



Filing ID #10062585

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Anderson Drew Ferguson IV
Status: Member
State/District: GA03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 08/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
7Pearls Farm [RP] LOCATION: Woodbury, Meriwether, GA, US DESCRIPTION: Farm purchased in 6/2022	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Capitol City Bank [BA] DESCRIPTION: Money Market Account		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Checking Account CCBG [BA] DESCRIPTION: Personal Checking Account		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Checking Account United Bank [BA] DESCRIPTION: Joint personal bank account	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Money Markey Account CCBG [BA] DESCRIPTION: Money Market Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Office Building [RP] LOCATION: West Point, GA, US DESCRIPTION: ADFIV LLC owns the property. Member is a passive partner. Ex wife is managing partner. 6000 square foot office building. Owned	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
since 1991. Rental income is approximately 5200 per month					
P&G - PST Plan ⇒ Procter & Gamble Company (PG) [ST] DESCRIPTION: Stock held by wife.	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
P&G Savings Plan ⇒ Procter & Gamble Company (PG) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings International Equity Index Fund [OT] DESCRIPTION: Qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Large Cap Equity Index Fund [OT] DESCRIPTION: Qualified EIF	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Pre-Mixed B: Growth and Income Portfolio [OT] DESCRIPTION: Qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Pre-Mixed C: Growth Portfolio [OT] DESCRIPTION: Qualified EIF	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Small Cap Equity Fund [OT] DESCRIPTION: Qualified EIF	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ U.S. Intermediate-Term Bond Index Fund [GS]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Premier Select IRA ⇒ Advisory Retirement Sweep Program [OT] DESCRIPTION: Cash holdings of IRA.		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ American Beacon Small Cap Value Fund CI R5 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - April (DAPR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - May (DMAY) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ John Hancock Fds III Disciplined Value Fund Class I (JVLIX) [MF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ MFS Mid Cap Value Fund CI I [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Conservative (PSCX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Moderate (PSMR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Teacher Retirement System - University of Georgia ⇒ University of Georgia Retirement Plan [PE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Defined benefit plan as part of the UGA/State of Ga retirement plan					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Farm land [RP]		06/13/2022	P	\$250,001 - \$500,000	
LOCATION: Woodbury/ Meriwether, GA, US DESCRIPTION: Purchase of 68.88 acres of farm land by 7Pearlsholdings LLC. This LLC is jointly owned by my wife and me. She is the managing partner and I am a member.					
Office Building [RP]		06/13/2022	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: West Point/ Troup, GA, US DESCRIPTION: Sold office building held by ADFIVHOLDINGS LLC. I was a member of the LLC and it was managed by. My ex wife. My portion of					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
the proceeds were used in a 1031 exchange to purchase farm land under new LLC, 7Peralsholdings LLC.					
Personal Home [RP] LOCATION: West Point/Troup, GA, US DESCRIPTION: Sold primary residence after getting married		04/14/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
Premier Select IRA ⇒ American Beacon Intl Equity Fund Inst Class (AAIEX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ American Beacon Intl Equity Fund Inst Class (AAIEX) [MF]		02/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ Baillie Gifford International Alpha Fund - Institutional Class (BINSX) [MF]		04/27/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Premier Select IRA ⇒ Baillie Gifford International Alpha Fund - Institutional Class (BINSX) [MF]		02/7/2022	P	\$1,001 - \$15,000	
Premier Select IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ BlackRock Floating Rate Income Portfolio - Institutional (BFRIX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ BlackRock Floating Rate Income Portfolio - Institutional (BFRIX) [MF]		02/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]		04/27/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - April (DAPR) [EF]		04/27/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - May (DMAY) [EF]		06/7/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ John Hancock Fds III Disciplined Value Fund Class I (JVLIX) [MF]		02/7/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ JPMorgan Core Bond Fund I Class (WOBDX) [MF]		04/27/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Premier Select IRA ⇒ MFS Growth Fund Class I (MFEIX) [MF]		04/27/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Premier Select IRA ⇒ MFS Growth Fund Class I (MFEIX) [MF]		01/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ MFS Mid Cap Value Fund - Class I (MCVIX) [MF]		02/7/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Conservative (PSCX) [EF]		04/28/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ Pacer Swan SOS Moderate (PSMR) [EF]		05/3/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		06/16/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		06/7/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		05/13/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		04/27/2022	P	\$15,001 - \$50,000	
Premier Select IRA ⇒ PGIM Short-Term Corporate Bond Fund Class Z (PIFZX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ T. Rowe Price International Bond Fund (TNBMX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premier Select IRA ⇒ Touchstone Mid Cap Growth Class Y (TEGYX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Premier Select IRA ⇒ Wasatch Small Cap Growth Fund Instl Cl (WIAEX) [MF]		04/27/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST] DESCRIPTION: Dividends received are reinvested	SP	Quarterly	P	\$1,001 - \$15,000	

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Georgia	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First People's Bank	June 2022	Loan for land purchase	\$250,001 - \$500,000
	GM Financial	Jan 2022	Car Loan	\$15,001 - \$50,000
	CNH Financial	June 2022	Loan for tractor/farm equipment	\$50,001 - \$100,000
	First People's Bank	July 2022	Line of Credit for	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- P&G - PST Plan (Owner: SP)
- P&G Savings Plan (Owner: SP)
DESCRIPTION: Wife's 401K/retirement plan for former employer, Proctor and Gamble
- Premier Select IRA
- Teacher Retirement System - University of Georgia (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anderson Drew Ferguson IV, 08/7/2024