

UNITED STATES HOUSE OF REPRESENTATIVES

Form A

For Use by Members, Officers, and Employees

HAND DELIVERED 37

2022 FINANCIAL DISCLOSURE STATEMENT

LEGISLATIVE RESOURCE CENTER
(Office Use Only)

2023 JUN -7 PM 5:18

Name: Bravovet James Sheeman

Daytime Telephone: _____

A \$500 penalty shall be assessed against any
House Representative who files this report more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>CA</u> District: <u>32</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
REPORT TYPE	<input checked="" type="checkbox"/> 2022 Annual (Due: May 15, 2023)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		
	None																																		
	DIVIDENDS																																		
	RENT																																		
	INTEREST																																		
	CAPITAL GAINS																																		
	EXCEPTED/BLIND TRUST																																		
	TAX-DEFERRED																																		
	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)																																		
	None																																		
	\$1-\$200				</																														

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E	
Assets and/or Income Sources		Value of Asset													Type of Income								Amount of Income												Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
	VANGUARD TIPS FUND																																			P
	FUND (124)						X														X															P
	PO BOX 105433																																			
	ATLANTA, GA 30348																																			
	VANGUARD INTERNATIONAL PROTECTED SECURITIES FUND - ADMINICULI SHARES)																																			
	VANGUARD TIPS FUND (PERSONAL ACCOUNT NOT IRA)	X													X				X																	P/S
	PO BOX 105433																																			
	ATLANTA, GA 30348																																			
	VANGUARD INTERNATIONAL PROTECTED SECURITIES FUND - ADMINICULI SHARES)																																			
	VANGUARD TIPS FUND (PERSONAL ACCOUNT NOT IRA)	X													X				X																	P/S
	PO BOX 105433																																			
	ATLANTA, GA 30348																																			
	VANGUARD INTERNATIONAL PROTECTED SECURITIES FUND - ADMINICULI SHARES)																																			
	VANGUARD TIPS FUND (PERSONAL ACCOUNT NOT IRA)	X													X				X																	P/S
	PO BOX 105433																																			
	ATLANTA, GA 30348																																			
	VANGUARD INTERNATIONAL PROTECTED SECURITIES FUND - ADMINICULI SHARES)																																			
	VANGUARD TIPS FUND (PERSONAL ACCOUNT NOT IRA)	X													X				X																	P/S
	PO BOX 105433																																			
	ATLANTA, GA 30348																																			
	VANGUARD INTERNATIONAL PROTECTED SECURITIES FUND - ADMINICULI SHARES)																																			
	VANGUARD TIPS FUND (PERSONAL ACCOUNT																																			

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Spouse(s), or E	
	VANGUARD CALIF INTERMEDIATE TAX EXEMPT BD.	X														X																				P/S
	PO BOX 105433 ATLANTA, GA 30348																																			

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Name: BRADLEY JAMES SHERMAN Page 10 of 37

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		
	BANK OF AMERICA CD	X																X																	
	NORTH AMERICA CD																																		
	SALT LAKE CITY, UT																																		
	SYNCHRON BANK CD	X																X																	
	DEPOT, VT																																		
	AMERICAN EXPRESS BANK																	X																	
	LISTED BELOW ARE:																																		
	ASSETS HELD IN																																		
	LAWF M. SHEPHERD																																		
	TRUST PARTLY		</																																

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Name: BRADLEY JAMES STEAMAND Page 17 of 37

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, B, S(part), or E
	None																																		
	\$1-\$1,000																																		
	\$1,001-\$15,000																																		
	\$15,001-\$50,000																																		
	\$50,001-\$100,000																																		
	\$100,001-\$250,000																																		
	\$250,001-\$500,000																																		
	\$500,001-\$1,000,000																																		
	\$1,000,001-\$5,000,000																																		
	\$5,000,001-\$25,000,000																																		
	\$25,000,001-\$50,000,000																																		
	Over \$50,000,000																																		
	Spouse/DC Asset over \$1,000,000*																																		
	NONE																																		
	DIVIDENDS																																		
	RENT																																		
	INTEREST																																		
	CAPITAL GAINS																																		
	EXCEPTED/BLIND TRUST																																		
	TAX-DEFERRED																																		
	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)																																		
	None																																		
	\$1-\$200																																		

