



Filing ID #10048832

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lance Gooden  
**Status:** Member  
**State/District:** TX05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 08/13/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abraxas Petroleum Corporation (AXAS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Airlines Group, Inc. (AAL) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
APA Corporation (APA) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Appian Corporation - Class A (APPN) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Baytex Energy Corp (BTE) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Canoo Inc. - Class A (GOEV) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Chase Bank Account [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Companhia de saneamento Basico Do Estado De Sao Paulo - Sabesp American Depositary Shares (SBS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DatChat, Inc. (DATS) [ST]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Desktop Metal, Inc. Class A (DM) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DSS, Inc. (DSS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.		\$1,001 - \$15,000	None		<input type="checkbox"/>
DSS, Inc. (DSS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Employees Retirement System of Texas [DB]		Undetermined	None		<input type="checkbox"/>
Frost Bank Account [BA]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Hertz Global Holdings, Inc (HTZ) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Hertz Global Holdings, Inc (HTZ) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Hims & Hers Health, Inc. Class A (HIMS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Hims & Hers Health, Inc. Class A (HIMS) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.		\$1,001 - \$15,000	None		<input type="checkbox"/>
Innoviz Technologies Ltd. - Ordinary shares (INVZ) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Luckin Coffee Inc. - American Depositary Shares (LK) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Luckin Coffee Inc. - American Depositary Shares (LK) [ST] COMMENTS: No transactions over \$1,000 subject to PTR filing.	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
Marathon Oil Corporation (MRO) [ST]		\$15,001 - \$50,000	Capital Gains,	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: No transactions over \$1,000 subject to PTR filing.			Dividends	\$15,000	<input type="checkbox"/>
Marathon Oil Corporation (MRO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Occidental Petroleum Corporation (OXY) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Ovintiv Inc. (OVV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Paltalk, Inc. (PALT) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
PHX Minerals Inc. (PHX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Regions Bank Account [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Sotherly Hotels Inc. (SOHO) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Sotherly Hotels Inc. (SOHO) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
TechnipFMC plc Ordinary Share (FTI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
TechnipFMC plc Ordinary Share (FTI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
The RealReal, Inc. (REAL) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VAALCO Energy, Inc. (EGY) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Vroom, Inc. (VRM) [ST]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					
Wells Fargo Bank Account [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Wolfspeed, Inc. (WOLF) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: No transactions over \$1,000 subject to PTR filing.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE B: TRANSACTIONS**

None disclosed.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
T Wilson and Associates	Spouse Salary	N/A
Malone and Associates Real Estate Inc	Spouse Salary	N/A
Venture Consolidated LLC	Spouse Salary	N/A
Zubiate Foods LLC	Spouse Salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citizens National Bank of Texas	June 2011	Home Mortgage	\$50,001 - \$100,000
	Chase Bank	December 2021	Revolving credit line	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member	Terrell Share Center

COMMENTS: Food bank charity in Terrell, TX. Uncompensated.

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## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lance Gooden , 08/13/2022