



Filing ID #10048789

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. S. Raja Krishnamoorthi  
**Status:** Member  
**State/District:** ILo8

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 07/29/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adventist Midwest Health 403b ⇒ American Funds EuroPacific Gr R6 [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Entire position was sold before the year end.					
Adventist Midwest Health 403b ⇒ Dodge & Cox Stock [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds.					
Adventist Midwest Health 403b ⇒ Fidelity Inflation Protected Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Personal Choice [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ Principal LargeCap Growth I Inst [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds.					
Adventist Midwest Health 403b ⇒ Vanguard Inst Index Instl Pl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adventist Midwest Health 403b ⇒ Vanguard Real Estate Index Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ American Funds EuroPacific Gr R6 [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds. This is a duplicate entry with another one.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Baird Agg Bond Instl [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Position was sold before year end					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Baird Aggregate Bond Instl [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Causeway Emerging Markets Instl [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Entire position was sold before the year end					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ DFA Int'l Small Company I [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Position was sold before year end.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Dodge & Cox Stock [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Fidelity Inflation Protected Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Principal LargeCap Growth I Instl [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: The entire position was sold before year end and rolled over into other mutual funds.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Transamerica High Yield Bond R4 [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Position sold before the year end.					
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Inst Index Instl Pl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Real Estate Index Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index InstIPlus [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 15-16 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Index Moderate Age-Based 3-5 Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase (various accounts) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Insrdep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Account		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Insured Dep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Account.		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Matangi P Bala Retirement Fund TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ Insrdep Acct [OT] DESCRIPTION: This is a cash-equivalent Insured Deposit Account.		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ VFIFX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ VANGUARD TARGET RETIREMENT 2045 FUND (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Target Retirement 2055 (VFFVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangipriyasri Bala IRA TD Ameritrade ⇒ Vanguard Utilities ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Blackrock Bond Income Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Frontier Midcap Growth Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ MetLife Stock Index Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Neuberger Berman Genesis Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP] LOCATION: Chicago, IL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Rental property in Hoffman Estates, IL [RP] LOCATION: Hoffman Estates, IL, US DESCRIPTION: My family sold this property on Nov 12, 2021 so we no longer owned it at the end of the year.		None	None		<input checked="" type="checkbox"/>
Restricted shares of EPIR [PS] DESCRIPTION: Bolingbrook, IL company in field of sensors		\$50,001 - \$100,000	None		<input type="checkbox"/>
Restricted shares of Episensors [PS] DESCRIPTION: Bolingbrook, IL company that specializes in night vision camera technology.		\$50,001 - \$100,000	None		<input type="checkbox"/>
Sphere Commerce Restricted Shares [PS] DESCRIPTION: These were received in exchange for Health-I-Pass shares which were acquired by Sphere Commerce. Sphere Commerce is a Nashville, TN company specializing in payment processing.		\$15,001 - \$50,000	None		<input type="checkbox"/>
SRK Solo401k TD Ameritrade ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
SRK Solo401k TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
State of Illinois Deferred Compensation [DB]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Though I no longer make any contributions to the Plan, I am still a participant due to my past contributions. I am not fully vested to be eligible for a pension.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Insrdep Acct [OT]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Allwrld Ex US ETF (VEU) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ Vanguard Target Retirement 2060 (VTTSX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade ⇒ Insrdep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
410 Lafayette Lane, Hoffman Estates, IL 60169 [RP]  LOCATION: Hoffman Estates, IL, US DESCRIPTION: Sale of rental property in Hoffman Estates, IL		11/12/2021	S	\$250,001 - \$500,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ American Funds EuroPacific Gr R6 [MF]		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Baird Aggregate Bond Instl [MF]		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Causeway Emerging Mkts Inst [MF]		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ DFA International Small Company I [MF]		10/19/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Dodge & Cox Stock I [MF]		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Personal Choice [MF]		02/18/2021	P	\$15,001 - \$50,000	
Adventist Midwest Health 403b ⇒ Principal Large Cap Growth Inst [MF]		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 403b ⇒		02/18/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Inst Index Inst Pl [MF]					<input type="checkbox"/>
Adventist Midwest Health 403b ⇒ Vanguard Institutional Index Instl Pl [MF]		10/19/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Vanguard Real Estate Index Institutional [MF]		10/19/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ American Funds EuroPacific Gr R6 [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Baird Aggregate Bond Instl [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Causeway Emerging Markets Instl [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ DFA Int'l Small Company I [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ DFA Int'l Small Company I [MF]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ DFA US Targeted Value I [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ DFA US Targeted Value I [MF]		10/21/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Dodge & Cox Stock I [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Fidelity Inflation Protected Bond Index [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Principal LargeCap Growth I Inst [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Transamerica High Yield Bond R4 [MF]		03/12/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Inst Index Instl Pl [MF]		04/20/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Mid-Cap Value Index Admiral [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Real Estate Index Inst [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Real Estate Index Inst [MF]		10/21/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index Instl Plus [MF]		04/20/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Vanguard Small Cap Index Instl Plus [MF]		10/21/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Western Asset Income I [MF]		03/12/2021	P	\$1,001 - \$15,000	
Adventist Midwest Health 457b Vol Deferred Comp Plan ⇒ Western Asset Income I [MF]		04/20/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 15-16 [MF]		09/8/2021	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 15-16 [MF]		01/4/2021	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		09/8/2021	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 11-12 [MF]		01/4/2021	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 03-05 [MF]		09/8/2021	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 03-05 [MF]		01/4/2021	P	\$1,001 - \$15,000	
Matangi P Bala Retirement Fund TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$15,001 - \$50,000	



