



Filing ID #10060625

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Missy Cotter Smasal
Status: Congressional Candidate
State/District: VA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/12/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bryan 401K Not Self Directed ⇒ Fixed Income Active [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Bryan 401K Not Self Directed ⇒ International EquityIndex [MF]	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Bryan 401K Not Self Directed ⇒ US ALL CAP EQUITY Index [MF]	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Bryan 401K Work ⇒ DFA Emerginig Markets Core Equity [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ DFA International Large Cap [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ DFA International Small [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ DFA Large Cap Value [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bryan 401K Work ⇒ DFA Real Estate Securities [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ DFA US Large [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ US Small Cap (Portfolio Institutional Class) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan 401K Work ⇒ US Target Value [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Bryan IRA ⇒ DFA Real Estate Securities 1 [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Bryan Roth IRA ⇒ DFA International Small Company 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Missy IRA ⇒ DFA Emerging Markets 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Missy IRA ⇒ DFA Emerging Markets Core Equity 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒ DFA Int'l Small Company 1 [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Missy IRA ⇒ DFA Investment Grade 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒ DFA Large Cap Value 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒ DFA Large Company 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒ DFA Real Estate Securities 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒ DFA S/T Extended Qual 1 [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy IRA ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA SMALL Cap Value 1 [MF]					
Missy Roth IRA ⇒ DFA Real Estate Securities 1 (Roth) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Missy Roth IRA ⇒ DFA Small Cap Value 1 Roth [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Smasal Joint Account ⇒ DFA Dimensional US Marketwide Value EFT [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Smasal Joint Account ⇒ DFA Emerging Markets Core Equity 1 [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Virginia 529 [5P] LOCATION: VA		\$15,001 - \$50,000	None		
Virginia 529 [5P] LOCATION: VA		\$15,001 - \$50,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Valor Run	Executive Director Stipend	\$2,000.00	\$9,000.00
Lilly and Co	Spouse Salary	\$57,000.00	\$178,092.00
Lilly and Co	Spouse Company Annual Bonus	\$56,000.00	\$11,000.00
Old Dominion University	Adjunct gross pay	\$2,600.00	\$8,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr Cooper Home Loans	June 2001	Mortgage	\$100,001 - \$250,000

JT	Navy Federal	March 2023	Home Improvement Loan	\$100,001 - \$250,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
Executive and Race Director	Valor Run
Adjunct Professor	Old Dominion University

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Bryan 401K Not Self Directed (Owner: SP)
- Bryan 401K Work (Owner: SP)
- Bryan IRA (Owner: SP)
- Bryan Roth IRA
- Missy IRA
- Missy Roth IRA
LOCATION: US
- Smasal Joint Account (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Missy Cotter Smasal , 05/12/2024