



Filing ID #10053259

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Mauro Everett Garza  
**Status:** Congressional Candidate  
**State/District:** TX34

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 05/7/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CONSECO LIFE INSURANCE COMPANY [WU]		\$250,001 - \$500,000	WHOLE LIFE INSURANCE	None	None
CONSECO LIFE INSURANCE COMPANY [WU]		\$250,001 - \$500,000	WHOLE LIFE INSURANCE	None	None
CONSECO LIFE INSURANCE COMPANY [WU]		\$250,001 - \$500,000	WHOLE LIFE INSURANCE	None	None
CONSECO LIFE INSURANCE COMPANY [WU]		\$250,001 - \$500,000	WHOLE LIFE INSURANCE	None	None
EVERETT [DO]		\$250,001 - \$500,000	PAYMENT ON PRINCIPLE	None	None
EVERETT [DO]		\$250,001 - \$500,000	PAYMENT ON PRINCIPLE	None	None
EVERETT [DO]		\$250,001 - \$500,000	PAYMENT ON PRINCIPLE	None	None
EVERETT [DO]		\$250,001 - \$500,000	PAYMENT ON PRINCIPLE	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EVERETT HOLDINGS, LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: Commercial Real Estate					
EVERETT HOLDINGS, LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: Commercial Real Estate					
EVERETT HOLDINGS, LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: Commercial Real Estate					
EVERETT HOLDINGS, LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: Commercial Real Estate					
HIGH GRAVITY 2 [OT]		\$50,001 - \$100,000	1099-M	None	\$1 - \$200
DESCRIPTION: OIL WELL					
HIGH GRAVITY 2 [OT]		\$50,001 - \$100,000	1099-M	None	\$1 - \$200
DESCRIPTION: OIL WELL					
HIGH GRAVITY 2 [OT]		\$50,001 - \$100,000	1099-M	None	\$1 - \$200
DESCRIPTION: OIL WELL					
HIGH GRAVITY 2 [OT]		\$50,001 - \$100,000	1099-M	None	\$1 - \$200
DESCRIPTION: OIL WELL					
J T FIELDS [OT]		\$50,001 - \$100,000	K-1	None	None
DESCRIPTION: OIL WELL					
J T FIELDS [OT]		\$50,001 - \$100,000	K-1	None	None
DESCRIPTION: OIL WELL					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
J T FIELDS [OT]		\$50,001 - \$100,000	K-1	None	None
DESCRIPTION: OIL WELL					
J T FIELDS [OT]		\$50,001 - \$100,000	K-1	None	None
DESCRIPTION: OIL WELL					
LEONA PROSPECT [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
LEONA PROSPECT [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
LEONA PROSPECT [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
LEONA PROSPECT [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
MGM [DO]		\$250,001 - \$500,000	PAYMENTS ON PRINCIPLE	\$50,001 - \$100,000	None
MGM [DO]		\$250,001 - \$500,000	PAYMENTS ON PRINCIPLE	\$50,001 - \$100,000	None
MGM LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: RETAIL SALES					
MGM LLC [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: MGM 401 K					
MGM LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: SAN ANTONIO/BEXAR, TX, US					
DESCRIPTION: RETAIL SALES					
MGM LLC [OT]		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
DESCRIPTION: MGM 401 K					
OIL BOOM USA [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
OIL BOOM USA [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
OIL BOOM USA [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					
OIL BOOM USA [OT]		\$50,001 - \$100,000	K-1 PARTNERSHIP	None	\$1 - \$200
DESCRIPTION: OIL WELL					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MGM LLC AND EVERETT HOLDINGS LLC	SALARY FROM BOTH COMPANIES	\$265,200.00	\$265,200.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	ADVANTAGE CITICARDS	JANUARY 2019	CREDIT CARD	\$15,001 - \$50,000
	MARRIOTT PLATINUM	DECEMBER 2018	CREDIT CARD	\$10,000 - \$15,000
	SOUTHWEST PREFERRED CHASE	JANUARY 2019	CREDIT CARD	\$10,000 - \$15,000
	ADVANTAGE CITICARDS	JANUARY 2019	CREDIT CARD	\$15,001 - \$50,000
	MARRIOTT PLATINUM	DECEMBER 2018	CREDIT CARD	\$10,000 - \$15,000
	SOUTHWEST PREFERRED CHASE	JANUARY 2018	CREDIT CARD	\$10,000 - \$15,000
	ADVANTAGE CITICARDS	JANUARY 2019	CREDIT CARD	\$15,001 - \$50,000

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	MARRIOTT PLATINUM	DECEMBER 2018	CREDIT CARD	\$10,000 - \$15,000
	SOUTHWEST PREFERRED CHASE	JANUARY 2019	CREDIT CARD	\$10,000 - \$15,000
	ADVANTAGE CITICARDS	JANUARY 2019	CREDIT CARD	\$15,001 - \$50,000
	MARRIOTT PLATINUM	DECEMBER 2018	CREDIT CARD	\$10,000 - \$15,000
	SOUTHWEST PREFERRED CHASE	JANUARY 2018	CREDIT CARD	\$10,000 - \$15,000

## **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
MANAGER, 100 % OWNERSHIP	EVERETT HOLDINGS, LLC
PRESIDENT/CEO, 100% OWNERSHIP	M. GARZA ENTERPRISES, INC.
MANAGER, 100 % OWNERSHIP	EVERETT HOLDINGS, LLC
MANAGER	MGM LLC
MANAGER, 100 % OWNERSHIP	EVERETT HOLDINGS, LLC
PRESIDENT/CEO, 100% OWNERSHIP	M. GARZA ENTERPRISES, INC.
MANAGER, 100 % OWNERSHIP	EVERETT HOLDINGS, LLC
MANAGER	MGM LLC

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
May 2020	MAURO GARZA AND EVERETT HOLDINGS, LLC.	TERMINATE EMPLOYMENT UPON TAKING OFFICE
May 2020	MAURO GARZA AND MGM LLC 401K PLAN	ADJUST RETIREMENT CONTRIBUTIONS TO ALLOWED FROM THE CAPPED EMPLOYMENT OF \$28,050 UPON TAKING OFFICE
May 2020	MAURO GARZA AND EVERETT HOLDINGS, LLC.	TERMINATE EMPLOYMENT UPON TAKING OFFICE
May 2020	MGM LLC AND Mauro Garza	CAP EMPLOYMENT TO 28,050 UPON TAKING OFFICE
May 2020	MAURO GARZA AND EVERETT HOLDINGS, LLC.	TERMINATE EMPLOYMENT UPON TAKING OFFICE
May 2020	MAURO GARZA AND MGM LLC 401K PLAN	ADJUST RETIREMENT CONTRIBUTIONS TO ALLOWED FROM THE CAPPED EMPLOYMENT OF \$28,050 UPON TAKING OFFICE

Date	Parties To	Terms of Agreement
May 2020	MAURO GARZA AND EVERETT HOLDINGS, LLC.	TERMINATE EMPLOYMENT UPON TAKING OFFICE
May 2020	MGM LLC AND Mauro Garza	CAP EMPLOYMENT TO 28,050 UPON TAKING OFFICE

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Mauro Everett Garza , 05/7/2023