



Filing ID #10062439

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Barbara Louise Bennett-Wolcott
Status: Congressional Candidate
State/District: WA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/15/2024
Period Covered: 01/01/2023– 06/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401 (k) [OT] DESCRIPTION: 401-K Retirement	SP	\$2,200,000.00	Tax-Deferred		
Bank Accounts [BA] DESCRIPTION: Interest on bank accounts	JT	Over \$50,000,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage Retirement [OT] DESCRIPTION: Brokerage retirement with J.P. Morgan		\$9,327.00	Tax-Deferred		
JP MORGAN AMER INVS (JFAIF) [ST] DESCRIPTION: Brokerage account with J.P. Morgan		\$626,897.00	Tax-Deferred		
JP MORGAN AMER INVS (JFAIF) [ST] DESCRIPTION: Brokerage account with J.P. Morgan	JT	\$206,283.00	Tax-Deferred		
Symetra [OT] DESCRIPTION: Symetra investment (life insurance)		\$128,923.00	Tax-Deferred		
TIAA Retirement, 5% Interest [OT] DESCRIPTION: Brokerage account with TIAA		\$92,467.00	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Washington State University	Personal employment salary	\$51,000.00	\$98,000.00
Spouse	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Barbara Louise Bennett-Wolcott , 07/15/2024