

DESMET BALLESTRA SPA

ORDER No. 101611

EMERSON REF. 118-109958

VOLUME N°: 1/1



CUSTOMER: DESMET BALLESTRA SPA

CUSTOMER ORDER NR: 101611

PROJECT: /

EMERSON REF. N°.: 118-109958

INDEX

SECTION 1 DRAWINGS OF OUTLINE DIMENSIONS AND WEIGHT

SECTION 2 CERTIFICATION

SECTION 3 INSTRUCTION MANUALS



CUSTOMER: DESMET BALLESTRA SPA

CUSTOMER ORDER NR: 101611

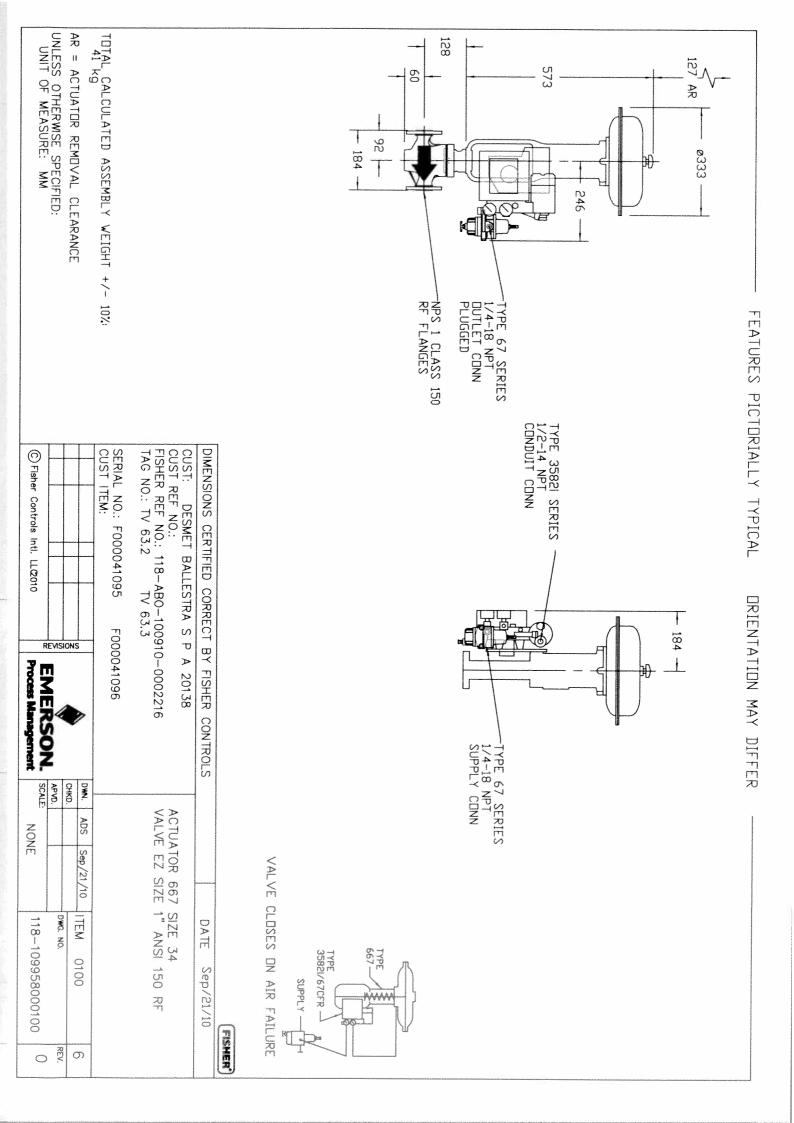
PROJECT: /

EMERSON REF. N°.: 118-109958

SECTION 1

DRAWINGS OF OUTLINE DIMENSIONS AND WEIGHT





CUSTOMER: DESMET BALLESTRA SPA

CUSTOMER ORDER NR: 101611

PROJECT: /

EMERSON REF. N°.: 118-109958

SECTION 2

CERTIFICATION





Emerson Process Management S.r.l. Via Aosta 9 20063 Cernusco sul Naviglio (MI) Italia T +39 02.9272141 F +39 02 92106161

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|----|-----|-----|----|----|
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Certificat d'essai

Certificato di collaudo

Date: Date: Data:

1 2 NOV. 2010

| | | <u> </u> | | |
|---|-------------------------------------|---|--------------------------------------|---|
| Customer Client DESMET BALLESTRA Cliente | | order n° n°commande 101611-C1 ordine n° | E35Z | fisher ref. réf. Fisher 118 - 10 9958 rif.fisher |
| Item Item 100 Posne | Tag N° N° Repére TV63.2 Sigla | | Serial N° de Sèrie N° di Serie | F000041095 |
| Type Type 667 - EZ Tipo | | Size Dimension 1" Dimensione | | Shipping Note No: Bordereau No: ANSI 150 RF Classe: |
| We hereby certify, that the mater Nous certifions que la livraison a Si certifica che il materiale sopr | a été verifiée et éstconfo | rme aux stipulations de l'ac | ceptation de la | a commande. |
| Dimentions & connections check: verifications des raccordements: verifica dimensionale e delle conne | esioni: | SATISFACTORY | | |
| functional test: epreuve de fonctionnement: prova funzionale: | | SATISFACTORY | | |

Pressure and leak tests / Epreuves de résistance et d'Etancheite / Prova idostatica e di tenuta

| | W≃ Water / Eau / Acqua L= Air / air / Aria | Pressure(gauge) pression pressione bar kpa kg/cm^2 psi | Test period Duréé Durata Min. | Results Resultats Risultato | EN 10204 3.1 EN 10204 | |
|---|---|---|--|-----------------------------------|--------------------------|---|
| Hydrostatic test Epreuve de rèsistance Prova idrostatica | W | 35 BAR | 5 MIN | SATISFACT | ORY | |
| Seat leak test Epreuve d' étanchèité au siège Prova di tenuta | W | 3,5 BAR | | ANSI/FCI | 70-2 CLASS | / |

| | 5 .) *** | | | | | EN 10204 | 3.1 |
|---|------------------------------------|--------------------------------------|--------------------------|---|------------------------------------|--------------------------------------|-------------------------|
| Material test certif | iates / Certificate | es matiere / Ce | rtificati n | nateriali | | EN 10204 | |
| Description Description Descrizione | Material Matériaux Materiale | Heat n° n° de coulée Colata n° | Att'ment P.J. All. | Description Description Descrizione | Material Matériaux Materiale | Heat n° n° de coulee colata n° | Att'ment P.J. All |
| BODY | WCC STEEL | L45998 | | | S | | |
| BONNET | SA105 | E7987 | | | | EMERSZAN RUUESS MAPAGEMINESZAL | |
| | | | | | | | \$ |



ANHUI YINGLIU ELECTROMECHANICAL CO.LTD. INSPECTION CERTIFICATE

ADD:242 PIHE RD.HUOSHAN COUNTY TOWN, ANHUI PROVINCE, CHINA

TEL:0086-564-5022885 FAX:0086-564-5022684

Certificate-No.: 200811005M

Description: 1 IN 150 LB RF FLG (AC)

Pattern number:FCB-A

Inspection Certificate (EN 10204-3.1.)

Customer: FISHER

Order-No.:434-P38625

Line item number:009

Part number:2R270322012 Material: ASME SA216 2007 WCC, FMS 20B101 Rev.J (meets WCB and WCC requirements)

Melting process-Heat Treatment: +N 920°C*2.5h

A)Chemical analysis

| | - | A | - | | | A., | *************************************** | - | | | | | | |
|---|-------|-------|-------|---------------|--------|-------|---|-------|-------|--------|-------|----------|-------|--|
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| ASME SA216 WCC | <0.25 | ≤1.20 | ≪0.60 | ≤0.040 ≤0.045 | ≤0.045 | ≪0.50 | ≪0.20 | ≪0.50 | ≪0.30 | €0.030 | | ≪0.030 | | ≤0.43 |
| L45998 | 0.21 | 1.17 | 0.44 | 0.017 | 0.012 | 0.061 | 0.008 | 0:020 | 0.014 | 0.004 | 0.011 | 0.007 | 0.003 | 0.42 |
| B) Mechanical Property | | | | | | | | | | | | | | - NA-LANGERANGE - NA-LANGERANG |

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| English Changing Additional | Energy Charpy IN/MM2ct Joule | | | |
|-----------------------------|---|----------------|---------|--------|
| Hardness | | нвм | ≪200 | 149 |
| Reduction | | % | ≥35 | 53 |
| Elongation Reduction | | % | ≥22 | 27 |
| Tensile Strength | | N/MM2 | 485–655 | 505 |
| Yield Strength | NAMASSA MARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARAMATAN AMARA | N/MM2 | >275 | 3210 |
| Test | 2 | ζ. | > | Œ |
| Heat No. | | ASME SA216 WCC | | L45998 |

C) Dimensional check and NDT

| Result | OK | ОК |
|---------|-------------------|----------------------|
| Details | QS50-0001 Rev.10 | DWG |
| Testing | Visual inspection | Dimension inspection |

D) Delivery Condition: N

We hereby certify that the material was manufactured. Sampled, tested and inspected in accordance with the material specification

and customer requirements and was found to meet the requirement.

Date: November 06 2008

Checked By: Du Xi Kan

Q. Inspector

Approved By: Title:

Q.A. Manager



ANHUI YINGLIU ELECTROMECHANICAL CO.LTD. **INSPECTION CERTIFICATE**

ADD:242 PIHE RD.HUOSHAN COUNTY TOWN, ANHUI PROVINCE, CHINA

TEL:0086-564-5036508 FAX:0086-564-5036500

Certificate-No.:201010027M

Inspection Certificate (EN 10204-3.1.)

Customer: FISHER

Order-No.:4138000737

Line item number:0-1-1

Material: ASME SA216 2007 WCC, FMS 20B101 Rev.T (meets WCB and WCC requirements) Part number:2R2812X3392 Pattern number: N849

Melting process-Heat Treatment: +N 920°C*3.5h

A)Chemical analysis

| CE | | ≤0.43 | 0.42 |
|----------|----------------|----------------|-------|
| <u> </u> | ALEXANDER ALEX |) | Ö |
| 3 | % | | 0.003 |
| g N | % | ≤0.030 | 0.007 |
| ₹ | % | ≪0.080 | 0.065 |
| > | % | ≤0.030 | 0.004 |
| Cn | % | ≤0.30 | 0.021 |
| Z | % | ≪0.50 | 0.110 |
| Mo | | ≤0.20 | 0.014 |
| ပ် | % | ≪0.50 | 0.088 |
| S | % | ≪0.045 | 0.010 |
| ۵ | % | ≪0.040 | 0.019 |
| S | % | ≪0.60 | 0.42 |
| w S | % | ≤1.20 | 1.16 |
| O | 8 | ≤0.25 | 0.20 |
| in o | F 55,4% - 25, | ASME SA216 WCC | E7987 |

B) Mechanical Property

| | Energy Charpy Impact | Joule(J) | | |
|--|----------------------|----------|---------|-------|
| | nardness | нвм | ≤200 | 143 |
| | Reduction | % | ≥35 | 47 |
| i | Elongation Reduction | % | >22 | 28 |
| | rensire strengtn | Мра | 485-655 | 520 |
| 44.00 to 10.00 | | Мра | ≥275 | 350 |
| Test | Temp | \$ |) | İΖ |
| Section of the sectio | Heat No. T | | | E7987 |

C) Dimensional check and NDT

| Testing | Details | Result |
|----------------------|-----------|--------|
| Visual inspection | MSS-SP-55 | OK |
| Dimension inspection | DWG | ОК |

D) Delivery Condition: N

We hereby certify that the material was manufactured. Sampled, tested and inspected in accordance with the material specification

and customer requirements and was found to meet the requirement.

E) Note: We Yingliu, certify that above parts haven't undergone major weld repair as defined in ASME II.

Checked By: Title:

Q. Inspector

Approved By:

Q.A. Manager

Title:

Date: October 22,2010





Declaration of SEP

| Name and address of Manufacture | Main Office |
|-----------------------------------|-----------------------------------|
| Emerson Process Management S.r.l. | Emerson Process Management S.r.l. |
| Via Aosta 9 | Via Montello 71/73 |
| 20063 Cernusco sul Naviglio (MI) | 20038 Seregno (MI) |
| Italia | Italia |
| T +39 02. 9272141 | T +39 0362. 22851 |
| F +39 02. 92106161 | F +39 0362. 243655 |
| | |

Description of Equipment:

CONTROL VALVE

Type:

EZ - 667

Serial Number:

F000041095

This shipment includes a component that Emerson Process Management declares is in compliance with article 3 paragraph 3 of the pressure Equipment Directive (PED) 97/23/EC.

This component was designed and manufactured in accordance with Sound Enginnering Practice (SEP) and cannot bear the CE marking related to PED compliance.

However, the component may bear the CE marking to be in compliance with other applicable EC Directives.

Authorized Person for the Manufacture:

De Zotti Luisa

Title:

Quality Assurance Manager

Signature:



Emerson Process Management S.r.l. Via Aosta 9 20063 Cernusco sul Naviglio (MI) Italia T +39 02.9272141 F +39 02 92106161

| Test Certificat | e | - | rtifi ssa | cat ai | | _ | ertific i colla | | Date: Date: Data: | Section of the sectio | 2 %07. | 2010 |
|--|---------|---|--------------|---|--------------------------------|-----------------|--|--------------------------------------|---|--|-------------------------|-----------------|
| Customer Client DESMET Ba | ALLE | STRA | | | order n° n°comm ordine n | nande | 101611-C1E | E35Z | fisher ref. réf. Fisher 11 rif.fisher | 8 - 10 9 | 958 | |
| Item Item 100 Posne | | Tag N N° Rep Sigla | | ΓV63.3 | | | | Serial N° de Sèrie N° di Serie | F000041096 | | | |
| Type Type 667 - EZ Tipo | | | | | Size Dimension Dimension | | 1" | | Shipping Note Bordereau No: Classe: | No: ANSI | 150 RF | April 100 |
| We hereby certify, the Nous certifications que Si certification il m | la livr | aison a été vei | rifiée et | t éstconfo | rme aux s | stipula | itions de l'acc | ceptation de la | a commande. | | | |
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| functional test: epreuve de fonctionne prova funzionale: | ement: | | | | SATISI | FAC | rory | | | | | |
| Prova idostatio | a e | W= Water/Eau/, L= Air/air/Aria | Acqua | Pressure pression pression bar kpa | | Si I | Test period Duréé Durata Min. | Results Resultats Risultato | | 10204 3.1 10204 | | westernains |
| Hydrostatic test Epreuve de rèsistance Prova idrostatica | ······ | W | | 35 BA | R | | 5 MIN | SATISFACTORY | | | | teuleddinesd |
| Seat leak test Epreuve d' étanchèité au Prova di tenuta | ı siège | W | | 3,5 BA | AR | | | AN | NSI/FCI 70-2 (| CLASS | ; IV | |
| Material test certi | fiates | / Certificate | s mat | ieré / Ce | ertificati n | mater | iali | | | 0204 3.1 10204 | | |
| Description Description Descrizione | Ma | aterial atériaux ateriale | 2 | t n° le coulée ata n° | Att'ment P.J. All. | Des | cription cription crizione | Material Matériaux Materiale | Heat n° n° de coul colata n° | | Att'ment P.J. All | apadeddeown. |
| BODY | wc | C STEEL | L45 | 900 | | | en e | | | | | |
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ANHUI YINGLIU ELECTROMECHANICAL CO.LTD. **INSPECTION CERTIFICATE**

ADD:242 PIHE RD.HUOSHAN COUNTY TOWN, ANHUI PROVINCE, CHINA

TEL:0086-564-5022885 FAX:0086-564-5022684

Certificate-No.: 2008011018M

Inspection Certificate (EN 10204-3.1.)

Customer: FISHER

Order-No.:929905

Line item number:

Material: ASME SA216 2007 WCC, FMS 20B101 Rev.J (meets WCB and WCC requirements)

Melting process-Heat Treatment: +N 920 C*2.5h

A)Chemical analysis

Pattern number: FCB-A

Part number: 2R270322012

| | | | r | T | ı |
|-----|-------------|---|----------------|--------|---|
| | CE | | ≪0.43 | 0.40 | |
| | 3 | % | | 0.003 | |
| | gN | % | ≪0.030 | 0.002 | |
| | Ā | % | | 0.023 | |
| | > | % | ≪0.030 | 0.004 | |
| | no | % | ≪0.30 | 0.013 | |
| | z | % | ≪0.50 | 0.007 | |
| | Mo | % | ≪0.20 | 0.005 | |
| | Cr | % | ≪0.50 | 0.052 | |
| | s | % | ≤0.045 | 0.013 | |
| | a . | % | ≪0.040 | 0.018 | |
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| | × | % | ≤1.20 | 1.09 | |
| 970 | O | % | ≤0.25 | 0.20 | |
| | Č Z č | | ASME SA216 WCC | L45900 | |

B) Mechanical Property

| - | | | |
|----------------------|---------------------------------------|---------|---------|
| Energy Charpy Impact | Joule | | |
| Hardness | нвм | ≪200 | 146 |
| Reduction | % | ≥35 | 40 |
| Elongation Reduction | % | ≥22 | 25 |
| Tensile Strength | Мра | 485-655 | 520 |
| Yield Strength | Мра | >275 | 330 |
| Test Temp | ς. |) | Þ |
| Heat No. | S S S S S S S S S S S S S S S S S S S | | 1,45900 |

C) Dimensional check and NDT

| Testing | Details | Result |
|----------------------|------------------|--------|
| Visual inspection | QS50-0001 Rev.10 | OK |
| Dimension inspection | DWG | OK |

D) Delivery Condition: N

We hereby certify that the material was manufactured. Sampled, tested and inspected in accordance with the material specification

and customer requirements and was found to meet the requirement.

Checked By: Title:

Approved By:

Date: November 4,2008



ANHUI YINGLIU ELECTROMECHANICAL CO.LTD. INSPECTION CERTIFICATE

ADD:242 PIHE RD.HUOSHAN COUNTY TOWN, ANHUI PROVINCE, CHINA

TEL:0086-564-5036508 FAX:0086-564-5036500

Certificate-No.:201010030M

Inspection Certificate (EN 10204-3.1.)

Customer: FISHER

Order-No.:4138000737

Line item number:0-1-1

Pattern number: N849

Material: ASME SA216 2007 WCC, FMS 20B101 Rev.T (meets WCB and WCC requirements) Part number:2R2812X3392

Melting process-Heat Treatment: +N 920°C*3.5h

A)Chemical analysis

| В | | ≤0.43 | 0.39 |
|----------|---|----------------|-------|
| 3 | % | | 0.004 |
| S Q | % | €0.030 | 0.001 |
| Ŧ | % | ≪0.080 | 690'0 |
| > | % | ≤0.030 | 0.002 |
| no | % | ≪0.30 | 0.035 |
| Z | % | ≪0.50 | 0.085 |
| Mo | | ≤0.20 | 0.013 |
| స | % | ≪0.50 | 0.067 |
| s | % | ≤0.045 | 0.008 |
| <u>a</u> | % | ≪0.040 | 0.014 |
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| | | ASME SA216 WCC | E8642 |

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|--|--------------|--|------------------|----------------------|-----------|----------|----------------------|------|
| Heat No. | Test Temp | Yield Strength | Tensile Strength | Elongation Reduction | Reduction | Hardness | Energy Charpy Impact | |
| ASWE SA216 WCC | \$ | Мра | Мра | % | % | нвм | Joule(J) | |
| 7 7 7 7 W. | > | ≥275 | 485-655 | ≥22 | ≥35 | ≪200 | | |
| E8642 | ¥ | 325 | 505 | 29 | 47 | 156 | | |

C) Dimensional check and NDT

| Testing | Details | Result |
|--------------------------|-----------|--------|
| Visual inspection MSS | MSS-SP-55 | ОК |
| Dimension inspection DWG | 1/6 | ОК |

D) Delivery Condition: N

We hereby certify that the material was manufactured. Sampled, tested and inspected in accordance with the material specification

and customer requirements and was found to meet the requirement.

E) Note: We Yingliu, certify that above parts haven't undergone major weld repair as defined in ASME II.

Checked By:

Q. Inspector

Approved By: Title:

Q.A. Manager

Date:October 22,2010





Declaration of SEP

| Emerson Process Management S.r.l. |
|-----------------------------------|
| |
| Via Montello 71/73 |
| 20038 Seregno (MI) |
| (talia |
| Γ +39 0362. 22851 |
| F +39 0362. 243655 |
|] |

Description of Equipment:

CONTROL VALVE

Type:

EZ - 667

Serial Number:

F000041096

This shipment includes a component that Emerson Process Management declares is in compliance with article 3 paragraph 3 of the pressure Equipment Directive (PED) 97/23/EC.

This component was designed and manufactured in accordance with Sound Enginnering Practice (SEP) and cannot bear the CE marking related to PED compliance.

However, the component may bear the CE marking to be in compliance with other applicable EC Directives.

Authorized Person for the Manufacture:

Title:

Quality Assurance Manager

De Zotti Luisa

Signature:

1004

CUSTOMER: DESMET BALLESTRA SPA

CUSTOMER ORDER NR: 101611

PROJECT: /

EMERSON REF. N°.: 118-109958

SECTION 3

INSTRUCTION MANUALS

December 2008

Fisher® EZ easy-e® Control Valve

Contents

| Introduction | 1 |
|--|---|
| Scope of Manual | |
| Description | |
| Specifications | |
| Installation | |
| Maintenance | |
| Packing Lubrication | |
| Packing Maintenance | |
| Replacing Packing | |
| Trim Maintenance | |
| Disassembly | |
| Lapping Metal Seats on Valves with Plain | _ |
| and Extension Bonnets | 2 |
| Assembly | |
| ENVIRO-SEAL® Bellows Seal and Bonnet 1 | |
| Replacing a Plain or Extension Bonnet | _ |
| with an ENVIRO-SEAL Bellows Seal | |
| (Stem/Bellows Assembly) and Bonnet 19 | 5 |
| Replacing an Installed ENVIRO-SEAL | _ |
| Bellows Seal (Stem/Bellows Assembly) 1 | 7 |
| Purging the ENVIRO-SEAL | • |
| Bellows Seal Bonnet | 8 |
| Parts Ordering | |
| Parts Kits | |
| Parts List | |

Introduction

Scope of Manual

This instruction manual includes installation, maintenance, and parts information for NPS 1/2 through 4 Fisher® EZ valves through CL600 ratings. Refer to separate manuals for instructions covering the actuator and accessories.

Do not install, operate, or maintain an EZ valve without first • being fully trained and qualified in valve, actuator, and accessory installation,



Figure 1. Fisher® EZ Valve with 657 Actuator and DVC6000 Digital Valve Controller

operation, and maintenance, and ● carefully reading and understanding the contents of this manual. If you have any questions about these instructions, contact your Emerson Process Management sales office before proceeding.

Description

EZ valves (figure 1) are globe-style with integral end connections, post guiding, and quick-change trim. These valves are used in chemical or hydrocarbon processing applications or in applications that require control of nonlubricating, viscous, or other hard-to-handle fluids.





Table 1. Specifications

End Connection Styles

Cast Iron Valves

Flanged: CL125 flat-face or 250 raised-face

flanges per ASME B16.1

Steel and Stainless Steel Valves

Flanged: CL150, 300, and 600 raised-face or ring-type joint flanges per ASME B16.5

Screwed or Socket Welding: Consistent with

ASME B16.11

Buttwelding: All available ASME B16.25

schedules that are consistent with ASME B16.34

Maximum Inlet Pressure(1)

Cast Iron Valves

Flanged: Consistent with CL125B or 250B per

ASME B16.1

Steel and Stainless Steel Valves

Flanged: Consistent with CL150, 300, or 600 per

ASME B16.34

Screwed or Welding: Consistent with CL600 per

ASME B16.34

Shutoff Classifications per ANSI/FCI 70-2 and IEC 60534-4

Metal Seats: Class IV is standard, Class V is

optional

PTFE Composition Seats: Class VI

Flow Characteristics

- Equal percentage, quick opening, and
- linear

Flow Direction

Up through the seat ring

Approximate Weights

NPS 1/2 and 3/4 Valves: 9.1 kg (20 pounds)

NPS 1 Valve: 11 kg (25 pounds) NPS 1-1/2 Valve: 18 kg (40 pounds) NPS 2 Valve: 36 kg (80 pounds) NPS 3 Valve: 54 kg (120 pounds) NPS 4 Valve: 75 kg (165 pounds)

Specifications

Typical specifications for these valves are shown in table 1.

Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

If installing into an existing application, also refer to the WARNING at the beginning of the Maintenance section in this instruction manual.

Installation

WARNING

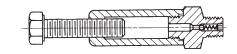
Always wear protective gloves, clothing, and eyewear when performing any installation operations to avoid personal injury.

Personal injury or equipment damage caused by sudden release of pressure may result if the valve assembly is installed where service conditions could exceed the limits given in table 1 or on the appropriate nameplates. To avoid such injury or damage, provide a relief valve for overpressure protection as required by government or accepted industry codes and good engineering practices.

CAUTION

When ordered, the valve configuration and construction materials were selected to meet particular pressure, temperature, pressure drop, and controlled fluid conditions. Responsibility for the safety of process media and compatibility of valve materials with process media rests solely with the purchaser and end-user. Since some body/trim material combinations are limited in their pressure drop and temperature ranges, do not apply any other conditions to the valve without first contacting your Emerson Process Management sales office.

^{1.} The pressure/temperature limits in this manual and any applicable standard or code limitation for valve should not be exceeded.



LUBRICATOR

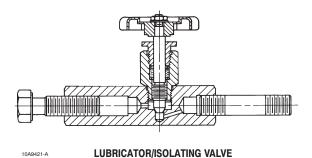


Figure 2. Optional Packing Lubricator and Lubricator/Isolating Valve

- 1. Before installing the valve, inspect it and any associated equipment for damage and any foreign material. Make certain the valve interior is clean, that pipelines are free of foreign material, and that the valve is oriented so that pipeline flow is in the same direction as the arrow on the side of the valve.
- 2. The control valve assembly may be installed in any orientation unless limited by seismic criteria. However, the normal method is with the actuator vertical above the valve. Other positions may result in uneven valve plug and seat ring retainer wear, and improper operation. With some valves, the actuator may also need to be supported when it is not vertical. For more information, consult your Emerson Process Management sales office.
- 3. Use accepted piping and welding practices when installing the valve in the line. Internal elastomeric parts may stay in place during the welding procedure. For flanged valves, use a suitable gasket between the valve body flange and pipeline flanges.

CAUTION

Depending on valve body materials used, post weld heat treating may be required. If so, damage to internal elastomeric and plastic parts, as well as internal metal parts is possible. Shrunk-fit pieces and threaded

connections may also loosen. In general, if post weld heat treating is to be performed, all trim parts should be removed. Contact your Emerson Process Management sales office for additional information.

- 4. With a leak-off bonnet construction, remove the pipe plugs (key 14) to hook up the leak-off piping. If continuous operation is required during inspection or maintenance, install a three-valve bypass around the control valve assembly.
- 5. If the actuator and valve are shipped separately, refer to the actuator mounting procedure in the appropriate actuator instruction manual.

