

UNITED STATES HOUSE OF REPRESENTATIVES

⁷⁻²¹
2023 FINANCIAL DISCLOSURE REPORT

Form A
For Use by Members, Officers, and Employees

HAND DELIVERED ⁹

LEGISLATIVE RESOURCE CENTER

OFFICE OF THE CHIEF
FINANCIAL OFFICER
REF ID: H-28-A-12-32

Name: Amna B. Zehoo

Daytime Telephone

FM
Office, May 28, 2023, 12: 32
OFFICE OF THE CHIEF FINANCIAL OFFICER
Individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>CA</u>	Officer or Employee _____	Staff Filer Type: (If Applicable) _____
REPORT TYPE	<input type="checkbox"/> 2023 Annual (Due: May 15, 2024)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Principal Assistant: <input type="checkbox"/>
Date of Termination: _____				

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:				
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$400 in value from a single source during the reporting period? <input type="checkbox"/>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, bonuses, or pension/IRA distributions) of \$200 or more during the reporting period? <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursement for travel totaling more than \$400 in value from a single source during the reporting period? <input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? <input type="checkbox"/>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Amy G. Shoop

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BLOCK A											
Assets and/or Income Sources											
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, if an asset was sold during the reporting period and is included only if (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>(Do not use only tickler symbols).</p> <p>Provide complete names of stocks and mutual funds (For all IRA's and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold).</p>											
<p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Residence: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a Federal Retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-held fund that is an Exempted Investment Fund, please check the "Eligible" box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (J).</p> <p>In the optional column on the far left, for a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>											
BLOCK B											
Value of Asset											
<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period, if an asset was sold during the reporting period and is included only because it generated income, the value should be "None."</p> <p>"Column H is for assets held by your spouse or dependent child in which you have no interest.</p>											
<p>For all IRA's and other retirement plans, total the amount in all interest-bearing accounts. If the total is over \$2,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p>											
A	B	C	D	E	F	G	H	I	J	K	L
None											
\$1-\$1,000											
\$1,001-\$15,000											
\$15,001-\$50,000											
\$50,001-\$100,000											
\$100,001-\$250,000											
\$250,001-\$500,000											
\$500,001-\$1,000,000											
\$1,000,001-\$5,000,000											
\$5,000,001-\$25,000,000											
\$25,000,001-\$50,000,000											
Over \$50,000,000											
Spouse/DC Asset over \$1,000,000*											
BLOCK C											
Type of Income											
<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 403(b) accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be classified as income for assets held in taxable accounts. Check "None" if no income was earned or generated during the reporting period.</p>											
<p>"Column H is for assets held by your spouse or dependent child in which you have no interest.</p>											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
NONE											
DIVIDENDS											
RENT											
INTEREST											
CAPITAL GAINS											
EXCEPTED/BLIND TRUST											
TAX-DEFERRED											
Other Type of Income (Specify: e.g., Partnership Income or Farm Income)											
BLOCK D											
Amount of Income											
<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. purchases (P), dividends, interest, and capital gains, even if reinvested, must be classified as income for assets held in taxable accounts. Check "None" if no income was earned or generated during the reporting period.</p>											
<p>"Column H is for assets held by your spouse or dependent child in which you have no interest.</p>											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
None											
\$1-\$200											
\$201-\$1,000											
\$1,001-\$2,500											
\$2,501-\$5,000											
\$5,001-\$15,000											
\$15,001-\$50,000											
\$50,001-\$100,000											
\$100,001-\$1,000,000											
\$1,000,001-\$5,000,000											
Over \$5,000,000											
Spouse/DC Asset with income over \$1,000,000*											
BLOCK E											
Transaction											
<p>Indicate if the asset held in the reporting period was sold, purchased, or exchanged. Please indicate as follows: (B) (purchased); (S) (sold); (L) (left); (R) (reinvested). If only a portion of an asset was sold, please indicate as follows: (B) (portion); (S) (portion).</p>											
<p>Leave this column blank if there are no reinvestments that occurred.</p>											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
P, S, B, Spent, CR, B											

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Anna G. Eshoo

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Assets and/or Income Sources SAC		BLOCK A														
		BLOCK B														
ASSET NAME REF		Value of Asset												Type of Income BLOCK C	Amount of Income BLOCK D	Transaction BLOCK E
		A	B	C	D	E	F	G	H	I	J	K	L			
Chase - checking	X															
Con-Fed Credit Union cheating	X															
Bank of San Mateo est legislative Pension	Undetermined Legis-Pension	X														

P. S. Signature, or E.

SCHEDULE B – TRANSACTIONS

Name: Anna G. Shao

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Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Anna (3) 20 steps

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2023 limit on outside earned income for Members and employees compensated at or above the “senior staff” rate was \$31,815. The 2024 limit is \$31,815. In addition, certain types of income (notably honoraria, director’s fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (Include date of receipt for honoraria)	Type	Amount
Kenne State	Approved Teaching Fee	\$6,000
State of Maryland	Legislative Pension	\$10,000
CML War Roundtable (Oct. 2)	Spouse Speech	\$1,000
Otsego County Board of Education	Social Security	N/A
<u>County of San Mateo California</u>	legislative pension	<u>\$15,662.40</u>

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

Name: John G. Fashoo

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you own it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

Sp. D.C./JT Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
			A	B	C	D	E	F	G	H	I	J
First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE	\$10,001-\$15,000									
Chase Bank USA (Chase bank) First Republic	4/23	Mortgage on D.G. Residence (personal) Not Re-titled	\$15,001-\$50,000									
			\$50,001-\$100,000									
			\$100,001-\$250,000									
			\$250,001-\$500,000									
			\$500,001-\$1,000,000									
			\$1,000,001-\$5,000,000									
			\$5,000,001-\$25,000,000									
			\$25,000,001-\$50,000,000									
			Over \$50,000,000									
			Over \$1,000,000* (Spouse/DC Liability)									

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position

Name of Organization

NONE

SCHEDULE F – AGREEMENTS

(Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.)

Name: And G. Eskoo Page 7 of 9

SCHEDULE G – GIFTS

Date	Parties to Agreement	Terms of Agreement
2024	County of San Mateo California	Legislative Pension

Report the source (by name), a brief description, and the value of all gifts totaling more than \$480 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: Anna G. Eshoo

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$480 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging?	Food?	Family Member Included? (Y/N)
Government of China (MECB)	Aug. 6-11	DC-Bellagio, Las Vegas	Y	Y	N
Habitat for Humanity (Charity Foundation)	Nov. 3-4	DC-Boston-DC	Y	Y	Y
Aspen Institute Congressional Program	April 1-6	San Francisco - Bellagio, Bellagio-SF	Y	Y	N

Use additional sheets if more space is required.

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: Daniel G. Eshoo

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List the source, activity (*i.e.*, speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

Source	Activity	Date	Amount
Association of American Associations, Washington, DC	Speech	Feb. 2, 2023	\$2,000
XYZ Magazine	Article	AUG. 13, 2023	\$500
- <u>None</u> -			

Use additional sheets if more space is required.