



Filing ID #10060011

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. April McClain Delaney
Status: Congressional Candidate
State/District: MD06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 02/25/2025
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acacia Partners, LP [HE]	JT	\$5,000,001 - \$25,000,000	Partnership Income	None	\$100,001 - \$1,000,000
Alliance Partners Holdings, LLC [OL]	SP	\$100,001 - \$250,000	Ordinary Income	None	\$50,001 - \$100,000
LOCATION: Chevy Chase, MD, US					
DESCRIPTION: Banking					
American Steadfast, LP (hedge fund) [HE]	JT	\$5,000,001 - \$25,000,000	Partnership Income	None	\$100,001 - \$1,000,000
Enlightenment Capital Solutions Fund II, LP [HE]		\$250,001 - \$500,000	Partnership Income	None	\$100,001 - \$1,000,000
DESCRIPTION: private equity in buyout growth					
Farallon Capital Partners, LP (hedge fund) [HE]	JT	\$5,000,001 - \$25,000,000	Partnership Income	None	\$100,001 - \$1,000,000
FFL Executive Partners IV, LP [OT]	SP	\$250,001 - \$500,000	Partnership Income	None	\$50,001 - \$100,000
DESCRIPTION: Private Equity. Fund manager letter on file with the Committee on Ethics.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Forbright, Inc. [PS]	JT	\$25,000,001 - \$50,000,000	None		
DESCRIPTION: Bank stock					
Forbright, Inc., call option [OP]	SP	\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Options					
Healthpoint Capital Partners II, LP [HE]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: private equity in healthcare					
JPM US Treasury [GS]	JT	\$5,000,001 - \$25,000,000	Interest	None	\$100,001 - \$1,000,000
Mass Mutual - Whole Life [WU]	SP	\$50,001 - \$100,000	None		
Notes receivables - Key Bridge Partners LLC, Bethesda, MD [DO]	JT	None	Interest	None	\$15,001 - \$50,000
Pacific West - Checking [BA]	SP	\$50,001 - \$100,000	None		
Wells Fargo - Checking [BA]	JT	\$500,001 - \$1,000,000	Interest	None	\$201 - \$1,000
2015 Insurance Trust ⇒ Mass Mutual, whole life [WU]		\$500,001 - \$1,000,000	None		
2015 Insurance Trust ⇒ Wells Fargo - Checking [BA]		\$1,001 - \$15,000	None		
Allstate, variable annuity ⇒ Fixed 1 Year 11/5/22 at 3% [FN]	JT	\$500,001 - \$1,000,000	None		
Allstate, variable annuity ⇒ Invesco VI S&P 500 Index Port - Series I [MF]	JT	\$250,001 - \$500,000	None		
Allstate, variable annuity ⇒ Morgan Stanley - VIS Multicap Growth Port - Class X [MF]	JT	\$250,001 - \$500,000	None		
AMD o9 LLC ⇒ Federated Treasury Obligations Fund - (TOIXX) [GS]		\$1,000,001 - \$5,000,000	Dividends	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMD o9 LLC ⇒ Forbright, Inc. [PS]		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Bank stock					
AMD o9 LLC ⇒ Wells Fargo, N.A. [BA]		\$250,001 - \$500,000	Interest	None	\$2,501 - \$5,000
Cloister Cottage Venture, LLC ⇒ Investment in Residential Property [RP]		\$1,000,001 - \$5,000,000	Rent	None	\$50,001 - \$100,000
LOCATION: Sea Island, GA, US					
Cloister Cottage Venture, LLC ⇒ Investment in Residential Property [RP]	SP	\$1,000,001 - \$5,000,000	Rent	None	\$50,001 - \$100,000
LOCATION: Sea Island, GA, US					
Cloister Cottage Venture, LLC ⇒ Wells Fargo - Checking [BA]	SP	\$15,001 - \$50,000	None		
Cloister Cottage Venture, LLC ⇒ Wells Fargo - Checking [BA]		\$15,001 - \$50,000	None		
DC Insurance Trust ⇒ Wells Fargo - Checking [BA]	DC	\$1,001 - \$15,000	None		
DC Insurance Trust ⇒ Pacific Life ⇒ BlackRock Global Allocation VI Fund III (GAIII) [OT]	DC	\$50,001 - \$100,000	None		
DESCRIPTION: Mutual Fund					
DC Insurance Trust ⇒ Pacific Life ⇒ Fidelity VIP Contrafund 2 (IFVCX) [MF]	DC	\$250,001 - \$500,000	None		
DC Insurance Trust ⇒ Pacific Life ⇒ Fidelity VIP Mid Cap Class 2 [MF]	DC	\$100,001 - \$250,000	None		
DC Insurance Trust ⇒ Pacific Life ⇒ MFS International Large Cap [MF]	DC	\$100,001 - \$250,000	None		
DC Insurance Trust ⇒ Pacific Life ⇒ Morgan Stanley PSF Real Estate Portfolio [MF]	DC	\$50,001 - \$100,000	None		
DC Insurance Trust ⇒ Pacific Life ⇒ PIMCO VIT Global Multi-Asset Managed - Allocation	DC	\$50,001 - \$100,000	None		

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Advisor Class [MF]					
DC Insurance Trust ⇒ Pacific Life ⇒ Van Eck VIP Global Hard Assets [MF]	DC	\$15,001 - \$50,000	None		
East Capitol Venture, LLC ⇒ Allspring C&B Large Cap Value Fund-R6 (CBEJX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
East Capitol Venture, LLC ⇒ Eaton Vance Global Macro Absolute Return Advantage - Class R6 (EGRSX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
