



Filing ID #10050817

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Steve Chabot
Status: Former Member
State/District: OH01

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2023
Filing Date: 03/17/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-------------------|--------------------------|
| AbbVie Inc. (ABBV) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab & Co brokerage acct [BA] | | \$50,001 - \$100,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab & Co IRA ⇒ Eagle Materials Inc (EXP) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab & Co IRA ⇒ Enerpac Tool Group Corp. (EPAC) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab & Co IRA ⇒ Universal Stainless & Alloy Products, Inc. (USAP) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Cintas Corporation (CTAS) [ST] | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| D.R. Horton, Inc. (DHI) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Janus Fund IRA [IH] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------------|----------------|-----------------|--------------------------|
| Lennar Corporation Class A (LEN) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Matrix Service Company (MTRX) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Meta Platforms, Inc. - Class A (FB) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Natixis Fund IRA [IH] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Netflix, Inc. (NFLX) [ST] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Ohio Public Employees Deferred Comp ⇒ Fidelity Contrafund [PE] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Ohio Public Employees Deferred Comp ⇒ OPE Stable Value Option [PE] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Ohio Public Employees Deferred Comp ⇒ Vanguard Inst Index [PE] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Ohio Public Employees Ret System [PE] | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Opko Health, Inc. (OPK) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| PNC Bank Account [BA] | | \$250,001 - \$500,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Regeneron Pharmaceuticals, Inc. (REGN) [ST] | | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| TripAdvisor, Inc. (TRIP) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Under Armour, Inc. Class A (UA) [ST] | | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| US Bank account [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|------------------------|---------------|--------|
| St. Xavier High School | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|---------------|---|---|
| December 1994 | Ohio Public Employees Retirement System | Paid into fund 1985 to 1994; eligible for receipt upon retirement |
| December 1994 | Ohio Public Employees Deferred Compensation | Paid into fund 1990 to 1994; eligible for receipt after age 55 or upon retirement |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

| |
|---|
| <ul style="list-style-type: none">Charles Schwab & Co IRAOhio Public Employees Deferred Comp |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steve Chabot , 03/17/2023