



Filing ID #10052229

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jason Crow  
**Status:** Member  
**State/District:** CO06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/11/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dependent child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA A [MF]	None	None			<input checked="" type="checkbox"/>
Dependent child UTMA/CO ⇒ Hartford Floating Rate BD A (HFLAX) [MF]	None	Dividends	\$1 - \$200		<input checked="" type="checkbox"/>
Dependent child UTMA/CO ⇒ Hartford Floating Rate BD C (HFLCX) [MF]	None	Dividends	\$1 - \$200		<input checked="" type="checkbox"/>
Dependent Child UTMA/CO ⇒ AMERICAN BD FD OF AMERICA A [MF]	None	Dividends	\$1 - \$200		<input checked="" type="checkbox"/>
Dependent Child UTMA/CO ⇒ AMERICAN BD FD OF AMERICA C [MF]	None	Dividends	\$1 - \$200		<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA A [MF]	None	None			<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA C [MF]	None	None			<input type="checkbox"/>
FirstBank Checking [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FirstBank Savings [BA]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Morgan Stanley Personal Account [BA]		None	Interest	None	<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ BLACKROCK INFLAT PROT BOND A (BPRAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ BLACKROCK LOW DUR BD INV A (BLDAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ Cash, BDP, MMFs [IH]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ METROPOLITAN WEST TOT RET BD M (MWTRX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ PIMCO SHORT-TERM A (PSHAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES 20+ YR TREASU BOND ETF (TLT) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES CORE MSCI EAFE ETF (IEFA) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES CORE MSCI EMERGING (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 1000 GRW ETF (IWF) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 1000 VALUE ETF (IWD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 2000 GRWTH ETF (IWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 2000 VALUE ETF (IWN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP G ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP V ETF (IWS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ JPMORGAN ULTRA-SHORT INCOME (JPST) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ PIMCO ENHANCED SHRT MTRT EXC [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ VANGUARD SHORT TERM BND (BSV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ VANGUARD TOTAL BOND MARKET (BND) [EF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Summit County property [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Montezuma, CO, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Dependent child UTMA/CO ⇒ AMERICAN BD FD OF AMERICA A [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent child UTMA/CO ⇒ AMERICAN BD FD OF AMERICA A [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent child UTMA/CO ⇒ AMERICAN BD FD OF AMERICA C [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA C [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent Child UTMA/CO ⇒		02/16/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMERICAN GR FD OF AMERICA A [MF]				(partial)	
Dependent Child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA A [MF]		03/28/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ AMERICAN GR FD OF AMERICA A [MF]		02/16/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ HARTFORD FLOATING RATE BD A [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ HARTFORD FLOATING RATE BD A [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dependent Child UTMA/CO ⇒ HARTFORD FLOATING RATE BD C [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ Distribution/withdrawal from Morgan Stanley Traditional IRA [EF]		12/8/2022	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PENNYMAC LOAN SERVICES, LLC	April 2020	Mortgage on property in Montezuma, CO	\$250,001 - \$500,000
	Dovenmuehle Mortgage, Inc.	May 2022	Mortgage on home in Denver, CO	\$500,001 - \$1,000,000
	US Bank	April 2021	Mortgage on home in Centennial, CO	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Dependent child UTMA/CO
- Dependent Child UTMA/CO
- Morgan Stanley Roth IRA
- Morgan Stanley Traditional IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jason Crow , 08/11/2023