



Filing ID #10038035

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Emanuel Cleaver  
**Status:** Member  
**State/District:** MO05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/12/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Alliance Income & Growth (IRA) [IH]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Allianz Life Insurance Company, 10% Bonus Powerdex Elite Annuity [IH]	SP	\$100,001 - \$250,000	None	<input type="checkbox"/>
Allianz Life Insurance Company, Simple Retirement Plan (IRA) [IH]	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
KCMO Pension Plan [PE]		Undetermined	Tax-Deferred	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Domestic Bond [PE]		\$50,001 - \$100,000	None	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Domestic Stock [PE]		\$50,001 - \$100,000	Interest	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Extended Term Fixed Income Fund [PE]		\$100,001 - \$250,000	Interest	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ Inflation Protection [PE]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ International [PE]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Bond [PE]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Domestic Stock [PE]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Inflation Protection [PE]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ International [PE]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Urban Neighborhood Initiative	Spouse Salary	N/A
Liberty Bank	Spouse Honorarium	\$500.00
KCMO Pension, The Northern Trust Company, F.B.O. KCMO Employee, Kansas City, MO	Benefit received from Pension Plan, per Agreement between Cleaver and KCMO City Government	\$25,630.00
United Methodist Benefit Board	Mandatory Payment from Pension Plan	\$43,446.00
St. Luke's Methodist Church	Conduct of a worship service	\$1,500.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FNMA Co-Signature of Wyloris McNeel	April 1998	Studen Loan	\$10,000 - \$15,000
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	BMO Harris	April 2009	Installment Loan	\$15,001 - \$50,000
JT	Bank of America	April 2009	Personal Liability	\$1,000,001 - \$5,000,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board of Trustee	National World War Museum and Memorial
Board Member	Jazz District Renaissance Corporation
Board Member	Congressional Black Caucus Foundation
Board Member	Foundation for the Commemoration of the World Wars
Honorary Chairman	USS Kansas City (LCS-22) Commissioning Committee

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2006	Emanuel Cleaver; The City of Kansas City, MO	Agreement between Emanuel Cleaver and The City of Kansas City, MO; Continuing Interest in Pension Plan Related to Former Employment

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Hope, Inc. and Baptist Ministers Conference of Duval	01/18/2019	01/19/2019	Washington, DC - Jacksonville, FL - New York, NY	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
First Baptist Church of Crown Heights, New	01/19/2019	01/20/2019	New York, NY - New York, NY - Cincinnati,	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
York			OH - Kansas City, MO				
Rainbow Push Coalition and Citizenship Education Fund	02/20/2019	02/21/2019	Kansas City, MO - New York, NY - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program  
LOCATION: US
- The General Board and Health Benefits of the United Methodist Church - Personal Investment  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Emanuel Cleaver , 08/12/2020