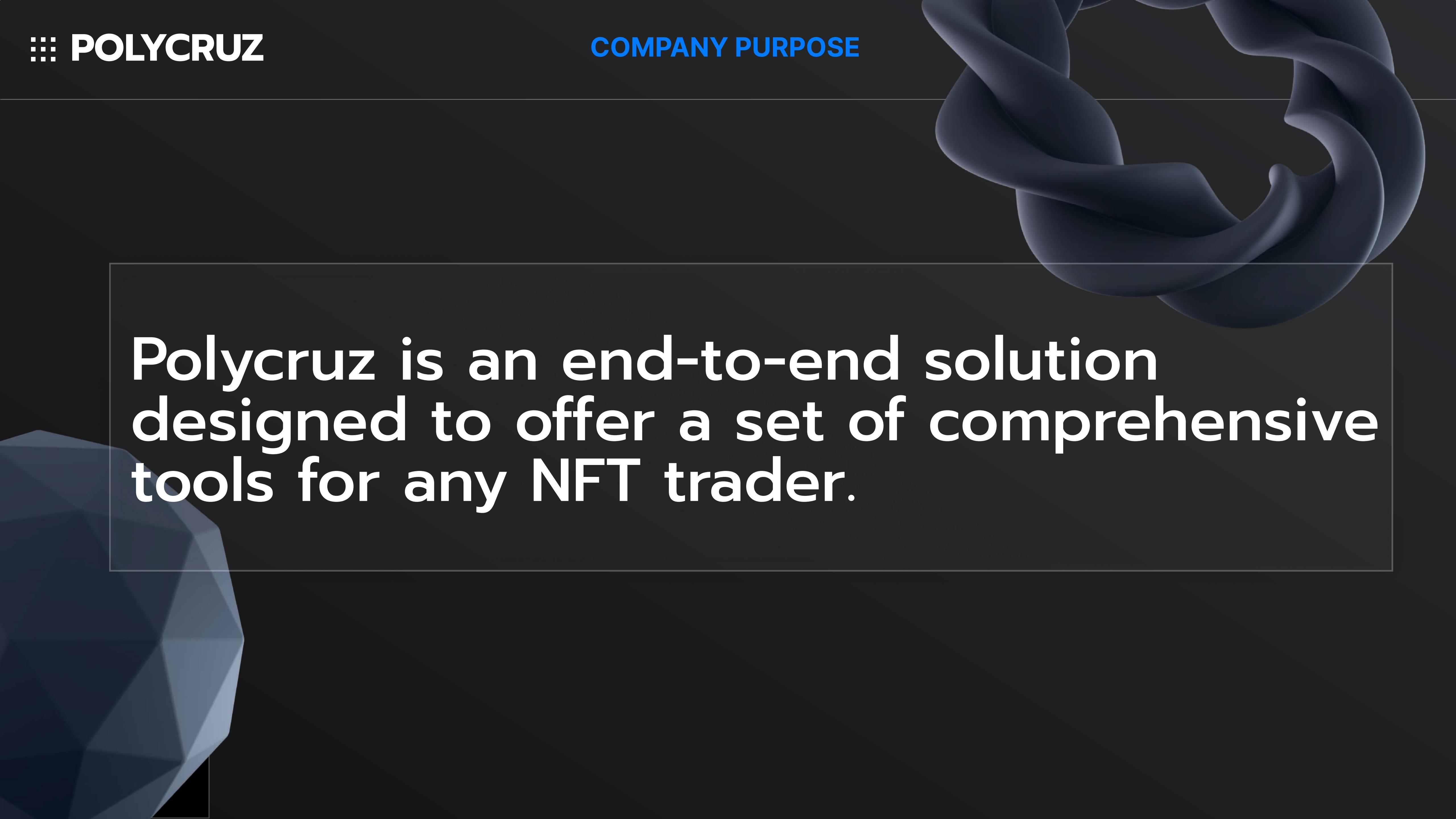




POLYCRUZ

PITCHDECK

Discover New Horizons With Polycruz,
The Game Changing NFT Platform!



Polycruz is an end-to-end solution designed to offer a set of comprehensive tools for any NFT trader.

Complicated trading experience

Lack of Transparency

Lack of Education

**Difficult to find best
investment opportunity
in NFTs**

**Difficult to manage community
& interact with them**

**Lack of all the brands
Analytical data**

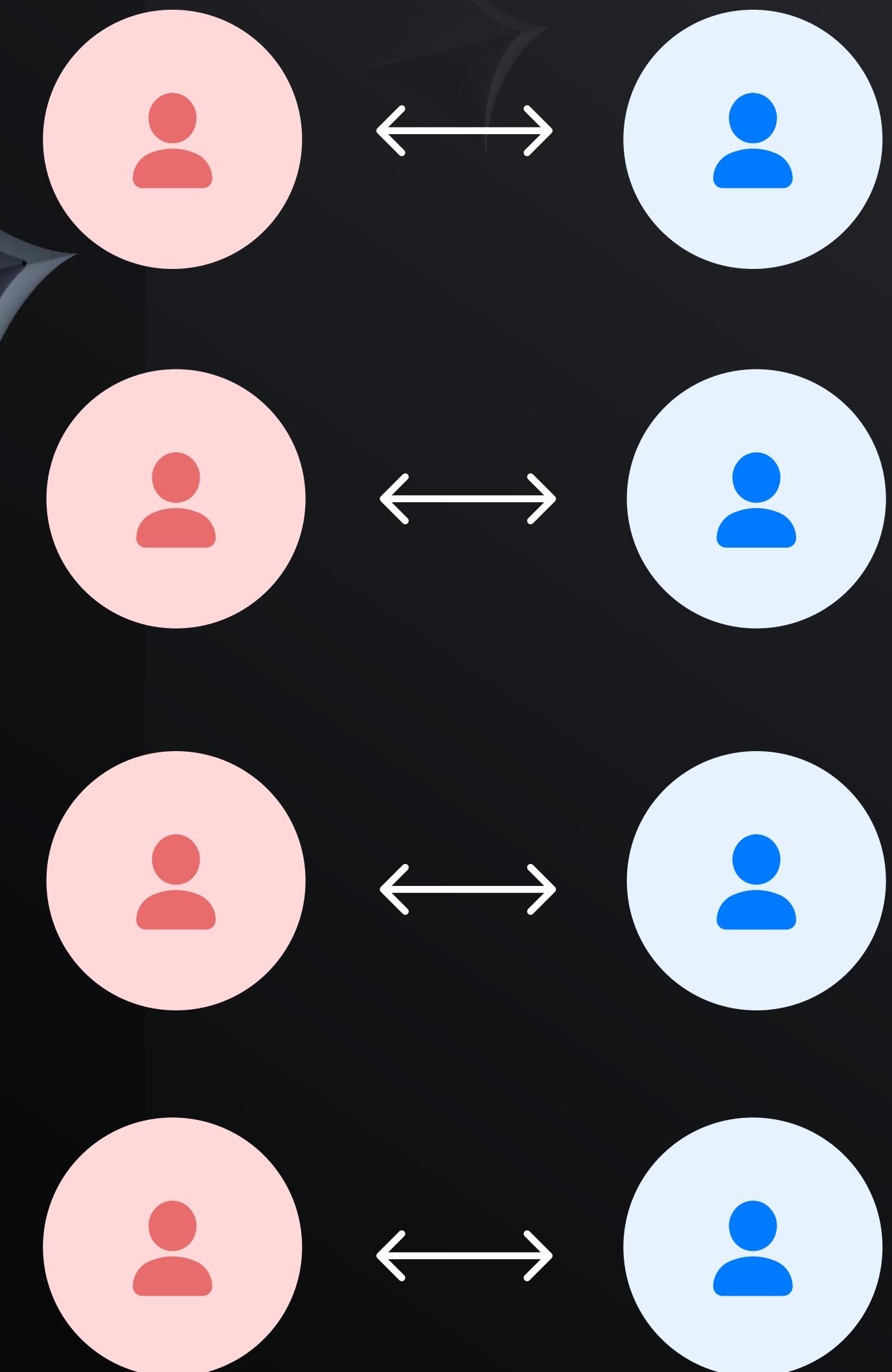
NFT Fraud

Lack of Token utility & Incentives

Coding for NFT Minting



- **NFT Research** (Nansen, ICYTools, Gem, Crytoslam tools)
- **Minting an NFT** (Crossmint, Niftykit, Thirdweb)
- **Fundraising** NFT project (Seedify, Enjinstarter, Daomaker)
- **Performing an NFT Trade** (Opensea, Blur, X2Y2, LooksRare)

