

UNITED STATES HOUSE OF REPRESENTATIVES FINANCIAL DISCLOSURE REPORT

FORM B
For New Members, Candidates, and New Employees

HAND DELIVERED
2025 MAY 22 PM 2:37
LEGISLATIVE RESOURCE CENTER
U.S. HOUSE OF REPRESENTATIVES
OFFICE OF THE CLERK

Name: Ann McLane Kuster Daytime Telephone: 2

☒ Former Member of or Candidate for U.S. House of Representatives State: AK District: 2

☐ Candidates - Date of Election: _____

☐ New Officer or Employee Staff Filer Type (If Applicable): _____

☐ Employing Office: _____ Shared ☐ Principal Assistant ☐

☐ Check if Amendment

Period Covered: January 1, _____ to TERMINATION

A \$200 penalty shall be assessed against any individual who files more than 30-days late.

(Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☐ No ☒

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐ No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☐ No ☒

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☐

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☐

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Use additional sheets if more space is required.

Name: Am McNamee Page 3 of 6

Use additional sheets if more space is required.

Name: Tim McLane, Kusk Page 4 of 2

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS AND PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2024 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$31,815. The 2025 limit is \$33,285. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

[illegible]

SCHEDULE D - LIABILITIES

Name: Ann McPhee Kuster Page 5 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent children. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent children.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	8/20	Mortgage on Rental Property, Dover, DE				X							
	Merriam County SB	7/21	Mortgage on Res.					X						
	Merriam County SB	9/1/15	Mortgage on Jackson					X						
	AT Fed Credit Union	11/23	Equity on stock		X									
	Citibank NC			X										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
President	Kuster for Congress LLC

SCHEDULE F -- AGREEMENTS

Name: Ann McNamee Kuster Page 16 of 16

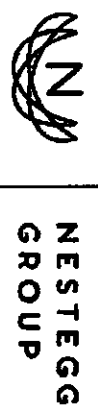
Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	N/A	

SCHEDULE J -- COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat the information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, State	Accounting Services
N/A	



Portfolio Holdings
As of 12/31/2024

ANN MCCLANE (IRA) KUSTER IRA Acct # [REDACTED]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03224

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
GLOBAL STOCK					
2.3%	VANGUARD GLOBAL EQUITY	VHGEX	668.376	35.640	19,844.65
MULTI ALTERNATIVE					
8.1%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GLRTX	7,116.86	9.970	70,943.13
10.4%					80,787.78
EQUITY - U.S.					
MIDLARGE CAP GROWTH					
4.8%	CHAMPLAIN MID CAP FUND	CIPIX	1,777.263	23.890	42,468.57
0.6%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	286.844	21.100	5,630.41
7.2%	SCHWAB US MID-CAP ETF	SCHM	2,271.266	27.710	62,936.75
12.7%					111,026.73
MIDLARGE CAP VALUE					
2.8%	DODGE & COX STOCK FUND	DODGX	94.189	257.180	24,218.38
6.3%	VANGUARD MID CAP VALUE ETF	VOE	340.3427	161.770	55,057.24
9.6%	VANGUARD VALUE ETF	VTV	491.2027	169.300	83,160.62
18.6%					162,438.24

Portfolio Holdings
As of 12/31/2024

ANN MCCLANE (IRA) KUSTER IRA Acct #: [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - U.S.					
SMALL CAP					
2.7%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	1,055.391	22.480	23,725.19
3.2%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	420.437	65.390	27,482.38
2.9%	VANGUARD SMALL CAP VALUE	VSIAX	300.623	85.170	25,604.08
8.8%					76,821.63
<hr/>					
40.2%					350,283.60
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
8.8%	DODGE & COX INTL STOCK	DODFX	1,146.478	49.800	57,189.35
6.5%	SCHWAB INTERNATIONAL EQ ETF	SCHF	3,042.9171	18.500	56,283.97
2.9%	SCHWAB INTL FUNDAMENTAL SMALL CO	FNDIC	744.2394	34.140	25,408.33
1.5%	VANGUARD FTSE EMERGING MARKETS	VWO	297.0016	44.040	13,078.86
2.8%	VANGUARD INTL GROWTH	VWILX	222.929	101.570	22,642.90
20.0%					174,584.50
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BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
6.1%	VANGUARD REAL ESTATE INDEX FUND(ADM)	VGSIX	419.092	126.310	52,836.51
<hr/>					
FLEXIBLE INCOME					
6.9%	LOOMIS SAYLES BOND	LSBDX	5,116.786	11.750	60,122.24
<hr/>					
HIGH YIELD BOND					
7.0%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	7,051.746	8.610	60,715.53

Portfolio Holdings
As of 12/31/2024

ANN MCCLANE (IRA) KUSTER IRA Acct # [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
BONDS - FIXED INCOME					
INTERMEDIATE TERM BOND TAXABLE					
7.0%	DODGE & COX INCOME FUND	DODIX	4,917.807	12.380	60,882.45
2.2%	PIMCO TOTAL RETURN BND FD	PTTRX	2,245.093	8.480	19,038.39
9.2%					79,920.84
					253,694.12
29.1%					
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.3%	BANK SWEEP	SWEEP			2,263.49
100.0%					871,613.49

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.



