



Filing ID #10062324

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Al Green
Status: Member
State/District: TX09

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 06/24/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|----------------|---------------------|--------------------------|
| 350 G STREET, S.W. #N208 [RP] LOCATION: WASHINGTON, DC, US | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| 7447 CAMBRIDGE #105 [RP] LOCATION: HOUSTON/HARRIS, TX, US | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| 7447 CAMBRIDGE #107 [RP] LOCATION: HOUSTON/HARRIS, TX, US | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| 7447 CAMBRIDGE #124 [RP] LOCATION: HOUSTON/HARRIS, TX, US | | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| AMERICAN FIRST NATIONAL BANK [BA] | | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| CAPITAL ONE BANK [BA] | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| CHAPPELL HILL BANK [BA] | | \$100,001 - \$250,000 | Interest | \$5,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|--|-------------------------|--------------------------|
| CONGRESSIONAL FEDERAL CREDIT UNION [BA] | | \$15,001 - \$50,000 | Interest | \$100,001 - \$1,000,000 | <input type="checkbox"/> |
| HARRIS COUNTY TEXAS DEFERRED COMPENSATION NATIONWIDE [FN] | | \$100,001 - \$250,000 | RETIREMENT - RMD | \$5,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: REQUIRED MINIMUM DISTRIBUTION FROM DEFERRED COMPENSATION PROGRAM | | | | | |
| JP MORGAN CHASE BANK [BA] | | \$500,001 - \$1,000,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| MORGAN STANLEY IRA ⇒ MSIF Growth Portfolio Class A (MSEGX) [MF] | | \$50,001 - \$100,000 | Capital Gains | \$5,001 - \$15,000 | <input type="checkbox"/> |
| SOUTHWESTERN NATIONAL BANK [BA] | | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| TEXAS COUNTY AND DISTRICT RETIREMENT SYSTEM [OT] | | \$1,000,001 - \$5,000,000 | PENSION EARNED AS MUNICIPAL JUDGE IN HARRIS COUNTY | \$50,001 - \$100,000 | <input type="checkbox"/> |
| DESCRIPTION: PENSION EARNED AS HARRIS COUNTY JUSTICE OF THE PEACE | | | | | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|--|---------|-------------|
| STATE OF TEXAS COUNTY AND RETIREMENT SYSTEM | PENSION | \$96,948.00 |
| MORGAN STANLEY IRA REQUIRED MINIMUM DISTRIBUTION | SEP IRA | \$7,356.00 |
| HARRIS COUNTY DEFERRED COMPENSATION PLAN | PENSION | \$9,468.28 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|---|
| January 2004 | AL GREEN AND HARRIS COUNTY DEFERRED COMPENSATION PROGRAM | CONTINUING PARTICIPATING IN DEFERRED COMPENSATION |
| January 2004 | AL GREEN & TEXAS COUNTY AND DISTRICT RETIREMENT SYSTEM | CONTINUING PARTICIPATION IN DEFINED BENEFIT PLAN |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- MORGAN STANLEY IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Al Green , 06/24/2024