



Filing ID #10061979

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Thomas Bethune Holmes
Status: Congressional Candidate
State/District: AL01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/26/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AmFirst Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
ASE Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cadence Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MetLife Insurance Policy [WU]		\$50,001 - \$100,000	None		
MetLife Insurance Policy [WU]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
State of Alabama Employees Retirement [PE]		\$15,001 - \$50,000	State Employees Retirement	\$15,001 - \$50,000	\$15,001 - \$50,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Alabama Employees Retirement	Annual Retirement Benefit	\$37,094.00	\$37,094.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	April 2024	Credit Card Charges	\$6,390.00
	ASE Credit Union	April 2024	Credit Card Charges	\$7,467.00
	Capitol One	April 2024	Credit Card Charges	\$4,329.00
	Costco - Citi Visa	April 2024	Credit Card Charges	\$10,000 - \$15,000
	Cadence Bank	April 2024	Home Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Special Needs Trust for the Benefit of Thomas Bethune Holmes II
Trustee	Thomas Galphin Holmes II Family Trust
Board President	The Arc of Mobile County, Inc.
Member, Board of Directors	The Arc of Alabama, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thomas Bethune Holmes , 05/26/2024