



Filing ID #10038183

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Xochitl Torres Small
Status: Member
State/District: NM02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 08/11/2020
Period Covered: 01/01/2018– 07/8/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
FirstLight Federal Credit Union [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
John Hancock Multimanager 2050 Lifetime ⇒ John Hancock Multimanager 2050 [PE]		\$1,001 - \$15,000	None		
DESCRIPTION: Retirement 401(k) from previous employer, Kemp Smith LLC					
Mineral Rights [IP]		\$1 - \$1,000	Royalties	None	\$5,001 - \$15,000
DESCRIPTION: Mineral interests in Beckham, Green, and Lincoln Counties, Oklahoma United States of America. Operated by Bracken Operating , LLC.					
Public Employees Retirement Association of New Mexico [PE]	SP	\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New Mexico State Legislature	Spouse	N/A	N/A
Kemp Smith LLP	Salary	N/A	\$20,795.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Discover Bank	December 2018	Credit Card Debt	\$10,000 - \$15,000
JT	Wells Fargo	November 2015	Personal residential mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Organ Mountain Cooperative
Director	La Semilla Food Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<div><div>o</div><div>John Hancock Multimanager 2050 Lifetime</div><div>DESCRIPTION: Retirement benefit from former employer, Kemp Smith LLP.</div></div>

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Xochitl Torres Small , 08/11/2020