

# UNITED STATES HOUSE OF REPRESENTATIVES 2024 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

RECEIVED  
DELIVERED Page 1 of 2

Name: William H. "Bill" Long II

Daytime Telephone: 417-839-0061

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MO</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
REPORT TYPE	<input type="checkbox"/> 2021 Annual (Due: May 16, 2022)	<input type="checkbox"/> Amendment	<input checked="" type="checkbox"/> Termination	Date of Termination: <u>1/3/23</u>	

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gifts totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

## IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "Yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "Yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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**Use additional sheets if more space is required.**

William H. Long, II  
 United States House of Representatives  
 Financial Disclosure Statement - Form A  
 Calendar Year 2021

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset												Type of Income	Amount of Income											
	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Bank Accounts:																									
BancorpSouth, checking account <i>new ledger</i>																									
Springfield First Community Bank <i>new ledger</i>																									
Congressional Federal Credit Union, Checking																									
Congressional Federal Credit Union, Savings																									
Springfield First Community Bank, Hilt Syge Acct																									
Mortgage Note Receivable:																									
Kathy and Shawn Whitman, Fair Grove, MO																									
Oil Interest																									
Resource Strategies LLC																									
HRM Resources <i>new Kentucky</i>																									
Finley Resources, Inc																									
Stock and Securities:																									
Fidelity Investments: 133-207446																									
Fidelity Government Money Market																									
Fidelity Magellan																									
Fidelity Municipal Money Market																									

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**Asset and/or Income Source**Page 2 of 2

**Asset and/or income source**

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 Financial Disclosure Statement - Form A  
 Calendar Year 2024

Schedule A - Assets and "Unearned Income"

Asset and/or Income Source

Value of Asset

Type of Income

Amount of Income

A B C D E F G H I J K L

I II III IV V VI VII VIII IX X XI

none  
 1 - \$ 1,000  
 1,001 - \$ 1,500  
 1,501 - \$ 5,000  
 5,001 - \$ 10,000  
 10,001 - \$ 25,000  
 25,001 - \$ 50,000  
 50,001 - \$ 100,000  
 100,001 - \$ 500,000  
 500,001 - \$ 1,000,000  
 1,000,001 - \$ 2,500,000  
 2,500,001 - \$ 5,000,000  
 Over \$ 5,000,000

none  
 DIVIDENDS  
 RENT  
 INTEREST  
 CAPITAL GAINS  
 EXCEPTED/BLIND TRUST  
 TAX DEFERRED

OTHER TYPES OF INCOME

none  
 1 - \$ 200  
 201 - \$ 1000  
 1,001 - \$ 2,500  
 2,501 - \$ 5,000  
 5,001 - \$ 15,000  
 15,001 - \$ 50,000  
 50,001 - \$ 100,000  
 100,001 - \$ 1,000,000  
 1,000,001 - \$ 5,000,000  
 Over \$ 5,000,000

Southern Company  
 Webtec Corp Com  
 Fidelity Investments: (IRA) 2AX-343186  
 Fidelity Magellan Fund  
 Vanguard Voyager Services 59166768  
 Prime Money Mkt Fund  
 Apple Inc  
 Wells Fargo Advisors: (4143-5730)  
 Bank Deposit Sweep  
 Centurylink Inc  
 Kinder Morgan Mgmt LLC  
 Legg Mason, Clearbridge Tactical  
 Omega Healthcare REIT Invest Inc  
 The Southern Company  
 Thornburg Inv Tr Income Bldr Fd  
 American Income Fund  
 Center Coast Brookfield Midstream  
 Federated Hermes  
 Franklin Custodial



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**Asset and/or Income Source**Page 6 of 8



## Schedule A - Assets and "Unearned Income"

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**Asset and/or Income Source**

**Overlaid**

Name: William H "Billy" Long

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

**Capital Gains:** If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

\* Column K is for assets solely held by your spouse or dependent child

**Use additional sheets if more space is required**

## Type of Transaction

Appie

# SCHEDULE C - EARNED INCOME

Name: W. William H. "B.illy" Long

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** The 2021 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,595. The 2022 limit is \$29,895. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)		Type	Amount
<b>Examples:</b>			
Keene State		Approved Teaching Fee	\$8,000
State of Maryland		Legislative Pension	\$18,000
Civil War Roundtable (Oct. 2)		Spouse Speech	\$1,000
Ontario County Board of Education		Spouse Salary	N/A
<u>1</u> Page attached			

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**William H. Long, II**  
**United States House of Representatives**  
**Financial Disclosure Statement - Form A**  
**Calendar Year 2021**

Schedule C - Earned Income		
Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	33,944 <u>01</u>
Keller Williams Realty, Inc.	Spouse Residual Commissions	24,785 <u>20</u>

Name: William H "Billy" Long

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**Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.**

Name of Organization

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Schedule D - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$	1	0	0	0	1	\$	1	5	0	0
				\$	1	5	0	0	1	-	\$	5	0	0
				\$	5	0	0	0	1	-	\$	1	0	0
				\$	1	0	0	0	0	1	-	\$	2	5
				\$	2	5	0	0	0	1	-	\$	5	0
				\$	5	0	0	0	0	1	-	\$	1	0
				\$	1	0	0	0	0	0	1	-	\$	5
				\$	5	0	0	0	0	0	1	-	\$	2
				\$	2	5	0	0	0	0	1	-	\$	5
				\$	0	v	e	r		\$	5	0	0	0

SP Guaranty, Springfield, MO  
 Concessional  
 Credit Union

1/20/22 Line of Credit Business Loan  
 12/2022 Auto Loan

X X X X



# SCHEDULE F - AGREEMENTS

Name: William H "Bill" Long Page 17 of 19

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

# SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$166 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
None		

Name: William H "Billy" Long Page 18 of 19

**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

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