



Filing ID #10072756

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Janelle Bynum  
**Status:** Member  
**State/District:** OR05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 11/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Boeing Employees' Credit Union Checking 51 [BA]	JT	\$1,001 - \$15,000	None		
Boeing Employees' Credit Union Savings 43 [BA]	JT	\$1,001 - \$15,000	None		
Ivory Coast Management LLC [OL]	JT	\$5,000,001 - \$25,000,000	Operating Income	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Clackamas, OR, US					
DESCRIPTION: Restaurants					
Wells Fargo - Checking [BA]	JT	\$1,001 - \$15,000	None		
Wells Fargo - Checking DC1 [BA]	DC	\$1,001 - \$15,000	None		
Wells Fargo - Checking DC2 [BA]	DC	\$1,001 - \$15,000	None		
Wells Fargo - Checking DC3 [BA]	DC	\$1 - \$1,000	None		
Wells Fargo - Checking DC4 [BA]	DC	\$1,001 - \$15,000	None		
Wells Fargo - Savings [BA]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo - Savings DC1 [BA]	DC	\$1,001 - \$15,000	None		
Wells Fargo - Savings DC2 [BA]	DC	\$1,001 - \$15,000	None		
Wells Fargo - Savings DC3 [BA]	DC	\$1 - \$1,000	None		
Wells Fargo - Savings DC4 [BA]	DC	\$1,001 - \$15,000	None		
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fd Investor Class (BAGSX) [MF]	JT	\$1 - \$1,000	None		
Charles Schwab Brokerage ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ Charles Schwab Bank [BA]	JT	\$1,001 - \$15,000	None		
Charles Schwab Brokerage ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ DoubleLine Total Return Bond Fund Class N (DLTNX) [MF]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Appreciated over \$1,000					
Charles Schwab Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Charles Schwab Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
Charles Schwab Brokerage ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage ⇒ Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab Brokerage ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	JT	\$15,001 - \$50,000	None		
Charles Schwab Brokerage ⇒ U.S. Treasury [GS]	JT	None	Interest	Not Applicable	\$1,001 - \$2,500
Charles Schwab Brokerage ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
Charles Schwab Brokerage ⇒ Vanguard Total International Stock ETF (VXUS) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Charles Schwab Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$100,001 - \$250,000	Dividends	Not Applicable	\$1,001 - \$2,500
Embold Bank Accts ⇒ Embold CU Checking [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$201 - \$1,000
Embold Bank Accts ⇒ Embold CU Savings [BA]		\$1,001 - \$15,000	None		
Embold Bank Accts ⇒ Embold Savings JSB [BA]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Mid Cap Value Fund (FSMVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Select Construction and Housing Portfolio (FSHOX) [MF]					
Fidelity IRA ⇒ Fidelity Select Leisure & Entertainment (FDLSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
JB Charles Schwab ⇒ JB Charles Schwab Bank [BA]		\$1,001 - \$15,000	None		
JB Charles Schwab ⇒ McDonald's Corporation (MCD) [ST]		\$1 - \$1,000	None		
JB Charles Schwab ⇒ Nike, Inc. (NKE) [ST]		\$1 - \$1,000	None		
JB Equitable ⇒ EQ Capital Group Research [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
JB Equitable ⇒ EQ Clear Bridge Large Cap Growth ESG [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
JB Equitable ⇒ EQ Large Cap Core Managed Volatility [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF; appreciated over \$1,000					
JB Equitable ⇒ EQ Moderate Allocation [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
JB Equitable ⇒ EQ Quality Bond Plus [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
JB Equitable ⇒ EQ Value Equity [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
JB Equitable ⇒ EQ/AB Small Cap Growth [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
JB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/AB SMALL CAP GROWTH [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/CAPITAL GROUP RESEARCH [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/Common Stock Index [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/Core Plus Bond [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/Equity 500 Index [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/INTERNATIONAL EQUITY INDEX [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/INTERNATIONAL VALUE MANAGED VOLATILITY [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/LARGE CAP GROWTH MANAGED VOLATILITY [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/LARGE CAP VALUE MANAGED VOLATILITY [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/MID CAP VALUE MANAGED VOLATILITY [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/Moderate Allocation [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ EQ/VALUE EQUITY [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
MJB Equitable ⇒ Multimanager Aggressive Equity [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended investment fund – qualified EIF					
Oregon College Savings Plan DC1 ⇒ College Enrollment Year 2038 [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OR					
DESCRIPTION: Dependent Child 1 529 Plan					
Oregon College Savings Plan DC2 ⇒ College Enrollment Year 2022 [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: OR					
DESCRIPTION: Dependent Child 2 529 Plan					
Oregon College Savings Plan DC3 ⇒ Balanced Index [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ College Enrollment Year 2027 [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: OR					
DESCRIPTION: Dependent Child 3 529 plan					
Oregon College Savings Plan DC3 ⇒ FDIC-Insured Option [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ Fixed Income Index [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OR					
Oregon College Savings Plan DC3 ⇒ International Equity Index [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OR					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oregon College Savings Plan DC4 ⇒ College Enrollment Year 2028 [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: OR					
DESCRIPTION: Dependent Child 4 529 Plan					
Oregon Savings Growth Plan ⇒ Large Company Value Stk Option [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Qualified EIF					
Oregon Savings Growth Plan ⇒ Lifepath 2035 Fund [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Qualified EIF					
Oregon Savings Growth Plan ⇒ Socially Responsible Investment Options [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Qualified EIF					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ivory Coast Management	Spouse Salary	N/A	N/A
Ivory Coast Managment	Salary	N/A	\$109,583.30
State of Oregon	Legislator Salary	N/A	\$46,616.64

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bremer Bank	Jan 2022	Renovation Happy Valley	\$250,001 - \$500,000
JT	Bremer Bank	December 2022	Renovation JC	\$500,001 - \$1,000,000
JT	Bremer Bank	January 2021	Renovation Portland	\$100,001 - \$250,000
SP	American Express	December 2024	Credit Card	\$15,001 - \$50,000

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Delta American Express	December 2024	Credit Card	\$15,001 - \$50,000
JT	Wells Fargo	March 2011	Primary Residence Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Board Member	Grand Central Bakery
COMMENTS: Resigned position May 2024	

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
2024	Myself and the State of Oregon	Continued participation in Legislative Retirement Plan
2025	Myself and the State of Oregon	COBRA for health insurance that I pay in full

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- JB Equitable  
DESCRIPTION: AXA plan
- Oregon Savings Growth Plan  
DESCRIPTION: State of Oregon Retirement Act
- Oregon College Savings Plan DC1  
LOCATION: OR
- Fidelity IRA  
DESCRIPTION: Fidelity Simple IRA
- Oregon College Savings Plan DC2  
LOCATION: OR
- Oregon College Savings Plan DC3  
LOCATION: OR
- Oregon College Savings Plan DC4  
LOCATION: OR
- MJB Equitable (Owner: SP)  
DESCRIPTION: AXA Plan
- JB Charles Schwab  
LOCATION: Happy Valley, OR, US

**DESCRIPTION:** JB Charles Schwab Acct

- Charles Schwab Brokerage (Owner: JT)

LOCATION: Happy Valley, OR, US

- Embold Bank Accts

LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Janelle Bynum , 11/05/2025