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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kathy Castor
Status: Member
State/District: FL14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CL 529 ⇒ Vanguard 500 Index 529 [5P]	DC	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Small Cap Index [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
CL 529 ⇒ Vanguard Total Inter Stock [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
CL Retirement ⇒ Vanguard 500 Index Investor [MF]	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
E*Trade Brokerage Account ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ Boulder Growth & Income Fund, Inc. (BIF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
E*Trade Brokerage Account ⇒ E*Trade Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ Franklin Resources, Inc. (BEN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
E*Trade Brokerage Account ⇒ The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	None	None		<input checked="" type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	None	None		<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price European Stock [MF]		None	None		<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Global Stock [MF]		None	None		<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price Growth & Income [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ T Rowe Price U.S. Treasury Money [MF]		None	None		<input checked="" type="checkbox"/>
IRA ⇒ US Treasury Money Fund [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Spouse 401K ⇒ JP Morgan Mid Cap Value A Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	None	None		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Balanced Index Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Prime Money Mkt Fund [MF]	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Wells Fargo Savings [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	01/28/2019	P	\$15,001 - \$50,000	
Boulder Growth & Income Fund, Inc. (BIF) [ST]	SP	07/31/2019	P	\$1,001 - \$15,000	
Boulder Growth & Income Fund, Inc. (BIF) [ST]	SP	08/7/2019	P	\$1,001 - \$15,000	
Boulder Growth & Income Fund, Inc. (BIF) [ST]	SP	12/27/2019	P	\$1,001 - \$15,000	
CL Retirement ⇒ Vanguard 500 Index Investor [MF]	DC	01/18/2019	P	\$1,001 - \$15,000	
CL Retirement ⇒ Vanguard 500 Index Investor [MF]	DC	01/29/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	01/7/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	01/14/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	01/17/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	01/24/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	03/13/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	03/20/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	03/25/2019	P	\$50,001 - \$100,000	
Franklin Templeton Joint Retirement ⇒ Franklin Income Fund - A [MF]	JT	03/25/2019	P	\$50,001 - \$100,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	12/2/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	Monthly	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Franklin Small-Mid Cap Growth Fund [MF]	JT	12/16/2019	P	\$1,001 - \$15,000	
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	03/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Global Discovery Fund - Class Z [MF]	JT	03/25/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	01/3/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	02/1/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	03/1/2019	P	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	03/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Franklin Templeton Joint Retirement ⇒ Mutual Shares - Z [MF]	JT	03/25/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		11/5/2019	P	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		05/31/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		05/31/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Equity Index 500 [MF]		03/22/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price European Stock [MF]		03/22/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price European Stock [MF]		03/27/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Global Stock [MF]		03/22/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Global Stock [MF]		03/28/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Growth & Income [MF]		12/9/2019	P	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price Growth & Income [MF]		12/13/2019	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		12/19/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		12/26/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		11/5/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price Growth & Income [MF]		11/13/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		11/19/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		11/27/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price Growth & Income [MF]		03/22/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		12/9/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		12/19/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		12/26/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		11/13/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		11/19/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		11/27/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒		07/17/2019	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price U.S. Bond Index [MF]				\$100,000	
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		05/6/2019	P	\$50,001 - \$100,000	
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		05/30/2019	P	\$50,001 - \$100,000	
IRA ⇒ T Rowe Price U.S. Bond Index [MF]		05/31/2019	P	\$50,001 - \$100,000	
IRA ⇒ T Rowe Price U.S. Treasury Money [MF]		05/6/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
IRA ⇒ T Rowe Price U.S. Treasury Money [MF]		03/22/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price U.S. Treasury Money [MF]		03/27/2019	P	\$15,001 - \$50,000	
IRA ⇒ T Rowe Price U.S. Treasury Money [MF]		03/28/2019	P	\$50,001 - \$100,000	
IRA ⇒ US Treasury Money Fund [MF]		07/17/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA ⇒ US Treasury Money Fund [MF]		05/7/2019	P	\$50,001 - \$100,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value A Fund [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ JP Morgan Mid Cap Value A Fund [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/11/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/12/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/13/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/14/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/15/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/18/2019	P	\$50,001 - \$100,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/20/2019	P	\$100,001 - \$250,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/25/2019	P	\$100,001 - \$250,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	03/26/2019	P	\$500,001 - \$1,000,000	
