



Filing ID #10037574

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kendra Horn
Status: Member
State/District: OK05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One 360 Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Space Foundation 401K ⇒ 2040 Retirement Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Space Foundation 401K ⇒ 2040 Retirement Fund [MF]		02/5/2019	P	\$15,001 - \$50,000	
Space Foundation 401K ⇒ Goldman Sachs Lrg Cp Gr Ins R6 (GLCUX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ Goldman Sachs Small Cap Val R6 (GSSUX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Space Foundation 401K ⇒ Lord Abbett Intl Opportunity R6 (LINVX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ MFS Mid Cap Value R6 (MVCKX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ Pioneer Bond K (PBFKX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ Thornburg Ltd-Term Inc R6 (THRLX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ Vanguard Mid Cap Index Adm (VIMAX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>
Space Foundation 401K ⇒ Virtus Ceredex LCV Eqty R6 (STVZX) [MF]		02/5/2019	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper	June 2015	Mortgage	\$100,001 - \$250,000
	TCF Bank	May 2007	Mortgage	\$15,001 - \$50,000
	Navient	2005	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2008	Filer and Space Foundation	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/4/2019	08/12/2019	Washington, DC - Tel Aviv, Israel - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Space Foundation 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kendra Horn , 08/13/2020