



Filing ID #10056744

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Melissa A. McDonough
Status: Congressional Candidate
State/District: TX38

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 02/7/2024
Period Covered: 01/01/2022– 05/10/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ American Funds 2035 Target Date Retirement Fd Cl F-1 (FAQTX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
401K ⇒ Fidelity International Index Fund (FSPSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Fidelity SAI U.S. Large Cap Index Fund (FLCPX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
401K ⇒ Fidelity Stock Selector All Cap Fund (FDSSX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
401K ⇒ Hewlett Packard Enterprise Company Common Stock (HPE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Boeing Company (BA) [ST]	SP	\$1,001 - \$15,000	Dividends	None	None
Charles Schwab ⇒	SP	\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citigroup, Inc. Common Stock (C) [ST]					
Charles Schwab ⇒ Leidos Holdings, Inc. Common Stock (LDOS) [ST]	SP	\$1,001 - \$15,000	Dividends	None	None
Charles Schwab ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$1 - \$1,000	Dividends	None	None
Fidelity ⇒ CASH [BA]	SP	\$1,001 - \$15,000	None		
Fidelity ⇒ DXC Technology Company Common Stock (DXC) [ST]	SP	\$1 - \$1,000	Dividends	None	None
Fidelity ⇒ Hewlett Packard Enterprise Company Common Stock (HPE) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity ⇒ HP Inc. Common Stock (HPQ) [ST]	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Merrill Lynch ⇒ HPE [RS]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hewlett Packard Enterprise	Spouse salary	N/A	N/A
Locations Inc	Commission paid	N/A	\$5,000.00
A-1 Personnel of Houston, Inc,	Election worker	N/A	\$293.40

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	2023	Credit card debt	\$15,001 - \$50,000

JT	American Express	2023	Credit card debt	\$10,000 - \$15,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
President	Locations Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
McElfresh (Anderson, TX, US)	Real estate transactions
White (Tomball, TX, US)	Real estate transactions

SCHEDULE A INVESTMENT VEHICLE DETAILS

- 401K (Owner: SP)
- Charles Schwab (Owner: SP)
- Fidelity (Owner: SP)
- Merrill Lynch (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Melissa A. McDonough , 02/7/2024