



Filing ID #10056496

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Shellie Lucille Gardner
Status: Congressional Candidate
State/District: TX12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 12/29/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential Real Estate ⇒ Residential Real Estate [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Tarrant County, TX, US DESCRIPTION: Residential Rental Properties					
Robinson 401K ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	\$15,001 - \$50,000	None		
Robinson 401K ⇒ NON4oOHKB [MF]	JT	\$100,001 - \$250,000	None		
Robinson 401K ⇒ NON4oOHKH [MF]	JT	\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Christmas Light Souce	Business Owner and Operator	\$370,200.00	\$394,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Private Party Mortgage	March, 2023	Mortgage	\$100,001 - \$250,000
JT	Private Party Mortgage	March, 2023	Mortgage	\$50,001 - \$100,000
JT	Chase Mortgage	Oct, 2018	Mortgage	\$50,001 - \$100,000
JT	PENNYMAC Mortgage	June 2023	Mortgage	\$100,001 - \$250,000
JT	Private Party Mortgage	December, 2019	Mortgage	\$100,001 - \$250,000
JT	Chase Mortgage	May 2019	Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Residential Real Estate (Owner: JT) LOCATION: Fort Worth, TX, US DESCRIPTION: Residential Real Estate HoldingsRobinson 401K (Owner: JT) DESCRIPTION: Retirement Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Shellie Lucille Gardner , 12/29/2023