



Filing ID #10038143

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Bost
Status: Member
State/District: IL12

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2101 Walnut Street [RP]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Murphysboro, IL, US					
DESCRIPTION: Property held at 2101 Walnut had been sold on contract for deed and then taken back over January 2018.					
First Bank & Trust Co [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Bank & Trust Co. [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Polar Investments ⇒ BlackRock Taxable Municipal Bond Trust Common Shares of Beneficial Interest (BBN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Equity in joint investment account					
Polar Investments ⇒ DWS Municipal Income Trust (KTF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Stock held in joint investment account					
Polar Investments ⇒ Pimco Corporate & Income Strategy Fund (PCN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Stock held in joint investment account					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Polar Investments ⇒ Polar Investments [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Money Market held in joint investment account					
Polar Investments ⇒ TC PipeLines, LP Common Units representing Limited Partner Interests (TCP) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Stock held in joint investment account					
Polar Investments IRA ⇒ American FDS Growth FD of America [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mikes IRA					
Putnam Investments ⇒ Putnam Global Health Care Fd [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Tracy's IRA					
Putnam Investments ⇒ Putnam Growth Opportunities [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Tracy's IRA					
Thrift Savings Plan [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mikes deferred compensation from when he was a state rep in Illinois.					
White House Salon ⇒ Equipment - Salon [OT]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Equipment Tracy owns in her Salon					
White House Salon ⇒ First Bank & Trust Co [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Tracy's business account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Polar Investments ⇒ BlackRock Taxable Municipal Bond Trust Common Shares of Beneficial Interest (BBN) [ST]	JT	07/5/2019	P	\$1,001 - \$15,000	
DESCRIPTION: This stock was inherited from his mother that passed away on 6/9/19					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Polar Investments ⇒ DWS Municipal Income Trust (KTF) [ST]	JT	07/5/2019	P	\$1,001 - \$15,000	
DESCRIPTION: This stock was inherited from his mother who passed away on 6/9/19					
Polar Investments ⇒ Pimco Corporate & Income Strategy Fund (PCN) [ST]	JT	07/5/2019	P	\$1,001 - \$15,000	
DESCRIPTION: This stock was inherited from his mother that passed away on 6/9/19					
Polar Investments ⇒ Pimco Corporate & Income Strategy Fund (PCN) [ST]	JT	07/5/2019	P	\$1,001 - \$15,000	
DESCRIPTION: This stock was inherited from his mother who passed away on 6/9/19					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
White House Salon	Spouses self employed income	\$44,078.00
State of Illinois	Retirement	\$73,017.60

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First Bank And Trust Co	December 2018	To purchase Solar Panels	\$5,349.65
JT	Murphy Wall Street Bank	December 2012	Personal Residence Mortgage	\$250,001 - \$500,000
JT	Murphy Wall Street Bank	July 2015	2101 Walnut Street	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Polar Investments (Owner: JT)
LOCATION: Carbondale/Jackson, IL, US
DESCRIPTION: Joint investment
- Polar Investments IRA
- Putnam Investments (Owner: SP)
- White House Salon (100% Interest) (Owner: SP)
LOCATION: Murphysboro/Jackson, IL, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Bost , 08/13/2020