# Extracted Table from Page 167

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 1 | Customer ID  (CustomerID) | CLCOM047 | Report the unique internal identifier for the customer relationship  under which the obligor's exposure is aggregated in the reporting  entity's credit systems. Customer ID is a relationship concept  under which multiple borrowers are aggregated because they have  related risks, including, but not limited to parent/subsidiary  relationships. For stand-alone or ultimate parent obligors, the  Customer ID may be the same as the unique internal identifier for  the obligor provided in Field 2. | Must not contain a carriage  return, line feed, comma or any  unprintable character. |
| 2 | Internal ID  (InternalObligor ID) | CLCOM300 | Report the reporting entity’s unique internal identifier for the  obligor. Internal ID is a borrower concept that identifies the entity  under which multiple loans are aggregated. | Must not contain a carriage  return, line feed, comma or any  unprintable character. |
| 3 | Original  Internal ID  (OriginalInterna lObligorID) | CLCOG064 | Report the internal identification code assigned to the obligor in the  previous submission. If there is no change from the prior  submission, or if this is the first submission, the Internal ID reported  in Field 2 should be used as the Original Internal ID. | Must not contain a carriage  return, line feed, comma or any  unprintable character. |
| 4 | Obligor Name  (ObligorName) | CLCO9017 | Report the obligor name on the credit facility.  Full legal corporate name is desirable. If the borrowing entity is an  individual(s) (Natural Person(s)), do not report the name; instead  substitute with the text: "Individual."  For fronting exposures, report legal name of the participant lender. | Must not contain a carriage  return, line feed, comma or any  unprintable character. |
| 5 | City  (City) | CLCO9130 | Report the name of the city in which the obligor is domiciled (as  defined in the FR Y-9C Glossary entry for “domicile”). | Free text indicating the City  where the Obligor is domiciled. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 6 | Country  (Country) | CLCO9031 | Report the domicile of the obligor (as defined in the FR Y-9C  Glossary entry for “domicile”). | Use the 2 letter Country Code22 |
| 7 | Zip Code  (ZipCodeForeign MailingCode) | CLCO9220 | Report the five-digit zip code for locations within the 50 US states,  Washington DC, Puerto Rico, the US Virgin Islands, Guam, Palau,  Micronesia, the Northern Marianas, or the Marshall Islands. For all  other locations report the foreign mailing code for the domicile of  the obligor (as defined in the FR Y-9C Glossary entry for “domicile”). | For locations within the 50 US  states, Washington DC, Puerto  Rico, the US Virgin Islands,  Guam, Palau, Micronesia, the  Northern Marianas, or the  Marshall Islands: five-digit ZIP  code. If the ZIP code begins with  zeroes, leading zeroes must be  specified with no punctuation.  For International: use country  specific postal code. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 8 | Industry Code  (IndustryCode) | CLCO4537 | Report the numeric code that describes the primary business  activity of the obligor according to the North American Industry  Classification System (NAICS). If the NAICS code is not available,  provide either the Standard Industrial Classification (SIC), or Global  Industry Classification Standard (GICS).  If the obligor is an individual, the industry code should be  consistent with the industry in which the commercial purpose of  the loan operates.  If the business or individual operates in multiple industries, the  BHC or IHC or SLHC should report the industry that best represents  the commercial risk of the loan (i.e., the predominant industry). | Report 4 to 6 digit number. If  this code is not available, then  provide a SIC or GICS industry  code. |
| 9 | Industry Code  Type  (IndustryCodeTy pe) | CLCOM297 | Select the type of industry code identification scheme used in Field  8. | 1. NAICS  2. SIC  3. GICS |
| 10 | Obligor Internal  Risk Rating  (InternalRating) | CLCOG080 | Report the obligor rating grade from the reporting entity’s internal  risk rating system. For fronting exposures, report the participant  lender’s rating grade from the reporting entity’s internal risk rating  system.  This is the reporting entity’s probability of default (PD) rating. If the  reporting entity uses a one-dimensional risk rating system, record  that rating here. | Free text indicating the obligor  rating grade.    Obligor Internal Risk Rating  must be consistent with  Schedule H.4 (Internal Risk  Rating Schedule), Field 1. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 11 | TIN  (TIN) | CLCO6191 | Report the Taxpayer Identification Number (TIN) assigned to the  obligor by the U.S. Internal Revenue Service (IRS) in the  administration of tax laws. If the borrowing entity is an  individual(s) (Natural Person(s)), do not report Social Security  Number; instead enter ‘NA’. If, the borrowing entity does not have a  TIN, enter ‘NA’. | The 9 digit identification  assigned by the Internal  Revenue Service for the obligor  identified in field 2.  Allowable forms are either  ##-#######, #########, or  ‘NA’. |
| 12 | Stock  Exchange  (StockExchange) | CLCO4534 | Report the name of the Stock Exchange on which the primary stock  of the obligor, or its parent, trades. If the borrowing entity is not  publicly traded, enter ‘NA’. In cases where the subsidiary is the  obligor and the subsidiary is publicly traded, report the Stock  Exchange and Ticker Symbol (field #13) of the subsidiary,  regardless of ownership structure. If the subsidiary is not publicly  traded, but its parent is, report the stock exchange and ticker  symbol of the parent. Report in the same manner when the  subsidiary is minority owned. | Free text |
| 13 | Ticker Symbol  (TKR) | CLCO4539 | Report the Stock Symbol for stocks listed and traded on the  regulated exchange provided in Field 12. For subsidiaries of public  companies, use parent ticker symbol from its primary Stock  Exchange. If the borrowing entity is not publicly traded, enter ‘NA’.  In cases where the subsidiary is the obligor and the subsidiary is  publicly traded, report the Stock Exchange (field #12) and Ticker  Symbol of the subsidiary, regardless of ownership structure. If the  subsidiary is not publicly traded, but its parent is, report the stock  exchange and ticker symbol of the parent. Report in the same  manner when the subsidiary is minority owned. | Free text |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 14 | CUSIP  (CUSIP) | CLCO9161 | Report the CUSIP of the obligor, if available. CUSIPs are identifiers  created and delivered by the CSB (CUSIP Service Bureau). The CSB  is managed on behalf of the American Bankers Association by  Standard & Poor’s. Issuer codes are assigned alphabetically from a  series that includes deliberate built-in “gaps” for future expansion.  Report the first six characters which are known as the base (or  CUSIP-6) and uniquely identify the issuer. If a CUSIP does not apply,  enter ‘NA’. | Must be valid 6 digit CUSIP  number issued by the CUSIP  Service Bureau. |
| 15 | Internal  Credit Facility  ID  (InternalCreditF acilityID) | CLCOM142 | Report the reporting entity’s unique internal identifier for this  credit facility record. It must identify the credit facility for its entire  life and must be unique.  In the event the internal facility ID changes (i.e., loan was converted  to a new system through migration or acquisition), also provide  Original Internal credit facility ID in Field 16.  For fronting exposures, report the unique internal identifier  assigned to the participant lender’s fronting allocation. | Must be unique within a  submission and over time. That  is, the same submission file  must not have two facilities  with the same Credit Facility ID.  May not contain a carriage  return, line feed, comma or any  unprintable character. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 16 | Original Internal  Credit Facility  ID  (OriginalInternal CreditFacilityID) | CLCOM296 | Report the Internal identification code assigned to the credit facility  record in the previous submission. If the credit facility represents  the fulfillment of a commitment to commit or a syndicated pipeline  loan reported in the previous submission, report the credit facility  ID used for that formerly reported exposure. If there is no change  from the prior submission, or if this is the first submission, then the  Internal credit facility ID reported in Field 15 should be used as the  Original Internal credit facility ID.  For disposed credit facilities, where the reason for the disposal is  rebookings/restructures where loan amounts are transferred or  combined between obligations, report the ID separated by a ,  (comma). | May not contain a carriage  return, line feed, or any  unprintable character.  Provide the ID separated by a ,  (comma). For example, if  facilities 123 and XYZ are  aggregated into facility ABC  then the "Unique ID" (H.1  Internal Credit Facility ID Field  15, H.2 Loan Number Field 1) is  reported as ABC and the  "Original ID" (H.1 Original  Internal Credit Facility ID Field  16, H.2 Original/Previous Loan  Number Field 35) is reported  as 123, XYZ. |
