



Filing ID #10040701

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John B. Larson  
**Status:** Member  
**State/District:** CT01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/11/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset      | Income Type(s) | Income      | Tx. > \$1,000?           |
|---|-------|---------------------|----------------|-------------|--------------------------|
| American Eagle Financial Credit Union Accounts [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Includes a checking account and a savings account.                               |       |                     |                |             |                          |
| American Eagle Financial Credit Union Accounts [BA]   | SP    | \$1,001 - \$15,000  | Interest       | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Includes a money market and savings account.                                     |       |                     |                |             |                          |
| Bank of America [BA]  | JT    | \$15,001 - \$50,000 | None           |             | <input type="checkbox"/> |
| Congressional Federal Credit Union accounts [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200 | <input type="checkbox"/> |
| Fidelity Investments SEP IRA ⇒<br>Fidelity Treasury MM fund [IH]                              |       | \$1 - \$1,000       | Tax-Deferred   |             | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒<br>American Fd American Mutual R6 [PE]  | SP    | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒<br>American Fd Euro Pacific Gro R6 [PE] | SP    | \$1,001 - \$15,000  | Tax-Deferred   |             | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒   | SP    | \$15,001 - \$50,000 | Tax-Deferred   |             | <input type="checkbox"/> |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income</b> | <b>Tx. &gt; \$1,000?</b> |
|---|--------------|-----------------------|-----------------------|---------------|--------------------------|
| Connecticut Stable Value [PE]   |              |                       |                       |               |                          |
| State of Connecticut Deferred Compensation 457 Plan ⇒ JP MORGAN MID CAP VALUE I [PE]        | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Metrowest Total Return Bond [PE]      | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ TIAA-Cref Lg Cap Gr Idx Instl [PE]    | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Van Real Estate Idx Instl [PE]        | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Explorer Adm [PE]            | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Infl-Protected Secs I [PE]   | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Instl Index Instl Plus [PE]  | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Total Bond Market Idx I [PE] | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |
| State of Connecticut Deferred Compensation 457 Plan ⇒ Wells FargoPrem Lg Co Gr R6 [PE]      | SP           | \$1,001 - \$15,000    | Tax-Deferred          |               | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| <b>Source</b>        | <b>Type</b>   | <b>Amount</b> |
|----------------------|---------------|---------------|
| State of Connecticut | spouse salary | N/A           |

## SCHEDULE D: LIABILITIES

| <b>Owner Creditor</b>      | <b>Date Incurred</b> | <b>Type</b>            | <b>Amount of Liability</b> |
|----------------------------|----------------------|------------------------|----------------------------|
| JT      American Eagle FCU | March 2012           | 1st Mortgage; Redacted | \$100,001 - \$250,000      |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Investments SEP IRA
- State of Connecticut Deferred Compensation 457 Plan (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John B. Larson , 08/11/2021