



Filing ID #10025098

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Steven Dane Russell
Status: Member
State/District: OK05

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2019
Filing Date: 01/25/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BancFirst [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Fidelity Adv Intl Discovery - CL 1 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Adv Mid Cap II - CL 1 Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Adv New Insights - CL 1 Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Adv New Strategic Income - CL 1 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments ⇒ Fidelity Roth IRA ⇒ Fidelity Adv Intl Discovery - Adv Small Cap - CL 1 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments ⇒ Fidelity Roth IRA ⇒ Fidelity Adv Intl Discovery - CL 1 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Investments ⇒ Fidelity Roth IRA ⇒ Fidelity Adv New Insights - CL 1 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Investments ⇒ Fidelity Roth IRA ⇒ Fidelity Adv Strategic Income - CL 1 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pioneer Disciplined Growth Fund A [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Tinker Federal Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Two Rivers Arms, LLC, 60% Interest [OL]		\$1 - \$1,000	Pass Through Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Oklahoma City, OK, US DESCRIPTION: This entity is a Oklahoma partnership that manufactures firearms. Mr. Russell is a 60% owner/partner in this business.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	12/1/2014	Mortgage on 1291 Scenic Trail, Choctaw, OK	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Limited Liability Member	Two Rivers Arms, LLC (Oklahoma (Oklahoma City) Limited Limited Company)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Investments (Owner: SP)
- Fidelity Investments ⇒ Fidelity Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steven Dane Russell , 01/25/2019