



Filing ID #10056551

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Daniel Burton Moilanen  
**Status:** Congressional Candidate  
**State/District:** MIo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 02/9/2024  
**Period Covered:** 01/01/2023– 01/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones - Single 1 Individual Account ⇒ QTEC [EF]		\$1 - \$1,000	None		
Edward Jones - Single 1 Individual Account ⇒ XLF [EF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ FADMX [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ JUEAX [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ LSGLX [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ MEIAX [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ MFE GX [MF]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Edward Jones Traditional IRA ⇒ <b>MVCAX</b> [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA ⇒ <b>OTCAX</b> [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>Held in Cash</b> [IH]		\$1 - \$1,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>JAMCX</b> [MF]		\$1 - \$1,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>OLGAX</b> [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>PCOXX</b> [MF]		\$1,001 - \$15,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>PGBOX</b> [MF]		\$1 - \$1,000	None		
Edward Jones Traditional IRA - 2 ⇒ <b>XLY</b> [EF]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Ford Motor Company (F)</b> [ST]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Gamestop Corporation (GME)</b> [ST]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Intel Corporation (INTC)</b> [ST]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Sunworks, Inc. (SUNW)</b> [ST]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Sunworks, Inc. (SUNW)</b> [ST]		\$1 - \$1,000	None		
ETrade/Morgan Stanley Stocks ⇒ <b>Verizon Communications Inc. (VZ)</b> [ST]		\$1 - \$1,000	None		

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Michigan Association of Conservation Districts	My Full-Time employer	N/A	\$64,523.92
Room Rental Income	Rented a room in my house	N/A	\$4,200.00
Mustard Plug, LLC.	Part-Time Merchandiser	\$3,175.00	\$1,469.00
COMMENTS: I work part-time selling merchandise for the band Mustard Plug. I will be reporting 1099 income for 2023 with the IRS.			

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Genesee County Habitat for Humanity	2012	Mortgage loan on my home	\$15,001 - \$50,000
	U.S. Dept. of Education	May 2009	Student Loans	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Edward Jones - Single 1 Individual Account  
LOCATION: US
- Edward Jones Traditional IRA
- Edward Jones Traditional IRA - 2
- ETrade/Morgan Stanley Stocks  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Daniel Burton Moilanen , 02/9/2024