



Filing ID #10037951

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Xochitl Torres Small  
**Status:** Member  
**State/District:** NM02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/11/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
John Hancock Multimanager 2050 Lifetime ⇒ John Hancock Multimanager 2050 Lifetime [PE]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Mineral Rights [IP]		\$1 - \$1,000	Royalties	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Mineral interests in Beckham, Green, and Lincoln Counties, Oklahoma United States of America. Operated by Bracken Operating , LLC.				
Public Employees Retirement Association of New Mexico [PE]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
White Sands Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
New Mexico State Legislature	Spouse salary	\$12,668.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2015	Personal residence mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	10/12/2019	10/15/2019	El Paso, TX - Kenosha, WI - Janesville and Lake Geneva, WI - Racine, WI - Washington, DC	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>John Hancock Multimanager 2050 Lifetime DESCRIPTION: Retirement benefit from former employer, Kemp Smith LLP.</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Xochitl Torres Small , 08/11/2020