**POLYGATOR****POLYMINT****POLYPAD****POLYPRO**

POLYGATOR

Obtain structured data from leading NFT marketplaces

Multichain

POLYMINT

Polymint fulfilling all the needs of NFT community to Mint NFT collection, Management, Rewards

Multichain

POLYPAD

Projects can raise funds by listing a set of NFTs via a Launchpad

Polygon

POLYPRO

Pro Marketplace will result in more profitable trades and faster decision making.

Multichain

Interest in NFT from January 2021 until January 2023.

Brands like the NBA, Nike and Coca-Cola are entered into NFT, while musicians like Grimes, Shakira, Steve Aoki, and others are also joining the NFT ecosystem.



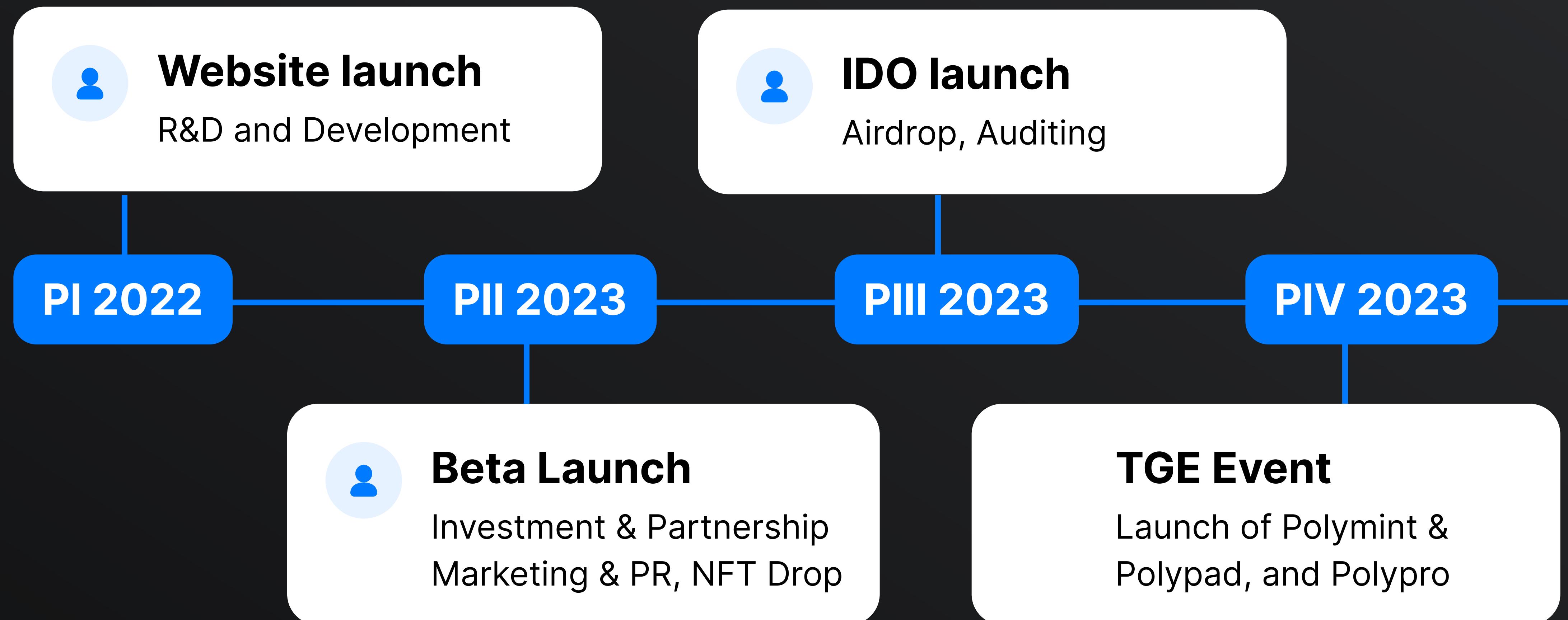
The Market Size

\$211B
BY 2030

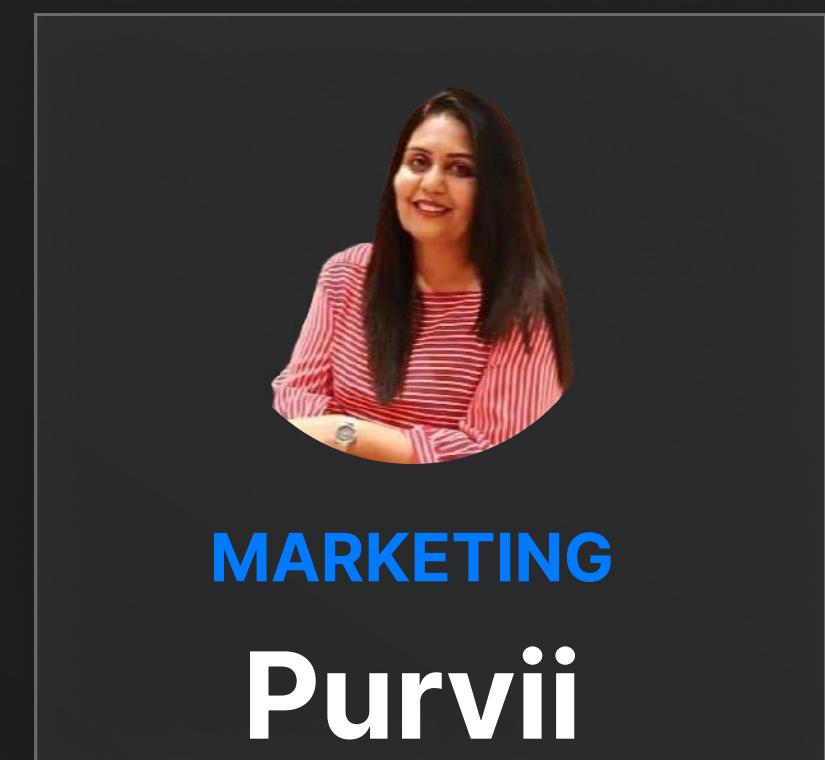
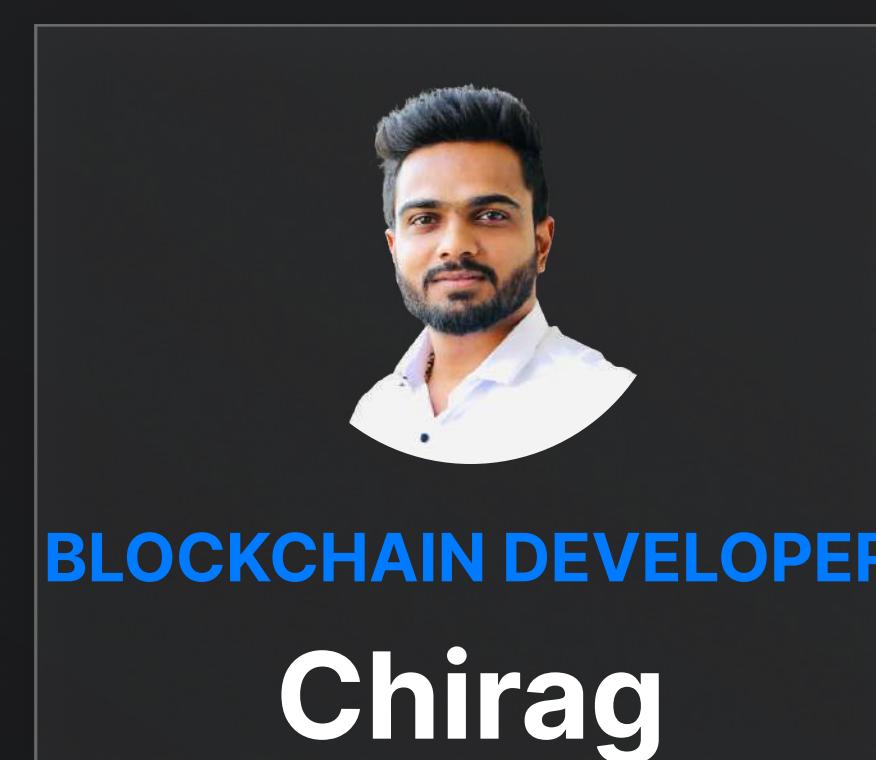
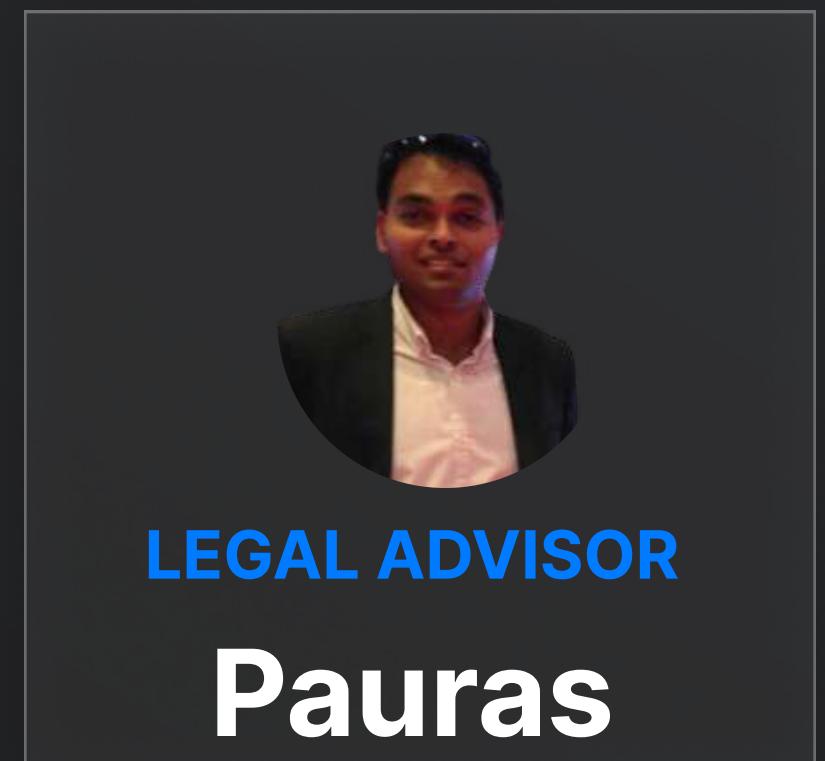
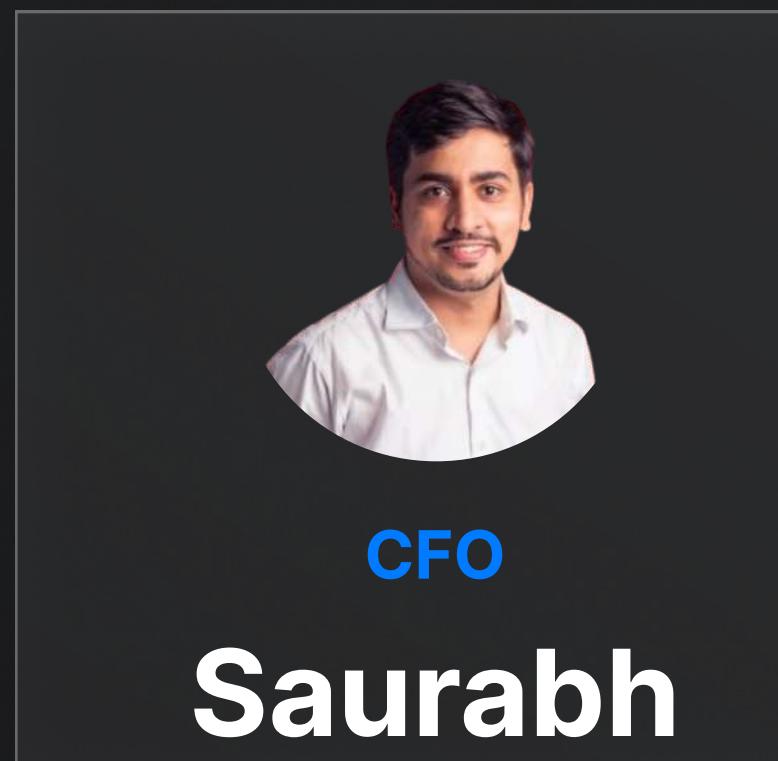
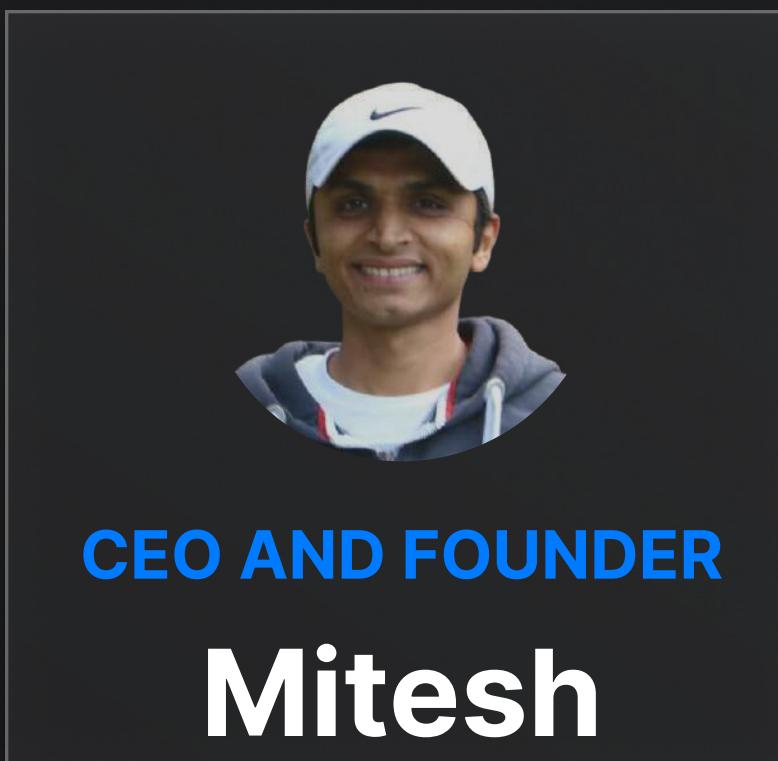
\$125B
By 2027

