



Filing ID #10050722

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Karen Bass  
**Status:** Former Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2022  
**Filing Date:** 04/2/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA CREF ⇒ TIAA CREF-CREF Stock [MF]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
TIAA CREF ⇒ TIAA Traditional Account [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings ⇒ USC Retirement Savings 401(a) - Fidelity Magellan [IH]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: No reportable individual assets					
USC Retirement Savings - Fidelity Cash Reserve [IH]		None	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CIT Bank	November 2018	Mortgage on Personal Residence (Los Angeles, CA)	\$500,001 - \$1,000,000
	Ditech Mortgage	March 2016	Mortgage on Personal Residence (Washington, DC)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	National Foster Youth Foundation
Director	National Endowment for Democracy

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>TIAA CREF DESCRIPTION: Teachers Insurance &amp; Annuity Association College Retirement Equities Fund</li><li>USC Retirement Savings DESCRIPTION: Fidelity Cash Reserve (IH)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Karen Bass , 04/2/2023