| 17 | DO NOT USE |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 18 | Origination  Date  (OriginationDate ) | CLCO9912 | Report the origination date. The origination date is the contractual  date of the credit agreement. (In most cases, this is the date the  commitment to lend becomes a legally binding commitment). If  there has been a major modification to the loan such that the  obligor executes a new or amended and restated credit agreement,  use the revised contractual date of the credit agreement as the  origination date. The following independent examples would  generally not result in a change in the contractual date of the loan,  and thus would not be considered major modifications: (1)  extension options at the sole discretion of the borrower; (2)  covenants; (3) waivers; (4) change in the maturity date; (5) re- pricing; or (6) periodic credit reviews. Additionally, exclude all  renewals which meet the definition in the ‘Renewal Date’ Field 91.  For corporate loans and leases in the syndicated pipeline, report  the date on which the BHC or IHC or SLHC has extended terms to  the borrower in the signed commitment letter (option 1 in field  100). Once the deal is reported as closed and settled (option 4 in  Field 100), report the updated origination date per the definition  above.    For commitments to commit which are not syndicated, report the  date on which the BHC or IHC or SLHC extended terms to the  borrower. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01  1999-12-14  Must be before or equal to the  period end date of the data. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 19 | Maturity Date  (MaturityDate) | CLCO9914 | Report the maturity date. The maturity date is the last date upon  which the funds must be repaid, inclusive of extension options that  are solely at the borrower’s discretion, and according to the most  recent terms of the credit agreement. If extension options are  conditional on certain terms being met, such extensions should be  considered to be at the sole discretion of the borrower. For  demand loan, enter ‘9999-01-01’.For corporate loans in the  syndicated pipeline, until the syndicated loan is reported as closed  and settled (option4 in Field 100), report the estimated maturity  date based on the tenor stated in the commitment letter.    For commitments to commit which are not syndicated, report the  estimated maturity date based on the tenor in the terms extended  to the borrower. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01  1999-12-14 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 20 | Credit Facility  Type  (FacilityType) | CLCOG072 | Report the credit facility type. Use the following credit facility type  descriptions, only. Note that these descriptions and codes mirror  the requirements for Shared National Credit reporting and  therefore not all will be relevant for Corporate Loan reporting. If the  Credit facility type is “Other,” provide description in Field 21.  0 OTHER  1 REVOLVING CREDIT  2 REVOLVING CREDIT CONVERTING TO TERM LOAN  3 REVOLVING CREDIT - ASSET BASED  4 REVOLVING CREDIT – DIP (Debtor-In-Possession)  5 NON-REVOLVING LINE OF CREDIT  6 NON-REVOLVING LINE OF CREDIT CONVERTING TO TERM  LOAN  7 TERM LOAN  8 TERM LOAN – A  9 TERM LOAN – B  10 TERM LOAN – C  11 TERM LOAN – BRIDGE  12 TERM LOAN - ASSET BASED  13 TERM LOAN – DIP (Debtor-In-Possession)  14 CAPITALIZED LEASE OBLIGATION  15 STANDBY LETTER OF CREDIT  16 OTHER REAL ESTATE OWNED  17 OTHER ASSET  18 FRONTING EXPOSURE  19 COMMITMENT TO COMMIT | Enter number code of the  description. |
| 21 | Other Credit  Facility Type  Description  (OtherFacilityTy pe) | CLCOG107 | If the credit facility is listed as “Other” in Field 20, provide a  description of the “other credit facility type.” Leave this field blank  if Field 20 is not zero. | Free Text |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 22 | Credit Facility  Purpose  (CreditFacilityPu rpose) | CLCOG073 | Report the credit facility purpose. Use the following credit purpose  descriptions, only. Note that these descriptions and codes mirror  the requirements for Shared National Credit reporting and  therefore not all will be relevant for Corporate Loan reporting. . If  the credit facility purpose is “Other,” provide description in Field  23.    For fronting exposures, report the credit facility purpose based on  the primary credit facility.    0 OTHER  1 ACQUISITION AND/OR MERGER FINANCING  2 ASSET SECURITIZATION FINANCING  3 CAPITAL EXPENDITURES EXCLUDING REAL ESTATE  4 COMMERCIAL PAPER BACK-UP  5 INDUSTRIAL REVENUE BOND BACK-UP  6 MORTGAGE WAREHOUSING  7 TRADE FINANCING  8 PERFORMANCE GUARANTEE  9 WORKING CAPITAL - SHORT TERM/SEASONAL  10 WORKING CAPITAL – PERMANENT  11 GENERAL CORPORATE PURPOSES  12 DEBT REFINANCE/CONSOLIDATION  13 ESOP FINANCING  14 AGRICULTURE AND/OR LIVESTOCK PRODUCTION  15 AGRICULTURE AND/OR RANCHING REAL ESTATE  16 STOCK BUYBACK  17 PORTFOLIO ACQUISITION INCLUDING NOTE PURCHASE  AGREEMENTS  18 REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION –  LAND  19 REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION –  RESIDENTIAL | Enter number code of the  description |
|  |  |  | 20 REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION -  COMML & INDL  21 REAL ESTATE INVESTMENT/PERMANENT FINANCING -  RESIDENTIAL |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
|  |  |  | 22 REAL ESTATE INVESTMENT/PERMANENT FINANCING -  COMMERCIAL AND INDUSTRIAL  23 BUSINESS RECAPITALIZATION/DIVIDENDS  24 NEW PRODUCT DEVELOPMENT  25 PROJECT FINANCING  26 DEALER FLOORPLAN  27 EQUIPMENT LEASING  28 NON-PURPOSE LOAN COLLATERALIZED BY SECURITIES  29 BRIDGE FINANCING  30 CAPITAL CALL SUBSCRIPTION  31 DO NOT USE  32 DO NOT USE  33 DO NOT USE |  |
| 23 | Other Credit  Facility Purpose  Description  (OtherFacilityPu rpose) | CLCOG108 | If the credit facility purpose is listed as “Other” in Field 22,  provide a description of the “other credit facility type.” Leave this  field blank if Field 22 is not zero. | Free Text |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 24 | Committed  Exposure Global  23    (CommittedExpo sure) | CLCOG074 | Report the total commitment amount as the sum of loan and lease  financing receivables recorded in FR Y-9C, Schedule HC-C  (reported in Field 25) and any unused portion of the commitment  recorded in Schedules HC-F, HC-G, and HC-L.    Report the total commitment amount and not the constrained  commitment amount. For example, if the borrower has a contract  for $1.1 million total commitment, but is constrained by  borrowing base to $900 thousand, report the total commitment  amount of $1.1 million.  For facilities with multiple lenders, only provide the reporting  entity’s pro-rata commitment, net of the above noted adjustments.  For corporate loans and leases in the syndicated pipeline,  reported as options 1 (single-signed), 2 (dual-signed) or 3 (closed  but not settled) in Field 100, report the total commitment amount  approved and stated in the commitment letter.  For commitments to commit which are not syndicated, report the  total commitment amount approved and offered to the borrower. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 25 | Utilized Exposure  Global 24    (UtilizedExposur e) | CLCOG075 | Report all loan and lease financing receivables consistent with the  FR Y-9C instructions. Report the amortized cost for HFI loans and  the lower of cost or fair value for HFS loans. Report at fair value all  HFS and HFI loans that the firm has elected to report under a fair  value option.      