



Filing ID #10038005

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Glenn Thompson  
**Status:** Member  
**State/District:** PA15

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403(B) ⇒ AMERICAN FUNDS EUROPACIFIC GR R5 (RERFX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
403(B) ⇒ CLEARBRIDGE LARGE CAP GROWTH IS (LSITX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
403(B) ⇒ HARTFORD MID CAP R6 (HFMVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(B) ⇒ JPMORGAN EQUITY INCOME R6 (OIEJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
403(B) ⇒ Standard Stable Asset Funds [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
403(B) ⇒ T. ROWE PRICE MID-CAP VALUE (TRMCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
ANNUITY ⇒ BRIGHTHOUSE ASSET ALLOCATION 60 PORTFOLIO- UNIVERSAL ANNUITY IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ANNUITY ⇒ EQUITY TRUST MARKET VALUE INDEX ANNUITY [FN]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
RENTAL PROPERTY ⇒ Walnut Street Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Howard / Centre, PA, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
403(B) ⇒ AMERICAN CENTURY VALUE (AVUDX) [MF]		12/27/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
403(B) ⇒ AMERICAN FUNDS AMCAP R5 (RAFFX) [MF]		12/27/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Reallocation of funds by plan administrator					
403(B) ⇒ CLEARBRIDGE LARGE CAP GROWTH IS (LSITX) [MF]		12/27/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reallocation of funds by plan administrator					
403(B) ⇒ JPMORGAN EQUITY INCOME R6 (OIEJX) [MF]		12/27/2019	P	\$1,001 - \$15,000	
DESCRIPTION: Reallocation of funds by plan administrator					
ANNUITY ⇒ EQUITY TRUST MARKET VALUE INDEX ANNUITY [FN]		10/7/2019	P	\$100,001 - \$250,000	
ANNUITY ⇒ NATIONAL WESTERN SHELTERED FIXED INDEX ANNUITY [FN]		10/7/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Northwest Savings	MAY 2012	Home equity on personal residence	\$15,001 - \$50,000
	STEARNS LENDING	AUGUST 2018	MORTGAGE ON PROPERTY IN ARLINGTON, VA	\$100,001 - \$250,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
BOARD MEMBER	Juniata Valley Boy Scout Council
BOARD MEMBER	National Eagle Scout Association

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax-deferred 403 (B) Pension Plan

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>◦ 403(B)</li><li>◦ ANNUITY LOCATION: US</li><li>◦ RENTAL PROPERTY LOCATION: US</li></ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Glenn Thompson , 08/13/2020