

# OASE Operation Autonomy Support Engine Quick Start

**\*\***"Operation Autonomy Support Engine" is referred to as "OASE" in this manual.

Exastro Operation Autonomy Support Engine Version 1.3.1 Exastro developer

# **Exastro**

#### Table of contents

#### 1. Introduction

- 1.1 About this guide
- 1.2 Login screen
- 1.3 Screen description (Dashboard screen)
- 1.4 Screen description (Action setting screen)
- 1.5 Screen Description (Token pay out screen)
- 1.6 Screen description (Decision table screen)
- 1.7 Screen description (rule screen)
- 1.8 Screen description (Request history screen)
- 1.9 Screen description (Action history screen)

#### 2. Scenario description

2.1 Scenario

#### 3. Preparation before execution

- 3.1 Setup mail driver and create mail template
- 3.2 Pay out token
- 3.2 Create decision table
- 3.3 Create decision table \*Excel operation
- 3.4 Upload decision table file
- 3.5 Test request
- 3.6 Apply to production environment

#### 4. Operation execution

- 4.1 Send request via curl command
- 4.2 Check the result of action execution

#### A Appendix

Sample1

# 1. Introduction



#### 1.1About this guide (1/2)

#### Prerequisites

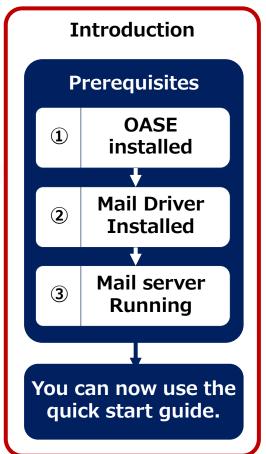
In order to follow this guide, the user must have installed OASE and the following functions.

- ① OASE Installer (See the following guides)
  - <OASE docs Environment Construction manual-Basics->
  - <OASE Learn -OASE Offline install->
- ② Mail Driver (See the following guides)
  - <Environment Construction manual- Driver install->
- Make sure that the mail server is running.
  - E.g) Checking that Postfix.service is running.

# ps -ax | grep postfix

※If it isn't running, run the following command.

# systemctl start postfix



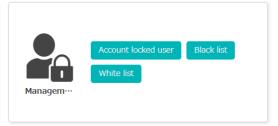
# 1.1About this guide (2/2)

#### Functions.

- The following OASE functions will be used. (The item no. correlates the upcoming slides.)
- Dashboard screen







Item No.	Screen name	Path Location
1.2	Login	
1.3	Dashboard	DashBoard
1.4	Action settings	DashBoard > System > Action settings > mail Driver ver1
1.5	Token Pay-out	DashBoard > Rules > Token Pay-out
1.6	Decision Table	DashBoard > Rules > Decision Table
1.7	Rules	DashBoard > Rules > Rules > Staging Application rule
		DashBoard > Rules > Production Application rule
1.8	Request History	DashBoard > Rules > Request History
1.9	Action History	DashBoard > Rules > Action History

# 1.2 Screen description (Login screen)

#### OASE Login

 The login screen will be displayed by accessing the following URL. https://exastro-oase/oase\_web/top/login



**POINT** 

The password will be requested to be changed immediately after login for the first time.

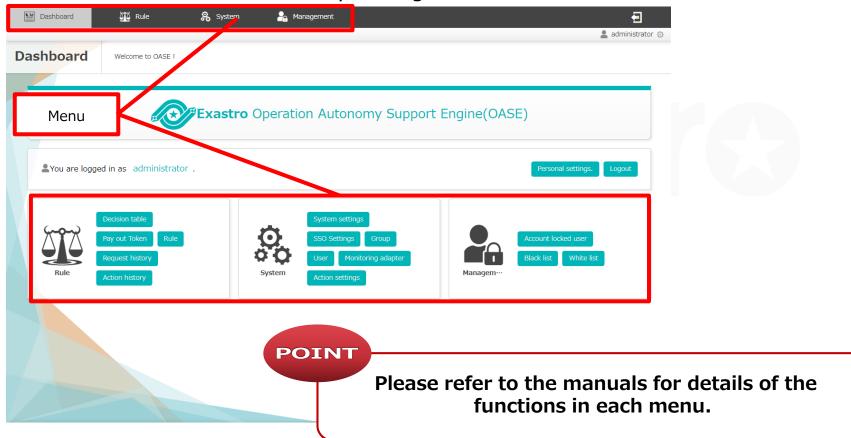
#### 1.3 Screen Description (Dashboard Screen)

The overview of the main menu is as follows.

"Rule "Menu : Action result management and Rule creation.

"System"Menu : OASE Settings/Permission management.

