



Filing ID #10047476

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bobby L. Rush
Status: Member
State/District: IL01

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 05/11/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bankers Life and Annuity Co (fixed annuity #1) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #2) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #3) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bankers Life and Annuity Co (fixed annuity #4) [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American AMCAP Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American Bond Fund of America [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American Fundamental Investors [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ American International Growth & Income [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Hartford Dividend & Growth [MF]					
Edward Jones IRA ⇒ Hartford International Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Midcap Value [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Total Return Bond [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ T Rowe Price U.S. Treasury Money Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Residential Rental Property [RP] LOCATION: Waverly, VA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Thrift Savings Plan [PE] DESCRIPTION: None		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bankers Life and Casualty Co	spouse distribution from annuity	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	North American Savings Bank	March 2017	Mortgage	\$250,001 - \$500,000
	North American Savings Bank	March 2017	Mortgage	\$15,001 - \$50,000
	BSI Financial Services	September 2017	Mortgage	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
COMMENTS: Mortgage transferred from Roundpoint to BSI Financial in Oct. 2020				
	CRE/ADC Venture	June 2017	Judgment	\$1,000,001 - \$5,000,000
SP	Bank of America	Dec. 2020	Credit card	\$15,001 - \$50,000
SP	Wells Fargo	January 2013	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ Edward Jones IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bobby L. Rush , 05/11/2022