



Filing ID #10039464

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Peter J. Visclosky
Status: Former Member
State/District: IN01

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2021
Filing Date: 01/25/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Department of Labor Credit Union - Reward Checking [BA]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Dodge & Cox Stock Fund [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Federated Investors GV ULTRSH DUR SV [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA Rollover Vanguard Morgan Growth Fund [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
IRA Rollover Vanguard Selected Value Fund [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
IRA Rollover Vanguard Strategic Equity Fund [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Rollover Vanguard Wellington Fund [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
IRA Rollver Vanguard 500 Index Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Quest Fund [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Northwest Indiana Bancorp (NWIN) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
People's Bank Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
People's Bank Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
People's Bank Money Market [MF]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
People's Bank Senior Plus Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP) [ST]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Anthem, Inc. (ANTM) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ DFA INVT Dimensions Group IN 1YR FXD [MF]		None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Duke Energy Corporation (DUK) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Enbridge Inc (ENB) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ Federated Investors GV ULTRSH DUR SV [MF]		None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Peter J. Visclosky Revocable Living Trust ⇒ People's Bank Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Peter J. Visclosky Revocable Living Trust ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Roth IRA Vanguard International Value Fund [MF]	SP	None	None		<input checked="" type="checkbox"/>
Vanguard Tax-Managed [MF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Total International Stock Index [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Comcast Corporation - Class A (CMCSA) [ST]		10/15/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA INVT Dimensions Group IN 1YR FXD [MF]		09/10/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Dodge & Cox Stock Fund [MF]		03/23/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		03/18/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Federated Investors GV ULTRSH DUR SV [MF]	SP	12/28/2020	P	\$1,001 - \$15,000	
Federated Investors GV ULTRSH DUR SV [MF]		10/16/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Mutual Quest Fund [MF]		03/16/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Roth IRA Vanguard International Value Fund [IR]	SP	09/4/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Total International Stock ETF (VXUS) [ST]	SP	09/3/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Government Accountability Project	spouse salary	\$67,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	People's Bank	January 2017	Mortgage	\$250,001 - \$500,000
JT	People's Bank	May 2020	home equity loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	The Visclosky Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Peter J. Visclosky Revocable Living Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter J. Visclosky , 01/25/2021