East Capitol Venture, LLC ⇒ Federated Treasury Cash Reserves #125 [BA]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
DESCRIPTION: money market fund					
East Capitol Venture, LLC ⇒ Invesco Developing Markets Fund Class R6 (ODVIX) [MF]		\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
East Capitol Venture, LLC ⇒ Investment in Residential Property [RP]		\$1,000,001 - \$5,000,000	Rent	None	\$15,001 - \$50,000
LOCATION: Washington, DC, US					
East Capitol Venture, LLC ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
East Capitol Venture, LLC ⇒ Lazard Global Listed Infrastructure Ptf Insti Shs (GLIFX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
East Capitol Venture, LLC ⇒ MFS Value Fund Class R6 (MEIKX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
East Capitol Venture, LLC ⇒ Pimco CommodityRealReturn Strategy Fund Institutional Class (PCRIX) [MF]		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
East Capitol Venture, LLC ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$100,001 - \$250,000	None		
East Capitol Venture, LLC ⇒ T. Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000

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East Capitol Venture, LLC ⇒ Touchstone Sands Capital Emerging Markets Growth Fund Class R6 (TSRMX) [MF]		\$100,001 - \$250,000	None		
East Capitol Venture, LLC ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		\$250,001 - \$500,000	Dividends	None	\$5,001 - \$15,000
East Capitol Venture, LLC ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$500,001 - \$1,000,000	Dividends	None	\$5,001 - \$15,000
East Capitol Venture, LLC ⇒ Virtus AlphaSimplex Global Alternatives Fund Class R6 (GAFNX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
East Capitol Venture, LLC ⇒ Wells Fargo - Checking [BA]		\$15,001 - \$50,000	None		
EVR Investment, LLC ⇒ Eloy Investors LLC [RP]	SP	\$250,001 - \$500,000	None		
LOCATION: Scottsdale, AZ, US DESCRIPTION: raw land for future development					
J.P. Morgan - Brokerage ⇒ Federated US Treasury Cash Reserves #125 - money market [BA]	SP	None	Interest	None	\$5,001 - \$15,000
J.P. Morgan - Brokerage ⇒ JPM 100% US Treasury Fund [GS]	SP	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
J.P. Morgan - Brokerage ⇒ PacWest Bancorp (PACW) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$15,001 - \$50,000
J.P. Morgan - Brokerage ⇒ US DOLLAR JPM DEPOSIT SWEEP [BA]	SP	\$100,001 - \$250,000	Interest	None	\$201 - \$1,000
JKD 09 LLC ⇒ Federated Treasury Obligations Fund - (TOIXX) [GS]	SP	Spouse/DC Over \$1,000,000	Dividends	None	\$15,001 - \$50,000
JKD 09 LLC ⇒ Forbright, Inc. [PS]	SP	Spouse/DC Over \$1,000,000	None		
DESCRIPTION: Bank stock					

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JKD o9 LLC ⇒ Wells Fargo, N.A. [BA]	SP	\$500,001 - \$1,000,000	Interest	None	\$2,501 - \$5,000
Mazara, LLC ⇒ Investment in Real Property [RP] LOCATION: Cabo, San Lucas, MX	SP	\$250,001 - \$500,000	Rent	None	\$50,001 - \$100,000
Parkglen, LLC ⇒ Demand loan to family member [DO] DESCRIPTION: Dependent Child #1	DC	\$250,001 - \$500,000	Interest	None	\$2,501 - \$5,000
Parkglen, LLC ⇒ Demand loan to family member [DO] DESCRIPTION: Dependent Child #2	DC	\$250,001 - \$500,000	Interest	None	\$2,501 - \$5,000
Parkglen, LLC ⇒ Wells Fargo - Checking [BA] DESCRIPTION: Dependent Child #1	DC	\$1,001 - \$15,000	None		
Parkglen, LLC ⇒ Wells Fargo - Checking [BA] DESCRIPTION: Dependent Child #2	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Acacia Partners, LP [HE]	DC	Spouse/DC Over \$1,000,000	Partnership Income	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Alliance Partners Holdings, LLC [OL] LOCATION: Chevy Chase, MD, US DESCRIPTION: Banking	DC	\$250,001 - \$500,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ American Steadfast, LP [HE]	DC	Spouse/DC Over \$1,000,000	Partnership Income	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab Bank [BA]	DC	\$250,001 - \$500,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Demand loan to family member [DO]	DC	\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Enlightenment Capital Solutions Fund II, LP [HE] DESCRIPTION: private equity in buyout growth	DC	\$15,001 - \$50,000	Partnership Income	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Enlightenment Capital Solutions Fund III, LP [HE] DESCRIPTION: private equity in buyout growth	DC	\$100,001 - \$250,000	Partnership Income	None	\$50,001 - \$100,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Enlightenment Capital