



Filing ID #10059673

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Chuck Hubbard
Status: Congressional Candidate
State/District: NC05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/3/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group IRA ⇒ Capital Group IRA [IH]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Enpower ⇒ Enpower [PE]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
First National Bank ⇒ First National Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Lincoln Financial Group Beneficiary IRA ⇒ Lincoln Financial Group Beneficiary IRA [IH]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
State Employees Credit Union ⇒ State Employees Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
State Employees Credit Union ⇒ State Retirement ⇒ Other [OT] DESCRIPTION: NC law enforcement officers pension.	JT	Undetermined	None		
thrivent ⇒ thrivent [OT]	SP	\$100,001 - \$250,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Variable Annuity					
Wells Fargo Bank ⇒ Wells Fargo Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Wells Fargo Bank ⇒ Wells Fargo Bank [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Brokerage ⇒ Wells Fargo Brokerage [AB]	JT	\$250,001 - \$500,000	Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wilkes Community College	Spouse	\$2,000.00	\$2,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> Capital Group IRA Enpower (Owner: SP) First National Bank DESCRIPTION: Savings Lincoln Financial Group Beneficiary IRA State Employees Credit Union (Owner: JT)

DESCRIPTION: Money Market Acct.

- State Employees Credit Union (Owner: JT)

DESCRIPTION: Shares/Savings

- State Employees Credit Union ⇒ State Retirement (Owner: JT)

LOCATION: US

- thrivent (Owner: SP)

- Wells Fargo Bank (Owner: SP)

DESCRIPTION: Certificate of Deposit

- Wells Fargo Brokerage (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chuck Hubbard , 05/3/2024