



Filing ID #10056850

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mary Todd
Status: Congressional Candidate
State/District: MT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 03/2/2024
Period Covered: 01/01/2023– 04/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cabin Creek Landing B&B [RP] LOCATION: Marion, MT, US DESCRIPTION: Bed and Breakfast		\$1,000,001 - \$5,000,000	None		
East Village Apartments LLC ⇒ EVA, 90% Interest [OL] LOCATION: Kalispell, MT, US DESCRIPTION: Apartments jointly owned.	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
East Village Apartments LLC ⇒ EVA, 90% Interest [OL] LOCATION: Kalispell, MT, US DESCRIPTION: Apartments jointly owned.	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
East Village Apartments LLC ⇒ EVA Note [DO] DESCRIPTION: Note owed from East Village Apartments	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
East Village Apartments LLC ⇒ Glacier Bank EVA Account, 90% Interest [BA] DESCRIPTION: Bank Account for EVA	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
East Village Apartments LLC ⇒ Glacier Bank EVA Account, 90% Interest [BA] DESCRIPTION: Bank Account for EVA	JT	\$1,001 - \$15,000	None		
Mary Todd IRA ⇒ Edward Jones [BA] DESCRIPTION: Cash held in IRA		\$1 - \$1,000	Tax-Deferred		
Mary Todd IRA ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: Silver and Gold Mining Company		\$1,001 - \$15,000	Tax-Deferred		
Mary Todd IRA ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: Silver and Gold Mining Company		\$1,001 - \$15,000	Tax-Deferred		
Mary Todd IRA ⇒ Silver Sands [PS] DESCRIPTION: SSRG Silver Sands. Is a silver exploration company		\$1 - \$1,000	Tax-Deferred		
Mary Todd IRA ⇒ Silver Sands [PS] DESCRIPTION: SSRG Silver Sands. Is a silver exploration company		\$1 - \$1,000	Tax-Deferred		
Mary Todd IRA ⇒ TD Ameritrade Corporate Services [BA] DESCRIPTION: Cash held in IRA		\$1 - \$1,000	Tax-Deferred		
Rick & Mary Joint Holdings ⇒ Altius Minerals Corp Ordinary Shares (ATUSF) [ST] DESCRIPTION: Commodity Miner	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ Altius Minerals Corp Ordinary Shares (ATUSF) [ST] DESCRIPTION: Commodity Miner	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ B2Gold Corp Common shares (BTG) [ST] DESCRIPTION: Gold MIner	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rick & Mary Joint Holdings ⇒ B2Gold Corp Common shares (BTG) [ST] DESCRIPTION: Gold MIner	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: Primary Silver Miner	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: Primary Silver Miner	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ First Mining Gold Corporation [PS] DESCRIPTION: GOLD PROPERTY INVESTOR. IN ORDER TO DEVELOP MINE PROPERTIES AND SELL THEM OF.	JT	\$1,001 - \$15,000	Tax-Deferred		
Rick & Mary Joint Holdings ⇒ First Mining Gold Corporation [PS] DESCRIPTION: GOLD PROPERTY INVESTOR. IN ORDER TO DEVELOP MINE PROPERTIES AND SELL THEM OF.	JT	\$1,001 - \$15,000	Tax-Deferred		
Rick & Mary Joint Holdings ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: Primary Silver and Gold Miner	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: Primary Silver and Gold Miner	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ Kalispell House [DO] DESCRIPTION: Personal House	JT	\$1,000,001 - \$5,000,000	None		
Rick & Mary Joint Holdings ⇒ Kalispell House [DO] DESCRIPTION: Personal House	JT	\$1,000,001 - \$5,000,000	None		
Rick & Mary Joint Holdings ⇒ Lytle Creek [DO] DESCRIPTION: Note held on Lytle Creek	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Rick & Mary Joint Holdings ⇒	JT	\$100,001 -	Interest	\$2,501 - \$5,000	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lytle Creek Note [DO] DESCRIPTION: Note held on Lytle Creek		\$250,000			\$50,000
Rick & Mary Joint Holdings ⇒ Newcrest Mining Ltd Ord Ordinary Shares (NCMGF) [ST] DESCRIPTION: Schwab Newcrest Mines	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ Newmont Corporation (NEM) [ST] DESCRIPTION: Schwab Newmont Mines	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ PMI [CO] DESCRIPTION: Metals held in storage	JT	\$100,001 - \$250,000	None		
