



Filing ID #10063224

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Erik Brian Eisenheim
Status: Congressional Candidate
State/District: WI08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 01/8/2025
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA - Erik Eisenheim ⇒ American Funds Growth Portfolio Class A (GWPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Balance as of January 8, 2025. COMMENTS: Balance as of January 8, 2025.					
Traditional IRA - Kimberly Eisenheim ⇒ American Funds Growth Portfolio Class A (GWPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Balance as of January 8, 2025. COMMENTS: Balance as of January 8, 2025.					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zhang & Eisenheim, Inc.	Salary - Erik Eisenheim	\$13,500.00	\$12,000.00
COMMENTS: Preceding year: January 1, 2023 - December 31, 2023 Current year: January 1, 2024 - December 31, 2024			

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zhang & Eisenheim, Inc.	Salary - Kimberly Eisenheim	\$21,000.00	\$20,750.00
COMMENTS: Preceding year: January 1, 2023 - December 31, 2023 Current year: January 1, 2024 - December 31, 2024			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	United States Department of Education	August 2007 through December 2023	Various federal student loans for education.	\$500,001 - \$1,000,000
COMMENTS: Federally-guaranteed student loans for undergraduate and graduate education. Consists of 9 subsidized Stafford loans, 17 unsubsidized Stafford loans, 18 Graduate Plus loans, and 6 Consolidation loans.				
SP	United States Department of Education	May 2016	Various federal student loans for education.	\$250,001 - \$500,000
COMMENTS: Federally-guaranteed student loans for undergraduate and graduate education. 2 consolidation loans originated in May 2016.				
	Various/ Chapter 128 Trustee	January 5, 2023	Amortization of Debts by Wage Earner Action	\$15,001 - \$50,000
COMMENTS: I filed a voluntary amortization of debt by wage earner action to repay several unsecured debts (mostly credit cards) that I hold. I make payments to the trustee every month, and then the trustee distributes the money to the various creditors who are listed on the declaration of creditors.				
	Ally Financial, Inc.	August 23, 2021	Loan to purchase 2021 Ford F-150 Truck	\$15,001 - \$50,000
SP	American Honda Finance Corporation	August 25, 2023	Loan to purchase 2023 Honda Odyssey minivan.	\$15,001 - \$50,000
	Joshua W. Stuck and Mary Elizabeth B. Stuck Trust Dated January 27, 2003	May 29, 2020	Mortgage note used to purchase my original home.	\$15,001 - \$50,000
COMMENTS: This property is now leased to Zhang & Eisenheim, Inc. for use as its Green Bay office.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Zhang & Eisenheim, Inc.
COMMENTS: One of six members comprising the Board of Directors of Zhang & Eisenheim, Inc. As one of two members of the Board of Directors who also hold a paid officer position with the organization, I am permitted payment for my director position. The remaining four non-officer directors are each paid \$100 director fees each fiscal year.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Traditional IRA - Erik Eisenheim
DESCRIPTION: Capital Group/ American Funds Administered by: CUSO Financial Services, L.P. 2626 S. Oneida St. Appleton, WI 54915-2101
- Traditional IRA - Kimberly Eisenheim (Owner: SP)
DESCRIPTION: Capital Group/ American Funds Administered by: CUSO Financial Services, L.P. 2626 S. Oneida St. Appleton, WI 54915-2101

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

I was unaware of this FD reporting requirement until December of 2024, even though a notification letter had been mailed to me personally from the US House Committee on Ethics prior to this time. I filed an exemption request for the May 15, 2024 report date because I was not a qualified candidate by May 15, 2024. I met the qualification threshold in June of 2024. This is why I am filing this report now. This report covers the period January 1, 2023 through January 8, 2025.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Erik Brian Eisenheim , 01/8/2025