



Filing ID #10038838

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Peter Welch
Status: Member
State/District: VT00

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 08/24/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Abbott Laboratories (ABT) [ST]		None	None		<input type="checkbox"/>
COMMENTS: 1/26/17 sales was complete, not partial as reported in 2017 Financial Disclosure					
Welch Account ⇒ American Century High Yield [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ American Century International Growth Fund [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ American Century Real Estate [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ AutoDesk [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 9.15.22 3.6%					
Welch Account ⇒ Bank of America [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: 11.9.20 2.151%					
Welch Account ⇒ Bank of America [CS]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 5/12/18 1.95%					
Welch Account ⇒ Becton Dickinson [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: 2.675%, due 12/15/2019					
Welch Account ⇒ Celgene Corp [CS]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 8.15.18 2.3%					
Welch Account ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Charles Schwab Government Money Fund [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Charles Schwab Value Advantage Money Market [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ CREF Equity R3 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ CREF Global Equity R3 [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ CREF Growth R3 [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ CREF Money Market R3 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ CREF Social Choice [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ EMC Corporation [CS]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 6.1.18 1.875%, Matured on 6/1/18					
Welch Account ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Capital & Income Fund [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Cash Reserves [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Contrafund [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Convertible Securities Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Fidelity Floating Rate High Income Fund [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Government Money Market [BA]		\$100,001 - \$250,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Growth [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Municipal Money Market [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Welch Account ⇒ Fidelity New Markets Income Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Fidelity Select IT [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Fidelity Telecom & Utilities [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Fidelity Total Bond Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ First Solar, Inc. (FSLR) [ST]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Global X MSCI Argentina ETF (ARGT) [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Global X MSCI Pakistan [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs Access Treasury 0-1 Yr ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Goldman Sachs ActiveBeta Intl Eq ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Hubbell Inc (HUBB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Industrial Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ International Business Machines Corporation		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(IBM) [ST]					
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Consumer Services [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Edge MSCI Multifactor Intl [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Global Telecom [EF]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Latin America (ILF) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Asia ex Japan [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ iShares MSCI Emerging Markets Index [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI Europe Financials [EF]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Germany (EWG) [EF]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI India [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Mexico (EWW) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI South Africa [EF]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Taiwan Index [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares S&P US Preferred Stock Index Fund (PFF) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares US Aerospace and Defense [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares US Pharmaceuticals [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ JM Smucker Bond [CS]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bond was called on January 8th, 2018					
Welch Account ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Diversified Alternatives [EF]					
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Kyocera Corporation (KYO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Materials Select Sector SPDR Fund (XLB) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Moody Corporation [CS] DESCRIPTION: 7.15.19 2.75%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Morgan Stanley Bond [CS] DESCRIPTION: 12/7/18, 2.2%, matured on 12/7/18		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Northern US Government Select Portfolio [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Orbotech Ltd. - Ordinary Shares (ORBK) [ST] COMMENTS: Sale on 10/9/18 brought asset below reporting value		\$1 - \$1,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Perkinelmer [CS] DESCRIPTION: 11.15.21 5%		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ PIMCO All Asset Fund Institutional Class [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Qualcomm [CS] DESCRIPTION: 5.20.22 3%		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Regal Beloit Corporation (RBC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Roper Technologies [CS]		None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 10/1/18, 2.05%					
Welch Account ⇒ SDPR Short Term Corporate Bond [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Sector SPDR Communication Services [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Siemens AG Ordinary Shares (SMAWF) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
