



Filing ID #10046298

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Greg Murphy  
**Status:** Member  
**State/District:** NC03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset            | Income Type(s)  | Income                  | Tx. > \$1,000?           |
|---|-------|---------------------------|-----------------|-------------------------|--------------------------|
| Carolina Lithotripsy/Health Tronics [OL]  |       | \$15,001 - \$50,000       | Dividends       | \$15,001 - \$50,000     | <input type="checkbox"/> |
| LOCATION: Greenville/Pitt, NC, US<br>DESCRIPTION: Lithotripsy services<br>COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lithotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature                         |       |                           |                 |                         |                          |
| Discover Bank [BA]  |       | \$100,001 - \$250,000     | Interest        | \$2,501 - \$5,000       | <input type="checkbox"/> |
| DESCRIPTION: Money Market   |       |                           |                 |                         |                          |
| Edward Jones Bond Mutual Fund ⇒ Edward Jones [MF]   |       | \$50,001 - \$100,000      | None            |                         | <input type="checkbox"/> |
| DESCRIPTION: Bonds  |       |                           |                 |                         |                          |
| Greenville Facility Investors. LLC [OL]   |       | \$1,000,001 - \$5,000,000 | Business income | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| LOCATION: Greenville, NC, US<br>DESCRIPTION: Ambulatory service center<br>COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility. |       |                           |                 |                         |                          |

| Asset  | Owner | Value of Asset            | Income Type(s)           | Income              | Tx. ><br>\$1,000?                   |
|--|-------|---------------------------|--------------------------|---------------------|-------------------------------------|
| Greenville Urology Clinic [OL]   |       | \$1,000,001 - \$5,000,000 | Rent                     | \$15,001 - \$50,000 | <input type="checkbox"/>            |
| LOCATION: Greenville/Pitt, NC, US<br>DESCRIPTION: Urology clinic               |       |                           |                          |                     |                                     |
| Nymox Pharmaceutical Corporation (NYMX) [ST]                                   | JT    | None                      | None                     |                     | <input checked="" type="checkbox"/> |
| Physicians Owned Pharmacy [OL]   |       | \$1,001 - \$15,000        | Dividends                | \$1,001 - \$2,500   | <input type="checkbox"/>            |
| LOCATION: Greenville/Pitt, NC, US<br>DESCRIPTION: small medical supply company |       |                           |                          |                     |                                     |
| Section 457(b) Plan - State of North Carolina [OT]                             |       | \$50,001 - \$100,000      | Tax-Deferred             |                     | <input type="checkbox"/>            |
| DESCRIPTION: Retirement Savings Plan   |       |                           |                          |                     |                                     |
| State of North Carolina Legislative Retirement System [PE]                     |       | \$1,001 - \$15,000        | Tax-Deferred             |                     | <input type="checkbox"/>            |
| DESCRIPTION: Retirement savings plan   |       |                           |                          |                     |                                     |
| Vanguard Extended Market ETF [MF]  | JT    | \$100,001 - \$250,000     | Capital Gains, Dividends | \$2,501 - \$5,000   | <input type="checkbox"/>            |
| Vanguard Extended Market Index Admiral [MF]                                    | JT    | \$100,001 - \$250,000     | Dividends, Interest      | \$5,001 - \$15,000  | <input type="checkbox"/>            |
| Vanguard Federal Money Market Fund [BA]  | JT    | \$50,001 - \$100,000      | Interest                 | \$201 - \$1,000     | <input type="checkbox"/>            |
| Vanguard FTSE All World EX US ETF [MF]   | JT    | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/>            |
| Vanguard Funds ⇒<br>500 Index Fund Adm [MF]                                    |       | \$100,001 - \$250,000     | Capital Gains, Dividends | \$1,001 - \$2,500   | <input type="checkbox"/>            |
| Vanguard Funds ⇒<br>Total Stock Mkt Idx Adm [MF]                               |       | \$100,001 - \$250,000     | Capital Gains, Dividends | \$2,501 - \$5,000   | <input type="checkbox"/>            |
| Vanguard Funds ⇒<br>Vanguard FTSE All World EX US ETF [MF]                     |       | \$100,001 - \$250,000     | Capital Gains, Dividends | \$5,001 - \$15,000  | <input type="checkbox"/>            |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                          | JT    | \$250,001 - \$500,000     | Capital Gains, Dividends | \$2,501 - \$5,000   | <input checked="" type="checkbox"/> |

