



Filing ID #10034966

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Curtis  
**Status:** Member  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1260 West 1650 North, Springville UT (Loan) [RP]  LOCATION: Springville, UT, US		\$500,001 - \$1,000,000	Interest	None	<input type="checkbox"/>
2120 North 400 East [RP]  LOCATION: North Ogden, UT, US		\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Action Commercial Park, LLC, 3411 Mountain Vista Parkway [RP]  LOCATION: Provo, UT, US		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
ALLIANZ FDS MULTI-STRATEGY T NACM CONVRT P [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
AmBank Checking Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMERICAN BALANCED FUND-F2 [HE]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
ATI Founders, Inc. (shooting range equipment) - [OL]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Provo, UT, US DESCRIPTION: Shooting range equipment					
Bear Lake Rental #7, 2176 S. Bear Lake Blvd. [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Garden City , UT, US					
Berkshire Hathaway Inc. (BRK.A) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Berkshire Hathaway Inc. (BRK.A) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORT FUND INSLT CLASS [HE]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Building Lot [RP]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LOCATION: Provo, UT, US					
CAPITAL INCOME BUILDER-F2 [HE]	JT	\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
CAPITAL INCOME BUILDER-F2 [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CAPITAL WORLD GROWTH AND INCOME-F2 [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CAPITAL WORLD GROWTH AND INCOME-F2 [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
COHEN & STEERS GLOBAL REALTY SHARES FUND CLASS I [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
COHEN & STEERS GLOBAL REALTY SHARES FUND CLASS I [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
COHEN & STEERS GLOBAL REALTY SHARES FUND CLASS I [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CORE PLUS BOND FUND-SEL [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
CORE PLUS BOND FUND-SEL [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Curtis Family Georgetown Condo, LLC, 395 West 4650 North [RP] LOCATION: Provo, UT, US		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Curtis Family Trust ⇒ 786 S 1600 W Street [RP] LOCATION: Provo, UT, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Curtis Family Trust ⇒ Parcel #16-044-0006 [RP] LOCATION: Weber County, UT, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Curtis Family Trust ⇒ Parcel #9-8-19-13 [RP] LOCATION: Kane County, UT, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Curtis Family Trust ⇒ Vacant Lot [RP] LOCATION: Brighton, UT, US		\$1 - \$1,000	None		<input type="checkbox"/>
Curtis Family Trust ⇒ Zions Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Curtis Family Trust ⇒ Zions Bank Money Market Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DEUTSCHE ENHANCED COMDTY STRAT INST [HE] SP		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DEUTSCHE ENHANCED COMDTY STRAT INST [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
DODGE & COX INCOME FUND [HE]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DODGE & COX INCOME FUND [HE] SP		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Domo, Inc. - Class B (DOMO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
FIDELITY ADV FLOATING RATE HIGH INC [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FIDELITY ADV FLOATING RATE HIGH INC [HE]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
FIDELITY ADV INTL REAL ESTATE-CL I [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY CONCORD STR TR ITL ADVG INSTL [HE]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
FIDELITY CONCORD STR TR SPRTN EXT INDX [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY GINNIE MAE PORTFOLIO [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY GINNIE MAE PORTFOLIO [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY LEVERAGED COMPANY STOCK FUND [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
FIDELITY LEVERAGED COMPANY STOCK FUND [HE]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
FIDELITY LEVERAGED COMPANY STOCK FUND [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
FIRST EAGLE GLOBAL FUND CLASS I [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
FIRST EAGLE OVERSEAS FUND CLASS I [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
FLOATING RATE FUND CLASS F [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
FLOATING RATE FUND CLASS F [HE]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
FRANKLIN CONV SEC FUND - ADVISOR CLASS [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
FRANKLIN CONV SEC FUND - ADVISOR CLASS [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
FRANKLIN INCOME FUND - ADVISOR CLASS [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