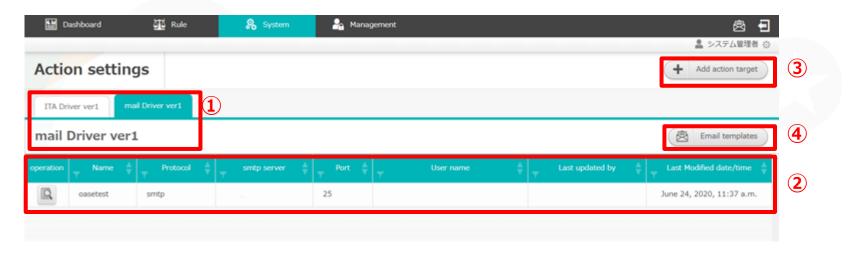
"Administrator" Menu : Security Management.



# 1.4 Screen description (Action setting screen)

#### Function Description

- 1 The name of the driver installed in OASE
- 2 The information of the registered action target
- 3 The button to add action target information to installed driver
- 4 The button to create mail template



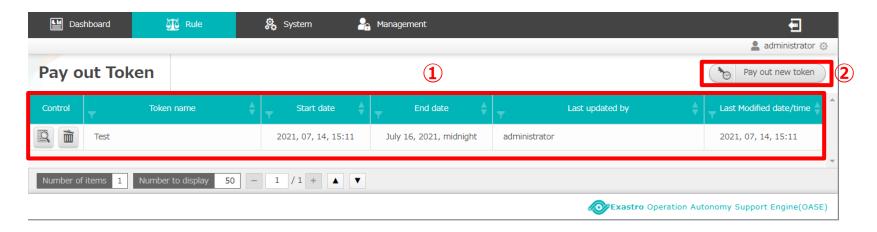
Please refer to the manuals for details of the functions in each menu.

**POINT** 

# 1.5 Screen description (Token Pay-out)

#### Function Description

- 1 List of Tokens registered in OASE.
- ② Button that creates new Tokens.



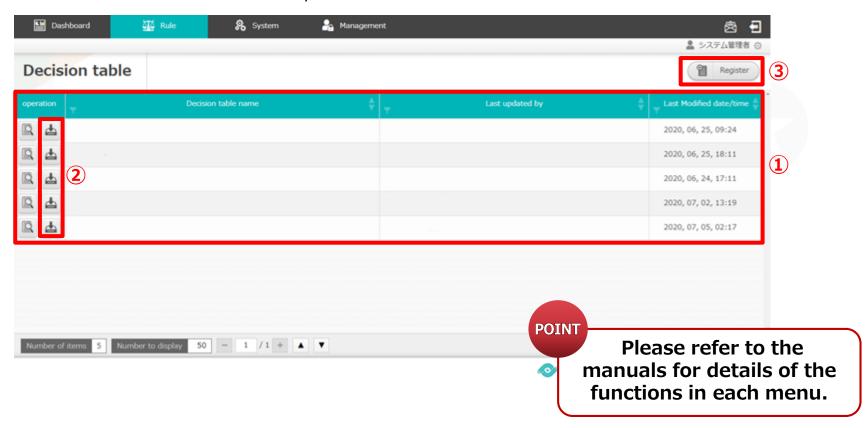
POINT

For more information regarding the different functions, please see the respective manuals.

# 1.6 Screen description (Decision table screen)

#### Function Description

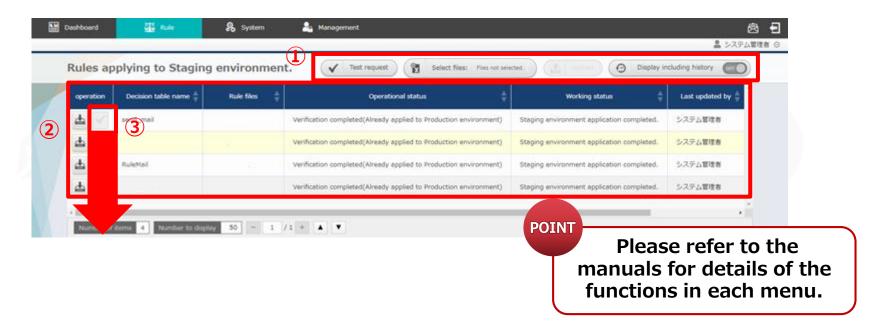
- Decision tables registered to OASE
- 2 Button that allows users to download the decision table file
- 3 Button that allows users to add/create new decision tables



#### 1.6 Screen description (Rule screen)

#### Function Description

- Decision table file operation buttons.
- 2 List of uploaded Decision table files and their status.
- ③ Production environment application button.

