



Filing ID #10055546

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jamie Eng McLeod-Skinner  
**Status:** Congressional Candidate  
**State/District:** OR05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 08/9/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AD&D Insurance [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Accidental Death & Dismemberment insurance policy through the State of Oregon.					
CalPERS/VOYA [DB]		\$15,001 - \$50,000	monthly retirement benefit	\$1,001 - \$2,500	\$15,001 - \$50,000
DESCRIPTION: monthly retirement benefit					
CBS [DB]	SP	Undetermined	Monthly benefit	Not Applicable	Not Applicable
ICMA-RA/CalPERS 457 [PE]		\$1,001 - \$15,000	Tax-Deferred		
Langford IC Systems, Inc. [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Shares held in privately traded company.					
OCCU [BA]	SP	\$1 - \$1,000	None		
Oregon Savings Growth Plan/VOYA [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Defined contribution pension.					
PERS - Oregon Public Employee Retirement System [DB]	SP	Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PERS IAP/VOYA [PE]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Defined Contribution Pension.					
Principal Financial Group ⇒ Principal Financial Group Inc (PFG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Spouse Optional Life Insurance [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Optional life insurance policies held for candidate (\$100,000) and for spouse (\$100,000) through the State of Oregon.					
Standard Insurance, Basic Life [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Basic life insurance plan.					
State Farm Term Life Insurance [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Term life insurance plan.					
USAA [BA]	JT	\$1,001 - \$15,000	None		
USAA [BA]	SP	\$1,001 - \$15,000	None		
Wells Fargo Bank Accts [BA]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MS Sage Consulting LLC	consulting	\$5,400.00	N/A
COMMENTS: Pro bono work in preceding year			
State of Oregon	hourly rate	N/A	N/A
State of Oregon	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	U.S. Department of Education	8/2015	Student loan.	\$100,001 - \$250,000
SP	U.S. Department of Education	5/2006	Student loans.	\$100,001 - \$250,000
SP	Navient	5/2006	Student loans.	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Owner (attorney, consultant)	MS Sage LLC
Principal Executive Manager (part-time)	Oregon Department of Human Services, Office of Resilience and Emergency Management

## SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2014	Candidate and the State of California	CalPERS Pension.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
MS Sage Consulting LLC (Terrebonne, OR, US)	consultant, attorney

## SCHEDULE A ASSET CLASS DETAILS

- Principal Financial Group  
LOCATION: US  
DESCRIPTION: I have 100 shares of PFG common stock, which is administered by Computershare.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jamie Eng McLeod-Skinner , 08/9/2023