



Filing ID #10056546

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: John R. Bradford III
Status: Congressional Candidate
State/District: NCo8

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 01/8/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Roth IRA - self					
American Funds [OT]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$2,501 - \$5,000
DESCRIPTION: Dividends for Roth IRA - self					
American Funds [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Roth IRA - Spouse					
American Funds [OT]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Dividends Roth IRA - Spouse					
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Caribou Financial Shares [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Shares of stock					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caribou Financial Shares [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Shares of stock					
Charlotte Fund I, LP Investment [PS]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment is in John R. Bradford, III Revocable Trust's name.					
Charlotte Fund I, LP Investment [PS]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment is in John R. Bradford, III Revocable Trust's name.					
College Counts 529B - XX4110 [5P]		\$1,001 - \$15,000	None		
LOCATION: NC					
DESCRIPTION: 529B account for college					
College Counts 529B - XX4110 [5P]		\$1,001 - \$15,000	None		
LOCATION: NC					
DESCRIPTION: 529B account for college					
Commercial Building [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Office building					
Commercial Building [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Office building					
Commercial Building [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Office building					
Commercial Building [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Office building					
Grotech Ventures IV, LP Fund Investment [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment into Grotech Ventures IV, LP fund.					
Grotech Ventures IV, LP Fund Investment		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[OT]		\$250,000			
DESCRIPTION: Investment into Grotech Ventures IV, LP fund.					
HB House [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Holden Beach, NC, US					
DESCRIPTION: House with 50% ownership. Value represents our 50% value.					
HB House [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Holden Beach, NC, US					
DESCRIPTION: House with 50% ownership. Value represents our 50% value.					
Hirebrain Corp. Investment [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment into company.					
Hirebrain Corp. Investment [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment into company.					
IRRA -15583, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal IRRA					
IRRA -15583, 100% Interest [OT]		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal IRRA					
Joint Account -41660 [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Interest from money market fund.					
Joint Account -41660 [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Interest from money market fund.					
Personal Trust, 100% Interest [OT]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Interest on cash. John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal Trust - John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Interest on cash. John R Bradford III Trustee					
Personal Trust, 100% Interest [OT]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: Personal Trust - John R Bradford III Trustee					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock owned by JMSM Holdings II, LLC where the Managing Member is John R, Bradford, III and the Member is John R. Bradford, III Irrevocable Spousal Lifetime Access Trust dated December 22, 2020, c/o Shea H. Bradford, Trustee					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock					
PetScreening, Inc. [PS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: Shares of stock owned by JMSM Holdings II, LLC where the Managing Member is John R, Bradford, III and the Member is John R. Bradford, III Irrevocable Spousal Lifetime Access Trust dated December 22, 2020, c/o Shea H. Bradford, Trustee					
Primary Home [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Cornelius, NC, US DESCRIPTION: Primary residence.					
Primary Home [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Cornelius, NC, US DESCRIPTION: Primary residence.					
Pure Property Management, LLC Shares [PS]		\$250,001 - \$500,000	None		
DESCRIPTION: Investment into PURE					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pure Property Management, LLC Shares [PS]		\$250,001 - \$500,000	None		
DESCRIPTION: Investment into PURE					
PURE Purchase Agreement [DO]		\$500,001 - \$1,000,000	scheduled payment	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Purchase agreement payout schedule through 2025.					
PURE Purchase Agreement [DO]		\$500,001 - \$1,000,000	scheduled payment	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Purchase agreement payout schedule through 2025.					
Rental House [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Rental house					
Rental House [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: Maggie Valley, NC, US					
DESCRIPTION: Rental House					
Rental House [RP]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Cornelius, NC, US					
DESCRIPTION: Rental house					
Rental House [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: Maggie Valley, NC, US					
DESCRIPTION: Rental House					
Revuud, Inc. [OT]		\$250,001 - \$500,000	None		
DESCRIPTION: Investment in two convertible notes.					
Revuud, Inc. [OT]		\$250,001 - \$500,000	None		
DESCRIPTION: Investment in two convertible notes.					
Roth IRA -93T22, 100% Interest [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Roth IRA					
Roth IRA -93T22, 100% Interest [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal Roth IRA					
Sparta Farm [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Sparta, NC, US					
DESCRIPTION: Farm land and house.					
Sparta Farm [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Sparta, NC, US					
DESCRIPTION: Farm land and house.					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse IRRA					
Spouse IRRA -98A33, 100% Interest [OT]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Spouse IRRA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse Roth IRA					
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse Roth IRA					
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Spouse Roth IRA					
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse Roth IRA					
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouse Roth IRA					
Spouse Roth IRA -98D71, 100% Interest [OT]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Spouse Roth IRA					
Spouse Trust [OT]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$2,501 - \$5,000
DESCRIPTION: Spouse Trust - Shea H. Bradford Trustee and John R Bradford III Trustee					
Spouse Trust [OT]	JT	\$1,000,001 - \$5,000,000	Dividends	\$1 - \$200	\$50,001 - \$100,000
DESCRIPTION: Spouse Trust - Shea H Bradford Trustee and John R Bradford III Trustee					
Spouse Trust [OT]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$2,501 - \$5,000
DESCRIPTION: Spouse Trust - Shea H. Bradford Trustee and John R Bradford III Trustee					
Spouse Trust [OT]	JT	\$1,000,001 - \$5,000,000	Dividends	\$1 - \$200	\$50,001 - \$100,000
DESCRIPTION: Spouse Trust - Shea H Bradford Trustee and John R Bradford III Trustee					
Truist-1294 [BA]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Bank account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Truist-1294 [BA]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Bank account					
United Bank - 3835 [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Money market account.					
United Bank - 3835 [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Money market account.					
United Bank, JMSM - 3587 [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: JMSM Holdings, LLC Checking Account					
United Bank, JMSM - 3587 [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: JMSM Holdings, LLC Checking Account					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pet Screening, Inc.	Self Employer	\$.00	\$424,038.00
Pet Screening, Inc.	Spouse Employer	\$.00	\$99,302.00
North Carolina General Assembly	Employer - NC House of Representatives	\$.00	\$16,869.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Merrill Lynch	Dec. 2023	Loan management account	\$500,001 - \$1,000,000
	US Bank - 9437	January 2015	Mortgage for investment property	\$100,001 - \$250,000
JT	Truist - 1137	May 2017	Mortgage	\$1,000,001 - \$5,000,000
	United Bank - 2020	Feb 2015	Mortgage for commercial building	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
NC House of Representatives	NC General Assembly

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John R. Bradford III, 01/8/2024