



Filing ID #10036749

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Greg Murphy
Status: Member
State/District: NC03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carolina Lithotripsy/Health Tronics [OL]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Lithotripsy services COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lirhotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature					
Discover Bank [OL]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Money Market					
Edward Jones Bond Mutual Fund ⇒ Edward Jones [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Bonds					
Edward Jones Bond Mutual Fund ⇒ Medical Bond [CS]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Medical Bond Redemption					
Franklin Property [OL]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: hotel interest share					
Greenville Facility Investors. LLC [OL]		\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Greenville, NC, US DESCRIPTION: Ambulatory service center COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility.					
Greenville Urology Clinic [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic					
Murf-Surf Properties [OL]		\$500,001 - \$1,000,000	rental property	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Beach rental property					
Nanoventures [OL]		None	None		<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: start up technology firm					
Physicians Owned Pharmacy [OL]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company					
Section 457(b) Plan - State of North Carolina [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Retirement Savings Plan					
State of North Carolina Legislative Retirement System [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Retirement savings plan					
Vanguard 500 Index Admiral [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Developed Markets Index Admiral CL [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Emerging Markets Select Stock Investor [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Explorer Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Extended Market Index Admiral [MF]	JT	\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Federal Money Market Fund [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Funds ⇒ 500 Index Fund Adm [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Funds ⇒ Long-Term Tax-Exempt Adm [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Funds ⇒ Tot Intl Stock Ix Admiral [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Funds ⇒ Total Stock Mkt Idx Adm [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard IRA ⇒ Global Credit Bond Investor CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Intermediate Term Bond Index Admiral CL [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Intermediate Term Invest Grade Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Short Term Investment Grade Admiral CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Total Bond Market Index Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Total Intl Bond Index Admiral CL [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard IRA ⇒ Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Windsor II Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Long Term Tax Exempt Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Ltd Term Tax Exempt Investor CL [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Mid Cap Index Admiral [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Prime Money Market Investor [BA]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Roth IRA ⇒ Growth Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Inter-Term Invest-Gr Adm [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ I-T Investment-Grade Inv [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Tot Intl Bond Ix Admiral [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Total Bond Mkt Index Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Total Stock Mkt Idx Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Windsor II Fund Inv [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Tax Managed Capital Apprc Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total Intl Stock Index Admiral CL [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Total Stock Market Index Admiral CL [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Wellington Admiral CL [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Windsor II Admiral CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bond ⇒ Medical Bond Redemption [CS]		10/23/2019	S	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Bond called. Original value \$50,000. Redemption at \$50,000.96					
Franklin Property [OL]		06/28/2019	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Greenville, NC, US DESCRIPTION: Liquidation of investment					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Eastern Urological Association	Medical Services	\$275,365.00
COMMENTS: For services rendered prior to current House employment		
Law Firms	Expert witness on medical issues	\$25,000.00
COMMENTS: For services related to current House employment		

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of North Carolina	Legislative Retirement System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">Bond LOCATION: USEdward Jones Bond Mutual Fund LOCATION: Greenville, NC, USVanguard Funds LOCATION: USVanguard IRAVanguard Roth IRA (Owner: SP)Vanguard Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Murphy , 08/13/2020