

Subject : Cantor Fitzgerald LP - USD 425MM MAR22 / SOFR (US) Term Principal Payment Notification

Dear ABC National Association,

Please find below the details regarding the repayment of USD 20,000,000.00 under the SOFR (US) Term option by Cantor Fitzgerald LP:

**Transaction Details:**

- **Date:** 8-Nov-2023
- **Facility:** Cantor Fitzgerald LP USD 425MM MAR22 / Revolver / Cantor FIT00037
- **Deal CUSIP:** 13861EA0
- **Deal ISIN:** US13861EA05
- **Facility CUSIP:** 13861EA7
- **Facility ISIN:** US13861EA7F79
- **Lender ME:** US1XXX

**Repayment Summary:**

- Effective 10-Nov-2023, Cantor Fitzgerald LP has elected to repay a total of USD 20,000,000.00.
- **Previous Global Principal Balance:** USD 45,000,000.00
- **New Global Principal Balance:** USD 25,000,000.00

**Lender's Share Details:**

- **Your share of USD 20,000,000.00 SOFR (US) Term option payment:** USD 1,411,764.71
- **Previous Lender Share Principal Balance:** USD 3,176,470.59
- **New Lender Share Principal Balance:** USD 1,764,705.88

**Remittance Instructions:**

We will remit USD 1,411,764.71 on the effective date. Please note that:

1. If the Borrower has not in fact made such payment, or
2. If any payment received is in excess of what was paid by the Borrower, or

3. If we notify you that the payment was erroneously made,

Pursuant to the provisions of the credit facility, you agree to return such payment.

**Payment Instructions:**

- **For:** ABC National Association
- **To:** ABC Bank, NA
- **ABA Number:** 1XXXXXXXX48
- **Account No.:** XXXXXXXXXXX72
- **Reference:** Cantor Fitzgerald LP USD 425MM MAR22, SOFR (US) Term Principal Payment (CANTOR FIT00037)

Thanks & Regards,

**Jonny Hernandez**

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