



Filing ID #10053764

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Richard E. Neal
Status: Member
State/District: MA01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cambridge Investors / Fidelity Balanced Fund [BA]	JT	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Cambridge Investors / Fidelity Leveraged Stock [BA]	JT	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Cambridge Investors / T Rowe Price Cap Appreciation [BA]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Cambridge Investors / T. Rowe Price Global [BA]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
First Republic Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Greater Springfield Credit Union [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Lincoln Financial Securities [BA]	JT	\$100,001 -	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000			

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Commonwealth of Massachusetts	Approved Teaching Fee	\$28,400.00
City of Springfield, Massachusetts	Annual Retirement Allowance	\$24,183.60
City of Springfield, Massachusetts Retirement System	Spouse Annual Retirement Allowance	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Richard E. Neal , 05/15/2023