



Filing ID #10060316

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cleo Fields
Status: Congressional Candidate
State/District: LA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/13/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advanced Micro Devices, Inc. (AMD) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [IH] DESCRIPTION: E*TRADE from Morgan Stanley IRA		\$50,001 - \$100,000	None		
American Express [BA] DESCRIPTION: High Yield Savings		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$15,001 - \$50,000	None		
Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$100,001 - \$250,000	None		
Apple Inc. (AAPL) [IH] DESCRIPTION: E*TRADE from Morgan Stanley IRA		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
DESCRIPTION: Certificate Deposit					
Chase Bank [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
DESCRIPTION: Certificate Deposit					
Chipotle Mexican Grill, Inc. (CMG) [IH]		\$15,001 - \$50,000	None		
DESCRIPTION: E*TRADE from Morgan Stanley IRA					
E*TRADE from Morgan Stanley [BA]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Premium Savings					
Highland Crossing [RP]		\$5,000,001 - \$25,000,000	None		
LOCATION: East Baton Rouge, LA, US					
Hollywood Street [RP]		\$100,001 - \$250,000	None		
LOCATION: East Baton Rouge, LA, US					
Hollywood Street [RP]		\$100,001 - \$250,000	None		
LOCATION: East Baton Rouge, LA, US					
Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: E*TRADE from Morgan Stanley					
Liberty Bank and Trust [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Checking					
Louisiana Public Employees Deferred Compensation [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Deferred compensation					
Mary Street [RP]		\$15,001 - \$50,000	None		
LOCATION: East Baton Rouge, LA, US					
Mickens Road [RP]		\$50,001 - \$100,000	None		
LOCATION: East Baton Rouge, LA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation - Common Stock (MSFT) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$1 - \$1,000	None		
Microsoft Corporation - Common Stock (MSFT) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$100,001 - \$250,000	None		
Microsoft Corporation (MSFT) [IH] DESCRIPTION: E*TRADE from Morgan Stanley IRA		\$50,001 - \$100,000	None		
NVIDIA Corporation - Common Stock (NVDA) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$1,001 - \$15,000	None		
NVIDIA Corporation - Common Stock (NVDA) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$1,000,001 - \$5,000,000	None		
NVIDIA Corporation (NVDA) [IH] DESCRIPTION: E*TRADE from Morgan Stanley IRA		\$500,001 - \$1,000,000	None		
QUALCOMM Incorporated - Common Stock (QCOM) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$1,001 - \$15,000	None		
Regions Bank [BA] DESCRIPTION: Certificate Deposit		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Regions Bank Money Market [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	Not Applicable
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] DESCRIPTION: E*TRADE from Morgan Stanley		\$15,001 - \$50,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Louisiana State Senate	Salary	\$9,034.53	\$6,785.39
The Fields Law Firm, LLC	Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Black Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2016	Cleo Fields and Carmouche and Associates	Cleo Fields is to receive a percentage of the legal fee for coastal litigation claims.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cleo Fields , 08/13/2024