



Filing ID #10051941

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Gary Palmer
Status: Member
State/District: AL06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/8/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Capitol Series Tr Fund FTVSX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead FD Inst ETILX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Healthcare & Life ETIHX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Healthcare & Life ETIHX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Mutual Fund Series Trust EV ETIDX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent Internatonal Equ OAIM [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Dividend TPHD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Yield Bd TPHIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mortgage Business VMBS [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Calvert International COIIX [MF]	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Capitol Series Tr Fund FTVSX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Gilead FD Inst ETILX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eventide Healthcare & Life ETIHX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ ishares 0-5 year tips bond (STIP) [EF]	JT	None	None		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Mutual Fund Series Trust EV ETIDX [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent International Equ OAIM [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent Large Cap Core ETF OALC [EF]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Dividend TPHD [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Yield Bd TPHIX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Mortgage Business VMBS [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Capitol Series Tr Fund FTVSX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead FD Inst ETILX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Healthcare & Life ETIHX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mutual Fund Series Trust EV ETIDX [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent International Equ OAIM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan High Dividend TPHD [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan High Yield Bd TPHIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Mortgage Business VMBS [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Canaan LLC [RP] LOCATION: Lamar County, AL, US DESCRIPTION: Timber Land		\$100,001 - \$250,000	None		<input type="checkbox"/>
Equitable (formerly AXA Equitable) [OT]		\$15,001 - \$50,000	Interest	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$2,500	<input type="checkbox"/>
DESCRIPTION: Flexible Premium Variable Life Insurance					
United States Savings Bonds Series EE [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	04/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	04/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	04/13/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	04/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	04/20/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Alphacentric Income Opp IOFIX [MF]	SP	06/9/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert EMG Mkts Eq Cl CVMIX [MF]	SP	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Calvert International COIIX [MF]	SP	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Capitol Series Tr Fund FTVSX [MF]	SP	09/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead FD Inst ETILX [MF]	SP	08/3/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead FD Inst ETILX [MF]	SP	02/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead FD Inst ETILX [MF]	SP	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Gilead FD Inst ETILX [MF]	SP	10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Eventide Healthcare & Life ETIHX [MF]	SP	10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ ishares 0-5 year tips bond (STIP) [EF]	SP	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/21/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/22/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/23/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/24/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/25/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	03/28/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ MFST Eventide Core Bond Fund ETIRX [EF]	SP	04/5/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Mutual Fund Series Trust EV ETIDX [MF]	SP	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒	SP	06/7/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Fund Series Trust EV ETIDX [MF]					
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Northern Lights Inspire Cor IBD [EF]	SP	10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	03/31/2022	P	\$50,001 - \$100,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	04/1/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	04/4/2022	P	\$50,001 - \$100,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	04/5/2022	P	\$50,001 - \$100,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	09/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]	SP	07/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent International Equ OAIM [EF]	SP	09/16/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]	SP	06/27/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]	SP	02/25/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]	SP	10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ SCM Trust Shelton International SISEX [MF]	SP	09/15/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Dividend TPHD [EF]	SP	10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Dividend TPHD [EF]	SP	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Dividend TPHD [EF]	SP	12/6/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan High Yield Bd TPHIX [MF]	SP	07/25/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan International TPIF [EF]	SP	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Timothy Plan International TPIF [EF]	SP	04/6/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VGIT [EF]	SP	03/8/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VGIT [EF]	SP	03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VGIT [EF]	SP	04/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Intermediate Term VGIT [EF]	SP	04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mortgage Business VMBS [EF]	SP	10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mortgage Business VMBS [EF]	SP	04/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Mortgage Business VMBS [EF]	SP	04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	03/8/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	04/13/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	04/19/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	04/20/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	06/27/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	12/6/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA ⇒ Vanguard Short Term Treasury VGSH [EF]	SP	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	02/18/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	04/5/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	04/13/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	04/19/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	04/20/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	06/9/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Alphacentric Income Opp IOFIX [MF]	JT	06/9/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Calvert EMG Mkts Eq Cl CVMIX [MF]	JT	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade	JT	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JT Account ⇒ Calvert International COIIX [MF]					<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Capitol Series Tr Fund FTVSX [MF]	JT	09/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Gilead FD Inst ETILX [MF]	JT	08/3/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Gilead FD Inst ETILX [MF]	JT	02/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Gilead FD Inst ETILX [MF]	JT	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Gilead FD Inst ETILX [MF]	JT	10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Eventide Healthcare & Life ETIHX [MF]	JT	10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ ishares 0-5 year tips bond (STIP) [EF]	JT	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ ishares 0-5 year tips bond (STIP) [EF]	JT	04/7/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	02/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	03/21/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒	JT	03/23/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	03/24/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	