



Filing ID #10061600

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mario Fratto
Status: Congressional Candidate
State/District: NY24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 05/15/2024
Period Covered: 01/01/2022– 10/30/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Annuity [OT] DESCRIPTION: Rochester Laborers' Annuity		\$15,001 - \$50,000	None		
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$15,001 - \$50,000
AT&T Inc. (T) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
CD 1 [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
CD 2 [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000
Checking 2 [BA]		\$1,001 - \$15,000	None		
Checking Account [BA]		\$1,001 - \$15,000	None		
Energy Transfer LP Common Units (ET) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
Microvision, Inc. (MVIS) [ST]		\$1,001 - \$15,000	None		
SIMPLE IRA ⇒ Invesco Main Street Fund [MF]		\$15,001 - \$50,000	None		
SIMPLE IRA ⇒ Invesco Rising Dividends Fund [MF]		\$15,001 - \$50,000	None		
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Geneva Granite Company	Salary	\$38,127.00	\$40,838.00
Victor Family Dental	Spouse Salary	N/A	\$7,738.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	2014	Credit Card	\$15,001 - \$50,000
	U.S. Department of Education	2011	Student Loan	\$100,001 - \$250,000
	U.S. Department of Education	2008	Student Loan	\$50,001 - \$100,000
SP	U.S. Department of Education	2009	Student Loan	\$15,001 - \$50,000
SP	M&T Bank	2019	Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- SIMPLE IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mario Fratto , 05/15/2024