



Filing ID #10039501

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Joe Cunningham  
**Status:** Former Member  
**State/District:** SC01

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2021  
**Filing Date:** 02/21/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Joe Cunningham Law, LLC [OL]  LOCATION: CHARLESTON, SC, US DESCRIPTION: Law firm operation have ceased.		None	None		<input type="checkbox"/>
Moorea, LLC [OL]  LOCATION: Charleston, SC, US DESCRIPTION: S-Corp engaged in Yoga instruction and marketing. See Schedule C for income.	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Vanguard ⇒ FEDERAL MONEY MKT FUND [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ FTSE ALL WORLD EX-US ADM (VFWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ INFLATION-PROTECT SEC INV (VIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ TOTAL BOND MKT INDEX ADM (VBTIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ TOTAL STOCK MKT IDX ADM (VTSAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Moorea, LLC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	GREAT LAKES	AUGUST 2011	STUDENT LOANS	\$50,001 - \$100,000
SP	Firstmark Services	January 2018	STUDENT LOANS	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
MEMBER	JOE CUNNINGHAM LAW, LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	06/18/2020	06/20/2020	Charleston, SC - Kuttawa, KY - Charleston, SC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o Vanguard

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joe Cunningham , 02/21/2021