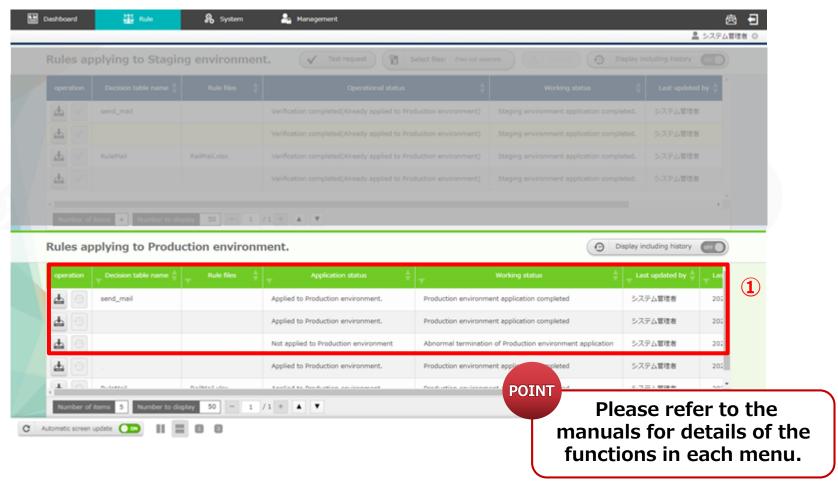


Button ③ becomes available only when a decision table file uploaded to a staging environment is tested.

# 1.7 Screen description (Rule screen)

#### Function Description

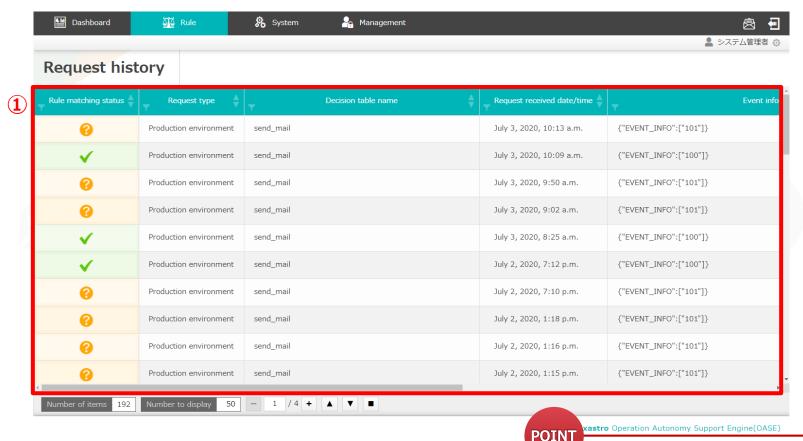
1 The list of the rules that are practically operated when messages are sent to OASE



# 1.8 Screen description (Request history screen)

#### Function description

1 The list of the matched rules and their status

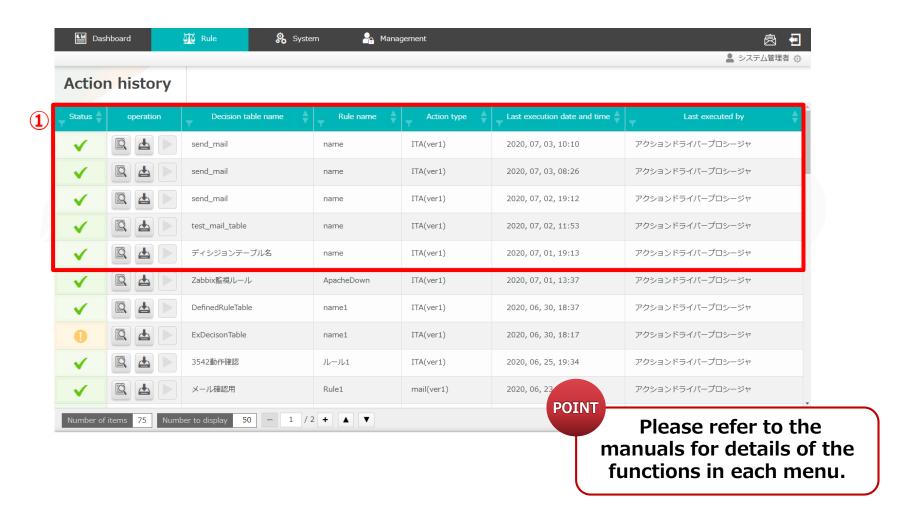


Please refer to the manuals for details of the functions in each menu.

# 1.8 Screen description (Action history screen)

#### Function description

1 The list of the matched rules and their status



# 2. Scenario description



#### 2.1 Scenario

Executing Actions.

Scenarios after OASE installation until action history being obtained.

