

HAND DELIVERED

Form A
For Use by Members, Officers, and Employees

UNITED STATES HOUSE OF REPRESENTATIVES 2020 FINANCIAL DISCLOSURE STATEMENT

✓ LEGISLATIVE RESOURCE CENTER
MC 7/6/2020 dmyPH 2: 37

Name: Hon. Michael Guest

Daytime Telephone: 202-225-5031

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: MS _____	Officer or Employee	Employing Office:	Staff Filer Type: (If Applicable) <input type="checkbox"/> Share <input checked="" type="checkbox"/> Principal Assistant <input type="checkbox"/>
REPORT TYPE	<input checked="" type="checkbox"/> 2020 Annual (Due: May 17, 2021)	<input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination:	

OFFICE OF THE CHIEF
SPECIALIST OF FINANCIAL
INDIVIDUAL WHO FILES MORE THAN 30 DAYS LATE.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Hon. Michael Guest

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BLOCK A																									
Assets and/or Income Sources																									
<p>(Identify, (a) which asset held by investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.)</p> <p>Provide complete names of stocks and mutual funds (do not use only dollar symbols).</p>																									
<p>For all 401(a) plans/provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business, name the business, the nature of its activities, and its geographic location in Block A.</p> <p>Indicate: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-held fund that is an "excepted investment fund," please check the "EIF" box.</p>																									
Value of Asset																									
<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be "none." (Column M is for assets held by your spouse or dependent child in which you have no interest.)</p>																									
Type of Income																									
<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 403(b) accounts), you may check the "None" column. For all other assets indicate the income type, Dividends, Interest, and capital gains, even if "none." For assets held in taxable accounts, check "None" if no income was earned or generated.</p>																									
Amount of Income																									
<p>Check all columns that apply. For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the amount held in the reporting period.</p>																									
Transaction																									
<p>Indicate if the transaction method other than fair market value, please specify the method used.</p>																									
95. SP Exempt:	Major Corp. Stock ABC Hedge Fund	EP	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	V	VI	VII	IX	X	XI	XII
			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>								
<p>Note</p> <p>\$1-\$1,000</p> <p>\$1,001-\$15,000</p> <p>\$15,001-\$50,000</p> <p>\$50,001-\$100,000</p> <p>\$100,001-\$250,000</p> <p>\$250,001-\$600,000</p> <p>\$500,001-\$1,000,000</p> <p>\$1,000,001-\$5,000,000</p> <p>\$5,000,001-\$25,000,000</p> <p>\$25,000,001-\$50,000,000</p> <p>Over \$50,000,000</p> <p>Spouse/DC Asset over \$1,000,000*</p>												<p>Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>													
<p>Other Type of Income (Specify: e.g., Partnership Income or Farm Income)</p>												<p>Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>													
96. IT	Roth Royalties	EP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>									
<p>None</p> <p>\$1-\$200</p> <p>\$201-\$1,000</p> <p>\$1,001-\$2,500</p> <p>\$2,501-\$5,000</p> <p>\$5,001-\$15,000</p> <p>\$15,001-\$50,000</p> <p>\$50,001-\$100,000</p> <p>\$100,001-\$1,000,000</p> <p>\$1,000,001-\$5,000,000</p> <p>Over \$5,000,000</p> <p>Spouse/DC Asset with Income over \$1,000,000*</p>												<p>Leave this column blank if there are no transactions that exceeded \$1,000.</p> <p>In the reporting period, if only a portion of an asset was sold, please indicate as follows: (S) (part).</p>													
<p>P, S, Spent, or E</p>												<p>Indicate if the transaction method other than fair market value, please specify the method used.</p>													
<p>PERS (PERS) - PERS OF MISSISSIPPI (Unclaimed value of asset)</p>												<p>Block B</p>													

