



Filing ID #10035289

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Suzan K. DelBene  
**Status:** Member  
**State/District:** WA01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/10/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Arizona ST Transpor 5%19 Excise Tax Due 07/01/19 [CS] DESCRIPTION: Sold	JT	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BalFour Place Investors, LLC [OT] DESCRIPTION: Co-investment in multi-family housing building located in Seattle, Washington.	JT	\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
BGH 24, LLC ⇒ Promissory note to daughter's house [OT] DESCRIPTION: promissory note for daughter's house	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Charleston CNTY S C SCH Dist 4.00% Due 05/13/20 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Colorado Health F 2.8% Due 05/15/42 [GS]	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Columbia Pacific Income Fund II [OT] DESCRIPTION: Commercial real estate lending fund	JT	\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
Cornerstone Multifamily Income Fund [OT]	JT	\$100,001 -	Interest	\$1,000,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Multifamily real estate income fund		\$250,000		\$5,000,000	
CT ST HSG Fa HSG 2.75%26 2.75 % Due May 15, 2026 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
District Columbia Go BDS Ser. 2017D 5.00 % Due Jun 1, 2027 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
EJF Specialty Finance Solutions Fund [OT]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: European focused specialty finance fund					
Energy Northwest Wash Elec 5.00% Due 7/1/2021 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Fairfax CNTY VA 4.00% Due 10/01/19 [GS]	JT	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold					
Fid Contra Pool CL3 [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Fid GR Co Pool CL3 [MF]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Fidelity Gov't Sweep Money Fund [BA]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Gov't Sweep Money Fund [BA]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity Gov't Sweep Money Fund [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Gov't Sweep Money Fund [BA]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Gov't Sweep Money Fund [BA]	JT	\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Fidelity S&P 500 Index [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity Treasury Money Fund [BA]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Florida HSG Fin Corp Homeowner MTG Rev 2.15% Due 07/01/2029 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Florida ST Constr Ref BDS Ser.2016 A 5.00 % Due Jul 1, 2021 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Global Partnerships SIF 5.0 (3.0% 3/25/19) [HE]	JT	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Global Partnerships SIF 5.0 (5.0% 3/25/23) [HE]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Global Partnerships SIF 6.0 (2.75% September 2025) [HE]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
GRRTS LTD ⇒ Condominium - Issaquah Wa (for Mother's use) [RP]  LOCATION: Issaquah, WA, US	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
GRRTS LTD ⇒ Medina Residence [RP]  LOCATION: Medina, WA, US DESCRIPTION: Personal Residence in Medina Washington	JT	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
GRRTS LTD ⇒ Ownership of daughter's house [RP]  LOCATION: Seattle, WA, US DESCRIPTION: Ownership of daughter's house	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
GRRTS LTD ⇒ Washington D.C. Residence [RP]  LOCATION: Washington, DC, US DESCRIPTION: Personal Residence in Washington D.C.	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Gryphon Mezzanine Partners [HE]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Gryphon Mezzanine Partners II [HE]	JT	\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Gryphon Partners Fund V [HE]	JT	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Gryphon Partners IV [HE]	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Harbor International [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Huntington Capital Fund III [HE]	JT	\$100,001 - \$250,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
ID St Bldg Auth 5.00% Due 9/01/23 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Kentucky Economic Dev Fin Auth Rev Rev 2.70 % Due May 1, 2039 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Kimpact Evergreen Real Estate Fund [HE]	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Manning & Napier [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Maricopa CNTY Ariz Uni Sch Dist No 69 5.00% Due 07/01/27 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Maryland ST Dept TR 5.00% Due 10/01/26 [GS]	JT	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Maryland ST Go ST Local Facs BDS 5.00% Due 03/15/27 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Massachusetts ST Go Rans Ser 4.00% Due 5/21/2020 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Matthews Asia Dividend [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	SP	\$50,001 - \$100,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Minnesota ST Go ST Var Purp BDS Ser. 5.00 % Due 08/01/21 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