Rick & Mary Joint Holdings ⇒ Ranch Acreage [RP] LOCATION: Marion, MT, US DESCRIPTION: 48 Acres in Marion Montana	JT	\$250,001 - \$500,000	None		
Rick & Mary Joint Holdings ⇒ Ranch Acreage [RP] LOCATION: Marion, MT, US DESCRIPTION: 48 Acres in Marion Montana	JT	\$250,001 - \$500,000	None		
Rick & Mary Joint Holdings ⇒ TD Ameritrade Cash Account (Joint) [BA] DESCRIPTION: Cash Account for TD Ameritrade Personal Account	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ TrailWest Bank Personal [BA] DESCRIPTION: TrailWest personal bank account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ TrailWest Bank Personal [BA] DESCRIPTION: TrailWest personal bank account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Rick & Mary Joint Holdings ⇒ Truman Group, 100% Interest [OL] LOCATION: Kalispell, MT, US DESCRIPTION: Property and assets owned by Truman Group	JT	\$5,000,001 - \$25,000,000	Distribution	\$5,001 - \$15,000	\$15,001 - \$50,000
Rick & Mary Joint Holdings ⇒ Truman Group, 100% Interest [OL]	JT	\$5,000,001 - \$25,000,000	Distribution	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Kalispell, MT, US DESCRIPTION: Property and assets owned by Truman Group					
Rick & Mary Joint Holdings ⇒ USAA Personal [BA]	JT	\$5,000,001 - \$25,000,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bank Account					
Rick & Mary Joint Holdings ⇒ USAA Personal [BA]	JT	\$5,000,001 - \$25,000,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bank Account					
Rick & Mary Joint Holdings ⇒ USAA Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: USAA Savings Account					
Rick & Mary Joint Holdings ⇒ USAA Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: USAA Savings Account					
Rick & Mary Joint Holdings ⇒ Wells Fargo Personal [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Wells Fargo Bank Account					
Rick & Mary Joint Holdings ⇒ Wells Fargo Personal [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Wells Fargo Bank Account					
Rick & Mary Joint Holdings ⇒ Whitefish Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Personal Savings					
Rick & Mary Joint Holdings ⇒ Cabin Creek Landing B&B ⇒ Bed and Breakfast Wells Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bed and Breakfast checking Account					
Rick & Mary Joint Holdings ⇒ Cabin Creek Landing B&B ⇒ Cabin Creek Laanding B&B Glacier Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bed and Breakfast Checking					
Rick & Mary Joint Holdings ⇒ Cabin Creek Landing B&B ⇒ Whitefish Credit Union [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings Account for B&B					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rick & Mary Joint Holdings ⇒ Pacific Heritage Investments LLC ⇒ Pacific Heritage Investments LLC [RP] LOCATION: Claremont, CA, US DESCRIPTION: Pacific Heritage investments office building in Claremont, Ca	JT	\$1,000,001 - \$5,000,000	Distribution	\$15,001 - \$50,000	\$15,001 - \$50,000
Rick & Mary Joint Holdings ⇒ Southlake Villager Community LLC ⇒ Prosperity Bank Southlake Villager [BA] DESCRIPTION: Southlake Villager Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Southlake Villager Community LLC ⇒ Prosperity Bank Southlake Villager [BA] DESCRIPTION: Southlake Villager Bank Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Southlake Villager Community LLC ⇒ Southlake Villager Community LLC [RP] LOCATION: Southlake, TX, US DESCRIPTION: Southlake Villager Income and Value	JT	\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	\$50,001 - \$100,000
Rick & Mary Joint Holdings ⇒ Southlake Villager Community LLC ⇒ Southlake Villager Community LLC [RP] LOCATION: Southlake, TX, US DESCRIPTION: Southlake Villager Income and Value	JT	\$250,001 - \$500,000	Distribution	\$5,001 - \$15,000	\$50,001 - \$100,000
