



Filing ID #10054919

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Alexander Xavier Mooney
Status: Member
State/District: WV02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 05/25/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ AmFds Euro Pacfc Gr R6 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ DE Val Inst [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Fid Puritan [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ Rssll Sm Cap Index [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP 500 Index [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ SP Md Cap Index [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowe Price Mid Cap Val [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ TRowPR StrcdRsrch CMN Tr [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Maryland Supplemental Retirement Plan (401k) (Nationwide) ⇒ WlmBlr Lg Cap Gr CIF 5 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA Traditional [FN]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
GGM Consulting LLC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	September 2017	Mortgage on Primary Residence, Charles Town, WV	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Myself and the State of Maryland	Legislative Pension Plan Participant

SCHEDULE G: GIFTS

Source	Description	Value
James Reibel (Greenwich, CT, US)	contribution legal expense fund	\$5,000.00
Americans Legislating Excellence PAC (Martinsburg, WV, US)	contribution legal expense fund	\$5,000.00
Trusted Causes LLC (Charlotte, NC, US)	contribution legal expense fund	\$5,000.00

Source	Description	Value
Roy Hinman (St. Augustine, FL, US)	contribution legal expense fund	\$5,000.00
Island Doctors (St. Augustine, FL, US)	contribution legal expense fund	\$5,000.00
Colorado Security Agency (Washington, DC, US)	contribution legal expense fund	\$5,000.00
HSP Direct LLC (Ashburn, VA, US)	contribution legal expense fund	\$5,000.00
AC&T Co Inc. (Hagerstown, MD, US)	contribution legal expense fund	\$1,000.00
The Preserve at Hypoluxo PM LLC (Lantana, FL, US)	contribution legal expense fund	\$5,000.00
Federated Lending Corporation (Yardley, PA, US)	contribution legal expense fund	\$1,000.00
Tarr Holdings LLC (Scott Dept, WV, US)	contribution legal expense fund	\$1,000.00
Anatnal LLC (Lantana, FL, US)	contribution legal expense fund	\$1,500.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/10/2022	02/12/2022	Washington, D.C. - Amelia Island, FL - Amelia Island FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Conservative Partnership Institute	02/12/2022	02/14/2022	Amelia Island, FL - Amelia Island, FL - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ Maryland Supplemental Retirement Plan (401k) (Nationwide)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alexander Xavier Mooney , 05/25/2023