



Filing ID #10047532

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Debbie Lesko
Status: Member
State/District: AZo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/10/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AZ STATE PENSION [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Capital One Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Chase Bank Accounts [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
FI-401k ⇒ Fidelity Target Retirement 2020 [OT] DESCRIPTION: Former employer-sponsored 401k.	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
FI-401k ⇒ Fidelity Target Retirement 2035 [OT] DESCRIPTION: Former employer-sponsored 401k.	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
J.P. Morgan ⇒ Roth Rollover Cash Funds [IH] DESCRIPTION: Represents cash holdings of Roth IRA that was transferred to J.P. Morgan. After transfer, holdings were sold and converted to cash (see Schedule B: for reportable transactions).		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MSIRA ⇒ Traditional Cash Funds [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
One AZ Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
RIRA-2 ⇒ Vanguard Growth Index Admiral (VIGAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Savings Bonds [GS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
WF ⇒ Wells Fargo 2025 Retirement Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
WF-RP ⇒ American Express Company (AXP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
WF-RP ⇒ Wells Fargo 2020 Retirement Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
WF-RP ⇒ Wells Fargo Diversified Bond Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
WF-RP ⇒ Wells Fargo Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MSIRA ⇒ MS Pathway Core Fixed Income [MF]		09/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
MSIRA ⇒ MS Pathway International EQ [MF]		09/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
MSIRA ⇒ MS Pathway Large Cap Equity [MF]		09/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ First Eagle Overseas I [MF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RIRA ⇒ Goldman Sachs Abslt RET Trck I [MF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ Goldman Sachs Abslt RET Trck I [MF]		04/9/2021	P	\$1,001 - \$15,000	
RIRA ⇒ iShares S&P 500 GRWTH ETF [EF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ iShares S&P 500 Val ETF [EF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ Wells Fargo Emerg Mrk EQ Inc I [MF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ Western Asset Core Plus Bd I [MF]		09/27/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
RIRA ⇒ Western Asset Core Plus Bd I [MF]		04/9/2021	P	\$1,001 - \$15,000	
WF-RP ⇒ Wells Fargo 2025 Retirement Fund [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
American Express	Spouse salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and State of AZ	Participate in AZ State Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- FI-401k (Owner: SP)
- J.P. Morgan
- MSIRA
- RIRA
- RIRA-2
- WF (Owner: SP)
- WF-RP (Owner: SP)
DESCRIPTION: American Express Employee Retirement Plan.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Debbie Lesko , 08/10/2022