



Filing ID #10053107

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Wiley Nickel  
**Status:** Member  
**State/District:** NC13

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2022  
**Filing Date:** 08/13/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1818 Q Street Partners [RP]  LOCATION: Bakersfield, CA, US		\$100,001 - \$250,000	Rent	Not Applicable	\$1,001 - \$2,500
2737 Davis Drive [RP]  LOCATION: Cary/Wake, NC, US DESCRIPTION: Family Farm	SP	\$50,001 - \$100,000	Rent	Not Applicable	\$201 - \$1,000
529 for Children ⇒ College 2033 Fund [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$15,001 - \$50,000	Tax-Deferred		
529 for Children ⇒ Growth Portfolio-529F2 [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
529 for Children ⇒ Growth Portfolio-529F2 [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 for Children ⇒ The Growth Fund of America-529A [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
529 for Children ⇒ The Income Fund of America-529A [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
Bank of America Bank Account [BA]		\$15,001 - \$50,000	Interest	Not Applicable	\$1 - \$200
Edward Jones IRA ⇒ American New Perspective CI F3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Calvert Core Bond CL I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Dodge & Cox Stock CI I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Federated Hermes Government Obligations CL Prm [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Fidelity Advisor Growth Opportunities CL Z [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Hartford Dividend & Growth CL F [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ John Hancock Bond CI R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ JPMorgan Large Cap Growth CL R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ MFS MA Investors Growth Stock CI R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Neuberger Berman Large Cap Value CI I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

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Edward Jones IRA ⇒ Pgim High Yiekd CL R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ T Rowe Price Global Stock CI I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Victory Sycamore Established Value CI R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Wasatch Core Growth CI INV [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Hamilton Zanze Virginia [RP]  LOCATION: Richmond, VA, US		\$50,001 - \$100,000	Dividends	Not Applicable	\$2,501 - \$5,000
Harnett County Land [RP]  LOCATION: Harnett County, NC, US		\$100,001 - \$250,000	None		
JM Edwards, 10% Interest [OL]  LOCATION: Cary, NC, US DESCRIPTION: Ownership interest in business.	SP	\$50,001 - \$100,000	None		
Louis Stephens Road Property [RP]  LOCATION: Cary, NC, US	SP	\$100,001 - \$250,000	None		
Merrill Bank of America Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
NBA Top Shot NFTS [CO]	SP	\$1,001 - \$15,000	None		
New York Rental Apartment [RP]  LOCATION: New York, NY, US		\$500,001 - \$1,000,000	Rent	Not Applicable	\$5,001 - \$15,000
Nickel Family LLC [PS]  DESCRIPTION: Family Agri-Business		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	Not Applicable	\$100,001 - \$1,000,000
Nickel Resources LLC [PS]		\$500,001 - \$1,000,000	Dividends	Not Applicable	\$50,001 - \$100,000

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DESCRIPTION: Family Agri-Business					
REDWX [MF]		\$1,001 - \$15,000	None		
Robinhood Investments ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Schwab IRA Contributory ⇒ Aptus Collared Income Op [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Aptus Defined Risk ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Aptus Drawdown Managed [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Aptus Enhanced Yield [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ FT Rising Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Goldman Sachs GQG PTNRS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Horizon Kinetics Inflat [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ JP Morgan Equity Premium [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Opus Small Cap Value [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Pacer US Cash Cows 100 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Schwab US Large Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Contributory ⇒ Wasatch Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab One ⇒ SPDR Gold Shares ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Schwab One ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Schwab Rollover IRA ⇒ Charles Schwab Sweep Account [IH]		\$100,001 - \$250,000	Tax-Deferred		
South Atlanta Multi-Family [RP]  LOCATION: Atlanta, GA, US		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
The Law Offices of Wiley Nickel, PLLC, 100% Interest [OL]  LOCATION: Cary, NC, US DESCRIPTION: NC Law Firm		\$250,001 - \$500,000	None		
Wake Forest Road NC [RP]  LOCATION: Raleigh/Wake, NC, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Weston Parkway Building [RP]  LOCATION: Cary/Wake, NC, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Wiley Nickel for Congress [DO]  DESCRIPTION: Campaign debt		\$500,001 - \$1,000,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Offices of Wiley Nickel	Lawyer	N/A	\$87,200.00
Stam & Danchi	spouse salary	N/A	N/A
NCGA	state senator	N/A	\$25,140.00
JM edwards	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	TowneBank	2021	Home Mortgage	\$1,000,001 - \$5,000,000
	Wells Fargo	2019	NY Rental Property Mortgage	\$500,001 - \$1,000,000
JT	TowneBank	2022	HELOC	\$100,001 - \$250,000
JT	ServBank	2022	DC Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
State Senator	NC General Assembly
Member	1818 Q Street Partners
Member	Nickel Family LLC
Member	Nickel Resources LLC
Owner	The Law Offices of Wiley Nickel, PLLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>529 for Children LOCATION: NC</li><li>Edward Jones IRA (Owner: SP)</li><li>Robinhood Investments LOCATION: US</li><li>Schwab IRA Contributory</li><li>Schwab One LOCATION: US</li></ul>
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- Schwab Rollover IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Wiley Nickel , 08/13/2023