



Filing ID #10040983

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Xochitl Torres Small  
**Status:** Former Member  
**State/District:** NM02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 06/19/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
John Hancock Multimanager 2050 Lifetime ⇒ John Hancock Multimanager 2050 Lifetime [PE]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
Mineral Rights [RP]		Undetermined	Royalties	\$1 - \$200 <input type="checkbox"/>
LOCATION: Beckham, Green, and Lincoln, OK, US DESCRIPTION: Operated by Bracken Operating , LLC. Undetermined due to value not being readily ascertainable.				
Public Employees Retirement Association of New Mexico [PE]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
White Sands Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

**SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount</b>
New Mexico State Legislature	Spouse salary	\$12,668.00

**SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Wells Fargo	November 2015	Personal residence mortgage	\$50,001 - \$100,000
	Citibank	December 2019	Credit Card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

<b>Source</b>	<b>Trip Details</b>				<b>Inclusions</b>		
	<b>Start Date</b>	<b>End Date</b>	<b>Itinerary</b>	<b>Days at Own Exp.</b>	<b>Lodging?</b>	<b>Food?</b>	<b>Family?</b>
Bipartisan Policy Center	10/12/2019	10/15/2019	El Paso, TX - Kenosha, WI - Janesville and Lake Geneva, WI - Racine, WI - Washington, DC	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B ASSET CLASS DETAILS**

- John Hancock Multimanager 2050 Lifetime  
DESCRIPTION: Retirement benefit from former employer, Kemp Smith LLP.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Xochitl Torres Small , 06/19/2021