



Filing ID #10054802

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Leslie Lewallen  
**Status:** Congressional Candidate  
**State/District:** WA03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 05/14/2024  
**Period Covered:** 01/01/2022– 07/19/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement ⇒ BrandywineGLOBAL - Global Opportunities Bond Fund Class IS (GOBSX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Empower Retirement ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
Empower Retirement ⇒ Pear Tree Polaris Foreign Value Fund - R6 Shares (QFVRX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Empower Retirement ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Empower Retirement ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Empower Retirement ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement ⇒ Western Asset Core Plus Bond Fund Class I (WACPX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Nationwide IRA ⇒ Nationwide Government Money Market Investment A [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		
Radius Recycling Stock [RS]	JT	\$250,001 - \$500,000	Cash Proceeds from Stock Sale	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
US Bank Checking [BA]	JT	\$50,001 - \$100,000	None		
US Bank Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Washington State Guaranteed Education Plan ⇒ Washington State GET/529 Plan [5P]  LOCATION: WA	JT	\$15,001 - \$50,000	None		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Radius Recycling Inc.	Spouse Compensation	\$500,000.00	\$500,000.00
City of Camas	Camas City Councilor Salary	\$25,000.00	\$25,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	AES Educational Loan	May 2001	Law School Loans	\$10,000 - \$15,000
JT	AES Educational Loan	May 2001	Law School Loans	\$10,000 - \$15,000
JT	Chase Bank	August 2022	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Camas City Councilor	Camas City Council

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Empower Retirement (Owner: JT)  
DESCRIPTION: Spouse's employer 401K Account
- Nationwide IRA (Owner: JT)  
DESCRIPTION: Previous Government Employer IRA Account
- Washington State Guaranteed Education Plan (Owner: JT)  
LOCATION: WA  
DESCRIPTION: Dependent's College Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Leslie Lewallen , 05/14/2024