



Filing ID #10052000

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Nanette Barragan
Status: Member
State/District: CA44

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 04/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AAA Universal Life Policy [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Aspiration Redwood Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Aspiration Summit Checking [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Capital One Bank Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Latham & Watkins 401(k) ⇒ DFA Core Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Latham & Watkins 401(k) ⇒ Harbor Capital Appreciation Intl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Latham & Watkins 401(k) ⇒ Vanguard Total Bond Market Index I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rental Home [RP]		\$1,000,001 -	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$5,000,000			
LOCATION: Hermosa Beach/ Los Angeles, CA, US					
US Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard IRA Rollover [IH]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: AlvaradoSmith 501K Plan terminated. Rolled over into this traditional IRA					
Vanguard Life Strategy Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Simple IRA					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AlvaradoSmith 401(k) ⇒ Amer Funds New World R3 Fund [OT]		03/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: rollover into IRA. Plan Terminated.					
AlvaradoSmith 401(k) ⇒ Franklin High Income [OT]		03/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: 401K plan terminated. Rolled into IRA					
AlvaradoSmith 401(k) ⇒ Invesco Core Plus Bond R Fund [OT]		03/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: 401K Plan terminated. Rolled over into IRA.					
AlvaradoSmith 401(k) ⇒ Principle Life 2040 Sept Acct [OT]		03/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: US					
DESCRIPTION: 401K plan terminated. Rolled over into IRA					
AlvaradoSmith 401(k) ⇒ Virtus KAR Mid Cap Growth A [IR]		03/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: 401K Plan Terminated					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
WPCS	caregiver/provider	\$29,457.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	August 2008	Mortgage on Rental Property, Hermosa Beach, CA.	\$250,001 - \$500,000
	Aspire Student Loans	November 2005	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
Gil Arranza (Dallas, TX, US)	sporting event ticket	\$3,500.00
Joseph Sanberg (Los Angeles, CA, US)	gift of care	\$3,660.30

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institue	08/26/2022	09/2/2022	LAX - KEF - LAX	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Institue	08/26/2022	09/2/2022	COS - KEF - COS	3	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
American Israel Education Foundation	06/25/2022	07/7/2022	LAX - Jerusalem - LAX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	06/25/2022	07/7/2022	COS - Jerusalem - COS	0	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- AlvaradoSmith 401(k)
- Latham & Watkins 401(k)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nanette Barragan , 04/13/2023