



Filing ID #10055855

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Brian Williams
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 09/25/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Rollover IRA ⇒ AML [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ AWF [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ BND [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ DBC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ EEM [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FHLC [EF]					
BHW Rollover IRA ⇒ FS KKR Capital Corp. (FSK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IWC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IXC [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IYF [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ IYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ JNK [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ LQD [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ PSP [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ QQQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ RING [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ SCZ [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ SLVP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ TIP [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VBK [EF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Rollover IRA ⇒ VBR [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VEA [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VIS [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ VNQ [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VNQI [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VOE [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VOT [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VTI [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ VTV [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ VUG [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Rollover IRA ⇒ VWO [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ WisdomTree International AI Enhanced Value Fund (AIVI) [EF]		\$15,001 - \$50,000	Tax-Deferred		
BHW Rollover IRA ⇒ XBI [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Rollover IRA ⇒ YYY [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BHW Roth Contributory IRA ⇒ AGG [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ AML P [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ AWF [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ FS KKR Capital Corp. (FSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ IXC [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ IYF [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ JNK [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ PSP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ TIP [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ VTI [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ VV [EF]		\$50,001 - \$100,000	Tax-Deferred		
BHW Roth Contributory IRA ⇒ YYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
BHW TIAA 403B ⇒		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Target Retirement 2035 Fund [MF]		\$250,000			
Brian H. Williams, LLC [OL]		\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Dallas, TX, US DESCRIPTION: Sole-proprietor LLC for consulting.					
Checking Spouse [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
KSW Designated Beneficiary ⇒ BND [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ Cash [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ IYF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ JNK [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ TIP [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VTV [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ VV [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
KSW Designated Beneficiary ⇒ YYY [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Inh IRA ⇒ Cash [IH]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Inh IRA ⇒ TVA [GS]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Inh IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Treasury Note [GS]					
KSW Rollover IRA ⇒ AGG [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ BND [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ DBC [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ DES [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ GWX [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IWC [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IYF [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ IYY [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ LQD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ QQQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ TIP [EF]		\$1 - \$1,000	Tax-Deferred		
KSW Rollover IRA ⇒ VBK [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VBR [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KSW Rollover IRA ⇒ VEA [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VIS [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VNQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VOE [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VOT [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VTV [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VUQ [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VV [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ VWO [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Rollover IRA ⇒ XBI [EF]		\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ BND [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ DBC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ DES [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ FHLC [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GWX [EF]					
KSW Roth Contributory IRA ⇒ IWC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ LQD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ TIP [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VBK [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VBR [EF]	SP	\$1 - \$1,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VEA [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VNQ [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VOE [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VOT [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTI [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
KSW Roth Contributory IRA ⇒ VTV [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing 529 ⇒ VCSP/College America [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: TX					
PNC Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings #1 [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
USAA Savings #2 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Texas Medical Alliance Association	Spouse speech	N/A	N/A
Lucky Star Art Camp	Spouse teach	N/A	N/A
Nourish Create Bloom	Spouse nutrition coaching	N/A	N/A
University of Chicago	My Salary	\$30,000.00	\$165,000.00
Brian H. Williams, LLC	Book advance/audio rights, speech	\$40,000.00	\$17,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA	Sep 2023	Credit Card	\$10,000 - \$15,000
	Mohela	September 2022	Medical school loan consolidation	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO & President	Brian H. Williams, LLC
Board of Directors, Vice Chair	One America Movement
Board of Directors	Dallas Holocaust and Human Rights Museum
Board of Directors	Veterans Serving Our Communities

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
CareFirst (Washington, DC, US)	Keynote Speech
Hill-Nadell Agency (San Fransicso, CA, US)	Book advance

SCHEDULE A ASSET CLASS DETAILS

- BHW Rollover IRA
- BHW Roth Contributory IRA
- BHW TIAA 403B
- KSW Designated Beneficiary (Owner: SP)
- KSW Inh IRA (Owner: SP)
- KSW Rollover IRA (Owner: SP)
- KSW Roth Contributory IRA (Owner: SP)
- Pershing 529
LOCATION: TX

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Brian Williams , 09/25/2023