MARNING

Personal injury could result from packing leakage. Valve packing was tightened before shipment; however, the packing might require some readjustment to meet specific service conditions. Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

Valves with ENVIRO-SEAL® live-loaded packing or HIGH-SEAL Heavy-Duty live-loaded packing will not require this initial re-adjustment. See the Fisher instruction manuals titled ENVIRO-SEAL Packing System for Sliding-Stem Valves or Heavy-Duty Live-Loaded Packing System (as appropriate) for packing instructions. If you wish to convert your present packing arrangement to ENVIRO-SEAL packing, refer to the retrofit kits listed in the Parts Kits sub-section near the end of this manual.

Maintenance

Valve parts are subject to normal wear and must be inspected and replaced as necessary. Inspection and maintenance frequency depends on the severity of service conditions. This section includes instructions for packing lubrication, packing maintenance, trim maintenance, and ENVIRO-SEAL bellows seal replacement. All maintenance operations may be performed with the valve in the line.

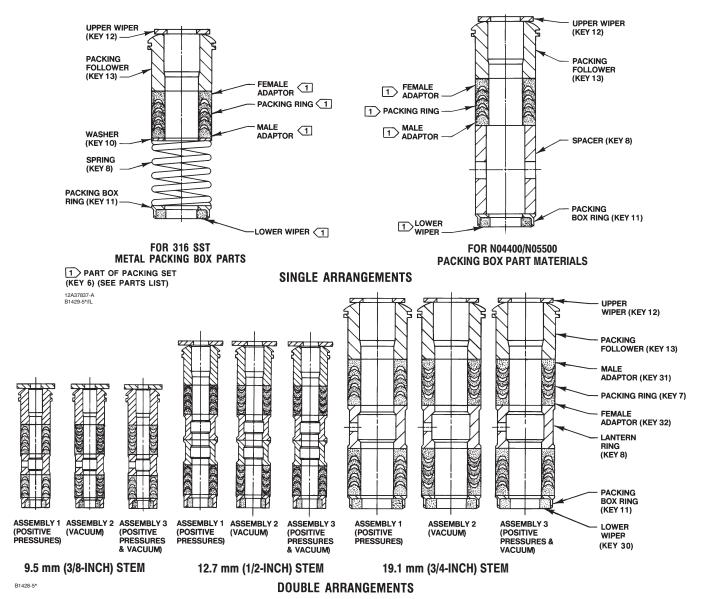


Figure 3. PTFE V-Ring Packing Arrangements for Plain and Extension Bonnets

WARNING

Avoid personal injury or property damage from sudden release of process pressure or bursting of parts. Before performing any maintenance operations:

- Do not remove the actuator from the valve while the valve is still pressurized.
- Always wear protective gloves, clothing, and eyewear when

performing any maintenance operations to avoid personal injury.

- Disconnect any operating lines providing air pressure, electric power, or a control signal to the actuator. Be sure the actuator cannot suddenly open or close the valve.
- Use bypass valves or completely shut off the process to isolate the valve from process pressure. Relieve process pressure from both sides of the valve. Drain the process media from both sides of the valve.

4

December 2008

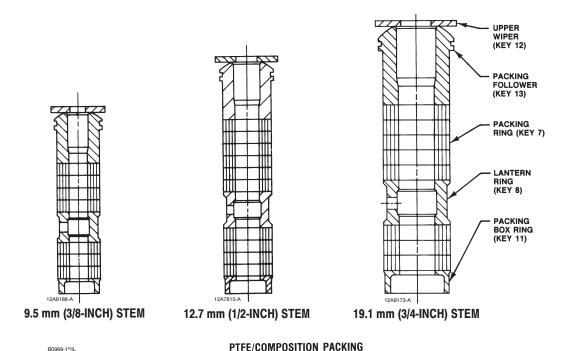


Figure 4. PTFE/Composition Packing Arrangements for Plain and Extension Bonnets

- Vent the pneumatic actuator loading pressure and relieve any actuator spring precompression.
- Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.
- The valve packing box may contain process fluids that are pressurized, even when the valve has been removed from the pipeline. Process fluids may spray out under pressure when removing the packing hardware or packing rings, or when loosening the packing box pipe plug.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

Note

Whenever a gasket seal is disturbed by removing or shifting gasketed parts, a new gasket should be installed upon reassembly. This is necessary to ensure a good gasket seal since the used gasket may not seal properly.

Note

If the valve has ENVIRO-SEAL or **HIGH-SEAL live-loaded packing** installed, refer to instruction manuals **ENVIRO-SEAL Packing System for** Sliding Stem Valves, D101642X012, or **HIGH-SEAL Live Loaded Packing** System, D101453X012, for packing instructions. Figure 6 shows a typical HIGH-SEAL packing system. Figures 7 and 8 show typical ENVIRO-SEAL systems.

Packing Lubrication

Note

ENVIRO-SEAL or HIGH-SEAL packing does not require lubrication.

If an optional lubricator or lubricator/isolating valve (figure 2) is provided for PTFE/composition or other packings that require lubrication, it will be installed in an optional tapped hole in the bonnet. Use a good quality silicon-base lubricant. Packing used in oxygen service or in processes with temperatures over 260°C (500°F) should not be lubricated. To operate the lubricator, simply turn the cap screw clockwise to force the lubricant into the packing box. The lubricator/isolating valve must first be opened and then closed after lubrication is completed.

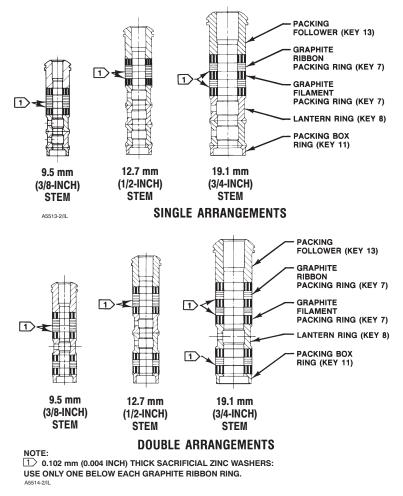


Figure 5. Graphite Ribbon/Filament Packing Arrangements for Plain and Extension Bonnets

Packing Maintenance

This section covers PTFE V-ring, PTFE/composition, and graphite/ribbon packing as used in plain and extension bonnets. Unless otherwise indicated, key numbers refer to figure 3 for PTFE V-ring packing, figure 4 for PTFE/composition packing, and figure 5 for graphite ribbon/filament packing.

For spring-loaded single PTFE V-ring packing, the spring (key 8, figure 3) maintains a sealing force on the packing. If leakage is noted around the packing follower (key 13, figure 3), check to be sure the shoulder on the packing follower is touching the bonnet. If the shoulder is not touching the bonnet, tighten the packing flange nuts (key 5, figure 11), until the shoulder is against the bonnet. If leakage cannot be stopped in this manner, proceed to the Replacing Packing procedure.

If there is unacceptable packing leakage with other

than spring-loaded packing, first try to limit the leakage and establish a stem seal by tightening the packing flange nuts.

If the packing is relatively new and tight on the stem, and if tightening the packing flange nuts does not stop the leakage, the valve stem may be worn or nicked so that a seal cannot be made. The surface finish of a valve stem is critical for making a good packing seal. If the leakage comes from the outside diameter of the packing, the leakage may be caused by nicks or scratches around the packing box wall. If performing any of the following procedures, inspect the valve stem and packing box wall for nicks and scratches.

An illustration of a HIGH-SEAL live-loaded packing system is shown in figure 6. Illustrations of ENVIRO-SEAL live-loaded packing systems are shown in figures 7, 8, and 9.

December 2008

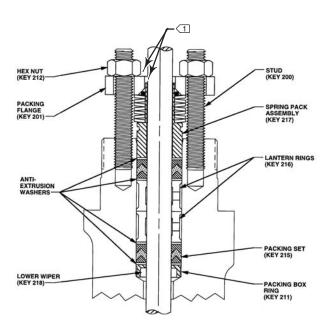
1. FIND NUMBER 219 NOT REQUIRED WITH

3/8-INCH STEM 39B4153-A EZ Valve

200 212 219 201 202 205 206 209 210 210 211 214

Figure 6. Typical HIGH-SEAL Graphite ULF Packing System

208



NOTE:

TO POR PTFE PACKING, TIGHTEN THE PACKING BOX HEX NUTS UNTIL THE TOP OF THE FLANGE IS EVEN WITH THE TOP OF THE SLEEVE ON THE FOLLOWER (SPRING PACK ASSEMBLY).

Figure 7. Typical ENVIRO-SEAL® Packing System with PTFE Packing

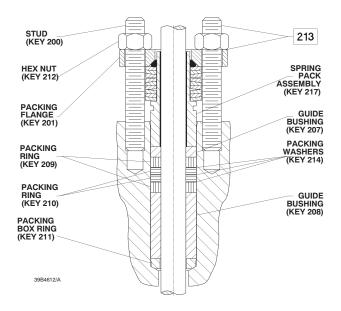


Figure 8. Typical ENVIRO-SEAL® Packing System with Graphite ULF Packing

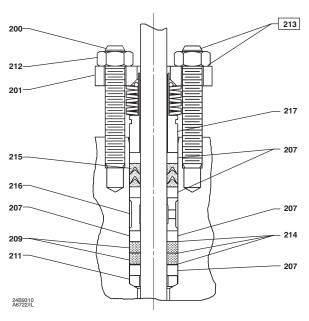


Figure 9. Typical ENVIRO-SEAL® Packing System with Duplex Packing

| /ALVE SIZE, NPS | | TORQ | UES ⁽¹⁾ | |
|-----------------|-----|--------|--------------------|---------------------|
| | | Bolt M | aterial | |
| EZ | SA1 | 93-B7 | SA193 | -B8M ⁽²⁾ |
| | N•m | Lbf•ft | N•m | Lbf•ft |
| 1 or smaller | 129 | 95 | 64 | 47 |
| 1-1/2 or 2 | 96 | 71 | 45 | 33 |
| 3 | 169 | 125 | 88 | 65 |
| 4 | 271 | 200 | 156 | 115 |

Table 2. Body-to-Bonnet Torque Guidelines

Replacing Packing

WARNING

Observe the warning at the start of the Maintenance section.

This section covers replacing packing used in plain and extension bonnets. PTFE V-ring packing is shown in figure 3, PTFE/composition packing is shown in figure 4, and graphite/ribbon packing is shown in figure 5.

- 1. Isolate the control valve from the line pressure, release pressure from both sides of the valve body, and drain the process media from both sides of the valve. If using a power actuator, also shut off all pressure lines to the power actuator, and release all pressure from the actuator. Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.
- 2. Disconnect the operating lines from the actuator and any leak-off piping from the bonnet. Disconnect the stem connector and then remove the actuator from the valve by unscrewing the yoke locknut (key 15, figure 11).

M WARNING

To avoid personal injury or property damage caused by uncontrolled movement of the bonnet, loosen the bonnet by following the instructions in the next step. Do not remove a stuck bonnet by pulling on it with equipment that can stretch or store energy in any other manner. The sudden release of stored energy can cause uncontrolled movement of the bonnet. If the seat ring retainer sticks to the bonnet, proceed carefully with bonnet removal.

Note

The following step also provides additional assurance that the valve body fluid pressure has been relieved.

- 3. Hex nuts (key 16, figure 11) attach the bonnet to the valve. Loosen these nuts or cap screws approximately 3 mm (1/8-inch). Then loosen the body-to-bonnet gasketed joint by either rocking the bonnet or prying between the bonnet and valve body. Work the prying tool around the bonnet until the bonnet loosens.
- 4. Loosen the packing flange nuts (key 5, figure 11) so that the packing is not tight on the valve stem. Remove any travel indicator parts and stem locknuts from the valve stem threads.

CAUTION

Avoid damaging the seating surface caused by the valve plug and stem assembly dropping from the bonnet after being lifted part way out. When lifting the bonnet, temporarily install a valve stem locknut on the valve stem. This locknut will prevent the valve plug and stem assembly from dropping out of the bonnet.

- 5. Completely remove the cap screws (not shown) or hex nuts (key 16, figure 12) that bolt the bonnet and valve body together and carefully lift the bonnet off.
- 6. Remove the locknut and separate the valve plug and stem from the bonnet. Set the parts on a protective surface to prevent damage to gasket or seating surfaces.
- 7. Remove the bonnet gasket (key 10, figure 12) and cover the opening in the valve to protect the gasket surface and to prevent foreign material from getting into the valve body cavity.
- 8. Remove the packing flange nuts, packing flange, upper wiper, and packing follower (keys 5, 3, 12,

and 13, figure 11). Carefully push out all the remaining packing parts from the valve side of the bonnet using a rounded rod or other tool that will not scratch the packing box wall. Clean the packing box and the metal packing parts.

- 9. Inspect the valve stem threads and the packing box surfaces for any sharp edges which might cut the packing. Scratches or burrs could cause packing box leakage or damage to the new packing. If the surface condition cannot be improved by light sanding, replace the damaged parts.
- 10. Remove the covering protecting the valve cavity and install a new bonnet gasket (key 10, figure 12), making sure the gasket seating surfaces are clean and smooth. Then slide the bonnet over the stem and onto the stud bolts (key 15, figure 12), or onto the valve cavity if cap screws (not shown) are used instead.

Note

Proper performance of the tightening procedures in step 11 compresses the spiral wound gasket (key 12, figure 12) enough to both load and seal the seat ring gasket (key 13, figure 12). The tightening procedures also compresses the outer edge of the bonnet gasket (key 10, figure 12) enough to seal the body-to-bonnet joint.

The accepted bolting procedures referred to in step 11 include--but are not limited to--ensuring that bolting threads are clean, and evenly tightening the cap screws, or the nuts onto the studs, in a crisscross pattern. Because of the boltup characteristics of spiral wound gaskets, tightening one cap screw or nut may loosen an adjacent cap screw or nut. Repeat the crisscross tightening pattern several times until each cap screw or nut is tight and the body-to-bonnet seal is made. When the operating temperature has been reached, perform this torquing procedure once again.

11. Install bolting, using accepted bolting procedures during tightening so that the body-to-bonnet joint can withstand test pressures and application service conditions. The bolt torques in table 2 may be used as guidelines unless accepted bolting procedures dictate otherwise.

12. Install new packing and the metal packing box parts according to the appropriate arrangement in figure 3, 4, or 5. If split-ring packing is being added, alternate the position of the splits to avoid a leak path. Place a smooth-edged pipe over the valve stem and gently tap each soft packing part into the packing box, being sure that air is not trapped between adjacent soft parts.

Installation of graphite ribbon packing requires special care to avoid trapping air between the rings. Start with only one ring at a time without forcing the top of the packing ring below the bottom of the entrance chamfer of the packing box. Thus, when a ring is added, the stack should not be pushed into the cavity more than the thickness of the added ring.

13. Slide the packing follower, upper wiper, and packing flange (keys 13, 12, and 3, figure 11) into position. Lubricate the packing flange studs (key 4, figure 11) and the faces of the packing flange nuts (key 5, figure 11). Install the packing flange nuts.

Note

The torque values discussed in step 14 and shown in table 3 are recommended guidelines only and are presented as a starting point for this procedure. Tightening the packing flange nuts to a torque value that exceeds the table guidelines, in order to obtain a seal, may indicate other problems.

14. For spring-loaded PTFE V-ring packing, tighten the packing flange nuts until the shoulder on the packing follower (key 13, figure 11) contacts the bonnet.

For graphite packing, tighten the packing flange nuts to the maximum recommended torque shown in table 3. Then, loosen the packing flange nuts, and retighten them to the recommended minimum torque shown in table 3.

For other packing types, tighten the packing flange nuts alternately in small equal increments until one of the nuts reaches the minimum recommended torque shown in table 3. Then, tighten the remaining flange nuts until the packing flange is level and at a 90-degree angle to the valve stem.

For ENVIRO-SEAL or HIGH-SEAL live-loaded packing, refer to the note at the beginning of the Maintenance section on page 5 of this manual.

15. Mount the actuator on the valve body and reconnect the actuator and valve stem according to the procedure in the appropriate actuator instruction manual.

Table 3. Recommended Torque for Packing Flange Nuts (Not for Spring-Loaded Packing)

| VALVE STEM DIAMETER | | PRES- | GRAPHITE TYPE PACKING | | | | PTFE TYPE PACKING | | | |
|---------------------------|--------|-----------------|--------------------------|--------|-------------------|--------|----------------------|--------|-------------------|--------|
| | | SURE RATING | Minimum Torque | | Maximum Torque | | Minimum Torque | | Maximum Torque | |
| mm | Inches | | N•m | Lbf•in | N•m | Lbf•in | N•m | Lbf•in | N•m | Lbf•in |
| | | CL125, CL150 | 3 | 27 | 5 | 40 | 1 | 13 | 2 | 19 |
| 9.5 3/8 | 3/8 | CL250 CL300 | 4 | 36 | 6 | 53 | 2 | 17 | 3 | 26 |
| | | CL600 | 6 | 49 | 8 | 73 | 3 | 23 | 4 | 35 |
| | | CL125, CL150 | 5 | 44 | 8 | 66 | 2 | 21 | 4 | 31 |
| 12.7 1/2 | 1/2 | CL250 CL300 | 7 | 59 | 10 | 88 | 3 | 28 | 5 | 42 |
| | | CL600 | 9 | 81 | 14 | 122 | 4 | 39 | 7 | 58 |
| | | CL125, CL150 | 11 | 99 | 17 | 149 | 5 | 47 | 8 | 70 |
| 19.1 | 3/4 | CL250 CL300 | 15 | 133 | 23 | 199 | 7 | 64 | 11 | 95 |
| | | CL600 | 21 | 182 | 31 | 274 | 10 | 87 | 15 | 131 |

Trim Maintenance



Observe the warning at the start of the Maintenance section.

This procedure describes how the valve trim can be completely disassembled. When inspection or repairs are required, perform only those steps necessary to accomplish the task.

Disassembly

Except where indicated, key numbers referenced in the following steps are found in figure 12.

1. Remove the actuator and the bonnet according to steps 1 through 6 of the Replacing Packing procedure of the Maintenance section.

WARNING

Avoid personal injury or property damage from valve or packing leakage.

Any damage to the gasket sealing surfaces could cause the valve to leak.

The surface finish of the valve stem (key 7) is critical for making a good packing seal. The inside surface of the

seat ring retainer is critical for smooth operation of the valve plug.

The seating surfaces of the valve plug and seat ring (keys 2 and 9) are critical for proper shutoff.

Protect these parts accordingly while disassembling the trim. Gasket selection criteria is provided on page 32 of this instruction manual.

 Packing parts can be removed if desired.
 Replace these parts as described in the Replacing Packing procedure.

Valves with Plain or Extension Bonnets

Perform the following steps to remove the valve trim.

1. Lift the valve plug and stem assembly [or the plug guide, disk retainer, and disk (keys 27, 28, and 29, figure 13) if used], out of the valve body and set it on a protective surface.

Note

With some valve plug sizes and configurations, the seat ring retainer and bushing assembly (keys 3 and 26, figures 12 and 13) will come out of the valve body with the valve plug and stem assembly, and in other valve plug sizes and configurations, the valve plug or tip will slide through the seat ring retainer and bushing assembly, leaving the retainer and bushing assembly in the valve body.

- 2. With the valve plug and stem assembly out of the valve, either slide the seat ring retainer and bushing assembly (keys 3 and 26), and gaskets and shim (keys 10, 12, and 25) up over the valve plug and stem or lift the seat ring retainer and bushing assembly and associated gaskets and shim out of the valve body. If the valve plug is to be reused, protect the valve plug seating surface to prevent scratches.
- 3. For valves with metal seats, drive out the pin (key 8) and unscrew the valve stem (key 7) from the valve plug (key 2).
- 4. For valves with 0.25 and 0.375-inch ports and composition seats, refer to figure 13. Drive out the pin (key 8) and unscrew the valve stem (key 7) from the valve plug guide (key 27). Unscrew the disk retainer (key 28) from the valve plug guide. Remove the disk (key 29) from the valve plug tip (key 30).

For valves with 0.5 through 2-inch ports and composition seats, refer to figure 13. Drive out the

pin (key 8) and unscrew the valve stem (key 7) from the valve plug guide (key 27). Drive out pin (key 31) and unscrew the tip (key 30) from the valve plug guide. Remove the disk (key 29) from the valve plug guide.

For valves with 3 and 4-inch ports and composition seats, refer to figure 13. Drive out the pin (key 8) and unscrew the valve stem from the valve plug guide (key 27). Remove the cap screw (key 32) to remove the tip (key 30) from the valve plug guide. Remove the disk (key 29).

- 5. Remove the seat ring and seat ring gasket (keys 9 and 13).
- 6. Inspect parts for wear or damage that would prevent proper operation of the valve. Replace or repair trim parts according to the following Lapping Metal Seats or Assembly procedure as appropriate.

Valves with ENVIRO-SEAL Bellows Seal Bonnets

Perform the following steps to remove the valve trim.

1. Lift the stem/bellows assembly with valve plug attached [or the plug guide, disk retainer, and disk (keys 27, 28, and 29, figure 13) if used], seat ring retainer and gaskets out of the valve body and set them on a protective surface.

Note

With some valve plug sizes and configurations, the seat ring retainer and bushing assembly (keys 3 and 26, figures 12 and 13) will come out of the valve body with the stem/bellows, and in other valve plug sizes and configurations, the valve plug or tip will slide through the seat ring retainer and bushing assembly, leaving the retainer and bushing assembly in the valve body.

- 2. If the seat ring retainer and bushing assembly (keys 3 and 26) stayed in the valve, lift them out along with gaskets and shim (keys 10, 12, and 25).
- 3. If the seat ring retainer and bushing assembly (keys 3 and 26) came out of the valve with the stem/bellows assembly, move the seat ring retainer and bushing assembly against the shoulder of the valve plug (key 2) or valve plug guide (key 27, figure 13) to provide access to the pin (key 36, figure 11).

| VALVE STEM | | BOLT TORQUE | | DRILL SIZE, | D DIMENSION | |
|---------------|------|-------------|---------|-------------|----------------|-------|
| mm | Inch | N•m | Lbf•ft | INCH | mm | Inch |
| 9.5 | 3/8 | 40-47 | 25-35 | 3/32 | 16 | 0.625 |
| 12.7 | 1/2 | 81-115 | 60-85 | 1/8 | 19 | 0.75 |
| 19.0 | 3/4 | 237-339 | 175-250 | 3/16 | 25 | 1 |

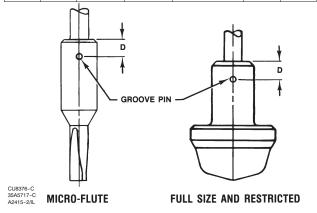


Figure 10. Bolt Torque for Plug/Stem Connection and Plug/Adaptor Connection and Pin Replacement

- 4. Place the stem/bellows assembly and valve plug or valve plug guide in a soft-jaw chuck or other type of vise so that the jaws grip a portion of the valve plug or valve plug guide that is not a seating or guiding surface. Drive out the pin (key 36, figure 11).
- 5. Remove the stem/bellows assembly from the soft-jaw chuck or vise. Place a wrench on the flat areas on the valve stem just below the threads for the actuator/stem connection to keep the stem from turning. Then, unscrew the adaptor (key 24, figure 11), which also includes the valve plug (key 2) or valve plug guide (key 27, figure 13), from the stem/bellows assembly (key 20, figure 11).
- 6. Remove the seat ring retainer and bushing assembly (keys 3 and 26) by sliding it over the adaptor. If the valve plug is to be reused, protect the valve plug seating surface to prevent scratches.
- 7. **For valves with metal seats**, drive out the pin (key 8) and unscrew the adaptor (key 24, figure 11) from the valve plug (key 2).
- 8. For valves with 0.25 and 0.375-inch ports and composition seats, refer to figure 13. Drive out the pin (key 8) and unscrew the adaptor (key 24, figure 11) from the valve plug guide (key 27). Unscrew the disk retainer (key 28) from the valve plug guide. Remove the disk (key 29) from the valve plug tip (key 30).

For valves with 0.5 through 2-inch ports and composition seats, refer to figure 13. Drive out the pin (key 8) and unscrew the adaptor (key 24, figure 11) from the valve plug guide (key 27). Drive out the pin (key 31) and unscrew the tip (key 30)

from the valve plug guide. Remove the disk (key 29) from the valve plug guide.

For valves with 3 and 4-inch ports and composition seats, refer to figure 13. Drive out the pin (key 8) and unscrew the adaptor (key 24, figure 11) from the valve plug guide (key 27). Remove the cap screw (key 32) to remove the tip (key 30) from the valve plug guide. Remove the disk (key 29).

- 9. Remove the seat ring and seat ring gasket (keys 9 and 13).
- 10. Inspect parts for wear or damage that would prevent proper operation of the valve. Replace or repair trim parts according to the following Assembly procedure as appropriate.

Lapping Metal Seats on Valves with Plain and Extension Bonnets

CAUTION

To avoid damaging the ENVIRO-SEAL Bellows Seal Bonnet assembly, do not attempt to lap the metal seating surfaces on valves with ENVIRO-SEAL bellows seal bonnets. The design of the bonnet assembly prevents rotation of the stem and any forced lapping rotation will damage internal components of the ENVIRO-SEAL Bellows Seal bonnet.

With metal-seat constructions, seating surfaces of the valve plug and seat ring (key 2, figure 12) can be lapped for improved shutoff. (Deep nicks should be machined out rather than ground out.) Use a good quality lapping compound of a mixture of 280 to 600-grit. Apply the compound to the bottom of the valve plug.

Assemble the valve to the extent that the seat ring retainer is in place and the bonnet is bolted to the valve body. A simple handle can be made from a piece of strap iron locked to the valve plug stem with nuts. Rotate the handle alternately in each direction to lap the seats. After lapping, remove the bonnet and clean the seat surfaces. Completely assemble as described in the assembly portion of the Trim Maintenance procedure and test the valve for shutoff. Repeat the lapping procedure if leakage is still excessive.

Assembly

This procedure assumes that all the trim and associated gaskets were removed from the valve body. If these parts were not all removed, start the assembly procedure at the appropriate step. Except where indicated, key numbers referenced in the following steps are found in figure 12.

Valves with Plain or Extension Bonnets

Perform the following steps to assemble and install the trim.

CAUTION

To avoid weakening the stem that may cause failure in service, never reuse an old stem with a new valve plug. Using an old stem with a new plug requires drilling a new pin hole in the stem, which will weaken the stem. However, a used valve plug may be reused with a new stem.

- 1. For valves with metal seats, screw the valve stem (key 7) into the valve plug (key 2). Tighten to the torque value given in figure 10. Refer to figure 10 to select the proper drill size. Drill through the stem using the hole in the valve plug as a guide. Remove any chips or burrs and drive in a new pin (key 8) to lock the assembly.
- 2. For valves with 0.25 and 0.375-inch ports and composition seats, refer to figure 13. Place the disk (key 29) on the valve plug tip (key 30). Place the disk retainer (key 28) over the disk, and then thread the disk retainer onto the valve plug guide (key 27).

CAUTION

To avoid failure in service for valves with 0.5 through 1-inch ports and composition seats, never reuse an old valve plug guide with a new valve plug tip. Using an old valve plug guide with a new plug tip requires drilling a new pin hole in the valve plug guide, which will weaken the guide. However, a used valve plug tip may be reused with a new valve plug guide.