\$7.4B
2023

Our timeline



Experienced NFT professionals, the founder and CEO, CFO, and Developers



ADVISOR

**Denis Smalianyi**

- Blockchain Expert
- Co-Founder at ScottyBeam

ADVISOR

**Evgen Verzun**

- Inventor, Serial Entrepreneur, Cybersecurity Expert
- Founder at Kaizen.Finance

ADVISOR

**Michael Skrychevsky**

- Web3 Entrepreneur
- Mentor and Advisor
- Blockchain & AI Enabler

Acquisition strategy



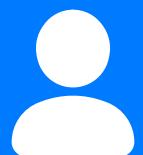
Awareness

We will focus on launch platform and making full brands awareness across platform



Consideration

Channel Marketing & PR activity, Twitter spaces, AMA, KOLs

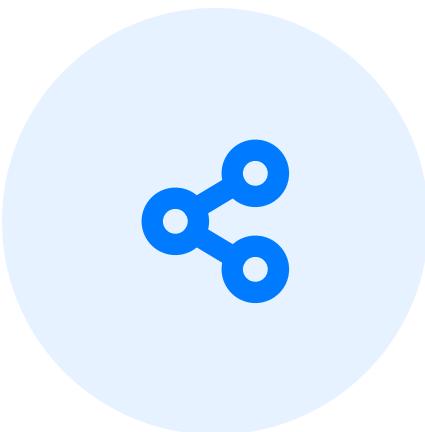


Conversion

Dropping Massive 1% Token & 50K NFT Pass Airdrop to experienced NFT traders

Go to market strategy

Channel 1



Social media

Strong deal with Alpha group, influencers, Project partnership

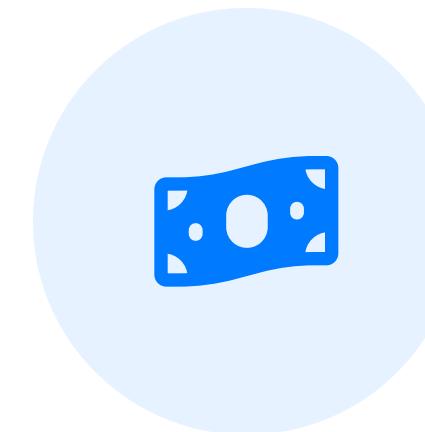
Channel 2



Airdrop

Cruz Token & NFT Pass Airdrop, NFT collection Drop

Channel 3



AMA & KOLs

30 plus influencers and AMA plan

Channel 4



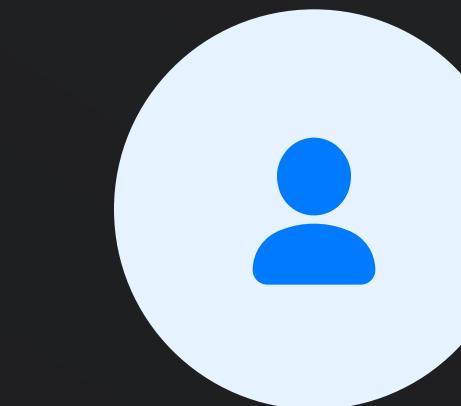
Marketing

Global PR & Marketing

Polygator Subscription business model

\$50/mo

Monthly subscription



3 000 paid users

Our estimate user acquisition



\$1 800 000

Our estimate revenue in 2024

Polymint

Based on Pay as you go plan

Silver

- ✓ Smart Contract
- ✓ Blockchain
- ✓ Standard Features

\$299/Per Mint

Gold

- ✓ Silver
- ✓ Pro Features
- ✓ Project Management

\$599/Per Mint

Platinum

- ✓ Gold
- ✓ Custom Development
- ✓ Community Management

\$2000/Per Mint

Polypad

10% commission on each project

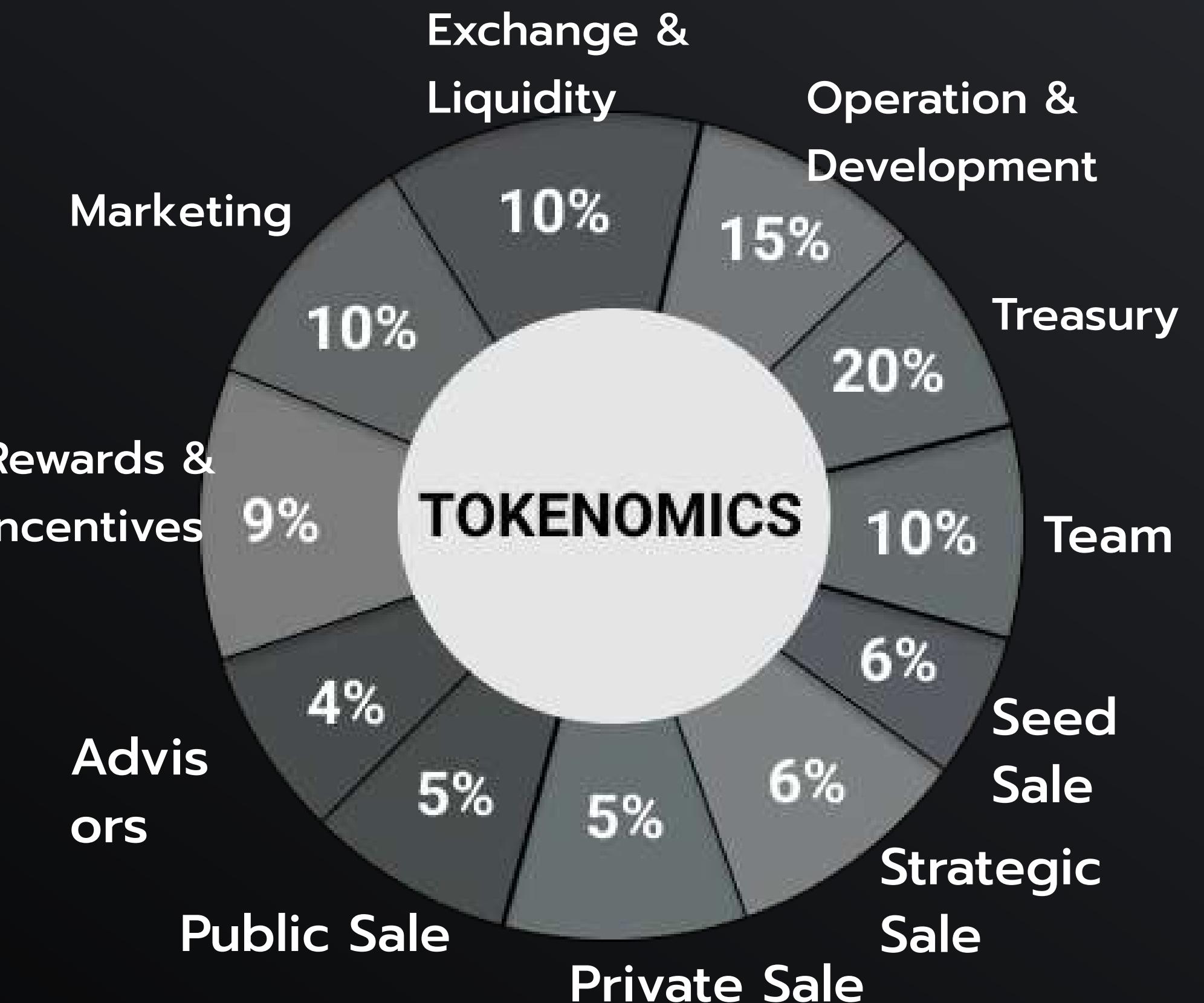


Platform fees

Always 10%

Projected revenues

by 2024



- **Token Name : Polycruz**
- **Token Symbol : CRUZ**
- **Total Token Supply : 1,000,000,000**

