



Filing ID #10042173

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Benjamin Lee Cline  
**Status:** Member  
**State/District:** VA06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Roth IRA ⇒ American Funds Fundamental Investors Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Growth Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds New Perspective Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Smallcap World Funds Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Rental Property [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Rockbridge County, VA, US					
Vanguard ⇒ AIG Focused Dividend Strategy W [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Clear Bridge Large Cap Growth I [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard ⇒ First Eagle Global Funds Class I [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Janus Henderson European Focus I [IH]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Vanguard ⇒ Loomis Sayles Invmt Grade Y [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Loomis Sayles Strategic Income Y [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Lord Abbett High Yield R3 [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ TCW Emerging Markets Income I [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Vanguard Cash Reserves Federal Money Market Inv [IH]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Vanguard ⇒ Virtus Duff & Phelps Real Estate Sec 1 [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ Virtus Vontobel Emerging Mkt Opport I [IH]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Virginia Retirement System ⇒ VRS Account [DB]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wright-Patman Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Moss and Rocovich, Attorneys at Law, PC	spouse salary	N/A
John G. Rocovich, Jr.	spouse salary	N/A

#### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Navient Solutions, LLC	May 2007	law school loans	\$15,001 - \$50,000
JT	First Reliance Mortgage, Inc.	August 2020	Refinance of mortgage on property providing rental income	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Edward Jones Roth IRA
- Vanguard (Owner: SP)
- Virginia Retirement System

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Benjamin Lee Cline , 08/13/2021