For valves with 0.5 through 1-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Screw the tip (key 30) onto the valve plug guide to clamp the

disk in place. Using a 3/32-inch bit, drill through the valve plug guide using the hole in the tip as a drilling guide. Remove any chips or burrs and drive in a new pin (key 31).

CAUTION

To avoid failure in service for valves with 1.5 and 2-inch ports and composition seats, never reuse an old valve plug tip with a new valve plug guide. Using an old valve plug tip with a new valve plug guide requires drilling a new pin hole in the valve plug tip which will weaken the tip. However, a used valve plug guide may be reused with a new valve plug tip.

For valves with 1.5 and 2-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Screw the tip (key 30) into the valve plug guide to clamp the disk in place. Using a 3/32-inch bit, drill through the valve plug tip using the hole in the valve plug guide as a drilling guide. Remove any chips or burrs and drive in a new pin (key 31).

For valves with 3 and 4-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Place the tip (key 30) against the valve plug guide to clamp the disk in place. Insert the cap screw (key 32) through the tip and thread it into valve plug guide to secure the tip to the valve plug guide.

CAUTION

To avoid failure in service, never reuse an old stem with a new valve plug guide. Using an old stem with a new valve plug guide requires drilling a new pin hole in the stem, which will weaken the stem. However, a used valve plug guide may be reused with a new stem except for valves with 0.5 through 1-inch ports and composition seats (see to figure 13). For these constructions, a used valve plug guide should only be used if the tip is reused.

3. For all valves with composition seats, screw the valve stem (key 7) into the valve plug guide (key 27, figure 13). Tighten to the torque value given in figure 10. Refer to figure 10 to select the proper

drill size. Drill through the stem, using the hole in the valve plug guide as a drilling guide. Remove any chips or burrs and drive in a new pin (key 8) to lock the assembly.

4. Install the seat ring gasket (key 13), and replace the seat ring (key 9).

Note

With some valve plug sizes and configurations, the valve plug or tip will slide through the seat ring retainer and bushing assembly (keys 3 and 26), and in other configurations it won't.

- 5. If the valve plug (key 2) or valve plug tip (key 30, figure 13) will not slide through the seat ring retainer and bushing assembly (keys 3 and 26), proceed as follows:
 - a. Place the seat ring retainer and bushing assembly (keys 3 and 26) over the stem of valve plug and stem assembly or over the stem of the valve plug guide and stem assembly.
 - b. Install the seat ring retainer and bushing assembly, which also includes the valve plug and stem assembly or valve plug guide and stem assembly, on the top of the seat ring, ensuring that the seat ring retainer slips onto the seat ring properly. Any rotation orientation of the seat ring retainer with respect to the valve body is acceptable.
 - c. Place the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10) on the shoulder of the seat ring retainer.
- 6. If the valve plug (key 2) or the valve plug tip (key 30, figure 13) will slide through the seat ring retainer and bushing assembly (keys 3 and 26), proceed as follows:
 - a. Install the seat ring retainer and bushing assembly on the top of the seat ring, ensuring that the seat ring retainer slips onto the seat ring properly. Any rotation orientation of the seat ring retainer with respect to the valve body is acceptable.
 - b. Place the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10) on the shoulder of the seat ring retainer.
 - c. Slide the valve plug and stem assembly or the valve plug guide and stem assembly into the seat ring retainer and bushing assembly (keys 3 and 26).

7. Mount the bonnet on the valve body and complete the assembly according to steps 10 through 15 of the Replacing Packing procedure, omitting steps 12 and 13 if new packing is not being installed, and being sure to observe the note prior to step 11.

Valves with ENVIRO-SEAL Bellows Seal Bonnets

Perform the following steps to assemble and install the trim.

1. For valves with 0.25 and 0.375-inch ports and composition seats, refer to figure 13. Place the disk (key 29) on the valve plug tip (key 30). Place the disk retainer (key 28) over the disk, and then thread the disk retainer onto the valve plug guide (key 27).

CAUTION

To avoid failure in service of valves with 0.5 through 1-inch ports and composition seats, never reuse an old valve plug guide with a new valve plug tip. Using an old valve plug guide with a new plug tip requires drilling a new pin hole in the valve plug guide, which will weaken the guide. However, a used valve plug tip may be reused with a new valve plug guide.

For valves with 0.5 through 1-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Screw the tip (key 30) onto the valve plug guide to clamp the disk in place. Using a 3/32-inch bit, drill through the valve plug guide using the hole in the tip as a drilling guide. Remove any chips or burrs and drive in a new pin (key 31).

CAUTION

To avoid failure in service of valves with 1.5 and 2-inch ports and composition seats, never reuse an old valve plug tip with a new valve plug guide. Using an old valve plug tip with a new valve plug guide requires drilling a new pin hole in the valve plug tip, which will weaken the tip. However, a used valve plug guide may be reused with a new valve plug tip.

For valves with 1.5 and 2-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Screw the tip (key 30) into the valve plug guide to clamp the disk in place. Using a 3/32-inch bit, drill through the valve plug tip using the hole in the valve plug guide as a drilling guide. Remove any chips or burrs and drive in a new pin (key 31).

For valves with 3 and 4-inch ports and composition seats, refer to figure 13. Insert the disk (key 29) in the valve plug guide (key 27). Place the tip (key 30) against the valve plug guide to clamp the disk in place. Insert the cap screw (key 32) through the tip and thread it into valve plug guide to secure the tip to the valve plug guide.

CAUTION

To avoid weakening the adaptor that may cause failure in service, never reuse an old adaptor with a new valve plug or valve plug guide. Using an old adaptor with a new valve plug or valve plug guide requires drilling a new pin hole in the adaptor, which will weaken the adaptor. However, a used valve plug or valve plug guide may be reused with a new adaptor.

2. Thread the valve plug (key 2) or, the valve plug guide (key 27, figure 13) if the valve has composition seats, onto the adaptor (key 24, figure 11). Tighten to the torque valve given in figure 10.

Note

Valve plugs may not be pre-drilled. Follow the procedure in the following step.

3. If the valve plug is not pre-drilled, drill a hole according to figure 10. Otherwise, select the proper drill size (figure 10) and drill through the adaptor using the hole in the valve plug as a guide. Remove any chips or burrs and drive in a new pin (key 8) to lock the assembly.

Note

With some valve plug sizes and configurations, the valve plug or tip will slide through the seat ring retainer and bushing assembly, and in other configurations it won't.

4. If the valve plug (key 2) or valve plug tip (key 30, figure 13) will not slide through the seat ring retainer

and bushing assembly (keys 3 and 26), proceed as follows:

- a. Slide the seat ring retainer and bushing assembly (keys 3 and 26) over the adaptor (key 24, figure 11) so that the bushing rests on the shoulder of the valve plug or valve plug guide.
- b. Place the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10) on the shoulder of the seat ring retainer.
- c. Place a wrench on the flat areas of the stem just below the threads for the actuator/stem connection to keep the stem from turning.
- d. Screw the adaptor (key 24, figure 11), which also includes the valve plug or valve plug guide and seat ring retainer and bushing assembly and gaskets, onto the stem/bellows assembly (key 20, figure 11). Tighten the adaptor until it is snug. Then, turn the adaptor until the valve stem hole lines up with the next adaptor pin hole. Drive in a new pin (key 36) to lock the assembly.
- e. Install the seat ring gasket (key 13), and replace the seat ring (key 9).
- f. Install the seat ring retainer and bushing assembly, which also contains the valve plug/adaptor assembly or valve plug guide/adaptor assembly, on the top of the seat ring, ensuring that the seat ring retainer slips onto the seat ring properly. Any rotation orientation of the seat ring retainer with respect to the valve body is acceptable.
- g. Place a new gasket (key 22, figure 11) over the stem and bellows assembly.
- 5. If the valve plug (key 2) or the valve plug tip (key 30, figure 13) will slide through the seat ring retainer and bushing assembly (keys 3 and 26), proceed as follows:
 - a. Place a wrench on the flat areas of the stem just below the threads for the actuator/stem connection to keep the stem from turning.
 - b. Screw the adaptor (key 24, figure 11), which also includes the valve plug or valve plug guide onto the stem/bellows assembly (key 20, figure 11). Tighten the adaptor until it is snug. Then, turn the adaptor until the valve stem hole lines up with the next adaptor pin hole. Drive in a new pin (key 36) to lock the assembly.

- c. Install the seat ring gasket (key 13), and replace the seat ring (key 9).
- d. Install the seat ring retainer and bushing assembly on the top of the seat ring, ensuring that the seat ring retainer slips onto the seat ring properly. Any rotation orientation of the seat ring retainer with respect to the valve body is acceptable.
- e. Place the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10) on the shoulder of the seat ring retainer.
- f. Slide the valve plug/adaptor assembly or the valve plug guide/adaptor assembly and the connected stem and bellows assembly into the seat ring retainer and bushing assembly (keys 3 and 26).
- g. Place a new gasket (key 22, figure 11) over the stem and bellows assembly.
- 6. Mount the bonnet on the valve body and complete the assembly according to steps 10 through 15 of the Replacing Packing procedure, omitting steps 12 and 13 if new packing is not being installed, and being sure to observe the note prior to step 11.

ENVIRO-SEAL® Bellows Seal and Bonnet

Replacing a Plain or Extension Bonnet with an ENVIRO-SEAL Bellows Seal (Stem/Bellows Assembly) and Bonnet

Instructions are provided for replacing a plain or extension bonnet with an ENVIRO-SEAL bellows seal bonnet when the existing valve has a metal seat. If the valve has a composition seat, refer to figure 13 and to composition seat information in the Valves with ENVIRO-SEAL Bellows Seal Bonnet procedure of the Trim Maintenance section.

1. Remove the actuator and bonnet according to steps 1 through 6 of the Replacing Packing procedure of the Maintenance section.

Note

With some valve plug sizes and configurations, the valve plug will slide through the seat ring retainer and bushing assembly, and in other configurations it won't. If the valve

plug will not slide through the seat ring retainer and bushing assembly, then the valve plug and stem assembly and the seat ring retainer and bushing assembly must be removed together.

- 2. Using care, remove the valve plug and stem assembly, and, if necessary, the seat ring retainer and bushing assembly from the valve body.
- 3. Remove and discard the existing bonnet gasket (key 10, figure 12). Cover the valve body opening to protect sealing surfaces and to prevent foreign material from entering the valve body cavity.

Note

The ENVIRO-SEAL stem/bellows assembly for easy-e valves is available only with a threaded and drilled plug/adaptor connection. The existing valve plug can be reused with the new stem/bellows assembly or a new plug can be installed.

- 4. Inspect the existing valve plug. If the plug is in good condition, it can be reused with the new ENVIRO-SEAL stem/bellows assembly. To remove the existing valve plug from the stem, first, place the existing plug stem assembly in a soft-jaw chuck or other type of vise so that the jaws grip a portion of the valve plug that is not a seating surface. Drive out or drill out the pin (key 8, figure 12).
- 5. Place a wrench on the flat areas on the existing valve stem just below the threads for the actuator/stem connection. Then, unscrew the stem from the valve plug (key 2, figure 12).

CAUTION

When installing a valve plug on the ENVIRO-SEAL stem/bellows assembly, the valve stem must not be rotated. Damage to the bellows may result.

Do not grip the bellows shroud or other parts of the stem/bellows assembly. Grip only the flat areas on the stem where it extends out of the top of the bellows shroud.

Note

The ENVIRO-SEAL stem/bellows assembly has a one-piece stem.

Table 4. Recommended Torque for ENVIRO-SEAL® Bellows Seal Packing Flange Nuts

| 1 ' | /ALVE SIZE, | VALVE STEM DIAMETER | MINIMUN | I TORQUE | MAXIMUM TORQUE | |
|-----|----------------|---------------------|---------|----------|----------------|--------|
| | NPS | THROUGH PACKING | N•m | Lbf•in | N•m | Lbf•in |
| | 1/2 - 2 | 1/2 | 2 | 22 | 4 | 33 |
| | 3 -4 | 1 | 5 | 44 | 8 | 67 |

6. To attach the valve plug to the stem of the new ENVIRO-SEAL stem/bellows assembly, it is necessary to first attach the valve plug to the adaptor (key 24, figure 11). Locate the adaptor. Notice that a hole has not been drilled in the adaptor threads where the valve plug screws onto the adaptor.

Secure the valve plug in a soft-jaw chuck or other type of vise. Do not grip the plug on any seating surface. Position the plug in the chuck or vise for easy threading of the adaptor. Thread the adaptor into the valve plug and tighten to the torque value given in figure 10.

Note

Valve plugs may not be pre-drilled. Follow the procedure in the following step.

7. If the valve plug is not pre-drilled, drill a hole according to figure 10. Otherwise, select the proper size of drill bit (figure 10) and drill through the adaptor using the hole in the valve plug as a guide. Remove any metal chips or burrs and drive in a new pin (key 8, figure 12) to lock the valve plug/adaptor assembly together.

Note

For some valve plug configurations, you must place the valve plug/adaptor assembly inside the seat ring retainer and bushing assembly before attaching the adaptor to the stem extending from the bottom of the **ENVIRO-SEAL** stem/bellows assembly. If this task is necessary, then place the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10, figure 12) on the shoulder of the seat ring retainer. Check the existing seat ring retainer and bushing assembly for clearances. If necessary, use appropriate procedures to support the seat ring retainer while screwing the valve plug/adaptor assembly onto the

valve stem extending from the ENVIRO-SEAL stem/bellows assembly.

- 8. Place a wrench on the flat areas of the valve stem just below the threads for the actuator/stem connection to keep the stem from turning.
- 9. Screw the adaptor (key 24, figure 11), which also includes the valve plug or valve plug guide and may include the seat ring retainer and bushing assembly and gaskets, onto the valve stem. Tighten the adaptor until it is finger-tight. Then, tighten the adaptor with a wrench until the valve stem hole lines up with the next adaptor pin hole. Drive in a new pin (key 36, figure 11) to lock the assembly. Make certain the spiral wound gasket, shim, and bonnet gasket (keys 12, 25, and 10, figure 12) are located on the shoulder of the seat ring retainer.
- 10. Inspect the seat ring. Replace, if necessary.
- 11. Install the new stem/bellows assembly with valve plug/adaptor by placing it into the valve body.
- 12. Place a new gasket (key 22, figure 11) over the stem/bellows assembly. Place the new ENVIRO-SEAL bonnet over the stem/bellows assembly.
- 13. Properly lubricate the bonnet stud bolts. Install and tighten the bonnet hex nuts to the proper torque.
- 14. Install new packing and the metal packing box parts according to the appropriate arrangement in figure 14 or 15.
- 15. Install the packing flange. Properly lubricate the packing flange stud bolts and the faces of the packing flange nuts.

For graphite packing, tighten the packing flange nuts to the maximum recommended torque shown in table 4. Then, loosen the packing flange nuts, and retighten them to the recommended minimum torque shown in table 4.

For other packing types, tighten the packing flange nuts alternately in small equal increments until one of the nuts reaches the minimum recommended torque shown in table 4. Then, tighten the remaining flange nuts until the packing flange is level and at a 90-degree angle to the valve stem.

16. Install travel indicator parts, stem locknuts, and mount the actuator on the valve body according to the procedure in the appropriate actuator instruction manual.

Replacing an Installed ENVIRO-SEAL Bellows Seal (Stem/Bellows Assembly)

Instructions are provided for replacing an ENVIRO-SEAL bellows seal (stem/bellows assembly) when the existing valve has a metal seat. If the valve has a composition seat, refer to figure 13 and to composition seat information in the Valves with ENVIRO-SEAL Bellows Seal Bonnet procedure of the Trim Maintenance section.

1. Remove the actuator and bonnet according to steps 1 through 5 of the Replacing Packing procedure of the Maintenance section.

Note

With some valve plug sizes and configurations, the valve plug will slide through the seat ring retainer and bushing assembly, and in other configurations it won't. If the valve plug will not slide through the seat ring retainer and bushing assembly, then the valve plug and stem assembly and the seat ring retainer and bushing assembly must be removed together.

2. Using care, remove the valve plug and stem assembly, and, if necessary, the seat ring retainer and bushing assembly from the valve body. Remove and discard the existing bonnet gasket (key 10, figure 12) and gasket (key 22, figure 11). Cover the valve body opening to protect sealing surfaces and to prevent foreign material from entering the valve body cavity.

CAUTION

The ENVIRO-SEAL stem/bellows assembly for easy-e valves is available only with a threaded and pinned adaptor/stem connection. The existing valve plug can be reused with the new stem/bellows assembly or a new plug can be installed. If the existing valve plug is reused, and the adaptor is in good condition, it may be reused also. However, to avoid weakening the adaptor that may cause failure in service, never reuse an old adaptor with a new valve plug. Using an old adaptor with a new plug requires drilling a new pin hole in the adaptor, which will weaken the adaptor. However, a used valve plug may be reused with a new adaptor.

Inspect the existing valve plug and adaptor. If they are in good condition, they can be reused with the new stem/bellows assembly, and they do not need to be separated.

CAUTION

When removing/installing a valve plug on the ENVIRO-SEAL stem/bellows assembly, the valve stem must not be rotated. Damage to the bellows may result.

Do not grip the bellows shroud or other parts of the stem/bellows assembly. Grip only the flat areas on the stem where it extends out of the top of the bellows shroud.

Note

The ENVIRO-SEAL stem/bellows assembly has a one-piece stem.

- 4. If the existing valve plug and adaptor are not in good condition and must be replaced, first, place the existing stem/bellows assembly and valve plug and adaptor assembly in a soft-jaw chuck or other type of vise so that the jaws grip a portion of the valve plug that is not a seating surface. Drive out or drill out pin (key 8, figure 12). Drive out pin (key 36, figure 11).
- 5. Use a wrench on the flat areas on the valve stem just below the threads for the actuator/stem connection in a soft-jaw chuck or vice to keep the stem from turning. Then, unscrew the valve plug from the adaptor and the adaptor from the stem/bellows assembly.
- 6. To attach either the existing valve plug or a new one to the stem of the new ENVIRO-SEAL stem/bellows assembly, it is necessary to first attach the valve plug to the adaptor (key 24, figure 11), if the valve plug was removed from the adaptor. Locate the adaptor. Notice that a hole has not been drilled in the new adaptor threads where the valve plug screws onto the adaptor.

If installing either a new valve plug and/or a new adaptor, secure the valve plug in a soft-jaw chuck or other type of vise. Do not grip the plug on any seating surface. Position the plug in the chuck or vise for easy threading of the adaptor. Thread the adaptor into the valve plug and tighten to the torque values given in figure 10.

7. Complete the installation by following steps 7 through 16 of the Replacing a Plain or Extension Bonnet with an ENVIRO-SEAL Bellows Seal and Bonnet procedure provided in the previous section.

Purging the ENVIRO-SEAL Bellows Seal Bonnet

The ENVIRO-SEAL bellows seal bonnet has been designed so that it can be purged or leak tested. Refer to figure 11 for an illustration of an ENVIRO-SEAL bellows seal bonnet, and perform the following steps for purging or leak testing.

- 1. Remove the two diametrically opposed pipe plugs (key 16).
- 2. Connect a purging fluid to one of the pipe plug connections.
- 3. Install appropriate piping or tubing in the other pipe plug connection to pipe away the purging fluid or to make a connection to an analyzer for leak testing.
- 4. When purging or leak testing has been completed, remove the piping or tubing and reinstall the pipe plugs (key 16).

Parts Ordering

Each valve is assigned a serial number which can be found on the valve body. This same number also appears on the actuator nameplate when the valve is shipped from the factory as part of a control valve assembly. Refer to the serial number when contacting your Emerson Process Management sales office for technical assistance. When ordering replacement parts, refer to the serial number and to the 11-character part number for each part required from the following parts list.

Parts Kits

Gasket parts kits are in key 10 table.

Packing Kits (non-live-loaded)

| Stem Diameter, mm (Inches) Yoke Boss Diameter, mm (Inches) | 9.5 (3/8) 54 (2-1/8) | 12.7 (1/2) 71 (2-13/16) | 19.1 (3/4) 90 (3-9/16) |
|---|--|----------------------------|----------------------------|
| PTFE (Contains keys 6, 8, 10, 11, and 12) | RPACKX00012 | RPACKX00022 | RPACKX00032 |
| Double PTFE (Contains keys 6, 8, 11, and 12) | RPACKX00042 ⁽¹⁾⁽²⁾ | RPACKX00052 ⁽¹⁾ | RPACKX00062 ⁽¹⁾ |
| PTFE/Composition (Contains keys 7, 8, 11, and 12) | RPACKX00072 | RPACKX00082 | RPACKX00092 |
| Single Graphite Ribbon/Filament (Contains keys 7 [ribbon ring], 7 [filament ring], 8, and 11) | RPACKX00102 | RPACKX00112 | RPACKX00122 |
| Double Graphite Ribbon/Filament (Contains keys 7 [ribbon ring], 7 [filament ring], 8, and 11) | RPACKX00162 | RPACKX00172 | RPACKX00182 |
| 1. These parts kits contain one extra lower wiper (key 30). Discard this extra 2. This parts kit contains one extra packing ring (key 7). Discard this extra pa | part upon assembly. rt upon assembly. | | • |

Packing Kits (ENVIRO-SEAL®) Repair

| Stem Diameter, mm (Inches) Yoke Boss Diameter, mm (Inches) | 9.5 (3/8) 54 (2-1/8) | 12.7 (1/2) 71 (2-13/16) | 19.1 (3/4) 90 (3-9/16) |
|--|-------------------------|----------------------------|---------------------------|
| Double PTFE (Contains keys 214, 215, and 218) | RPACKX00192 | RPACKX00202 | RPACKX00212 |
| Graphite ULF (Contains keys 207, 208, 209, 210, and 214) | RPACKX00592 | RPACKX00602 | RPACKX00612 |
| Duplex (Contains keys 207, 209, 214, and 215) | RPACKX00292 | RPACKX00302 | RPACKX00312 |

Packing Kits (ENVIRO-SEAL®) Retrofit

| Stem Diameter, mm (Inches) Yoke Boss Diameter, mm (Inches) | 9.5 (3/8) 54 (2-1/8) | 12.7 (1/2) 71 (2-13/16) | 19.1 (3/4) 90 (3-9/16) |
|---|-------------------------|----------------------------|---------------------------|
| Double PTFE (Contains keys 200, 201, 211, 212, 214, 215, 216, 217, and 218) | RPACKXRT012 | RPACKXRT022 | RPACKXRT032 |
| Graphite ULF (Contains keys 200, 201, 207, 208, 209, 210, 211, 212, 214, and 217) | RPACKXRT262 | RPACKXRT272 | RPACKXRT282 |
| Duplex (Contains keys 200, 201, 207, 209, 211, 212, 214, 215, 216, and 217) | RPACKXRT212 | RPACKXRT222 | RPACKXRT232 |

WARNING

Use only genuine Fisher replacement parts. Components that are not supplied by Emerson Process Management should not, under any circumstances, be used in any Fisher valve, because they may void your warranty, might adversely affect the performance of the valve, and could cause personal injury and property damage.

Note

Neither Emerson, Emerson Process Management, nor any of their affiliated entities assumes responsibility for the selection, use, or maintenance of any product. Responsibility for the selection, use, and maintenance of any product remains with the purchaser and end-user.

Part Number

Key Description

7* ENVIRO-SEAL Bellows Seal Packing Ring for low chloride graphite ribbon/filament

EZ Valve December 2008

Parts List Bonnet

| ROI | nnet | | | for low chloride graphite ribbon/filament | |
|-----|---|-------------|-----|---|--------------|
| | | | | packing arrangement | |
| | Note | | | Ribbon packing ring for 9.5 mm (3/8 inch) | |
| | Bart words are about for more and all | | | and size 2 with 12.7 mm (1/2 inch) stem | |
| | Part numbers are shown for recommended | | | (4 req'd) | 18A0908X012 |
| | only. For part numbers not shown, contact y Emerson Process Management sales office. | | | Filament packing ring for 9.5 mm | |
| | Ellierson Process Management Sales office. | | | (3/8 inch) and size 2 with 12.7 mm | |
| Key | Description | Part Number | | (1/2 inch) stem (4 reg'd) | 1P3905X0172 |
| 1 | Bonnet/ENVIRO-SEAL bellows seal bonnet | | | Ribbon packing ring for size 3 and 4 | |
| | If you need a bonnet or an ENVIRO-SEAL be | lows seal | | with 12.7 mm (1/2 inch) stem (4 reg'd) | 18A0918X012 |
| | bonnet as a replacement part, order by valve | | | Filament packing ring for size 3 and 4 | |
| | diameter, serial number, and desired materia | | | with 12.7 mm (1/2 inch) stem (4 reg'd) | 14A0915X042 |
| 2 | Baffle,(for extension bonnets only) | | 8 | Spring, S31600 (for single PTFE packing only) | |
| 3 | Packing Flange, S31600 (316 SST) | | 8 | Spacer, N04400 (for single PTFE packing only) | |
| 3 | ENVIRO-SEAL Bellows Seal Packing Flange | | 8 | Lantern Ring (for double PTFE packing) | |
| 4 | Packing Flange Stud, S31600 (2 reg'd) | | 8 | ENVIRO-SEAL Bellows Seal Spring | |
| 4 | ENVIRO-SEAL Bellows Seal Stud Bolt | | 8 | ENVIRO-SEAL Bellows Seal Spacer | |
| 5 | Packing Flange Nut, S31600 (2 req'd) | | 10 | Special Washer, S31600 (for single PTFE pack | ina) |
| 5 | ENVIRO-SEAL Bellows Seal Hex Nut | | 11* | | iiig) |
| 6* | Packing Set, PTFE (2 reg'd for double packing) | | 11 | Single PTFE packing | |
| 0 | 9.5 mm (3/8-inch) stem | 1R290001012 | | 9.5 mm (3/8-inch) stem | |
| | 12.7 mm (1/2-inch) stem | 1R290201012 | | · · · · · · · · · · · · · · · · · · · | 1 1070105070 |
| | | | | S31600 (std for S31600 and S41600 trims) | 1J873135072 |
| C+ | 19.1 mm (3/4-inch) stem | 1R290401012 | | N05500 (std for N05500 trim) | 1J873146222 |
| 6* | ENVIRO-SEAL Bellows Seal Packing Set | | | 12.7 mm (1/2-inch) stem | 1 1070005070 |
| | PTFE for 9.5 mm (3/8-inch) stem (1 req'd | | | S31600 (std for S31600 and S41600 trims) | 1J873235072 |
| | for single packing, 2 req'd for double packing) | 10A0016V010 | | N05500 (std for N05500 trim) | 1J873246222 |
| | 1 6/ | 12A9016X012 | | 19.1 mm (3/4-inch) stem | 1 1070005070 |
| | PTFE for size 2 with 12.7 mm (1/2 inch) | 10A001CV010 | | S31600 (std for S31600 and S41600 trims) | 1J873335072 |
| | stem (2 req'd for double packing) | 12A9016X012 | | N05500 (std for N05500 trim) | 1J873346222 |
| | PTFE for size 3 and 4 with 12.7 mm | | | Double PTFE packing | |
| | (1/2 inch) stem (2 req'd for double | 1010000000 | | 9.5 mm (3/8-inch) stem | 4 1070405070 |
| | packing) | 12A8832X012 | | S31600 (std for S31600 and S41600 trims) | 1J873135072 |
| 6* | Packing Set, PTFE/KALREZ® | | | Glass-filled PTFE (std for N05500 trim) | 17A6872X012 |
| | 9.5 mm (3/8-inch) stem | 13B0963X012 | | 12.7 mm (1/2-inch) stem | |
| | 12.7 mm (1/2-inch) stem | 13B0964X012 | | S31600 (std for S31600 and S41600 trims) | 1J873235072 |
| | 19.1 mm (3/4-inch) stem | 13B0965X012 | | Glass-filled PTFE (std for N05500 trim) | 17A6873X012 |
| 7* | Packing Ring, PTFE/comp (for | | | Double PTFE packing (cont'd) | |
| | double packing) | | | 19.1 mm (3/4-inch) stem | |
| | 9.5 mm (3/8-inch) stem | | | S31600 (std for S31600 and S41600 trims) | 1J873335072 |
| | PTFE/comp (7 req'd) | 1F3370X0012 | | Glass-filled PTFE (std for N05500 trim) | 17A6874X012 |
| | 12.7 mm (1/2-inch) stem | _ | | PTFE/composition packing | |
| | PTFE/comp (10 req'd) | 1E319001042 | | 9.5 mm (3/8-inch) stem | |
| | 19.1 mm (3/4-inch) stem | | | S31600 (std for S31600 and S41600 trims) | 1J873135072 |
| | PTFE/comp (8 req'd) | 1E319101042 | | Glass-filled PTFE (std for N05500 trim) | 17A6872X012 |
| 7* | Packing Ring, graphite ribbon ring (2 req'd | | | 12.7 mm (1/2-inch) stem | |
| | for single packing, 3 req'd for double | | | S31600 (std for S31600 and S41600 trims) | 1J873235072 |
| | packing) | | | N05500 (std for N05500 trim) | 1J873246222 |
| | 9.5 mm (3/8-inch) stem | 1V3160X0022 | | 19.1 mm (3/4-inch) stem | |
| | 12.7 mm (1/2-inch) stem | 1V3802X0022 | | S31600 (std for S31600 and S41600 trims) | 1J873335072 |
| | 19.1 mm (3/4-inch) stem | 1V2396X0022 | | Glass-filled PTFE (std for N05500 trim) | 17A6874X012 |
| 7* | Packing Ring, graphite filament ring | | 12* | Upper Wiper, felt | |
| | 9.5 mm (3/8-inch) stem (2 req'd for single | | | 9.5 mm (3/8-inch) stem | 1J872606332 |
| | packing, 4 req'd for double packing) | 1F3370X0322 | | 12.7 mm (1/2-inch) stem | 1J872706332 |
| | 12.7 mm (1/2-inch) stem (3 req'd for | | | 19.1 mm (3/4-inch) stem | 1J872806332 |
| | single packing, 5 req'd for double | | 12* | ENVIRO-SEAL Bellows Seal Upper Wiper | |
| | packing) | 1E3190X0222 | | For 9.5 mm (3/8 inch) and size 2 with 12.7 mm | 1 |
| | 19.1 mm (3/4-inch) stem (2 req'd for | | | (1/2 inch) stem | 18A0868X012 |
| | single packing, 4 req'd for double | | | For size 3 & 4 with 12.7 mm (1/2 inch) stem | 18A0870X012 |
| | packing) | 1E3191X0282 | 13 | Packing Follower | |
| | | | | | |

