FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name:	Hon. Daniel Meuser
Status:	Member
State/District:	PA09

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Alta Mar Oeve LLC [PS] DESCRIPTION: Oil & Gas	SP	$1,001 - $15,000	Royalties	$1 - $200	☐
Anadarko E&P Onshore LLC [OL] LOCATION: The Woodlands, TX, US DESCRIPTION: Oil & Gas	SP	$1,001 - $15,000	Royalties	$201 - $1,000	☐
Chesapeake Operating LLC [PS] DESCRIPTION: Oil & Gas	SP	$1,001 - $15,000	Royalties	$1,001 - $2,500	☐
Eagle Resources LLC [OL] LOCATION: Chinchilla, PA, US DESCRIPTION: Gas & Minerals	SP	$1,001 - $15,000	Royalties	$1,001 - $2,500	☐
Equinor ASA (EQNR) [ST] DESCRIPTION: Formerly Statoil USA	SP	$1,001 - $15,000	Royalties	$201 - $1,000	☐
Fairland Resources LLC [OL] LOCATION: Shavertown, PA, US	SP	$100,001 - $250,000	Partnership Income	$15,001 - $50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DESCRIPTION: Gas & minerals interest					
Hanesbrands Inc. (HBI) [ST]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Hillshire Brands Company (HSH) [ST]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
M&T Bank Accounts [BA]	SP	$100,001 - $250,000	Interest	$1 - $200	☐
M&T Bank Accounts [BA]	JT	$500,001 - $1,000,000	Interest	$201 - $1,000	☐
M&T Bank Accounts [BA]	DC	$500,001 - $1,000,000	Interest	$1,001 - $2,500	☐
M&T Bank Accounts [BA]		$50,001 - $100,000	Interest	$1 - $200	☐
M&T Brokerage Account ⇒ AMG River Road Small Cap Value [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$2,501 - $5,000	☑
M&T Brokerage Account ⇒ Baillie Gifford Emerging Markets Equity Fund [MF]	JT	$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	☑
M&T Brokerage Account ⇒ Blackrock Event Driven Equity Fund [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	☑
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	$100,001 - $250,000	Capital Gains, Dividends	$1,001 - $2,500	☐
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [EF]	JT	$100,001 - $250,000	Dividends	$2,501 - $5,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI Emerging Markets [EF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	☐
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [EF]	JT	$50,001 - $100,000	Capital Gains, Dividends	$5,001 - $15,000	☐
M&T Brokerage Account ⇒	JT	None	Capital Gains	$2,501 - $5,000	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
IShares Edge MSCI USA Value [MF]					
M&T Brokerage Account ⇒ IShares MSCI USA Minimum Volatility [EF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☑
M&T Brokerage Account ⇒ IShares Russell 1000 Growth [EF]	JT	None	Capital Gains, Dividends	$1 - $200	☑
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [EF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☑
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Value [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	☑
M&T Brokerage Account ⇒ LSV Value Equity Fund Institutional [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	None	☑
M&T Brokerage Account ⇒ Meridian Small Cap Growth Fund [MF]	JT	None	Capital Gains, Dividends	$1,001 - $2,500	☑
M&T Brokerage Account ⇒ Nuveen Investment Small Cap Value Fund [MF]	JT	None	Dividends	$201 - $1,000	☑
M&T Brokerage Account ⇒ T Rowe Price Institutional Large Cap Growth [MF]	JT	$100,001 - $250,000	Capital Gains, Dividends	$2,501 - $5,000	☑
M&T Brokerage Account ⇒ T Rowe Price Tax Free High Yield Fund [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	☐
M&T Brokerage Account ⇒ T Rowe Price Tax Free Income Fund [MF]	JT	$100,001 - $250,000	Capital Gains, Dividends	$2,501 - $5,000	☑
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	☑
M&T Brokerage Account ⇒ Wilmington Global Alpha Equities Fund [MF]	JT	$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	☐
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	$100,001 - $250,000	Capital Gains, Dividends	$5,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	$100,001 - $250,000	Capital Gains, Dividends	$15,001 - $50,000	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
M&T Brokerage Account ⇒ Wilmington Municipal Bond Fund [MF]	JT	$250,001 - $500,000	Capital Gains, Dividends	$5,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington Real Asset Fund [MF]	JT	$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	☑
M&T Brokerage Account ⇒ Wilmington US Govt Money Market Select [BA]	JT	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
Pride Mobility 401(k) ⇒ American Century Equity Growth Fund [MF]		$250,001 - $500,000	Tax-Deferred		☐
Pride Mobility 401(k) ⇒ Vanguard 500 Index Fund [MF]		$100,001 - $250,000	Tax-Deferred		☐
Pride Mobility ESOP ⇒ Pride Mobility Cash Account [IH]		$100,001 - $250,000	None		☐
Pride Mobility ESOP ⇒ Pride Mobility Employer Stock [PS] DESCRIPTION: Stock in closely-held family corporation.		$250,001 - $500,000	Tax-Deferred		☐
Pride Mobility Products Co [OL] LOCATION: Exeter, PA, US DESCRIPTION: Ownership interest in privately held healthcare company		$5,000,001 - $25,000,000	S-Corp	$1,000,001 - $5,000,000	☐
Pride Mobility Products Co [OL] LOCATION: Exeter, PA, US DESCRIPTION: Ownership interest in privately held healthcare company	SP	$1,000,001 - $5,000,000	S-Corp	$100,001 - $1,000,000	☐
Pride Mobility Products Co [OL] LOCATION: Exeter, PA, US DESCRIPTION: Ownership interest in privately held healthcare company. Assets held in trust FBO dependent child.	DC	$1,000,001 - $5,000,000	S-Corp	$100,001 - $1,000,000	☐
Pride Mobility Products Co [OL] LOCATION: Exeter, PA, US DESCRIPTION: Ownership interest in privately held healthcare company. Assets held in trust FBO dependent child.	DC	$1,000,001 - $5,000,000	S-Corp	$100,001 - $1,000,000	☐
Rental Property [RP] LOCATION: Oak Beach, NY, US	JT	$500,001 - $1,000,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	$15,001 - $50,000	Dividends	None	☑
Schwab Brokerage Account ⇒ Amgen Inc. (AMGN) [ST]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	SP	$15,001 - $50,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒ BP p.l.c. (BP) [ST]	SP	None	Dividends	$201 - $1,000	☑
Schwab Brokerage Account ⇒ Invacare Corporation (IVC) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒ IShares S&P National Muni Bond Fund [MF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒ NVIDIA Corporation (NVDA) [ST]	SP	$500,001 - $1,000,000	Dividends	$1,001 - $2,500	☐
Schwab Brokerage Account ⇒ QUALCOMM Incorporated (QCOM) [ST]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Vanguard Mid Cap [MF]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Vanguard Russell 1000 Growth [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Vanguard Russell 1000 Value [MF]					