FRANKLIN INCOME FUND - ADVISOR CLASS [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
GLOBAL ALLOCATION - INSTITUTIONAL CLASS [HE]	JT	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
GLOBAL ALLOCATION - INSTITUTIONAL CLASS [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Influence Int'l Inc. - business relationship development services - Provo, UT [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Business relationship development services					
INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y [HE]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER GLOBAL OPPORTUNITIES FUND CLASS Y [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER GLOBAL OPPORTUNITIES FUND CLASS Y [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL GROWTH FUND CLASS Y [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL GROWTH FUND CLASS Y [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL SMALL MID COMPANY FUND CLASS Y [HE]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL SMALL MID COMPANY FUND CLASS Y [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
INVESO OFI INTERNATIONAL DIVRS FD-Y [HE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
ISHARES TR BARCLAYS 7 10 YR [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
ISHARES TR BARCLAYS 7 10 YR [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
ISHARES TR CORE S&P MCP [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ISHARES TR CORE S&P MCP [HE]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
ISHARES TR CORE S&P SCP [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
ISHARES TR CORE S&P SCP [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
ISHARES TR CORE S&P500 [HE]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
ISHARES TR CORE S&P500 [HE]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
ISHARES TR CORE US AGGBD [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ISHARES TR CORE US AGGBD [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
John Reem Curtis, 800 S Center SPE, LLC [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Orem, UT, US					
LOOMIS GLOBAL MARKETS Y [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOOMIS GLOBAL MARKETS Y [HE]	JT	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Monticello Development Company, LLC - unimproved land [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Monticello, UT, US					
Netflix.com Inc [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
NEW ERA FUND [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
NEW ERA FUND [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NEW ERA FUND [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
PARNASSUS CORE EQUITY FUND INVESTOR CLASS [HE]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
Peak Ventures Fund II, L.P. [HE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
PIMCO COMMODITIES PLUS STRATEGY FUND CLASS P [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
PIMCO COMMODITIES PLUS STRATEGY FUND CLASS P [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
PIMCO INCOME A [HE]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
PIMCO INCOME A [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
PIMCO INCOME INST [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
PIMCO INCOME INST [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
PRUDENTIAL SHORT TERM CORPORATE BOND FUND , INC CL [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
PRUDENTIAL SHORT TERM CORPORATE BOND FUND , INC CL [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
PUTNAM EQUITY INCOME FUND-Y [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
PUTNAM EQUITY INCOME FUND-Y [HE]	JT	\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
QQUV Investments 2, LLC (Quick Quack Car Wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Pleasant Grove & Orem, UT, US DESCRIPTION: Car wash					
QQUV Investments 3, LLC (Quick Quack Car Wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Springville & Spanish Fork, UT, US DESCRIPTION: Car wash					
QQUV Investments, LLC (Quick Quack Car Wash) [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Highland & American Fork, UT, US DESCRIPTION: Car wash					
Rise Broadband stock - fixed wireless Internet service provider - Denver, CO [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Internet service provider					
Scott Roberts - loan - Saratoga Springs, UT [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Loan					
SHORT DURATION INCOME FUND CLASS F [HE]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
SHORT DURATION INCOME FUND CLASS F [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
SMALLCAP WORLD FUND-F2 [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
SMALLCAP WORLD FUND-F2 [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
SPDR SER TR S&P 600 SMCP GRW [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Splunk Inc. (SPLK) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
T ROWE PRICE INTERNATIONAL DISCOVERY FUND [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
