



Filing ID #10059767

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Fred Joseph Simon
Status: Congressional Candidate
State/District: NV02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/5/2024
Period Covered: 01/01/2023– 04/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Annuity [IH]	JT	\$50,001 - \$100,000	Tax-Deferred		
Brokerage ⇒ Annuity [FN]	JT	\$250,001 - \$500,000	Tax-Deferred		
Brokerage ⇒ Brokerage [IH]	JT	\$250,001 - \$500,000	Tax-Deferred		
DBA ⇒ DBA [DB]	JT	\$1,000,001 - \$5,000,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Coronad School District	spouse salary	\$24,000.00	\$68,000.00
Rieback Medical Legal	legal work	\$2,500.00	\$84,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Weatherby Locum	medical work	\$.00	\$92,000.00
attorney contracting	medical-legal work	\$32,000.00	\$72,000.00
Coronado Medical Building	passive ownership	\$5,300.00	\$18,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Khristophers Restaurant	1-1-2023 to 12-31-2023	business loss	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Brokerage (Owner: JT) DESCRIPTION: 100% cash◦ DBA (Owner: JT) DESCRIPTION: cash
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Dr. Fred Joseph Simon , 05/5/2024