



Filing ID #10047947

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Mr Moolenaar  
**Status:** Member  
**State/District:** MI04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amy Moolenaar Roth IRA ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Global Financial ETF (IXG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Global Tech ETF (IXN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares GSCI Commodity Dynamic Roll Strategy ETF (COMT)	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[ST]					
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Value Factor ETF (VLUE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares TIPS Bond ETF (TIP) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares U.S. Energy ETF (IYE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ Stifel Bank & Trust - Q acct [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ith of Michigan LLC 401 (k) PSP ⇒ American Funds 2030 Target Date [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core Total USD Bond Market ETF (IUSB) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares Global Financial ETF (IXG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Moolenaar IRA ⇒ iShares Global Tech ETF (IXN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares GSCI Commodity Dynamic Roll Strategy ETF (COMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI USA Value Factor ETF (VLUE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares TIPS Bond ETF (TIP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares U.S. Energy ETF (IYE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Moolenaar IRA ⇒ Stifel Bank & Trust - Q acct [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Midland Charter Initiative 403 (b) DC Plan ⇒ TIAA CREF Equity Index [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Midland Charter Initiative 403 (b) DC Plan ⇒ TIAA CREF Growth [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Midland Charter Initiative 403 (b) DC Plan ⇒ TIAA CREF Stock [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401 (K) ⇒ SSgA Cash Series Treasury Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of Michigan 401 (K) ⇒		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SSgA Target Retirement 2025 [PE]		\$100,000			<input type="checkbox"/>
State of Michigan 401 (K) ⇒ SSgA Target Retirement 2030 [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amy Moolenaar Roth IRA ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [ST]	SP	07/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares 5-10 Year Investment Grade Corporate Bond ETF (MLQD) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	10/21/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	01/14/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amy Moolenaar Roth IRA ⇒ iShares Core Total USD Bond Market ETF (IUSB) [ST]	SP	01/14/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Core Total USD Bond Market ETF (IUSB) [ST]	SP	07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [ST]	SP	01/8/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]	SP	07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]	SP	01/8/2021	P	\$15,001 - \$50,000	
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]	SP	07/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Global Financial ETF (IXG) [ST]	SP	05/26/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Global Financial ETF (IXG) [ST]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Global Tech ETF (IXN) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares Global Tech ETF (IXN) [ST]	SP	05/26/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Global Tech ETF (IXN) [ST]	SP	07/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Global Tech ETF (IXN) [ST]					
Amy Moolenaar Roth IRA ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]	SP	03/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	03/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	07/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]	SP	01/14/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]	SP	03/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]	SP	05/26/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]	SP	10/21/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [ST]	SP	01/14/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [ST]	SP	07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Value Factor ETF (VLUE) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares MSCI USA Value Factor ETF (VLUE) [ST]	SP	10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares Russell 2000 ETF (IWM) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares S&P 500 Growth ETF (IVW) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares S&P 500 Value ETF (IVE) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares U.S. Energy ETF (IYE) [ST]	SP	03/23/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [ST]	SP	01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [ST]	SP	05/26/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]	SP	01/8/2021	P	\$1,001 - \$15,000	
Amy Moolenaar Roth IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]	SP	07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE Emerging Markets ETF (VWO) [ST]					
Amy Moolenaar Roth IRA ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Amy Moolenaar Roth IRA ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [ST]	SP	01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ BAIRD AGGREGATE BOND INSTL CL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ BARON EMERGING MARKETS INSTL CL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ BARON SMALL CAP [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ Eaton Vance Income Fund of Boston [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ EDGEWOOD GROWTH INSTL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ HARBOR CAP APPREC INSTL CL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Moolenaar IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		03/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		01/8/2021	P	\$15,001 - \$50,000	
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		10/21/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		01/14/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Core Total USD Bond Market ETF (IUSB) [ST]		01/14/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]		07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Moolenaar IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]		07/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Global Tech ETF (IXN) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Global Tech ETF (IXN) [ST]		07/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares Global Tech ETF (IXN) [ST]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]		03/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MBS ETF (MBB) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MBS ETF (MBB) [ST]		03/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]		03/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]		07/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]		01/14/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]		03/23/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Moolenaar IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		01/14/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		10/21/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [ST]		01/14/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [ST]		07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ iShares MSCI USA Value Factor ETF (VLUE) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares TIPS Bond ETF (TIP) [ST]		07/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares U.S. Energy ETF (IYE) [ST]		03/23/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		01/8/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		01/14/2021	P	\$1,001 - \$15,000	
John Moolenaar IRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		07/23/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ MFS EMERGING MARKETS DEBT CL I [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ MFS VALUE CL I [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Moolenaar IRA ⇒ T ROWE PRICE MID CAP GROWTH INVESTOR CL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ T ROWE PRICE OVERSEAS STOCK INVESTORS CL [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ VICTORY SYCAMORE SMALL COMPANY OPPTY CL I [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ VIRTUS VONTOBEL EMERGING MARKET OPPTY CL I [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ VITRUS CEREDEx MID CAP VALUE EQUITY CL I [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Moolenaar IRA ⇒ WASHINGTON MUTUAL INVESTORS CL F2 [IR]		01/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Discover Student Loans	December 2020	Student Loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2003	John Moolenaar & State of Michigan	Continued participation and vested member of the State of Michigan defined contribution pension plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Fellowship Foundation (d.b.a International Foundation)	05/25/2021	05/30/2021	Washington Dulles - Sarajevo, Bosnia-Herzegovina - Mostar, Bosnia-Herzegovina - Washington Dulles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Amy Moolenaar Roth IRA (Owner: SP)
- Ith of Michigan LLC 401 (k) PSP
- John Moolenaar IRA
- Midland Charter Initiative 403 (b) DC Plan
- State of Michigan 401 (K)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Mr Moolenaar , 05/16/2022