



Filing ID #10059572

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert Garcia  
**Status:** Member  
**State/District:** CA42

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 07/10/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California Public Retirement System [DB]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
California Public Retirement System [DB]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Chase Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking & Savings					
The California State Teachers' Retirement System [DB]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State University, Long Beach	Spouse Salary	N/A

Source	Type	Amount
Fidelity Investments	Inheritance IRA distribution	\$17,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	MOHELA	July 2003	Student Loan	\$15,001 - \$50,000
	MOHELA Charterfield MO	1995	Student Loan	\$50,001 - \$100,000
	COMMENTS: Paid in full March 2023			
	MOHELA Charterfield MO	2011	Student Loan	\$15,001 - \$50,000
	COMMENTS: Paid in full March 2023			

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	California State University, Long Beach Center for Urban Politics and Policy

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2022	Filer and California Public Retirement System	Defined benefit plan that provides service retirement benefits.
June 2007	Filer and The California State Teachers' Retirement System	Defined benefit plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/7/2023	08/13/2023	Los Angeles - Israel - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert Garcia , 07/10/2024