



Filing ID #10038572

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lucille Roybal-Allard  
**Status:** Member  
**State/District:** CA40

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CA State Retirement [PE]		Undetermined	Pension	\$2,501 - \$5,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Navy Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Pentagon Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Retirement	Legislative Pension	\$2,500.00
National Commissioin on Military National & Public Service	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	2019	Revolving Account	\$10,000 - \$15,000
JT	Pentagon FCU	2015	Mortgage on personal residence, Washington, DC	\$500,001 - \$1,000,000
JT	Wells Fargo	1998	Mortgage on personal residence, Los Angeles	\$250,001 - \$500,000
JT	Chase	November 2011	Mortgage on personal residence, Downey, CA	\$100,001 - \$250,000
JT	Citimortgage (Citibank)	2015	Mortgage on personal residence, Lake Arrowhead	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Member, Board of Regents	Smithsonian Institution

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
1992	Self & the State of California	Continued participation in California pension plan.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lucille Roybal-Allard , 08/13/2020