



Filing ID #10048535

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert C. "Bobby" Scott
Status: Member
State/District: VA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 08/12/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
914 Shore Drive, Newport News, VA 23607 [RP] LOCATION: Newport News, VA, US DESCRIPTION: 1/3 interest in inherited property		\$100,001 - \$250,000	None		<input type="checkbox"/>
Air Products and Chemicals, Inc. (APD) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
American Funds - Portfolio Global Growth Fund CIA (PGGAX) [MF] DESCRIPTION: American Funds - Portfolio Global Growth Fund CIA (PGGAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
American Funds 2030 Target Date Retirement Fund Class A (AAETX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
American Funds Date Retirement Fund - 2020 (AACTX) [MF] DESCRIPTION: American Funds Date Retirement Fund - 2020 (AACTX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
American Funds Target Date Retirement - 2025 Fund CLA (AADTX) [MF] DESCRIPTION: American Funds Target Date Retirement - 2025 Fund CLA (AADTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds The Growth Fund of America Class A (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
American Mutual Fund Intl Growth & Income (IGAAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: American Mutual Fund Intl Growth & Income (IGAAX)					
Ariel Appreciation Fund Investor Class (CAAPX) [MF]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ariel Fund (ARGFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Berkshire Hathaway Inc Series (B) (BR K/B)					
Bridgeway Fund Inc. (BRILX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Brown Capital Management Intl Small Company Fund Investor Shares (BCSVX) [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brown Capital Mgt. Mid Company Investors (BCMSX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Brown Capital Mgt. Mid Company Investors (BCMSX)					
Campbell Soup Company (CPB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Campbel Soup Stock					
Carlisle Companies Incorporated (CSL) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Chartway Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking account					
Clearbridge International Growth C (LMGTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Clearbridge Intl Growth A (LGGAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Clearbridge Small Cap A (LMSAX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Clearbridge Small CAP C (LMASX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking account					
Days Ferry Productions LLC [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Days Ferry Productions LLC					
Domini Impact International Social Equity Investor (DOMIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini Impact International Social Equity Investor (DOMIX)					
Domini Impact Social Equity Fund (DSEFX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Domini Impact Social Equity Fund (DSEFX)					
Edgar Lomax Value Fund (LOMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Euro Pacific Growth Fund CL A (AEPGX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: American Funds - Europacific Growth Fund CL A (AEPGX)					
Europacific Growth CL F-1 (AEGFX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Europacific Growth CL F-1 (AEGFX).					
Fidelity Contra Mutual Fund (FCNTX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Fidelity Contra Mutual Fund (FCNTX)					
Fidelity Convertable Securities (FCVSX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Fidelity Convertable Securities (FCVSX)					
Fidelity OTC Port (FOCPX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Fidelity OTC Port (FOCPX)					
Fidelity Preferred Securities And Income ETF (FPPD) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Fifth Third Bancorp (FITB) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: The total value of my holdings in FITB stock did not exceed the \$1,000 reporting threshold for my CY20 Financial Disclosure. I divested all my holdings in FITB stock on 12/28/21.					
Growth Fund America CL A (AGTHX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Growth Fund America CL C (GFACX) [MF]		None	None		<input type="checkbox"/>
DESCRIPTION: Growth Fund America CL C (GFACX) COMMENTS: GFACX was converted to GFAFX.					
Growth Fund America CL FI (GFAFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: (GFAFX) symbol missing on the last report.					
Harbor Capital Appreciation Fund Institutional (HACAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Harbor International Fund (HAINX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Harbor International Fund (HAINX)					
Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Intel Corporation (INTC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Internationa Flavors & Fragrances, Inc. (IFF) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
International Growth & Income Fund CL A (IGAAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: International Growth & Income Fund CL A (IGAAX)					
Invesco S&P 500 High Div Low Volatility ETF (SPHD) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Invesco S&P 500 Quality ETF (SPHQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Liberty All Star Equity Growth Fund (USA) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Liberty All Star Equity Growth Fund (USA)					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Liberty All Star Growth Fund Inc (ASG) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Linde plc Ordinary Share (LIN) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Mairs & Power Growth Fund Investor Class (MPGFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
MFAM Global Opportunities Fund Investor Shares (FOOLX) [MF] COMMENTS: FOOLX renamed TMFM.		None	None		<input type="checkbox"/>
MFAM Mid Cap Growth Fund Investor Shares (TMFGX) [MF] COMMENTS: TMFGX renamed TMFG.		None	None		<input type="checkbox"/>
Motley Fool Global Opportunities ETF (TMFG) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Motley Fool Mid Cap Growth ETF (TMFM) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Old Point National Bank [BA] DESCRIPTION: Checking account		\$15,001 - \$50,000	None		<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Premier Bank [BA] DESCRIPTION: Savings Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Royce Value Trust Inc (RVT) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
RPM International Inc. (RPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab US Dividend Equity ETF (SCHD) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sherwin-Williams Company (SHW) [ST]		None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
SPDR Dow Jones Ind Average ETF TR (DIA) [EF]		\$15,001 - \$50,000	Dividends	\$201 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	<input type="checkbox"/>
DESCRIPTION: SPDR Dow Jones Ind Average ETF TR (DIA)					
SPDR Portfolio ETF S&P 500 High Dividend SPYD [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SSGA Funds Emerging Markets Fund (SSEMX) [MF]		None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: The value of my holdings in SSEMX only became reportable during the 2021 calendar year. I divested all of my holdings in this mutual fund on 12/28/21.					