Solutions Fund IV, LP [HE] DESCRIPTION: pooled investment fund	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Forbright, Inc. [PS] DESCRIPTION: Bank stock	DC	\$100,001 - \$250,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Galvanize Innovation & Expansion Fund I, LP (HCP SPV) [OT] DESCRIPTION: private equity	DC	\$100,001 - \$250,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ GPC Partners Co-Investment (Chico), LP [OT] DESCRIPTION: pooled investment fund	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ HCP Private Equity Fund IX, LP [OT] DESCRIPTION: private equity	DC	\$250,001 - \$500,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ HCP Private Equity Fund VII, LP [OT] DESCRIPTION: private equity	DC	\$250,001 - \$500,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ HCP Private Equity Fund VIII, LP [OT] DESCRIPTION: private equity	Spouse/DC Over \$1,000,000		None		

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SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Healthpoint Capital Partners II, LP [HE]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Hellman & Friedman Capital Partners IX, LP [OT] DESCRIPTION: private equity	DC	\$1,000,001 - \$5,000,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Mulberry Street [OT] DESCRIPTION: Mutual Fund	DC	\$1,000,001 - \$5,000,000	Dividends	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Oakmark International Fund Investor Class (OAKIX) [MF] DESCRIPTION: private equity	DC	\$500,001 - \$1,000,000	Dividends	None	\$50,001 - \$100,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Ponderosa Ventures Fund I [OT] DESCRIPTION: venture capital fund	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Revolution Growth GP IV, LP [OT] DESCRIPTION: venture capital fund	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Money Market [BA] DESCRIPTION: high-growth healthcare technology company	DC	\$100,001 - \$250,000	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Zephyr AI [PS] DESCRIPTION: high-growth healthcare technology company	DC	\$100,001 - \$250,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Bio-Techne Corp (TECH) [ST] DESCRIPTION: high-growth healthcare technology company	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ DESCRIPTION: high-growth healthcare technology company	DC	\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500

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Brown & Brown, Inc. (BRO) [ST]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Ceridian HCM Holding Inc. (CDAY) [ST]	DC	\$50,001 - \$100,000	Capital Gains	None	\$5,001 - \$15,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Clean Harbors, Inc. (CLH) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Core & Main, Inc. Class A Common Stock (CNM) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ IDEXX Laboratories, Inc. - Common Stock (IDXX) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ ITT Inc. Common Stock (ITT) [ST]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Morningstar, Inc. - Common Stock (MORN) [ST]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ MSA Safety Incorporated Common Stock (MSA) [ST]	DC	\$15,001 - \$50,000	None		

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SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Pool Corporation - Common Stock (POOL) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ PTC Inc. - Common Stock (PTC) [ST]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Revvity, Inc. Common Stock (RVTY) [ST] DESCRIPTION: F/K/A PerkinElmer, Inc.	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Rollins, Inc. Common Stock (ROL) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Service Corporation International Common Stock (SCI) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Signet Jewelers Limited Common Shares (SIG) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ STERIS plc (STE) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Tempur Sealy International, Inc. Common Stock (TPX) [ST]	DC	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000