#### Set mail driver and create mail template Pay out Token 3 Create decision table (Preparation) Create decision table file **%In Excel** 4 Configuring settings and 5 **Upload decision table file** Registering rules **Test request** 6 **Apply to production environment** [Operation] 8 Send request via curl command Inserting messages Matching rules and 9 Check the results of action execution

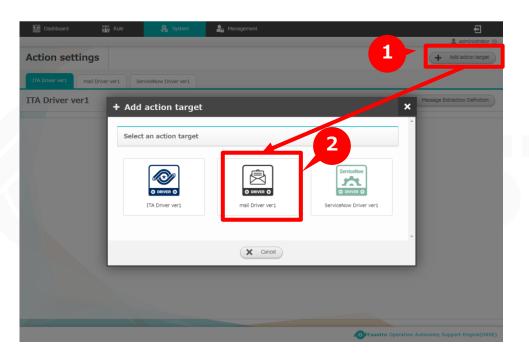
# 3. Preparation before execution



#### 3.1 Set mail driver and create mail template (1/3)

#### Add action target

- ① Press the "Add action target" button in the "Action settings" screen.
- ② Select "mail Driver ver1".



The "mail Driver ver1" will not be displayed if you don't have the driver installed.



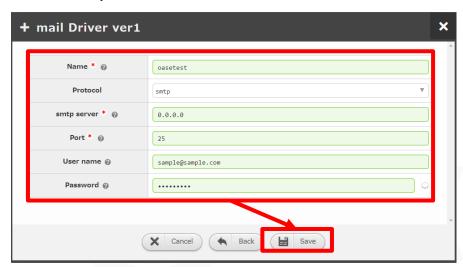


Please refer to < Environment construction manaul - Driver installation -> if the mail driver hasn't been registered.

#### 3.1 Set mail driver and create mail template (2/3)

#### Set action target

Enter required information then click the "Save" button.



Item	Setting value
Name	Enter your desired action target name.
Protocol	Select either "smtp" or "smtp_auth"
Smtp Server	Enter private IP or global IP
Port	Enter the port number used for communication
User name	Enter the user name as the mail sender.
Password	Enter the password required for authentication

#### POINT

"Item:name" is used to specify "Execute action to which action target" when creating the latter mentioned decision table file.

#### POINT

"Item:user name" is displayed as the sender of the mail.

Set mail driver and create mail template Pay out Token Create decision table Create decision table file **%In Excel** Upload decision table file **Test request** Apply to production environment Send request via curl command Check the result of action execution

Items with \* are required items

#### 3.1 Set mail driver and create mail template (3/3)

#### Create mail template

① Press the "Email Templates" button

Enter destination mail address

Enter any desired subject

Enter any desired body context

Optional

Optional

- ② Press the "Register" button
- ③ Fill in the required items with the information below
- 4 Press the "Save" button.

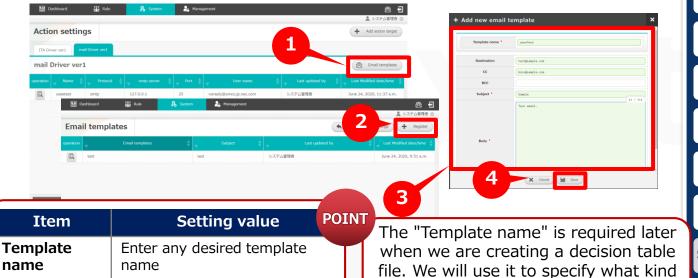
**Destination** 

CC

**BCC** 

**Subject** 

**Body** 



Set mail driver and create mail template Pay out Token Create decision table Create decision table file **%In Excel** Upload decision table file **Test request** Apply to production environment Send request via curl command Check the result of action execution

Items with \* are

required items

POINT

Exastro 20

of mail template we will use.

By tagging the "Body" with

[ACTION INFO] or [EVENT INFO],

we can receive mail with request

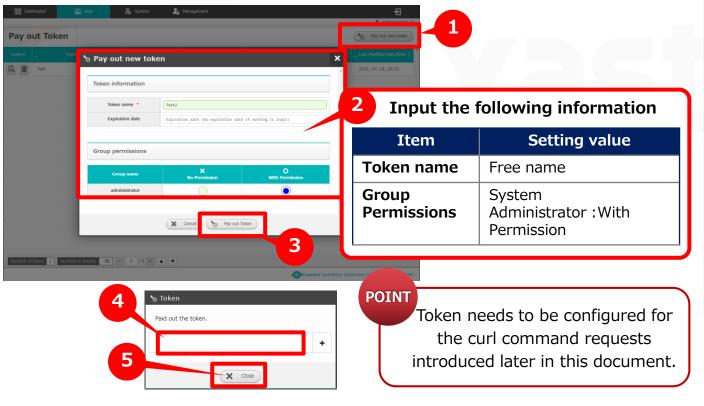
information or event information

included.

#### 3.2 Token Pay-out

#### Pay out new token.

- 1 Press the "Pay out new token" button
- ② Input the information found below
- ③ Press the "Pay out Token" button
- 4 Copy and save the Token displayed in the "Token" screen.
- 5 Press the "Close" button.



