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Congress of the United States

House of Representatives

Washington, DC 20515-2209

COMMITTEE ON THE JUDICIARY

SUBCOMMITTEE ON THE CONSTITUTION
AND LIMITED GOVERNMENT

SUBCOMMITTEE ON THE
ADMINISTRATIVE STATE, REGULATORY
REVENUE, AND ANTITRUST

COMMITTEE ON THE BUDGET

May 15, 2025

2025 MAY -6 PM 1:57

The Honorable Kevin F. McCumber
Clerk of the House
Legislative Resource Center
Washington, DC 20515

HAND DELIVERED

Dear Clerk McCumber:

This letter serves to amend my previously filed financial disclosure statements to include assets in a retirement account held by my spouse. While preparing my financial disclosure statements for calendar year 2024, I realized that this account had been omitted from my prior statements.

Accordingly, Schedule A of the financial disclosure statements listed below should include the following assets:

Candidate Report (Filed June 3, 2022), Candidate Report (Filed July 8, 2022), and New Filer Report (Filed May 15, 2023; Amended May 15, 2024)

Asset	Owner	Value	Income Type	Income
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ American Funds Europacific Growth A (AEPGX) [MF]	Spouse	\$15,001 - \$50,000	Tax-Deferred	N/A
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ JPMorgan Small Cap Value A (PSOAX) [MF]	Spouse	\$15,001 - \$50,000	Tax-Deferred	N/A
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ T. Rowe Price Retirement 2040 Fund (TRRDY) [MF]	Spouse	\$15,001 - \$50,000	Tax-Deferred	N/A
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	Spouse	\$1,001 - \$15,000	Tax-Deferred	N/A

Calendar Year 2023 Annual Report (Filed May 15, 2024)

Asset	Owner	Value	Income Type	Income
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ Fidelity Aggressive	Spouse	\$15,001 -	Tax-Deferred	N/A

International Fund (FIVFX) [MF]		\$50,000		
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ JPMorgan Small Cap Value A (PSOAX) [MF]	Spouse	\$15,001 - \$50,000	Tax-Deferred	N/A
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ T. Rowe Price Retirement 2040 Fund (TRRDX) [MF]	Spouse	\$15,001 - \$50,000	Tax-Deferred	N/A
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	Spouse	\$1,001 - \$15,000	Tax-Deferred	N/A

In addition, Schedule B of my *Calendar Year 2023 Annual Report (Filed May 15, 2024)* should include the following transactions:

Asset	Owner	Date	Tx. Type	Amount
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ American Funds Europacific Growth A (AEPGX) [MF]	Spouse	01/04/2023	Sale	\$15,000 - \$50,001
Lincoln Financial - Brattleboro Retreat 403(b) ⇒ Fidelity Aggressive International Fund (FIVFX) [MF]	Spouse	01/04/2023	Purchase	\$15,000 - \$50,001

Please do not hesitate to contact me should you have further questions. Thank you for your attention to this matter.

Sincerely,



Rep. Rebecca Balint
Member of Congress