



Filing ID #10037812

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert B. Aderholt
Status: Member
State/District: AL04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
60 Acres Land - Hogglertidge [RP] LOCATION: Haleyville, AL, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
6207 30th Street North [RP] LOCATION: Arlington, VA, US	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property [RP] LOCATION: Huntsville, AL, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Armada Properties LLC, 100% Interest [OL] LOCATION: Haleyville, AL, US DESCRIPTION: Single member LLC - SP	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Commercial Building - Highway 5 South [RP] LOCATION: Haleyville, AL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Federated Capital Reserves [MF]	JT	Undetermined	None		<input type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Greenbrier Enterprises LLC, 13% Interest [OL]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Ordinary business income, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909					
Greenbrier Enterprises LLC, 7% Interest [OL]	DC	\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Ordinary business income, Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909					
Invesco Trust for Investment Grade Municipals Common Stock (VGM) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Navistar International Corporation (NAV) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life Insurance Company [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole life insurance					
NY Life Securities LLC - IRA [IH]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Tekla Healthcare Investors (HQH) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Traders & Farmers Bank [BA]	DC	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Traders & Farmers Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Traders & Farmers Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Traders & Farmers Bank - Armadale Properties LLC [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Traders & Farmers Bank - IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Voya Financial Classic Money Market Fund [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Greenbrier Enterprises LLC - Capital Gain, 13% Interest [OT] LOCATION: US DESCRIPTION: Greenbrier Enterprises LLC - Capital Gain	SP	12/31/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Greenbrier Enterprises LLC - Capital Gain, 7% Interest [OT] LOCATION: US DESCRIPTION: Greenbrier Enterprises LLC - Capital Gain	DC	12/31/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	U.S. Bank Home Mortgage	January 2012	Mortgage on 6207 30th Street North, Arlington, VA	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert B. Aderholt , 08/13/2020