



Filing ID #10072992

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mikie Sherrill
Status: Former Member
State/District: NJ11

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 01/02/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA - CD [BA]	JT	None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$0					
USAA - Checking [BA]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$215,825					
USAA - Savings [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: Value on 11/20/25 \$2,295					
USAA - Savings [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,032					
Brokerage 90126 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$380,685					
Brokerage 90126 ⇒ iShares Core High Dividend ETF (HDV) [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$224,068					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage 90126 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$338,130					
Brokerage 90126 ⇒ iShares Europe ETF (IEV) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$54,544					
Brokerage 90126 ⇒ iShares MSCI ACWI ex U.S. ETF (ACWX) [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$196,374					
Brokerage 90126 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$329,467					
Brokerage 90126 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$362,595					
Brokerage 90126 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$345,567					
Brokerage 90126 ⇒ SPDR Gold Trust (GLD) [EF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
COMMENTS: A portion of shares were gifted as part of charitable giving. Value remaining on 11/20/2025 \$18,764					
Brokerage 90126 ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$973,312					
Brokerage 90126 ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$429,436					
Brokerage 90126 ⇒ UBS Bank USA Dep Acct [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$23,945					
Brokerage 90126 ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Includes shares received as compensation (employee benefit).					
COMMENTS: Value on 11/20/2025 \$180,602					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage 90126 ⇒ UBS Prime Reserves Fund (UPRXX) [MF]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Money Market Fund					
COMMENTS: Value on 11/20/2025 \$593,248					
Brokerage 90126 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$287,771					
Brokerage 90126 ⇒ Vanguard Utilities ETF (VPU) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$92,489					
EquatePlus ⇒ UBS Group AG Registered Ordinary Shares (UBS) [RS]	SP	None	None		<input type="checkbox"/>
COMMENTS: Unvested shares were forfeited upon spouse's departure from UBS 10/24/2025.					
Fidelity - UTMA ⇒ Fidelity New York AMT Tax-Free Money Market Fund (FSNXX) [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Money Market Fund					
COMMENTS: Value on 11/20/2025 \$5,997					
Fidelity 529 1 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF]	DC	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$284,211					
Fidelity 529 2 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$244,599					
Fidelity 529 3 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF]	DC	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$294,496					
Fidelity 529 4 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$216,943					
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$94,602					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$200,197					
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$351,461					
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 15 Pay [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$90,543					
Rollover IRA 90127 ⇒ IRA Cash [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$20,198					
Rollover IRA 90127 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$14,937					
Rollover IRA 90127 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$45,160					
Rollover IRA 90127 ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$45,727					
Rollover IRA 90127 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$95,242					
Rollover IRA 90127 ⇒ iShares MSCI Eurozone ETF (EZU) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$23,982					
Rollover IRA 90127 ⇒ Ishares MSCI India ETF (INDA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$13,406					
Rollover IRA 90127 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$35,849					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rollover IRA 90127 ⇒ iShares MSCI United Kingdom ETF (EWU) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$21,166					
Rollover IRA 90127 ⇒ JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$15,891					
Rollover IRA 90127 ⇒ Materials Select Sector SPDR (XLB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,939					
Rollover IRA 90127 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$6,620					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$22,337					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$14,872					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,152					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$28,877					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$22,258					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$19,809					
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Value on 11/20/2025 \$8,449					
Rollover IRA 90127 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$26,392					
Rollover IRA 90127 ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$28,020					
Rollover IRA 90127 ⇒ Vanguard Information Tech ETF (VGT) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$78,011					
Rollover IRA 90127 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$76,182					
Rollover IRA 90127 ⇒ Vanguard Value ETF (VTY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$22,485					
Rollover IRA 95031 ⇒ IRA Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$8,197					
Rollover IRA 95031 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,090					
Rollover IRA 95031 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$15,425					
Rollover IRA 95031 ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$15,570					
Rollover IRA 95031 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$17,031					
Rollover IRA 95031 ⇒ iShares MSCI Eurozone ETF (EZU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Value on 11/20/2025 \$8,212					
