

Subject: Closing Notice – Contract Adjustment Charges for Facility #9247

Dear Jonathan Carter,

As part of the final settlement process for Facility #9247, we are issuing this Closing Notice to confirm the inclusion of the required contract adjustment charges in the final transaction.

Below are the relevant details:

- Deal Name: Orion Expansion Fund
- Original Agreement Date: March 15, 2024
- Revised Terms Effective Date: April 30, 2025
- Contract Adjustment Fee: USD 45,000
- Reason for Fee: Modification of repayment schedule and updated loan conditions
- Payment Due Date: May 5, 2025

The adjustment charge will be reflected in the final closing statement, and payment should be processed before the due date. Please confirm receipt of this notice and advise if any additional documentation is required.

Looking forward to your acknowledgment.

Best regards,

Emily Patterson

Senior Loan Administrator

Orion Lending Solutions

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