



Filing ID #10047661

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Derek Kilmer  
**Status:** Member  
**State/District:** WA06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/14/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                   | Owner | Value of Asset      | Income Type(s) | Income | Tx. > \$1,000?                      |
|---|-------|---------------------|----------------|--------|-------------------------------------|
| Artisan International Value CL I [MF]   |       | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Artisan INTL Value I [MF]               | SP    | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Blackrock High Yield Bond K [MF]        | SP    | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Blackrock High Yield Bond K [MF]        |       | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      | SP    | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      |       | None                | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder Core Plus Bond Fund [MF] | SP    | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder Core Plus Bond Fund [MF] |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder INTL Equity [MF]         | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Bridge Builder INTL Equity [MF]         |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |

| Asset                                 | Owner | Value of Asset      | Income Type(s) | Income         | Tx. > \$1,000?                      |
|---------------------------------------|-------|---------------------|----------------|----------------|-------------------------------------|
| Bridge Builder Large Growth [MF]      |       | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Large Growth [MF]      | SP    | \$15,001 - \$50,000 | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Large Value [MF]       | SP    | \$15,001 - \$50,000 | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Large Value [MF]       |       | \$15,001 - \$50,000 | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Smallmid Growth [MF]   |       | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Smallmid Growth [MF]   | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder Smallmid Value [MF]    |       | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Bridge Builder SMallmid Value [MF]    | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |
| Capital Income Builder Fund Cl A [MF] | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                | <input type="checkbox"/>            |
| Capital Income Builder Fund CL A [MF] |       | \$1,001 - \$15,000  | Tax-Deferred   |                | <input type="checkbox"/>            |
| Clgam 529 College 2024A [5P]          | DC    | \$1,001 - \$15,000  | Dividends      | Not Applicable | <input type="checkbox"/>            |
| LOCATION: WA                          |       |                     |                |                |                                     |
| Clgam 529 College 2024C [5P]          | DC    | \$1,001 - \$15,000  | Dividends      | Not Applicable | <input type="checkbox"/>            |
| LOCATION: WA                          |       |                     |                |                |                                     |
| Clgam 529 College 2027A [5P]          | DC    | \$1,001 - \$15,000  | Dividends      | Not Applicable | <input type="checkbox"/>            |
| LOCATION: WA                          |       |                     |                |                |                                     |
| Clgam 529 College 2027C [5P]          | DC    | \$1,001 - \$15,000  | Dividends      | Not Applicable | <input type="checkbox"/>            |
| LOCATION: WA                          |       |                     |                |                |                                     |
| Dfa INTL Small Company I [MF]         | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                | <input checked="" type="checkbox"/> |

| Asset   | Owner | Value of Asset     | Income Type(s) | Income      | Tx. > \$1,000?                      |
|---|-------|--------------------|----------------|-------------|-------------------------------------|
| Dfa INTL Small Company I [MF]                   |       | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| Edward Jones Insured Bank Money Market [BA]     | JT    | \$1,001 - \$15,000 | Interest       | \$1 - \$200 | <input type="checkbox"/>            |
| Edward Jones Retirement Money Market [BA]       |       | \$1 - \$1,000      | Interest       | None        | <input type="checkbox"/>            |
| Edward Jones Retirement Money Market [BA]       | SP    | \$1 - \$1,000      | Interest       | None        | <input type="checkbox"/>            |
| Federated Instl HI-Yld BD R6 [MF]               | SP    | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| Federated Instl HI-Yld BD R6 [MF]               |       | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| Goldman FS Government I [MF]                    |       | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| Goldman FS Government I [MF]                    | SP    | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| DESCRIPTION: purchase                           |       |                    |                |             |                                     |
| Gp INTL Stalwarts I [MF]                        | SP    | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| Grandeur Peak International Stalwarts Cl I [MF] |       | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Core US Aggregate Bond [MF]             | SP    | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Core US Aggregate Bond [MF]             |       | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares MSCI EAFE Small Cap Et [EF]             |       | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares MSCI EAFE SMall Cap Et [EF]             | SP    | \$1,001 - \$15,000 | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Rus Mid Cap ETF [EF]                    | SP    | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Russ 2000 Fund [EF]                     | SP    | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Russell 1000 ETF [EF]                   | SP    | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |
| iShares Russell 1000 Fund [EF]                  |       | None               | Tax-Deferred   |             | <input checked="" type="checkbox"/> |

