



Filing ID #10035476

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael R. Turner
Status: Member
State/District: OH10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 07/21/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Day Air Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Georgetown University Alumni & Student Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
IRA 9527 ⇒ First Trust DJ Internet Index Fund (FDN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(LQD) [ST]					
IRA 9527 ⇒ iShares MBS ETF (MBB) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ iShares Nasdaq Biotechnology Index Fund (IBB) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ iShares TIPS Bond ETF (TIP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ SPDR S&P Insurance ETF (KIE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ SPDR S&P Insurance ETF (KIE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Financial (XLF) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Utilities (XLU) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ Vanguard Consumer Staples ETF (VDC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Industrials ETF (VIS) [ST]					
IRA 9527 ⇒ Vanguard Information Tech ETF (VGT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA 9527 ⇒ Vanguard Materials ETF (VAW) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Money Market Account Merrill Lynch - 33813 [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Ohio State PERS [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA 9527 ⇒ BlackRock Liquidity Fund [MF]		08/15/2019	P	\$1,001 - \$15,000	
IRA 9527 ⇒ Invesco Emerging Markets Sovereign Debt ETF (PCY) [ST]		01/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST] DESCRIPTION: tax deferred		01/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		01/16/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		06/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒		01/16/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Core MSCI Emerging Markets ETF (IEMG) [ST]					
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		06/13/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ iShares MBS ETF (MBB) [ST]		01/16/2019	P	\$1,001 - \$15,000	
IRA 9527 ⇒ SPDR Select Sector Fund - Financial (XLF) [ST]		09/12/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		04/23/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		07/16/2019	P	\$1,001 - \$15,000	
IRA 9527 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [ST]		01/16/2019	P	\$1,001 - \$15,000	
DESCRIPTION: tax deferred					
IRA 9527 ⇒ Vanguard Consumer Staples ETF (VDC) [ST]		03/20/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Industrials ETF (VIS) [ST]		01/16/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Information Tech ETF (VGT) [ST]		01/16/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: tax deferred					
IRA 9527 ⇒ Vanguard Information Tech ETF (VGT) [ST]		07/16/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Information Tech ETF (VGT) [ST]		09/12/2019	P	\$1,001 - \$15,000	
IRA 9527 ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [ST]		01/16/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [ST]		01/16/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA 9527 ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]		01/16/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA 9527 ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		01/16/2019	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America Merrill Lynch	March 2018	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1994	OPERS	Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Hudson Institute	12/12/2019	12/16/2019	Washington DC - London - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- IRA 9527

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael R. Turner , 07/21/2020