



Filing ID #10053346

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Bruce Westerman  
**Status:** Member  
**State/District:** AR04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/4/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fisher IRA ⇒ Cash within IRA [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ Invesco NASDAQ Internet ETF (PNQI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Europe Financials Sector Index Fund (EUFN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Eurozone ETF (EZU) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Global Select Metals & Mining Producers Fund (PICK) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Fisher IRA ⇒ iShares MSCI Japan (EWJ) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ iShares TR Global Energy ETF (IXC) [EF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ iShares TR Global Tech ETF (IXN) [EF]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Financials ETF (IYF) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ iShares US Medical Devices (IHI) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Cons Disc Select Sector (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Healthcare Select Sector (XLV) [EF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Industrials Select Sector (XLI) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Fisher IRA ⇒ Vanguard FTSE European ETF (VGK) [EF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES CORE MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES CORE MSCI EMERGING (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES CORE S&P US GROWTH (IUSG) [EF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES CORE S&P US VALUE (IUSV) [EF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES RUSSELL 2000 GRWTH ETF (IWO) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES RUSSELL 2000 VALUE ETF (IWN) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Tx. &gt; \$1,000?</b>
Morgan Stanley IRA ⇒ ISHARES RUSSELL MIDCAP G ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ ISHARES RUSSELL MIDCAP V ETF (IWS) [EF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
Morgan Stanley IRA ⇒ Morgan Stanley Private Bank [OT]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: Cash holding within IRA				
State of Arkansas Pension [PE]	SP	Undetermined	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Fisher IRA ⇒ iShares Global Tech ETF (IXN) [EF]		08/5/2022	P	\$1,001 - \$15,000	
Fisher IRA ⇒ KraneShares CSI China Internet ETF (KWEB) [EF]		08/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Lakeside School District	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	US BANK	December 2014	Equity Line - Home	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Arkansas Forestry Association
Director	Cooper-Anthony Child Advocacy Center

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Fisher IRA
- Morgan Stanley IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Bruce Westerman , 08/4/2023