



Filing ID #10059308

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Anthony 'Tony' Vargas
Status: Congressional Candidate
State/District: NE02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/13/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings [5P] LOCATION: NE DESCRIPTION: For my children, Ava and Luca.	DC	\$1,001 - \$15,000	None		
Amazon.com, Inc. - Common Stock (AMZN) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
Bank of America [BA]	SP	\$1,001 - \$15,000	None		
C3.ai, Inc. Class A Common Stock (AI) [ST]		None	Capital Gains	\$15,001 - \$50,000	None
Charles Schwab [BA]		\$1,001 - \$15,000	None		
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Education First IRA [IH] DESCRIPTION: IRA held in FIDELITY GOVERNMENT CASH RESERVES (FDRXX)		\$1,001 - \$15,000	None		
Farmers Insurance [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FIRST REPUBLIC BANK (FRC) [ST]		\$1 - \$1,000	None		
DESCRIPTION: I own 1,150 shares of FRCB for a total value of \$18.40.					
Micron Technology, Inc. - Common Stock (MU) [ST]		\$50,001 - \$100,000	None		
Micron Technology, Inc. - Common Stock (MU) [ST]		None	Capital Gains	\$15,001 - \$50,000	None
Microsoft Corporation - Common Stock (MSFT) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Okta, Inc. - Class A Common Stock (OKTA) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Retirement Account - AFT (American Federation of Teachers) [PE]		\$1,001 - \$15,000	None		
DESCRIPTION: This is a retirement account from the AFT when I was a public school teacher.					
Tesla, Inc. - Common Stock (TSLA) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
Wells Fargo IRA ⇒ ABNFX - AMERICAN FUNDS BOND FUND OF AMER F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ AEPFX - AMER FDS EUROPACIFIC F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ APDSX - ARTISAN SMALL XCAP CL AD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ DODGX - DODGE & COX STOCK FUND [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ EMGNX - WELLS FARGO E/MKT INSTSL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ FTIXX - Goldman Sachs SQ Treas I [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wells Fargo IRA ⇒ GFFX - AMER FDS GRWTH FD AMER F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo IRA ⇒ JENIX - JENSEN PORTFOLIO INC I [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ JSCOX - JANUS SMCP VAL CL I [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ JVMIX - JHANCOCK DISCP MID VAL 1 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ NFFFX - A/F NEW WORLD FUND CL F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ PCRIX - PIMCO COMMDTY RL RTN INSTL [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wells Fargo IRA ⇒ PEBIX - PIMCO EMERG MKT BD INSTL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ PIFZX - PGMI HIGH YIELD CL Z [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ PTTPX - I PIMCO TOTAL RETURN I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ RPMGX - T ROWE PIRCE MID CAP GRW [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ TROSX - T ROWE PRICE INTL OVERSEAS [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ WMFFX - AMER FDS WASH MUTUTAL F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Nebraska	State Senator Salary	\$6,000.00	\$12,000.00
Education Rights Counsel	Spouse salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Nebraska - Per Diem	State Senator Per Diem	\$10,984.00	\$15,860.00
American Mainstream Policy Leadership Institute	Fellowship	\$.00	\$60,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	My Fed Loan - US Department of Education	May 2015	Law School Loans	\$100,001 - \$250,000
JT	JPMorgan Chase	June 2023	Credit/Loan	\$15,001 - \$50,000
	American Express	September 2023	Credit Card	\$15,001 - \$50,000
	Upstart Loans	June 2024	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Nebraska Children's Home Society
Co-Chair	Nebraska Juvenile Detention Alternatives Initiative (JDAI)
Board Member	Partnership for Kids

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Wells Fargo IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Anthony 'Tony' Vargas , 08/13/2024