



Filing ID #10044267

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Peter Welch
Status: Member
State/District: VT00

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 08/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Aberdeen Standard Bloomberg All Commodity Strategy K-1 Free ETF (BCI) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Agilent Technologies, Inc. (A) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ American Century High Yield Fund (ABHIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ American Century International Growth Fund (TWIEX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ American Century Real Estate Fund (REACX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Autodesk [CS] DESCRIPTION: 9.15.22 3.6%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Bank of America [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: 11.9.20 2.151%					
Welch Account ⇒ Centrotec Sustainable AG, Brilon Ordinary Shares (CTRCF) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Should have been marked as a partial sale in 2019 report.					
Welch Account ⇒ Charles Schwab Corporation (SCHW) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Value Advantage Money Market [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Church & Dwight Company, Inc. (CHD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Cloetta AB [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Cloetta AB, CLOEF					
Welch Account ⇒ Consolidated Edison, Inc. (ED) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Dropbox, Inc. - Class A (DBX) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Balanced Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Capital & Income Fund (FAGIX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Contrafund Fund (FCNTX) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Convertible Securities Fund (FCVSX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Growth Company (FDGRX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity MSCI Energy Index ETF (FENY) [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Municipal Money Market Fund (FTEXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Fidelity Select IT Services (FBSOX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Value on CY 2019 report should be \$100,001-\$250,000					
Welch Account ⇒ Fidelity Telecom & Utilities Fund (FIUIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Total Bond Fund (FTBFX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ First American Government Obligations Fund [MF]		\$50,001 - \$100,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒		None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Solar, Inc. (FSLR) [ST]					
Welch Account ⇒ First Trust Preferred Securities and Income ETF (FPE) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ General Mills, Inc. (GIS) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs ActiveBeta Emerging Markets Equity ETF (GEM) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs ActiveBeta Intl Eq ETF [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Invesco Oppenheimer Global Opportunities Fund (OPGIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Invesco S&P 500 Equal Weight Consumer Discretionary ETF (RCD) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Invesco S&P SmallCap Health Care ETF (PSCH) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares 20 year Treasury (TLT) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares 20 year Treasury Bond (TLT) [OP]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 1/3/20, \$139					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ iShares Barclays 3-7 Year Treasury Bond Fund [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Emerging Markets (EEM) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Global Comm Services ETF (IXP) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Previously held					
Welch Account ⇒ iShares Gold Trust [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares J.P. Morgan EM Local Currency Bond (LEMB) [ST]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Latin America (ILF) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ iShares Mexico (EWW) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI Emerging Markets Asia ETF (EEMA) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI India [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares S&P US Preferred Stock Index (PFF) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ iShares Taiwan (EWT) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ iShares US Aerospace and Defense [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan BetaBuilders Canada ETF (BBCA) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ KraneShares Bosera MSCI China A ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ KraneShares CSI China Internet ETF [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Kubota Corporation (KUBTY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Should have been reported since 12/28/2018.					
Welch Account ⇒ Kyocera Corp Ordinary Shares (KYOCF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Materials Select Sector SPDR Fund (XLB) [EF]		None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Mitek Systems, Inc. (MITK) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Parnassus Core Equity Fund [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Perkinelmer [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 11.15.21 5%					
Welch Account ⇒ Qaulcomm [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 5.20.22 3%					
Welch Account ⇒ Qiagen N.V. Common Shares (QGEN) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Schwab International Small-Cap Equity ETF [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒		\$100,001 -	Dividends	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Select SPDR Materials (XLB) [EF]		\$250,000		\$1,000	<input type="checkbox"/>
Welch Account ⇒ Select SPDR Technology (XLK) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Blackstone GSO Senior Loan [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Bloomberg Barclays Capital Convertible (CWB) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ SPDR Bloomberg Barclays High Yield Bond [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Real Estate Select Sector (XLRE) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Spinnaker Total Cash & Cash Equivalents [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ SPS Commerce, Inc. (SPSC) [ST]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SwedenCare AB [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Location: US Description: Traded on Stockholm Stock Exchange					
Welch Account ⇒ TD Ameritrade Money Market [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ Tennant Company (TNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Equity Index R3 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Global Equities R3 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Growth R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF High Yield Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Large-Cap Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Money Market R3 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Quant Small-Cap Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA CREF Social Choice R3 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒ TIAA Real Estate [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Welch Account ⇒		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Traditional [MF]		\$100,000			<input type="checkbox"/>
Welch Account ⇒ TIAA-CREF Real Estate Securities Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Welch Account ⇒ U.S. Bancorp (USB) [ST] DESCRIPTION: 2019 partial sale		\$1,001 - \$15,000	None		<input type="checkbox"/>
