

UNITED STATES HOUSE OF REPRESENTATIVES

For New Members, Candidates, and New Employees

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HAND DELIVERED

FINANCIAL DISCLOSURE STATEMENT

Name: Keith Alan SelfDaytime Telephone: 214-454-5075

2023-10-10 1:53

U.S. (Office Use Only)

M

New Member or Candidate for
U.S. House of RepresentativesState: Texas
District: 3FILER
STATUS

Candidates - Date of Election:

Check #
Amendment

New Officer or Employee

Staff Filer Type (if Applicable):

Period Covered: January 1, 2022
to May 1, 2023A \$200 penalty shall be assessed against any
individual who files more than 30-days late.

Employing Office:



Shared



Principal Assistant

to May 1, 2023

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period?

b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes No

c. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes No

d. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes No E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes No

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes No G. Did you receive compensation of more than \$6,000 from a single source in the current year and two prior years? Yes No

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes No EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

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Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income											
BLOCK A						BLOCK B						BLOCK C						BLOCK D																													
<p>Identify: (a) each asset held for investment or indicate value of asset at close of the reporting period. If you conducted an income and with a fair market value use a valuation method other than fair market value, please specify the method used.</p> <p>(b) any capital gains or losses from the sale of assets held during the reporting period.</p> <p>(c) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>(d) any IRA(s) and other retirement plans (such as 401(k)s), provide the value for each such held in the account that exceeds the reporting thresholds.</p> <p>(e) bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>(f) rental and other real property held for investment, provide a complete address or description, e.g., rental property, and a city and state.</p> <p>(g) an ownership interest in a privately held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>(h) your personal residence, including second homes during the reporting period; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>(i) if you report a privately traded fund that is an "excepted investment fund, please check the "EIF" box.</p> <p>If you choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or jointly held with anyone (JF), in the optional column on the far left.</p> <p>(j) For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>												<p>A B C D E F G H I J K L M</p> <p>Note \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*</p> <p>NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED</p>												<p>I II III IV V VI VII VIII IX X XI XII</p> <p>I II III IV V VI VII VIII IX X XI XII</p> <p>Other Type of Income (Specify, e.g., Partnership Income or Farm Income)</p> <p>Note \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*</p> <p>Note \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*</p>																							
<p>SP: DO: JF: EE: ABC Hedge Fund</p> <p>Merck & Co., INC G Chevron Corp GP AT&T, INC GP ExxonMobil Corp</p>						<p>EE: EE: EE: EE: EE:</p>						<p>EE: EE: EE: EE: EE:</p>						<p>EE: EE: EE: EE: EE:</p>						<p>EE: EE: EE: EE: EE:</p>																							

SCHEDULE A - ASSETS & "UNEARNED INCOME"

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ASSET NAME	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	Current Year												Preceding Year																													
					A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	N	O	P	Q	R	S	T	U	V	W	X	Y	Z			
SP IBM Corp	SP	X																																												
SP Master Plus - Discovery	SP	X																																												
SP Organon + Co	SP	X																																												
SP Kynord / Holdings, Inc.	SP	X																																												
Science Applications International Corp		X																																												
Leidos Holdings, Inc		X																																												
Vanguard Balanced Index Fund			X																																											
Vanguard Strategic Equity Fund			X																																											
Vanguard Dividend Fund			X																																											
Vanguard Large Cap Fund			X																																											
Vanguard Short-Term Equity Fund			X																																											
Vanguard Strategic Equity Fund			X																																											
Metals			X																																											
SP PTC Industrial Deposit Account	SP	X																																												
ST USAA Bank Accounts - Texas County, District Retirement Savings Plan	ST	X																																												

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

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Assets and/or Income Sources															
BLOCK A			BLOCK B			BLOCK C			BLOCK D						
			Value of Asset			Type of Income			Amount of Income						
Defense Finance and Accounting System	X	ASSET NAME	EP	Value of Asset											
				<input type="checkbox"/> None <input type="checkbox"/> \$1-\$1,000 <input type="checkbox"/> \$1,001-\$15,000 <input type="checkbox"/> \$15,001-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$250,000 <input type="checkbox"/> \$250,001-\$500,000 <input type="checkbox"/> \$500,001-\$1,000,000 <input type="checkbox"/> \$1,000,001-\$5,000,000 <input type="checkbox"/> \$5,000,001-\$25,000,000 <input type="checkbox"/> \$25,000,001-\$50,000,000 <input type="checkbox"/> Over \$50,000,000 <input checked="" type="checkbox"/> Spouse/DC Asset over \$1,000,000											
				<input type="checkbox"/> NONE <input type="checkbox"/> DIVIDENDS <input type="checkbox"/> RENT <input type="checkbox"/> INTEREST <input type="checkbox"/> CAPITAL GAINS <input type="checkbox"/> EXCEPTED/BLD TRUST <input type="checkbox"/> TAX-DEFERRED											
				Other Type of Income (Specify, e.g., Partnership Income or Farm Income)											
				<input type="checkbox"/> None <input type="checkbox"/> \$1-\$200 <input type="checkbox"/> \$201-\$1,000 <input type="checkbox"/> \$1,001-\$2,500 <input type="checkbox"/> \$2,501-\$5,000 <input type="checkbox"/> \$5,001-\$15,000 <input type="checkbox"/> \$15,001-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$1,000,000 <input type="checkbox"/> \$1,000,001-\$5,000,000 <input type="checkbox"/> Over \$5,000,000 <input checked="" type="checkbox"/> Spouse/DC Income over \$1,000,000											
												Current Year			
				<input type="checkbox"/> None <input type="checkbox"/> \$1-\$200 <input type="checkbox"/> \$201-\$1,000 <input type="checkbox"/> \$1,001-\$2,500 <input type="checkbox"/> \$2,501-\$5,000 <input type="checkbox"/> \$5,001-\$15,000 <input type="checkbox"/> \$15,001-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$1,000,000 <input type="checkbox"/> \$1,000,001-\$5,000,000 <input type="checkbox"/> Over \$5,000,000 <input checked="" type="checkbox"/> Spouse/DC Income over \$1,000,000								Preceding Year			

SCHEDULE C - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any bonuses. List only the amounts for other sources.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2022 limit on outside

earned income for members and employees compensated at or above the "senior staff" rate was \$29,885. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (Include date of receipt for honoraria)	Type	Current Year to Filing		Amount
		Honorarium	Proceeding Year	
Examples:		\$0	\$600	
ABC Track Association, Baltimore, MD (July 10)	Balley	\$20,000	\$70,000	
State of Maryland	Spouse Speech	\$0	\$1,000	
CWA War Roundtable (Oct. 2)	Spouse Balley	N/A	N/A	
Ontario County Board of Education				
Texas County District Retirement System	Pension	\$16,156.88	\$46,342.14	
Vanguard Balanced Index Fund	Distribution	\$0	\$1,433.70	
Vanguard Strategic Equity Fund	Distribution	\$0	\$57,449.58	
Vanguard Large-Cap Index Fund	Distribution	\$0	\$8,616.00	
Vanguard Dividend Growth Fund	Distribution	\$0	\$1,991.00	