



Filing ID #10056625

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Charles Scott Mandel  
**Status:** Congressional Candidate  
**State/District:** TX27

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 02/3/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARLES MANDEL NY LIFE ANNUITY [IH]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: NY LIFE IRA ANNUITY					
Checking account -Frost National bank [BA] JT	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: PERSONAL BANK ACCOUNT					
MANDEL HOLDING LTD [OL]	JT	\$25,000,001 - \$50,000,000	REINVEST IN ASSETS	None	None
LOCATION: NUECES, TX, US					
DESCRIPTION: MANAGING MEMBER OF GENERAL PARTNER					
MANDEL HOLDINGS MANAGEMENT LLC [OL]	JT	\$250,001 - \$500,000	None		
LOCATION: NUECES, TX, US					
DESCRIPTION: GENERAL PARTNER OF MANDEL HOLDING LTD					
MANDEL PROPERITES [OL]	JT	\$500,001 - \$1,000,000	None		
LOCATION: NUECES, TX, US					
DESCRIPTION: OFFICE PARK BUILDING					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
NY LIFE ANNUITY [IH]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: NY LIFE IRA ANNUITY					
RALLY CREDIT UNION BANK ACCOUNT [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: RALLY CREDIT UNION CD					
RALLY CREDIT UNION CD'S [BA]	SP	\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	\$50,001 - \$100,000
DESCRIPTION: RALLY CREDIT UNION CD'S					
SMANDEL FOR CONGRESS [BA]	JT	\$1,001 - \$15,000	CAMPAIGN CONTRIBUTIONS	\$5,001 - \$15,000	None
DESCRIPTION: CAMPAIGN CONTRIBUTIONS					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
MANDEL HOLDING MANAGEMENT LP	SPOUSE SALARY	\$120,000.00	\$120,000.00
MANDEL HOLDING MANAGEMENT LP	MANAGEMENT SALARY	\$300,000.00	\$300,000.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	STEVE RAY	JANUARY 5, 2024	CAMPAIGN MANAGER	\$15,001 - \$50,000
JT	COOPER OUTDOOR SIGNS	JANUARY 2024	SIGNAGE FOR CAMPAIGN ELECTION	\$10,000 - \$15,000
JT	REEDY MECKA LLC	JANUARY 26 2024	SOCIAL MEDIA PRODUCTION	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
MANDEL HOLDING MANAGEMENT LP (Corpus Christi, TX, US)	Management of several entities.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Charles Scott Mandel , 02/3/2024