



Filing ID #10061894

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Charlotte Bergmann
Status: Congressional Candidate
State/District: TN09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/16/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
FedEx Corporation Common Stock (FDX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Last Trumpet in the Battle for America book	Book Sales	N/A	N/A
SS Retirement	retirement	\$13,392.00	\$8,386.96
Metropolitan Life Insurance	pension	\$4,471.00	\$5,367.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Barclay Bank	August 2018	Credit Card	\$10,000 - \$15,000
	Discover	2021	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shelby County Executive Committee - District 85	Shelby County GOP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Charlotte Bergmann , 05/16/2024