



Filing ID #10048455

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mark Pocan
Status: Member
State/District: WI02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|---------------------|--------------------------|
| Budget Signs & Specialties, 100% Interest [OL] | JT | \$250,001 - \$500,000 | Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Monona/Dane, WI, US | | | | | |
| DESCRIPTION: business | | | | | |
| Fidelity Fund [MF] | JT | \$15,001 - \$50,000 | Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Settlers Bank [BA] | JT | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| State of Wisconsin Pension [PE] | | Undetermined | None | | <input type="checkbox"/> |
| DESCRIPTION: The WI Retirement System is a defined benefit pension that has no underlying holdings. | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|----------------------------|---------------|------------|
| Budget Signs & Specialties | Spouse Salary | N/A |
| State of Wisconsin Pension | State Pension | \$9,887.40 |

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Type | Amount of Liability |
|----------------|---------------|-------------------------|-----------------------|
| US Bank | November 2020 | Washington DC condo | \$250,001 - \$500,000 |
| Old National | March 2014 | Home mortgage | \$250,001 - \$500,000 |
| Settlers Bank | November 2021 | business equipment loan | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--|--|
| Proprietor | Budget Signs & Specialties, LLC |
| Board Member | Progressive Caucus Center (Nonprofit Organization) |
| COMMENTS: Position is not compensated. | |
| Board Member | Humpty Dumpty Institute (Nonprofit Organization) |
| COMMENTS: Position not compensated | |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------------|---|
| January 1999 | Myself and State of Wisconsin | continued partnership in State pension plan |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|-------------------------|------------|------------|---|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| J Street Education Fund | 11/6/2021 | 11/12/2021 | Washington, DC - Tel Aviv, Israel - Milwaukee, WI | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Pocan , 05/16/2022