



Filing ID #10055338

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Eric Burlison
Status: Member
State/District: MO07

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/7/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Academy Sports and Outdoors, Inc. (ASO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ BioMarin Pharmaceutical Inc. (BMRN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ FedEx Corporation (FDX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Hexcel Corporation (HXL) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ Intellia Therapeutics, Inc. (NTLA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Leidos Holdings, Inc. (LDOS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Lumentum Holdings Inc. (LITE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ MGM Resorts International (MGM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Stitch Fix, Inc. - Class A (SFIX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ FDYNX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ FRETX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ GSILX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ GSUSX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ PSGAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Simple IRA ⇒ PSGCX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒ BMGCX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒ FACGX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

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FNCX [MF]					
Ameriprise Traditional IRA ⇒ IPOAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒ JDBAX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒ JHQCX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Traditional IRA ⇒ NSBAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Carnival Corporation (CCL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Direxion Daily S&P 500 Bull 3X Shares (SPXL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Eos Energy Enterprises, Inc. (EOSE) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Fidelity ⇒ FXAIX [EF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity ⇒ Vanguard 500 Index [EF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity ⇒ Vanguard Target 2040 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ford Motor Company (F) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Gevo, Inc. (GEVO) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
GrafTech International Ltd. (EAF) [ST]	JT	\$1,001 - \$15,000	Dividends	None	None
Invesco KBW High Dividend Yield Financial ETF (KBWD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco S&P 500 Equal Weight ETF (RSP) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
MOSERS - Missouri Employee Retirement [DB]		Undetermined	Defined Benefits	None	None
ProShares UltraPro QQQ (TQQQ) [ST]	JT	\$50,001 - \$100,000	None		
Rental Home [RP] LOCATION: Springfield, MO, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Salesforce, Inc. (CRM) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
SPDR DJ Wilshire REIT ETF (RWR) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Retail Confectioners International	Spouse Salary	N/A	N/A
Stellent, LLC	Salary	N/A	\$33,242.00
Cerner Inc.	Salary	N/A	\$60,316.00
Oracle America Inc.	Salary	N/A	\$16,997.00
State of Missouri	Salary	N/A	\$35,104.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Truist Bank	1/13/2012	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Valon Mortgage, Inc	March 2017	Previous Home	\$100,001 - \$250,000
	COMMENTS: Home was sold April of 2024			
JT	Regent Bank	December 2022	Current Residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Community Relations Board Member COMMENTS: Unpaid	The United States Federal Medical Prison
Board Member COMMENTS: Unpaid position	Missouri Consolidated Health

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2022	MOSERS (State of Missouri) & Eric Burlison	Defined Benefit Retirement Pension eligible at age 55 equal to 1/2 of legislative salary, currently at \$36,000/year (=18,000/year)

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Ameriprise Roth IRAAmeriprise Roth IRA (Owner: SP)Ameriprise Simple IRA (Owner: SP)Ameriprise Traditional IRA (Owner: SP)Fidelity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Hon. Eric Burlison , 08/7/2023