

UNITED STATES HOUSE OF REPRESENTATIVESFORM B
For New Members, Candidates, and New Employees

MAR 06 2024

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FINANCIAL DISCLOSURE STATEMENTLEGISLATIVE DOCUMENT CENTER
2024-03-06 13:51:12:03Name: Kelly Morrison

Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member or Candidate for U.S. House of Representatives	State: <u>MN</u>	District: <u>3</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> Candidates – Date of Election: <u>8-13-2024</u>			
	<input type="checkbox"/> New Officer or Employee	Staff Filer Type (If Applicable):		
	<input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant			To <u>February 7, 2024</u>
Employing Office: _____				

A \$200 penalty shall be assessed against any individual who files more than 30-days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:		
a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/>	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Kelly Morrison - Candidate: MN-03

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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# S/N	ASSET NAME BP	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK D Amount of Income													
					A	B	C	D	E	F	G	H	I	J	K	L	M	Current Year*	N	O	P	Q	R	S	T	V	W	WII	X	X
			None																											
			\$1-\$1,000																											
			\$1,001-\$15,000																											
			\$15,001-\$50,000																											
			\$50,001-\$100,000																											
			\$100,001-\$250,000																											
			\$250,001-\$500,000																											
			\$500,001-\$1,000,000																											
			\$1,000,001-\$5,000,000																											
			\$5,000,001-\$25,000,000																											
			\$25,000,001-\$50,000,000																											
			Over \$50,000,000																											
			Spouse/DC Asset over \$1,000,000*																											
			NONE																											
			DIVIDENDS																											
			RENT																											
			INTEREST																											
			CAPITAL GAINS																											
			EXCEPTED/BLIND TRUST																											
			TAX-DEFERRED																											
			Other Type of Income (Specify: e.g., Partnership Income or Farm Income)																											
			None																											
			\$1-\$200																											
			\$201-\$1,000																											
			\$1,001-\$2,500																											
			\$2,501-\$5,000																											
			\$5,001-\$15,000																											
			\$15,001-\$50,000																											
			\$50,001-\$100,000																											
			\$100,001-\$250,000																											
			\$250,001-\$500,000																											
			Over \$500,000,000																											
			Spouse/DC Income over \$1,000,000*																											
			NONE																											
			DIVIDENDS																											
			RENT																											
			INTEREST																											
			CAPITAL GAINS																											
			EXCEPTED/BLIND TRUST																											
			TAX-DEFERRED																											
			Other Type of Income (Specify: e.g., Partnership Income or Farm Income)																											
			None																											
			\$1-\$200																											
			\$201-\$1,000																											
			\$1,001-\$2,500																											
			\$2,501-\$5,000																											
			\$5,001-\$15,000																											
			\$15,001-\$50,000																											
			\$50,001-\$100,000																											
			\$100,001-\$250,000																											
			\$250,001-\$500,000																											
			Over \$500,000,000																											
			Spouse/DC Income over \$1,000,000*																											

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Kelly Morrison - Candidate: MN-033

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SIP # 57	ASSET NAME	SIP	Value of Asset	Type of Income	BLOCK A												BLOCK B												BLOCK C												BLOCK D											
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27

SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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S/N. IT	ASSET NAME	EP	BLOCK A Assets and/or Income Sources												BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income											
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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Sp. Dc. Jr.	ASSET NAME	EF	BLOCK A Assets and/or Income Sources												BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	10010	10011	10012	10013	10014	10015	10016	10017	10018	10019	10020	10021	10022	10023	10024	10025	10026	10027	10028	10029	10030	10031	10032	10033	10034	10035	10036	10037	10038	10039	10040	10041	10042	10043	10044	10045	10046	10047	10048	10049	10050	10051	10052	10053	10054	10055	10056	10057	10058	10059	10060	10061	10062	10063	10064	10065	10066	10067	10068	10069	10070	10071	10072	10073	10074	10075	10076	10077	10078	10079	10080	10081	10082	10083	10084	10085	10086	10087	10088	10089	10090	10091	10092	10093	10094	10095	10096	10097	10098	10099	100100	100101	100102	100103	100104	100105	100106	100107	100108	100109	100110	100111	100112	100113	100114	100115	100116	100117	100118	100119	100120	100121	100122	100123	100124	100125	100126	100127	100128	100129	100130	100131	100132	100133	100134	100135	100136	100137	100138	100139	100140	100141	100142	100143	100144	100145	100146	100147	100148	100149	100150	100151	100152	100153	100154	100155	100156	100157	100158	100159	100160	100161	100162	100163	100164	100165	100166	100167	100168	100169	100170	100171	100172	100173	100174	100175	100176	100177	100178	100179	100180	100181	100182	100183	100184	100185	100186	100187	100188	100189	100190	100191	100192	100193	100194	100195	100196	100197	100198	100199	100200	100201	100202	100203	100204	100205	100206	100207	100208	100209	100210	100211	100212	100213	100214	100215	100216	100217	100218	100219	100220	100221	100222	100223	100224	100225	100226	100227	100228	100229	100230	100231	100232	100233	100234	100235	100236	100237	100238	100239	100240	100241	100242	100243	100244	100245	100246	100247	100248	100249	100250	100251	100252	100253	100254	100255	100256	100257	100258	100259	100260	100261	100262	100263	100264	100265	100266	100267	100268	100269	100270	100271	100272	100273	100274	100275	100276	100277	100278	100279	100280	100281	100282	100283	100284	100285	100286	100287	100288	100289	100290	100291	100292	100293	100294	100295	100296	100297	100298	100299	100300	100301	100302</th

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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SP. #	ASSET NAME	EF	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income												BLOCK D Amount of Income																						
						A	B	C	D	E	F	G	H	I	J	K	L	M	Current Year	N	O	P	V	W	M	X	Y	Z	Preceding Year	N	V	W	M	VII	X	X	X	X	X	X
Trust 4 - ValueLine Inc. Common Stock (VVI)	X																		None																					
Trust 4 - VanBekk ETF Trust	X																		\$1-\$1,000																					
VanBekk IG Floating Rate ETF (VBNH)																			\$1,001-\$15,000																					
Trust 4 - Vanguard Intermediate-Term Tax-Exempt Fund Admiral Sh (VWVX)	X																		\$15,001-\$50,000																					
Trust 4 - Vanguard S&P 500 ETF (VOO)	X																		\$50,001-\$100,000																					
Trust 4 - Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWVY)	X																		\$100,001-\$250,000																					
Trust 4 - Virtu KKR Small-Cap Core Fund (KSKC)																			\$250,001-\$500,000																					
Trust 4 - WEX Inc. Common Stock (WEXL)	X																		\$500,001-\$1,000,000																					
Trust 4 - WNS (WNS)	X																		\$1,000,001-\$5,000,000																					
Trust 4 - Zebra Technologies Corporation Class A Common Stock (ZBRA)	X																		\$5,000,001-\$10,000,000																					
Trust 5 - Allegling Government MasterFund - Select (NMFF)	X																		\$10,000,001-\$15,000,000																					
Trust 5 - Alphabet Inc.	X																		\$15,000,001-\$50,000,000																					
Class C Capital Stock (aocg)																			\$50,001-\$100,000																					
Trust 5 - Apple Inc. - Common Stock (AAPL)	X																		\$100,001-\$1,000,000																					
Trust 5 - Cenex, Inc. Common Stock (CENX)	X																		\$1,000,001-\$5,000,000																					
Trust 5 - D.R. Horton, Inc. Common Stock (DHI)	X																		\$5,000,001-\$10,000,000																					
Trust 5 - Digeo plc Common Stock (DGO)	X																		Over \$5,000,000																					
Trust 5 - Encompass Health Corporation Common Stock (EHC)	X																		Spouse/DC Income over \$1,000,000*																					

