



Filing ID #10072992

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mikie Sherrill
Status: Former Member
State/District: NJ11

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 01/02/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
USAA - CD [BA] COMMENTS: Value on 11/20/2025 \$0	JT	None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
USAA - Checking [BA] COMMENTS: Value on 11/20/2025 \$215,825	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
USAA - Savings [BA] COMMENTS: Value on 11/20/25 \$2,295	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
USAA - Savings [BA] COMMENTS: Value on 11/20/2025 \$5,032	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Brokerage 90126 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] COMMENTS: Value on 11/20/2025 \$380,685	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Brokerage 90126 ⇒ iShares Core High Dividend ETF (HDV) [EF] COMMENTS: Value on 11/20/2025 \$224,068	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage 90126 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$338,130					
Brokerage 90126 ⇒ iShares Europe ETF (IEV) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$54,544					
Brokerage 90126 ⇒ iShares MSCI ACWI ex U.S. ETF (ACWX) [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$196,374					
Brokerage 90126 ⇒ iShares MSCI EAFE ETF (EFA) [EF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$329,467					
Brokerage 90126 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$362,595					
Brokerage 90126 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$345,567					
Brokerage 90126 ⇒ SPDR Gold Trust (GLD) [EF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
COMMENTS: A portion of shares were gifted as part of charitable giving. Value remaining on 11/20/2025 \$18,764					
Brokerage 90126 ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$973,312					
Brokerage 90126 ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$429,436					
Brokerage 90126 ⇒ UBS Bank USA Dep Acct [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$23,945					
Brokerage 90126 ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Includes shares received as compensation (employee benefit).					
COMMENTS: Value on 11/20/2025 \$180,602					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brokerage 90126 ⇒ UBS Prime Reserves Fund (UPRXX) [MF] DESCRIPTION: Money Market Fund COMMENTS: Value on 11/20/2025 \$593,248	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Brokerage 90126 ⇒ Vanguard Mid-Cap ETF (VO) [EF] COMMENTS: Value on 11/20/2025 \$287,771	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Brokerage 90126 ⇒ Vanguard Utilities ETF (VPU) [EF] COMMENTS: Value on 11/20/2025 \$92,489	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
EquatePlus ⇒ UBS Group AG Registered Ordinary Shares (UBS) [RS] COMMENTS: Unvested shares were forfeited upon spouse's departure from UBS 10/24/2025.	SP	None	None		<input type="checkbox"/>
Fidelity - UTMA ⇒ Fidelity New York AMT Tax-Free Money Market Fund (FSNXX) [MF] DESCRIPTION: Money Market Fund COMMENTS: Value on 11/20/2025 \$5,997	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity 529 1 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF] COMMENTS: Value on 11/20/2025 \$284,211	DC	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 529 2 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF] COMMENTS: Value on 11/20/2025 \$244,599	DC	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 529 3 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF] COMMENTS: Value on 11/20/2025 \$294,496	DC	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 529 4 ⇒ Fidelity Advisor 529 Limited Term Bond Portfolio: Class I (FPUIX) [MF] COMMENTS: Value on 11/20/2025 \$216,943	DC	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU] COMMENTS: Net cash value on 11/20/2025 \$94,602		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU] COMMENTS: Net cash value on 11/20/2025 \$200,197	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 100 [WU] COMMENTS: Net cash value on 11/20/2025 \$351,461	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Mass Mutual ⇒ Mass Mutual Whole Life Legacy 15 Pay [WU] COMMENTS: Net cash value on 11/20/2025 \$90,543	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Rollover IRA 90127 ⇒ IRA Cash [BA] COMMENTS: Value on 11/20/2025 \$20,198	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] COMMENTS: Value on 11/20/2025 \$14,937	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] COMMENTS: Value on 11/20/2025 \$45,160	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares Core MSCI Europe ETF (IEUR) [EF] COMMENTS: Value on 11/20/2025 \$45,727	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF] COMMENTS: Value on 11/20/2025 \$95,242	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares MSCI Eurozone ETF (EZU) [EF] COMMENTS: Value on 11/20/2025 \$23,982	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ Ishares MSCI India ETF (INDA) [EF] COMMENTS: Value on 11/20/2025 \$13,406	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF] COMMENTS: Value on 11/20/2025 \$35,849	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rollover IRA 90127 ⇒ iShares MSCI United Kingdom ETF (EWU) [EF] COMMENTS: Value on 11/20/2025 \$21,166	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [EF] COMMENTS: Value on 11/20/2025 \$15,891	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ Materials Select Sector SPDR (XLB) [EF] COMMENTS: Value on 11/20/2025 \$7,939	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF] COMMENTS: Value on 11/20/2025 \$6,620	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF] COMMENTS: Value on 11/20/2025 \$22,337	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF] COMMENTS: Value on 11/20/2025 \$14,872	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF] COMMENTS: Value on 11/20/2025 \$9,152	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF] COMMENTS: Value on 11/20/2025 \$28,877	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF] COMMENTS: Value on 11/20/2025 \$22,258	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF] COMMENTS: Value on 11/20/2025 \$19,809	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA 90127 ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Value on 11/20/2025 \$8,449					
Rollover IRA 90127 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$26,392					
Rollover IRA 90127 ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$28,020					
Rollover IRA 90127 ⇒ Vanguard Information Tech ETF (VGT) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$78,011					
Rollover IRA 90127 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$76,182					
Rollover IRA 90127 ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$22,485					
Rollover IRA 95031 ⇒ IRA Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$8,197					
Rollover IRA 95031 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,090					
Rollover IRA 95031 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$15,425					
Rollover IRA 95031 ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$15,570					
Rollover IRA 95031 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$17,031					
Rollover IRA 95031 ⇒ iShares MSCI Eurozone ETF (EZU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Value on 11/20/2025 \$8,212					
Rollover IRA 95031 ⇒ Ishares MSCI India ETF (INDA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$4,596					
Rollover IRA 95031 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$12,241					
Rollover IRA 95031 ⇒ iShares MSCI United Kingdom ETF (EWU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,234					
Rollover IRA 95031 ⇒ JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,440					
Rollover IRA 95031 ⇒ Materials Select Sector SPDR (XLB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,702					
Rollover IRA 95031 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,260					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,519					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$5,085					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$3,110					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,864					
Rollover IRA 95031 ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR Select Sector Fund - Health Care (XLV) [EF]					
COMMENTS: Value on 11/20/2025 \$7,571					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$6,800					
Rollover IRA 95031 ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$2,904					
Rollover IRA 95031 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,017					
Rollover IRA 95031 ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$9,340					
Rollover IRA 95031 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$26,480					
Rollover IRA 95031 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$41,706					
Rollover IRA 95031 ⇒ Vanguard Value ETF (VTV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$7,678					
Shareworks (Morgan Stanley) ⇒ RBC Unit Award [RS]	SP	Spouse/DC Over \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: RBC Unit Awards granted as part of the spouse's variable compensation plan. Unvested awards are forfeited upon departure from the firm.					
The Rebecca Michelle Sherrill 2014 Irrevocable Family Trust ⇒ Mass Mutual Whole Life Legacy 100 [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
COMMENTS: Net cash value on 11/20/2025 \$81,095					
UBS 401K ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
COMMENTS: Value on 11/20/2025 \$530,501					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brokerage 90126 ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	03/07/2025	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Brokerage 90126 ⇒ SPDR S&P 500 (SPY) [EF]	JT	03/10/2025	P	\$50,001 - \$100,000	
Brokerage 90126 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	03/10/2025	P	\$15,001 - \$50,000	
Brokerage 90126 ⇒ iShares Europe ETF (IEV) [EF]	JT	03/10/2025	P	\$15,001 - \$50,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
UBS Securities LLC	Spouse Salary	N/A
RBC Capital Markets	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	UBS	April 2021	Residential Mortgage	\$1,000,001 - \$5,000,000
SP	UBS	September 2016	Residential Mortgage	\$250,001 - \$500,000
SP	UBS	May 2021	Residential Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Mikie Sherrill for Governor	01/18/2025	01/20/2025	Montclair, NJ - Orlando, FL - Montclair, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	01/30/2025	01/30/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Ground transportation for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	02/04/2025	02/06/2025	Washington, DC - Philadelphia, PA - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Ground transportation, driver and mileage reimbursement for travel related to gubernatorial campaign.							