| Asset   | Owner | Value of Asset          | Income Type(s)              | Income             | Tx. > \$1,000?                      |
|---|-------|-------------------------|-----------------------------|--------------------|-------------------------------------|
| Vanguard IRA ⇒<br>Global Credit Bond Investor CL [MF]   |       | \$100,001 - \$250,000   | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒<br>Intermediate Term Bond Index Admiral CL [MF]                                |       | \$50,001 - \$100,000    | Tax-Deferred                |                    | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒<br>Short Term Investment Grade Admiral CL [MF]                                 |       | \$250,001 - \$500,000   | Tax-Deferred                |                    | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒<br>Total Bond Market Index Admiral CL [MF]                                     |       | \$250,001 - \$500,000   | Tax-Deferred                |                    | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Federal Money Market Fund [BA]                                     |       | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒<br>Vanguard Short Term Bond ETF [MF]   |       | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒<br>Vanguard 500 Index Admiral CL [MF]                           | SP    | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒<br>Vanguard Balanced Index Admiral CL [MF]                      |       | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input checked="" type="checkbox"/> |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒<br>Vanguard Windsor II Investor CL [MF]                         | SP    | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard SEP IRA (SP) ⇒<br>Vanguard 500 Index Admiral CL [MF]   |       | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard SEP IRA (SP) ⇒<br>Vanguard Windsor II Investor CL [MF] |       | \$1,001 - \$15,000      | Tax-Deferred                |                    | <input type="checkbox"/>            |
| Vanguard Long Term Tax Exempt Admiral CL [MF]   | JT    | \$100,001 - \$250,000   | Capital Gains,<br>Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]  | JT    | \$15,001 - \$50,000     | Capital Gains,<br>Dividends | \$2,501 - \$5,000  | <input checked="" type="checkbox"/> |
| Vanguard Mega Cap Index ETF [MF]  | JT    | \$500,001 - \$1,000,000 | Capital Gains,<br>Dividends | \$5,001 - \$15,000 | <input type="checkbox"/>            |

| Asset   | Owner | Value of Asset            | Income Type(s)           | Income              | Tx. > \$1,000?                      |
|---|-------|---------------------------|--------------------------|---------------------|-------------------------------------|
| Vanguard Mid Cap ETF [MF]   | JT    | \$250,001 - \$500,000     | Capital Gains, Dividends | \$2,501 - \$5,000   | <input type="checkbox"/>            |
| Vanguard Prime Money Market Fund [BA]                                       | JT    | \$100,001 - \$250,000     | Interest                 | \$1,001 - \$2,500   | <input type="checkbox"/>            |
| Vanguard Prime Money Market Investor [BA]                                   | JT    | \$250,001 - \$500,000     | Capital Gains, Dividends | \$5,001 - \$15,000  | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF]                              | SP    | \$15,001 - \$50,000       | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF]                           | SP    | \$15,001 - \$50,000       | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]                           | SP    | \$15,001 - \$50,000       | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]                           |       | None                      | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Total Bond Mkt Index Adm [MF]                           | SP    | \$15,001 - \$50,000       | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Total Stock Mkt Idx Adm [MF]                            | SP    | \$15,001 - \$50,000       | Tax-Deferred             |                     | <input type="checkbox"/>            |
| Vanguard Roth IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF] |       | \$100,001 - \$250,000     | Tax-Deferred             |                     | <input checked="" type="checkbox"/> |
| Vanguard S&P 500 Index ETF [MF]   | JT    | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/>            |
| Vanguard Small Cap ETF [MF]   | JT    | \$250,001 - \$500,000     | Capital Gains, Dividends | \$2,501 - \$5,000   | <input type="checkbox"/>            |
| Vanguard Tax Managed Capital Apprc Admiral CL [MF]                          | JT    | \$50,001 - \$100,000      | Capital Gains, Dividends | \$201 - \$1,000     | <input checked="" type="checkbox"/> |
| Vanguard Total Bond Market ETF [MF]   |       | \$500,001 - \$1,000,000   | Dividends                | \$5,001 - \$15,000  | <input checked="" type="checkbox"/> |
| Vanguard Total Stock Market Index Admiral CL [MF]                           | JT    | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input type="checkbox"/>            |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. ><br>\$1,000? |
|-------|-------|----------------|----------------|--------|-------------------|
|-------|-------|----------------|----------------|--------|-------------------|

