



Filing ID #10051542

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Debbie Dingell
Status: Member
State/District: MI06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CONGRESSIONAL FEDERAL CREDIT UNION [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Investments ⇒ SEP: FIDELITY CASH RESERVES [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ FID DIVERSIFIED INTL. [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ FID GROWTH COMPANY [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ INCOME FUND [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ LSV LARGE CAP VALUE [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
GM Retirement Savings Plan ⇒ SSGALG CAP INDEX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ACAP STRATEGIC INTERVAL COMMON (XCAPX) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ALPS O'SHARES US QUALITY D (OUSA) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial transfer to Morgan Stanley Smith Barney LLC Brokerage Account from Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust. Formerly reported as O'Shares U.S. Quality Dividend ETF (OUSA).					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ AMERICAN INCOME FUND OF AMERICA A (AMECX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Becton, Dickinson and Company (BDX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Blackstone Inc. (BX) [ST]		\$100,001 - \$250,000	Dividends, Return of Capital	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Formerly The Blackstone Group Inc. Class A (BX)					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Corteva, Inc. (CTVA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DAVIS OPPORTUNITY A (RPEAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DE WITT MICH PUB SCHS [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Municipal Bond. Coupon Rate - 5.00% Matures 05/01/2034					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DODGE & COX INTERNATIONAL STOCK FUND (DODFX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DODGE & COX STOCK FUND (DODGX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ DuPont de Nemours, Inc. (DD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Municipal Income Trust (EVN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FEDERATED HRMS PRIME CS OBL WS (PCOXX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ First Trust Global Tactical Commodity Strategy Fund (FTGC) [EF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE 3 [FN]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FRANKLIN MUTUAL GLB DISCOV A (TEDIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FRANKLIN MUTUAL QUEST FUND CLASS Z (MQIFX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Transfer to Morgan Stanley Smith Barney LLC Brokerage Account from Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ GRAND RAPIDS MICH PUB SC GENL OBLIG REF [GS] DESCRIPTION: Municipal Bond Coupon Rate - 5.00% Matures 05/01/2032		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Honeywell International Inc. (HON) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ INVESCO OPPENHEIMER GLOBAL A (OPPAX) [MF]		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ LANSING MICH SEW DISP SYS REV REF [GS] DESCRIPTION: Municipal Bond Coupon - 5.00% Matures 05/01/2024		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MICHIGAN ST [GS] DESCRIPTION: Municipal Bond Matures - 5/01/2033 Coupon Rate - 3.125%		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MORGAN STANLEY BANK N.A. [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MORGAN STANLEY PREFERRED SAVINGS - QC [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ MSPBNA PREFERRED SAVINGS [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Novartis AG (NVS) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Toronto Dominion Bank (TD) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ United Bankshares, Inc. (UBSI) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ UnitedHealth Group Incorporated (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Wal-Mart Stores, Inc. (WMT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Waste Management, Inc. (WM) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ WESTERN ASSET INTERMEDIATE TERM MUNICIPALS FUND CLASS A (SBLTX) [GS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Western Asset Managed Municipals Fund, Inc. (MMU) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Ally Financial Inc. (ALLY) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ ALPS O'SHARES US QUALITY D (OUSA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Partial transfer to Morgan Stanley Smith Barney LLC Brokerage Account from Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust. Formerly reported as O'Shares U.S. Quality Dividend ETF (OUSA).					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse		\$50,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Irrevocable Trust ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,000			<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ BlackRock Capital Appreciation Fund Inv A (MDFGX) [MF]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Blackrock Global Allocation A (MDLOX) [MF] DESCRIPTION: Class Exchange to Blackrock Global Allocation A (MDLOX). Formerly Blackrock Global Allocation C (MCLOX).		