



Filing ID #10056508

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Reggie Stoltzfus  
**Status:** Congressional Candidate  
**State/District:** OH06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 01/16/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Cash Reserves [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA Emerging Markets Institutional Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA Emerging Markets Institutional Class [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA International Small Cap Value Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA International Small Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA International Value Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA International Value Portfolio [MF]					
401K ⇒ DFA Intl Small Company Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA Intl Small Company Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA Large Cap Intl [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA Large Cap Intl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Large Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Large Cap Value Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Large Company I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Large Company I [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Micro Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Micro Cap [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Small Cap Value Instl [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ DFA US Small Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Money Markets Cash Asset [BA]		\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Money Markets Cash Asset [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express National Bank [BA] DESCRIPTION: Raymond James		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Consumers National Bank [BA] DESCRIPTION: Multiple Accounts	JT	\$250,001 - \$500,000	Interest	None	\$201 - \$1,000
Custodial IRA DC1 ⇒ Free Market Fixed Inc Instl FMFIX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC1 ⇒ Free Mrkt Intl Eq FMNEX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC1 ⇒ Free Mrkt Us Eq Instl FMUEX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC2 ⇒ Free Market Fixed Inc Instl FMFIX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC2 ⇒ Free Mrkt Intl Eq FMNEX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC2 ⇒ Free Mrkt Us Eq FMUEX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Custodial IRA DC3 ⇒ Free Mrkt Us Eq Instl FMUEX [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
Dutchcraft Truss and Component Inc [OL] LOCATION: Minerva, OH, US DESCRIPTION: Wood Truss Manufacturing	JT	\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	Over \$5,000,000
Ohio Public Employees Retirement System [PE]		\$50,001 - \$100,000	None		
Paris Holdings LLC ⇒ Property 6 [RP] LOCATION: Louisville, OH, US		\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000
Paris Holdings LLC ⇒ Property 7 [RP] LOCATION: Louisville, OH, US		\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Paris Holdings LLC ⇒ Property 8 [RP]  LOCATION: Louisville, OH, US		\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000
RegJen Holdings LLC ⇒ Property 9 [RP]  LOCATION: Hartville, OH, US		\$100,001 - \$250,000	Rent	None	\$15,001 - \$50,000
RJ Holdings LLC ⇒ Property 1 [RP]  LOCATION: Hartville, OH, US	JT	\$100,001 - \$250,000	Rent	None	\$15,001 - \$50,000
RJ Holdings LLC ⇒ Property 2 [RP]  LOCATION: N Canton, OH, US	JT	\$100,001 - \$250,000	Rent	None	\$15,001 - \$50,000
RJ Holdings LLC ⇒ Property 3 [RP]  LOCATION: N Canton, OH, US	JT	\$100,001 - \$250,000	Rent	None	\$15,001 - \$50,000
RJ Holdings LLC ⇒ Property 4 [RP]  LOCATION: Hartville, OH, US	JT	\$250,001 - \$500,000	Rent	None	\$15,001 - \$50,000
RJ Holdings LLC ⇒ Property 5 [RP]  LOCATION: East Canton, OH, US	JT	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Roth IRA ⇒ Free Mrkt intl Eq FMNEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Free Mrkt Intl Eq FMNEX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Free Mrkt Intl Eq FMNEX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Free Mrkt Us Eq Instl FMUEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Cash Reserves [IH]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP IRA ⇒ Free Market Fixed Inc Instl FMFIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Free Mrkt Intl Instl FMNEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SEP IRA ⇒ Free Mrkt Us Eq Instl FMUEX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Simple IRA ⇒ Cash Reserves [IH]		\$1,001 - \$15,000	Tax-Deferred		
Simple IRA ⇒ Free Market Fixed Inc Instl FMFIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Simple IRA ⇒ Free Market Fixed Inc Instl FMFIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Simple IRA ⇒ Free Mrkt Intl Eq FMNEX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Simple IRA ⇒ Free Mrkt Intl Eq FMNEX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Simple IRA ⇒ Free Mrkt Us Eq Instl [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Simple IRA ⇒ Free Mrkt Us Eq Instl FMUEX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Stoltzfus Farms [FA] LOCATION: Minerva, OH, US DESCRIPTION: Beef Cattle		\$15,001 - \$50,000	Farm	None	\$5,001 - \$15,000
TLS Properties LLC ⇒ Property 10 [RP] LOCATION: Minerva, OH, US	JT	\$500,001 - \$1,000,000	Rent	None	\$50,001 - \$100,000
Tristate Capital Bank [BA] DESCRIPTION: Raymond James		\$1 - \$1,000	Interest	None	\$1 - \$200
Wells Fargo Bank [BA]		\$100,001 - \$250,000	Interest	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Raymond James					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dutchcraft Truss and Component Inc	Salary		\$171,393.89
Dutchcraft Truss and Component Inc	Spouse	N/A	N/A
State of Ohio	Salary	\$6,674.91	\$78,343.74
Dutchcraft Truss and Component Inc	Dependent 1	N/A	N/A
Dutchcraft Truss and Component Inc	Distribution		\$350,000.00
TOMATKI INC	Dependent 1	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	State of Ohio
President	Dutchcraft Truss and Component Inc
Member	TLS Properties LLC
Member	RJ Holdings LLC
Member	Paris Holdings LLC
Member	RegJen Holdings LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	Reggie Stoltzfus and Ohio Public Employees Retirement System	Agreement with OPERS January 2016 to current for service credits toward retirement.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401K
- 401K (Owner: SP)
- Custodial IRA DC1 (Owner: DC)
- Custodial IRA DC2 (Owner: DC)
- Custodial IRA DC3 (Owner: DC)
- Paris Holdings LLC  
LOCATION: OH - Ohio, OH, US  
DESCRIPTION: Investment Property
- RegJen Holdings LLC  
LOCATION: Minerva, OH, US  
DESCRIPTION: Investment Property
- RJ Holdings LLC (Owner: JT)  
LOCATION: Minerva, OH, US  
DESCRIPTION: Investment Property
- Roth IRA
- Roth IRA (Owner: SP)
- SEP IRA
- Simple IRA
- Simple IRA (Owner: SP)
- TLS Properties LLC (Owner: JT)  
LOCATION: OH - Ohio, OH, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Reggie Stoltzfus , 01/16/2024