



Filing ID #10036728

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John M. Katko
Status: Member
State/District: NY24

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 07/9/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Summit Federal Credit Union savings account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	NBT Bank	January 2016	Home mortgage	\$100,001 - \$250,000
	NBT Bank	January 2016	Home equity loan	\$10,000 - \$15,000
COMMENTS: This entire loan paid off with funds from Member's Thrift Savings Plan distribution during 2019.				
	NBT Bank	March 2017	Personal loan	\$50,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$100,000
COMMENTS: This entire loan paid off with funds from Member's Thrift Savings Plan distribution during 2019.				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Williams College Program in Leadership Studies	12/3/2019	12/3/2019	Camillus, NY - Williamstown, MA - Washington, DC	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Williams College encourages faculty to bring in speakers who are experts in the content area of the class. Chris Gibson, distinguished visiting professor in American foreign policy and former U.S. Representative for New York's 19th District, invited U.S. Rep. John Katko to speak to his class on Leadership and Political Change.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John M. Katko , 07/9/2020