



Filing ID #10048307

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Andy Harris
Status: Member
State/District: MD01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/12/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b American Century Emerging Markets [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b American Century Global Gold [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b American Century International Opportunities [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
403b American Century Short Duration Bond [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
403b American Century Strategic Allocation [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b CREF Inflation Linked Bond [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b TIAA Traditional [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Capital Opportunity [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403b Vanguard Emerging Market [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Energy [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Life Strategy Growth [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard MidCap Index [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Pacific Index [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard REIT Index [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Selected Value [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
403b Vanguard Short Term Investment Grade Bond Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
457 MD State Investment Contract Pool [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
CREF 403b Equity Index [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
CREF Money Market [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fidelity Charitable Gift Fund [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Charitable Gift Fund					
IRA T Rowe Price Intl Discovery [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA T Rowe Price Money Market [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
M & T Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McCormick & Company, Incorporated (MKC) [ST] DESCRIPTION: IRA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MD 457 Vanguard Institutional Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK) [ST] DESCRIPTION: IRA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill IRA Money Market [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of Maryland Pension [DB]		Undetermined	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
T Rowe Price Charitable Gift Fund [OT] DESCRIPTION: T Rowe Price Charitable Gift Fund	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
T Rowe Price Short term Bond [MF] DESCRIPTION: Rollover IRA		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Short Term Bond [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
457 Institutional [MF] DESCRIPTION: to Rollover IRA		02/22/2021	E	\$15,001 - \$50,000	
CREF Equity Index [MF] DESCRIPTION: to CREF Money Market		12/29/2021	E	\$250,001 - \$500,000	
CREF Money Market [MF] DESCRIPTION: from CREF Equity Index		12/29/2021	E	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T Rowe Price Short term Bond [MF]		02/22/2021	P	\$15,001 - \$50,000	
Vanguard Short Term Bond [MF]		01/5/2021	P	\$100,001 - \$250,000	
Vanguard Short Term Bond [MF]		03/9/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Short Term Bond [MF]		04/20/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Short Term Bond [MF]		05/7/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Short Term Bond [MF]		12/23/2021	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Tidewater Anesthesia Associates	salary	\$1,500.00
WCBM	spouse salary	\$1,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	July 2013	Mortgage on vacation home, Cambridge, Maryland (not rented)	\$100,001 - \$250,000
JT	Pentagon Federal Credit Union	July 2013	Mortgage on personal residence, Cockeysville, Maryland (not rented)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Finance Committee Member	St. Joseph Hospital University of Maryland Health System
COMMENTS: not compensated nonprofit	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	State of Maryland	Health coverage
January 2014	State of Maryland	Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute, Inc.	02/11/2021	02/13/2021	Washington DC - Miami - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andy Harris , 05/12/2022