



Filing ID #10050848

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Thomas Suozzi
Status: Former Member
State/District: NY03

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2023
Filing Date: 05/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allianz- Qualified IRA ⇒ AZL MVP Growth Index Strategy [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Allianz- Qualified IRA ⇒ AZL MVP TRP Cap App Plus [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
BP Real Estate Opportunity Group LLC [OL]		\$1,001 - \$15,000	Ordinary Business Income	\$1 - \$200	<input type="checkbox"/>
LOCATION: Sarasota, Sarasota, FL, US					
DESCRIPTION: Minority interest in real estate development project with sole asset located in Sarasota, FL					
Clarapath Corp [OL]		None	None		<input type="checkbox"/>
LOCATION: New York New York, NY, US					
DESCRIPTION: Investment in a start up company relating to biotech for pathology. Offices are in Manhattan, NY					
Empirical Risk Management Inc, 100% Interest [OL]	SP	\$1 - \$1,000	Ordinary Business Income	Not Applicable	<input type="checkbox"/>
LOCATION: Glen Cove, Nassau, NY, US					
DESCRIPTION: Insurance brokerage business located in Glen Cove, NY					
Equitable ⇒ Life Insurance [WU]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Equitable- IRA ⇒ XLF Sector Financial Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable- IRA ⇒ XLK Sector Technology Select Sector SPDR [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable- IRA ⇒ XLP Sector Consumer Staples Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable- IRA ⇒ XLRE Select Sector TR Real Estate SPDR ETF [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Equitable- IRA ⇒ XLV Sector Healthcare Select Sector SPDR ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Equitable Life Operations- Suozzi Family Trust [WU]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
HCDC Holdings LLC, 10% Interest [OL]		\$50,001 - \$100,000	Interest, Ordinary Business Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Minority interest in entity which operates a day camp in East Hampton, NY					
HCDC Realty Corp, 10% Interest [OL]		\$50,001 - \$100,000	Rent	None	<input type="checkbox"/>
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Minority interest in corporation which holds the property for a day camp in East Hampton, NY					
Iiselin Holdings LLC, 6% Interest [OL]		\$100,001 - \$250,000	Rent	None	<input type="checkbox"/>
LOCATION: West Orange, Essex, NJ, US DESCRIPTION: Minority interest in LLC holding rental property in West Orange, NJ. Section 1031 exchange from property held in Phillipsburg Holdings LLC					
Kepwrs Inv LLC, 1% Interest [OL]		None	None		<input type="checkbox"/>
LOCATION: Williamsburg, Kings, NY, US DESCRIPTION: Minority interest in LLC holding rental property in Williamsburg, NY					
Merrill Lynch- Advisor Discretion Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Allstate Corporation (ALL) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch- Advisor Discretion Account ⇒ APA Corporation (APA) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Cigna Corporation (CI) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ CVS Health Corporation (CVS) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Devon Energy Corporation (DVN) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Domino's Pizza Inc (DPZ) [ST]		None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ HF Sinclair Corporation (DINO) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ International Paper Company (IP) [ST]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Jazz Pharmaceuticals plc - Ordinary Shares (JAZZ) [ST]		None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch- Advisor Discretion Account ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Marvell Technology, Inc. (MRVL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ NVIDIA Corporation (NVDA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ PPG Industries, Inc. (PPG) [ST]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ United Rentals, Inc. (URD) [ST]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Valero Energy Corporation (VLO) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Visa Inc. (V) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Boeing Company (BA) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Corning Incorporated (GLW) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Dana Incorporated (DAN) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ GlobalFoundries Inc. - Ordinary Share (GFS) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ International Paper Company (IP) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ iShares U.S. Technology ETF (IYW) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Morgan Stanley (MS) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ MP Materials Corp. (MP) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ RH (RH) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?	
United Rentals, Inc. (URD) [ST]					<input type="checkbox"/>	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Verizon Communications Inc. (VZ) [ST]		None		Tax-Deferred	<input type="checkbox"/>	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Weyerhaeuser Company (WY) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>	
Naples Vanderbuilt Investors LLC [OL]		\$1,001 - \$15,000		Ordinary income	\$1 - \$200	<input type="checkbox"/>
LOCATION: Naples, Collier, FL, US DESCRIPTION: Minority interest in rental property in Naples, FL						
Paradise Square Broadway LP [OL]		None		None	<input type="checkbox"/>	
LOCATION: New York, NY, US DESCRIPTION: Entity produces Broadway shows went out of business in 2022						
Phillipsburg Holdings LLC, 7% Interest [OL]		None		None	<input type="checkbox"/>	
LOCATION: West Orange, Essex, NJ, US DESCRIPTION: Minority interest in LLC holding rental property in West Orange, NJ Property transferred to Iselin Holdings LLC in a Section 1031 exchange						
RUVO Realty LLC, 100% Interest [OL]		\$100,001 - \$250,000		Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Glen Cove, Nassau, NY, US DESCRIPTION: Office space for rent in Glen Cove, NY						
SGC Commercial II LLC, 1% Interest [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>	
LOCATION: Sarasota, Sarasota, FL, US DESCRIPTION: Real Estate development project in Sarasota, FL						
Southampton Country Day Camp LLC, 3% Interest [OL]		None	Ordinary Business Income	\$5,001 - \$15,000	<input type="checkbox"/>	
LOCATION: Southampton, Suffolk, NY, US DESCRIPTION: Minority interest in entity which operates a day camp located in Southampton, NY						
Southampton Day Camp Realty LLC, 3% Interest [OL]		\$50,001 - \$100,000	Rent	None	<input type="checkbox"/>	
LOCATION: Southampton, Suffolk, NY, US DESCRIPTION: Minority interest in rental property located in Southampton, NY						

