



Filing ID #10063588

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John McGuire
Status: Congressional Candidate
State/District: VA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 04/25/2025
Period Covered: 01/01/2022– 11/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dover Well, LLC, 11% Interest [OL] LOCATION: Manakin Sabot, VA, US DESCRIPTION: Community water and well service company for personal residence/neighborhood		\$1,001 - \$15,000	Interest, Limited Liability Company	\$201 - \$1,000	\$201 - \$1,000
Henrico Rental Property [RP] LOCATION: Henrico, VA, US	SP	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
House in the Woods LLC [OL] LOCATION: Henrico, VA, US DESCRIPTION: LLC wholly owned by Spouse.	SP	\$1,001 - \$15,000	Dividends, Limited Liability Company	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Navy Federal Credit Union Account [BA]	SP	\$1,001 - \$15,000	None		
Richmond Rental Property [RP] LOCATION: Richmond, VA, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
SEAL Team PT, Inc., 100% Interest [OL]		\$1 - \$1,000	Dividends, S Corp	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Henrico, VA, US					
DESCRIPTION: John J. McGuire, III is the President and sole owner of his small business, SEAL Team PT, Inc., since 1998.					
Wells Fargo Bank Accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage Account ⇒ American Funds Investment Co of America A (AIVSX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Brokerage Account ⇒ Bank of America Cash Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
Merrill Lynch Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	None	None
Merrill Lynch Brokerage Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Merrill Lynch Brokerage Account ⇒ Zoom Technologies, Inc. (ZOOM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Merrill Lynch SEP IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ BlackRock Large Cap Focus Growth Fund, Inc. - Institutional (MAFOX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Harbor Large Cap Value Fund Insti Cl (HAVLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch SEP IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ MFS Mid Cap Growth Fund - Class I (OTCIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ PIMCO International Bond Fund (PFBPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ TCW Total Return Bond Fund Cl I (TGLMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Vanguard Long-Term Treasury ETF (VGLT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SEP IRA ⇒ Virtus Convertible Fund CL P (ANCMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch SRA ⇒ Bank of America Cash Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ BlackRock Large Cap Focus Growth Fund, Inc. - Institutional (MAFOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Harbor Large Cap Value Fund Insti Cl (HAVLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch SRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ MFS Mid Cap Growth Fund - Class I (OTCIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch SRA ⇒ PIMCO International Bond Fund (PFBPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ TCW Total Return Bond Fund Cl I (TGLMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]					
Merrill Lynch SRA ⇒ Vanguard Long-Term Treasury ETF (VGLT) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch SRA ⇒ Virtus Convertible Fund CL P (ANCMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
House In The Woods, LLC	Spouse Compensation	N/A	N/A
House of Delegates - Virginia	Delegate for Virginia	\$28,000.00	\$31,825.00
COMMENTS: Earned income "House of Delegates - Virginia" represent the salary and session earnings paid to Mr. John J. McGuire, III, as a Delegate for the Commonwealth of Virginia. The amounts reported above do NOT include office reimbursements paid to Mr. John J. McGuire, III as a Delegate for the Commonwealth of Virginia.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Penny Mac	2017	Mortgage on Rental	\$250,001 - \$500,000
	Mr. Cooper	2006	Mortgage on Rental	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	SEAL Team PT, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Merrill Lynch Brokerage Account (Owner: SP)
- Merrill Lynch SEP IRA (Owner: SP)
- Merrill Lynch SRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John McGuire , 04/25/2025