



Filing ID #10062585

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Anderson Drew Ferguson IV
Status: Member
State/District: GA03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 08/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|---------------------|--------------------------|
| 7Pearls Farm [RP] | JT | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| LOCATION: Woodbury, Meriwether, GA, US | | | | | |
| DESCRIPTION: Farm purchased in 6/2022 | | | | | |
| Capitol City Bank [BA] | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Money Market Account | | | | | |
| Checking Account CCBG [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Personal Checking Account | | | | | |
| Checking Account United Bank [BA] | JT | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Joint personal bank account | | | | | |
| Money Markey Account CCBG [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Money Market Account | | | | | |
| Office Building [RP] | JT | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: West Point, GA, US | | | | | |
| DESCRIPTION: ADFIV LLC owns the property. Member is a passive partner. Ex wife is managing partner. 6000 square foot office building. Owned | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-------------------|-------------------------------------|
| since 1991. Rental income is approximately 5200 per month | | | | | |
| P&G - PST Plan ⇒ Procter & Gamble Company (PG) [ST] | SP | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | <input type="checkbox"/> |
| DESCRIPTION: Stock held by wife. | | | | | |
| P&G Savings Plan ⇒ Procter & Gamble Company (PG) [ST] | SP | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| P&G Savings Plan ⇒ Savings International Equity Index Fund [OT] | | | | | |
| DESCRIPTION: Qualified EIF | | | | | |
| P&G Savings Plan ⇒ Savings Large Cap Equity Index Fund [OT] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Qualified EIF | | | | | |
| P&G Savings Plan ⇒ Savings Pre-Mixed B: Growth and Income Portfolio [OT] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Qualified EIF | | | | | |
| P&G Savings Plan ⇒ Savings Pre-Mixed C: Growth Portfolio [OT] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Qualified EIF | | | | | |
| P&G Savings Plan ⇒ Savings Small Cap Equity Fund [OT] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Qualified EIF | | | | | |
| P&G Savings Plan ⇒ U.S. Intermediate-Term Bond Index Fund [GS] | SP | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Premier Select IRA ⇒ Advisory Retirement Sweep Program [OT] | | | | | |
| DESCRIPTION: Cash holdings of IRA. | | | | | |
| Premier Select IRA ⇒ American Beacon Small Cap Value Fund CI R5 [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Premier Select IRA ⇒ Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF] | | \$15,001 - \$50,000 | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF] | | \$1,001 - \$15,000 | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-----------------|-------------------------------------|
| Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - April (DAPR) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - May (DMAY) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Premier Select IRA ⇒ John Hancock Fds III Disciplined Value Fund Class I (JVLIX) [MF] | | \$50,001 - \$100,000 | Capital Gains | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ MFS Mid Cap Value Fund CI I [MF] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ Pacer Swan SOS Conservative (PSCX) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Premier Select IRA ⇒ Pacer Swan SOS Moderate (PSMR) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Teacher Retirement System - University of Georgia ⇒ University of Georgia Retirement Plan [PE] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Defined benefit plan as part of the UGA/State of Ga retirement plan | | | | | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|-----------------------|--------------------------|
| Farm land [RP] | | 06/13/2022 | P | \$250,001 - \$500,000 | |
| LOCATION: Woodbury/ Meriwether, GA, US | | | | | |
| DESCRIPTION: Purchase of 68.88 acres of farm land by 7Pearlholdings LLC. This LLC is jointly owned by my wife and me. She is the managing partner and I am a member. | | | | | |
| Office Building [RP] | | 06/13/2022 | S (partial) | \$250,001 - \$500,000 | <input type="checkbox"/> |
| LOCATION: West Point/ Troup, GA, US | | | | | |
| DESCRIPTION: Sold office building held by ADFIVHOLDINGS LLC. I was a member of the LLC and it was managed by. My ex wife. My portion of | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|-----------------------|-------------------------------------|
| the proceeds were used in a 1031 exchange to purchase farm land under new LLC, 7Peralsholdings LLC. | | | | | |
| Personal Home [RP] | | 04/14/2022 | S | \$100,001 - \$250,000 | <input type="checkbox"/> |
| LOCATION: West Point/Troup, GA, US DESCRIPTION: Sold primary residence after getting married | | | | | |
| Premier Select IRA ⇒ American Beacon Intl Equity Fund Inst Class (AAIEX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ American Beacon Intl Equity Fund Inst Class (AAIEX) [MF] | | 02/7/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Baillie Gifford International Alpha Fund - Institutional Class (BINSX) [MF] | | 04/27/2022 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Baillie Gifford International Alpha Fund - Institutional Class (BINSX) [MF] | | 02/7/2022 | P | \$1,001 - \$15,000 | |
| Premier Select IRA ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ BlackRock Floating Rate Income Portfolio - Institutional (BFRIX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ BlackRock Floating Rate Income Portfolio - Institutional (BFRIX) [MF] | | 02/7/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF] | | 04/27/2022 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - April (DAPR) [EF] | | 04/27/2022 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|----------------------|-------------------------------------|
| Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - May (DMAY) [EF] | | 06/7/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ John Hancock Fds III Disciplined Value Fund Class I (JVLIX) [MF] | | 02/7/2022 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ JPMorgan Core Bond Fund I Class (WOBDX) [MF] | | 04/27/2022 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ MFS Growth Fund Class I (MFEIX) [MF] | | 04/27/2022 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ MFS Growth Fund Class I (MFEIX) [MF] | | 01/7/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ MFS Mid Cap Value Fund - Class I (MCVIX) [MF] | | 02/7/2022 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Premier Select IRA ⇒ Pacer Swan SOS Conservative (PSCX) [EF] | | 04/28/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ Pacer Swan SOS Moderate (PSMR) [EF] | | 05/3/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] | | 06/16/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] | | 06/7/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] | | 05/13/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF] | | 04/27/2022 | P | \$15,001 - \$50,000 | |
| Premier Select IRA ⇒ PGIM Short-Term Corporate Bond Fund Class Z (PIFZX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ T. Rowe Price International Bond Fund (TNBMX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|--------------|-------------|-----------------|--------------------|-------------------------------|
| Premier Select IRA ⇒ Touchstone Mid Cap Growth Class Y (TEGYX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Premier Select IRA ⇒ Wasatch Small Cap Growth Fund Instl Cl (WIAEX) [MF] | | 04/27/2022 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Procter & Gamble Company (PG) [ST] DESCRIPTION: Dividends received are reinvested | SP | Quarterly | P | \$1,001 - \$15,000 | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-----------------------|---------------|---------------|
| University of Georgia | Spouse salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|--------------|---------------------|----------------------|---------------------------------|----------------------------|
| JT | First People's Bank | June 2022 | Loan for land purchase | \$250,001 - \$500,000 |
| | GM Financial | Jan 2022 | Car Loan | \$15,001 - \$50,000 |
| | CNH Financial | June 2022 | Loan for tractor/farm equipment | \$50,001 - \$100,000 |
| | First People's Bank | July 2022 | Line of Credit for | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- P&G - PST Plan (Owner: SP)
- P&G Savings Plan (Owner: SP)
DESCRIPTION: Wife's 401K/retirement plan for former employer, Proctor and Gamble
- Premier Select IRA
- Teacher Retirement System - University of Georgia (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anderson Drew Ferguson IV, 08/7/2024