



Filing ID #10062419

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Elizabeth Ann Van Duyne
Status: Member
State/District: TX24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 07/11/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ MFS Foreign & Colonial Emerging Markets Equity Fund A (MEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Sep IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >	\$1,000?
Wells Fargo Sep IRA ⇒ MFS Foreign & Colonial Emerging Markets Equity Fund A (MEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Wells Fargo Sep IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Wells Fargo Sep IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]		\$15,001 - \$50,000	Tax-Deferred			<input type="checkbox"/>
Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF]		\$15,001 - \$50,000	Tax-Deferred			<input checked="" type="checkbox"/>
Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred			<input type="checkbox"/>
Wells Fargo Standard Brokerage ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends		\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF]		12/8/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Hatton Sumners Foundation
COMMENTS: Once in office, moved to an unpaid position.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Wells Fargo IRA
- Wells Fargo Sep IRA
- Wells Fargo Standard Brokerage

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elizabeth Ann Van Duyne , 07/11/2024