Schwab Brokerage Account ⇒ Vanguard S&P 500 [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab Brokerage Account ⇒ Vanguard Small Cap [MF]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Vanguard World Ex-US [MF]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab Brokerage Account ⇒ Visa Inc. (V) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab DM Brokerage Account ⇒ Abbott Laboratories (ABT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ AbbVie Inc. (ABBV) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab DM Brokerage Account ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ BP p.l.c. (BP) [ST]	DC	None	Dividends	None	☑
Schwab DM Brokerage Account ⇒ Emerson Electric Company (EMR) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$1,001 - $15,000	Dividends	None	☐
Schwab DM Brokerage Account ⇒ Exxon Mobil Corporation (XOM) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ F.N.B. Corporation (FNB) [ST]	DC	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
Schwab DM Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST]	DC	$15,001 - $50,000	Dividends	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab DM Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Genuine Parts Company (GPC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Honeywell International Inc. (HON) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
DESCRIPTION: Value increase made this asset reportable in 2020. No reportable transactions.					
Schwab DM Brokerage Account ⇒ JP Morgan Chase & Co. (JPM) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Kimberly-Clark Corporation (KMB) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Leggett & Platt, Incorporated (LEG) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Lockheed Martin Corporation (LMT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ McDonald's Corporation (MCD) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Schwab DM Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Nike, Inc. (NKE) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Norfolk Southern Corporation (NSC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Nucor Corporation (NUE) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab DM Brokerage Account ⇒ NVIDIA Corporation (NVDA) [ST]	DC	$50,001 - $100,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ QUALCOMM Incorporated (QCOM) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Schwab Money Market Account [BA]	DC	$1,001 - $15,000	Interest	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Schwab US Mid Cap [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab DM Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	DC	None	Capital Gains, Dividends	$1 - $200	☑
Schwab DM Brokerage Account ⇒ Visa Inc. (V) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ W.P. Carey Inc. REIT (WPC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Brokerage Account ⇒ Walt Disney Company (DIS) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab DM Brokerage Account ⇒ Waste Management, Inc. (WM) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Brokerage Account ⇒ Wells Fargo & Company (WFC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust I ⇒ Abbott Laboratories (ABT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab DM Trust I ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$15,001 - $50,000	Dividends	None	☑
Schwab DM Trust I ⇒ American Airlines Group, Inc. (AAL) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Apple Inc. (AAPL) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ BP p.l.c. (BP) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust I ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$1,001 - $15,000	Dividends	None	☐
Schwab DM Trust I ⇒ IShares S&P National Muni Bond Fund [EF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust I ⇒ McDonald's Corporation (MCD) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust I ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒	DC	$100,001 -	Interest	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab Money Market Account [BA]		$250,000			
Schwab DM Trust I ⇒ Schwab US Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust I ⇒ Vanguard FTSE World Ex-US [EF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust I ⇒ Vanguard Mid Cap [EF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Vanguard Russell 1000 Growth [EF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Vanguard Russell 1000 Value [EF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust I ⇒ Vanguard S&P 500 [EF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Vanguard Small Cap [EF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Visa Inc. (V) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab DM Trust I ⇒ Walt Disney Company (DIS) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust I ⇒ Waste Management, Inc. (WM) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust I ⇒ Wells Fargo & Company (WFC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust II ⇒ Abbott Laboratories (ABT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab DM Trust II ⇒ American Airlines Group, Inc. (AAL) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab DM Trust II ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Apple Inc. (AAPL) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☐
Schwab DM Trust II ⇒ BP p.l.c. (BP) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Delphi Technologies PLC Ordinary Shares (DLPH) [ST] DESCRIPTION: Asset was sold but transaction was under $1000	DC	None	None		☐
Schwab DM Trust II ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab DM Trust II ⇒ Intel Corporation (INTC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab DM Trust II ⇒ IShares S&P National Muni Bond Fund [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab DM Trust II ⇒ McDonald's Corporation (MCD) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust II ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab DM Trust II ⇒ Schwab Money Market Accounts [BA]	DC	$50,001 - $100,000	Interest	$201 - $1,000	☐
Schwab DM Trust II ⇒ Schwab US Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust II ⇒ Vanguard FTSE World Ex-US [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab DM Trust II ⇒ Vanguard Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab DM Trust II ⇒ Vanguard Russell 1000 Growth [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Vanguard Russell 1000 Value [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab DM Trust II ⇒ Vanguard S&P 500 [MF]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Vanguard Small Cap [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Visa Inc. (V) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust II ⇒ Walt Disney Company (DIS) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab DM Trust II ⇒ Waste Management, Inc. (WM) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab DM Trust II ⇒ Wells Fargo & Company (WFC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Abbott Laboratories (ABT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$1,001 - $15,000	Dividends	None	☑
