



Filing ID #10070451

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bradley S. Schneider
Status: Member
State/District: IL10

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 06/10/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01 - CIBC, Winnetka, IL ⇒ Checking Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
03 - Fifth-Third Bank, Northbrook, IL ⇒ Checking Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
04N - Fidelity Brokerage Account (JT-E) ⇒ Fidelity Government Money Market (SPAXX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ T Rowe Price Capital Appreciation I Class (TRAIX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
06N - Fidelity Brokerage Account (JST-E) ⇒ iShares Core Growth Allocation (AOR) [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
o6N - Fidelity Brokerage Account (JST-E) ⇒ Relative Value Partners Disciplined ETF All Equity (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
o6N - Fidelity Brokerage Account (JST-E) ⇒ Sequoia Fund Inc (SEQUX) [MF]	SP	None	None		<input checked="" type="checkbox"/>
o6N - Fidelity Brokerage Account (JST-E) ⇒ SPDR Ssga Global Allocation ETF (GAL) [EF]	SP	\$250,001 - \$500,000	Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
o6N - Fidelity Brokerage Account (JST-E) ⇒ T Rowe Price Capital Appreciation I Class (TRAIX) [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
o8N - Fidelity Brokerage Account (JST-M) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
o8N - Fidelity Brokerage Account (JST-M) ⇒ Relative Value Partners Fixed Income (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	<input type="checkbox"/>
o8N - Fidelity Brokerage Account (JST-M) ⇒ Vanguard Total Bond Market Index Admiral (VBTLX) [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
09 - Fidelity Brokerage Account ⇒ Fidelity Government Money Market (SPAXX) [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
09 - Fidelity Brokerage Account ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
10 - Fidelity Brokerage Account - Rollover IRA ⇒ Relative Value Partners Balance Strategy (EIF) [HE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
11 - Fidelity Brokerage Account - Rollover IRA (S) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		<input type="checkbox"/>
12 - Fidelity Brokerage Account (JST) ⇒ Fidelity Government Money Market (SPAXX) [BA]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
12 - Fidelity Brokerage Account (JST) ⇒ Relative Value Partners Absolute Return Strategy (EIF) [HE]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Allspring C&B Large Cap (CBEAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
14 - Schwab Brokerage Account - Roth IRA ⇒ American Beacon Large Cap (AAGPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ American Century Growth (TCWGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Carillon Clarivest International Fund (EISIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Cash [BA]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Hartford Schroders Emerging (SEMvx) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Highland Global Alloc Fund (HGLB) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Madison SM Cap Fd (Formerly Broadview Opty Fd) (BVAOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Manning & Napier World Oppy (EXWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Northern Small Cap Value (NOSGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Schwab MarketTrack All Equity Portfolio (SWEG) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		<input type="checkbox"/>
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
21N - Fidelity - Brokerage Account - IRA (AD-EX) ⇒ Relative Value Partners Disciplined ETF (EIF) [HE]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		<input type="checkbox"/>
23 - Life Insurance ⇒ Lincoln Financial Universal Policy [WU]		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
24 - MDRJB Investment Partnership, LLC ⇒ Fifth Third Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
24 - MDRJB Investment Partnership, LLC ⇒ Medical Related Investments, LLC [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Schaumburg, IL, US DESCRIPTION: Investment company with interest in company operating regional freestanding MRI centers					
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Logan Investors, LLC [OL]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns commercial real estate.					
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Milwaukee LLC [OL]		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Northbrook, IL, US DESCRIPTION: LLC owns office building in Milwaukee, WI					
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Park Place, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Northbrook, IL, US DESCRIPTION: Investment in office building, Minnesota					
24 - MDRJB Investment Partnership, LLC ⇒ Middleton Tallgrass, LLC [OL]		None	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Northbrook, IL, US DESCRIPTION: Investment in LLC owning office building Northbrook, IL					
24 - MDRJB Investment Partnership, LLC ⇒ Next Reality Fund VIII LP [HE]		\$1,001 - \$15,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Excepted Investment Fund (EIF).					
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XI (Real Estate, Multiple Locations) (EIF) [HE]		\$1 - \$1,000	Capital Gains, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
