



Filing ID #10056890

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rajesh Mohan
Status: Congressional Candidate
State/District: NJ03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/3/2024
Period Covered: 01/01/2023– 04/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Axos Bank [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	None
E Trade [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity Investments [PE]		\$100,001 - \$250,000	Tax-Deferred		
Goldman Sachs Bank [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
North Atlanta Medical Associates [OL]		\$1,000,001 - \$5,000,000	Business	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
LOCATION: New Jersey, NJ, US DESCRIPTION: Multi-specialty medical practice					
Wells Fargo [IH]		\$100,001 - \$250,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
North Atlantic Medical Associates, PC	Compensation	\$80,000.00	\$100,000.00
Intellectual Capital Management	Consulting and Management	\$398,938.00	\$216,750.00
North Atlantic Medical Associates, PC	Management	N/A	\$40,000.00
Shore Health	Consulting	N/A	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	April 2015	Home Mortgage	\$250,001 - \$500,000
	Bank of America	July 2022	Auto loan	\$50,001 - \$100,000
	Bank of America	December 2023	Auto loan	\$50,001 - \$100,000
	BMW Financial Services	December 2022	Auto loan	\$50,001 - \$100,000
	Aidvantage	August 2019	Student Loan	\$100,001 - \$250,000
	Edfinancial	October 2022	Student Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	North Atlantic Medical Associates, PC
President	Intellectual Capital Management
President	M Max Management
President	Global Impact Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
M Max Management (HOLMDEL, NJ, US)	Consulting and Management

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rajesh Mohan , 05/3/2024