



Filing ID #10054347

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Robert Christian Castelli  
**Status:** Congressional Candidate  
**State/District:** NC06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 05/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Brokerage account ⇒ Ameritrade bokerage account [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Ameritrade brokerage account					
Orbits Ret Acct [DB]	SP	\$100,001 - \$250,000	None		
Rental Property [RP]					
	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Southern Pines, Moore, NC, US					
Roth IRA ⇒ Roth IRA [IH]		\$100,001 - \$250,000	None		
Thrift Savings Plan ⇒ Thrift Savings Plan [DB]					
		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
U.S. Army	Retirement	\$55,400.00	\$52,200.00
Sharon Castelli	Spouse	\$110,583.00	\$113,036.25
Global Security Resources, LLC	Spouse	\$2,100.00	\$2,200.00
Social Security	Social Security	\$26,704.00	\$27,876.00

#### **SCHEDULE D: LIABILITIES**

None disclosed.

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

#### **SCHEDULE A ASSET CLASS DETAILS**

- Ameritrade Brokerage account (100% Interest)  
LOCATION: US  
DESCRIPTION: Ameritrade brokerage account
- Roth IRA  
DESCRIPTION: Roth IRA w Touchstone Investments
- Thrift Savings Plan  
DESCRIPTION: Military TSP Account

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert Christian Castelli , 05/14/2023