



Filing ID #10037936

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Alfred Lawson Jr  
**Status:** Member  
**State/District:** FL05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/8/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Capital City Bank [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Capital City Classic, 100% Interest [OL]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Tallahassee, FL, US					
DESCRIPTION: Basketball Invitational					
FAMU Credit Union [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
FSU Credit Union [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Land Midway [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Midway, FL, US					
Lawson & Associates [OL]		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Tallahassee, FL, US DESCRIPTION: Marketing and Consulting					
McNally Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Blackrock Intl Growth & Income TR [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ BP p.l.c. (BP) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ CYS Investments, Inc. (CYS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ FEDERATED CAPITAL RESERVES-MONEY MARKET [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Genworth Financial Inc (GNW) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ JP MORGAN VALUE ADVANTAGE FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ Bank of America Corporation (BAC) [ST]	JT	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ EATON VANCE TAX MANAGED DIVERSIFIED [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ FEDERAL CAPITAL RESERVES [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
McNally Brokerage Account-JT ⇒ ING Group, N.V. (ING) [ST]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account-JT ⇒ INVESCO MORTGAGE CAPITAL INC (IVR) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-JT ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]	JT	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-JT ⇒ JP MORGAN VALUE ADVANTAGE FUND [MF]	JT	\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-JT ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-JT ⇒ Royal Bank of Scotland Group Plc New (RBS) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ AEGON N.V. (AEG) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ Bank of America Corporation (BAC) [ST]		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ CYS Investments, Inc. (CYS) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ Genworth Financial Inc (GNW) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ JP MORGAN GROWTH ADVANTAGE FUND [MF]		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ JP Morgan Value Advantage Fund [MF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ MBIA Inc. (MBI) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ MFS UTILITIES FUND CLASS A [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ Northern Oil and Gas, Inc. (NOG) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>	
McNally Brokerage Account-SEP ⇒ PERSHING GOVERNMENT ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McNally Brokerage Account-SEP ⇒ PIMCO RAE FUNDAMENTAL PLUS [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NML Insurance Cash Value (whole life) [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
NML Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State of Florida Deferred Compensation Plan-Empower Retirement-Moderate Profile [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Tallahassee Office Building [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property					
Townhouse [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Tallahassee, FL, US DESCRIPTION: Rental Property					
Vanguard Target Retirement 2015 Trust 2 Fund [PE]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Pension Funds					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Capital Health Plan	Renewal Income	\$93,674.00
G. Ron Krell Ins.	Renewal Income	\$6,552.00
UNUM	Renewal Income	\$10,366.00
Capital Insurance Agency	Renewal Income	\$2,557.00
Principal Life Ins. Company	Renewal Income	\$1,611.00
State of Florida Retirement	Retirement Income	\$29,913.00

<b>Source</b>	<b>Type</b>	<b>Amount</b>
Northwester Mutual Life Retirement	Retirement Income	\$13,364.00
Pershing LLC	Retirement Income	\$18,218.00
Vanguard	Retirement Income	\$15,986.00

#### SCHEDULE D: LIABILITIES

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
VISA	June 1996	Credit card	\$1,500.00

#### SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.
Board Member	Step Up For Students
President	Capital City Classic, Inc.
Chairman	Capital City Classic Foundation
President	Lawson & Associates, Inc.
Board Member	Step Up For Students

#### SCHEDULE F: AGREEMENTS

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
June 2015	State of Florida Retirement and myself	Participation in pension
January 2015	Northwestern Mutual Retirement and myself	Participation in pension
June 2015	State of Florida Retirement and myself	Participation in pension
January 2015	Northwestern Mutual Retirement and myself	Participation in pension

#### SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- McNally Brokerage Account
- McNally Brokerage Account-JT (Owner: JT)
- McNally Brokerage Account-SEP

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Alfred Lawson Jr, 08/8/2020