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| Asset   | Owner | Date       | Tx. Type    | Amount                | Cap. Gains ><br>\$200?   |
|---|-------|------------|-------------|-----------------------|--------------------------|
| Vanguard Term Tax Exempt Admiral [MF]                                     | JT    | 01/22/2021 | P           | \$100,001 - \$250,000 |                          |
| Vanguard Funds ⇒<br>Nymox Pharmaceutical Corporation (NYMX) [ST]          |       | 01/22/2021 | S           | \$50,001 - \$100,000  | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt [MF]                                | JT    | 01/22/2021 | P           | \$100,001 - \$250,000 |                          |
| Vanguard Intermediate Term Tax Exempt [MF]                                | JT    | 01/26/2021 | P           | \$1,001 - \$15,000    |                          |
| Vanguard Intermediate Term Tax Exempt [MF]                                | SP    | 01/22/2021 | S (partial) | \$50,001 - \$100,000  | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt [MF]                                | JT    | 10/5/2021  | P           | \$1,001 - \$15,000    |                          |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                     | JT    | 01/26/2021 | S (partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                     | JT    | 05/5/2021  | P           | \$15,001 - \$50,000   |                          |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                     | JT    | 05/12/2021 | P           | \$15,001 - \$50,000   |                          |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                     | JT    | 07/6/2021  | P           | \$1,001 - \$15,000    |                          |
| Vanguard Intermediate Term Tax Exempt Admiral CL [MF]                     | JT    | 12/31/2021 | P           | \$15,001 - \$50,000   |                          |
| Vanguard IRA ⇒<br>Vanguard Intermediate Term Invest Grade Admiral CL [MF] |       | 01/22/2021 | S (partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Intermediate Term Invest Grade Admiral CL [MF] |       | 01/22/2021 | S (partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒  |       | 08/20/2021 | S           | \$1,001 - \$15,000    | <input type="checkbox"/> |

| Asset  | Owner | Date       | Tx. Type       | Amount                | Cap. Gains > \$200?      |
|--|-------|------------|----------------|-----------------------|--------------------------|
| Vanguard Intermediate Term Invest Grade Admiral CL [MF]                  |       |            | (partial)      |                       | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Intermediate Term Tax Exempt Admiral CL [MF]  |       | 08/20/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Short Term Investment Grade Admiral CL [MF]   |       | 02/22/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Short Term Investment Grade Admiral CL [MF]   |       | 05/24/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Short Term Investment Grade Admiral CL [MF]   |       | 05/24/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Total Bond Market [MF]                        |       | 01/22/2021 | P              | \$1,001 - \$15,000    |                          |
| Vanguard IRA ⇒<br>Vanguard Total Bond Market ETF [MF]                    |       | 11/18/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Total Bond Market ETF [MF]                    |       | 11/18/2021 | S<br>(partial) | \$1,001 - \$15,000    | <input type="checkbox"/> |
| Vanguard IRA ⇒<br>Vanguard Total Intl Bond Index ETF [MF]                |       | 01/22/2021 | P              | \$1,001 - \$15,000    |                          |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒<br>Vanguard Balanced Index Admiral CL [MF] |       | 02/22/2021 | P              | \$1,001 - \$15,000    |                          |
| Vanguard IRA ⇒ SEP IRA (SP) ⇒<br>Vanguard Balanced Index Admiral CL [MF] |       | 02/23/2021 | P              | \$1,001 - \$15,000    |                          |
| Vanguard Long Term Tax Exempt [MF]                                       | JT    | 01/26/2021 | P              | \$50,001 - \$100,000  |                          |
| Vanguard Long Term Tax Exempt Admiral CL [MF]                            | JT    | 01/22/2021 | P              | \$250,001 - \$500,000 |                          |
| Vanguard Long Term Tax Exempt Admiral CL [MF]                            | JT    | 01/25/2021 | P              | \$50,001 - \$100,000  |                          |
| Vanguard Long Term Tax Exempt Admiral CL [MF]                            | JT    | 05/5/2021  | P              | \$50,001 - \$100,000  |                          |