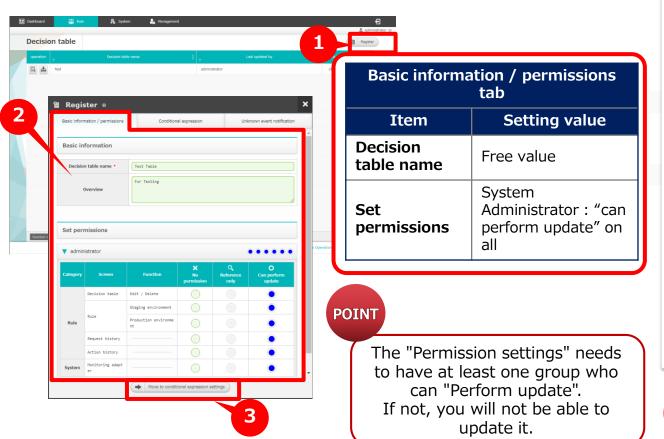


#### 3.3 Create Decision table (1/2)

#### Create Decision table

- 1 Press the "Register" button on the decision table screen.
- ② Fill out the required fields in the "Basic Information/ permissions" tab

③ Press the "Move to Conditional expression settings" button



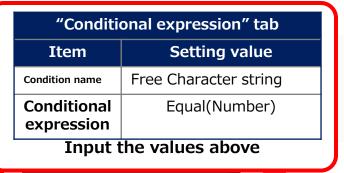
Set mail driver and create mail template Pay out Token Create decision table Create decision table file **%In Excel** Upload decision table file **Test request** Apply to production environment Send request via curl command Check the result of action execution

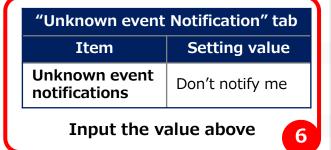
POINT Items with \* are required items

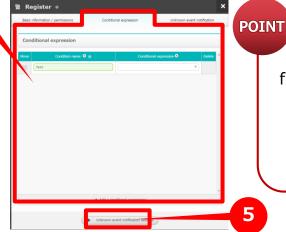
#### 3.3 Create Decision table (2/2)

#### Create Decision table

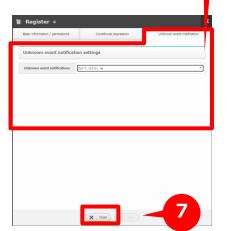
- ④ In the "Conditional Branch" tab in the "New addition" screen, input the necessary information
- 5 Press the "Unknown Event Notification settings" button.
- 6 In the "Unknown Event Notification" tab in the "New addition screen" input the necessary information
- Press the "Save" button.







We will set the Decision table file's Conditional part`s specific value to the configured Conditional Branch.

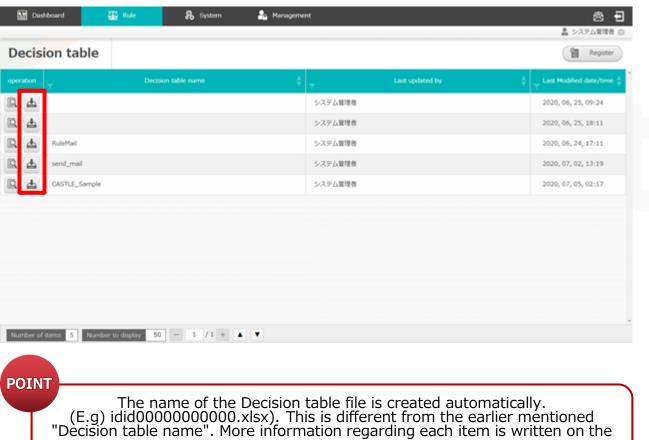




POINT Items with \* are required items

#### 3.3 Create decision table file XIn Excel (1/2)

- Download and create decision table file
  - Download the decision table created in "3.2 create decision table" by clicking the download button.



Set mail driver and create mail template Pay out Token Create decision table Create decision table file **%In Excel** Upload decision table file **Test request** Apply to production environment Send request via curl command Check the result of action execution

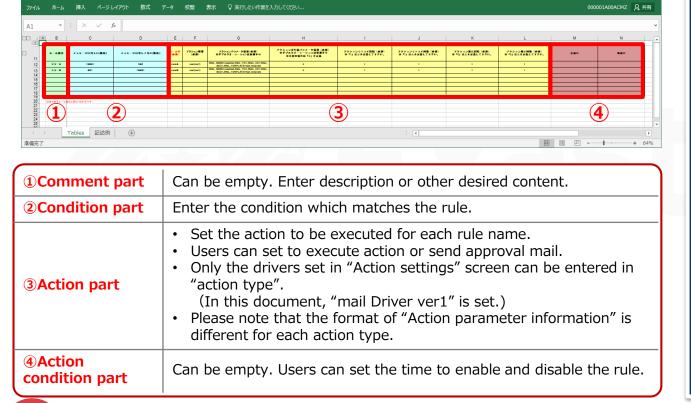
next page.

