

RUBEN GALLEGO
7TH DISTRICT, ARIZONA

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OF THE U.S.
NATIONAL PARKS, FORESTS,
AND PUBLIC LANDS

Congress of the United States
House of Representatives
Washington, DC 20515-0307

August 28, 2020

Office of the Clerk
Legislative Resource Center
B81 Cannon House Office Building
Washington, DC 20515

To Whom It May Concern,

I am writing to amend my financial disclosures.

For all Filing Years before 2019, the name of my 401(a) investment should be Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) instead of Dreyfus Basic S&P 500 Stock Index Fund (DSPIX).

For Filing Years 2017 and 2018, the following three assets should be added to Schedule A. Due to changes in the 401(k) pension plan, the manager of the pension plan transferred my investments in CRM Mid Cap Value Fund, American Funds New Perspective R3 Fund, and American Funds Growth R3 Fund, which were no longer available as part of the plan, to these three similar funds.

Asset Type: Mutual Fund
Asset: Vanguard Mid-Cap Index Fund Adm
Value: \$1,001 - \$15,000
Income Type: Tax-Deferred

Asset Type: Mutual Fund
Asset: American Funds New Perspective R6 Fund
Value: \$1,001 - \$15,000
Income Type: Tax-Deferred

Asset Type: Mutual Fund
Asset: American Funds AMCAP Fund R6
Value: \$1,001 - \$15,000
Income Type: Tax-Deferred

For Filing Year 2017, the following transactions should be added to Schedule B to reflect the changes described above:

DC OFFICE:
1131 LONGWORTH HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
(202) 225-4065

DISTRICT OFFICE:
1601 N 7TH STREET
SUITE 310
PHOENIX, AZ 85006-2481
(602) 256-0651

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Asset Type: Mutual Fund
Asset Name: CRM Mid Cap Value Fund
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Sale

Asset Type: Mutual Fund
Asset Name: Vanguard Mid-Cap Index Fund Adm
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Purchase

Asset Type: Mutual Fund
Asset Name: American Funds New Perspective R3 Fund
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Sale

Asset Type: Mutual Fund
Asset Name: American Funds New Perspective R6 Fund
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Purchase

Asset Type: Mutual Fund
Asset Name: American Funds Growth R3 Fund
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Sale

Asset Type: Mutual Fund
Asset Name: American Funds AMCAP Fund R6
Date of Transaction: April 26, 2017
Amount of Transaction: \$1,001 - \$15,000
Type of Transaction: Purchase

As a result of these transactions, the following assets should be deleted from Schedule A for Filing Years 2017 and 2018: CRM Mid Cap Value Fund, American Funds New Perspective R3 Fund, and American Funds Growth R3 Fund.

Sincerely,


Rep. Ruben Gallego