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SCHEDULE B - TRANSACTIONS

Name: BRADLEY JAMES SHEERMAN Page 20 of 37

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.			Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MM/DD/YY) or Monthly, or Bi-weekly, if applicable	Amount of Transaction										
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	A \$1,001- \$15,000			B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)	
SP	Example Mega Corp. Stock			X		X	3/9/22		X										
	VAN GUARD TRPS FUND PERSONAL ACCOUNT - NOT IRA	X	X																
	SEE ATTACHED STATEMENT OF TRANSACTIONS																		
	VAN GUARD INVESTMENT PROTECTED SECURITIES FUND - ADMIRAL SHARES																		
	VAN GUARD TRPS FUND IRA	X																	
	SEE ATTACHED SCHEDULE OF TRANSACTIONS																		
	VAN GUARD INVESTMENT PROTECTED SECURITIES FUND - ADMIRAL SHARES																		
	VAN GUARD INTMGD TAX EXEMPT BD. FUND	X	X																
	SEE ATTACHED SCHEDULE OF TRANSACTIONS																		

Name: Brazoletti James Stegmatt Page 21 of 37

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SCHEDULE B - TRANSACTIONS

Name: **BRADLEY James Sherman**

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period for investment or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MONTH/ or Quarterly, if applicable)	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/9/22		X									
	VANGUARD 500 INDEX FUNDS -	X	X															
	SEE ATTACHED STATEMENT																	
	OF TRANSACTIONS																	
	LOAN TO PRINCIPLE CAMPBELL		X				3/18/22				X							
	COMMITTEE - NON-INTEREST																	
	BEARING NOTE																	
	LOAN TO PRINCIPLE CAMPBELL		X				6/13/22				X							
	COMMITTEE - NON-INTEREST																	
	BEARING NOTE																	
	LOAN TO PRINCIPLE		X				6/23/22				X							
	CAMPBELL COMMITTEE -																	
	NON-INTEREST BEARING																	
	NOTE																	

SCHEDULE B - TRANSACTIONS

Name: **BRAOLEY James SHERMAN** Page **28** of **37**

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets held by your spouse or dependent child.

SP, DC, JT	SP	Example	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly Monthly, or Bi- weekly, if applicable	Amount of Transaction										
				Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
			US TREASURY NOTES	X				X	3/18/22		X									
			US TREASURY NOTES	X					5/10/22		X									
			US TREASURY INFLATION PROTECTED NOTES	X					8/26/22					X						
			US TREASURY INFLATION PROTECTED NOTE (NOTE LISTED ON PAGE 18 OF FILERS 2021 ANNUAL FINANCIAL DISCLOSURE STATEMENT)		X				11/03/22				X							
			US TREASURY INFLATION PROTECTED NOTE (THIS NOTE IS LISTED ON PAGE 18 OF FILERS 2021 STATEMENT. IT IS THE 4TH ASSET LISTED ON THAT PAGE)		X				11/03/22					X						

SCHEDULE B - TRANSACTIONS

Name: BRADLEY JAMES SHEPHERD Page 24 of 37

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent child, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MONTH) or Quarterly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/8/22		X									
	US TREASURY INFLATION PROTECTED		X				11/3/22						X					
	PROTECTED NOTE #2																	
	(THIS NOTE APPEARS ON PG.15																	
	OF FILERS 2021 ANNUAL																	
	FINANCIAL DISCLOSURE STATEMENT,																	
	IT IS THE 5TH ASSET LISTED ON																	
	THAT PAGE)																	
	US TREASURY INFLATION PROTECTED			X		X	11/7/22					X						
	NOTES (ACQUIRED ON 8/26/22 AS																	
	REPORTED ABOVE IN THIS SCHEDULE																	
	B)																	
	US TREASURY NOTES		X				11/8/22					X						
	(THIS ASSET WAS ACQUIRED ON																	
	5/10/22 AS REPORTED ABOVE																	
	IN THIS SCHEDULE B)																	

SCHEDULE B - TRANSACTIONS

Name: **BRADLEY JAMES SHERMAN**

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MONTHLY or QUARTERLY, if applicable)	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/9/22		X									
	US TREASURY NOTES		X				11/3/22		X									
	SALE OF NOTES ACQUIRED ON																	
	7/18/22 AS REPORTED ABOVE																	
	IN THIS SCHEDULE B)																	
	MOUNT DIBLO HOSPITAL DISTRICT		X				11/29/22	X										
	BOND (SEE PERIODIC TRANSACTION																	
	REPORT FILED 12/12/22) THIS																	
	ASSET WAS OWNED BY THE LANE																	
	SHERMAN TRUST AND ONLY FIELDS																	
	INTEREST THEREIN IS REPORTED																	
	TPS BOND (TREASURY INFLATION		X				11/29/22	X										
	PROTECTED SECURITY -- SEE																	
	PERIODIC TRANSACTION REPORT																	
	FILED 12/12/22. THIS ASSET WAS																	
	OWNED BY THE LANE SHERMAN																	
	TRUST AND ONLY FIELDS INTEREST																	
	THEREIN IS REPORTED																	

