



Filing ID #10059578

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Bruce A. Bowman
Status: Congressional Candidate
State/District: MO03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/2/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAFMMA [WU] DESCRIPTION: Whole Life Insurance for Bruce Bowman		\$1,001 - \$15,000	None		
Amazon.com, Inc. - Common Stock (AMZN) [ST] DESCRIPTION: Sold all shares in 2023		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Bank of America Corporation Common Stock (BAC) [ST] DESCRIPTION: Sold majority of shares at a loss in 2023		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Biomea Fusion, Inc. - Common Stock (BMEA) [ST] DESCRIPTION: Bought shares in 2024		\$1,001 - \$15,000	Dividends	None	None
Coin Collection [CO] DESCRIPTION: Coin collection is not appraised. Value is my estimate.	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Coterra Energy Inc. Common Stock (CTRA) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: Bought shares in 2024					
DFAS Army Pension [PE]		\$50,001 - \$100,000	retirement pension	\$15,001 - \$50,000	\$50,001 - \$100,000
DESCRIPTION: Retirement pension for 20 years of active duty Army service.					
ERFC Education Retirement Fairfax County VA [PE]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Spouse's pension for teaching in Fairfax County, Virginia, public schools					
Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
GLD SPDR [PM]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$201 - \$1,000
DESCRIPTION: Sold all shares in 2024					
Gold Bars and Coins [PM]		\$1,001 - \$15,000	Appreciation in value	None	None
DESCRIPTION: I own US Mint gold coins and small gold bars					
I Bonds [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: My wife and I each have a \$10,000 US Treasury I-Bond					
Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: Sold all shares in 2023 at a loss					
Jefferson Bank of Missouri [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Maryland Employee Retirement [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Wife has funds in a Maryland Employee Retirement fund that withdrew a small percentage from her monthly pay.					
Maryland Teachers & State Employee Retirement [PE]	SP	\$15,001 - \$50,000	retirement pension	None	\$15,001 - \$50,000
DESCRIPTION: Withdrew 100% of funds from retirement account					
Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Navy Federal Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Checking, Savings, and two CDs					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Onconetix, Inc. - Common Stock (ONCO) [ST]		\$1 - \$1,000	None		
DESCRIPTION: Sold all shares in 2023 at a loss					
Palantir Technologies Inc. Class A Common Stock (PLTR) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
DESCRIPTION: Sold all shares in 2023					
Palo Alto Networks, Inc. - Common Stock (PANW) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: Bought shares in 2024					
Pentagon Federal Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: Bought shares in late Dec 2023					
PNC Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
PNC Bank Money Market [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
T-Bills [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
DESCRIPTION: Short-term US Treasury T-Bills					
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Cash Plus Account, 5% Interest [OT]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Vanguard bank account					
Vanguard STAR Fund (VGSTX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Treasury Money Market Fund (VUSXX) [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo & Company Common Stock (WFC) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wife's TIAA CREF [OT]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Wife has a 401k in TIAA CREF from her four years working for Maryland State.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	May 2019	Mortgage for Residence in Missouri	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Bruce A. Bowman , 05/2/2024