24 - MDRJB Investment Partnership, LLC ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE]		\$1,001 - \$15,000	Capital Gains, Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
24 - MDRJB Investment Partnership, LLC ⇒ Generation 3 LP (Private Equity, Northbrook, IL) ⇒ G3: EZ WA Tech, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Louisville, KY, US DESCRIPTION: eCommerce Video Surveillance					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
25 - Other Individual Investments ⇒ M Financial Holding (Insurance, Portland, OR) [OL]		None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Portland, OR, US DESCRIPTION: Life insurance distribution company. Stock redeemed September 2022					
25 - Other Individual Investments ⇒ Questek International, LLC [OL]		\$1,001 - \$15,000	Interest, Ordinary business income	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Evanston, IL, US DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, a Integrated Computational Materials Engineering (ICME) company.					
25 - Other Individual Investments ⇒ Rental Property (Single Family Home, Deerfield, IL) [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Deerfield / Lake, IL, US					
25 - Other Individual Investments ⇒ Spaulding Associates (SP) [OL]		\$1 - \$1,000	Interest, Ordinary Business Income	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Bannockburn, IL, US DESCRIPTION: Residual interest in liquidated insurance agency					
25-S Other Individual Investments Spouse ⇒ 1147 Jackson LLC [OL]	SP	\$50,001 - \$100,000	Ordinary Business Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Chicago, IL, US DESCRIPTION: Limited Partnership interest in real estate development LLC for multi family development in Chicago, IL					
25-S Other Individual Investments Spouse ⇒ AeroDirect [OL]	SP	\$50,001 - \$100,000	Dividends, Interest, Ordinary business income	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Wheeling, IL, US DESCRIPTION: Operating interest in aircraft parts reseller					
25-S Other Individual Investments Spouse ⇒ Aerodirect Fund IV [CS]	SP	\$15,001 - \$50,000	Interest, Ordinary Business Income	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Promissory Note from aircraft parts reseller					
25-S Other Individual Investments Spouse ⇒ Alliant Holdings LP [OL]	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
LOCATION: San Diego, CA, US DESCRIPTION: Insurance brokerage.					
26 - CD Family Investment Partnership ⇒ 304 Owner LLC [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Fund investing in apartment complexes in West Lafayette, IN					
26 - CD Family Investment Partnership ⇒ Banner Essex Strategic Apartment Fund II, LLC	SP	None	Capital Gains, Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(Summermill at Falls River Apartments) [OL]					
LOCATION: Raleigh, NC, US					
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Banner Essex Strategic Apartment Fund II, LLC (Wellington at Willow Bend Apartments) [OL]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Plano, TX, US					
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Cash - Fifth Third - Money Market [BA]	SP	\$50,001 - \$100,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
26 - CD Family Investment Partnership ⇒ Connect and Sell, (Private Investment) [OL]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Northbrook, IL, US					
DESCRIPTION: Sales Force Technology Company Los Gatos, CA 95030					
26 - CD Family Investment Partnership ⇒ Enclave at Winghaven UI, LLC (Real Estate, O'Fallon, MO) [OL]	SP	None	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: O'Fallon, MO, US					
DESCRIPTION: LLC owning multi family property in O'Fallon, MO.					
26 - CD Family Investment Partnership ⇒ Greenway Apartments LP (Real Estate, Carol Stream, IL) [OL]	SP	None	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Carol Stream, IL, US					
DESCRIPTION: LLC Owning multi-family property in Carol Steam, IL					
26 - CD Family Investment Partnership ⇒ Paradise for Paws [OL]	SP	None	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Chicago, IL, US					
DESCRIPTION: Company operating Pet Hotels					
26 - CD Family Investment Partnership ⇒ Questek International, LLC [OL]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
LOCATION: Evanston, IL, US					
DESCRIPTION: Questek International, LLC, is the holding company and sole owner of Questek Innovations, LLC, a Integrated Computational Materials Engineering (ICME) company.					
26 - CD Family Investment Partnership ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
26 - CD Family Investment Partnership ⇒ Rock Rose Capital Fund I, LLC [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Fund investing in mutli-family real estate properties in Houston, TX, Memphis, TN, St. Louis, MO and Jackson, MI					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund X (Real estate, multiple locations) (EIF) [HE]	SP	None	Capital Gains, Rent	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XII (Real Estate, Multiple Locations) (EIF) [HE]	SP	\$1,001 - \$15,000	Capital Gains, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Fund investing in multifamily apartments					
26 - CD Family Investment Partnership ⇒ Sherman Real Estate Fund XIII (Real Estate, Multiple Locations) (EIF) [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
