



Filing ID #10059198

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lanon Baccam
Status: Congressional Candidate
State/District: IA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/13/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AARP 401K ⇒ State Street Glb All Cap Eq ex-US Idx [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
AARP 401K ⇒ State Street S&P 500 Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
AARP 401K ⇒ State Street U.S. Bond Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
AARP 401K ⇒ Third Avenue Real Estate Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
AARP 401K ⇒ TRP U.S. Small-Cap Val Eq Trust D [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		
Brookfield Corporation Class A Limited Voting Shares (BN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Fidelity Government Money Market Fund (FRSXX)	JT	\$50,001 -	Interest	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[BA]		\$100,000			
DESCRIPTION: None					
Iowa 529 College Savings Plan [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Brookfield Corporation Class A Limited Voting Shares (BN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Fidelity Government Money Market Fund - (FRSXX) [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: None					
IRA ⇒ Global X Silver Miners ETF (SIL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Markel Group Inc. Common Stock (MKL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ ProFrac Holding Corp. - Class A Common Stock (ACDC) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
IRA ⇒ SPDR Portfolio High Yield Bond ETF (SPHY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ VanEck Gold Miners ETF (GDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard FTSE All-World ex-US ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Real Estate ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
iShares TIPS Bond ETF (TIP) [EF]	JT	None	Dividends	\$201 - \$1,000	None
ISU-Ames Laboratory Retirement Plan ⇒ TIAA-CREF Lifecycle Index 2045 Fund Institutional Class [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Markel Group Inc. Common Stock (MKL) [ST]	JT	\$15,001 - \$50,000	Dividends	None	None
ProFrac Holding Corp. - Class A Common Stock (ACDC) [ST]	JT	\$1,001 - \$15,000	Dividends	None	None
Roth IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Standard Bank Deposit [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Standard Bank Deposit [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US bank checking account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
US bank checking account [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard FTSE All-World ex-US ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard FTSE Emerging Markets ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Vanguard Real Estate ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Small-Cap Value ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AARP Iowa	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	Tai Village, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- AARP 401K (Owner: SP)
- IRA (Owner: SP)
- ISU-Ames Laboratory Retirement Plan (Owner: SP)
- Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Lanon Baccam , 08/13/2024