



Filing ID #10041906

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mario Diaz-Balart  
**Status:** Member  
**State/District:** FL25

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/9/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
"TIAA-CREF" ⇒ Tiaa Traditional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Capital One Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Florida Prepaid College Program [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
MDLIVE,INC. [PS]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Telehealth provider of online and on demand healthcare delivery services located in Miramar Florida					
Roth IRA- Fidelity Cash Reserves Fidelity Magellan [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Florida Pension(not self directed) [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Ladat, LLC	Spouse salary	N/A
The Seed School Miami	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Newrez	August 2005	Mortgage on personal residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Boardmember(unpaid)	Congressional Hispanic Leadership Institute
Vice Chair(unpaid)	124 D Street Condominium Association
Boardmember(unpaid)	National Association of Latino Elected & Appointed Officials

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
November 2002	State of Florida	Pension for service in State Legislature

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- "TIAA-CREF" (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mario Diaz-Balart , 08/9/2021