



Filing ID #10055913

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Erin Pare  
**Status:** Congressional Candidate  
**State/District:** NC13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 09/28/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC1 529 ⇒ American Balanced 529A (CLBAX) [5P] LOCATION: VA	DC	\$15,001 - \$50,000	Tax-Deferred		
DC1 529 ⇒ American CAP WRLD GR & IN 529A (CWIAX) [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
DC1 529 ⇒ American Fundamental INV 529A (CFNAX) [5P] LOCATION: VA	DC	\$15,001 - \$50,000	Tax-Deferred		
DC2 529 ⇒ American Balanced 529 A (CLBAX) [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
DC2 529 ⇒ American CAP INC Builder 529A (CLBAX) [5P] LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
DC2 529 ⇒	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American CAP WRLD GR & IN 529A (CWIAX) [5P]  LOCATION: VA					
DC2 529 ⇒ American Fundamental INV 529A (CFNAX) [5P]  LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
DC2 529 ⇒ American New World 529A (CNWAX) [5P]  LOCATION: VA	DC	\$1,001 - \$15,000	Tax-Deferred		
DC2 529 ⇒ American SmallCAP World 539A (CSPAX) [5P]  LOCATION: VA	DC	\$1 - \$1,000	Tax-Deferred		
Pare Sports LLC, 100% Interest [OL]  LOCATION: Holly Springs / Wake, NC, US DESCRIPTION: Play It Again Sports Franchise Retail Sports & Fitness Equipment	JT	\$500,001 - \$1,000,000	Ordinary Business Income	\$50,001 - \$100,000	\$50,001 - \$100,000
Roth ⇒ AMERICAN FUNDAMENTAL INV A (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth ⇒ CLEARBRIDGE SELECT A (LCLAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth ⇒ COHEN & STEERS REALTY SHS A (CSJAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth ⇒ CONGRESS MID CAP GROWTH INSTL (IMIDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth ⇒ GOLDMAN SACHS EMERG MKTS EQ A (GEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth ⇒ HARTFORD SMALL CAP GRW A (HSLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth ⇒ INVESCO SMALL CAP VALUE A (VSCAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth ⇒ THORNBURG INTL GROWTH A (TIGAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth ⇒ TOUCHSTONE MID CAP VALUE A (TCVAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
SP Roth ⇒ BARON SMALL CAP RETAIL (BSCFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SP Roth ⇒ COLUMBIA DIVIDEND INC A (LBSAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
SP Roth ⇒ CONGRESS MID CAP GROWTH INSTL (IMIDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SP Roth ⇒ GOLDMAN SACHS EMERG MKTS EQ A (GEMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SP Roth ⇒ INVESCO GLOBAL FOCUS A (GLVAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SP Roth ⇒ JPMORGAN LARGE CAP GRW A (OLGAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
SP Roth ⇒ THORNBURG INTL GROWTH A TIGAX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
SP Roth ⇒ VIRTUS KAR SM MD CP CORE A (VKSAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
SP Roth ⇒ VIRTUS KAR SM-CAP VALUE A (PQSAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
North Carolina General Assembly	Salary for employment as an NC Legislator	\$28,757.64	\$36,450.76
Pare Sports LLC (dba Play It Again Sports Holly Springs)	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Founder & President of the Board (Uncompensated)	Holly Strings Youth Orchestra

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>DC1 529 (Owner: DC) LOCATION: VA</li><li>DC2 529 (Owner: DC) LOCATION: VA</li><li>Roth</li><li>SP Roth (Owner: SP)</li></ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
(                      )

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Erin Pare , 09/28/2023