) [ST]	SP	08/08/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Partial sale					
Northwest Natural Holding Company (NWN) [ST]	SP	08/15/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend reinvestment					
Tapestry, Inc. (TPR) [ST]	SP	09/12/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Part of my spouse's retirement portfolio.					
Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	09/13/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
Caterpillar, Inc. (CAT) [ST]	SP	09/13/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					
CBS Corporation Class B (CBS) [ST]	SP	09/13/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Part of my spouse's retirement portfolio.					



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Embraer S.A. (ERJ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	09/13/2019	P	\$1,001 - \$15,000	
Extended Stay America, Inc. - Paired Shares (STAY) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	09/13/2019	P	\$1,001 - \$15,000	
Ford Motor Company (F) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	09/13/2019	P	\$1,001 - \$15,000	
Raytheon Company (RTN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	09/13/2019	P	\$1,001 - \$15,000	
US TREASUR NT 2.25% 02/20 [GS] DESCRIPTION: Bond Interest. Part of my spouse's retirement portfolio.	SP	09/03/2019	P	\$1,001 - \$15,000	
KeyCorp 4.1%28 [CS] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/28/2019	P	\$15,001 - \$50,000	
Allstate Corporation (ALL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/11/2019	P	\$1,001 - \$15,000	
FedEx Corporation (FDX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/11/2019	P	\$1,001 - \$15,000	
TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/11/2019	P	\$1,001 - \$15,000	
Howard Hughes Corporation (HHC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	10/22/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gilead Sciences, Inc. (GILD) [ST] Description: Part of my spouse's retirement portfolio.	SP	10/25/2019	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST] Description: Part of my spouse's retirement portfolio.	SP	10/29/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ishares MSCI India ETF (INDA) [ET] Description: Part of my spouse's retirement portfolio.	SP	10/21/2019	P	\$1,001 - \$15,000	
Northwest Natural Holding Company (NWN) [ST] Description: Dividend reinvestment. Part of my spouse's retirement portfolio.	SP	11/15/2019	P	\$1,001 - \$15,000	
Interiml Busin 8.375%19 Due11/1/19 [CS] Description: Full Redemption. Part of my spouse's retirement portfolio.	SP	11/01/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Target Corp 3.375%29 Due 04/15/29 [CS] Description: Part of my spouse's retirement portfolio.	SP	11/05/2019	P	\$15,001 - \$50,000	
HCP Inc REIT [CS] Description: Name change to Healthpeak PPTYS Inc. Part of my spouse's retirement portfolio.	SP	11/05/2019	E	\$1,001 - \$15,000	
Healthpeak Properties, Inc. (PEAK) [ST] Description: Name change from HCP Inc REIT. Part of my spouse's retirement portfolio.	SP	11/05/2019	E	\$1,001 - \$15,000	
US TREASUR NT 2.25% 02/20 [GS] Description: Part of my spouse's retirement portfolio.	SP	12/23/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
US TREASUR 2.375% 05/29 [GS] Description: Part of my spouse's retirement portfolio.	SP	12/23/2019	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CBS Corporation Class B (CBS) [ST] DESCRIPTION: Name Change to ViacomCBS Inc. Part of my spouse's retirement portfolio.	SP	12/05/2019	E	\$1,001 - \$15,000	
ViacomCBS Inc. - Class B (VIAC) [ST] DESCRIPTION: Formerly CBS Corp. Part of my spouse's retirement portfolio.	SP	12/05/2019	E	\$1,001 - \$15,000	
The Joinery [OL] LOCATION: Portland/Multnomah, OR, US DESCRIPTION: Dividend received.		02/18/2019	P	\$1,001 - \$15,000	
Northwest Natural Holding Company (NWN) [ST]	SP	03/27/2019	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Northwest Natural Holding Company (NWN) [ST]	SP	08/19/2019	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Schwab S+P 500 Index Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio.	SP	04/05/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vote 19 LLC [RP] LOCATION: Portland/Multnomah, OR, US DESCRIPTION: Partial ownership		01/31/2019	P	\$100,001 - \$250,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Oregon Public Employees Retirement System	Pension	\$43,516.13

Source	Type	Amount
Pearl Legal Group	Spouse salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First Republic Bank, Portland, OR	October, 2012	Mortgage, Pettygrove House, NW 23rd and Pettygrove, Portland, OR	\$50,001 - \$100,000
	JP Morgan Chase Bank, Texas	April, 2018	Mortgage for 1701 NW Gillean	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Member of the Board of Directors (uncompensated)	Rail-Volution
Member of the Board of Directors (uncompensated)	The Joinery Holding Company
Owner/Manager (uncompensated)	Go 19 LLC

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
May 1996	Karl Blumensauer and the State of Oregon	Participant in defined benefit plan

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The James Beard Foundation	10/18/2019	10/19/2019	Washington, DC - Princeton, New York - Did not accept return payment	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Rail-Volution	09/08/2019	09/09/2019	Portland, Oregon - Vancouver, BC - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**COMMENTS**

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Earl Blumenauer, 08/10/2020