- **Initial Market Cap : \$97,200**
- **Fully Diluted Valuation : \$18,000,000**
- **Total Raising : \$2,910,000**

Round	% of Total	Supply	Price \$	Price	Cliff	Vesting	TGE
Team	10%	100,000,000	-	-	12 Months	24 Months	0%
Seed	6%	60,000,000	0.009	\$540,000	7 Months	18 Months	0%
Strategic	6%	60,000,000	0.012	\$720,000	6 Months	14 Months	0%
Private	5%	50,000,000	0.015	\$750,000	5 Months	12 Months	0%
Public	5%	50,000,000	0.018	\$900,000	3 Months	12 Months	5%
Advisors	4%	40,000,000	-	-	6 Months	24 Months	0%
Rewards & Incentives	9%	90,000,000	-	-	3 Months	24 Months	1%
Marketing	10%	100,000,000	-	-	3 Months	24 Months	2%
Exchange & Liquidity	10%	100,000,000	-	-	0 Months	12 Months	25%
Operation & Dev	15%	150,000,000	-	-	0 Months	12 Months	0%
Treasury	20%	200,000,000	-	-	0 Months	12 Months	0%
	100%	1,000,000,000		\$2,910,000			

Financial Forecast

	2023	2024	2025	2026	2027
Revenue	\$3.31m	\$14.52m	\$28.74m	\$49.68m	\$57.10m
Gross Profit	\$2.97m	\$14.36m	\$28.72m	\$49.66m	\$57.07m
Total Expenses	\$0.92m	\$1.03m	\$1.83m	\$2.64m	\$3.44m
Net profit before taxes	\$2.05m	\$13.34m	\$13.34m	\$47.03m	\$53.63m

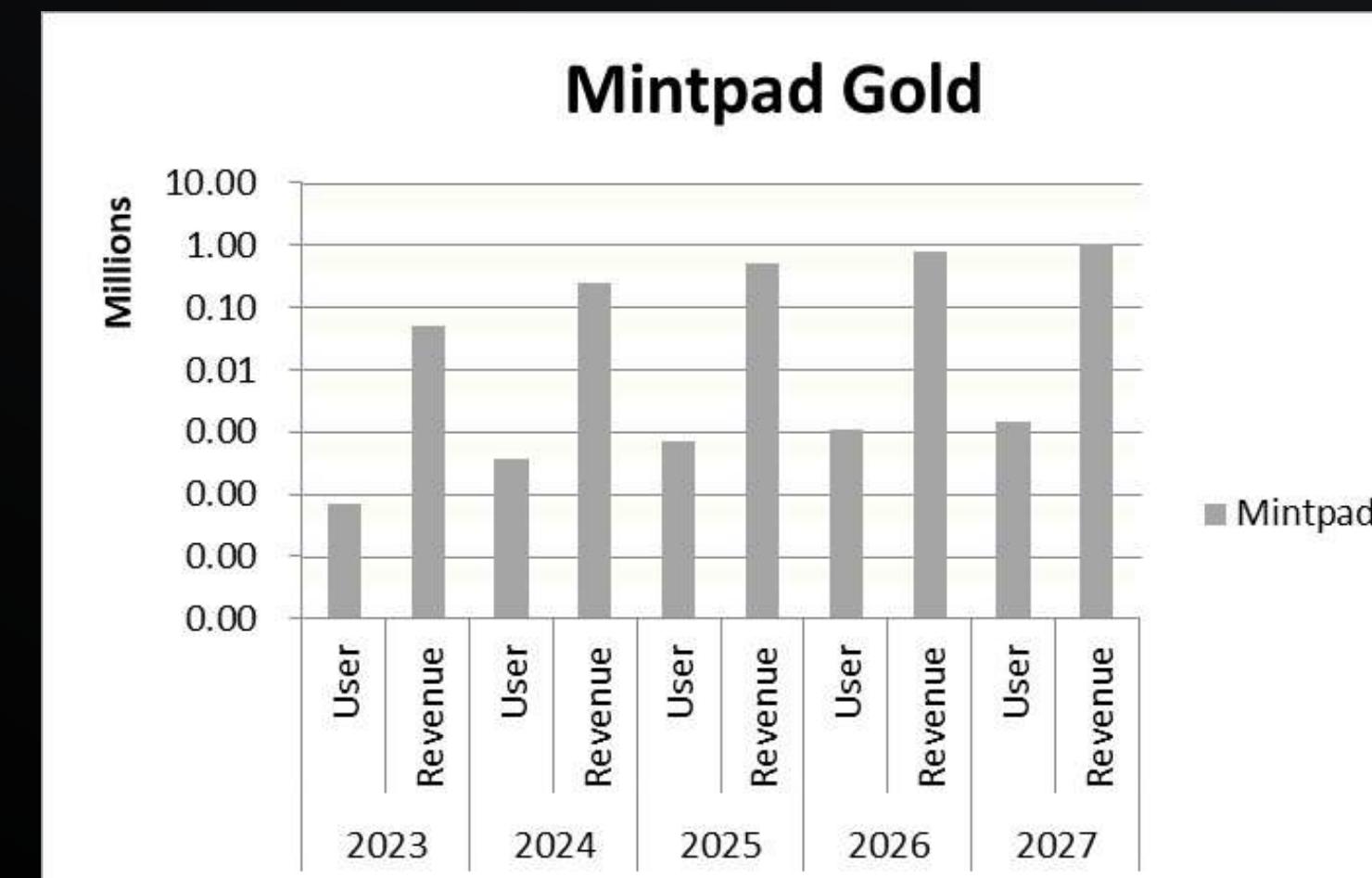
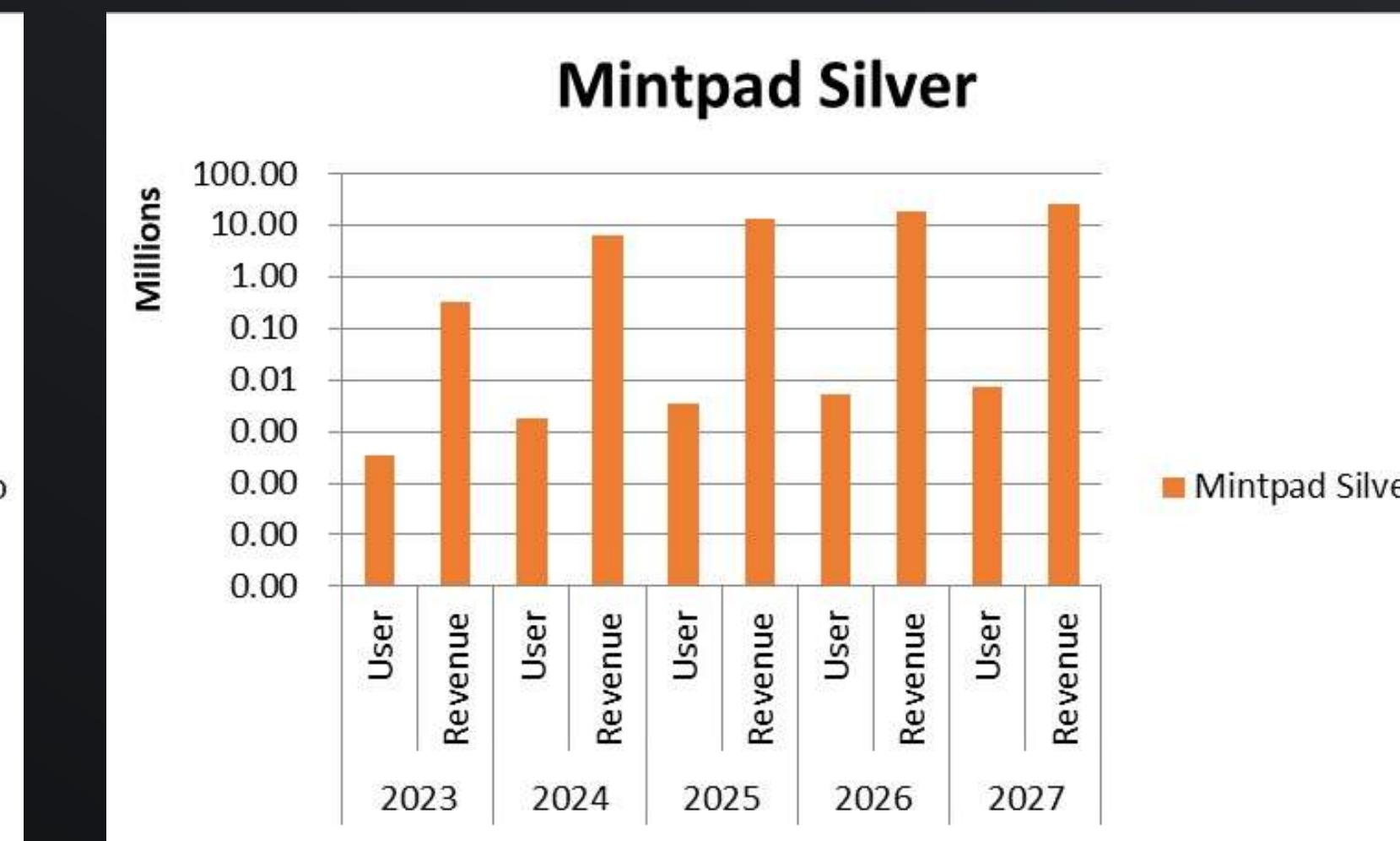
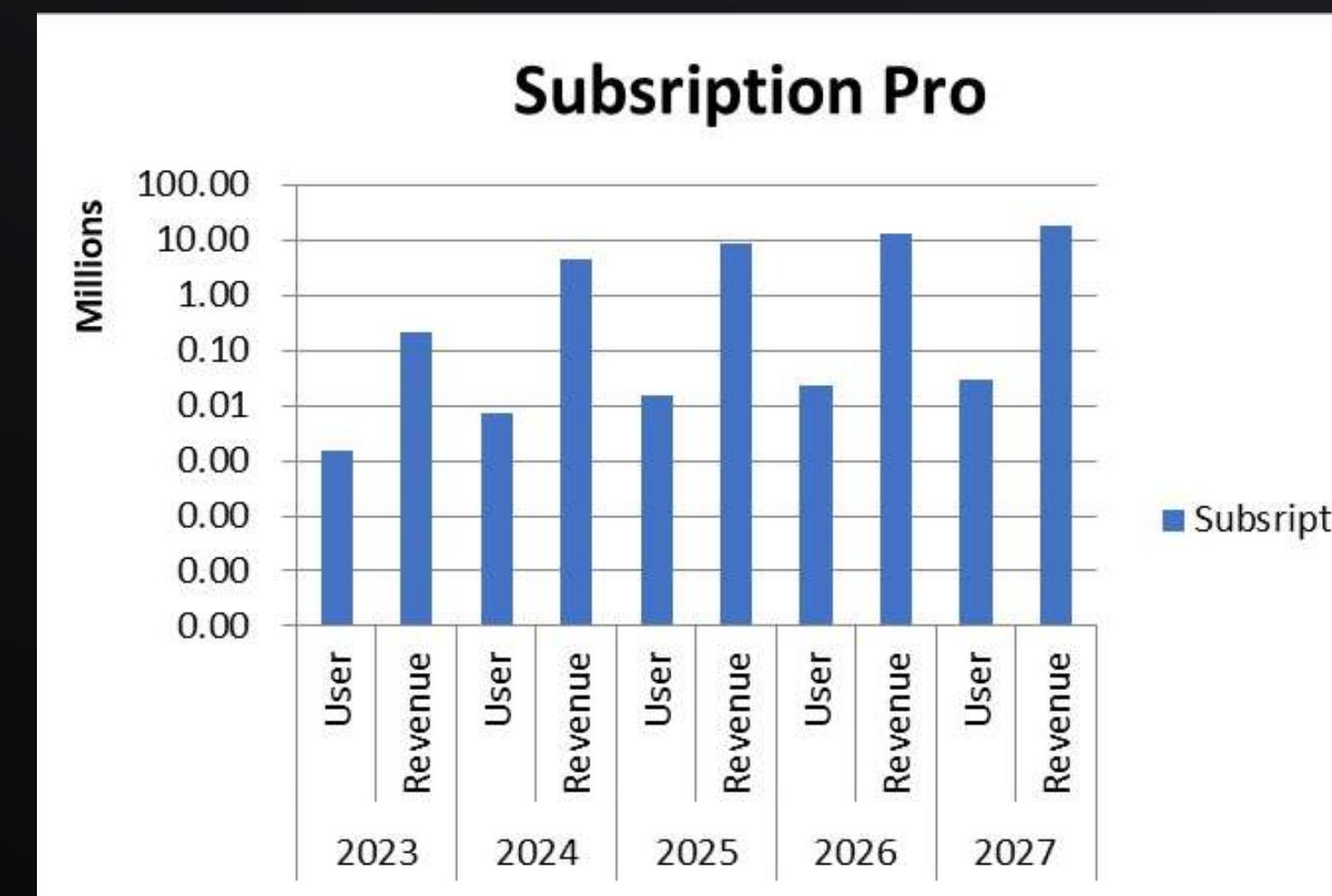
Financials