#### 3.3 Create decision table file XIn Excel (2/2)

Enter the following content in the decision table file.

RuleTable xlsx - Excel

※For practical usage example, please refer to "A Appendix Sample1".



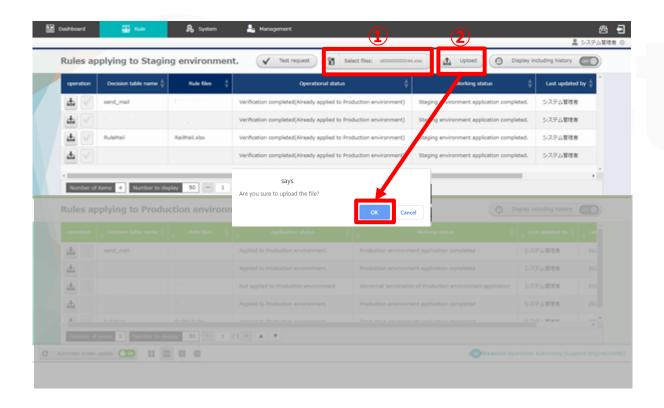


**POINT** 

For information regarding describing values, please refer to the "Description example" sheet. You can change the file name to whatever you want after updating the decision table file.

#### 3.4 Upload decision table file

- Select the decision table file to perform test request.
- ① Click the "select file" button in the "Rule" screen then select the created decision table file.
- ② Click the "Upload" button.
- ③ Press the "OK" button on the Pop-up message.





#### 3.5 Test request (1/3)

#### Select Test Request Target

Move to test request settings.

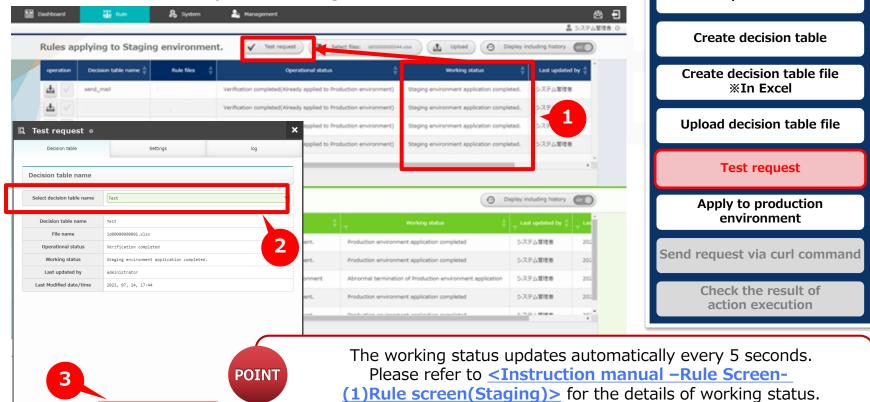
① Click the "Test request" button when the "Working status" column changes to "Applied to Staging Environment".

Set mail driver and

create mail template

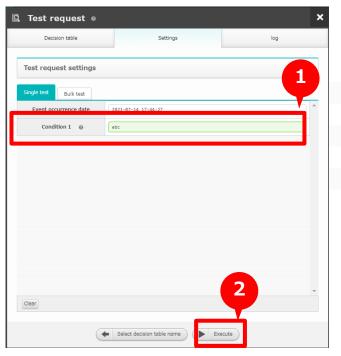
Pay out Token

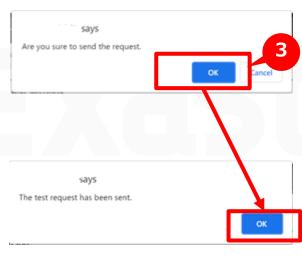
- ② In the "Select Decision table name" column, select the Decision table you want to test.
- ③ Press the "Test Request settings" button.



#### 3.5 Test request (2/3)

- Enter Test value and execute.
- ① In the "Single test" tab in the "Settings" tab, input a value that matches the rule.
- 2 Press the "Execute" button.
- ③ Press the "OK" button in the Pop-up message.









