



Filing ID #10061844

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Katrina Shankland
Status: Congressional Candidate
State/District: WI03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 05/15/2024
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|----------------|-------------------------------|-----------------------|
| Savings Account [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Savings Account [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Wisconsin Deferred Compensation Program ⇒ SP Wisconsin Deferred Compensation Program [PE] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Wisconsin Retirement System ⇒ Wisconsin Retirement System [PE] | | \$100,001 - \$250,000 | Tax-Deferred | | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------|---------------|-------------------------------|-----------------------|
| Wisconsin State Assembly | salary | \$57,408.00 | \$57,408.00 |
| CliftonLarsonAllen LLP | Spouse salary | \$68,424.00 | \$68,424.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|----------|-----------------------|
| JT | UW Credit Union | October 2020 | Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Wisconsin Deferred Compensation Program (Owner: SP)
- Wisconsin Retirement System

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Katrina Shankland , 05/15/2024