



Filing ID #10071971

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Greg Murphy  
**Status:** Member  
**State/District:** NC03

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2022  
**Filing Date:** 09/17/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carolina Lithotripsy/Health Tronics [OL]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Lithotripsy services COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lithotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature					
Condominium - Raleigh, NC [RP]		None	Capital Gains, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Raleigh, NC, US					
Discover Bank [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Money Market					
Greenville Facility Investors. LLC [OL]		\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Greenville, NC, US DESCRIPTION: Ambulatory service center COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
provided by the owners of the facility.					
Greenville Urology Clinic [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic					
Physicians Owned Pharmacy [OL]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company					
State of North Carolina Legislative Retirement System [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Retirement savings plan					
Vanguard Extended Market ETF [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Extended Market Index Admiral [MF]	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Federal Money Market Fund [BA]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard FTSE All World EX US ETF [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Long Term Tax Exempt Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Ltd Term Tax Exempt Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Mega Cap Index ETF [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid Cap ETF [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Mun BD Tax Exempt Bond Index ETF [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Prime Money Market Fund [BA]	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard S&P 500 Index ETF [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Short Term Tax Exempt Admiral [MF]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Small Cap ETF [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Tax Managed Capital Apprc Admiral CL [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Total Bond Market ETF [EF]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market Index Admiral CL [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWSUX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Small/Mid Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Funds ⇒ S&P 500 Index Fund Adm [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Funds ⇒ Vanguard Total Stock Market Index Admiral CL [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard FTSE All World EX US ETF [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Global Credit Bond Fund Admiral Shares (VGCAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate Term Bond Index Admiral CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Bond Market Index Admiral CL [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Intl Bond Index ETF [EF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Tot Intl Bond Ix Admiral [MF]					
Vanguard Roth IRA ⇒ Total Stock Mkt Index Admiral [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Windsor II Fund Inv [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Condominium - Raleigh, NC [OT]  LOCATION: US DESCRIPTION: Rental real estate		05/01/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF]		05/17/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard FTSE All World Ex US ETF [EF]	JT	07/26/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mun BD Tax Exempt Bond Index ETF [MF]	JT	10/19/2022	P	\$50,001 - \$100,000	
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	10/18/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF]		08/15/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Short Term Tax Exempt Admiral [MF]	JT	10/18/2022	P	\$250,001 - \$500,000	
Vanguard Long Term Tax Exempt Admiral CL [MF]	JT	10/18/2022	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard Extended Market Index Admiral [MF]		05/17/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Vanguard Ltd Term Tax Exempt Admiral CL [MF]		05/17/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Total Bond Market ETF [EF]		10/18/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF]	SP	08/15/2022	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ Vanguard Total Intl Bond Index ETF [EF]		07/06/2022	P	\$250,001 - \$500,000	
Vanguard IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF]		05/01/2022	P	\$100,001 - \$250,000	
Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF]		08/15/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral [MF]		12/12/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Funds ⇒ Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF]		11/08/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

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<https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Eastern North Carolina Urological Consultants	Spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	June 2020	Mortgage on DC residence	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of North Carolina	Legislative Retirement System

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	02/18/2022	02/26/2022	Raleigh, NC - Tel Aviv, Israel - Raleigh, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Aspen Institute, Inc	08/28/2022	09/03/2022	Raleigh, NC - Reykjavik, Iceland - Raleigh, NC	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Conservative Climate Foundation	11/09/2022	11/14/2022	Raleigh, NC - Sharm El-Sheikh, Egypt - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Vanguard Funds  
LOCATION: US
- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA
- Vanguard IRA
- Edward Jones Bond Mutual Fund  
LOCATION: Greenville, NC, US
- Vanguard SEP IRA (Owner: SP)
- State of North Carolina Section 457(b) Plan
- Vanguard Funds ⇒ Vanguard SEP IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Murphy , 09/17/2025