



Filing ID #10054286

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Vern Buchanan
Status: Member
State/District: FL16

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/14/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1099 Management Company, LLC ⇒ 1099 Management Co, LLC [OT]		\$15,001 - \$50,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Management Operations					
1099 Management Company, LLC ⇒ 600, LC [OT]		\$5,000,001 - \$25,000,000	K-1 Income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
DESCRIPTION: Auto Dealer - Cocoa, FL					
1099 Management Company, LLC ⇒ Ellenton Edge [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Ellenton, FL, US					
DESCRIPTION: Vacant RE - Ellenton FL					
1099 Management Company, LLC ⇒ Nissan of Elizabeth City, LLC [OL]		\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Auto Dealer					
301 Oxford, LLP [OT]		None	K-1 Income	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: Real Estate - Parrish, FL					
Aircraft Holding & Leasing, LLC [OT]		\$25,000,001 - \$50,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Aircraft Ownership and Leasing Operations					
American Momentum Bank (28) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Auto Central Services, Inc [OT]					
		\$15,001 - \$50,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Management Company - Sarasota, FL					
BMO Harris 5247 ⇒ Ariel Appreciation Fund [MF]		None	Dividends	None	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Artisan Developing World Fund Emerging All Cap [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Artisan International Small-Mid Fund [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		None	Dividends	None	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund (Frmlly Goldman Sachs Fund) [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ iShares 1-3 Year Treasury Bond ETF [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap Intermediate [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ iShares Russell 2000 [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BMO Harris 5247 ⇒		\$100,001 -	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Select Dividend ETF [EF]		\$250,000			
BMO Harris 5247 ⇒ JOHCM International Select Fund [MF]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Nuance Mid Cap Value Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ SPDR S&P Global Natural Resources ETF [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ T Rowe Price International Discovery Fund [MF]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Touchstone Sands Capital Emerging Markets Growth Fund [MF]		None	Dividends	None	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Tweedy Browne Intl Value Fund [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ Xtrackers MSCI EAFE Hedged Equity Fund [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon - Checking (61) [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
BNY Mellon - Checking (88) [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon Corporate Bond Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon International Equity Fund [MF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Mellon 4000 ⇒ BNY Mellon Muni Opportunities Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon National Interim. Municipal Bond Fund [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY Mellon National S-T Municipal Bond Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ Cash/CRA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
BNY Mellon 4000 ⇒ iShares Russell 1000 Growth [EF]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ iShares TR S&P Midcap 400 Index Fund [HE]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 4000 ⇒ iShares TR S&P Smallcap 600 [EF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ SPDR S&P 500 ETF Trust [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ AMA US Equity Opportunity Fund, LP [HE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
BNY Mellon 5000 ⇒ Baltimore MD Proj RE 5% 07/01/26 [GS]		None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Cash/CRA [BA]		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Chicago IL Met Wtr Reclamation 5% 12/01/23 [GS]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ City of Ketchum ID 5% 09/15/29 [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 01/01/24 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒		None	Capital Gains,	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Colorado ST Hlth Facs Auth Hos Var 11/15/48 [GS]			Interest		
