



Filing ID #10056910

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rachel Bohman
Status: Congressional Candidate
State/District: MN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/23/2024
Period Covered: 01/01/2023– 06/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K Voya Financial ⇒ 401K Voya Financial [OT] DESCRIPTION: 457B account	JT	\$1,001 - \$15,000	None		
Charles Schwab ⇒ Roth IRA [IH]	JT	\$15,001 - \$50,000	None		
Fidelity ⇒ 529 Account [5F] LOCATION: MN		\$15,001 - \$50,000	None		
Fidelity ⇒ Mayo 403B ⇒ Mayo 403B [OT] DESCRIPTION: Retirement Account - 403B		\$250,001 - \$500,000	None		
Fidelity ⇒ Mayo 457B ⇒ Mayo 457B [OT] DESCRIPTION: Mayo Retirement Account 457B		\$15,001 - \$50,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mayo Clinic	spouse salary	\$505,000.00	\$505,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Dovenmuehle	January 2021	Mortgage	\$500,001 - \$1,000,000
JT	Foresight Bank	November 2022	Mortgage	\$250,001 - \$500,000
	Navient Student Loan	May 2002	Student loan debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Assistant County Attorney	Olmsted County
Sales Associate	Re/Max Results

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2024	Rachel Bohman and Results Referral Agreement Inc.	Moves my real estate license to referral services only with the Department of Commerce, unable to sell real estate but allowed to receive referral fees.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Olmsted County (Rochester, MN, US)	Assistant County Attorney
Re/Max Results (Eden Prairie, MN, US)	Real Estate Sales Associate

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">401K Voya Financial (Owner: JT)Charles Schwab (Owner: JT)
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- Fidelity
LOCATION: MN
- Fidelity ⇒ Mayo 403B
- Fidelity ⇒ Mayo 457B

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rachel Bohman , 08/23/2024