T ROWE PRICE NEW HORIZONS [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
T ROWE PRICE NEW HORIZONS [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
THE GROWTH FUND OF AMERICA CLASS F-2 [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
THE GROWTH FUND OF AMERICA CLASS F-2 [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
THE INVESTMENT COMPANY OF AMERICA-F2 [HE]	JT	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
THE OAKMARK GLOBAL FUND CLASS I [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
THE OAKMARK GLOBAL FUND CLASS I [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
THIRD AVE TR REALEST VL INV [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
TOTAL RETURN BOND FUND CLASS N [HE]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
TOTAL RETURN BOND FUND CLASS N [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
VANGUARD FTSE DEVELOPED MARKET [HE]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
VANGUARD FTSE DEVELOPED MARKET [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
VANGUARD INDEX FDS REAL ESTATE [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
VANGUARD INDEX FDS REAL ESTATE [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
VANGUARD INFLATION PROTECTED SECURITIES FUND INST [HE]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
VANGUARD INFLATION PROTECTED SECURITIES FUND INST [HE]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
VANGUARD INTL EQUITY INDEX F FTSE EMR MKT [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
VANGUARD INTL EQUITY INDEX F FTSE EMR MKT [HE]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
VANGUARD TOTAL BD MKT IDX INS [HE]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
VANGUARD TOTAL BD MKT IDX INS [HE]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WASHINGTON MUTUAL INVESTORS FUND-F2 [HE] SP		\$1,001 - \$15,000	None		<input type="checkbox"/>
WASHINGTON MUTUAL INVESTORS FUND-F2 [HE]		\$15,001 - \$50,000	None		<input type="checkbox"/>
WASHINGTON MUTUAL INVESTORS FUND-F2 [HE] JT		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Wells Fargo Interest Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Money Market Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Zions Bank Checking Plus Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ALLIANZ FDS MULTI-STRATEGY T NACM CONVRT P [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]		04/29/2019	P	\$1,001 - \$15,000	
Amazon.com, Inc. (AMZN) [ST]		12/23/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]		08/2/2019	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. (BRK.A) [ST]		11/21/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Berkshire Hathaway Inc. (BRK.A) [ST]	SP	11/21/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORT FUND INSLT CLASS [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Building Lot [RP]		02/1/2019	P	\$100,001 - \$250,000	
LOCATION: Provo, UT, US					
CAPITAL INCOME BUILDER-F2 [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CAPITAL WORLD GROWTH AND INCOME-F2 [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Chipotle Mexican Grill, Inc. (CMG) [ST]		04/16/2019	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
COHEN & STEERS GLOBAL REALTY SHARES FUND CLASS I [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
COHEN & STEERS GLOBAL REALTY SHARES FUND CLASS I [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
CORE PLUS BOND FUND-SEL [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
DEUTSCHE ENHANCED COMDTY STRAT INST [HE]		11/21/2019	P	\$15,001 - \$50,000	
DEUTSCHE ENHANCED COMDTY STRAT INST [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
Dine Brands Global, Inc. (DIN) [ST]		04/26/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DODGE & COX INCOME FUND [HE]		11/21/2019	P	\$15,001 - \$50,000	
DODGE & COX INCOME FUND [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
Domo, Inc. - Class B (DOMO) [ST]		04/29/2019	P	\$1,001 - \$15,000	
Domo, Inc. - Class B (DOMO) [ST]		12/23/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Domo, Inc. - Class B (DOMO) [ST]		08/2/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FIDELITY ADV FLOATING RATE HIGH INC [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
FIDELITY GINNIE MAE PORTFOLIO [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
FIDELITY LEVERAGED COMPANY STOCK FUND [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
FIDELITY LEVERAGED COMPANY STOCK FUND [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
FIRST EAGLE GLOBAL FUND CLASS I [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
FIRST EAGLE OVERSEAS FUND CLASS I [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
FLOATING RATE FUND CLASS F [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
FRANKLIN CONV SEC FUND - ADVISOR CLASS [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
FRANKLIN INCOME FUND - ADVISOR CLASS [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
GLOBAL ALLOCATION - INSTITUTIONAL CLASS [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
