



Filing ID #10062644

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Aguilar  
**Status:** Member  
**State/District:** CA33

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2022  
**Filing Date:** 08/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life insurance [WU]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alta Vista Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Arrowhead Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 ⇒ TIAA CREF Retirement [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ T-C Lifestyle 2045-Institutional ⇒ TIAA CREF Retirement [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA CREF ⇒ TIAA Traditional 3641615-4 ⇒ TIAA CREF Retirement [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Redlands	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	RoundPoint Mortgage Servicing Corporation	October 2012	Residential Home Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	02/19/2022	02/25/2022	Los Angeles, CA - Jerusalem, Israel - Tiberias, Israel - Los Angeles, CA	7	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- TIAA CREF (Owner: SP)

DESCRIPTION: Spouse 401K

- TIAA CREF ⇒ CREF Social Choice - CREF M721221-2 (Owner: SP)  
DESCRIPTION: Spouse 401k

- TIAA CREF ⇒ T-C Lifestyle 2045-Institutional (Owner: SP)

- TIAA CREF ⇒ TIAA Traditional - TIAA L721221-4 (Owner: SP)  
DESCRIPTION: Spouse 401k

- TIAA CREF ⇒ TIAA Traditional 3641615-4 (Owner: SP)  
DESCRIPTION: Spouse 401k

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Aguilar , 08/7/2024