



Filing ID #10055018

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Lily Tang Williams
Status: Congressional Candidate
State/District: NH02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 06/19/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
11226 Seabreeze Ave Pt Charlotte, FL 33981 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Port Charlotte, FL, US					
11390 Hilary Place Parker, CO 80138 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Parker / Douglas, CO, US					
1371 S Cathay Ct. #102 Aurora, CO 80017 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Aurora, CO, US					
4899 Hungary Rd North Port, FL 34288 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: North Port, FL, US					
58 Lane Road Raymond, NH 03077 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Raymond, NH, US					
6384 Covenant Crest Ct. Las Vegas, NV 89131 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Las Vegas, NV, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
7820 Brookfield Cove Ave. Las Vegas, NV 89131 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Las Vegas, NV, US					
Club QM Timeshare [RP]		\$1,001 - \$15,000	Capital Gains, Rent	None	None
LOCATION: Reno, NV, US					
Club Trinidad Timeshare [RP]		\$1,001 - \$15,000	Capital Gains, Rent	None	None
LOCATION: Greater Palm Springs, CA, US					
Collegeinvest.org [5P]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
LOCATION: CO					
Crypto Currencies ⇒ Bitcoin [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Cryptocurrency					
Crypto Currencies ⇒ Etherium [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Cryptocurrency					
Crypto Currencies ⇒ Litecoin [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Cryptocurrency					
Crypto Currencies ⇒ Monero [OT]		\$1 - \$1,000	None		
DESCRIPTION: Cryptocurrency					
Fidelity 401K ⇒ HSA ⇒ CORE [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ FSPGX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ FXAIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Roth ⇒ SPAXX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ Coterra Energy Inc. (CTRA) [ST]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401K ⇒ SEP ⇒ FSPGX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ FXAIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ SEP ⇒ SPAXX [MF]	SP	\$1 - \$1,000	Tax-Deferred		
First Bank - Cash Accts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Grand Timber Lodge Timeshare [RP] LOCATION: Breckenridge, CO, US		\$15,001 - \$50,000	Capital Gains, Rent	None	None
Marriott Timeshare [RP] LOCATION: las Vegas, NV, US		\$1,001 - \$15,000	Capital Gains, Rent	None	None
MKE 401K Trust ⇒ 77 Sugar Creek,LLC [OL] LOCATION: Littleton, CO, US DESCRIPTION: Partnership on renovation of office building	SP	\$1,001 - \$15,000	Tax-Deferred		
MKE 401K Trust ⇒ Diamondback Energy, Inc. (FANG) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ FDRXX [MF] DESCRIPTION: Cash in Fidelity Acct.	SP	\$100,001 - \$250,000	Tax-Deferred		
MKE 401K Trust ⇒ GATEWAY SELF-STORAGE, LLC [OL] LOCATION: golden, CO, US DESCRIPTION: Partnership - Investment in Storage units	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ Precious Metals [CO]	SP	\$50,001 - \$100,000	Tax-Deferred		
MKE 401K Trust ⇒ Tesla, Inc. (TSLA) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Raytheon Pension [PE]	SP	Undetermined	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
S Corporation ⇒ 3874 Malta St. Denver, CO 80249 [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Denver, CO, US					
S Corporation ⇒ 4482 Cornish Way Denver, CO 80239 [RP]	JT	None	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Denver, CO, US					
S Corporation ⇒ 5371 SE 92nd St Ocala, FL 34480 [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	None
LOCATION: Ocala, FL, US					
S Corporation ⇒ MKE Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
S Corporation ⇒ MKE Savings [BA]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU Cash Accts ⇒ SCU Trust Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Service Credit Union ⇒ SCU CD ⇒ SCU CD [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Service Credit Union ⇒ SCU MMKT ⇒ SCU MMKT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TDAmeritrade ⇒ IRA ⇒ Americann, Inc. (ACAN) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Aurora Cannabis Inc. - Common Shares (ACB) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TDAmeritrade ⇒ IRA ⇒ Cronos Group Inc. - Common Share (CRON) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Lucid Group, Inc. (LCID) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Rite Aid Corporation (RAD) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Rivian Automotive, Inc. - Class A (RIVN) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Royal Caribbean Cruises Ltd. (RCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Rumble Inc. - Class A (RUM) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Salesforce, Inc. (CRM) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade ⇒ IRA ⇒ Uber Technologies, Inc. (UBER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Airbnb, Inc. - Class A (ABNB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Canopy Growth Corporation - Common Shares (CGC) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Coinbase Global, Inc. - Class A (COIN) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Cronos Group Inc. - Common Share (CRON) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒		\$1 - \$1,000	Tax-Deferred		

