



Filing ID #10047478

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Valdez 'Val' Demings
Status: Member
State/District: FL10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
AIG Whole Life Insurance [WU]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Certificate of Deposit at Axiom Bank [BA]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Florida Retirement Investment Plan [PE]	SP	\$500,001 - \$1,000,000	Tax-Deferred	<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ MissionSquare Retirement Target 2020 R1 [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ PGIM Jennison Small Company (PGOAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
MissionSquare Deferred Compensation 457 ⇒ T Rowe Price Growth Stock (PRGFX) [MF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
MissionSquare Defined Contribution 401 ⇒ MissionSquare Retirement Target 2020 R1 [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Previously combined with ICMA RC Deferred Compensation 457				
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX)	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
[MF]				
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard Intermediate-Term Treasury Fund Admiral Shares (VFIUX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
OCSO 457(b) Deferred Compensation Plan ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Orlando Federal Credit Union [BA]	JT	\$50,001 - \$100,000	None	<input type="checkbox"/>
Truist [BA]		\$50,001 - \$100,000	None	<input type="checkbox"/>
DESCRIPTION: Formerly known as Suntrust				
U.S. Treasury Savings Bonds [GS]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	01/1/2021	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	04/1/2021	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	07/1/2021	P	\$1,001 - \$15,000	
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	10/1/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]					
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Institutional Target Retirement 2025 Fund (VRIVX) [MF]	SP	10/1/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Orange County Florida Section 457(b) Deferred Compensation Plan ⇒ Vanguard Target Retirement 2025 Trust II [MF]	SP	10/1/2021	P	\$15,001 - \$50,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Orange County Florida Government	Spouse Salary	N/A
City of Orlando Law Enforcement Pension	Spouse Pension	N/A
City of Orlando Law Enforcement Pension	Pension	\$141,304.53
OCSO 457(b) Deferred Compensation Plan	Spouse Retirement Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PHH Mortgage Services	June 2006	Mortgage (primary residence)	\$500,001 - \$1,000,000
	Truist	March 2020	Mortgage	\$100,001 - \$250,000
	Capitol Hill Towers Co-Op	March 2020	Underlying Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2011	Val Demings and the City of Orlando	Law Enforcement Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Columbus (OH) Alumnae Chapter of Delta Sigma Theta Sorority, Inc.	Speech	02/13/2021	\$2,000.00	Tech Sassy Girlz

SCHEDULE A AND B ASSET CLASS DETAILS

- MissionSquare Deferred Compensation 457
DESCRIPTION: Formerly reported as ICMA RC Deferred Compensation 457
- MissionSquare Defined Contribution 401
DESCRIPTION: Previously combined with ICMA RC Deferred Compensation 457
- OCSO 457(b) Deferred Compensation Plan (Owner: SP)
- Orange County Florida Section 457(b) Deferred Compensation Plan (Owner: SP)
DESCRIPTION: Formerly reported as ICMA RC Deferred Compensation 457

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Valdez 'Val' Demings , 08/13/2022