| Asset  | Owner | Value of Asset        | Income Type(s) | Income       | Tx. > \$1,000?                      |
|--|-------|-----------------------|----------------|--------------|-------------------------------------|
| iShares Russell 2000 Fund [EF]   |       | None                  |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| iShares Russell Midcap Fund [EF]   |       | None                  |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| JPM Emerging Markets Equity R6 [MF]  |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| JPM Emerging Markets Equity R6 [MF]  | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Kitsap Bank Checking [BA]  | JT    | \$15,001 - \$50,000   | None           |              | <input type="checkbox"/>            |
| McKinsey & Co. Profit Sharing Retirement Plan and Money Purchase Pension Plan [PE] |       | \$250,001 - \$500,000 |                | Tax-Deferred | <input type="checkbox"/>            |
| NC Property [RP]   | SP    | \$50,001 - \$100,000  | Rent           | None         | <input type="checkbox"/>            |
| LOCATION: Sunset Beach, NC, US   |       |                       |                |              |                                     |
| Oakmark International R6 [MF]  | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Oakmark International R6 [MF]  |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Spdr Dj Global Real Estate ETF [EF]  |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Spdr Dj Global Real Estate ETF [EF]  | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Tcw Emerg Mkts Income Plan P [MF]  | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Tcw Emerg Mkts Income Plan P [MF]  |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Vanguard FTSE All World Ex US [EF]   |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Vanguard FTSE All World Ex US [EF]   | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Vanguard FTSE Developed Markets ETF [EF]   |       | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |
| Vanguard FTSE Developed Markets ETF [EF]   | SP    | \$1,001 - \$15,000    |                | Tax-Deferred | <input checked="" type="checkbox"/> |

| Asset                               | Owner | Value of Asset        | Income Type(s) | Income | Tx. > \$1,000?                      |
|-------------------------------------|-------|-----------------------|----------------|--------|-------------------------------------|
| Vanguard FTSE Emerging Mkt ETF [EF] |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard FTSE Emerging MKT ETF [EF] | SP    | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Growth ETF [EF]            | SP    | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Growth ETF [EF]            |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Large Cap ETF [EF]         |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Large Cap ETF [EF]         | SP    | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Small Cap ETF [EF]         | SP    | \$15,001 - \$50,000   | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Small Cap ETF [EF]         |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Value ETF [EF]             |       | \$15,001 - \$50,000   | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| Vanguard Value ETF [EF]             | SP    | \$15,001 - \$50,000   | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| WA State PERS Plan 2 [DB]           | SP    | \$100,001 - \$250,000 | None           |        | <input type="checkbox"/>            |
| WA STate PERS Plan 2 [DB]           |       | \$15,001 - \$50,000   | None           |        | <input type="checkbox"/>            |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| Asset                               | Owner | Date       | Tx. Type | Amount             | Cap. Gains > \$200?      |
|-------------------------------------|-------|------------|----------|--------------------|--------------------------|
| Artisan International Value CL [MF] |       | 10/21/2021 | S        | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Artisan International Value CL [MF] | SP    | 10/21/2021 | S        | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Blackrock High Yield Bond K [MF]    |       | 10/21/2021 | S        | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset                                   | Owner | Date       | Tx. Type    | Amount             | Cap. Gains > \$200?      |
|---|-------|------------|-------------|--------------------|--------------------------|
| Blackrock High Yield Bond K [MF]        |       | 03/12/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Blackrock High Yield Bond K [MF]        | SP    | 03/12/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Blackrock High Yield Bond K [MF]        | SP    | 10/21/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      |       | 10/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      |       | 10/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      |       | 03/23/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Bond Fund [MF]      | SP    | 04/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Bond Fund [MF]      | SP    | 10/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Bond Fund [MF]      | SP    | 10/21/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Plus Bond Fund [MF] |       | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Core Plus Bond Fund [MF] |       | 03/23/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Plus Bond Fund [MF] |       | 03/12/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Plus Bond Fund [MF] | SP    | 03/12/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Plus Bond Fund [MF] | SP    | 04/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Core Plus Bond Fund [MF] | SP    | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder INTL Equity [MF]         |       | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset                               | Owner | Date       | Tx. Type    | Amount             | Cap. Gains > \$200?      |
|-------------------------------------|-------|------------|-------------|--------------------|--------------------------|
| Bridge Builder INTL Equity [MF]     | SP    | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Growth [MF]    |       | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Growth [MF]    | SP    | 04/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Growth [MF]    | SP    | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Value [MF]     |       | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Value [MF]     |       | 03/23/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Value [MF]     | SP    | 04/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Large Value [MF]     | SP    | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Smallmid Growth [MF] |       | 10/20/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Smallmid Growth [MF] | SP    | 10/20/2021 | P           | \$1,001 - \$15,000 |                          |
| Bridge Builder Smallmid Value [MF]  |       | 03/23/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Bridge Builder Smallmid Value [MF]  | SP    | 04/21/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Dfa INTL Small Company I [MF]       | SP    | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Dfa INTL Small Company I [MF]       |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Federated Instl HI-Yld BD R6 [MF]   | SP    | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Federated Instl HI-Yld BD R6 [MF]   |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |

