



Filing ID #10046793

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Scott Franklin
Status: Member
State/District: FL15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Central Florida Checking Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
BRP Colleague, Inc. 401(k) ⇒ Vanguard 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Employer 401(k) Plan. 100% invested in VFIAAX (Large Blend)					
BRP Group, Inc. - Class A (BRP) [ST]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: A portion of this asset was sold on 4/27/21 and reported on PTR.					
Fidelity IRA-Spousal ⇒ FDIC Bank Deposit Sweep [BA]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Joint TBE ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Fidelity Joint TBE ⇒ American Electric Power Company, Inc. (AEP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Joint TBE ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Joint TBE ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Fidelity Joint TBE ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ FDIC Bank Deposit Sweep [BA]	JT	\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Fidelity Advisor International Capital Appreciation [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Fidelity Mid Cap Stock [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Home Depot, Inc. (HD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Invesco QQQ Trust [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ iShares Core S&P Small-Cap ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ McDonald's Corporation (MCD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Joint TBE ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ NextEra Energy, Inc. (NEE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Pepsico, Inc. (PEP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ United Parcel Service, Inc. (UPS) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Walmart Inc. (WMT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Roth IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ FDIC Bank Deposit Sweep [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Roth IRA ⇒ FDIC Bank Deposit Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: QIWSQ FDIC Bank Deposit Sweep money market program					
Fidelity Roth IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FIDZX					
Fidelity Roth IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FIDZX					
Fidelity Roth IRA ⇒ Fidelity Advisor Total Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FBKWX					
Fidelity Roth IRA ⇒ Fidelity Advisor Total Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FBKWX					
Fidelity Roth IRA ⇒ Fidelity Contrafund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FCNTX					
Fidelity Roth IRA ⇒ Fidelity Mid Cap Stock [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FMCSX					
Fidelity Roth IRA ⇒ Fidelity Mid Cap Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: FMCSX					
Fidelity Roth IRA ⇒ Fidelity NASDAQ Composite Index Tracking Stock Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: ONEQ					
Fidelity Roth IRA ⇒ Fidelity Quality Factor ETF (FQAL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Roth IRA ⇒ Invesco QQQ Trust [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: SHYG					
Fidelity Roth IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: SHYG					
Fidelity Roth IRA ⇒ iShares Core Dividend Growth ETF (DGRO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ iShares Core S&P 500 ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: IVV					
Fidelity Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: IJR					
Fidelity Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Microsoft Corporation (MSFT) [ST]					
Fidelity Roth IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000		None	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Traditional IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Discover Financial Services (DFS) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fidelity Traditional IRA ⇒ FDIC Bank Deposit Sweep [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: QIWSQ Bank Deposit Sweep money market program					
Fidelity Traditional IRA ⇒ Fidelity Advisor International Capital Appreciation [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: FIDZX					
Fidelity Traditional IRA ⇒ Fidelity Advisor Total Bond Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: FBKWX					
Fidelity Traditional IRA ⇒ Fidelity Mid Cap Stock [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: FMCSX					
Fidelity Traditional IRA ⇒ Home Depot, Inc. (HD) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Invesco QQQ Trust [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Traditional IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: SHYG					
Fidelity Traditional IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Ticker: IJR					
Fidelity Traditional IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Traditional IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ McDonald's Corporation (MCD) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Procter & Gamble Company (PG) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Fidelity Traditional IRA ⇒		\$50,001 -		Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Visa Inc. (V) [ST]		\$100,000			<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Walmart Inc. (WMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
OK3 Capital Holdings, LLC [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
OK3 Properties, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Lakeland/Polk, FL, US					
DESCRIPTION: Asset in LLC is a commercial office building at 1115 Bartow Rd., Lakeland, FL 33801					
OK3 Properties, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Lakeland/Polk, FL, US					
DESCRIPTION: Asset is a commercial office building at 1129 Bartow Rd., Lakeland, FL 33801					
Pacific Life VUL Policy [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
PruLife Custom Premier Life Ins. Policy [WU]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BRP Group, Inc. - Class A (BRP) [ST]		04/27/2021	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
COMMENTS: This is an amended PTR. Original was filed via hard copy on 5/20/2021 and incorrectly listed the amount of the transaction as over \$50,000,000. This amended PTR is to correct that error.					
Fidelity Joint TBE ⇒ AT&T Inc. (T) [ST]	JT	05/20/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ BRP Group, Inc. - Class A (BRP) [ST]					
JT 02/11/2021 E \$1,000,001 - \$5,000,000					
DESCRIPTION: 78,058 shares of previously disclosed BRP Class A stock released from lockup provisions.					
Fidelity Joint TBE ⇒ Invesco BulletShares 2025 Corporate Bond ETF (BSCP) [ST]	JT	03/1/2021	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Joint TBE ⇒ Organon & Co. (OGN) [ST]	JT	06/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Joint TBE ⇒ Viatris Inc. (VTRS) [ST]	JT	05/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Roth IRA ⇒ AT&T Inc. (T) [ST]		05/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Discover Financial Services (DFS) [ST]		05/20/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Roth IRA ⇒ Fidelity Advisor Total Bond Fund Class Z [MF]		09/17/2021	P	\$1,001 - \$15,000	
Fidelity Roth IRA ⇒ Fidelity Total Market Index Fund [MF]		09/17/2021	P	\$1,001 - \$15,000	
Fidelity Roth IRA ⇒ iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [ST]		03/17/2021	P	\$1,001 - \$15,000	
Fidelity Roth IRA ⇒ Organon & Co. (OGN) [ST]		06/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Roth IRA ⇒ Viatris Inc. (VTRS) [ST]		05/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ AT&T Inc. (T) [ST]		05/20/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Traditional IRA ⇒ Discover Financial Services (DFS) [ST]		05/20/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Fidelity Traditional IRA ⇒ Fidelity Total Bond Fund Class Z [MF]		03/18/2021	P	\$15,001 - \$50,000	
Fidelity Traditional IRA ⇒ Fidelity Total Market Index Fund [MF]		09/17/2021	P	\$50,001 - \$100,000	
Fidelity Traditional IRA ⇒ Invesco BulletShares 2021 High Yield Corporate Bond ETF (BSJL) [ST]		03/17/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Traditional IRA => Invesco BulletShares 2022 High Yield Corporate Bond ETF (BSJM) [ST]		03/17/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Traditional IRA => iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [ST]		03/19/2021	P	\$15,001 - \$50,000	
Fidelity Traditional IRA => Organon & Co. (OGN) [ST]		06/8/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Traditional IRA => Viatris Inc. (VTRS) [ST]		05/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
BRP Colleague Inc.	Previous employment prior to becoming a Member of Congress	\$34,350.49
COMMENTS: Income was earned prior to joining Congress on January 3, 2021, and was paid in arrears.		
City of Lakeland, Florida	Previous employment prior to becoming a Member of Congress	\$1,825.52
COMMENTS: Income was from my employment as a Lakeland City Commissioner, prior to becoming a Member of Congress. I resigned my position as a city commissioner before being sworn into Congress on January 3, 2021.		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
James C. Franklin, Jr.		January 2020	Note on commercial office buildings owned by OK3 Properties, LLC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Partner	Baldwin Krystyn Sherman Partners, LLC
COMMENTS: I resigned my position with BKS Partners prior to being sworn into Congress on January 3, 2021.	

