



Filing ID #10053669

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ken Calvert
Status: Member
State/District: CA41

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|------------------------------|----------------|-------------------------|--------------------------|
| 103 N. Lincoln [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| 1065 E. 3rd [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 20% interest | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| 1075 E. 3rd Street, Corona, CA [RP] LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| 1210 and 1212 East 6th [RP] LOCATION: Corona, CA, US DESCRIPTION: automotive repair center | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| 1450 West 6th Street [RP] LOCATION: Corona / CA, CA, US DESCRIPTION: 26.1% ownership | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|----------------------|--------------------------|
| 1500 Lyon, Santa Ana, CA [RP] | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | <input type="checkbox"/> |
| LOCATION: Santa Ana / Orange County, CA, US DESCRIPTION: Disclosed in Section B, 2018 FY Filing 3.66% ownership | | | | | |
| 22622 S. Gilbert Road [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Gilbert, AZ, US DESCRIPTION: 20% owner, Mini Storage refinanced in 2022 | | | | | |
| 330 Sherman Way [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest | | | | | |
| 501 & 503 E. 6th [RP] | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 33 1/3% interest | | | | | |
| 624 E. Grand [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 50% interest | | | | | |
| 63 W. Grand [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: Commercial Rental 100% Interest | | | | | |
| Calvert Real Properties [PS] | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Stock. Real estate management company Corona, CA. | | | | | |
| Citizens Business Bank [BA] | | \$1,000,001 - \$5,000,000 | Interest | \$5,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Personal Checking | | | | | |
| Eagle Valley (raw land) [RP] | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| LOCATION: Riverside County, CA, US DESCRIPTION: Undeveloped land, Parcel No. 278-140-006 | | | | | |
| Lake Pleasant, 23550 North Pleasant Parkway, Peoria, AZ [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|----------------|----------------------|--------------------------|
| LOCATION: Peoria, AZ, US DESCRIPTION: Commercial rental. | | | | | |
| Limonite [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Mira Loma, CA, US DESCRIPTION: Mini Storage | | | | | |
| Northeast Corner 8th & Main, (735 S. Main Street) [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: 33 1/3 % interest Building complete, Commercial Rental | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|-----------------------|-------------------------------------|
| 1450 West 6th Street [RP] | | 01/20/2022 | S (partial) | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| LOCATION: Corona, CA, US DESCRIPTION: 26.1% ownership | | | | | |
| Eagle Valley (raw land) [RP] | | 10/11/2022 | P | \$250,001 - \$500,000 | |
| LOCATION: Riverside County, CA, US DESCRIPTION: Undeveloped Land, Parcel No. 278-140-006 50% ownership | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------------------------|---------------|--|-----------------------|
| | Citizens Business Bank Corona, CA | May 2004 | Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA | \$100,001 - \$250,000 |
| | Citizens Business Bank Corona, CA | October 2007 | Mortgage (50%) 624 E. Grand Blvd, Corona, CA | \$100,001 - \$250,000 |
| | Citizens Business Bank Corona, CA | June 2015 | Mortgage (50%) 330 Sherman Way Corona, | \$100,001 - |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--|---------------|--|----------------------------|
| | | | CA | \$250,000 |
| | Citizens Business Bank Corona, CA | July 2010 | Mortgage 63 West Grand Blvd Corona, CA | \$100,001 - \$250,000 |
| | US Bank Home Mortgage Owensboro, KY | February 2013 | Mortgage Personal Residence, Washington, DC (not rented) | \$250,001 - \$500,000 |
| | Aegon Asset Management | 2/2/2022 | Mortgage (20%) 1065 E. 3rd Street, Corona, CA and 1075 E. 3rd Street, Corona, CA | \$5,000,001 - \$25,000,000 |
| | DiTech | 1999 | Mortgage on 1670 Cherokee Road Corona, CA | \$250,001 - \$500,000 |
| | Key Ban Real Estate Capital | April 2022 | Mortgage (20%) on 22622 S. Gilbert | \$5,000,001 - \$25,000,000 |
| | Key Bank Real Estate Capital | April 2022 | Mortgage (12.478%) 23550 North Lake Pleasant Parkway, Peoria, AZ | \$5,000,001 - \$25,000,000 |
| | Wells Fargo N.A. Commercial Mortgage Servicing | April 2022 | Mortgage (20%) Limonite, Mira Loma, CA | \$5,000,001 - \$25,000,000 |
| | Premier Bank | January 2021 | Mortgage automotive repair center (11%) | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|------------------------------------|------------|-----------|---|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Republican Main Street Partnership | 03/3/2022 | 03/5/2022 | Washington, D.C. - San Antonio, TX - Washington, D.C. | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert , 05/12/2023