



Filing ID #10036915

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Peter Welch
Status: Member
State/District: VT00

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Agilent Technologies, Inc. (A) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Allscripts Healthcare Solutions, Inc. - common stock (MDRX) [ST]		None	Capital Gains	None	<input checked="" type="checkbox"/>
Welch Account ⇒ American Century High Yield Fund (ABHIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ American Century International Growth Fund (TWIEX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ American Century Real Estate Fund (REACX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Ameriprise Financial, Inc. (AMP) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Autodesk [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 9.15.22 3.6%					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Bank of America [CS] DESCRIPTION: 11.9.20 2.151%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Becton Dickinson [CS] DESCRIPTION: 2.675%, matured on 12/15/2019		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Cerner Corporation (CERN) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Value Advantage Money Market [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Cloetta AB [PS] DESCRIPTION: Cloetta AB, CLOEF		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Dropbox, Inc. - Class A (DBX) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ FedEx Corporation (FDX) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Capital & Income Fund (FAGIX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Contrafund Fund (FCNTX) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Fidelity Convertible Securities Fund (FCVSX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Growth Company (FDGRX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Municipal Money Market Fund (FTEXX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Fidelity New Markets Income Fund [EF]		None	None		<input type="checkbox"/>
COMMENTS: 2018 FD should have reported that this asset had no value. Final sale of asset occurred on 2/8/18.					
Welch Account ⇒ Fidelity Select IT Services (FBSOX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Telecom & Utilities Fund (FIUIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Total Bond Fund (FTBFX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ First Solar, Inc. (FSLR) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Welch Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs Access Treasury 0-1 Yr ETF [EF]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs ActiveBeta Intl Eq ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Hubbell Inc (HUBB) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Industrial Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Invesco Oppenheimer Global Opportunities Fund (OPGIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares 20 year Treasury (TLT) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ iShares 20 year Treasury Bond (TLT) [OP] DESCRIPTION: 1/3/20, \$139		\$1 - \$1,000	None		<input type="checkbox"/>
Welch Account ⇒ iShares Barclays 3-7 Year Treasury Bond Fund [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Barclays 7-10 Year Treasury Bond [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EQ] DESCRIPTION: Income?		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [OP] DESCRIPTION: 8/9/2019, \$156.50		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒		\$100,001 -	Capital Gains	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Core Total Year USD Bond ETF [EF]		\$250,000		\$5,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ iShares Emerging Markets (EEM) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Gold Trust [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Latin America (ILF) [EF]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Latin America (ILF) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ iShares Mexico (EWW) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI India [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 (IWM) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: 7/19/19, Call \$157		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: 8/9/2019, call \$156.50		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: 9/27/2019, call \$156		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒		None	Capital Gains	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Russell 2000 ETF (IWM) [OP]				\$5,000	
DESCRIPTION: 11/1/19, call \$153					
Welch Account ⇒ iShares S&P US Preferred Stock Index (PFF) [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ iShares Taiwan (EWT) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ iShares US Aerospace and Defense [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ JP Morgan Diversified Alternatives [EF]		None	None		<input type="checkbox"/>
DESCRIPTION: Value incorrect in 2018 FD. Complete sale of asset occurred in 2018.					
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ KraneShares Boserá MSCI China A ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ KraneShares CSI China Internet ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Kyocera Corp Ordinary Shares (KYOCF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Lindsay Corporation (LNN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Materials Select Sector SPDR Fund (XLB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Mitek Systems, Inc. (MITK) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Moody's Corporation [CS] DESCRIPTION: Matured on 7.15.19 2.75%		None	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Orbotech Ltd. - Ordinary Shares (ORBK) [ST]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Welch Account ⇒ Perkinelmer [CS] DESCRIPTION: 11.15.21 5%		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ PIMCO All Asset Fund Institutional Class [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Qaulcomm [CS] DESCRIPTION: 5.20.22 3%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Regal Beloit Corporation (RBC) [ST]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ REGENXBIO Inc. (RGNX) [ST]		None	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Schwab International Small-Cap Equity ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Select SPDR Materials (XLB) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Select SPDR Technology (XLK) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Barclays Capital High Yield Bond [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Blackstone GSO Senior Loan [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Bloomberg Barclays Capital Convertible (CWB)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[EF]					
Welch Account ⇒ SPDR Real Estate Select Sector (XLRE) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Spinnaker Total Cash & Cash Equivalents [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ SPS Commerce, Inc. (SPSC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ State Street Corporation (STT) [ST]		None	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
Welch Account ⇒ TD Ameritrade Money Market [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ Tennant Company (TNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ TIAA CREF Equity Index R3 [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Global Equities R3 [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ TIAA CREF Growth R3 [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF High Yield Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Large-Cap Value Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Money Market R3 [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Quant Small-Cap Equity Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Social Choice R3 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA Real Estate [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA Traditional [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ U.S. Bancorp (USB) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ U.S. Treasury Note [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: 2.625%, due 11/15/20					
Welch Account ⇒ Unilever NV (UN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ University of Vermont [CS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 10.1.31 3.5%					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.5%, 5/20		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.625%, 11/20		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 3.15.19 1%		None	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: .875%, due 6/15/19		None	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 8.15.23 2.5%		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.75%, 8/15/21		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors Fallen Angel High Yield Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors JP Morgan EM Local Currency [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Vanguard 500 Index Fund Admiral [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Vanguard Dividend Appreciation (VIG) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Europe (VGK) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Extended Market Index Fund Admiral (VEXAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Vanguard Federal Money Market Fund [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Floating Rate High Income Fund (FFRHX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Previously filed as "Fidelity Floating Rate High Income Fund"					