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SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ The Duckhorn Portfolio, Inc. Common Stock (NAPA) [ST]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ The Middleby Corporation - Common Stock (MIDD) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Toro Company (TTC) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Tractor Supply Company - Common Stock (TSCO) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Trimble Inc. - Common Stock (TRMB) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond [GS]	DC	\$1,000,001 - \$5,000,000	Interest	None	\$15,001 - \$50,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 1/03/2023) [GS]	DC	None	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 1/12/2023) [GS]	DC	None	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 2/16/2023) [GS]	DC	None	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family	DC	None	Interest	None	\$1,001 -

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Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 2/2/2023) [GS]					\$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 3/23/2023) [GS]	DC	None	Interest	None	\$2,501 - \$5,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 3/9/2023) [GS]	DC	None	Interest	None	\$2,501 - \$5,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Vail Resorts, Inc. Common Stock (MTN) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Anne Arundel Cnty MD; 5%; Due 10/1/2028 [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Baltimore Cnty MD Consol Public Impt 5%; Due 3/1/2027 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Baltimore, MD Revenue Wastewater Series B [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Brunswick, MD, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Connecticut St Health & Educational Ser-L [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Illinois State, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Indianapolis, IN Local Public, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State Department of Transportation - 5%; Due 12/1/2028 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State Health & Higher Educational [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Montgomery County, MD, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Pennsylvania St Turnpike Ser A; 4%; Due 12/1/2028 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Prince George's County, MD, bond [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Prince George's County, MD, bond; 4%; Due 7/1/2032 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Providence, RI, bond [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ University Systems of Maryland Auxiliary [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Washington, MD Suburban Sanitary District [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 ⇒ Worcester County, MD, bond [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Acacia Partners, LP [HE]	DC	\$1,000,001 - \$5,000,000	Partnership Income	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Alliance Partners Holdings, LLC [OL]	DC	\$250,001 - \$500,000	None		
LOCATION: Chevy Chase, MD, US DESCRIPTION: Banking					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ American Steadfast, LP [HE]	DC	Spouse/DC Over \$1,000,000	Partnership Income	None	\$100,001 - \$1,000,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab Bank [BA]	DC	\$250,001 - \$500,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Demand loan to family member [DO]	DC	\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Enlightenment Capital Solutions Fund II, LP [HE]	DC	\$15,001 - \$50,000	Partnership Income	None	\$100,001 - \$1,000,000
DESCRIPTION: private equity in buyout growth					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Enlightenment Capital Solutions Fund III, LP [HE]	DC	\$100,001 - \$250,000	Partnership Income	None	\$50,001 - \$100,000
DESCRIPTION: private equity in buyout growth					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Enlightenment Capital Solutions Fund IV, LP [HE]	DC	\$15,001 - \$50,000	None		
DESCRIPTION: pooled investment fund					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Forbright, Inc. [PS]	DC	\$100,001 - \$250,000	None		
DESCRIPTION: Bank stock					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Galvanize Innovation & Expansion Fund I, LP (HCP SPV) [OT]	DC	\$250,001 - \$500,000	None		
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ GPC Partners Co-Investment (Chico), LP [OT]	DC	\$15,001 - \$50,000	None		
DESCRIPTION: pooled investment fund					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ HCP Private Equity Fund IX, LP [OT]	DC	\$250,001 - \$500,000	None		
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ HCP Private Equity Fund VII, LP [OT]	DC	\$250,001 - \$500,000	None		
