



Filing ID #10052825

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Betty L. McCollum  
**Status:** Member  
**State/District:** MN04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 05/1/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Minnesota Deferred Compensation Plan ⇒ Fidelity Diversified International Fund [MF]  DESCRIPTION: Rollover to TSP: 2/28/2022		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Minnesota Deferred Compensation Plan ⇒ Janus Twenty [MF]  DESCRIPTION: Rollover to TSP: 2/28/2022		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund [MF]  DESCRIPTION: Rollover to TSP: 2/28/2022		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Minnesota Deferred Compensation Plan ⇒ Vanguard Index Funds Plus [MF]  DESCRIPTION: Rollover to TSP -- 2/28/2022		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USPBGC -- Sears Holdings [PE]		Undetermined	Annuity	\$1,001 - \$2,500	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Minnesota Deferred Compensation Plan ⇒ Fidelity Diversified International Fund [MF] DESCRIPTION: Roll over to TSP.		02/28/2022	E	\$1,001 - \$15,000	
Minnesota Deferred Compensation Plan ⇒ Janus Twenty [MF] DESCRIPTION: Rollover to TSP		02/28/2022	E	\$1,001 - \$15,000	
Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund [MF] DESCRIPTION: Rollover to TSP		02/28/2022	E	\$1,001 - \$15,000	
Minnesota Deferred Compensation Plan ⇒ Vanguard Index Funds Plus [MF] DESCRIPTION: Rollover to TSP		02/28/2022	E	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CitiMortgage	May 2011	Mortgage on St. Paul, MN residence	\$100,001 - \$250,000
	Wells Fargo Home Mortgage	December 2012	Mortgage on Washington, DC "C Street" residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Minnesota Deferred Compensation Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Betty L. McCollum , 05/1/2023