



Filing ID #10045048

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Earl Blumenauer
Status: Member
State/District: OR03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|----------------|-------------------|-------------------------------------|
| Accenture plc Class A Ordinary Shares (ACN) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio | | | | | |
| Alleghany Corporation (Y) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Allstate Corporation (ALL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Alphabet Inc. - Class A (GOOGL) [ST] | SP | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| American Europacific Growth Fund [EF] | SP | \$1,001 - \$15,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Amgen Inc. (AMGN) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Apple Inc. (AAPL) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|----------------|-----------------|-------------------------------------|
| Astrazeneca PLC (AZN) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| AT&T Inc. (T) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| AutoZone, Inc. (AZO) [ST] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Bank of America Corporation (BAC) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| BECKER Value Equity Institutional [MF] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Berkshire Hathaw 2.75%03/15/23 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Berkshire Hathaway Inc. New (BRK.B) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| BlackRock, Inc. (BLK) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Brown Advisory Sustainable Growth Winslow [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Caterpillar Inc. 3.4%24 Due 05/15/24 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Caterpillar Inc. 3.9% 5/27/21 [CS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Caterpillar, Inc. (CAT) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Charles Schwab Corporation (SCHW) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|---------------------|-------------------------------------|
| Chubb Limited (CB) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Ciena Corporation (CIEN) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Cisco Systems, Inc. (CSCO) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Citigroup, Inc. (C) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Cohen & Steers Realty Share [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Coherent, Inc. (COHR) [ST] | SP | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Congressional Credit Union [BA] | | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| CVS Health Corp 4%23 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| CVS Health Corporation (CVS) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Danone Sponsored ADR (DANOY) [ST] | SP | None | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| DFA US Large Cap Value [EF] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Duke Energy Progr 3.7%28 Due 09/01/28 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Duplex - 6th St. SE [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|----------------|-------------------|-------------------------------------|
| LOCATION: Washington, DC, US | | | | | |
| Dutch Bros Inc. Class A (BROS) [ST] | SP | \$1,001 - \$15,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Embraer S.A. (ERJ) [ST] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Extended Stay America, Inc. - Paired Shares (STAY) [ST] | SP | None | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Federal Ntnl Mor 0.25%23 Due6/26/23 [GS] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Federal Thrift Savings Plan [BA] | | \$1,000,001 - \$5,000,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Retirement | | | | | |
| FedEx Corporation (FDX) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Fidelity - Blackrock Lifepath 2020 [EF] | SP | \$500,001 - \$1,000,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| FIRST REPUBLIC BANK (FRC) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| FirstEnergy Corp. (FE) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Flex Ltd. - Ordinary Shares (FLEX) [ST] | SP | \$15,001 - \$50,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Ford Motor Company (F) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| General Dynamics Corporation (GD) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|--------------|-----------------------|-----------------------|--------------------|-------------------------------------|
| Gilead Sciences, Inc. (GILD) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Glisan Street Apts, 1701 NW Glisan [RP] | | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Portland, OR, US | | | | | |
| DESCRIPTION: Partial ownership | | | | | |
| Goldman Sachs Group, Inc. (GS) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Healthpeak Properties [RE] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Home Depot, Inc. (HD) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Howard Hughes Corporation (HHC) [ST] | SP | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| HP Inc. (HPQ) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| HP INC. 2.2%25 [CS] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Imax Corporation (IMAX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Intel Corp 2.7%/22 Due12/15/22 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Intel Corporation (INTC) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Intercontinental Exchange Inc. (ICE) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------|----------------|-------------------|-------------------------------------|
| International Paper Company (IP) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Ishares Core MSCI [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Ishares Core S&P Small [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Ishares MSCI India ETF [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| John Deere CAPI 3.125% 9/10/21 [CS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Johnson & Johnson (JNJ) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| JP Morgan Chase & 3.25%22 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| JP Morgan Chase & Co. (JPM) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Key Corp 4.1%28 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Kroger Company (KR) [ST] | SP | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Lamb Weston Holdings, Inc. (LW) [ST] | SP | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Leggett & Platt, Incorporated (LEG) [ST] | SP | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Magna International, Inc. (MGA) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|---------------------|-------------------------------------|
