



Filing ID #10046635

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Abigail Spanberger  
**Status:** Member  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 04/21/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One Money Market [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Capital One Savings [BA]	JT	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Investment ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kids' Bank Accounts ⇒ USAA DC1 Checking [BA]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Kids' Bank Accounts ⇒ USAA DC1 Savings [BA]	DC	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Kids' Bank Accounts ⇒ USAA DC2 Checking [BA]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Kids' Bank Accounts ⇒ USAA DC2 Savings [BA]	DC	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Kids' Bank Accounts ⇒ USAA DC3 Checking [BA]	DC	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kids' Bank Accounts ⇒ USAA DC3 Savings [BA]	DC	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
L3Harris 401k ⇒ Fidelity Lifecycle Fund 2045 [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Shares of Restricted Stock ⇒ Harris Special Stock Grant [SA]  DESCRIPTION: Harris Special Stock Grant	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
The Advisory Board Company 401(k) ⇒ WF TRGT 2045 CIT E3 [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
USAA Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Virginia 529 ⇒ 2024 Portfolio [MF]  DESCRIPTION: DC1	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC1	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC2	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC2	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC3	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Virginia 529 ⇒ 2033 Portfolio [MF]  DESCRIPTION: DC3	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]					<input type="checkbox"/>
Wealthfront Roth IRA ⇒ RBC US Government Money Market Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Roth IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ RBC US Government Money Market Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wealthfront Traditional IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Investment ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	06/17/2021	P	\$15,001 - \$50,000	
Investment ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	06/18/2021	P	\$15,001 - \$50,000	
Shares of Restricted Stock ⇒ L3Harris Special Stock Grant [SA]	SP	06/1/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Spouse was granted a Restricted Unit Award of L3Harris Technologies, Inc common stock as part of his compensation. These restricted units will vest in June 2024					
Virginia 529 ⇒ 2024 Portfolio [MF]	SP	11/19/2021	P	\$1,001 - \$15,000	
Virginia 529 ⇒ 2027 Portfolio [MF]	SP	11/19/2021	P	\$1,001 - \$15,000	
Virginia 529 ⇒ 2030 Portfolio [MF]	SP	11/19/2021	P	\$1,001 - \$15,000	
Virginia 529 ⇒ 2033 Portfolio [MF]	SP	11/19/2021	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
L3Harris Technologies, Inc	spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>Investment (Owner: JT) LOCATION: US</li><li>Kids' Bank Accounts (Owner: DC) LOCATION: US</li><li>L3Harris 401k (Owner: SP)</li><li>Shares of Restricted Stock (Owner: SP) LOCATION: US DESCRIPTION: Restricted stock options granted as part of spouse's compensation from his employer.</li><li>The Advisory Board Company 401(k)</li><li>Virginia 529 (Owner: SP) LOCATION: VA</li><li>Wealthfront Roth IRA (Owner: SP)</li><li>Wealthfront Traditional IRA (Owner: SP)</li></ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Abigail Spanberger , 04/21/2022