



Filing ID #10052831

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael Bost
Status: Member
State/District: IL12

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 06/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2101 Walnut Street House [RP]	JT	None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Murphysboro/Jackson, IL, US					
DESCRIPTION: House was sold on 5/16/22 and listed on Sch B.					
Deferred Comp [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mike's Deferred Compensation from the State of Illinois.					
First Bank & Trust [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint Checking					
First Bank & Trust [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings					
Polar Investment ⇒ Amazon [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Tracy's IRA					
Polar Investment ⇒ AT T Inc [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Tracy's IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Polar Investment ⇒ Bassett Furniture Inds Inc [IH] DESCRIPTION: Tracy's IRA+	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Beckton Dickinson Co [IH] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Embecta Corp [IH] DESCRIPTION: Tracy's IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Fubotv Inc [IH] DESCRIPTION: Tracy's IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Lithium Amers Corp New [IH] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ LL Flooring Holdings Inc [IH] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Money Market [IH] DESCRIPTION: Tracy's MM in IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Newell Brands Inc [IH] DESCRIPTION: Tracy's IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Polar Investment (IRA) [IH] DESCRIPTION: Tracy's Cash in IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investment ⇒ Warner Bros Discovery Inc [IH] DESCRIPTION: Tracy's IRA	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Polar Investments IRA ⇒ Polar Investment (IRA) [IH] DESCRIPTION: Mikes IRA in Mutual funds		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
White House Salon ⇒ Equipment - Beauty Shop, 100% Interest [OT]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Equipment used in Tracy's business, White House Salon.					
White House Salon ⇒ First Bank & Trust [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Tracy's business checking account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Deferred Comp, 100% Interest [OT]		06/30/2022	E	\$100,001 - \$250,000	
LOCATION: US					
DESCRIPTION: State of Illinois Deferred compensation Plan moved from TRowe Price to Empower in 2022.					
House 2101 Walnut Street [RP]	JT	05/16/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Murphysboro/Jackson, IL, US					
DESCRIPTION: Sold the house on Walnut St that was originally our personal home that became an investment property					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Illinois	Retirement	\$77,464.00
White House Salon	Spouse Salary	\$28,327.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Murphy Wall Street Bank	Sept	Personal Residence	\$250,001 - \$500,000
JT	GM Fianacial	June 2020	Mike's Truck	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Sponsored by US Israel Education Association	04/29/2022	05/8/2022	Washington D.C. - Tel Aviv, Israel - Washington D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sponsored by the Ripon Society and the Franklin Center for G	11/9/2022	11/14/2022	St Louis, MO - Madrid, Spain - St Louis, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Polar Investment (Owner: SP)
DESCRIPTION: Tracy's IRA
- Polar Investments IRA
- White House Salon (100% Interest) (Owner: SP)
LOCATION: Murphysboro/Jackson, IL, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Bost , 06/12/2023