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ HCP Private Equity Fund VIII, LP [OT]	Spouse/DC Over \$1,000,000		None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Healthpoint Capital Partners II, LP [HE]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Hellman & Friedman Capital Partners IX, LP [OT]					
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Mulberry Street [OT]	DC	Spouse/DC Over \$1,000,000	Dividends	None	\$100,001 - \$1,000,000
DESCRIPTION: Mutual Fund					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Oakmark International Fund Investor Class (OAKIX) [MF]	DC	\$500,001 - \$1,000,000	Dividends	None	\$50,001 - \$100,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Ponderosa Ventures Fund I [OT]	DC	\$15,001 - \$50,000	None		
DESCRIPTION: private equity					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Revolution Growth GP IV, LP [OT]	DC	\$15,001 - \$50,000	None		
DESCRIPTION: venture capital fund					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Money Market [BA]	DC	\$100,001 - \$250,000	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Zephyr AI [PS]	DC	\$100,001 - \$250,000	None		
DESCRIPTION: high-growth healthcare technology company					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Bio-Techne Corp - Common Stock (TECH) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family	DC	\$50,001 -	Dividends	None	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Brown & Brown, Inc. Common Stock (BRO) [ST]		\$100,000			\$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Ceridian HCM Holding Inc. (CDAY) [ST]	DC	\$50,001 - \$100,000	Capital Gains	None	\$5,001 - \$15,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Clean Harbors, Inc. Common Stock (CLH) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Core & Main, Inc. Class A Common Stock (CNM) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ IDEXX Laboratories, Inc. - Common Stock (IDXX) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ ITT Inc. Common Stock (ITT) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Morningstar, Inc. - Common Stock (MORN) [ST]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab -	DC	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage #1 ⇒ MSA Safety Incorporated Common Stock (MSA) [ST]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]	DC	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Pool Corporation - Common Stock (POOL) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ PTC Inc. - Common Stock (PTC) [ST]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Revvity, Inc. Common Stock (RVTY) [ST]	DC	\$15,001 - \$50,000	None		
DESCRIPTION: F/K/A PerkinElmer, Inc.					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Rollins, Inc. Common Stock (ROL) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Service Corporation International Common Stock (SCI) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Signet Jewelers Limited Common Shares (SIG) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ STERIS plc (STE) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab -	DC	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage #1 ⇒ Tempur Sealy International, Inc. Common Stock (TPX) [ST]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ The Duckhorn Portfolio, Inc. Common Stock (NAPA) [ST]	DC	\$1,001 - \$15,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ The Middleby Corporation - Common Stock (MIDD) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Toro Company (TTC) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Tractor Supply Company - Common Stock (TSCO) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ Trimble Inc. - Common Stock (TRMB) [ST]	DC	\$15,001 - \$50,000	None		
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond [GS]	DC	\$1,000,001 - \$5,000,000	Interest	None	\$15,001 - \$50,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 1/03/2023) [GS]	DC	None	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒ U.S. Treasury bond (Due 1/12/2023) [GS]	DC	None	Interest	None	\$1,001 - \$2,500
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	None	Interest	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
U.S. Treasury bond (Due 2/16/2023) [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	None	Interest	None	\$1,001 - \$2,500
U.S. Treasury bond (Due 2/2/2023) [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	None	Interest	None	\$2,501 - \$5,000
U.S. Treasury bond (Due 3/23/2023) [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	None	Interest	None	\$2,501 - \$5,000