20

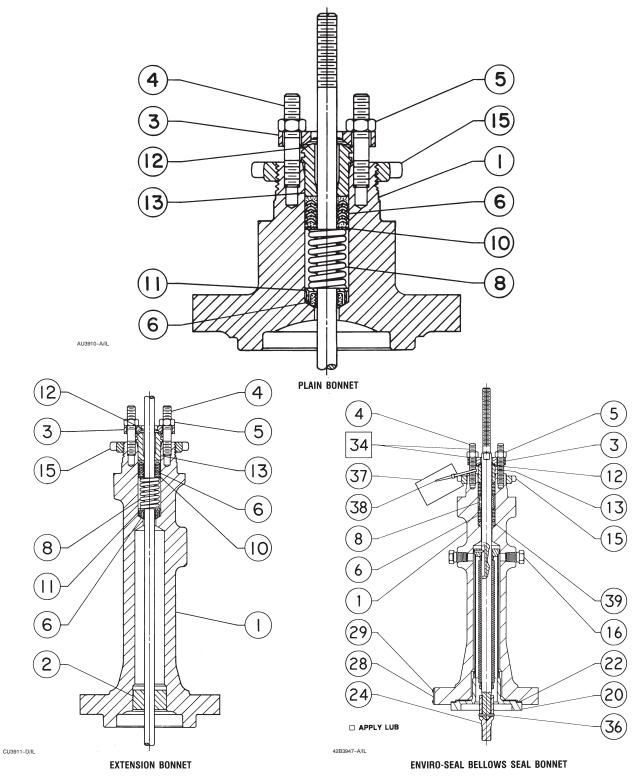


Figure 11. Typical Bonnets

EZ Valve December 2008

| Key | Description | Part Number | Key | Description | Part Number |
|-----------|---|----------------------------|------------|---|----------------------------|
| 13* | ENVIRO-SEAL Bellows Seal Bushing | rait Number | 24 | ENVIRO-SEAL Bellows Seal Adaptor | rait Nullibei |
| | For 9.5 mm (3/8 inch) stem (1 reg'd), | | 27 | Pipe Nipple, for lub/isolating valve,steel | |
| | for size 2 with 12.7 mm (1/2 inch) stem, (2 re | q'd) | 28 | ENVIRO-SEAL Bellows Seal Nameplate, Warni | ng |
| | S31600/PTFE | 18A0820X012 | 29 | ENVIRO-SEAL Bellows Seal Drive Screw (2 red | q'd) |
| | R30006 | 18A0819X012 | 34 | Lubricant, anti-seize (not furnished with valve) | |
| | S31600/Cr Ct | 11B1155X012 | 36* | ENVIRO-SEAL Bellows Seal Pin | 12B3951X012 |
| | For size 3 and 4 with 12.7 mm (1/2 inch) | | 37 | ENVIRO-SEAL Bellows Seal Warning Tag | |
| | stem (1 req'd) | | 38 | ENVIRO-SEAL Bellows Seal Tie | |
| | S31600/PTFE | 18A0824X012 | 39 | ENVIRO-SEAL Bellows Seal Thrust Ring | |
| | R30006 | 18A0823X012 | 200 | Stud (2 req'd) | |
| 10+ | S31600/Cr Ct | 11B1157X012 | 201 | Packing Flange | |
| 13* | ENVIRO-SEAL Bellows Seal Bushing/Liner For 9.5 mm (3/8 inch) stem (1 req'd), | | 202 203 | Spring, (2 req'd) Spring guide packing follower | |
| | for size 2 with 12.7 mm (1/2 inch) stem (2 rec | ı,q) | 204 | Screw, 18-8 SST (4 reg'd) | |
| | N10276 bushing, PTFE/glass liner | 12B2713X012 | 205 | Load Scale, 18-8 SST (2 req'd) | |
| | N10276 bushing, PTFE/carbon liner | 12B2713X042 | 206 | Indicator Disk, 18-8 SST | |
| | For size 3 and 4 with 12.7 mm (1/2 inch) | | 207* | Guide Bushing, white (2 req'd) | |
| | stem (1 req'd) | | | For ENVIRO-SEAL and HIGH-SEAL | |
| | N10276 bushing, PTFE/glass liner | 12B2715X012 | | packing | |
| | N10276 bushing, PTFE/carbon liner | 12B2715X042 | | Carbon-graphite | |
| 14 | Pipe Plug (not shown) | | | for graphite packing | |
| 14 | Lubricator | | | 9.5 mm (3/8-inch) stem | 12B5780X012 |
| 14 | Lubricator/Isolating Valve | | | 12.7 mm (1/2-inch) stem | 12B5782X012 |
| 15 | Yoke Locknut | | | 19.1 mm (3/4-inch) stem | 12B5784X012 |
| 15 | ENVIRO-SEAL Bellows Seal Yoke Locknut | | 208* | Guide Bushing, no color | |
| 16 | Pipe Plug (not shown) | \ | | For ENVIRO-SEAL and HIGH-SEAL packing | |
| 16 20* | ENVIRO-SEAL Bellows Seal Pipe Plug (2 req'd ENVIRO-SEAL Bellows Seal Stem/Bellows |) | | Carbon-Graphite for graphite packing 9.5 mm (3/8-inch) stem | 12B5781X012 |
| 20 | Assembly | | | 12.7 mm (1/2-inch) stem | 12B5781X012 |
| | 1 Ply Bellows | | | 19.1 mm (3/4-inch) stem | 12B5785X012 |
| | S31603 trim mat'l, N06625 bellows mat'l | | 209* | Packing Ring ⁽¹⁾ (3 req'd) | 12807007012 |
| | Size 1 w/ 9.5 mm (3/8 inch) stem | 32B4224X012 | | For ENVIRO-SEAL and HIGH-SEAL | |
| | Size 1-1/2 w/ 9.5 mm (0.375 inch) stem | 32B4225X012 | | packing | |
| | Size 2 w/ 12.7 mm (1/2 inch) stem | 32B4226X012 | | Graphite Composite | |
| | Size 3 w/ 12.7 mm (1/2 inch) stem | 32B4227X012 | | for graphite packing | |
| | Size 4 w/ 12.7 mm (1/2 inch) stem | 32B4228X012 | | 9.5 mm (3/8-inch) stem | 12B5798X012 |
| | N06022 trim mat'l, N06022 bellows mat'l | | | 12.7 mm (1/2-inch) stem | 12B5799X012 |
| | Size 1 w/ 9.5 mm (3/8 inch) stem | 32B4224X022 | | 19.1 mm (3/4-inch) stem | 12B5800X012 |
| | Size 1-1/2 w/ 9.5 mm (3/8 inch) stem | 32B4225X022 | 210* | 0 0 1 7 | |
| | Size 2 w/ 12.7 mm (1/2 inch) stem | 32B4226X022 | | For ENVIRO-SEAL and HIGH-SEAL | |
| | Size 3 w/ 12.7 mm (1/2 inch) stem | 32B4227X022 | | packing | |
| | Size 4 w/ 12.7 mm (1/2 inch) stem | 32B4228X022 | | Graphite Ribbon | |
| | 2 Ply Bellows S31603 trim mat'l, N06625 bellows mat'l | | | for graphite packing 9.5 mm (3/8-inch) stem | 1V3160X0022 |
| | Size 1 w/ 9.5 mm (3/8 inch) stem | 32B4224X032 | | 12.7 mm (1/2-inch) stem | 1V3802X0022 |
| | Size 1-1/2 w/ 9.5 mm (3/8 inch) stem | 32B4225X032 | | 19.1 mm (3/4-inch) stem | 1V2396X0022 |
| | Size 2 w/ 12.7 mm (1/2 inch) stem | 32B4226X032 | 211* | Packing Box Ring | |
| | Size 3 w/ 12.7 mm (1/2 inch) stem | 32B4227X032 | | For ENVIRO-SEAL packing | |
| | Size 4 w/ 12.7 mm (1/2 inch) stem | 32B4228X032 | | S31600 | |
| | N06022 trim mat'l, N06022 bellows mat'l | | | For PTFE Packing | |
| | Size 1 w/ 9.5 mm (3/8 inch) stem | 32B4224X042 | | 9.5 mm (3/8-inch) stem | 1J873135072 |
| | Size 1-1/2 w/ 9.5 mm (3/8 inch) stem | 32B4225X042 | | 12.7 mm (1/2-inch) stem | 1J873235072 |
| | Size 2 w/ 12.7 mm (1/2 inch) stem | 32B4226X042 | | 19.1 mm (3/4-inch) stem | 1J873335072 |
| | Size 3 w/ 12.7 mm (1/2 inch) stem | 32B4227X042 | | For ENVIRO-SEAL and HIGH-SEAL | |
| | Size 4 w/ 12.7 mm (1/2 inch) stem | 32B4228X042 | | packing | |
| 22* | ENVIRO-SEAL Bellows Seal Bonnet Gasket | | | S31600 | |
| | (graphite/S31600) | 10D0010V000 | | For Graphite packing and Duplex packing | 1005774\/040 |
| | Size 1/2 through 1-1/4 | 12B6316X022 | | 9.5 mm (3/8-inch) stem | 12B5774X012 |
| | Size 1-1/2 Size 2 | 12B6317X022 12B6318X022 | | 12.7 mm (1/2-inch) stem 19.1 mm (3/4-inch) stem | 12B5775X012 12B5776X012 |
| | Size 2 Size 3 | 12B6319X022 | 212 | Hex Nut (2 req'd) | 12001100012 |
| | Size 4 | 12B6320X022 | Z1Z | 110% 1401 (2 164 a) | |
| | J0 1 | | | | |

^{*}Recommended spare parts
1. Part number is stamped on part.

December 2008 EZ Valve

| Key | Description | Part Number | Key | Description | Part Number |
|------|--|----------------------------|-----|--|----------------------------|
| 213 | Lubricant, anti-seize | | 7* | Stem | See following table |
| 214* | Anti-Extrusion washer (4 req'd) | | 8* | Pin | See following table |
| | For ENVIRO-SEAL packing | | 9* | Seat Ring | See following table |
| | PTFE filled (off-white) | | 10* | Bonnet Gasket | See following table |
| | For PTFE packing | | 12* | Spiral Wound Gasket | See following table |
| | 9.5 mm (3/8-inch) stem | 12B6336X022 | 13* | Seat Ring Gasket | See following table |
| | 12.7 mm (1/2-inch) stem | 12B6335X022 | 15 | Cap Screw or Stud Bolt | |
| | 19.1 mm (3/4-inch) stem | 12B6660X012 | 16 | Nut | |
| 214* | 3 (| | 17 | Pipe Plug, for use in valve bodies with drai | n tapping only |
| | For ENVIRO-SEAL packing | | 18 | Flow Arrow, SST | |
| | PTFE | | 19 | Drive Screw, SST (4 req'd) | |
| | For Graphite packing and Duplex packing | | 25* | Shim | See following table |
| | 9.5 mm (3/8-inch) stem | 12B6936X012 | 26* | Bushing | See following table |
| | 12.7 mm (1/2-inch) stem | 12B6937X012 | | (See additional table for part numbers of | |
| | 19.1 mm (3/4-inch) stem | 12B6938X012 | | assemblies that include both the seat ring | |
| 215* | 0 (1 / | | | retainer and the bushing) | |
| | For ENVIRO-SEAL packing | | 27* | | |
| | PTFE-carbon/PTFE | | | only) | See following table |
| | 9.5 mm (3/8-inch) stem | 12B6663X012 | 28* | Disk Retainer, (composition seats only) | |
| | 12.7 mm (1/2-inch) stem | 12B6667X012 | | 6.4 mm (0.25-inch) port diameter | |
| | 19.1 mm (3/4-inch) stem | 12B6671X012 | | S31600 | 16A3441X012 |
| 216 | Lantern Ring | | | N05500 | 16A3441X042 |
| 217 | Spring Pack Assembly | | | S41600 | 16A3441X052 |
| 218* | Lower wiper | | | 9.5 mm (0.375-inch) port diameter | |
| | For ENVIRO-SEAL packing | | | S31600 | 16A5706X012 |
| | PTFE | | | N05500 | 16A5706X042 |
| | For PTFE packing | 1 1070100000 | 00* | S41600 | 16A5706X052 |
| | 9.5 mm (3/8-inch) stem | 1J872106992 | 29* | , () | 12/1206/062 |
| | 12.7 mm (1/2-inch) stem | 1J872206992 1J872306992 | | 6.4 mm (0.25-inch) port diameter | 13A1226X062 |
| | 19.1 mm (3/4-inch) stem | 13072300992 | | 9.5 mm (0.375-inch) port diameter 12.7 mm (0.5-inch) port diameter | 13A5125X042 1P696806242 |
| Val | ve Bedy | | | 19.1 mm (0.75-inch) port diameter | 1P696106242 |
| vai | ve Body | | | 25.4 mm (1-inch) port diameter | 1P696906242 |
| 1 | Valve Body | | | 38.1 mm (1.5 inch) port diameter | 1U279606242 |
| | If you need a valve body as a replacement p | • | | 50.8 mm (2-inch) port diameter | 1U279906242 |
| | valve size, serial number, and desired mate | | | 76.2 mm (3-inch) port diameter | 1F5653X0012 |
| 2* | • | ee following table | | 101.6 mm (4-inch) port diameter | 16A3462X012 |
| 3* | Seat Ring Retainer (part numbers for the seat | - | 30* | Tip (composition seats only) | See following table |
| | retainer/bushing assy are provided in a follow | ving table) | 31* | | occ renorming table |
| | NPS 1/2, 3/4, & 1 valve | 0540000\/040 | | 12.7 mm (0.5-inch) port diameter | |
| | CB7Cu-1 (17-4PH SST) | 25A6683X012 | | S31600 and S41600 | 1B599038992 |
| | CF8M (316 SST) | 25A6683X022 | | N05500 | 1B5990X0032 |
| | M35-1 NPS 1-1/2 valve | 25A6683X052 | | 19.1 mm (0.75-inch) port diameter | |
| | CB7Cu-1 | 25A6685X012 | | S31600 and S41600 | 1P730438992 |
| | NPS 1-1/2 valve | 25A0005A012 | | N05500 | 1P7304X0032 |
| | CF8M | 25A6685X022 | | 25.4 mm (1-inch) and 38.1 mm (1.5 inch) | |
| | M35-1 | 25A6685X052 | | port diameter | |
| | NPS 2 valve | 23/10003/1002 | | S31600 and S41600 | 1B599335072 |
| | CB7Cu-1 | 25A6687X012 | | N05500 | 1B5993X00B2 |
| | CF8M | 25A6687X022 | | 50.8 mm (2-inch) port diameter | |
| | M35-1 | 25A6687X052 | | S31600 and S41600 | 1B599538992 |
| | NPS 3 valve | | | N05500 | 1B599540032 |
| | CB7Cu-1 | 25A6689X012 | 32 | Cap Screw (composition seat only) | |
| | CF8M | 25A6689X022 | 33 | Nameplate, stainless steel | |
| | M35-1 | 25A6689X052 | 34 | Wire, lead | |
| | NPS 4 valve | | | | |
| | CB7Cu-1 | 35A6691X012 | | | |
| | CF8M | 35A6691X022 | | | |
| | M35-1 | 35A6691X052 | | | |

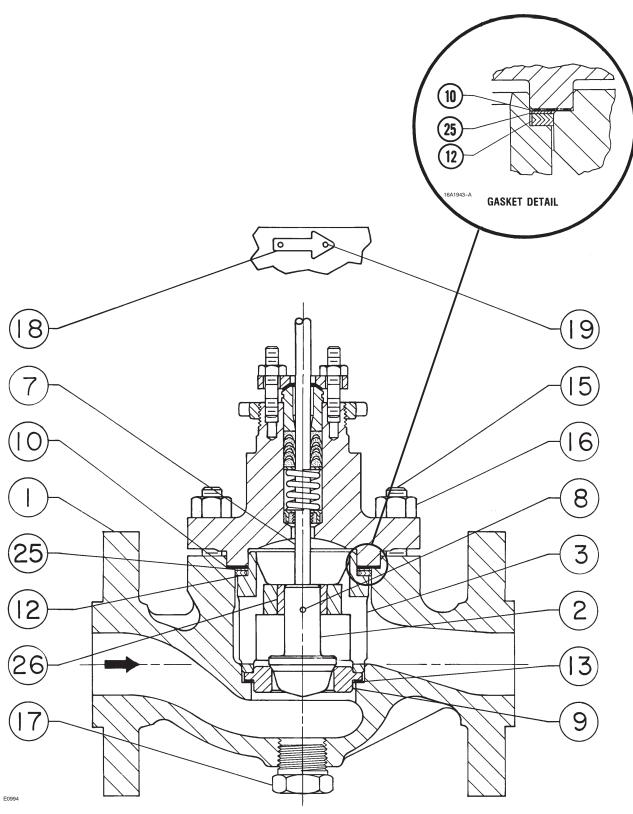


Figure 12. Fisher® EZ Valve

December 2008 EZ Valve

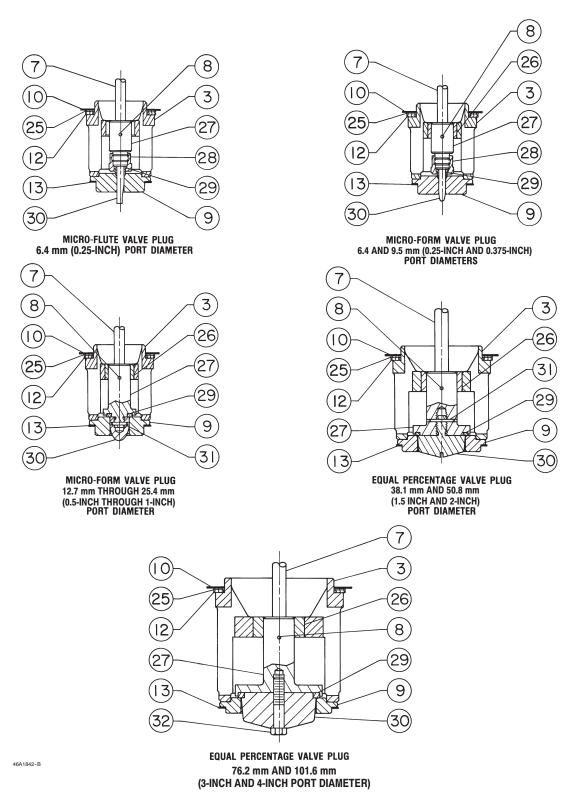


Figure 13. Composition Seats for Fisher® EZ Valve

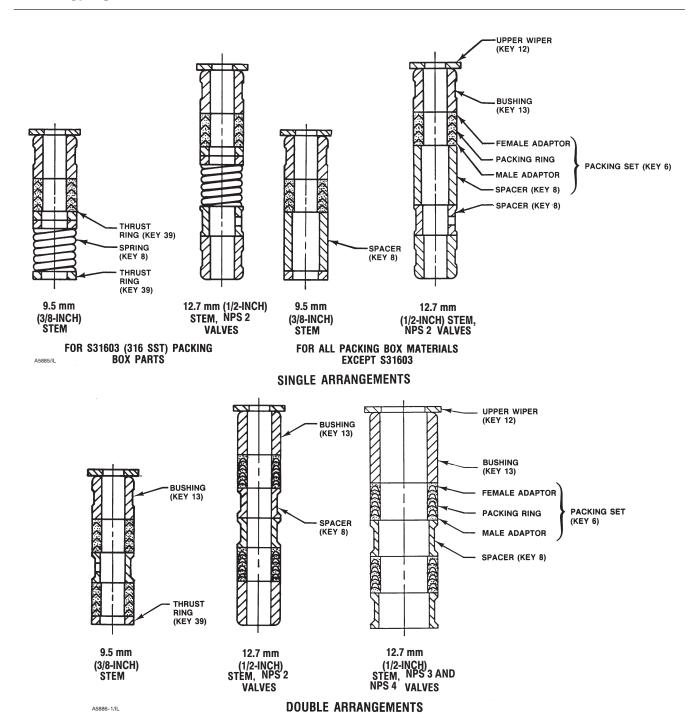
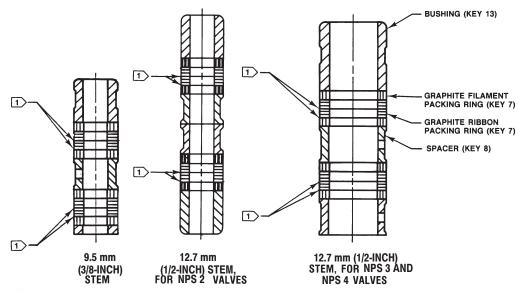


Figure 14. PTFE Packing Arrangements for ENVIRO-SEAL @ Bellows Seal Bonnets

December 2008



NOTE:

1 0.102 mm (0.004 INCH) THICK SACRIFICIAL ZINC WASHERS;
USE ONLY ONE BELOW EACH GRAPHITE RIBBON RING.