Schwab JM Brokerage Account ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]	DC	$15,001 - $50,000	None		☐
Schwab JM Brokerage Account ⇒ BP p.l.c. (BP) [ST]	DC	None	Dividends	$1,001 - $2,500	☑
Schwab JM Brokerage Account ⇒ Chubb Limited (CB) [ST]	DC	None	Dividends	$1 - $200	☑
Schwab JM Brokerage Account ⇒ Emerson Electric Company (EMR) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$1,001 - $15,000	Dividends	None	☐
Schwab JM Brokerage Account ⇒ Exxon Mobil Corporation (XOM) [ST]	DC	None	Dividends	$201 - $1,000	☑
Schwab JM Brokerage Account ⇒ F.N.B. Corporation (FNB) [ST]	DC	$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
Schwab JM Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab JM Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ JP Morgan Chase & Co. (JPM) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Kimberly-Clark Corporation (KMB) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ McDonald's Corporation (MCD) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Nike, Inc. (NKE) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Norfolk Southern Corporation (NSC) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Nucor Corporation (NUE) [ST]	DC	None	Dividends	$1 - $200	☑
Schwab JM Brokerage Account ⇒ NVIDIA Corporation (NVDA) [ST]	DC	$50,001 - $100,000	Dividends	$1 - $200	☐
Schwab JM Brokerage Account ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ QUALCOMM Incorporated (QCOM) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☐
Schwab JM Brokerage Account ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Schwab Money Market Account [BA]	DC	$1,001 - $15,000	Interest	$1 - $200	☐
Schwab JM Brokerage Account ⇒ Schwab US Mid Cap [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab JM Brokerage Account ⇒ Visa Inc. (V) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab JM Brokerage Account ⇒ W.P. Carey Inc. REIT (WPC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Brokerage Account ⇒ Wells Fargo & Company (WFC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Trust I ⇒ Abbott Laboratories (ABT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$15,001 - $50,000	Dividends	None	☑
Schwab JM Trust I ⇒ American Airlines Group, Inc. (AAL) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Apple Inc. (AAPL) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ BP p.l.c. (BP) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust I ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$1,001 - $15,000	Dividends	None	☐
Schwab JM Trust I ⇒ IShares S&P National Muni Bond Fund [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust I ⇒ McDonald's Corporation (MCD) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Schwab JM Trust I ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Trust I ⇒ Schwab Money Market Account [BA]	DC	$250,001 - $500,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Schwab US Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Schwab JM Trust I ⇒ Vanguard FTSE World Ex-US [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust I ⇒ Vanguard Mid Cap [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Vanguard Russell 1000 Growth [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Vanguard Russell 1000 Value [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust I ⇒ Vanguard S&P 500 [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Vanguard Small Cap [MF]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Visa Inc. (V) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Schwab JM Trust I ⇒ Walt Disney Company (DIS) [ST]	DC	$15,001 - $50,000	Dividends	None	☑
Schwab JM Trust I ⇒ Waste Management, Inc. (WM) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust I ⇒ Wells Fargo & Company (WFC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust II ⇒ Abbott Laboratories (ABT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab JM Trust II ⇒ American Airlines Group, Inc. (AAL) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Trust II ⇒ Amgen Inc. (AMGN) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Apple Inc. (AAPL) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☐
Schwab JM Trust II ⇒ BP p.l.c. (BP) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Delphi Technologies PLC Ordinary Shares (DLPH) [ST] DESCRIPTION: Asset was sold but transaction was under $1000	DC	None	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ ETFMG Prime Cyber Security ETF (HACK) [ST]	DC	$15,001 - $50,000	Dividends	None	☐
Schwab JM Trust II ⇒ General Electric Company (GE) [ST] DESCRIPTION: No reportable transactions - all purchases were under threshold	DC	$1,001 - $15,000	Interest	$201 - $1,000	☐
Schwab JM Trust II ⇒ Intel Corporation (INTC) [ST]	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Schwab JM Trust II ⇒ IShares S&P National Muni Bond Fund [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab JM Trust II ⇒ McDonald's Corporation (MCD) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Microsoft Corporation (MSFT) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Schwab JM Trust II ⇒ Pfizer, Inc. (PFE) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab JM Trust II ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Schwab Money Market Account [BA]	DC	$100,001 - $250,000	Interest	$1 - $200	☐
Schwab JM Trust II ⇒ Schwab US Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Schwab JM Trust II ⇒ Vanguard FTSE World Ex-US [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab JM Trust II ⇒ Vanguard Mid Cap [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Vanguard Russell 1000 Growth [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Vanguard Russell 1000 Value [MF]	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Schwab JM Trust II ⇒ Vanguard S&P 500 [MF]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Vanguard Small Cap [MF]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Visa Inc. (V) [ST]	DC	$15,001 - $50,000	Dividends	$1 - $200	☑
Schwab JM Trust II ⇒ Walt Disney Company (DIS) [ST]	DC	$15,001 - $50,000	Dividends	None	☑
Schwab JM Trust II ⇒ Waste Management, Inc. (WM) [ST]	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Schwab JM Trust II ⇒ Wells Financial Corp. (WEFP) [ST]	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Schwab Joint Account ⇒ Aptiv PLC Ordinary Shares (APTV) [ST]	JT	$1,001 - $15,000	Interest	None	☐