Welch Account ⇒ Vanguard Global Capital Cycles Fund (VGPMX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Vanguard Materials ETF [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Municipal Money Market [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Prime Money Market Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Vanguard Telecommunication Services ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Total Stock Market Index (VTSMX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vermont Municipal Bond [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 12.1.31 5%					
Welch Account ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Japan SmallCap Dividend ETF [EF]		None	None		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Agilent Technologies, Inc. (A) [ST]		05/23/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Allscripts Healthcare Solutions, Inc. - common stock (MDRX) [ST]		01/9/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Allscripts Healthcare Solutions, Inc. - common stock (MDRX) [ST]		10/11/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Ameriprise Financial, Inc. (AMP) [ST]		05/29/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Cerner Corporation (CERN) [ST]		04/25/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Cloetta AB [PS] LOCATION: US DESCRIPTION: Cloetta AB, CLOEF		09/24/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		05/29/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		11/4/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		03/5/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		11/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Dropbox, Inc. - Class A (DBX) [ST]		07/3/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ FedEx Corporation (FDX) [ST]		04/17/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Capital & Income Fund (FAGIX) [EF]		12/30/2019	P	\$50,001 - \$100,000	
Welch Account ⇒		12/20/2019	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Select IT Services (FBSOX) [MF]				\$250,000	
Welch Account ⇒ General Mills, Inc. (GIS) [ST]		11/22/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Goldman Sachs Access Treasury 0-1 Yr ETF [EF]		09/26/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		03/5/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		05/29/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Hubbell Inc (HUBB) [ST]		04/10/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Hubbell Inc A (HUB.A) [ST]		07/1/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Invesco Oppenheimer Global Opportunities Fund (OPGIX) [MF]		04/2/2019	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares 20 year Treasury (TLT) [EF]		12/2/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Barclays 3-7 Year Treasury Bond [EF]		02/14/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Barclays 3-7 Year Treasury Bond [EF]		09/16/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Barclays 7-10 Year Treasury Bond [EF]		03/28/2019	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Barclays 7-10 Year Treasury Bond [EF]		09/16/2019	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Barclays 7-10 Year Treasury Bond [EF]		11/5/2019	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EF]		12/5/2019	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [OP] DESCRIPTION: 8/9/2019, \$156.50		08/4/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		11/5/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		03/28/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Gold Trust [EF]		01/4/2019	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		03/21/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		03/25/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		04/1/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		04/4/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		04/10/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		06/4/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		06/14/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		06/26/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		07/2/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		07/12/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		12/24/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		12/30/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		01/3/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		07/31/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		08/3/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		12/2/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Latin America (ILF) [EF]		12/30/2019	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Latin America 40 ETF (ILF) [EF]		12/28/2019	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI India [EF]		02/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: Call, 7/19/2019, \$157		06/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: Call 8/9/19 \$156.50		08/1/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: Call 8/9/19 \$156.50		08/12/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP] DESCRIPTION: Expired call, \$156		09/27/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒		09/11/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russell 2000 ETF (IWM) [OP]					
DESCRIPTION: 9/27/2019, \$156					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP]		07/19/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 7/19/19, Call \$157					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP]		06/28/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: 7/19/19, Call \$157					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP]		08/9/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: 8/9/2019, call \$156.50					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP]		09/11/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: 9/27/2019, call \$156					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [OP]		10/17/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: 11/1/19, call \$153					
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		05/3/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		05/7/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		05/7/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		10/28/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		01/9/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		11/1/2019	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ KraneShares Bosera MSCI China A ETF [EF]		03/15/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ KraneShares CSI China Internet ETF [EF]		03/15/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Lindsay Corporation (LNN) [ST]		09/12/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Mitek Systems, Inc. (MITK) [ST]		05/2/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ Orbotech Ltd. - Ordinary Shares (ORBK) [ST]		02/19/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ PIMCO All Asset Fund Institutional Class [EF]		01/4/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Regal Beloit Corporation (RBC) [ST]		04/1/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ REGENXBIO Inc. (RGNX) [ST]		10/22/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ REGENXBIO Inc. (RGNX) [ST]		11/8/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Schwab International Small-Cap Equity ETF [EF]		09/26/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Barclays Capital High Yield Bond [EF]		11/20/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ SPDR Blackstone GSO Senior Loan [EF]		02/14/2019	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		05/29/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		08/1/2019	P	\$50,001 - \$100,000	
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		05/29/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		09/17/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		11/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		12/3/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPS Commerce, Inc. (SPSC) [ST]		05/1/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ State Street Corporation (STT) [ST]		01/18/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ State Street Corporation (STT) [ST]		04/22/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		03/5/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		11/4/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Tennant Company (TNC) [ST]		05/6/2019	P	\$1,001 - \$15,000	
Welch Account ⇒ U.S. Bancorp (USB) [ST]		05/9/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ U.S. Bancorp (USB) [ST]		06/11/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ U.S. Treasury Note [GS] DESCRIPTION: 2.625%, due 11/15/20		03/18/2019	P	\$15,001 - \$50,000	
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		09/16/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ US Treasury Bond [GS]		12/3/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Materials ETF [EF]		03/5/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Vanguard Materials ETF [EF]		05/29/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Japan SmallCap Dividend ETF [EF]		04/17/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public Service Board	Spouse	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mascoma Savings Banks	2011	Mortgage (Property: Norwich, Vermont)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute; Henry Luce Foundation; Democracy Fund; Rock	03/15/2019	03/18/2019	Washington, DC - San Diego, CA - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Institute	05/10/2019	05/12/2019	Washington, DC - Boston, MA - Vermont	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	11/1/2019	11/8/2019	Washington, DC - Tel Aviv - Jerusalem - Burlington, VT	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Welch Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter Welch , 08/12/2020