



ROMEO R. REYES, JR.

FINANCIAL ADVISER

About Me

I work as a financial adviser, assisting clients in developing long-term plans for wealth building and risk management. Will help you track, manage, and balance your financial portfolio, as well as with a range of other financial issues and decisions.

Education

2008-2012

SAN JOSE NATIONAL HIGH-SCHOOL
HIGH-SCHOOL GRADUATE



2012-2013

PUERTO PRINCESA SCHOOL OF
SCIENCE AND
TECHNOLOGY (PPSST) PALAWAN
AUTOMOTIVE NC II



2016-2021

UNIVERSITY OF SAN JOSE – RECOLETOS
**Bachelor of Science in BUSINESS
ADMINISTRATION (FINANCIAL
MANAGEMENT)**



Experience

VERDE LINEAR CORPORATION | Feb 2022 - Dec 2022

Inventory Clerk

Records purchases, maintains the database, perform a physical count of inventory, and reconciles actual stock counts to computer-generated reports. Receives, unpacks, and delivers goods; re-stocks items as necessary; labels shelves. Processes and/or approves invoices for payment.

SUNLIFE CANADA INQ. | Sept 2021 - Present

Financial Advisor

Answering client questions about financial plans and strategies and giving financial advice. Advising strategies for clients in insurance coverage, investment planning, cash management, and other areas to help them reach financial objectives.

Contact

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Email

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Address

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Reference

Roche Ardosa

Unit Manager of Sunlife Canada

Expertise

Management skills

Computer Literacy

Knowledgeable in using basic SAP

Driving

Leadership

Coaching

Financial Advise

Language

Filipino

English

Bisaya