



Filing ID #10054998

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Dan Newhouse
Status: Member
State/District: WA04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 06/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capitol Connections LLC [OL] LOCATION: Longboat Key, FL, US DESCRIPTION: Consulting business	SP	None	None		<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cottonwood Estates, 84% Interest [FA] LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Rental Income		\$5,000,001 - \$25,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA ⇒ Adobe Inc. (ADBE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ American Intermediate Bond Fund of America [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ American New World [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ American SMALLCAP World [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA ⇒ Artisan Mid Cap [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ BlackRock, Inc. (BLK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Deere & Company (DE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Hartford Dividend & Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Invesco Corporate Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ iShares Core S&P 500 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ John Hancock Small Cap Core [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Moody's Corporation (MCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Natixis Loomis Sayles Investment Grade Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Pgim High Yield [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Pgim Jennison International Opportunities [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price Large Cap Growth [MF]					
Edward Jones IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ American Bond Funds of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Capital Income Builder Fund-C [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Intermediate Bond Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American New World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American SMALLCAP World [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund-C [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Bond Funds of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American Income Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ American International Growth & Income [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ DFA Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Growth Opportunities [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Mid Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Traditional IRA ⇒ T Rowe Price US Treasury [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Newhouse Farms, 69% Interest [FA]		\$500,001 - \$1,000,000	Farm Income	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income					
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Balanced Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Capital Appreciation [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Dividend Growth Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Equity Income Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Government Money Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Growth & Income Fund [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price International Stock Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price New Asia Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Science & Technology Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Small Cap Value Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ US Large Cap Core Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Truist Bank Accounts [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Washington State Public Employees' Retirement System Plan 2 [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wright Patman Congressional Federal Credit Union accounts [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adobe Inc. (ADBE) [ST]		11/2/2021	P	\$1,001 - \$15,000	
BlackRock, Inc. (BLK) [ST]		11/2/2021	P	\$1,001 - \$15,000	
Deere & Company (DE) [ST]		11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ American Int BD Fd [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ American New World [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ American SMALLCAP World [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Artisan Mid Cap [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Hartford Dividend & Growth [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Invesco Corporate Bond [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Ishares Core S&P 500 [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Jh Small Cap Core [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Natixis Ls Invst Grd [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA ⇒ Pgim High Yield [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Pgim Jennison International Opportunities [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ TRP Large-Cap Growth [MF]	SP	11/2/2021	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund [MF]		12/13/2021	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		12/13/2021	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		06/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		06/9/2021	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		12/14/2021	P	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		06/9/2021	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ American Bond Funds of America [MF]		06/9/2021	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ DFA Emerging Markets [MF]		05/6/2021	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth [MF]		06/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Midcap [MF]		06/9/2021	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ Hartford Small Company [MF]		12/13/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		06/9/2021	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		05/6/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		12/14/2021	P	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ T Rowe Price US Treasury [MF]		06/9/2021	P	\$1,001 - \$15,000	
Lowe's Companies, Inc. (LOW) [ST]		11/2/2021	P	\$1,001 - \$15,000	
Moody's Corporation (MCO) [ST]		11/2/2021	P	\$1,001 - \$15,000	
NVIDIA Corporation (NVDA) [ST]		11/2/2021	P	\$1,001 - \$15,000	
Procter & Gamble Company (PG) [ST]		11/2/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Balanced Fund [MF]	SP	12/13/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Capital Appreciation [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology [MF]	SP	05/17/2021	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology [MF]	SP	12/15/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Dividend Growth Fund [MF]	SP	12/13/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Equity Income Fund [MF]	SP	12/13/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Government Money Fund [MF]	SP	05/17/2021	P	\$250,001 - \$500,000	
T Rowe Price Capitol Connections 401k ⇒	SP	03/1/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Growth & income [MF]					
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Growth & income [MF]	SP	03/5/2021	S	\$100,001 - \$250,000	<input type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price International Stock Fund [MF]	SP	05/17/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price International Stock Fund [MF]	SP	12/16/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price New Asia Fund [MF]	SP	05/17/2021	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price New Asia Fund [MF]	SP	12/16/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Science & Technology Fund [MF]	SP	12/15/2021	P	\$15,001 - \$50,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Small Cap Value Fund [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ US Large Cap Core Fund [MF]	SP	03/5/2021	P	\$100,001 - \$250,000	
T Rowe Price Capitol Connections 401k ⇒ US Large Cap Core Fund [MF]	SP	12/14/2021	P	\$1,001 - \$15,000	
Thermo Fisher Scientific Inc (TMO) [ST]		11/2/2021	P	\$1,001 - \$15,000	
Visa Inc. (V) [ST]		11/2/2021	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Kelley Drye & Warren LLP	Spouse Salary	N/A
Capitol Connections LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Banner Bank, Kennewick, WA	March 2016	Farm loan	\$1,000,001 - \$5,000,000
	COMMENTS: Loan used to buy out family member in 3 land/farm entities.			
JT	PHH Mortgage	September 2021	Mortgage on DC Residence	\$500,001 - \$1,000,000
SP	Cenlar Mortgage	December 2016	Mortgage on Florida Residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Ex-officio Board Member	State Fair Park

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Member & State of Washington	Continued participation in Washington State Public Employees' Retirement System Plan 2.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	05/20/2021	05/22/2021	Washington, DC - El Paso, TX - Pasco, WA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones IRA (Owner: SP)
- Edward Jones Roth IRA
- Edward Jones Roth IRA
- Edward Jones Traditional IRA
- T Rowe Price Capitol Connections 401k (Owner: SP)
DESCRIPTION: This was incorrectly categorizes as an investment account on prior reports, but is actually a tax-deferred 401k account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dan Newhouse , 06/13/2023