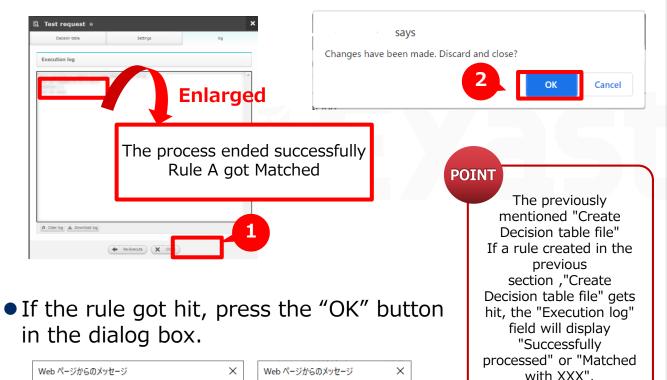
When matched the rules created in <3.3 Create decision table (Excel)>, "Successfully processed" and "Matched" will be displayed in execution log. When rule matched, "Operation status" will change to next state.

#### 3.6 Test Request (3/3)

- Confirm that the Rules are active.
  - Check the Execution log from the "log" tab.
    - Press the "Close" button

運用ステータスを「検証完了」にしてよろしいです

② Press the "OK" button on the pop-up message.



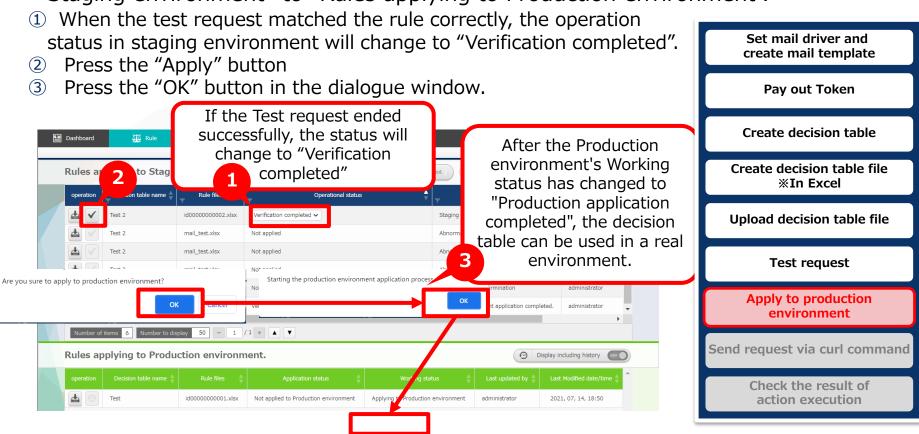
Set mail driver and create mail template Pay out Token Create decision table Create decision table file **%In Excel** Upload decision table file **Test request** Apply to production environment Send request via curl command Check the result of action execution

When a rule match, the "Application status" will move to the next status.

# 3.6 Apply to production environment

Make verified rules available in production environment.

• To enable rule in production environment, apply the rule from "Rules applying to Staging environment" to "Rules applying to Production environment".



POINT

The operation status updates automatically every 5 seconds. Please refer to <a href="Instruction Manual -Rule Screen">Instruction Manual -Rule Screen</a> (2)Rule Screen(Production)> for the details of operation status.

4. Operation execution



# 4.1 Send request via curl command (1/2)

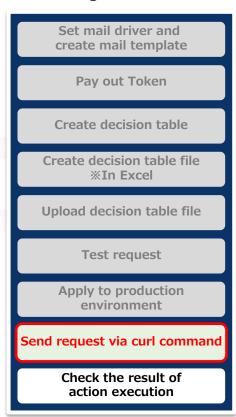
Send the message and match the rule applied to production environment with the message

Open the terminal and execute after rewriting the following commands according to the rules.

\*\*See "A Appendix Sample 1" below for specific usage examples of the curl command.

curl -X POST -k "https://<①Host
name>/oase\_web/event/event/eventsrequest" -H "accept:
application/json" -d "{\forall \text{"}\ruletable \text{\text{"}\text{"}\text{\text{\text{\$\text{e}}\text{\text{\$\

Item	Setting value	
①Host name	Enter valid host name, IP address	
②RuleTable name	Enter the rule file name applied to production environment(without .xlsx)	
③Request type	Enter "1" since the target is "1:production environment" Example) ,¥"requesttype¥":¥"1¥",	
<b>4</b> Event occurrence datetime	Enter the time in"yyyy/mm/dd hh:mm:ss" format Example) ,\footnote{\pi}\text{"eventdatetime}\footnote{\pi}\text{:}\footnote{\pi}\text{2020/01/01 01:01:01}\footnote{\pi}\text{,}	
<b>5</b> Event information	Specify in list format Example) [\(\pmath{\pmath{4\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{4\pmath{7\pmath{4\pmath{4\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{7\pmath{4\pmath{4\pmath{7\pmath{4\pmath{4\pmath{7\pmath{4\pmath	



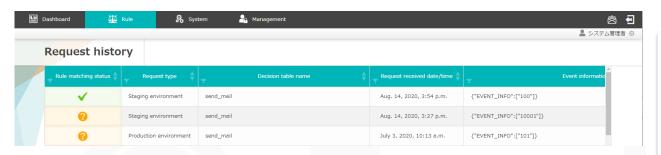
POINT

Please refer to <a href="RestAPI Function Intstruction Manual">RestAPI Function Intstruction Manual</a> for the details of HTTP request.