SCHEDULE B - TRANSACTIONS

Name: Hon. Michael Guest

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SP, DC, JT	Asset			Type of Transaction		Date	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange		A	B	C	D	E	F	G	H	I	J	K
SP	Example KINN-LPL - (T) AT&T Inc.	X	X	X	3WY7	X	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Asset)
	LPL-INV - (ABNFX) American Funds Bond Fund of Amer F2	X			02/21/2020	X											
	LPL-INV - (AIVFX) American International Vantage C2	X			09/28/2020	X											
	LPL-INV - (AKRIX) Astro Focus Instl	X		X	09/29/2020	X											
	LPL-INV - (AMCFFX) American Funds AMCAP F2		X	X	01/21/2020	X											
	LPL-INV - (AMCFFX) American Funds AMCAP F2	X		X	01/21/2020	X											
	LPL-INV - (AMRFX) AMERICAN MUTUAL F2	X		X	03/24/2020	X											
	LPL-INV - (AMRFX) AMERICAN MUTUAL F2	X		X	05/12/2020	X											
	LPL-INV - (BHVIX) BlackRock High Yield Bond Instl	X			03/24/2020	X											
	LPL-INV - (BHVIX) BlackRock High Yield Bond Instl	X		X	05/12/2020	X											
	LPL-INV - (DCCRW) WisdomTree Trust - WisdomTree U.S. Quality Dividend Growth Fund	X			01/21/2020	X											
	LPL-INV - (DCCRW) WisdomTree Trust - WisdomTree U.S. Quality Dividend Growth Fund	X		X	03/24/2020	X											
	LPL-INV - (DCCRW) WisdomTree Trust - WisdomTree U.S. Quality Dividend Growth Fund	X		X	05/12/2020	X											
	LPL-INV - (DLN) WisdomTree US LargeCap Dividend ETF	X			05/12/2020	X											
	LPL-INV - (DLN) WisdomTree US LargeCap Dividend ETF		X	X	08/28/2020	X											
	LPL-INV - (GSEFX) Columbia Dividend Income Z	X		X	01/21/2020	X											
	LPL-INV - (JHBIK) J.Hancock Bond I	X			01/21/2020	X											
	LPL-INV - (JWAFX) J.Hancock Disciplined Value Mid Cap I	X			05/12/2020	X											
	LPL-INV - (LBDFX) LORD ABBETT BOND DEBTURE CLF	X			08/28/2020	X											
	LPL-INV - (LBDFX) LORD ABBETT BOND DEBTURE CLF	X			01/21/2020	X											
					05/12/2020	X											

Report any purchases, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain (in excess of \$200), check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

The "partial sale" box is for the sale of a portion of an asset.

Check Box if Capital Gain Exceeded \$200

(Monthly or Bi-monthly, 1/2 yearly, 1/4 yearly, etc.)

(\$1,001-\$15,000)

(\$15,001-\$50,000)

(\$50,001-\$100,000)

(\$100,001-\$250,000)

(\$250,001-\$500,000)

(\$500,001-\$1,000,000)

(\$1,000,001-\$5,000,000)

(\$5,000,001-\$25,000,000)

(\$25,000,001-\$50,000,000)

Over \$50,000,000

Over \$1,000,000*
(Spouse/DC Asset)

SCHEDULE B - TRANSACTIONS

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchases or sales of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and indicate the capital gain income on Schedule A.

*Column K is for assets solely held by your spouse or dependent child.

SP/DC/JT	Symbol	Asset	Type of Transaction		Purchase	Sale	Partial Sale	Exchange	Amount of Transaction								
			A	B					C	D	E	F	G	H	I	J	K
		Mega Corp. Stock	X	X	3/6/17	X											
LPL-INV - (LDLFX) LORD ABBETT SHORT DURATION INCOME CL F			X		0/1/21/2020	X											
LPL-INV - (NFFFX) American Funds New World F2			X		0/1/24/2020	X											
LPL-INV - (NFFFNX) American Funds New World F2			X		0/1/12/2020	X											
LPL-INV - (ODVYX) Oppenheimer Developing Markets Y			X		0/1/12/2020	X											
LPL-INV - (PBBCKX) PRINCIPAL BLUE CHIP INSTL CL			X		0/1/21/2020	X											
LPL-INV - (PBCKX) PRINCIPAL BLUE CHIP INSTL CL			X		0/1/24/2020	X											
LPL-INV - (PBDPPX) PIMCO Investment Grade Corp Bd P			X		0/1/21/2020	X											
LPL-INV - (PHSPX) PIMCO HIGH YIELD SPECTRUM CL 12			X		0/1/12/2020	X											
LPL-INV - (PHSPX) PIMCO HIGH YIELD SPECTRUM CL 12			X		0/1/20/2020	X											
LPL-INV - (PHYTYX) Principal High Yield Inst			X		0/1/21/2020	X											
LPL-INV - (PHYTX) Principal High Yield Inst			X		0/1/24/2020	X											
LPL-INV - (PHYTX) Principal Small Mid Cap Dividend Income Inst Cl			X		0/1/24/2020	X											
LPL-INV - (PONPX) PIMCO Income P			X		0/1/21/2020	X											
LPL-INV - (PONPX) PIMCO Income P			X		0/1/24/2020	X											
LPL-INV - (PPSUX) Principal Spectrum PFD & Cap Sesn Income tel			X		0/1/21/2020	X											
LPL-INV - (PRFEX) T. Rowe Price Floating Rate			X		0/1/22/2020	X											
LPL-INV - (PRFEX) T. Rowe Price Floating Rate			X		0/1/29/2020	X											
LPL-INV - (PRGFX) T. Rowe Price Growth Stock			X		0/1/24/2020	X											
LPL-INV - (PRGFX) T. Rowe Price Small-Cap Value			X		0/1/12/2020	X											
LPL-INV - (PSGMX) BLACKROCK ADVANTAGE SMALL CAP GROWTH INSTL CL			X		0/1/29/2020	X											