For facilities with multiple lenders, only provide the reporting  entity’s pro-rata utilized exposure, net of the above noted  adjustments.  For fully undrawn commitments, enter  0 (zero).    For fronting exposures, report any funds advanced to the borrower  on behalf of the participant lender as identified in field 4 (Obligor  Name).    For disposed credit facilities, report 0 (zero). | Rounded whole dollar amount  with no cents, e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 26 | Line Reported  on FR Y-9C  (LineReportedOn FRY9C) | CLCOK449 | Report the integer code corresponding to the line number on the  FR Y-9C, Schedule HC-C, in which the outstanding balance is  recorded or, in the case of an unused commitment, the line  number in which the credit facility would be recorded if it were  drawn. Refer to the FR Y-9C instructions for definitions of  Schedule HC-C line item categories.  If the credit facility includes multiple loans, report the integer  code corresponding to the type of loan which accounts for the  largest share of the credit facility committed balance.  For fronting exposures, report the integer code corresponding  to the line number on the HC-C in which the exposure would be  recorded if it were drawn by the borrower.  1. Loans to U.S. banks and other U.S. depository institutions (FR Y- 9C, Schedule HC-C, item 2.a);  2. Loans to foreign banks (FR Y-9C, Schedule HC-C, item 2.b);  3. Loans to finance agricultural production and other loans to  farmers (FR Y-9C, Schedule HC-C, item 3);  4. Commercial and industrial loans to U.S. addresses (FR Y-9C,  Schedule HC-C, item 4.a);  5. Commercial and industrial loans to non-U.S. addresses (FR Y-9C,  Schedule HC-C, item 4.b);  6. Loans to foreign governments and official institutions (including  foreign central banks) (FR Y-9C, Schedule HC-C, item 7);  7. Loans to nondepository financial institutions (FR Y-9C, Schedule  HC-C, item 9.a);  8. All other loans, excluding consumer loans (FR Y-9C, Schedule HC- C, item 9.b(2)); | Enter number code of the  description |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
|  |  |  | 9. All other leases, excluding consumer leases (FR Y-9C, Schedule  HC-C, item 10.b);  10. Loans secured by owner-occupied nonfarm nonresidential  properties originated in domestic offices (FR Y-9C, Schedule HC- C, item 1.e(1)); and  11. Loans secured by owner-occupied nonfarm nonresidential  properties originated in non-domestic offices (reported within FR  Y-9C, Schedule HC-C, item 1). |  |
| 27 | Line of Business  (LineOfBusiness) | CLCOK458 | Provide the name of the internal line of business | Free text describing the line of  business. For example: Private  Banking, Corporate Banking,  Asset- Based Lending, etc.  Must be consistent with line of  business names as reported in  Schedule H.3 (Line of Business  Schedule), Field 1. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 28 | Cumulative  Charge-offs  (CumulativeChar geoffs) | CLCOG076 | Report the cumulative net charge-offs associated with the credit  facility on the reporting entity's books.  Cumulative net charge-offs are the amount reflected over the life of  the credit facility.  If cumulative charge-offs are greater than the current commitment  balance but less than the original commitment, report the total  cumulative charge-off amount even though it exceeds the current  commitment.  For disposed credit facilities, report the cumulative charge-offs as  of the date of disposition.  For fronting exposures, report the cumulative net charge-offs  associated with impairment of the participant lender. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).  Should be 0 if there is no  charge-off for the facility.  Should be ‘NA’ for loans held for  sale or accounted for under a  fair value option. |
| 29 | DO NOT USE |  |  |  |
| 30 | DO NOT USE |  |  |  |
| 31 | DO NOT USE |  |  |  |
| 32 | # Days Principal  or Interest Past  Due  (PastDue) | CLCOG077 | Report the longest number of days principal and/or interest  payments are past due, if such payments are past due 30 days or  more. Report the number of days past due as of the last day of the  reporting period or disposition date. If payments are not past due  30 days or more, enter zero. For fronting exposures, report the  longest number of days principal and/or interest payments are  past due, if such payments are past due 30 days or more for the  participant lender. | Numbers only.  For fully undrawn  commitments, enter 0. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 33 | Non-Accrual  Date  (NonAccrualDat e) | CLCOG078 | Report the date the credit facility was placed on non-accrual, if  applicable. If a non-accrual date does not exist, enter 9999-12-31.  For fronting exposures, report the date the fronting facility was  placed on non-accrual. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01  1999-12-14  For fully undrawn  commitments, enter 9999-12- 31. |
| 34 | Participation  Flag  (ParticipationFla g) | CLCO6135 | Indicate if the credit facility is participated or syndicated among  other financial institutions and if it is part of the Shared National  Credit Program. For fronting exposures, report option1 ‘No”. | 1. No  2. Yes, syndicate/participant in  syndication but does not  meet the definition of a  Shared National Credit  3. Yes, agent in syndication or  participation but does not  meet the definition of a  Shared National Credit  4. Yes, syndicate/participant  in Shared National Credit  5. Yes, agent in Shared  National Credit |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 35 | Lien Position  (LienPosition) | CLCOK450 | Indicate using integer code if the credit facility is First Lien Senior,  Second Lien, Senior Unsecured, or Contractually Subordinated.  If the facility contains loans with different lien positions,  aggregate the committed balance by lien position and report the  lien position associated with the predominant aggregate value.  For fronting exposures, report the integer code that is applicable  for the primary credit facility. | 1. First-Lien Senior  2. Second Lien  3. Senior Unsecured  4. Contractually Subordinated |
| 36 | Security Type  (SecurityType) | CLCOM298 | If security is provided by collateral other than or in addition to  Real Estate, indicate the predominant security type. If a credit  facility has loans secured by different asset types, aggregate the  committed balance by type of asset in the collateral pool and  report the security type associated with the predominant  aggregate value. Report the integer code corresponding to the  following security type descriptions.    Option 4 (Blanket Lien) should only be used for loans which  legally give the lender a lien of equal seniority across all  unencumbered assets of the borrower.  For fronting exposures, report the integer code that is applicable  for the primary credit facility.  0 Real Estate only  1 Cash and Marketable Securities  2 Accounts Receivable and Inventory  3 Fixed Assets excluding Real Estate  4 Blanket Lien  5 Other  6 Unsecured | Enter number code of the  description |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 37 | Interest Rate  Variability  (InterestRateVar iability) | CLCOK461 | Indicate the variability of current interest rates (Fixed, Floating, or  Mixed) to maturity.    For fully undrawn commitments, report interest rate variability that  would apply per the terms of the credit agreement if the credit  facility was funded and fully drawn on the reporting date. If such  fully undrawn credit facility allows for either fixed or floating draws  at the borrower’s discretion, then report ‘3’ (Mixed).    For facilities where revenue is entirely fee based and no interest is  or will ever be collected, enter ‘4’ (Entirely fee based).    For fronting exposures, indicate the variability of current interest  rates (Fixed, Floating, Mixed, or Entirely fee based) to maturity  based on the rate associated with the fronting facility. | 0. DO NOT USE  1. Fixed  2. Floating  3. Mixed  4. Entirely fee based |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 38 | Interest Rate  (InterestRate) | CLCO7889 | Report the current interest rate charged on the credit facility. If the  facility includes multiple draws with different interest rates, enter  the dollar weighted average interest rate that approximates the  overall rate on the drawn balance of the facility. Report interest rate  exclusive of interest rate swaps.    