



Filing ID #10054714

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Daniel Crenshaw
Status: Member
State/District: TX02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/8/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|---------------------|--------------------------|
| 346-348 Elm ave. [RP] LOCATION: Imperial Beach, CA, US DESCRIPTION: rental property | JT | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Amazon.com, Inc. (AMZN) [ST] COMMENTS: \$2000 market value | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Apple Inc. (AAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Artistry at Winterfield Apartments [DS] DESCRIPTION: I invested \$300,000 into this DST. I receive about \$1000 per month in interest/rent. | | \$250,001 - \$500,000 | Interest | \$5,001 - \$15,000 | <input type="checkbox"/> |
| Boeing Company (BA) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Coinmara Inc [OL] | SP | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------|----------------|---------------------|-------------------------------------|
| LOCATION: Lewes, DE, US DESCRIPTION: This is a crypto startup wherein my wife will eventually own \$20,000 worth of their crypto currency when it is offered at the end of 2023 | | | | | |
| Direxion Financial Bull 3X Shares (FAS) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| COMMENTS: 30 shares | | | | | |
| Direxion Financial Bull 3X Shares (FAS) [ST] | | \$15,001 - \$50,000 | Capital Gains | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Fortitude Book [IP] | | Undetermined | Royalties | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Hertz Global Holdings, Inc (HTZ) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Hertz filed for bankruptcy on May 22, 2020 and emerged from bankruptcy on June 30, 2021. As part of the Company's reorganization plan, existing holders of the Company's common stock received certain consideration including 30-year warrants to purchase the Company's common stock, and those warrants are the new asset HTZWW. | | | | | |
| iShares Core S&P Total U.S. Stock Market ETF (ITOT) [ST] | | \$1,001 - \$15,000 | Capital Gains | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| iShares Russell 2000 Value ETF (IWN) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Jocko Fuel [OL] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| LOCATION: San Diego, CA, US DESCRIPTION: This investment was made through Goode Seal Holdings LLC for \$70,000. COMMENTS: my share is 0.003% of this investment round. | | | | | |
| Southwest Airlines Company (LUV) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Starbucks Corporation (SBUX) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| COMMENTS: ROTH IRA | | | | | |
| Vanguard FTSE Developed Markets ETF (VEA) [ST] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard FTSE Emerging Markets ETF (VWO) [ST] | | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Growth ETF (VUG) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Mid-Cap ETF (VO) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---------------------------------------|-------|----------------|----------------|-----------------|--------------------------|
| Vanguard Mid-Cap Value ETF (VOE) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Value ETF (VTV) [ST] | | \$1 - \$1,000 | Capital Gains | \$201 - \$1,000 | <input type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|---------------------|-------------------------------------|
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Amazon.com, Inc. (AMZN) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Apple Inc. (AAPL) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Boeing Company (BA) [ST] | | 01/20/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Direxion Financial Bull 3X Shares (FAS) [ST] | | 01/10/2022 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Direxion Financial Bull 3X Shares (FAS) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Hertz Global Holdings, Inc - Warrant (HTZWW) [ST] | | 01/20/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF] | | 02/23/2022 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Meta Platforms, Inc. - Class A (META) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Southwest Airlines Company (LUV) [ST] | | 01/20/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| SPDR S&P 500 (SPY) [ST] | | 01/26/2022 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| United States Oil Fund (USO) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |
| Wynn Resorts, Limited (WYNN) [ST] | | 10/25/2022 | P | \$1,001 - \$15,000 | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--|---------------|-----------------------------|-----------------------|
| JT | Freedom Mortgage | August 2014 | Mortgage on rental property | \$250,001 - \$500,000 |
| | Movement Mortgage | January 2022 | Mortgage | \$250,001 - \$500,000 |
| | COMMENTS: Home purchase, VA loan for \$445,000 | | | |
| | Movement Mortgage | January 2022 | Mortgage | \$250,001 - \$500,000 |
| | COMMENTS: Mortgage for \$289,000 | | | |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|---------------|---------------------------------|---|
| November 2022 | Conservative Climate Foundation | CCF sponsored event for multiple members of congress and spouses to travel to COP27 for annual UN conference. |
| December 2022 | Harvard University | Speaking event with Harvard University |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel Crenshaw , 08/8/2023