DESCRIPTION: Asset increased in value to reportable level; no reportable transactions

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab Joint Account ⇒ Schwab Money Market Account [BA]	JT	None	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ AMG River Road Small Cap Value [MF]	JT	04/2/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ AMG River Road Small Cap Value [MF]	JT	06/22/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ AMG River Road Small Cap Value [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	04/2/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	04/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	05/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	06/30/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	10/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Artisan Small Cap Fund [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Baillie Gifford Emerging Markets Equity Fund [MF]	JT	02/4/2020	P	$50,001 - $100,000	
M&T Brokerage Account ⇒	JT	06/22/2020	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Baillie Gifford Emerging Markets Equity Fund [MF]			(partial)		
M&T Brokerage Account ⇒ Baillie Gifford Emerging Markets Equity Fund [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Baillie Gifford Emerging Markets Equity Fund [MF]	JT	10/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Blackrock Event Driven Equity Fund [MF]	JT	03/17/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	02/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	06/22/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	09/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Harbor Large Cap Value Fund [MF]	JT	10/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	02/28/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	09/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI EAFE [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI Emerging Markets [MF]	JT	02/28/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI Emerging Markets [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI Emerging Markets [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Core MSCI Emerging Markets [MF]	JT	02/4/2020	S (partial)	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	08/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Quality Factor [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Edge MSCI USA Value [MF]	JT	04/2/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ IShares Edge MSCI USA Value [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ IShares Edge MSCI USA Value [MF]	JT	05/18/2020	S	$15,001 - $50,000	☑
M&T Brokerage Account ⇒ IShares MSCI USA Minimum Volatility [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares MSCI USA Minimum Volatility [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares MSCI USA Minimum Volatility [MF]	JT	05/18/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares Russell 1000 Growth [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Russell 1000 Growth [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Russell 1000 Growth [MF]	JT	02/28/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares Russell 1000 Growth [MF]	JT	04/2/2020	S	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	02/28/2020	S (partial)	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	06/30/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	09/4/2020	S (partial)	$15,001 - $50,000	☑

