



Filing ID #10051384

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Matt Gaetz
Status: Member
State/District: FL01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/10/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Magnolia Heights 5204 McCallister St. Milton		\$1,001 - \$15,000	None		<input type="checkbox"/>
15-1N-28-120-00E00-0070 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Commercial Lot Forsyth St Milton		\$1,001 - \$15,000	None		<input type="checkbox"/>
16-2S-25-0000-0008-0330 [RP] LOCATION: Okaloosa County, FL, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa		\$15,001 - \$50,000	None		<input type="checkbox"/>
40-1N-28-0090-44900-0190 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 19 Block 449		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-64000-0050 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 5 Block 640		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-72200-0380 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 38 & 39 Block 722					
Apeel Retirement Plan [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bank of America - Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Bank of America - Checking Account					
Caregivers, Inc. [PS]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Corporate Stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL. Stock was sold August, 2nd 2022.					
Cash Surrender Value Life Insurance ⇒ State Farm Life Insurance - Cash Value [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Cash Value					
Congressional Federal Retirement Plan - Retirement Account [PE]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Defined Contribution FERS FRAE Thrift Savings Plan					
First City Bank - Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: First City Bank - Checking Account					
Retirement Account - FL State Legislative Plan [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Retirement - Investment Plan					
Stock Options in Apeel Technology, Inc., DBA Apeel Sciences [OP]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Purchase stock options for Apeel Sciences (private start-up company).					
Vanguard Roth IRA [IH]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Wells Fargo - Checking [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo - Savings [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Caregivers, Inc. [PS]		08/2/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Stock sold 08/02/2022.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Post Hill Press, LLC	Royalties	\$1,346.00
KPMG	Spouse Salary	\$138,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	November 2021	Car Loan	\$10,000 - \$15,000
	American Express	January 2022	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Congress - House of Representatives	Congress of the United States
Shareholder	Caregivers, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2017	Matt Gaetz and Federal Employees Retirement System	Retirement System
January 2011	Matt Gaetz and the State of Florida	Retirement System
June 2020	Post Hill Press, LLC (Publisher) and Matt Gaetz (Author)	Author Profit Participation Agreement - Publisher is to pay Author 60% of all profits received by Publisher from sales of all versions of the Work (Firebrand) on a quarterly basis.

Date	Parties To	Terms of Agreement
June 2020	Post Hill Press, LLC (Publisher), Matt Gaetz (Author), Sergio Gor (Agent)	Agent Agreement - Author assigned 30% of all sums due to the Author under the Author Profit Participation Agreement to his agent to be paid directly from Publisher to Agent.
June 2020	Matt Gaetz (Author), Todd Seavey (Collaborator)	Author agrees to directly pay Collaborator for all services a sum of \$35,000 for the project (Firebrand)

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
MECEA	11/28/2022	12/1/2022	Miami, Florida - Doha, Qatar - Washington DC - Miami, Florida	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Cash Surrender Value Life Insurance

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Matt Gaetz , 08/10/2023