



Filing ID #10056620

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Anthony Daniels
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 01/20/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k [OT] DESCRIPTION: 401K for spouse	SP	\$15,001 - \$50,000	None		
car [OT] DESCRIPTION: Owned vehicle - paid in full	SP	\$1,001 - \$15,000	None		
CD [BA]	SP	\$50,001 - \$100,000	None		
CD [BA]	SP	\$50,001 - \$100,000	None		
CD [BA]		\$1,001 - \$15,000	None		
Daniels and Gillespie Group [CS] DESCRIPTION: Owner of Daniels and Gillespie Group Consultant Firm - C- Corporation	JT	\$250,001 - \$500,000	None		
Home [RP] LOCATION: Alabama, AL, US	JT	\$1,000,001 - \$5,000,000	None		
Home #2 [RP]	JT	\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
\$250,000					
LOCATION: Alabama, AL, US					
LA-Multi Asset [MF]	SP	\$1,001 - \$15,000	None		
Premiere Dental Spa at Huntsville [CS]	JT	\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Owner of Premiere Dental Spa at Huntsville - C- Corporation					
Premiere Dental Spa at Madison [CS]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Owner of Premiere Dental Spa at Madison - C- Corporation					
Raymond James [IH]	SP	\$100,001 - \$250,000	None		
Savings Account [BA]	SP	\$15,001 - \$50,000	None		
Simple IRA [IH]	SP	\$1,001 - \$15,000	None		
State of RSA-1 REGL [FN]		\$15,001 - \$50,000	None		
The Retirement System of Alabama [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Retirement System					
Traditional IRA [IH]	SP	\$15,001 - \$50,000	None		
Truck [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Owned Vehicled - Paid in full					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Daniels and Gillespie Group	Spouse	\$152,362.40	\$152,362.40
Alabama State House of Representatives	personal W2	\$24,309.33	\$24,309.33

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Nelnet	May 2010	Student loan	\$250,001 - \$500,000
JT	First National Bank	January 2021	Mortgage	\$500,001 - \$1,000,000
JT	SouthState Bank	2012	Mortgage	\$15,001 - \$50,000
	Mohela	May 2005	Student loan	\$100,001 - \$250,000
SP	Redstone Federal Credit Union	November 2022	Car Loan	\$15,001 - \$50,000
	Chase Morgan	January 2021	Car Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Alabama State House of Representatives	Alabama State House

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Alabama State House of Representatives (Montgomery, AL, US)	Alabama State House of Representatives

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Anthony Daniels , 01/20/2024