



Filing ID #10047526

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Colin Allred
Status: Member
State/District: TX32

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/12/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bert Bell/Pete Rozelle NFL Player Retirement Plan [DB]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: The amount of the pension will vary depending upon what age the Filer begins to draw his pension. He is not eligible to draw until April 2038.					
Cleary Gottlieb Fidelity Retirement Plan ⇒ Vanguard Target 2055 [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: A target date fund with an investment mix of stocks and bonds.					
Cooley LLP Salary Deferral & Profit Sharing Plan ⇒ Schwab Indexed Retirement Trust Fund 2055 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: A target date fund with an investment mix across a variety of asset classes.					
Fidelity Advisor Intermediate Municipal Income Fund [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Salem Street Trust Int'l Index Fund [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
iShares Core MSCI Emerging Markets ETF [EF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: SOLD					
iShares Trust 3-7 Year Treasury Bonds ETF [EF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
JP Morgan BetaBuilders Canada ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
JP Morgan BetaBuilders Developed Asia ex Japan ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
JP Morgan BetaBuilders Europe ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
JP Morgan BetaBuilders Japan ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
JP Morgan Chase Checking Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase Savings Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
JP Morgan Tr. II US Gov't Money Market Fund [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Legal Aid of NorthWest Texas 401K Thrift Plan ⇒ Mutual of America 2055 Retirement Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Legal Aid of NorthWest Texas 401K Thrift Plan ⇒ Mutual of America Money Market Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NFL Health Reimbursement Account (HRA) [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: The NFL Health Reimbursement Account (HRA) reimburses a wide variety of IRS eligible medical expenses. This account does not earn any interest.					
NFL Player Annuity Program Trust [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Through the NFL Player Annuity Program, a player's club deposited money into an investment account on the player's behalf during their years of play. When eligible, the player may choose how and when to access the funds.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ NFL 401(k) Savings Plan Int'l Equity Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ NFL 401(k) Savings Plan Target Date 2045 Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ NFL 401(k) Savings Plan US Large Company Equity Fund [OT]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k)) Savings Plan) and available only as part of the 401(k) Savings Plan and NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ NFL 401(k) Savings Plan US Mid/Small Company Equity Fund [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NY's Advisor-Guided College Savings Program: JP Morgan 529 Age-Based 0-5 Portfolio A [OT]	DC	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Established for child born in 2021 (Dependent Child #2). Filer has no control over investment decisions.					
NY's Advisor-Guided College Savings Program: JP Morgan 529 Age-Based 0-5 Portfolio A [OT]	DC	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Established in 2019 (Dependent Child #1). Filer has no control over investment decisions.					
Perkins Coie Salary Deferral Plan ⇒ Vanguard Target Retirement 2050 Trust II [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: A fund of funds structure that seeks to build appropriate asset allocation from preselected stock and bond portfolios. The trust handles investment selection, asset allocation, and rebalancing through retirement.					
PGIM High Yield Fund [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD					
PIMCO High Yield Fund [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD					
Schwab Strat. Tr. Inter.-Term US Treasury [MF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: SOLD					
Schwab Strategic Trust Short-Term US Treasury [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Six Circles Int'l Unconstrained Equity Fund [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Six Circles Tr. Tax Aware Bond Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Six Circles Trust Credit Opportunities Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Six Circles US Unconstrained Equity Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
US Treasury Securities (US Savings Bonds) [GS]	SP	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Cooley LLP Salary Deferral & Profit Sharing Plan ⇒ Schwab Indexed Retirement Trust Fund 2055 [MF] DESCRIPTION: Employee Contribution to Retirement Plan	SP	01/14/2021	P	\$1,001 - \$15,000	
Cooley LLP Salary Deferral & Profit Sharing Plan ⇒ Schwab Indexed Retirement Trust Fund 2055 [MF] DESCRIPTION: Employee Contribution to Retirement Plan	SP	01/28/2021	P	\$1,001 - \$15,000	
