



Filing ID #10055422

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Curtis Hertel Jr.
Status: Congressional Candidate
State/District: MI07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 08/3/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ingham County Pension [PE]		Undetermined	None		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$50,001 - \$100,000	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
MESP [5P] LOCATION: MI	JT	\$15,001 - \$50,000	Tax-Deferred		
MSU federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
State Street Global All Cap Equity [MF]	SP	\$100,001 - \$250,000	None		
State Street target retirement Target 2045 [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya BlackRock S&P Cap 600 [MF]	SP	\$15,001 - \$50,000	None		
Voya State Street Bond Market Index [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya State Street Mid Cap Index [MF]	SP	\$50,001 - \$100,000	None		
Voya State Street S&P 500 Index [MF]	SP	\$100,001 - \$250,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	Salary	\$77,845.00	\$82,500.00
State of Michigan	Spouse Salary	N/A	N/A
Greater Flint Health Coalition	Salary	\$9,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Gensys Credit Union	June 2021	Home improvement Loan	\$15,001 - \$50,000
SP	Pen Fed Credit Union	July 2020	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Curtis Hertel Jr., 08/3/2023