| Asset   | Owner | Date       | Tx. Type       | Amount             | Cap. Gains > \$200?      |
|---|-------|------------|----------------|--------------------|--------------------------|
| Goldman FS Government I [MF]                    |       | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| Goldman FS Government I [MF]                    |       | 03/23/2021 | P              | \$1,001 - \$15,000 |                          |
| Goldman FS Government I [MF]                    | SP    | 04/21/2021 | P              | \$1,001 - \$15,000 |                          |
| Goldman FS Government I [MF]                    | SP    | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| Grandeur Peak International Stalwarts CL I [MF] |       | 10/21/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Grandeur Peak INTL Stalwarts CL I [MF]          | SP    | 10/21/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Core US Aggregate Bond [MF]             |       | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| iShares Core US Aggregate Bond [EF]             | SP    | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| iShares MSCI EAFE Small Cap FD [EF]             |       | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| iShares MSCI EAFE Small Cap FD [EF]             | SP    | 10/20/2021 | P              | \$1,001 - \$15,000 |                          |
| iShares Rus Mid Cap ETF [EF]                    | SP    | 10/20/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russ 2000 Fund [EF]                     | SP    | 10/20/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 1000 ETF [EF]                   |       | 10/20/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 1000 ETF [EF]                   |       | 03/12/2021 | S<br>(partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 1000 ETF [EF]                   | SP    | 03/12/2021 | S<br>(partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 1000 ETF [EF]                   | SP    | 10/20/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 2000 Fund [EF]                  |       | 10/20/2021 | S              | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell 2000 Fund [EF]                  |       | 03/23/2021 | S<br>(partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset                                    | Owner | Date       | Tx. Type    | Amount             | Cap. Gains > \$200?      |
|--|-------|------------|-------------|--------------------|--------------------------|
| iShares Russell Midcap Fund [EF]         |       | 10/20/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell Midcap Fund [EF]         |       | 03/23/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Russell Midcap Fund [EF]         | SP    | 04/21/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| JPM Emerging Markets Equity R6 [MF]      |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| JPM Emerging Markets Equity R6 [MF]      | SP    | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| JPM Emerging Markets Equity R6 [MF]      | SP    | 10/20/2021 | P           | \$1,001 - \$15,000 |                          |
| Oakmark International R6 [MF]            |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Oakmark International R6 [MF]            | SP    | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Oakmark International R6 [MF]            |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Spdr Dj Global Real Estate ETF [EF]      |       | 10/20/2021 | P           | \$1,001 - \$15,000 |                          |
| Spdr Dj Global Real Estate ETF [MF]      | SP    | 10/20/2021 | P           | \$1,001 - \$15,000 |                          |
| Tcw Emerg Mkts Income Plan P [MF]        |       | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Tcw Emerg Mkts Income Plan P [MF]        | SP    | 10/21/2021 | P           | \$1,001 - \$15,000 |                          |
| Vanguard FTSE All World Ex US [EF]       |       | 10/20/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard FTSE All World Ex US [EF]       |       | 03/16/2021 | P           | \$1,001 - \$15,000 |                          |