Position	Name of Organization
City Commissioner and Mayor Pro Tem	City of Lakeland, Florida
COMMENTS: I resigned from the Lakeland City Commission effective January 2, 2021, the day before I was sworn into Congress on January 3, 2021.	
Managing Member	OK3 Capital Holdings, LLC
Managing Member	OK3 Properties, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2020	BRP Group, Inc., Baldwin Krystyn Sherman Partners, LLC, Lanier Upshaw, Inc.	Rollover Equity as part of BRP Group Inc.'s asset purchase of Lanier Upshaw, Inc. on 1/1/2020. A portion of the purchase price consisted of 389,727 shares of BRP Group's Class A Common Stock (NASDAQ: BRP) at \$15.70 per share. Of those shares, 312,231 were allocated to Clifford Scott Franklin at \$15.70 per share for a value of \$4,902,021.90. The Rollover Equity Lock-Up Agreement specifies the terms under which these shares can be sold, pledged, transferred, etc.
January 2021	Baldwin Krystyn Sherman Partners, LLC, Scott Franklin, William Dorman, Kathryn Koch and Bruce Bulman	Agreement provides the terms of an "Earn Out" calculation that is part of BRP Group, Inc.'s asset purchase of Lanier Upshaw, Inc. The agreement calls for a calculation and potential payments to be made to the former Lanier Upshaw, Inc. shareholders (Franklin, Dorman, Koch and Bulman) following the 12 month and 36 month anniversaries of the asset sale of Lanier Upshaw, Inc. to BRS Partners, Inc.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- BRP Colleague, Inc. 401(k)
- Fidelity IRA-Spousal (Owner: SP)
- Fidelity Joint TBE (Owner: JT)
LOCATION: US
- Fidelity Roth IRA
- Fidelity Roth IRA (Owner: SP)

- Fidelity Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Scott Franklin , 05/16/2022