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Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: BRADLEY JAMES STEPHAN

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.		Type of Transaction				Date	Amount of Transaction											
SP, DC, JT	Asset	Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded \$200	(MODIFY) or Quantity Monthly, or Bi-weekly, if applicable	A \$1,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
SP	Example Mega Corp. Stock			X		X	3/9/22		X									
	AG MUNICIPAL INCOME FUND		X				11/3/22			X								
	(COMBINES ACCTS SHOWN ON PGs. 16+18 OF 2021 REPORT)																	
	BLACK ROCK CM MUNI FUND		X				4/12/22			X								
	BLACK ROCK MUNI YIELD OF FUND		X				4/19/22				X							
	BLACK ROCK TRADABLE MUNI BOND TRUST		X				11/3/22		X									
	GOVERNMENT TAXABLE MUNI BOND		X				11/3/22		X									
	BOND + INVESTMENT GRADE TRUST																	

SCHEDULE D - LIABILITIES

Name: **BRAOLEY JAMES STERMAN**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X							
	CONGRESSIONAL FEDERAL	09/16	FIRST MORTGAGE ON					X						
	CREDIT UNION - RAYBURN		HOME IN DC											
	BUILDING													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization

SCHEDULE F – AGREEMENTS

Name: BRADLEY JAMES SHEKMAN Page 30 of 37

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
11/2014	MYSELF AND THE STATE OF CALIFORNIA	PARTICIPATION IN CA STATE LEGISLATURES RETIREMENT PENSION (DEFINED BENEFIT PENSION)

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$166 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
N/A	N/A	N/A

~~CALIF-Tax-Exempt Admitted~~

VANGUARD CA - INTMED TAX EXEMPT BOND FUND

ALL DIVIDENDS LISTED BELOW WERE REINVESTED

Date	Transaction	Amount	Share price	Shares transacted	Total share	Value
01/31	Income dividend	\$194.01				
02/28	Income dividend	143.71				
03/31	Income dividend	136.58				
04/29	Income dividend	139.73				
05/31	Income dividend	139.23				
06/30	Income dividend	143.19				
07/29	Income dividend	141.88				
08/31	Income dividend	143.98				
09/30	Income dividend	148.67				
10/31	Income dividend	148.54				
11/30	Income dividend	150.17				
12/01	Exchange to Td lx Adm	-74,026.76				
12/01	Dividend to Td lx Adm	4.76				

December 31, 2022, year-to-date statement

Vanguard

Traditional IRA account

Brad J. Sherman

Vanguard Flagship Services®

Flagship Services: 800-345-1344

Institution: Protecor Securities

Vanguard TIPS FUND - IRA

ALL DIVIDENDS LISTED BELOW WERE REINVESTED

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 12/31/2021		\$28.44		6,078.395	\$172,868.55
08/31	Income dividend .3114	\$1,892.81	27.35	69.207	6,147.602	
08/30	Income dividend .6213	3,819.51	26.08	152.293	6,299.895	
09/30	Income dividend .4269	2,889.43	23.33	119.278	6,415.173	
12/22	Income dividend .5971	3,830.50	23.31	164.329	6,579.502	

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.

December 31, 2022, year-to-date statement

ALL DIVIDENDS LISTED BELOW WERE REINVESTED

VANGUARD SP 500 INDEX FUND

Date	Transaction	Amount
	Beginning Balance on 12/31/2021	
06/07	Exchange from Federal MM	\$250,000.00
06/07	Dividend from Federal MM	24.64
06/24	Exchange from Federal MM	250,000.00
06/24	Dividend from Federal MM	37.95
06/28	Income dividend 1.4329	1,918.94
09/27	Income dividend 1.4713	1,978.27
11/18	Exchange to Federal MM	-486,285.50

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.
December 31, 2022, year-to-date statement

VANGUARD TIPS FUND (PERSONAL ACCOUNT - NOT IRA)