Welch Account ⇒ U.S. Treasury Note [GS] DESCRIPTION: 2.625%, due 11/15/20		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Unilever NV (UN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ University of Vermont [CS] DESCRIPTION: 10.1.31 3.5%		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.625%, 11/20		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 8.15.23 2.5%		None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.75%, 8/15/21		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ US Treasury Note, 2.5%, Due 5/20 [GS] DESCRIPTION: Note fully matured. Value on CY 2019 report should be \$15,001-\$50,000		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vaisala Oy Ordinary Shares -A- (VAIAF) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ VanEck Vectors Fallen Angel High Yield Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors JP Morgan EM Local Currency [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors Mortgage REIT Income ETF (MORT) [EF]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard 500 Index Fund Admiral [MF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Dividend Appreciation (VIG) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Europe (VGK) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Extended Market Index Fund Admiral (VEXAX) [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Federal Money Market Fund [MF]		None	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Floating Rate High Income Fund (FFRHX) [MF] COMMENTS: Previously filed as "Fidelity Floating Rate High Income Fund"		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Global Capital Cycles Fund (VGPMX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Long-Term Tax-Exempt Fund Admiral Shares		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VWLUX) [EF]					
Welch Account ⇒ Vanguard Municipal Money Market [MF]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Vanguard Prime Money Market Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Vanguard S&P Small-Cap 600 Value ETF (VIOV) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Telecommunication Services ETF [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Total Stock Market Index (VTSMX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Vermont Municipal Bond [GS] DESCRIPTION: 12.1.31 5%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Aberdeen Standard Bloomberg All Commodity Strategy K-1 Free ETF (BCI) [EF]		03/24/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Aberdeen Standard Bloomberg All Commodity Strategy K-1 Free ETF (BCI) [EF]		05/5/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Aberdeen Standard Bloomberg All Commodity Strategy K-1 Free ETF (BCI) [EF]		06/3/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Aberdeen Standard Bloomberg All Commodity Strategy K-1 Free ETF (BCI) [EF]		07/31/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Agilent Technologies, Inc. (A) [ST]		04/9/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Brandywine Realty Trust (BDN) [ST]		06/3/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Centrotec Sustainable AG, Brilon Ordinary Shares (CTRCF) [ST]		02/7/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Centrotec Sustainable AG, Brilon Ordinary Shares (CTRCF) [ST]		11/26/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Charles Schwab Corporation (SCHW) [ST]		04/9/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		12/7/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		03/23/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		03/19/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		03/19/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		02/26/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		01/23/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Charles Schwab Value Advantage Money Marke [MF]		02/25/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Value Advantage Money Market [MF]		02/28/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Church & Dwight Company, Inc. (CHD) [ST]		02/28/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Consolidated Edison, Inc. (ED) [ST]		03/13/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Consolidated Edison, Inc. (ED) [ST]		03/17/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Consolidated Edison, Inc. (ED) [ST]		03/2/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Dropbox, Inc. - Class A (DBX) [ST]		11/16/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Balanced Fund [MF]		12/1/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		10/12/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Fidelity Contrafund [MF]		11/17/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Fidelity Contrafund [MF]		12/11/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Fidelity Floating Rate High Income Fund [MF]		11/23/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity MSCI Energy Index ETF (FENY) [EF]		03/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Fidelity MSCI Energy Index ETF (FENY) [EF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒		03/2/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity MSCI Industrials Index ETF (FIDU) [EF]					
Welch Account ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ First Solar, Inc. (FSLR) [ST]		04/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ First Trust Preferred Securities and Income ETF ETF (FPE) [EF]		11/19/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ frontdoor, inc. (FTDR) [ST]		02/19/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ frontdoor, inc. (FTDR) [ST]		03/16/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ General Mills, Inc. (GIS) [ST]		03/17/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ General Mills, Inc. (GIS) [ST]		05/14/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs ActiveBeta Emerging Markets Equity ETF (GEM) [EF]		04/13/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Goldman Sachs ActiveBeta Intl Eq ETF [EF]		04/13/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		04/1/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		09/1/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF]		01/14/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF]		03/24/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		03/2/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		03/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		04/1/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		07/6/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Invesco S&P 500 Equal Weight Consumer Discretionary ETF (RCD) [EF]		11/16/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Invesco S&P SmallCap Health Care ETF (PSCH) [ST]		02/14/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares 20 Year Treasury Bond (TLT) [EF]		11/9/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares 20 Year Treasury Bond (TLT) [EF] DESCRIPTION: 12-24-2020, \$160		11/27/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares 20 Year Treasury Bond (TLT) [EF] DESCRIPTION: 2/14/2020, \$138		02/14/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		01/31/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Barclays 3-7 Year Treasury Bond Fund [EF]		07/31/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		02/27/2020	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		08/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		09/21/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		04/13/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		02/27/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		01/14/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		02/27/2020	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		11/19/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		01/13/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		