INVESCO OFI INTERNATIONAL DIVRS [HE]	SP	11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
INVESCO OPPENHEIMER GLOBAL OPPORTUNITIES FUND CLASS Y [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL GROWTH FUND CLASS Y [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
INVESCO OPPENHEIMER INTERNATIONAL SMALL MID COMPANY FUND CLASS Y [HE]		11/21/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
ISHARES TR BARCLAYS 7 10 YR [HE]		11/21/2019	P	\$1,001 - \$15,000	
ISHARES TR CORE S&P MCP [HE]		11/21/2019	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ISHARES TR CORE S&P MCP [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
ISHARES TR CORE S&P SCP [HE]		11/25/2019	P	\$1,001 - \$15,000	
ISHARES TR CORE S&P SCP [HE]		11/21/2019	P	\$15,001 - \$50,000	
ISHARES TR CORE S&P SCP [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
ISHARES TR CORE S&P500 [HE]		11/21/2019	P	\$250,001 - \$500,000	
ISHARES TR CORE S&P500 [HE]	SP	11/21/2019	P	\$15,001 - \$50,000	
ISHARES TR CORE US AGGBD [HE]		11/21/2019	P	\$1,001 - \$15,000	
JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOOMIS GLOBAL MARKETS Y [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
NEW ERA FUND [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
NEW ERA FUND [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
PARNASSUS CORE EQUITY FUND INVESTOR CLASS [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
PIMCO COMMODITIES PLUS STRATEGY FUND CLASS P [HE]		11/21/2019	P	\$15,001 - \$50,000	
PIMCO COMMODITIES PLUS STRATEGY FUND CLASS P [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
PIMCO INCOME A [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
PIMCO INCOME INST [HE]		11/21/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PRUDENTIAL SHORT TERM CORPORATE BOND FUND , INC CL [HE]		11/21/2019	P	\$1,001 - \$15,000	
PUTNAM EQUITY INCOME FUND-Y [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SHORT DURATION INCOME FUND CLASS F [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
SMALLCAP WORLD FUND-F2 [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Snap Inc. Class A (SNAP) [ST]		12/23/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
T ROWE PRICE NEW HORIZONS [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
T ROWE PRICE NEW HORIZONS [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
THE GROWTH FUND OF AMERICA CLASS F-2 [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
THE OAKMARK GLOBAL FUND CLASS I [HE]		11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
THIRD AVE TR REALEST VL INV [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
TOTAL RETURN BOND FUND CLASS N [HE]		11/21/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
VANGUARD FTSE DEVELOPED MARKET [HE]		11/21/2019	P	\$100,001 - \$250,000	
VANGUARD FTSE DEVELOPED MARKET [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
VANGUARD INDEX FDS REAL ESTATE [HE]		11/21/2019	P	\$1,001 - \$15,000	
VANGUARD INFLATION PROTECTED SECURITIES FUND INST [HE]		11/21/2019	P	\$1,001 - \$15,000	
VANGUARD INTL EQUITY INDEX F FTSE EMR MKT [HE]		11/21/2019	P	\$50,001 - \$100,000	
VANGUARD INTL EQUITY INDEX F FTSE EMR MKT [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
VANGUARD TOTAL BD MKT IDX INS [HE]		11/21/2019	P	\$15,001 - \$50,000	
VANGUARD TOTAL BD MKT IDX INS [HE]	SP	11/21/2019	P	\$1,001 - \$15,000	
Walt Disney Company (DIS) [ST]		05/14/2019	P	\$1,001 - \$15,000	
WASHINGTON MUTUAL INVESTORS FUND-F2 [HE]		11/21/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
WASHINGTON MUTUAL INVESTORS FUND-F2 [HE]	SP	11/21/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Zions First National Bank	January 2010	Line of credit	\$50,001 - \$100,000
	Chase Bank	November 2016	Mortgage	\$500,001 - \$1,000,000
	Branch Banking & Trust Co.	November 2017	Mortgage	\$250,001 - \$500,000
	Bank of Utah	June 2018	Mortgage	\$1,000,001 - \$5,000,000
	Zions First National Bank	June 2018	Home Equity Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Curtis Family Georgetown Condo, LLC
Manager	Curtis Family Brighton, LLC
Manager	John Ream Curtis 800 S. Center SPE, LLC

Position	Name of Organization
Manager	Action Commercial Park, LLC
Trustee	UT Valley Healthcare Foundation
Member	Monticello Development Company, Inc
Limited partner	Peak Ventures Fund II, L.P.
Limited partner	Monticello Development Company, LLC
Limited partner	QQUV Investments
Trustee	Curtis Family Trust
Board Member	Noorda College of Osteopathic Medicine

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, Inc.	05/10/2019	05/13/2019	Washington, DC - Boston, MA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Aspen Institute, Inc.	10/12/2019	10/15/2019	Salt Lake City, UT - Aspen, CO - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
American Israel Education Foundation (AIEF)	08/9/2019	08/16/2019	Salt Lake City, UT - Tel Aviv, Israel - Salt Lake City, UT	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>o Curtis Family Trust</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Curtis , 08/13/2020