SCHEDULE B - TRANSACTIONS

Name: Hon: Michael Gove

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Report any purchase, sale, or exchange transaction that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exchange transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, states "general rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Column K is for assets solely held by your spouse or dependent child.

SCHEDULE B - TRANSACTIONS

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period or any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchases or sale of your personal residence, if it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and deduct the capital gain income on Schedule A.

Name: Hon. Michael Guest

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SCHEDULE B - TRANSACTIONS

Name: Fort, Michael Guest

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SP, DC, IT	Description	Type of Transaction	Date	Amount of Transaction									
				A	B	C	D	E	F	G	H	I	J
	Buy	Buy Outp. Stock		X	X	X	X	X	X	X	X	X	X
LPL-RIRA - (PONPK) PIMCO Income P			X										
LPL-RIRA - (PONPK) PIMCO Income P													
LPL-RIFA - (PPSIX) Principal Spectrum PFD & Cap Secs Income Int			X										
LPL-RIDA - (PRFED) T. Rowe Price Floating Rate			X										
LPL-RIRA - (PRFRX) T. Rowe Price Floating Rate			X										
LPL-RIRA - (PRSVX) T. Rowe Price Small-Cap Value			X										
LPL-RIRA - (PSGFX) BLACKROCK ADVANTAGE SMALL CAP GROWTH INSTL CL			X										
LPL-RIRA - (PTTPX) PMCO Total Return P			X										
LPL-RIRA - (PTTPX) PMCO Total Return P			X										
LPL-RIBA - (PTTPX) PMCO Total Return P			X										
LPL-RIBA - (PWB) PowerShares Dynamic Large Cap Growth ETF			X										
LPL-RIBA - (PWB) PowerShares Dynamic Large Cap Growth ETF			X										
LPL-RIBA - (QQQ) PowerShares QQQ Trust, Series 1			X										
LPL-RIBA - (SBLYX) CLEARBRIDGE LARGE CAP GROWTH CL			X										
LPL-RIBA - (SMCFX) SmallCap Word Cl F2			X										
LPL-RIBA - (SPHQ) PowerShares Exchange-Traded Fund Trust - PowerShares S&P 500 Quality Portfolio ETF			X										
LPL-RIBA - (SPYIG) SPDR S&P 500 Growth ETF			X										
LPL-RIBA - (SPYIG) SPDR S&P 500 Growth ETF			X										
LPL-RIBA - (SPYIV) SPDR Series Trust - SPDR S&P 500 Value ETF			X										
LPL-RIBA - (SPYIV) SPDR Series Trust - SPDR S&P 500 Value ETF			X										
LPL-RIBA - (WMMFX) American Funds Washington Mutual F2			X										

Report any purchases, sales, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income, include transactions that resulted in a capital gain. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchases or sale of your personal residence, unless it generated rental income. If only a portion of funds is held, please check "Partial" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "Capital Gain" box, unless it was an asset in a tax-deferred account, and describe the capital gain/loss on Schedule A.

*Column K is for assets solely held by your spouse or dependent child.