Townebank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Checking					
Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Upromise by Salliemae [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings account					
Vanguard 500 Index Fund ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Consumer Staples ETF (VDC) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Dividend Appreciation Index Fund ETF (VIG) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Internatl High Div Yield Index Fund ETF (VYMI) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Purchased in Q3 and Q4 of 2021. All transactions of VYMI were under \$1000.					
Vanguard Sector Index FDS & Vanguard Consumer Discretionary Vipers (VCR) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Total Stock Market Index Fund ETF (VTI) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Whitehall FDS High Dividend Yield ETF SHS (VYM) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Vanguard Whitehall FDS High Dividend Yield ETF SHS (VYM).					
Wells fargo - Cash in Brokerage Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Wells fargo - Cash in Brokerage Account					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Air Products and Chemicals, Inc. (APD) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
American Funds - Portfolio Global Growth Fund CIA (PGGAX) [MF]		12/30/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
American Funds 2030 Target Date Retirement Fund Class A (AAETX) [MF]		12/29/2021	P	\$50,001 - \$100,000	
American Funds 2030 Target Date Retirement Fund Class A (AAETX) [MF]		12/29/2021	P	\$50,001 - \$100,000	
American Funds Date Retirement Fund - 2020 (AACTX) [MF]		12/28/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividends.					
American Funds Date Retirement Fund - 2020 (AACTX) [MF]		12/28/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
American Funds Date Retirement Fund - 2020 (AACTX) [MF]		12/29/2021	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
American Funds Date Retirement Fund - 2020 (AACTX) [MF]		12/29/2021	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
American Funds Target Date Retirement - 2025 Fund CLA (AADTX) [MF]		12/28/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
American Funds Target Date Retirement - 2025 Fund CLA (AADTX) [MF]		12/29/2021	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale of holdings in AADTX.					
American Funds The Growth Fund of America Class A (AGTHX) [MF]		12/29/2021	P	\$15,001 - \$50,000	
American Mutual Fund Intl Growth & Income (IGAAX) [MF]		12/22/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Reinvestment of long-term capital gain.					
Ariel Appreciation Fund Investor Class (CAAPX) [MF]		11/19/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
Brown Capital Management Intl Small Company Fund Investor Shares (BCSVX) [MF]		07/13/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Initial investment in this mutual fund.					
Brown Capital Mgt. Mid Company Investors (BCMSX) [MF]		12/14/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
Carlisle Companies Incorporated (CSL) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Clearbridge Small Cap A (LMSAX) [MF]		12/6/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividend.					
Clearbridge Small Cap A (LMSAX) [MF]		12/6/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of dividend.					
Domini Impact International Social Equity Investor (DOMIX) [MF]		12/16/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvested dividend.					
Fidelity Convertible Securities (FCVSX) [MF]		12/28/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long term capital gains.					
Fidelity OTC Port (FOCPX) [MF]		09/10/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long and short term capital gains.					
Fidelity Preferred Securities And Income ETF (FPPD) [EF]		11/30/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Initial investment in this ETF.					
Fifth Third Bancorp (FITB) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
COMMENTS: The total value of my holdings in FITB stock did not exceed the \$1,000 reporting threshold for my CY20 Financial Disclosure.					
Growth Fund America CL FI (GFAFX) [MF]		12/20/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of long-term capital gain.					
Growth Fund America CL FI (GFAFX) [MF]		12/29/2021	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Harbor Capital Appreciation Fund Institutional (HACAX) [MF] DESCRIPTION: L/T Capital Gain Reinvested.		12/21/2021	P	\$1,001 - \$15,000	
Harbor Capital Appreciation Fund Institutional (HACAX) [MF] DESCRIPTION: L/T Capital Gain Reinvested.		12/21/2021	P	\$1,001 - \$15,000	
Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		01/27/2021	P	\$1,001 - \$15,000	
Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		01/29/2021	P	\$1,001 - \$15,000	
Intel Corporation (INTC) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
International Flavors & Fragrances, Inc. (IFF) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Linde plc Ordinary Share (LIN) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sherwin-Williams Company (SHW) [ST]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SPDR Dow Jones Ind Average ETF TR (DIA) [EF]		07/19/2021	P	\$1,001 - \$15,000	
SPDR Dow Jones Ind Average ETF TR (DIA) [EF]		07/19/2021	P	\$1,001 - \$15,000	
SSGA Funds Emerging Markets Fund (SSEMXX) [MF]		12/28/2021	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Advisors	Various throughout the year	Margin Account	\$50,001 - \$100,000
	TowneBank	April 2005	Residential mortgage on 7501-2F, River Road, Newport News, Virginia	\$100,001 - \$250,000
	TowneBank	May 2008	Residential mortgage on 7501-2G, River Road, Newport News, Virginia	\$100,001 - \$250,000
	E-Trade	Various throughout the year	Margin Account	\$50,001 - \$100,000
	Morgan Stanley	Various throughout the year	Margin Account	\$15,001 - \$50,000
	Fidelity	Various throughout the year	Margin Account	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert C. "Bobby" Scott , 08/12/2022