



Filing ID #10056070

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Anthony 'Tony' Vargas  
**Status:** Congressional Candidate  
**State/District:** NE02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 11/2/2023  
**Period Covered:** 01/01/2022– 10/31/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings [5P]	DC	\$1,001 - \$15,000	None		
LOCATION: NE					
DESCRIPTION: For my children, Ava and Luca.					
Bank of America [BA]	SP	\$1,001 - \$15,000	None		
C3.ai, Inc. Class A (AI) [ST]		\$1,001 - \$15,000	None		
DESCRIPTION: I own 450 shares of AI stock for a total value of \$12,300.					
Charles Schwab [BA]		\$1,001 - \$15,000	None		
Education First IRA [IH]		\$1,001 - \$15,000	None		
DESCRIPTION: IRA held in FIDELITY GOVERNMENT CASH RESERVES (FDRXX)					
Farmers Insurance [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		
FIRST REPUBLIC BANK (FRC) [ST]		\$1 - \$1,000	None		
DESCRIPTION: I own 1,150 shares of FRCB for a total value of \$18.40.					
Nuvve Holding Corp. (NVVE) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: I own 153,000 shares of NVVE for a current total value of \$30,000.					
Retirement Account - AFT (American Federation of Teachers) [PE]		\$1,001 - \$15,000	None		
DESCRIPTION: This is a retirement account from the AFT when I was a public school teacher.					
Wells Fargo IRA ⇒ ABNFX - AMERICAN FUNDS BOND FUND OF AMER F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ AEPFX - AMER FDS EUROPACIFIC F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ APDSX - ARTISAN SMALL XCAP CL AD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ DODGX - DODGE & COX STOCK FUND [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ EMGNX - WELLS FARGO E/MKT INSTSL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ FTIXX - Goldman Sachs SQ Treas I [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wells Fargo IRA ⇒ GFFX - AMER FDS GRWTH FD AMER F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ JENIX - JENSEN PORTFOLIO INC I [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ JSCOX - JANUS SMCP VAL CL I [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ JVMIX - JHANCOCK DISCP MID VAL 1 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ NFFFX - A/F NEW WORLD FUND CL F2 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ PCRIX - PIMCO COMMDTY RL RTN INSTL [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wells Fargo IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
PEBIX - PIMCO EMERG MKT BD INSTL [MF]					
Wells Fargo IRA ⇒ PIFZX - PGMI HIGH YIELD CL Z [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ PTTPX - I PIMCO TOTAL RETURN I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ RPMGX - T ROWE PIRCE MID CAP GRW [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ TROSX - T ROWE PRICE INTL OVERSEAS [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ WMFFX - AMER FDS WASH MUTUAL F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
American Mainstream Policy Leadership Institute	Fellowship	\$60,000.00	N/A
Education Rights Council	Spouse Salary	N/A	N/A
State of Nebraska- Per Diem	Per Diem	\$15,860.00	\$10,493.40
State of Nebraska	State Senator Salary	\$12,000.00	\$12,000.00
Douglas County Juvenile Court	Spouse income- legal services	N/A	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
SP	My Fed Loan - US Department of Education	May 2015	Law School Loans	\$100,001 - \$250,000
	Discover	November 2021	Balance Transfer - Loan Consolidation	\$10,000 - \$15,000
JT	JPMorgan Chase	June 2023	Credit/Loan	\$10,000 - \$15,000

American Express

September 2023 Credit Card

\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Nebraska Children's Home Society
Co-Chair	Nebraska Juvenile Detention Alternatives Initiative (JDAI)
Board Member	Partnership for Kids

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Wells Fargo IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Anthony 'Tony' Vargas , 11/2/2023