BNY Mellon 5000 ⇒ Dallas TX 5% 02/15/26 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Houston TX Utility Sys 5% 11/18/28 [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Indianapolis IN Loca 5% 02/01/26 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ iShares Russell 2000 ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 5000 ⇒ iShares S&P Mid-Cap 400 Growth ETF [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ iShares TR S&P Midcap 400 Index Fund [HE]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ King Co WA Swr Rev 5% 1/1/30 [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Laredo TX Wtrwks SWR 5% 03/01/29 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Met Govt Nashville 5% [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ New York City NY Trans 5% 11/01/29 [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ New York NY 5% 4/1/30 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ New York ST Dorm Auth St Pers 5% 08/15/24 [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Ohio St Major New Stat 5% [GS]		None	Interest	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Mellon 5000 ⇒ Oregon St Hlth & Sci 6% 7/1/20 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Palm Beach Cnty FL School Bri 5% 11/15/22 [GS]		None	Capital Gains, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Parkland School Dist 4% [GS]		None	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Priv CLGS & Univ AU 5% 09/01/27 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Saint Petersburg FL 4% 10/01/29 [GS]		None	Capital Gains, Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Texas ST Transprtn Commissions 5% 10/01/24 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Tobacco Settlement Fing Corp 5% 06/01/23 [GS]		None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ UNIV Mississippi MS 5% 10/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ US Treasury Bill 01/05/26 [GS]		\$500,001 - \$1,000,000	Interest	None	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ US Treasury Bill 01/26/23 [GS]		\$1,000,001 - \$5,000,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Washington DC Met Area Transit Auth 5% 07/01/24 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ Washington St 4% 7/1/28 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ Wheat Ridge Co 4% 12/01/25 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Buchanan Automotive Holdings, Inc ⇒		Over \$50,000,000	K-1 Income	\$1,000,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarasota 500, LLC [OL]				\$5,000,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Auto Dealer					
CCFU (81) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Commerce Bank Stock [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bank Stock - Sarasota FL					
Country Club Shores, LLC ⇒ Country Club Shores II, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Longboat Key, FL, US					
DESCRIPTION: Rental Property - Longboat Key, FL					
Florida Capital Group [OT]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Bank Stock - Jacksonville, FL					
International Marinas Chub Ltd [OT]		None	None		<input type="checkbox"/>
DESCRIPTION: Chub Cay, Bahamas 0.82%					
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Bradenton, FL, US					
DESCRIPTION: Hotel Operations					
Jamat Realty, Inc ⇒ Jamat Realty, Inc [OT]		\$1 - \$1,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Real Estate					
Jamat Realty, Inc ⇒ Nissan of Elizabeth City, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US					
DESCRIPTION: Auto Dealer					
Jamatt Financial, Inc - Tampa FL (K-1) [OT]		\$1,001 - \$15,000	K-1 Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Management Services					
Jamatt Properties, LLC ⇒ 50 Central Ave [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US					
DESCRIPTION: Rental Property - Sarasota, FL					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamatt Properties, LLC ⇒ Elizabeth City Land [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Elizabeth City, NC, US DESCRIPTION: Real Estate - Elizabeth City, NC					
Jamatt Properties, LLC ⇒ Mortgages [OT]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Mortgages - Various					
Jamatt Properties, LLC ⇒ Wood St [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL					
JM Family Associates, Ltd ⇒ Chub Cay Associates [OT]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Dock Slip 11 - Chub Cay Bahamas					
JM Family Associates, Ltd ⇒ Oxford MI Land [RP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Oxford, MI, US					
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 15/16 - LBK, FL [OT]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Dock Rental 15/16 - LBK, FL					