For entirely fee based facilities (as designated in Field 37), report  ‘NA’.    For fully undrawn commitments, report the interest rate that would  apply per the terms of the credit agreement if the credit facility was  funded and fully drawn on the reporting date.    For credit facilities that are fully undrawn and allow for multiple  rates, at the borrower’s discretion, report the rate that was most  conservative (highest) as of the most recent origination or renewal  date. If the facility has been acquired more recently than the most  recent origination or renewal date, report the rate that was most  conservative as of the date of acquisition.    For credit facilities that are fully undrawn and include multiple  lines of credit with different interest rates, enter the dollar  weighted average interest rate that approximates the overall rate  as if the credit facility was funded and fully drawn on the reporting  date.    For fronting exposures, report the current interest rate charged  based on the rate associated with the fronting facility. | Provide as a decimal, e.g.:  0.0575 for 5.75%    Enter ‘NA’ if the facility is  entirely fee based. |
| 39 | Interest Rate  Index | CLCOK462 | For floating rate credit facilities, report the base interest rate using  integer code. If obligor has an option, select the index actually in use. | 0. DO NOT USE  1. LIBOR |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
|  | (InterestRateInd ex) |  | If the credit facility is fixed or entirely fee based (as designated in  Field 37) choose the integer for “Not applicable (Fixed or entirely  fee based)”. For credit facilities where the base interest rate is  mixed, choose the integer for “Mixed.”  For fully undrawn commitments, report the interest rate index that  would apply if the credit facility was funded and fully drawn on the  reporting date. If such fully undrawn credit facility allows for  multiple indices at the borrower’s discretion, then report the  interest rate index used to calculate Field 38 (Interest Rate).  For fronting exposures, report this field based on the rate  associated with the fronting facility. | 2. PRIME or Base  3. Treasury Index  4. Other  5. Not applicable  (Fixed or entirely fee based)  6. Mixed  7. SOFR |
| 40 | Interest Rate  Spread  (InterestRateSpr ead) | CLCOK463 | For floating rate credit facilities, report the spread over base rate in  basis points.  If the credit facility is fixed or entirely fee based (as designated in  Field 37) populate ‘NA’.  If the facility includes multiple draws with different spreads,  provide the spread that approximates the overall spread on the  facility.  For fully undrawn commitments, report the interest rate spread  that would apply per the terms of the credit agreement if the credit  facility was funded and fully drawn on the reporting date.  For fronting exposures, report the interest rate spread based on the  rate associated with the fronting facility. | Provide as a decimal, e.g.:  0.0575 for 5.75%  Enter ‘NA’ if the credit facility is  fixed or entirely fee based  Negative numbers can be  submitted. For negative values  use a negative sign  ‘-‘ not parenthesis (). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 41 | Interest Rate  Ceiling  (InterestRateCeil ing) | CLCOK464 | For floating rate credit facilities, report the rate ceiling if one is  contained in the credit agreement.  If there is no ceiling, populate with ‘NONE’.  If the credit facility is fixed or entirely fee based (as designated in  Field 37) populate ‘NA’.  For facilities with multiple interest rate ceilings, provide the  maximum interest rate ceiling.  For fully undrawn commitments, report the interest rate ceiling that  would apply per the terms of the credit agreement if the credit  facility was funded and fully drawn on the reporting date.  For fronting exposures, report the interest rate ceiling based on the  rate associated with the fronting facility. | Provide as a decimal, e.g.:  0.0575 for 5.75%  Enter ‘NA’ if the credit facility is  fixed or entirely fee based    Enter ‘NONE’ if no ceiling. |
| 42 | Interest Rate  Floor  (InterestRateFlo or) | CLCOK465 | For floating rate credit facilities, report the rate floor if one is  contained in the credit agreement. If there is no floor, populate with  ‘NONE’.  If the credit facility is fixed or entirely fee based (as designated in  Field 37) populate ‘NA’.  For facilities with multiple interest rate floors, provide the  minimum interest rate floor.  For fully undrawn commitments, report the interest rate floor that  would apply per the terms of the credit agreement if the credit  facility was funded and fully drawn on the reporting date.  For fronting exposures, report the interest rate floor based on the  rate associated with the fronting facility. | Provide as a decimal, e.g.:  0.0575 for 5.75% Enter ’NA’ if  the credit facility is fixed or  entirely fee based  Enter ‘NONE’ if no floor. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 43 | Interest Income  Tax Status  (TaxStatus) | CLCOM299 | Report the tax status of interest income for Federal or State Income  Tax purposes. Interest Income Tax Status should be determined by  whether the interest income received by the BHC or IHC or SLHC is  tax exempt (at Federal, State, etc.). | 1. Taxable  2. Tax Exempt  If federal or state tax exempt,  choose ’2’. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 44 | Guarantor Flag  (GuarantorFlag) | CLCGM318 | Indicate if the credit facility is guaranteed.      Report the option that reflects the guarantee of the guarantor  identified in Field 45.    Option 1 (Full guarantee) should be selected when there is explicit  recourse for full repayment of the credit obligation by a single  guarantor other than a U.S. Government Agency. For credit  facilities fully guaranteed by a U.S. Government Agency, refer to the  definition for option 3.    Option 2 (Partial guarantee) should be selected when there is  explicit recourse for repayment of a portion of the credit  obligation. This option includes partial guarantees by a U.S.  Government Agency.    Option 3 (Full U.S. Government Agency guarantee) should only be  selected when the credit facility is fully guaranteed by a U.S.  Government Agency.    Option 4 (No guarantee) should be used when there is no explicit  recourse for repayment of the credit obligation.  For fronting exposures, report the integer code that is applicable  for the primary facility. | 1. Full guarantee  2. Partial guarantee  3. U.S. Government Agency  Guarantee  4. No guarantee |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 45 | Guarantor  Internal ID  (GuarantorInter nalID) | CLCGM300 | Report the unique guarantor identifier.  For facilities with multiple guarantors, provide the unique  guarantor identifier for the primary or most substantial guarantor. | Must not contain a carriage  return, line feed, comma or any  unprintable character.  If the credit facility is not  guaranteed, enter ‘NA’. |
| 46 | Guarantor Name  (GuarantorNam e) | CLCG9017 | Report the guarantor name on the credit facility. Full legal  corporate name is desirable. If the guarantor is an individual(s)  (Natural Person (s)), do not report the name; instead substitute  with the text: "Individual."  For facilities with multiple guarantors, provide the guarantor name  for the primary or most substantial guarantor. | Must not contain a carriage  return, line feed, comma or any  unprintable character.  If the credit facility  is not guaranteed, enter ‘NA’ |
