



Filing ID #10056625

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Charles Scott Mandel  
**Status:** Congressional Candidate  
**State/District:** TX27

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 02/3/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARLES MANDEL NY LIFE ANNUITY [IH] DESCRIPTION: NY LIFE IRA ANNUITY		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Checking account -Frost National bank [BA] DESCRIPTION: PERSONAL BANK ACCOUNT	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MANDEL HOLDING LTD [OL] LOCATION: NUECES, TX, US DESCRIPTION: MANAGING MEMBER OF GENERAL PARTNER	JT	\$25,000,001 - \$50,000,000	REINVEST IN ASSETS	None	None
MANDEL HOLDINGS MANAGEMENT LLC [OL] LOCATION: NUECES, TX, US DESCRIPTION: GENERAL PARTNER OF MANDEL HOLDING LTD	JT	\$250,001 - \$500,000	None		
MANDEL PROPERITES [OL] LOCATION: NUECES, TX, US DESCRIPTION: OFFICE PARK BUILDING	JT	\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NY LIFE ANNUITY [IH]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: NY LIFE IRA ANNUITY					
RALLY CREDIT UNION BANK ACCOUNT [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: RALLY CREDIT UNION CD					
RALLY CREDIT UNION CD'S [BA]	SP	\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	\$50,001 - \$100,000
DESCRIPTION: RALLY CREDIT UNION CD'S					
SMANDEL FOR CONGRESS [BA]	JT	\$1,001 - \$15,000	CAMPAIGN CONTRIBUTIONS	\$5,001 - \$15,000	None
DESCRIPTION: CAMPAIGN CONTRIBUTIONS					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MANDEL HOLDING MANAGEMENT LP	SPOUSE SALARY	\$120,000.00	\$120,000.00
MANDEL HOLDING MANAGEMENT LP	MANAGEMENT SALARY	\$300,000.00	\$300,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	STEVE RAY	JANUARY 5, 2024	CAMPAIGN MANAGER	\$15,001 - \$50,000
JT	COOPER OUTDOOR SIGNS	JANUARY 2024	SIGNAGE FOR CAMPAIGN ELECTION	\$10,000 - \$15,000
JT	REEDY MECKA LLC	JANUARY 26 2024	SOCIAL MEDIA PRODUCTION	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
MANDEL HOLDING MANAGEMENT LP (Corpus Christi, TX, US)	Management of several entities.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.  
**Digitally Signed:** Mr. Charles Scott Mandel , 02/3/2024