| Vanguard FTSE All World Ex US [EF]       | SP    | 03/12/2021 | P           | \$1,001 - \$15,000 |                          |
| Vanguard FTSE All World Ex US [EF]       | SP    | 10/20/2021 | S           | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard FTSE Developed Markets ETF [EF] |       | 10/20/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset                                    | Owner | Date       | Tx. Type    | Amount              | Cap. Gains > \$200? <input type="checkbox"/> |
|--|-------|------------|-------------|---------------------|--|
| Vanguard FTSE Developed Markets ETF [EF] |       | 03/23/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard FTSE Developed Markets ETF [EF] |       | 03/12/2021 | S (partial) | \$1,001 - \$15,000  | <input type="checkbox"/>                     |
| Vanguard FTSE Developed Markets ETF [EF] | SP    | 03/12/2021 | S (partial) | \$1,001 - \$15,000  | <input type="checkbox"/>                     |
| Vanguard FTSE Developed Markets ETF [EF] | SP    | 04/21/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard FTSE Developed Markets ETF [EF] | SP    | 10/20/2021 | S (partial) | \$1,001 - \$15,000  | <input type="checkbox"/>                     |
| Vanguard FTSE Emerging Mkt ETF [EF]      |       | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard FTSE Emerging Mkt ETF [EF]      | SP    | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Growth ETF [MF]                 |       | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Growth ETF [EF]                 | SP    | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Large Cap ETF [EF]              |       | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Large Cap ETF [EF]              | SP    | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Small Cap ETF [EF]              |       | 10/20/2021 | P           | \$1,001 - \$15,000  |  |
| Vanguard Small Cap ETF [EF]              | SP    | 10/20/2021 | P           | \$15,001 - \$50,000 |  |
| Vanguard Value ETF [EF]                  |       | 10/20/2021 | S           | \$1,001 - \$15,000  | <input type="checkbox"/>                     |
| Vanguard Value ETF [EF]                  | SP    | 10/20/2021 | S           | \$1,001 - \$15,000  | <input type="checkbox"/>                     |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                  | Type          | Amount |
|-------------------------|---------------|--------|
| State of Washington     | Spouse salary | N/A    |
| COMMENTS: Spouse Salary |               |        |

## SCHEDULE D: LIABILITIES

| Owner | Creditor   | Date Incurred | Type          | Amount of Liability   |
|-------|------------|---------------|---------------|-----------------------|
| JT    | Chase Bank | August 2019   | Credit Card   | \$10,000 - \$15,000   |
| JT    | US Bank    | October 2020  | Home Mortgage | \$100,001 - \$250,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date         | Parties To  | Terms of Agreement                                     |
|--------------|---|--|
| January 2005 | State of Washington   | Public Employees Retirement System Plan 2              |
| October 1999 | McKinsey and Company Profit Sharing Retirement/Pension Plan | Retirement plan managed for McKinsey and Co. by Alight |

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Source               | Trip Details |            |   |                  | Inclusions                          |                                     |                          |
|----------------------|--------------|------------|---|------------------|-------------------------------------|-------------------------------------|--------------------------|
|                      | Start Date   | End Date   | Itinerary   | Days at Own Exp. | Lodging?                            | Food?                               | Family?                  |
| Princeton University | 11/19/2021   | 11/20/2021 | Washington, DC - Princeton, NJ - Philadelphia, PA - Seattle, WA | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Derek Kilmer , 05/14/2022