



Filing ID #10054583

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Mark Takano  
**Status:** Member  
**State/District:** CA39

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 05/15/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alliant Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
Altura Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
California Public Retirement System [PE]		Undetermined	None		<input type="checkbox"/>
California State Teacher Retirement System [PE]		Undetermined	None		<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
My 403b ⇒ Mainstay VP Moderate Allocation Fund [MF]		\$250,001 - \$500,000	None		<input type="checkbox"/>
New York Life Whole Life Policy [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

## **SCHEDULE D: LIABILITIES**

None disclosed.

## **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Board Member	US-Japan Foundation
Board Member	Coders for Progress
Board Member	Dollars for Scholars
Trustee	Junior Statesmen of America

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
September 1987	Self and the California State Retirement System	Continued participation in retirement plan of previous employer
November 2012	Self, Rialto Education Association, and Rialto Unified School District	Unpaid Leave of Absence until the end of Congressional Service
December 1990	Self and the California Public Employee Retirement System	Continued participation in retirement plan of the previous employer.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

<b>Source</b>	<b>Trip Details</b>				<b>Inclusions</b>		
	<b>Start Date</b>	<b>End Date</b>	<b>Itinerary</b>	<b>Days at Own Exp.</b>	<b>Lodging?</b>	<b>Food?</b>	<b>Family?</b>
Council for Global Equality	05/5/2022	05/6/2022	San Diego, CA - Tijuana, Mexico - San Diego, CA	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- My 403b  
DESCRIPTION: New York Life Variable Annuity: Mainstay Moderate Allocation

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark Takano , 05/15/2023