



Filing ID #10048398

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Michael Cloud  
**Status:** Member  
**State/District:** TX27

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2021  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 ⇒ AMERICAN VA 529 COLLEGE 2024 FUND CL A (CFTAX) [OT]  DESCRIPTION: 529 Account	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
BANK ⇒ Capital One accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
BANK ⇒ Wells Fargo Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
OTHER INVESTMENTS ⇒ Precious Metals [CO]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital Income Builder (CAIBX) [MF]					
Roth IRA ⇒ New Perspectives Fund (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ New Perspectives Fund (ANWPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 ⇒ AMERICAN VA 529 COLLEGE 2024 FUND CL A (CFTAX) [MF]	DC	09/8/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]		04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]	SP	04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]		04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]	SP	04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ New Perspectives Fund (ANWPX) [MF]		04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ New Perspectives Fund (ANWPX) [MF]	SP	04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒		12/16/2021	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
New Perspectives Fund (ANWPX) [MF]					
DESCRIPTION: Reinvested Capital Gain					
Roth IRA ⇒ New Perspectives Fund (ANWPX) [MF]	SP	12/16/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvested Capital Gain					
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]		04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]	SP	04/6/2021	P	\$1,001 - \$15,000	
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]		12/17/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvested Capital Gain					
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]	SP	12/17/2021	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvested Capital Gain					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
VICTORIA INDEPENDENT SCHOOL DISTRICT	SPOUSE SALARY	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CONSERVATIVE PARTNERSHIP INSTITUTE	02/11/2021	02/14/2021	HOUSTON, TX - MIAMI, FL - HOUSTON, TX	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"><li>529 (Owner: DC) LOCATION: TX</li><li>BANK LOCATION: US</li><li>OTHER INVESTMENTS LOCATION: US</li><li>Roth IRA</li><li>Roth IRA (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Cloud , 05/16/2022