



Filing ID #10055818

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Geoffrey Grammer  
**Status:** Congressional Candidate  
**State/District:** MD06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 09/12/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DoD Thrift Savings Plan C Fund [OT] DESCRIPTION: Thrift Savings Plan		\$1,001 - \$15,000	None		
ETrade ⇒ Iron Mountain Incorporated (IRM) [RE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Maryland 529 ⇒ Maryland Senator Edward J. Kasemeyer College Investment Plan [5P] LOCATION: MD		\$1,001 - \$15,000	None		
Merrill Lynch - Geoff ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]		\$1,001 - \$15,000	None		
Merrill Lynch - Geoff ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Greenbrook TMS	Chief Medical Officer	\$212,500.00	\$264,375.00
Greenbrook TMS	Clinical Duties	\$221,311.00	\$332,156.00
Decile Ten	Consultation Duties	\$8,000.00	\$550.00
MedEvoke	Consultation Duties	\$1,907.00	N/A
Axsome	Honoraria	\$8,125.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	March 2020	Mortgage	\$500,001 - \$1,000,000
	NewRez	April 2015	Mortgage	\$50,001 - \$100,000
JT	US Bank	Nov 2021	Boat Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Medical Officer	Greenbrook TMS NeuroHealth

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Axsome (Lyndhurst, NJ, US)	Speaker
Decile Ten (Bernardsville, NJ, US)	Speaker and Consultant

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>ETrade LOCATION: US</li><li>Maryland 529</li></ul>
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LOCATION: MD

- o Merrill Lynch - Geoff

LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Geoffrey Grammer , 09/12/2023