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 19/20 - LBK, FL [OT]	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Dock Rental 19 & 20 - Longboat Key, FL					
Land - KY [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Murray, KY, US DESCRIPTION: Land - Murray KY					
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP]		\$100,001 - \$250,000	Rent	None	<input type="checkbox"/>
LOCATION: Petoskey, MI, US DESCRIPTION: Rental RV Lots - Petosky, MI					
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Snowmass, CO, US DESCRIPTION: Rental Property - Snowmass, CO					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL					
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Bank, NA [BA]		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Infrastructure Partners [HE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: In Liquidation					
Orange Park, LLC ⇒ Boca Creek Development Co [OT]		\$500,001 - \$1,000,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Real Estate, Boca FL					
Sarasota Bradenton Aviation, Inc [OT]		\$250,001 - \$500,000	K-1 Income	None	<input type="checkbox"/>
DESCRIPTION: Hangar Rental - Bradenton, FL					
Speed-Wing Investment Co ⇒ Rental - KL, FL [OT]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Rental - Key Largo, FL					
Speed-Wing Investment Co ⇒ Rental - Longboat Key FL [OT]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sands Point Rental Longboat Key FL					
Speed-Wing Investment Co ⇒ Rental Torch Lake, MI [OT]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Rental - Torch Lake, MI					
Truist - Checking (95) (Frmly SunTrust) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
VB Investments, Inc ⇒ VB Pointe West Investments, LLC [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Bradenton, FL, US DESCRIPTION: Rental Property - Bradenton, FL					
Wells Fargo Bank - Sarasota, FL (frmrrly Wachovia) (01) [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
301 OXFORD LLP [OT]		01/25/2022	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: US					
DESCRIPTION: Real Estate - Parrish FL					
BMO Harris 5247 ⇒ ARIEL APPRECIATION FUND [MF]		04/13/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ ARTISAN DEVELOPING WORLD FUND [MF]		01/6/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ ARTISAN INTERNATIONAL SMALL-MID FUND [MF]		01/6/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ COHEN & STEERS INST REALTY SHARES [MF]		01/6/2022	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ COHEN & STEERS INST REALTY SHARES [MF]		10/12/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ DODGE & COX INTNL STOCK FUND [MF]		04/13/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ DODGE & COX INTNL STOCK FUND [MF]		10/12/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ INVESCO QQQ TRUST SERIES 1 [MF]		04/13/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ ISHARES 1-3 YEAR TREASURY BOND ETF [EF]		10/12/2022	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ ISHARES CORE S&P MID-CAP ETF [EF]		10/12/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ JOHCM INTERNATIONAL SELECT FUND [MF]		04/13/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ MFS INTERNATIONAL GROWTH FUND [MF]		04/13/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 5247 ⇒ NUANCE MID CAP VALUE FUND [MF]		04/13/2022	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ SPDR S&P GLOBAL NATURAL RESOURCES ETF [EF]		04/13/2022	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ T ROWE PRICE INTNL DISC FUND [MF]		01/6/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
BMO Harris 5247 ⇒ TOUCHSTONE SANDS CAPITAL EMRG MRKT GROWTH FUND [MF]		01/6/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ TOUCHSTONE SANDS CAPITAL EMRG MRKT GROWTH FUND [MF]		02/22/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BMO Harris 5247 ⇒ TWEEDY BROWNE INTL VALUE FUND [MF]		10/12/2022	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ VANGUARD INSTITUTIONAL INDEX FUND [MF]		01/7/2022	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ XTRACKERS MSCI EAFE HEDGED EQUITY FUND [EF]		04/13/2022	P	\$50,001 - \$100,000	
BNY Mellon 4000 ⇒ BNY MELLON INTERNATIONAL EQUITY FUND [MF]	SP	06/28/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
BNY Mellon 4000 ⇒ BNY MELLON NATIONAL S-T MUNICIPAL BOND FUND [MF]	SP	06/29/2022	P	\$100,001 - \$250,000	