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

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Sp. ID #7	ASSET NAME	EP	BLOCK A Assets and/or Income Sources	Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income																								
						A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y
Trust 5 - RealMed Inc. Common Stock (RMED)	Common Stock (nonR)	X			None																									
Trust 5 - Rockwell Automation, Inc.	Common Stock (nonR)	X			\$1-\$1,000																									
Trust 5 - S&P Global Inc. Common Stock (SPGI)	Common Stock Supply, Inc.	X			\$1,001-\$15,000																									
Trust 5 - SiteOne Landscape Supply, Inc.	Common Stock (nonR)	X			\$15,001-\$50,000																									
Trust 5 - SPDR Select Sector Fund - Energy Select Sector (XLE)	Common Stock (nonR)	X			\$50,001-\$100,000																									
Trust 5 - Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Common Stock (nonR)	X			\$100,001-\$250,000																									
Trust 5 - Thermo Fisher Scientific Inc Common Stock (TMO)	Common Stock (nonR)	X			\$250,001-\$500,000																									
Trust 5 - Unilever PLC Common Stock (UL)	Common Stock (nonR)	X			\$500,001-\$1,000,000																									
Trust 5 - United Parcel Service, Inc. Common Stock (UPS)	Common Stock (nonR)	X			\$1,000,001-\$5,000,000																									
Trust 5 - UnitedHealth Group Inc Corp Common Stock (UNH)	Common Stock (nonR)	X			\$5,000,001-\$50,000,000																									
Trust 5 - Van Eck ETF Trust Vaneck IQ Floating Rate ETN (VTR)	Common Stock (nonR)	X			Over \$50,000,000																									
Trust 5 - Vanguard S&P 500 ETF (VOO)	Common Stock (nonR)	X			Spouse/DC Asset over \$1,000,000*																									
Trust 5 - Vanguard Ultra-Short-Term Tax-Return Fund Admited Shares (VWSX)	Common Stock (nonR)	X																												
Trust 5 - Virtus K&R Small-Cap Core Fund (RGXZXX)	Common Stock (nonR)	X																												
Wal-Mart Inc. Common Stock (WMT)	Common Stock (nonR)	X																												
WEX Inc. Common Stock (WEX)	Common Stock (nonR)	X																												

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

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S/N #	ASSET NAME	EP	BLOCK A Assets and/or Income Sources												BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
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00167	100168	100169	100170	100171	100172	100173	100174	100175	100176	100177	100178	100179	100180	100181	100182	100183	100184	100185	100186	100187	100188	100189	100190	100191	100192	100193	100194	100195	100196	100197	100198	100199	100200	100201	100202	100203	100204	100205	100206	100207	100208	100209	100210	100211	100212	100213	100214	100215	100216	100217	100218	100219	100220	100221	100222	100223	100224	100225	100226	100227	100228	100229	100230	100231	100232	100233	100234	100235	100236	100237	100238	100239	100240	100241	100242	100243	100244	100245	100246	100247	100248	100249	100250	100251	100252	100253	100254	100255	100256	100257	100258	100259	100260	100261	100262	100263	100264	100265	100266	100267	100268	100269	100270	100271	100272	100273	100274	100275	100276	100277	100278	100279	100280	100281	100282	100283	100284	100285	100286	100287	100288	100289	100290	100291	100292	100293	100294	100295	100296	100297	100298	100299	100300	100301	100302	100