<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Matangi P Bala Retirement Fund TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ VFIFX [MF]		06/7/2021	P	\$15,001 - \$50,000	
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ VFIFX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangi Priyasri Bala Roth IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFFVX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFFVX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFIFX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFIFX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VPU [MF]		06/2/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VTIVX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA TD Ameritrade ⇒ VTIVX [MF]		12/30/2021	P	\$15,001 - \$50,000	
SRK Solo401k TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement		11/24/2021	P	\$15,001 - \$50,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Account at TD Ameritrade ⇒ VEU [MF]					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VTTSX [MF]		11/24/2021	P	\$250,001 - \$500,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VTTSX [MF]		12/13/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VTTSX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VTTSX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at TD Ameritrade ⇒ VTTSX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ VFIFX [MF]		06/7/2021	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$15,001 - \$50,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ VTIVX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA TD Ameritrade ⇒ VTIVX [MF]		12/30/2021	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Subramanian R Krishnamoorthi Roth IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	
Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade ⇒ VFORX [MF]		12/30/2021	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Amita	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nationstar	July 2012	Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657	\$100,001 - \$250,000
SP	Edfinancial Services	July 2000	Medical school loans for spouse	\$50,001 - \$100,000
JT	Citizens One	July 2013	Home mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2007	Me and the State of Illinois	State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension.
January 2007	Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF	Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.

## SCHEDULE G: GIFTS

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

<div><ul style="list-style-type: none"><li>◦ Adventist Midwest Health 403b</li><li>◦ Adventist Midwest Health 457b Vol Deferred Comp Plan</li><li>◦ Illinois' Bright Start 529 Child a LOCATION: IL</li><li>◦ Illinois' Bright Start 529 child b LOCATION: IL</li><li>◦ Illinois' Bright Start 529 child c LOCATION: IL</li><li>◦ Matangi P Bala Retirement Fund TD Ameritrade</li><li>◦ Matangi Priyasri Bala Roth IRA TD Ameritrade</li><li>◦ Matangipriyasri Bala IRA TD Ameritrade</li><li>◦ Metlife Flexible Premium Multifunded Life Insurance LOCATION: US</li><li>◦ SRK Solo401k TD Ameritrade</li><li>◦ Subramanian Krishnamoorthi &amp; Matangi Bala Retirement Account at TD Ameritrade</li><li>◦ Subramanian R Krishnamoorthi IRA TD Ameritrade</li><li>◦ Subramanian R Krishnamoorthi Roth IRA TD Ameritrade</li><li>◦ Subramanian Raja Krishnamoorthi SEP IRA TD Ameritrade</li></ul></div>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**COMMENTS**

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. S. Raja Krishnamoorthi , 07/29/2022