COMMENTS: Sale on 5/3/17 was partial and not complete, as previously reported in the 2017 Financial Disclosure					
Welch Account ⇒ SPDR Barclays Capital High Yield Bond (JNK) [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Blackstone GSO Senior Loan [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Bloomberg Barclays Capital Convertible (CWB) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		\$1 - \$1,000	None		<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Spinnaker Total Cash & Cash Equivalents [BA]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ State Street Corporation (STT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ TD Ameritrade Money Market [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ The Hain Celestial Group, Inc. (HAIN) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ TIAA High Yield Retirement Class [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ TIAA Real Estate [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ TIAA Traditional [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ TIAA-CREF Large Capital Value [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ TIAA-CREF Small Cap Equity [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Welch Account ⇒ Town Farm Hill Road House [RP] LOCATION: Hartland, VT, US		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Welch Account ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Umpqua Holdings Corporation (UMPQ) [ST]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Unilever NV (UN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Inherited					
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ University of Vermont [CS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 10.1.31 3.5%					
Welch Account ⇒ US Treasury Note [GS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: 3.15.19 1%					
Welch Account ⇒ US Treasury Note [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: 2.75%, 8/15/21					
Welch Account ⇒ US Treasury Note [GS]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 6/15/18, 1.125%, Note matured on 6/15/18					
Welch Account ⇒ US Treasury Note [GS]		None	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 3/15/18, 1%, Note matured on 3/15/18					
Welch Account ⇒ US Treasury Note [GS]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: 12/15/18, 1.25%					
Welch Account ⇒ US Treasury Note [GS]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: 8.15.23 2.5%					
Welch Account ⇒ US Treasury Note [CS]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: .875%, due 6/15/19					
Welch Account ⇒ VanEck Vectors Fallen Angel High Yield Bond (ANGL) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ VanEck Vectors Vietnam [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard 500 Index Fund Admiral [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Inherited					
Welch Account ⇒ Vanguard Dividend Appreciation (VIG) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Extended Market Index Fund Admiral (VEXAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Inherited					
Welch Account ⇒ Vanguard Federal Money Market Fund (VMFXX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard FTSE Developed Market ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Vanguard FTSE Europe (VGK) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Global Capital Cycles Fund Investor Shares [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Renamed. Previously named Vanguard Precious Metals Fund.					
Welch Account ⇒ Vanguard Global Equity Fund [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ Vanguard Intermediate Term Corp Bond [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Long Term Corporate Bond [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Welch Account ⇒ Vanguard Municipal Money Market Fund (VMSXX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Prime Money Market Fund (VMMXX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Telecommunications Services ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Total Stock Market Index Fund [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ Vermont Municipal Bond [GS] DESCRIPTION: 12.1.31 5%		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Welch Account ⇒ ViewRay, Inc. (VRAY) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		None	None		<input checked="" type="checkbox"/>
Welch Account ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Japan SmallCap Dividend ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Accell Group NV Heerenveen Ordinary Shares (ACGPF) [ST]		11/15/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Accell Group NV Heerenveen Ordinary Shares (ACGPF) [ST]		03/9/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Ameriprise Financial, Inc. (AMP) [ST]		07/20/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Ameriprise Financial, Inc. (AMP) [ST]		10/24/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ AT&T Inc. (T) [ST] COMMENTS: Inherited asset in 2018		09/19/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]		05/23/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ Bank of America [CS] DESCRIPTION: 2.151%, due 11/19/20		02/13/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Becton Dickinson [CS] DESCRIPTION: 2.675%, due 12/15/2019		02/15/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Cerner Corporation (CERN) [ST]		06/7/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Charles Schwab Corporation (SCHW) [ST]		12/28/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		08/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		10/3/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		12/11/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Discretionary Select Sector SPDR [EF]		12/11/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Consumer Staples Select Sector SPDR [EF]		07/3/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Dell Technologies Inc. Class V (DVMT) [ST]	05/23/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ F5 Networks, Inc. (FFIV) [ST]	07/14/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: This is to correct what was reported on the 2017 Financial Disclosure. The purchase of F5 Networks that was reported on 7/14/17 was misreported and should have been reported as a sale with no capital gains. The value of F5 Networks on 12/31/17 was none.				
