



Filing ID #10036886

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Charlie Crist  
**Status:** Member  
**State/District:** FL13

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 07/17/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Brokerage Account #1 ⇒ Fidelity High Income (SPHIX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Fidelity Municipal Money Market (FTEXX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Account #1 ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity Floating Rate High Income (FFRHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Fidelity High Income (SPHIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Rollover IRA ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity SEP IRA ⇒ Fidelity Floating Rate High Income (FFRHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Fidelity SEP IRA ⇒ Fidelity High Income (SPHIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of Florida Pension Plan ⇒ State of Florida Pension Plan [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Wells Fargo - Premier Checking [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Florida	Pension	\$52,684.14

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 1998	State of Florida Pension Plan	Under terms of defined benefit state pension plan, filer receives monthly payments.

SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center for Democracy in the Americas (CDA)	04/25/2019	04/27/2019	Tampa, FL - Havana, Cuba - Tampa, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
German Marshall Fund, Software Education Foundation	11/3/2019	11/7/2019	Tampa, FL - Berlin, Germany - Brussels, Belgium - Tampa, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Brokerage Account #1  
LOCATION: US
- Fidelity Rollover IRA
- Fidelity SEP IRA
- State of Florida Pension Plan  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Charlie Crist , 07/17/2020