



Filing ID #10056930

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kathryn W. Dahlin  
**Status:** Congressional Candidate  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 03/27/2024  
**Period Covered:** 01/01/2023– 02/27/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BRIGHAM YOUNG UNIVERSITY ⇒ BRIGHAM YOUNG UNIVERSITY [DB]  DESCRIPTION: BYU Retirement 401(k) plan belonging to my spouse	SP	\$100,001 - \$250,000	Tax-Deferred		
Main residence [RP]  LOCATION: Draper/Salt Lake County, UT, US DESCRIPTION: Short term rental.	JT	\$500,001 - \$1,000,000	Rent	None	\$5,001 - \$15,000
Pershing LLC ⇒ Jensen Quality Growth Fund - Class Y Shares (JENYX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Brigham Young University	Spouse's salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

- BRIGHAM YOUNG UNIVERSITY (Owner: SP)  
DESCRIPTION: Deseret 401(k) plan
- Pershing LLC

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathryn W. Dahlin , 03/27/2024