| 47 | Guarantor TIN  (GuarantorTIN) | CLCG6191 | Report the Taxpayer Identification Number (TIN) assigned to the  guarantor by the U.S. Internal Revenue Service (IRS) in the  administration of tax laws. If the guarantor is an individual(s)  (Natural Person(s)), do not report Social Security Number; instead  enter ‘NA’. If, the guarantor does not have a TIN, enter ‘NA’.  For facilities with multiple guarantors, provide the TIN assigned to  the primary or most substantial guarantor. | The 9 digit identification  assigned by the Internal  Revenue Service for the  guarantor identified in Field  45. Allowable forms are either  ##-#######,  #########, or  ‘NA’.  If the credit facility  is not guaranteed, enter ‘NA’ |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 48 | Guarantor  Internal Risk  Rating  (GuarantorInter nalRiskRating) | CLCGG080 | Report the guarantor rating grade from the reporting entity’s  internal risk rating system.  This is the reporting entity’s probability of default (PD) rating. If the  reporting entity uses a one-dimensional risk rating system, record  that rating here.  For facilities with multiple guarantors, provide the guarantor rating  grade for the primary or most substantial guarantor. | Free text indicating the obligor  rating grade.  If the credit facility is not  guaranteed or if the guarantor  does not have a rating, enter  ‘NA’ |
| 49 | Entity Internal  ID  (EntityInternalI D) | CLCEM300 | Report the reporting BHC’s or IHC’s or SLHC’s unique internal  identifier for the entity that is the primary source of repayment for  the facility in Field 15 | Must not contain a carriage  return, line feed, comma or any  unprintable character.  Leave blank if the entity is the  same as the Obligor identified  in Field 2. |
| 50 | Entity Name  (EntityName) | CLCE9017 | Report the name of the entity that is the primary source of  repayment for the facility in Field 15. Full legal corporate name is  desirable. If the entity is an individual(s) (Natural Person(s)), do  not report the name; instead substitute with the text: "Individual." | Must not contain a carriage  return, line feed, comma or any  unprintable character.  Leave blank if the entity is the  same as the Obligor identified  in Field 2. |
| 51 | Entity Internal  Risk Rating  (EntityInternalRi skRating) | CLCEG080 | For the entity identified in Field 49, report the entity rating grade  from the reporting BHC’s or IHC’s or SLHC’s internal risk rating  system.  This is the reporting entity’s probability of default (PD) rating. If the  reporting BHC or IHC or SLHC uses a one-dimensional risk rating  system, record that rating here. | Free text indicating the entity  rating grade.  Leave blank if the entity is the  same as the Obligor identified  in Field 2. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 52 | Date of  Financials  (DateFinancials) | CLCE9999 | Report the as of date of the financial information, related to the  entity identified in Field 2 or Field 49, that is reported in the Obligor  Financial Data Section. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01  1999-12-14 |
| 53 | Date of Last  Audit  (DateLastAudit) | CLCE4929 | Report the date of the last audited financial statements of the entity  identified in Field 2 or Field 49. Date of last audit may or may not  be the same date as the date of the financials (Field 52).  If there is no audit date, enter 9999-12-31. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01  1999-12-14 |
| 54 | Net Sales  Current  (NetSalesCurrent ) | CLCEM301 | Report the gross sales of the entity identified in Field 2 or Field 49  reduced by cash discounts, trade discounts, and returned sales and  allowances for which credit is given to customers less returns and  allowances, freight out, and cash discounts allowed for the  designated period.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 55 | Net Sales Prior  Year  (NetSalesPriorYe ar) | CLCEM302 | Report the gross sales of the entity identified in Field 2 or Field 49  reduced by cash discounts, trade discounts, and returned sales and  allowances for which credit is given to customers less returns and  allowances, freight out, and cash discounts allowed.  Report data for the trailing twelve month (TTM) period ended one  year prior to the date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non-numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 56 | Operating  Income  (OperatingIncom e) |  | Report the amount of profit (or loss) realized from continuing  operations of the entity identified in Field 2 or Field 49; typically  represented as sales less items such as cost of goods sold, operating  expenses, amortization and depreciation.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non-numeric formatting  (no dollar sign, commas or  decimal). |
| 57 | Depreciation &  Amortization  (DepreciationAm ortization) |  | Report the total depreciation and amortization costs of the entity  identified in Field 2 or Field 49 of tangible and intangible assets  allocated against revenue for the current period.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non-numeric formatting  (no dollar sign, commas or  decimal). |
| 58 | Interest Expense  (InterestExpense ) | CLCEM305 | Report the periodic expense to the entity identified in Field 2 or  Field 49 of securing short and long-term debt.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non-numeric formatting  (no dollar sign, commas or  decimal). |
| 59 | Net Income  Current  (NetIncomeCurr ent) | CLCEM306 | Report the income (or loss) reported by the entity identified in Field  2 or Field 49 after expenses and losses have been subtracted from  all revenues and gains for the fiscal period including discontinued  operations.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non-numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 60 | Net Income  Prior Year  (NetIncomePrior Year) | CLCEM307 | Report the income (or loss) reported by the entity identified in Field  2 or Field 49 after expenses and losses have been subtracted from  all revenues and gains for the fiscal period including discontinued  operations.  Report data for the trailing twelve month (TTM) period ended one  year prior to the date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 61 | Cash &  Marketable  Securities  (CashMarketable Securities) | CLCEM308 | Report the cash, depository accounts and marketable securities of  the entity identified in Field 2 or Field 49 that can be easily sold and  readily converted into cash. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 62 | Accounts  Receivable  (A/R) Current  (AccountsReceiv ableCurrent) | CLCEM309 | Report the money owed to the entity identified in Field 2 or Field  49 for merchandise or services or services sold on open account. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 63 | Accounts  Receivable  (A/R) Prior Year  (AccountsReceiv ablePriorYear) | CLCEM310 | Report the money owed to the entity identified in Field 2 or Field  49 for merchandise or services or services sold on open account.  Report data one year prior to date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 64 | Inventory  Current  (InventoryCurre nt) | CLCEM311 | Report the value of the raw materials, work in process, supplies  used in operations, finished goods, and merchandise bought for  resale of the entity identified in Field 2 or Field 49. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 65 | Inventory Prior  Year  (InventoryPriorY ear) | CLCEM312 | Report the value of the raw materials, work in process, supplies  used in operations, finished goods, and merchandise bought for  resale of the entity identified in Field 2 or Field 49    Report data one year prior to date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 66 | Current Assets  Current  (CurrentAssetsCu rrent) | CLCEM313 | Report the cash, accounts receivable, inventory, and other assets  of the entity identified in Field 2 or Field 49 that are likely to be  converted into cash, sold, exchanged, or expensed in the normal  course of business, usually within one year and other assets  expected to be converted to cash within a year. Examples include  accounts receivable, prepaid expenses, and many negotiable  securities as of the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 67 | Current Assets  Prior Year  (CurrentAssetsPr iorYear) | CLCEM314 | Report the cash, accounts receivable, inventory, and other assets  of the entity identified in Field 2 or Field 49 that are likely to be  converted into cash, sold, exchanged, or expensed in the normal  course of business, usually within one year and other assets  expected to be converted to cash within a year. Examples include  accounts receivable, prepaid expenses, and many negotiable  securities.  