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Growth [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Value [MF]	JT	09/4/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ IShares S&P Small Cap 600 Value [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ LSV Value Equity Fund Institutional [MF]	JT	04/2/2020	S	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ LSV Value Equity Fund Institutional [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Meridian Small Cap Growth [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Meridian Small Cap Growth [MF]	JT	04/2/2020	S	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ Meridian Small Cap Growth [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Nuveen Investment Small Cap Value Fund [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Nuveen Investment Small Cap Value Fund [MF]	JT	04/2/2020	S	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ SPDR Gold TR Gold [MF]	JT	07/24/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ SPDR Gold TR Gold [MF]	JT	12/21/2020	S	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ T Rowe Price Institutional Large Cap Growth [MF]	JT	07/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ T Rowe Price Institutional Large Cap Growth [MF]	JT	08/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ T Rowe Price Institutional Large Cap Growth [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ T Rowe Price Large Cap Growth [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Large Cap Growth [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ T Rowe Price Large Cap Growth [MF]	JT	02/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Large Cap Growth [MF]	JT	04/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Tax Free High Yield Fund [MF]	JT	03/17/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Tax Free High Yield Fund [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Tax Free Income Fund [MF]	JT	03/17/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ T Rowe Price Tax Free Income Fund [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	01/2/2020	P	$15,001 - $50,000	
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	05/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	06/30/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ WCM Focused International Growth [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒	JT	03/17/2020	S	$15,001 - $50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Wilmington Global Alpha Equities Fund [MF]			S (partial)		
M&T Brokerage Account ⇒ Wilmington Global Alpha Equities Fund [MF]	JT	11/11/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	04/14/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	06/30/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	09/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington International Fund [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	01/2/2020	S (partial)	$15,001 - $50,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	01/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	02/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	03/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	04/21/2020	S (partial)	$1,001 - $15,000	☑