U.S. Treasury bond (Due 3/9/2023) [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Vail Resorts, Inc. Common Stock (MTN) [ST]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 ⇒	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
Anne Arundel Cnty MD; 5%; Due 10/1/2028 [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Baltimore Cnty MD Consol Public Impt 5%; Due 3/1/2027 [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Baltimore, MD Revenue Wastewater Series B [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
#2 ⇒ Brunswick, MD, bond [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Connecticut St Health & Educational Ser-L [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Illinois State, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Indianapolis, IN Local Public, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State Department of Transportation 5%; Due 12/1/2028 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State Health & Higher Educational [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Maryland State, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Montgomery County, MD, bond [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Pennsylvania St Turnpike Ser A; 4%; Due 12/1/2028 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
#2 ⇒ Prince George's County, MD, bond [GS]					
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Prince George's County, MD, bond; 4%; Due 7/1/2032 [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Providence, RI, bond [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ University Systems of Maryland Auxiliary [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Washington, MD Suburban Sanitary District [GS]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 ⇒ Worcester County, MD, bond [GS]	DC	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
TLM Trust ⇒ Wells Fargo - Checking [BA]		\$15,001 - \$50,000	None		
WB Trust ⇒ Wells Fargo - Checking [BA]	DC	\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Wells Fargo - Brokerage #1 ⇒ Allspring 100% Treasury Money Market [BA]	JT	\$5,000,001 - \$25,000,000	Interest	None	\$100,001 - \$1,000,000
Wells Fargo - Brokerage #1 ⇒ Anne Arundel County, MD Special Obligation - Refunding National Business Park [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 06/07/18 5.00% 07/01/2025					
Wells Fargo - Brokerage #1 ⇒ BALTIMORE MD PROJ REVENUE SUB-WST WTR PROJ-SER A [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DTD 02/09/17 5.00% 07/01/2025					
Wells Fargo - Brokerage #1 ⇒ Black Belt Energy Gas Dist AL Ser D1 [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 7/1/22; Due 7/1/2052					
Wells Fargo - Brokerage #1 ⇒ Cecil County, MD, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 12/14/17 5.00% 08/01/2028					
Wells Fargo - Brokerage #1 ⇒ Charles County, MD, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 09/30/14 5.00% 10/01/2024					
Wells Fargo - Brokerage #1 ⇒ Howard County, MD, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 03/30/16 5.00% 02/15/2024					
Wells Fargo - Brokerage #1 ⇒ JEA FL WTR & SWR REVENUE VAR-SER A-2 [GS]	JT	None	Interest	None	\$201 - \$1,000
DESCRIPTION: DTD 12/28/10; Due 10/01/2042					
Wells Fargo - Brokerage #1 ⇒ Johnson & Miami County, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$1,001 - \$2,500
DESCRIPTION: DTD 03/01/21 1.28% 09/01/2028					
Wells Fargo - Brokerage #1 ⇒ Kaufman County, TX, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 09/01/16 4.00% 02/15/2026					
Wells Fargo - Brokerage #1 ⇒ Kentucky Cnty TX Road, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 02/08/17 5.00% 04/01/2031					
Wells Fargo - Brokerage #1 ⇒ Manhattan KS Ref- Ser-A [GS]	JT	\$50,001 - \$100,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 06/05/23 5.00% 11/01/2026					
Wells Fargo - Brokerage #1 ⇒ Maryland St First Series [GS]	JT	\$50,001 - \$100,000	Interest	None	\$1,001 - \$2,500
DESCRIPTION: DTD 06/22/16 4.00% 06/01/2030					
Wells Fargo - Brokerage #1 ⇒ Maryland St Stadium Auth Revenue Ser A [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DTD 07/06/23 5.00% 03/01/2032					
Wells Fargo - Brokerage #1 ⇒ Maryland State Department of Transportation [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 10/22/20 5.00% 10/01/2025					
Wells Fargo - Brokerage #1 ⇒ Maryland State Health & Higher Educational - Ref-Peninsula Regional Health [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 05/13/20 5.00% 07/01/2029					