Figure 15. Double Graphite Ribbon/Filament Arrangements for ENVIRO-SEAL @ Bellows Seal Bonnets

Key 2* Micro-Flow and Micro-Flute Valve Plug

| VALVE | | | ORT | | STEM | VAL | /E PLUG MATERIAL | |
|----------------|------------------------|----------------------------------|--------|----------------------------------|--------|------------------|------------------|-------------|
| SIZE, | | PLUG DIAMETER CONNECTION mm Inch | | ER CONNECTION | | S31600 (316 SST) | | S41600 |
| NPS | 1 200 | | | w/R30006 (Alloy 6) Seat & Tip | N05500 | (416 SST) | | |
| 1/2, 3/4, 1, | Micro-Flow | 4.8 | 0.1875 | | | 2V926950332 | 1V108146222 | 1V108146172 |
| 1-1/2, 3/4, 1, | Micro-Flute (1 flute) | 6.4 | 0.25 | 9.5 | 3/8 | 2U868246422 | 1U844546222 | 1U844546172 |
| 1-1/2, 2 | Micro-Flute (3 flutes) | 6.4 | 0.25 | | | 2U868446422 | 1U844746222 | 1U844746172 |

Key 2* Equal Percentage (Including Micro-Form), Linear, and Quick-Opening Valve Plugs

| | | PC | ORT | | - (4) | | P | LUG MATERIAL | | |
|---------------------------|------------------|----------------------------|------------------------------|--------------|------------|--|--|--|--|--|
| VALVE SIZE, NPS | VALVE PLUG | | IETER | mm | Inch | S31600 (316 SST) | S31600 w/ CoCr-A (Alloy 6) Seat | S31600 w/ CoCr-A Seat & Guide | N05500 ⁽²⁾ | S41600 (416 SST) |
| | Missa Farm | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 9.5 | 3/8 | 15A6500X012 16A5708X012 15A6502X012 16A3335X012 | 15A6663X012 16A5713X012 15A6659X012 16A3337X012 | 15A6664X012 16A5711X012 15A6660X012 16A3339X012 | 15A6500X042 16A5708X042 15A6502X042 16A3335X042 | 15A6500X052 16A5708X052 15A6502X052 16A3335X052 |
| 1/2, 3/4, 1, 1-1/2 & 2 | Micro-Form | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 12.7 | 1/2 | 15A6501X012 16A5709X012 15A6503X012 16A3336X012 | 16A5714X012 15A6661X012 16A3338X012 | 16A5712X012 15A6662X012 16A3340X012 | 15A6501X042 16A5709X042 15A6503X042 16A3336X042 | 15A6501X052 16A5709X052 15A6503X052 16A3336X052 |
| , | Quick Opening | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 | 15A6490X012 15A6491X012 | 15A6516X012 15A6518X012 | 15A6517X012 15A6519X012 | 15A6490X042 15A6491X042 | 15A6490X052 15A6491X052 |
| | Linear | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 | 15A6470X012 15A6471X012 | 15A6614X012 15A6616X012 | 15A6615X012 15A6617X012 | 15A6470X042 15A6471X042 | 15A6470X052 15A6471X052 |
| | Equal Percentage | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 | 15A6480X012 15A6481X012 | 15A6634X012 15A6636X012 | 15A6635X012 15A6637X012 | 15A6480X042 15A6481X042 | 15A6480X052 15A6481X052 |
| | Quick Opening | 38.1 | 1.5 | 9.5 12.7 | 3/8 1/2 | 15A6492X012 15A6493X012 | 15A6520X012 15A6522X012 | 15A6521X012 15A6523X012 | 15A6492X042 15A6493X042 | 15A6492X052 15A6493X052 |
| 1-1/2 | Linear | 38.1 | 1.5 | 9.5 12.7 | 3/8 1/2 | 15A6472X012 15A6473X012 | 15A6618X012 15A6620X012 | 15A6619X012 15A6621X012 | 15A6472X042 15A6473X042 | 15A6472X052 15A6473X052 |
| | Equal Percentage | 38.1 | 1.5 | 9.5 12.7 | 3/8 1/2 | 15A6482X012 15A6483X012 | 15A6638X012 15A6640X012 | 15A6639X012 15A6641X012 | 15A6482X042 15A6483X042 | 15A6482X052 15A6483X052 |
| | Quick Opening | 50.8 | 2 | 12.7 19.1 | 1/2 3/4 | 15A6494X012 15A6495X012 | 15A6524X012 15A6526X012 | 15A6525X012 15A6527X012 | 15A6494X042 15A6495X042 | 15A6494X052 15A6495X052 |
| 2, 3, 4 | Linear | 50.8 | 2 | 12.7 19.1 | 1/2 3/4 | 15A6474X012 15A6475X012 | 15A6622X012 15A6624X012 | 15A6623X012 15A6625X012 | 15A6474X042 15A6475X042 | 15A6474X052 15A6475X052 |
| | Equal Percentage | 50.8 | 2 | 12.7 19.1 | 1/2 3/4 | 15A6484X012 15A6485X012 | 15A6642X012 15A6644X012 | 15A6643X012 15A6645X012 | 15A6484X042 15A6485X042 | 15A6484X052 15A6485X052 |
| | Quick Opening | 76.2 | 3 | 12.7 19.1 | 1/2 3/4 | 15A6496X012 15A6497X012 | 15A6528X012 15A6530X012 | 15A6529X012 15A6531X012 | 15A6496X042 15A6497X042 | 15A6496X052 15A6497X052 |
| 3 | Linear | 76.2 | 3 | 12.7 19.1 | 1/2 3/4 | 15A6476X012 15A6477X012 | 15A6626X012 15A6628X012 | 15A6627X012 15A6629X012 | 15A6476X042 15A6477X042 | 15A6476X052 15A6477X052 |
| | Equal Percentage | 76.2 | 3 | 12.7 19.1 | 1/2 3/4 | 15A6486X012 15A6487X012 | 15A6646X012 15A6648X012 | 15A6647X012 15A6649X012 | 15A6486X042 15A6487X042 | 15A6486X052 15A6487X052 |
| | Quick Opening | 101.6 | 4 | 12.7 19.1 | 1/2 3/4 | 15A6498X012 15A6499X012 | 15A6532X012 15A6534X012 | 15A6533X012 15A6535X012 | 15A6498X042 15A6499X042 | 15A6498X052 15A6499X052 |
| 4 | Linear | 101.6 | 4 | 12.7 19.1 | 1/2 3/4 | 15A6478X012 15A6479X012 | 15A6630X012 15A6632X012 | 15A6631X012 15A6633X012 | 15A6478X042 15A6479X042 | 15A6478X052 15A6479X052 |
| | Equal Percentage | 101.6 | 4 | 12.7 19.1 | 1/2 3/4 | 15A6488X012 15A6489X012 | 15A6650X012 15A6652X012 | 15A6651X012 15A6653X012 | 15A6488X042 15A6489X042 | 15A6488X052 15A6489X052 |

^{1.} varies stem confliction.

2. N05500 materials in hydrofluoric acid service require special options. Contact your Emerson Process Management sales office for assistance.

December 2008

Key 2*, 7*, and 8* Valve Plug/Stem Assembly for Plain Bonnet

| VALVE | | _ | RT | ١. | /SC ⁽¹⁾ | PLUG MATERIAL | | | | | |
|----------------------------|---|----------------------------|------------------------------|-------------|--------------------|--|--|--|--|--|--|
| SIZE, NPS | VALVE PLUG | mm | Inch | mm | Inch | S31600 (316 SST) | S31600 w/ CoCr-A (Alloy 6) Seat | S31600 w/ CoCr-A Seat & Guide | N05500 ⁽²⁾ | S41600 (416 SST) | |
| | Micro-Flow Micro-Flute (1 flute) Micro-Flute (3 flutes) | 4.8 6.4 6.4 | 0.1875 0.25 0.25 | 9.5 | 3/8 | | | 2V9269X00A2 2U8682X0032 2U8684X0032 | | 1V1081X0142 1U8445X0032 1U8447X00E2 | |
| 1/2, 3/4, 1, 1-1/2, & 2 | Minus Farm | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 9.5 | 3/8 | 15A6500X082 16A5708X092 15A6502X072 16A3335X112 | 15A6663X022 16A5713X032 15A6659X022 16A3337X042 | 15A6664X042 16A5711X022 15A6660X042 16A3339X022 | 15A6500X152 16A5708X182 15A6502X102 16A3335X212 | 15A6500X092 16A5708X112 15A6502X112 16A3335X132 | |
| | Micro-Form | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 12.7 | 1/2 x 3/8 | 15A6502X162 16A3335X142 | 15A6659X082 16A3337X032 | 15A6664X022 16A5711X042 15A6660X082 16A3339X092 | | 15A6500X252 16A5708X132 15A6502X152 16A3335X182 | |
| | Quick Opening | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 x 3/8 | | 15A6516X022 | 15A6517X022 | | 15A6490X092 15A6490X072 | |
| | Linear | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 x 3/8 | 15A6470X092 15A6470X072 | | 15A6615X022 15A6615X032 | | 15A6470X102 15A6470X122 | |
| | Equal Percentage | 25.4 | 1 | 9.5 12.7 | 3/8 1/2 x 3/8 | 15A6480X102 15A6480X202 | 15A6634X042 15A6634X072 | 15A6635X022 15A6635X042 | 15A6480X152 | 15A6480X112 15A6480X172 | |
| | Quick Opening | 38.1 | 1.5 | 9.5 | 3/8 | 15A6492X102 | 15A6520X032 | 15A6521X022 | | 15A6492X08 | |
| 1-1/2 | Linear | 38.1 | 1.5 | 9.5 | 3/8 | 15A6472X132 | | 15A6619X022 | | 15A6472X07 | |
| | Equal Percentage | 38.1 | 1.5 | 9.5 | 3/8 | 15A6482X102 | 15A6638X032 | 15A6639X022 | | 15A6482X11 | |
| | Quick Opening | 50.8 | 2 | 12.7 | 1/2 | 15A6494X082 | | 15A6525X022 | | 15A6494X07 | |
| 2 | Linear | 50.8 | 2 | 12.7 | 1/2 | 15A6474X132 | | 15A6623X022 | | 15A6474X07 | |
| | Equal Percentage | 50.8 | 2 | 12.7 | 1/2 | 15A6484X072 | 15A6642X042 | 15A6643X032 | 15A6484X102 | 15A6484X11 | |
| | Quick Opening | 50.8 | 2 | 12.7 | 1/2 | | | | | 15A6494X09 | |
| | Linear | 50.8 | 2 | 12.7 | 1/2 | 15A6474X172 | | | | 15A6474X15 | |
| 3 | Equal Percentage | 50.8 | 2 | 12.7 | 1/2 | 15A6484X152 | | 15A6643X062 | | 15A6484X17 | |
| 3 | Quick Opening | 76.2 | 3 | 12.7 | 1/2 | 15A6496X082 | | 15A6529X022 | | 15A6496X07 | |
| | Linear | 76.2 | 3 | 12.7 | 1/2 | 15A6476X092 | | 15A6627X022 | | 15A6476X08 | |
| | Equal Percentage | 76.2 | 3 | 12.7 | 1/2 | 15A6486X082 | 15A6646X022 | 15A6647X032 | | 15A6486X06 | |
| | Equal Percentage | 50.8 | 2 | 12.7 | 1/2 | | 15A6642X082 | | | 15A6484X18 | |
| 4 | Quick Opening | 101.6 | 4 | 12.7 | 1/2 | | | | | 15A6498X07 | |
| 4 | Linear | 101.6 | 4 | 12.7 | 1/2 | 15A6478X072 | | | | 15A6478X06 | |
| | Equal Percentage | 101.6 | 4 | 12.7 | 1/2 | 15A6488X112 | 15A6650X022 | 15A6651X022 | | 15A6488X07 | |

Key 3*, 26* Seat Ring Retainer and Bushing Assembly⁽¹⁾ (2)

| | VALVE | SEAT RING RETAINER/BUSHING MATERIAL | | | | | |
|---------------|--------------|-------------------------------------|----------------------------------|-----------------------------|--|--|--|
| | SIZE, NPS | CB7Cu-1/S17400 (17-4PH SST) | CF8M/R30006 (316 SST/Alloy 6) | M35-1/N05500 ⁽³⁾ | | | |
| 1/2, 3/4, & 1 | | 3/4, & 1 25A6683X062 | | 25A6683X172 | | | |
| 1-1/2 | | 25A6685X072 | 25A6685X082 | 25A6685X142 | | | |
| • | Full | 25A6687X062 | 25A6687X112 | 25A6687X192 | | | |
| 2 | Restricted | 25A6687X092 | 25A6687X132 | 25A6687X182 | | | |
| 3 | | 25A6689X152 | 25A6689X132 | 25A6689X142 | | | |
| | Full | 35A6691X062 | 35A6691X082 | 35A6691X092 | | | |
| 4 | Restricted | 35A6691X102 | 17A4161X082 | 35A6691X112 | | | |

Seat ring retainer (only) part numbers are listed in the parts list on page 23.
 Micro-Flow and Micro-Flute constructions do not use bushings.
 M35-1/N05500 materials in hydrofluoric acid service require special options. Contact your Emerson Process Management sales office for assistance.

EZ Valve December 2008

Key 7* Stem (for use with Group 1 Actuators)

| VALVE SIZE, | STEM DI | AMETER | | STEM MATERIAL | | | | |
|---------------------------|------------|-----------|-------------|---------------|---------------|--|--|--|
| NPS | mm | Inch | S31600 | N05500 | S20910 (NACE) | | | |
| | 9.5 | 3/8 | 1U388835162 | 10A8823XA22 | 1U3888X0222 | | | |
| 1/2, 3/4, 1, 1-1/2 | 12.7 | 1/2 | 1U388935162 | 1U3889X0012 | 1U3889X0042 | | | |
| | 12.7 x 9.5 | 1/2 x 3/8 | 1U530935162 | 1U530946222 | 1U5309X0082 | | | |
| | 12.7 | 1/2 | 1U388935162 | 1U3889X0012 | 1U3889X0042 | | | |
| 2 | 12.7 X 9.5 | 1/2 X 3/8 | 1U530935162 | 1U530946222 | 1U5309X0082 | | | |
| | 19.1 | 3/4 | 1U226535162 | 1U226550192 | 1U2265X0042 | | | |
| | 12.7 | 1/2 | 1K586935162 | 10A8840XH32 | 1K5869X0102 | | | |
| 3 | 19.1 | 3/4 | 10A9265XJ62 | 1U226550192 | 1U2265X0042 | | | |
| 4 (restricted capacity | 12.7 | 1/2 | 1J320535162 | 1J3205X0062 | 1J3205X0072 | | | |
| trim) | 19.1 | 3/4 | 1U230835162 | 1U230847492 | 1U2308X0072 | | | |
| 4 (full and a literature) | 12.7 | 1/2 | 1K586935162 | 10A8840XH32 | 1K5869X0102 | | | |
| 4 (full capacity trim) | 19.1 | 3/4 | 1U226535162 | 1U226550192 | 1U2265X0042 | | | |

Key 8* Pin

| VALVE SIZE, | V41.VE BLUG 077/15 | VS | C ⁽¹⁾ | PIN MAT | ERIAL |
|----------------|--|--------------|------------------|----------------------------|----------------------------|
| NPS | VALVE PLUG STYLE | mm | Inch | S31600 (316 SST) | N04400 ⁽²⁾ |
| 4/0 th 0 | Micro-Flow & Micro-Flute w/ metal seats | 9.5 | 3/8 | 1B599235072 | 1B599240032 |
| 1/2 thru 2 | Micro-Flute w/comp seats & Micro-Form | 9.5 12.7 | 3/8 1/2 | 1B599335072 1D5423X00B2 | 1B5993X00B2 1D5423X0012 |
| 1/2 thru 1-1/2 | Linear, Equal Percentage & Quick Opening | 9.5 12.7 | 3/8 1/2 | 1B599335072 1D5423X00B2 | 1B5993X00B2 1D5423X0012 |
| _ | Linear, Equal Percentage & Quick Opening (full cap) | 12.7 19.1 | 1/2 3/4 | 1B599835072 1B813635072 | 1B599840032 1B8136X0102 |
| 2 | Linear, Equal Percentage & Quick Opening (restricted port) | 9.5 12.7 | 3/8 1/2 | 1B599335072 1D5423X00B2 | 1B5993X00B2 1D5423X0012 |
| 3 | All | 12.7 19.1 | 1/2 3/4 | 1B599835072 1B813635072 | 1B599840032 1B8136X0102 |
| 4 | Full Capacity | 12.7 19.1 | 1/2 3/4 | 1B599835072 1B813635072 | 1B5998X00C2 1B8136X0102 |
| 4 | Restricted | 12.7 19.1 | 1/2 3/4 | 1B599335072 1F723635072 | 1B5993X00B2 1B813640032 |

30

December 2008

Key 9* Seat Ring (non-vaned) for Metal Seats

| VALVE | PORT | Γ DIA | S31600 | S31600 w/ | S31600 w/ | N05500 ⁽¹⁾ | S41600 |
|--------------|-------------------|-------------------|-------------------------------|----------------------------|----------------------------|-----------------------|-------------|
| SIZE, NPS | mm | Inch | (316 SST) | CoCr-A (ALLOY 6) SEAT | CoCr-A SEAT & BORE | NUSSUU | (416 SST) |
| | 4.8 | 0.1875 | 1V108335072 | 2V626250332 | 25A5710X012 | 1V108346222 | 1V108346172 |
| 1/2, | 6.4 | 0.25 | 1U285235072 | 2U855946052 | 25A5711X012 | 1U285246222 | 1U285246172 |
| 3/4, | 9.5 | 0.375 | 1U285335072 | 2U856046052 | 1U2853X0012 | 1U285346222 | 1U285346172 |
| and | 12.7 | 0.5 | 1U285435072 | 2U856146052 | 26A0651X012 | 1U825446222 | 1U285446172 |
| 1 | 19.1 | 0.75 | 1U285535072 | 2U856246052 | | 1U2855X0092 | 1U285546172 |
| | 25.4 | 1 | 1U285635072 | 2U856346052 | | 1U285646222 | 1U285646172 |
| | 4.8 | 0.1875 | 15A6512X012 | 25A8564X012 | 25A6536X012 | 15A6512X042 | 15A6512X052 |
| | 6.4 | 0.25 | 15A6513X012 | 15A6537X012 | 25A6539X012 | 15A6513X042 | 15A6513X052 |
| | 9.5 | 0.375 | 17A6075X012 | 27A6076X012 | 27A6079X012 | 17A6075X042 | 17A6075X052 |
| 1-1/2 | 12.7 | 0.5 | 15A6514X012 | 15A6538X012 | 26A0653X012 | 15A6514X042 | 15A6514X052 |
| ,_ | 19.1 | 0.75 | 16A3350X012 | 26A3351X012 | 26A3352X012 | 16A3350X042 | 16A3350X052 |
| | 25.4 | 1 | 15A6515X012 | 15A6654X012 | | 15A6515X042 | 15A6515X052 |
| | 38.1 | 1.5 | 15A6504X012 | 15A6655X012 | | 15A6504X042 | 15A6504X052 |
| | 4.8 | 0.1875 | 15A6692X012 | 25A8565X012 | 25A6696X012 | 15A6692X042 | 15A6692X052 |
| | 6.4 | 0.25 | 15A6693X012 | 25A6698X012 | 25A6697X012 | 15A6693X042 | 15A6693X052 |
| | 9.5 | 0.375 | 17A4091X022 | 27A6080X012 | 27A6081X012 | 17A4091X052 | 17A4091X012 |
| 2 | 12.7 | 0.5 | 15A6694X012 | 25A6699X012 | 26A0656X012 | 15A6694X042 | 15A6694X052 |
| _ | 19.1 | 0.75 | 16A3353X012 | 26A3354X012 | 26A3355X012 | 16A3353X042 | 16A3353X052 |
| | 25.4 | 1 | 15A6695X012 | 25A1085X012 | | 15A6695X042 | 15A6695X052 |
| | 50.8 | 2 | 15A6505X012 | 15A6656X012 | | 15A6505X042 | 15A6505X052 |
| 3 | 50.8 | 2 | 25A5713X012 | 25A5714X012 | | 25A5713X042 | 25A5713X052 |
| 3 | 76.2 | 3 | 15A6506X012 | 15A6657X012 | | 15A6506X042 | 15A6506X052 |
| 4 | 50.8 | 2 | 25A5715X012 | 25A5716X012 | | 25A5715X042 | 25A5715X052 |
| 4 | 101.6 | 4 | 15A6507X012 | 15A6658X012 | | 15A6507X042 | 15A6507X052 |
| 1. N05500 ma | terials in hydrof | fluoric acid serv | rice require special options. | Contact your Emerson Proce | ss Management sales office | e for assistance. | |

Key 9* Seat Ring (vaned) for Metal Seats⁽¹⁾

| VALVE | PORT DIA | | CF8M | CF8M w/ | CA15 |
|--------------------------|----------|------|-------------|--------------------------|--------------------------|
| SIZE, NPS | mm | Inch | (316 SST) | CoCr-A (ALLOY 6) SEAT | (410 SST) ⁽²⁾ |
| 1/2, 3/4, and 1 | 19.1 | 0.75 | 37B8773X012 | 38B0600X012 | 37B8773X022 |
| | 25.4 | 1 | 37B8771X012 | 38B0601X012 | 37B8771X022 |
| 1-1/2 | 25.4 | 1 | 37B9001X012 | 38B0602X012 | 37B9001X022 |
| | 38.1 | 1.5 | 37B8999X012 | 38B0603X012 | 37B8999X022 |
| _ | 25.4 | 1 | 37B8765X012 | 38B0604X012 | 37B8765X022 |
| 2 | 50.8 | 2 | 37B8763X012 | 38B0605X012 | 37B8763X022 |
| 0 | 50.8 | 2 | 37B9009X012 | 38B0606X012 | 37B9009X022 |
| 3 | 76.2 | 3 | 37B9007X012 | 38B0607X012 | 37B9007X022 |
| | 50.8 | 2 | 37B8781X012 | 38B0608X012 | 37B8781X022 |
| 4 | 101.6 | 4 | 37B8779X012 | 38B0609X012 | 37B8779X022 |

Key 9* Seat Ring (non-vaned) for Composition Seats

| VALVE SIZE, | PORT DIAMETER | | \$31600 (316.55T) | N05500 ⁽¹⁾ | \$41600 |
|-------------------------------|------------------------|---------------------------|-----------------------------------|------------------------------------|-------------|
| NPS | mm | Inch | (316 SST) | | (416 SST) |
| 1/2, 3/4, & 1 | 6.4 | 0.25 | 13A5872X012 | 13A5872X062 | 13A5872X022 |
| | 9.5 | 0.375 | 13A5873X012 | 13A5873X062 | 13A5873X032 |
| 1-1/2 | 6.4 | 0.25 | 16A3467X012 | 16A3467X042 | 16A3467X052 |
| | 9.5 | 0.375 | 17A6078X012 | 17A6078X042 | 17A6078X052 |
| 2 | 6.4 | 0.25 | 16A3468X012 | 16A3468X042 | 16A3468X052 |
| | 9.5 | 0.375 | 17A6077X012 | 17A6077X042 | 17A6077X052 |
| 1. N05500 materials in hydrof | luoric acid service re | quire special options. Co | ontact your Emerson Process Manag | ement sales office for assistance. | 1 |

Key 10* Bonnet Gasket

Key 12* Spiral Wound Gasket Key 13* Seat Ring Gasket Key 25* Shim

| Valve Size, NPS | Key Number | Gasket Set 2 ⁽¹⁾ | Gasket Set 3 ⁽¹⁾ |
|--------------------|---------------|--------------------------------|--------------------------------|
| | Set | RGASKETX162 | 10A8170X042 |
| | 10 | 1R2859X0042 | 10A8163X012 |
| 1/2 - 3/4 & 1 | 12 | 1R286099442 | 10A8184X012 |
| | 13 | 1R2862X0062 | 10A8177X012 |
| | 25 | 16A1936X012 | 16A1936X022 |
| | Set | RGASKETX172 | 10A8171X032 |
| | 10 | 1R3101X0032 | 10A8164X012 |
| 1-1/2 | 12 | 1R309999442 | 10A8185X012 |
| | 13 | 1R3098X0052 | 10A8178X012 |
| | 25 | 16A1937X012 | 16A1937X022 |
| | Set | RGASKETX182 | 10A8172X032 |
| | 10 | 1R3299X0042 | 10A8165X012 |
| 2 | 12 | 1R329799442 | 10A8186X012 |
| | 13 | 1R3296X0042 | 10A8179X042 |
| | 25 | 16A1938X012 | 16A1938X022 |
| | Set | RGASKETX202 | 10A8174X032 |
| | 10 | 1R3484X0042 | 10A8167X012 |
| 3 | 12 | 1R348299442 | 10A8188X012 |
| | 13 | 1R3481X0052 | 10A8181X032 |
| | 25 | 16A1940X012 | 16A1940X022 |
| | Set | RGASKETX212 | (2) |
| | 10 | 1R3724X0042 | 10A8168X012 |
| 4 | 12 | 1R372299442 | 10A8189X012 |
| | 13 | 1J5047X0062 | 10A8182X032 |
| | 25 | 16A1941X012 | 16A1941X022 |

Gasket Selection Criteria

| Gasket Set | Seat Ring Gasket | Bonnet Gasket | Spiral Wound Gasket | Shim | Temperature Capabilities |
|------------------|-----------------------------|-----------------------------|------------------------|--------|-----------------------------------|
| 2 ⁽¹⁾ | 316 SST/graphite flat sheet | 316 SST/graphite flat sheet | N06600 / graphite | S31600 | -198 to 593°C (-325 to 1100°F) |
| 3 | PTFE-coated N04400 | PTFE-coated N04400 | N04400/PTFE | N04400 | -73 to 149°C (-100 to 300°F) |

December 2008 EZ Valve

Key 26* Bushing

| Valve Size, NPS | S17400 (17-4PH SST) | R30006 (Alloy 6) | N05500 ⁽¹⁾ |
|-----------------|---------------------|------------------|-----------------------|
| 1/2, 3/4, & 1 | 15A6508X012 | 15A6508X022 | 15A6508X052 |
| 1-1/2 | 15A7511X012 | 15A7511X022 | 15A7511X052 |
| 2 (rest. port) | 15A6509X012 | 15A6509X022 | 15A6509X052 |
| 2 (full port) | 15A6510X012 | 15A6510X022 | 15A6510X052 |
| 3 | 15A7491X012 | 15A7491X022 | 15A7491X052 |
| 4 (rest. port) | 15A5712X012 | 15A5712X022 | 15A5712X052 |
| 4 (full port) | 15A6511X012 | 15A6511X022 | 15A6511X052 |

Key 27* Valve Plug Guide (composition seat only)

| VALVE | VALVE STEM CONNECTION | | PORT DIA | | MATERIAL | | | | | | |
|------------------|--|---|---|------------------------------|---|---|---|---|--|--|--|
| PLUG | mm | Inch | mm | Inch | S31600 (316 SST) | N05500 ⁽¹⁾ | S41600 (416 SST) | S31600 w/CoCr-A (Alloy 6) | | | |
| Micro-Flute | 9.5 | 3/8 | 6.4 | 0.25 | 16A3440X012 | 16A3440X042 | | 19A5814X012 | | | |
| Micro-Form | 9.5 | 3/8 | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 16A3440X012 16A5703X012 16A3445X012 26A3449X012 | 16A3440X042 16A5703X042 16A3445X042 26A3449X042 | 16A3440X052 16A5703X052 16A3445X052 26A3449X052 | 19A5814X012 19A5815X012 17A7250X012 28A8115X012 | | | |
| | 12.7 | 1/2 | 9.5 12.7 19.1 | 0.375 0.5 0.75 | 16A5707X012 16A3446X012 26A3450X012 | 16A5707X042 16A3446X042 26A3450X042 | 16A5707X052 16A3446X052 26A3450X052 | 19A5815X012 19A5817X012 29A5812X012 | | | |
| Equal Percentage | 9.5 12.7 9.5 12.7 12.7 19.1 12.7 | 3/8 1/2 3/8 1/2 1/2 3/4 1/2 | 25.4 25.4 38.1 50.8 76.2 76.2 102 | 1 1.5 2 3 3 | 26A3453X012 26A3454X012 26A3457X012 26A3460X012 26A3470X012 26A3471X012 26A3463X012 | 26A3453X042 26A3454X042 26A3457X042 26A3460X042 26A3470X042 26A3471X042 26A3463X042 | 26A3453X052 26A3454X052 26A3457X052 26A3460X052 26A3470X052 26A3471X052 26A3463X052 | 29A5806X012 29A5807X012 28A1253X012 29A5813X012 29A5811X012 29A5810X012 29A5808X012 | | | |
| | 19.1 | 3/4 | 102 | 4 | 26A3464X012 | 26A3464X042 | 26A3464X052 | 29A5809X012 | | | |

Key 30* Tip

| VALVE | VALVE BLUC | PORT DIA | | VALVE STEM CONNECTION | | MATERIAL | | | | |
|------------------|---|----------------------------|------------------------------|---------------------------|-------------------------|--|----------------------------|--|--|--|
| SIZE, NPS | VALVE PLUG | mm | Inch | mm | Inch | S31600 (316 SST) Alloy 6 | | N05500 ⁽¹⁾ | S41600 (416 SST) | |
| | Micro-Flute (1 flute) Micro-Flute (3 flutes) | 6.4 | 0.25 | 9.5 | 3/8 | | 13A5863X032 13A5865X032 | 13A5863X042 13A5865X022 | | |
| 1/2,3/4 | Micro-Form | 6.4 9.5 12.7 19.1 | 0.25 0.375 0.5 0.75 | 9.5 | 3/8 | 13A6160X022 16A5704X012 1R9537X0022 1R9540X0012 | | 13A6160X062 16A5704X042 1R9537X0062 1R9540X0072 | 13A6160X012 16A5704X052 1R9537X0012 1R9540X0042 | |
| 1, 1-1/2, & 2 | | 9.5 12.7 19.1 | 0.375 0.5 0.75 | 12.7 | 1/2 | 16A5704X012 1R9537X0022 1R9540X0012 | | 16A5704X042 1R9537X0062 1R9540X0072 | 16A5704X052 1R9537X0012 1R9540X0042 | |
| | Equal Percentage | 25.4 38.1 50.8 | 1 1.5 2 | 9.5 & 12.7 9.5 12.7 | 3/8 & 1/2 3/8 1/2 | 1R953835072 16A3458X012 12A3889X012 | | 1R9538X0032 16A3458X042 12A3889X042 | 1R9538X0012 16A3458X052 12A3889X052 | |
| 3 | Equal Percentage | 76.2 | 3 | 12.7 & 19.1 | 1/2 & 3/4 | 16A3469X012 | | 16A3469X042 | 16A3469X052 | |
| 4 | Equal Percentage | 101.6 | 4 | 12.7 & 19.1 | 1/2 & 3/4 | 12A3760X022 | | 12A3760X012 | 12A3760X052 | |
| 1. N05500 | materials in hydrofluoric acid | service rec | uire speci | al options. Contac | t your Emerson | Process Management | sales office for assista | nce. | | |

Group 1 Actuators

| Croup 1 Actuators | |
|--|------|
| 54, 71, & 90 mm (2-1/8, 2-13/16, & 3-9/16 Inch) Yoke E | Boss |
| 472 & 473 585C & 585CR 603 & 1B 644 & 645 655 657 & 66776 mm (3-inch) max travel 1008except 90 mm (3-9/16 inch) yoke b with 51 mm (2-inch) travel | ooss |

34

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October 2008

Fisher® 667 Diaphragm Actuator Sizes 30-76 and 87

Contents

| Introduction | 1 |
|---|------|
| Scope of Manual | 1 |
| Description | 2 |
| Specifications | |
| Maximum Pressure Limitations | 3 |
| Installation | 3 |
| Mounting the Actuator on the Valve | 4 |
| Discussion of Bench Set | 6 |
| Spring Verification | |
| Installing the Stem Connector Assembly | 7 |
| Deadband Measurement | |
| Loading Connection | 9 |
| Maintenance | |
| Actuator | . 10 |
| Top-Mounted Handwheel Assembly | |
| (Adjustable Down Travel Stop) | . 12 |
| Side-Mounted Handwheel Assembly for | |
| Size 34 through 60 Actuators | . 14 |
| Side-Mounted Handwheel Assembly for | |
| Size 70, 76, and 87 Actuators | . 15 |
| Casing-Mounted Travel Stops | |
| Parts Kits | |
| Side-Mounted Handwheels Retrofit Kits | |
| Top-Mounted Handwheel Retrofit Kits | |
| Actuator Repair Kits | |
| Parts List | |
| Actuator Assembly | |
| Top-Mounted Handwheel | . 21 |
| Side-Mounted Handwheel (30-60) | |
| Side-Mounted Handwheel (70, 76, and 87) | |
| Casing Mounted Travel Stops | . 24 |

Introduction

Scope of Manual

This instruction manual provides information on installation, adjustment, maintenance, and parts ordering for the Fisher® 667 actuator in sizes 30



Figure 1. Fisher © 667 or 667-4 Actuator Mounted on easy-e © Valve

through 76 and size 87. The 667-4 actuator in sizes 70 and 87 is also covered. Refer to separate instruction manuals for information about the valve positioner and other accessories used with these actuators.

