



Filing ID #10052139

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Carol Devine Miller  
**Status:** Member  
**State/District:** WV01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/11/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
318 Acres [FA]  LOCATION: Glenwood, WV, US DESCRIPTION: Farm	JT	\$250,001 - \$500,000	Farm	\$1,001 - \$2,500	<input type="checkbox"/>
Abbott Laboratories (ABT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
AbbVie Inc. (ABBV) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Adobe Inc. (ADBE) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Amgen Inc. (AMGN) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Apartments [RP]  LOCATION: Huntington, WV, US	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	SP	\$50,001 -	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$100,000					
AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Baird Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Baird IRA [IH]	SP	None	Tax-Deferred		<input type="checkbox"/>
BB&T Bank Account [BA]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
BB&T Corporation (BBT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BlackRock, Inc. (BLK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charmelie Reinsurance Company, LTD [OL]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Charlotte, NC, US					
DESCRIPTION: Risk Management Tool/Underwrites Profits					
Chevron Corporation (CVX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Cisco Systems, Inc. (CSCO) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Coca-Cola Company (KO) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Comcast Corporation - Class A (CMCSA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Corning Incorporated (GLW) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DM El Dorado [RP]	SP	Spouse/DC Over \$1,000,000	None		<input checked="" type="checkbox"/>
LOCATION: El Dorado, KS, US					
DM Motors [OL]	SP	Spouse/DC Over \$1,000,000	S-Corp	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Cabell, WV, US					
DESCRIPTION: Auto Dealership					
DM Wytheville [RP]	SP	Spouse/DC Over	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$1,000,000					
LOCATION: Wytheville, VA, US					
Dover Corporation (DOV) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dutch Miller Chevrolet [OL]					
	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: Huntington, WV, US					
DESCRIPTION: Auto Dealership					
Dutch Miller of Charleston [OL]					
	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: Charleston, WV, US					
DESCRIPTION: Auto Dealership					
Dutch Miller of Charlotte [OL]					
	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: Charlotte, NC, US					
DESCRIPTION: Auto Dealership					
Dutch Miller of Ripley Incorporated [OL]					
	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: Ripley, WV, US					
DESCRIPTION: Auto Dealership					
Dutch Miller Subaru [OL]					
	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: Charleston, WV, US					
DESCRIPTION: Auto Dealership					
Emerson Electric Company (EMR) [ST]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Emerging Markets Multifactor ETF (FDEV) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Mid Cap Index Fund (FSMDX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity Mid-Cap Index [OT]					
	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Index Fund					
General Dynamics Corporation (GD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Iron Mountain Incorporated (IRM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ishare 1-2 Year Treasury Bond ETF [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
iShares Core S&P Small Cap ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
iShares MSCI EAFE ETF (EFA) [EF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
MACHSA IV [OL] LOCATION: Hurricane, WV, US DESCRIPTION: Raw land for resale purposes	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
MACHSA IV Reinsurance Company LTD [OT] DESCRIPTION: Reinsurance Company	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
MACHSA Realty II - 335 Maccorkle Ave. [OL] LOCATION: S. Charleston, WV, US DESCRIPTION: Dealership Property	SP	Spouse/DC Over \$1,000,000	Rent	None	<input type="checkbox"/>
MACHSA Realty III [OL] LOCATION: Huntington, WV, US DESCRIPTION: Office for all operating entities	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
MACHSA Reinsurance Company, LTD [OL] LOCATION: Huntington, WV, US DESCRIPTION: Risk Management Tool/Underwrites Profits	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
McDonald's Corporation (MCD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
McKesson Corporation (MCK) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MFM Realty [OL]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Huntington, WV, US DESCRIPTION: Rental properties and lots					
Microsoft Corporation (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
