



Filing ID #10063257

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John P. Sarbanes
Status: Former Member
State/District: MD03

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 01/25/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Berkshire Bank [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Capital One CD [BA]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Capital One Performance Savings [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
CREF Stock Account - R1 (QCSTRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Invesco Growth and Income Fund Class Y (ACGMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MD College Investment Plan Portfolio 2015 [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MD					
T. Rowe Price Government Money Fund (PRRXX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
T. Rowe Price Spectrum Income Fund (RPSIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA Traditional [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
U.S. Treasury Bonds [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
U.S. Treasury Bonds [GS]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Traditional IRA Retirement Savings Certificate [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	02/28/2024	P	\$1,001 - \$15,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
TIAA Traditional IRA	Elected distribution of retirement funds	\$22,000.00
T.Rowe Price SEP-IRA	Elected distribution of retirement funds	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Pittsfield Coop Bank	September 2019	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	YMCA of Central Maryland

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2024	Johns Hopkins University and John Sarbanes	To serve for one year (CY2025) as Distinguished Practitioner in Residence at the SNF Agora Institute at Johns Hopkins University

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The American College of Greece	06/17/2024	06/21/2024	Washington, D.C. - Athens, Greece - Washington, D.C.	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John P. Sarbanes , 01/25/2025