| Asset  | Owner | Date       | Tx. Type    | Amount                  | Cap. Gains > \$200?                 |
|--|-------|------------|-------------|-------------------------|-------------------------------------|
| Vanguard Long Term Tax Exempt Admiral CL [MF]        | JT    | 05/12/2021 | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Long Term Tax Exempt Admiral CL [MF]        | JT    | 07/6/2021  | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Long Term Tax Exempt Admiral CL [MF]        | JT    | 12/31/2021 | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 01/22/2021 | P           | \$250,001 - \$500,000   |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 02/11/2021 | S (partial) | \$15,001 - \$50,000     | <input type="checkbox"/>            |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 05/12/2021 | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 07/6/2021  | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 10/5/2021  | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 10/5/2021  | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Ltd Term Tax Exempt Admiral CL [MF]         | JT    | 12/31/2021 | P           | \$1,001 - \$15,000      |                                     |
| Vanguard Short Term Investment Grade Admiral CL [MF] |       | 02/23/2021 | S (partial) | \$1,001 - \$15,000      | <input type="checkbox"/>            |
| Vanguard Tax Managed Capital Apprec Admiral CL [MF]  | JT    | 01/22/2021 | S (partial) | \$100,001 - \$250,000   | <input checked="" type="checkbox"/> |
| Vanguard Tax Managed Capital Apprec Admiral CL [MF]  | JT    | 01/22/2021 | S (partial) | \$100,001 - \$250,000   | <input checked="" type="checkbox"/> |
| Vanguard Total Bond Market ETF [MF]                  |       | 01/22/2021 | P           | \$500,001 - \$1,000,000 |                                     |
| Vanguard Total Intl Bond Index ETF [MF]              |       | 01/25/2021 | P           | \$1,001 - \$15,000      |                                     |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source  | Type          | Amount |
|---|---------------|--------|
| Eastern North Carolina Urological Consultants | Spouse salary | N/A    |

SCHEDULE D: LIABILITIES

| Owner | Creditor                           | Date Incurred | Type                     | Amount of Liability   |
|-------|------------------------------------|---------------|--------------------------|-----------------------|
| JT    | Congressional Federal Credit Union | June 2020     | Mortgage on DC residence | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date         | Parties To              | Terms of Agreement            |
|--------------|-------------------------|-------------------------------|
| January 2015 | State of North Carolina | Legislative Retirement System |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

|   |
|---|
| <ul style="list-style-type: none"><li>◦ Edward Jones Bond Mutual Fund<br/>LOCATION: Greenville, NC, US</li><li>◦ Vanguard Funds<br/>LOCATION: US</li><li>◦ Vanguard IRA</li><li>◦ Vanguard IRA ⇒ SEP IRA (SP)</li><li>◦ Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard SEP IRA (SP)</li><li>◦ Vanguard Roth IRA (Owner: SP)</li><li>◦ Vanguard Roth IRA</li></ul> |
|---|



## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Murphy , 05/15/2022