



Filing ID #10056141

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jared Bryant Lovelace
Status: Congressional Candidate
State/District: TX10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 11/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CREDIT SUISSE COMMODITY RETURN STRATEGY-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
DOMESTIC EQUITY (MSA/DELAWARE)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
EMERGING MARKTS EQUITY (MSA/ABRDN INVESTMTS LTD)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive Income.					
FIDELITY VIP CONTRAFUND-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. All dividends reinvested into the account. No passive income.					
GLOBAL REAL ESTATE SECURITIES (RUSSELL INVSTS)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INDEX 400 STOCK (MSA/NORTHERNTRUST INVESTMENTS)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INDEX 500 STOCK (MSA/BLACKROCK ADVISORS		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LLC)-B [IH]					
DESCRIPTION: Roth IRA retirement account. All dividends reinvested into the retirement account. This provides zero passive income.					
INDEX 600 STOCK (MSA/NORTHERNTRUST INVESTMENTS)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INTERNATIONAL EQUITY (MSA/DODGE AND COX)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
INTERNATIONAL GROWTH (MSA/FIAM LLC)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive Income.					
MID CAP VALUE (MSA/AMERICAN CENTURY)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
NEUBERGER BERMAN SUSTAINABLE EQUITY-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
RESEARCH INTERNATIONAL CORE (MSA/MFS)-B [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: Roth IRA. No passive income.					
SMALL CAP GROWTH STOCK (MSA/WELLINGTON MGMT)-B [IH]		\$1 - \$1,000	None		
DESCRIPTION: Roth IRA. No passive income.					
SWISX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
SWPPX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
SWSSX [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Publicly traded Schwab mutual fund. Filer is a custodian of these holdings belonging to two of his children.					
USAA Checking & Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Shared checking and savings accounts for myself and my spouse.					
Wells Fargo Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Both accounts are interest-bearing.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ADVON, Inc. (Formerly "Drifter Expeditions, Inc.)	Former Employment Salary	\$17,508.65	N/A
COMMENTS: This was income earned as a W2 employee for the startup company that I founded. I worked here full-time after finishing my service in the U.S. Army in May 2023. This company shut down at the end of September 2023 and I no longer receive any income from this company. My candidacy for TX-10 began in October 2023.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	ADVON, Inc.
COMMENTS: This was a startup company that I founded. It was dissolved in September, 2023.	
Secretary	BYU MESA Alumni Board
COMMENTS: I am currently the secretary of the alumni board for the Middle East Studies/Arabic program at Brigham Young University. I am uncompensated for this volunteer position.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jared Bryant Lovelace , 11/3/2023