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	05/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	07/24/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	08/21/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Large Cap Strategy Fund [MF]	JT	11/23/2020	S (partial)	$1,001 - $15,000	☑
M&T Brokerage Account ⇒ Wilmington Municipal Bond Fund [MF]	JT	01/2/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington Municipal Bond Fund [MF]	JT	02/21/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington Municipal Bond Fund [MF]	JT	03/17/2020	S (partial)	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ Wilmington Municipal Bond Fund [MF]	JT	11/11/2020	S (partial)	$1,001 - $15,000	☐
M&T Brokerage Account ⇒ Wilmington Real Asset Fund [MF]	JT	04/2/2020	S (partial)	$15,001 - $50,000	☐
M&T Brokerage Account ⇒ Wilmington Real Asset Fund [MF]	JT	04/14/2020	S (partial)	$15,001 - $50,000	☐
Schwab Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	03/26/2020	P	$1,001 - $15,000	
Schwab Brokerage Account ⇒ BP p.l.c. (BP) [ST]	SP	03/26/2020	S	$1,001 - $15,000	☐
Schwab Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	SP	03/26/2020	P	$1,001 - $15,000	
Schwab Brokerage Account ⇒ Visa Inc. (V) [ST]	SP	03/26/2020	P	$1,001 - $15,000	
Schwab DM Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	DC	03/30/2020	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Schwab DM Brokerage Account ⇒ BP p.l.c. (BP) [ST]	DC	04/2/2020	S	$1,001 - $15,000	☐
Schwab DM Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/30/2020	P	$1,001 - $15,000	
Schwab DM Brokerage Account ⇒ Roche Holdings AG Basel Ordinary Shares (RHHBF) [ST]	DC	04/2/2020	S (partial)	$1,001 - $15,000	☐
Schwab DM Brokerage Account ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	DC	04/2/2020	S	$1,001 - $15,000	☐
Schwab DM Brokerage Account ⇒ Visa Inc. (V) [ST]	DC	03/30/2020	P	$1,001 - $15,000	
Schwab DM Brokerage Account ⇒ Walt Disney Company (DIS) [ST]	DC	03/30/2020	P	$1,001 - $15,000	
Schwab DM Trust I ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Trust I ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Trust I ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab DM Trust I ⇒ Visa Inc. (V) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Trust I ⇒ Walt Disney Company (DIS) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Trust II ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab DM Trust II ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/26/2020	P	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Schwab DM Trust II ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab DM Trust II ⇒ Visa Inc. (V) [ST]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab DM Trust II ⇒ Walt Disney Company (DIS) [ST]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab JM Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Brokerage Account ⇒ BP p.l.c. (BP) [ST]	DC	03/31/2020	S	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Chubb Limited (CB) [ST]	DC	03/31/2020	S	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Exxon Mobil Corporation (XOM) [ST]	DC	03/31/2020	S	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/31/2020	S (partial)	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Norfolk Southern Corporation (NSC) [ST]	DC	03/31/2020	S (partial)	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Nucor Corporation (NUE) [ST]	DC	03/31/2020	S	$1,001 - $15,000	☐
Schwab JM Brokerage Account ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Brokerage Account ⇒ Visa Inc. (V) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Trust I ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Trust I ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/26/2020	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Schwab JM Trust I ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab JM Trust I ⇒ Visa Inc. (V) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Trust I ⇒ Walt Disney Company (DIS) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Trust II ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	DC	03/26/2020	P	$1,001 - $15,000	
Schwab JM Trust II ⇒ Microsoft Corporation (MSFT) [ST]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab JM Trust II ⇒ Schwab US Mid Cap [MF]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab JM Trust II ⇒ Visa Inc. (V) [ST]	DC	03/26/2020	P	$15,001 - $50,000	
Schwab JM Trust II ⇒ Walt Disney Company (DIS) [ST]	DC	03/26/2020	P	$15,001 - $50,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit
https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pride Mobility Products Corporation	February 2015	Promissory Note	$250,001 - $500,000
	M&T Bank	2018	Personal Loan	$500,001 - $1,000,000
	M&T Bank	2018	Personal Loan	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
Member, Board of Trustees (uncompensated)	Misericordia University
Member, Board of Trustees (uncompensated)	Wilkes Barre YMCA

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- M&T Brokerage Account (Owner: JT)
  Location: US

- Pride Mobility 401(k)

- Pride Mobility ESOP
  Location: US

- Schwab Brokerage Account (Owner: SP)
  Location: US

- Schwab DM Brokerage Account (Owner: DC)
  Location: US

- Schwab DM Trust I (Owner: DC)

- Schwab DM Trust II (Owner: DC)

- Schwab JM Brokerage Account (Owner: DC)

- Schwab JM Trust I (Owner: DC)

- Schwab JM Trust II (Owner: DC)

- Schwab Joint Account (Owner: JT)
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel Meuser , 08/13/2021