Report data one year prior to the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 68 | Tangible Assets  (TangibleAssets) | CLCEM315 | Report the assets of the entity identified in Field 2 or Field 49  having a physical existence, such as cash, equipment, real estate,  real property, and personal property such as buildings and  machinery; accounts receivable are also usually considered  tangible assets for accounting purposes. Tangible assets are  distinguished from intangible assets, such as trademarks,  copyrights, and goodwill, and natural resources (timberlands, oil  reserves, and coal deposits). | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 69 | Fixed Assets  (FixedAssets) | CLCEM316 | Report the tangible property of the entity identified in Field 2 or  Field 49 used in the business and not for resale. This includes, but  is not limited to, buildings, furniture, fixtures, equipment, and land.  Report fixed assets net of depreciation. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 70 | Total Assets  (TA) Current  (TotalAssetsCurr ent) | CLCE2170 | Report the sum of the current assets of the entity identified in  Field 2 or Field 49 plus net property, plant, and equipment plus  other non-current assets (including, but not limited to, intangible  assets, deferred items, and investments and advances) as of the  date reported in Field 52. | Rounded whole dollar amount,  e.g.:  20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 71 | Total Assets  (TA) Prior Year  (TotalAssetsPrio rYear) | CLCEM317 | Report the sum of the current assets of the entity identified in  Field 2 or Field 49 plus net property, plant, and equipment plus  other non-current assets (including, but not limited to, intangible  assets, deferred items, and investments and advances).  Report data one year prior to date reported in Field 52. | Rounded whole dollar amount,  e.g.:20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 72 | Accounts  Payable (A/P)  Current  (AccountsPayabl eCurrent) | CLCE3066 | Report the obligations owed to the creditors of the entity  identified in Field 2 or Field 49 arising from the entity’s ongoing  operations, including the purchase of goods, materials, supplies,  and services as of the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 73 | Accounts  Payable (A/P)  Prior Year  (AccountsPayabl ePriorYear) | CLCEM325 | Report the obligations owed to the creditors of the entity  identified in Field 2 or Field 49 arising from the entity’s ongoing  operations, including the purchase of goods, materials, supplies,  and services.  Report data one year prior to date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 74 | Short Term Debt  (ShortTermDebt ) | CLCEM319 | Report the debt obligations of the entity identified in Field 2 or  Field 49 with a term of less than one year. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 75 | Current  Maturities of  Long Term Debt  (CurrentMaturiti esLongTermDebt ) | CLCEM320 | Report the portion of long-term debt of the entity identified in  Field 2 or Field 49 due within one year. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 76 | Current  Liabilities  Current  (CurrentLiabiliti esCurrent) | CLCEM321 | Report the short-term debt, accounts payable and other current  liabilities of the entity identified in Field 2 or Field 49 that are due  within one year. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 77 | Current  Liabilities Prior  Year  (CurrentLiabiliti esPriorYear) | CLCEM322 | Report the short-term debt, accounts payable and other current  liabilities of the entity identified in Field 2 or Field 49 that are due  within one year.  Report data one year prior to date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 78 | Long Term Debt  (LongTermDebt) | CLCEM323 | Report the liabilities of the entity identified in Field 2 or Field 49  that are due in one year or more. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 79 | Minority  Interest  (MinorityInteres t) | CLCE4484 | Report the interest of shareholders who, in the aggregate, own less  than half the shares in a corporation. On the consolidated balance  sheets of companies whose subsidiaries are not wholly owned, the  minority interest is shown as a separate equity account or as a  liability of indefinite term. Enter ‘NA’ if not applicable. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).  Enter ‘NA’ if not applicable. |
| 80 | Total Liabilities  (TotalLiabilities) | CLCE2950 | Report the sum of current liabilities plus long- term debt plus  other non-current liabilities (including deferred taxes, investment  tax credit, and minority interest) of the entity identified in Field 2  or Field 49. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 81 | Retained  Earnings  (RetainedEarnin gs) | CLCE3247 | Report the cumulative retained earnings of the entity identified in  Field 2 or Field 49 less total dividend distributions to  shareholders. Typically, it is the prior year’s retained earnings plus  net income less distributions. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 82 | Capital  Expenditures  (CapitalExpendit ures) | CLCEM324 | Report the funds used to acquire a long-term asset resulting in  depreciation deductions over the life of the acquired asset. Report  gross of depreciation.  Report data for the trailing twelve month (TTM) period ended on  the date reported in Field 52. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal). |
| 83 | Special Purpose  Entity Flag  (SpecialPurpose EntityFlag) |  | Indicate ‘2’ (Yes) if the obligor (as identified in Field 2) is organized  as a bankruptcy remote, special purpose entity (SPE) where the  primary source of repayment depends on the performance of  specified underlying assets. Relevant SPE obligors include, ABCP  conduits, securitization trusts, and other structured variable  interest entities established to purchase and finance assets through  the tranching of risk. Entities which are trusts for the purpose of  personal wealth management or Op Co/Prop Co structures should  be reported as ‘1’ (No). | 1. No  2. Yes |
| 84 | DO NOT USE |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 85 | DO NOT USE |  |  |  |
| 86 | Lower of Cost or  Market Flag  (LOCOM) |  | Indicate whether the loan is accounted for under the fair value  option or is held for sale and carried at the lower-of-cost-or-market  (LOCOM). For loans not accounted for under the fair value option  or not held for sale, report Option 3 (NA). | 1. LOCOM  2. FVO  3. NA |
| 87 | SNC Internal  Credit ID  (SNCInternalCre ditID) |  | If the credit facility is reported in the Shared National Credit  collection and the reporting BHC or IHC or SLHC is the lead  bank/agent (option 5 in Field 34), indicate the reporting BHC’s or  IHC’s or SLHC’s Internal Credit ID as reported in the Shared  National Credit collection for this credit facility as of the most  recent filing date.  If the credit facility is not reported in the Shared National Credit  collection or the reporting BHC or IHC or SLHC is a participant in  the Shared National Credit credit facility, report ‘NA’. | May not contain a carriage  return, line feed, comma or any  unprintable character.    Report ‘NA’ if the credit facility  is not reported in the Shared  National Credit collection or if    the reporting BHC or IHC or  SLHC is not the agent. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 88 | Probability of  Default (PD)  (ProbabilityOfDe fault) |  | For firms that are subject to the advanced approaches for  regulatory capital, report the advanced IRB parameter estimate for  the probability of default (PD) as defined in the Rule.  For a defaulted obligor, report 100 percent (‘1).  For firms that are not subject to the advanced approaches for  regulatory capital, report the PD estimate that corresponds to the  Obligor Internal Risk Rating reported in Field 10. If the reporting  entity does not assign a PD estimate to the Obligor Internal Risk  Rating, report ‘NA.’ | Express as a decimal to 4  decimal places, e.g., 0.05% is  0.0005; 100% is 1. Use decimal  format; do not use scientific  notation.    If the reporting entity does not  assign a PD estimate to the  Obligor Internal Risk Rating,  report ‘NA.’ |
