



Filing ID #10063256

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. C. A. Dutch Ruppertsberger
Status: Former Member
State/District: MD02

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 01/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Baltimore County Md. Pension [PE]		Undetermined	None		<input type="checkbox"/>
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Delaware Life ⇒ Compass 2 Variable Annuity [IH]	SP	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: General Account (No specific holdings) RMD = required minimum distribution					
Delaware Life ⇒ Compass 2 Variable Annuity [IH]		\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: General Account (No specific holdings) RMD = required minimum distribution					
M&T Bank [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Md. State Teachers Retirement Benefit [PE]	SP	Undetermined	None		<input type="checkbox"/>
Md.529 - College Investment Plan ⇒ Enrollment Portfolio 2024 [5P]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MD					
DESCRIPTION: Purchased for grandchildren					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Md.529 - College Investment Plan ⇒ Enrollment Portfolio 2024 [5P] LOCATION: MD DESCRIPTION: Purchased for grandchildren		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Md.529 - College Investment Plan ⇒ Enrollment Portfolio 2027 [5P] LOCATION: MD		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Md.529 - College Investment Plan ⇒ Enrollment Portfolio 2027 [5P] LOCATION: MD	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Nationwide Annuity ⇒ Nationwide Fixed Annuity - Dest.2030 [FN] DESCRIPTION: General Account (no specific holdings)		Undetermined	Capital Gains	Not Applicable	<input checked="" type="checkbox"/>
Rupp&Assoc.,Inc [OL] LOCATION: Timonium, MD, US DESCRIPTION: Legal collections	SP	\$250,001 - \$500,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Sandy Shores Equity Group, LLC (Land) [RP] LOCATION: Baltimore, MD, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Schwab IRA ⇒ ISHARES Trust 1-3 YR. [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ IShares Trust 3-7 Yr Treasury Bd (IEI)TDAM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ Market Vectors (GDX) TDAM [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ S&P 600 Sm Cap EFT (SPSM) TDAM [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ SPDR Portfolio LgCap (SPLG) TDAM [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ SPDR Trust S&P 500 (SPYD) TDAM [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA ⇒ Sprott Physical Silver Trust ETV (PSLV) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ United Fidelity CD [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ Wells Fargo Bank CD [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Summit Community Bank [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide Annuity ⇒ Nationwide Fixed Annuity [FN]		01/1/2024	E	\$250,001 - \$500,000	
DESCRIPTION: Nationwide Annuity (Baltimore County retirement plan) was accepted for Rollover into Federal Retirement Plan - Thrift Savings Plan)					
Schwab IRA ⇒ Iroquois Fed. CD [BA] [BA]		03/18/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA ⇒ Morgan Stanley CD [BA] [BA]		05/28/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA ⇒ Simmons CD [BA] [BA]		02/29/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TDAM FDIC insured IRA [IH] [IH]		04/1/2024	E	\$250,001 - \$500,000	
DESCRIPTION: Funds transferred to New Brokerage. From TDAM to Charles Schwab. 4/1/2024					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Baltimore County Maryland Pension	Retirement Pension	\$95,986.00
Delaware Life IRA	RMD	\$3,158.00
TD Ameritrade (Charles Schwab) FDIC insured IRA	RMD	\$16,679.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (Uncompensated)	U. of Md. Medical Systems Shock Trauma
Chairman, Board Member (Uncompensated)	U.S.Navel Academy

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1975	Baltimore Co. Employees Retirement System Baltimore Co.	Pension & Deferred Comp. Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Delaware LifeDelaware Life (Owner: SP)Md.529 - College Investment Plan (Owner: SP) LOCATION: MDMd.529 - College Investment Plan LOCATION: MDNationwide Annuity
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- Schwab IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. C. A. Dutch Ruppertsberger , 01/14/2025