



Filing ID #10059946

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Timothy L. Peterson
Status: Congressional Candidate
State/District: MN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/13/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash Value Life Insurance, 100% Interest [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Thought Minnesota Life originally.					
Charles Schwab ⇒ Roth Contributory [IH]	JT	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fd Inv Cl (VTIPX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: DIAL VOO VTIP ACVIX AEPFX AMCFX ANDIX ARBNX ASCGX BEXIX BGRIX BHYIX CAIFX CDOZX DCCIX DDVIX DODIX EGOIX FIHBX FRDAX FVADX FVHIX GSFTX HFMIX HQIIX IHOIX IVVIX JMGRX JVLIX JVTIX LSGRX LVOFX MCVIX MFAIX MHYIX MINIX MRFIX MSEQX MWNIX NBNIX NFFFX NLSIX NMIMX OSMYX PCBIX PEIYX PRDSX PRGSX PTIAX RMOYX SBLYX SOPYX TMCPX TRULX WATFX WFENX WFMIX WGFX WMFFX380					
CUB CRAFTERS INC [PS]	DC	\$1 - \$1,000	None		
DESCRIPTION: Series A 100.00 Preferred Shares \$0.00					
Dynamic Mortgage ⇒ ROTH IRA [IH]	DC	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$1 - \$200
HCA Healthcare, Inc. Common Stock (HCA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MINNESOTA DEFERRED COMPENSATION PLAN [DB]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 100% Minnesota Target Retirement 2040					
Raymond James [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Wife's IRA					
Retirement Clearing House IRA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA [FN]	SP	\$1,001 - \$15,000	Life Insurance	\$5,001 - \$15,000	\$15,001 - \$50,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Minneapolis	Spouse Salary	\$40,000.00	\$77,142.72
You Tube	Royalties for views	\$1,200.00	\$3,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	New American Funding	2021	Home Mortgage	Over \$50,000,000
JT	USAA	December 2021	Car Loan	\$15,001 - \$50,000
JT	Costco Credit Card	2024	Card that we card on and pay off in a few months usually	\$10,000 - \$15,000
JT	Bank if America	2024	A card we use to buy things and pay them off in a few months	\$10,000 - \$15,000
JT	SBA	November 2018, Maybe December	Disaster Loan From Hurricane Michael	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	Video Vangelist, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
YouTube (Palo Alto, CA, US)	Royalties from YouTube views

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab (Owner: JT)
DESCRIPTION: Joint Mutual Fund Account \$219,248.57
- Dynamic Mortgage (Owner: DC)
DESCRIPTION: Like \$5000, it was awarded to my Oldest son in my divorce.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Timothy L. Peterson , 05/13/2024