SCHEDULE B - TRANSACTIONS

Name: Hon. Michael Guest

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Report any purchases, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated capital income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction		Purchase	Date	Amount of Transaction								
		A	B			C	D	E	F	G	H	I	J	K
SP	Example: M&P Corp. Stock	X	X	3W17	X									
	MS DCP - (BCCMOV) The Boston Co. Midcap Opp Value Pooled	X			2/28/2020			X						
	MS DCP - (PGIMC) PGI CIT Mid-Cap Equity Fund A	X			2/28/2020			X						
	MS DCP - (RCCBX) RBC Small Cap Core I	X			2/28/2020			X						
	MS DCP - (SMGPOX) Wellington CIF II Small Cap Opps	X			2/28/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			01/27/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			02/25/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			03/25/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			04/27/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			05/28/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			06/25/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			07/27/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			08/26/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			09/26/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			10/26/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			11/26/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			12/21/2020			X						
DC	TR-D1 - (AWSHX) American Funds Washington Mutual A	X			12/26/2020			X						
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A	X			01/27/2020			X						
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A	X			02/25/2020			X						
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A	X			03/26/2020			X						
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A	X			04/27/2020			X						

Capital Gain Exceeded \$200

\$1,001-\$15,000

\$15,001-\$50,000

\$50,001-\$100,000

\$100,001-\$250,000

\$250,001-\$500,000

\$500,001-\$1,000,000

\$1,000,001-\$5,000,000

\$5,000,001-\$25,000,000

\$25,000,001-\$50,000,000

Over \$50,000,000

Over \$1,000,000* (Spouse/DC Assets)

SCHEDULE B - TRANSACTIONS

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SP, DC, JT	Example	Asset				Type of Transaction	Date	Amount of Transaction									
								A	B	C	D	E	F	G	H	I	J
SP	Mega Cap Stock			X	X	Purchase	3/1	Partial Sale									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			03/26/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			06/25/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			07/27/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			08/26/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			09/25/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			10/26/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			11/25/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			12/21/2020	X									
DC	TR-D2 - (AWSHX) American Funds Washington Mutual A			X			12/28/2020	X									
SP	TR-SP - (AMCPX) American Funds AMCAP A			X			12/17/2020	X									
SP	TRUST-KF18 - (34678UNN5) FORT BEND CNTY TX LEVEE IMP T DST 17 PK RFDG B/E CPN 2.250% DUE 03/01/32			X			03/05/2020	X									
SP	TRUST-KF18 - (845581FJ1) MISSISSIPPI ST RFDG SER C B/E CPN 5.000% DUE 10/01/20			X			05/20/2020	X									
SP	TRUST-KF18 - (845581FJ1) MISSISSIPPI ST RFDG SER C B/E CPN 5.000% DUE 10/01/20			X			03/20/2020	X									
SP	TRUST-KF18 - (945781FQ2) WAYNE CNTY MS SER A B/E CPN 2.250% DUE 10/01/38			X			10/22/2020	X									
SP	TRUST-KF18 - (945781FR9) WAYNE CNTY MS SER A B/E CPN 2.250% DUE 10/01/38			X			10/22/2020	X									
SP	TRUST-KF18 - (945781FSB) WAYNE CNTY MS SER A B/E CPN 2.375% DUE 10/01/40			X			10/22/2020	X									
SP	TRUST-KF18 - (T) AT&T Inc.			X			02/21/2020	X									
SP	TRUST-KF18 - (VHPXX) JPMORGAN 100% US TREAS SEC'S MKT PREMIER CL			X			03/17/2020	X									

Report any purchases, sales, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchases or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "Partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "Capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

Check Box if Capital Gain Exceeded \$200

\$1,001-\$15,000
\$15,001-\$20,000
\$20,001-\$100,000
\$100,001-\$250,000
\$250,001-\$500,000
\$500,001-\$1,000,000
\$1,000,001-\$5,000,000
\$5,000,001-\$25,000,000
\$25,000,001-\$50,000,000
Over \$50,000,000
Over \$1,000,000* (Spouse/DC Asset)

SCHEDULE C - EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,785. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Type	Amount
Karen Stoe	Approved Teaching Fee	\$2,000
State of Maryland	Legislative Pension	\$18,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	N/A
PERS OF MISSISSIPPI	RETIREMENT	\$81,075
MISSISSIPPI COURT COLLECTIONS, INC.	SPOUSE SALARY	N/A

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SCHEDULE F - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
1/1/1994	The State of Mississippi and me	Participant in Public Employees' Retirement System of Mississippi (PERS) and Mississippi Deferred Compensation Plan

**FILER NOTES
(Optional)**

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NOTE NUMBER	NOTES
001	- PERS Retirement was inadvertently omitted from this report. We have provided amended Schedules A, C, and F to accurately reflect PERS. Additionally, this amendment corrects a computer issue in which a few transactions did not correctly indicate a purchase or sale as well as remove one transaction that was a transfer of the asset rather than a purchase or sale.