



Filing ID #10035194

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Anna G. Eshoo
Status: Member
State/District: CA18

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 04/27/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Beryn Income Fund [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Cash/Fidelity Investment Account [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Congressional Federal Credit Union (Checking) [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
County of San Mateo (Legislative Pension) [PE]		Undetermined	Legislative Pension	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity CA Muni Money Market [BA]		\$15,001 - \$50,000	Interest	Not Applicable	<input type="checkbox"/>
Fidelity Tax Free Bonds [MF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
First Edge Global Class I [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
First Republic (Checking) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FPA Crescent Fund [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Oakmark Equity and Income [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Permanent Portfolio [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Thrift Savings Plan [OT]		\$1,000,001 - \$5,000,000	Excepted/Blind Trust	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: N/A					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
County of San Mateo, California - San Mateo County Board of Supervisors)	Legislative Pension	\$14,128.14

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank - Los Angeles CA	March 2002	Mortgage on DC Residence (Personal - Not Rented)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2019	County of San Mateo California	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anna G. Eshoo , 04/27/2020