



Filing ID #10037109

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bill Pascrell Jr.
Status: Member
State/District: NJ09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 07/31/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AIG RETIREMENT ACCOUNT-VALIC [MF]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: REGULAR DISTRIBUTION OF 2,520					
AIG RETIREMENT ACCOUNT-VALIC [MF]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: REGULAR DISTRIBUTION					
AMERIPRISE MONEY MARKET [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD GENERAL ELECTRIC AND JOHNSON & JOHNSON STOCKS PROCEEDS DEPOSITED TO AMERIPRISE MONEY MARKET					
BRIGHTHOUSE FINANCIAL [FN]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
CenturyLink, Inc. (CTL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
FREEDOM BANK [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: CD REDEEMED AND DEPOSITED INTO VANGUARD JOINT ACCOUNT					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FREEDOM BANK [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: CD REDEEMED AND DEPOSITED TO VANGUARD JOINT ACCOUNT					
FREEDOM BANK [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: CD REDEEMED AND TRANSFERRED TO VANGUARD JOINT ACCOUNT					
Frontier Communications Corporation (FTR) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
General Electric Company (GE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD ON 12/30/2019 FOR 10,792 COST WAS 14,335					
Huntington Bancshares Incorporated (HBAN) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JACKSON NATIONAL LIFE INSURANCE [FN]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD ON 8/27/19 FOR 25,263 COST WAS 25,564					
Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
MAGELLAN [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
MAGELLAN [MF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MORGAN STANLEY [BA]	JT	\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
PASSAIC COUNTY IMPROVEMENR AUTHORITY LEASE REFUNDING BOND [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
PIMCO MUNICIPAL INCOME FUND [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SHORE PIRATES [RP]	JT	\$250,001 - \$500,000	Rent	None	<input type="checkbox"/>
LOCATION: CAPE MAY/CAPE MAY, NJ, US					
Sprint Corporation (S) [ST]	JT	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
STATE OF NEW JERSEY PERS [PE]		\$250,001 - \$500,000	PENSION	\$50,001 - \$100,000	<input type="checkbox"/>
TD BANK [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
TD BANK [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Tortoise Energy Infrastructure Corporation (TYG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TRANSAMERICA ANNUITY FIXED INCOME [FN]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
TRANSAMERICA ANNUITY FIXED INCOME [FN]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
TRANSAMERICA ANNUITY FIXED INCOME [FN]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
UNITED STATES SAVINGS BONDS SERIES E AND EE [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
VANGUARD 500 INDEX ADMIRAL CL [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Appreciation of asset to next level of value					
VANGUARD EMERGING STOCKS INDEX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VANGUARD EXPORER [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: TRANSFERRED FROM VANGUARD FEDERAL MONEY MARKET 12,040					
VANGUARD FEDERAL MONEY MARKET FUND [MF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: TRANSFERRED WITHIN ACCOUNT TO VANGUARD EXPLORER 12,040 AND TO VANGUARD WINDSOR 5,533					
VANGUARD FEDERAL MONEY MARKET FUND [BA]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: MATURING CD FROM TD BANK OF 240,750 AND 175,000 TRANSFERS FROM WELLS FARGO CHECKING					
VANGUARD FEDERAL MONEY MARKET FUND [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: MATURITY OF FREEDOM BANK CERTIFICATE OF DEPOSIT 4,413					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VANGUARD INTERMEDIATE TERM BOND ETF [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
VANGUARD UTILITIES ETF [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VANGUARD WINDSOR [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: TRANSFERRED FROM VANGUARD FEDERAL MONEY MARKET 5,533					
WELLS FARGO CASH [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: TRANSFERS TO VANGUARD FEDERAL MONEY FUND OF 175,000					
WELLS FARGO DEPOSIT SWEEP ACCOUNT [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
WELLS FARGO MUNICIPAL MONEY MARKET (EVERGREEN) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO PUTNAM TAX EXEMPT [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
WELLS FARGO RETIREMENT SAVINGS [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AIG RETIREMENT ACCOUNT-VALIC [MF]	SP	11/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: REGULAR DISTRIBUTION					
AIG RETIREMENT ACCOUNT-VALIC [MF]		11/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: REGULAR DISTRIBUTION					
AMERIPRISE MONEY MARKET [MF]	JT	12/30/2019	P	\$1,001 - \$15,000	
DESCRIPTION: PROCEEDS OF 1,000 SHARE GENERAL ELECTRIC 10,792 DEPOSITED					
AMERIPRISE MONEY MARKET [MF]	JT	08/27/2019	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: PROCEEDS OF SALE OF 200 SHARES OF JOHNSON & JOHNSON DEPOSITED 25,563.82.					
FREEDOM BANK [BA]	JT	05/11/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: REDEMPTION OF CD DEPOSITED INTO VANGUARD JOINT ACCOUNT					
FREEDOM BANK [BA]		05/11/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: REDEMPTION OF CD DEPOSITED INTO VANGUARD IRA WILLIAM PASCRELL					
FREEDOM BANK [BA]	SP	05/11/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: REDEMPTION OF CD DEPOSITED INTO VANGUARD IRA ELSIE PASCRELL					
General Electric Company (GE) [ST]	JT	12/30/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: SALE OF 1,000 SHARES OF GENERAL ELECTRIC					
Johnson & Johnson (JNJ) [ST]	JT	08/27/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: SALE OF 200 SHARES OF JOHNSON & JOHNSON					
VANGUARD EXPORER [MF]	SP	08/27/2019	P	\$1,001 - \$15,000	
DESCRIPTION: TRANSFERRED FROM VANGUARD FEDERAL MONEY MARKET					
VANGUARD FEDERAL MONEY MARKET FUND [MF]	SP	08/27/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: TRANSFERRED TO VANGUARD EXPLORER AND VANGUARD WINDSOR 17,573					
VANGUARD FEDERAL MONEY MARKET FUND [MF]	JT	03/9/2019	P	\$100,001 - \$250,000	
DESCRIPTION: MATURING CD FROM TD BANK DEPOSITED INTO VANGUARD					
VANGUARD FEDERAL MONEY MARKET FUND [MF]	JT	10/22/2019	P	\$100,001 - \$250,000	
DESCRIPTION: TRANSFERRED FROM WELLS FARGO CHECKING TO VANGUARD					
VANGUARD FEDERAL MONEY MARKET FUND [MF]		05/11/2019	P	\$1,001 - \$15,000	
DESCRIPTION: MATURING FREEDOM BANK CD DEPOSITED INTO VANGUARD					
VANGUARD WINDSOR [MF]	SP	08/27/2019	P	\$1,001 - \$15,000	
DESCRIPTION: TRANSFERRED FROM VANGUARD FEDERAL MONEY MARKET					
WELLS FARGO CASH [BA]	JT	11/12/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: TRANSFER FROM WELLS FARGO TO VANGUARD					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Pascrell Jr., 07/31/2020