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: Primary Silver Miner	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: Primary Silver Miner	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ First Mining Gold [PS] DESCRIPTION: Accumulates Gold Mining Projects	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ First Mining Gold [PS] DESCRIPTION: Accumulates Gold Mining Projects	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Prosperity Bank Truman Group Account [BA] DESCRIPTION: Bank Account for Truman Group	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Prosperity Bank Truman Group Account [BA] DESCRIPTION: Bank Account for Truman Group	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Silver One Resources [PS] DESCRIPTION: Silver Explorer	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Silver One Resources [PS] DESCRIPTION: Silver Explorer	JT	\$1,001 - \$15,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Silver Sands [PS] DESCRIPTION: Silver Explorer	JT	\$1 - \$1,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Silver Sands [PS] DESCRIPTION: Silver Explorer	JT	\$1 - \$1,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ TrailWest Bank Account [BA] DESCRIPTION: Bank Accoun for Truman Group with TrailWest Bank	JT	\$5,000,001 - \$25,000,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ TrailWest Bank Account [BA] DESCRIPTION: Bank Accoun for Truman Group with TrailWest Bank	JT	\$5,000,001 - \$25,000,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Treasury Metals Inc Common shares (TSRMF) [ST] DESCRIPTION: Miner	JT	\$1 - \$1,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Treasury Metals Inc Common shares (TSRMF) [ST] DESCRIPTION: Miner	JT	\$1 - \$1,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Treasury Metals Warrant [SA] DESCRIPTION: Warrant for Treasury Metals	JT	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Treasury Metals Warrant [SA] DESCRIPTION: Warrant for Treasury Metals	JT	\$1 - \$1,000	None		
Rick & Mary Joint Holdings ⇒ Truman Group ⇒ Truman Group Note [DO] DESCRIPTION: Note payable from Truman Group	JT	\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
Rick & Mary Joint Holdings ⇒ Truman Investments ⇒ TrailWest Bank Account Truman Investments [BA] DESCRIPTION: Bank Account for Truman Storage	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Rick & Mary Joint Holdings ⇒ Truman Investments ⇒ Truman Storage [RP] LOCATION: Kalispell, MT, US DESCRIPTION: Storage Units	JT	\$1,000,001 - \$5,000,000	Dividends	None	\$5,001 - \$15,000
Rick Todd ⇒ Altius Minerals Corp Ordinary Shares (ATUSF) [ST] DESCRIPTION: Natural Resource Company	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ Altius Minerals Corp Ordinary Shares (ATUSF) [ST] DESCRIPTION: Natural Resource Company	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ B2Gold Corp Common shares (BTG) [ST] DESCRIPTION: Gold Mining Company	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ B2Gold Corp Common shares (BTG) [ST] DESCRIPTION: Gold Mining Company	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ Environmental Technologies [PS] DESCRIPTION: ENVIROMETAL TECHNOLOGIES. METAL PROCESSING IN ORDER TO EXTRACT METAL FROM WASTE AND MINES	SP	\$1,001 - \$15,000	Tax-Deferred		
Rick Todd ⇒ Environmental Technologies [PS] DESCRIPTION: ENVIROMETAL TECHNOLOGIES. METAL PROCESSING IN ORDER TO EXTRACT METAL FROM WASTE AND MINES	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rick Todd ⇒ Fidelity AA Retirement Account [PS] DESCRIPTION: Fidelity Retirement Account	SP	\$15,001 - \$50,000	Tax-Deferred		
Rick Todd ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: First Majestic Silver Corporation Primary Silver Mining Stock	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST] DESCRIPTION: First Majestic Silver Corporation Primary Silver Mining Stock	SP	\$100,001 - \$250,000	Tax-Deferred		
Rick Todd ⇒ First Mining Gold Corp [PS] DESCRIPTION: FFMGF. INVESTS IN MINING PROPERTIES IN ORDER TO DEVELOP IN MINES OR TO SELL THEM OFF FOR ROYALTIES OR INCOME	SP	\$1,001 - \$15,000	Tax-Deferred		
Rick Todd ⇒ First Mining Gold Corp [PS] DESCRIPTION: FFMGF. INVESTS IN MINING PROPERTIES IN ORDER TO DEVELOP IN MINES OR TO SELL THEM OFF FOR ROYALTIES OR INCOME	SP	\$1,001 - \$15,000	Tax-Deferred		
Rick Todd ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: SILVER AND GOLD MINER	SP	\$15,001 - \$50,000	Tax-Deferred		
