



Filing ID #10062306

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Al Green
Status: Member
State/District: TX09

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 06/24/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
350 G STREET, S.W. #N208 [RP] LOCATION: WASHINGTON, DC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
7447 CAMBRIDGE #105 [RP] LOCATION: HOUSTON/HARRIS, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
7447 CAMBRIDGE #107 [RP] LOCATION: HOUSTON/HARRIS, TX, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
7447 CAMBRIDGE #124 [RP] LOCATION: HOUSTON/HARRIS, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
AMERICAN FIRST NATIONAL BANK [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CAPITAL ONE BANK [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
CONGRESSIONAL FEDERAL CREDIT UNION [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
HARRIS COUNTY TEXAS DEFERRED COMPENSATION NATIONWIDE [FN]		\$100,001 - \$250,000	RETIREMENT - RMD	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: REQUIRED MINIMUM DISTRIBUTION FROM DEFINED BENEFIT PENSION PLAN					
JP MORGAN CHASE BANK [BA]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
MORGAN STANLEY IRA ⇒ MSIF Growth Portfolio Class A (MSEGX) [MF]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
SOUTHWESTERN NATIONAL BANK [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
TEXAS COUNTY AND DISTRICT RETIREMENT SYSTEM [OT]		\$1,000,001 - \$5,000,000	PENSION EARNED AS MUNICIPAL JUDGE IN HARRIS COUNTY	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: PENSION EARNED AS HARRIS COUNTY JUSTICE OF THE PEACE REQUIRED MINIMUM DISTRIBUTION FROM DEFINED BENEFIT PENSION PLAN					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
STATE OF TEXAS TEXAS COUNTY AND RETIREMENT SYSTEM	PENSION	\$96,948.00
MORGAN STANLEY IRA REQUIRED MINIMUM DISTRIBUTION	SEP IRA	\$10,403.64
HARRIS COUNTY DEFERRED COMPENSATION PLAN	PENSION	\$9,249.02

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2004	AL GREEN AND HARRIS COUNTY DEFERRED COMPENSATION PROGRAM	CONTINUING PARTICIPATING IN DEFERRED COMPENSATION
January 2004	AL GREEN & TEXAS COUNTY AND DISTRICT RETIREMENT SYSTEM	CONTINUING PARTICIPATION IN DEFINED BENEFIT PLAN

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- MORGAN STANLEY IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Al Green , 06/24/2024