



Filing ID #10059717

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Michael Jay Markey
Status: Congressional Candidate
State/District: MI03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMTD IDEA Group American Depositary Shares, each representing two Class A Ordinary Shares (AMTD) [ST]		\$1,001 - \$15,000	None		
Business Checking #4 [BA]		\$1,001 - \$15,000	None		
Business Checking #5 - Mac [BA]		\$15,001 - \$50,000	None		
Capital Nat'l Checking [BA]		\$1,001 - \$15,000	None		
Chase Business Checking [BA]		\$50,001 - \$100,000	None		
Chase Business Checking #2 [BA]		\$50,001 - \$100,000	None		
Chase Checking #3 [BA]		\$15,001 - \$50,000	None		
Checking Account -PNC [BA]		\$15,001 - \$50,000	None		
HSA Bank Account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA #4 [MF]		\$1,001 - \$15,000	None		
PAI 401K #2 [MF]		\$1,001 - \$15,000	None		
PAI IRA #3 [MF]		\$15,001 - \$50,000	None		
PAI Mutual Funds [MF]		\$100,001 - \$250,000	None		
Primary Checking Account [BA]		\$15,001 - \$50,000	None		
Rental Property - Holland, Michigan [RP] LOCATION: Holland, MI, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Rental Property - Norton Shores, Michigan [RP] LOCATION: Norton Shores, MI, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Robinhood Markets, Inc. - Class A (HOOD) [ST]		\$1,001 - \$15,000	None		
SC Business Checking [BA]		\$100,001 - \$250,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Legacy Financial Network	Salary	\$40,000.00	\$110,000.00
Legacy Financial Network	Member Draw	\$35,000.00	\$90,000.00
Studio G	Spouse Salary	\$35,000.00	\$80,000.00
Legacy Financial Network	Spouse Salary	\$1,500.00	\$5,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Legacy Financial Network	May, 2022	Personal Loan	\$250,001 - \$500,000
	Home Depot	July, 2022	Home Improvements	\$15,001 - \$50,000
	Mastercard #1	May, 2013	Credit Card	\$15,001 - \$50,000
	Visa #1	May, 2013	Credit Card	\$10,000 - \$15,000
	Lightstream	May, 2019	Unsecured Loan	\$15,001 - \$50,000
SP	First Mark	August, 2007	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Legacy Financial Network
Owner	LFN Advisors
Owner	WWWB
Majority Owner	Oeconomus
50% Partner	Legacy Network Properties
Consultant / Board Member	International Association of Registered Financial Consultants
Consultant	GIB

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Michael Jay Markey , 05/15/2024