



Filing ID #10056171

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Eileen Filler-Corn  
**Status:** Congressional Candidate  
**State/District:** VA10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/16/2024  
**Period Covered:** 01/01/2023– 01/18/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EFC Strategies LLC [OL]		\$1 - \$1,000	Business income	None	\$100,001 - \$1,000,000
LOCATION: Springfield, VA, US DESCRIPTION: Consulting					
Equitable Financial Life Insurance Company of America (Policy 1) [WU]	SP	\$250,001 - \$500,000	None		
Equitable Financial Life Insurance Company of America (Policy 2) [WU]	SP	\$100,001 - \$250,000	None		
Fidelity Roth IRA ⇒ Cantaloupe, Inc. - Common Stock (CTLP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity SEP IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ AMC Entertainment Holdings, Inc. Class A Common Stock (AMC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Berkshire Hathaway Inc. Common Stock (BRK.A) [ST]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Blink Charging Co. - Common Stock (BLNK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Cantaloupe, Inc. - Common Stock (CTLP) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Citigroup, Inc. Common Stock (C) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity SEP IRA ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Ford Motor Company Common Stock (F) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity SEP IRA ⇒ General Electric Company Common Stock (GE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Pure Storage, Inc. Class A Common Stock (PSTG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Sirius XM Holdings Inc. - Common Stock (SIRI) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Snap Inc. Class A Common Stock (SNAP) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Target Corporation Common Stock (TGT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ T-Mobile US, Inc. (TMUS) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Voya Financial, Inc. Common Stock (VOYA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Traditional IRA ⇒ Fidelity Magellan (FMAGX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Overseas Fund (FOSFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Select Banking Portfolio (FSRBX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Select Computer Pt (FDCPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Snap Inc. Class A Common Stock (SNAP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial Group Life Insurance Policy [WU]		\$15,001 - \$50,000	None		
MONY Life Insurance Company [WU]	SP	\$15,001 - \$50,000	None		
Rental Condo [RP]	JT	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$15,001 - \$50,000
LOCATION: Miami Beach, FL, US					
Schwab Brokerage Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$50,001 - \$100,000	None		
Schwab Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Schwab Brokerage Account ⇒ Cantaloupe, Inc. - Common Stock (CTLP) [ST]	SP	\$1 - \$1,000	Capital Gains	None	\$2,501 - \$5,000
Schwab Brokerage Account ⇒ Ford Motor Company Common Stock (F) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Schwab Brokerage Account ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$201 - \$1,000
Schwab Brokerage Account ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Brokerage Account ⇒ Sirius XM Holdings Inc. - Common Stock (SIRI) [ST]	SP	None	Capital Gains, Dividends, Payments in Lieu of Dividends or Interest	\$1 - \$200	\$2,501 - \$5,000
Schwab Brokerage Account ⇒ SPDR S&P 500 (SPY) [EF]	SP	\$50,001 - \$100,000	Dividends, Payments in Lieu of Dividends or Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Schwab Brokerage Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Voya Financial, Inc. Common Stock (VOYA) [ST]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Transamerica 401(k) ⇒ AEGON Cash Management Ret Opt [IH]		\$100,001 - \$250,000	Tax-Deferred		
Truist Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Truist Retirement Account ⇒ Truist Certificate of Deposit [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Virginia Retirement System 457 Deferred Comp Plan ⇒ Target Date 2030 Portfolio [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VRS Target Date 2030 Portfolio					
Virginia Retirement System Cash Match Plan 401(a) ⇒ Target Date 2030 Portfolio [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: VRS Target Date 2030 Portfolio					
Virginia Retirement System Optional Retirement Plan for Political Appointees 401(a) ⇒ Bond Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: VRS Bond Fund					
Virginia Retirement System Optional Retirement Plan for Political Appointees 401(a) ⇒ Stable Value Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: VRS Stable Value Fund					
Virginia Retirement System Optional Retirement Plan for Political Appointees 401(a) ⇒ Stock Fund [OT]		\$100,001 - \$250,000		Tax-Deferred	
DESCRIPTION: VRS Stock Fund					
Virginia Retirement System Plan 2 [DB]		\$15,001 - \$50,000	None		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Virginia House of Delegates	Legislative salary	\$789.66	\$29,358.00
EFC Strategies LLC	Consulting fees		\$120,573.16

### SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
SP	Select Portfolio Servicing, Inc.	January 2007	Rental Property Mortgage	\$250,001 - \$500,000
SP	Charles Schwab Corporation	October 2020	Margin account	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Chair	Jobs for Virginia Graduates
Board member	Jobs for America's Graduates
Board member	American Jewish Committee
Board member	Center for Public Policy Innovation
Board member	ARTSFAIRFAX
Chair	Online Virginia Network Authority

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## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2010	Virginia Retirement System, myself	Continued participation in the Virginia Retirement System (VRS Plan 2, VRS Cash Match Plan 401(a), VRS 457 Deferred Comp Plan, and VRS Optional Retirement Plan for Political Appointees 401(a))

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Roth IRA (Owner: SP)
- Fidelity SEP IRA (Owner: SP)
- Fidelity Traditional IRA
- Fidelity Traditional IRA (Owner: SP)
- Schwab Brokerage Account (Owner: SP)
- Transamerica 401(k)
- Truist Retirement Account (Owner: SP)
- Virginia Retirement System 457 Deferred Comp Plan
- Virginia Retirement System Cash Match Plan 401(a)
- Virginia Retirement System Optional Retirement Plan for Political Appointees 401(a)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Eileen Filler-Corn , 02/16/2024