



Filing ID #10043934

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Anthony E. Gonzalez  
**Status:** Member  
**State/District:** OH16

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2020  
**Filing Date:** 10/28/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 College Savings - Beneficiary 1 ⇒ Vanguard 500 Index [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
529 College Savings - Beneficiary 1 ⇒ Vanguard Extended Market Index [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
529 College Savings - Beneficiary 2 ⇒ Vanguard 500 Index [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
529 College Savings - Beneficiary 2 ⇒ Vanguard Extended Market Index [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Capital Gains	\$15,001 - \$50,000	<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST]		\$500,001 - \$1,000,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
American Tower Corporation (AMT) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Anthony E. Gonzalez Trust ⇒		\$250,001 -	Dividends	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gonzalez Enterprises, LLC [OL]  LOCATION: Wilder, KY, US DESCRIPTION: Company is engaged in steel processing.		\$500,000		\$100,000	
Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Ferrous Realty, Ltd. ⇒ Commercial Rental Property [RP]  LOCATION: Brooklyn, OH, US		\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity IRA ⇒ Elastic N.V. Ordinary Shares (ESTC) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Equinix, Inc. (EQIX) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Fidelity Cash Reserves [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Liberty Media Corporation - Series C Liberty Formula One (FWONK) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fidelity IRA ⇒ Nike, Inc. (NKE) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Vanguard Total Stock Market - VTI [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA - Elizabeth ⇒ Fidelity Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA - Elizabeth ⇒ Fidelity Freedom 2050 - FFFHX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Huntington Bank Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Lincoln Village Value Center, LLC [OL]  LOCATION: Columbus, OH, US DESCRIPTION: Shopping center		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LLC for Personal Residence ⇒ Personal Residence [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Washington, DC, US					
National Football League 401k ⇒ Stable Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
National Football League 401k ⇒ Target Date 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
National Football League 401k ⇒ Total International Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
National Football League 401k ⇒ Total US Equity Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
National Football League 401k ⇒ US Large Company Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
National Football League Pension [PE]		Undetermined	None		<input type="checkbox"/>
Note 1 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 2 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 3 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 4 to Gonzalez Enterprises, LLC [CS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 5 to Gonzalez Enterprises, LLC [CS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Penserra Financial Ventures, LLC [OL]		None	Dividends, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: New York, NY, US DESCRIPTION: Financial management company					
Schwab Brokerage Sweep Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total Stock Market - VTI [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Veeva Systems Inc. Class A (VEEV) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 College Savings - Beneficiary 1 ⇒ Vanguard 500 Index [MF]		05/5/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 1 ⇒ Vanguard 500 Index [MF]		04/20/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 1 ⇒ Vanguard 500 Index [MF]		03/31/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 1 ⇒ Vanguard Extended Market Index [MF]		05/5/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 1 ⇒ Vanguard Extended Market Index [MF]		04/20/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 1 ⇒ Vanguard Extended Market Index [MF]		03/31/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 2 ⇒ Vanguard 500 Index [MF]		11/16/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 2 ⇒ Vanguard 500 Index [MF]		11/3/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 2 ⇒ Vanguard 500 Index [MF]		10/20/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 2 ⇒ Vanguard Extended Market Index [MF]		11/16/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 College Savings - Beneficiary 2 ⇒ Vanguard Extended Market Index [MF]		11/3/2020	P	\$1,001 - \$15,000	
529 College Savings - Beneficiary 2 ⇒ Vanguard Extended Market Index [MF]		10/20/2020	P	\$1,001 - \$15,000	
Fidelity IRA ⇒ Liberty Media Corporation - Series A Liberty Braves (BATRA) [ST]		09/1/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity IRA ⇒ Liberty Media Corporation - Series C Liberty Formula One (FWONK) [ST]		09/1/2020	P	\$1,001 - \$15,000	
Penserra Financial Ventures, LLC [OL]  LOCATION: New York, NY, US DESCRIPTION: Financial management company		12/30/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market Index - VTI [EF]		07/31/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
National Football League	Disability Payments	\$48,000.00
COMMENTS: Disability payments for services rendered prior to House service		

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Huntington National Bank	November 2018	Mortgage on residential property	\$500,001 - \$1,000,000
	Charles Schwab Corporation	June 2020	Margin account	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	National Football League, Filer	Pension plan at a defined benefit level starting as early as age 55
May 2012	National Football League, Filer	Continued participation in health savings account. No new contributions by candidate or NFL.
May 2012	National Football League, Filer	Disability benefits, amount disclosed in Schedule C.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- 529 College Savings - Beneficiary 1  
LOCATION: OH
- 529 College Savings - Beneficiary 2  
LOCATION: OH
- Anthony E. Gonzalez Trust
- Ferrous Realty, Ltd.  
LOCATION: US
- Fidelity IRA
- Fidelity IRA - Elizabeth (Owner: SP)
- LLC for Personal Residence  
LOCATION: US  
DESCRIPTION: Limited liability company formed for purpose of holding personal family residence
- National Football League 401k

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☐ No

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Anthony E. Gonzalez , 10/28/2021