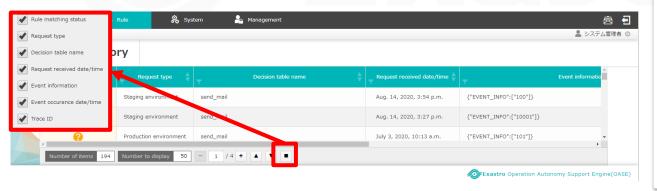
# 4.1 Send request via curl command (2/2)

#### Check the "request history" screen

• A history of sending a request by specifying parameters with the curl command is added.



\*Items displayed in the "Request history" screen can be changed.





#### 4.2 Check the result of action execution (action history)

#### Execute action

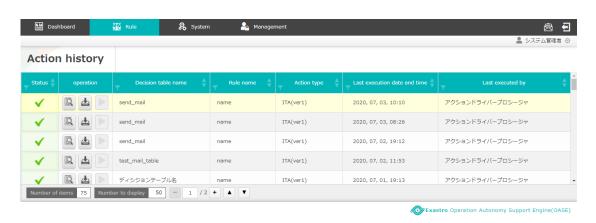
- When rule is matched, action(mail notification) will be executed as users set in preparation before execution, and users can check the result in "Action history" screen.
- Action will be executed as the specification in the action part of
- <3.3 Create decision table file \*\*In Excel >
  (mail Driver will sent notification mail as user's specification)

#### Mail notification

- Mail with the receiver, title, body set in
- <3.1 Set mail driver and create mail template> is sent.

#### Action history

 Check if the rules are matched and executed are displayed in "Action history" screen.





# A Appendix



# Sample1(1/4)

#### Enter Sample value and Execute OASE

 Case: When OASE receive "MessageID: 10001", execute a action to send a mail with information "Title: [OASE] Notification test", "Body:[Request Info][Event Info]"

#### [Preparation]

1 「Action Settings」 Screen

Prepare [mail Driver ver1]

Name	oasetest
Smtp Server	0.0.0.0
User name	sample@example.com
Password	(blank)

(Register other required info)

Create 「Mail Template」

Template name	test_template
Title	【OASE】Notification test
Body	[ACTION_INFO] [EVENT_INFO]

- ② 「Token Pay-out」 screen
  - Prepare Token needed when sending request via curl command.

Token name te

test token

(Register other required info)

#### **POINT**

This information is used in these parts of this manual: <3.1 Set mail driver and create mail template>
and <3.2 Pay-out token.>

# Sample 1 (2/4)

#### 2 [Decision table] Screen

Create a rule that the "MessageID" will hit

Decision table name	test
Permission Settings (System Administrator)	All 「Editable」
Conditional name	Message ID
Conditional branch	Equal(Number)

**POINT** 

This information is used in these parts of this manual <a href="3.3 Create Decision"><3.3 Create Decision</a> <a href="table">table</a> and <a href="arXiv:a

- ③ 「Decision table 」 File
  - · Rename and save the "Decision table" file.

File name	mail_test.xlsx
-----------	----------------

Create a rule that "messageID:10001" will hit

**\*\*Change the text marked with Red.** 

MessageID (Equal(Numeric Value))	10001
Action Type	mail(ver1)
Action Parameter Information	MAIL_NAME=oasetest,MAIL_TO= <mail address="">,MAIL_CC=,MAIL_BCC=,MAIL_TEMPLATE=test_template</mail>

(For the other items, use the "example" sheet in the Decision table file as a reference point.)

# Sample 1 (3/4)

- **④** 「Rule (Staging Application Rule)」 Screen
  - Upload the created Decision table file.

Select File mail\_test.xlsx

**5 Test Request Screen** 

Test whether when request "MessageID:10001" matches the uploaded decision table or not

Select Decision table name	test
Message ID	10001

POINT

This information is used in these parts of this manual <a.5 Uploading Decision table file>
And <3.6Test Request>

#### Sample 1 (4/4)

#### **(Execute Operation)**

**6 Terminal Operation (Linux server)** 

Send request to the prepared rule via curl command \*\*Please change the text marked with red.

curl -X POST -k "https://**<HostName>**/oase\_web/event/event/eventsrequest" -H "accept: application/json" -d "{\footnote{\text{Y}}\text{Y}\text{

⑦Main Notification

Check if the mail with information on the right is sent.

[Request Information]
Trace ID
Decision table name
Request user
Request server

[Event information]
Event Time/Date
Condition name
Message ID





This information is used in these parts of this manual <4.1 Send Request via curl command>and <4.2Check the result of Action execution>

