



Filing ID #10035255

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Grace Meng  
**Status:** Member  
**State/District:** NY06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/11/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1A [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Flushing, NY, US				
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1B [RP]		\$1,001 - \$15,000	None	<input type="checkbox"/>
LOCATION: Flushing, NY, US				
ACM Development LLC (5%) [RP]		\$15,001 - \$50,000	None	<input type="checkbox"/>
LOCATION: Flushing, NY, US				
DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355				
Bank of America accounts [BA]	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>
General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Harris Corporation (HRS) [ST]	SP	None	None	<input checked="" type="checkbox"/>
DESCRIPTION: Harris Corporation (HRS), formerly known as Exelis Inc. (XLS)				
Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
John Hancock Life Insurance Limited Payment Whole Life [WU]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
L3 Harris Technologies, Inc. (LHX) [ST]	SP	\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: Shares received in exchange for Harris Corp (HRS) shares as a result of merger.				
MetLife IRA-BlackRock Energy & Resources Portfolio [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Growth Portfolio [5P]	DC	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
LOCATION: NY				
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) MidCap Stock Index Portfolio [5P]	DC	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
LOCATION: NY				
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) Aggressive Growth Portfolio [5P]	DC	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
LOCATION: NY				
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) MidCap Stock Index Portfolio [5P]	DC	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
LOCATION: NY				
NY Life Insurance Company - Whole Life [WU]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Prudential IRA ⇒ Prudential Jennison Equity Income Class A Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential IRA ⇒ Prudential QMA International Equity Class A Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Invesco Van Kampen Value Opportunities Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Prudential Roth IRA ⇒ Oppenheimer Global Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Pioneer High Yield Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Prudential Roth IRA ⇒ Prudential Jennison Health Sciences Fund [IH]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
SEP IRA ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
TD Bank [IH]		\$1,001 - \$15,000	None	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Institutional Target Retirement 2040 Fund (VIRSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total Bond Market Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Global Equities R3 (QCGLIX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Growth R3 (QCGRIX) [FN]	SP	\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Stock R3 (QCSTIX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
TIAA-CREF Retirement Annuity ⇒ TIAA Real Estate [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF International Equity Index Fund - Institutional Class (TCIEX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Large-Cap Value Index Fund - Institutional Class (TILVX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Mid-Cap Value Fund - Institutional Class (TIMVX) [FN]	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ TIAA-CREF Small-Cap Blend Index Fund - Institutional Class (TISBX) [FN]	SP	\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Institutional Target Retirement 2040 Fund (VIRSX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total Bond Market Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred	<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard FTSEEuropean ETF (VGK) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard Large-Cap ETF - DNQ (VV) [ST]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Vanguard Small-Cap ETF - DNQ (VB) [EF]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Wealth Management LLC (10%) [RP]		\$250,001 - \$500,000	None	<input type="checkbox"/>

LOCATION: Flushing, NY, US

DESCRIPTION: Property at: 132-15 35th Avenue Flushing, NY 11354

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
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\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
L3Harris Technologies, Inc. (LHX) [ST]	SP	07/1/2019	E	\$1,001 - \$15,000	
DESCRIPTION: Shares received in exchange for Harris Corp (HRS) shares as a result of merger.					
SEP IRA ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	04/16/2019	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
New York State Department of Education	Spouse Honorarium	\$300.00
Commission on Dental Competency Assessments	Spouse Honorarium	\$1,650.00
New York University	Spouse Salary	N/A
Wayne Kye, DDS	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
SP	Navient	November 2004	Student loan	\$100,001 - \$250,000
JT	Bank of America, N.A.	May 2014	Home equity line of credit (HELOC)	\$250,001 - \$500,000
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	\$100,001 - \$250,000
JT	NBT Bank	Sept 2018	Personal loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Board of Directors	University of Michigan Alumni Association
Secretary, Treasurer	Greater Purpose Foundation

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- 147-14 34th Avenue Realty (3% Interest)  
LOCATION: Flushing, NY, US
- NY 529 (DC1) (Owner: DC)  
LOCATION: NY
- NY 529 (DC2) (Owner: DC)  
LOCATION: NY
- Prudential IRA
- Prudential Roth IRA
- SEP IRA (Owner: SP)
- TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)
- TIAA-CREF Retirement Annuity (Owner: SP)  
COMMENTS: Previously referred to as "TIAA-CREF Retirement Annuity - TIAA Real Estate"

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Grace Meng , 08/11/2020