



Filing ID #10056365

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Scott Armey
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Non-Qualified Brokerage Account ⇒ JT FNSXX [MF]		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ameriprise Non-Qualified Investment Account ⇒ COWZ [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ DVHIX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ EMOIX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ FESCX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ IEI [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Non-Qualified Investment Account ⇒ IUSB [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ IVFIX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ IVV [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ MSMLX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ QQQ [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ QUAL [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ SPYV [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ VOE [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Non-Qualified Investment Account ⇒ WACPX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Non-Qualified Investment Account ⇒ XMMO [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Alix ⇒ FACGX [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Carisa ⇒ BMCIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA - Carisa ⇒ COWZ [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ DON [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ GSINX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Carisa ⇒ HLIEX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ HSNIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Carisa ⇒ IVOIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ JMUIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Carisa ⇒ NERYX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ SCZIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Carisa ⇒ SGOIX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ BMCIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Scott ⇒ COWZ [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ DON [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ GSINX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Scott ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HLIEX [MF]					
Ameriprise Roth IRA - Scott ⇒ HSNIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Scott ⇒ IVOIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ JMUIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA - Scott ⇒ NERYX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ SCZIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ameriprise Roth IRA - Scott ⇒ SGOIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
DATCU Checking/Saving/Money Market Accounts ⇒ DATCU Checking/Saving/Money Market Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Jeanine Strand Arme y Family Mineral Trust ⇒ Jeanine Strand Arme y Family Mineral Trust [IP]		Undetermined	Royalties	\$100,001 - \$1,000,000	\$15,001 - \$50,000
Nest 529 Advisor Plan - Abbi ⇒ T Rowe Price Large Cap Growth A [MF]		\$1,001 - \$15,000	None		
Nest 529 Advisor Plan - Alix ⇒ T Rowe Price Large Cap Growth A [MF]		\$1,001 - \$15,000	None		
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ AMG TimesSquare Mid Cap Growth Z Fund [MF]		\$1,001 - \$15,000	None		
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ Fidelity Advisor Growth Opportunities Z Fund [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ Fidelity Advisor High Income Advantage Z Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ JP Morgan Emerging Markets Equity R6 Fund [MF]		\$1,001 - \$15,000	None		
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ JP Morgan Small Cap Growth R6 Fund [MF]		\$1,001 - \$15,000	None		
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ MFS International Diversification R6 Fund [MF]		\$1,001 - \$15,000	None		
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ PGIM Global Total Return R6 Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ PGIM Total Return Bond R6 Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ Principal Blue Chip Separate Account [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Saylor & Cargile LLC 401(k) Profit Sharing Plan ⇒ T. Rowe Price Global Stock I Fund [MF]		\$1,001 - \$15,000	None		
Texas Tomorrow Fund - Abbi ⇒ Prepaid Tuition Credits [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Texas Guaranteed Tuition program prepaid credit hours for tuition and fees.					
Texas Tomorrow Fund - Alix ⇒ Prepaid Tuition Credits [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Texas Guaranteed Tuition program prepaid credit hours for tuition and fees.					
Texas TRS Pension - Carisa ⇒ Texas TRS Pension - Carisa [PE]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Thrivent Variable Universal Life Insurance - Abbi ⇒ FACGX [MF]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Thrivent Variable Universal Life Insurance - Abbi ⇒ Life Insurance Cash Value [WU]	DC	\$1,001 - \$15,000	None		
Thrivent Variable Universal Life Insurance - Alix ⇒ Life Insurance Cash Value [WU]	DC	\$1,001 - \$15,000	None		
Thrivent Variable Universal Life Insurance - Carisa ⇒ Life Insurance Cash Value [WU]	SP	\$15,001 - \$50,000	None		
Thrivent Variable Universal Life Insurance - Scott ⇒ Life Insurance Cash Value [WU]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Saylor & Cargyle - Fields Wealth Management	Salary	\$100,384.57	\$110,451.06
Lewisville Independent School District	Spouse Salary	\$56,798.07	\$57,553.86

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America Platinum Plus Mastercard	July 2023	credit card debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameriprise Non-Qualified Brokerage Account (Owner: JT)
LOCATION: US
- Ameriprise Non-Qualified Investment Account (Owner: JT)
LOCATION: US
- Ameriprise Roth IRA - Alix (Owner: DC)
- Ameriprise Roth IRA - Carisa (Owner: SP)
- Ameriprise Roth IRA - Scott
- DATCU Checking/Saving/Money Market Accounts
LOCATION: US
- Jeanine Strand Arme y Family Mineral Trust
- Nest 529 Advisor Plan - Abbi
LOCATION: NE
- Nest 529 Advisor Plan - Alix
LOCATION: NE
- Saylor & Cargile LLC 401(k) Profit Sharing Plan
- Texas Tomorrow Fund - Abbi (Owner: JT)
LOCATION: US
- Texas Tomorrow Fund - Alix (Owner: JT)
LOCATION: US
- Texas TRS Pension - Carisa (Owner: SP)
- Thrivent Variable Universal Life Insurance - Abbi (Owner: DC)
- Thrivent Variable Universal Life Insurance - Alix (Owner: DC)
- Thrivent Variable Universal Life Insurance - Carisa (Owner: SP)
- Thrivent Variable Universal Life Insurance - Scott

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

—

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Scott Armey , 12/13/2023