



Filing ID #10037389

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John R. Carter
Status: Member
State/District: TX31

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/11/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Account ⇒ Cash [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Cash in brokerage account					
Edward Jones Account ⇒ Exxon Mobil Corporation (XOM) [ST]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones Account ⇒ Morgan Stanley - CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Account ⇒ Wells Fargo Bank - CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
R Bank [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Texas County and District Retirement System [PE]		\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Texas Judicial Retirement System [PE]		\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	<input type="checkbox"/>
VeraBank - Checking [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Account ⇒ Morgan Stanley - CD [BA]		09/6/2019	E	\$50,001 - \$100,000	
DESCRIPTION: CD matured cashed out funds remained in Edward Jones account					
Edward Jones Account ⇒ Well Fargo Bank - CD [BA]		10/15/2019	E	\$50,001 - \$100,000	
DESCRIPTION: CD matured cashed out funds remained in Edward Jones Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Dovenmuehle Mortgage	Approx. 1976	Mortgage	\$100,001 - \$250,000
JT	Navient Solutions, Inc (formerly Sallie Mae)	1988	Student Loans	\$100,001 - \$250,000
JT	PNC Bank	12/20/2000	Mortgage loan was acquired by new bank	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2001	Myself and the State of Texas	Pension Agreement for Service in Texas Judiciary

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John R. Carter , 08/11/2020