



Filing ID #10052732

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kathy Castor
Status: Member
State/District: FL14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
CL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
CL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETF (SDOG) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
E*Trade Brokerage Account ⇒ E*Trade Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF (FLEE) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETC (FLJP) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF (HELX) [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF (IQM) [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF (FLLV) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF (XDAT) [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	None	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Invesco QQQ TR (QQQ) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF (FLQM) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Florida FRS Pension Plan [PE]		Undetermined	None		<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒	JT	\$500,001 -	Capital Gains,	\$15,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franklin Equity Income Fund - Advisor Class [MF]		\$1,000,000	Dividends	\$50,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund - Advisor Class [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Value Fund - Advisor Class [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Global Growth Stock Fund [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
IRA ⇒ T Rowe Price Blue Chip Growth [MF]		\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Dividend Growth [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Value [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Spouse 401K ⇒ Driehaus Emerging Markets Growth Institutional Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Dividend Appreciation ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Global Environmental Investor CL [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Large Cap ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard S&P Mid Cap 400 Index ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	01/10/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 [5P] LOCATION: FL	DC	03/29/2022	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard Small Cap Index [5P] LOCATION: FL	DC	03/29/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
CL 529 ⇒ Vanguard Total Inter Stock [5P] LOCATION: FL	DC	03/29/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETS (SDOG) [EF]	JT	02/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ ALPS Sector Dividend DOGS ETS (SDOG) [EF]	JT	04/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	02/11/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	02/14/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	02/16/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	04/14/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	08/31/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	11/25/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Amplify ETF (DIVO) [EF]	JT	12/6/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF (FLEE) [EF]	JT	02/11/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF (FLEE) [EF]	JT	02/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Europe ETF (FLEE) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF (FLJP) [EF]	JT	02/11/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF (FLJP) [EF]	JT	02/16/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin FTSE Japan ETF (FLJP) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF (HELX) [EF]	JT	02/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Genomic Advancements ETF (HELX) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Franklin Intelligent Machines ETF (IQM) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF (FLLV) [EF]	JT	02/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF (FLLV) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Liberty US Low Volatility ETF (FLLV) [EF]	JT	04/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF (XDAT) [EF]	JT	02/16/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF (XDAT) [EF]	JT	04/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Templeton Exponential Data ETF (XDAT) [EF]	JT	11/22/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	03/30/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	03/31/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	04/4/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	04/7/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	04/21/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	05/24/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/2/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/6/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/9/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/23/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/27/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/28/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	06/29/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	08/2/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	08/9/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	08/31/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	09/28/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA)	JT	10/5/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[EF]					
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/11/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/12/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/17/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/20/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/25/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	10/31/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/1/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/4/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/15/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/22/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/25/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	11/25/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF]	JT	12/5/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	01/3/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	01/5/2022	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	01/10/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	01/21/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/2/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/9/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/10/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/11/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/14/2022	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	02/16/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	03/16/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	05/24/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	06/23/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	09/28/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	10/25/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	10/26/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	10/31/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	11/1/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	12/30/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	01/3/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	01/5/2022	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	01/10/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	01/21/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	02/2/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	02/11/2022	P	\$15,001 - \$50,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	02/14/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	02/16/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	05/24/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	06/23/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	09/28/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	10/26/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ Invesco QQQ TR (QQQ) [EF]	JT	02/11/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Invesco QQQ TR (QQQ) [EF]	JT	04/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Invesco QQQ TR (QQQ) [EF]	JT	11/22/2022	P	\$1,001 - \$15,000	
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF (FLQM) [EF]	JT	02/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ LibertyQ US Mid Cap EQI ETF (FLQM) [EF]	JT	04/6/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	02/11/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	04/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income Fund - Advisor Class [MF]	JT	Quarterly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Equity Income Fund - Advisor Class [MF]	JT	12/15/2022	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒	JT	12/15/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Growth Fund - Advisor Class [MF]					
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	01/3/2022	P	\$15,001 - \$50,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	05/20/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	12/1/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Value Fund - Advisor Class [MF]	JT	12/15/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Value Fund - Advisor Class [MF]	JT	12/20/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	10/3/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	12/15/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	12/20/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	10/3/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	12/15/2022	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	12/20/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Blue Chip Growth [MF]		12/14/2022	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Dividend Growth [MF]		12/14/2022	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Value [MF]		12/14/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Driehaus Emerging Markets Growth Institutional Fund [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Invesco Developing Markets Y Fund [MF]	SP	06/13/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	12/13/2022	P	\$15,001 - \$50,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	12/20/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	03/24/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	06/23/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	09/22/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	12/15/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ MFS Value R3Fund [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	06/13/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/1/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Separate Account [MF]	SP	12/30/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	06/13/2022	P	\$15,001 - \$50,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth [MF]	SP	12/13/2022	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/14/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	11/22/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	09/1/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	04/5/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	03/30/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq 100 ETF [EF]	JT	01/5/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	11/22/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	06/27/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒	JT	04/5/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco II ESG Nasdaq Next Gen 100m ETF [EF]					
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	03/29/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Invesco II ESG Nasdaq Next Gen 100m ETF [EF]	JT	01/5/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	12/21/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	09/21/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	06/23/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	03/23/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	11/25/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Financials ETF [EF]	JT	10/31/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Global Environmental Investor CL [EF]	JT	11/23/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	12/22/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard High Dividend Yield ETF [EF]	JT	06/24/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/5/2022	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard S&P 500 Index ETF [EF]	JT	10/26/2022	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Butler Weihmuller Katz Craig	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President/Director	Castor-Bell-Lewis Family Foundation (uncompensated)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 1991	Myself and the State of Florida	Florida pension plan agreement is defined benefit

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ CL 529 (Owner: DC) LOCATION: FL◦ E*Trade Brokerage Account (Owner: JT) LOCATION: US◦ Franklin Templeton Joint Retirement (Owner: JT)◦ IRA◦ Spouse 401K (Owner: SP)◦ Vanguard Joint Retirement (Owner: JT)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kathy Castor , 05/24/2023