










AI-Powered Email Classification & OCR for Loan Servicing

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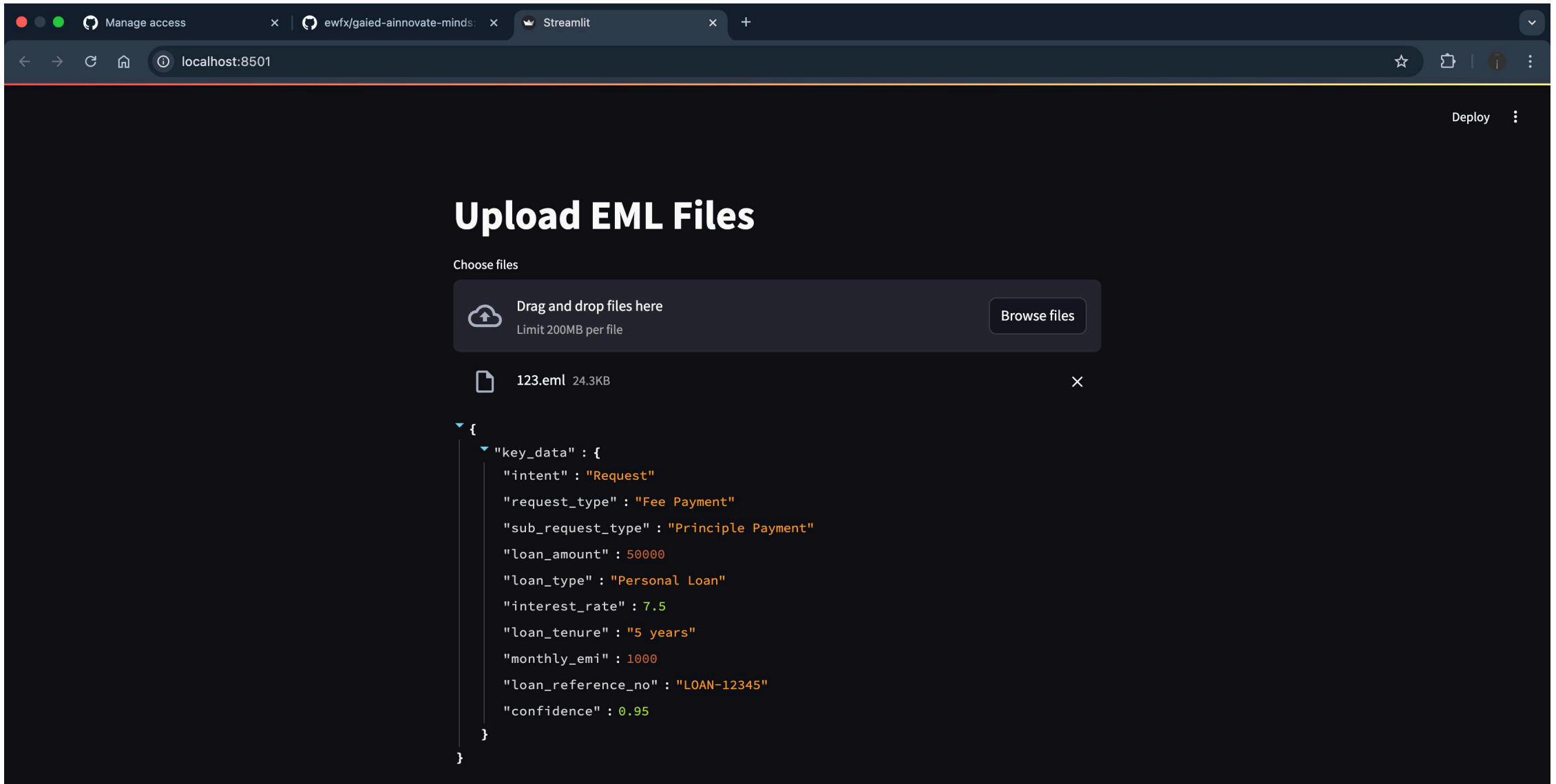
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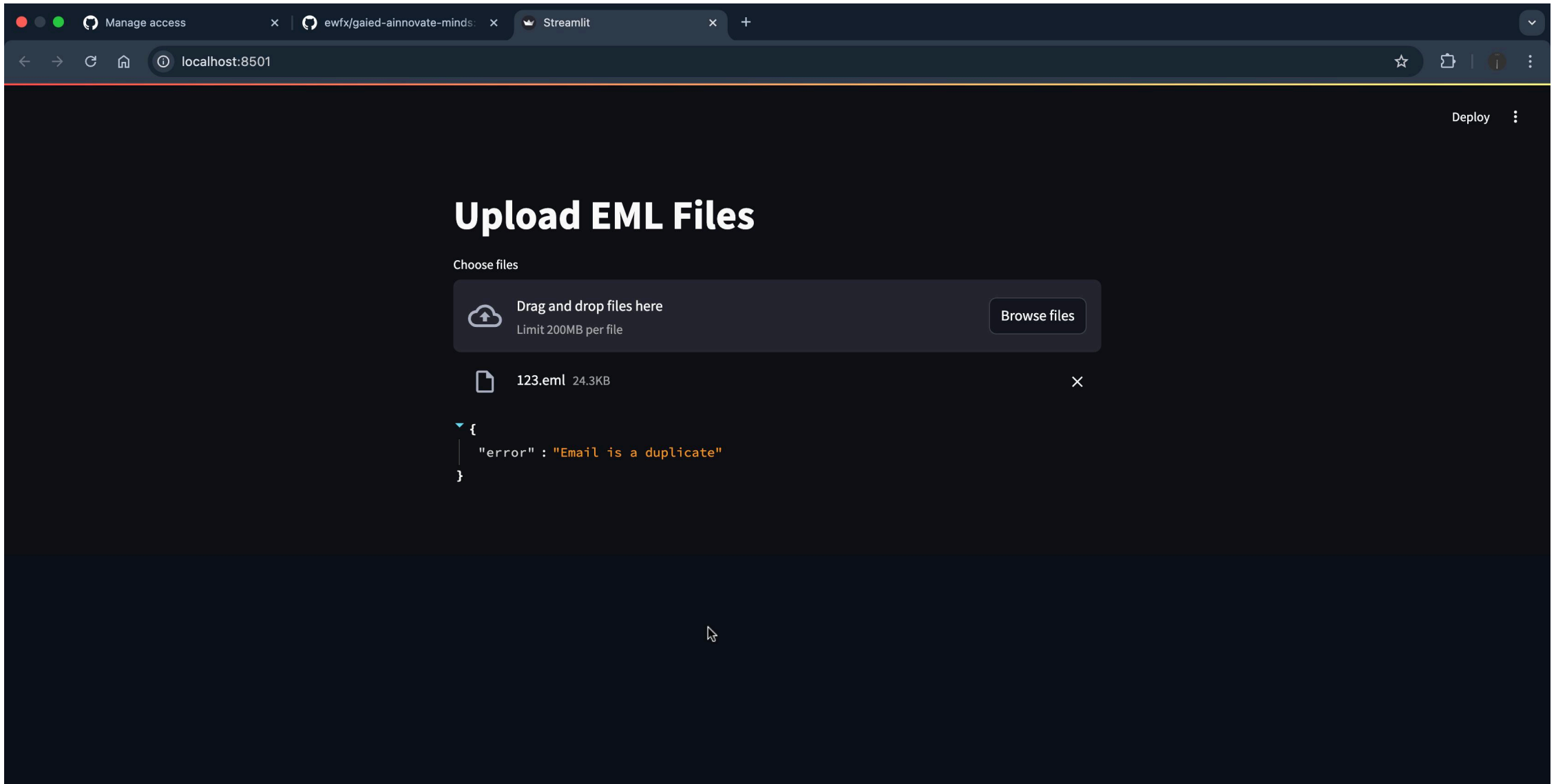
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Introduction

