



Filing ID #10055653

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Terri A. Sewell
Status: Member
State/District: AL07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/13/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Allspring Asset [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Amcap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Washington [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Euro Pacific [MF]		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Investment Co. [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Columbia Large Cap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: none					
Merrill Lynch IRA ⇒ Eaton Vance Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1 [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Tapestry, Inc. (TPR) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Wells Fargo Acct [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	December 2005	Mortgage on Birmingham, AL Residence	\$100,001 - \$250,000
	Citibank	December 2020	Credit Card	\$15,001 - \$50,000
	Wells Fargo Bank	September 2018	Mortgage on DC Residence	\$100,001 - \$250,000
	Capitol Hill Tower Housing Cooperative Inc.	September 2018	Share of Coop Mortgage on DC residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Stennis Center for Public Service
Trustee (uncompensated)	Princeton University
Chair, Board of Trustees (uncompensated)	Congressional Black Caucus Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Princeton University	01/20/2022	01/22/2022	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	04/7/2022	04/9/2022	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	09/22/2022	09/24/2022	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	11/17/2022	11/19/2022	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ripon Society & Franklin Center	11/9/2022	11/14/2022	Birmingham, AL - Madrid Spain - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Foundation	05/5/2022	05/6/2022	Birmingham, AL - Houston, TX - Birmingham, AL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Foundation	06/26/2022	06/27/2022	Washington, DC - Cambridge, MD - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Terri A. Sewell , 08/13/2023