Rick Todd ⇒ Fortuna Silver Mines Inc Ordinary Shares (FSM) [ST] DESCRIPTION: SILVER AND GOLD MINER	SP	\$15,001 - \$50,000	Tax-Deferred		
Rick Todd ⇒ Global X Gold Explorers ETF (GOEX) [ST] DESCRIPTION: ETF FOR GOLD EXPLORING COMPANIES	SP	\$15,001 - \$50,000	Tax-Deferred		
Rick Todd ⇒ Global X Gold Explorers ETF (GOEX) [ST] DESCRIPTION: ETF FOR GOLD EXPLORING COMPANIES	SP	\$15,001 - \$50,000	Tax-Deferred		
Rick Todd ⇒ Newcrest Mining Ltd Ord Ordinary Shares (NCMGF) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Newcrest Mines held at Schwab					
Rick Todd ⇒ Newcrest Mining Ltd Ord Ordinary Shares (NCMGF) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: OWNER OF A NUMBER OF GOLD MINES					
Rick Todd ⇒ Newmont Corporation (NEM) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: OWNER OF A NUMBER OF GOLD MINES					
Rick Todd ⇒ Newmont Corporation (NEM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Newmont Mines held at Schwab					
Rick Todd ⇒ Rick IRA Edward Jones [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Money held in account Edward Jones in IRA					
Rick Todd ⇒ Rick IRA TD Ameritrade [BA]	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Money held in account at TD Ameritrade					
Rick Todd ⇒ Silver Sands [PS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SILVER SANDS EXPLORER FOR SILVER					
Rick Todd ⇒ Silver Sands [PS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: SILVER SANDS EXPLORER FOR SILVER					
Rick Todd ⇒ Sprott Physical Silver Trust ETV (PSLV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Sprott Silver Holdings					
Rick Todd ⇒ Sprott Physical Silver Trust ETV (PSLV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Sprott Silver Holdings					
Rick Todd ⇒ Treasury Metals Inc Common shares (TSRMF) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Metal Mining					
Rick Todd ⇒ Treasury Metals Inc Common shares (TSRMF) [ST]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Metal Mining					
Rick Todd ⇒ VanEck Gold Miners ETF (GDX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Gold Miner Exchange Traded Fund					
Rick Todd ⇒ VanEck Gold Miners ETF (GDX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Gold Miner Exchange Traded Fund					
Rick Todd ⇒ VanEck Junior Gold Miners ETF (GDXJ) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Junior Gold Miner ETF					
Rick Todd ⇒ VanEck Junior Gold Miners ETF (GDXJ) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Junior Gold Miner ETF					
TrailWest Mary's Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Mary's Checking Account					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Glacier Bank	April 2022	Mortgage For EVA	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Truman Group (Kalispell, MT, US)	Management

SCHEDULE A INVESTMENT VEHICLE DETAILS

- East Village Apartments LLC (90% Interest) (Owner: JT)
LOCATION: Kalispell, MT, US
DESCRIPTION: East Village Apartments on 4th St E/4th Ave E
- Mary Todd IRA
DESCRIPTION: Mary Todd Asset
- Rick & Mary Joint Holdings (100% Interest) (Owner: JT)
LOCATION: US
DESCRIPTION: Stocks Held Jointly
- Rick & Mary Joint Holdings ⇒ Cabin Creek Landing B&B (100% Interest) (Owner: JT)
LOCATION: Marion, MT, US
DESCRIPTION: Bed and Breakfast in Marion MT
- Rick & Mary Joint Holdings ⇒ Pacific Heritage Investments LLC (50% Interest) (Owner: JT)
LOCATION: Claremont, CA, US
DESCRIPTION: Office Building in Claremont California
- Rick & Mary Joint Holdings ⇒ Southlake Villager Community LLC (100% Interest) (Owner: JT)
LOCATION: Southlake , TX, US
DESCRIPTION: Property Owned by Southalke Village Community LLC
- Rick & Mary Joint Holdings ⇒ Truman Group (100% Interest) (Owner: JT)
LOCATION: Kalispell, MT, US
DESCRIPTION: Properties and investments held by Truman Group Inc
- Rick & Mary Joint Holdings ⇒ Truman Investments (25% Interest) (Owner: JT)
LOCATION: Kalispell, MT, US
DESCRIPTION: Mary and Rick Todd joint ownership of Truman Invesments
- Rick Todd (Owner: SP)
DESCRIPTION: 401K for Richard B. Todd

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mary Todd , 03/2/2024