- Loan servicing teams process **thousands of emails daily**
- Manual processing is **slow, error-prone, and resource-intensive**
- This project automates classification & processing using **AI, NLP, and OCR**
- Key Features:
 - ✓ **Email classification**
 - ✓ **Data extraction**
 - ✓ **Multi-request handling**
 - ✓ **Duplicate email detection**

Screenshots





Inspiration

- Loan servicing teams struggle with **high email volumes & unstructured data**
- Aim: Build a **scalable AI automation system**
- Key Goals:
 - **Understand email context**
 - **Extract key data**
 - **Identify primary request intent**
 - **Detect duplicate emails**

What It Does

- ✓ Email Classification
- ✓ Context-Based Data Extraction
- ✓ Multi-Request Handling
- ✓ Priority-Based Extraction
- ✓ Duplicate Email Detection

How We Built It

- **AI Models:** Google Gemini, langchain_google_genai
- **OCR & Data Extraction:** Pytesseract, pdf2image, python-docx
- **Email Processing:** `email.parser`, MIME handling libraries
- **Duplicate Detection:** eml.parser, hashing
- **Data Processing:** pydantic, langchain, json
- **UI:** Streamlit

◆ Workflow

- 1 Parse emails & extract attachments
- 2 Classify request types using AI models
- 3 Extract relevant fields
- 4 Detect multiple requests & primary intent
- 5 Check for duplicate emails
- 6 Return structured output

Challenges We Faced

- ◆ Handling unstructured email formats
- ◆ Ensuring high classification accuracy
- ◆ Extracting data contextually
- ◆ Multi-request processing
- ◆ Duplicate detection efficiency



Tech Stack

- **AI Models:** Google Gemini, langchain_google_genai
- **OCR & Data Extraction:** Pytesseract, pdf2image, python-docx
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Future Integrations

- **CRM Integration:** Sync with loan servicing CRMs for seamless workflow automation
- **Cloud Storage:** Automate email & attachment storage in AWS S3 / Google Drive
- **API Endpoints:** Enable integration with banking systems via secure APIs
- **Advanced NLP:** Improve accuracy with fine-tuned models for domain-specific data
- **Multilingual Support:** Expand capabilities for global banking clients
- **Voice-to-Text Support:** Process audio-based loan servicing requests

Team

 GitHub Repository: [[Project Link](#)]

 Built for AI-Powered Loan Servicing Automation!