



Filing ID #10047661

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Derek Kilmer
Status: Member
State/District: WA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/14/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Artisan International Value CL I [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Artisan INTL Value I [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Blackrock High Yield Bond K [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Blackrock High Yield Bond K [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Core Bond Fund [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Core Bond Fund [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Core Plus Bond Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Core Plus Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder INTL Equity [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder INTL Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bridge Builder Large Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Large Growth [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Large Value [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Large Value [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Smallmid Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Smallmid Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder Smallmid Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Bridge Builder SMallmid Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Capital Income Builder Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Capital Income Builder Fund CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Clgam 529 College 2024A [5P]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	<input type="checkbox"/>
LOCATION: WA					
Clgam 529 College 2024C [5P]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	<input type="checkbox"/>
LOCATION: WA					
Clgam 529 College 2027A [5P]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	<input type="checkbox"/>
LOCATION: WA					
Clgam 529 College 2027C [5P]	DC	\$1,001 - \$15,000	Dividends	Not Applicable	<input type="checkbox"/>
LOCATION: WA					
Dfa INTL Small Company I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dfa INTL Small Company I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Insured Bank Money Market [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones Retirement Money Market [BA]		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Edward Jones Retirment Money Market [BA]	SP	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Federated Instl HI-Yld BD R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Federated Instl HI-Yld BD R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Goldman FS Government I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Goldman FS Government I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: purchase					
Gp INTL Stalwarts I [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Grandeur Peak International Stalwarts Cl I [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Core US Aggregate Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Core US Aggregate Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
iShares MSCI EAFE Small Cap Et [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
iShares MSCI EAFE SMalL Cap Et [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Rus Mid Cap ETF [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Russ 2000 Fund [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Russell 1000 ETF [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Russell 1000 Fund [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Russell 2000 Fund [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Russell Midcap Fund [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
JPM Emerging Markets Equity R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JPM Emerging Markets Equity R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Kitsap Bank Checking [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
McKinsey & Co. Profit Sharing Retirement Plan and Money Purchase Pension Plan [PE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
NC Property [RP]	SP	\$50,001 - \$100,000	Rent	None	<input type="checkbox"/>
LOCATION: Sunset Beach, NC, US					
Oakmark International R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Oakmark International R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spdr Dj Global Real Estate ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spdr Dj Global Real Estate ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Tcw Emerg Mkts Income Plan P [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Tcw Emerg Mkts Income Plan P [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard FTSE All World Ex US [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard FTSE All World Ex US [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard FTSE Developed Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard FTSE Developed Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard FTSE Emerging Mkt ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard FTSE Emerging MKT ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Growth ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Growth ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Large Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Large Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Small Cap ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Small Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Value ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Value ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
WA State PERS Plan 2 [DB]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
WA STate PERS Plan 2 [DB]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Artisan International Value CL [MF]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Artisan International Value CL [MF]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Blackrock High Yield Bond K [MF]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Blackrock High Yield Bond K [MF]		03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Blackrock High Yield Bond K [MF]	SP	03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Blackrock High Yield Bond K [MF]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Bond Fund [MF]		10/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Bond Fund [MF]		10/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Bond Fund [MF]		03/23/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Bond Fund [MF]	SP	04/21/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Bond Fund [MF]	SP	10/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Bond Fund [MF]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Plus Bond Fund [MF]		10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Core Plus Bond Fund [MF]		03/23/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond Fund [MF]		03/12/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond Fund [MF]	SP	03/12/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond Fund [MF]	SP	04/21/2021	P	\$1,001 - \$15,000	