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Catalyst Millburn HGD STRAT C (MBXCX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS GLOBAL A (DGFAX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS NEW YORK VENTURE FUND CL A (NYVTX) [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS OPPORTUNITY A (RPEAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Return of Capital	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [ST] DESCRIPTION: Closed-end Fund		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse		\$50,001 -	Dividends	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Irrevocable Trust ⇒ FRANKLIN MUTUAL QUEST FUND CLASS Z (MQIFX) [MF]		\$100,000		\$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ FRANKLIN TEMP MUTUAL BEACON Z (BEGRX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ GABELLI ASSET FUND (GABAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST] DESCRIPTION: Transfer to Morgan Stanley Smith Barney LLC Brokerage Account from Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust; Closed End Fund.		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ HEARTLAND VALUE FUND (HRTVX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Home Depot, Inc. (HD) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Marriott International - Class A (MAR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Meta Platforms, Inc. - Class A (META) [ST]		None	None		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Irrevocable Trust ⇒ MORGAN STANLEY PRIVATE BANK NA [BA]					<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ MSBNA PREFERRED SAVINGS - QC [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Ally Financial Inc. [CS] DESCRIPTION: Corporate Bond fully matured. Cusip 02005NBC3 Date of Maturity - 5/19/2022 Coupon Rate - 4.62%		None	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ ALLY FINANCIAL INC. [CS] DESCRIPTION: Corporate Bond; CUSIP No. 02005NBA7; Date of Maturity - 3/30/2025; Coupon Rate - 4.62%		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ ALPS O'Shares U.S. Quality Dividend ETF (OUSA) [ST] DESCRIPTION: Formerly O'Shares U.S. Quality Dividend ETF (OUSA).		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Amgen Inc. (AMGN) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST] DESCRIPTION: Closed End Fund - EIF.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Burlington Northern Santa Fe LLC [CS] DESCRIPTION: Corporate Fixed Income - Corporate Bond Coupon Rate - 3.650% Maturity Date - 09/01/2025		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Cohen & Steers Closed-End Opportunity Fund, Inc. (FOF) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ DAVIS NEW YORK VENTURE A (NYVTX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ DODGE & COX INTL STOCK FUND (DODFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ DODGE & COX STOCK FUND (DODGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ ELEVANCE HEALTH INC. [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Formerly Anthem Inc.; Corporate Fixed Income - Corporate Bond; Maturity Date - 1/15/2023; Coupon Rate - 3.300%					
Morgan Stanley Smith Barney LLC IRA ⇒ FEDERATED HRMS PRIME CS OBL WS (PCOXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC IRA ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ FORETHOUGHT LIFE SECUREFORE 3 [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ FS CREDIT REIT [HE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Gabelli Dividend & Income Trust Common Shares of Beneficial Interest (GDV) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ GOLDMAN SACHS BDC INC (GSBD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Invesco High Income 2023 Target Term Fund Common Shares of Beneficial Interest (IHIT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ MGM Resorts International (MGM) [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Fixed Income-Corporate Bond Coupon Rate - 5.500% Maturity Date - 04/15/2027					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Smith Barney LLC IRA ⇒ Morgan Stanley (MS) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Morgan Stanley Bank N.A. (MSBNK) [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Money Market					
Morgan Stanley Smith Barney LLC IRA ⇒ NICHOLAS FUND (NICSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ PARAMOUNT GLOBAL FXD [CS]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Corporate Bond; Maturity Date - 3/30/2062; Fixed Floating Rate - 6.375% to 3/20/2027 - Variable Rate thereafter to 3/30/2062.					
Morgan Stanley Smith Barney LLC IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Service Properties Trust - Shares of Beneficial Interest (SVC) [RE]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Service Properties Trust - Shares of Beneficial Interest (SVC) [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate Fixed Income-Corporate Bond Coupon Rate - 4.500% Maturity Date - 06/15/2023					
Morgan Stanley Smith Barney LLC IRA ⇒ SPDR S&P Dividend ETF (SDY) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ TOUCHSTONE DIVIDEND EQUITY A (TQCAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Williams Companies, Inc. (WMB) [CS]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Corporate Fixed Income - Corporate Bond; Coupon Rate - 3.350%; Maturity Date - 08/15/2022					
