



Filing ID #10034896

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Anthony Brown  
**Status:** Member  
**State/District:** MDo4

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 04/18/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
College Investment Plan ⇒ Portfolio for College [5P]  LOCATION: MD		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
College Investment Plan ⇒ Portfolio for College [5P]  LOCATION: MD		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Maryland Employees' Pension System - Alternate Contributory Benefit [DB]  DESCRIPTION: Pension for service as Maryland Lieutenant Governor		Undetermined	None		<input type="checkbox"/>
Maryland Legislative Pension [DB]  DESCRIPTION: Pension for service in Maryland General Assembly		Undetermined	None		<input type="checkbox"/>
Prepaid College Trust ⇒ University Plan - 4 Years [5P]  LOCATION: MD		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA Growth Fund [MF]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA Aggressive Growth Fund [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA Growth Fund [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA NASDAQ-100 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA S&P 500 Index Fund Member Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
USAA NASDAQ 100 Index Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
USAA S&P 500 Index Fund Member Shares [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
College Investment Plan ⇒ Portfolio for College [5P] LOCATION: MD		12/31/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
College Investment Plan ⇒ Portfolio for College [5P] LOCATION: MD		10/7/2019	P	\$1,001 - \$15,000	
College Investment Plan ⇒ Portfolio for College [5P] LOCATION: MD		09/3/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
College Investment Plan ⇒ Portfolio for College [5P] LOCATION: MD		02/27/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
College Investment Plan ⇒ Portfolio for College [5P]  LOCATION: MD		01/2/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Prepaid College Trust ⇒ University Plan - 4 Years [5P]  LOCATION: MD		04/19/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Prepaid College Trust ⇒ University Plan - 4 Years [5P]  LOCATION: MD		08/18/2019	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
USAA Growth Fund [MF]		03/19/2019	P	\$1,001 - \$15,000	
USAA Growth Fund [MF]		12/2/2019	P	\$1,001 - \$15,000	
USAA Growth Fund [MF]		12/17/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA Aggressive Growth Fund [MF]		01/4/2019	P	\$1,001 - \$15,000	
USAA IRA Account ⇒ USAA Aggressive Growth Fund [MF]		12/17/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA Growth Fund [MF]		01/4/2019	P	\$1,001 - \$15,000	
USAA IRA Account ⇒ USAA Growth Fund [MF]		12/17/2019	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
USAA IRA Account ⇒ USAA NASDAQ 100 Index Fund [MF]		12/17/2019	P	\$1,001 - \$15,000	
USAA IRA Account ⇒ USAA S&P 500 Index Fund Member Shares [MF]		12/17/2019	P	\$1,001 - \$15,000	
USAA NASDAQ 100 Index Fund [MF]		03/19/2019	P	\$1,001 - \$15,000	
USAA NASDAQ 100 Index Fund [MF]		12/2/2019	P	\$1,001 - \$15,000	
USAA NASDAQ 100 Index Fund [MF]		12/17/2019	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
USAA S&P 500 Index Fund Member Shares [MF]		03/19/2019	P	\$1,001 - \$15,000	
USAA S&P 500 Index Fund Member Shares [MF]		12/2/2019	P	\$1,001 - \$15,000	
USAA S&P 500 Index Fund Member Shares [MF]		12/17/2019	P	\$1,001 - \$15,000	
USAA S&P 500 Index Fund Member Shares [MF]		12/23/2019	P	\$1,001 - \$15,000	
USAA S&P 500 Index Fund Member Shares [MF]		12/17/2019	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Prince George's County Retirees Pension	Spouse salary	N/A
YOH Services LLC	Spouse salary	N/A
EB&A LLC	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2007	State of Maryland	Participation in Legislative Pension System
January 2015	State of Maryland	Participation in Employees' Pension System - Alternate Contributory Benefit

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The German Marshal Fund of the United States/Robert Bosch St	02/18/2019	02/24/2019	Baltimore, MD - Berlin, Germany - Dresden, Germany - Baltimore, MD	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- College Investment Plan  
LOCATION: MD
- Prepaid College Trust  
LOCATION: MD
- USAA IRA Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Anthony Brown , 04/18/2020