



Filing ID #10059806

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bob King
Status: Congressional Candidate
State/District: TX21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/5/2024
Period Covered: 01/01/2023– 01/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JAK Adjustable CompLife Northwestern Mutual ⇒ Cash Value Life Insurance [WU]	SP	\$50,001 - \$100,000	Tax-Deferred		
JAK Individual Retirement Annuity ⇒ Northwestern Mutual Annuity [FN]	SP	\$250,001 - \$500,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Blackstone Real Estate Investment Trust [RE]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Dreyfus Govt Cash Management [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Fortinet, Inc. - Common Stock (FTNT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JAK IRA Investments Jones Financial ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ MSCI Inc. Common Stock (MSCI) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Northwestern Mutual FDIC Bank Dep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
JAK IRA Investments Jones Financial ⇒ Sprott Physical Gold Trust ETV (PHYS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Loan to campaign [DO]		\$1,001 - \$15,000	None		
RMK Adjustable CompLife Northwestern Mutual ⇒ Cash Value of Life Policy [WU]		\$500,001 - \$1,000,000	Tax-Deferred		
RMK Individual Retirement Annuity ⇒ Northwestern Mutual Annuity [FN]		\$250,001 - \$500,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RMK IRA Investments Jones Financial ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Brookfield Corporation Class A Limited Voting Shares (BN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Dreyfus Govt Cash Management [BA]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ iShares Preferred and Income Securities ETF (PFF)		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
RMK IRA Investments Jones Financial ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Monster Beverage Corporation - Common Stock (MNST) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Northern Bond Index fund (NOBOX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Otis Worldwide Corporation Common Stock (OTIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Rio Tinto Plc Common Stock (RIO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ RTX Corporation Common Stock (RTX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO)		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
RMK IRA Investments Jones Financial ⇒ Sprott Physical Gold Trust ETV (PHYS) [EF]		\$50,001 - \$100,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Stryker Corporation Common Stock (SYK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ TC Energy Corporation Common Stock (TRP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
RMK IRA Investments Jones Financial ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clients of wife's real estate business	Spouse commissions	\$.00	\$68,443.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Northwestern Mutual Life	various draws over a ten plus year period	policy loans against the cash value of the policy	\$250,001 - \$500,000
SP	Northwestern Mutual Life	various draws over a five plus year period	policy loans against the cash value of the policy	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- JAK Adjustable CompLife Northwestern Mutual (Owner: SP)
- JAK Individual Retirement Annuity (Owner: SP)
LOCATION: US
- JAK IRA Investments Jones Financial (Owner: SP)
- RMK Adjustable CompLife Northwestern Mutual
- RMK Individual Retirement Annuity
LOCATION: US
- RMK IRA Investments Jones Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bob King , 05/5/2024