ML Bank Deposit Program [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Montauk TriGuard Fund VIII [HE]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Montgomery CN MD Go 5% Due 10/01/25 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
N East Isd TX 5.00% Due 08/01/23 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
New York N Y Go BDS Ser. 2018 D 5.00% Due Aug 1, 2021 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
New York ST Dorm Auth Sales Tax Rev 5.00% Due 03/15/2025 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
New York ST Dorm Auth ST Pers Income 5.00% Due 03/15/27 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
NJ ST Trans TR 5.25% Due 12/15/2019 [GS]	JT	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Pacific Co B1 Bond - Garden Grove [HE]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Pacific Co B1 Bond - Oakland [HE]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Pacific Co B1 Bond - Santa Ana First Point I [HE]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Pacific Co B1 Bond - Santa Ana First Point II [HE]	JT	\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Pacific Co B1 Bond - Santa Ana ME [HE]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Pacific West Real Estate Income LLC [OT]	JT	\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Opportunistic real-estate strategy with income focus					
Parametric Emerging Markets Fund [MF]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Philadelphia PA SCH Dist Go BDS 5.00% Due 09/01/2027 [GS]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO Total Return [EF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
PIMCO Unconstrained Bond-Ins [MF]	SP	\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Preferred Deposit [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Redwood Kairos Real Estate Fund IV [HE]	JT	\$500,001 - \$1,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Real estate fund					
Redwood Kairos Real Estate Fund VI [HE]	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Round Rock Tex Indpt Sch Dist 5.00% Due 8/1/2025 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
SP 5819 Glisan LLC [HE]	JT	\$15,001 - \$50,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
SP Augusta [HE]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
SP FountainGlen Venture, LLC [HE]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
SP Multi-Family Fund II [HE]	JT	\$1,001 - \$15,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
SP Multi-Family Fund III [HE]	JT	None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
SP Nashville [HE]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
SPDR S&P 500 (SPY) [ST]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SPDR S&P 500 (SPY) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR S&P 500 (SPY) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
SPDR S&P 500 (SPY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Structure Capital [HE]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
TCG Private Select Partners [HE]	JT	\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
TCG Private Select Partners II [HE]	JT	\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
TCG Private Select Partners III [HE]	JT	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Tennessee HSG Dev Agy Residential Fin 2.80% Due Jan 1, 2026 [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Texas ST Tax And Rev Antip NTS 4.0% Due 08/29/2019 [GS]	JT	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Texas ST Tax Rev Antic NTS 4.00% Due 08/27/2020 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
TriLinc Global Impact Fund [MF]	JT	\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
University Minn GO Ref BDS Regents Ser. 5.00% Due 10/01/25 [GS]	JT	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Vanguard 1-5 Year US Bond Index [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard FTSE All-World Ex-US Index Fund Institutional [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard IS S&P 500 Index Tracker [EF]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard IS S&P 500 Index Tracker [EF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Vanguard Mid-Cap Index Fund Admiral Shares [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 Index [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Small-Cap Index Fund Admiral Shares [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
WisdomTree Europe Hedged Equity Fund (HEDJ) [ST]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Arizona ST Transpor 5% 19 Exise Tax Due 07/01/2019 [GS]	JT	07/1/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
Charleston CNTY S C SCH Dist 4.00% Due 05/13/20 [GS]	JT	10/2/2019	P	\$250,001 - \$500,000	
Colorado Health F 2.8% Due 05/15/42 [GS]	JT	03/28/2019	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Connecticut ST SPL Tax Oblig Rev SPL 5.00% Due 08/01/29 [GS]	JT	01/2/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
District Columbia Go BDS 5.00% Due 06/01/2027 [GS]	JT	11/18/2019	P	\$15,001 - \$50,000	
District Columbia Go BDS 5.00% Due 06/01/2027 [GS]	JT	11/5/2019	P	\$50,001 - \$100,000	
