



Filing ID #10052861

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Aaron Regunberg
Status: Congressional Candidate
State/District: RI01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2023
Filing Date: 05/15/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Atmos Financial Checking Account [BA]		\$1,001 - \$15,000	None		
CollegeBound 2039-2040 Portfolio RI [5P] LOCATION: RI DESCRIPTION: 529 College Savings Account - Beneficiary is Dependent Son	SP	\$1,001 - \$15,000	Tax-Deferred		
Commonwealth of MA Annuity Savings Account [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Convertible Securities [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Fidelity Fund [MF]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Fidelity Government Cash Reserves [MF] DESCRIPTION: \$2,998		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity High Income [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Roth IRA [IH] DESCRIPTION: \$23,431		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES RUSSELL 2000 ETF [EF] DESCRIPTION: \$4,318		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Santander Checking Account - Cielinski [BA] DESCRIPTION: Personal Checking Account	SP	\$1,001 - \$15,000	None		
Santander Checking Account - Regunberg [BA] DESCRIPTION: Personal Checking Account		\$1,001 - \$15,000	None		
SPDR S&P500 ETF TRUST TRUST UNIT [EF] DESCRIPTION: \$6,174		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Massachusetts	Spouse salary	\$29,155.33	\$68,603.05
United States Courts	Salary	\$21,669.00	\$24,747.00
Demand Justice	Freelance writing	N/A	\$1,500.00
The New Republic	Freelance writing	N/A	\$1,900.00
Public Citizen	Prize for winning law article award	N/A	\$5,000.00
Sunrise Project	Contract for research project	N/A	\$5,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Fifth Third Bank	February 2020	Automobile Loan	\$10,000 - \$15,000
SP	Citizens Bank	March 2016	Mortgage	\$100,001 - \$250,000
JT	NBT Bank	June 2022	Solar Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Judicial clerk	US District Court for District of Rhode Island

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Public Citizen and Aaron Regunberg	This is an agreement for future employment. Earlier this year I was offered, and accepted, a position as Senior Climate Policy Advocate with Public Citizen. When I announced my campaign for Congress, Public Citizen and I updated the agreement: in the event I do not win the election, I will take the position, but at a later start date than originally discussed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Aaron Regunberg , 05/15/2023