



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joe Thelusca
Status: Congressional Candidate
State/District: FL23

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 06/11/2024
Period Covered: 01/01/2023– 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ Alerian MLP ETF (AMLPE) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley ⇒ First Trust DJ Internet Index Fund (FDN) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Morgan Stanley ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley ⇒ iShares Select Dividend ETF (DVY) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Morgan Stanley ⇒ Morgan Stanley Cash [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley ⇒ Morgan Stanley Savings & Time Deposits [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Morgan Stanley ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
PNC Checking [BA]	JT	\$1 - \$1,000	None		
Valley Bank Checking [BA]	JT	\$1,001 - \$15,000	None		
Wells Fargo Checking [BA]	JT	\$1,001 - \$15,000	None		
Wells Fargo Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Thelusca Global Consulting Group	Salary:Self	\$15,000.00	\$5,000.00
Allegheny East Conference	Salary:Self		\$43,312.00
Abundant Life Christian Academy	Spouse Salary	\$15,000.00	\$15,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	U.S. Dept of Education	Sept. 2013	Student Loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2024	Keyston Property Investments & Joseph Thelusca	Thelusca Global Consulting LLC will receive a non-refundable monthly retainer of \$5,000, which constitutes the minimum initial commitment for six months of consulting services. Such payment will be made on the seventh (7th) of every month.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Keyston Property Investments (Aventura, FL, US)	Efforts on Public & Gov Public Relations & Project Funding

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Morgan Stanley (100% Interest) (Owner: JT)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Joe Thelusca , 06/11/2024