



Filing ID #10052045

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Dale Whitney Strong  
**Status:** Member  
**State/District:** AL05

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2022  
**Filing Date:** 08/11/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
232 Spano Road [RP]		\$100,001 - \$250,000	Rent	Not Applicable	\$2,501 - \$5,000
LOCATION: Madison, AL, US					
AUBOYS LLC Shopping Center [RP]		\$5,000,001 - \$25,000,000	Partnership Income	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Madison, AL, US					
Employer 401K ⇒ Fidelity Diversified International K6 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Fidelity Puritan K [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Jennison Sm/Md CP Eq [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Managed Income Portfolio - Class 1 [CS]  DESCRIPTION: Bond offering from employer 401k.	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential Core Plus Bond Fund Class 5 [CS]					
DESCRIPTION: Bond offering from employer 401k.					
Employer 401K ⇒ Vanguard Extended Market Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Vanguard Growth ADM [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Vanguard Institutional Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Vanguard Target 2035 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employer 401K ⇒ Vanguard Windsor II [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GS Land Group, LLC Lot [OL]		None	Partnership Income	Not Applicable	\$15,001 - \$50,000
LOCATION: Huntsville, AL, US					
DESCRIPTION: Real estate/land development.					
King Road, 33% Interest [RP]		\$100,001 - \$250,000	Rent	Not Applicable	\$201 - \$1,000
LOCATION: Huntsville, AL, US					
DESCRIPTION: Personal rental.					
Personal Money Market [BA]		\$1,000,001 - \$5,000,000	Interest	Not Applicable	\$1,001 - \$2,500
Regions Lifegreen - Personal Checking [BA]	JT	\$50,001 - \$100,000	Interest	Not Applicable	\$1 - \$200
Retirement Systems of Alabama [DB]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Value defined at retirement.					
Retirement Systems of Alabama [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Roth IRA held in cash.					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Strong and Strong, LLC [OL]		\$50,001 - \$100,000	Partnership Income	Not Applicable	\$50,001 - \$100,000
LOCATION: Madison, AL, US					
DESCRIPTION: Real estate business owns one large piece of land, several plots have been sold.					
Strong Family Properties, LLC [OL]		\$1,000,001 - \$5,000,000	Partnership Income	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Hunstville, AL, US					
DESCRIPTION: LLC that owns several properties and one large piece of land.					
Strong Family Properties, LLC [RP]		\$1,000,001 - \$5,000,000	Partnership Income	Not Applicable	\$1,000,001 - \$5,000,000
LOCATION: Madison, AL, US					
Strong Family Properties, LLC Capshaw [RP]		\$50,001 - \$100,000	Partnership Income	Not Applicable	\$201 - \$1,000
LOCATION: Madison, AL, US					
Strong Family Properties, LLC Farm [RP]		None	Partnership Income	Not Applicable	None
LOCATION: Hazel Green, AL, US					
Strong Family Properties, LLC Nance House [RP]		None	Partnership Income	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Madison, AL, US					
DESCRIPTION: Property sold on 7/1/2021.					
Strong Tours, Inc., 25% Interest [OL]		None	None		
LOCATION: Madison, AL, US					
DESCRIPTION: Corporation holding family tour buses. Business closed end of 2021.					
West Glenn Condo [RP]		\$250,001 - \$500,000	None		
LOCATION: Auburn, AL, US					
DESCRIPTION: Condo owned personally for the use of child's abode for college. No rent has been received.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Madison County, AL	Salary	N/A	\$123,374.84
Huntsville Hospital	Spouse Salary	N/A	N/A

#### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	SouthState Bank	December 18, 2020	Mortgage	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Chairman	Metropolitan Planning Organization
Lifetime Member	Monrovia Volunteer Fire & Rescue
Charter Member	Monrovia Parks and Recreation
Class 11 Member	Leadership Huntsville/Madison County
Capital Committee Member	Hogan Family YMCA
Executive Committee Member	Huntsville/Madison County Chamber of Commerce
Stakeholder	National Children's Advocacy Center
Presidential Advisory Committee Member	The University of Alabama in Huntsville
Member	Strong Family Properties, LLC
Sole Member	Strong and Strong, LLC
Managing Member	AUBOYS LLC
Managing Member	GS Land Group, LLC

#### **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
November 1996	Myself and the State of Alabama	Continued participation in state pension.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Employer 401K (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Dale Whitney Strong , 08/11/2023