



Filing ID #10063317

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Marcus J. Molinaro  
**Status:** Former Member  
**State/District:** NY19

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 01/31/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AFM New York 529 ⇒ Commencement Portfolio [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AFM New York 529 ⇒ Income Portfolio [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AFM New York 529 ⇒ Interest Accumulation Portfolio [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
EAM New York 529 ⇒ Target Enrollment 2035 [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
JHM New York 529 ⇒ Income Portfolio [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JHM New York 529 ⇒ Target Enrollment 2027 [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
JHM New York 529 ⇒ Target Enrollment 2030 [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NW Mutual Life Insurance Policies [WU]  DESCRIPTION: Three policies for dependent children.		\$15,001 - \$50,000	None		<input type="checkbox"/>
NY State and Local Retirement System [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Rhinebeck Bank Checking & Savings Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Farm Life Insurance [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
TAM New York 529 ⇒ Target Enrollment 2036 [5F]  LOCATION: NY DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Truist Financial Corporation (TFC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Church Street Community Preschool	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of Millbrook	2023	Mortgage on personal residence	\$250,001 - \$500,000
	Chemung Bank & Trust	2023	HELOC	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 1998	New York State and Marcus Molinaro	NYS Pension Tier 4

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	02/1/2024	02/3/2024	Washington, DC - Las Vegas, NV - Albany, NY	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ AFM New York 529 LOCATION: NY</li><li>◦ EAM New York 529 LOCATION: NY</li><li>◦ JHM New York 529 LOCATION: NY</li><li>◦ TAM New York 529 LOCATION: NY</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marcus J. Molinaro , 01/31/2025