NESTEGG
GROUP

Portfolio Holdings
As of 12/31/2024

BRADFORD W (IRA) KUSTER IRA Acct #
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
9.4%	GLOBAL STOCK				
	VANGUARD GLOBAL EQUITY	VHGEX	502.945	35.540	17,874.67
MULTI ALTERNATIVE					
5.1%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GJRTX	980.7	9.970	9,578.18
14.5%					27,452.85
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
5.6%	CHAMPLAIN MID CAP FUND	CIPIX	441.173	23.890	10,539.62
MID/LARGE CAP VALUE					
21.6%	DODGE & COX STOCK FUND	DODGX	159.025	257.180	40,888.05
4.5%	VANGUARD VALUE ETF	VTV	50.8958	169.300	8,582.77
26.1%					49,480.82
SMALL CAP					
22.8%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	659.186	65.390	43,104.17

Attachment 2

Portfolio Holdings
As of 12/31/2024

BRADFORD W (IRA) KUSTER IRA Acct # [REDACTED]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - U.S. SMALL CAP					
22.4%	VANGUARD SMALL CAP VALUE	VSIAX	498.452	85.170	42,453.16
45.2%					85,557.33
76.9%					145,577.77
EQUITY - INTERNATIONAL FOREIGN STOCK					
1.9%	SCHWAB FUNDAMENTAL INTL LARGE CAP	FNDI	105.5066	33.210	3,503.87
6.3%	SCHWAB INTERNATIONAL EQ ETF	SCHF	640.9337	18.500	11,857.27
8.1%					15,361.14
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.5%	BANK SWEEP	SWEEP			982.20
100.0%					189,373.96

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.



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Portfolio Holdings
As of 12/31/2024

BRADFORD KUSTER (SEP-IRA) IRA Acct #: [REDACTED]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03228

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
GLOBAL STOCK					
34.5%	VANGUARD GLOBAL EQUITY	VHGX	1,241.061	35.540	44,108.02
MULTI ALTERNATIVE					
15.2%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GAFTX	1,952.894	9.970	19,470.25
49.7%					63,578.27
EQUITY - U.S.					
MIDLARGE CAP GROWTH					
33.8%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	2,046.223	21.100	43,175.31
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
2.3%	SCHWAB INTERNATIONAL EQ ETF	SCHF	160.2775	18.500	2,965.13
BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
14.0%	VANGUARD REAL ESTATE INDEX FUND(ADM)	VGSLX	141.924	128.310	17,928.42

Portfolio Holdings
As of 12/31/2024

BRADFORD KUSTER (SEP-IRA) IRA Acct # [REDACTED]

<u>Weight</u>	<u>Description</u>	<u>Symbol</u>	<u>Quantity</u>	<u>Current Price</u>	<u>Current Value</u>
	CASH AND CASH EQUIVALENTS				
	MONEY MARKET				
0.1%	BANK SWEEP	SWEEP			175.61
<u>100.0%</u>					<u>127,820.74</u>

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.

Attachment 4



NESTEGG
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Portfolio Holdings
As of 12/31/2024

BRADFORD W. KUSTER (R/O IRA) IRA Acct # [REDACTED]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL MULTI ASSET					
MULTI ALTERNATIVE					
1.2%	GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN	GAJRTX	360.068	9.970	3,589.88
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
20.4%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	2,963.717	21.100	62,534.43
MID/LARGE CAP VALUE					
12.6%	DODGE & COX STOCK FUND	DODGX	148.379	257.180	38,417.29
4.4%	VANGUARD MID CAP VALUE ETF	VOE	82.6094	161.770	13,383.72
0.9%	VANGUARD VALUE ETF	VTV	15.7354	169.300	2,684.00
17.8%					54,445.01
SMALL CAP					
15.5%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	2,113.15	22.480	47,503.61
4.3%	VANGUARD SMALL CAP VALUE	VSIX	156.777	85.170	13,267.53
19.9%					60,771.14
58.1%					177,750.58

Portfolio Holdings
As of 12/31/2024

BRADFORD W. KUSTER (R/O IRA) IRA Acct # [REDACTED]

<u>Weight</u>	<u>Description</u>	<u>Symbol</u>	<u>Quantity</u>	<u>Current Price</u>	<u>Current Value</u>
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
5.4%	DODGE & COX INTL STOCK	DODFX	330.022	49.900	16,468.10
2.1%	SCHWAB FUNDAMENTAL INTL LARGE CAP	FNDF	190.1327	33.210	6,314.31
1.0%	SCHWAB INTERNATIONAL EQ ETF	SCHE	171.9789	18.500	3,181.63
2.2%	SCHWAB INTL FUNDAMENTAL SMALL CO	FNDG	198.8513	34.140	6,788.78
5.3%	VANGUARD FTSE EMERGING MARKETS	VWO	370.0654	44.040	16,297.24
3.2%	VANGUARD INTL GROWTH	VMILX	96.527	101.570	9,804.25
19.2%					58,864.31
BONDS - FIXED INCOME					
FLEXIBLE INCOME					
6.0%	LOOMIS SAYLES BOND	LSBDX	1,569.87	11.750	18,445.97
HIGH YIELD BOND					
9.2%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	3,254.578	8.610	28,021.92
INTERMEDIATE TERM BOND TAXABLE					
3.0%	PIMCO TOTAL RETURN FUND	PTTAX	1,074.74	8.480	9,113.80
18.2%					55,581.69
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
3.4%	BANK SWEEP	SWEEP			10,305.76
100.0%					308,082.22

We recommend you compare this information with the statements you receive from our custodian. If you are not receiving statements from your custodian, please inform us.