



Filing ID #10062410

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. S. Raja Krishnamoorthi
Status: Member
State/District: ILo8

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 07/9/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adventist Midwest Health 401(a) ⇒ DFA Int'l Small Co I (DFISX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 401(a) ⇒ Fidelity Inflation Protected Bond Index (FIPDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 401(a) ⇒ PGIM Jennison Small Co R6 (PJSQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 401(a) ⇒ Vanguard Extended Market Index Instl Pl (VEMPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 401(a) ⇒ Vanguard Inst Index Instl Pl (VHIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 401(a) ⇒ Vanguard Real Estate Index Inst (VGSNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ DFA Int'l Small Co I (DFISX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ Fidelity Inflation Protected Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adventist Midwest Health 403b ⇒ Personal Choice [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Extended Market Index Instl Pl (VEMPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Inst Index Instl Pl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Real Estate Index Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Fidelity Inflation Protected Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Extended Market Index Instl Pl (VEMPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Inst Index Instl Pl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Real Estate Index Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index InstlPlus [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 15-16 [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: All the funds in this mutual fund were transferred to Index Moderate Age Based 17-18 on my child's birthday.					
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: All the funds in this mutual fund were transferred to the Index Moderate Age Based 13-14 fund on my child's birthday.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 6-8 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Index Moderate Age-Based 3-5 Portfolio [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: All the funds in this mutual fund were transferred to Index Moderate Age-Based 6-8 upon my child's birthday.					
JP Morgan Chase (various accounts) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Insrdep Acct [OT]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account					
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Insured Dep Acct [OT]		None	Interest	None	<input type="checkbox"/>
DESCRIPTION: This was a duplicate entry accidentally made last year for a cash-equivalent Insured Deposit Account already entered elsewhere.					
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ VANGUARD TARGET RETIREMENT 2045 FUND (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2055 (VFFVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Utilities ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Blackrock Bond Income Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Frontier Midcap Growth Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ MetLife Stock Index Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Neuberger Berman Genesis Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Priya 401k from Midwest Anesthesia Partners ⇒ Personal Choice [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: The amount of this fund is \$2,579.26. This was inadvertently left off the previous year's disclosure. No transactions occurred during 2022 for this fund.					
Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Chicago, IL, US					
Restricted shares of EPIR [PS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bolingbrook, IL company in field of sensors					
Restricted shares of Episensors [PS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bolingbrook, IL company that specializes in night vision camera technology.					
Sphere Commerce Restricted Shares [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: These were received in exchange for Health-I-Pass shares which were acquired by Sphere Commerce. Sphere Commerce is a Nashville, TN company specializing in payment processing.					
SRK Solo401k TD Ameritrade ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
SRK Solo401k TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Illinois Deferred Compensation [DB]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Though I no longer make any contributions to the Plan, I am still a participant due to my past contributions. I am not fully vested to be eligible for a pension.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Insrd Dep Acct [OT]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Allwrld Ex US ETF (VEU) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2060 (VTTSX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Insrd Dep Acct [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adventist Midwest Health 401(a) ⇒ DFA Int'l Small Co I (DFISX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Fidelity Inflation Protected Bond Index (FIPDX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ PGIM Jennison Small Co R6 (PJSQX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Vanguard Extended Market Index Instl Pl (VEMPIX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Vanguard Inst Index Instl Pl (VNIIX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 401(a) ⇒ Vanguard Real Estate Index Inst (VGSNX) [MF]		05/1/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ DFA Int'l Small Co I (DFISX) [MF]		06/19/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Extended Market Index Instl Pl (VEMPIX) [MF]		06/19/2022	P	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		06/1/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Extended Market Index Instl Pl (VEMPX) [MF]		06/1/2022	P	\$15,001 - \$50,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		06/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index InstPlus [MF]		06/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 15-16 [MF]		07/29/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [MF]		10/3/2022	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [MF]		07/29/2022	P	\$100,001 - \$250,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		01/3/2022	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		05/23/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [MF]		10/3/2022	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [MF]		05/23/2022	P	\$50,001 - \$100,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 3-5 [MF]		05/2/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 3-5 [MF]		01/3/2022	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 6-8 [MF]		10/3/2022	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 6-8 [MF]		05/2/2022	P	\$15,001 - \$50,000	
Matangi P Bala Retirement Fund TD Ameritrade ⇒		12/28/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Target Retirement 2040 (VFORX) [MF]					
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2045 (VTIVX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2055 (VFFVX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2060 (VTTSX) [MF]		12/29/2022	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2045 (VTIVX) [MF]		12/28/2022	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2045 (VTIVX) [MF]		12/28/2022	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Advent Health	Spouse Salary	N/A
COMMENTS: This entry was inadvertently omitted from the original filing.		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper	July 2012	Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657	\$100,001 - \$250,000
COMMENTS: Nationstar mortgage company changed its name to Mr. Cooper				
SP	Nelnet	July 2000	Medical school loans for spouse	\$50,001 - \$100,000
COMMENTS: Nelnet purchased the loan from EdFinancial so we now owe the debt to Nelnet				
JT	Wells Fargo	July 2013	Home mortgage	\$250,001 - \$500,000
COMMENTS: The Citizens One mortgage was refinanced into a Wells Fargo loan.				

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2007	Me and the State of Illinois	State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension.
January 2007	Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF	Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society	11/9/2022	11/13/2022	Chicago - Madrid - Chicago	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Bipartisan delegation to meet with Spanish lawmakers.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Adventist Midwest Health 401(a)◦ Adventist Midwest Health 403b◦ Adventist Midwest Health 457b Vol Deferred Comp Plan◦ Illinois' Bright Start 529 Child a LOCATION: IL◦ Illinois' Bright Start 529 child b LOCATION: IL◦ Illinois' Bright Start 529 child c LOCATION: IL◦ Matangi P Bala Retirement Fund TD Ameritrade◦ Matangi Priyasri Bala Roth IRA TD Ameritrade◦ Matangipriyasri Bala IRA TD Ameritrade◦ Metlife Flexible Premium Multifunded Life Insurance LOCATION: US◦ Priya 401k from Midwest Anesthesia Partners◦ SRK Solo401k TD Ameritrade◦ Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade◦ Subramanian R Krishnamoorthi IRA TD Ameritrade◦ Subramanian R Krishnamoorthi Roth IRA TD Ameritrade◦ Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. S. Raja Krishnamoorthi , 07/9/2024