



Filing ID #10071977

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Mark Dr Green  
**Status:** Former Member  
**State/District:** TN07

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 08/12/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5 Stones Consulting [OL]	JT	None	Boarding Horses	None	<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
DESCRIPTION: This was the entity through which our horse boarding operations are conducted.					
A Night With Saddam published by Lulu Press [IP]		\$1,001 - \$15,000	Royalties	\$1 - \$200	<input type="checkbox"/>
Alianz Master Dex F Fixed Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Authentically American Apparel [PS]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Apparel company in Brentwood, TN.					
BMC Capital [PS]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Precious Metals, Rare Coin Dealership					
Brokerage Cash Account Equitable Advisors [OT]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: This is a cash account used as my broker buys and sells stock and other assets for me.					
Carbon Rivers Inc. [PS]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Spousal purchase of non-traded stock					
Dia-Tech Oncology [PS]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Oncology services in Franklin, TN.					
Franklin Conservative Allocation FD CL B [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gold [CO]		\$100,001 - \$250,000	Capital Gains	None	<input type="checkbox"/>
Hytch [DO]	SP	None	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Hytch is a ride sharing app with its headquarters in Nashville, TN					
Midland Fixed Annuity IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New Day Diagnostics [PS]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Medical laboratory in Knoxville, TN.					
Rare Coins [CO]	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Residence in DC [RP]	JT	None	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
Silver [CO]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
State Farm Annuity [FN]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State of TN Consolidated Retirement System [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TN Personal Residence and Farm HOR [RP]	JT	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
Birch Creek Properties ⇒ 813 NPB [RP]	JT	None	None		<input checked="" type="checkbox"/>
LOCATION: North Palm Beach, FL, US					
Birch Creek Properties ⇒	JT	\$500,001 -	Interest, Rent	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Loans from Birch Creek to Colson Services [DO]		\$1,000,000		\$50,000	
Birch Creek Properties ⇒ Rental Property [RP] LOCATION: Ashland City, Montgomery Co, TN, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties [RE] DESCRIPTION: Rental properties in Nashville, TN.	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Capitol [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Carter [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys 2 [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys' 1 [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Anderson [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Granada [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Kenmore [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP] LOCATION: Nashville, TN, US	JT	None	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oneida [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Porter [RP]	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP]	JT	None	Rent	None	<input checked="" type="checkbox"/>
LOCATION: Nashville, TN, US					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ US Bank N.A. Cash [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Equitable Advisors Investment Account ⇒ VanEck Merk Gold ETF (OUNZ) [EF]	JT	\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ AXA IRA Cash Account [IH]		None	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ 1 oz Gold American Eagle [PM]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Cash Account [IH]		None	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Note Receivable from Colson Services [DO]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Brown Capital Small Company Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Columbia Select MidCap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ DFA International Value I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
State of TN 401(k) ⇒ Fidelity International Discovery [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity Puritan [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Franklin Small Cap Value [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Tennessee Value Select [MF]		\$1 - \$1,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Institutional Index I [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond MKT Index PLS [MF]		\$1 - \$1,000		Tax-Deferred	<input type="checkbox"/>
State of TN 401(k) ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
State of TN 457 Plan ⇒ Brown Capital Small Company Inv [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
State of TN 457 Plan ⇒ Columbia Mid Cap Value Instl [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
State of TN 457 Plan ⇒ Fidelity International Discovery [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
State of TN 457 Plan ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Rare Coins [CO]	JT	04/22/2025	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Birch Creek Properties ⇒ 813 NPB [RP]	JT	10/25/2024	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
LOCATION: North Palm Beach, FL, US					
IRA Innovations Self Directed IRA ⇒ 1 oz Gold American Eagle [PM]		10/13/2024	P	\$50,001 - \$100,000	
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP]	JT	04/22/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Nashville , TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP]	JT	02/21/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Nashville , TN, US					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/02/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/28/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/30/2025	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/03/2025	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	01/30/2025	P	\$500,001 - \$1,000,000	
LOCATION: US					
DESCRIPTION: Exchange traded ETF					
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	02/03/2025	P	\$250,001 - \$500,000	
LOCATION: US					
DESCRIPTION: Van Eck exchange traded fund gold trust					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/18/2025	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	02/18/2025	P	\$100,001 - \$250,000	
LOCATION: US DESCRIPTION: OUNZ Van Eck Gold Trust ETF,					
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	02/20/2025	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: OUNZ Van Eck Gold Trust ETF					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/28/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	04/01/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Clarksville, TN, US DESCRIPTION: sold shares in OUNZ Van Eck gold trust ETF					
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	04/29/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: sale of OUNZ exchange traded fund					
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF, 100% Interest [OT]	JT	05/28/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Clarksville, TN, US DESCRIPTION: sale of ETF OUNZ					
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT]	JT	06/24/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: sale of ETF exchange traded fund					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/11/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/29/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		02/26/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		03/11/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		04/01/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		04/25/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		05/07/2024	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		05/10/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		06/03/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		07/01/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	07/24/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	08/05/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	08/28/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	09/17/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒	JT	09/30/2024	S	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]			(partial)	\$250,000	
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	10/16/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	10/24/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	12/03/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

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## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Legends Bank	May 2020	Personal loan.	\$500,001 - \$1,000,000
JT	First Bank	JAN 2022	Loan on our personal residence in TN	\$500,001 - \$1,000,000
JT	First Bank	OCT 2021	Home Loan DC Property	\$500,001 - \$1,000,000
JT	First Bank	June 2021	Bank LOC	\$1,000,001 - \$5,000,000
JT	First Bank	May 2022	Residential Rental Property	\$1,000,001 - \$5,000,000
	Republic Bank	April 2023	M. Green's 26% of loan on rental property.	\$15,001 - \$50,000
	Republic Bank	November 2019	M. Green's 26% of loan on rental property.	\$50,001 - \$100,000
	Republic Bank	November 2017	M. Green's 26% of loan on rental property.	\$50,001 - \$100,000

Liberty Federal Credit Union

2023

M. Green's 26% of loan on rental property. \$50,001 -  
\$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	State of TN Retirement System and Myself	This is the retirement system for the state of Tennessee. I was an employee of the state as a State Senator.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Club for Growth	03/02/2024	03/03/2024	Washington, DC - Palm Beach, FL - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Association of Marshall Scholars	01/12/2024	01/16/2024	Washington, DC - London, UK - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- State of TN 401(k)
- Equitable Retirement Account  
COMMENTS: AXA Changed its name to Equitable
- State of TN 457 Plan
- IRA Innovations Self Directed IRA
- Birch Creek Properties (100% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: This is a real estate investment entity with loans to other entities, properties that it rents to individuals, etc.
- Equitable Advisors Investment Account (Owner: JT)
- Equitable Advisors Investment Account

- Birch Creek Properties ⇒ Westchester Properties (26% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: This company rents individual houses, and small 2 - 4 unit town homes.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark Dr Green , 08/12/2025