



Filing ID #10056595

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Dr. Rick Tsai  
**Status:** Congressional Candidate  
**State/District:** OH06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 01/22/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blackhawk Chiropractic ⇒ Blackhawk Chiropractic [OL]		\$250,001 - \$500,000	None		
LOCATION: darlington, PA, US					
DESCRIPTION: Business evaluation is based on gross receipts. Earned income is reported on schedule C.					
Computershare ⇒ WesBanco, Inc. (WSBC) [ST]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200
Huntington Bank Personal Account [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: Personal Checking Account					
Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab Brokerage Account ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab Brokerage Account ⇒ Oracle Corporation (ORCL) [ST]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Schwab Brokerage Account ⇒ Roku, Inc. - Class A (ROKU) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Schwab Brokerage Account ⇒ Schwab Bank Sweep Account [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
The Retirement Plan Company ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
The Retirement Plan Company ⇒ Apple Inc. (AAPL) [ST]		\$500,001 - \$1,000,000	Tax-Deferred		
The Retirement Plan Company ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
The Retirement Plan Company ⇒ Schwab Bank Sweep Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
The Retirement Plan Company ⇒ Schwab Bank Sweep Account [BA]	SP	\$1 - \$1,000	Tax-Deferred		
The Retirement Plan Company ⇒ VFIAX Vanguard Index 500 Admiral Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
The Retirement Plan Company ⇒ VFIAX Vanguard Index 500 Admiral Shares [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Vanguard Traditional IRA ⇒ Vanguard 500 Index Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: This a Vanguard mutual fund that is my (dr. Tsai) IRA. Letters are VFIAX.					
Vanguard Traditional IRA ⇒ Vanguard 500 Index Admiral CL [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Vanguard Traditional IRA ⇒ Vanguard Healthcare Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
XRP ⇒ Ripple Cryptocurrency [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: XRP Cryptocurrency					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Blackhawk Chiropractic Inc	Salary	\$4,600.00	\$109,000.00
Tsai Management	Sales	\$628.97	\$13,931.00
Blackhawk Chiropractic Inc	spouse salary	N/A	N/A
Entertainment Partners	spouse salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citibank	incurred over last several years & during Covid	credit card debt	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
President	Blackhawk Chiropractic Inc

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2018	Myself and The Retirement Plan Company	Participation in a 401k Retirement plan.
February 2017	Myself and Blackhawk Chiropractic	Private Health Insurance paid for by Blackhawk Chiropractic through a group plan.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

- Blackhawk Chiropractic  
LOCATION: US
- Computershare (Owner: JT)  
LOCATION: US

- Schwab Brokerage Account (Owner: JT)  
LOCATION: US
- The Retirement Plan Company
- The Retirement Plan Company (Owner: SP)
- Vanguard Traditional IRA
- Vanguard Traditional IRA (Owner: SP)
- XRP  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Rick Tsai , 01/22/2024