01/22/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		04/13/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		01/24/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		01/24/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		12/29/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒		02/10/2020	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]				\$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF]		10/14/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF] DESCRIPTION: 8/21/2020, \$45		08/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF] DESCRIPTION: 8/21/2020, \$61		08/13/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF]		08/19/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Taiwan ETF (EWT) [EF] DESCRIPTION: 10/16/2020, \$46		10/8/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares J.P. Morgan EM Local Currency Bond (LEMB) [EF]		03/24/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares J.P. Morgan EM Local Currency Bond (LEMB) [EF]		08/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Latin America 40 ETF (ILF) [EF]		12/21/2020	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI Emerging Index Fund (EEM) [EF]		02/24/2020	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI Emerging Markets Asia ETF (EEMA) [EF]		12/1/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares MSCI India [EF]		04/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		12/7/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		04/1/2020	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		06/25/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]		07/6/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		11/16/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		01/13/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		02/4/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		02/7/2020	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		02/5/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		01/10/2020	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Taiwan (EWT) [EF]		08/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		03/19/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares US Aerospace and Defense [EF]		01/10/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan BetaBuilders Canada ETF (BBCA) [EF]		04/13/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		04/1/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		04/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		02/27/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		03/2/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ KraneShares Boserá MSCI China A ETF [EF]		04/13/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ KraneShares CSI China Internet ETF [EF]		04/13/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Materials Select Sector SPDR Fund (XLB) [EF]		04/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		03/9/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		04/3/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		04/27/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Parnassus Core Equity Fund [MF]		12/7/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ PayPal Holdings, Inc. (PYPL) [ST]		03/20/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Qiagen N.V. Common Shares (QGEN) [ST]		02/27/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Qiagen N.V. Common Shares (QGEN) [ST]		03/24/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Real Estate Select Sector SPDR Fund (The) (XLRE) [EF]		11/18/2020	P	\$50,001 - \$100,000	
Welch Account ⇒		04/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab International Small-Cap Equity ETF [EF]					
Welch Account ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		09/1/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ Select SPDR Materials (XLB) [EF]		11/11/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ SPDR Blackstone Senior Loan ETF (SRLN) [EF]		09/21/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Bloomberg Barclays High Yield Bond [EF]		02/24/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Bloomberg Barclays High Yield Bond [EF]		07/8/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]		04/1/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]		11/16/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		05/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		05/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		11/16/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		03/17/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		04/1/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		06/25/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		07/6/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		11/6/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		01/10/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		04/17/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		05/5/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		06/3/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		07/21/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		08/21/2020	P	\$1,001 - \$15,000	
DESCRIPTION: 8/21/2020, \$61					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		10/19/2020	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		12/3/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ SPS Commerce, Inc. (SPSC) [ST]		05/19/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPS Commerce, Inc. (SPSC) [ST]		05/8/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SwedenCare AB [OT] LOCATION: US DESCRIPTION: Traded on Stockholm Stock Exchange		02/13/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		11/6/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		11/16/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ TIAA-CREF Real Estate Securities Fund [MF]		03/31/2020	P	\$15,001 - \$50,000	
Welch Account ⇒ U.S. Treasury Note [EF]		11/15/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		11/16/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.5% due 8/15/23		03/23/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors JP Morgan EM Local Currency [EF]		03/24/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors Mortgage REIT Income ETF (MORT) [EF]		12/31/2020	P	\$100,001 - \$250,000	
Welch Account ⇒		03/17/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
VanEck Vectors Vietnam [EF]					
Welch Account ⇒ Vanguard 500 Index Fund Admiral [MF]		03/31/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Extended Market Index Fund Admiral (VEXAX) [MF]		03/31/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		04/13/2020	P	\$1,001 - \$15,000	
Welch Account ⇒ Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX) [MF]		09/17/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Vanguard Long-Term Tax-Exempt Fund Admiral Shares (VWLUX) [MF]		09/17/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Vanguard S&P Small-Cap 600 Value ETF (VIOV) [MF]		12/1/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Vanguard Telecommunication Services ETF [EF]		04/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Total International Stock ETF (VXUS) [ST]		09/17/2020	P	\$100,001 - \$250,000	
Welch Account ⇒ Vanguard Total Stock Market ETF (VTI) [MF]		11/3/2020	P	\$50,001 - \$100,000	
Welch Account ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		09/17/2020	P	\$100,001 - \$250,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public Service Board	Spouse	N/A
TIAA Administrative Services LLC	Annuity Distribution	\$21,723.76

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mascoma Savings Banks	2011	Mortgage (Property: Norwich, Vermont)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">Welch Account LOCATION: USWelch Account LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter Welch , 08/13/2022