Do not install, operate, or maintain a 667 actuator (see figure 1) without first • being fully trained and qualified in valve, actuator, and accessory installation, operation, and maintenance, and • carefully reading and understanding the contents of this manual. If you have any questions about these instructions, contact your Emerson Process Management sales office before proceeding.





Table 1. Specifications

| SPECIFICATION ⁽¹⁾ | | | | ACTUATOR SIZE | | | | | | | | | |
|------------------------------|---------------------|--|---------|-----------------------------|--------|---------|---------|-----------|------------|--------|-------------------|--------|-------------------|
| | SPECIFI | CATION(1) | | 30 | 34 | 40 | 45 | 46 | 50 | 60 | 70(1) | 76 | 87 ⁽¹⁾ |
| Name in all Effect | A | | Sq cm | 297 | 445 | 445 | 667 | 1006 | 677 | 1006 | 1419 | 1006 | 1419 |
| Nominal Effec | tive Area | | Sq Inch | 46 | 69 | 69 | 105 | 156 | 105 | 156 | 220 | 156 | 220 |
| Valsa Basa Di | | | mm | 54 | 54 | 71 | 71 | 71 | 90 | 90 | 90 | 90 | 125 |
| Yoke Boss Di | ameter | | Inch | 2-1/8 | 2-1/8 | 2-13/16 | 2-13/16 | 2-13/16 | 3-9/16 | 3-9/16 | 3-9/16 | 3-9/16 | 5 |
| A - \ / - | alua Ctarra | Diameter | mm | 9.5 | 9.5 | 12.7 | 12.7 | 12.7 | 19.1 | 19.1 | 19.1 | 19.1 | 25.4 |
| Acceptable Va | aive Stem | Diameter | Inch | 3/8 | 3/8 | 1/2 | 1/2 | 1/2 | 3/4 | 3/4 | 3/4 | 3/4 | 1 |
| Massinas Alla | outable O | .tt Thut(4) | N | 10,230 | 10,230 | 12,010 | 25,131 | 33,582 | 25,131 | 30,246 | 39,142 | 30,246 | 39,142 |
| Maximum Allo | owable Ot | itput Trirust | LB | 2300 | 2300 | 2700 | 5650 | 7550 | 5650 | 6800 | 8800 | 6800 | 8800 |
| | | 04 | mm | 19 | 29 | 38 | 51 | 51 | 51 | 51 | 76 ⁽³⁾ | 51 | 76 ⁽³⁾ |
| Maximum Tra | (2) | Standard | Inch | 0.75 | 1.125 | 1.5 | 2 | 2 | 2 | 2 | 3(3) | 2 | 3(3) |
| Maximum Tra | ver- | T 1 d d | mm | | 19 | | 19 | | | 29 | | 29 | 76 |
| | | Top-Loaded | Inch | | 0.75 | | 0.75 | | | 1.125 | | 1.125 | 3 |
| Maximum Cas | sing Press | sure for | Bar | 3.8 | 4.8 | 4.8 | 4.5 | 3.5 | 4.5 | 3.5 | 3.4 | 3.4 | 3.4 |
| Actuator Sizin | ıg ^(4,6) | | Psig | 55 | 70 | 70 | 65 | 55 | 65 | 55 | 50 | 50 | 50 |
| Maximum Exc | ess Diap | hragm | Bar | 3.9 | 1.4 | 1.4 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 |
| Pressure (4,5) | | | Psig | 55 | 20 | 20 | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| Maximum Dia | phragm C | Casing | Bar | 7.6 | 6.2 | 6.2 | 5.2 | 4.5 | 5.2 | 4.5 | 4.1 | 4.1 | 4.1 |
| Pressure (4,6,7) |) | | Psig | 110 | 90 | 90 | 75 | 65 | 75 | 65 | 60 | 60 | 60 |
| Ammuniments \ | 1 | | Kg | 15 | 22 | 23 | 41 | 55 | 43 | 55 | 115 | 86 | 118 |
| Approximate \ | vveignt | | Pounds | 34 | 48 | 50 | 90 | 121 | 94 | 122 | 254 | 190 | 260 |
| | Nitrile Ela | astomers | | | | · | -40 | to 82°C (| -40 to 180 |)°F) | | | |
| Capabilities | Silicone | Temperature Capabilities Silicone Elastomers | | −54 to 149°C (−65 to 300°F) | | | | | | | | | |

1. These values also apply to the 667-4 actuator construction.
2. Actuator travel may be less than the value listed after connected to the valve.
3. Maximum actuator travel for 667-4 is 102 mm (4 inches).
4. See also the Specification portion of the introduction section.
5. Additional pressure may be added when the actuator is at full travel. If the Maximum Excess Diaphragm Pressure is exceeded, damage to the diaphragm or diaphragm casing might result. See the Maximum Pressure Limitation section.
6. Maximum diaphragm casing pressure must not be exceeded and must not produce a force on the actuator stem greater than the maximum allowable actuator output thrust or the maximum allowable stem load. See the Maximum Pressure Limitation section.
7. This maximum casing pressure is not to be used for normal operating pressure. Its purpose is to allow for typical regulator supply settings and/or relief valve tolerances.

Description

The 667 actuator (figure 1) and the 667-4 actuator are reverse-acting, spring-opposed diaphragm actuators. They provide automatic operation of control valves. The 667 actuator provides 76 mm (3 inches) maximum actuator travel. The 667-4 actuator provides 102 mm (4 inches) maximum actuator travel. Both actuators position the valve plug in response to varying pneumatic loading pressure on the diaphragm. Figure 2 shows the operation of these actuators.

A 667 or 667-4 actuator can be furnished with either

a top-mounted or a side-mounted handwheel assembly. A top-mounted handwheel assembly is normally used as an adjustable down travel stop. (A down travel stop limits actuator travel in the down direction [when the stem is traveling out of the actuator]. Travel in the up direction is when the stem is traveling into the actuator.) A side-mounted handwheel assembly is normally used as an auxiliary manual actuator. The side-mounted handwheel can also be used as an adjustable up or down travel stop. Casing-Mounted adjustable up or down travel stops are also available on this actuator.

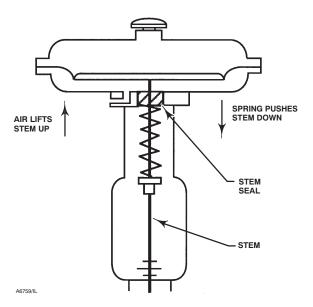


Figure 2. Schematic of Fisher @ 667 and 667-4 Actuators

Note

If repeated or daily manual operation is expected, the actuator should be equipped with a side-mounted handwheel rather than a casing-mounted travel stop or top-mounted handwheel. The side-mounted handwheel is designed for more frequent use as a manual operator.

Specifications

Refer to table 1 for Specifications of the 667 and 667-4 actuators. See the actuator nameplate for specific information for your actuator.

MARNING

To avoid personal injury or damage to equipment that may result in the malfunction of the control valve or loss of control of the process caused by excessive pressure, do not exceed the Maximum Pressures listed in table 1. Refer to the Maximum Pressure Limitations section below.

Maximum Pressure Limitations

The casing and diaphragm of 667 actuators are pressure operated. This air pressure provides energy to compress the spring, to stroke the actuator, and to seat the valve. The following explanations describe the maximum pressure limits for an actuator. Refer to the nameplate or table 1 for maximum values for your actuator.

- Maximum Casing Pressure for Actuator Sizing: This is the maximum pressure that can be applied at less than full travel of the actuator. If this stroking pressure is exceeded before the upper diaphragm plate contacts the travel stop, damage to the stem or other parts might result.
- Maximum Excess Diaphragm Pressure: Additional pressure may be added when the actuator is at full travel. If the Maximum Excess Diaphragm Pressure is exceeded, damage to the diaphragm or diaphragm casing might result.

Because the actuator has traveled its specified travel, and the diaphragm head is physically stopped from movement, the energy from any additional air pressure is transmitted to the diaphragm and diaphragm casings. The amount of air pressure that can be added once the actuator has traveled to the stops is limited by the resultant adverse effects that may occur. Exceeding this limiting factor could result in leakage or casing fatigue due to the deformation of the upper diaphragm casing.

 Maximum Diaphragm Casing Pressure: If the Maximum Diaphragm Casing Pressure is exceeded, damage to the diaphragm, diaphragm casing, or actuator might result.

Installation



Always wear protective gloves, clothing, and eyewear when performing any installation operations. Check with your process or safety engineer for any other hazards that may be present from exposure to process media.

If installing into an existing application, also refer to the WARNING at the beginning of the Maintenance section in this instruction manual.

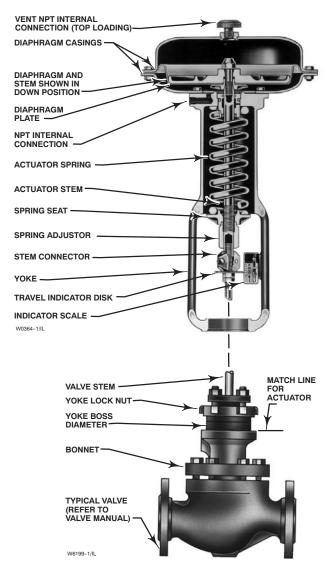


Figure 3. Actuator-Mounting Components for Size 30 through 70 Actuators

Key number locations are shown in figures 6, 7, and 8, unless otherwise noted. Also, refer to figure 3 for location of parts.

CAUTION

To avoid parts damage, do not use an operating pressure that exceeds the Maximum Diaphragm Casing Pressure (table 1) or produces a force on the actuator stem greater than the Maximum Allowable Output Thrust

(table 1) or the Maximum Allowable Valve Stem Load.

- Valve/Actuator Assembly: If the actuator and valve are shipped together as a control valve assembly, it has been adjusted at the factory, and may be installed in the pipeline. After installing the valve in the pipeline, refer to the Loading Connection procedures.
- Actuator Mounting: If the actuator is shipped separately or the actuator has been removed from the valve, it is necessary to mount the actuator on the valve before placing the valve in the pipeline. Refer to the following actuator mounting procedures before placing the valve in service. It is recommended that you perform the Bench Set Spring Adjustment procedures in this section to confirm that the actuator is adjusted correctly for the valve travel.
- **Positioner:** If a positioner is installed, or is to be installed on the actuator, refer to the positioner instruction manual for installation. During the adjustment procedures, it will be necessary to provide a temporary loading pressure to the actuator diaphragm.
- Handwheel Cap: If the handwheel cap (key 247, figures 9, 11, or 16) is not in place, install the cap by pushing it on by hand until it snaps into place.

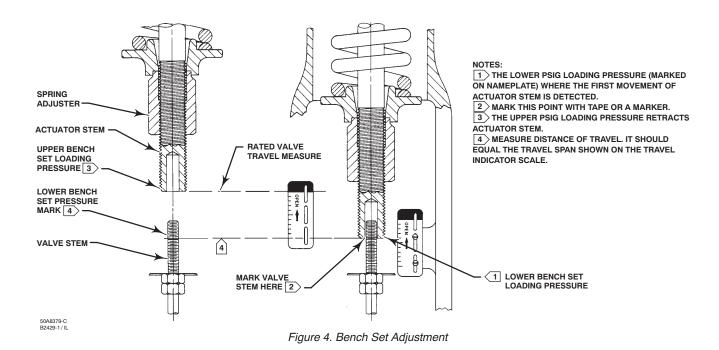
Mounting the Actuator on the Valve

CAUTION

The 667 actuator spring load pushes the stem down out of the actuator yoke (see figure 2), and it can come in contact with the valve stem during actuator mounting.

If the valve stem is allowed to remain in the up position (towards the actuator) during actuator mounting, it can interfere with the actuator stem during mounting. It is possible to damage valve stem threads or bend the valve stem. Be sure the valve stem is pushed down (into the valve body), away from the actuator while mounting.

It may be necessary to apply a temporary loading pressure to the actuator to move the actuator stem away from the valve during installation.



If it is not possible to provide a temporary loading pressure, be very careful when lowering the actuator over the valve stem to prevent damage to valve stem and threads.

WARNING

When moving the actuator stem with loading pressure applied, exercise caution to keep hands and tools out of the actuator stem travel path. If the loading pressure is accidently disconnected, personal injury and property damage may result if something is caught between the actuator stem and other control valve parts.

- 1. Provide a vise or some other method of supporting the valve and the weight of the actuator during assembly. For direct or reverse acting valves, push the valve stem down away from the actuator while mounting the actuator.
- 2. Screw the stem locknuts all the way onto the valve stem. With the concave side of the travel indicator disk (key 34) facing the valve, install the travel indicator disk on the valve stem. (Note: The travel indicator disk is not used with size 87 actuators.)

- 3. Lift or hoist the actuator onto the valve bonnet:
 - a. For size 87 actuators: Slowly lower the actuator down onto the valve while guiding the valve stem into the opening in the end of the actuator stem (see figure 4). Once the actuator is in place, insert the cap screws and tighten the hex nuts, securing the actuator to the bonnet.

b. For all other size actuators:

- Slowly lower the actuator down onto the valve. As the yoke passes over the end of the valve stem, place the yoke locknut over the valve stem. (Note: On small size actuators, it may be necessary to remove the indicator disk and re-install it while lowering the actuator onto the valve because the disk will not go through the actuator yoke opening).
- Continue to lower the actuator while guiding the valve stem into the opening in the end of the actuator stem until the actuator is in place (see figure 4).
- Screw the yoke locknut onto the valve bonnet and tighten the locknut.
- 4. Do not connect the actuator stem to the valve stem at this time. Whenever the actuator is installed on the valve, it is recommended that you perform the Bench Set Spring Adjustment procedures below, to verify that the actuator is still adjusted correctly.

Discussion of Bench Set

The bench set pressure range is used to adjust the initial compression of the actuator spring with the valve-actuator assembly "on the bench." The correct initial compression ensures that the valve-actuator assembly will function properly when it is put into service and the proper actuator diaphragm operating pressure is applied.

The bench set range is established with the assumption that there is no packing friction. When attempting to adjust the spring in the field, it is very difficult to ensure that there is no friction being applied by "loose" packing.

Accurate adjustment to the bench set range can be made during the actuator mounting process by making the adjustment before the actuator is connected to the valve (see the Bench Set Spring Adjustment Procedure).

If you are attempting to adjust the bench set range after the actuator is connected to the valve and the packing tightened, you must take friction into account. Make the spring adjustment so full actuator travel occurs at the bench set range (a) plus the friction force divided by the effective diaphragm area with increasing diaphragm pressure or (b) minus the friction force divided by the effective diaphragm area with decreasing diaphragm pressure.

For an assembled valve-actuator assembly, the valve friction may be determined by following the procedure described below:

1. Install a pressure gauge in the actuator loading pressure line that connects to the actuator diaphragm casing.

Note

Steps 2 and 4 require that you read and record the pressure shown on the pressure gauge.

- 2. Increase the actuator diaphragm pressure and read the diaphragm pressure as the actuator reaches its mid-travel position.
- 3. Increase the actuator diaphragm pressure until the actuator is at a travel position greater than its mid-travel position.
- 4. Decrease the actuator diaphragm pressure and read the diaphragm pressure as the actuator reaches its mid-travel position.

The difference between the two diaphragm pressure readings is the change in the diaphragm pressure

required to overcome the friction forces in the two directions of travel.

5. Calculate the actual friction force:

Refer to table 1 for the effective diaphragm area.

When determining valve friction, you can make diaphragm pressure readings at a travel position other than mid-travel if you desire. If you take readings at zero or at the full travel position, take extra care to ensure that the readings are taken when the travel just begins or just stops at the position selected.

It is difficult to rotate the spring adjustor (key 74, figure 6, 7, and 8) when the full actuator loading pressure is applied to the actuator. Release the actuator loading pressure before adjusting. Then re-apply loading pressure to check the adjustment.

Spring Verification

Ensure that the actuator diaphragm is at the bottom of its travel as shown in figure 4 and not connected to the valve. (Note: Some spring compression is required to move the diaphragm to the **bottom** of its travel.)

Also, provide a certified pressure gauge that will accurately read the diaphragm pressure from 0 through the upper bench set pressure marked on the nameplate. Apply loading pressure to the diaphragm.

Stroke the actuator a few times to ensure that the pressure gauge is working correctly, and that the actuator is functioning properly.

CAUTION

To prevent product damage, it is important to ensure that the actuator assembly is not binding or producing any friction on the actuator stem movement.

Key numbers are shown in figures 6, 7, and 8.

For Direct-Acting Valves (PDTC)

1. If not already accomplished, push the valve stem down away from the actuator to the closed position.

- 2. Set the diaphragm loading pressure to 0.3 bar (5 psig) over the upper bench set pressure. The upper travel stop should be contacting the diaphragm casing.
- Slowly decrease the pressure towards the upper bench set pressure while checking for the first movement of the actuator stem.

Note

Before turning the spring adjuster on size 70, 76, or 87 actuators, assemble the stem connector around the actuator stem and the anti-rotating lug on the yoke. Mark the actuator stem as a visual reference to verify that stem rotation does not occur. Remove the stem connector before rechecking the bench set.

- 4. If movement occurs before or after the upper pressure is reached, adjust the spring adjuster (see figure 4). Thread the adjuster up or down on the actuator stem until the actuator stem movement is **first** detected at the upper bench set pressure. (Note: You may need to lower the loading pressure to reduce spring compression, allowing the spring adjuster to turn.)
- 5. Be sure the spring adjuster is adjusted to meet the requirements of step 4 above.
- 6. Apply the lower bench set loading pressure to the diaphragm. This will extend the actuator stem toward the valve. Mark the end of the actuator stem on a nearby surface using tape or some other method.
- 7. Slowly increase the diaphragm pressure until the upper bench set loading pressure is applied. Again, the travel stop should be against the diaphragm casing.
- 8. Measure the distance between the mark or tape to the end of the actuator stem. This distance should match the travel span shown on the travel indicator scale (key 32).
- 9. If the span of travel is correct, bench set is complete. Proceed to the Installing the Stem Connector Assembly subsection.
- 10. If the travel span is not exact, remember the free-length and load rate tolerances for the spring may produce a slightly different span than specified. Contact your Emerson Process Management sales office for assistance.

For Reverse-Acting Valves (PDTO)

- 1. If not already accomplished, push the valve stem down away from the actuator to the open position. Later, when installing the connector, pull up the valve stem to the closed position.
- 2. Set the diaphragm loading pressure to a value less than the lower bench set pressure (near zero). The down travel stop should be contacting the yoke.
- 3. Slowly increase the pressure towards the lower bench set pressure while checking for the **first** movement of the actuator stem.

Note

Before turning the spring adjuster on size 70, 76, or 87 actuators, assemble the stem connector around the actuator stem and the anti-rotating lug on the yoke. Mark the actuator stem as a visual reference to verify that stem rotation does not occur. Remove the stem connector before rechecking the bench set.

- 4. If movement occurs before or after the lower pressure is reached, adjust the spring adjuster (see figure 4). Thread the adjuster up or down on the actuator stem until the actuator stem movement is **first** detected at the lower bench set pressure.
- 5. Apply the upper bench set loading pressure to the diaphragm. This will retract the actuator stem away from the valve. Mark the end of the actuator stem on a nearby surface using tape or some other method.
- 6. Slowly decrease the diaphragm pressure until the lower bench set loading pressure is applied. Again, the down-stops should be against the yoke.
- 7. Measure the distance between the mark or tape to the end of the actuator stem. This distance should match the travel span shown on the travel indicator scale (key 32).
- 8. If the span of travel is correct, bench set is complete. Proceed to the Installing the Stem Connector Assembly subsection.
- 9. If the travel span is not exact, remember the free-length and load rate tolerances for the spring may produce a slightly different span than specified. Contact your Emerson Process Management sales office for assistance.

Installing the Stem Connector Assembly

When installing the stem connector assembly (key 31), the actuator and valve stem threads should

engage the threads of the stem connector by a distance equal to the diameter of the stem.

Note

Replacement stem connectors are an assembly of two stem connector halves, cap screws, and a spacer between the connector halves.
Remove the spacer and discard it, if present, before clamping the actuator and valve stems together.

- 1. If necessary, push the valve stem down so that the valve plug is touching the seat ring on direct-acting valves. For reverse-acting valves, pull the stem up to the closed position. Always start with the valve plug on the seat.
- 2. If necessary, screw the valve stem locknuts down, away from the connector location. For all actuators except size 87, ensure that the travel indicator disk (key 34) is on top of the locknuts.
- 3. Adjust the diaphragm pressure to the lower bench set pressure. (Or, the upper bench set pressure for reverse-acting valves.) This should be the same pressure used in the bench set steps, and it is marked on the nameplate.
- 4. Place the stem connector half with the threaded holes, approximately half way between the actuator and valve stems. Refer to figures 6, 7, and 8 to help locate the connector position.

Be sure that the actuator and valve stem threads are engaging the threads of the stem connector by a distance equal to one diameter of the stem.

CAUTION

Incomplete engagement of either the valve stem or actuator stem in the stem connector can result in stripped threads or improper operation. Be sure that the length of each stem clamped in the stem connector is equal to or greater than one diameter of that stem. Damage to threads on either stem or in

the stem connector can cause the parts to be replaced prematurely.

5. Install the other half of the stem connector and insert the cap screws and tighten them. If installing a positioner, also attach the feedback bracket at the same time.

CAUTION

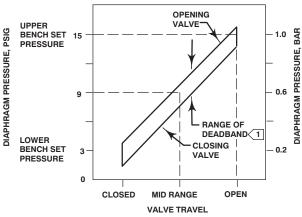
Over-tightening the valve stem locknuts can make disassembly difficult.

- 6. Screw the valve stem locknuts up until the indicator disk contacts the bottom of the stem connector, or for size 87 actuators, tighten the locknuts against the stem connector. Do not overtighten the locknuts.
- 7. Slowly increase and then decrease pressure several times, stroking the valve from the lower bench set pressure to the upper pressure.

Be sure that the valve is in the closed position (up or down, depending on valve action). Loosen the screws on the travel scale, and align it with the travel indicator disk. Stroke the valve full travel to ensure that the travel matches the valve travel on the travel indicator plate. If valve travel is not correct, repeat the stem connector procedure.

Note

For push-down-to-close valves, the valve plug seat is the limit for downward travel and the actuator up-stop is the limit for upward (away from the valve) movement. For push-down-to-open valves, the actuator down-stop is the limit for downward movement, and the valve seat is the limit for upward (away from the valve) movement. For 667 actuators, a down-stop (key 77, figure 6) is installed to limit actuator diaphragm downward movement when the actuator provides the limit.



NOTE:

1 DEADBAND IS CAUSED BY FRICTION.

A6588-1/IL

Figure 5. Typical Reverse-Acting Valve Response to Deadband

Deadband Measurement

Deadband is caused by packing friction, unbalanced forces, and other factors in the control valve assembly. Deadband is the range a measured signal can vary without initiating a response from the actuator (see figure 5). Each actuator spring has a fixed spring rate (force). You have verified that the right spring was installed in the actuator by completing the Bench Set Spring Adjustment steps.

Deadband is one factor that affects the control valve assembly operation during automatic loop control. The control loop tolerance for deadband varies widely depending on the loop response. Some common symptoms of the deadband being too wide are no movement, a "jump" movement, or oscillating movements of the actuator during automatic loop control. The following steps are provided to determine the span of deadband. The percent of deadband is helpful in troubleshooting problems with the process control loop.

- 1. Start at a pressure near the lower bench set pressure, slowly increase pressure until the valve is approximately at mid-travel. Note this pressure reading.
- 2. Slowly decrease pressure until movement of the valve stem is detected, and note this pressure.
- 3. The difference between these two pressures is deadband, in psi.
- 4. Calculate the percent of deadband by:

Deadband, psi

Deadband = Deadband, psi = nn %
Bench Set Span, psi

Loading Connection

Key number locations are shown in figures 6, 7, and 8, unless otherwise noted.

The loading pressure connections are made at the factory if the valve, actuator, and positioner come as a unit. Keep the length of tubing or piping as short as possible to avoid transmission lag in the control signal. If a volume booster, valve positioner or other accessory is used, be sure that it is properly connected to the actuator. Refer to the positioner instruction manual or other manuals as necessary. For actuators shipped separately or whenever the actuator pressure connections are installed, use the following steps:

- 1. Connect the loading pressure piping to the NPT internal connection in the side of the yoke (key 73).
- 2. For size 70 and 87 actuators, if necessary, remove the 1/4 NPT bushing if a 1/2 NPT internal connection is needed to increase connection size. The connection can be made with either piping or tubing.
- 3. Cycle the actuator several times to be sure that the valve stem travel is correct when the correct pressure ranges are applied to the diaphragm.
- 4. If valve stem travel appears to be incorrect, refer to the Bench Set Spring Adjustment procedures at the beginning of this section. Do not place the valve in service if it is not reacting correctly to diaphragm loading pressure changes.