Welch Account ⇒ FedEx Corporation (FDX) [ST]	09/18/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Fidelity Capital & Income Fund [MF]	03/13/2018	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Fidelity Government Money Market [EF]	12/31/2018	P	\$250,001 - \$500,000	
Welch Account ⇒ Fidelity New Markets Income Fund [MF]	02/8/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ First Solar, Inc. (FSLR) [ST]	06/1/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ First Solar, Inc. (FSLR) [ST]	12/18/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Global X MSCI Argentina ETF (ARGT) [EF]	05/8/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Global X MSCI Pakistan [EF]	12/31/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Goldman Sachs Access Treasury 0-1 Yr ETF [EF]	12/10/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Goldman Sachs ActiveBeta Intl Eq ETF [EF]	11/9/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ Health Care Select Sector SPDR (XLV) [EF]	12/11/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Hubbell Inc (HUBB) [ST]	10/30/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Industrial Select Sector SPDR [EF]		01/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Industrial Select Sector SPDR [EF]		12/11/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Industrial Select Sector SPDR [EF]		12/11/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Industrial Select Sector SPDR [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Inovalon Holdings, Inc. - Class A (INOV) [ST]		05/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Inovalon Holdings, Inc. - Class A (INOV) [ST]		01/8/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Inovalon Holdings, Inc. - Class A (INOV) [ST]		03/7/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		10/25/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		10/25/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		10/25/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ IQ Hedge Multi-Strategy Tracker [EF]		10/25/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		09/19/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		12/21/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core 1-5 Year Bond [EF]		12/21/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EF]		02/21/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Core MSCI EAFE [EF]		09/19/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Core MSCI EAFE [EF]		11/9/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EF]		11/9/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI EAFE [EF]		12/10/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Core MSCI Emerging Markets ETF [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Core Total Year USD Bond ETF [EF]		12/21/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		03/22/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		03/26/2018	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		05/4/2018	S	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		03/21/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		01/25/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		01/30/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		08/13/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		08/6/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		09/25/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Dow Jones Transportation Average [EF]		12/28/2018	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ iShares Edge MSCI Multifactor Intl [EF]		05/8/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Edge MSCI Multifactor Intl [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Edge MSCI Multifactor Intl [EF]		11/9/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Edge MSCI Multifactor Intl [EF]		11/9/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		03/13/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		07/17/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		09/19/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		10/25/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares Floating Rate Bond (FLOT) [EF]		12/21/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		04/9/2018	P	\$100,001 - \$250,000	
Welch Account ⇒		04/11/2018	S	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]				\$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		05/8/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		07/26/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		09/26/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		12/31/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares Latin America [EF]		03/1/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares MSCI Europe Financials [EF]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI Germany (EWG) [EF]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI India [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		02/23/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		02/27/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		03/1/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		12/31/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		03/1/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ iShares MSCI Japan ETF (EWJ) [EF]		02/6/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ iShares MSCI Mexico [EF]		01/23/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares MSCI Mexico (EWW) [EF]		01/23/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares MSCI South Africa [EF]		02/27/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares MSCI South Africa [EF]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares MSCI South Africa [EF]		02/27/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ iShares MSCI South Africa [EF]		12/31/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		08/14/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares Tr MSCI Philippines [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ iShares US Aerospace and Defense [EF]		11/20/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ JPMorgan BetaBuilders Europe ETF [EF]		11/9/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ JPMorgan Diversified Alternatives ETF [EF]		07/17/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ JPMorgan Diversified Alternatives ETF [EF]		07/17/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan Diversified Alternatives ETF [EF]		07/17/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan Diversified Alternatives ETF [EF]		07/17/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ JPMorgan Diversified Alternatives ETF [EF]		07/17/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ JPMorgan Ultra-Short Income ETF [EF]		12/11/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ Kubota Corporation (KUBTY) [ST]		12/28/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Kyocera Corp Ordinary Shares (KYOCF) [ST]		06/27/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Lindsay Corporation (LNN) [ST]		06/22/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Lindsay Corporation (LNN) [ST]		11/5/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Oracle Corporation (ORCL) [ST]		08/1/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Oracle Corporation (ORCL) [ST]		03/13/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Orbotech Ltd. - Ordinary Shares (ORBK) [ST]		10/9/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		10/24/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		11/29/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ PerkinElmer, Inc [CS]		12/13/2018	P	\$1,001 - \$15,000	