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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SP. # 5	ASSET NAME	EP	BLOCK A												BLOCK B												BLOCK C												BLOCK D											
			A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20		
Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income														
Trust 6 - iShares S&P 500 Value ETF (IVW)	X	X																																																
Small Cap 600 Value ETF (IWB)	X	X																																																
Trust 6 - iShares Select Dividend ETF (DVY)	X	X																																																
Trust 6 - Principal Fund, Inc. - Specimen Fund Preferred and Capital Securities Income Fund Class A-6	X	X																																																
Trust 6 - SPDR MidCap Trust Series I (MDY)	X	X																																																
Trust 6 - SPDR S&P 500 (SPY)	X	X																																																
Trust 6 - SPDR Select Sector Fund	X	X																																																
Trust 6 - Energy Select Sector (XLE)	X	X																																																
Trust 6 - T. Rowe Price Institutional Floating Rate Fund (TFRX)	X	X																																																
Trust 6 - Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWTAX)	X	X																																																
Trust 6 - Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWTAX)	X	X																																																
Abbyy Inc. Common Stock (ABYY)	X	X																																																
Trust 7 - Alphabet Inc. - Class A CommonStock (GOOGL)	X	X																																																
Trust 7 - Alphabet Inc. - Class C Capital Stock (GOOG)	X	X																																																
Trust 7 - Amazon.com, Inc. - Common Stock (AMZN)	X	X																																																
Apple Inc. - Common Stock (AAPL)	X	X																																																

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Kelly Morrison - Candidate: MN-033

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SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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ASSET NAME SP. ID.	EP	Value of Asset	Type of Income	BLOCK A												BLOCK B												BLOCK C												BLOCK D																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	8010	8011	8012	8013	8014	8015	8016	8017	8018	8019	8020	8021	8022	8023	8024	8025	8026	8027	8028	8029	8030	8031	8032	8033	8034	8035	8036	8037	8038	8039	8040	8041	8042	8043	8044	8045	8046	8047	8048	8049	8050	8051	8052	8053	8054	8055	8056	8057	8058	8059	8060	8061	8062	8063	8064	8065	8066	8067	8068	8069	8070	8071	8072	8073	8074	8075	8076	8077	8078	8079	8080	8081	8082	8083	8084	8085	8086	8087	8088	8089	8090	8091	8092	8093	8094	8095	8096	8097	8098	8099	80100	80101	80102	80103	80104	80105	80106	80107	80108	80109	80110	80111	80112	80113	80114	80115	80116	80117	80118	80119	80120	80121	80122	80123	80124	80125	80126	80127	80128	80129	80130	80131	80132	80133	80134	80135	80136	80137	80138	80139	80140	80141	80142	80143	80144	80145	80146	80147	80148	80149	80150	80151	80152	80153	80154	80155	80156	80157	80158	80159	80160	80161	80162	80163	80164	80165	80166	80167	80168	80169	80170	80171	80172	80173	80174	80175	80176	80177	80178	80179	80180	80181	80182	80183	80184	80185	80186	80187	80188	80189	80190	80191	80192	80193	80194	80195	80196	80197	80198	80199	80200	80201	80202	80203	80204	80205	80206	80207	80208	80209	80210	80211	80212	80213	80214	80215	80216	80217	80218	80219	80220	80221	80222	80223	80224	80225	80226	80227	80228	80229	80230	80231	80232	80233	80234	80235	80236	80237	80238	80239	80240	80241	80242	80243	80244	80245	80246	80247	80248	80249	80250	80251	80252	80253	80254	80255	80256	80257	80258	80259	80260	80261	80262	80263	80264	80265	80266	80267	80268	80269	80270	80271	80272	80273	80274	80275	80276	80277	80278	80279	80280	80281	80282	80283	80284	80285	80286	80287	80288	80289	80290	80291	80292	80293	80294	80295	80296	80297	80298	80299	80300	80301	80302	80303	80304	80305	80306	80307	80308	80309	80310	80311	80312	80313	80314	80315	80316	80317	80318	80319	80320	80321	80322	80323	80324	80325	80326	80327	80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SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Kelly Morrison - Candidate: MN-03

