



Filing ID #10062891

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James D. Hooper
Status: Congressional Candidate
State/District: MI12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 09/7/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Comerica Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Roth IRA [IH] DESCRIPTION: Fidelity Government Money Market (SPAXX)	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA [IH] DESCRIPTION: Fidelity SEP-IRA		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA [IH] DESCRIPTION: FDIC Insured Deposit at CitiBank IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Franklin Mutual Beacon Fund, Cl A (TEBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Franklin Small-Mid Cap Growth Fund Class A (FRSGX) [MF]		\$1 - \$1,000	Tax-Deferred		
gold [PM]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Huntington Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Huntington Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
John Hancock Retirement Savings Plan [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: JP Morgan SmartRet 2040 Fund A					
MetLife, Inc. Common Stock (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Michigan Office of Retirement Services- Public School Education [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Templeton Growth Fd, Inc. Class A (TEPLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clarenceville School District	spouse salary	\$42,000.00	\$59,000.00
Sales and Engineering	wages	\$30,000.00	\$38,000.00
People 2.0 Global LLC	spouse wages	N/A	\$1,780.00
People 2.0 Global LLC	wages	N/A	\$2,871.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Elan Financial Services	September 2023	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James D. Hooper , 09/7/2024