



Filing ID #10055594

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Elissa Slotkin  
**Status:** Member  
**State/District:** MI07

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America (Checking) [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America (Savings) [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Columbia Seligman Communications and Information Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Comerica [BA]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
Fidelity Growth Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Magellan Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
International Business Machines Corporation (IBM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Ivy Asset Strategy Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Janus Henderson International Opportunities Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Janus Henderson International Opportunities Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Focus Growth Fund [MF]	SP	None	None		<input type="checkbox"/>
Morgan Stanley Institutional Fund Growth "A" [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Institutional Fund Trust Global Strategist "A" [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Institutional Fund Trust Global Strategist "I" [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Private Bank NA [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
PIMCO All Asset Fund [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
PNC [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Principal Trust Company 401K / Lifetime 2025 Separate Account [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
T Rowe Price 401K / Retirement 2025 Tr-C [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
U.S. Financial Life Insurance Co. Trust [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Walt Disney Company (DIS) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Emissary LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	August 2011	Mortgage on secondary residence in Washington, DC	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Founder, CEO	Pin Point Consultants

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Real Time with Bill Maher	03/28/2019	03/29/2019	Washington, DC - Los Angeles, CA - Washington, DC	1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Elissa Slotkin , 08/13/2023