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Suozzi Solutions Inc, 100% Interest [OL]		None		None	<input type="checkbox"/>
LOCATION: Glen Cove, Nassau, NY, US					
DESCRIPTION: Business is inactive and was closed during 2021. 2021 tax return was final return.					
TIAA-CREF ⇒ CREF Equity Index R2 [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
TIAA-CREF ⇒ CREF Inflation-Linked Bond R2 [MF]	SP	\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
TIAA-CREF ⇒ CREF Social Choice R2 [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch- Advisor Discretion Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		09/26/2022	P	\$1,001 - \$15,000	
Merrill Lynch- Advisor Discretion Account ⇒ Affirm Holdings, Inc. - Class A (AFRM) [ST]		03/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Allstate Corporation (ALL) [ST]		11/29/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ APA Corporation (APA) [ST]		08/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		05/5/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Boeing Company (BA) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ CVS Health Corporation (CVS) [ST]		11/29/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch- Advisor Discretion Account ⇒ Domino's Pizza Inc (DPZ) [ST]		09/26/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		11/15/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Generac Holdings Inc. (GNRC) [ST]		09/26/2022	P	\$1,001 - \$15,000	
Merrill Lynch- Advisor Discretion Account ⇒ General Motors Company (GM) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ GlobalFoundries Inc. - Ordinary Share (GFS) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		05/16/2022	P	\$1,001 - \$15,000	
Merrill Lynch- Advisor Discretion Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		05/16/2022	P	\$1,001 - \$15,000	
Merrill Lynch- Advisor Discretion Account ⇒ HF Sinclair Corporation (DINO) [ST]		08/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ International Paper Company (IP) [ST]		09/13/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Jazz Pharmaceuticals plc - Ordinary Shares (JAZZ) [ST]		09/26/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Merrill Lynch- Advisor Discretion Account ⇒ MP Materials Corp. (MP) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ NVIDIA Corporation (NVDA) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ NVIDIA Corporation (NVDA) [ST]		09/26/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ PayPal Holdings, Inc. (PYPL) [ST]		05/5/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ PPG Industries, Inc. (PPG) [ST]		05/5/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ RH (RH) [ST]		03/4/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ RH (RH) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		05/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		05/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		05/5/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ Valero Energy Corporation (VLO) [ST]		09/13/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account ⇒ VanEck Biotech ETF (BBH) [ST]		03/4/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account ⇒ Visa Inc. (V) [ST]		08/5/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒		09/26/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Advanced Micro Devices, Inc. (AMD) [ST]					
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		09/26/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		10/11/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Boeing Company (BA) [ST]		09/26/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		10/11/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Generac Holdings Inc. (GNRC) [ST]		09/26/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ GNC Holdings, Inc. Class A (GNC) [ST]		10/11/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		10/11/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ NVIDIA Corporation (NVDA) [ST]		09/26/2022	P	\$15,001 - \$50,000	
Merrill Lynch- Advisor Discretion Account- IRA ⇒ Verizon Communications Inc. (VZ) [ST]		11/10/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
National Securities- Advisor Discretion Account ⇒ Dollar General Corporation (DG) [ST]		01/7/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: IRA account					
National Securities- Advisor Discretion Account ⇒ Dow Inc. (DOW) [ST]		01/7/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: IRA account					
National Securities- Advisor Discretion Account ⇒ Morgan Stanley (MS) [ST]		01/7/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: IRA account					
National Securities- Advisor Discretion Account ⇒ Schlumberger N.V. (SLB) [ST]		01/7/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: IRA account					
National Securities- Advisor Discretion Account ⇒ Sysco Corporation (SYY) [ST]		01/7/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: IRA account					
National Securities- Advisor Discretion Account ⇒ TJX Companies, Inc. (TJX) [ST]		01/7/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: IRA account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Allianz- Qualified IRA
- Equitable
- Equitable- IRA (Owner: SP)
- Merrill Lynch- Advisor Discretion Account

LOCATION: US

DESCRIPTION: Advisor Discretion Account under control of asset manager.

- Merrill Lynch- Advisor Discretion Account

LOCATION: US

DESCRIPTION: Advisor Discretion Account under control of asset manager.

- Merrill Lynch- Advisor Discretion Account- IRA

- National Securities- Advisor Discretion Account

- TIAA-CREF (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas Suozzi , 05/3/2023