



Filing ID #10061504

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Robert Anthony Rochford  
**Status:** Congressional Candidate  
**State/District:** FL14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 07/8/2024  
**Period Covered:** 01/01/2023– 06/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PENFED Premium Online Savigns ⇒ Premium Online Savings [BA]	JT	Over \$50,000,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Schwab Checking Account ⇒ Investor Checking Account [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Contributory IRA ⇒ Contributory IRA [IH]	SP	\$100,001 - \$250,000	Dividends	None	None
Schwab Inherited IRA ⇒ Schwab Fundamental U.S. Large Company Index ETF (FNDX) [EF]		\$15,001 - \$50,000	Dividends	None	None
Schwab Investment Account ⇒ Western-Southern Life Assurance Company [FN]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Schwab Roth Contributory IRA ⇒ Roth Contributory IRA [IH]	SP	\$15,001 - \$50,000	Dividends	None	None
Schwab Savings 694 ⇒ Investor Savings Account [BA]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
DFAS	Military Retirement Income	\$38,296.85	\$89,300.16
VA	Disability Pay	\$24,473.94	\$47,430.12

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Amerihome Mortgage	February 2023	Home mortgage	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Tampa Rough Riders, Inc.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

- PENFED Premium Online Savigns (Owner: JT)  
LOCATION: US
- Schwab Checking Account  
LOCATION: US
- Schwab Contributory IRA (Owner: SP)
- Schwab Inherited IRA
- Schwab Investment Account (Owner: JT)  
LOCATION: US

- Schwab Roth Contributory IRA (Owner: SP)
- Schwab Savings 694  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert Anthony Rochford , 07/8/2024