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO BANK - CHECKING ACCOUNT [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO BANK - MONEY MARKET ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ALPS O'SHARES US QUALITY D (OUSA) [EF]		08/3/2022	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ ALPS O'SHARES US QUALITY D (OUSA) [EF]		08/4/2022	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		12/1/2022	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		08/8/2022	P	\$100,001 - \$250,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FRANKLIN MUTUAL GLB DISCOV A (TEDIX) [MF]		12/15/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ FRANKLIN MUTUAL QUEST FUND CLASS Z (MQIFX) [MF]		12/19/2022	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]		08/3/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]		04/18/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒		12/19/2022	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BlackRock Capital Appreciation Fund Inv A (MDFGX) [MF]					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Blackrock Global Allocation A (MDLOX) [MF]		12/19/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Class Exchange. Formerly Blackrock Global Allocation C (MCLOX).					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Blackrock Global Allocation A (MDLOX) [MF]		07/14/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Catalyst Millburn HGD STRAT C (MBXCX) [MF]		12/14/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS GLOBAL A (DGFAX) [MF]		12/19/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS GLOBAL A (DGFAX) [MF]		12/19/2022	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS NEW YORK VENTURE FUND CL A (NYVTX) [MF]		12/19/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS NEW YORK VENTURE FUND CL A (NYVTX) [MF]		06/28/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS NEW YORK VENTURE FUND CLASS A (NYVTX) [MF]		04/18/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS OPPORTUNITY A (RPEAX) [MF]		12/19/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ DAVIS OPPORTUNITY A (RPEAX) [MF]		12/9/2022	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒		12/21/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FRANKLIN MUTUAL QUEST FUND CLASS Z (MQIFX) [MF]					
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ FRANKLIN TEMP MUTUAL BEACON Z (BEGRX) [MF]		12/16/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ FRANKLIN TEMP MUTUAL BEACON Z (BEGRX) [MF]		10/3/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ GABELLI ASSET FUND (GABAX) [MF]		12/29/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ HEARTLAND VALUE FUND (HRTVX) [MF]		12/30/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Meta Platforms, Inc. - Class A (META) [ST]		12/19/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		12/19/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ Ally Financial Inc. [CS] DESCRIPTION: Corporate Bond; CUSIP No. - 02005NBA7; Maturity Date - 03/30/2025; Coupon Rate - 4.62%		05/31/2022	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		08/3/2022	P	\$15,001 - \$50,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		03/16/2022	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC IRA ⇒ DAVIS NEW YORK VENTURE A (NYVTX) [MF]		12/9/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ DAVIS NEW YORK VENTURE A (NYVTX) [MF]		06/28/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ DODGE & COX STOCK FUND (DODGX) [MF]		12/19/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney LLC IRA ⇒ FORETHOUGHT LIFE SECUREFORE [FN]		06/2/2022	P	\$50,001 - \$100,000	
Morgan Stanley Smith Barney LLC IRA ⇒ NICHOLAS FUND (NICSX) [MF]		06/8/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ PARAMOUNT GLOBAL FXD [CS]		05/31/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Corporate Bond - Maturity Date - 03/30/2062; Fixed Floating Rate - 6.375% to 3/20/2027 - Variable Rate Thereafter to 3/30/2062					
Morgan Stanley Smith Barney LLC IRA ⇒ Service Properties Trust - Shares of Beneficial Interest (SVC) [RE]		05/31/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Smith Barney LLC IRA ⇒ TOUCHSTONE DIVIDEND EQUITY A (TQCAX) [MF]		12/9/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Walt Disney Company (DIS) [ST]		11/29/2022	P	\$1,001 - \$15,000	
Morgan Stanley Smith Barney LLC IRA ⇒ Williams Companies, Inc. (WMB) [CS]		05/16/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Redemption of Called Bond. Corporate Fixed Income - Corporate Bond Coupon Rate - 3.350% - Maturity Date - 08/15/2022.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Prudential	Pension	\$93,720.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Bank	January 2022	Mortgage in Ann Arbor, Michigan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
ADVISORY BOARD MEMBER	AMERICAN CIVIL LIBERTIES UNION (ACLU) OF MICHIGAN
MEMBER, BOARD OF ADVISORS	ARAB AMERICAN NATIONAL MUSEUM
EXECUTIVE BOARD	BOY SCOUTS, GREAT LAKES COUNCIL
TRUSTEE	CHILDREN'S INN AT NIH
BOARD MEMBER	DETROIT ECONOMIC CLUB
ADVISORY BOARD MEMBER	GIRL SCOUTS OF SOUTHEASTERN MICHIGAN
CO-CHAIR	METROPOLITAN AFFAIRS COMMITTEE (MAC), BUSINESS, LABOR GOVT. GROUP
ADVISORY BOARD MEMBER	MICHIGAN'S CHILDREN
BOARD MEMBER; EXECUTIVE COMMITTEE	MICHIGAN FITNESS FOUNDATION
HONORARY CHAIR	STATE SOCIETY OF MICHIGAN
LEADERSHIP COUNCIL CHAIR	MOTORCITIES NATIONAL HERITAGE AREA
BOARD MEMBER	NATIONAL MUSEUM FOR WOMEN IN THE ARTS
BOARD MEMBER AND EXECUTIVE COMMITTEE (PAST CHAIR)	PARADE COMPANY
EX OFFICIO BOARD MEMBER	SOUTHEAST MICHIGAN COUNCIL OF GOVERNMENTS (SEMCOG)
ADVISORY COUNCIL	VITAL VOICES
BOARD MEMBER	WASHINGTON PERFORMING ARTS SOCIETY (WPAS)
ADVISORY BOARD MEMBER	UNIVERSITY OF MICHIGAN DEPRESSION CENTER
BOARD MEMBER	UNIVERSITY OF MICHIGAN FORD SCHOOL COMMITTEE
EX OFFICIO, PAST CHAIR	DEARBORN GOODFELLOWS
BOARD MEMBER	GO RED FOR WOMEN
BOARD MEMBER	GERALD R. FORD PRESIDENTIAL FOUNDATION
BOARD MEMBER	GERALD R. FORD PRESIDENTIAL LIBRARY
BOARD MEMBER	FORD'S THEATRE
BOARD MEMBER	HOWARD HANNA CHILDREN'S FREE CARE FUND

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2014	GENERAL MOTORS LLC	Continued participation in qualified retirement plan. Qualified plan transferred to Prudential in 2013.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Investments
LOCATION: US
- GM Retirement Savings Plan
- Morgan Stanley Smith Barney LLC Brokerage Account
LOCATION: US
- Morgan Stanley Smith Barney LLC Brokerage Account - Spouse Irrevocable Trust
- Morgan Stanley Smith Barney LLC IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Dingell , 05/15/2023