



Filing ID #10058787

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Derrick Anderson  
**Status:** Congressional Candidate  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 08/8/2024  
**Period Covered:** 01/01/2023– 07/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Treasury Money Market Fund: Capital Reserves Class (FSRXX) [MF]  DESCRIPTION: Dividends and capital gains reinvested in security.		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MainStay VP S&P 500 Index ⇒ Life Insurance Policy (Variable Policy) [OT]  DESCRIPTION: Life Insurance Policy (Variable Policy)		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Roth IRA (ROTH) ⇒ BIV ⇒ VANGUARD BD INDEX FDS INTERMED TERM ⇒ BIV   VANGUARD BD INDEX FDS INTERMED TERM [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ BLV ⇒ VANGUARD BD INDEX FDS LONG TERM BOND ⇒ BLV   VANGUARD BD INDEX FDS LONG TERM BOND [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ BNDX ⇒ VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF ⇒ BNDX   VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA (ROTH) ⇒ BSV ⇒ VANGUARD BD INDEX FDS SHORT TRM BOND ⇒ BSV   VANGUARD BD INDEX FDS SHORT TRM BOND [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ SPAXXc ⇒ FIDELITY GOVERNMENT MONEY MARKET ⇒ SPAXXc   FIDELITY GOVERNMENT MONEY MARKET [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VEA ⇒ VANGUARD DEVELOPED MARKETS INDEX FUND ETF ⇒ VEA   VANGUARD DEVELOPED MARKETS INDEX FUND ETF [IH]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VMBS ⇒ VANGUARD SCOTTSDALE FDS MTG-BKD SECS ETF ⇒ VMBS   VANGUARD SCOTTSDALE FDS MTG-BKD SECS ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VOO ⇒ VANGUARD INDEX FUNDS S&P 500 ETF USD ⇒ VOO   VANGUARD INDEX FUNDS S&P 500 ETF USD [IH]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VWO ⇒ VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF ⇒ VWO   VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA (ROTH) ⇒ VXF ⇒ VANGUARD EXTENDED MARKETS INDEX FUND ⇒ VXF   VANGUARD EXTENDED MARKETS INDEX FUND [IH]		\$1,001 - \$15,000	Tax-Deferred		
USAA Classic Checking [BA]  DESCRIPTION: Checking and High Yield Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings [BA]  DESCRIPTION: Performance First Savings Account		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Vanguard S&P 500 ETF (VOO) [EF]  DESCRIPTION: Dividends and capital gains reinvested in security.		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Target Retirement 2050 Trust II ⇒ Vanguard Target Ret Tr 2050 II - VTR50 [OT]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: Deferral 401(k). Dividends and capital gains reinvested in security.					
Vanguard Total Bond Market ETF (BND) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Dividends and capital gains reinvested in security.					
Wells Fargo [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking Account					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Williams & Connolly LLP	Attorney	\$102,500.00	\$350,000.00
Veterans Affairs Disability Payment	Disability Payment from VA	\$29,896.00	\$23,208.00
US Army National Guard	National Guard Duty	\$7,608.00	\$16,104.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	Williams & Connolly LLP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

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- MainStay VP S&P 500 Index
- Roth IRA (ROTH)
- Roth IRA (ROTH)
- Roth IRA (ROTH)
- Roth IRA (ROTH) ⇒ BIV ⇒ VANGUARD BD INDEX FDS INTERMED TERM
- Roth IRA (ROTH) ⇒ BLV ⇒ VANGUARD BD INDEX FDS LONG TERM BOND
- Roth IRA (ROTH) ⇒ BNDX ⇒ VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF
- Roth IRA (ROTH) ⇒ BSV ⇒ VANGUARD BD INDEX FDS SHORT TRM BOND
- Roth IRA (ROTH) ⇒ SPAXXc ⇒ FIDELITY GOVERNMENT MONEY MARKET
- Roth IRA (ROTH) ⇒ VEA ⇒ VANGUARD DEVELOPED MARKETS INDEX FUND ETF
- Roth IRA (ROTH) ⇒ VMBS ⇒ VANGUARD SCOTTSDALE FDS MTG-BKD SECS ETF
- Roth IRA (ROTH) ⇒ VOO ⇒ VANGUARD INDEX FUNDS S&P 500 ETF USD
- Roth IRA (ROTH) ⇒ VWO ⇒ VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF
- Roth IRA (ROTH) ⇒ VXF ⇒ VANGUARD EXTENDED MARKETS INDEX FUND
- Vanguard Target Retirement 2050 Trust II

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Derrick Anderson , 08/8/2024