26 - CD Family Investment Partnership ⇒ Sterling Venture Partners, LP (EIF) [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
26 - CD Family Investment Partnership ⇒ Trigran Investments, LP II (Northbrook, IL investment fund, EIF) [HE]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
26 - CD Family Investment Partnership ⇒ Westchester Apartments, LLC (Real Estate, Northbrook, IL) [OL]	SP	None	Capital Gains, Interest, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Northbrook, IL, US					
DESCRIPTION: Investment in multifamily apartment building					
27 - CDFT ⇒ 10 Owner LLC (EIF) [HE]	SP	\$1,001 - \$15,000	Capital Gains, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN					
27 - CDFT ⇒ AeroDirect Fund IV [DO]	SP	\$15,001 - \$50,000	Interest, Ordinary Business Income	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Reseller of airplane parts					
27 - CDFT ⇒ Hayes Owner, LLC (EIF) [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Fund investing in apartment buildings in West Lafayette, IN					
27 - CDFT ⇒ Sherman Real Estate Fund XIV, LLC (EIF) [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Real estate fund, multiple locations					
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒	SP	\$100,001 -	Capital Gains,	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bahl and Gaynor Income Growth Strategy (EIF) [HE]		\$250,000	Dividends, Interest	\$5,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Cash [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Congress Asset Management (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Geneva Small Cap Growth [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Harding Loevner International Equity ADR (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ HL SFV iCapital Access Fund, L.P. (EIF) [HE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Lazard Intl Equity Select ADR (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Relative Value Partners Balance Strategy (EIF) [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Silvercrest Asset Management Small Cap Value UMA (EIF) [HE]	SP	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
27 - MSSB BROKERAGE ACCOUNT (CDFT) ⇒ Thompson Siegel Walmsley Mid Value (EIF) [HE]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
25 - Other Individual Investments ⇒ M Financial Holding (MFH), (Insurance, Portland, OR) [PS]		09/16/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: US DESCRIPTION: Life insurance distribution company					
25 - Other Individual Investments ⇒ MZ Capital Mundelein, LLC [OI]		09/20/2022	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Multifamily Development					
26 - CD Family Investment Partnership ⇒ MZ Capital Mundelein, LLC [OI]	SP	09/20/2022	P	\$1,001 - \$15,000	
DESCRIPTION: Multifamily Development					
26 - CD Family Investment Partnership ⇒ Westchester Apartments, LLC [OL]	SP	08/03/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Northbrook, IL, US					
DESCRIPTION: Investment in multifamily apartment building					
06N - Fidelity Brokerage Account (JST-E) ⇒ Sequoia Fund Inc (SEQUX) [MF]	SP	03/22/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
08N - Fidelity Brokerage Account (JST-M) ⇒ Vanguard Total Bond Market Index Admiral (VBTLX) [MF]	SP	06/07/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	06/06/2022	P	\$50,001 - \$100,000	
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	10/24/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	09/15/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	06/30/2022	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	06/13/2022	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	06/01/2022	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	04/27/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	04/26/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
14 - Schwab Brokerage Account - Roth IRA ⇒ Carillon Clarivest Intl (EISIX) [MF]		07/15/2022	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Received shares of Carillon Clarivest Intl (EISIX) in exchange for Carillon Scout International Fund (UMBWX) as a result of merger.					
26 - CD Family Investment Partnership ⇒ Banner Essex Strategic Apartment Fund II, LLC (Summerville at Falls River Apartments) [OL]	SP	04/01/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Chicago, IL, US DESCRIPTION: Apartment property sold April 2022					
17N - Fidelity - Brokerage Account - IRA (CD-EX) ⇒ Relative Value Partners Durable Opportunities [HE]	SP	12/23/2022	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	12/23/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Income [HE]	SP	09/14/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	06/30/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
20N - Fidelity - Brokerage Account - IRA (ADNEX) ⇒ Relative Value Partners Low Equity Fund [HE]	SP	12/23/2022	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	04/22/2022	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	04/01/2022	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	02/18/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
05N - Fidelity Brokerage Account (KPL) ⇒ Relative Value Partners Fixed Income [HE]	SP	01/13/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Alliant Insurance Services	Spouse Salary	N/A

