



Filing ID #10050773

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Bob Gibbs  
**Status:** Former Member  
**State/District:** OH07

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2023  
**Filing Date:** 01/25/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Capital Gains	None	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Annaly Capital Management Inc (NLY) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Barrick Gold Corporation Common Stock (GOLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ BLACKROCK S AND P QUALITY RANKINGS GLOBAL [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Blackstone Mortgage Trust, Inc. (BXMT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Caterpillar, Inc. (CAT) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ CHARLES SWABB ACCOUNT [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Coherent Corp. (COHR) [ST]		None	Dividends	None	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Emerson Electric Company (EMR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Enbridge Inc (ENB) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Ford Motor Company (F) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Hall of Fame Resort & Entertainment Company (HOFV) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ II-VI Incorporated (IIVI) [ST]		None	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Name was changed to Coherent on 9/8/22					
CHARLES SWABB ACCOUNT ⇒ Intel Corporation (INTC) [ST]	None		Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Mastercard Incorporated (MA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	None		Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ MFS RESEARCH FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ NetApp, Inc. (NTAP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Norfolk Southern Corporation (NSC) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Paychex, Inc. (PAYX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ RPM International Inc. (RPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ The Blackstone Group Inc. Class A (BX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CHARLES SWABB ACCOUNT ⇒ Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
COMMENTS: Warner Bros was created on April 8, 2022 spin off from AT&T					
Charles Swabb IRA ⇒ Annaly Capital Management Inc (NLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Swabb IRA ⇒ BLACKROCK GLOBAL ALLOCATION CL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ ONE Gas, Inc. (OGS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ STMicroelectronics N.V. (STM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ Timken Company (TKR) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ Timken Steel Corporation Common Shares (TMST) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Swabb IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Commercial & Savings Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DISCOVER BANK ACCOUNTS [BA]		\$100,001 -	Interest	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000		\$2,500	
HIDDEN HOLLOW FARMS [FA]		\$500,001 - \$1,000,000	CROP INCOME	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: HOLMES COUNTY, OH, US					
DESCRIPTION: Sale of farm crops					
JP MORGAN CHASE ACCOUNTS [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ E.I. du Pont de Nemours and Company (DD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Eli Lilly and Company (LLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Emerson Electric Company (EMR) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Google Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Ingersoll-Rand plc (IR) [ST]		None	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Ingersoll Rand was spun off to Trane Technologies					
MERRILL LYNCH - IRA ⇒ MERRILL LYNCH CASH ACCOUNT [IH]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Trane Technologies plc (TT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Trane Technologies and Ingersoll Rand had a spinoff. Original Ingersoll Rand became Trane Technologies.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH - IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH - IRA ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
COMMENTS: Warner Bros was created on April 8, 2022 from a spin off from AT&T					
Mohican RV Rentals & Storage, LLC [RP]	SP	\$15,001 - \$50,000	Rent	Not Applicable	<input type="checkbox"/>
LOCATION: Holmes, OH, US					
NATIONWIDE FUND CLASS D [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
NATIONWIDE IRA ⇒ NATIONWIDE FIDVIP GR SVC [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
NATIONWIDE IRA ⇒ NATIONWIDE NVIT MULT MGR SM CO 1 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NATIONWIDE IRA ⇒ NW NVIT ALLSPR DISC I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NATIONWIDE IRA ⇒ NW NVIT BNVMN DYNCUSCOR I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NATIONWIDE IRA ⇒ VANECK VIP EMRGGMKT INITIAL [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ohio PERS ⇒ OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM [PE]		\$100,001 - \$250,000	pension	\$15,001 - \$50,000	<input type="checkbox"/>
OHIO SERVICE EMPLOYEES RETIREMENT SYSTEM [PE]	SP	\$15,001 - \$50,000	Pension	Not Applicable	<input type="checkbox"/>
RESIDENTIAL RENTAL PROPERTY [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: HOLMES COUNTY, OH, US					
Washington DC Property, Capitol Hill Tower [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CHARLES SWABB ACCOUNT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		02/2/2022	P	\$15,001 - \$50,000	
CHARLES SWABB ACCOUNT ⇒ Apple Inc. (AAPL) [ST]		05/11/2022	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Apple Inc. (AAPL) [ST]		09/6/2022	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Coherent Corp. (COHR) [ST]		12/21/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Ford Motor Company (F) [ST]		06/23/2022	P	\$1,001 - \$15,000	
CHARLES SWABB ACCOUNT ⇒ Ford Motor Company (F) [ST]		10/27/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Intel Corporation (INTC) [ST]		12/21/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		12/21/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
CHARLES SWABB ACCOUNT ⇒ Target Corporation (TGT) [ST]		01/6/2022	P	\$15,001 - \$50,000	
Charles Swabb IRA ⇒ Apple Inc. (AAPL) [ST]		09/6/2022	P	\$1,001 - \$15,000	
MERRILL LYNCH - IRA ⇒ DuPont de Nemours, Inc. (DD) [ST]		08/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Required IRS sale/distribution					
MERRILL LYNCH - IRA ⇒ Eli Lilly and Company (LLY) [ST]		08/4/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
COMMENTS: Required IRS sale/distribution					
MERRILL LYNCH - IRA ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		08/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COMMENTS: Required IRS sale/distribution					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
WEST HOLMES LOCAL SCHOOLS, MILLERSBURG, OHIO	SPOUSE SALARY	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Capitol Hill Tower Cooperative	JANUARY 2014	Corporate mortgage pro-rated Capitol Hill Tower Cooperative	\$50,001 - \$100,000
COMMENTS: Pro-rated debt from underlying mortgage for the building built into coop monthly fees for condo unit				

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2010	OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM	PENSION FORMER EMPLOYER

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- CHARLES SWABB ACCOUNT

LOCATION: US

- Charles Swabb IRA
- MERRILL LYNCH - IRA
- NATIONWIDE IRA
- Ohio PERS

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Bob Gibbs , 01/25/2023