Maintenance

Actuator parts are subject to normal wear and must be inspected regularly and replaced when necessary. The frequency of inspection and replacement depends on the severity of service conditions.

WARNING

Avoid personal injury or property damage from sudden release of process pressure or uncontrolled movement of parts. Before performing any maintenance operations:

 Always wear protective gloves, clothing, and eyewear when performing any maintenance operations to avoid personal injury.

- Disconnect any operating lines providing air pressure, electric power, or a control signal to the actuator. Be sure the actuator cannot suddenly open or close the valve.
- Use bypass valves or completely shut off the process to isolate the valve from process pressure. Relieve process pressure from both sides of the valve. Drain the process media from both sides of the valve.
- Vent the power actuator loading pressure and relieve any actuator spring pre-compression.
- Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.
- The valve packing box may contain process fluids that are pressurized, even when the valve has been removed from the pipeline.

 Process fluids may spray out under pressure when removing the packing hardware or packing rings, or when loosening the packing box pipe plug.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

The maintenance instructions are divided into several sections: Actuator, Top-Mounted Handwheel Assembly (Adjustable Down Travel Stop), Side-Mounted Handwheel Assembly for Size 34 through 60 Actuators (Manual Actuator), Side-Mounted Handwheel Assembly for Size 70, 76 and 87 Actuators (Manual Actuator), and Casing-Mounted Travel Stops.

Actuator

This procedure describes how the actuator can be completely disassembled and assembled. When inspection or repairs are required, disassemble only those parts necessary to accomplish the job; then, start the assembly at the appropriate step.

Key numbers are shown in figures 6, 7, or 8, unless otherwise noted. Figure 6 shows the size 30 through

60 actuators, figure 7 shows the size 70 actuator, and figure 8 shows the size 87 actuator.

Actuator Disassembly

Isolate the control valve from the line pressure, release pressure from both sides of the valve body, and drain the process media from both sides of the valve. Also shut off all pressure lines to the power actuator, release all pressure from the actuator. Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.

- 1. Remove the tubing or piping from the connection in the top of the yoke (key 73). For a top-loaded construction, also remove the piping or tubing from the connection in the upper diaphragm casing (key 1).
- 2. Turn the spring adjuster (key 74) counterclockwise **(toward the valve body)** until all spring compression is relieved.

WARNING

To avoid personal injury due to the sudden uncontrolled movement of parts, do not loosen the stem connector cap screws when the stem connector has spring force applied to it.

- 3. If necessary, remove the actuator from the valve body by separating the stem connector (key 31). Loosen the stem locknuts for the size 87 actuator, and remove the stem connector nuts. For all other sizes, separate the stem connector by loosening the stem locknuts (keys 69 and 75) and unscrewing the two stem connector cap screws.
- 4. Unscrew the spring adjuster (key 74) from the actuator stem (key 144). Also lift the spring seat and spring (key 19 and 18) out of the yoke.
- 5. Remove the diaphragm casing cap screws and nuts (keys 13 and 14), and lift off the upper diaphragm casing (key 1).

CAUTION

Be careful during disassembly to avoid damaging the O-rings (key 8).

6. Remove the following connected parts: the diaphragm (key 3), upper diaphragm plate (key 4), spacer (key 2), cap screw (key 12), lower diaphragm plate (key 71), and actuator stem (key 144). Be

careful when pulling the threads of the actuator stem through the seal bushing (key 7) to avoid damaging the O-rings (key 8).

- 7. Remove the cap screw (key 12) to separate the parts of this assembly.
- 8. To remove the seal bushing, remove the snap ring (key 72), and lift out the bushing. Inspect, and if necessary, replace O-rings (8 and 9).
- 9. Remove cap screws (key 30), and take off the lower diaphragm casing (key 64) and the gasket (key 70, size 30 through 60 and 76) or O-ring (key 70, size 70 or 87). If necessary, the down travel stops (key 77) can be removed.

Actuator Assembly

- 1. Coat the O-rings (key 70, sizes 70 and 87) with lithium grease (key 237), or, coat the gasket with lithium grease (key 237). Place a new gasket or O-ring (key 70) on the yoke (key 73). Position the lower diaphragm casing (key 64) on the yoke and align the holes. Insert the cap screws (key 30) and tighten evenly in a crisscross pattern to 41 N•m (30 lbf•ft) for size 30-60 and 76 actuators or 95 N•m (70 lbf•ft) for size 70 and 87 actuators. If down travel stops (key 77) were removed, insert and tighten them.
- 2. Coat the O-rings (keys 8 and 9) with lithium grease (key 237) and place the O-rings in the seal bushing (key 7).
- 3. Fill the seal bushing with lithium grease (key 237), slide the bushing into the yoke (key 73), and install the snap ring (key 72).

CAUTION

Be careful during assembly to avoid damaging the O-rings (key 8).

4. Assemble the actuator stem (key 144), lower diaphragm plate (key 71), diaphragm (key 3), upper diaphragm plate (key 4), and the travel stop cap screw and spacer (keys 12 and 2). Coat the cap screw threads with lithium grease (key 237). Tighten the cap screw (key 12) to 41 N•m (30 lbf•ft) torque for size 30 actuators, 68 N•m (50 lbf•ft) torque for size 34 and 40 actuators, or 183 N•m (135 lbf•ft) torque for size 45 to 76 and 87 actuators. Place this assembly in the actuator. Take care when pushing the actuator stem through the seal bushing so that the threads do not damage the O-rings.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30-76 and 87 actuators.

CAUTION

Over-tightening the diaphragm cap screws and nuts (keys 13 and 14) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

- 5. Install the upper diaphragm casing (key 1), and install the cap screws and nuts (keys 13 and 14). Tighten the diaphragm cap screws and nuts in the following manner.
- 6. The first four bolts tightened should be diametrically opposed and 90 degrees apart. Tighten these four bolts to 13 N•m (10 lbf•ft).
- 7. Tighten the remaining bolts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 8. Repeat this procedure by tightening four bolts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 9. Tighten the remaining bolts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 10. After the last bolt is tightened to 27 N•m (20 lbf•ft), all of the bolts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 11. Once completed, no more tightening is recommended.
- 12. Install the actuator spring (key 18) and spring seat (key 19). Apply anti-seize lubricant (key 239) to the threads of the actuator stem and to the surface of the spring adjuster (key 74) that contacts the spring seat. Thread the spring adjuster onto the actuator stem.

13. Mount the actuator onto the valve in accordance with the procedures in the Installation section.

Top-Mounted Handwheel Assembly (Adjustable Down Travel Stop)

Actuator key numbers are shown in figures 6, 7, and 8. And, top-mounted handwheels are shown in figures 9, 11, and 12.

Note

If repeated or daily manual operation is expected, the actuator should be equipped with a side-mounted handwheel rather than a casing-mounted travel stop or top-mounted handwheel. The side-mounted handwheel is designed for more frequent use as a manual operator.

A top-mounted handwheel assembly (figures 9, 11, and 12) is usually used as an adjustable down travel stop to limit full extension of the actuator stem. Turning the handwheel counterclockwise pulls the extension rod (key 150, figures 9, 11, and 12) up, retracting the actuator stem.

Instructions are given below for complete disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then, begin the assembly at the appropriate step.

Disassembly for Top-Mounted Handwheel

- 1. Bypass the control valve, reduce loading pressure to atmospheric, and remove the tubing or piping from the connection in the top of the yoke (key 73, figures 6, 7, and 8).
- 2. Turn the handwheel (key 58) clockwise so that the handwheel assembly is not causing any spring compression.
- 3. Turn the actuator spring adjuster (key 74) to relieve all the compression from the spring (key 18).
- 4. If servicing just the thrust bearing, races, and handwheel screw (keys 180, 181, and 160), use the following steps:
- Remove the cap and take out the cotter pin. Remove the castle nut, bearing retainer, thrust bearing, and races (keys 247, 167, 166, 180, and 181).

- Use the handwheel to remove the handwheel screw (key 160) from the handwheel body (key 148).
- If necessary, remove the extension rod (key 150) at this time. Most maintenance procedures do not require the rod to be removed.
- Clean and inspect all parts or replace parts as necessary. Upon re-assembly, lubricate handwheel threads, bearings, and races with anti-seize lubricant (key 239).
- Lubricate and re-install the handwheel screw into handwheel body (key 148). Lubricate and replace the races, bearing, and retainer (keys 181, 180, and 182). Replace the castle nut (key 166), tighten it, and insert the cotter pin (key 167). Replace the handwheel cap (key 247).

5. For size 30 through 60 and 76 actuator handwheels (figures 9 and 11):

- Remove the cap screws (key 161). Make sure that the guide plate can turn between the handwheel body and the mounting plate (keys 157, 148 and 158).
- Remove the cap (key 247) and cotter pin (key 167). Remove the castle nut (key 166) and, if necessary, unscrew the extension rod (key 150). Remove the rod, the handwheel body (key 148), and the attached parts.
- Remove the hex nuts and cap screws (keys 14 and 13, figures 6, 7, and 8) from the diaphragm casings. Lift off the upper diaphragm casing (key 1) and the mounting plate (key 158).
- Turn the handwheel (key 58) to remove the handwheel screw (key 160) from the handwheel body (key 148). Remove the retaining ring (key 60) if the handwheel (key 58) must be separated from the handwheel screw.
- If necessary, perform other actuator maintenance before returning to the following assembly steps.

6. For size 70 and 87 actuator handwheels (figure 12):

- Remove the cap (key 247). Take out the cotter pin (key 167) and remove the castle nut, the bearing retainer, and thrust bearing (keys 166, 182, 181, and 180). It is not necessary to remove the extension rod (key 150) at this time.
- Remove the hex nuts and cap screws (keys 14 and 13, figures 6, 7, and 8) from the diaphragm

casings. Lift off the upper diaphragm casing (key 1), handwheel body (key 148) and attached parts.

- If travel stops (key 152) are used, note and record their position relative to the cap screws (key 154) for use in assembly. Remove the travel stops and cap screws, and remove either the mounting plate (key 158, figure 12) or the handwheel body (key 148, figure 12) and attached parts.
- Turn the handwheel (key 58) to remove the handwheel screw (key 160) from the handwheel body (key 148). Remove the retaining ring (key 60) if the handwheel (key 58) must be separated from the handwheel screw.
- If necessary, perform other actuator maintenance before returning to the following assembly steps.

Assembly for Top-Mounted Handwheel For size 30 through 60 and 76 actuator handwheels:

Refer to figures 9 and 11 for top-mounted handwheel assemblies.

- 1. If it was removed, slide the handwheel (key 58) onto the end of the handwheel screw (key 160), and snap the retaining ring (key 60) into place. Also, install the guide post (key 150) if it was removed.
- 2. Generously coat the threads of the handwheel screw (key 160) with anti-seize lubricant (key 239). Turn the screw into the handwheel body (key 148).
- 3. Install the mounting plate (key 158) to the diaphragm casing (key 1, figures 6, 7, and 8) with the cap screws (key 154). Finger tighten the screws.
- 4. If travel stops were used, install the travel stops to their original positions as recorded in the proceeding Disassembly steps. Tighten the screws and travel stops.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30-76 and 87 actuators.

CAUTION

Over-tightening the diaphragm cap screws and nuts (keys 13 and 14) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

- 5. Position the diaphragm casing (key 1, figures 6, 7, and 8), mounting plate (key 158), travel stops (key 152), if used, and cap screws (key 154) on the diaphragm. Install the cap screws and hex nuts (keys 13 and 14, figures 6, 7, and 8) and tighten in the following manner.
- 6. The first four bolts tightened should be diametrically opposed and 90 degrees apart. Tighten these four bolts to 13 N•m (10 lbf•ft).
- 7. Tighten the remaining bolts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 8. Repeat this procedure by tightening four bolts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 9. Tighten the remaining bolts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 10. After the last bolt is tightened to 27 N•m (20 lbf•ft), all of the bolts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 11. Once completed, no more tightening is recommended.
- 12. If necessary, screw the extension rod (key 150 into the connector (key 27). Slide the guide plate (key 157) onto the extension rod (key 150). For size 45 through 76, place the spacer (key 253) on top of the guide plate (key 157). If necessary, replace the extension rod (key 150). Slide the handwheel body (key 148) over the extension rod, position the handwheel body on the spacer (key 253), align the holes, and insert and tighten the cap screws (key 161).
- 13. Lubricate and install the thrust bearings (keys 181 and 180), install the bearing retainer (key 182), install the castle nut (key 166) on the extension rod. Do not overtighten the castle nut on

the bearing. Install the cotter pin (key 167). Replace the cap (key 247).

14. Refer to the Assembly portion of the Actuator maintenance section.

For size 70 and 87 actuators handwheels (figure 12):

Refer to figure 12 for top-mounted handwheel assemblies.

- 1. If removed, slide the handwheel (key 58) onto the end of the handwheel screw (key 160), and snap the retaining ring (key 60) into place.
- 2. Generously coat the threads of the handwheel screw (key 160) with anti-seize lubricant (key 239). Turn the screw into the handwheel body (key 148).
- 3. If necessary, install the extension rod (key 150) into the connector (key 27) and tighten it. Position the handwheel body (key 148) on the diaphragm casing (key 1, figures 6, 7, and 8), and align the holes. Insert the cap screws (key 154). Finger tighten the screws.
- 4. If travel stops were used, return the travel stops to their original positions as recorded in the proceeding Disassembly steps. Tighten the screws and travel stops.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30-76 and 87 actuators.

CAUTION

Over-tightening the diaphragm cap screws and nuts (keys 13 and 14) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

5. Slide the extension rod (key 150) into the handwheel screw (key 160), and position the diaphragm casing (key 1, figures 6, 7, and 8) with

the attached parts on the diaphragm. Install the cap screws and hex nuts (keys 13 and 14, figures 6, 7, and 8) and tighten in the following manner.

- 6. The first four bolts tightened should be diametrically opposed and 90 degrees apart. Tighten these four bolts to 13 N•m (10 lbf•ft).
- 7. Tighten the remaining bolts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 8. Repeat this procedure by tightening four bolts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 9. Tighten the remaining bolts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 10. After the last bolt is tightened to 27 N•m (20 lbf•ft), all of the bolts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 11. Once completed, no more tightening is recommended.
- 12. Lubricate and install the thrust bearings (keys 180 and 181), install the bearing retainer (key 182), install the castle nut (keys 166) on the extension rod. Do not overtighten the castle nut on the bearing. Install the cotter pin (key 167). Replace the cap (key 247).
- 13. Refer to the Assembly portion of the Actuator maintenance section.

Side-Mounted Handwheel Assembly for Size 34 through 60 Actuators

A side-mounted handwheel assembly (figures 13 and 14) is usually used as a manual actuator. This design is frequently used to drive the valve open or closed under loading conditions. Turning the handwheel clockwise past the neutral position always closes a push-down-to-close valve. A pair of levers (key 146, figure 13) on a handwheel assembly close the valve by moving the valve stem.

Instructions are given below for disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then begin the assembly at the appropriate step.

Disassembly for Side-Mounted Handwheel (34-60)

1. If desired, the handwheel assembly can be removed from the actuator yoke. To do this, remove

the nuts (keys 147 and 170) from the U-bolts (keys 166 and 143) that hold the assembly to the yoke.

- 2. Remove the retaining ring (key 154), and drive out the lever pivot pin (key 153).
- 3. Two screws (key 156) hold the right- and left-hand levers (key 146) together. Remove the screw from the top of the levers so that the levers will drop down out of the assembly. Disassemble further, if necessary, by removing the other screw.
- 4. Remove the screw (key 161) and pointer mounting bolt (key 159, not shown) located behind the pointer (key 160).
- 5. Remove the nut (key 54), lockwasher (key 150), and washer (key 149), and take off the handwheel (key 51). Be careful not to lose the small ball (key 55) and spring (key 56).
- 6. Unscrew the bearing retainer (key 136) after loosening the locking set screw (key 168, not shown).
- 7. Pull the screw assembly (key 145) out of the handwheel body. The operating nut (key 132) will come out with the screw. Also, remove the bushing (key 151) on sizes 34 and 40.
- 8. If required, remove the bearings (key 152), one from the bearing retainer and the other from the handwheel body.

Assembly for Side-Mounted Handwheel (Sizes 34-60)

- 1. Pack the bearings (key 152) with anti-seize lubricant (key 239). Insert one bearing and the bushing (key 151) in the handwheel body (key 142) as shown in figure 13 or 14. The bushing is not used in a handwheel assembly for size 45 through 60 actuators.
- 2. Coat the screw threads with anti-seize lubricant (key 239), and thread the operating nut onto the screw. Slide the second bearing (key 152) onto the screw, and insert the end of the screw into either the bushing (key 151) as shown in figure 13 or 14 or into the bearing.
- 3. Thread the bearing retainer (key 136) into the body (key 142). Completely tighten the bearing retainer, and then loosen it one-quarter turn. Tighten the set screw (key 168, not shown) to hold the bearing retainer in place.
- 4. Coat the groove in the handwheel body (key 142) with lithium grease (key 237). Insert the spring (key 56) and ball (key 55) into the handwheel (key 51). Holding the ball and spring in the handwheel, put the handwheel (key 51), the washer

- (key 149), the lockwasher (key 150), and the hex nut (key 54) on the end of the screw (key 145). Tighten the hex nut.
- 5. Position the pointer mounting bolt (key 159, not shown) and the pointer (key 160) as shown in figure 13 or 14. Insert and tighten the screw (key 161).
- 6. Assemble the two levers (key 146) with the cap screws (key 156) for handwheel assemblies for size 45, 50, and 60 actuators or with the machine bolts (key 156) for handwheel assemblies on size 34 and 40 actuators.
- 7. If the handwheel assembly was removed from the yoke, remount the handjack assembly to the yoke using the dowel pins for alignment. Position the U-bolts (keys 166 and 143) on the yoke, and hand-tighten the hex nuts (keys 170 and 147) to hold the handwheel assembly in position. Cap screws (key 163) should be tight against the yoke legs to provide stability. Tighten nuts (key 144). Finish tightening the U-bolt nuts to 163 N•m [120 lbf•ft] (key 170) and 41 N•m [30 lbf•ft] (key 147). Be sure the handwheel assembly remains flat against the mounting pad and perpendicular to the yoke.
- 8. Position the levers (key 146) as shown in figure 13 or 14. Insert the lever pivot pin (key 153), and snap the retaining ring (key 154) onto the lever pivot pin.

Side-Mounted Handwheel Assembly for Size 70, 76, and 87 Actuators

A side-mounted handwheel assembly (figure 15) is usually used as a manual actuator. Turning the handwheel clockwise past the neutral position always closes the valve body. A sleeve (key 123, figure 15) on a handwheel assembly for a size 70, 76 or 87 actuator opens the valve body by moving the valve stem.

Instructions are given below for complete disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; and then begin the assembly at the appropriate step.

Disassembly for Side-Mounted Handwheel (Sizes 70, 76, and 87)

- 1. Bypass the control valve. Reduce the loading pressure to atmospheric. Disconnect the loading pressure tubing or piping at the yoke.
- 2. Remove the cover band (key 87), and relieve spring compression by turning the spring adjuster (key 74) counterclockwise.
- 3. Remove the cap screws and nuts (keys 13 and 14) and lift off the upper diaphragm casing (key 1).

- 4. Remove the travel stop screw (key 12) and spacer (key 2), and take off the diaphragm plate (key 4), the diaphragm (key 3), and the lower diaphragm plate (key 71).
- 5. Unscrew the cap screws (key 90) and remove the following connected parts: the lower diaphragm casing (key 64), the O-ring (key 70), spring case adaptor (key 89), the seal bushing, O-rings, and snap ring (keys 7, 8, 9, and 72).
- 6. Remove the snap ring (key 72), and slide the seal bushing and O-rings (keys 7, 8, and 9) out of the spring case adaptor (key 89).
- 7. Take out the actuator spring (key 18).
- 8. Remove the stem connector (key 31) and stem connector cap screws.
- 9. Pull the actuator stem (key 144) up and out of the yoke. The spring seat (key 19), spring adjuster (key 74), thrust bearing (key 128), and the pinned adjusting screw (key 131) will come out with the actuator stem.
- 10. Turn the handwheel so that the lower sleeve (key 123) extends out of the bottom of the yoke. DO NOT move the neutral indicator scale (key 125).
- 11. Loosen two set screws (key 121), and unscrew the bearing retainer flange (key 45). Take out the worm gear and two thrust bearings (key 132), one on each side of the gear.
- 12. The worm shaft (key 51) and associated parts can be disassembled, if desired, by first removing the handwheel nut (key 127) and the handwheel (key 58). Do not lose the small ball (key 141) and spring (key 142).
- 13. Loosen the set screw (key 52) for each worm shaft retainer (keys 48 and 49). Unscrew the two worm retainers (keys 48 and 49). The ball bearings (key 50) will come out with the retainers.

Assembly for Side-Mounted Handwheel (Sizes 70, 76, and 87)

- 1. The front and back worm retainers (keys 48 and 49) each have a slot in their threads for a set screw (key 52). Pack the ball bearings (key 50) with anti-seize lubricant (key 239), and insert one ball bearing in the back worm retainer (key 49) as shown in figure 15.
- 2. Thread the back bearing retainer and ball bearing (keys 49 and 50) into the yoke. Align the slot in the bearing retainer with the set screw hole in the yoke, insert the set screw (key 52), and tighten it.

- 3. Coat the worm shaft (key 51) threads with anti-seize lubricant (key 239), and slide the shaft into the yoke so that the end of the shaft fits snugly into the back bearing retainer.
- 4. Insert the bearing in the front bearing retainer (key 49), and thread the retainer and ball bearing into the yoke. Align the slot in the retainer with the hole in the yoke, insert the set screw (key 52), and tighten it.
- 5. Put the spring and ball (keys 141 and 142) in the handwheel (key 58). Slide the handwheel onto the worm shaft (key 51). Thread the hex nut (key 127) onto the worm shaft.
- 6. Pack the two needle bearings (key 132) and coat the worm gear (key 44) threads with anti-seize lubricant (key 239). Insert the key (key 122), the bearings, and the worm gear in the yoke (key 73) as shown in figure 15.
- 7. Slots are cut in the threads of the bearing retainer flange (key 45). Thread the flange into the yoke so that the slots and the holes for the set screws (key 121) align. Insert the screws, and tighten them.
- 8. The lower sleeve (key 123) has a milled groove in one end. Coat the sleeve threads with anti-seize lubricant (key 239), slide the end of the lower sleeve with the groove into the bearing retainer flange, turn the handwheel, and feed the sleeve through the worm gear so that the slot in the lower sleeve engages the key (key 122) in the yoke. Continue turning the handwheel until the lower sleeve protrudes 81 mm (3.19 inches) below the surface of the yoke. The bottom of the lower sleeve should be even with the bottom of the extension on the neutral indicator.
- 9. Pack the thrust bearing (key 128) with anti-seize lubricant (key 239). Slide the actuator stem (key 144) and the attached adjusting screw (key 131), pin (key 130), thrust bearing (key 128), spring seat (key 19), and spring adjuster (key 74) into the yoke. The lower end of the stem slides through the lower sleeve (key 123) and the lower sleeve slides into the adjusting screw (key 131), as shown in figure 15.
- 10. Position the actuator stem (key 144) against the valve stem. Clamp both stems between the two halves of the stem connector (key 31), and be sure the threads are engaged properly on both stems. The stem connector should not be closer than 3.2 mm (1/8 inches) to the lower sleeve when the actuator stem is in the retracted position. This adjustment will provide approximately 3.2 mm (1/8 inches) of free travel of the lower sleeve in either direction for manual operation. Fasten the halves together with the cap screws.

- 11. Put the actuator spring (key 18) in the yoke on the spring seat (key 19).
- 12. Coat the O-rings (keys 8 and 9) with lithium grease (key 237), and insert them in the seal bushing (key 7). Slide the seal bushing and O-rings into the spring case adaptor (key 89).
- 13. Install the snap ring (key 72).
- 14. Slide the seal bushing and O-rings (keys 7, 8, and 9) over the actuator stem (key 144), and position the spring case adaptor (key 89), lower diaphragm casing (key 64), and O-ring (key 70) on the yoke.
- 15. Insert and tighten the cap screws (key 90).
- 16. Slide the lower diaphragm plate (key 71), the diaphragm (key 3) with the patterned side up, the diaphragm plate (key 4), the spacer (key 2), and the cap screw (key 12) on the actuator stem (key 144). Tighten the cap screw.
- 17. Put the diaphragm casing (key 1) on the diaphragm. Align the holes in the diaphragm (key 3) and the diaphragm casings (keys 1 and 64).

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30-76 and 87 actuators.

CAUTION

Over-tightening the diaphragm cap screws and nuts (keys 13 and 14) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

- 18. Install the cap screws and hex nuts (keys 13 and 14) and tighten in the following manner.
- 19. The first four bolts tightened should be diametrically opposed and 90 degrees apart. Tighten these four bolts to 13 N•m (10 lbf•ft).

- 20. Tighten the remaining bolts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 21. Repeat this procedure by tightening four bolts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 22. Tighten the remaining bolts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 23. After the last bolt is tightened to 27 N•m (20 lbf•ft), all of the bolts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 24. Once completed, no more tightening is recommended.
- 25. Return the actuator to service after completing the Loading Connection procedure in the Installation section and the procedures in the Adjustments section.

Casing-Mounted Travel Stops

Note

If repeated or daily manual operation is expected, the actuator should be equipped with a side-mounted handwheel rather than a casing-mounted travel stop or top-mounted handwheel. The side-mounted handwheel is designed for more frequent use as manual operator.

Casing-mounted adjustable travel stops (shown in figures 16 through 20) are available to limit travel in the down direction (extending the actuator stem) or in the up direction (retracting the actuator stem). The travel stop in figure 16 is a down travel stop, the travel stop in figure 17 is an up and down travel stop, and the travel stops in figures 18, 19, and 20 are up travel stops.

Use the locknuts (key 151, figures 16 and 17), stem (key 150, figure 18), handwheel (key 58, figure 19) or cap screw (key 177, figure 20) to set the point at which the travel stop limits travel. Be sure to tighten the locknuts and replace the cap (key 149, figures 16 and 18; key 247, figure 17) after setting the travel stop.

Instructions are given below for disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then, begin the assembly at the appropriate step.

Key numbers are shown in figures 16 through 20.