| 89 | Loss Given  Default  (LGD) | CLCOG081 | For firms that are subject to the advanced approaches for  regulatory capital, report the advanced IRB LGD estimate at the  loan level as defined in the Rule. If the credit facility includes  multiple loans with different LGD assignments, report the dollar  weighted average LGD that approximates the overall LGD on the  committed balance of the credit facility.  For firms that are not subject to the advanced approaches for  regulatory capital, report the credit facility LGD estimate from the  reporting entity’s credit risk management system. If an LGD  estimate is not assigned, report ‘NA.’ | Express as a decimal to 4  decimal places, e.g., 0.05% is  0.0005. Use decimal format; do  not use scientific notation.    If the reporting entity does not  assign a credit facility LGD  estimate, report ‘NA.’ |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 90 | Exposure At  Default  (EAD) |  | For firms that are subject to the advanced approaches for  regulatory capital, report the advanced IRB parameter estimate for  the Exposure at Default (EAD). If the credit facility includes  multiple loans with different EAD assignments, report the dollar  weighted average EAD that approximates the overall EAD on the  committed balance of the credit facility.  For firms that are not subject to the advanced approaches for  regulatory capital, report the credit facility EAD estimate from the  reporting entity’s internal credit risk management system. If an  EAD estimate is not assigned, report ‘NA.’ | Rounded whole dollar amount  with no cents, e.g.: 20000000    Supply numeric values without  any non-numeric formatting (no  dollar sign, commas or  decimal).    If the reporting entity does not  assign a credit facility EAD  estimate, report ‘NA’. |
| 91 | Renewal Date  (RenewalDate) |  | If the credit facility has been renewed per the terms of the original  loan agreement, re-priced, or has a change in the maturity date such  that the Origination Date did not change, report the date on which  the most recent renewal notification became effective. The Renewal  Date is intended to capture maturity date extensions provided to  the obligor by the BHC or IHC or SLHC and extension options at the  sole discretion of the borrower. If a credit facility has been renewed  as part of a major modification such that the contractual date of the  original loan is changed, then such date would be reported in Field  18 (Origination Date) and the BHC, IHC and SLHC should report  9999-12-31 in this field. If the credit facility has not been renewed  the BHC, IHC and SLHC should report 9999-12-31 in this field. | Must be in yyyy-mm-dd format,  e.g.:  2005-02-01  1999-12-14 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 92 | Credit Facility  Currency  (CreditFacilityCu rrency) |  | Indicate the currency denomination for contractual principal and  interest payments on the credit facility, using the relevant three- letter ISO 4217 currency code.  If payments are legally permitted or required in more than one  currency, indicate the predominant currency for contractual credit  facility payments.  For the avoidance of doubt, whether or not the currency  denomination of the credit facility is USD (US Dollars), all amounts  reported in other fields of this schedule must be in terms of US  Dollars.  The predominant currency should be the currency which  represents the predominant share of the credit facility committed  balance. | Standard ISO 4127 three-letter  currency codes available at  http://www.iso.org/iso/curren cy\_codes |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 93 | Collateral  Market Value  (CollateralMark etValue) |  | For facilities which require ongoing or periodic valuation of the  collateral, report the market value of the collateral as of the  reporting date. If the market value of collateral is not updated in  the reporting entity’s internal risk management systems as of the  reporting date, report NA. | Rounded whole dollar amount,  e.g.: 20000000    Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).    Report ‘NA’ if the market value  of collateral is not updated in  the reporting entity’s internal  risk management systems as of  the reporting date. |
| 94 | Prepayment  Penalty Flag  (PrepaymentPen altyFlag) |  | Indicate whether the credit facility has a prepayment penalty clause  in effect which may include yield maintenance. Indicate option 1  (Yes) if the credit facility currently has a prepayment penalty clause  in effect. If the facility had a prepayment penalty clause that has  since expired, report option 2. If the facility does not have a  prepayment penalty clause, report option 3. | 1. Yes  2. The prepayment penalty has  expired  3. No prepayment penalty  clause |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 95 | Entity Industry  Code  (EntityIndustryC ode) |  | Report the numeric code that describes the primary business  activity of the entity identified in Field 49 according to the North  American Industry Classification System (NAICS). If the NAICS code  is not available, provide either the Standard Industrial  Classification (SIC), or Global Industry Classification Standard  (GICS).  If the entity identified in Field 49 is an individual, the industry  code should be consistent with the industry in which the  commercial purpose of the loan operates.  If the business or individual operates in multiple industries, the  BHC, IHC and SLHC should report the industry that best represents  the commercial risk of the loan (i.e., the predominant industry). | Report 4 to 6 digit number. If  this code is not available, then  provide a SIC or GICS industry  code. |
| 96 | Participation  Interest  (ParticipationInt erest) |  | For participated or syndicated credit facilities that have closed and  settled, report the percentage of the total loan commitment held by  the BHC or IHC or SLHC.  If the credit facility is not participated or syndicated, report 1.  If the credit facility is syndicated and reported as options 1, 2, or 3  in Field 100, report NA.  For fronting exposures, report 1. | Express as a decimal to 4  decimal places, e.g., 0.05% is  0.0005. Use decimal format; do  not use scientific notation.    Report NA if the credit facility is  reported as options 1, 2, or 3 in  Field 100.    For fronting exposures, report 1. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 97 | Leveraged Loan  Flag  (LeveragedLoan Flag) |  | Indicate ‘2’ (Yes) if the credit facility is defined as a leveraged loan  per criteria in the reporting entity’s internal risk management  framework developed pursuant to SR 13-3 (Interagency Guidance  on Leveraged Lending). | 1. No  2. Yes |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 98 | Disposition Flag  (DispositionFlag ) |  | Report the disposition method for any credit facility that was  disposed during the reporting quarter.    If the BHC or IHC or SLHC is still pursuing payment of principal,  interest or fees, report as option “0”. Rebookings/restructures  where loan amounts are transferred or combined between  obligations should be reported as either option 1 (Payoff) or option  2 (Involuntary payoff) depending on the occurrence of default.    0. Active - Report for all credit facilities required to be  reported in this data collection and do not meet the  definitions of options 1 through 8 as of the reporting date.  1. Payoff – Report all instances where the credit facility has  been paid in full by the borrower, or where an undrawn  credit facility reaches maturity and is not renewed.  2. Involuntary Payoff – Report all instances where the credit  facility has been paid in full after the occurrence of default  per the terms of the credit agreement.  3. Involuntary Liquidation – Report all instances where the  credit facility has been liquidated either through  foreclosure proceedings or another settlement option  resulting in incomplete repayment of principal. Include  short-sales, charge-offs, as well as REO. This includes loans  active in the quarter prior to the reporting quarter that  were sold at a foreclosure sale and taken into REO in the  reporting quarter. Also include all instances where credit  has been resolved (i.e. no longer pursuing collection) but  not through foreclosures, servicing transfers, or payments  made by the obligor. | 0. Active  1. Payoff  2. Involuntary Payoff  3. Involuntary Liquidation  4. Sold or fully participated  5. Fully syndicated  6. Below reporting  threshold  7. Transfer to another Y-14  schedule  8. Expired Commitment to  Commit |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
