



Filing ID #10039432

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Mucarsel-Powell
Status: Former Member
State/District: FL26

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2021
Filing Date: 05/1/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AIG - State of Florida Optional Retirement Plan ⇒ American Funds EuroPacific R3 (RERCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Columbia Balanced A (CBLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Fixed Interest Option [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Janus Hend Small Cap Value S (JISCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ JPMorgan Equity Index I (HLEIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
AIG - State of Florida Optional Retirement Plan ⇒ Legg Mason Clearbridge Mid Cap A (LMREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds- Rollover IRA ⇒ Growth Fund of America-A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bank of America [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
E*Trade Brokerage ⇒ Fiesta Restaurant Group, Inc. (FRGI) [ST] DESCRIPTION: Appreciated over \$1,000	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Residential Property Located in FL [RP] LOCATION: Pinecrest, FL, US		\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ Insured Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ iShares Trust Aggressive Allocation ETF (AOA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ iShares Trust S&P 500 Value ETF (IVE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Account - SEP IRA ⇒ Vanguard MidCap Value ETF (VOE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Commencement Prt [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [5P] LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [5P] LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [5P] LOCATION: NV	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ TRGT 22/23 [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard 529 Plan # 1 ⇒ Commencement Prt [MF]	DC	10/30/2020	P	\$1,001 - \$15,000	
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [MF]	DC	10/30/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard 529 Plan # 1 ⇒ TRGT 22/23 [MF]	DC	10/30/2020	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fiesta Restaurant Group	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	December 2020	Consumer debt credit card	\$15,001 - \$50,000
	Navient	1988-1992	Consolidated Student loans	\$15,001 - \$50,000
SP	MOHELA	1996-1999	Consolidated Student loans	\$50,001 - \$100,000
JT	Wells Fargo Home Mortgage	September 2017	Home mortgage	\$500,001 - \$1,000,000
	Navient	1994-1996	Consolidated Student loans	\$10,000 - \$15,000
SP	Bank of America	December 2020	Credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	DMP, LLC
COMMENTS: Assumed position 2/4/2021	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2011	Filer and State of Florida	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o AIG - State of Florida Optional Retirement Plan
DESCRIPTION: Formerly held with Valic
- o American Funds- Rollover IRA (Owner: SP)
- o E*Trade Brokerage (Owner: SP)
LOCATION: US
- o TD Ameritrade Account - SEP IRA
- o Vanguard 529 Plan # 1 (Owner: DC)
LOCATION: NV

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Mucarsel-Powell , 05/1/2021