



Filing ID #10054669

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Marcus J. Molinaro
Status: Member
State/District: NY19

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2022
Filing Date: 08/10/2023
Period Covered: 01/01/2021– 12/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AFM New York 529 ⇒ Aggressive Age-Based Option: Conservative Growth Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$15,001 - \$50,000	Tax-Deferred		
AFM New York 529 ⇒ Conservative Age-Based Option: Conservative Income Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
AFM New York 529 ⇒ Moderate Age Based Option: Income Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
EAM New York 529 ⇒ Moderate Age Based Option: Growth Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
JHM New York 529 ⇒ Aggressive Age-Based Option: Moderate Growth Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JHM New York 529 ⇒ Conservative Age-Based Option: Income Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
JHM New York 529 ⇒ Moderate Age Based Option: Conservative Growth Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
New York State Deferred Compensation Plan ⇒ Russell 2500 Index [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
New York State Deferred Compensation Plan ⇒ T Rowe Price 2045 Trust [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
NW Mutual Life Insurance Policies [WU] DESCRIPTION: Three policies for dependent children.		\$15,001 - \$50,000	None		
NY State and Local Retirement System [DB]		Undetermined	Tax-Deferred		
State Farm Life Insurance [WU]		\$15,001 - \$50,000	None		
TAM New York 529 ⇒ Moderate Age Based Option: Aggressive Growth Portfolio [OT] DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		
Truist Financial Corporation (TFC) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dutchess County	Salary	N/A	\$150,280.00
Church Street Community Preschool	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	TEG Federal Credit Union	January 2018	HELOC	\$10,000 - \$15,000
	Ulster Savings Bank	Various	HELOC	\$50,001 - \$100,000
	Rhinebeck Bank	January 2018	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Regional Economic Development Council
Board Member	Hudson River Valley Greenway
First Vice President	New York State Association of Counties
President	New York State County Executive's Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1998	New York State and Marcus Molinaro	NYS Pension Tier 4

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ AFM New York 529 LOCATION: NY◦ EAM New York 529 LOCATION: NY◦ JHM New York 529 LOCATION: NY◦ New York State Deferred Compensation Plan◦ TAM New York 529 LOCATION: NY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marcus J. Molinaro , 08/10/2023