|  |  |  | 4. Sold or fully participated – Report all instances where the  loan has been sold or fully participated to another  institution during the reporting quarter. For fully  syndicated loans, report option 5 (Fully syndicated).  5. Fully Syndicated – Report all instances where 100% of the  commitment has been syndicated to other institutions  during the reporting quarter.  6. Below reporting threshold – Report all instances where the  credit facility fell below the $1 million reporting threshold.  7. Transfer to another Y-14 schedule. Indicate the schedule  where the credit facility is now reported in Field 99 below.  8. Expired Commitment to Commit |  |
| 99 | Disposition  Schedule Shift  (DispositionSche duleShift) |  | For credit facilities reported with option 7 (Transfer to another Y‐  14 schedule) in field 98, indicate the Y‐14 report, schedule, and  subschedule to which the credit facility shifted.    The reported format should follow these examples:    If the credit facility transferred to FR Y‐14Q Schedule H.2  Commercial Real Estate, report “Q.H.2”.    If the credit facility transferred to FR Y‐14M Schedule D.1 Domestic  Credit Card Data Collection Data Dictionary, report “M.D.1”. | Report in the format using the  examples below:    If the credit facility transferred  to FR Y‐14Q Schedule H.2  Commercial Real Estate, report  “Q.H.2”.    If the credit facility transferred  to FR Y‐14M Schedule D.1  Domestic Credit Card Data  Collection Data Dictionary,  report “M.D.1”. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 100 | Syndicated Loan  Flag  SyndicatedLoan Flag) |  | Report whether the syndicated loan commitment is single signed  by the BHC or IHC or SLHC, counter signed by the borrower (dual  signed), or closed but not yet settled, or closed and settled. Closed  and settled refers to the final phase where loan documents are fully  executed and binding with post‐closing selldown to all participants  complete.  Loans which have closed but are still pending execution of final  documentation by all syndicate participants should be reported as  option 3 (Closed but not settled).    For loans that are not syndicated, indicate option 0 (NA). | 0. NA  1. Single‐signed  2. Dual‐signed  3. Closed but not settled  4. Closed and settled |
| 101 | Target Hold  (TargetHold) |  | For loans in the syndicated loan pipeline (Options 1, 2 or 3 in Field  100), report the percentage of the total commitment the BHC or IHC or SLHC  intends to hold.    If the credit facility is reported as option 0 (NA) or option 4 (closed  and settled) in Field 100, report NA. | Express as a decimal to 4   decimal places, e.g., 0.05% is  0.0005. Use decimal format;  do not use scientific notation.  Report NA if the credit facility  is reported as option 0 or 4 in  Field 100. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 102 | ASC326-20  (ASC32620) |  | Report the allowance for credit losses per ASC 326-20.    Provide at the credit facility level if available, otherwise report a  pro-rated allocation from the collective (pool) basis.    Provide if available at a credit facility level, otherwise a pro-rated  allocation from the collective (pool) level to the loan level may be  reported. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  such as dollar sign, commas or  decimals.  Should be 0 if there is no  ASC326-20 Reserve for the  loan. |
| 103 | Purchased  Credit  Deteriorated  Noncredit  Discount  (PCDNoncreditD iscount) |  | If the facility is a purchased credit-deteriorated (PCD) asset, report  the noncredit discount (or premium) resulting from its acquisition  (ASC 326-20-30-13). Provide at the credit facility level if available,  otherwise report a pro-rated allocation from the collective (pool)  basis.    Leave blank if the facility is not considered a PCD asset. | Rounded whole dollar amount,  e.g.: 20000000  Supply numeric values without  any non- numeric formatting  such as no dollar sign, commas  or decimals. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 104 | Current  Maturity Date  (CurrentMaturit yDate) |  | Report the maturity date as the last date upon which the funds must  be repaid, exclusive of extension options.  For demand loan, enter ‘9999-01-01’. For corporate loans in the  syndicated pipeline, until the syndicated loan is reported as closed  and settled (option4 in Field 100), report the estimated maturity  date based on the tenor stated in the commitment letter.    For commitments to commit which are not syndicated, report the  estimated maturity date based on the tenor in the terms extended  to the borrower. | Must be in yyyy- mm-dd format,  e.g.:  2005-02-01   1999-12-14 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 105 | Committed  Exposure Global  Par Value |  | For held for sale loans and loans accounted for under a fair value  option, report the total commitment amount as the amount the  obligor is contractually allowed to borrow according to the credit  agreement for the entire credit facility.    If not held for sale or accounted for under a fair value option, report  ‘NA’. | Rounded whole dollar amount,  e.g.: 20000000    Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).    For negative values use a  negative sign ‘-‘, not  parentheses  ().    If not held for sale or accounted  for under a fair value option,  report ‘NA’. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 106 | Utilized  Exposure Global  Par Value |  | For held for sale loans and loans accounted for under a fair value  option, report the outstanding funded exposure.    If not held for sale or accounted for under a fair value option, report  ‘NA’. | Rounded whole dollar amount,  e.g.: 20000000    Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).    For negative values use a  negative sign ‘-‘, not  parentheses  ().    If not held for sale or accounted  for under a fair value option,  report ‘NA’. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 107 | Committed  Exposure Global  Fair Value |  | For held for sale loans and loans accounted for under a fair value  option, report the fair value of the entire credit facility.    If not held for sale or accounted for under a fair value option, report  ‘NA’. | Rounded whole dollar amount,  e.g.: 20000000    Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).    For negative values use a  negative sign ‘-‘, not  parentheses  ().    If not held for sale or accounted  for under a fair value option,  report ‘NA’. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 108 | Utilized  Exposure Global  Fair Value |  | For held for sale loans and loans accounted for under a fair value  option, report the fair value of the outstanding funded exposure.    If not held for sale or accounted for under a fair value option, report  ‘NA’. | Rounded whole dollar amount,  e.g.: 20000000    Supply numeric values without  any non- numeric formatting  (no dollar sign, commas or  decimal).    For negative values use a  negative sign ‘-‘, not  parentheses  ().    If not held for sale or accounted  for under a fair value option,  report ‘NA’. |
| 109 | DO NOT USE |  |  |  |
| 110 | DO NOT USE |  |  |  |
| 111 | Obligor LEI  (ObligorLEI) |  | Report the Legal Entity Identifier (LEI) of the obligor identified in  Field 4, if available. A LEI is a 20 character alphanumeric code that  uniquely identifies legally distinct entities that engage in financial  transactions. LEIs are issued by Local Operating Units (LOUs) of the  Global LEI System. If LEI does not apply, enter ‘NA’. | Must be a valid 20 character  alphanumeric LEI issued by  a LOU of the Global LEI  System, or ‘NA’. |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Field  No. | Field Name;  (Technical Field  Name) | MDRM | Description | Allowable Values |
| 112 | Primary Source  of Repayment  LEI (PSRLEI) |  | If the primary source of repayment is provided by an entity that is  different from the obligor identified in Field 4, report the Legal  Entity Identifier (LEI) of the entity identified in Field 50 if  available. A LEI is a 20 character alphanumeric code that uniquely  identifies legally distinct entities that engage in financial  transactions. LEIs are issued by Local Operating Units (LOUs) of  the Global LEI System. If LEI does not apply, enter ‘NA’. | Must be a valid 20 character  alphanumeric LEI issued by a  LOU of the Global LEI System,  or ‘NA’.    Leave blank if the entity is  the same as the Obligor  identified in Field 2. |