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	04/23/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	04/24/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	04/30/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Morley Stable Value V Fund [MF]	SP	05/2/2019	S	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	03/15/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Oppenheimer Developing Markets A Fund [MF]	SP	12/31/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	Monthly	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/18/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/20/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/25/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	03/26/2019	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	11/8/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/16/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/20/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/23/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	12/26/2019	P	\$50,001 - \$100,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/11/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/14/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/18/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/20/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/25/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	03/26/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	11/8/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	12/16/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	12/20/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	12/23/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal International Equity Index Sep Acct [MF]	SP	12/27/2019	P	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/11/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/18/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/20/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/25/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	03/26/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	11/8/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	12/16/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒	SP	12/23/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Principal MidCap Separate Account [MF]					
Spouse 401K ⇒ Principal MidCap Separate Account [MF]	SP	12/31/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	03/15/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	11/8/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	11/29/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/16/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/20/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/23/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal SmallCap S&P 600 Index Separate Account [MF]	SP	12/26/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/23/2019	P	\$50,001 - \$100,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/24/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	04/30/2019	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	05/2/2019	P	\$1,000,001 - \$5,000,000	
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	11/1/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	11/8/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	11/15/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	11/25/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/6/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/16/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/20/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/23/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/26/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ Principal US Property Sep Acct [MF]	SP	12/27/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	03/18/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	03/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	03/25/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	03/26/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	11/8/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/16/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/23/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/26/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price Blue Chip Growth Fund [MF]	SP	12/31/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/18/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/25/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	03/26/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	11/1/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	11/15/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	11/25/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/6/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/16/2019	P	\$1,001 - \$15,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/23/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/27/2019	P	\$15,001 - \$50,000	
Spouse 401K ⇒ T Rowe Price International Discovery Fund [MF]	SP	12/31/2019	P	\$1,001 - \$15,000	
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX) [ST]	JT	01/24/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Balanced Index Fund [MF]	JT	05/2/2019	P	\$100,001 - \$250,000	
Vanguard Joint Retirement ⇒ Vanguard Balanced Index Fund [MF]	JT	11/8/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	03/20/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	03/25/2020	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	03/26/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	05/23/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	11/8/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	11/15/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	11/25/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	12/9/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	12/16/2019	P	\$15,001 - \$50,000	
Vanguard Joint Retirement ⇒ Vanguard Index 500 [MF]	JT	12/23/2019	P	\$15,001 - \$50,000	
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	05/2/2019	P	\$250,001 - \$500,000	
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	11/15/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	11/25/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	12/9/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	12/16/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	12/23/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Inter-Term Invest-Gr [MF]	JT	12/26/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒	JT	03/20/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mid-Cap Index Fund [MF]				(partial)	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	03/26/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	06/17/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	11/8/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	11/15/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	11/25/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	12/9/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	12/16/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Mid-Cap Index Fund [MF]	JT	12/23/2019	P	\$15,001 - \$50,000	
Vanguard Joint Retirement ⇒ Vanguard Prime Money Mkt Fund [MF]	JT	03/20/2019	P	\$50,001 - \$100,000	
Vanguard Joint Retirement ⇒ Vanguard Prime Money Mkt Fund [MF]	JT	03/25/2019	P	\$250,001 - \$500,000	
Vanguard Joint Retirement ⇒ Vanguard Prime Money Mkt Fund [MF]	JT	03/26/2019	P	\$250,001 - \$500,000	
Vanguard Joint Retirement ⇒ Vanguard Prime Money Mkt Fund [MF]	JT	05/2/2019	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	03/20/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	03/25/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	03/26/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	11/8/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	11/15/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	11/25/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	12/9/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	12/16/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	12/23/2019	P	\$15,001 - \$50,000	
Vanguard Joint Retirement ⇒ Vanguard US Value Fund [MF]	JT	12/26/2019	P	\$15,001 - \$50,000	
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	05/2/2019	P	\$100,001 - \$250,000	
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	11/15/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	11/25/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	12/9/2019	P	\$1,001 - \$15,000	
Vanguard Joint Retirement ⇒ Vanguard Wellesley Income Fund [MF]	JT	12/16/2019	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Butler Weihmuller Katz Craig	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President/Director	Castor-Bell-Lewis Family Foundation (uncompensated)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute Inc.	10/11/2019	10/15/2019	Tampa, FL - Aspen, CO - Washington, DC	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- CL 529 (Owner: DC)
LOCATION: FL
- CL Retirement (Owner: DC)
- E*Trade Brokerage Account (Owner: JT)
LOCATION: US
- Franklin Templeton Joint Retirement (Owner: JT)
- IRA
- Spouse 401K (Owner: SP)
- Vanguard Joint Retirement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kathy Castor , 08/12/2020