



Filing ID #10049449

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Michael Garcia  
**Status:** Member  
**State/District:** CA25

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/23/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BOFA Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charlie Chambers Rent [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Hanford, CA, US					
DC Condo [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Washington , DC, US					
DESCRIPTION: Second Home (DC)					
ETrade account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Cash except for disclosed stock positions					
Fidelity/Alight ACWI EX-US IDX DC [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Posiiton					
Fidelity/Alight AF New perspective [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual fund position					
Fidelity/Alight Aggressive Bond Index [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight Brock Govt Short Term [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight Fixed Income Fund [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight Govt Short Term [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight Growth Fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight JH Balanced Fund [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position					
Fidelity/Alight Real Estate Index [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund 401k position					
Fidelity/Alight S&P index fund [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund 401k position					
Fidelity/Alight Vanguard Fund [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Mutual Fund Position 401k					
Niklaus [RP]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Valencia, CA, US DESCRIPTION: Dad's Condo					
Personal Home [RP]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Saugus, CA, US DESCRIPTION: Primary Home					
Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
TSP [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: US Govt TSP 401k					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA Checking [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Cash					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Tesla, Inc. (TSLA) [ST]		05/9/2022	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		10/4/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		10/25/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		02/23/2022	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		05/16/2022	P	\$15,001 - \$50,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
US House of Representatives	Salary	\$175,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NFCU	Jan 2013	Mortgage for Rental Property	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael Garcia , 05/23/2022