



Filing ID #10054723

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Bergman
Status: Member
State/District: MI01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Danaher Corp Defined Benefit Pension Plan [PE]		\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
Delta Airlines Defined Pension Plan [PE]		\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Delta Airlines Defined Pension Plan					
Delta Stock Fund DAL [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DIVERSIFIED BOND TP4N [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					
FID CONTRAFUND 31617E851 [MF]		\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
FIMM MMKT INST FNSXX [MF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
INTERNATIONAL EQUITY TP4P [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LARGE CAP GROWTH TP4Q [MF]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					
LARGE CAP VALUE TP4R [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
LIFECYCLE RETIREMENT TP5C [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2007	Delta Airlines & self	Defined Pension Plan until death.
February 2002	Danaher Corp & self	Defined Benefit Pension Plan until death.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Bergman , 05/15/2023