District Columbia Go BDS Ser. 2017 5.00% Due Jun 1, 2027 [GS]	JT	05/6/2019	P	\$15,001 - \$50,000	
Energy Northwest Wash Elec 5.00% Due 07/01/2021 [GS]	JT	11/5/2019	P	\$250,001 - \$500,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fairfax CNTY VA 4.00% Due 10/01/19 [GS]	JT	10/1/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
DESCRIPTION: Redemption					
Florida HSG Fin Corp Homeowner MTG Rev 2.15% Due 07/01/2029 [GS]	JT	07/25/2019	P	\$250,001 - \$500,000	
Global Partnerships SIF 5.0 (3.0% 3/25/19) [HE]	JT	03/25/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
Global Partnerships SIF 6.0 (2.75% September 2025) [HE]	JT	03/25/2019	P	\$250,001 - \$500,000	
Gryphon Mezzanine Partners [HE]	JT	09/20/2019	P	\$1,001 - \$15,000	
Gryphon Mezzanine Partners II [HE]	JT	06/25/2019	P	\$250,001 - \$500,000	
Gryphon Partners IV [HE]	JT	11/29/2019	P	\$1,001 - \$15,000	
Gryphon Partners IV [HE]	JT	03/26/2019	P	\$1,001 - \$15,000	
Gryphon Partners V [HE]	JT	12/6/2019	P	\$50,001 - \$100,000	
Gryphon Partners V [HE]	JT	03/21/2019	P	\$250,001 - \$500,000	
ID St Bldg Auth 5.00% Due 09/01/23 [GS]	JT	09/3/2019	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Partial Redemption					
Manning & Napier, Inc. Class A (MN) [ST]	SP	10/25/2019	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
DESCRIPTION: Gift of shares to Global Partnerships					
Maricopa CNTY Ariz Uni Sch dist no 69 5.00% Due 07/01/27 [GS]	JT	03/29/2019	P	\$250,001 - \$500,000	
Maryland ST Dept TR 5.00% Due 10/01/26 [GS]	JT	10/21/2019	P	\$500,001 - \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Maryland ST GO ST Local Facs 5.00% Due 03/15//27 [GS]	JT	10/4/2019	P	\$15,001 - \$50,000	
Maryland ST GO ST Local Facs 5.00% Due 03/15/27 [GS]	JT	10/10/2019	P	\$15,001 - \$50,000	
Maryland ST Go ST local Facs BDS 5.00% Due 03/15/27 [GS]	JT	06/17/2019	P	\$15,001 - \$50,000	
Massachusetts ST Go Rans Ser 4.00% Due 05/21/2020 [GS]	JT	11/5/2019	P	\$250,001 - \$500,000	
Microsoft Corporation (MSFT) [ST]	SP	02/28/2019	P	\$500,001 - \$1,000,000	
Microsoft Corporation (MSFT) [ST]	SP	03/29/2019	P	\$1,001 - \$15,000	
Microsoft Corporation (MSFT) [ST]	SP	03/5/2019	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	SP	06/28/2019	P	\$1,001 - \$15,000	
Microsoft Corporation (MSFT) [ST]	SP	08/28/2019	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	SP	09/4/2019	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	SP	09/3/2019	P	\$5,000,001 - \$25,000,000	
Microsoft Corporation (MSFT) [ST]	SP	09/30/2019	P	\$1,001 - \$15,000	
Microsoft Corporation (MSFT) [ST]	SP	12/31/2019	P	\$1,001 - \$15,000	
Montauk TriGuard Fund VIII [HE]	JT	09/30/2019	P	\$15,001 - \$50,000	
N East Isd TX 5.00% Due 08/01/23 [GS]	JT	10/4/2019	P	\$15,001 - \$50,000	
New York ST Dorm Auth ST Pers Income 5.00% Due 03/15/27 [GS]	JT	01/3/2019	P	\$250,001 - \$500,000	
NJ ST Trans TR 5.25% Due 12/15/2019 [GS]	JT	12/16/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Redemption					
Pacific Co B1 Bond - Garden Grove [HE]	JT	01/4/2019	P	\$100,001 - \$250,000	
PIMCO Unconstrained Bond-Ins [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
PIMCO Unconstrained Bond-Ins [MF]	SP	09/13/2019	P	\$250,001 - \$500,000	
Redwood Kairos RE Fund VI [HE]	JT	10/29/2019	P	\$250,001 - \$500,000	
Round Rock Tex Indpt Sch Dist 5.00% Due 08/01/2025 [GS]	JT	12/17/2019	P	\$250,001 - \$500,000	
SP Augusta [HE]	JT	11/29/2019	P	\$250,001 - \$500,000	
Structure Capital - Duomo [HE]	JT	10/31/2019	P	\$250,001 - \$500,000	
TCG Private Select Partners II [HE]	JT	09/24/2019	P	\$100,001 - \$250,000	
TCG Private Select Partners II [HE]	JT	05/29/2019	P	\$100,001 - \$250,000	
TCG Private Select Partners II [HE]	JT	01/31/2019	P	\$100,001 - \$250,000	
TCG Private Select Partners III [HE]	JT	11/21/2019	P	\$500,001 - \$1,000,000	
Texas ST Tax and Rev Antip 4.00% Due 08/29/2019 [GS]	JT	08/29/2019	S	\$250,001 - \$500,000	<input type="checkbox"/>
DESCRIPTION: Redemption					
Texas ST tax and Rev antip nts 4.0% Due 08/29/2019 [GS]	JT	02/8/2019	P	\$15,001 - \$50,000	
Texas ST Tax Rev Antic NTS 4.00% Due 08/27/2020 [GS]	JT	08/21/2019	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
University Minn GO Ref BDS Regents Ser. 5.00% Due 10/01/25 [GS]	JT	10/3/2019	P	\$250,001 - \$500,000	
Vanguard 1-5 Year US Bond Index [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Vanguard FTSE All-World Ex-US Index Fund Institutional [MF]	SP	09/13/2019	P	\$100,001 - \$250,000	
Vanguard Mid-Cap Index Fund Admiral Shares [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Vanguard Mid-Cap Index Fund Admiral Shares [MF]	SP	09/13/2019	P	\$250,001 - \$500,000	
Vanguard S&P 500 Index [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Vanguard Small-Cap Index Fund Admiral Shares [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Vanguard Small-Cap Index Fund Admiral Shares [MF]	SP	09/13/2019	P	\$500,001 - \$1,000,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund	06/27/2019	06/30/2019	Dulles, VA - Brussels, Belgium - Seattle, Washington	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- BGH 24, LLC (Owner: JT)  
LOCATION: Seattle, WA, US
- GRRTS LTD (Owner: JT)  
DESCRIPTION: Formerly reported as DBR Real Property

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Suzan K. DelBene , 08/10/2020