DESCRIPTION: 5%, due 11/15/21					
Welch Account ⇒ PowerShares QQQ [EF]		09/6/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ PowerShares QQQ [EF]		09/10/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Regal Beloit Corporation (RBC) [ST]		01/8/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Sector SPDR Communication Services [EF]		08/21/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Sector SPDR Communication Services [EF]		10/3/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Sector SPDR Communication Services [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Sector SPDR Communication Services [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Siemens AG Ordinary Shares (SMAWF) [ST]		10/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		05/23/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		05/23/2018	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Barclays Capital High Yield Bond (JNK) [EF]		02/8/2019	P	\$100,001 - \$250,000	
Welch Account ⇒ SPDR Barclays Capital High Yield Bond (JNK) [EF]		02/23/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Blackstone GSO Senior Loan [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		01/3/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		07/30/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Energy Select Sector [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		07/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		10/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		07/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		12/11/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Financial [EF]		07/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		01/3/2018	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		07/3/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR Select Sector Fund - Utilities [EF]		07/30/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		07/3/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ SPDR-Select Sector Fund-Real Estate [EF]		07/30/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ State Street Corporation (STT) [ST]		07/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ State Street Corporation (STT) [ST]		11/15/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		07/3/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		11/20/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		12/11/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		10/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		01/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		10/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		10/3/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Technology Select Sector SPDR Fund [EF]		08/21/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ The Hain Celestial Group, Inc. (HAIN) [ST]		11/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Town Farm Hill Road House [RP] LOCATION: Hartland, VT, US		09/1/2018	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Umpqua Holdings Corporation (UMPQ) [ST]		04/19/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Umpqua Holdings Corporation (UMPQ) [ST]		05/21/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ United Parcel Service, Inc. (UPS) [ST]		02/9/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ US Treasury Bond [GS] DESCRIPTION: 2.75%, 8/15/21		09/28/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ US Treasury Bond [GS] DESCRIPTION: 1.25%, 12/15/18		09/27/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ US Treasury Bond [GS] DESCRIPTION: .875%, due 6/15/19		03/16/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ US Treasury Note [GS] DESCRIPTION: 2.5%, 5/31/20		06/21/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Welch Account ⇒ VanEck Vectors Fallen Angel High Yield Bond (ANGL) [EF]		04/13/2018	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		04/11/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ VanEck Vectors Vietnam [EF]		12/31/2018	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		02/12/2018	P	\$100,001 - \$250,000	
Welch Account ⇒ VanEck Vectors Vietnam [EF]		02/6/2018	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		03/21/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ VanEck Vectors Vietnam [EF]		03/22/2018	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Welch Account ⇒ VanEck Vectors Vietnam [EF]		08/14/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ VanEck Vectors Vietnam [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Vanguard Federal Money Market Fund (VMFXX) [MF]		09/19/2018	P	\$500,001 - \$1,000,000	
Welch Account ⇒ Vanguard Intermediate Term Corp Bond [EF]		02/5/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Vanguard Intermediate Term Corp Bond [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Vanguard Intermediate Term Corp Bond [EF]		12/21/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Intermediate Term Corp Bond [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Intermediate-Term Tax-Exempt Fund Admiral		09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shares [EF]					
COMMENTS: Inherited asset in 2018					
Welch Account ⇒ Vanguard Limited-Term Tax-Exempt Fund [EF]		09/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: Inherited asset in 2018					
Welch Account ⇒ Vanguard Long-Term Corporate Bond [EF]		02/5/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Welch Account ⇒ Vanguard Long-Term Corporate Bond [EF]		02/5/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		09/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Mortgage-Backed Securities ETF [EF]		12/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Vanguard Municipal Money Market Fund (VMSXX) [MF]		12/27/2018	P	\$15,001 - \$50,000	
Welch Account ⇒ Vanguard Prime Money Market Fund (VMMXX) [MF]		12/27/2018	P	\$50,001 - \$100,000	
Welch Account ⇒ Vanguard Telecommunications Services ETF [EF]		11/20/2018	P	\$15,001 - \$50,000	
Welch Account ⇒		07/3/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Telecommunications Services ETF [EF]			(partial)		
Welch Account ⇒ Vanguard Total International Stock Index Fund Admiral [MF]		09/19/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
COMMENTS: Inherited asset in 2018					
Welch Account ⇒ ViewRay, Inc. (VRAY) [ST]		04/19/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ ViewRay, Inc. (VRAY) [ST]		06/26/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		04/27/2018	P	\$1,001 - \$15,000	
Welch Account ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		04/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Dynamic Ccy Hdgd Intl Eq [EF]		05/8/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Dynamic Ccy Hdgd Intl Eq [EF]		05/8/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Dynamic Ccy Hdgd Intl Eq [EF]		05/8/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Dynamic Ccy Hdgd Intl Eq [EF]		02/21/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Welch Account ⇒ WisdomTree Japan SmallCap Dividend ETF [EF]		11/9/2018	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public Service Board	Spouse	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mascoma Savings Bank	2011	Mortgage (Property: Norwich, Vermont)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	11/8/2018	11/13/2018	Burlington, Vermont - Paris France - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Welch Account LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter Welch , 08/24/2020