



Filing ID #10042042

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Alexander Xavier Mooney  
**Status:** Member  
**State/District:** WV02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/6/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Euro Pacfc Gr R6 [MF]		\$1 - \$1,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Gr Fd Am R6 [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ DE Val Inst [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Fid 500 Indx [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Fid Puritan [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowe Price Mid Cap Val [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPr STrcdRsrch C [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Vanguard MidCap Index [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Vanguard SmallCap Index [MF]		\$1,001 - \$15,000	None	<input type="checkbox"/>
TIAA Traditional [FN]	SP	\$5,000,001 - \$25,000,000	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
GGM Consulting LLC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Congressional Federal Credit Union	September 2017	Mortgage on Primary Residence, Charles Town, WV	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2006	Myself and the State of Maryland	Legislative Pension Plan Participant

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Maryland Supplemental Retirement Plan (401k) (Nationwide)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Alexander Xavier Mooney , 08/6/2021