



Filing ID #10061134

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Nicholas Somberg
Status: Congressional Candidate
State/District: MI11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/14/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA] DESCRIPTION: C.D. interest income will not be earned until 2025.		\$1,001 - \$15,000	Interest	None	None
Bitcoin [CT]		\$50,001 - \$100,000	Crypto	\$1 - \$200	None
Fidelity Nasdaq Composite Index ETF (ONEQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP-IRA Cash [BA] DESCRIPTION: De minimis		\$1 - \$1,000	Tax-Deferred		
Harborone Bk C.D. [BA] DESCRIPTION: C.D. due 7/8/2024		\$15,001 - \$50,000	Interest	\$1 - \$200	None
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Tax-Deferred		
iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	None		
JP Morgan Chase [BA]		\$100,001 -	Interest	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
JPMorgan U.S. Quality Factor ETF (JQUA) [EF] DESCRIPTION: SEP		\$1,001 - \$15,000	Tax-Deferred		
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Rentals [RP] LOCATION: Pontiac, MI, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Schwab US Dividend Equity ETF (SCHD) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
SPDR S&P 500 (SPY) [EF]		\$15,001 - \$50,000	Tax-Deferred		
SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	None		
US Treasury Ser AK-2025 1/5% NTS Note [BA] DESCRIPTION: Due 2/15/25		\$15,001 - \$50,000	Interest	None	None
Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard Total Stock Market ETF (VTI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 5 shares					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Somberg Law PLLC	Salary	\$40,000.00	\$140,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Michigan Credit Union MSGCU	June 2020	Boat Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
LLC Partner	House Every Weekend LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Nicholas Somberg , 05/14/2024