



Filing ID #10051430

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Gerald E. Connolly
Status: Member
State/District: VA11

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 05/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fairfax County Retirement Fund Employee Plan BG - not self-directed [DB]		Undetermined	None		<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Met Life Insurance Policy Cash Value [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
TIAA CREF - Self ⇒ TIAA Cref Traditional Retirement [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ DFA US Social Core Equity 2 Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ MFS International New Discovery Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Nushares Etf Trust [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Growth ETF [EF]		None	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ Nuveen ESG Mid-Cap Value ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA Cash Accounts [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF High Yield Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Self ⇒ Vanguard Short-Term Bond Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Self ⇒		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Small Cap ETF [EF]					
TIAA IRA - Spouse ⇒ AMG Trust IV River Road Small Cap I [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ Calvert Bond Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA International Social Core Equity Portfolio [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA US Social Core Equity 2 Portfolio [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ iShares Core S&P Small-Cap LCap 600 Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ MFS International New Discovery Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Nushares Etf Trust [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA IRA - Spouse ⇒ Nuveen ESG Mid-Cap Growth ETF [EF]	SP	None	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Nuveen ESG Mid-Cap Value ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Parnassus Core Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA Cash Accounts [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA-CREF Core Impact Bond Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA IRA - Spouse ⇒ TIAA-CREF High Yield Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ TIAA-CREF Social Choice Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Vanguard Short-Term Bond Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Vanguard Small Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TIAA Joint ⇒ AB High Income Municipal Bond Portfolio [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ AllianceBernstein High Income Municipal Portfolio [MF]	JT	None	Dividends	None	<input type="checkbox"/>
TIAA Joint ⇒ Allspring Municipal Bond Fund [MF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Baird Short-Term Municipal Bond Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Bristol-Myers Squibb Company (BMY) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA Joint ⇒ Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Eversource Energy (ES) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ iShares Core MSCI EAFE ETF [EF]	JT	None	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ iShares Trust iShares ESG Aware MSCI EAFE ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Purchase amount below \$1,000 reporting threshold.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen ESG International Development [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen ESG Large-Cap Growth Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen ESG Large-Cap Value ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen Intermediate Duration Municipal Bond Fund [MF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Nuveen Limited Term Municipal Bond Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Organon & Co. (OGN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ PIMCO Emerging Markets Local Currency and Bond Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA Joint ⇒ TIAA Cash Deposit Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Joint ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA Joint ⇒ Wells Fargo & Company (WFC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Joint ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Truist [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Truist Money Market - Federated Virginia Municipal Cash TR SS [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
United Bank [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
US Senate Federal Credit Union IRA Account [IH]		None	Tax-Deferred		<input type="checkbox"/>
US Senate Federal Credit Union Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA IRA - Self ⇒ AMG Trust IV River Road Small Cap I [MF]		08/4/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		08/30/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ Calvert Bond Fund [MF]		12/2/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA Emerging Markets Social Core Equity Portfolio [MF]		09/6/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		08/30/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		09/6/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ DFA International Social Core Equity Portfolio [MF]		12/2/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ MFS International New Discovery Fund [MF]		09/6/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Nushares Etf Trust [MF]		02/7/2022	P	\$15,001 - \$50,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		09/6/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		12/15/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Parnassus Core Equity Fund [MF]		12/21/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		08/30/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Core Impact Bond Fund [MF]		12/2/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		02/7/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		09/6/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		12/2/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Self ⇒ TIAA-CREF Social Choice Equity Fund [MF]		12/14/2022	P	\$1,001 - \$15,000	
TIAA IRA - Self ⇒ Vanguard Small Cap ETF [MF]		08/4/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA IRA - Self ⇒ Vanguard Small Cap ETF [MF]		08/30/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ AMG Trust IV River Road Small Cap I [MF]	SP	08/4/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Calvert Bond Fund [MF]	SP	08/30/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ DFA International Social Core Equity Portfolio [MF]	SP	12/2/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Nushares Etf Trust [MF]	SP	02/7/2022	P	\$1,001 - \$15,000	
TIAA IRA - Spouse ⇒ TIAA-CREF Core Impact Bond Fund [MF]	SP	08/2/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA IRA - Spouse ⇒ Vanguard Small Cap ETF [EF]	SP	08/4/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ AB High Income Municipal Bond Portfolio [MF]	JT	10/22/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ AllianceBernstein High Income Municipal Portfolio [MF]	JT	10/13/2022	E	\$15,001 - \$50,000	
DESCRIPTION: Alliance Bernstein High Income Municipal Portfolio shares exchanged for AB High Income Municipal Bond Portfolio Shares					
TIAA Joint ⇒ Allspring Municipal Bond Fund [MF]	JT	08/30/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TIAA Joint ⇒ Allspring Municipal Bond Fund [MF]	JT	12/2/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA Joint ⇒ Baird Short-Term Municipal Bond Fund [MF]	JT	02/5/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Baird Short-Term Municipal Bond Fund [MF]	JT	12/2/2022	P	\$100,001 - \$250,000	
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	08/30/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA Joint ⇒ Dominion Energy, Inc. (D) [ST]	JT	12/6/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	08/30/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Leidos Holdings, Inc. (LDOS) [ST]	JT	12/6/2022	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	03/15/2022	P	\$100,001 - \$250,000	
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	04/28/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	12/2/2022	P	\$100,001 - \$250,000	
TIAA Joint ⇒ Mainstay MacKay Tax Free Bond Fund [MF]	JT	12/5/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen ESG International Development [MF]	JT	12/2/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen ESG Large-Cap Value ETF [MF]	JT	12/2/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen Intermediate Duration Municipal Bond Fund [MF]	JT	08/30/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒ Nuveen Intermediate Duration Municipal Bond Fund [MF]	JT	12/2/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	03/15/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	04/28/2022	P	\$100,001 - \$250,000	
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	08/30/2022	P	\$1,001 - \$15,000	
TIAA Joint ⇒	JT	08/31/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nuveen Virginia Municipal Bond Fund [MF]					
TIAA Joint ⇒ Nuveen Virginia Municipal Bond Fund [MF]	JT	12/2/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	08/30/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
TIAA Joint ⇒ SCIENCE APPLICATIONS INTERNATIONAL CORPORATION (SAIC) [ST]	JT	12/6/2022	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Long and Foster	Spouse Commissions	N/A
USPJ 12Z INC	Spouse Commissions	N/A
Fairfax County Retirement Fund	Required Defined Benefit Distribution	\$17,225.34
TIAA IRA SEP	Required Minimum Distribution - Self	\$5,911.19
TIAA Retirement Trust	Required Minimum Distribution - Self	\$67,916.00
TIAA Retirement Trust	Required Minimum Distribution - Spouse	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	Spring 2006	Mortgage on Primary Residence	\$100,001 - \$250,000
	Nelnet	2010	Student Loan	\$10,000 - \$15,000
	Nelnet	2011	Student Loan	\$15,001 - \$50,000
	Nelnet	2012	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1995	Fairfax County Retirement Fund Employee Plan B	Defined benefit plan managed entirely by the county

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- TIAA CREF - Self
- TIAA IRA - Self
- TIAA IRA - Spouse (Owner: SP)
- TIAA Joint (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gerald E. Connolly , 05/12/2023