Davis Dann Adler Schneider	Income from insurance policies sold prior to 2003	\$20,207.63
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Huntington Bank	December 2021	Mortgage	\$1,000,001 - \$5,000,000
JT	5/3 Bank	May 2017	Mortgage on Primary Home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Board	Civic Leadership Foundation
Honorary Co-Chair	Third Way
United States Holocaust Memorial Council (Board of Trustees)	United States Holocaust Memorial Museum
COMMENTS: Appointed by House of Representatives	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

Source	Description	Value
Mark and Melissa Spellman (Glencoe, IL, US)	Private air travel to wedding in Detroit, MI	\$21,500.00
COMMENTS: Value reflects full roundtrip cost of chartering a comparable aircraft for the total number of passengers for the same itinerary.		

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	02/19/2022	02/27/2022	Chicago - Tel Aviv - Chicago	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Climate Solutions Foundation	11/09/2022	11/13/2022	Chicago, Illinois USA - Sharm al Shaq, Egypt - Chicago, Illinois USA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 14 - Schwab Brokerage Account - Roth IRA
- 24 - MDRJB Investment Partnership, LLC
LOCATION: US
- 01 - CIBC, Winnetka, IL (Owner: JT)
LOCATION: US
- 03 - Fifth-Third Bank, Northbrook, IL
LOCATION: US
- 09 - Fidelity Brokerage Account (Owner: JT)
LOCATION: US
- 10 - Fidelity Brokerage Account - Rollover IRA
- 11 - Fidelity Brokerage Account - Rollover IRA (S) (Owner: SP)
- 12 - Fidelity Brokerage Account (JST) (Owner: SP)
LOCATION: US
- 25 - Other Individual Investments
LOCATION: US
- 26 - CD Family Investment Partnership (Owner: SP)
LOCATION: US
- 23 - Life Insurance
LOCATION: US
- 27 - MSSB BROKERAGE ACCOUNT (CDFT) (Owner: SP)
LOCATION: US
DESCRIPTION: This account previously included assets held in an Education Trust for which neither myself, my spouse, nor any dependent children are beneficiaries. These assets have been removed.
- 25-S Other Individual Investments Spouse (Owner: SP)
LOCATION: US
- 27 - CDFT (Owner: SP)
LOCATION: US
- 24 - MDRJB Investment Partnership, LLC ⇒ Generation 3 LP (Private Equity, Northbrook, IL)
- 04N - Fidelity Brokerage Account (JT-E) (Owner: JT)
LOCATION: US
- 06N - Fidelity Brokerage Account (JST-E) (Owner: SP)
LOCATION: US
- 08N - Fidelity Brokerage Account (JST-M) (Owner: SP)
LOCATION: US
- 21N - Fidelity - Brokerage Account - IRA (AD-EX) (Owner: SP)
LOCATION: US
- 17N - Fidelity - Brokerage Account - IRA (CD-EX) (Owner: SP)
LOCATION: US

- 20N - Fidelity - Brokerage Account - IRA (ADNEX) (Owner: SP)
LOCATION: US
DESCRIPTION: Replaces Mesirow Account IRA (ADNEX)
- 05N - Fidelity Brokerage Account (KPL) (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bradley S. Schneider , 06/10/2025