EVERPROOF

Seamless Reporting For Compliance Management

Ensure your producers are licensed and accredited

- **Advanced reporting from an elegant dashboard**
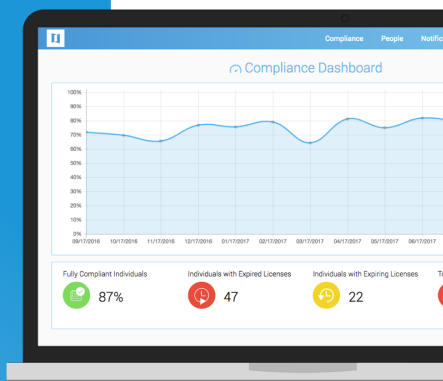
- **View all expired licenses in seconds**

- **Automated alerts & follow ups**

- **Regular verification of licenses**

- **Accounts prepopulated for frictionless setup**

Compliance Dashboard

Fully Compliant Individuals **87%**
Individuals with Expired Licenses **47**
Individuals with Expiring Licenses **22**

"EverProof provides an unprecedented level of accountability in the insurance industry. Ensuring producer compliance in every state has never been easier."

VERIFYING LICENSES: A COMPARISON

Verifying producer licenses is integral to ensuring a compliant organization. Recent litigation has underscored the importance of ensuring producers are licensed and accredited. Ongoing verification of licenses is a proactive step organizations can take to reduce risk of litigation.

EverProof   Steps to Verify Producer Licenses   **Manual**

Activate EverProof account & confirm data – verifications are now automated every 7 days.

1 Collect license Information from individuals.

2 Save license into a spreadsheet or other system.

3 Copy ilcense number from database paste into License Check Facility one-by-one.

4 Record the result of verification in database.

5 Save version history in database.

6 Repeat.

Frequency of Verification

Every 7 days

EverProof automatically checks and verifies licenses every 7 days.

7

X

Every few months to never

Organizations may be unaware of their obligations to check validity of producer licences. Others run checks on an ad hoc basis every few months.

Time Taken to Verify Licenses

0 minutes

Once licenses have been added to EverProof, there is no ongoing work involved. The system notifies you if a license expires or has been revoked.

Over 160 Hours Per Year

For an organization with 50 producers operating in 1 state, checking license validity weekly would take 160+ hours for a staff member to complete each year

Book a personalised demo today: info@everproof.com