



Filing ID #10060997

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Yassamin Ansari  
**Status:** Congressional Candidate  
**State/District:** AZ03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2024  
**Period Covered:** 01/01/2023– 07/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Affinity Bancshares, Inc. - Common Stock (AFBI) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
City of Phoenix Employees' Retirement System [OT]		Undetermined	None		
DESCRIPTION: Retirement					
ECB Bancorp, Inc. - Common Stock (ECBK) [ST]		\$500,001 - \$1,000,000	None		
First County Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
First Federal Savings of San Rafael [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Mid-Southern Bancorp, Inc. (MSVB) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Monte Alban Revocable Living Trust ⇒ Condo [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Phoenix, AZ, US					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
PB Bankshares, Inc. - Common Stock (PBBK) [ST]		\$50,001 - \$100,000	None		
Pena Blanca, LLC ⇒ Condo [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Phoenix, AZ, US					
Ridgewood Savings Bank [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Roth IRA ⇒ CFSB Bancorp, Inc. - Common Stock (CFSB) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ ECB Bancorp, Inc. - Common Stock (ECBK) [ST]		\$15,001 - \$50,000	None		
Roth IRA ⇒ PB Bankshares, Inc. - Common Stock (PBBK) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Roth IRA ⇒ TC Bancshares, Inc. - Common Stock (TCBC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Texas Community Bancshares, Inc. - Common Stock (TCBS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Value Advantage [BA]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	\$15,001 - \$50,000
TC Bancshares, Inc. - Common Stock (TCBC) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Yakima Federal [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
City of Phoenix	Salary	\$15,500.75	\$62,003.24
Bijan Capital Management	Salary	\$9,450.00	\$13,328.00

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
City of Phoenix Retirement	401A	\$25,247.54	N/A
City of Phoenix Retirement	401B	\$26,402.00	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Councilwoman	City of Phoenix
Vice Mayor	City of Phoenix
Analyst	Bijan Capital Management
Board Member	Greater Phoenix Convention & Visitors Bureau
Member	Elected Officials to Protect America
Board Member	Park Central Facilities District
Board Member	Verdin Community Facilities District
Member	Run on Climate
Member	Attorney General Kris Mayes Transition Team

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
April 2021	City of Phoenix Employees' Retirement System	Phoenix Municipal Pension

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Monte Alban Revocable Living Trust
- Pena Blanca, LLC  
LOCATION: US
- Roth IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Yassamin Ansari , 08/13/2024