



Filing ID #10055996

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kathleen Riebe  
**Status:** Congressional Candidate  
**State/District:** UT02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 10/9/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                               | Owner | Value of Asset        | Income Type(s) | Income<br>Current Year to Filing | Income<br>Preceding Year |
|-------------------------------------|-------|-----------------------|----------------|----------------------------------|--------------------------|
| Fidelity [IH]                       |       | \$1,001 - \$15,000    | Tax-Deferred   |                                  |                          |
| Fidelity IRA [IH]                   | SP    | \$100,001 - \$250,000 | Tax-Deferred   |                                  |                          |
| Utah defined Benefit system [PE]    |       | Undetermined          | None           |                                  |                          |
| DESCRIPTION: Utah Retirement System |       |                       |                |                                  |                          |
| Utah my 529 [5P]                    | DC    | \$50,001 - \$100,000  | Tax-Deferred   |                                  |                          |
| LOCATION: UT                        |       |                       |                |                                  |                          |
| Utah my 529 [5P]                    | DC    | \$50,001 - \$100,000  | Tax-Deferred   |                                  |                          |
| LOCATION: UT                        |       |                       |                |                                  |                          |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                               | Type          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|--------------------------------------|---------------|-------------------------------------|--------------------------|
| Granite School District              | Salary        | \$43,818.90                         | \$64,291.91              |
| Utah State Senate                    | salary        | \$6,046.32                          | \$23,595.74              |
| Alta Ski Lifts                       | spouse salary | \$1,275.00                          | \$3,573.00               |
| Perpetual Products Henry Corporation | spouse salary | \$7,979.45                          | \$9,821.00               |
| Ski Area OPerations and Snow Safety  | spouse salary | \$4,500.00                          | \$2,875.00               |

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathleen Riebe , 10/9/2023