Evan DeBlase

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EDUCATION

Lehigh University - Bethlehem, PA

B.S., Finance, Accounting, Real Estate

Relevant course work: Macroeconomic Analysis, Microeconomic Analysis, Real Estate Investment, Real Estate Development, Real Estate Finance, Portfolio Analysis

PROFESSIONAL EXPERIENCE

Fund Accountant

June 2024 - Current

SEI Investments - Oaks, PA

- Provided hedge fund clients with monthly portfolio and fund packages containing investor activity, investment performance, and financial statements
- Assisted in providing accurate client and regulatory reports compliant with GAAP
- Monitored cash positions and remediated breaks to ensure accurate and timely reconciliations

Control Management Intern

June 2023 - August 2023

Wells Fargo - Charlotte, NC

- Generated weekly reports for senior leaders detailing multiple teams' progression with risk management issues and means of remediation
- Identified inherent risks and developed controls to reduce and/or eliminate systematic risks
- Assisted multiple teams in tasks with strict deadlines such as: writing control test plans, documenting control procedures, and creating checklists

FP&A Intern

June 2022 - August 2022

Penske Truck Leasing – Green Hills, PA

- Designed and maintained two financial models in Excel to report and forecast accounts payable data and accrued liabilities data
- Identified and instituted KPIs to quantify and explain drivers for changes in various GL accounts across the balance sheet and income statement for use in senior leaders' P&L forecast
- Queried and analyzed data from multiple sources using basic SQL and data visualization software such as QlikView and Tableau

PROJECTS & EXTRACURRICULAR

Multi-family Property Valuation

- Produced a detailed valuation report for a multi-family property operated by AvalonBay
- Developed an Argus Model in addition to a direct cap valuation and sales comparable valuation

Congress Trades Dashboard

 Developed a dashboard that details stock trades by government officials as well as tracked their portfolio returns

SKILLS

Programming languages: Python, SQL

Computer software/ frameworks: Microsoft Office, Argus Enterprise, ArcGIS