



Filing ID #10051438

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Erin Houchin
Status: Member
State/District: IN09

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/11/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group IRA ⇒ New Perspective Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ New Perspective Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ New World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ New World Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ Small Cap World Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ Small Cap World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒ Washington Mutual Investors Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Washington Mutual Investors Fund A [MF]					
College Choice Advisor - CNH ⇒ Savings Portfolio Class A [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IN					
College Choice Advisor - EDH ⇒ 2025 Enrollment Portfolio Class A [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IN					
College Choice Advisor - GDH ⇒ 2025 Enrollment Portfolio Class A [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IN					
General Savings Account [BA]	JT	\$100,001 - \$250,000	Interest	Not Applicable	\$1 - \$200
Houchin Properties, LLC asset [RP]	SP	\$50,001 - \$100,000	Rent	Not Applicable	\$1,001 - \$2,500
LOCATION: Campbellburg/Washington, IN, US DESCRIPTION: Assets held in Houchin Properties, LLC					
IN PERF Defined Benefit Plan [DB]	SP	Undetermined	Tax-Deferred		
Indiana Deferred Compensation Plan ⇒ Indiana Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Indiana Deferred Compensation Plan ⇒ State Street Target Retirement 2045 Securities Lending Series Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒ International Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒ International Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒ Large Cap Equity Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒ Large Cap Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Small/Mid Cap Equity Fund [MF]		\$100,000			
Indiana Public Employees' Retirement Fund ⇒ Small/Mid Cap Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Indiana Public Employees' Retirement Fund ⇒ State Street Target Retirement 2045 Fund [OP]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Excepted Investment Fund					
LERF - INPRS 2040 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Raymond James Investment Account ⇒ American Funds New Perspective Fund [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Raymond James Investment Account ⇒ American Funds New World Fund [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Raymond James Investment Account ⇒ American Funds Small Cap World Fund [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Raymond James Investment Account ⇒ Washington Mutual Investors Fund A [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Washington County Retirement Plan ⇒ Invesco Small Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Washington County Retirement Plan ⇒ T Rowe Price Growth Stock Advantage [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Indiana	Spouse Salary	N/A	N/A
State of Indiana (Senate)	Salary	\$31,299.80	\$47,002.10
Contend Communications & Development LLC	Salary	\$52,371.00	\$160,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient	May 2007	Student loan	\$15,001 - \$50,000
JT	Mid-Southern Savings Bank	November 2022	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Contend Communications and Development, LLC
Board Member	CAST

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Capital Group IRA (Owner: SP)◦ Capital Group IRA◦ College Choice Advisor - CNH (Owner: JT) LOCATION: IN◦ College Choice Advisor - EDH (Owner: JT) LOCATION: IN◦ College Choice Advisor - GDH (Owner: JT) LOCATION: IN◦ Indiana Deferred Compensation Plan (Owner: SP)◦ Indiana Public Employees' Retirement Fund◦ Indiana Public Employees' Retirement Fund (Owner: SP)◦ Raymond James Investment Account LOCATION: US◦ Washington County Retirement Plan (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Erin Houchin , 08/11/2023