Wells Fargo - Brokerage #1 ⇒ Montgomery County, MD Ref-Ser B [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 08/05/20 4.00% 11/01/2024					
Wells Fargo - Brokerage #1 ⇒ New Jersey Educational Fac Aut Rev Ser A [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 04/05/22 5.00% 07/01/2029					
Wells Fargo - Brokerage #1 ⇒ Prince George's County, MD Cops Hampton Park [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 06/06/19 5.00% 10/01/2028					
Wells Fargo - Brokerage #1 ⇒ University System of Maryland Auxiliary Facility and Tuition Rev bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 02/24/21 5.00% 04/01/2030					
Wells Fargo - Brokerage #1 ⇒ Vanguard Limited-Term Tax-Exempt Fund (VMLUX) [MF]	JT	\$15,001 - \$50,000	None		
Wells Fargo - Brokerage #1 ⇒ Washington MD Suburban San Dis Cons Public Impt [GS]	JT	\$100,001 - \$250,000	Interest	None	\$2,501 - \$5,000
DESCRIPTION: DTD 04/29/14 4.00% 06/01/2039					
Wells Fargo - Brokerage #1 ⇒ Washington State Health Care Facilities, bond [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 08/21/19 5.00% 08/01/2026					
Wells Fargo - Brokerage #1 ⇒ Washington Suburban Sanitary District, MD, [GS]	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
DESCRIPTION: DTD 12/02/14 4.00% 06/01/2025					
Wells Fargo - Brokerage #1 ⇒	JT	\$100,001 -	Interest	None	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wicomico County, MD, bond [GS] DESCRIPTION: DTD 11/03/15 5.00% 11/01/2024		\$250,000			\$5,000
Wells Fargo - Brokerage #1 ⇒ Worcester Cnty MD Consol Public Impt [GS] DESCRIPTION: DTD 04/16/19 5.00% 08/01/2029	JT	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
Wells Fargo - Brokerage #2 ⇒ Indiabulls Real Estate Ltd Sponsored GDR Reg S (real estate) [OT] DESCRIPTION: ADR stock	JT	\$15,001 - \$50,000	None		
Wells Fargo - Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Wells Fargo - Roth IRA ⇒ Virtus Tactical AllocationFund Class A (NAINX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo - Roth IRA ⇒ Wells Fargo - Cash [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo - Roth IRA ⇒ Wells Fargo Money Market Fund Class A Shares (STGXX) [MF] DESCRIPTION: Money Market		\$50,001 - \$100,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Forbright, Inc.	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Family Investments LLC - Family Trust	2011	Investment Loan	\$1,000,001 - \$5,000,000
JT	St. Simons Bank & Trust	2021	Mortgage (investment/rental property)	\$1,000,001 -

Owner Creditor	Date Incurred	Type	Amount of Liability
			\$5,000,000
Wells Fargo	December 2023	Portfolio Loan	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Investment Manager	AMD 09 LLC
Member	Northwestern University Board of Trustees
Managing Member	East Capitol Venture, LLC
Washington Director & Board Member	Common Sense Media
COMMENTS: Resigned January 2022	
Member	Delaney Charitable Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Wells Fargo - Roth IRA
- Wells Fargo - Roth IRA (Owner: SP)
- J.P. Morgan - Brokerage (Owner: SP)
- Wells Fargo - Brokerage #1 (Owner: JT)
- Wells Fargo - Brokerage #2 (Owner: JT)
- EVR Investment, LLC (Owner: SP)
LOCATION: US
- Mazara, LLC (Owner: SP)
LOCATION: US
- Allstate, variable annuity (Owner: JT)
- TLM Trust
- DC Insurance Trust (Owner: DC)
- 2015 Insurance Trust

- WB Trust (Owner: DC)
- JKD o9 LLC (Owner: SP)
LOCATION: US
- AMD o9 LLC
LOCATION: US
- DC Insurance Trust ⇒ Pacific Life (Owner: DC)
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 (25% Interest) (Owner: DC)
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 (25% Interest) (Owner: DC)
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Charles Schwab - Brokerage #1 (Owner: DC)
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #1 ⇒ Wells Fargo - Brokerage #2 (Owner: DC)
- Parkglen, LLC (Owner: DC)
LOCATION: US
- Parkglen, LLC (Owner: DC)
LOCATION: US
- East Capitol Venture, LLC
LOCATION: US
- Cloister Cottage Venture, LLC (50% Interest) (Owner: SP)
LOCATION: US
- Cloister Cottage Venture, LLC (50% Interest)
LOCATION: US
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Charles Schwab - Brokerage #1 (Owner: DC)
- SBLG Family Investments, LLC ⇒ SBLG Delaney Family Trust FBO Dependent Child #2 ⇒ Wells Fargo - Brokerage #2 (Owner: DC)
- SBLG Family Investments, LLC (Owner: DC)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. April McClain Delaney , 02/25/2025