Rollover IRA 95031 ⇒ Ishares MSCI India ETF (INDA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$4,596					
Rollover IRA 95031 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$12,241					
Rollover IRA 95031 ⇒ iShares MSCI United Kingdom ETF (EWU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,234					
Rollover IRA 95031 ⇒ JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,440					
Rollover IRA 95031 ⇒ Materials Select Sector SPDR (XLB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,702					
Rollover IRA 95031 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,260					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,519					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,085					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$3,110					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,864					
Rollover IRA 95031 ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR Select Sector Fund - Health Care (XLV) [EF]					<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,571					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$6,800					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,904					
Rollover IRA 95031 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,017					
Rollover IRA 95031 ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,340					
Rollover IRA 95031 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$26,480					
Rollover IRA 95031 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$41,706					
Rollover IRA 95031 ⇒ Vanguard Value ETF (VTY) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,678					
Shareworks (Morgan Stanley) ⇒ RBC Unit Award [RS]	SP	Spouse/DC Over \$1,000,000		None	<input type="checkbox"/>
DESCRIPTION: RBC Unit Awards granted as part of the spouse's variable compensation plan. Unvested awards are forfeited upon departure from the firm.					
The Rebecca Michelle Sherrill 2014 Irrevocable Family Trust ⇒ Mass Mutual Whole Life Legacy 100 [WU]	SP	\$50,001 - \$100,000		None	<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$81,095					
UBS 401K ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	\$500,001 - \$1,000,000		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$530,501					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage 90126 ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	03/07/2025	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Brokerage 90126 ⇒ SPDR S&P 500 (SPY) [EF]	JT	03/10/2025	P	\$50,001 - \$100,000	
Brokerage 90126 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	03/10/2025	P	\$15,001 - \$50,000	
Brokerage 90126 ⇒ iShares Europe ETF (IEV) [EF]	JT	03/10/2025	P	\$15,001 - \$50,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
UBS Securities LLC	Spouse Salary	N/A
RBC Capital Markets	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	UBS	April 2021	Residential Mortgage	\$1,000,001 - \$5,000,000
SP	UBS	September 2016	Residential Mortgage	\$250,001 - \$500,000
SP	UBS	May 2021	Residential Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details						Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?	
Mikie Sherrill for Governor	03/13/2025	03/13/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	03/16/2025	03/18/2025	Newark, NJ - San Francisco, CA - Palo Alto, CA - Denver, CO	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	03/18/2025	03/22/2025	Denver, CO - Salt Lake City, UT - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	03/25/2025	03/25/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	04/02/2025	04/02/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver, mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	05/02/2025	05/02/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	05/06/2025	05/06/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	05/13/2025	05/13/2025	Boston, MA - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver, mileage reimbursement, ground transportation, and airfare for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	05/15/2025	05/15/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	05/19/2025	05/19/2025	Montclair, NJ -	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Trip Details					Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?	
Mikie Sherrill for Governor	10/05/2025	10/05/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Mileage reimbursement for travel related to gubernatorial campaign.								
New Jersey Democratic State Committee	11/18/2025	11/20/2025	Montclair, NJ - Atlantic City, NJ - Montclair, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Lodging for League of Municipalities.								
Mikie Sherrill for Governor	01/01/2025	11/20/2025	Montclair, NJ - Montclair, NJ - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel in New Jersey related to gubernatorial campaign.								
Mikie Sherrill for Governor	02/11/2025	02/11/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	02/26/2025	02/26/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	04/09/2025	04/09/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	09/18/2025	09/18/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	03/28/2025	03/28/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	04/04/2025	04/06/2025	Newark, NJ - Palm Beach, FL - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.								
Mikie Sherrill for Governor	04/07/2025	04/07/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Democratic Governor's Association	07/13/2025	07/14/2025	Montclair, NJ - Mackinac Island, MI - Leesburg, VA	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare and ground transportation for travel related to gubernatorial campaign.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Rollover IRA 95031
- Rollover IRA 90127 (Owner: SP)
- UBS 401K (Owner: SP)
- Fidelity 529 1 (Owner: DC)
LOCATION: NJ
- Fidelity 529 2 (Owner: DC)
LOCATION: NJ
- Fidelity 529 3 (Owner: DC)
LOCATION: NJ
- Fidelity 529 4 (Owner: DC)
LOCATION: NJ
- Mass Mutual
- Mass Mutual (Owner: SP)
- Brokerage 90126 (Owner: JT)
LOCATION: US
- EquatePlus (Owner: SP)
LOCATION: US
- Fidelity - UTMA (Owner: DC)
LOCATION: US
- The Rebecca Michelle Sherrill 2014 Irrevocable Family Trust (Owner: SP)
- Shareworks (Morgan Stanley) (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mikie Sherrill , 01/02/2026