Date	Transaction	Amount
	Beginning balance on 12/31/2021	
03/31	Income dividend	3114
		\$292.68
06/30	Income dividend	.6213
		\$90.61
09/30	Income dividend	.4289
		\$415.86
12/01	Exchange to Ttl Lx Adm	
		-24,124.76

ALL DIVIDENDS
LISTED ON THIS
PAGE WERE
REINVESTED

Total Stock Mkt Idx Adm

VANGUARD TOTAL MARKET FUND

Date	Transaction	Amount
	Beginning balance on 12/31/2021	
11/29	Exchange from Federal MM	
		\$495,285.50
11/29	Dividend from Federal MM	
		448.91
12/01	Exchange from CA IT Adm	
		74,028.75

December 31, 2022, year-to-date statement

Total Stock Mkt Idx Adm.

Date	Transaction	Amount
12/01	Dividend from CA IT Adm	
		4.76
12/01	Exchange from Infr Sec Ad	
		24,124.76
12/21	Income dividend	.4607
		2,783.14
12/29	Exchange to Federal MM	
		-574,929.51

Footnotes

Number	Section/Schedule	Footnote
1	General Information	<p>Filer owns a home in his district and one in DC. Because such homes are not subject to a mortgage, and do not produce rental income, they are not listed in this report. He also owned a home in DC (which was sold in February 2023 which was subject to a mortgage and is listed).</p>
2	General Information	<p>Lane M. Sherman Family Trust is a trust in which filer's mother had been sole beneficiary until her death on October 11, 2020. The filer was the 100% beneficial owner of certain certificates of deposit that had been listed on filer's 2020 disclosure under that trust; these have been fully distributed to filer as of December 2021. He had a fractional interest in other assets under the trust of approximately one-fifth of the assets not distributed by December 31, 2021. During 2022, several assets were distributed entirely to another beneficiary and accordingly the Filer has no interest therein as of December 31, 2022. These assets were listed on pages 12, 13, and 14 of filers 2021 Financial Disclosure. The assets to which the previous two sentences apply to are as follows: TIPS Bond (treasury inflation protected security); MT. Diablo CA Hospital District Bond; Franklin Managed Trust Rising Dividend Portfolio Class A Mutual Fund; Franklin CA Tax Free Income Fund; Gabelli Dividend and Income Trust Mutual Fund; Gabelli Global Small and Medium Value Trust Mutual Fund; Pioneer Strategic Income Fund Class A Mutual Fund; Vanguard High Dividend Yield ETF.</p>

3	General Information	Disclosure not required by law or regulations: filer's campaign committee has made significant investments, including in US government bonds (TIPS) and Bank Certificates of Deposit.
4	General Information	Filer serves or had served as trustee of trusts established by his parents and grandparents and as executor of his mother's estate. These positions are uncompensated and therefore not disclosed.
5	General Information	Non-interest-bearing loans to family members are not listed.
6	General Information	Two burial plots owned by filer are not listed.
7	General Information	Assets of the Lane M. Sherman Trust distributable in full to other beneficiaries, and as to which the filer or his children or spouse will receive no portion thereof, are not listed.
8	General Information	Filer sold his home in Los Angeles and as part of that transaction received from the seller a promissory note secured by a mortgage on the home that was sold. The home had previously not been listed as an asset in the Filers financial disclosure statement because it did not have a mortgage on it and was never rented to produce rental income. The Promissory Note is identified as purchased, although it was not purchased for cash, but was rather received as part of the payment for said house.
9	Schedule F	Date listed for agreement regarding state legislative pension is the date filer first received disbursement of benefit. Filer began accruing benefit when he took office on State Board of Equalization in January of 1991
10	Schedule A	Filer reports income from bonds sold by issuer at a discount from face value, (known as OID) and which are payable at maturity at face value, incrementally each year as required by federal tax rules on recognizing such income notwithstanding that he will not realize such income until maturity of such bonds. Likewise, filer follows the OID

		tax rules for reporting income on Treasury Inflation Protected Securities.
11	Schedule B	Regarding the assets "Mount Diablo Hospital District Bond" and "Tips Bond" which appear on page 24 of this report: these assets were transferred outright to another beneficiary of the Lane M. Sherman Family Trust on 11/28/2022. Since these assets are of a type subject to Periodic Transaction reporting, filer, out an abundance of caution, filed a Periodic Transaction Report concerning these transactions. See note 2 above.