03/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	04/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	04/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ MFST Eventide Core Bond Fund ETIRX [MF]	JT	02/25/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Mutual Fund Series Trust EV ETIDX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Mutual Fund Series Trust EV ETIDX [MF]	JT	02/25/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Mutual Fund Series Trust EV ETIDX [MF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Mutual Fund Series Trust EV ETIDX [MF]	JT	06/7/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Northern Lights Inspire Cor IBD [EF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	03/31/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	04/1/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	04/4/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	08/26/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	04/5/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Oneascent Core Plus Bond ET OACP [EF]	JT	07/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent Internatonal Equ OAIM [EF]	JT	09/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent Large Cap Core ETF OALC [EF]	JT	02/18/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent Large Cap Core ETF OALC [EF]	JT	06/27/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ OneAscent Large Cap Core ETF OALC [EF]	JT	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ SCM Trust Shelton International SISEX [EF]	JT	09/15/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Dividend TPHD [MF]	JT	06/27/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Dividend TPHD [MF]	JT	10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Dividend TPHD [EF]	JT	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan High Yield Bd TPHIX [MF]	JT	07/25/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan International TPIF [EF]	JT	02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan International TPIF [EF]	JT	04/6/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Timothy Plan International TPIF [EF]	JT	02/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Intermediate Term VGIT [EF]	JT	02/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Intermediate Term VGIT [EF]	JT	03/8/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Intermediate Term VGIT [EF]	JT	04/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Intermediate Term VGIT [EF]	JT	04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Intermediate Term VGIT [EF]	JT	04/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade	JT	10/4/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JT Account ⇒ Vanguard Mortgage Business VMBS [EF]					
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Mortgage Business VMBS [EF]	JT	04/1/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Mortgage Business VMBS [EF]	JT	04/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	03/8/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	04/13/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	04/19/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	04/20/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	12/6/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account ⇒ Vanguard Short Term Treasury VGSH [EF]	JT	08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphacentric Income Opp IOFIX [MF]		04/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphacentric Income Opp IOFIX [MF]		04/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒		04/13/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alphacentric Income Opp IOFIX [MF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphacentric Income Opp IOFIX [MF]		04/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphacentric Income Opp IOFIX [MF]		04/20/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Alphacentric Income Opp IOFIX [MF]		06/9/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert EMG Mkts Eq Cl CVMIX [MF]		02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Calvert International COIIX [MF]		02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Capitol Series Tr Fund FTVSX [MF]		09/16/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead FD Inst ETILX [MF]		08/3/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead FD Inst ETILX [MF]		02/17/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead FD Inst ETILX [MF]		02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Gilead FD Inst ETILX [MF]		10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Eventide Healthcare & Life ETIHX [MF]		10/4/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ ishares 0-5 year tips bond (STIP) [EF]		08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/21/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/22/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/23/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/24/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		04/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ MFST Eventide Core Bond Fund ETIRX [MF]		04/5/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mutual Fund Series Trust EV ETIDX [MF]		02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Mutual Fund Series Trust EV ETIDX [MF]		06/7/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Northern Lights Inspire Cor IBD [EF]		10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		03/31/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		04/1/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		04/4/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		04/5/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Oneascent Core Plus Bond ET OACP [EF]		07/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent Internatonal Equ OAIM [EF]		09/16/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]		06/27/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]		02/25/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ OneAscent Large Cap Core ETF OALC [EF]		10/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ SCM Trust Shelton International SISEX [MF]		09/15/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade		10/4/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gary IRA ⇒ Timothy Plan High Dividend TPHD [EF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan High Dividend TPHD [EF]		08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan High Dividend TPHD [EF]		12/6/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan High Yield Bd TPHIX [MF]		07/25/2022	P	\$15,001 - \$50,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan International TPIF [EF]		02/25/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Timothy Plan International TPIF [EF]		04/6/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermediate Term VGIT [EF]		03/8/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermediate Term VGIT [EF]		03/28/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermediate Term VGIT [EF]		04/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Intermediate Term VGIT [EF]		04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Mortgage Business VMBS [EF]		10/4/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒		04/1/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mortgage Business VMBS [EF]					
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Mortgage Business VMBS [EF]		04/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		03/8/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		04/13/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		04/19/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		04/20/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		06/27/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		12/6/2022	P	\$1,001 - \$15,000	
Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA ⇒ Vanguard Short Term Treasury VGSH [EF]		08/2/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fast Appliance Services	Spouse Hourly Part-Time	N/A
Baker Lambs & Fine Linens	Spouse Hourly Part-Time	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Regions Bank	January 2021	Mortgage - Refinanced our personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise ADP Ann Palmer IRA (Owner: SP)
- Ameriprise ADP Ann Palmer IRA ⇒ TD Ameritrade Ann IRA (Owner: SP)
- Ameriprise ADP Gary and Ann Palmer Joint (Owner: JT)
LOCATION: US
- Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account (100% Interest) (Owner: JT)
LOCATION: AL, US
- Ameriprise ADP Gary and Ann Palmer Joint ⇒ TD Ameritrade JT Account (100% Interest) (Owner: JT)
LOCATION: AL, US
- Ameriprise ADP Gary Palmer Individual IRA
- Ameriprise ADP Gary Palmer Individual IRA ⇒ TD Ameritrade Gary IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gary Palmer , 05/8/2023