



Filing ID #10062904

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael Vallien Jr.
Status: Congressional Candidate
State/District: LA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 09/11/2024
Period Covered: 01/01/2023– 08/16/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Property 1 [RP] LOCATION: Baker, LA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Investment Property 2 [RP] LOCATION: Baton Rouge, LA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Investment Property 3 [RP] LOCATION: Baton Rouge, LA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Investment Property 4 [RP] LOCATION: Baton Rouge, LA, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Investment Property 5 [RP] LOCATION: Baton Rouge, LA, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	None
Investment Property 6 [RP] LOCATION: Baton Rouge, LA, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
-------	-------	----------------	----------------	----------------------------------	--------------------------

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Social Security Administration	Representative Fees	\$64,073.00	\$42,855.00
Self Employment	Real Estate Sales	\$60,494.00	\$216,030.00
United Healthcare	Spouse Salary	\$35,100.00	\$46,801.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Cadence Bank	July 2024	Business Line of Credit	\$50,001 - \$100,000
	Wells Fargo	July 2016	Primary Mortgage	\$100,001 - \$250,000
	Cadence Bank	December 2022	Business Line of Credit	\$50,001 - \$100,000
	Mr. Cooper	January 2022	Rental Property Mortgage	\$50,001 - \$100,000
	Citizens Bank & Trust Company	January 2023	Mortgage	\$100,001 - \$250,000
	Colonial Savings	October 2016	Rental Property Mortgage	\$50,001 - \$100,000
	Department of Education	May 2008	Spouse Student Loans	\$50,001 - \$100,000
	Neighbors Federal Credit Union	May 2024	Car Note	\$15,001 - \$50,000
	Hyundai Motor Finance	May 2024	Car Note	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Committee Member	Cadence Bank
Secretary	Magnolia Care Veterans Home

Position	Name of Organization
Realtor	National Association of Realtors
Real Estate Broker	Louisiana Real Estate Commission
Member	National Association of Disability Representatives

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
A&A Properties LLC (Baton Rouge, LA, US)	Real Estate Commissions
Social Security Administration (Baltimore, MD, US)	Representative Fees
Mitchell Rios (Baton Rouge, LA, US)	Real Estate Commission
Showtime Investments LLC (Baton Rouge, LA, US)	Real Estate Commissions

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Vallien Jr., 09/11/2024