



Filing ID #10063213

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. John McGuire
Status: Congressional Candidate
State/District: VA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 04/25/2025
Period Covered: 01/01/2023– 04/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|--------------------------------------|-------------------------------|-------------------------|
| Dover Well, LLC, 11% Interest [OL] | | \$1,001 - \$15,000 | Interest, Limited Liability Company | \$201 - \$1,000 | \$201 - \$1,000 |
| LOCATION: Manakin Sabot, VA, US | | | | | |
| DESCRIPTION: Community water and well service company for personal residence/neighborhood | | | | | |
| Henrico Rental Property [RP] | SP | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| LOCATION: Henrico, VA, US | | | | | |
| House in the Woods LLC [OL] | SP | \$1,001 - \$15,000 | Dividends, Limited Liability Company | \$100,001 - \$1,000,000 | \$100,001 - \$1,000,000 |
| LOCATION: Henrico, VA, US | | | | | |
| DESCRIPTION: LLC wholly owned by Spouse. | | | | | |
| Navy Federal Credit Union Account [BA] | SP | \$1,001 - \$15,000 | None | | |
| Richmond Rental Property [RP] | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| LOCATION: Richmond, VA, US | | | | | |
| SEAL Team PT, Inc., 100% Interest [OL] | | \$1 - \$1,000 | Dividends, S Corp | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|--------------------------|-------------------------------|-----------------------|
| LOCATION: Henrico, VA, US | | | | | |
| DESCRIPTION: John J. McGuire, III is the President and sole owner of his small business, SEAL Team PT, Inc., since 1998. | | | | | |
| Wells Fargo Bank Accounts [BA] | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Brokerage Account ⇒ American Funds Investment Co of America A (AIVSX) [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1 - \$200 | \$1,001 - \$2,500 |
| Merrill Lynch Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST] | SP | \$1 - \$1,000 | Capital Gains, Dividends | \$1 - \$200 | None |
| Merrill Lynch Brokerage Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1 - \$200 | \$2,501 - \$5,000 |
| Merrill Lynch Brokerage Account ⇒ Zoom Technologies, Inc. (ZOOM) [ST] | SP | \$1 - \$1,000 | Capital Gains, Dividends | None | None |
| Merrill Lynch SEP IRA ⇒ AbbVie Inc. Common Stock (ABBV) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Amphenol Corporation Common Stock (APH) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Bank of America Cash Account [BA] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Merrill Lynch SEP IRA ⇒ Boston Scientific Corporation Common Stock (BSX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Entergy Corporation Common Stock (ETR) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Ferrari N.V. Common Shares (RACE) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Home Depot, Inc. (HD) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|----------------|-------------------------------|-----------------------|
| Merrill Lynch SEP IRA ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ McDonald's Corporation Common Stock (MCD) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Palo Alto Networks, Inc. (PANW) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Procter & Gamble Company (PG) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Progressive Corporation (PGR) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Prologis, Inc. Common Stock (PLD) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ S&P Global Inc. Common Stock (SPGI) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Merrill Lynch SEP IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ United Rentals, Inc. Common Stock (URI) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Visa Inc. (V) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Walmart Inc. Common Stock (WMT) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Welltower Inc. Common Stock (WELL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Western Digital Corporation - Common Stock (WDC) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SEP IRA ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Bahl & Gaynor Small/Mid Cap Income Growth ETF (SMIG) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Bank of America Cash Account [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ BlackRock Large Cap Focus Growth Fund, Inc. - Institutional (MAFOX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Eaton Vance Atlanta Capital Select Equity Fd Cl I (ESEIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Merrill Lynch SRA ⇒ Harbor Large Cap Value Fund Insti Cl (HAVLX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ JPMorgan Mortgage-Backed Securities Fund I Class (OMBIX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ MFS International Diversification Fund Class I (MDIJX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ MFS Mid Cap Growth Fund - Class I (OTCIX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Neuberger Berman Large Cap Value Fd Inst Cl (NBPIX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ PIMCO International Bond Fund (PFBPX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ Vanguard Long-Term Treasury ETF (VGLT) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch SRA ⇒ | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------|-------|----------------|----------------|-------------------------------|-----------------------|
| Vanguard S&P 500 ETF (VOO) [EF] | | | | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--|-----------------------|-------------------------------|-----------------------|
| House In The Woods, LLC | Spouse Compensation | N/A | N/A |
| House of Delegates - Virginia | Delegate for Virginia | \$31,710.00 | \$28,000.00 |
| COMMENTS: Earned income "House of Delegates - Virginia" represent the salary and session earnings paid to Mr. John J. McGuire, III, as a Delegate for the Commonwealth of Virginia. The amounts reported above do NOT include office reimbursements paid to Mr. John J. McGuire, III as a Delegate for the Commonwealth of Virginia. | | | |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|------------|----------|---------------|--------------------|-----------------------|
| Penny Mac | | 2017 | Mortgage on Rental | \$250,001 - \$500,000 |
| Mr. Cooper | | 2006 | Mortgage on Rental | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------|----------------------|
| President | SEAL Team PT, Inc. |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Merrill Lynch Brokerage Account (Owner: SP)
- Merrill Lynch SEP IRA (Owner: SP)

- Merrill Lynch SRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John McGuire , 04/25/2025