



Filing ID #10052230

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Daniel Vincent Wilczynski  
**Status:** Congressional Candidate  
**State/District:** OH09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 04/30/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Avcap Medical LLC ⇒ Avcap Medical [RP]		\$1,000,001 - \$5,000,000	Rent	None	None
LOCATION: Toledo/Lucas, OH, US COMMENTS: Not fully rented. Not generating income.					
CD Property of Sylvania LLC ⇒ CD Property of Sylvania [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Sylvania/Lucas, OH, US					
Checking Account [OT]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Joint Checking Account at State Bank					
Core Network Fund ⇒ Core Network Fund [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Toledo/Lucas, OH, US COMMENTS: Investment in start up businesses.					
DVW IRA Rollover-2665 ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Albemarle Corporation (ALB) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DVW IRA Rollover-2665 ⇒ Alcoa Corporation (AA) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Caleres, Inc. (CAL) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Capri Holdings Limited Ordinary Shares (CPRI) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DVW IRA Rollover-2665 ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Crane Company (CR) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Crane NXT, Co. (CXT) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Diamondback Energy, Inc. (FANG) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ FedEx Corporation (FDX) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ InMode Ltd. - Ordinary Shares (INMD) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ J.M. Smucker Company (SJM) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Linde plc Ordinary Shares (LIN) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Lockheed Martin Corporation (LMT) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McDonald's Corporation (MCD) [ST]					
DVW IRA Rollover-2665 ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	None		
DVW IRA Rollover-2665 ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Noble Corporation plc A Ordinary Shares (NE) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Realty Income Corporation (O) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Regions Financial Corporation (RF) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ RH (RH) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DVW IRA Rollover-2665 ⇒ Rockwell Automation, Inc. (ROK) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Schwab Value Advantage Money Inv [MF]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Sea Limited American Depository Shares, each representing one Class A Ordinary Share (SE) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Stone Ridge TR V Ale Lendg Prem [MF]		\$250,001 - \$500,000	None		
DVW IRA Rollover-2665 ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Textron Inc. (TXT) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-2665 ⇒ United Parcel Service, Inc. (UPS) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ United Rentals, Inc. (URI) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-2665 ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Visa Inc. (V) [ST]					
DVW IRA Rollover-6029 ⇒ BNP Paribas SA Fixed Income Note [OT]		\$100,001 - \$250,000		None	
DESCRIPTION: Structured Note					
DVW IRA Rollover-6029 ⇒ Credit Agricole CO Fixed Income [OT]		\$50,001 - \$100,000		None	
DESCRIPTION: Structured Note					
DVW IRA Rollover-6029 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$50,001 - \$100,000		None	
DVW IRA Rollover-6029 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares iBonds Dec 2023 Term Corporate ETF (IBDO) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares iBonds Dec 2024 Term Corporate ETF (IBDP) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-6029 ⇒ iShares iBonds Dec 2028 Term Corporate ETF (IBDT) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-6029 ⇒ iShares iBonds Dec 2030 Term Corporate ETF (IBDV) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-6029 ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]					
DVW IRA Rollover-6029 ⇒ iShares Russell 2000 Value ETF (IWN) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ iShares Trust iShares iBonds Dec 2032 Term Corporate ETF (IBDX) [ST]		\$1,001 - \$15,000	None		
DVW IRA Rollover-6029 ⇒ Schwab Value Advantage Money Inv [MF]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [ST]		\$50,001 - \$100,000		None	