NextEra Energy, Inc. (NEE) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Oracle Corporation (ORCL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Paramount Global - Class B (PARA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Quest Diagnostics Incorporated (DGX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab U.S. TIPs ETF (SCHP) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Schwab U.S. TIPs ETF (SCHP) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Shares MSCI EAFE ETF (EFA) [EF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Summerview Realty LLC [RP]	SP	\$1,000,001 - \$5,000,000	LLC	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Pawleys Island, SC, US					
Target Corporation (TGT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Texas Instruments Incorporated (TXN) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
U.S. Bancorp (USB) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Union Pacific Corporation (UNP) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
United Bank Retirement 401 K ⇒	SP	\$500,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity [MF]		\$1,000,000			<input type="checkbox"/>
United IRA ⇒ Baird Aggerate Bond Fund (BAGIX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Federate Hermes Institutional High Yield (FIHBX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Fidelity Emerging Markets Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Fidelity Mid Cap Index Fund (FSMDX) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ First Eagle Sogen Global FD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ iShares MSCI EAFE ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Ishares Short Treasury Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Pimco Investment Grade Corp Bond Inst (PIGIX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Vanguard Growth Index Fund [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
United IRA ⇒ Vanguard High Yield (VHYAX) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
United Parcel Service, Inc. (UPS) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Waste Management, Inc. (WM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Yum! Brands, Inc. (YUM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Baird Aggregate Bond Fund Class Institutional (BAGIX) [OT] LOCATION: US DESCRIPTION: Purchased 1,030.176 Shares of BAIRD AGGREGEGATE BOND fund on 11/02/2022 at \$9.33.		11/2/2022	P	\$1,001 - \$15,000	
DM El Dorado [RP] LOCATION: El Dorado, KS, US	SP	03/1/2022	P	Spouse/DC Over \$1,000,000	
DM Wytheville [RP] LOCATION: Wytheville, VA, US	SP	05/1/2022	P	Spouse/DC Over \$1,000,000	
Emerson Electric Company (EMR) [ST]	SP	08/8/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Federated Hermes ETF Trust Federated Hermes Short Duration High Yield ETF (FHYS) [ST]		11/2/2022	P	\$1,001 - \$15,000	
Fidelity Emerging Markets Multifactor ETF (FDEV) [ST]		11/2/2022	P	\$1,001 - \$15,000	
Fidelity Mid Cap Index Fund (FSMDX) [OT] LOCATION: US DESCRIPTION: Purchased 880.101 shares of Fidelity Mid Cap Index Fund (FSMDX) on 11/02/2022 at \$25.54.		11/2/2022	P	\$15,001 - \$50,000	
Fidelity Mid Cap INDX-IN\$ PR (FSMDX) [OT] LOCATION: US DESCRIPTION: Purchased 2,989.177 shares Fidelity Mid Cap INDX-IN\$ PR (FSMDX) on 11/14/2022 at \$27.00.		11/14/2022	P	\$50,001 - \$100,000	
First Eagle SOGEN Global Fund #901 (SGENX) [OT] LOCATION: US		11/2/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Purchased 46.241 shares of First Eagle SOGEN Global Fund #901 on 11/02/022 at \$56.17.					
First Eagle SOGEN Global Fund (SGENX) [OT]		12/2/2022	P	\$109.03	
LOCATION: US					
DESCRIPTION: 12/2/22 Purchased 1.837 shares of First Eagle Sogen Global fund at \$59.35, this was a dividend reinvestment					
iShares 1-3 Year Treasury Bond ETF (SHY) [ST]		12/22/2022	P	\$100,001 - \$250,000	
iShares Core S&P Small-Cap ETF (IJR) [ST]		11/1/2022	P	\$1,001 - \$15,000	
iShares MSCI EAFE ETF (EFA) [ST]		11/14/2022	P	\$50,001 - \$100,000	
iShares MSCI EAFE International Index Fund (MAIIX) [OT]		11/2/2022	P	\$1,001 - \$15,000	
LOCATION: US					
DESCRIPTION: Purchased 1,121.016 Shares of iShares MSCI EAFE International Index Fund (MAIIX) on 11/02/2022 at \$12.13.					
Pimco Investment Grade Corporate Bond Index Exchange-Traded Fund (CORP) [ST]		11/2/2022	P	\$1,001 - \$15,000	
Quest Diagnostics Incorporated (DGX) [ST]		11/14/2022	P	\$1,001 - \$15,000	
Schwab U.S. TIPs ETF (SCHP) [ST]		11/1/2022	P	\$1,001 - \$15,000	
Schwab U.S. TIPs ETF (SCHP) [ST]		12/2/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Target Corporation (TGT) [ST]	SP	08/8/2022	P	\$15,001 - \$50,000	
Target Corporation (TGT) [ST]		11/11/2022	P	\$1,001 - \$15,000	
Texas Instruments Incorporated (TXN) [ST]		11/11/2022	P	\$15,001 - \$50,000	
United Parcel Service, Inc. (UPS) [ST]	SP	08/8/2022	P	\$15,001 - \$50,000	
Vanguard Growth ETF (VUG) [ST]		11/2/2022	P	\$15,001 - \$50,000	
Vanguard High Dividend Yield ETF (VYM) [ST]		11/2/2022	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.



SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	United Bank	5/1993	Floor Plan for Operational Business	Spouse/DC Over \$1,000,000
	United Bank	12/2015	Mortgages	Spouse/DC Over \$1,000,000
	United Bank	4/2014	A Business Loan	Spouse/DC Over \$1,000,000
	United Bank	9/2019	Mortgage - Summerview Realty	Spouse/DC Over \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- United Bank Retirement 401 K (Owner: SP)  
DESCRIPTION: Retirement 401K
  - United IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Carol Devine Miller , 08/11/2023