



Filing ID #10046145

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jim Cooper
Status: Member
State/District: TN05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 06/14/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adams Properties, 33% Interest [RE]		\$500,001 - \$1,000,000	Partnership Income	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Lots on Beach Dr., Gulfport MS; Residence on Bent Tree Circle, Pass Christian, MS; lot on Cat Island, MS; condo unit on Laurel Street in New Orleans, LA.					
Annuity ⇒ CREF Stock R3 [EF]		\$50,001 - \$100,000		Tax-Deferred	<input type="checkbox"/>
Annuity ⇒ TC Lifecycle 2020 [EF]					
Congressional Federal Credit Union Accounts [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Cooper Brothers Land Co., 33% Interest [RE]		\$5,000,001 - \$25,000,000	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Value of Asset reflects gross assets of which filer owns 33% share. See property descriptions under asset class "Cooper Bros Land Co". Income listed here is aggregate for all properties in the portfolio for 2018.					
Cooper Brothers Land Co. ⇒ Farm at 497 Shofner Bridge Road, 463 acres [RP]		\$250,001 - \$500,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Shelbyville, TN, US					
DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Farms: Tweedy and Floyd; Utley; Mueth and Brahm; Klondike (see description) [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Smith Mills, KY, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount. Full asset description: Tweedy and Floyd, Hwy 266 (575 acres); Utley, Burbank Road (75 acres); Mueth and Brahm, Alzey-Uniontown Rd (270 acres); Klondike, Klondike Rd (453 acres)					
Cooper Brothers Land Co. ⇒ Field on Thompson Creek Road, 80 acres [RP]		None	None		<input type="checkbox"/>
LOCATION: Shelbyville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Lot 6A at 658 Grassmere Office Park, Trousdale Pike [RP]		\$1,000,001 - \$5,000,000	Rent	None	<input type="checkbox"/>
LOCATION: Nashville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Lot at 410 Deery Street [RP]		None	None		<input type="checkbox"/>
LOCATION: Shelbyville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Lot on East Depot Street [RP]		\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Shelbyville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Lots at 319, 401, 409, and 414 East Lane Street [RP]		\$250,001 - \$500,000	Rent	None	<input type="checkbox"/>
LOCATION: Shelbyville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					
Cooper Brothers Land Co. ⇒ Lots on 756 Madison Street [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Shelbyville, TN, US DESCRIPTION: Income reflects filer's total income for all properties held in Cooper Bros. Land Co. Income for this specific property is only a portion of that aggregate amount.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Brokerage Account ⇒ DNP Select Income Fund (DNP) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Brokerage Account ⇒ Federated GNMA Trust [EF]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Account ⇒ Fidelity Contrafund (FCNTX) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fidelity Brokerage Account ⇒ Fidelity Government Money Market [MF]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage Account ⇒ Fidelity Growth & Income Fund (FGRIX) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Brokerage Account ⇒ Fidelity Municipal Money Market [EF]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Hamilton Fairfax LLC, 33% Interest [OL]		\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
DESCRIPTION: Apartment Building on Fairfax in Nashville, TN. Gross value of asset listed; filer owns 33% interest therein.					
Harpeth Green Properties, LLC, 7% Interest [OL]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Brentwood, TN, US					
DESCRIPTION: Interest in Heritage Retirement Facilities LLC and Heritage Health Center LLC; interest in Undeveloped land in Brentwood, TN.					
Inherited IRA ⇒ Fidelity Advisor Growth Opportunities [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Inherited IRA ⇒ Fidelity Advisor Series II (FAIGX) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Inherited IRA ⇒ Wells Fargo Sweep Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
General Electric Company (GE) [ST]					
IRA ⇒ Hewlett-Packard Company (HPQ) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Lennox International, Inc. (LII) [ST]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Truist Financial Corporation (TFC) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Virtus Investment Partners, Inc. (VRTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Wells Fargo Bank Deposit Accounts [BA]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual "Adjustable Comp Life" Policy [WU]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Dividend used to increase value of asset.					
Park Center Partnership I [RP]		\$1,000,001 - \$5,000,000	Rent	None	<input type="checkbox"/>
LOCATION: Brentwood, TN, US DESCRIPTION: 7% ownership interest in Heritage at Brentwood retirement community					
Park Center Partnership II [RP]		\$1,000,001 - \$5,000,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Brentwood, TN, US DESCRIPTION: 7% ownership interest in Heritage at Brentwood retirement community					
PLC Properties Partnership, 10% Interest [OL]		\$500,001 -	Partnership	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$1,000,000	Income	\$50,000	<input type="checkbox"/>
LOCATION: Brentwood, TN, US					
DESCRIPTION: Warehouse on Highway 31, Orlinda, TN; Maryland Commons LLC, Brentwood, TN, and Harpeth Green Properties, Brentwood, TN. Gross value of asset listed; filer owns 10% interest therein.					
Rollover IRA ⇒ Northern Trust Inst Govt Portfolio [EF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ Thoma Cressey Friends Fund VII LP [OL]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: Chicago, IL, US					
DESCRIPTION: Interest in limited partnership; no reportable underlying assets for filer					
SunTrust Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Truxton Trust Bank Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
WF Brokerage Account ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
WF Brokerage Account ⇒ Comcast Corporation - Class A (CMCSA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WF Brokerage Account ⇒ Hancock Holding Company (HBHC) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
WF Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
WF Brokerage Account ⇒ Wells Fargo Sweep Account [BA]	SP	\$500,001 - \$1,000,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Annuity ⇒ TC Lifecycle 2020 [MF]		09/30/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Annuity ⇒ TIAA Traditional [MF]		09/30/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
General Partner	PLC Properties, LLC
Member	Hamilton Fairfax, LLC
Partner	Cooper Bros. Land Company
Member	Harpeth Green Properties, LLC
Partner	Park Center Partnership I
Partner	Park Center Partnership II

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Annuity

- Cooper Brothers Land Co. (33% Interest)
LOCATION: Brentwood, TN, US
DESCRIPTION: Asset values listed for properties held in the Cooper Brothers Land Co. reflect filer's 33% portion of the total asset value.
- Fidelity Brokerage Account (Owner: SP)
LOCATION: US
- Inherited IRA (Owner: SP)
- IRA
- Rollover IRA
- WF Brokerage Account (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

Previously reported asset's of filer's child were removed from this report because the child was no longer a dependent in 2021.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jim Cooper , 06/14/2022