DVW IRA Rollover-6029 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ Vanguard Growth ETF (VUG) [ST]		\$50,001 - \$100,000		None	
DVW IRA Rollover-6029 ⇒ Vanguard Mid-Cap ETF (VO) [ST]		\$15,001 - \$50,000	None		
DVW IRA Rollover-6029 ⇒ Vanguard Value ETF (VTV) [ST]		\$15,001 - \$50,000	None		
DVW Rev Trust-3477 ⇒ BP p.l.c. (BP) [ST]		\$15,001 - \$50,000	None		
DVW Rev Trust-3477 ⇒ Citigroup Inc 7.9% Fixed Income [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ Citigroup Inc 8.9% Fixed Income [OT]		\$100,001 - \$250,000		None	
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ Citigroup Inc 9.6% Fixed Income [OT]		\$50,001 - \$100,000		None	
DESCRIPTION: Structured Note					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DVW Rev Trust-3477 ⇒ Credit Agricole .92% Fixed Income [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ Credit Agricole CO Fixed Income [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Structured note					
DVW Rev Trust-3477 ⇒ Energy Transfer LP Common Units (ET) [ST]		\$50,001 - \$100,000	None		
DVW Rev Trust-3477 ⇒ Marathon Petroleum Corporation (MPC) [ST]		\$250,001 - \$500,000	None		
DVW Rev Trust-3477 ⇒ Morgan Stanley 0%27 Fixed Income [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ Morgan Stanley 10.2% Fixed Income [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-3477 ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-3477 ⇒ Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		\$50,001 - \$100,000	None		
DVW Rev Trust-3477 ⇒ Societe Generale 10.13% Fixed Income [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-3477 ⇒ Societe Generale Fixed Income [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Structured Note					
DVW Rev Trust-6477 ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	None		

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DVW Rev Trust-6477 ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Crane Company (CR) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Crane NXT, Co. (CXT) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ DFA international Core Equity [MF]		\$500,001 - \$1,000,000	None		
DVW Rev Trust-6477 ⇒ DFA US Core Equity [MF]		\$250,001 - \$500,000	None		
DVW Rev Trust-6477 ⇒ Dimensional World ex U.S. Core Equity 2 ETF (DFAX) [ST]		\$1,000,001 - \$5,000,000	None		
DVW Rev Trust-6477 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ J.M. Smucker Company (SJM) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DVW Rev Trust-6477 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Linde plc Ordinary Shares (LIN) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Realty Income Corporation (O) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DVW Rev Trust-6477 ⇒ Regions Financial Corporation (RF) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Rockwell Automation, Inc. (ROK) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-6477 ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	None		
DVW Rev Trust-9212 ⇒ DFA Intl Sustainability Core 1 [MF]		\$100,001 - \$250,000	None		
DVW Rev Trust-9212 ⇒ DFA US Core Equity [MF]		\$50,001 - \$100,000	None		
DVW Rev Trust-9212 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$50,001 - \$100,000	None		
DVW Rev Trust-9212 ⇒ iShares Russell 2000 Value ETF (IWN) [ST]		\$15,001 - \$50,000	None		
DVW Rev Trust-9212 ⇒ Schwab Value Advantage Money Inv [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LTW IRA Rollover -1628 ⇒ Credit Agricole CO Fixed Income [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Structured Note					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LTW IRA Rollover -1628 ⇒ Schwab Value Advantage Money Inv [MF]	SP	\$15,001 - \$50,000	None		
LTW Rev Trust-3987 ⇒ Citigroup Inc 7.9% Fixed Income [OT]  DESCRIPTION: Structured note		\$15,001 - \$50,000	None		
LTW Rev Trust-3987 ⇒ Citigroup Inc 8.9% Fixed Income [OT]  DESCRIPTION: Structured note		\$100,001 - \$250,000	None		
LTW Rev Trust-3987 ⇒ Citigroup Inc 9.6% Fixed Income [OT]  DESCRIPTION: Structured note		\$50,001 - \$100,000	None		
LTW Rev Trust-3987 ⇒ Credit Agricole 7.92% Fixed Income [OT]  DESCRIPTION: Structured Note		\$15,001 - \$50,000	None		
LTW Rev Trust-3987 ⇒ Credit Agricole CO Fixed Income [OT]  DESCRIPTION: Structured Note		\$100,001 - \$250,000	None		
LTW Rev Trust-3987 ⇒ Morgan Stanley 10.2% Fixed Income [OT]  DESCRIPTION: Structured note		\$50,001 - \$100,000	None		
LTW Rev Trust-3987 ⇒ Morgan Stanley 5.75% Fixed Income [OT]  DESCRIPTION: Structured note		\$100,001 - \$250,000	None		
LTW Rev Trust-3987 ⇒ Schwab Government Money Inv [MF]  DESCRIPTION: Structured note		\$15,001 - \$50,000	None		
LTW Rev Trust-3987 ⇒ Societe Generale 10.13% Fixed Income [OT]  DESCRIPTION: Structured note		\$50,001 - \$100,000	None		
