



Filing ID #10049168

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Greg Stanton  
**Status:** Member  
**State/District:** AZ09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/11/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P] LOCATION: AZ	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P] LOCATION: AZ	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P] LOCATION: AZ	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P] LOCATION: AZ	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Capital Group American Funds ⇒ The Growth Fund of America - 529A (CGFAX) [5P] LOCATION: AZ	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Capital Group American Funds ⇒ The Growth Fund of America (CGFAX) [5P] LOCATION: AZ	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Harvest Health and Recreation Inc Employee Stock Options [OP]	SP	Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Stock option as part of compensation package. Asset is currently inaccessible due to duration of employment requirement.					
Nationwide 401(a) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Nationwide 401(a) Plan ⇒ Nationwide 401a Plan [MF]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Nationwide 457(b) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Nationwide 457(b) Plan ⇒ City of Phoenix Stable Income Fund [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Nationwide Post Employment Health Plan ⇒ Nationwide Post Employment Health Plan [BA]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Russell Growth Strategy Fund (RALAX) [MF]	SP	\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Russell Growth Strategy Fund (RALCX) [MF]	SP	\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Randy Taylor Consulting 401K Plan (ABG Rocky Mountain) ⇒ ABG Balanced CIF R [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Randy Taylor Consulting 401K Plan (ABG Rocky Mountain) ⇒ ABG Growth CIF R [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
State of Arizona Elected Officials Pension [PE]		Undetermined		Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Value of pension determined upon retirement					
Vanguard 401(k) ⇒ NW Z NYSE AT 100 IS [MF]	SP	\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Equity Income Fund Adm [MF]	SP	\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Small-Cap Growth Idx Inst [MF]	SP	\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard 401(k) ⇒ Vanguard Target Retirement 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Total Bond Mkt Index Inst [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 401(k) ⇒ Vanguard Total Stock Mkt Idx Inst [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Checking [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Randy Taylor Consulting	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
US Department of Education		August 1992	Student Loans	\$10,000 - \$15,000
SoFi		May 2017	Personal Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2000	Myself and the State of Arizona	Value determined upon retirement

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Capital Group American Funds (Owner: DC)  
LOCATION: AZ
- Nationwide 401(a) Plan
- Nationwide 457(b) Plan
- Nationwide Post Employment Health Plan  
LOCATION: US
- Northwestern Mutual IRA (Owner: SP)
- Randy Taylor Consulting 401K Plan (ABG Rocky Mountain) (Owner: SP)  
DESCRIPTION: Spouse employee 401K plan
- Vanguard 401(k) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Stanton , 08/11/2022