| McKesson Corporation (MCK) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Medtronic plc. Ordinary Shares (MDT) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Merck & Co. Inc. 2.4% 9/15/22 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Microsoft Corp 2.875%24 Due 02/06/24 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Microsoft Corporation (MSFT) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Morgan Stanley 4%25 Due 07/23/25 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Newmont Goldcorp Corporation (NEM) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Nike, Inc. 2.375% 11/1/26 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Northwest Natural Holding Company (NWN) - Common Stock (part of retirement and compensation package) [SA] | SP | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| OnPoint Community Credit Union [BA] | | \$250,001 - \$500,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Oracle Corp 2.8% 7/8/21 [CS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Oregon Public Employees Retirement System [PE] | | Undetermined | None | | <input type="checkbox"/> |
| Pettygrove House, NW 23rd and Pettygrove [RP] | | None | Rent | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| LOCATION: Portland, OR, US | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|---------------------|-------------------------------------|
| Pfizer, Inc. (PFE) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| PIMCO Foreign Bond Fund [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. AKA Pimco Intl Bond | | | | | |
| PIMCO Total Return III Fund [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Procter & Gamble Company (PG) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| QUALCOMM Incorporated (QCOM) [ST] | SP | \$15,001 - \$50,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Quest Diagnostics Incorporated (DGX) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Raytheon Technologies Corporation (RTX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Formerly Raytheon Company. Stock merger. Part of my spouse's retirement portfolio. | | | | | |
| Realty Income Corp Reit [RE] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Salesforce.com Inc (CRM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| SAP SE ADS (SAP) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Schwab 1000 Index Fund [EF] | | \$1,001 - \$15,000 | Capital Gains | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Schwab Money Market [BA] | | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Schwab Money Market - retirement [BA] | | \$1 - \$1,000 | None | | <input type="checkbox"/> |
| Schwab S+P 500 Index Fd - retirement [EF] | | \$15,001 - \$50,000 | Capital Gains | \$15,001 - | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|---------------------|-------------------------------------|
| | | | | | \$50,000 |
| Schwab SEP - IRA - cash [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| SEI Emerging Markets Equity [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Siemens AG American Depository Shares (SIEGY) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Starbucks Corporation (SBUX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Target Corp 3.375%29 Due 04/15/29 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| The Blackstone Group Inc. (BX) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| The Joinery (part interest) [OL] | | None | None | | <input checked="" type="checkbox"/> |
| LOCATION: Portland, OR, US | | | | | |
| DESCRIPTION: Company builds handcrafted solid wood furniture | | | | | |
| The Procter & Gamble 3%30 Due3/25/30 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Townhouse 2441 NE Weidler [RP] | SP | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| LOCATION: Portland, OR, US | | | | | |
| DESCRIPTION: My spouse purchased my interest. | | | | | |
| Truist Bank 1.5%/25 Due3/10/25 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| U.S. Bancorp (USB) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------|----------------|-----------------|-------------------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Unilever PLC (UL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| United Health Gro 3.75%25 [CS] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasu NT 2.125%07/24 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur 2.375% 05/29 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2% 07/22 Due 7/31/22 [GS] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.25%04/21 [GS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.5%05/24 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.75% 02/28 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill Due 02/25/21 [GS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill Due 1/14/21 [GS] | SP | None | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Note Due 07/15/23 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Note Due 11/30/22 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|---------------------|-------------------------------------|
| US Treasury NT 2% 11/15/21 [GS] | SP | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Nt 2% Due 7/31/22 [GS] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Nt 2%11/22 [GS] | SP | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vacation House [RP] | SP | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Deer Isle, ME, US | | | | | |
| Vanguard FTSE Developed MATS [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard FTSE Emerging MARK [EF] | | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| Vanguard FTSE Europe [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vanguard Short Term Inv Grade Fund [CS] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vanguard TOTAL Stock Market E [EF] | | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| ViacomCBS Inc. - Class B (VIAC) [ST] | SP | None | Capital Gains | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Viatris Inc. (VTRS) [ST] | SP | None | Capital Gains | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Spinoff from Pfizer. Part of my spouse's retirement portfolio. | | | | | |
| Visa Inc. (V) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vodafone Group Plc - American Depository Shares each representing ten Ordinary Shares (VOD) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|--------|--------------------------|
| Vote19 LLC [RP] | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| LOCATION: Portland/Multnomah, OR, US | | | | | |
| DESCRIPTION: Partial ownership of building at 9125 North Bradford Street. | | | | | |
| Walmart Inc. (WMT) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Walt Disney Company (DIS) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Weyerhaeuser Co. [RE] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|-------------------------------------|
| Alphabet Inc. - Class A (GOOGL) [ST] | SP | 01/27/2021 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| American Funds Europacific [CS] | SP | 10/25/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| AutoZone, Inc. (AZO) [ST] | SP | 05/28/2021 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| BECKER Value Equity Institutional [MF] | | 11/2/2021 | P | \$1,001 - \$15,000 | |
| Caterpillar Inc. 3.4%24 Due 05/15/24 [CS] | SP | 08/10/2021 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Caterpillar Inc. 3.9% 5/21 [CS] | SP | 05/27/2021 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Full redemption. Part of my spouse's retirement portfolio. | | | | | |