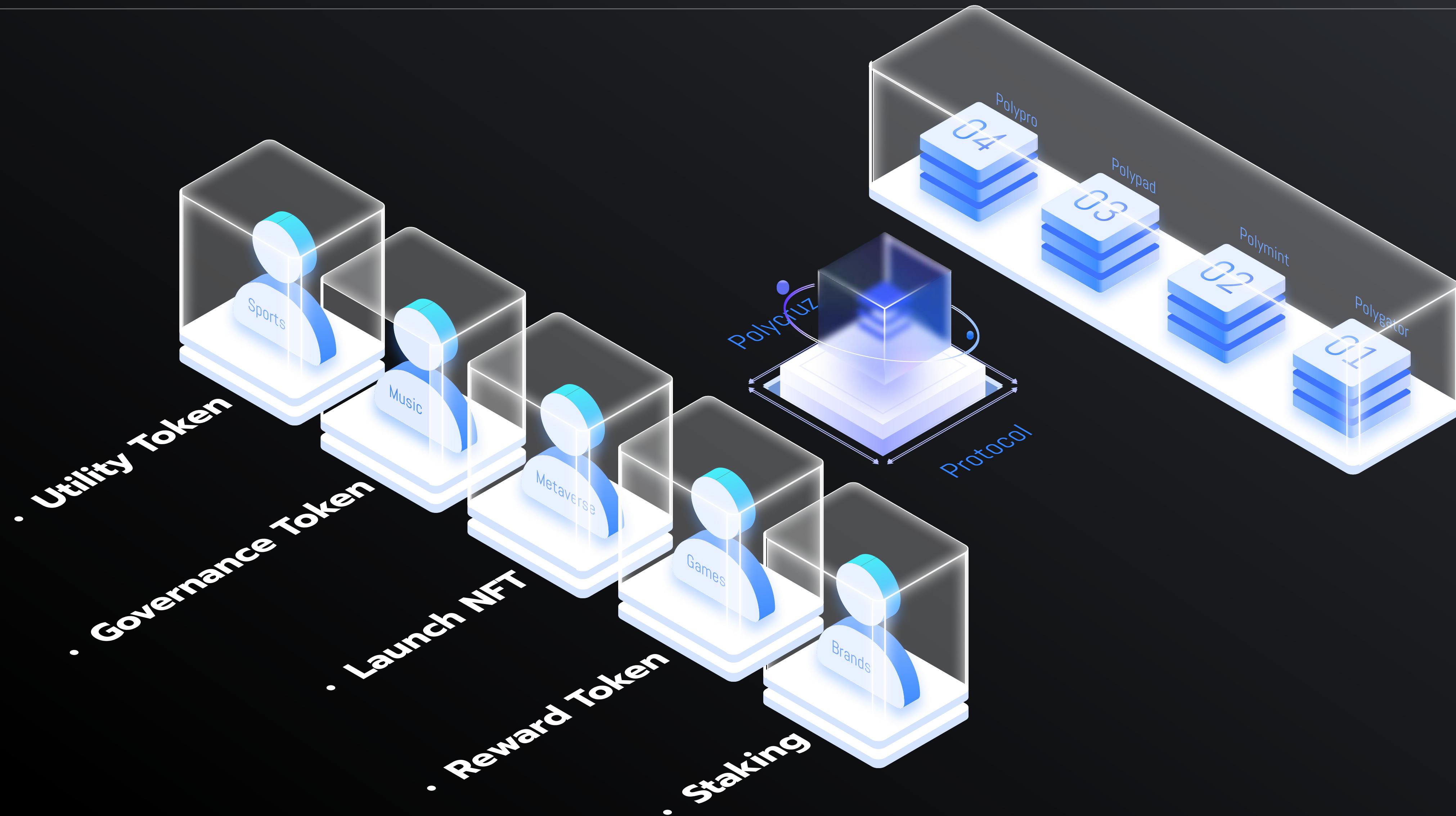
+62%
Revenue

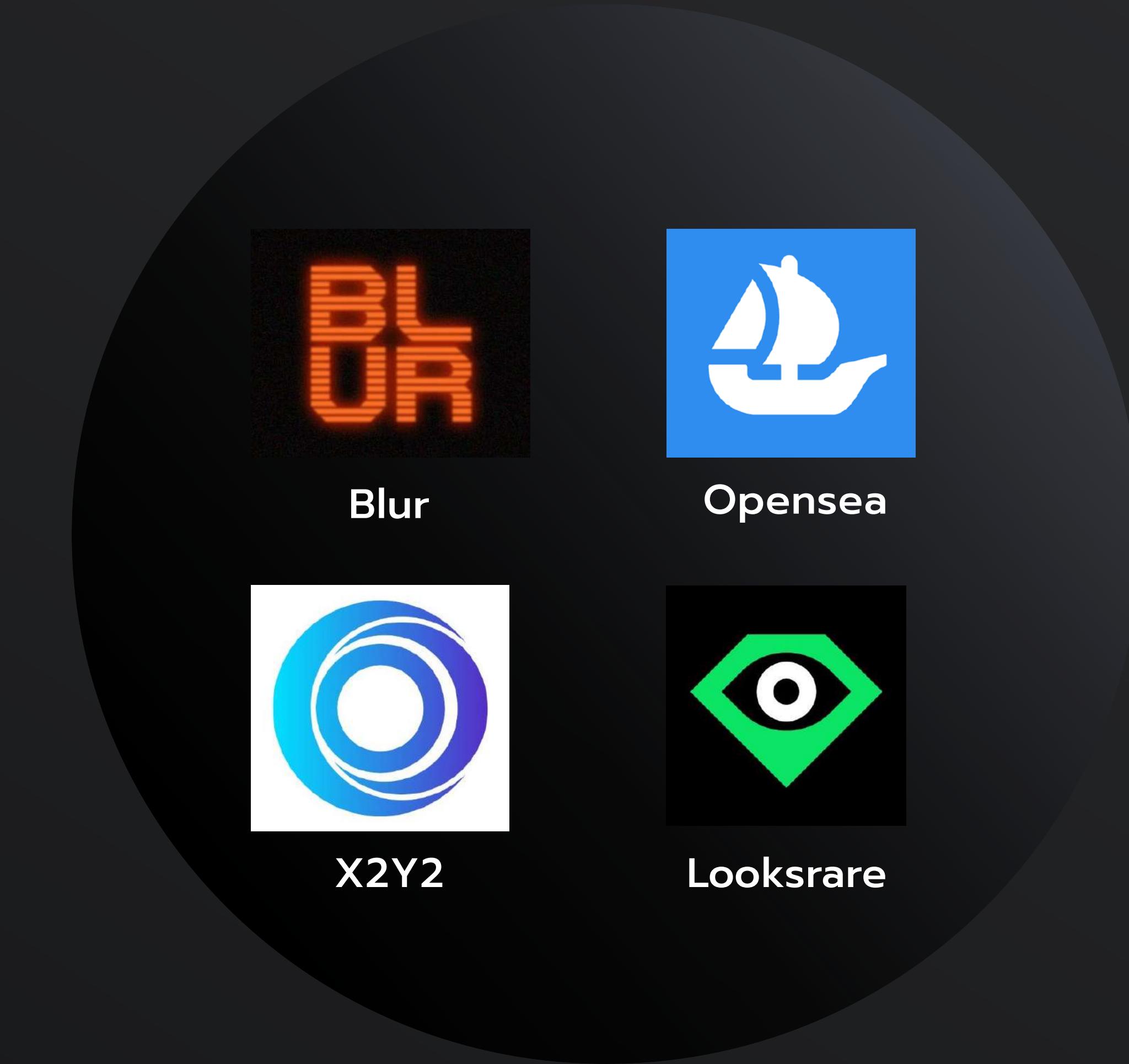
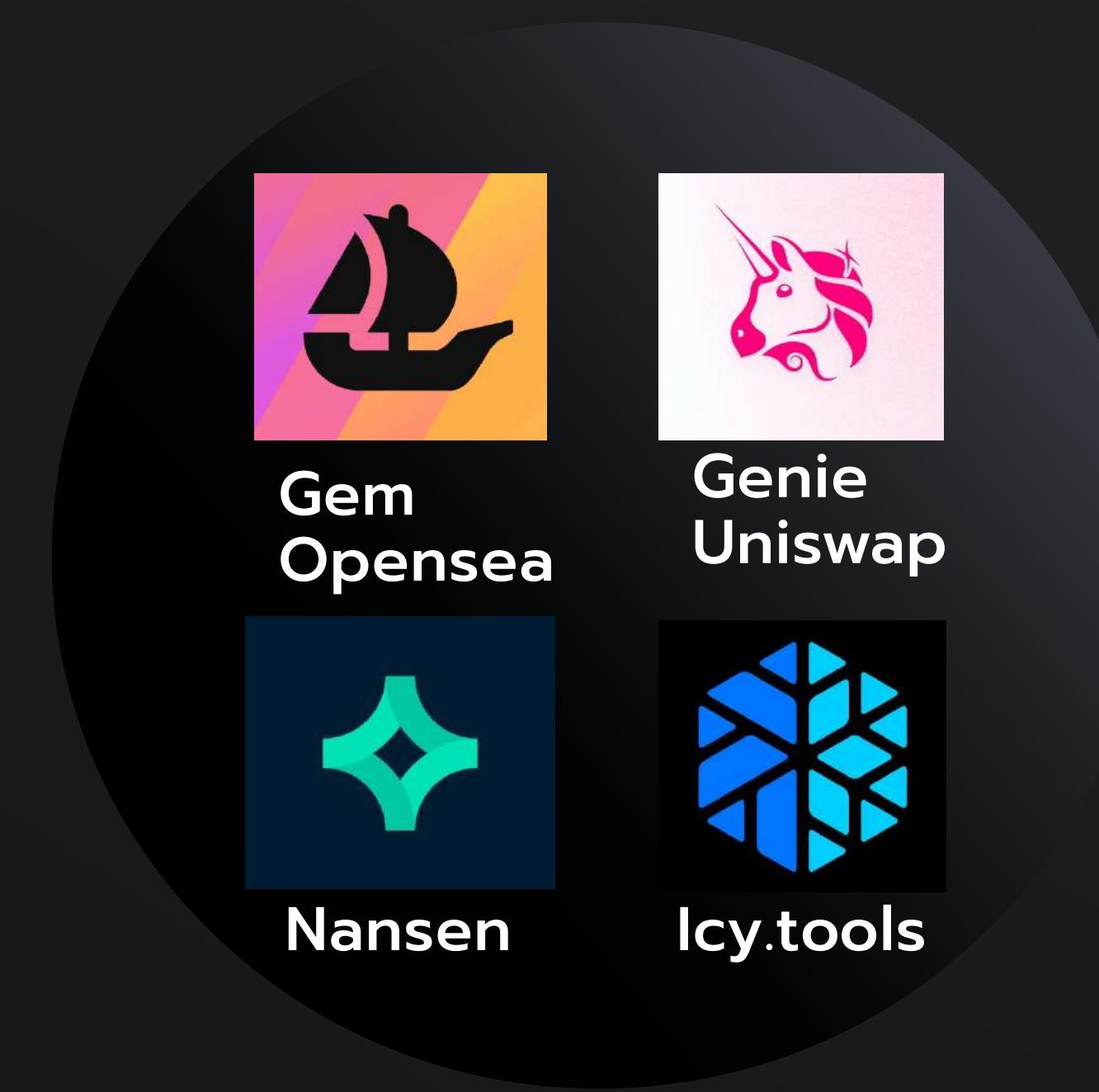
33.86%
Ope. margin