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FuelCell Energy, Inc. (FCEL) [ST]					
TDAmeritrade 401K ⇒ SEP ⇒ GrowBlox Sciences, Inc. (GBLX) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Magna International, Inc. (MGA) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ MGM Resorts International (MGM) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Plug Power, Inc. (PLUG) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ SoFi Technologies, Inc. (SOFI) [ST]		\$1 - \$1,000	Tax-Deferred		
TDAmeritrade 401K ⇒ SEP ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo ⇒ Cash Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Airbnb, Inc. - Class A (ABNB) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Wells Fargo Brokerage ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ BigCommerce Holdings, Inc. - Series 1 (BIGC) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Cloudflare, Inc. Class A (NET) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
Wells Fargo Brokerage ⇒ Etsy, Inc. (ETSY) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒		\$1 - \$1,000	Capital Gains	None	None

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Fastly, Inc. Class A (FSLY) [ST]					
Wells Fargo Brokerage ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Live Nation Entertainment, Inc. (LYV) [ST]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Wells Fargo Brokerage ⇒ Lyft, Inc. - Class A (LYFT) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Marvell Technology, Inc. (MRVL) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ MGM Resorts International (MGM) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Micron Technology, Inc. (MU) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ Nikola Corporation (NKLA) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Opendoor Technologies Inc (OPEN) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Peloton Interactive, Inc. (PTON) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ PENN Entertainment, Inc. (PENN) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Planet Fitness, Inc. (PLNT) [ST]		\$1 - \$1,000	Capital Gains	None	None

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Wells Fargo Brokerage ⇒ Purple Innovation, Inc. (PRPL) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ Revolve Group, Inc. Class A (RVLV) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Wells Fargo Brokerage ⇒ Snap Inc. Class A (SNAP) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ SoFi Technologies, Inc. (SOFI) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Wells Fargo Brokerage ⇒ Synchrony Financial (SYF) [ST]		\$1 - \$1,000	Capital Gains	None	\$1 - \$200
Wells Fargo Brokerage ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo Brokerage ⇒ Uber Technologies, Inc. (UBER) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
Wells Fargo Brokerage ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Capital Gains	None	None
Wells Fargo Brokerage ⇒ Zillow Group, Inc. - Class C Capital Stock (Z) [ST]		\$1 - \$1,000	Capital Gains	None	None

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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Victims of Communism Memorial Foundation	Educating and Talks	N/A	\$2,100.00
Honorarium - Utah Partisan Talk, Lincoln Dinner	Keynote Speach		\$3,171.00
Middle Kingdom Estates, LLC	Property Mgt and officer earnings	\$1,500.00	\$10,000.00
Middle Kingdom Estates, LLC	Spouse: Property Mgt and officer earnings	\$1,500.00	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	July 2012	Mortgage for Rental Property - Covenant Crest	\$100,001 - \$250,000
JT	Wells Fargo Bank	October 2017	Mortgage for Rental Property - Raymond	\$100,001 - \$250,000
JT	Mr. Cooper	May 2013	Mortgage for Rental Property - Brookfield	\$100,001 - \$250,000
JT	Roundpoint Mtg	January 2013	Mortgage for Rental Property - Hilary Pl	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair	New Hampshire Asian American Coalition
Co-Owner	Middle Kingdom Estates, LLC
Member Advisory Board	United States Parents Involved in Education (USPIE)
Member	Lions Club Henniker

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Middle Kingdom Estates, LLC (Parker, CO, US)	Property Mgt services, rental real estate

SCHEDULE A ASSET CLASS DETAILS

- Crypto Currencies
LOCATION: US
- Fidelity 401K (Owner: SP)
- Fidelity 401K ⇒ HSA (Owner: SP)
- Fidelity 401K ⇒ Roth (Owner: SP)
- Fidelity 401K ⇒ SEP (Owner: SP)
- MKE 401K Trust (Owner: SP)
- S Corporation (50% Interest) (Owner: JT)
LOCATION: CO, US
- Service Credit Union
LOCATION: US
- Service Credit Union ⇒ SCU Cash Accts
LOCATION: US
- Service Credit Union ⇒ SCU CD
LOCATION: US
- Service Credit Union ⇒ SCU MMKT
LOCATION: US
- TD Ameritrade
- TD Ameritrade ⇒ IRA
- TD Ameritrade 401K
- TD Ameritrade 401K ⇒ SEP
- Wells Fargo
LOCATION: US
- Wells Fargo Brokerage
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lily Tang Williams , 06/19/2023