



Filing ID #10072356

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. George Latimer  
**Status:** Member  
**State/District:** NY16

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2024  
**Filing Date:** 09/12/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year	Income Preceding Year
Archdiocesan Pension NY [DB]	SP	Undetermined	Tax-Deferred		
Investment Property [RP]	JT	\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
LOCATION: Warren County, NY, US					
MetLife - Whole Life Insurance [WU]		\$1,001 - \$15,000	None		
New York State and Local Retirement System [DB]		Undetermined	Tax-Deferred		
TD Bank - Checking [BA]	SP	\$1,001 - \$15,000	None		
Wells Fargo - Checking & Savings [BA]	JT	\$15,001 - \$50,000	None		
Wells Fargo - Savings & Checking [BA]	SP	\$50,001 - \$100,000	None		
Ameriprise - Brokerage ⇒ Allspring Special Large Cap Value - I (EIVIX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ Ameriprise Insured Money Market [BA]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise - Brokerage ⇒ BlackRock Emerging Markets Fund Class I (MADCX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ Columbia Corporate Income Fund Class I (SRINX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ First Eagle Overseas Fund Class I (SGOIX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [EF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ iShares Global Infrastructure ETF (IGF) [EF]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF]	SP	\$1,001 - \$15,000	Capital Gains	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ John Hancock Fds II Strategic Income Opportunities Fd Class I (JIPIX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ John Hancock US Global Leaders Growth Fund Class I (USLIX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ JPMorgan Large Cap Value Fund I Class (HLQVX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Macquarie Large Cap Growth Fund Institutional (IYGINX) [MF]					
Ameriprise - Brokerage ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	SP	\$1,001 - \$15,000	Capital Gains	Not Applicable	\$201 - \$1,000
Ameriprise - Brokerage ⇒ The Hartford International Value Fund Class I (HILIX) [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]	SP	\$1,001 - \$15,000	None		
Ameriprise - Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Westchester County	Salary	N/A	\$156,452.00
Rye Beach Pharmacy	Spouse Salary	N/A	N/A
Archdiocesan Pension NY	Spouse Pension	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Carrington Mortgage Services	October 2006	Mortgage on personal residence	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Board Member	Port Chester-Rye Brook Chamber of Commerce

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2025	Filer and New York State and Local Retirement System	Defined benefit plan that provides service retirement benefits.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Ameriprise - Brokerage (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. George Latimer , 09/12/2025