



Filing ID #10054965

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Greg Murphy
Status: Member
State/District: NC03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 06/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|---------------------|-------------------------------------|
| Carolina Lithotripsy/Health Tronics [OL] LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Lithotripsy services COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lirthotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature | | \$15,001 - \$50,000 | Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Condominium - Raleigh, NC [RP] LOCATION: Raleigh, NC, US | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Discover Bank [OL] LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Money Market | | \$100,001 - \$250,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Edward Jones Bond Mutual Fund ⇒ Medical Bond [CS] DESCRIPTION: Medical Bond Redemption | | None | None | | <input checked="" type="checkbox"/> |
| Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |

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|---|-------|---------------------------|-------------------------|-------------------------|-------------------------------------|
| Franklin Property [OL] | | None | Capital Gains, Interest | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: hotel interest share | | | | | |
| Greenville Facility Investors. LLC [OL] | | \$1,000,001 - \$5,000,000 | Business income | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: Greenville, NC, US DESCRIPTION: Ambulatory service center COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility. | | | | | |
| Greenville Urology Clinic [OL] | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic | | | | | |
| Murf-Surf Properties [OL] | | \$500,001 - \$1,000,000 | rental property | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Beach rental property | | | | | |
| Nanoventures [OL] | | None | None | | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: start up technology firm | | | | | |
| Physicians Owned Pharmacy [OL] | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company | | | | | |
| Section 457(b) Plan - State of North Carolina [OT] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Retirement Savings Plan | | | | | |
| State of North Carolina Legislative Retirement System [PE] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Retirement savings plan | | | | | |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

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|--|-------|---------------------------|--------------------------|---------------------|--------------------------|
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| State of North Carolina Section 457(b) Plan ⇒ North Carolina Small/Mid Cap Index Fund [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard 500 Index Admiral [MF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Developed Markets Index Admiral CL [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Emerging Markets Select Stock Investor [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Explorer Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Extended Market Index Admiral [MF] | JT | \$100,001 - \$250,000 | Dividends, Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Federal Money Market Fund [BA] | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Vanguard Funds ⇒ 500 Index Fund Adm [MF] | | \$50,001 - \$100,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Long-Term Tax-Exempt Adm [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Tot Intl Stock Ix Admiral [MF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Funds ⇒ Total Stock Mkt Idx Adm [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|--------------------------|--------------------|--------------------------|
| Vanguard IRA ⇒ Global Credit Bond Investor CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Intermediate Term Bond Index Admiral CL [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Intermediate Term Invest Grade Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Short Term Investment Grade Admiral CL [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Total Bond Market Index Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Total Intl Bond Index Admiral CL [MF] | | \$500,001 - \$1,000,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard IRA ⇒ Windsor II Admiral CL [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Long Term Tax Exempt Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Ltd Term Tax Exempt Investor CL [MF] | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Mid Cap Index Admiral [MF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Prime Money Market Investor [BA] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|--------------------------|---------------------|--------------------------|
| I-T Investment-Grade Inv [MF] | | | | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Total Bond Mkt Index Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Total Stock Mkt Idx Adm [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Tax Managed Capital Apprc Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Vanguard Total Intl Stock Index Admiral CL [MF] | JT | \$500,001 - \$1,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Total Stock Market Index Admiral CL [MF] | JT | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard Wellington Admiral CL [MF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Windsor II Admiral CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|----------------------|--------------------------|
| Bond ⇒ Medical Bond Redemption [CS] | | 10/23/2019 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| DESCRIPTION: Bond called. Original value \$50,000. Redemption at \$50,000.96 | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|-----------------------|-------------------------------------|
| Franklin Property [OL] | | 06/28/2019 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| LOCATION: Greenville, NC, US | | | | | |
| DESCRIPTION: Liquidation of investment | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|----------------------------------|--------------|
| Eastern Urological Association | Medical Services | \$275,365.00 |
| COMMENTS: For services rendered prior to current House employment | | |
| Law Firms | Expert witness on medical issues | \$25,000.00 |
| COMMENTS: For services related to current House employment | | |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------|-------------------------------|
| January 2015 | State of North Carolina | Legislative Retirement System |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

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- Bond
LOCATION: US
- Edward Jones Bond Mutual Fund
LOCATION: Greenville, NC, US
- State of North Carolina Section 457(b) Plan
- Vanguard Funds
LOCATION: US
- Vanguard IRA
- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Murphy , 06/3/2023