| Coherent, Inc. (COHR) [ST] | SP | 01/19/2021 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|-------------------------------------|
| CVS Health Corp 4%23 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 09/27/2021 | P | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Danone Sponsored ADR (DANOY) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 10/15/2021 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 09/15/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 09/15/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 10/15/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Embraer S.A. (ERJ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 02/16/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Embraer S.A. (ERJ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 02/17/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Extended Stay America, Inc. - Paired Shares (STAY) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 06/15/2021 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Flex Ltd. - Ordinary Shares (FLEX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 01/5/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Flex Ltd. - Ordinary Shares (FLEX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 01/6/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Howard Hughes Corporation (HHC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 04/9/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Howard Hughes Corporation (HHC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 04/12/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Howard Hughes Corporation (HHC) [ST] | SP | 04/13/2021 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|-----------------------|-------------------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| HP INC. 2.2%25 [CS] | SP | 12/16/2021 | P | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| John Deere CAPI 3.125%/21 [CS] | SP | 09/10/2021 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Matured. Full Redemption. Part of my spouse's retirement portfolio. | | | | | |
| Kroger Company (KR) [ST] | SP | 01/27/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Lamb Weston Holdings, Inc. (LW) [ST] | SP | 09/24/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Leggett & Platt, Incorporated (LEG) [ST] | SP | 05/28/2021 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Northwest Natural Holding Company (NWN) [ST] | SP | 02/12/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | | | | | |
| Northwest Natural Holding Company (NWN) [ST] | SP | 05/14/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | | | | | |
| Northwest Natural Holding Company (NWN) [ST] | SP | 08/13/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | | | | | |
| Northwest Natural Holding Company (NWN) [ST] | SP | 11/15/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | | | | | |
| Oracle Corp 2.8% Due 07/08/21 [CS] | SP | 07/8/2021 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio. | | | | | |
| Pettygrove House, NW 23rd and Pettygrove [RP] | | 12/20/2021 | S | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| LOCATION: Portland/Multnomah, OR, US | | | | | |
| Pfizer, Inc. (PFE) [ST] | SP | 05/7/2021 | P | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| QUALCOMM Incorporated (QCOM) [ST] | SP | 05/28/2021 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|-----------------------|-------------------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Realty Income Corp Reit [AB] | SP | 04/15/2021 | P | \$1,001 - \$15,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Schwab 1000 Index Fund [EF] | | 08/2/2021 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Schwab S+P 500 Index Fd [EF] | | 08/3/2021 | S (partial) | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| The Joinery (part interest) [OL] | | 04/15/2021 | S | \$250,001 - \$500,000 | <input type="checkbox"/> |
| LOCATION: Portland/Multnomah, OR, US | | | | | |
| DESCRIPTION: Company builds handcrafted solid wood furniture | | | | | |
| Townhouse 2441 NE Weidler [RP] | SP | 03/24/2021 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |
| LOCATION: Portland/Multnomah, OR, US | | | | | |
| DESCRIPTION: My spouse purchased my interest in the townhouse. | | | | | |
| UnitedHealth Gro 3.75%25 [CS] | SP | 09/27/2021 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasu NT 2.125%07/24 [GS] | SP | 05/26/2021 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2%Due11/15/21 [GS] | SP | 11/15/2021 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.5%05/24 [GS] | SP | 05/11/2021 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill Due 02/25/21 [GS] | SP | 02/25/2021 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill Due 1/14/21 [GS] | SP | 01/14/2021 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Note Due 07/15/23 [GS] | SP | 02/3/2021 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|----------------------|-------------------------------------|
| US Treasury Note Due 11/30/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 02/3/2021 | P | \$15,001 - \$50,000 | |
| US Treasury Nt 2% 11/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 03/9/2021 | P | \$15,001 - \$50,000 | |
| US Treasury Nt 2% Due 07/31/22 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 01/14/2021 | P | \$15,001 - \$50,000 | |
| US Treasury NT 2.25%04/21 [GS] DESCRIPTION: Full Redemption. Part of my spouse's retirement portfolio. | SP | 04/30/2021 | S | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Vanguard FTSE Developed MATS [EF] | | 08/4/2021 | P | \$15,001 - \$50,000 | |
| Vanguard FTSE Developed MATS [EF] | | 12/31/2021 | P | \$1,001 - \$15,000 | |
| Vanguard FTSE Emerging MARK [EF] | | 08/4/2021 | P | \$1,001 - \$15,000 | |
| Vanguard TOTAL Stock Market E [EF] | | 08/4/2021 | P | \$50,001 - \$100,000 | |
| Vanguard TOTAL Stock Market E [EF] | | 10/8/2021 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| ViacomCBS Inc. - Class B (VIAC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 01/27/2021 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|--------------------------------|-------------|
| Oregon Public Employees Retirement System | Pension | \$45,273.99 |
| Pearl Legal Group | Spouse salary | N/A |
| Charles Schwab | Retirement distribution | \$4,035.00 |
| Charles Schwab | Spouse retirement distribution | N/A |
| NW Natural Holding Co. | Spouse retirement distribution | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------------------|---------------|-----------------------------|----------------------|
| | JP Morgan Chase Bank, Texas | April, 2018 | Mortgage for 1701 NW Glisan | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|----------------------|
| Member of the Board of Directors (uncompensated) | Rail~Volution |
| Owner/Manager (uncompensated) | Go 19 LLC |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------|---|-------------------------------------|
| May 1996 | Earl Blumenauer and the State of Oregon | Participant in defined benefit plan |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Earl Blumenauer , 05/15/2022