- 1. Remove the cap (key 149 or 247) if the travel stop uses one. For down travel stops, loosen the locknuts (key 151, figures 16 and 17) so that the stop is not causing any spring compression.
- 2. Bypass the control valve, reduce loading pressure to atmospheric, and remove the tubing or piping from the connection on top of the yoke (key 73, figures 6, 7, and 8).
- 3. For down travel stops, turn the spring adjuster (key 74, figures 6, 7, and 8) out of the yoke toward the stem connector (key 31) to relieve all the compression in the spring (key 18).
- 4. For style 11 travel stops (figure 17), unscrew the cap screws (key 161), and make sure that the guide plate (key 157) can turn between the handwheel body (key 148) and the mounting plate (key 158).
- 5. Use a wrench on the nuts (key 151) to unscrew the extension rod (key 150). Remove the rod, the handwheel body (key 148), and the attached parts.
- 6. Unscrew the hex nuts and cap screws (keys 14 and 13, figures 6, 7, and 8) from the diaphragm casings. Lift off the upper diaphragm casing (key 1, figures 6, 7, and 8) and, for the style 11 travel stop, the mounting plate (key 158). For styles 10, 12 and 13, the travel stop assembly will be removed with the casing.
- 7. Note and record the position of travel stops (key 152) relative to the cap screws (key 154) for use in assembly. Unscrew the travel stops and cap screws, and remove either the mounting plate (key 158) or the handwheel body (key 148) and attached parts.
- 8. Separate the stem (key 150) and screw (key 160, figure 17) from the handwheel body.
- 9. Before reassembling, lubricate parts indicated by key 239 in figures 16 through 20. Use anti-seize lubricant (key 239).
- 10. Reassemble parts in the reverse order of removal.
- 11. When replacing the cap screws (key 154) and, if used, the travel stops (key 152), be sure to return them to their original position as recorded in step 6.

CAUTION

Over-tightening the diaphragm cap screws and nuts (keys 13 and 14), figures 6, 7, and 8 can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

- 12. Install the cap screws and nuts (keys 13 and 14, figures 6, 7, and 8) and finger tighten. Tighten the diaphragm cap screws and nuts to 27 N•m (20 lbf•ft) torque in a crisscross pattern.
- 13. Return the spring adjuster (key 74, figure 6, 7, and 8) to its original position. Re-adjust the travel stop.

Parts Ordering

Each actuator has a serial number stamped on the nameplate. Always mention this number when corresponding with your Emerson Process Management sales office regarding technical information or replacement parts. Also, reference the complete 11-character part number of each needed part as found in the following Parts Kits and Parts List sections.

MARNING

Use only genuine Fisher® replacement parts. Components that are not supplied by Emerson Process Management should not, under any circumstances, be used in any Fisher valve, because they may void your warranty, might adversely affect the performance of the valve, and could cause personal injury and property damage.

Note

Neither Emerson, Emerson Process Management, nor any of their affiliated entities assumes responsibility for the selection, use, or maintenance of any product. Responsibility for the selection, use, and maintenance of any product remains with the purchaser and end-user.

Parts Kits

Side-Mounted Handwheels Retrofit Kits

| Key Description | Part Number |
|---|-------------|
| Retrofit Kit includes parts to add a Side-Mounted | Handwheel. |
| Size 34 Push-Down-To-Close | 30A8778X0E2 |
| Size 34 Push-Down-To-Open | 30A8778X0F2 |
| Size 40 Push-Down-To-Close | 30A8778X0G2 |
| Size 40 Push-Down-To-Open | 30A8778X0H2 |
| Size 45 & 46 Push-Down-To-Close | 40A8779X0A2 |
| Size 45 & 46 Push-Down-To-Open | 40A8779X0B2 |
| Size 50 & 60 Push-Down-To-Close | 40A8779X0C2 |
| Size 50 & 60 Push-Down-To-Open | 40A8779X0D2 |

Top-Mounted Handwheels Retrofit Kits

Retrofit Kit includes parts to add a Top-Mounted Handwheel. Kit number 1 includes the handwheel assembly only. Kit number 2 includes Kit number 1 and a new diaphragm case that is required to mount the handwheel assembly.

| Key | Description | Part Number |
|-----|--------------------|-------------|
| | Kit 1 | |
| | Size 30 | 30B3940X102 |
| | Sizes 34 | 39B3940X022 |
| | Size 40 | 39B3940X042 |
| | Sizes 45 & 50 | 33B9224X012 |
| | Sizes 46, 60, & 76 | 33B9224X012 |
| | Sizes 70 & 87 | CV8060X0012 |
| | Kit 2 | |
| | Size 30 | 30B3940X052 |
| | Size 34 | 30B3940X062 |
| | Size 40 | 30B3940X092 |
| | Sizes 45 & 50 | 33B9224X022 |
| | Sizes 46, 60, & 76 | 33B9224X032 |

CV8060X0022

Actuator Repair Kits

Sizes 70 & 87

Parts kit includes keys 8, 9, and 70. O-ring material is nitrile, and gasket material is composition.

| Key | Description | Part Number |
|-----|---------------------|-------------|
| | Size 30 | R667X000302 |
| | Sizes 34 & 40 | R667X000402 |
| | Sizes 45 through 60 | R667X000502 |
| | Sizes 70 & 87 | R667X000702 |
| | Size 76 | R667X000762 |

Parts List

Note

Part numbers are shown for recommended spares only. For part numbers not shown, contact your Emerson Process Management sales office.

Actuator Assembly

| Key | Description | Part Number | Qty |
|--------------------|--|-------------|------|
| 1 | Upper Diaphragm Casing Travel Stop Spacer | | |
| 2 3* | Diaphragm | | |
| 3 | Molded Nitrile/Nylon | | |
| | Size 30 | 2E80000220 | 2 1 |
| | Sizes 34 & 40 | 2E66990220 | |
| | Sizes 45 & 50 | 2E85960220 | 2 1 |
| | Sizes 46, 60 & 76 | 2E85980220 | 2 1 |
| | Sizes 70 & 87 | 2N13090220 | 2 1 |
| | Molded Silicone/Polyester | | |
| | Size 30 | 18B2713X01 | |
| | Sizes 34 & 40 | 18B2713X02 | |
| | Sizes 45 & 50 | 18B2713X03 | |
| | Sizes 46, 60 & 76 | 18B2713X04 | |
| 4 | Sizes 70 & 87 Upper Diaphragm Plate | 18B2713X05 | 02 1 |
| 7 7* | Bushing, Seal | | |
| , | Brass | | |
| | Size 30 | 1E79121401 | 2 1 |
| | Sizes 34 & 40 | 1E68281401 | |
| | Sizes 45 through 60 | 1E84571401 | 2 1 |
| | Sizes 70, 76 & 87 | 1N1316X005 | 52 1 |
| | S41600 [416 stainless steel (SST)] | | |
| | Size 30 | 1E7912X001 | 2 1 |
| | Sizes 34 & 40 | 1E6828X001 | |
| | Sizes 45 through 60 | 1E8457X001 | 2 1 |
| | PTFE w/25% Glass | 41140401/00 | |
| 0* | Sizes 70, 76 & 87 | 1N1316X004 | 12 1 |
| 8* | O-Ring Nitrile | | |
| | Size 30 | 1E5914X005 | 2 2 |
| | Sizes 34 & 40 | 1D23750699 | |
| | Sizes 45 through 60 | 1C5622X002 | |
| | Sizes 70, 76 & 87 | 1E73690699 | |
| | Fluorocarbon | | |
| | Size 30 | 1E5914X006 | 32 2 |
| | Sizes 34 & 40 | 1D23750638 | 32 2 |
| | Sizes 45 through 60 | 1N28540638 | 32 2 |
| | Sizes 70, 76, & 87 | 1N1633X001 | 2 2 |
| 9* | O-Ring | | |
| | Nitrile | 101157000 | |
| | Sizes 30 through 40 | 1C41570699 | |
| | Sizes 45 through 87 Fluorocarbon | 1E84580699 | 92 1 |
| | Sizes 30 through 40 | 1C4157X003 | 22 1 |
| | Sizes 45 through 87 | 1E8458X002 | |
| 12 | Screw, Cap, hex hd | 1204007002 | |
| 13 | Hex hd Cap Screw | | |
| 14 | Hex Nut | | |
| 17 | Vent Assembly | | |
| 18 | Spring | | |
| 19 | Seat, Lower Spring | | |
| 27 | Extension Rod Conn | | |
| 30 | Hex hd Cap Screw | | |
| 31 | Stem Connector Assembly | | |
| 32 | Travel Indicator Scale | | |
| 33 | Screw, Self Tapping | | |
| 33 34 | Screw, Mach, Fill hd Disk, Travel Indicator | | |
| 39 | Nameplate | | |
| 40 | Screw, Drive | | |
| 64 | Lower Diaphragm Casing | | |
| | | | |

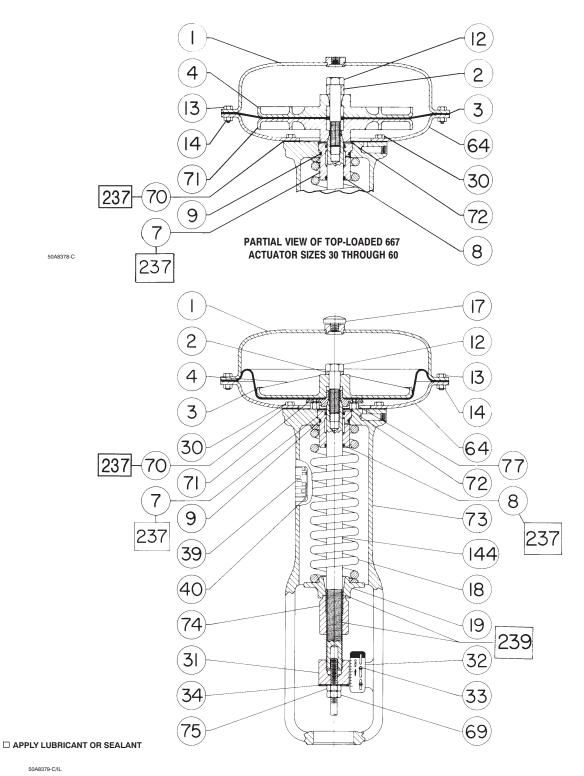


Figure 6. Fisher ® 667 Actuator Sizes 30 through 60

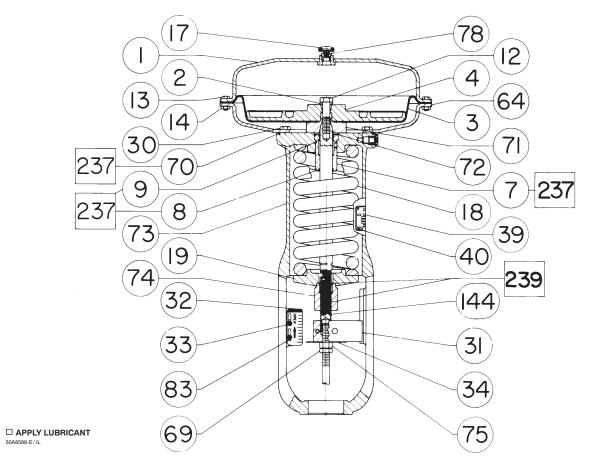


Figure 7. Fisher ® 667 Size 70 and 76 Actuator

| Key 69 70* | Description Nut, Hex, Jam Gasket Composition [up to 232°C (450°F)] | Part Number | Qty | Key 144 227 228 | Description Actuator Stem Washer, Plain Stem Disk Spacer | Part Number | Qty |
|---|--|-------------------------------------|--------------|---------------------------------|--|-------------|-----|
| 70* | Sizes 30 through 40 Sizes 45 through 60 & 76 O-Ring Nitrile Size 70 & 87 | 1E8012040 1E8454040 1D2691069 | 22 1 | 237 239 254 | Lubricant, lithium grease not furnished with actuator Lubricant, anti-seize not furnished with actuator Caution Nameplate | | |
| 71 72 73 74 75 76 77 78 79 81 82 83 89 90 102 | Lower Diaphragm Plate Ring, Snap Yoke Spring Adjuster Nut, Hex Nut, Speed, Twin Stop, Travel Bushing, Pipe, Hex Screw, Mach, Flat Hd Screw, Mach, Rd Hd Indicator, Travel, Adaptor Washer, Plain Spring Case Adaptor Screw, Cap Plug, Pipe, Hex Hd | 152501000 | <i>5</i> 2 1 | Top | p-Mounted Handwheel Jures 9, 11, and 12) Handwheel Retainer Ring Handwheel Body Extension Rod Travel Stop Cap Screw Vent Assembly Guide Plate Mounting Plate | | |

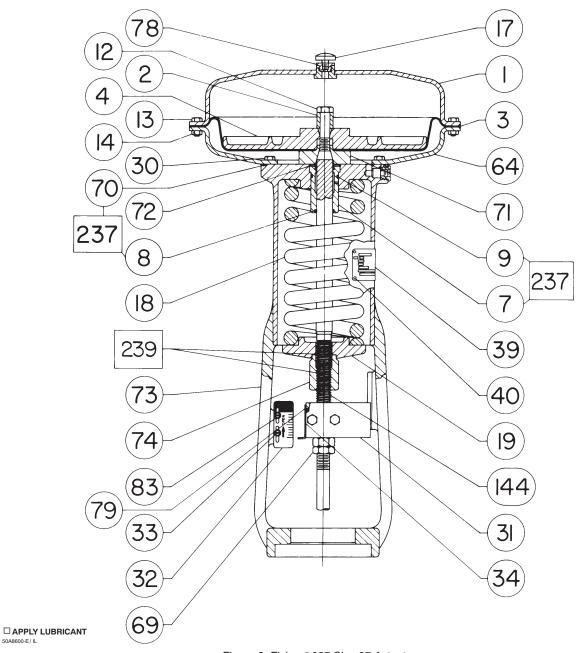


Figure 8. Fisher ® 667 Size 87 Actuator

| Key | Description | Part Number | Key | Description | Part Number |
|-----|-----------------|-------------|-----|------------------------------|-------------|
| | | | 180 | Thrust Bearing | |
| 159 | Lock Nut | | 181 | Thrust Race | |
| 160 | Handwheel Screw | | 182 | Bearing Retainer | |
| 161 | Cap Screw | | 183 | Pipe Nipple | |
| 166 | Castle Nut | | 239 | Lubricant, anti-seize | |
| 167 | Cotter Pin | | | not furnished with handwheel | |
| 178 | Machine Screw | | 247 | Handwheel Cap | |
| 179 | Lockwasher | | 253 | Spacer, Handjack | |

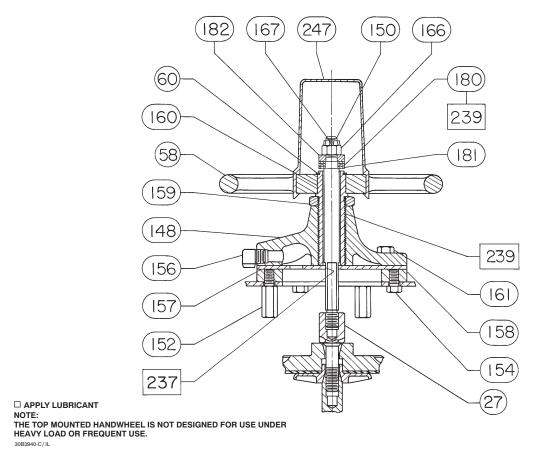


Figure 9. Top-Mounted Handwheel Assembly for Size 30 through 40 Actuators

Key Description

Side-Mounted Handwheel, Size 34-60 (figures 13 and 14)

| Siz | e 34-60 (figures 13 and 14) | | 157 | Lockwasher |
|-----|-----------------------------|-------------|-----|------------------------------|
| | , | | 158 | Hex Nut |
| Key | Description | Part Number | 159 | Pointer Mounting Bolt |
| | | | 160 | Pointer |
| 51 | Handwheel | | 161 | Machine Screw |
| 54 | Hex Jam Nut | | 162 | Indicator Plate (Aluminum) |
| 55 | Ball | | 163 | Cap Screw |
| 56 | Spring | | 166 | U-Bolt |
| 132 | Operating Nut | | 167 | Guide Bolt |
| 136 | Bearing Retainer | | 168 | Set Screw |
| 142 | Handwheel Body | | 169 | Grease Fitting |
| 143 | Mounting Bolts | | 170 | Hex Nut |
| 144 | Hex Nut | | 177 | Spring Cap |
| 145 | Handwheel Screw | | 178 | Machine Screw |
| 146 | Lever & Pin Assembly | | 241 | Lubricant, lithium grease |
| 147 | Hex Jam Nut | | | Not furnished with handwheel |
| 148 | Dowel Pin | | 244 | Lubricant, anti-seize |
| 149 | Washer | | | Not furnished with handwheel |
| 150 | Lockwasher | | | |
| 151 | Bushing | | | |
| 152 | Ball Bearing | | Sic | le-Mounted Handwheel, |
| 153 | Lever Pivot Pin | | | • |
| 154 | Retaining Ring | | Siz | e 70, 76 and 87 (figure 15) |
| 155 | Spacer | | 29 | Handgrip |
| 156 | Screw | | 38 | Handgrip Bolt |
| | | | | |

Part Number

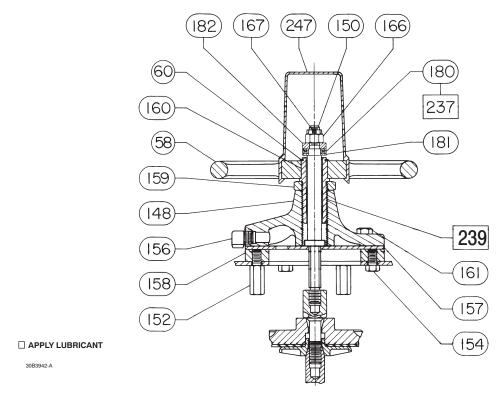


Figure 10. Top-Mounted Handwheel Assembly, Style P2 for Size 45, 50, 60, and 76 Actuators

| Key | Description | Part Number | Key | Description | Part Number |
|-----|------------------------------|-------------|------|---------------------------|-------------|
| 44 | Worm Gear | | | | |
| 45 | Bearing Retainer Flange | | | | |
| 48 | Back Worm Retainer | | Cas | sing-Mounted Travel Stops | |
| 49 | Front Worm Retainer | | | • | |
| 50 | Ball Bearing | | (tig | ures 16 through 20) | |
| 51 | Worm Shaft | | 58 | Handwheel | |
| 52 | Set Screw | | 102 | Plug, Pipe | |
| 57 | Grease Fitting | | 127 | Hex Nut | |
| 58 | Handwheel | | 148 | Travel Stop Body | |
| 87 | Cover Band Ass'y | | 149 | Travel Stop Cap | |
| 89 | Spring Case Adaptor | | 150 | Extension Rod | |
| 90 | Cap Screw | | 150 | Travel Stop Stem | |
| 121 | Set Screw | | 151 | Hex Jam Nut | |
| 122 | Key | | 152 | Travel Stop | |
| 123 | Lower Sleeve | | 153 | Nut, Hex | |
| 125 | Handwheel Indicator | | 154 | Screw, Cap, Hex Hd | |
| 127 | Handwheel Cap | | 155 | Washer, Lock, Split | |
| 128 | Needle Bearing | | 156 | Vent | |
| 129 | Needle Bearing Race | | 157 | Guide Plate | |
| 130 | Roll Pin | | 158 | Mounting Plate | |
| 131 | Spring Adjusting Screw | | 159 | Nut, Travel Stop | |
| 132 | Needle Bearing | | 160 | Screw, Handwheel | |
| 133 | Needle Bearing Race | | 161 | Screw, Cap, Hex Hd | |
| 141 | Ball | | 162 | Washer | |
| 142 | Spring | | 177 | Travel Stop Screw | |
| 237 | Lubricant, lithium grease | | 184 | Nipple, Pipe, NPT | |
| | Not Furnished with Handwheel | | 237 | Lubricant, lithium grease | |
| 239 | Lubricant, anti-seize | | 239 | Lubricant, anti-seize | |
| | Not Furnished with Handwheel | | 247 | Travel Stop Cap | |
| 245 | Yoke Extension | | 248 | Mounting Plate | |

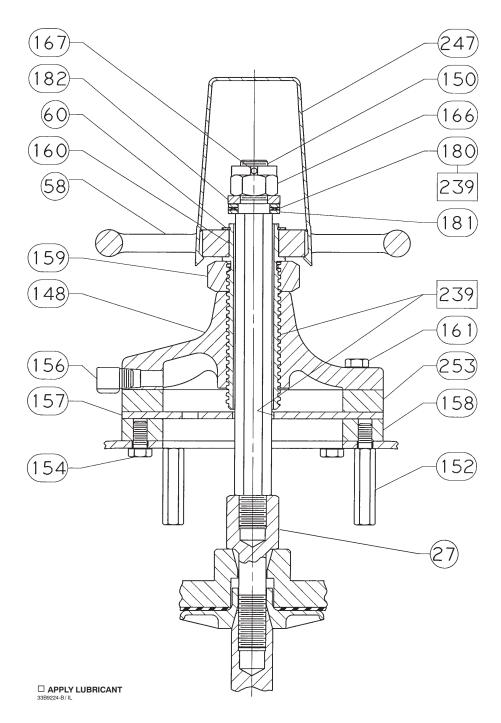


Figure 11. Top-Mounted Handwheel Assembly for Size 45-76 Actuators

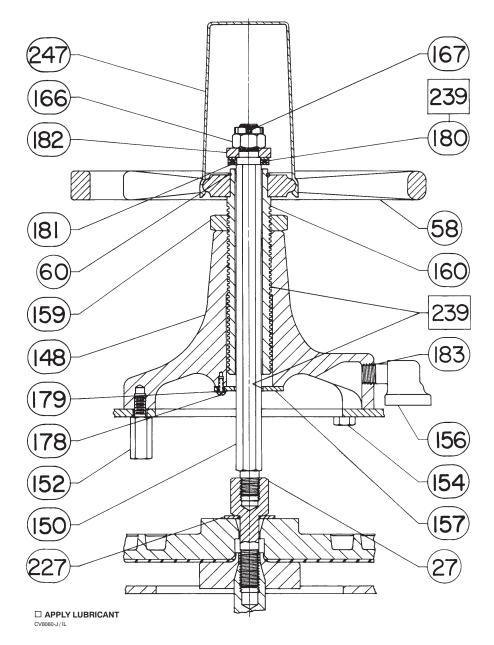


Figure 12. Top-Mounted Handwheel Assembly for Size 70 and 87 Actuators

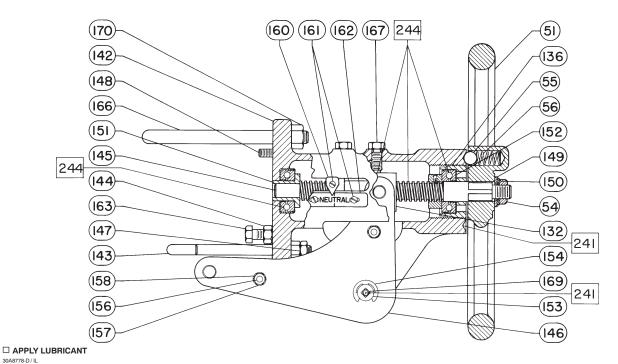


Figure 13. Side Mounted Handwheel Assembly for Size 34 and 40 Actuators

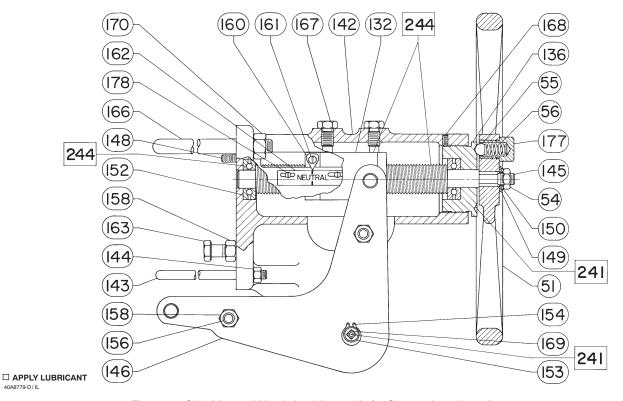


Figure 14. Side-Mounted Handwheel Assembly for Size 45 through 60 Actuators

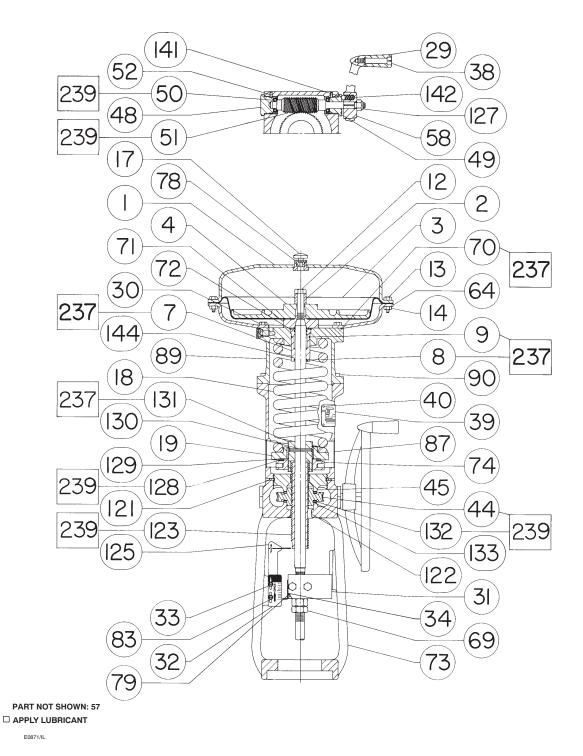


Figure 15. Size 70, 76, and 87 Actuator with Side Mounted Handwheel Assembly

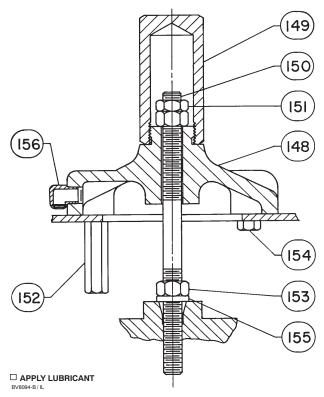


Figure 16. Style 10 Down Travel Stop (Casing Mounted)

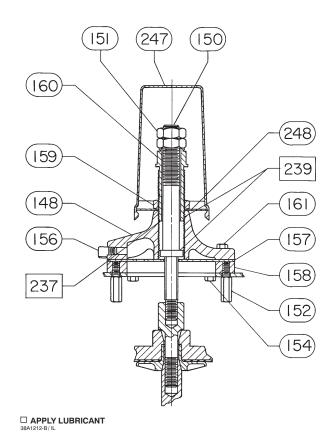


Figure 17. Style 11 Up Or Down Travel Stop (Casing Mounted)

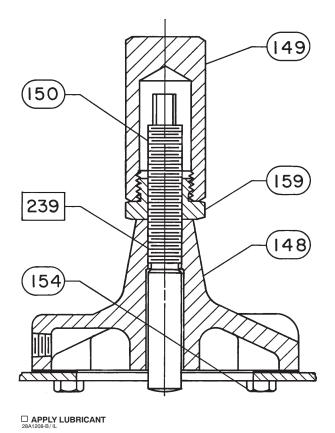
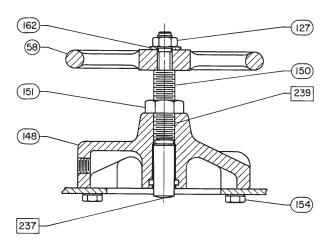


Figure 18. Style 12 Up Travel Stop (Casing Mounted)



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Figure 19. Style 13 Up Travel Stop (Casing Mounted),size 30 shown

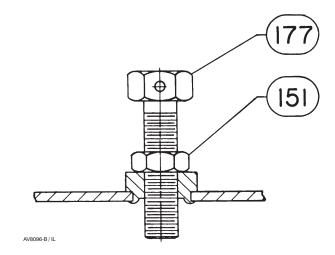


Figure 20. Style 14 Up Travel Stop (Casing Mounted)

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