BNY Mellon 4000 ⇒ ISHARES CORE S&P SMALL-CAP 600 ETF [EF]	SP	06/29/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BNY Mellon 4000 ⇒ ISHARES RUSSELL 1000 GROWTH ETF [EF]	SP	06/28/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ BALTIMORE MD PROJ RE 5% [GS]		02/15/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ CHICAGO IL MET WTR R 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ CITY OF KETCHUM ID 5% [GS]		02/15/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ COLORADO ST HLTH FAC 5% 01/01/24 [GS]		02/15/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ COLORADO ST HLTH FAC 5% 11/15/48 [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ DALLAS TX 5% [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ HOUSTON TX UTILITY SYS 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ INDIANAPOLIS IN LOCA 5% [GS]		02/15/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ KING CNTY WA SWR REV 5% [GS]		02/14/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ LAREDO TX WTRWKS SWR 5% [GS]		02/15/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ MET GOVT NASHVILLE \$ 5% [GS]		02/15/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ NEW YORK CITY NY TRA 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ NEW YORK NY 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ OHIO ST MAJOR NEW STAT 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ PALM BEACH CNTY FL S 5% [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ PARKLAND SCHOOL DISTRI 4% [GS]		02/15/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ PRIV CLGS & UNIVS AU 5% [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ SAINT PETERSBURG FL 4% [GS]		02/14/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ TEXAS ST TRANSPRTN C 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ TOBACCO SETTLEMENT F 5% [GS]		02/14/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ US TREASURY BILLS 01/05/23 [GS]		08/16/2022	P	\$500,001 - \$1,000,000	
BNY Mellon 5000 ⇒ US TREASURY BILLS 01/05/23 [GS]		10/11/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ US TREASURY BILLS 01/05/23 [GS]		10/12/2022	P	\$500,001 - \$1,000,000	
BNY Mellon 5000 ⇒ US TREASURY BILLS 01/26/23 [GS]		07/26/2022	P	\$1,000,001 - \$5,000,000	
BNY Mellon 5000 ⇒ WASHINGTON DC MET AREA 5% [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
BNY Mellon 5000 ⇒ WASHINGTON ST 4% [GS]		02/14/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
BNY Mellon 5000 ⇒ WHEAT RIDGE CO 4% [GS]		02/14/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Speed-Wing Investment Co ⇒ Rental - Longboat Key FL [OT]		01/10/2022	P	\$1,000,001 - \$5,000,000	
LOCATION: US DESCRIPTION: Sands Point Rental					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
Synovus Bank	02/2016	Mortgage Office Building - Jamatt Properties, LLC	\$5,000,001 - \$25,000,000
BMO Harris Bank	9/2020	Mortgage Snowmass RE - MB Acquisitions & Leasing	\$1,000,001 - \$5,000,000
BMO Harris Bank	12/2021	Loan on Watercraft - Aircraft Holding & Leasing LLC	\$5,000,001 - \$25,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	1099 Management Co, LLC
Partner	Sarasota 500 LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Management Co, LLC)
Partner	Nissan of Elizabeth City, LLL (Ownership held by 1099 Management Co, LLC and James Realty, Inc)
Partner	Auto Central Services, Inc
Partner	Buchanan Automotive Holdings, Inc
Partner	Jamatt Financial, Inc
Partner	Jamat Realty, Inc
Member	Aircraft Holding & Leasing, LLC
Partner	Sarasota Bradenton Aviation, Inc
Partner	Speed-Wing Investment Company, LLC
Partner	VB Investments, Inc
Member	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC (Ownership held by James Realty)
Partner	Orange Park, LLC
Partner	MB Acquisition & Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)

Position	Name of Organization
Partner	301 Oxford, LLP
Managing Member	Boca Creek Development company, LLC (Ownership held by Orange Park, LLC)
President, Director	Vernon and Sandra JC Buchanan Family Foundation
Partner	Country Club Shores LLC
Member	Country Club Shores II, LLC
Member	Buchanan Automotive Group, LLC
Member	Buchanan Enterprises, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 1099 Management Company, LLC
LOCATION: Sarasota, FL, US
- BMO Harris 5247
- BNY Mellon 4000 (Owner: SP)
LOCATION: US
- BNY Mellon 5000
LOCATION: US
- Buchanan Automotive Holdings, Inc
LOCATION: Sarasota, FL, US
- Country Club Shores, LLC
LOCATION: Longboat Key, FL, US
- Jamat Realty, Inc
LOCATION: US
- Jamatt Properties, LLC
LOCATION: US
- JM Family Associates, Ltd (Owner: SP)

LOCATION: US

- JM Family Associates, Ltd ⇒ Jamatt Moorings LLC (Owner: SP)
LOCATION: US
- MB Acquisitions & Leasing, LLC
LOCATION: US
- Morgan Stanley PWG 10/04947 & 10/05197
LOCATION: US
- Orange Park, LLC
LOCATION: US
- Speed-Wing Investment Co
LOCATION: US
- VB Investments, Inc
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Vern Buchanan , 05/14/2023