Cooley LLP Salary Deferral & Profit Sharing Plan ⇒ Schwab Indexed Retirement Trust Fund 2055 [MF] DESCRIPTION: Employee Contribution to Retirement Plan	SP	02/11/2021	P	\$15,001 - \$50,000	
Fidelity Advisor Intermediate Municipal Income Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Fidelity Advisor Intermediate Municipal Income Fund [MF]	JT	01/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	05/4/2021	P	\$15,001 - \$50,000	
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	10/21/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	10/4/2021	P	\$1,001 - \$15,000	
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	12/13/2021	P	\$1,001 - \$15,000	
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	01/25/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Salem Street Trust Fidelity 500 Index Fund [MF]	JT	02/11/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity Salem Street Trust Intl Index Fund [MF]	JT	01/26/2021	P	\$1,001 - \$15,000	
Fidelity Salem Street Trust Intl Index Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Fidelity Salem Street Trust Intl Index Fund [MF]	JT	12/13/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets ETF [EF]	JT	05/4/2021	P	\$1,001 - \$15,000	
iShares Core MSCI Emerging Markets ETF [EF]	JT	10/20/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
iShares Core MSCI Emerging Markets ETF [EF]	JT	10/21/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Trust 3-7 Year Treasury Bonds ETF [EF]	JT	03/24/2021	S	\$1,001 - \$15,000	<input type="checkbox"/>
JP Morgan BetaBuilders Canada ETF [EF]	JT	05/4/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Developed Asia ex Japan [EF]	JT	01/25/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Developed Asia ex Japan [EF]	JT	05/4/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Europe ETF [EF]	JT	04/16/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Europe ETF [EF]	JT	05/4/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Europe ETF [EF]	JT	05/17/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Japan ETF [EF]	JT	01/25/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan BetaBuilders Japan ETF [EF]	JT	05/4/2021	P	\$1,001 - \$15,000	
JP Morgan BetaBuilders Japan ETF [EF]	JT	10/21/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
NY's Advisor-Guided College Savings Program: JP Morgan 529 Age-Based o-5 Portfolio A [OT]	DC	05/27/2021	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Contribution to establish college savings plan for child born in 2021 (Dependent Child #2). Filer has no control over investment decisions.					
PGIM High Yield Fund [MF]	JT	02/23/2021	P	\$1,001 - \$15,000	
PGIM High Yield Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
PGIM High Yield Fund [MF]	JT	04/16/2021	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
PGIM High Yield Fund [MF]	JT	05/17/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
PIMCO High Yield Fund [MF]	JT	02/23/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab Strat. Tr. Inter.-Term US Treasury [MF]	JT	03/24/2021	P	\$1,001 - \$15,000	
Schwab Strat. Tr. Inter.-Term US Treasury [MF]	JT	04/16/2021	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Strategic Trust Short-Term US Treasurer [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Schwab Strategic Trust Short-Term US Treasurer [MF]	JT	05/17/2021	P	\$1,001 - \$15,000	
Schwab Strategic Trust Short-Term US Treasury [MF]	JT	04/16/2021	P	\$15,001 - \$50,000	
Six Circles Int'l Unconstrained Equity Fund [MF]	JT	04/16/2021	P	\$1,001 - \$15,000	
Six Circles Int'l Unconstrained Equity Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Six Circles Int'l Unconstrained Equity Fund [MF]	JT	10/21/2021	P	\$1,001 - \$15,000	
Six Circles Int'l Unconstrained Equity Fund [MF]	JT	12/20/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Six Circles Tr. Tax Aware Bond Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Six Circles Trust Credit Opportunities Fund [MF]	JT	02/23/2021	P	\$1,001 - \$15,000	
Six Circles Trust Credit Opportunities Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Six Circles US Unconstrained Equity Fund [MF]	JT	02/11/2021	P	\$1,001 - \$15,000	
Six Circles US Unconstrained Equity Fund [MF]	JT	05/4/2021	P	\$1,001 - \$15,000	
Six Circles US Unconstrained Equity Fund [MF]	JT	12/20/2021	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Cooley LLP (Law Firm)	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First Horizon Bank	09/2020	Mortgage on Personal Residence; Dallas, TX	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2007	Filer and NFL	As reported and described on Schedule A, Filer is an inactive participant in the following retirement and annuity plans associated with his time as a player in the NFL: Bert Bell/Pete Rozelle NFL Player Retirement Plan; NFL Player Second Career Savings Plan 401k; and NFL Player Annuity Program Trust.
May 2015	Filer and Perkins Coie (Law Firm)	As reported and described on Schedule A, Filer is an inactive participant in the Perkins Coie Salary Deferral Plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Cleary Gottlieb Fidelity Retirement Plan (Owner: SP)
- Cooley LLP Salary Deferral & Profit Sharing Plan (Owner: SP)
- Legal Aid of NorthWest Texas 401K Thrift Plan (Owner: SP)
- NFL Player Second Career Savings Plan 401(k) Savings Plan
- Perkins Coie Salary Deferral Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Colin Allred , 08/12/2022