



Filing ID #10040989

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. George Holding  
**Status:** Former Member  
**State/District:** NC02

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2021  
**Filing Date:** 06/29/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AT&T Inc. (T) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
BB&T Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
BB&T Money Market Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
BB&T Universal Life Policy [WU]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Boyle Investment Group [OT]		\$15,001 - \$50,000	Partnership income	None	<input type="checkbox"/>
DESCRIPTION: Partnership Interest in "Which Wich" Franchise					
Bristol-Myers Squibb Company (BMJ) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Buncombe County, NC Bond [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Candidate Loan to George Holding for Congress [DO]		\$50,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
Cape Fear LLP [OT]		\$500,001 - \$1,000,000	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Family Real Estate Partnership					
Chevron Corporation (CVX) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
First Citizens BancShares, Inc. - Class A (FCNCA) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
First Citizens BancShares, Inc. Common Stock, Class B (FCNCB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
International Business Machines Corporation (IBM) [ST]		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Mount Olive Pickle [PS]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Shares in privately held company.					
Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Philip Morris International Inc (PM) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Truist Financial Corporation (TFC) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AT&T Inc. (T) [ST]		10/22/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Bristol-Myers Squibb Company (BMY) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Bristol-Myers Squibb Company (BMY) [ST]		08/14/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Bristol-Myers Squibb Company (BMY) [ST]		10/22/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX) [ST]		08/14/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX) [ST]		10/22/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Coca-Cola Company (KO) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
International Business Machines Corporation (IBM) [ST]		08/14/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Philip Morris International Inc (PM) [ST]		10/22/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Procter & Gamble Company (PG) [ST]		02/24/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX) [MF]		07/13/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX) [MF]		08/13/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sterling Capital NC Intermediate Tax-Free (BBNTX) [MF]		10/22/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BB&T	August 2013	Mortgage on Personal Residence in NC	\$500,001 - \$1,000,000
	BB&T	August 2013	Secured Line of Credit	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Cape Fear LLP
Partner	Boyle Investment Group

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. George Holding , 06/29/2021