Bridge Builder Core Plus Bond Fund [MF]	SP	10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder INTL Equity [MF]		10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bridge Builder INTL Equity [MF]	SP	10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Growth [MF]		10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Growth [MF]	SP	04/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Growth [MF]	SP	10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Value [MF]		10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Value [MF]		03/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Value [MF]	SP	04/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Large Value [MF]	SP	10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Smallmid Growth [MF]		10/20/2021	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Growth [MF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Bridge Builder Smallmid Value [MF]		03/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bridge Builder Smallmid Value [MF]	SP	04/21/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Dfa INTL Small Company I [MF]	SP	10/21/2021	P	\$1,001 - \$15,000	
Dfa INTL Small Company I [MF]		10/21/2021	P	\$1,001 - \$15,000	
Federated Instl HI-Yld BD R6 [MF]	SP	10/21/2021	P	\$1,001 - \$15,000	
Federated Instl HI-Yld BD R6 [MF]		10/21/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Goldman FS Government I [MF]		10/20/2021	P	\$1,001 - \$15,000	
Goldman FS Government I [MF]		03/23/2021	P	\$1,001 - \$15,000	
Goldman FS Government I [MF]	SP	04/21/2021	P	\$1,001 - \$15,000	
Goldman FS Government I [MF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Grandeur Peak International Stalwarts CL I [MF]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Grandeur Peak INTL Stalwarts CL I [MF]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Core US Aggregate Bond [MF]		10/20/2021	P	\$1,001 - \$15,000	
iShares Core US Aggregate Bond [EF]	SP	10/20/2021	P	\$1,001 - \$15,000	
IShares MSCI EAFE Small Cap FD [EF]		10/20/2021	P	\$1,001 - \$15,000	
IShares MSCI EAFE Small Cap FD [EF]	SP	10/20/2021	P	\$1,001 - \$15,000	
iShares Rus Mid Cap ETF [EF]	SP	10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russ 2000 Fund [EF]	SP	10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 1000 ETF [EF]		10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 1000 ETF [EF]		03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 1000 ETF [EF]	SP	03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 1000 ETF [EF]	SP	10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 2000 Fund [EF]		10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell 2000 Fund [EF]		03/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russell Midcap Fund [EF]		10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell Midcap Fund [EF]		03/23/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Russell Midcap Fund [EF]	SP	04/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
JPM Emerging Markets Equity R6 [MF]		10/21/2021	P	\$1,001 - \$15,000	
JPM Emerging Markets Equity R6 [MF]	SP	10/21/2021	P	\$1,001 - \$15,000	
JPM Emerging Markets Equity R6 [MF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Oakmark International R6 [MF]		10/21/2021	P	\$1,001 - \$15,000	
Oakmark International R6 [MF]	SP	10/21/2021	P	\$1,001 - \$15,000	
Oakmark International R6 [MF]		10/21/2021	P	\$1,001 - \$15,000	
Spdr Dj Global Real Estate ETF [EF]		10/20/2021	P	\$1,001 - \$15,000	
Spdr Dj Global Real Estate ETF [MF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Tcw Emerg Mkts Income Plan P [MF]		10/21/2021	P	\$1,001 - \$15,000	
Tcw Emerg Mkts Income Plan P [MF]	SP	10/21/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All World Ex US [EF]		10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE All World Ex US [EF]		03/16/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All World Ex US [EF]	SP	03/12/2021	P	\$1,001 - \$15,000	
Vanguard FTSE All World Ex US [EF]	SP	10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF [EF]		10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE Developed Markets ETF [EF]		03/23/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Developed Markets ETF [EF]		03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF [EF]	SP	03/12/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF [EF]	SP	04/21/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Developed Markets ETF [EF]	SP	10/20/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE Emerging Mkt ETF [EF]		10/20/2021	P	\$1,001 - \$15,000	
Vanguard FTSE Emerging Mkt ETF [EF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Vanguard Growth ETF [MF]		10/20/2021	P	\$1,001 - \$15,000	
Vanguard Growth ETF [EF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Vanguard Large Cap ETF [EF]		10/20/2021	P	\$1,001 - \$15,000	
Vanguard Large Cap ETF [EF]	SP	10/20/2021	P	\$1,001 - \$15,000	
Vanguard Small Cap ETF [EF]		10/20/2021	P	\$1,001 - \$15,000	
Vanguard Small Cap ETF [EF]	SP	10/20/2021	P	\$15,001 - \$50,000	
Vanguard Value ETF [EF]		10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Value ETF [EF]	SP	10/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Washington	Spouse salary	N/A
COMMENTS: Spouse Salary		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	August 2019	Credit Card	\$10,000 - \$15,000
JT	US Bank	October 2020	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	State of Washington	Public Employees Retirement System Plan 2
October 1999	McKinsey and Company Profit Sharing Retirement/Pension Plan	Retirement plan managed for McKinsey and Co. by Alight

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Princeton University	11/19/2021	11/20/2021	Washington, DC - Princeton, NJ - Philadelphia, PA - Seattle, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Derek Kilmer , 05/14/2022