



Filing ID #10063124

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Suhas Subramanyam
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 11/22/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Accounts for Miranda Subramanyam ⇒ IBM 401k Plan [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Accounts for Miranda Subramanyam ⇒ Northrop Grumman Retirement 2055 [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Accounts for Miranda Subramanyam ⇒ Northrop Grumman Savings Plan [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		
Level Benefits, Inc. [OP]		\$15,001 - \$50,000	None		
DESCRIPTION: This is 20,000 fully exercised stock options of Level Benefits, Inc. stock granted as a result of being employed by the company.					
Maya Subramanyam Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	DC	\$15,001 - \$50,000	None		
Maya Subramanyam Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$50,001 - \$100,000	Dividends, Interest	None	None
Maya Subramanyam Trust ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Maya Subramanyam Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]	DC	\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Maya Subramanyam Trust ⇒ Virginia529 [5F] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
Nina Subramanyam Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Nina Subramanyam Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	None
Nina Subramanyam Trust ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	DC	\$15,001 - \$50,000	Dividends, Interest	None	None
Roth IRA Brokerage Account ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Roth IRA Brokerage Account ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
S2 Impact LLC, 100% Interest [OL] LOCATION: Brambleton, VA, US DESCRIPTION: Pass through LLC, has ownership interest in several projects in real estate and fintech as well as a join venture and consulting agreement with BWAV Family Office.		Undetermined	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Schwab Personal Brokerage Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$15,001 - \$50,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Agilent Technologies, Inc. Common Stock (A) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Personal Brokerage Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Fidelity Magellan (FMAGX) [MF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ Keysight Technologies Inc. Common Stock (KEYS) [ST]		\$1,001 - \$15,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$50,001 - \$100,000	Dividends, Interest	None	None
Schwab Personal Brokerage Account ⇒ MetLife, Inc. Common Stock (MET) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ RTX Corporation Common Stock (RTX) [ST]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ SANDOZ GROUP AG S/ADR (SDZNY) [ST]		\$1,001 - \$15,000	Interest	None	None
Schwab Personal Brokerage Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Personal Brokerage Account ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Schwab Personal Brokerage Account ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Schwab Personal Brokerage Account ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
Schwab Personal Brokerage Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Vanguard U.S. Growth Fund (VWUSX) [MF]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Viatris Inc. - Common Stock (VTRS) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Personal Brokerage Account ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Personal Brokerage Account ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends, Interest	None	None
Vanguard Traditional IRA IRA Brokerage Account ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Virginia State Senate	Salary	\$9,000.00	\$18,000.00
COMMENTS: Salary from being a Virginia State Senator			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Langley federal credit union	January 2024	Car Loan	\$15,001 - \$50,000
	COMMENTS: Car Loan			

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Mphase Technologies, Inc.
COMMENTS: Temporary Chairman during reorganization. Company ended up spinning off into Pebble, Inc.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
BWAV Family Office (Atlant, GA, US)	Consulting
COMMENTS: Compensation in the form of cash and equity in certain projects and joint ventures in the technology and real estate space.	

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Fidelity Accounts for Miranda Subramanyam (Owner: SP)Maya Subramanyam Trust (Owner: DC)Nina Subramanyam Trust (Owner: DC)Roth IRA Brokerage AccountSchwab Personal Brokerage AccountVanguard Traditional IRA IRA Brokerage Account (Owner: JT) DESCRIPTION: Traditional IRA Brokerage Account
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Suhas Subramanyam , 11/22/2024