



Filing ID #10052441

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Raúl M. Grijalva
Status: Member
State/District: AZ07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 07/28/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3426 9TH AVE [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: TUCSON, AZ, US					
AMERICAN CAP WRLD GR & INC F2 (WGIFX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ARIZONA STATE RETIREMENT SYSTEM [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
BLACKROCK EN GLBL DIV TR [EF]	SP	None	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
CALAMOS GLBL TOTAL RETURN (CGO) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
CALAMOS STRG TTL RETURN FD (CSQ) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
CITY OF TUCSON SUPPLEMENTAL RETIREMENT SYSTEM [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
CLEARBRIDGE APPRECIATION (SAPYX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FT NASDAQ CYBERSECUR ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
GABELLI HLTHCARE & WELLNESS (GRX) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
GABELLI UTILITY TR (GUT) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
INDUSTRIAL SEL SEC SPDR FD (XLI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
INvesco Global Y (OGLYX) [MF]	SP	None	None		<input type="checkbox"/>
ISHARES TIPS BOND ETF (TIP) [EF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ISHARES US TECHNOLOGY ETF (IYW) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ISHARES US TECHNOLOGY ETF (IYW) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
MORGAN STANLEY BANK NA [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
PGIM JENN GLBL OPPORTUNITIES Z (PRJZX) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
SPDR SP DIVIDEND (SDY) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
TEKLA HEALTHCARE OPP FUND (THQ) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
TRANSAMERICA SHT TERM BOND I (TSTIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BLACKROCK EN GLBL DIV TR [EF]	SP	02/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
CALAMOS STRG TTL RETURN FD (CSQ) [EF]	SP	08/31/2022	P	\$1,001 - \$15,000	
CALAMOS STRG TTL RETURN FD (CSQ) [EF]	SP	02/17/2022	P	\$1,001 - \$15,000	
CLEARBRIDGE APPRECIATION (SAPYX) [MF]	SP	12/9/2022	P	\$1,001 - \$15,000	
FT NASDAQ CYBERSECUR ETF [EF]	SP	07/1/2022	P	\$1,001 - \$15,000	
FT NASDAQ CYBERSECUR ETF [EF]	SP	07/19/2022	P	\$1,001 - \$15,000	
GABELLI HLTHCARE & WELLNESS (GRX) [EF]	SP	08/31/2022	P	\$1,001 - \$15,000	
GABELLI UTILITY TR (GUT) [EF]	SP	08/31/2022	P	\$1,001 - \$15,000	
INDUSTRIAL SEL SEC SPDR FD (XLI) [EF]	SP	07/19/2022	P	\$1,001 - \$15,000	
INVESCO GLOBAL Y (OGLYX) [MF]	SP	02/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
ISHARES TIPS BOND ETF (TIP) [EF]	SP	12/9/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
ISHARES TIPS BOND ETF (TIP) [EF]	SP	07/1/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ISHARES TIPS BOND ETF (TIP) [EF]	SP	07/19/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ISHARES US TECHNOLOGY ETF (IYW) [EF]	SP	08/31/2022	P	\$1,001 - \$15,000	
PGIM JENN GLBL OPPORTUNITIES Z (PRJZX) [MF]	SP	07/19/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
PGIM JENN GLBL OPPORTUNITIES Z (PRJZX) [MF]	SP	12/9/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR SP DIVIDEND (SDY) [EF]	SP	12/9/2022	P	\$1,001 - \$15,000	
TEKLA HEALTHCARE OPP FUND (THQ) [EF]	SP	07/1/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TRANSAMERICA SHT TERM BOND I (TSTIX) [MF]	SP	08/31/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CITY OF TUCSON SUPPLEMENTAL RETIREMENT SYSTEM	SPOUSE PENSION	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	WELLS FARGO BANK	2008	MORTGAGE ON 220 13TH ST SE #4, WASHINGTON DC 20003	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
ADVISORY COUNCIL MEMBER (UNCOMPENSATED)	CONGRESSIONAL HISPANIC CAUCUS INSTITUTE
BOARD MEMBER (UNCOMPENSATED)	PROGRESSIVE CAUCUS CENTER

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1999	RAUL GRIJALVA, ARIZONA STATE RETIREMENT SYSTEM	RETIREMENT PLAN (NOT SELF DIRECTED)
February 2002	RAUL GRIJALVA, PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM	ELECTED OFFICIALS RETIREMENT ACCOUNT (NOT SELF DIRECTED)

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Latinos in Heritage Conservation	04/28/2022	04/30/2022	Washington DC - Denver CO - Tucson AZ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Raúl M. Grijalva , 07/28/2023