



Filing ID #10072478

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Richard Dean Dr McCormick  
**Status:** Member  
**State/District:** GA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2023  
**Filing Date:** 09/17/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Age-Based Option 18+: In College Portfolio [5P] LOCATION: GA	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Principal Life Ins Co Cust SEP IRA [5P] LOCATION: GA	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Suburban Hematology-Oncology Assoc. P.C, 10% Interest [OL] LOCATION: Lawrenceville, GA, US DESCRIPTION: Spouse's ownership in professional corporation. Previously Surburban-Oncology Assoc. P.C.	SP	\$100,001 - \$250,000	Professional corp	None	<input type="checkbox"/>
The Income Fund of America - A [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Income Fund of America - C [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
The Investment Company of America - A [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Investment Company of America - C [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Envision Healthcare 401(K) Plan ⇒ FID Extd Mkt Idx [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Envision Healthcare 401(K) Plan ⇒ Vanguard Target 2055 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares MSCI Intl Quality Factor ETF (IQLT) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares S&P 500 Growth ETF (IVW) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Janus Henderson Mortgage-Backed Securities ETF (JMBS) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ JPMorgan Global Bond Opportunities Fund I Class (GBOSX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
Fidelity Brokerage Services ⇒ ROCHE HOLDING LTD S/ADR (RHHBY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Services ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Growth Partners Roth IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Automatic Data Processing, Inc. - Common Stock (ADP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Baron Asset Fund Inst Shs (BARIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Growth Partners Roth IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Emerson Electric Company Common Stock (EMR) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Fidelity Advisor International Capital Appreciation Fund: Class I (FCPIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Fidelity Advisor Total Bond Fund: Class I (FEPIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Janus Henderson Flexible Bond Fund - I Shares (JFLEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Growth Partners Roth IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Neuberger Berman Genesis Institutional (NBGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Nuveen Real Estate Securities Fund Cl I (FARCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Realty Income Corporation Common Stock (O) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Thornburg Strategic Income Fund Class I Shs (TSIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Vanguard Mega Cap Growth ETF (MGK) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Growth Partners Roth IRA ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Money Market [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Aggressive Growth Fund Shares (USAUX) [MF] DESCRIPTION: Formerly USAA		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Emerging Markets Fund Shares (USEMX) [MF] DESCRIPTION: Formerly USSA		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Roth Contributory IRA ⇒ Victory High Income Fund Shares (USHYX) [MF] DESCRIPTION: Formerly USAA		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory International Fund Shares (USIFX) [MF] DESCRIPTION: Formerly USAA		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Small Cap Stock Fund Shares (USCAX) [MF] DESCRIPTION: Formerly USAA		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Value Fund Shares (UVALX) [MF] DESCRIPTION: Formerly USAA		None	Tax-Deferred		<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Roth Contributory IRA ⇒ Victory Aggressive Growth Fund Shares (USAUX) [MF]		03/01/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Emerging Markets Fund Shares (USEMX) [MF]		03/01/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory High Income Fund Shares (USHYX) [MF]		03/01/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory International Fund Shares (USIFX) [MF]		03/01/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Small Cap Stock Fund Shares (USCAX) [MF]		03/01/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Roth Contributory IRA ⇒ Victory Value Fund Shares (UVALX) [MF]		03/01/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Growth Partners Roth IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]		03/15/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Growth Partners Roth IRA ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ American Tower Corporation (AMT) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Automatic Data Processing, Inc. - Common Stock (ADP) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Emerson Electric Company Common Stock (EMR) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Home Depot, Inc. (HD) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		03/15/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Growth Partners Roth IRA ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ McDonald's Corporation Common Stock (MCD) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Pepsico, Inc. (PEP) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Procter & Gamble Company (PG) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Realty Income Corporation Common Stock (O) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Vanguard Mega Cap Growth ETF (MGK) [EF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Walmart Inc. Common Stock (WMT) [ST]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Baron Asset Fund Inst Shs (BARIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Fidelity Advisor International Capital Appreciation Fund: Class I (FCPIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Growth Partners Roth IRA ⇒ Fidelity Advisor Total Bond Fund: Class I (FEPIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Janus Henderson Flexible Bond Fund - I Shares (JFLEX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Neuberger Berman Genesis Institutional (NBGIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Nuveen Real Estate Securities Fund Cl I (FARCX) [MF]		03/15/2023	P	\$1,001 - \$15,000	
Growth Partners Roth IRA ⇒ Thornburg Strategic Income Fund Class I Shs (TSIIX) [MF]		03/15/2023	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Suburban Hematology-Oncology Assoc P.C.	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	NationStar Mortgage LLC	June 2017	Mortgage on residence, Suwanee, GA	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2017	Envision Medical	401(K) account

## SCHEDULE G: GIFTS

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Schwab Roth Contributory IRA
  - Envision Healthcare 401(K) Plan
  - Growth Partners Roth IRA
  - Fidelity Brokerage Services (Owner: SP)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Richard Dean Dr McCormick , 09/17/2025