101%
YTY Growth

Users and Revenue forecast



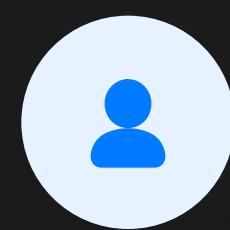




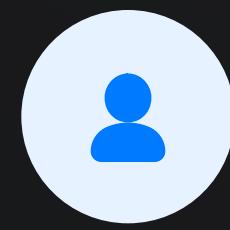
Competitor Table

	Polycruz	Gem	Genie	Nansen	Icy.tool
Polygator	✓				
PolyMint	✓				
Polypad	✓				
PolyPro Marketplace	✓				
Top Brands	✓				
Trending Categories	✓				
Top Trending	✓	✓	✓		✓
Top sale	✓	✓			✓
Top Mint	✓	✓			✓
Swap	✓	✓	✓		
Market Overview	✓	✓			✓
Project Whale	✓				✓
Comparision	✓				✓
Rarity score	✓	✓	✓		✓
Price Free	✓	✓	✓		✓
Price Standard	Free				\$9
Price Pro	\$50				\$150
					\$79
					\$3000

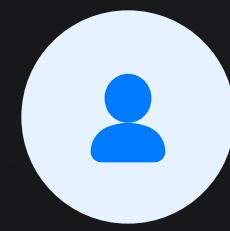
Use of Fund



Platform Development



Marketing & PR



Operation & Legal

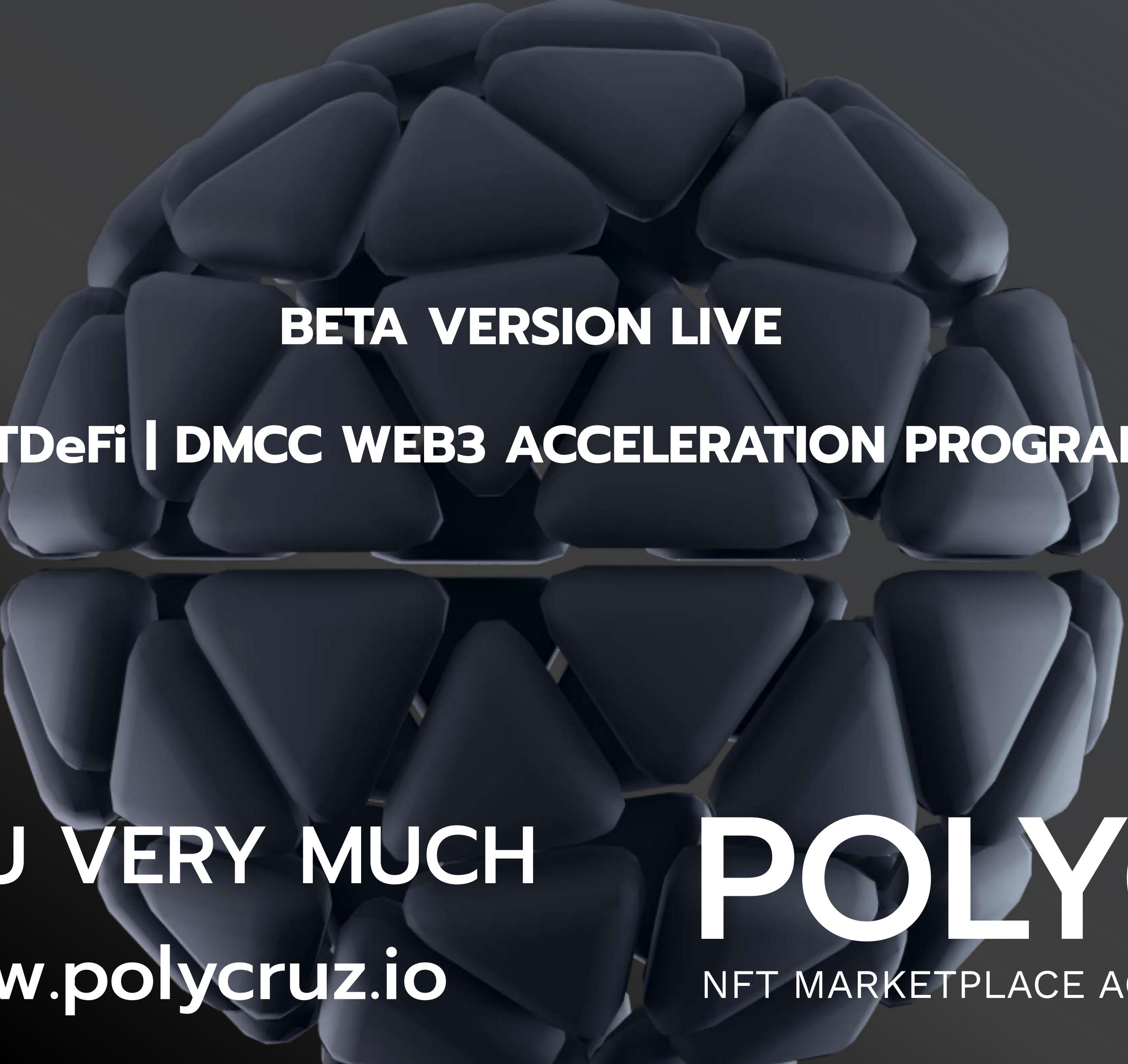
Seed round

Raising

\$540,000

We are looking for \$540k to help us launch platform and propulse our acquisition to the moon.

- Volume : \$540,000
- SAFT : Available
- Valuation : \$9M
- Min Investment : \$50,000



POLYCRUZ ACHIEVEMENT

BETA VERSION LIVE

TDeFi | DMCC WEB3 ACCELERATION PROGRAM

THANK YOU VERY MUCH

<https://www.polycruz.io>

POLYCRUZ
NFT MARKETPLACE AGGREGATOR