



Filing ID #10041388

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pramila Jayapal  
**Status:** Member  
**State/District:** WA07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/6/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DFA Emerging Markets Core Equity [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DFA Emerging Markets Social Core [MF]	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: All shares sold.					
DFA International Sustainability Core 1 [MF]	None		Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: All shares sold.					
DFA Tax Managed US Core 2 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DFA Tax Managed US Market Wide Value [MF]	None		Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Sold all shares.					
DFA Tax Managed US Targeted Value [MF]	None		Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold all shares.					
Inspirus Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ DFA Global Real Estate [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: New purchase in 2019					
IRA ⇒ DFA Global Real Estate [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA International Real Estate [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA International Social Core [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA International Sustainability Core Equity [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: New purchase in 2019.					
IRA ⇒ DFA Investment Grade Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: New Purchase					
IRA ⇒ DFA Investment Grade Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA One-Year Fixed [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA One-Year Fixed [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA Two-Year Global [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA US Social Core Equity [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA US Sustainability Core 1 Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: New Purchase in 2019					
IRA ⇒ DFA US Sustainability Core 1 Portfolio [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Schwab Government Money Fund [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ Schwab Money Market Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Schwab Money Market Fund [OT] DESCRIPTION: Money Market Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard GNMA [MF] DESCRIPTION: SEP IRA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard GNMA [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard REIT Index, Admiral Shares [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Newell Rubbermaid Inc. (NWL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA International Sustainability Core [MF] DESCRIPTION: New purchase in 2019.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab Money Market Fund [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Sound Retirement Trust Pension [PE]	SP	Undetermined	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
Teamsters Affiliates Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
Teamsters Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
UFCW Pension [PE]	SP	Undetermined	Pension	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard REIT Index, Admiral Shares [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA Emerging Markets Social Core [MF]		04/7/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Shares were transferred in from IRA, then sold.					
DFA International Sustainability Core [MF]		04/7/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Shares were transferred in from IRA, then sold.					
DFA Tax Managed US Market Wide Value [MF]		05/14/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold all shares.					
DFA Tax-Managed US Targeted Value [MF]		08/6/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA US Core 2 Equity [MF]		08/6/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ DFA Global Real Estate [MF]		11/4/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA International Sustainability Core Equity [MF]		02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Investment Grade Bond [MF]	SP	02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Sustainability Core [MF]		02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Two-Year Global Bond [MF]		03/26/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ DFA US Social Core Equity [MF]		03/27/2020	P	\$15,001 - \$50,000	
IRA ⇒		11/3/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
DFA US Social Core Equity [MF]				(partial)	
US Tax Managed Targeted Value [MF]		02/12/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold rest of shares.					
Vanguard REIT Index, Admiral Shares [MF]		09/28/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Consulting Business	Spouse self-employment income	\$57,701.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Wells Fargo Bank, N.A.	05/31/2017	Residential Mortgage	\$500,001 - \$1,000,000
JT	BB&T Home Mortgage	April 2018	Residential Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Creative Advisory Board Member	Hedgebrook
Board Member	Congressional Progressive Caucus Center

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

Source	Activity	Date	Amount	Charity Name
Maher Live, Inc. (Real Time With Bill Maher)	Appearance	02/14/2020	\$850.00	

**SCHEDULE A AND B ASSET CLASS DETAILS**

- IRA
- IRA (Owner: SP)
- Roth IRA
- Roth IRA (Owner: SP)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION****IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes  No**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes  No**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Yes  No**CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pramila Jayapal , 08/6/2021