

CATHY MCCMORRIS RODGERS
5TH DISTRICT, WASHINGTON

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COMMITTEE

Congress of the United States
House of Representatives

May 10, 2024

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Dear Clerk of the House McCumber,

I am writing today with information to amend my submitted financial disclosure statements with an asset and an agreement that were not submitted for the years 2005-2021.

This asset type is a pension from my time in the Washington State Legislature. The name of the asset is the Washington State Public Employees' Retirement System (PERS) Plan 3. The asset is invested in a state-managed fund, and thus individual holdings within the fund are not released publicly. Attached is a general breakdown of the fund for reference.

You can see the end-of-year statement balance for each of the years in question below.

2005: \$65,074.65

2006: \$76,723.32

At the end of 2006, the bulk of the account was transferred into a Roth IRA asset which has been a reported asset since 2006. However, the pension has continued to grow since 2006 without my knowledge. As such, I am reporting those levels per year below.

2007: \$3,835.68

2008: \$3,098.63

2009: \$3,308.55

2010: \$3,835.68

2011: \$3,810.19

2012: \$4,331.32

2013: \$4,964.08

2014: \$5,389.48

2015: \$5,529.53

2016: \$6,005.70

2017: \$7,014.26

2018: \$7,125.47

2019: \$8,235.31

2020: \$9,258.90

2021: \$11,298.32

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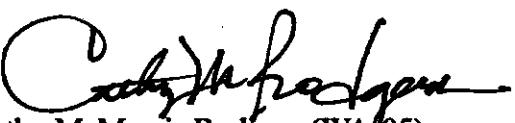
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My 2022 and 2023 financial disclosures included the asset class (WA PERS 3) and level for those years. The purpose of this letter is to amend my Financial Disclosures for the years previous to that.

The agreement is this pension agreement between the Washington State Legislature and myself, agreed to on December 7, 1990. The terms of this agreement are ongoing participation in the WA PERS hybrid pension and defined contribution plans.

If you have any questions about this change, please don't hesitate to reach out to me or my Chief of Staff Kyle VonEnde (kyle.vonende@mail.house.gov) for more information.

Sincerely,



Cathy McMorris Rodgers (WA-05)
Member of Congress