



Filing ID #10042141

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Andy Kim  
**Status:** Member  
**State/District:** NJ03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/7/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Bank of America Checking [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200 <input type="checkbox"/>
Bank of America Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Equitable Brightlife Grow Series 155 Core Russell 2000 1yr. [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Equitable Brightlife Grow Series 155 Core S&P 500 1yr. [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Equitable Brightlife Grow Series 155 Guaranteed Interest [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Equitable Brightlife Grow Series Core S&P 500 3yr. [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Equitable Structured Capital Strategies 16B NASDAQ 100 1yr. 10% Buffer [OT]		\$15,001 - \$50,000	None	<input type="checkbox"/>
DESCRIPTION: Variable Annuity				
Equitable Structured Capital Strategies 16B Russell 2000		\$1,001 - \$15,000	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
5yr. Annual Lock 10% Buffer [OT]				
DESCRIPTION: Variable Annuity				
Equitable Structured Capital Strategies 16B S&P 500 1yr. 10% Buffer [OT]		\$15,001 - \$50,000	None	<input type="checkbox"/>
DESCRIPTION: Variable Annuity				
Equitable Structured Capital Strategies 16B S&P 500 5yr. Annual Lock 10% Buffer [OT]		\$15,001 - \$50,000	None	<input type="checkbox"/>
DESCRIPTION: Variable Annuity				
Merrill Edge 529 ⇒ College Savings Plan - ME Blackrock 0-7 Years Direct [OT]		\$50,001 - \$100,000	None	<input type="checkbox"/>
DESCRIPTION: College Savings Plan				
T.Rowe Price 401K ⇒ T.Rowe Price 401K [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Spouse 401K				
Vanguard ⇒ Vanguard [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Spouse Retirement				

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Vanguard Group	spouse salary	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Chase Mortgage	July 2015	mortgage	\$525,000.00
JT	US Bank	March 2019	Mortgage	\$290,000.00

## SCHEDULE E: POSITIONS

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Merrill Edge 529  
LOCATION: DC
- T.Rowe Price 401K (Owner: SP)  
DESCRIPTION: Spouse Retirement
- Vanguard (Owner: SP)  
DESCRIPTION: Spouse Retirement

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Andy Kim , 08/7/2021