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income											
Sp. ID.	ASSET NAME IF	A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	IX	X	XI	IX	II	III	IV	V	VI	VII	IX	X	XI			
Trust 7 - Schwab Small-Cap Index Fund-Select Shares (SWSX)	X													None																							
Trust 7 - Schwab Treasury Obligations Fund-Select Shares (SWSO)	X													\$1-\$1,000																							
MoneyFund - Investor Shares (ISFDO)	X													\$1,001-\$15,000																							
Trust 7 - Thermo Fisher Scientific, Inc Common Stock (TMO)	X													\$15,001-\$50,000																							
Trust 7 -	X													\$50,001-\$100,000																							
Vanguard Mid-Cap ETF (VO)	X													\$100,001-\$250,000																							
Trust 7 -	X													\$250,001-\$500,000																							
Vanguard Real Estate ETF (VNQ)	X													\$500,001-\$1,000,000																							
Trust 7 -	X													\$1,000,001-\$5,000,000																							
Vanguard S&P 500 ETF (VOO)	X													Over \$5,000,000																							
Vanguard Short-Term Corporate Bond ETF (VCSH)	X													Spouse/DC Asset over \$1,000,000*																							
Trust 7 -	X																																				
Verafin Corp Common Stock (VNTD)	X																																				

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Kelly Morrison - Candidate: MN-03

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS, and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,885. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (Include date of receipt for honoraria)	Type	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 16)	Honorarium	\$0	\$600
State of Maryland	Salary	\$20,000	\$16,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$0	\$1,000
Oakdale County Board of Education	Spouse Salary	N/A	N/A
Target Corporation	Spouse Salary	N/A	N/A
State of Minnesota	Salary	\$60,698.98	\$44,945.00
Women's Health Consultants	Earned Income	\$1,168.54	\$3,473.34

Use additional sheets if more space is required.

SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. **Report a revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. ***Column K is for liabilities held solely by your spouse or dependent child.**

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise; nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

<p>Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year and two previous years.</p>	
Position	Name of Organization
State Senator	Minnesota State Senate
Employee	Women's Health Consultants

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, State
None	Accounting Services

**FILER NOTES
(Optional)**

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NOTE NUMBER	NOTES
1	Investment Management Company
2	Target Performance Units
3	Valencia, CA, USA; Aviation Parts Manufacturer
4	Bayport, MN, USA; Window Manufacturer
5	Albertville, MN, USA; Commercial Real Estate Construction
6	Deerwood, MN, USA; Resort Hospitality
7	Dover, NH, USA; Consumer Cleaning Products
8	Chino, CA, USA; Furniture Manufacturing
9	Morrisville, VT, USA; Specialty Apparel Manufacturer
10	Menlo Park, CA, USA; Mental Health Services
11	New York, NY, USA; Consumer Spirits Brand
12	Natick, MA, USA; Hydrogen Energy Equipment Design and Manufacturing
13	Faribault, MN, USA; Specialty Home Goods and Apparel Manufacturer
14	Boca Raton, FL, USA; Medical Spa

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

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NOTE NUMBER	NOTES
15	Weyzata, MN, USA; Real Estate Finance
16	Hartings, MN, USA; Custom Plastic Extruder
17	New York, NY, USA; Communications Software
18	Minneapolis, MN, USA; Media and Education
19	Cambridge, MA, USA; Logistics Automation and Equipment Solutions
20	Minneapolis, MN, USA; Communications Technology and Service
21	Cleveland, OH, USA; Medical Device
22	Sherman Oaks, CA, USA; Commercial Property Insurance
23	Menlo Park, CA, USA; B2B Software
24	Eagan, MN, USA; Manufacturer of Mobile Power Platforms
25	Maple Grove, MN, USA; Medical Devices for Men's Health
26	Duluth, MN, USA; Hospitality
27	Minneapolis, MN, USA; Medical Devices for Women's Health
28	Menlo Park, CA, USA; Food Industry

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

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NOTE NUMBER	NOTES
29	Brentwood, TN, USA; Healthcare Software
30	Dallas, TX, USA; Home Services/HVAC
31	Plymouth, MN, USA; Logistics Software
32	Phillip, SD, USA; Tools Manufacturer
33	Eden Prairie, MN, USA; Medical Device to Treat Stress
34	Hollywood, CA, USA; Project Management Software
35	Edina, MN, USA; Commercial Real Estate
36	New York, NY, USA; Sea Port
37	Ottawa, Canada; Digital Mental Health Services
38	Minneapolis, MN, USA; Medical/Dental Software

Use additional sheets if more space is required.