LTW Rev Trust-3987 ⇒ Societe Generale Fixed Income [OT]  DESCRIPTION: Structured note		\$15,001 - \$50,000	None		
LTW Rev Trust-4950 ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LTW Rev Trust-4950 ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Crane Company (CR) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Crane NXT, Co. (CXT) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ DFA international Core Equity [MF]		\$250,001 - \$500,000	None		
LTW Rev Trust-4950 ⇒ DFA Intl Sustainability Core 1 [MF]		\$250,001 - \$500,000	None		
LTW Rev Trust-4950 ⇒ Dimensional ETF Trust Dimensional U.S. Core Equity 2 ETF (DFAC) [ST]		\$1,000,001 - \$5,000,000	None		
LTW Rev Trust-4950 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ J.M. Smucker Company (SJM) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
LTW Rev Trust-4950 ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Linde plc Ordinary Shares (LIN) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	None		
LTW Rev Trust-4950 ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LTW Rev Trust-4950 ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Realty Income Corporation (O) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Regions Financial Corporation (RF) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Rockwell Automation, Inc. (ROK) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Schwab Value Advantage Money Inv [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
LTW Rev Trust-4950 ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	None		
LTW Rev Trust-4950 ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LTW Rollover IRA-1343 ⇒ iShares Russell 2000 Value ETF (IWN) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ Vanguard Growth ETF (VUG) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	\$1,001 - \$15,000	None		
LTW Rollover IRA-1343 ⇒ Vanguard Value ETF (VTY) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]	SP	\$50,001 - \$100,000	None		
LTW Simple IRA-1348 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	\$50,001 - \$100,000	None		
LTW Simple IRA-1348 ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ iShares iBonds Dec 2023 Term Corporate ETF (IBDO) [ST]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ iShares iBonds Dec 2024 Term Corporate ETF (IBDP) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ iShares iBonds Dec 2028 Term Corporate ETF (IBDT) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LTW Simple IRA-1348 ⇒ iShares iBonds Dec 2030 Term Corporate ETF (IBDV) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ iShares Russell 2000 Value ETF (IWN) [ST]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ iShares Trust iShares iBonds Dec 2032 Term Corporate ETF (IBDX) [ST]	SP	\$1,001 - \$15,000	None		
LTW Simple IRA-1348 ⇒ Schwab Value Advantage Money Inv [MF]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [ST]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	SP	\$15,001 - \$50,000	None		
LTW Simple IRA-1348 ⇒ Vanguard Growth ETF (VUG) [ST]	SP	\$50,001 - \$100,000	None		
LTW Simple IRA-1348 ⇒ Vanguard Mid-Cap ETF (VO) [ST]	SP	\$50,001 - \$100,000	None		
LTW Simple IRA-1348 ⇒ Vanguard Value ETF (VTV) [ST]	SP	\$50,001 - \$100,000	None		
Money Market Savings [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Money Market Savings at State Bank					
Walbridge Investors LLC ⇒ Walbridge Investors [RP]		\$1,000,001 - \$5,000,000		None	
LOCATION: Maumee/Lucas, OH, US					
COMMENTS: Not fully rented. Not generating income.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ETA, Inc.	spouse salary	\$70,000.00	\$70,000.00
ETA, Inc.	spouse pass through profit	\$.00	\$200,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Premier Bank	2021	Loan for building purchase	\$250,001 - \$500,000
		COMMENTS: 50% of the total is our liability		
JT	Premier Bank	2020	Loan to purchase 5520 Monroe St. Bldg	\$1,000,001 - \$5,000,000
		COMMENTS: 25% of the total loan is our liability		
JT	State Bank	2021	Loan for Sylv Ave Bldg	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Avcap Medical LLC (50% Interest)  
LOCATION: US
- CD Property of Sylvania LLC (25% Interest)  
LOCATION: US
- Core Network Fund (Owner: JT)  
LOCATION: US
- DVW IRA Rollover-2665

- DVW IRA Rollover-6029
- DVW Rev Trust-3477
- DVW Rev Trust-6477
- DVW Rev Trust-9212
- LTW IRA Rollover -1628 (Owner: SP)
- LTW Rev Trust-3987
- LTW Rev Trust-4950
- LTW Rollover IRA-1343 (Owner: SP)
- LTW Simple IRA-1348 (Owner: SP)
- Walbridge Investors LLC (50% Interest)  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Daniel Vincent Wilczynski , 04/30/2023