MSNBC	02/14/2025	02/14/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Ground transportation for an interview on Morning Joe related to gubernatorial campaign.							
Mikie Sherrill for Governor	02/18/2025	02/18/2025	Montclair, NJ - Greenwich, CT - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	02/24/2025	02/24/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver, mileage reimbursement and ground transportation for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	03/05/2025	03/05/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Mikie Sherrill for Governor	03/13/2025	03/13/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	03/16/2025	03/18/2025	Newark, NJ - San Francisco, CA - Palo Alto, CA - Denver, CO	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	03/18/2025	03/22/2025	Denver, CO - Salt Lake City, UT - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	03/25/2025	03/25/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	04/02/2025	04/02/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver, mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/02/2025	05/02/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/06/2025	05/06/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/13/2025	05/13/2025	Boston, MA - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver, mileage reimbursement, ground transportation, and airfare for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/15/2025	05/15/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/19/2025	05/19/2025	Montclair, NJ -	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Governor			Philadelphia, PA - Montclair, NJ		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	05/20/2025	05/21/2025	Montclair, NJ - New York, NY - Washington, DC - Newark, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver, mileage reimbursement and ground transportation for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	07/07/2025	07/08/2025	Newark, NJ - Seattle, WA - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	07/13/2025	07/13/2025	Mackinac Island, MI - Mackinac Island, MI - Mackinac Island, MI	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	07/22/2025	07/22/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	07/31/2025	08/01/2025	Newark, NJ - Chicago, IL - Madison, WI - Milwaukee, WI - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	09/08/2025	09/10/2025	Newark, NJ - Los Angeles, CA - Santa Rosa & San Francisco, CA - Los Gatos, CA - Montclair, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	09/24/2025	09/24/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	09/28/2025	09/28/2025	Montclair, NJ - Philadelphia, PA - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Mileage reimbursement for travel related to gubernatorial campaign.							

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Mikie Sherrill for Governor	10/05/2025	10/05/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Mileage reimbursement for travel related to gubernatorial campaign.							
New Jersey Democratic State Committee	11/18/2025	11/20/2025	Montclair, NJ - Atlantic City, NJ - Montclair, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Lodging for League of Municipalities.							
Mikie Sherrill for Governor	01/01/2025	11/20/2025	Montclair, NJ - Montclair, NJ - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel in New Jersey related to gubernatorial campaign.							
Mikie Sherrill for Governor	02/11/2025	02/11/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	02/26/2025	02/26/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	04/09/2025	04/09/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	09/18/2025	09/18/2025	Washington, DC - Washington, DC - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	03/28/2025	03/28/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	04/04/2025	04/06/2025	Newark, NJ - Palm Beach, FL - Newark, NJ	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare, ground transportation, and lodging for travel related to gubernatorial campaign.							
Mikie Sherrill for Governor	04/07/2025	04/07/2025	Montclair, NJ - New York, NY - Montclair, NJ	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
COMMENTS: Driver and mileage reimbursement for travel related to gubernatorial campaign.							
Democratic Governor's Association	07/13/2025	07/14/2025	Montclair, NJ - Mackinac Island, MI - Leesburg, VA	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Airfare and ground transportation for travel related to gubernatorial campaign.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Rollover IRA 95031◦ Rollover IRA 90127 (Owner: SP)◦ UBS 401K (Owner: SP)◦ Fidelity 529 1 (Owner: DC) LOCATION: NJ◦ Fidelity 529 2 (Owner: DC) LOCATION: NJ◦ Fidelity 529 3 (Owner: DC) LOCATION: NJ◦ Fidelity 529 4 (Owner: DC) LOCATION: NJ◦ Mass Mutual◦ Mass Mutual (Owner: SP)◦ Brokerage 90126 (Owner: JT) LOCATION: US◦ EquatePlus (Owner: SP) LOCATION: US◦ Fidelity - UTMA (Owner: DC) LOCATION: US◦ The Rebecca Michelle Sherrill 2014 Irrevocable Family Trust (Owner: SP)◦ Shareworks (Morgan Stanley) (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mikie Sherrill , 01/02/2026