



Filing ID #10056902

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Joseph Cohn  
**Status:** Congressional Candidate  
**State/District:** NJ03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 03/28/2024  
**Period Covered:** 01/01/2023– 04/5/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(b) Vanguard ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Joe's 403(b) with Nationwide ⇒ Nationwide Government Money Market Fund Investor Shares (MIFXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Joe's 403(b) with Nationwide ⇒ Neuberger Berman Sustainable Equity Fund Trust Class (NBSTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joe's 403(b) with Nationwide ⇒ The Growth Fund of America Class R-3 Shares (RGACX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joe's PNC Bank Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Joe's Traditional IRA ⇒ Vanguard 500 Index Admiral [IH]		\$15,001 - \$50,000	Tax-Deferred		
Joe's Traditional IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Target Retirement 2050 Investor [IH]					
Joe's Vanguard Brokerage Account ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joe's Vanguard Brokerage Account ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Foundation for Individual Rights and Expression	Salary	N/A	\$155,966.17
Western Michigan University	Honorarium for Speech	N/A	\$1,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ed Financial Services	2004	Student loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- 403(b) Vanguard  
DESCRIPTION: Joe's 403(b) from his work with FIRE.
- Joe's 403(b) with Nationwide  
DESCRIPTION: Joe's 403(b) from his work at the AIDS Law Project of PA.

- Joe's Traditional IRA
- Joe's Vanguard Brokerage Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseph Cohn , 03/28/2024