



Filing ID #10050844

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kaiali'i Kahele  
**Status:** Former Member  
**State/District:** HI02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 02/1/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Hawaii Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
First Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ The Vanguard Retirement Savings Trust III [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index Instl Pl [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Hawaiian Airlines 401K ⇒ Vanguard Institutional Index Instl Pl [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Annual 401K contributions					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Memphis / Shelby, TN, US					
Rental Property [RP]	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Honolulu, HI, US					
COMMENTS: Previous owner occupied currently rental					
Vangaurd 529 College Savings Plan [5P]		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: NV					
DESCRIPTION: Vanguard 529 College Savings Plan Nevada College Savings Trust Fund Distribution					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard 529 College Savings Plan [5P]		10/29/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: NV					
DESCRIPTION: Vanguard 529 College Savings Plan Nevada College Savings Trust Fund Distribution					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Hawaiian Airlines	Salary	\$13,126.33
Hawaiian Airlines	Spouse Salary	\$19,242.47

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of Hawaii, Honolulu, HI	July 2019	Revolving Credit Charge Account	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$15,001 - \$50,000
	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$10,000 - \$15,000
	Wells Fargo, Los Angeles, CA	July 2007	Holliday	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	May 2008	1605 Patterson	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	June 2007	1583 Patterson	\$15,001 - \$50,000
	First Bank, Lexington, TN	January 2017	Guernsey	\$15,001 - \$50,000
	Nationstar Mortgage, City of Industry	June 2007	Keystone	\$50,001 - \$100,000
SP	Central Pacific Bank	January 2009	Apartment	\$100,001 - \$250,000
JT	Bank of Hawaii	Jan 2012	Personal Residence	\$250,001 - \$500,000
SP	HA Mastercard	December 2022	Credit Card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- Hawaiian Airlines 401K
- Hawaiian Airlines 401K (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kaiali'i Kahele , 02/1/2023